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**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)	Chapter 11
)	
BUCKINGHAM SENIOR LIVING COMMUNITY, INC.¹)	Case No. 25-80595 (MVL)
)	
Debtor.)	
)	

**DEBTOR’S MOTION FOR ENTRY OF ORDER (I) SETTING
BAR DATES FOR FILING PROOFS OF CLAIM; (II) APPROVING
FORM AND MANNER OF FILING PROOFS OF CLAIM; (III) APPROVING
THE NOTICES OF BAR DATES; AND (IV) GRANTING RELATED RELIEF**

¹ The last four digits of the Debtor’s federal tax identification number are 7872. The location of the Debtor’s principal place of business and the service address for the Debtor is 8580 Woodway Drive, Houston, Texas 77063.

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXNB.USCOURTS.GOV/](https://ecf.txnb.uscourts.gov/) AT LEAST TWO (2) BUSINESS DAYS BEFORE THE START OF THE HEARING. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN OBJECTION THAT IS ACTUALLY RECEIVED BY THE CLERK AND FILED ON THE DOCKET AT LEAST TWO (2) BUSINESS DAYS BEFORE THE START OF THE HEARING. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

A HEARING WILL BE CONDUCTED ON THIS MATTER ON MARCH 25, 2026 AT 1:30 P.M. (CT) AT EARLE CABELL FEDERAL BUILDING, 1100 COMMERCE STREET, 14TH FLOOR, COURTROOM 2, DALLAS, TEXAS, 75242.

YOU MAY PARTICIPATE IN THE HEARING EITHER IN PERSON OR BY AN AUDIO AND VIDEO CONNECTION.

AUDIO COMMUNICATION WILL BE BY USE OF THE COURT'S DIAL-IN FACILITY. YOU MAY ACCESS THE FACILITY AT 1.650.479.3207. VIDEO COMMUNICATION WILL BE BY THE USE OF THE CISCO WEBEX PLATFORM. CONNECT VIA THE CISCO WEBEX APPLICATION OR CLICK THE LINK ON JUDGE LARSON'S HOME PAGE. THE MEETING CODE IS 2301 476 1957. CLICK THE SETTINGS ICON IN THE UPPER RIGHT CORNER AND ENTER YOUR NAME UNDER THE PERSONAL INFORMATION SETTING.

HEARING APPEARANCES MUST BE MADE ELECTRONICALLY IN ADVANCE OF ELECTRONIC HEARINGS. TO MAKE YOUR APPEARANCE, CLICK THE "ELECTRONIC APPEARANCE" LINK ON JUDGE LARSON'S HOME PAGE. SELECT THE CASE NAME, COMPLETE THE REQUIRED FIELDS AND CLICK "SUBMIT" TO COMPLETE YOUR APPEARANCE.

Buckingham Senior Living Community, Inc., as debtor and debtor in possession in the above-captioned chapter 11 case (the "Debtor"), hereby files this motion (the "Motion") for entry of an order, substantially in the form attached hereto as Exhibit A (the "Proposed Order"), granting the relief described below. In support thereof, the Debtor respectfully represents as follows:

RELIEF REQUESTED

1. By the Motion, the Debtor respectfully requests entry of the Proposed Order, establishing deadlines for filing claims in the Chapter 11 Case (as defined below) and approving the form and manner of notice thereof, as follows:

- (a) establishing **May 8, 2026 at 4:00 p.m. (prevailing Central Time)** (the “General Bar Date”), as the deadline for all persons and entities,² other than governmental units,³ holding a claim against the Debtor arising (or deemed to arise) on or before the Petition Date (defined below), including claims arising under Bankruptcy Code section 503(b)(9), to file proofs of claim in the Chapter 11 Case;
- (b) establishing **May 18, 2026 at 4:00 p.m. (prevailing Central Time)** (the “Governmental Bar Date”), as the deadline for governmental units holding a claim against the Debtor arising (or deemed to arise) on or before the Petition Date to file proofs of claim in the Chapter 11 Case;
- (c) establishing the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) thirty (30) days from the date on which the Debtor mails notice of an amendment to the Schedules (as defined below and such date, the “Amended Schedules Bar Date”) as the deadline for filing a proof of claim arising from any amendment or supplement to the Debtor’s Schedules (as defined below); and
- (d) establishing the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) thirty (30) days after the effective date of rejection of any unexpired lease or executory contract of the Debtor as provided by an order of the Court or pursuant to a notice under procedures approved by the Court (defined below), (the “Rejection Bar Date” and, collectively with the General Bar Date, the Governmental Bar Date, and the Amended Schedules Bar Date, the “Bar Dates”), as the deadline for filing a proof of claim for any rejection damages arising from the rejection of any unexpired lease or executory contract of the Debtor.

2. The Debtor also seeks: (a) approval of the form and manner for filing proofs of claim, including the proof of claim form annexed as **Exhibit 1** to the Proposed Order (the “Proof of Claim Form”); (b) approval of the form and manner of notice of the Bar Dates, substantially in the forms annexed as **Exhibit 2** and **Exhibit 3** to the Proposed Order; (c) authorization and approval of the form and manner of an additional notice of the Bar Dates for residents, former residents, and heirs of former residents who hold claims on account of entrance fees refunds,

² As used herein, the terms “person” and “entity” shall have the meanings ascribed to such terms in sections 101(41) and 101(15) of the Bankruptcy Code (defined below), respectively.

³ As used herein, the term “governmental unit” shall have the meaning ascribed to such term in Bankruptcy Code section 101(27) of the Bankruptcy Code.

substantially in the forms annexed as Exhibits 4-A to 4-C to the Proposed Order; and (d) authorization for the Debtor, in its sole discretion, to extend the Bar Date for certain holders of claims by stipulation or otherwise where the Debtor determines that such extension is in the best interest of its estate.

JURISDICTION AND VENUE

3. The Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Order of Reference of Bankruptcy Cases and Proceedings Nunc Pro Tunc* dated August 3, 1984, entered by the United States District Court for the Northern District of Texas. This matter is a core proceeding under 28 U.S.C. § 157(b). Venue of this case and the Motion in this District is proper under 28 U.S.C. §§ 1408 and 1409.

4. The legal predicates for the relief requested herein are sections 105(a), 501, 502, 503, and 1111(a) of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2002, 3001, 3003(c), and 5005(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rules 2002-1 and 3003-1 of the *Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas* (the “Local Rules”), and paragraphs 7 and 44 of the *Procedures for Complex Cases in the Northern District of Texas*, effective February 6, 2023 (the “Complex Case Procedures”).

BACKGROUND

I. The Chapter 11 Case

5. On November 17, 2025 (the “Petition Date”), the Debtor commenced a case by filing a petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”) in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Court”).

The Debtor continues to operate its businesses and manage its properties as a debtor and debtor in possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

6. On December 3, 2025, the Office of the United States Trustee for Region 6 (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Committee”) in the Chapter 11 Case. *See* Docket No. 102. To date, no trustee or examiner has been appointed.

7. On December 16, 2025, the U.S. Trustee appointed Susan Goodman as patient care ombudsmen. *See* Docket No. 138.

8. Additional information regarding the Debtor and this Chapter 11 Case, including the Debtor’s business operations, capital structure, financial condition, and the reasons for and objectives of this Chapter 11 Case, is set forth in the *Declaration of Michael Wyse in Support of Chapter 11 Petition and First Day Pleadings* [Docket No. 21] (the “First Day Declaration”).⁴

THE BAR DATES AND PROCEDURES FOR SUBMITTING PROOFS OF CLAIM

II. The Bar Dates

9. Bankruptcy Rule 3003(c)(3) governs the filing of proofs of claim in chapter 11 cases and provides that “[t]he court must set the time to file a proof of claim or interest and may, for cause, extend the time.” Fed. R. Bankr. P. 3003(c)(3). Pursuant to Bankruptcy Rule 3003(c)(2), any creditor who holds a claim against the Debtor that arose prior to the Petition Date, and whose claim is not scheduled in the Debtor’s schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs (collectively, the “Schedules”), or whose claim is scheduled as “disputed, contingent, or unliquidated,” must file a claim. *Id.* Bankruptcy Code section 502(b)(9) provides that governmental units shall have a minimum of 180 days after entry of the order for relief to file proofs of claim. *See* 11 U.S.C. §

⁴ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the First Day Declaration.

502(b)(9)(A). Moreover, paragraph 7 of the Complex Case Procedures provides that “[t]he Clerk of Court will not automatically generate bar date notices in Complex Cases.” Complex Case Procedures, ¶ 7. Although the Complex Case Procedures establish a default bar date in complex cases 90 days after the section 341 meeting of creditors, Bankruptcy Rule 3003(c)(3), Local Rule 3003-1, and Paragraphs 7 and 44 of the Complex Case Procedures make clear that debtors have the right to request that the Court establish a different bar date for all non-governmental entities.

A. General Bar Date

10. Except as otherwise set forth below, the Debtor requests that the Court establish **May 8, 2026 at 4:00 p.m. (prevailing Central Time)** as the General Bar Date, the date by which all persons and entities, other than governmental units, holding or asserting prepetition claims against the Debtor must file a proof of claim (“each, a “Proof of Claim””) unless they fall within one of the exceptions set forth in this Motion. The General Bar Date shall apply to all types of claims against the Debtor that arose prior to the Petition Date, including secured claims, unsecured priority claims (including, without limitation, claims entitled to priority under Bankruptcy Code sections 507(a)(4)-(5) or 503(b)(9)), and unsecured nonpriority claims against the Debtor that arose or are deemed to have arisen on or prior to the Petition Date. The General Bar Date is the last date and time by which all entities, other than governmental units holding prepetition claims, must file Proof of Claim Forms so that they are *actually received* by the Debtor’s claims, noticing, and solicitation agent, Epiq Corporate Restructuring, LLC (“Epiq”), unless such entity’s claim falls within one of the exceptions set forth in the Proposed Order.

11. As set forth above, the Debtor also proposes that the filing of a Proof of Claim Form be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under Bankruptcy Code section 503(b)(9) (which, despite the administrative priority status, are

prepetition claims). Any claimant asserting a claim pursuant to Bankruptcy Code section 503(b)(9) (each, a “503(b)(9) Claim”) must (a) complete the appropriate box in the Proof of Claim Form and, thereby, identify the amount of such claim believed to be entitled to administrative expense priority treatment under Bankruptcy Code section 503(b)(9) and (b) attach documentation supporting such claim. To the extent that a claimant fails to identify the existence and amount of its 503(b)(9) Claim on the Proof of Claim Form, the claim will not be regarded as a 503(b)(9) Claim, and the claim will not be entitled to priority treatment under Bankruptcy Code section 503(b)(9).

