

In re Axiip Energy Services, LP No. 26-90338 (CML)

February 24, 2026

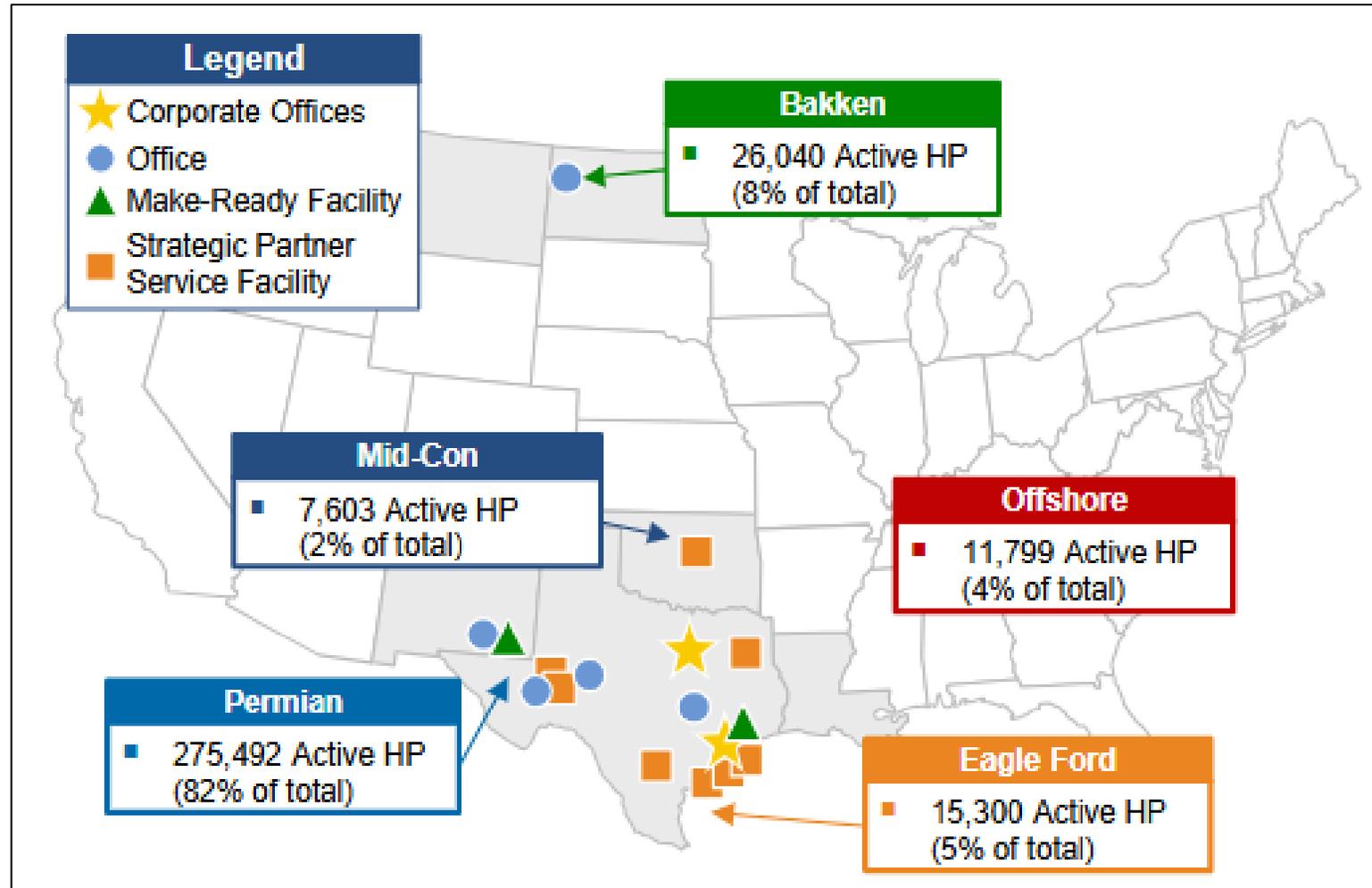


Who is Axip?

