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*Proposed Co-Counsel to the Official
Committee of Unsecured Creditors*

*Proposed Counsel to the Official Committee of
Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

STG LOGISTICS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10258 (MEH)

(Jointly Administered)

**Hearing: Only if an Objection is Timely Filed
Objection Deadline: March 6, 2026**

**APPLICATION OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF STG LOGISTICS, INC., *ET AL.*,
TO RETAIN AND EMPLOY MCDERMOTT WILL & SCHULTE LLP
AS COUNSEL, EFFECTIVE JANUARY 30, 2026**

The Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) of STG Logistics, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”) hereby applies (the “Application”) for the entry

¹ The last four digits of Debtor STG Logistics, Inc.’s tax identification number are 8624. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/STGLogistics>. The Debtors’ service address in these chapter 11 cases is: 5165 Emerald Parkway, Dublin, Ohio 43017.

of an order, substantially in the form attached hereto as **Exhibit A** (the “Proposed Order”), approving the Committee’s retention and employment of McDermott Will & Schulte LLP (“McDermott”) as counsel in connection with these Chapter 11 Cases, effective January 30, 2026. In support of the Application, the Committee submits the declaration of Darren Azman, one of McDermott’s partners (the “Azman Declaration”), which is attached hereto as **Exhibit B**, and the declaration of Gearoid Moore (the “Moore Declaration”), solely in his capacity as an authorized signatory of ProDrivers Staffing, Inc., the Chair of the Committee, which is attached hereto as **Exhibit C**. In further support of the Application, the Committee respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court under Title 11* of the United States District Court for the District of New Jersey, dated as of September 18, 2012. This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and the Application in this District is proper under 28 U.S.C. §§ 1408 and 1409.

2. The legal predicates for the relief requested herein are sections 328(a) and 1103(a) of title 11 of the United States Code (the “Bankruptcy Code”), rule 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 2014-1 and 2016-1(a) of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “Local Rules”). The relief requested is consistent with the U.S. Trustee Guidelines (as defined below).

BACKGROUND

3. On January 12, 2026 (the “Petition Date”), the Debtors commenced the Chapter 11 Cases by filing petitions for relief under chapter 11 of the Bankruptcy Code with the Court. The

Debtors continue to operate their businesses and manage their properties as debtors in possession under sections 1107(a) and 1108 of the Bankruptcy Code.

4. On January 28, 2026, the Office of the United States Trustee for the District of New Jersey (the “U.S. Trustee”) appointed the Committee under section 1102(a)(1) of the Bankruptcy Code. *See Notice of Appointment of Official Committee of Unsecured Creditors* [Docket No. 198].²

5. On January 30, 2026, the Committee selected McDermott as counsel. On February 1, 2026, the Committee selected Kelley Drye & Warren LLP (“KDW”) as co-counsel. On February 2, 2026, the Committee selected Province, LLC as (“Province”) as financial advisor.

RELIEF REQUESTED

6. By the Application, the Committee requests the approval of its retention and employment of McDermott as counsel in connection with the Chapter 11 Cases and all related matters, effective January 30, 2026. Pursuant to Sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1(a), the Committee respectfully requests entry of the proposed order attached hereto as **Exhibit A**, authorizing the Committee to employ and retain McDermott as its counsel during these Chapter 11 Cases.

RETENTION OF MCDERMOTT

7. The Committee anticipates that McDermott will, in connection with these Chapter 11 Cases and subject to orders of this Court, provide a range of services to the Committee,³ including, but not limited to, the following:

² As of the date of this Application, the Committee consists of the following members: (1) Star Accurate Intermodal, Inc.; (2) Infosys Limited; and (3) ProDrivers Staffing, Inc.

³ By separate application, the Committee shall file an application to retain KDW as co-counsel to the Committee. McDermott will coordinate the division of responsibilities with KDW throughout the engagement to ensure that there is no duplication of services rendered on the Committee’s behalf.

- (a) advising the Committee regarding its rights, powers, and duties in the Chapter 11 Cases;
- (b) assisting and advising the Committee in its consultations and negotiations with the Debtors and other parties in interest in connection with the administration of the Chapter 11 Cases;
- (c) soliciting information from and providing information to the Debtors' unsecured creditors as a group;
- (d) assisting the Committee in analyzing the claims of the Debtors' creditors and the Debtors' capital structure and negotiating with holders of claims against and interests in the Debtors;
- (e) assisting the Committee in its investigation of the acts, conduct, assets, liabilities, and financial condition of the Debtors and their insiders and of the operation of the Debtors' businesses;
- (f) assisting the Committee in its analysis of, and negotiations with, the Debtors and other parties in matters related to, among other things, the assumption or rejection of executory contracts and unexpired leases, the sale or other disposition of property of the Debtors' estates, the financing of other transactions, and the terms of one or more plans of reorganization or liquidation of the Debtors and accompanying disclosure statements and related plan documents;
- (g) assisting and advising the Committee on its communications with the Debtors' unsecured creditors as a group regarding significant matters in the Chapter 11 Cases;
- (h) intervening and monitoring the adversary proceedings involving the Debtors and property of the Debtors' estates;
- (i) representing the Committee at all hearings and other proceedings before the Court;
- (j) reviewing and analyzing applications, orders, statements of operations, and schedules filed with the Court and advising the Committee as to their propriety and, to the extent deemed appropriate by the Committee, support, join, or object thereto;
- (k) advising and assisting the Committee with respect to any legislative, regulatory, or governmental activities;
- (l) assisting the Committee in its review and analysis of the Debtors' various agreements;

- (m) preparing, on behalf of the Committee, any pleadings, including, without limitation, motions, memoranda, complaints, objections, or comments in connection with any matter related to the Debtors or the Chapter 11 Cases;
- (n) investigating and analyzing any claims belonging to the Debtors' estates; and
- (o) performing such other legal services as may be required or are otherwise deemed to be in the interests of the Committee in accordance with the Committee's rights, powers, and duties, as set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and other applicable law.

8. The Committee believes that it is necessary to employ counsel to render the above-described professional services to the Committee so that the Committee may properly fulfill its duties under the Bankruptcy Code.

9. McDermott intends to work closely with the Debtors' professionals and the other professionals retained by the Committee to ensure that there is no unnecessary duplication of services performed or charged to the Debtors' estates.

10. The Committee selected McDermott because of its extensive experience in and knowledge of complex chapter 11 matters. McDermott has represented official and unofficial committees, debtors, and other primary case parties in numerous complex and prominent chapter 11 bankruptcy cases in recent years, including cases in this jurisdiction. For example, the professionals that will be primarily responsible for this engagement have represented official creditors' committees in the bankruptcies of PosiGen Developer LLC, Claire's Holdings, Paragon Industries, Everstream Networks, Harvest Sherwood Food Distributors, Global Clean Energy Holdings, Plenty Unlimited Inc., F21 OpCo, LLC (Forever 21), DocuData Solutions, TreeSap Farms LLC, First Mode Holdings, Inc., and Big Lots, LLC, among others. For these reasons, the Committee believes McDermott possesses the requisite knowledge and expertise in the areas of law relevant to the Chapter 11 Cases and is well qualified to represent the Committee.

PROFESSIONAL COMPENSATION

11. McDermott intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses in connection with these Chapter 11 Cases, subject to the Court’s approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorney in Larger Chapter 11 Cases*, effective November 1, 2013, established by the Executive Office for the United States Trustee (the “U.S. Trustee Guidelines”), the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court* [Docket No. 233] (the “Compensation Order”), and any other applicable procedures and orders of the Court (collectively, the “Fee Guidelines”).

12. McDermott’s hourly rates are subject to periodic adjustments (typically effective as of January of each year) to reflect economic and other conditions. The current standard hourly rates that McDermott charges for the services of professionals and paraprofessionals employed in its U.S. offices that may be involved in bankruptcy and restructuring matters are:

<u>Title</u>	<u>2026 Standard Rates</u>
Partners/Counsel	\$1,700 - \$2,795
Associates	\$1,125 - \$1,595
Non-Lawyer Professionals	\$325 - \$1,465

13. McDermott has informed the Committee that McDermott’s policy is to charge its clients in all areas of practice for expenses incurred in connection with its representation of its clients. McDermott will charge for expenses in a manner and at rates consistent with charges made

generally to its other clients in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any applicable orders of the Court. Such expenses include, among other things, mail and express mail charges, special or hand delivery charges, travel expenses, expenses for computerized research, and transcription costs. McDermott will maintain detailed records of actual and necessary costs and expenses incurred in connection with the legal services provided to the Committee.

14. No promises were received by McDermott, any partner, any attorney who is “of counsel” to McDermott, or any associate of McDermott, as to compensation in connection with these Chapter 11 Cases, other than in accordance with the provisions of the Bankruptcy Code. Neither McDermott, nor any partner of McDermott, any attorney who is “of counsel” to McDermott, or any associate of McDermott, has any agreement with any other entity to share with such entity any compensation received by McDermott in connection with these Chapter 11 Cases.

NO ADVERSE INTEREST AND DISINTERESTEDNESS

15. Based upon the Azman Declaration filed herewith, the Committee is satisfied that (a) McDermott is a “disinterested person” within the meaning of Section 101(14) of the Bankruptcy Code, as required by Section 328 of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors, their estates, their creditors, or the Committee and the members thereof; (b) McDermott does not represent any entity having an adverse interest in connection with the Chapter 11 Cases as required by Section 1103 of the Bankruptcy Code; and (c) to best of the Committee’s knowledge, McDermott has no connection to the Debtors, their estates, their creditors, the Committee and the members thereof, or other parties in interest except as disclosed in the Azman Declaration.

RETROACTIVE RETENTION

16. The Committee requests approval of the employment of McDermott as its counsel effective as of January 30, 2026. Such relief is warranted by the circumstances presented by these Chapter 11 Cases. Upon its selection as counsel, McDermott was required to immediately commence work on time-sensitive matters and promptly devote substantial resources to these Chapter 11 Cases pending submission and approval of this Application. The Third Circuit has identified “time pressure to begin service” and absence of prejudice as factors favoring retroactive approval of retention. *See In re Arkansas Co. Inc.*, 798 F.2d 645, 650 (3d Cir. 1986); *see also In re Indian River Homes, Inc.*, 108 B.R. 46, 52 (D. Del. 1989). McDermott has provided, and will continue to provide, valuable services to the Committee.

NO PRIOR REQUEST

17. No prior request for the relief sought herein has been made to the Court or any other court.

NOTICE

18. Notice of the Application will be provided to: (a) the Debtors; (b) counsel to the Debtors; (c) the U.S. Trustee; (d) counsel to the Ad Hoc Group; (e) counsel to each of the Sponsors; (f) the agents under each of the Debtors’ prepetition secured credit facilities and counsel thereto; (g) the office of the attorney general for each of the states in which the Debtors operate; (h) the United States Attorney’s Office for the District of New Jersey; (i) the Internal Revenue Service; and (j) any other person or entity entitled to notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested, the Committee respectfully submits that no further notice of the Application is necessary or required.