B. Governmental Bar Date

12. Bankruptcy Code section 502(b)(9) provides, in relevant part, that “a claim of a governmental unit shall be timely filed if it is filed before 180 days after the date of the order for relief or such later time as the [Bankruptcy Rules] may provide[.]” 11 U.S.C. § 502(b)(9). The Debtor proposes to establish **May 18, 2026 at 4:00 p.m. (prevailing Central Time)** as the Governmental Bar Date, the date by which all governmental units (as such term is defined in Bankruptcy Code section 101(27)) holding or asserting prepetition claims against the Debtor must file a Proof of Claim Form.⁵ The Governmental Bar Date shall apply to claims against the Debtor (whether secured, unsecured priority, or unsecured non-priority) that arose prior to the Petition Date, including governmental units with claims against the Debtor for unpaid taxes, if any, whether such claims arose from prepetition tax years or periods, or prepetition transactions to which the Debtor was a party. All governmental units holding such claims against the Debtor will be required to file Proof of Claim Forms so that they are *actually received* by Epiq on or before the Governmental Bar Date.

⁵ The date that is 180 days after the order for relief in this case is May 16, 2026, which is a Saturday.

C. Amended Schedules Bar Date

13. In accordance with Local Rule 1009-1, in the event that the Debtor amends or supplements its Schedules after having given notice of the Bar Dates, the Debtor proposes that with respect to holders of claims affected thereby, the Court establish the later of **(a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) thirty (30) days from the date on which the Debtor mails notice of an amendment of the Schedules,** as the Amended Schedules Bar Date. Notice of the Amended Schedules Bar Date shall be sent to each claimant holding a claim affected by any such amendment or supplement and shall describe the listing and treatment of such claim on the Schedules, including how such treatment has changed, if applicable, and indicate the Amended Schedules Bar Date for such claim. All entities holding such claims against the Debtor must file Proof of Claim Forms so that such proofs of claim are *actually received* by Epiq by the applicable Amended Schedules Bar Date.

D. Rejection Bar Date

14. With respect to executory contracts or unexpired leases (each, an “Agreement”) prior to the confirmation of a chapter 11 plan, the Debtor anticipates that certain persons or entities may assert claims (each, a “Rejection Damages Claim”) in connection with the Debtor’s rejection of such Agreements.⁶ The Debtor requests that the Court establish the later of **(a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) thirty (30) days after the filing of a notice regarding or entry of an order approving the rejection of any Agreement,**

⁶ Notably, as required under that certain Asset Purchase Agreement By and Between the Debtor and Focus SH Acquisitions LLC (as amended and as may be further amended, modified or supplemented in accordance with its terms, and including all related exhibits and schedules), attached as Exhibit 1 to the *Order (I) Approving Asset Purchase Agreement Between the Debtor and the Successful Bidder; (II) Authorizing the Sale of Substantially All of the Debtor’s Assets Free and Clear of Liens, Claims, Encumbrances, and Interests, Except for Certain Permitted Liens and Assumed Liabilities; (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief* [Docket No. 266], all Residency Agreements with Residents will be deemed rejected as of the Closing Date.

as the Rejection Damages Bar Date for all entities asserting a claim arising from the Debtor's rejection of any Agreement. All entities holding such claims against the Debtor must file Proof of Claim Forms so that they are *actually received* by Epiq by the applicable Rejection Damages Bar Date.

III. Procedures for Filing Proofs of Claim

A. Parties Required to Submit a Proof of Claim

15. Except as otherwise set forth herein, the Debtor requests that the Court require each of the following entities holding claims against the Debtor arising prior to the Petition Date to file Proof of Claim Forms on or before the applicable Bar Date:

- (a) any person or entity whose claim against the Debtor is not listed in the Debtor's Schedules or is listed as contingent, unliquidated, or disputed if such entity desires to participate in this Chapter 11 Case or share in any distribution in this Chapter 11 Case; *provided, however*, that any Resident or Heir (each as defined below) who holds a claim on account of an Entrance Fee and who does not dispute the amount set forth in the Schedules, even if such Entrance Fee claim is scheduled by the Debtor as contingent or unliquidated, need not file a Proof of Claim, as set forth below;
- (b) any entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules; and
- (c) any entity who believes that its claim against the Debtor is or may be an administrative expense pursuant to Bankruptcy Code section 503(b)(9).

16. Each Proof of Claim Form must be actually received by Epiq on or before the applicable Bar Date associated with such claim. Proof of Claim Forms must be filed by: (a) mailing the original Proof of Claim by regular mail to Epiq; or (b) completing the electronic Proof of Claim Form (an "Electronic Proof of Claim") available at <https://dm.epiq11.com/buckingham>. Proof of Claim Forms will be deemed timely filed only if actually received by Epiq on or before the applicable Bar Date.

B. Parties Not Required to Submit a Proof of Claim

17. The Debtor requests that the Court exempt the following entities, to the extent required by the Bankruptcy Code, and in the capacities described below, from any requirement to file a Proof of Claim prior to the applicable Bar Date:

- (a) the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;
- (b) any entity that already has filed a signed Proof of Claim against the Debtor with Epiq in a form substantially similar to Official Form 410 with respect to the claim asserted therein;
- (c) any person or entity whose claim is listed on the Schedules if: (i) the claim is *not* scheduled as any of “disputed,” “contingent,” or “unliquidated;” and (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules;
- (d) any person or entity that is exempt from filing a Proof of Claim pursuant to an order of the Court in this Chapter 11 Case, including, without limitation, pursuant to the interim or final orders approving the Debtor’s postpetition debtor in possession financing (the “DIP Facility”);
- (e) any person or entity whose claim has been paid in full or is otherwise fully satisfied by the Debtor pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- (f) a current employee (including full-time, part-time, salaried, and hourly employees) of the Debtor, if an order of the Court authorized the Debtor to honor such claim in the ordinary course of business as a wage, commission, or benefit, and such claim has been paid in full or is otherwise fully satisfied by the Debtor; *provided* that such current employee must submit a Proof of Claim by the General Bar Date for all other claims arising before the Petition Date, including (but not limited to) claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- (g) Any Resident or Heir who holds a claim on account of an Entrance Fee and who does not dispute the amount set forth in the Schedules, even if such Entrance Fee claim is scheduled by the Debtor as contingent or unliquidated; *provided, however*, that a Proof of Claim must be filed on or prior to the General Bar Date for any claim of a Resident or Heir to the extent that such claim is not for an Entrance Fee;

- (h) any entity holding a claim allowable under Bankruptcy Code sections 503(b) and 507(a)(2) as an expense of administration incurred in the ordinary course, *provided* that any entity asserting a claim entitled to priority under Bankruptcy Code section 503(b)(9) must assert such claims by filing a Proof of Claim Form on or prior to the General Bar Date;
- (i) any person or entity holding a claim for which a separate deadline is fixed by the Court;
- (j) holders of claims for fees and expenses of professionals retained in this Chapter 11 Case; and
- (k) any claim held by UMB Bank, N.A., as the debtor in possession lender (the “DIP Lender”) under the DIP Facility; *provided* that the DIP Lender may in its discretion elect to file (and amend and/or supplement) one or more Proofs of Claim (including master or aggregate Proofs of Claim) for any claim allowed under the interim or final orders approving the DIP facility or that the DIP Lender otherwise has or may have in respect of the Debtor, on or before the applicable Bar Date.

C. Requirements for Preparing and Submitting Proofs of Claim

18. With respect to preparing and filing Proofs of Claim, the Debtor proposes that each Proof of Claim be required to be consistent with the following:

- (a) ***Contents of Claim Form.*** Each Proof of Claim Form must (i) be written in English; (ii) include a claim amount denominated in United States dollars (and to the extent such claim is converted to United States dollars, the conversion rate used in such conversion); (iii) conform substantially to Official Form 410; and (iv) be signed by the holder of the claim or by an authorized agent of the holder of the claim under penalty of perjury.
- (b) ***Section 503(b)(9) Claim.*** Any 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtor in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtor under Bankruptcy Code section 546(c) (if applicable).
- (c) ***Original Signatures Required.*** Only (i) original Proof of Claim Forms signed electronically or in ink or (ii) Proof of Claim Forms submitted and signed electronically using the electronic filing interface available at <https://dm.epiq11.com/Buckingham> will be deemed acceptable for purposes of claims administration. Proof of Claim Forms sent by facsimile or electronic mail will **not** be accepted.

- (d) **Supporting Documentation.** Each Proof of Claim Form must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). Any supporting documentation that includes personally identifiable information should be redacted prior to submission.
- (e) **Timely Service.** Each Proof of Claim Form, including supporting documentation, must be filed or submitted, including supporting documentation, through any of the following methods: (i) electronic submission through PACER (Public Access to Court Electronic Records at <https://ecf.txnb.uscourts.gov/>); (ii) via the electronic filing interface available at <https://dm.epiq11.com/Buckingham> or (iii) by U.S. mail, overnight U.S. mail, or other hand delivery system, so as to be **actually received** by Epiq on or before the applicable Bar Date at the following address:

If by First-Class Mail:

Buckingham Senior Living Community, Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4421
Beaverton, OR 97076-4421

If by Hand Delivery or Overnight Mail:

Buckingham Senior Living Community, Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
1300 SW Allen Blvd.
Beaverton, OR 97005

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR
ELECTRONIC MAIL WILL NOT BE ACCEPTED**

- (f) **Receipt of Service.** Claimants wishing to receive acknowledgment that their Proof of Claim Forms were received by Epiq must submit (i) a copy of the Proof of Claim Form; and (ii) a self-addressed, stamped envelope.

D. Consequences of Failure to File a Proof of Claim

19. Pursuant to Bankruptcy Rule 3003(c)(2), the Debtor proposes that any person or entity who is required, but fails, to file a Proof of Claim Form in the form and manner specified in the Proposed Order on or before the applicable Bar Date (absent consent of the Debtor in its sole discretion): (a) shall be forever barred, estopped, and enjoined from asserting such claim against

the Debtor, its estate, or the property of the estate, or thereafter filing a Proof of Claim Form with respect thereto in the Chapter 11 Case; (b) shall not, with respect to such claim, be treated as a creditor of the Debtor for the purpose of voting upon any plan in this proceeding; (c) shall not receive or be entitled to receive any payment or distribution of property from the Debtor or its successors or assigns with respect to such claim; and (d) shall not receive or be entitled to receive further notices regarding any such claim. Late-filed Proof of Claim Forms shall be treated in accordance with Bankruptcy Code section 726(a)(3).

