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Proposed Co-Counsel to the Debtors and Debtors in Possession

Proposed Co-Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:
STG LOGISTICS, INC., *et al.*,
Debtors.¹

Chapter 11
Case No. 26-10258 (MEH)
(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
WITH RESPECT TO THE DEBTORS’
FIRST NOTICE OF REJECTION OF CERTAIN
EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

PLEASE TAKE NOTICE that in connection with the *First Notice of Rejection of Certain Executory Contracts and Unexpired Leases* [Docket No. 278] (the “First Notice”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby file this certificate of no objection with respect to entry of the proposed *First Order Approving the Rejection of Certain Executory Contracts And/or Unexpired Leases and the Abandonment of*

¹ The last four digits of Debtor STG Logistics, Inc.’s tax identification number are 8624. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/STGLogistics>. The location of the Debtors’ service address in these chapter 11 cases is: 5165 Emerald Parkway, Dublin, Ohio 43017.

Certain Personal Property, if Any, attached to the First Notice (the “Proposed Order”). A list of Contracts² to be rejected pursuant to the Proposed Order was attached thereto as Exhibit 1 (“Exhibit 1”).

PLEASE TAKE FURTHER NOTICE that the deadline to object to the First Notice has passed. The Debtors received one limited objection to the First Notice, filed by Rejection Counterparty Nefab Packaging Southeast LLC (“Nefab”) at Docket No. 328. Based on Nefab’s limited objection, the Debtors have removed from Exhibit 1 all Contracts related to the real property of which Nefab is a sublessor. The Debtors expect to file a supplemental order regarding the rejection of such Contracts after resolution of Nefab’s limited objection.

PLEASE TAKE FURTHER NOTICE that following discussions with Rejection Counterparty Sixth & Proctor, LLC (“Sixth & Proctor”), both the Debtors and Sixth & Proctor have acknowledged that the Contract under which that entity was a real property lessor was terminated, and that the relevant premises were surrendered to Sixth & Proctor, prepetition. The Debtors have therefore removed such Contract from Exhibit 1 (Exhibit 1, as amended by the above-described changes, “Revised Exhibit 1”).

PLEASE TAKE FURTHER NOTICE that the Debtors received informal comments to the First Notice from Rejection Counterparty TAL International Container Corporation (“TAL”). Following discussions with TAL, the Debtors agreed to include language in the Proposed Order that resolves TAL’s concerns (the Proposed Order, as amended, the “Revised Proposed Order”).

PLEASE TAKE FURTHER NOTICE that a clean version of the Revised Proposed Order, including Revised Exhibit 1, is attached hereto as **Exhibit A**.

² Capitalized terms not defined herein have the same meaning ascribed to them in the *Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief* [Docket No. 243].

PLEASE TAKE FURTHER NOTICE that for the convenience of the Court and other interested parties, a blackline comparing the Revised Proposed Order, including Revised Exhibit 1, to the Proposed Order is attached hereto as **Exhibit B**.

[Remainder of page intentionally left blank]

Dated: February 28, 2026

/s/ Michael D. Sirota

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*Proposed Co-Counsel to the Debtors and
Debtors in Possession*

Exhibit A

Revised Proposed Rejection Order

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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In re:

STG LOGISTICS, INC., *et al*

Debtors.¹

Chapter 11

Case No. 26-10258 (MEH)

(Jointly Administered)

¹ The last four digits of Debtor STG Logistics, Inc.’s tax identification number are 8624. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/STGLogistics>. The location of the Debtors’ service address in these chapter 11 cases is: 5165 Emerald Parkway, Dublin, Ohio 43017.

**FIRST ORDER APPROVING THE REJECTION
OF CERTAIN EXECUTORY CONTRACTS AND/OR UNEXPIRED LEASES
AND THE ABANDONMENT OF CERTAIN PERSONAL PROPERTY, IF ANY**

The relief set forth on the following pages, numbered three (3) through seven (7), is
ORDERED.