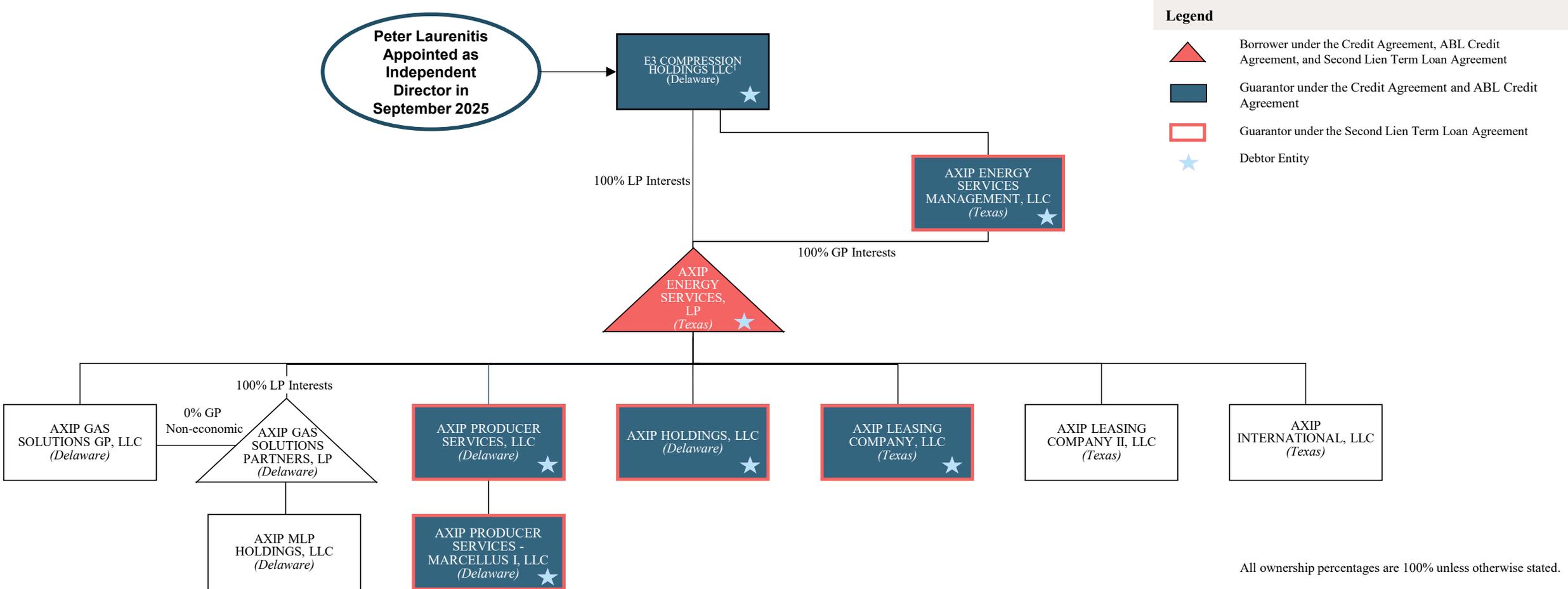


Overview

Map depicting the locations of the Company's network of offices, facilities, and partner facilities.



Corporate Structure



All ownership percentages are 100% unless otherwise stated.

1. E3 Compression Holdings LLC is a grantor of a security interest under the Second Lien Loan Documents



Prepetition Capital Structure

- As of the petition date the Debtors' funded debt obligations total approximately \$240,499,780.26.

Facility	Maturity Date	Approximate Amount Outstanding
Prepetition Superpriority Facility	November 9, 2025	\$13,160,147.31
Prepetition ABL Facility	September 23, 2025	\$207,839,082.36
Prepetition 2L Facility	March 22, 2026	\$19,500,550.59
		\$240,499,780.26

How Did We Get Here?



Challenges Facing the Company

1

Customer Challenges

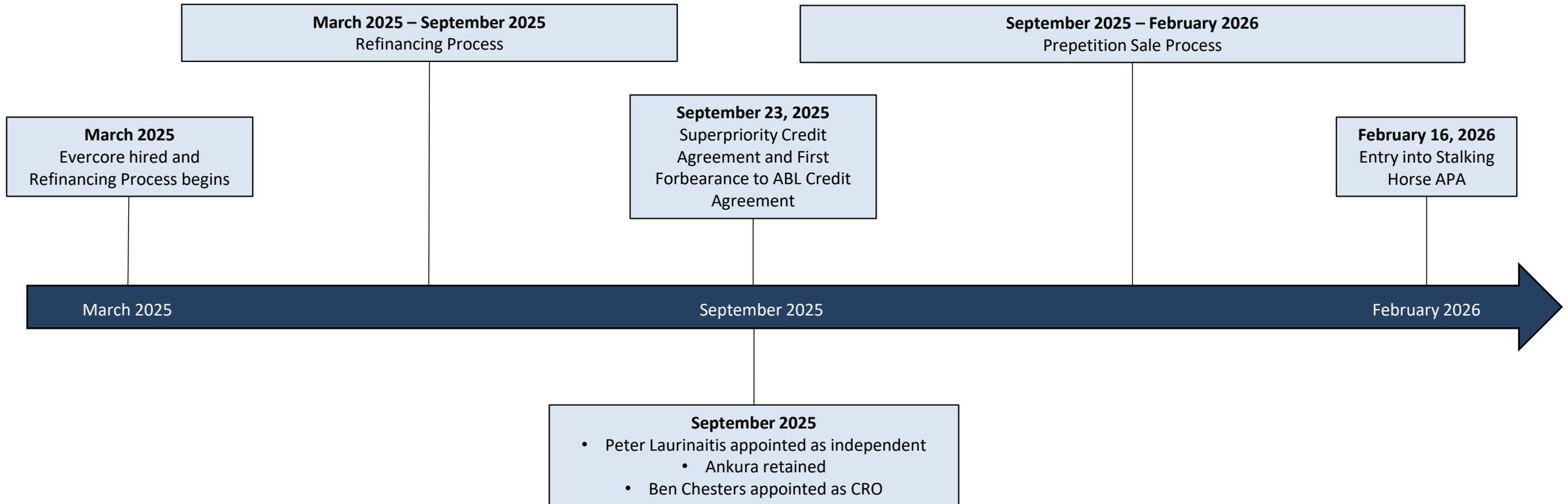
2

Lagging Development of Electrical Infrastructure

3

Changing Customer Preferences

Refinancing Process and Pivot to Sales Process



*What Are We
Trying to
Accomplish?*



Chapter 11 Timeline

DIP Milestones	
Description	Date
File DIP Motion and Bidding Procedures Motion	February 23, 2026
Entry of Interim DIP Order	February 25, 2026
Entry of Bidding Procedures Order	March 9, 2026
Entry of Final DIP Order	March 24, 2026
Bid Deadline	March 30, 2026
Entry of Sale Order(s)	April 6, 2026
Close Sale	April 8, 2026

Bidding Procedures Timeline	
Description	Date
Sale Objection Deadline	March 23, 2026
Bid Deadline	March 30, 2026
Auction (if any)	April 1, 2026
Notice of Winning Bidder	April 2, 2026
Supplemental Sale Objection Deadline	April 3, 2026
Sale Hearing and deadline to obtain entry of Sale Order(s)	April 6, 2026