IV. The Proof of Claim Form.

20. The Debtor has prepared, and requests that the Court approve, the Proof of Claim Form attached to the Proposed Order as **Exhibit 1**. The Proof of Claim Form has been modified to allow creditors to request payment for claims arising under Bankruptcy Code section 503(b)(9). Creditors may choose not to use the Proof of Claim Form and instead submit Proofs of Claim on Official Form 410 to the extent provided in the Proposed Order. No later than April 1, 2026 the Debtor shall distribute Proof of Claim Forms to creditors with scheduled claims, including all Residents and Heirs listed on the Debtor's Schedules.

V. Proposed Procedures for Providing Notice of Bar Dates

A. Mailing of Bar Date Notice

21. The Debtor requests that the Court approve the form and manner of service of the written notice of the Bar Dates, substantially in the form annexed as **Exhibit 2** to the Proposed Order (the "**Bar Date Notice**"). Pursuant to Bankruptcy Rule 2002(a)(7), the Debtor proposes to cause the Bar Date Notice to be mailed via first class mail, no later than April 1, 2026, to the following parties:

- (a) the Debtor and its counsel;
- (b) counsel to the Committee;

- (c) the U.S. Trustee;
- (d) the Internal Revenue Service;
- (e) all known creditors and other known holders of claims against the Debtor;
- (f) counsel to the DIP Lender;
- (g) counsel to Focus SH Acquisition LLC;
- (h) all persons or entities that have requested notice of the proceedings in the Chapter 11 Case pursuant to Bankruptcy Rule 2002 as of the date of the Proposed Order;
- (i) all persons or entities that have filed proofs of claim in this Chapter 11 Case as of the date the Proposed Order is entered;
- (j) all known entities who are party to executory contracts and unexpired leases with the Debtor;
- (k) all known entities who are party to active litigation with the Debtor;
- (l) all current and former employees of the Debtor employed within one year of the Petition Date (to the extent that contact information for former employees is available in the Debtor's records);
- (m) all regulatory authorities that regulate the Debtor, including the Centers for Medicare and Medicaid Services;
- (n) all other taxing authorities for the jurisdictions in which the Debtor has paid taxes within one year of the Petition Date;
- (o) Texas Health and Human Services;
- (p) the Texas Department of Insurance
- (q) the Office of the United States Attorney for the Northern District of Texas; and
- (r) the Office of the Attorney General of Texas.

22. The Debtor shall also post the Bar Date Notice on the Debtor's case website established by Epiq at <https://dm.epiq11.com/Buckingham>.

23. Among other things, the Bar Date Notice will: (a) identify the Bar Dates; (b) provide holders of claims with the information necessary to allow them to make an informed

decision as to whether to file a Proof of Claim; and (c) describe the procedures for filing a timely Proof of Claim and the consequences of failing to do so.

B. Publication Notice

24. In the interest of ensuring that all potential claimants receive adequate notice of the General Bar Date, in addition to providing the Bar Date Notice to all known holders of claims, the Debtor proposes to provide notice of the General Bar Date by publication. The Debtor proposes to publish the Bar Date Notice in accordance with Bankruptcy Rule 2002(l), modified for publication in substantially the form annexed as Exhibit 3 to the Proposed Order (the “Publication Notice”), on one occasion in *The Houston Chronicle* or similar local Houston periodical no later than seven (7) business days after entry of the Proposed Order or as soon as reasonably practicable thereafter, such that the notice will be published at least twenty-one (21) days prior to the General Bar Date, ensuring compliance with the requirements of Bankruptcy Rule 2002(a)(7).

25. The proposed Publication Notice includes a telephone number that creditors may call to obtain copies of the Proof of Claim Form, the URL for the Debtor’s case website maintained by Epiq at which creditors may obtain a copy of the Proof of Claim Form, and information concerning the procedures and appropriate deadlines for filing a Proof of Claim Form.

C. Resident and Heir Notices

26. In accordance with the procedures set forth above, any current or former residents (collectively, the “Residents”) or heirs of former Residents who hold claims on account of Entrance Fees (“Heirs”) who do not dispute the amount set forth in the Schedules and who hold claims solely on account of Entrance Fees need not file a Proof of Claim; *provided, however*, that a Proof of Claim must be filed on or prior to the Claims Bar Date for any claim of a Resident or Heir to the extent that such claim is not for an Entrance Fee.

27. The Debtor proposes to mail Residents and Heirs a notice, substantially in the appropriate form annexed as Exhibits 4-A to 4-C to the Proposed Order (the “Resident and Heir Notices”), as well as a Bar Date Notice and Proof of Claim Form, via first class mail or email if available, no later than April 1, 2026. Exhibit 4-A is a notice to be provided to current Residents whom The Buckingham scheduled as holding claims against The Buckingham (the “Resident Claimant Notice”). Exhibit 4-B is a notice to be provided to current Residents whom The Buckingham did *not* schedule as holding claims against The Buckingham (the “Non-Claimant Resident Notice”). And Exhibit 4-C is a notice to be provided to former Residents and Heirs (the “Former Resident & Heir Notice”).

28. The Resident and Heir Notices will be individualized for Residents and Heirs and will specify (a) whether Residents and Heirs have been scheduled as having claims and (b) the scheduled amount of the Residents’ and Heirs’ claims, if any. The Resident and Heir Notices specify that Proofs of Claim need only be filed with respect to claims of Residents or Heirs if Residents or Heirs disagree with the scheduled amounts of their claims. The Former Resident & Heir Notice also specifies that only one Proof of Claim per former Resident needs to be filed such that separate claims need not be filed by each Heir to a former Resident. It also explains that if and when a distribution will take place, further information may be requested by the distribution agent to ensure proper distribution among all of the Heirs to a former Resident.

29. The Debtor believes it is prudent to provide notice of the General Bar Date to Residents and Heirs through the Resident and Heir Notices in addition to the Bar Date Notice because the Resident and Heir Notices provide notice of the General Bar Date in a straightforward and unambiguous manner.

30. Similar plain language, short-form bar date notices have been approved to provide notice of bar dates and other deadlines to patients, customers, and similar constituencies by bankruptcy courts, including in this district. *See, e.g., In re Genesis Healthcare, Inc.*, Case No. 25-80185 (SGJ) (Bankr. N.D. Tex. Aug. 28, 2025) [Docket No. 690] (approving short-form resident/patient bar date notice); *In re Prospect Medical Holdings, Inc.*, Case No. 25-80002 (SGJ) (Bankr. N.D. Tex. Mar. 19, 2025) [Docket No. 1262] (authorizing simplified, post-card sized patient notice); *In re CareMax, Inc.*, Case No. 24-80093 (MVL) (Bankr. N.D. Tex. Dec. 18, 2024) [Docket No. 244] (approving short-form patient bar date notice); *In re Steward Health Care Sys. LLC*, Case No. 24-90213 (CML) (Bankr. S.D. Tex. July 11, 2024) [Docket No. 1564] (approving short-form patient bar date notice); *In re Cano Health*, Case No. 24-10164 (KBO) (Bankr. D. Del. April 4, 2024) [Docket No. 615] (approving short-form patient bar date notice); *In re FTX Trading Ltd.*, Case No. 22-11068 (JTD) (Bankr. D. Del. June 28, 2023) [Docket No. 1793] (approving short form of bar date notice for all customers); *In re Reverse Mortgage Invest. Trust Inc.*, Case No. 22-11225 (MFW) (Bankr. D. Del. Jan. 3, 2023) [Docket No. 293] (approving a one-page form of bar date notice for borrowers); *In re Kabbage, Inc. d/b/a KServicing*, Case No. 22-10951 (CTG) (Bankr. D. Del. Oct. 26, 2022) [Docket No. 161] (approving postcard form of bar date notice for borrowers); *In re Northwest Senior Housing Corp.*, Case No. 22-30659 (MVL) (Bankr. N.D. Tex. May 27, 2022) [Docket No. 325].

31. For the reasons set forth above, the Debtor believes the proposed procedures for providing notice of the Bar Dates to Residents and Heirs, including the forms of the Resident and Heir Notices, are reasonable, warranted, and should be approved.

D. Supplemental Mailings

32. After the initial mailing of the Bar Date Notice, the Debtor may, in its discretion, make supplemental mailings of notices, including in the event that: (a) notices are returned by the post office with forwarding addresses;⁷ (b) certain parties acting on behalf of parties-in-interest decline to distribute notices to these parties and instead return their names and addresses to the Debtor for direct mailing; and (c) additional potential claimants or parties in interest become known as the result of the Bar Date noticing process. In this regard, the Debtor requests that the Court permit the Debtor to make supplemental mailings of the Bar Date Notice in these and similar circumstances at any time up to twenty-one (21) days in advance of the applicable Bar Date, with any such mailings deemed timely and such Bar Date being applicable to the recipient creditors.

BASIS FOR RELIEF REQUESTED

I. The Court is Authorized to Approve the Bar Dates and the Proposed Procedures for Filing Proofs of Claim in this Chapter 11 Case

33. Bankruptcy Rule 3003(c)(3) generally governs the filing of proofs of claim in a chapter 11 case and provides, in relevant part, that “[t]he court shall fix and for cause shown may extend the time within which proofs of claim or interest may be filed.” Fed. R. Bankr. P. 3003(c)(3). Neither the Bankruptcy Code nor the Bankruptcy Rules specify a time by which proofs of claim must be filed in chapter 11 cases (other than Bankruptcy Code section 502(b)(9) relating to governmental units). Local Rule 3003-1 provides a time for filing proofs of claim, but it also allows for a different time to be set by the Court. *See* N.D. Tex. L.B.R. 3003-1.

34. It is well-recognized that a claims bar date plays an essential role in the twin goals of bankruptcy—preserving a debtor’s assets and maximizing property available to satisfy

⁷ To the extent that any notices are returned as “return to sender” without a forwarding address, the Debtor requests that they not be required to mail additional notices to such creditors.

creditors. *See, e.g., Bank of Am. Nat. Tr. & Sav. Ass'n v. 203 N. LaSalle St. P'ship*, 526 U.S. 434, 453 (1999). A claims bar date allows the debtor and parties in interest to expeditiously determine and evaluate the liabilities of the estate. The absence of such a deadline, in contrast, would prolong creditor uncertainty, increase the costs and expenses incurred by a debtor in connection with the claims reconciliation process, and delay or even derail the claims process, thus undercutting one of the principal purposes of bankruptcy law—"secur[ing] a prompt and effectual administration and settlement of the estate of all bankrupts within a limited period." *See Katchen v. Landy*, 382 U.S. 323, 328 (1966).