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Debtors: STG LOGISTICS, INC., *et al.*
Case No. 26-10258 (MEH)
Caption of Order: Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief

Upon the *Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief* [Docket No. 243] (the “Rejection Procedures Order”);¹ and the Court having jurisdiction over this matter and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and the Debtors having properly filed and served a Rejection Notice on each applicable party as set forth in the rejection schedule attached hereto as **Exhibit 1** (the “Rejection Schedule”) in accordance with the terms of the Rejection Procedures Order; and no timely objections having been filed to the rejection of such Contracts; and due and proper notice of the Rejection Procedures Order and the Rejection Notice having been provided to each applicable Rejection Counterparty as set forth in the Rejection Schedule and no other notice need be provided; and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Contracts listed on the Rejection Schedule attached hereto as **Exhibit 1** are rejected under section 365 of the Bankruptcy Code effective as of the later of the Rejection Date listed on **Exhibit 1** or such other date as the Debtors and the applicable Rejection Counterparty

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Rejection Procedures Order.

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Debtors: STG LOGISTICS, INC., *et al.*

Case No. 26-10258 (MEH)

Caption of Order: Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief

agree; *provided* that the Rejection Date for a rejection of a lease of nonresidential real property shall be the later of (i) the Rejection Date set forth on **Exhibit 1**, (ii) the date the Debtors relinquish control of the premises by (A) notifying the affected landlord in writing, with email being sufficient, of the Debtors' surrender of the premises and turning over keys, key codes, and security codes, if any, to the affected landlord or (B) notifying the affected landlord in writing, with email being sufficient, that the keys, key codes, and security codes, if any, are not available, but that the landlord may rekey the leased premises, or (iii) such other date to which the Debtors and the applicable Rejection Counterparty have agreed or as the Court may order.

2. The Debtors are authorized, but not directed, at any time on or before the applicable Rejection Date, to remove or abandon any of the Debtors' personal property that may be located on the Debtors' leased premises that are subject to a rejected Contract; *provided, however*, that (i) nothing shall modify any requirement under applicable law with respect to the removal of any hazardous materials as defined under the applicable law from any of the Debtors' leased premises and (ii) to the extent the Debtors seek to abandon any of the Debtors' personal property that contains "personally identifiable information," as that term is defined in section 101(41A) of the Bankruptcy Code (the "PII"), the Debtors shall remove the PII from such personal property before abandonment. The property will be deemed abandoned pursuant to section 554 of the Bankruptcy Code, as is, effective as of the Rejection Date. For the avoidance of doubt, and absent any sustained objection as it relates to property at a particular premises, any and all personal property located on the Debtors' leased premises on the Rejection Date of the applicable lease of nonresidential real property shall be deemed abandoned pursuant to section 554 of the Bankruptcy Code, as is, effective as of the Rejection Date. The applicable Rejection Counterparty may

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Debtors: STG LOGISTICS, INC., *et al.*
Case No. 26-10258 (MEH)
Caption of Order: Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief

subsequently, in their sole discretion and without further notice or order of this Court, utilize and/or dispose of such property without notice or liability to the Debtors or third parties and, to the extent applicable, the automatic stay is modified to allow such disposition. To the extent requested by a Rejection Counterparty, the Debtors are permitted to abandon the Abandoned Property to such Rejection Counterparty to facilitate such party's use or disposal of such Abandoned Property.

3. Claims arising out of the rejection of Contracts, if any, must be filed on or before the later of (i) the applicable deadline for filing proofs of claim established in these chapter 11 cases, if any and (ii) 5:00 p.m., prevailing Eastern Time, on the date that is 30 calendar days after the date of entry of this Order approving rejection of the applicable Contract. If no proof of claim is timely filed, such claimant shall be forever barred from asserting a claim for damages arising from the rejection and from participating in any distributions on such a claim that may be made in connection with these chapter 11 cases.