CONCLUSION

WHEREFORE, the Committee respectfully requests that the Court: (a) enter an order, substantially in the form of the Proposed Order, approving the retention and employment of McDermott as the Committee’s counsel in connection with the Chapter 11 Cases, effective January 30, 2026; and (b) grant such other and further relief as may be just and proper.

Dated: February 26, 2026

Respectfully submitted,

THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF STG
LOGISTICS, INC., *et al.*

By: /s/ Gearoid Moore
Gearoid Moore, solely in my capacity as an
authorized signatory of ProDrivers
Staffing, Inc., the Chair of the Official
Committee of Unsecured Creditors of STG
Logistics, Inc., *et al.*¹

¹ Under the Bylaws and Procedural Rules for the Official Committee of Unsecured Creditors of STG Logistics, Inc., *et al.*, ProDrivers Staffing, Inc., as Chair of the Committee, has authority to act on behalf of the Committee as appropriate to implement decisions of the Committee made in accordance with the Bylaws.

EXHIBIT A

Proposed Order

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004- 1(b)	
MCDERMOTT WILL & SCHULTE LLP Darren Azman (admitted <i>pro hac vice</i>) Kristin K. Going (admitted <i>pro hac vice</i>) Gregg Steinman (admitted <i>pro hac vice</i>) Joel C. Haims (admitted <i>pro hac vice</i>) One Vanderbilt Avenue New York, New York 10017-3852 Telephone: (212) 547-5400 Facsimile: (212) 547-5444 Email: dazman@mcdermottlaw.com kgoing@mcdermottlaw.com gsteinman@mcdermottlaw.com jhaims@mcdermottlaw.com <i>Proposed Counsel to the Official Committee of Unsecured Creditors</i>	KELLEY DRYE & WARREN LLP James S. Carr, Esq. Connie Y. Choe, Esq. 7 Giralda Farms Suite 340 Madison, NJ 07940 Telephone: (973) 503-5900 Facsimile: (973) 503-5950 Email: jcarr@kelleydrye.com cchoe@kelleydrye.com <i>Proposed Co-Counsel to the Official Committee of Unsecured Creditors</i>
In re: STG LOGISTICS, INC., <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 26-10258 (MEH) (Jointly Administered)

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MCDERMOTT
WILL & SCHULTE LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF STG LOGISTICS, INC.,
EFFECTIVE AS OF JANUARY 30, 2026**

The relief set forth on the following pages, numbered (2) through seven (6), is hereby **ORDERED**.

¹ The last four digits of Debtor STG Logistics, Inc.'s tax identification number are 8624. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://dm.epiq11.com/STGLogistics>. The location of the Debtors' service address in these chapter 11 cases is: 5165 Emerald Parkway, Dublin, Ohio 43017.

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Debtors: STG LOGISTICS, INC., *et al.*
Case No. 26-10258 (MEH)
Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MCDERMOTT WILL & SCHULTE LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF STG LOGISTICS INC., ET AL., EFFECTIVE AS OF JANUARY 30, 2026

Upon the application (the “Application”)² of the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) of STG Logistics, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”) for the approval of the Committee’s retention and employment of McDermott Will & Schulte LLP (“McDermott”) as counsel in connection with the Chapter 11 Cases, effective January 30, 2026; and upon consideration of the declaration of Darren Azman (the “Azman Declaration”), which is attached to the Application as **Exhibit B**, and the declaration of Gearoid Moore (the “Moore Declaration”), which is attached to the Application as **Exhibit C**; and this Court having jurisdiction pursuant to Sections 157 and 1334 of Title 28 of the United States Code to consider the Application and the relief requested therein; and venue being proper in this Court pursuant to Sections 1408 and 1409 of Title 28 of the United States Code; and this Court being satisfied that notice of the Application and the opportunity for a hearing on the Application was appropriate under the particular circumstances and no further or other notice need be given; and this Court being satisfied, based on the representations made in the Application and the Azman Declaration, that McDermott (a) does not represent or hold any interest adverse to the Committee in connection with these Chapter 11 Cases, (b) is a “disinterested person” as such term is defined in Section 101(14) of the Bankruptcy Code, and (c) does not represent any entity having an adverse interest

² Capitalized terms that are used but not defined herein shall have the meanings ascribed to such terms in the Application.

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Debtors: STG LOGISTICS, INC., *et al.*

Case No. 26-10258 (MEH)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MCDERMOTT WILL & SCHULTE LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF STG LOGISTICS INC., ET AL., EFFECTIVE AS OF JANUARY 30, 2026

in connection with the Chapter 11 Cases as required by Section 1103 of the Bankruptcy Code; and this Court having determined that the legal and factual bases set forth in the Application and the Declarations establish good cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is granted and approved as set forth herein effective as of January 30, 2026.
2. In accordance with Section 1103(a) of the Bankruptcy Code and, with respect to McDermott's hourly rates, Section 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, the Committee is authorized to employ and to retain McDermott as its counsel in these Chapter 11 Cases, on the terms and conditions set forth in the Application and the Azman Declaration, as modified by the terms of this order.
3. McDermott shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases in compliance with Sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines, the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court* [Docket No. 233], and such other applicable procedures and orders of this Court. McDermott shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in

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Debtors: STG LOGISTICS, INC., *et al.*

Case No. 26-10258 (MEH)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MCDERMOTT WILL & SCHULTE LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF STG LOGISTICS INC., ET AL., EFFECTIVE AS OF JANUARY 30, 2026

the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013*, both in connection with the Application and any interim and final fee application(s) to be filed by McDermott in these Chapter 11 Cases.

4. Notwithstanding anything to the contrary in the Application, McDermott shall not seek reimbursement of any fees or costs from the estate arising from the defense of any of McDermott's monthly fee statements or fee applications in these Chapter 11 Cases.

5. McDermott shall provide ten (10) business days' notice to the U.S. Trustee, the Debtors, and the Committee appointed in these Chapter 11 Cases in connection with any subsequent increase of the hourly rates listed in the Application and shall file such notice with this Court. The U.S. Trustee and the Debtors retain all rights to object to any rate increase on all grounds, including, but not limited to, the reasonableness standard provided in Section 330 of the Bankruptcy Code, and this Court retains the right to review any rate increase pursuant to Section 330 of the Bankruptcy Code.

6. To the extent that this order is inconsistent with the Application or the Declarations, the terms of this order shall govern.

7. The Committee and McDermott are authorized to take all actions they deem necessary and appropriate to effectuate the relief granted pursuant to this order in accordance with the Application, including, without limitation, executing any additional or supplemental documents incidental to the relief granted herein.

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Debtors: STG LOGISTICS, INC., *et al.*

Case No. 26-10258 (MEH)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MCDERMOTT WILL & SCHULTE LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF STG LOGISTICS INC., ET AL., EFFECTIVE AS OF JANUARY 30, 2026

8. McDermott shall (i) comply with the requirements of Local Rule 2016-1; (ii) only bill fifty percent (50%) for non-working travel; (iii) use billing and expenses categories that are substantially similar to those set forth in the U.S. Trustee Guidelines (Exhibit D-1, “Summary of Compensation Requested by Project Category”); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in “LEDES” format to the U.S. Trustee.

9. Notwithstanding anything in the Application to the contrary, McDermott shall, to the extent that McDermott uses the services of contract attorneys, independent contractors or subcontractors (collectively, the “Contractors”) in these Chapter 11 Cases, (i) pass through the cost of such Contractors at the same rate that McDermott pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors (to the extent they are attorneys or accountants) (A) are subject to the same conflict checks and disclosures as required by McDermott and (B) file with the Court such disclosures required by Bankruptcy Rule 2014; and (iv) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases.

10. No agreement or understanding exists between McDermott and any other person, other than as permitted by section 504 of the Bankruptcy Code, to share compensation received for services rendered in connection with these Chapter 11 Cases, nor shall McDermott share or agree to share compensation received for services rendered in connection with these Chapter 11 Cases with any other person other than as permitted by section 504 of the Bankruptcy Code.

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Debtors: STG LOGISTICS, INC., *et al.*

Case No. 26-10258 (MEH)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MCDERMOTT WILL & SCHULTE LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF STG LOGISTICS INC., ET AL., EFFECTIVE AS OF JANUARY 30, 2026

11. McDermott will review its files periodically during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, McDermott will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

12. McDermott shall coordinate with the other Committee professionals and avoid duplication of services provided by any of the Committee's other retained professionals.

13. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

14. Notwithstanding any procedural rule to the contrary, this Order shall become effective and enforceable immediately on its entry.

15. This Court has and shall retain exclusive jurisdiction to hear and determine all matters arising from or relating to this Order or its interpretation, implementation, or enforcement.

EXHIBIT B

Azman Declaration

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re: STG LOGISTICS, INC., <i>et al.</i> , Debtors. ¹	Chapter 11 Case No. 26-10258 (MEH) (Jointly Administered)
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**DECLARATION OF DARREN AZMAN IN SUPPORT OF THE APPLICATION OF
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF STG
LOGISTICS, INC., ET AL., TO RETAIN AND EMPLOY MCDERMOTT
WILL & SCHULTE LLP AS COUNSEL, EFFECTIVE JANUARY 30, 2026**

I, Darren Azman, declare as follows:

1. I am a partner of the firm of McDermott Will & Schulte LLP (“McDermott” or the “Firm”). McDermott maintains offices at, among other places, One Vanderbilt Avenue, New York, New York 10017. I am a member in good standing of the Bars of the States of New York and Massachusetts, and I have been admitted to practice in the U.S. Courts of Appeals for the Second and Third Circuits, and the U.S. District Courts for the District of Massachusetts and the Eastern and Southern Districts of New York. There are no disciplinary proceedings pending against me.

2. I am familiar with the matters set forth herein and make this Declaration in support of the application (the “Application”)² of the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) of STG Logistics,

¹ The last four digits of Debtor STG Logistics, Inc.’s tax identification number are 8624. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/STGLogistics>. The Debtors’ service address in these chapter 11 cases is: 5165 Emerald Parkway, Dublin, Ohio 43017.

² Capitalized terms that are used but not defined herein shall have the meanings ascribed to such terms in the Application.

Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), for the approval of the Committee’s retention and employment of McDermott as counsel in connection with the Chapter 11 Cases, effective January 30, 2026.

3. On January 28, 2026, under section 1102 of title 11 of the United States Code (the “Bankruptcy Code”), the Office of the United States Trustee for the District of New Jersey (the “U.S. Trustee”) appointed the Committee. *See* Docket No. 198. The Committee currently comprises: (a) Star Accurate Intermodal Inc.; (b) Infosys Limited; and (c) ProDrivers Staffing, Inc. On January 30, 2026, the Committee selected McDermott to serve as the Committee’s counsel in connection with the Chapter 11 Cases, subject to the Court’s approval.