35. The procedures described herein provide creditors with ample notice and opportunity and a clear process for filing Proof of Claim Forms, all while achieving administrative and judicial efficiency. Indeed, the proposed procedures will provide comprehensive notice and clear instructions to creditors, on the one hand, and allow this Chapter 11 Case to move forward quickly with a minimum of administrative expense and delay, on the other hand. The proposed procedures also provide clear instructions that will help avoid confusion or uncertainty among creditors that might lead them to file unnecessary protective Proofs of Claim or multiple Proofs of Claim that would cause expense and delay in the claims process for all parties. The proposed procedures are designed to comply with the Bankruptcy Code and provide the Debtor with flexibility in case of the need for supplemental bar dates or situations in which a creditor's claim status may change during this Chapter 11 Case (such as in the event of contract rejections).

36. Courts in this district and others have approved similar general bar dates to the General Bar Date proposed herein. *See, e.g., In re Genesis Healthcare, Inc.*, Case No. 25-80185 (SGJ) (Bankr. N.D. Tex. Aug. 28, 2025) [Docket No. 690] (approving a general bar date 114 days from the petition date); *In re Prospect Medical Holdings, Inc.*, Case No. 25-80002 (SGJ) (Bankr.

N.D. Tex. Mar. 19, 2025) [Docket No. 1262] (approving a general bar date 97 days from the petition date); *In re Sunland Medical Found.*, Case No. 23-80000 (MVL) (Bankr. N.D. Tex. Mar. 12, 2024) [Docket No. 417] (approving a general bar date 230 days from the petition date); *In re Northwest Senior Housing Corp.*, Case No. 22-30659 (MVL) (Bankr. N.D. Tex. May 27, 2022) [Docket No. 325] (approving a general bar date 98 days from the petition date); *In re Senior Care Ctrs., LLC*, Case No. 18-33967 (BJH) (Bankr. N.D. Tex. Mar. 27, 2019) [Docket No. 766] (approving a general bar date 161 days from the petition date). Given the foregoing, the Debtor submits that the proposed procedures set forth herein are appropriate and should be approved.

II. The Proposed Notice Procedures are Reasonable and Appropriate

37. Bankruptcy Rule 2002(a)(7) provides that a debtor must provide claimants at least twenty-one (21) days' notice by mail of the Bar Dates pursuant to Bankruptcy Rule 3003(c). *See* Fed. R. Bankr. P. 2002(a)(7). Additionally, Bankruptcy Rule 2002(l) provides that the Court may order notice by publication if it finds that notice by mail is impractical or it is desirable to supplement other notice. *See* Fed. R. Bankr. P. 2002(l). Bankruptcy Rule 9008 also provides that the Court shall determine the form and manner of publication notice, the newspapers used, and the frequency of publication. *See* Fed. R. Bankr. P. 9008.

38. In conjunction with setting the Bar Dates, the Debtor must ensure that interested parties receive appropriate notice of such Bar Dates. To determine the adequacy of notice given to a creditor, bankruptcy law distinguishes between "known" and "unknown" creditors. *See Chemetron Corp. v. Jones*, 72 F.3d 341, 345-46 (3d Cir. 1995). A known creditor is a creditor (or potential creditor) whose identity is either actually known to the debtor or is "'reasonably ascertainable' through 'reasonably diligent efforts.'" *In re Placid Oil Co.*, 753 F.3d 151, 154 (5th Cir. 2014) (quoting *Tulsa Prof'l Collection Serv., Inc. v. Pope*, 485 U.S. 478, 490 (1988)). While

an unknown creditor is a creditor whose identity, although potentially discoverable upon investigation, does not come to knowledge of the debtor in the ordinary course of business. *See In re Chemetron Corp. v. Jones*, 72 F.3d at 346 (indicating that an “unknown” creditor is one whose “interests are either conjectural or future or, although they could be discovered upon investigation, do not in due course of business come to knowledge [of the debtor].”).

39. Where a creditor is known to the debtor, due process requires that the debtor must take reasonable steps, such as direct mailing, to provide actual notice of the deadline for filing a proof of claim. A creditor’s identity is “reasonably ascertainable” if that creditor can be identified through “reasonably diligent efforts.” *Mennonite Bd. of Missions v. Adams*, 462 U.S. 791, 798 n.4 (1983). But this does not require the debtor to engage in “impracticable and extended searches . . . in the name of due process.” *Mullane v. Cent. Hanover Bank & Trust Co.*, 339 U.S. 306, 317-18 (1950). Rather, the required search is limited to a debtor’s “books and records.” *See, e.g., Chemetron*, 72 F.3d at 347.

40. The Fifth Circuit held in *Placid Oil Co.* that the debtor must provide “actual notice to all ‘known creditors’ in order to discharge their claims.” *In re Placid Oil Co.*, 753 F.3d at 154 (quoting *City of New York v. New York, N.H. & H.R. Co.*, 344 U.S. 293, 295–97 (1953)). However, “the debtor need only provide ‘unknown creditors’ with constructive notice by publication.” *In re Placid Oil Co.*, 753 F.3d at 155 (citing *In re Crystal Oil.*, 158 F.3d 291, 295, 298 (5th Cir. 1998)); *Mullane v. Cent. Hanover Bank & Trust Co.*, 339 U.S. at 317 (publication is acceptable where it is not “reasonably possible or practicable to give more adequate warning,” whereas when names and addresses are available, notice must be mailed); *In re XO Commc’ns*, 301 B.R. 782, 793 (Bankr. S.D.N.Y. 2003) (finding that if a creditor is unknown constructive notice is generally sufficient); *DePippo v. Kmart Corp.*, 335 B.R. 290, 296 (S.D.N.Y. 2005) (“It is well-settled that

when a creditor is ‘unknown’ to the debtor, publication notice of the claims bar date is adequate constructive notice sufficient to satisfy due process requirements . . .”). Furthermore, debtors are not required to publish notice in an excessive number of publications. *See In re Best Prods. Co., Inc.*, 140 B.R. 353 (Bankr. S.D.N.Y. 1992) (finding it impracticable to expect a debtor to publish notice in every newspaper that an unknown creditor possibly may read).

41. The Debtor submits that the relief requested herein provides for clear notice of the Bar Dates in satisfaction of the requirements of the Bankruptcy Rules and consistent with the underlying policies of the Bankruptcy Code and applicable case law. The Debtor has identified those persons and entities that are known to the Debtor to hold claims against the Debtor or are likely to be potential holders of claims, and all such persons and entities will be served with notice of the Bar Dates as set forth herein. Specifically, to the extent the General Bar Date is established as **May 8, 2026 at 4:00 p.m. (prevailing Central Time)**, the Debtor intends to mail the Bar Date Notices and Resident and Heir Notices to known holders of claims on or before April 1, 2026. Additionally, given the nature of the Debtor’s business, the Debtor believes it necessary to apprise unknown or unreachable creditors of the General Bar Date via publication and intend to publish notice of the Bar Dates via the Publication Notice in *The Houston Chronicle* or similar local Houston periodical within seven (7) business days of entry of the Proposed Order and may, in the Debtor’s discretion, supplement such publication in other relevant newspapers. Out of an abundance of caution, to ensure no Residents are prejudiced, the Debtor will serve the Non-Claimant Resident Notice on all Residents not otherwise entitled to receive the Bar Date Notice.

42. Finally, because the Debtor has already filed its Schedules, known holders of claims will have ample opportunity to review the Schedules, reconcile the information contained therein with their own books and records, and prepare and file proofs of claim, if necessary. In the event

that the Debtor amends its Schedules in accordance with Bankruptcy Rule 1009 and Local Rule 1009-1, the Debtor shall give notice of any amendment to the holders of affected claims and such holders will have no less than thirty (30) days from the date of mailing such notice of amendment to file proofs of claim with respect to their claims.

43. The Debtor believes that the procedures described herein provide creditors with both sufficient notice and opportunity to file a Proof of Claim Form. Indeed, the proposed procedures are designed to achieve the twin goals of providing comprehensive notice and clear instructions to creditors on the one hand, and allowing the Chapter 11 Case to move forward promptly and efficiently on the other hand. Accordingly, the Debtor submits that approval of the Bar Dates and the proposed procedures for filing Proof of Claim Forms and the form, manner, and sufficiency of notice of such procedures is proper and in the best interests of the Debtor, its estate, and all parties-in-interest.

44. Further, courts in this district have routinely granted relief similar to the relief requested herein. *See, e.g., In re Genesis Healthcare, Inc.*, Case No. 25-80185 (SGJ) (Bankr. N.D. Tex. Aug. 28, 2025) [Docket No. 690]; *In re Prospect Medical Holdings, Inc.*, Case No. 25-80002 (SGJ) (Bankr. N.D. Tex. Mar. 19, 2025) [Docket No. 1262]; *In re CareMax, Inc.*, Case No. 24-80093 (MVL) (Bankr. N.D. Tex. Dec. 18, 2024) [Docket No. 244]; *In re Sunland Medical Found.*, Case No. 23-80000 (MVL) (Bankr. N.D. Tex. Mar. 12, 2024) [Docket No. 417]; *In re Ebix, Inc.*, Case No. 23-80004 (SWE) (Bankr. N.D. Tex. Feb. 6, 2024) [Docket No. 291]; *In re Northwest Senior Housing Corp.*, Case No. 22-30659 (MVL) (Bankr. N.D. Tex. May 27, 2022) [Docket No. 325]; *In re Senior Care Ctrs., LLC, et.al.*, Case No. 18-33967 (BJH) (Bankr. N.D. Tex. Mar. 27, 2019) [Docket No. 766].

III. Redaction of Certain Confidential Information

45. Consistent with the *Order (I) Authorizing the Debtor to Redact Certain Personally Identifiable Information for Individual Creditors, (II) Implementing Procedures to Protect Confidential Patient and Resident Information, (III) Establishing a Complex Service List, (IV) Approving the Form and Manner of Notifying Creditors of Commencement of The Chapter 11 Case; and (V) Granting Related Relief* [Docket No. 44], the following procedures shall apply with respect to any Proofs of Claim that may be filed by Residents and Heirs (notwithstanding the relief requested herein that Residents and Heirs need not file a Proof of Claim) in order to ensure that individually identifiable health care information otherwise set forth in a Resident's or Heir's Proof of Claim will not be publicly disclosed:

- (a) Epiq shall process Residents' and Heirs' Proofs of Claim and, upon request, make available a summary of the total number and amount of all Claims filed by Residents and Heirs against the Debtor, which summary shall exclude any information subject to the Health Insurance Portability and Accountability Act of 1996, its associated regulations, and other privacy requirements; and
- (b) Epiq shall, upon request, make copies of any Proofs of Claim filed by Residents and Heirs available to the Court, the U.S. Trustee, and the Committee, and any such Proofs of Claim shall otherwise be maintained by Epiq and the Debtor on a confidential basis and not subject to public dissemination or disclosure.