4. For the avoidance of doubt, the Debtors and TAL International Container Corporation (including its affiliates, "TAL") agree that the lease addenda identified on Exhibit 1 hereto (the "Rejected Addenda") are separate, standalone leases that may be rejected under section 365 of the Bankruptcy Code without necessitating the rejection of any other contracts or leases that may exist between the Debtors and TAL, including (a) that certain Master Lease Agreement dated November 1, 2005 (the "TAL MLA"), to which the Rejected Addenda relate, (b) any other addenda to the TAL MLA (the "Other Addenda"), or (c) any assignments, amendments, or modifications of the TAL MLA or the Other Addenda. TAL will pick up any equipment or other

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Debtors: STG LOGISTICS, INC., *et al.*
Case No. 26-10258 (MEH)
Caption of Order: Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief

property subject to the Rejected Addenda from mutually agreed locations² within a commercially reasonable amount of time.

5. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an implication or admission as to the amount of, basis for, or validity of any particular claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority claim, or otherwise of a type specified or defined in this Order or the Motion or any order granting the relief requested by the Motion; (e) an admission by the Debtors as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (f) a waiver or limitation of the Debtors', or any other party in interest's, claims, causes of action, or other rights under the Bankruptcy Code or any other applicable law; (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens; or (h) a waiver of the obligation of any party in interest to file a proof of claim. Any payment made pursuant to this

2 The mutually agreed locations are the following: 4135 Old McDonough Rd., Conley, GA 30288; 4375 Glenbrook Rd., Willoughby, OH 44094; 3408 N. Graham St., Charlotte, NC 38206; 3201 Center Point Way, Joliet, IL 60436; 5300 Joliet Rd., McCook, IL 60525; 1819 Feddem Ave., Grove City, OH 43123; 27849 Wick Rd., Romulus, MI 48174; 11022 Mesa Dr., Houston, TX 77078; 12061 New Berlin Rd., Jacksonville, FL 32226; 5135 Lamar Ave., Memphis, TN 38118; 300 O'Leary Rd., Port Wentworth, GA 31407; and 1614 East Lincoln Ave., Tacoma, WA 98421.

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Debtors: STG LOGISTICS, INC., *et al.*
Case No. 26-10258 (MEH)
Caption of Order: Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief

Order is not intended and should not be construed as an admission as to the validity of any particular claim or a waiver of the Debtors' rights to subsequently dispute such claim.

6. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order and the rejection without further order from this Court.

7. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1

Rejected Contracts¹

#	Description of Contract ²	Debtor Entity	Property Address	Rejection Counterparty (and, for real property leases, email address for counsel (if any), if known)	Rejection Counterparty Address	Abandoned Property	Third Parties with Interest in Property	Rejection Date
1	Unexpired nonresidential real property sublease dated 9/11/2024	Summit NW Corp. (OR)	21606 86th Place South Kent, WA	ACT 2 Services, Inc.	ATTN Matt Hodson, VP 5545 NW 148 Avenue, Suite B, Portland, OR 97230	N/A	N/A	02/13/2026
2	Unexpired nonresidential real property lease dated 6/13/2023	STG Logistics, Inc. (CA)	399 Old Hickory Blvd Old Hickory, TN	BHT OF FLORIDA 6532 LLC	ATTN Amran Adar 5555 Angers Avenue, Suite 27 Fort Lauderdale, FL 33312	N/A	N/A	02/13/2026
3	Unexpired nonresidential real property sublease dated 3/16/2023	STG Logistics, Inc. (TX)	4330 Underwood Road Pasadena, TX	Blue Cargo, Inc.	440 N Barranca Avenue 6606 Covina, CA 91723	N/A	N/A	02/13/2026
4	Unexpired nonresidential real property sublease dated 5/28/2024	STG Logistics, Inc. (DE)	109 MacFarland Road Dalton, GA	Eagle Transport Corp.	300 S Wesleyan Blvd, Suite 202 Rocky Mount, NC 27804	N/A	N/A	02/13/2026
5	Unexpired on residential real property sublease dated 10/12/2023	STG Logistics, Inc. (CA)	20595 E Business Parkway City of Industry, CA	Furniture of America, Inc.	680 S Lemon Avenue City of Industry, CA 91789	N/A	N/A	02/13/2026

1 For the avoidance of doubt, the Contracts referenced herein include any ancillary documents, including guaranties or assignments thereof, and any amendments, modifications, subleases, or termination agreements related thereto.