4. The Committee anticipates that McDermott will, in connection with these Chapter 11 Cases and subject to orders of this Court, provide a range of services to the Committee,³ including, but not limited to, the following:

- (a) advising the Committee regarding its rights, powers, and duties in the Chapter 11 Cases;
- (b) assisting and advising the Committee in its consultations and negotiations with the Debtors and other parties in interest in connection with the administration of the Chapter 11 Cases;
- (c) soliciting information from and providing information to the Debtors’ unsecured creditors as a group;
- (d) assisting the Committee in analyzing the claims of the Debtors’ creditors and the Debtors’ capital structure and negotiating with holders of claims against and interests in the Debtors;
- (e) assisting the Committee in its investigation of the acts, conduct, assets, liabilities, and financial condition of the Debtors and their insiders and of the operation of the Debtors’ businesses;

³ By separate application, the Committee shall file an application to retain KDW as co-counsel to the Committee. McDermott will coordinate the division of responsibilities with KDW throughout the engagement to ensure that there is no duplication of services rendered on the Committee’s behalf.

- (f) assisting the Committee in its analysis of, and negotiations with, the Debtors and other parties in matters related to, among other things, the assumption or rejection of executory contracts and unexpired leases, the sale or other disposition of property of the Debtors' estates, the financing of other transactions, and the terms of one or more plans of reorganization or liquidation of the Debtors and accompanying disclosure statements and related plan documents;
- (g) assisting and advising the Committee on its communications with the Debtors' unsecured creditors as a group regarding significant matters in the Chapter 11 Cases;
- (h) intervening and monitoring the adversary proceedings involving the Debtors and property of the Debtors' estates;
- (i) representing the Committee at all hearings and other proceedings before the Court;
- (j) reviewing and analyzing applications, orders, statements of operations, and schedules filed with the Court and advising the Committee as to their propriety and, to the extent deemed appropriate by the Committee, support, join, or object thereto;
- (k) advising and assisting the Committee with respect to any legislative, regulatory, or governmental activities;
- (l) assisting the Committee in its review and analysis of the Debtors' various agreements;
- (m) preparing, on behalf of the Committee, any pleadings, including, without limitation, motions, memoranda, complaints, objections, or comments in connection with any matter related to the Debtors or the Chapter 11 Cases;
- (n) investigating and analyzing any claims belonging to the Debtors' estates; and
- (o) performing such other legal services as may be required or are otherwise deemed to be in the interests of the Committee in accordance with the Committee's rights, powers, and duties, as set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and other applicable law.

PROFESSIONAL COMPENSATION

5. McDermott intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses in connection with these Chapter 11 Cases,

subject to the Court’s approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorney in Larger Chapter 11 Cases*, effective November 1, 2013, established by the Executive Office for the United States Trustee (the “U.S. Trustee Guidelines”), the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court* [Docket No. 233] (the “Compensation Order”), and any other applicable procedures and orders of the Court (collectively, the “Fee Guidelines”).

6. McDermott’s hourly rates are subject to periodic adjustments (typically effective as of January of each year) to reflect economic and other conditions. The current standard hourly rates that McDermott charges for the services of professionals and paraprofessionals employed in its U.S. offices that may be involved in bankruptcy and restructuring matters are:

<u>Title</u>	<u>2026 Standard Rates</u>
Partners/Counsel	\$1,700 - \$2,795
Associates	\$1,125 - \$1,595
Non-Lawyer Professionals	\$325 - \$1,465

7. McDermott has informed the Committee that McDermott’s policy is to charge its clients in all areas of practice for expenses incurred in connection with its representation of its clients. McDermott will charge for expenses in a manner and at rates consistent with charges made generally to its other clients in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any applicable orders of the Court. Such expenses include, among other things, mail and express mail charges, special or hand delivery charges, travel expenses, expenses for

computerized research, and transcription costs. McDermott will maintain detailed records of actual and necessary costs and expenses incurred in connection with the legal services provided to the Committee.

8. No promises were received by McDermott, any partner, any attorney who is “of counsel” to McDermott, or any associate of McDermott, as to compensation in connection with these Chapter 11 Cases, other than in accordance with the provisions of the Bankruptcy Code. Neither McDermott, nor any partner of McDermott, any attorney who is “of counsel” to McDermott, or any associate of McDermott, has any agreement with any other entity to share with such entity any compensation received by McDermott in connection with these Chapter 11 Cases.

DISINTERESTEDNESS AND DISCLOSURE OF CONNECTIONS

9. In connection with its proposed retention by the Committee in these Chapter 11 Cases, McDermott undertook to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Committee. Specifically, McDermott obtained from the Debtors and their representatives the names of individuals and entities that may be parties in interest in these Chapter 11 Cases (the “Potential Interested Parties”) and such parties are listed on **Schedule 1** attached hereto.⁴

10. In preparing this Declaration, through my colleagues, I submitted to McDermott’s computerized client and conflict database (the “Conflict Database”) an extensive list of interest parties and significant creditors (as set out on **Schedule 1**, the “Searched Parties”). The Searched Parties were originally obtained from Debtors’ counsel. An attorney then reviewed the results and removed from consideration obvious name coincidences or other “false hits.” In addition,

⁴ Debtors’ professionals provided McDermott with the names of confidential potential M&A counterparties and confidential customers of the Debtors. Those parties’ names are not listed herein but were submitted to McDermott’s Conflict Database.

McDermott further distributed an email to all McDermott attorneys requesting that they disclose connections with the Debtors, their affiliates, the U.S. Trustee, or the Bankruptcy Court. McDermott performed this inquiry consistent with its normal and customary practices.

11. The Conflict Database maintained by McDermott is designed to include every matter on which the Firm is now and has been engaged, by which entity the Firm is now or has been engaged, and, in each instance, the identity of certain related parties and adverse parties and certain of the attorneys in the Firm that are knowledgeable about the matter. It is the policy of McDermott that no new matter may be accepted or opened within the Firm without completing and submitting to those charged with maintaining the Conflict Database the information necessary to check each such matter for conflicts, including the identity of the prospective client, the matter, and related and adverse parties. Accordingly, McDermott maintains and systematically updates this system in the regular course of business of the Firm, and it is the regular practice of the Firm to make and maintain these records.

REPRESENTATION OF PARTIES IN INTEREST

12. To the extent that I have been able to ascertain that McDermott has been retained within the last three years to represent any of the Searched Parties in matters unrelated to the Chapter 11 Cases, such facts are disclosed on **Schedule 2** attached hereto.⁵ McDermott is not disqualified from acting as the Committee's counsel merely because it represents certain of the Searched Parties in matters unrelated to the Chapter 11 Cases. McDermott submits that it is a "disinterested person," as that term is defined in section 101(14) of the Bankruptcy Code.

⁵ As referenced in Schedule 2, the term "current client" (the "Current Clients") means a client to whom time was posted in the 12 months preceding January 30, 2026 (the "Retention Date"); the term "former client" means a client to whom time was posted between 12 and 36 months preceding the Retention Date, but for whom no time has been posted in the 12 months preceding the Retention Date, but for which the client representation has been closed. As a general matter, McDermott discloses connections with former clients or closed clients for whom time was posted in the last 36 months but does not disclose connections if time was billed more than 36 months before the Retention Date.

13. Based on the conflicts search conducted to date and described herein, to the best of my knowledge, neither I, McDermott, nor any partner or associate thereof, insofar as I have been able to ascertain, have any connection with the Debtors, their creditors, or any other parties in interest, their respective attorneys and accountants, the U.S. Trustee, any person employed by the U.S. Trustee, or any Bankruptcy Judge currently serving on the United States Bankruptcy Court for the District of New Jersey, except as disclosed on **Schedule 2** or otherwise described herein

CONNECTIONS WITH PARTIES REPRESENTING ONE PERCENT OR MORE OF MCDERMOTT'S REVENUES FOR 2023, 2024, OR 2025

14. At the inception of each engagement for which a declaration is required under Bankruptcy Rule 2014, McDermott reviews the information relating to the parties involved in a bankruptcy case to determine whether any such party, together with its known related entities, were clients of McDermott and, as a result, made payments to McDermott for services rendered in the calendar year prior to the date of review that in the aggregate for each such party exceed one percent of McDermott's total revenues for such calendar year. In connection with this Declaration, McDermott has reviewed similar information for the years 2023, 2024, and 2025.

15. Except as specifically disclosed below, McDermott's revenues for services rendered on behalf of each of the parties in interest in **Schedule 2** represent less than one percent of McDermott's annual revenue in each of calendar years 2023, 2024, and 2025.

SPECIFIC DISCLOSURES

16. McDermott advised STG Logistics, Inc., a Debtor in these Chapter 11 Cases, regarding labor and employment matters in 2022. STG Logistics, Inc. is a closed client, and the prior work is not substantially related to work to be performed under McDermott's representation of the Committee in the Chapter 11 Cases. Out of an abundance of caution, the attorneys who worked on the STG Logistics matters have been screened from McDermott's representation of the Committee in the Chapter 11 Cases. McDermott has erected an ethical wall such that any information related to these Chapter 11 Cases and any confidential information received will not be shared with or accessible by any attorneys who worked on the STG Logistics labor and employment matters and *vice versa*.

17. An associate in McDermott's New York office in McDermott's restructuring group, Joshua Berland, previously advised the Ad Hoc Group of Lenders to STG Logistics, Inc. at his prior firm. After obtaining more information, it was determined that there is no ethical conflict of interest. However, out of an abundance of caution, Mr. Berland has been screened from McDermott's representation of the Committee in the Chapter 11 Cases. McDermott has erected an ethical wall such that any information related to these Chapter 11 Cases and any confidential information received will not be shared with or accessible by Mr. Berland.

18. An associate in McDermott's New York office in McDermott's litigation group, Daniel Kaltman, has a non-household relative who is employed by Kirkland & Ellis LLP, the proposed counsel to the Debtors, and who is representing the Debtors in this matter. Mr. Kaltman has been screened from McDermott's representation of the Committee in the Chapter 11 Cases. McDermott has erected an ethical wall such that any information related to these Chapter 11 Cases and any confidential information received will not be shared with or accessible by Mr. Kaltman.

19. In addition, I am advised that an associate of McDermott is in a relationship with an associate at Cole Schotz. The McDermott associate is not working on this matter, and it is my understanding that the associate at Cole Schotz also is not working on this matter.

20. McDermott represents a confidential potential M&A counterparty of the Debtors and certain affiliates thereof (together, "the Confidential M&A Counterparty")⁶ in connection with matters unrelated to the Debtors or these Chapter 11 Cases. For each of 2023, 2024, and 2025, McDermott's revenue for all of the Confidential M&A Counterparty's matters represented 3% or less of McDermott's total revenue for such periods. McDermott will not represent the Confidential M&A Counterparty in any matter related to the Debtors or the Chapter 11 Cases during the pendency of the Chapter 11 Cases.

21. McDermott represents Oaktree Capital Management (Int'l) Limited and certain other affiliates, including Oaktree Capital Management, L.P. (together, "Oaktree"), in matters that are unrelated to the Chapter 11 Cases. Reception Oaktree Aggregator, L.P. and Oaktree Capital Management, L.P. are the Debtors' shareholders. For each of 2023, 2024, and 2025, McDermott's revenue for all Oaktree matters represented 0.25% or less of McDermott's total revenue for such periods. With respect to Oaktree Capital Management, L.P., specifically, it does not appear that McDermott received any revenue on account of that entity. McDermott will not represent Oaktree or its affiliates in any matter related to the Debtors or the Chapter 11 Cases during the pendency of the Chapter 11 Cases.