RESERVATION OF RIGHTS

46. Nothing in the Motion should be construed as (a) authority to assume or reject any executory contract or unexpired lease of real property, or as a request for the same; (b) an admission as to the validity, priority, or character of any claim or other asserted right or obligation, or a waiver or other limitation on the Debtor's ability to contest the same on any ground permitted by bankruptcy or applicable non-bankruptcy law; (c) a promise or requirement to pay any claim or other obligation; or (d) granting third-party-beneficiary status, bestowing any additional rights on any third party, or being otherwise enforceable by any third party.

NOTICE

47. The Debtor will provide notice of the Motion to: (a) the U.S. Trustee; (b) the Internal Revenue Service; (c) the United States Attorney for the Northern District of Texas; (d) the Attorney General for the State of Texas; (e) State Comptroller of Public Accounts; (f) the Centers for Medicare and Medicaid Services; (g) Texas Health and Human Services; (h) the Texas Department of Insurance; (i) the Committee; (j) counsel to the Trustee; (k) counsel to the DIP Lender; (l) counsel to Focus SH Acquisition LLC; and (m) all parties entitled to notice pursuant to Bankruptcy Rule 2002. The Debtor submits that no other or further notice is required.

NO PRIOR REQUEST

48. No previous request for the relief sought herein has been made to this or any other court.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, the Debtor respectfully requests that the Court enter the Proposed Order, substantially in the form attached hereto as **Exhibit A**, granting the relief requested herein and such other and further relief as may be just and proper.

Dated: March 5, 2026
Dallas, Texas

MCDERMOTT WILL & SCHULTE LLP

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*Counsel for the Debtor and
Debtor in Possession*

CERTIFICATE OF SERVICE

I hereby certify that on this date a true and correct copy of the foregoing Motion was served by the Court's CM/ECF system on all counsel of record registered in this Chapter 11 Case through CM/ECF. The Debtor's proposed claims and noticing agent will be filing a supplemental certificate of service on the docket to reflect any additional service of the foregoing Motion.

Dated: March 5, 2026
Dallas, Texas

MCDERMOTT WILL & SCHULTE LLP

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*Counsel for the Debtor and
Debtor in Possession*

EXHIBIT A

Proposed Order

having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Order of Reference of Bankruptcy Cases and Proceedings Nunc Pro Tunc* dated August 3, 1984, entered by the United States District Court for the Northern District of Texas; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and due and sufficient notice of the Motion having been given under the particular circumstances; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtor, its estate, its creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is granted as set forth herein.
2. Except as otherwise provided below, each person or entity that asserts a claim against the Debtor that arose (or is deemed to have arisen) before the Petition Date, including all priority claims, shall be required to file an original, written Proof of Claim, substantially in the form of Official Form 410, so that such Proof of Claim Form is **actually received** on or before **May 8, 2026 at 4:00 p.m. (prevailing Central Time)** (the “General Bar Date”) by Epiq in accordance with the instructions set forth in this Order.

3. Additionally, the following procedures shall apply with respect to Proofs of Claim filed by Residents or Heirs³ in order to ensure that individually identifiable health care information otherwise set forth in a Resident's Proof of Claim will not be publicly disclosed:

- (a) Epiq shall process Residents' and Heirs' Proofs of Claim and, upon request, make available a summary of the total number and amount of all claims filed by Residents and Heirs against the Debtor, which summary shall exclude any information subject to the Health Insurance Portability and Accountability Act of 1996, its associated regulations, and other privacy requirements; and
- (b) Epiq shall, upon request, make copies of any Proofs of Claim filed by Residents and Heirs available to the Court, the U.S. Trustee, and the Committee, and any such Proofs of Claim shall otherwise be maintained by the Epiq and the Debtor on a confidential basis and not subject to public dissemination or disclosure.

4. All governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or is deemed to have arisen) before the Petition Date must file proofs of claim, including claims for unpaid taxes, if any, whether such claims arise from prepetition tax years or periods, or prepetition transactions to which the Debtor was a party, so that they are **actually received** on or before **May 18, 2026 at 4:00 p.m. (prevailing Central Time)** (the "Governmental Bar Date") by Epiq in accordance with the instructions set forth in this Order.

5. In the event that the Debtor amends or supplements its Schedules after having given notice of the Bar Dates, holders of claims affected thereby must file proofs of claim with respect to such claims so that they are actually received on or before the later of: (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 21 days from the date on which the Debtor mails notice of an amendment to the Schedules (the "Amended Schedules Bar Date"). Notice of the Amended Schedules Bar Date shall be sent to each claimant holding a claim affected by any such amendment or supplement and shall describe the listing and treatment of such claim on the

³ As set forth in paragraph 9(g) of this Order, Residents and Heirs are not required to file Proofs of Claim unless a Resident or Heir disagrees with the scheduled amount of their claim.

Schedules, including how such treatment has changed, if applicable, and indicate the Amended Schedules Bar Date for such claim.

6. In the event that a notice regarding or order authorizing the rejection of an executory contract or unexpired lease is filed or entered, except as otherwise set forth in such order, the Debtor proposes that the Court establish the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) thirty (30) days after the filing of a notice regarding or the entry of an order approving the rejection of any executory contract or unexpired lease of the Debtor (such date, the “Rejection Damages Bar Date”).⁴ All entities holding such claims against the Debtor must file proofs of claim so that such proofs of claim are actually received by Epiq by the applicable Rejection Damages Bar Date.

7. All Proof of Claim Forms must be **actually received** by Epiq on or before the applicable Bar Date. If Proof of Claim Forms are not received by Epiq on or before the applicable Bar Date, the holders of the underlying claims shall be barred from asserting such claims against the Debtor and precluded from voting on any chapter 11 plan filed in this Chapter 11 Case and/or receiving distributions from the Debtor on account of such claims in this Chapter 11 Case.

8. The following entities holding claims against the Debtor arising prior to the Petition Date shall be required to file a Proof of Claim Form on or before the applicable Bar Date:

- (a) any person or entity whose claim against the Debtor is not listed in the Debtor’s Schedules or is listed as contingent, unliquidated, or disputed if such entity desires to participate in this Chapter 11 Case or share in any distribution in this Chapter 11 Case; *provided, however*, that any Resident or Heir who holds a claim on account of an Entrance Fee and who does not

⁴ Notably, as required under that certain Asset Purchase Agreement By and Between the Debtor and Focus SH Acquisitions LLC (as amended and as may be further amended, modified or supplemented in accordance with its terms, and including all related exhibits and schedules), attached as Exhibit 1 to the *Order (I) Approving Asset Purchase Agreement Between the Debtor and the Successful Bidder; (II) Authorizing the Sale of Substantially All of the Debtor’s Assets Free and Clear of Liens, Claims, Encumbrances, and Interests, Except for Certain Permitted Liens and Assumed Liabilities; (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief* [Docket No. 266], all Residency Agreements with Residents will be deemed rejected as of the Closing Date.

dispute the amount set forth in the Schedules, even if such Entrance Fee claim is scheduled by the Debtor as contingent or unliquidated, need not file a Proof of Claim, as set forth below;

- (b) any entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules; and
- (c) any entity who believes that its claim against the Debtor is or may be an administrative expense pursuant to Bankruptcy Code section 503(b)(9).

9. The following entities, in the capacities described below, shall **not** be required to file a Proof of Claim Form prior to the applicable Bar Date:

- (a) the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;
- (b) any entity that already has filed a signed Proof of Claim against the Debtor with Epiq in a form substantially similar to Official Form 410 with respect to the claim asserted therein;
- (c) any person or entity whose claim is listed on the Schedules if: (i) the claim is **not** scheduled as any of “disputed,” “contingent,” or “unliquidated;” and (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules;
- (d) any person or entity that is exempt from filing a Proof of Claim pursuant to an order of the Court in this Chapter 11 Case, including, without limitation, pursuant to the interim or final orders approving the Debtor’s postpetition debtor in possession financing (the “DIP Facility”);
- (e) any person or entity whose claim has been paid in full or is otherwise fully satisfied by the Debtor pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- (f) a current employee (including full-time, part-time, salaried, and hourly employees) of the Debtor, if an order of the Court authorized the Debtor to honor such claim in the ordinary course of business as a wage, commission, or benefit, and such claim has been paid in full or is otherwise fully satisfied by the Debtor; *provided* that such current employee must submit a Proof of Claim by the General Bar Date for all other claims arising before the Petition Date, including (but not limited to) claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;

- (g) Any Resident or Heir who holds a claim on account of an Entrance Fee and who does not dispute the amount set forth in the Schedules, even if such Entrance Fee claim is scheduled by the Debtor as contingent or unliquidated; *provided, however*, that a Proof of Claim must be filed on or prior to the General Bar Date for any claim of a Resident or Heir to the extent that such claim is not for an Entrance Fee;
- (h) any entity holding a claim allowable under Bankruptcy Code sections 503(b) and 507(a)(2) as an expense of administration incurred in the ordinary course, *provided* that any entity asserting a claim entitled to priority under Bankruptcy Code section 503(b)(9) must assert such claims by filing a Proof of Claim Form on or prior to the General Bar Date;
- (i) any person or entity holding a claim for which a separate deadline is fixed by the Court;
- (j) holders of claims for fees and expenses of professionals retained in this Chapter 11 Case; and
- (k) any claim held by UMB Bank, N.A., as the debtor in possession lender (the “DIP Lender”) under the DIP Facility; *provided* that the DIP Lender may in its discretion elect to file (and amend and/or supplement) one or more Proofs of Claim (including master or aggregate Proofs of Claim) for any claim allowed under the interim or final orders approving the DIP facility or that the DIP Lender otherwise has or may have in respect of the Debtor, on or before the applicable Bar Date.

10. The following requirements shall apply with respect to filing and preparing each

Proof of Claim Form:

- (a) ***Contents of Claim Form.*** Each Proof of Claim Form must (i) be written in English; (ii) include a claim amount denominated in United States dollars (and to the extent such claim is converted to United States dollars, the conversion rate used in such conversion); (iii) conform substantially to Official Form 410; and (iv) be signed by the holder of the claim or by an authorized agent of the holder of the claim under penalty of perjury.
- (b) ***Section 503(b)(9) Claim.*** Any Proof of Claim Form asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtor in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtor under Bankruptcy Code section 546(c) (if applicable).