2 The inclusion of a Contract on this list does not constitute an admission as to the executory or non-executory nature of the Contract, or as to the existence or validity of any claims held by the counterparty or counterparties to such Contract.

#	Description of Contract ²	Debtor Entity	Property Address	Rejection Counterparty (and, for real property leases, email address for counsel (if any), if known)	Rejection Counterparty Address	Abandoned Property	Third Parties with Interest in Property	Rejection Date
6	Unexpired nonresidential real property lease dated 9/1/2013	STG Drayage, LLC	472 Long Point Road Mount Pleasant, SC	KCHS Investments, LLC	C/O Haynsworth Sinkler Boyd PA, ATTN David C. Humphreys 134 Meeting Street, 3rd Floor Charleston, SC 29401	N/A	The Genset Pool, Inc.	02/13/2026
7	Unexpired nonresidential real property lease dated 4/16/1998	STG Logistics, Inc. (CA)	20595 E Business Parkway City of Industry, CA	Majestic Realty Co.	13191 Crossroads Parkway N, 6th Floor City of Industry, CA 91789 C/O Fairchild & Levine LLP ATTN Aaron Fairchild 38 Corporate Park Irvine, CA 92606	N/A	Furniture of America, Inc.	02/13/2026
8	Unexpired nonresidential real property lease dated 8/18/2025	STG Drayage, LLC	4689 Colgate Drive Mobile, AL	NGL Transportation, Inc.	6602 W Grant Street Phoenix, AZ 85043	N/A	N/A	02/13/2026
9	Unexpired nonresidential real property lease dated 9/1/2013	STG Logistics, Inc. (DE)	109 MacFarland Road Dalton, GA	Palacha Properties LLC	1100 Constitution Drive Chattanooga, TN 37406 PO Box 5289 Chattanooga, TN 37406	N/A	Eagle Transport Corporation	02/13/2026
10	Unexpired nonresidential real property lease dated 6/17/2008	STG Logistics, Inc. (TX)	4330 Underwood Road Pasadena, TX	Prologis USLV SubREIT 3, LLC	1800 Wazee Street, Suite 500 Denver, CO 80202 ATTN SVP, Market Officer 9655 Katy Freeway, Suite 400 Houston, TX 77024	N/A	Blue Cargo, Inc	02/13/2026
11	Unexpired nonresidential real property lease dated 12/17/2025	St. George Distribution Corp. (CA)	15996 Jurupa Avenue Fontana, CA	Rexford Industrial – Jurupa, LLC	PO Box 740028 Los Angeles, CA 90074	N/A	N/A	02/13/2026

#	Description of Contract ²	Debtor Entity	Property Address	Rejection Counterparty (and, for real property leases, email address for counsel (if any), if known)	Rejection Counterparty Address	Abandoned Property	Third Parties with Interest in Property	Rejection Date
12	Unexpired nonresidential real property lease dated April 2022	STG Drayage, LLC	4689 Colgate Drive Mobile, AL	Romar Resorts, Inc.	ATTN Robert J. Isakson, Sr. 157 N Conception Street Mobile, AL 36603	N/A	NGL Transportation, Inc	02/13/2026
13	Unexpired nonresidential real property lease dated 10/31/2001	Summit NW Corp. (OR)	21606 86th Place South Kent, WA	RREEF America REIT II Portfolio L.P.	222 S Riverside Plaza, 34th Floor Chicago, IL 60606 C/O CBRE Inc. Asset Services Kent E Corporate Park 20415 72nd Ave S, Suite 320 Kent, WA 98032	N/A	ACT 2 Services, Inc. Jet Airways of the US, Inc. ³	02/13/2026
14	Unexpired chassis lease addendum dated August 1, 2022	XPO Logistics Drayage, LLC ⁴	N/A	TAL International Container Corporation	100 Manhattanville Road Purchase, NY 10577	155 x 40' refurbished gooseneck chassis	N/A	02/13/2026
15	Unexpired chassis lease addendum dated October 1, 2021	XPO Logistics Drayage, LLC ³	N/A	TAL International Container Corporation	100 Manhattanville Road Purchase, NY 10577	43 x 40' refurbished gooseneck chassis	N/A	02/13/2026
16	Unexpired nonresidential real property sublease dated 3/1/2023	STG Drayage, LLC	472 Long Point Road Mount Pleasant, SC	The Genset Pool, Inc.	1 Pennval Road Woodbridge, NJ 07095	N/A	N/A	02/13/2026

³ The unexpired nonresidential real property sublease between the Debtors and Jet Airways of the US, Inc. is the subject of a separate Rejection Notice, filed at Docket No. 326.