⁶ As noted above, McDermott received the names of certain confidential potential M&A counterparties and confidential customers of the Debtors from the Debtors' professionals and ran those names through McDermott's Conflict Database. McDermott will disclose to the U.S. Trustee the identity of the Confidential M&A Counterparty and the identities of any other confidential parties for which there were matches in McDermott's Conflict Database. McDermott believes such disclosure is sufficient and reasonable under the circumstances. If the Court requests disclosure of the identity of the Confidential M&A Counterparty or any other parties designated as "confidential" herein, then McDermott first will consult with Debtors' counsel; however, McDermott is prepared to file with the Court under seal a version of this Declaration that contains the identities of all such parties.

22. McDermott represents Wind Point Partners in matters unrelated to the Chapter 11 Cases. Wind Point Partners AAV II, LP is one of the Debtors' shareholders. For each of 2023, 2024, and 2025, McDermott's revenue for all Wind Point Partners' matters represented 0.03% or less of McDermott's total revenue for such periods. McDermott will not represent Wind Point Partners or its affiliates in any matter related to the Debtors or the Chapter 11 Cases during the pendency of the Chapter 11 Cases.

OTHER CONNECTIONS AND GENERAL DISCLOSURES

23. McDermott performed general diligence to determine any connections beyond what is disclosed in the attached schedules. McDermott may have represented in the past and/or currently or in the future may represent entities (other than parties in the attached schedules) not known currently to McDermott in matters wholly unrelated to the Chapter 11 Cases who may be parties in interest in the Chapter 11 Cases. To the extent that McDermott discovers any such information or needs to update the information disclosed herein, McDermott will disclose such information by filing a supplemental declaration in accordance with Bankruptcy Rule 9014.

24. McDermott in the past has represented parties potentially adverse to the Debtors in matters wholly unrelated to the Chapter 11 Cases.

25. Certain entities owned by current or former McDermott attorneys and senior staff ("Attorney Investment Entities") have investments in funds or companies that may, directly or indirectly, be affiliated with the Debtors or one or more of their creditors, hold investments in the debt or equity securities of the Debtors or one or more of its creditors, may be adverse to the Debtors or one or more of their creditors, or conduct commercial transactions with the Debtors or one or more of their creditors (each, a "Passive Holding"). The Attorney Investment Entities are passive and have no management or other control rights in such funds or companies.

Notwithstanding this, other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between McDermott's exercise of its independent professional judgment in rendering advice to the Committee and the financial interest of McDermott attorneys participating in the Attorney Investment Entities, and such other persons might seek to limit the Committee's ability to use McDermott to advise the Committee on a particular matter. While McDermott cannot control what a person might assert or seek, McDermott believes its judgment will not be compromised by virtue of any Passive Holding.

26. From time to time, McDermott's partners, counsel, associates, and employees may personally directly acquire a debt or equity security of the Debtors or a company which may be (or become) one of the Debtors' creditors or other parties in interest in the Chapter 11 Cases. McDermott has a long-standing policy prohibiting attorneys and employees from using confidential information that may come to their attention in the course of their work. In this regard, all of McDermott's attorneys and employees are barred from trading in securities with respect to which they possess confidential information.

AFFIRMATIVE STATEMENT OF DISINTERESTEDNESS

27. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) McDermott does not hold or represent any interest adverse to the interest of the Debtors' estates with respect to the matters on which McDermott is to be employed, (b) McDermott is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, (c) McDermott does not represent any other entity having an adverse interest in connection with the Chapter 11 Cases, except as permitted under section 1103(b) of the Bankruptcy Code, and (d) McDermott has no connection with the Debtors, their creditors, or any other party in interest, their respective attorneys and accountants,

the U.S. Trustee, or any person employed in the office of the same, or any judge in the United States Bankruptcy Court for the District of New Jersey, except as disclosed or otherwise described herein.

STATEMENT REGARDING THE U.S. TRUSTEE GUIDELINES

28. The following is provided in response to the request for additional information set forth in Paragraph D.1 of the U.S. Trustee Guidelines:

Question 1: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

Response: No.

Question 2: Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?

Response: No.

Question 3: If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

Response: McDermott did not represent the Committee prior to these Chapter 11 Cases.

Question 4: Has your client approved your prospective budget and staffing plan, and, if so, for what budget period?

Response: The Committee and McDermott expect to develop a prospective budget and staffing plan to comply with the U.S. Trustee's requests for information and additional disclosures, and any other orders of the Court, recognizing that in the course of these Chapter 11 Cases there may be unforeseeable fees and expenses that will need to be addressed by the Committee and McDermott.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: February 27, 2026

/s/ Darren Azman
Darren Azman
Partner
McDermott Will & Schulte LLP

SCHEDULE 1

Searched Parties

Bankruptcy Judges & Court Personnel

Christine M Gravelle
Michael B Kaplan
Andrew B. Altenburg, Jr.
Vincent F. Papalia
John K. Sherwood
Jerrold N. Poslusny, Jr.
Stacey L. Meisel
Mark E. Hall
Gina Price
Michael Tedesco
Rachel Stillwell
Michael Brown
Wendy Quiles
Rebecca A. Earl
Linda Brakel
Heather Renye
Anthony Sodono
Suzanne Sweeney
Juan Filgueiras
Angela Pattison
Zelda Haywood
Maria Figueria
Kathleen Ryan
Catherine McAuley
Kevin Holden
Ntorian Pappas
Ohanna Fernandes
Dana Muccie
Krista Shaheen
Michelle Fogleman
Kiya Martin
Charlene Richardson
Travis Graga
Shefali Kotta
Brendan Aldrich
Grace LaBruno
Natalie Greenspan
Jenna Marshiano
Lucas Baker
Ben Fanucci
Aron Kaplan
Amanda Craven
Margie McGettigan
Darlene Fitzgerald
Chris Fowler
Thomas C. Walsh
Lucy Veloz-Jimenez
Diane Chrzanowski
Robert Heim
Bruce Jackson
Michael Gilmore
Diane Lipcsey

Bankruptcy Professionals (Debtor & Committee)

Kirkland & Ellis LLP

Kirkland & Ellis International LLP
AlixPartners, LLP
PJT Partners Inc.
Province
C Street Advisory Group, LLC
Kelley Drye & Warren LLP
Epiq Corporate Restructuring LLC
Gordon Brothers Group, LLC

Benefit Providers

ADP Inc.
UKG Inc.
UMR Inc
THE PRUDENTIAL INSURANCE COMPANY OF AMER
Benepass Inc
RIGHTWAY HEALTHCARE INC
INDI DIGITAL WELLNESS LLC
LYRA HEALTH INC
ArmandaCare
One Pass Select
Rocket Lawyer
RXProtect LLC
Evolution Risk Partners
ANSEL SERVICES INC
InsurChoice
NFP Corp.
United Medical Resources
UnitedHealthcare
True Rx Health Strategists, Inc.
True Scripts Management Services, LLC
Ansel Health, Inc.
ArmadaCare
Principal Financial Group

Competitors

InTek Logistics, Inc.
JB Hunt Transport Services, Inc.
Hub Group, Inc.
Schneider National, Inc.
Evans Network of Companies
Swift Transportation
IMC Logistics LLC
Kuehne + Nagel International AG

Contract Counterparties

Cologix
Descartes Systems (USA) LLC
Direct ChassisLink, Inc.
Salesforce, Inc.
SpendHQ LLC
Tenstreet, LLC
Verizon Business
XLNC Academy International Pvt Ltd
Zoom Communications, Inc.

Creditor Professionals

Gibson, Dunn & Crutcher LLP

Evercore
Selendy Gay PLLC
White & Case LLP
Paul, Weiss, Rifkind, Wharton & Garrison
Evercore
Ropes & Gray LLP
Katten Muchin Rosenman LLP
ArentFox Schiff
Greenberg Traurig

Customers

[Confidential per Debtors' Professionals]

Debtors

Apple Zebra CFS, LLC
Best Dedicated Solutions, LLC
Cargo Manager Systems, Inc.
CDC Transport, L.L.C.
Channel Distribution Corporation
Charleston Harbor Xpress (CHX), Inc.
Clear Lane Freight Systems, LLC
Con-Way Multimodal Inc.
CTI Services, LLC
Explore Airtrans Services (EAS), LLC
Extra Express (Atlanta) Inc.
Extra Express (Cerritos) Inc.
Extra Express (Denver) Inc.
Extra Express (Industry) Inc.
Extra Express (Las Vegas) Inc.
Extra Express (Logistics) Inc.
Extra Express Holdings, LLC
F&F Fumigation, Inc.
Freight Force, LLC
International Warehouse Services, Inc.
J&J International of California, LLC
J&J International, LLC
Manufacturers Consolidation Services of Canada, Inc.
Mardel Coast Trucking (MCT), Inc.
Neutral Air, LLC
Neutral Ground, LLC
Neutral Sea, LLC
Neutralogistics Customs Brokerage, LLC
Neutralogistics Distribution, LLC
Neutralogistics, LLC
P2D Parent, LLC
P2D Transport, LLC
PDS Trucking, Inc.
Reception Holdings, L.P.
Reception Intermediate Holdings, LLC
Reception Mezzanine Holdings, LLC
Reception Newco Holdings, LLC
Reception Purchaser, LLC
SNW Transport LLC
St. George Distribution, LLC
St. George Employee Leasing, Inc.
St. George Trucking & Warehousing Inc.