- (c) **Original Signatures Required.** Only (i) original Proof of Claim Forms signed electronically or in ink or (ii) Proof of Claim Forms submitted and signed electronically using the electronic filing interface available at <https://dm.epiq11.com/Buckingham> will be deemed acceptable for purposes of claims administration. Proof of Claim Forms sent by facsimile or electronic mail will **not** be accepted.
- (d) **Supporting Documentation.** Each Proof of Claim Form must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). Any supporting documentation that includes personally identifiable information should be redacted prior to submission.
- (e) **Timely Service.** Each Proof of Claim Form, including supporting documentation, must be filed or submitted, including supporting documentation, through any of the following methods: (i) electronic submission through PACER (Public Access to Court Electronic Records at <https://ecf.txnb.uscourts.gov/>); (ii) via the electronic filing interface available at <https://dm.epiq11.com/Buckingham> or (iii) by U.S. mail, overnight U.S. mail, or other hand delivery system, so as to be **actually received** by Epiq on or before the applicable Bar Date at the following address:

If by First-Class Mail:

Buckingham Senior Living Community, Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4421
Beaverton, OR 97076-4421

If by Hand Delivery or Overnight Mail:

Buckingham Senior Living Community, Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
1300 SW Allen Blvd.
Beaverton, OR 97005

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR
ELECTRONIC MAIL WILL NOT BE ACCEPTED**

- (f) **Receipt of Service.** Claimants wishing to receive acknowledgment that their Proof of Claim Forms were received by Epiq must submit (i) a copy of the Proof of Claim Form; and (ii) a self-addressed, stamped envelope.

11. The Proof of Claim Form, substantially in the form attached hereto as **Exhibit 1**, the Bar Date Notice, substantially in the form attached hereto as **Exhibit 2**, the Publication Notice, substantially in the form attached hereto as **Exhibit 3**, and the Resident and Heir Notices, substantially in the forms attached hereto **Exhibits 4-A to 4-C**, are hereby approved in all respects.

12. No later than April 1, 2026, the Debtor shall cause the Bar Date Notice to be mailed via first class mail, to the following entities:

- (a) the Debtor and its counsel;
- (b) counsel to the Committee;
- (c) the U.S. Trustee;
- (d) the Internal Revenue Service;
- (e) all known creditors and other known holders of claims against the Debtor;
- (f) counsel to the DIP Lender;
- (g) counsel to Focus SH Acquisition LLC;
- (h) all persons or entities that have requested notice of the proceedings in the Chapter 11 Case pursuant to Bankruptcy Rule 2002 as of the date of this Order;
- (i) all persons or entities that have filed proofs of claim in this Chapter 11 Case as of the date of this Order;
- (j) all known entities who are party to executory contracts and unexpired leases with the Debtor;
- (k) all known entities who are party to active litigation with the Debtor;
- (l) all current and former employees of the Debtor employed within one year of the Petition Date (to the extent that contact information for former employees is available in the Debtor's records);
- (m) all regulatory authorities that regulate the Debtor, including the Centers for Medicare and Medicaid Services;
- (n) all other taxing authorities for the jurisdictions in which the Debtor has paid taxes within one year of the Petition Date;

- (o) Texas Health and Human Services
- (p) the Texas Department of Insurance
- (q) the Office of the United States Attorney for the Northern District of Texas;
and
- (r) the Office of the Attorney General of Texas.

13. The Debtor shall also post the Bar Date Notice on the Debtor's case website established by Epiq at <https://dm.epiq11.com/Buckingham>.

14. No later than April 1, 2026, the Debtor shall distribute Proof of Claim Forms to creditors with scheduled claims, including all Residents and Heirs listed on the Debtor's Schedules.

15. The Debtor shall also publish the Bar Date Notice once in *The Houston Chronicle* or similar local Houston periodical within seven (7) business days of entry of this Order or as soon as reasonably practicable thereafter.

16. The Debtor is authorized, in its discretion, to extend the applicable Bar Date for certain holders of claims by stipulation where the Debtor determines that such extension is in the best interest of its estate.

17. The Debtor shall serve notice of the Bar Dates to its known creditors, and such mailing shall be made to the last known mailing address for each such creditor, as reflected in the Debtor's books and records at such time.

18. No later than April 1, 2026, the Debtor shall cause to be mailed to all current Residents and Heirs the Resident and Former Notice, as well as the Bar Date Notice.

19. After the initial service of the Bar Date Notice, the Debtor may, in its sole discretion, make supplemental mailings of notices, including in the event that: (a) notices are returned by the post office with forwarding addresses; (b) certain parties acting on behalf of parties

in interest decline to pass along notices to these parties and instead return their names and addresses to the Debtor for direct mailing, and (c) additional potential claimants become known as the result of the Bar Date mailing process. In this regard, the Debtor may make supplemental mailings of the Bar Date Notice in these and similar circumstances at any time up to twenty-one (21) days in advance of the applicable Bar Date, with any such mailings being deemed timely and the Bar Date being applicable to the recipient creditors. The Debtor shall not be required to mail additional notices to any entity or party for which any notice is returned to the Debtor as “return to sender” without a forwarding address.

20. The Bar Date Notice, the Publication Notice, the Resident and Heir Notices, and any supplemental notices that the Debtor may send from time to time as set forth in this Order constitute adequate and sufficient notice of each of the respective Bar Dates and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

21. Any person or entity that is required, but fails, to file a Proof of Claim in accordance with this Order on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such claim against the Debtor and its chapter 11 estate (or filing a Proof of Claim with respect thereto), and the Debtor and its property and estate shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim. Without limiting the foregoing sentence, any creditor asserting a claim entitled to priority pursuant to Bankruptcy Code section 503(b)(9) that fails to file a Proof of Claim in accordance with this Order shall not be entitled to any priority treatment on account of such claim pursuant to Bankruptcy Code section 503(b)(9), regardless of whether such claim is identified on the Schedules as not contingent, not disputed, and liquidated. Such person or entity shall not be treated as a creditor with respect to such claim for any purpose in this Chapter 11 Case.

22. Any such entity that is required, but fails, to file a Proof of Claim in accordance with this Order on or before the applicable Bar Date shall be prohibited from voting to accept or reject any chapter 11 plan filed in this Chapter 11 Case, participating in any distribution in this Chapter 11 Case on account of such claim, or receiving further notices regarding such claim.

23. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.

24. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

25. The Debtor is authorized to take all actions necessary to implement the relief granted in this Order.

26. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

Prepared and presented by:

/s/ Marcus A. Helt

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Counsel for the Debtor and

Debtor in Possession

EXHIBIT 1

Proof of Claim Form

United States Bankruptcy Court for the Northern District of Texas
 Buckingham Senior Living Community, Inc. Claims Processing Center
 c/o Epiq Corporate Restructuring, LLC
 P.O. Box 4421
 Beaverton, OR 97076-4421

Name of Debtor: Buckingham Senior Living Community, Inc.
 Case Number: 25-80595

For Court Use Only

Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.

Proof of Claim (Official Form 410) 04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Except for claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571. Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?
 Name of the current creditor (the person or entity to be paid for this claim): _____
 Other names the creditor used with the debtor: _____

2. Has this claim been acquired from someone else? No Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Country (if International): _____

Contact phone: _____

Contact email: _____

Uniform claim identifier (if you use one): _____

Where should payments to the creditor be sent? (if different)

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Country (if International): _____

Contact phone: _____

Contact email: _____

4. Does this claim amend one already filed?

No

Yes. Claim number on court claims register (if known) _____

Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No

Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

No

Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim?

\$ _____

Does this amount include interest or other charges?

No

Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured?

No

Yes. The claim is secured by a lien on property.

Nature of property:

Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (official Form 410-A) with this *Proof of Claim*.

Motor vehicle

Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____
(The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

Fixed Variable

10. Is the claim subject to a lien on the property?

No

Yes. **Amount necessary to cure any default as of the date of petition.** \$ _____

Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. *Check one:*

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). **Amount entitled to priority** \$ _____

Up to \$3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____

Wages, salaries, or commissions (up to \$17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____

Other. Specify subsection of 11 U.S.C. § 507 (a)() that applies. \$ _____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?

No

Yes. **Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):** \$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____ MM / DD / YYYY Signature _____

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City _____ State _____ ZIP Code _____

Contact Phone _____ Email _____

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000 imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.** The full list of debtors is provided with this form and also under the Debtors section on the Claims Agent's website: <https://dm.epiq11.com/Buckingham>.
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of redaction below.) Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St, City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the Claims Agent's website (<https://dm.epiq11.com/Buckingham>) to view your filed form under the "Claims" tab.

Where to File Proof of Claim Form

First-Class Mail:

Buckingham Senior Living Community, Inc. Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
PO Box 4421
Beaverton, OR 97076-4421

Hand Delivery or Overnight Mail:

Buckingham Senior Living Community, Inc. Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd
Beaverton, OR 97005

Electronic Filing:

By accessing the Online Portal (e-filing) "File a Claim" link at <https://dm.epiq11.com/Buckingham> under "Case Actions."

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim for the value of any goods that were sold to the Debtors in the ordinary course of its business **and** were received by the Debtors within 20 days before the date of commencement of the above case. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

EXHIBIT 2

Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)	
)	Chapter 11
)	
BUCKINGHAM SENIOR LIVING COMMUNITY, INC.¹)	Case No. 25-80595 (MVL)
)	
Debtor.)	Related to Docket No. []
)	
)	

**NOTICE OF (I) DATE BY WHICH PARTIES MUST FILE PROOFS OF CLAIM; AND
(II) PROCEDURES FOR FILING PROOFS OF CLAIM AGAINST THE DEBTOR**

PLEASE TAKE NOTICE that, on November 17, 2025 (the “Petition Date”), Buckingham Senior Living Community, Inc. (the “Debtor”), as debtor and debtor in possession in the above-captioned chapter 11 case (the “Chapter 11 Case”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on March [], 2026, the Debtor filed the *Debtor’s Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim; (II) Approving Form and Manner for Filing Proofs of Claim; (III) Approving the Notice of Bar Dates; and (IV) Granting Related Relief* [Docket No. []] (the “Bar Date Motion”) with the Court. On [], 2026, the Court entered an order approving the Bar Date Motion [Docket No. []] (the “Order”) and establishing certain dates (each, a “Bar Date,” and collectively, the “Bar Dates”) by which parties holding claims against the Debtor arising prior to the Petition Date must file proofs of claim. Each date is expressly set forth below.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE A CLAIM AGAINST THE DEBTOR IN THE ABOVE-CAPTIONED CHAPTER 11 CASE. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

¹ The last four digits of the Debtor’s federal tax identification number are 7872. The location of the Debtor’s principal place of business and the service address for the Debtor is 8580 Woodway Drive, Houston, Texas 77063.

Background of the Debtor’s Chapter 11 Case

- A. **General Information About the Debtor’s Case.** The Debtor’s chapter 11 case is being administered under case number 25-80595 (MVL) (Bankr. N.D. Tex.). No request for the appointment of a trustee or examiner has been made in this Chapter 11 Case.

