

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FLIPCAUSE, INC.,¹

Debtor.

Chapter 11

Case No. 25-12246 (TMH)

Re: Docket No. 14

**SUPPLEMENTAL DECLARATION OF MATT LOCASCIO IN
SUPPORT OF DEBTOR'S APPLICATION PURSUANT TO SECTIONS 327(a)
AND 328(a) OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 2014(a),
AND LOCAL RULES 2014-1 AND 2016-2(h) TO (I) EMPLOY AND RETAIN
SC&H GROUP, INC. AS INVESTMENT BANKER FOR THE DEBTOR *NUNC
PRO TUNC* TO THE PETITION DATE AND (II) WAIVE CERTAIN
INFORMATIONAL REQUIREMENTS UNDER LOCAL RULES**

I, Matt LoCascio, under penalty of perjury, hereby declare:

1. I am a Principal of SC&H Group, Inc. ("SC&H"), a Maryland corporation with its headquarters at 11000 Broken Land Parkway, 5th Floor, Columbia, MD 21044. I am authorized to submit this supplemental declaration (the "Supplemental Declaration") on behalf of SC&H.

2. I submit this Supplemental Declaration (i) in further support of the *Debtor's Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014(a), and Local Rules 2014-1 and 2016-2(h) to (I) Employ and Retain SC&H Group, Inc. as Investment Banker for the Debtors Nunc Pro Tunc to the Petition Date and (II) Waive Certain Information Requirements Under Local Rules* [Docket No. 14] (the "Application"),² and (ii) to supplement my prior Declaration, filed in support of the Application, which was attached to the Application as Exhibit B. Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein.

¹ The last four digits of the Debtor's federal tax identification number are 0758. The Debtor's address is 101 Broadway, FL 3, Oakland, CA 94607.

² Capitalized terms not otherwise defined herein shall have the same meaning as in the Application.

3. SC&H previously obtained from the Trustee and/or his representatives the names of individuals and entities that may be parties-in-interest in this Chapter 11 Case (the “Potential Parties-in-Interest”). SC&H searched its client database to determine whether it or any of its affiliates had any relationship or connection with the Potential Parties-in-Interest. SC&H does not have any relationship or connection with the Potential Parties-in-Interest.

4. SC&H inquired of its principals whether any of them have any connections with any of the persons identified on the Potential Parties-in-Interest list. No principals have any connection with any such persons or entities.

5. Neither SC&H nor any of its affiliates or employees (i) are creditors of the Debtor, (ii) own any equity in the Debtor or (iii) own an interest in any funds or investment vehicles that own debt or equity in the Debtor.

6. SC&H has an affiliate that is a broker-dealer (“B-D”). B-D is a separate legal entity and will not provide any services with respect to SC&H’s engagement with the Debtor. Neither B-D nor SC&H have access to the other’s books and records, except for B-D’s compliance officer.

7. Neither SC&H nor any professionals employed by SC&H have any connections with the Delaware bankruptcy judges or their staff, or any staff members of the office of the United States Trustee identified on the Potential Parties-in-Interest list.

8. SC&H and its principals, professionals and affiliates are “disinterested persons,” as that term is defined in section 101(14) of the Code.

9. Neither SC&H nor its principals, professionals or affiliates hold or represent an interest that is adverse to the Debtor or its estate.

10. SC&H will promptly disclose all connections with parties in interest it may learn of in the future that have not previously been disclosed.

I declare under the penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Dated: February 23, 2026

/s/ Matt LoCascio

Matt LoCascio

Principal

SC&H Group, Inc.