St. George USA, LLC
St. George Warehouse & Trucking Co. of Texas, Inc.
St. George Warehouse of IL, Inc.
St. George Warehouse of Oakland, Inc.
St. George Warehouse of Savannah, LLC
St. George Warehouse of So. Carolina, Inc.
STG Acquisition Corp.
STG Cartage, LLC
STG Distribution Holdings, LLC
STG Distribution Services, Inc.
STG Distribution, LLC
STG Drayage, LLC
STG Intermodal Services, LLC
STG Intermodal Solutions, Inc.
STG Intermodal, Inc.
STG Logistics, Inc.
STG LTL, Inc.
STG Port Services, LLC
STG Stacktrain, LLC
STG Transport Services, LLC
STG Transport Solutions, LLC
Summit NW Corporation
Veeco Holdings, LLC

Depository Banks

Ameris Bank
Apollo Bank
Bank of America
Truist Bank
Citi / Banamex
Citibank
Citibank
JPMorgan Chase
JPMorgan Chase Bank, N.A.
MB Financial Bank, N.A.
Pacific Western Bank
Paradise Bank
TD Bank
U.S. Bank
US Bank
Valley National Bank
Webster Bank
Wells Fargo
Wells Fargo Securities

Directors and Officers

Paul Svindland
Geoff Anderman
David Barse
Konrad Salaber
Ryan Lee
Mark Ferrara
Keshav Lall
Chase Welsh
Tyler Holtgreven

Salvatore DiDonato
Vince Paperiello
Heidi McKenna
Cody Kittle
Ed Feitzinger
Farrukh Bezar
James Kowalishin
Tracy Leinibach
William Flynn

Equipment Lessors

36th Street Capital Partners, LLC
Banc of California, formerly known as Pacific Western Bank
BCICapital, Inc.
Dong Fang International Container (Hong Kong) Limited
Interpool, Inc., d/b/a TRAC Intermodal
Pan Ocean Container Supplies Co., Ltd.
Peapack Capital Corporation
Penn Intermodal Leasing, Inc.
Penske Truck Leasing Co, L.P.
Street Capital Partners, LLC
TAL INTERNATIONAL CONTAIN CORP
Truist Equipment Finance
Wells Fargo Equipment Finance, Inc.
Wintrust Commercial Finance
Flexi-Van Leasing, LLC
EXSIF Worldwide, Inc.
Mckinney Trailer Rentals
Milestone Equipment Company LLC
ENCINA EQUIPMENT FINANCE SPV, LLC
Post Road Equipment Finance, LLC
Atlantic Union Bank

Former Directors and Officers

Jason Bliss
Darcy Wilson
Greg Muldoon
Randy Dumas
Troy Tibbets
David Ramsey
Brian Nemeth
Paul Svindland

Insurance Providers

Ascalon Risk Retention Group
Chubb
Aon Risk Services Northeast Inc
McGriff Insurance Services, LLC
AIG
Allianz
Ascalon Risk Retention Group
AXIS Surplus Insurance Co
Beazley Insurance Co.
Berkley Assurance Co.
Berkshire/National Fire & Marine
BMS Group

MS Transverse Specialty Insurance Company
Chubb
Chubb/Ace American Insurance Co.
Chubb/Ace Property & Casualty Ins Co.
Chubb/Illinois Union Insurance Co.
DUAL North America, Inc
Lloyd's Syndicate 1856 IQUW
Endurance American Specialty (Sompo)
Falvey Insurance Group
Great American Mexico
Hartford Ins Co of the Midwest
Homesite Ins Co of FL
Lexington Ins Co.
Lloyd's Syndicate 1221 HIG
Lloyd's Underwriter Syndicate No. 0033 HIS
Markel
Mercer Ins Co
Nationwide-Scottsdale Insurance Co.
Protective/Paul Hansen (Biz Choice)
Upland Specialty
Vantage Risk Specialty Ins Co.
Victor Insurance Exchange - p/o qs
Westchester Surplus Lines
Westfield Specialty Insurance Co.
XL Specialty Insurance Co.
Zurich American Insurance Company
ACE Property and Casualty Insurance Company
Lloyd's Underwriter Syndicate No. 2791 MAP
Lloyd's Underwriter Syndicate No 1301 IGO
Lloyd's Syndicate Chaucer 1084
Houston Casualty Co
Houston Casualty Company (London Branch)
t/a Tokio Marine HCC
American International Group UK Ltd
Lloyd's Syndicate 1200 WSM
Lloyd's Syndicate 1084 CSL
Lloyd's Syndicate 2001 AML
Lloyd's Syndicate 3000 MKL
Lloyd's Syndicate 1036 COF
Lloyd's Syndicate 1492 PBS
Lloyd's Syndicate 2003 AXL
Lloyd's Syndicate 3010 LRE
Dale Marine & Energy Liability Consortium
9152 2025 - DUW 1729
Dale Marine & Energy Liability Consortium
9152 2025 - BRT 2988
Dale Marine & Energy Liability Consortium
9152 2025 - WBC 5886
Lloyd's Syndicate 2786 EVE
Equinox Underwriting - Marine Liability 9823
LPSO Registered Consortium No 4769
North Dakota Workforce Safety & Insurance
Ohio Bureau of Workers Compensation
Washington State Department of Labor and Industries
Sedgwick Claims Management Services
The Travelers Indemnity Company
AFCO Insurance Premium Finance

Letter of Credit Providers

Canadian Imperial Bank of Commerce (New York)
Deutsche Bank

Litigation Parties

Selendy Gay PLLC
Axos Financial, Inc.
Siemens Financial Services, Inc.
Antares Capital LP
Davis Polk & Wardwell LLP
New Jersey Department of Labor & Workforce Development
Littler Mendelson P.C.
California Employment Development Department
Jackson Lewis
National Labor Relations Board
Beatriz F. Mata Lopez
Culmin Staffing Group, Inc.
GotWorx Staffing, Inc.
Rolando Pineda
Antonio Martinez
Christian Samuel Lopez
Mark Jones
ProDrivers
Joseline Saldana
Jose Valentin
Laura Zirate
Anthony Chavez
Darlene Lucero
Guadalupe Torres
Juan Nieves
Asia Grimmage
Christina Hawley
Daniel Herrera
Charles Johns
Gabriel Bautista
Evans Delivery Company, Inc.
Cargomatic, Inc.
Iron Mountain
Ironbound Express
Eighteen Wheel
Culmin Staffing Group

Members of US Trustee Office

Martha Hildebrandt
Adela Alfaro
Kirsten K. Ardelean
Francyne D. Arendas
Michael Artis
Lauren Bielskie
Ivy Cones
Savanna Cruz
David Gerardi
Tia Green
Daniel C. Kropiewnicki
Samantha Lieb

Tina L. Oppelt
Angeliza Ortiz-Ng
Robert J. Schneider, Jr.
Jeffrey Sponder
Fran B. Steele
James Stives
Rachel Wolf
William J. Ziemer

Non-Debtor Affiliates

STG Logistics S. de R.L. de C.V.
Stacktrain Mexico S. de R.L. de C.V.
Reception Holdings GP, LLC

Ordinary Course Professionals

KPMG LLP
ANDERSEN & ASSOCIATES INC
BENESCH FRIEDLANDER COPLAN & ARNOFF LLP
BURKE,WARREN,MACKAY & SERRITELLA PC
CROWE LLP
DLA PIPER LLP (US)
EMPLOYEE JUSTICE LEGAL GROUP PC
FLAMM WALTON HEIMBACH
FROST BROWN TODD LLC
GARDINER ROBERTS LLP
GRANT THORNTON LLP
HAYNES AND BOONE LLP
ICE MILLER LLP
JACKSON LEWIS P.C
JDM CONSULTING PARTNERS LLC
KJC LAW GROUP A PROFESSIONAL CORPORATION
LABOR LAW HOLDCO LLC
LAW OFF OF COUNTRYMAN & MCDANIEL
LAW OFFICE OF EUGENE LEE A PROFESSIONAL LAW CORP
LAW OFFICE OF SAAM AHMADINIA APC
LAW OFFICES OF EDWARD F FIGAREDO
LAW OFFICES OF MITCHELL SCHLEY LLC
LAW OFFICES OF WENETKA KO SMALA
LITTLER MENDELSON P.C.
O'MELVENY & MYERS LLP
REARDON ANDERSON LLC
ROSS STUART & DAWSON INC
SARACINO & SARACINO, LLC
SCHELLMAN & COMPANY LLC
SCOPELITIS GARVIN LIGHT HANSON & FEARY
SEYFARTH SHAW LLP
SILLS CUMMIS & GROSS PC
STARR GERN DAVISON & RUBIN PC
STEARNS CONRAD AND SCHMIDT
CONSULTING ENGINEERS INC
T JEWELL LAW PLLC
THE LCF GROUP, INC
THE MELISSA MOORE LAW FIRM PC
THE ROSE LAW GROUP PLLC
THE UTHOFF LAW CORPORATION

WHITTEN LAW OFFICE LLC
CTS Impact Inc.
GREGORY KIRCHNER DBA GK CONSULTING GROUP
Mullen Coughlin LLC
QUINN & PARTNERS INCORPATED
BINDER AND KALIOUNDJI LLP
GOWLING WLG (CANADA) LLP
LIZ ROGERS SALES CONSULTANTS LLC
JRM CONSULTING INC
SIMON, PERAGINE, SMITH & REDFEARN LLP
The Rosner Law Group LLC
Charles River Associates

Pension Authorities

Local 295-IBT

Potential M&A Counterparties

[Confidential per Debtors' Professionals]

Real Estate Lessors/Landlords

City of Oakland, Board of Port Commissioners
4 Commerce Associates
CWL SAVANNAH BUILDING 1 LLC
Palacha Properties, LLC
South Kearny Associates, Inc.
Prologis Targeted U.S. Logistics Fund, L.P.
Terreno Airgate LLC
141 Knowlton Way, LLC
BT Property, LLC
Wilson Fidelco LLC
Sixth & Proctor, LLC
245 Vineland, LLC
ProLogis California I, LLC,
RLF I-A SPE, LLC
David Morton and Hazel Morton
Bruce Righbourg
G & D Realty, LLC
BHT OF FLORIDA 6532 LLC
Decarolis Truck Rental, Inc.
KCHS Investments, LLC
Majestic Realty Co.
SP New County Road, LLC
Bree Properties, LLC
EquiTrust Life Insurance Company
Maersk Inc.
HB EGIP 4 LLC
Transportation Equipment Specialists, Inc.
Prologis 2, L.P.
Prologis-Exchange 951 Thorndale Road LLC
Welford Group, LLC
Greenleaf Industrial Parking, LLC
14445 Alondra, LLC
LANDEXCORP LLC
HREP Steel Street, LLC
King Family Properties
Centerpoint Properties Trust
White Oak Industrial, LLC

Central Avenue Industrial Park, LLC
LRC Group, LLC
Lumpkin Development
World Depot, Inc.
2001 Lower Road Corp.
TA Realty Associates Fund XII Portfolio, L.P.
PPF Industrial 2201 E. Carson Street, LP
Watson Land Company
Rexford Industrial Realty, L.P.
Ideal Professional Associates
Auburn 18 Business Park, LLC
NP ATLANTA INFILL INDUSTRIAL, LLC
Yusen Logistics (Americas) Inc.
NW JJH Building LP
Centerpoint Joliet Terminal Railroad LLC
SNL IOV 3408 Graham Owner, LLC
Centerpoint Port Everglades, LLC
JEMCO POLARIS & PONDEROSA PROPERTY LLC
3600 Portsmouth LLC
Prologis First U.S. Properties LP
3737 Stewarts Lane Investors, a Tennessee joint venture
Bayport II Mountain West Houston LLC
RLF I A SPE, LLC
Prologis USLV SubREIT 3, LLC
Buffalo South Motor Inn, Inc.
Amza OJGH, LLC
Air Canada
H C Gabler Inc.
5135 Lamar Partners, LLC
970 High Ridge Associates LLC
Outsource Logistics, LLC
Aero Portland, LLC
Centerpoint Properties
6641 Kinne Street, LLC
6801 Westside Avenue LLC
Anchor Recovery Corporation
SIF Graham Road LLC
STC Properties, Inc.
Airport North Industrial, Inc.
9101 Tonnelle Avenue Associates, LLC
Pacific Rim Pointe, LLC
RLF I-TRS, LLC
TPO LLC
French Camp American Properties, Inc.
IOV 11022 MESA, LLC
Linken Real Estate Limited Partnership
Spectrum Logistics, Inc. d/b/a Shoreside Logistics
Jacksonville Sisters LLC
Jose and Alejandra Torres
ACE TRUCK PARKING
RR&C Development Company
Robco, LLC
Golden Springs Development Company
Rexford Industrial - Jurupa, LLC
Majestic-Fullerton Road, LLC
Fullerton Sub B, LLC

Fullerton I-B, LLC
Majestic/Fairway Business Center
Subpartnership
Fairway Sub A, LLC
Fairway Business Center
RREEF America REIT II Portfolio, LP
Wick Road Investments, LLC
Romar Resorts, Inc.
BANCO INBURSA, S.A., A MULTIPLE BANKING
INSTITUTION, INBURSA FINANCIAL GROUP
JFK AP LLC
CSX Transportation
United Way Transportation
Tradepoint Atlantic, LLC

Real Estate Sublessees

Eagle Transport Corporation
YS Express, Inc.
Blue Cargo, Inc.
Matheson Flight Extenders, Inc.
Nefab Packaging Southeast LLC
United States Postal Service
Furniture of America, Inc.
Act 2 Services, Inc.