- B. **Access to Proof of Claim Forms and Additional Information.** If you have any questions regarding the claims processing and/or if you wish to obtain a copy of the Bar Date Motion, the Order, Proof of Claim Form, or related documents (and/or any other pleadings filed in this chapter 11 case) you may do so by: (i) visiting the website of the Debtor’s claims, noticing, and solicitation agent, Epiq Corporate Restructuring, LLC (“Epiq”) at: <https://dm.epiq11.com/buckingham>, (ii) (877) 873-9197 (Toll-Free) or (503) 406-1463 (International), and/or (iii) emailing BuckinghamInfo@epiqglobal.com. Please note that Epiq cannot advise you on how to file, or whether you should file, a Proof of Claim.

- C. **Schedules of Assets and Liabilities.** The Debtor filed its statements of financial affairs [Docket No. 176] and schedules of assets and liabilities [Docket No. 175] (collectively, the “Schedules”) with the Court on December 22, 2025. The Debtor filed an Amended Schedule A/B on January 30, 2026 [Docket No. 260]. The Schedules are available online and free of charge at <https://dm.epiq11.com/Buckingham> or for a fee via PACER at <https://ecf.txnb.uscourts.gov/>.

Bar Dates Approved by the Court

The Court has established the following Bar Dates as those dates by which parties holding claims against the Debtor arising prior to the Petition Date must file proofs of claims so that they are **actually received** by Epiq:

General Bar Date: **May 8, 2026 at 4:00 p.m. (prevailing Central Time)** is the date by which all entities (which includes individual persons, estates, trusts, partnerships, and corporations, among others) must file proofs of claims.

Governmental Bar Date: **May 18, 2026 at 4:00 p.m. (prevailing Central Time)** is the date by which all governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) must file proofs of claim, including claims for unpaid taxes, if any, whether such claims arise from prepetition tax years or periods, or prepetition transactions to which the Debtor was a party.

Amended Schedules Bar Date: To the extent applicable, the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) thirty (30) days from the date on which the Debtor mails notice of an amendment to

the Schedules is the date by which holders of claims affected thereby must file proofs of claims.

Rejection Damages Bar Date:

To the extent applicable, the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) thirty (30) days after the filing of a notice regarding or entry of an order approving the rejection of any executory contract or unexpired lease of the Debtor (such date, the “Rejection Damages Bar Date”). All entities holding such claims against the Debtor must file proofs of claim so that such proofs of claim are actually received by Epiq by the applicable Rejection Damages Bar Date.

Parties Required to File Claim Forms

- D. ***Definition of Claim.*** Under Bankruptcy Code section 101(5) and as used herein, the word “claim” means: (i) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.
- E. ***Parties Who Must File Claim Forms.*** The following entities holding claims against the Debtor arising prior to the Petition Date are required to file a Proof of Claim on or before the applicable Bar Date:
- (a) any person or entity whose claim against the Debtor is not listed in the Debtor’s Schedules or is listed as contingent, unliquidated, or disputed if such entity desires to participate in this Chapter 11 Case or share in any distribution in this Chapter 11 Case; *provided, however*, that any Resident or Heir who holds a claim on account of an Entrance Fee and who does not dispute the amount set forth in the Schedules, even if such Entrance Fee claim is scheduled by the Debtor as contingent or unliquidated, need not file a Proof of Claim, as set forth below;
 - (b) any entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules; and
 - (c) any entity who believes that its claim against the Debtor is or may be an administrative expense pursuant to Bankruptcy Code section 503(b)(9).
- F. ***Parties Who Do Not Need to File Claim Forms.*** Certain parties are not required to file a Proof of Claim. The Court may, however, enter one or more separate orders at a later time

requiring holders of claims to file proofs of claim and setting related deadlines. If the Court does enter such an order, you will receive notice of it.

The following persons or entities holding claims that would otherwise be subject to the applicable Bar Date need **not** file proofs of claim:

- (l) the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;
- (m) any entity that already has filed a signed Proof of Claim against the Debtor with Epiq in a form substantially similar to Official Form 410 with respect to the claim asserted therein;
- (n) any person or entity whose claim is listed on the Schedules if: (i) the claim is **not** scheduled as any of “disputed,” “contingent,” or “unliquidated;” and (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules;
- (o) any person or entity that is exempt from filing a Proof of Claim pursuant to an order of the Court in this Chapter 11 Case, including, without limitation, pursuant to the interim or final orders approving the Debtor’s postpetition debtor in possession financing (the “DIP Facility”);
- (p) any person or entity whose claim has been paid in full or is otherwise fully satisfied by the Debtor pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- (q) a current employee (including full-time, part-time, salaried, and hourly employees) of the Debtor, if an order of the Court authorized the Debtor to honor such claim in the ordinary course of business as a wage, commission, or benefit, and such claim has been paid in full or is otherwise fully satisfied by the Debtor; *provided* that such current employee must submit a Proof of Claim by the General Bar Date for all other claims arising before the Petition Date, including (but not limited to) claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- (r) Any Resident or Heir who holds a claim on account of an Entrance Fee and who does not dispute the amount set forth in the Schedules, even if such Entrance Fee claim is scheduled by the Debtor as contingent or unliquidated; *provided, however*, that a Proof of Claim must be filed on or prior to the General Bar Date for any claim of a Resident or Heir to the extent that such claim is not for an Entrance Fee;
- (s) any entity holding a claim allowable under Bankruptcy Code sections 503(b) and 507(a)(2) as an expense of administration incurred in the ordinary course, *provided* that any entity asserting a claim entitled to

priority under Bankruptcy Code section 503(b)(9) must assert such claims by filing a a Proof of Claim Form on or prior to the General Bar Date;

- (t) any person or entity holding a claim for which a separate deadline is fixed by the Court;
- (u) holders of claims for fees and expenses of professionals retained in this Chapter 11 Case; and
- (a) any claim held by UMB Bank, N.A., as the debtor in possession lender (the “DIP Lender”) under the DIP Facility; *provided* that the DIP Lender may in its discretion elect to file (and amend and/or supplement) one or more Proofs of Claim (including master or aggregate Proofs of Claim) for any claim allowed under the interim or final orders approving the DIP facility or that the DIP Lender otherwise has or may have in respect of the Debtor, on or before the applicable Bar Date.

Instructions for Filing Claim Forms

- G. *Contents of Claim Form.*** Each Proof of Claim Form must (i) be written in English; (ii) include a claim amount denominated in United States dollars (and to the extent such claim is converted to United States dollars, the conversion rate used in such conversion); (iii) conform substantially to Official Form 410; and (iv) be signed by the holder of the claim or by an authorized agent of the holder of the claim under penalty of perjury.
- H. *Section 503(b)(9) Claim.*** Any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtor in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtor under Bankruptcy Code section 546(c) (if applicable).
- I. *Original Signatures Required.*** Only (i) original Proof of Claim Forms signed electronically or in ink or (ii) Proof of Claim Forms submitted and signed electronically using the electronic filing interface available at <https://dm.epiq11.com/Buckingham> will be deemed acceptable for purposes of claims administration. Proof of Claim Forms sent by facsimile or electronic mail will not be accepted.
- J. *Supporting Documentation.*** Each Proof of Claim Form must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). Any supporting documentation that includes personally identifiable information should be redacted prior to submission.
- K. *Timely Service.*** Each Proof of Claim Form, including supporting documentation, must be filed or submitted, including supporting documentation, through any of the following methods: (i) electronic submission through PACER (Public Access to Court Electronic Records at <https://ecf.txnb.uscourts.gov/>); (ii) via the electronic filing interface available

at <https://dm.epiq11.com/Buckingham>; (iii) by U.S. mail or first-class mail, so as to be actually received by Epiq on or before the applicable Bar Date at the following address: Buckingham Senior Living Community, Inc., Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, P.O. Box 4421 Beaverton, OR 97076-4421 or (iv) by overnight U.S. mail or other hand delivery system, so as to be **actually received** by Epiq on or before the applicable Bar Date at the following address: Buckingham Senior Living Community, Inc., Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, 1300 SW Allen Blvd., Beaverton, OR 97005.

- L. ***Receipt of Service.*** Claimants wishing to receive acknowledgment that their Proof of Claim Forms were received by Epiq must submit (i) a copy of the Proof of Claim Form; and (ii) a self-addressed, stamped envelope.

Consequences of Failing to Timely File Your Claim Form

Pursuant to the Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file a Proof of Claim in accordance with the Order on or before the applicable Bar Date, please be advised that (absent the consent of the Debtor, in its sole discretion):

- **YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO);**
- **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THIS CHAPTER 11 CASE ON ACCOUNT OF THAT CLAIM; AND**
- **YOU WILL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PLANS FOR THE DEBTOR ON ACCOUNT OF THAT CLAIM OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.**

Amendments to the Debtor's Schedules

- M. **Amendments to Schedules.** In the event that the Debtor amends its Schedules after the date of this notice, the Debtor will provide holders of claims that are affected by any such amendment notice of the amendment, and such parties will be given an opportunity to file proofs of claim before a new deadline that will be specified in that future notice.
- N. **Amended Schedules Bar Date.** The Court has approved the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 21 days from the date on which the Debtor mails notice of the amendment to the Schedules as the date by which holders of claims affected by the amendment must file proofs of claim with respect to such claims.

Rejection of Executory Contracts and Unexpired Leases

- O. **Rejection of Executory Contracts and Unexpired Leases.** In the event that the Debtor rejects any executory contracts or unexpired leases, the Debtor will provide counterparties to such contracts or leases that are affected by any such rejection notice of the rejection, and such parties will be given an opportunity to file proofs of claim before a new deadline that will be specified in that future notice.
- P. **Rejection Damages Bar Date.** The Court has approved the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) thirty (30) days after the filing of a notice regarding or entry of an order approving the rejection of any executory contract or unexpired lease of the Debtor as the date by which holders of claims affected by the rejection of such executory contracts or unexpired leases must file proofs of claim with respect to such claims.

Reservation of Rights

Nothing contained in this notice is intended to or should be construed as a waiver of the Debtor's right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; or (c) otherwise amend or supplement the Schedules.

Dated: [____], 2026
Dallas, Texas

MCDERMOTT WILL & SCHULTE LLP

Marcus A. Helt (TX 24052187)
2801 N. Harwood Street, Suite 2600
Dallas, Texas 75201-1574
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- and -

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*Counsel for the Debtor and
Debtor in Possession*

Exhibit 3

Publication Notice

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)	
)	Chapter 11
)	
BUCKINGHAM SENIOR LIVING COMMUNITY, INC.¹)	Case No. 25-80595 (MVL)
)	
Debtor.)	
)	

**NOTICE OF (I) DATE BY WHICH PARTIES MUST FILE PROOFS OF CLAIM; AND
(II) PROCEDURES FOR FILING PROOFS OF CLAIM AGAINST THE DEBTOR**

Buckingham Senior Living Community, Inc., as debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Texas (the “Court”) beginning on November 17, 2025 (the “Petition Date”).