⁴ XPO Logistics Drayage, LLC is the former name of Debtor STG Drayage, LLC.

#	Description of Contract ²	Debtor Entity	Property Address	Rejection Counterparty (and, for real property leases, email address for counsel (if any), if known)	Rejection Counterparty Address	Abandoned Property	Third Parties with Interest in Property	Rejection Date
17	Unexpired nonresidential real property sublease dated 5/20/2023	Frontline Carrier Systems USA, Inc.	240 S. 6th Avenue City of Industry, CA	YS Express, Inc.	16020 Phoenix Drive City of Industry, CA 91745	N/A	N/A	02/13/2026

Exhibit B

Blackline

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Chapter 11

Case No. 26-10258 (MEH)

(Jointly Administered)

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**FIRST ORDER APPROVING THE REJECTION
OF CERTAIN EXECUTORY CONTRACTS AND/OR UNEXPIRED LEASES
AND THE ABANDONMENT OF CERTAIN PERSONAL PROPERTY, IF ANY**

The relief set forth on the following pages, numbered three (3) through ~~six~~seven (~~6~~7), is

ORDERED.

(Page | 3)

Debtors: STG LOGISTICS, INC., *et al.*
Case No. 26-10258 (MEH)
Caption of Order: Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief

Upon the *Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief* [Docket No. 243] (the “Rejection Procedures Order”);¹ and the Court having jurisdiction over this matter and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and the Debtors having properly filed and served a Rejection Notice on each applicable party as set forth in the rejection schedule attached hereto as **Exhibit 1** (the “Rejection Schedule”) in accordance with the terms of the Rejection Procedures Order; and no timely objections having been filed to the rejection of such Contracts; and due and proper notice of the Rejection Procedures Order and the Rejection Notice having been provided to each applicable Rejection Counterparty as set forth in the Rejection Schedule and no other notice need be provided; and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Contracts listed on the Rejection Schedule attached hereto as **Exhibit 1** are rejected under section 365 of the Bankruptcy Code effective as of the later of the Rejection Date listed on **Exhibit 1** or such other date as the Debtors and the applicable Rejection Counterparty

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Rejection Procedures Order.

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Debtors: STG LOGISTICS, INC., *et al.*

Case No. 26-10258 (MEH)

Caption of Order: Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief

agree; *provided* that the Rejection Date for a rejection of a lease of nonresidential real property shall be the later of (i) the Rejection Date set forth on Exhibit 1, (ii) the date the Debtors relinquish control of the premises by (A) notifying the affected landlord in writing, with email being sufficient, of the Debtors' surrender of the premises and turning over keys, key codes, and security codes, if any, to the affected landlord or (B) notifying the affected landlord in writing, with email being sufficient, that the keys, key codes, and security codes, if any, are not available, but that the landlord may rekey the leased premises, or (iii) such other date to which the Debtors and the applicable Rejection Counterparty have agreed or as the Court may order.

2. The Debtors are authorized, but not directed, at any time on or before the applicable Rejection Date, to remove or abandon any of the Debtors' personal property that may be located on the Debtors' leased premises that are subject to a rejected Contract; *provided, however*, that (i) nothing shall modify any requirement under applicable law with respect to the removal of any hazardous materials as defined under the applicable law from any of the Debtors' leased premises and (ii) to the extent the Debtors seek to abandon any of the Debtors' personal property that contains "personally identifiable information," as that term is defined in section 101(41A) of the Bankruptcy Code (the "PII"), the Debtors shall remove the PII from such personal property before abandonment. The property will be deemed abandoned pursuant to section 554 of the Bankruptcy Code, as is, effective as of the Rejection Date. For the avoidance of doubt, and absent any sustained objection as it relates to property at a particular premises, any and all personal property located on the Debtors' leased premises on the Rejection Date of the applicable lease of nonresidential real property shall be deemed abandoned pursuant to section