Real Estate Sublessors

Crane Worldwide Logistics LLC
FedEx Transport & Brokerage, Inc.
J&J International LLC
United Legwear Company, LLC
W8 Shipping LLC
Sony Electronics Inc.
Fleet Yards, Inc.
Network Services Company
ITI Intermodal of Georgia, LLC
Prologis, L.P.
J.B. Hunt Transport, Incorporated

Secured Lenders

Wilmington Savings Fund Society, FSB
Antares Holdings LP
Alcof III NUBT, L.P.
Arbour Lane Fund III GP, LLC
Citizens Bank, National Association
Deutsche Bank AG New York Branch
Stifel Bank and Trust
Stifel Nicolaus Company, Inc.
MUFG Bank, LTD.
Capital One N.A.
Axos Financial Inc.
Siemens Financial Services, Inc.
Arbour Lane Capital Management
Fortress Investment Group LLC
Fidelity Investments
I Squared Capital
Prospect Capital Management
PennantPark
Invesco Senior Secured Management Inc.

Capital One
Audax Management Company NY LLC
KKR (Global Atlantic)
Stifel Bank
Portfolio Advisors
RBS Citizens
Alliance Partners LLC
BC Partners Advisor LP
Sound Point
Constitution Capital Credit Partners LP
Littlejohn
Jefferies LLC
Loomis Sayles and Company LP
PPM
Ballyrock Investment Advisors
Antares Senior Loan Parallel Master Fund II LP
S2Pm
Ballyrock Investment Advisors LLC
PPM America Inc.
FS Investments
Pennant Park
Citizens Bank NA
Stifel Financial Corp
Global Atlantic Financial Group
BlueMountain Capital Management LLC
Deutsche Bank AG London
Portman Ridge Finance Corporation
Garrison Investment Group
Assured Investment Management LLC
Sound Point Capital Management LP
Loomis Sayles & Company L.P.

Shareholders

Wind Point Partners AAV II, L.P.
Reception Oaktree Aggregator, L.P.
Duration Capital Partners LLC
Oaktree Capital Management, L.P.

Suppliers and Vendors

UNION PACIFIC RAILROAD
CSX INTERMODAL
NORFOLK SOUTHERN RAILROAD
AH LOGISTICS LLC
DIRECT CHASSIS LINK INC
KANSAS CITY SOUTHERN DE MEXICO SA D
ONE USA EXPRESS INC
STAR ACCURATE INTERMODAL INC
WARREN XPRESS LLC
TFORCE WORLDWIDE INC
TITAN INTERMODAL LLC
CN RAIL
CENTRAL DE FLETES MONTERREY, SA DE CV
INTEGRITY DRAYAGE (DIV OF EVANS)
REAGAN TRUCKING LLC
P&B INTERMODAL SERVICES LLC
SELECTIVE PERSONNEL INC
MAJESTIC MANAGEMENT CO
HAMMERTIME TRANSPORT LLC

JOSH TAYLOR TRUCKING LLC
TRAC INTERMODAL
ADC TRANSPORT INC
PRODRIVERS
ONE WAY UP TRANSPORT
BLUME GLOBAL, INC.
PENSKE LOGISTICS LLC
BVK TRUCKING INC
DOWNTIME FLEET MANAGEMENT SERVICES
GREATWIDE AMERICAN TRANS-FREIGHT, LLC
PARK AVENUE INTERMODAL LLC.
ON TIME INTERMODAL INC
WALL STREET INTERMODAL LLC
ANTLER TRANSPORT, LLC
LOW COUNTRY EXPRESS
FREEDOM 1, LLC
BAINS TRUCKING INC
TRX MIDWEST INC
TRAC SERVICES
MARTINEZ VENEGAS, DAVID,
MINTO CORP ENTERPRISE INC
ANGEL'S TRANSPORT CORP
ACE DRAYAGE (DIV OF COMMERCIAL
TRANSPORTATION) (DIV OF EVANS)
SPECIALTY PROGRAM GROUP LLC
Insight Direct USA, Inc.
RAIL FREIGHT LOGISTICS INC
Q SUPER HOLDINGS INC
TREADSTONE OBO SELECTIVE PERSONNEL
INC
DARSEY ENTERPRISES INC
SUPERIOR HAULING AND FAST TRANSIT, INC.
LOS ANGELES LOGISTICS LLC
BRUNETTI TRANSPORT INC
ACT 2 SERVICES INC
SUBURBAN PROPANE
FLEXI VAN LEASING LLC
KANSAS CITY SOUTHERN RAILWAY
RAMIREZ, EDGAR
AUTO LINEAS AMERICA SA
VCB TRANSPORT LLC
FLEET YARDS INC
AMG TRUCKING LLC
VIRDI TRUCKING INC
UNION PACIFIC RAILROAD COMP
CANADIAN PACIFIC LIMITED
JRIC TRANSPORTATION LLC
CITIGUARD INC
JJ KELLER & ASSOCIATES INC
HARPERS XPRESS TRUCKING
MEJ TRANSPORT, LLC
CONDOR TRUCKING INC
COWAN INTERMODAL GROUP LLC
PSC CUSTOM LLC DBA POLAR
CUB TERMINAL REPAIR LLC
DIAMOND STRIKE LLC
MILESTONE EQUIPMENT CORP
CTX Group

PERSONAL HR SERVICES LLC
WHITECROW INC
XTIUM, INC
CUB TERMINAL LLC
MARITIME TECHNICAL SERVICES LLC
VETERAN CARRIERS (DIV OF ARL)
SEND 123 INC
LIBERTY 1 (DIVISION OF FREEDOM 1, LLC)
BLUE & GREY TRANSPORT COMPANY LLC
TRX GREAT LAKES, INC.
JJM TRANSPORTATION
8X8 INC
WESTAR CARTAGE LLC
MOUNTAIN INTERMODAL, INC
GOLDEN STATE LINES INC
FGM LOGISTICS LLC
FIVE STAR TRANSPORT, LLC
ARMSTRONG TRANSPORT GROUP INC
APPAULT LLC
E & A TRANSPROS INC
SILVER LION TRADE SERVICES LLC
Distributors Transport, Inc.
RIVER CITY RUSH DELIVERY INC
AFCO CREDIT CORPORATION
ELITE GLOBAL TRANSPORT LLC
PENSKE LOGISTICS LLC

Sureties

Liberty Mutual Insurance Company
RLI Insurance Company
Westchester Fire Insurance Company
American Alternative Insurance Corporation
PFA Transportation Insurance & Surety
Services

Surety Bondholders

CIBC NY
Louisiana Department of Transportation
People of the State of New York
New Jersey Turnpike Authority
Federal Motor Carrier Safety Administration
FMCSA
Illinois Department of Transportation
State of Florida Dept of Transportation
State of Oregon, Department of Transportation
Bureau of Customs and Border Protection
The Kansas City Southern Railway Company
United States Customs and Border Protection
FMCSA
Kansas City Southern Railway Co.
Bureau of Customs and Border Protection
New York State Liquor Authority
Commonwealth of Pennsylvania DOT
Commonwealth of Pennsylvania
Texas Department of Motor Vehicles
Federal Maritime Commission
State of West Virginia

North Carolina Alcoholic Beverage Control Commission
State of New York, State Liquor Authority
Burlington Northern Santa Fe Railway Co.

Taxing Authorities

U.S. Internal Revenue Service
Alabama
Arizona
Arkansas
California
City of Portland, OR
Colorado
Connecticut
Delaware
Florida
Florida- Amended
Georgia
Illinois
Indiana
Kentucky
Kentucky- Louisville/Jefferson
Louisiana
Maryland
Massachusetts
Michigan
Mississippi
New Jersey
New York
New York City
North Carolina
Oregon
Pennsylvania
South Carolina
Tennessee
Texas
Virginia
Internal Revenue Service
Alabama Department of Revenue
Arkansas Department of Finance and Administration
Arizona Department of Revenue
State of California Franchise Tax Board
Colorado Department of Revenue - Taxation
Connecticut Department of Revenue Services
Delaware Division of Revenue
Florida Department of Revenue
Georgia Department of Revenue
Illinois Department of Revenue
Indiana Department of Revenue
Kentucky Department of Revenue
Louisiana Department of Revenue
Comptroller of Maryland
Massachusetts Department of Revenue
Michigan Department of Treasury
Mississippi Department of Revenue
New Jersey Department of the Treasury

New York City Department of Finance
New York State Department of Tax and Finance
North Carolina Department of Revenue
Oregon Department of Revenue
Pennsylvania Department of Revenue
South Carolina Department of Revenue
Tennessee Department of Revenue
Texas Comptroller of Public Accounts
Virginia Department of Taxation
Alameda County
Los Angeles County
San Bernardino County
San Diego County
San Joaquin County
Broward County
Duval County
Miami-Dada County
Polk County
Chatham County
City of Austall
City of Forest Park
City of Savannah
Clayton County
Cobb County
DeKalb County
Fulton County
Whitfield County
Marion County
Jefferson County
New Orleans City
City of Worcester
Baltimore County
City of Romulas
Desoto County
Mecklenburg County
New Hanover County
Dona Ana County
Multnomah County
Berkeley County
Charleston County
Spartenburg County
City of Memphis
Davidson County
Shelby County
Bexar County
City of La Porte
City of Laredo
CLEAR LAKE WATER AUTHORITY
Collin County
Dallas County
Harris County
La Porte ISD(GCCISD)
Smith County
Tarrant County
United ISD Tax Office
Webb County
City of Chesapeake
City of Norfolk