(Page | 5)

Debtors: STG LOGISTICS, INC., *et al.*
Case No. 26-10258 (MEH)
Caption of Order: Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief

554 of the Bankruptcy Code, as is, effective as of the Rejection Date. The applicable Rejection Counterparty may subsequently, in their sole discretion and without further notice or order of this Court, utilize and/or dispose of such property without notice or liability to the Debtors or third parties and, to the extent applicable, the automatic stay is modified to allow such disposition. To the extent requested by a Rejection Counterparty, the Debtors are permitted to abandon the Abandoned Property to such Rejection Counterparty to facilitate such party's use or disposal of such Abandoned Property.

3. Claims arising out of the rejection of Contracts, if any, must be filed on or before the later of (i) the applicable deadline for filing proofs of claim established in these chapter 11 cases, if any and (ii) 5:00 p.m., prevailing Eastern Time, on the date that is 30 calendar days after the date of entry of this Order approving rejection of the applicable Contract. If no proof of claim is timely filed, such claimant shall be forever barred from asserting a claim for damages arising from the rejection and from participating in any distributions on such a claim that may be made in connection with these chapter 11 cases.

4. For the avoidance of doubt, the Debtors and TAL International Container Corporation (including its affiliates, "TAL") agree that the lease addenda identified on Exhibit 1 hereto (the "Rejected Addenda") are separate, standalone leases that may be rejected under section 365 of the Bankruptcy Code without necessitating the rejection of any other contracts or leases that may exist between the Debtors and TAL, including (a) that certain Master Lease Agreement dated November 1, 2005 (the "TAL MLA"), to which the Rejected Addenda relate, (b) any other addenda to the TAL MLA (the "Other Addenda"), or (c) any assignments,

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amendments, or modifications of the TAL MLA or the Other Addenda. TAL will pick up any equipment or other property subject to the Rejected Addenda from mutually agreed locations² within a commercially reasonable amount of time.

5. ~~4.~~ Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an implication or admission as to the amount of, basis for, or validity of any particular claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority claim, or otherwise of a type specified or defined in this Order or the Motion or any order granting the relief requested by the Motion; (e) an admission by the Debtors as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (f) a waiver or limitation of the Debtors', or any other party in interest's, claims, causes of action, or other rights under the Bankruptcy Code or any other applicable law; (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens; or (h) a

2 The mutually agreed locations are the following: 4135 Old McDonough Rd., Conley, GA 30288; 4375 Glenbrook Rd., Willoughby, OH 44094; 3408 N. Graham St., Charlotte, NC 38206; 3201 Center Point Way, Joliet, IL 60436; 5300 Joliet Rd., McCook, IL 60525; 1819 Feddern Ave., Grove City, OH 43123; 27849 Wick Rd., Romulus, MI 48174; 11022 Mesa Dr., Houston, TX 77078; 12061 New Berlin Rd., Jacksonville, FL 32226; 5135 Lamar Ave., Memphis, TN 38118; 300 O'Leary Rd., Port Wentworth, GA 31407; and 1614 East Lincoln Ave., Tacoma, WA 98421.

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waiver of the obligation of any party in interest to file a proof of claim. Any payment made pursuant to this Order is not intended and should not be construed as an admission as to the validity of any particular claim or a waiver of the Debtors' rights to subsequently dispute such claim.

6. ~~5.~~ The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order and the rejection without further order from this Court.