Portsmouth County
Salt Lake City
King County
Pierce County
California Department of Toxic Substances
Control
California Department of Tax and Fee
Administration
Kentucky Transportation Cabinet, Division of
Motor Carriers
New Orleans Bureau of Revenue
New Jersey Motor Vehicle Commission
Ohio Department of Taxation
Oregon Department of Transportation,
Commerce and Compliance Division
Washington Department of Revenue
City of Auburn, Finance Department
City of Kent
City of Seattle - License and Tax
Administration
City of Tacoma - Tax & License

Temporary Labor/Staffing Agencies

PERSONAL HR SERVICES LLC
Vitality Staffing Solutions LLC
SPI Staffing
Selective Personnel Inc.
LSI Staffing
Malone Staffing
Elwood Staffing
EmpHire
ROBERT HALF TECHNOLOGY
It's Caliber Staffing
GotWorX Staffing, Inc.
Express Employment Professionals
Personnel Options, Inc.
Staff Force Inc
Partners Personnel
Accounting Principals
Accrue Partners
APF-FBO VITALITY STAFFING SOLUTIONS LLC
LEAN STAFFING SOLUTIONS INC
EmployBridge, LLC

Top 50 Unsecured Creditors

RTS FINANCIAL SERVICE INC
APF-FBO VITALITY STAFFING SOLUTIONS LLC
PRODRIVERS
PERSONAL HR SERVICES LLC
SELECTIVE PERSONNEL INC
KPMG LLP
FLEET YARDS INC
INFOSYS LIMITED
TRIUMPH FINANCIAL SERVICES, LLC
LEAN STAFFING SOLUTIONS INC
TRAC INTERMODAL
XTIUM, INC
WHITECROW INC

INTEGRITY DRAYAGE (DIV OF EVANS)
LOCAL 295 LOCAL 851 PENSION FUND
FLEXI VAN LEASING LLC
CENTRAL DE FLETES MONTERREY, SA DE CV
OTR SOLUTIONS
APEX CAPITAL CORP
DESCARTES U.S. HOLDINGS INC
BLUECARGO INC
PENSKE TRUCK LEASING CO.,L.P.
CUB TERMINAL LLC
CITIGUARD INC
Q SUPER HOLDINGS INC
CYDERES GROUP LLC
WEX FLEET ONE
MARITIME TECHNICAL SERVICES LLC
TITAN INTERMODAL LLC
FREEDOM 1, LLC
36TH STREET CAPITAL PARTNERS LLC
WALL STREET INTERMODAL LLC
KANSAS CITY SOUTHERN DE MEXICO SA D
SEND 123 INC
eCAPITAL FREIGHT FACTORING CORP
M.M.D, INC
TRUIST EQUIPMENT FINANCE CORP
TRX MIDWEST, INC.
LSI GREAT STAFFING PARTNER LLC
ACE AMERICAN INSURANCE COMPANY
ENCINA EQUIPMENT FINANCE LLC
TRIMBLE TRANSPORTATION ENT SLTNS INC
FALVEY CARGO UNDERWRITING
ARCHENTS INC
COMPASS FUNDING SOLUTIONS
MILESTONE EQUIPMENT CORP
UNION PACIFIC RAILROAD COMP

Unsecured Creditors (Other)

LOVE'S SOLUTIONS, LLC
PHOENIX CAPITAL GROUP
CD CONSORTIUM CORPORATION
PRO FUNDING INC
ORANGE COMMERCIAL CREDIT
FIRSTLINE FUNDING GROUP
ALADDIN FINANCIAL INC
SAINT JOHN CAPITAL CORPORATION
TAFS INC
ASSIST FINANCIAL SERVICES
ENGLAND CARRIER SERVICES
TRU FUNDING LLC
NEXT DAY FUNDING INC.
BLU CAPITAL LLC
SUNBELT FINANCE, LLC
EXPRESS FREIGHT FINANCE
JD FACTORS, LLC
ENGAGED FINANCIAL LLC
SKY ROAD INC
SUMMAR FINANCIAL LLC
PATHWAY PAYMENT PARTNERS LLC

BOBTAIL CAPITAL LLC
PARTNERS FUNDING, INC.
PARIKH FINANCIAL
COMDATA, INC.
Evans Delivery Company, Inc.

Utility Providers

ENGIE Resources
Dalton Utilities
Mount Pleasant Waterworks
GFL Environmental
Memphis Light Gas & Water
Suburban Water Systems
Atlanta, City of Dept of Watershed Mgmt
Romulus, City of (MI)
Louisville Water Co
Alameda County Industries (CA)
GEORGIA POWER
Nicor Gas
Waste Resources Inc
Commonwealth Edison
SO CAL GAS CO
Dominion Energy Virginia
Tacoma Public Utilities
Veolia Water New Jersey
Fontana Water Company
Cape Fear Public Utility Authority
Fontana, City of (CA)
American Electric Power - Ohio Power
Company
Spire, Inc.
Illuminating Company, The
Port Wentworth, City of (GA)
ENERGY NEW ORLEANS
Golden State Water (California Cities)
Charlotte-Mecklenburg
Burrtec Waste Industries Inc (CA)
Waste Management Inc
SJWD Water District
FPL
Hampton Roads Utility Billing Service (HRUBS)
AES Indiana
Puget Sound Energy
Constellation New Energy
Columbia Gas (OH)
San Diego Gas & Elec
Sewerage and Water Board of New Orleans
Joliet, City of
Pacific Gas & Electric Co
Bensenville Village of (IL)
Santa Fe Springs, City of
Mobile Co Water Sewer & Fire Prot Auth (AL)
Columbus City (OH)
Louisville Gas & Elec Co
Republic Services Inc
Atmos Energy
DeKalb County, GA
SCANA Energy

Northeast Ohio Regional Sewer District
Public Service Elec & Gas Co (NJ)
California Water Service Co
ALABAMA POWER
Enbridge Gas Ohio
Dominion Energy South Carolina
Walnut Valley Water District
EDCO Disposal Corporation
Elk Grove, Village of (IL)
Piedmont Natural Gas (NC)
Baltimore Gas & Elec Co
Newark, City of (NJ)
Jacksonville Electric Authority
Bay Disposal LLC
SOUTHERN CALIFORNIA EDISON
Reliant Energy
TXU ENERGY
Duke Energy (Formerly Duke Pwer (NC))
Duke Energy Progress Carolinas
Duke Energy (Formerly Duke Power (SC))
DTE Energy
National Grid-Niagara Mohawk
Cleveland, City of (OH)
RoadRunner
Lake County
Valley Vista Services Inc (CA)
City of Fort Lauderdale
Atlantic Waste Services
Bush Bros Disposal
Recology Portland
Smash My Trash
Republic Services
Waste Management
BAY DISPOSAL HOLDINGS INC
AAA RUBBISH INC
AT & T DW HOLDINGS INC
DIRECTV
DIRECTV ENTERTAINMENT HOLDINGS LLC
NVENERGY
PACIFIC GAS AND ELECTRIC COMPANY
PSE&G CO
REPUBLIC SERVICES 794
REPUBLIC SERVICES 551
RIALTO WATER SERVICES
SCANA ENERGY MARKETING LLC
SOCALGAS
SPARKLETTS
TELECOM TODAY
WINDSTREAM HOLDINGS II, LLC
WINDSTREAM CORP
8x8, Inc.
ACC Div of ATT
ATT Mobility
BCM One
Calltower, Inc.
Cogent Communications
Comcast Masergy
Consensus Cloud Solutions, Inc.

Cox Business - San Diego
Crown Castle Fiber
Home Telecom
Lightcurve (Mashell)
Cablevision Lightpath, LLC
Lightyear AI, Inc.
Lumen/Centry Link
Spectrum Rialto (Charter Communications,
Inc.)
Starlink Services, LLC
Towerstream Corporation
TPx Communications
Verizon Communications Inc.
Siemens Industry, Inc.

SCHEDULE 2

Current, Former, and Closed Clients

Current¹ Clients²

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a McDermott Client
Allianz	Allianz Partners
CONFIDENTIAL	CONFIDENTIAL
CONFIDENTIAL	CONFIDENTIAL
Antares Capital LP	Antares Capital LP
Antonio Martinez.	Life After Justice
Aon Risk Services Northeast Inc	Aon plc
CONFIDENTIAL	CONFIDENTIAL
Assured Investment Management LLC	Assured Investment Management LLC
Ballyrock Investment Advisors	Fidelity Investments; Ballyrock Investment Advisors LLC
Bank of America	Bank of America
CONFIDENTIAL	CONFIDENTIAL
CONFIDENTIAL	CONFIDENTIAL
Burlington Northern Santa Fe Railway Company	BNSF Railway Company
Comcast Masergy	Comcast Corporation - Captive Exemption
Crowe LLP	Crowe LLP
Crown Castle Fiber	Fortress Investment Group LLC, Crown Castle Fiber LLC
CSX Intermodal	CSX Corporation
Deutsche Bank	Deutsche Bank
DLA Piper (US)	DLA Piper (US) LLP
DTE Energy	DTE Energy, Inc.
eCapital Freight Factoring Corp	eCapital Corp.; eCapital Freight Factoring Ltd.

¹ The term “current client” means a client to whom time was posted in the 12 months preceding January 30, 2026, the date that the Committee selected McDermott as its proposed counsel.

² McDermott may currently represent or have previously represented certain affiliates of the entities disclosed herein, and the disclosure is accordingly broad in scope.

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a McDermott Client
ENGIE Resources	ENGIE SA
EquiTrust Life Insurance Company	EquiTrust Life Insurance Company
Evercore	Evercore Inc.
CONFIDENTIAL	CONFIDENTIAL
Fidelity Investments	Fidelity Investments; Fidelity Financial Corporation
Fidelity Management & Research Company LLC	Fidelity Investments
Fortress Credit Advisors LLC	Fortress Investment Group LLC
Fortress Investment Group LLC	Fortress Investment Group LLC
FS Investments	FS Investments
CONFIDENTIAL	CONFIDENTIAL
Gibson, Dunn and Crutcher LLP	Gibson, Dunn and Crutcher LLP
Grant Thornton LLP	Grant Thornton LLP
CONFIDENTIAL	CONFIDENTIAL
CONFIDENTIAL	CONFIDENTIAL
Houston Casualty Co	Tokio Marine HCC; Houston Casualty Company
CONFIDENTIAL	CONFIDENTIAL
JPMorgan Chase Bank, N.A.	JP Morgan Chase
Kathleen Ryan	Kathleen Marie Ryan
Kirkland & Ellis International LLP	Kirkland & Ellis
CONFIDENTIAL	CONFIDENTIAL
Liberty Mutual Insurance Company	Liberty Mutual Insurance
Littlejohn	Littlejohn & Co.
Lyra Health Inc.	Lyra Health (f/k/a Outcome Health, Inc.)
CONFIDENTIAL	CONFIDENTIAL
Maersk Inc.	Maersk Logistics and Services, Inc.; Maersk Inc.