7. ~~6.~~ This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1

Rejected Contracts¹

#	Description of Contract ²	Debtor Entity	Property Address	Rejection Counterparty (and, for real property leases, email address for counsel (if any), if known)	Rejection Counterparty Address	Abandoned Property	Third Parties with Interest in Property	Rejection Date
1	Unexpired nonresidential real property sublease dated 9/11/2024	Summit NW Corp. (OR)	21606 86th Place South Kent, WA	ACT 2 Services, Inc.	ATTN Matt Hodson, VP 5545 NW 148 Avenue, Suite B, Portland, OR 97230	N/A	N/A	02/13/2026
2	Unexpired nonresidential real property lease dated 10/5/2021	STG Logistics, Inc. (CA)	7405 Graham Road Fairburn, GA	AIREF Graham Road IC LLC	ATTN Jonathan Linker 518 17th Street, Suite 1700 Denver, CO 80202	N/A	Nefab-Packaging-Southeast LLC	02/13/2026
<u>32</u>	Unexpired nonresidential real property lease dated 6/13/2023	STG Logistics, Inc. (CA)	399 Old Hickory Blvd Old Hickory, TN	BHT OF FLORIDA 6532 LLC	ATTN Amran Adar 5555 Angers Avenue, Suite 27 Fort Lauderdale, FL 33312	N/A	N/A	02/13/2026
<u>43</u>	Unexpired nonresidential real property sublease dated 3/16/2023	STG Logistics, Inc. (TX)	4330 Underwood Road Pasadena, TX	Blue Cargo, Inc.	440 N Barranca Avenue 6606 Covina, CA 91723	N/A	N/A	02/13/2026
<u>54</u>	Unexpired nonresidential real property sublease dated 5/28/2024	STG Logistics, Inc. (DE)	109 MacFarland Road Dalton, GA	Eagle Transport Corp.	300 S Wesleyan Blvd, Suite 202 Rocky Mount, NC 27804	N/A	N/A	02/13/2026

¹ For the avoidance of doubt, the Contracts referenced herein include any ancillary documents, including guaranties or assignments thereof, and any amendments, modifications, subleases, or termination agreements related thereto.

² The inclusion of a Contract on this list does not constitute an admission as to the executory or non-executory nature of the Contract, or as to the existence or validity of any claims held by the counterparty or counterparties to such Contract.

#	Description of Contract ²	Debtor Entity	Property Address	Rejection Counterparty (and, for real property leases, email address for counsel (if any), if known)	Rejection Counterparty Address	Abandoned Property	Third Parties with Interest in Property	Rejection Date
<u>65</u>	Unexpired on residential real property sublease dated 10/12/2023	STG Logistics, Inc. (CA)	20595 E Business Parkway City of Industry, CA	Furniture of America, Inc.	680 S Lemon Avenue City of Industry, CA 91789	N/A	N/A	02/13/2026
<u>76</u>	Unexpired nonresidential real property lease dated 9/1/2013	STG Drayage, LLC	472 Long Point Road Mount Pleasant, SC	KCHS Investments, LLC	C/O Haynsworth Sinkler Boyd PA, ATTN David C. Humphreys 134 Meeting Street, 3rd Floor Charleston, SC 29401	N/A	The Genset Pool, Inc.	02/13/2026
<u>87</u>	Unexpired nonresidential real property lease dated 4/16/1998	STG Logistics, Inc. (CA)	20595 E Business Parkway City of Industry, CA	Majestic Realty Co.	13191 Crossroads Parkway N, 6th Floor City of Industry, CA 91789 C/O Fairchild & Levine LLP ATTN Aaron Fairchild 38 Corporate Park Irvine, CA 92606	N/A	Furniture of America, Inc.	02/13/2026
<u>9</u>	Unexpired nonresidential real property sublease dated 1/31/2024	STG Logistics, Inc. (CA)	7405 Graham Road Fairburn, GA	Nefab Packaging Southeast LLC	11084 Lewis Braselton Blvd, Suite 110 Braselton, GA 30517	N/A	N/A	02/13/2026
10 <u>8</u>	Unexpired nonresidential real property lease dated 8/18/2025	STG Drayage, LLC	4689 Colgate Drive Mobile, AL	NGL Transportation, Inc.	6602 W Grant Street Phoenix, AZ 85043	N/A	N/A	02/13/2026
11 <u>9</u>	Unexpired nonresidential real property lease dated 9/1/2013	STG Logistics, Inc. (DE)	109 MacFarland Road Dalton, GA	Palacha Properties LLC	1100 Constitution Drive Chattanooga, TN 37406 PO Box 5289 Chattanooga, TN 37406	N/A	Eagle Transport Corporation	02/13/2026