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a McDermott Client
Mark Jones	N5B Management, LLC; Mark Jones
CONFIDENTIAL	CONFIDENTIAL
Michael Brown	Michael Brown; Michael D. Brown
MUFG Bank, LTD.	MUFG Bank
National Grid-Niagara Mohawk	Geronimo Power; Geromino Energy; f/k/a National Grid Renewables Development, LLC
CONFIDENTIAL	CONFIDENTIAL
CONFIDENTIAL	CONFIDENTIAL
CONFIDENTIAL	CONFIDENTIAL
Oaktree Capital Management, L.P., Reception Oaktree Aggregator, L.P.	Oaktree Capital Management (Intl) Limited, Oaktree Capital Management, L.P.
CONFIDENTIAL	CONFIDENTIAL
Pacific Gas & Electric Co	Pacific Gas & Electric (PG&E)
CONFIDENTIAL	CONFIDENTIAL
CONFIDENTIAL	CONFIDENTIAL
Portfolio Advisors	Portfolio Advisors LLC
PPM	PPM America, Inc.
CONFIDENTIAL	CONFIDENTIAL
Recology Portland	Recology (f/k/a Norcal Waste Systems, Inc.)
CONFIDENTIAL	CONFIDENTIAL
Robert Half Technology	Robert Half Inc.
CONFIDENTIAL	CONFIDENTIAL
Siemens Financial Services	Siemens Corporation
Siemens Industry, Inc.	Siemens Corporation; Siemens Industry, Inc.
Sony Electronics Inc.	Sony Pictures Entertainment
SOUTHERN CALIFORNIA EDISON	Southern California Edison Company
Spectrum Rialto (Charter Communications, Inc.)	Charter Communications

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a McDermott Client
Stifel Bank	Stifel, Nicolaus & Co., Inc.
CONFIDENTIAL	CONFIDENTIAL
TAFS INC	eCapital Corp.; TAFS, Inc.
TD Bank	TD Wealth; TD Bank, NA
CONFIDENTIAL	CONFIDENTIAL
CONFIDENTIAL	CONFIDENTIAL
CONFIDENTIAL	CONFIDENTIAL
THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	The Prudential Insurance Company of America
CONFIDENTIAL	CONFIDENTIAL
U.S. Bank	U.S. Bank
CONFIDENTIAL	CONFIDENTIAL
UKG Inc.	UKG Inc.
Verizon Business	Verizon Communications, Inc.
CONFIDENTIAL	CONFIDENTIAL
Waste Management	Waste Management Inc.
Wells Fargo	Wells Fargo Bank, N.A.
Wilmington Savings Fund Society	Wilmington Savings Fund Society, FSB
Wind Point Partners AAV II, L.P.	Wind Point Partners
Zurich American Insurance Company	Zurich American Insurance Company

Former³ Clients

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that was a Former McDermott Client
CONFIDENTIAL	CONFIDENTIAL
Haynes and Boone LLP	Haynes and Boone LLP
NFP Corp.	NFP
Rightway Healthcare, Inc.	Rightway Healthcare, Inc.
San Diego Gas & Elec.	Sempra Energy Corp.; San Diego Gas & Electric Company
Specialty Program Group LLC	Specialty Program Group, LLC
CONFIDENTIAL	CONFIDENTIAL
Verizon Business	Verizon Wireless, Inc.
CONFIDENTIAL	CONFIDENTIAL
Webster Bank	Webster Bank
CONFIDENTIAL	CONFIDENTIAL

³ The term “former client” means a client to whom time was posted between 12 and 36 months preceding January 30, 2026, the date that the Committee selected McDermott as its proposed counsel, but for whom no time has been posted in the 12 months preceding January 30, 2026.

Closed⁴ Clients

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Closed McDermott Client
ACE AMERICAN INSURANCE COMPANY	Chubb Group Holdings Inc.; ACE American Insurance Co, Ltd.
AIG	AIG
Beazley Insurance Co.	Beazley Insurance Company, Inc.
BMS Group	BMS Group
DUAL North America, Inc.	DUAL North America, Inc.
CONFIDENTIAL	CONFIDENTIAL
SEYFARTH SHAW LLP	Seyfarth Shaw LLP
Sound Point	Ad Hoc Committee of DSG Lenders; Sound Point Capital, LP
STG Logistics, Inc.	STG Logistics
XL Specialty Insurance Co.	XL Insurance Company SE

⁴ The term “closed client” means a client to whom time was posted in the 36 months preceding January 30, 2026, the date the Committee selected McDermott as its proposed counsel, but for which the client representation has been closed.

EXHIBIT C

Moore Declaration

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: STG LOGISTICS, INC., <i>et al.</i> , Debtors. ¹	Chapter 11 Case No. 26-10258 (MEH) (Jointly Administered)
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DECLARATION OF GEAROID MOORE IN SUPPORT OF THE APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF STG LOGISTICS, INC., *ET AL.*, TO RETAIN AND EMPLOY MCDERMOTT WILL & SCHULTE LLP AS COUNSEL, EFFECTIVE JANUARY 30, 2026

I, Gearoid Moore, declare that the following statements are true and correct to the best of my knowledge after due inquiry as described herein.

1. I am over the age of 21 and I am a legal representative of ProDrivers Staffing, Inc., which serves as Chair of the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases (the “Chapter 11 Cases”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”). I am, in all respects, competent and authorized under the Bylaws to make this declaration in support of the *Application of the Official Committee of Unsecured Creditors of STG Logistics, Inc., et al., for Entry of an Order Authorizing the Employment and Retention of McDermott Will & Schulte LLP (“McDermott”) as Counsel, Effective as of January 30, 2026* (the “Application”).²

2. I have reviewed and am familiar with the contents of the Application, as well as the Azman Declaration, which is attached to the Application as **Exhibit B**. Except as otherwise noted,

¹ The last four digits of Debtor STG Logistics, Inc.’s tax identification number are 8624. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/STGLogistics>. The Debtors’ service address in these chapter 11 cases is: 5165 Emerald Parkway, Dublin, Ohio 43017.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

I have personal knowledge as to all the information set forth below. I submit this Declaration solely in my capacity as legal representative of ProDrivers Staffing, Inc. and as Chair of the Committee.

3. This Declaration is provided pursuant to ¶ D.2 of the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013 (the “U.S. Trustee Guidelines”) promulgated by the Office of the United States Trustee (the “U.S. Trustee”). I am informed by McDermott that the U.S. Trustee Guidelines require that any application for employment of an attorney under sections 327 or 1103 of the Bankruptcy Code be accompanied by a verified statement from the client that addresses the following:

- a. The identity and position of the person making the verification.
- b. The steps taken by the client to ensure that the applicant’s billing rates and material terms for the engagement are comparable to the applicant’s billing rates and terms for other non-bankruptcy engagements and to the billing rates and terms of other comparably skilled professionals.
- c. The number of firms the client interviewed.
- d. If the billing rates are not comparable to the applicant’s billing rates for other non-bankruptcy engagements and to the billing rates of other comparably skilled professionals, the circumstances warranting the retention of that firm.
- e. The procedures the client has established to supervise the applicant’s fees and expenses and to manage costs.

4. McDermott was selected by the Committee as its counsel on January 30, 2026, after interviewing three law firms. As a representative of a member of the Committee, I was directly involved in the Committee’s decision to select McDermott as its counsel in the Chapter 11 Cases, and actively participated in negotiating the terms of McDermott’s employment together with other members of the Committee.

5. I understand that McDermott has extensive experience in and knowledge of complex chapter 11 matters, and has represented official and unofficial committees, debtors, and other primary case parties in numerous complex and prominent chapter 11 bankruptcy cases in recent years, including cases in this jurisdiction. For these reasons, the Committee believes McDermott possesses the requisite knowledge and expertise in the areas of law relevant to the Chapter 11 Cases and is well qualified to represent the Committee as its counsel.

6. I and other members of the Committee have reviewed McDermott's standard rates for bankruptcy services, as set forth in the Application. Based upon representations made to the Committee by McDermott, I understand that those rates are consistent with McDermott's rates for comparable non-bankruptcy engagements and the billing rates and terms of other comparably skilled firms for providing similar services. Based on these representations, the Committee members' experience in both the bankruptcy field and in other fields in which the Debtors operate, and the information learned through the counsel interview process, the Committee believes these rates are reasonable.

7. In addition, I am advised that McDermott's hourly rates are subject to annual adjustments in January of each year to reflect economic and other conditions. I am further advised that, pursuant to ABA Formal Ethics Opinion 11-458, "periodic, incremental increases in a lawyer's regular hourly billing rates are generally permissible if such practice is communicated clearly to and accepted by the client at the commencement of the client-lawyer relationship and any periodic increases are reasonable under the circumstances." I am further advised that, pursuant to ABA Formal Ethics Opinion 11-458, "the client need not agree to pay the modified fee to have the lawyer continue the representation." McDermott disclosed to the Committee its rates in effect as of January 2026. If McDermott seeks to adjust its rate structure, the Committee expressly

reserves the right to reject such modification.

8. I understand that McDermott's fees and expenses will be subject to review, comment, and objection (if warranted) by parties-in-interest and are subject to Court approval, including pursuant to interim and final fee applications that McDermott will file with the Court.

9. In addition to the fee application process and Court approval, I and/or the other members of the Committee will monitor McDermott's interim fee applications to ensure that the fees and expenses requested are reasonable and the corresponding services were necessary or beneficial to the Debtors' estates and the Committee. McDermott may amend and supplement its budget and staffing plan as the Chapter 11 Cases develop to reflect changed circumstances and unanticipated developments in a timely fashion. If the Committee has an objection to any fees and expenses requested by McDermott that cannot be resolved to the Committee's satisfaction informally, McDermott has informed me that it will file a notice of objection on the Committee's behalf. In so doing, I understand that McDermott reserves all rights to contest any such objection raised to the allowance or payment of its requested fees and expenses, and the Committee reserves the right to retain conflicts counsel to prosecute any such objection to the extent it cannot be resolved informally by the parties.

10. Nothing contained in this Declaration is intended to (i) limit McDermott's ability to request allowance and payment of fees and expenses pursuant to sections 330 and 331 of the Bankruptcy Code and the Compensation Order (ii) restrict McDermott's right to defend any objection raised to the allowance or payment of such fees, or (iii) prevent the Committee from formally opposing any fees or expenses requested by McDermott, including retaining conflicts counsel, if necessary, to prosecute any such fee objection.

11. The facts set forth in this Declaration are based upon my personal knowledge, my review of the relevant documents, information provided to me or verified by McDermott, and my personal opinion based upon my experience, knowledge, and information provided to me. I am authorized to submit this Declaration on behalf of ProDrivers Staffing, Inc., as Chair of the Committee, and, if called upon to testify, I would testify competently to the facts set forth herein.

12. Based on the foregoing, the Committee is of the opinion that it is necessary to retain and employ McDermott as its counsel, effective as of January 30, 2026, and that such retention and employment is in the best interests of the Debtors' estates.

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Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 26, 2026

THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF STG
LOGISTICS, INC.

By: /s/ Gearoid Moore
Gearoid Moore, solely in my capacity as an
authorized signatory of ProDrivers
Staffing, Inc., the Chair of the Official
Committee of Unsecured Creditors of STG
Logistics, Inc., *et al.*