#	Description of Contract ²	Debtor Entity	Property Address	Rejection Counterparty (and, for real property leases, email address for counsel (if any), if known)	Rejection Counterparty Address	Abandoned Property	Third Parties with Interest in Property	Rejection Date
12 <u>0</u>	Unexpired nonresidential real property lease dated 6/17/2008	STG Logistics, Inc. (TX)	4330 Underwood Road Pasadena, TX	Prologis USLV SubREIT 3, LLC	1800 Wazee Street, Suite 500 Denver, CO 80202 ATTN SVP, Market Officer 9655 Katy Freeway, Suite 400 Houston, TX 77024	N/A	Blue Cargo, Inc	02/13/2026
13 <u>1</u>	Unexpired nonresidential real property lease dated 12/17/2025	St. George Distribution Corp. (CA)	15996 Jurupa Avenue Fontana, CA	Rexford Industrial – Jurupa, LLC	PO Box 740028 Los Angeles, CA 90074	N/A	N/A	02/13/2026
14 <u>2</u>	Unexpired nonresidential real property lease dated April 2022	STG Drayage, LLC	4689 Colgate Drive Mobile, AL	Romar Resorts, Inc.	ATTN Robert J. Isakson, Sr. 157 N Conception Street Mobile, AL 36603	N/A	NGL Transportation, Inc	02/13/2026
15 <u>3</u>	Unexpired nonresidential real property lease dated 10/31/2001	Summit NW Corp. (OR)	21606 86th Place South Kent, WA	RREEF America REIT II Portfolio L.P.	222 S Riverside Plaza, 34th Floor Chicago, IL 60606 C/O CBRE Inc. Asset Services Kent E Corporate Park 20415 72nd Ave S, Suite 320 Kent, WA 98032	N/A	ACT 2 Services, Inc. Jet Airways of the US, Inc. ³	02/13/2026
16	Unexpired nonresidential real property lease dated 5/16/2023	Frontline Carrier Systems USA, Inc.	240 S. 6th Avenue City of Industry, CA	Sixth & Proctor LLC	14530 Whittier Blvd Whittier, CA 90605	N/A	YS Express, Inc.	02/13/2026

³ [The unexpired nonresidential real property sublease between the Debtors and Jet Airways of the US, Inc. is the subject of a separate Rejection Notice, filed at Docket No. 326.](#)

#	Description of Contract ²	Debtor Entity	Property Address	Rejection Counterparty (and, for real property leases, email address for counsel (if any), if known)	Rejection Counterparty Address	Abandoned Property	Third Parties with Interest in Property	Rejection Date
17 <u>4</u>	Unexpired chassis lease addendum dated August 1, 2022	XPO Logistics Drayage, LLC ⁴	N/A	TAL International Container Corporation	100 Manhattanville Road Purchase, NY 10577	155 x 40' refurbished gooseneck chassis	N/A	02/13/2026
18 <u>5</u>	Unexpired chassis lease addendum dated October 1, 2021	XPO Logistics Drayage, LLC ³	N/A	TAL International Container Corporation	100 Manhattanville Road Purchase, NY 10577	43 x 40' refurbished gooseneck chassis	N/A	02/13/2026
19 <u>6</u>	Unexpired nonresidential real property sublease dated 3/1/2023	STG Drayage, LLC	472 Long Point Road Mount Pleasant, SC	The Genset Pool, Inc.	1 Pennval Road Woodbridge, NJ 07095	N/A	N/A	02/13/2026
20 <u>17</u>	Unexpired nonresidential real property sublease dated 5/20/2023	Frontline Carrier Systems USA, Inc.	240 S. 6th Avenue City of Industry, CA	YS Express, Inc.	16020 Phoenix Drive City of Industry, CA 91745	N/A	N/A	02/13/2026

⁴ XPO Logistics Drayage, LLC is the former name of Debtor STG Drayage, LLC.