The Court has established the following Bar Dates as those dates by which parties holding claims against the Debtor arising prior to the Petition Date must file proofs of claim: (a) **May 8, 2026 at 4:00 p.m. (prevailing Central Time)** is the date by which all entities (which includes individual persons, estates, trusts, partnerships, and corporations, among others) must file proofs of claims (the “General Bar Date”); (b) **May 18, 2026 at 4:00 p.m. (prevailing Central Time)** is the date by which all governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) must file proofs of claim, including claims for unpaid taxes, if any, whether such claims arise from prepetition tax years or periods, or prepetition transactions to which the Debtor was a party (the “Governmental Bar Date”); (c) to the extent applicable, the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) thirty (30) days from the date on which the Debtor mails notice of an amendment to the Schedules is the date by which holders of claims affected thereby must file proofs of claims (the “Amended Schedules Bar Date”); and (d) to the extent applicable, the later of (i) the General Bar Date, and (ii) the date that is thirty (30) days after the filing of a notice regarding or entry of an order approving the rejection of any executory contract or unexpired lease of the Debtor is the date by which holders of claims affected thereby must file proofs of claims (such date, the “Rejection Damages Bar Date”).

THE BAR DATES ESTABLISHED BY THE ORDER AND REFERENCED IN THIS NOTICE SUPERSEDE ANY BAR DATES ESTABLISHED, FILED, NOTICED, OR PREVIOUSLY SERVED IN THIS CHAPTER 11 CASE.

¹ The last four digits of the Debtor’s federal tax identification number are 7872. The location of the Debtor’s principal place of business and the service address for the Debtor is 8580 Woodway Drive, Houston, Texas 77063.

ANY PERSON OR ENTITY WHO FAILS TO FILE A PROOF OF CLAIM, INCLUDING ANY REQUEST FOR PAYMENT UNDER BANKRUPTCY CODE SECTION 503(B)(9), ON OR BEFORE THE GENERAL BAR DATE OR THE GOVERNMENTAL BAR DATE, AS APPLICABLE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION ON ANY CHAPTER 11 PLAN.

Timely Service. Each Proof of Claim Form, including supporting documentation, must be filed or submitted, including supporting documentation, through any of the following methods: (i) electronic submission through PACER (Public Access to Court Electronic Records at <https://ecf.txnb.uscourts.gov/>); (ii) via the electronic filing interface available at <https://dm.epiq11.com/Buckingham>; or (iii) by U.S. mail, overnight U.S. mail, or other hand delivery system, so as to be **actually received** by Epiq on or before the applicable Bar Date at the following address:

If by First-Class Mail:

Buckingham Senior Living Community, Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4421
Beaverton, OR 97076-4421

If by Hand Delivery or Overnight Mail:

Buckingham Senior Living Community, Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
1300 SW Allen Blvd.
Beaverton, OR 97005

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR
ELECTRONIC MAIL WILL NOT BE ACCEPTED**

Contents of Claim Form. Each Proof of Claim Form must (i) be written in English; (ii) include a claim amount denominated in United States dollars (and to the extent such claim is converted to United States dollars, the conversion rate used in such conversion); (iii) conform substantially to Official Form 410; and (iv) be signed by the holder of the claim or by an authorized agent of the holder of the claim (along with documentation of such authorization).

Section 503(b)(9) Claim. Any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtor in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the Bankruptcy Code section 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtor under Bankruptcy Code section 546(c) (if applicable).

Original Signatures Required. Only (i) original Proof of Claim Forms signed electronically or in ink or (ii) Proof of Claim Forms submitted and signed electronically using the electronic filing interface available at <https://dm.epiq11.com/Buckingham> will be deemed acceptable for purposes of claims administration. Proof of Claim Forms sent by facsimile or electronic mail will **not** be accepted.

Supporting Documentation. Each Proof of Claim Form must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). Any supporting documentation that includes personally identifiable information should be redacted prior to submission.

Additional Information. If you have any questions regarding the claims processing and/or if you wish to obtain a copy of the Bar Date Motion, the Order, Proof of Claim Form, or related documents (and/or any other pleadings filed in this Chapter 11 Case) you may do so by: (i) visiting the website of the Debtor's claims, noticing, and solicitation agent, Epiq Corporate Restructuring, LLC ("Epiq") at: <https://dm.epiq11.com/buckingham>, (ii) (877) 873-9197 (Toll-Free) or (503) 406-1463 (International), and/or (iii) emailing BuckinghamInfo@epiqglobal.com. Please note that Epiq cannot advise you on how to file, or whether you should file, a Proof of Claim.

Exhibit 4-A

Resident Claimant Notice



[Date]

[Resident Name
Contact
Address
Address
City, State, Zip]

In re Buckingham Senior Living Community, Inc. (“The Buckingham”)

ATTENTION RESIDENT

THIS NOTICE RELATES TO THE BANKRUPTCY CLAIMS PROCESS
DO NOT WAIVE YOUR RIGHT TO FILE A CLAIM!

You are receiving this notice because you are a current resident of The Buckingham and have been identified by The Buckingham as a claimant in its bankruptcy case currently pending before the United States Bankruptcy Court, Northern District of Texas, Dallas Division (Case No. 25-80595 (MVL)).

Enclosed with this letter are the following materials:

- (a) Bar Date Notice (including instructions on how and when to file a claim)
- (b) Proof of Claim Form (the document you must use to prepare a claim)

You have been scheduled as holding a claim against The Buckingham in the amount of \$[] on account of an entrance fee.

To help further identify your claim, The Buckingham has filed in the Bankruptcy Case a schedule of claims at Docket No. 175 (“Schedules”). An electronic copy of the Schedules can be accessed at: <https://document.epiq11.com/document/getdocumentbycode?docId=4540189&projectCode=BSQ&source=DM>. You have been identified in The Buckingham’s Schedules on Page [], Line []. Note that names and addresses were redacted from the Schedules filed on the public docket.

As set forth in the Bar Date Notice enclosed herein, the deadline to file a proof of claim (“Proof of Claim”) against The Buckingham is May 8, 2026 at 4:00 p.m. (prevailing Central Time). This date is known as the “General Bar Date”, and claimants who file a Proof of Claim must ensure that it is actually received by the Debtor’s claims, noticing, and solicitation agent, Epiq Corporate Restructuring, LLC, on or before the General Bar Date.

YOU DO NOT NEED TO FILE A PROOF OF CLAIM UNLESS YOU DISAGREE WITH THE AMOUNT OF YOUR CLAIM SET FORTH ABOVE.

IF YOU DISAGREE WITH THE AMOUNT OF YOUR CLAIM SET FORTH ABOVE, THEN YOU MUST TIMELY FILE A PROOF OF CLAIM ON THE PROOF OF CLAIM FORM ENCLOSED HEREIN PURSUANT TO THE INSTRUCTIONS DESCRIBED IN THE ENCLOSED MATERIALS.

ANY PERSON OR ENTITY THAT IS REQUIRED, BUT FAILS, TO FILE A PROOF OF CLAIM ON ACCOUNT OF ANY CLAIMS ON OR BEFORE THE GENERAL BAR DATE WILL BE FOREVER BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR AND WILL BE BARRED FROM RECEIVING ANY DISTRIBUTION OR VOTING IN THE CHAPTER 11 CASE WITH RESPECT TO SUCH CLAIM.

If you have questions about this notice, please contact the Debtor's Claims and Noticing Agent, Epiq Corporate Restructuring, LLC, at (877) 873-9197 (toll free) or +1 (503) 406-1463 (international), or via email by submitting an inquiry at BuckinghamInfo@epiqglobal.com

You may also find out more information at <https://dm.epiq11.com/Buckingham>

Exhibit 4-B

Non-Claimant Resident Notice



[Date]

[Resident Name
Contact
Address
Address
City, State, Zip]

In re Buckingham Senior Living Community, Inc. (“The Buckingham”)

ATTENTION RESIDENT

THIS NOTICE RELATES TO THE BANKRUPTCY CLAIMS PROCESS
DO NOT WAIVE YOUR RIGHT TO FILE A CLAIM!

You are receiving this notice because you are a current resident of The Buckingham.

You have **not** been identified by The Buckingham as a claimant in its bankruptcy case currently pending before the United States Bankruptcy Court, Northern District of Texas, Dallas Division (Case No. 25-80595 (MVL)). If you do not believe that you hold a claim against The Buckingham, no further action is needed. If you believe that you **do** hold a claim against The Buckingham, you must file a proof of claim.

Enclosed with this letter are the following materials:

- (a) Bar Date Notice (including instructions on how and when to file a claim)
- (b) Proof of Claim Form (the document you must use to prepare a claim)

As set forth in the Bar Date Notice enclosed herein, the deadline to file a proof of claim (“Proof of Claim”) against The Buckingham is **May 8, 2026 at 4:00 p.m. (prevailing Central Time)**. This date is known as the “General Bar Date”, and claimants who file a Proof of Claim must ensure that it is actually received by the Debtor’s claims, noticing, and solicitation agent, Epiq Corporate Restructuring, LLC (“Epiq”), on or before the General Bar Date.

YOU DO NOT NEED TO FILE A PROOF OF CLAIM UNLESS YOU BELIEVE YOU HOLD A CLAIM. IF YOU BELIEVE YOU HOLD A CLAIM, THEN YOU MUST TIMELY FILE A PROOF OF CLAIM ON THE PROOF OF CLAIM FORM ENCLOSED HEREIN PURSUANT TO THE INSTRUCTIONS DESCRIBED IN THE ENCLOSED MATERIALS.

ANY PERSON OR ENTITY THAT IS REQUIRED, BUT FAILS, TO FILE A PROOF OF CLAIM ON ACCOUNT OF ANY CLAIMS ON OR BEFORE THE GENERAL BAR DATE WILL BE FOREVER BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR AND WILL BE BARRED FROM RECEIVING ANY DISTRIBUTION OR VOTING IN THE CHAPTER 11 CASE WITH RESPECT TO SUCH CLAIM.

If you have questions about this notice, please contact the Debtor's Claims and Noticing Agent, Epiq Corporate Restructuring, LLC, at (877) 873-9197 (toll free) or +1 (503) 406-1463 (international), or via email by submitting an inquiry at BuckinghamInfo@epiqglobal.com

You may also find out more information at <https://dm.epiq11.com/Buckingham>

Exhibit 4-C

Former Resident & Heir Notice



[Date]

[Heir Name]

Re: Former Resident Name

Address

Address

City, State, Zip]

In re Buckingham Senior Living Community, Inc. (“The Buckingham”)

ATTENTION FORMER RESIDENT OR HEIR TO FORMER RESIDENT

THIS NOTICE RELATES TO THE BANKRUPTCY CLAIMS PROCESS
DO NOT WAIVE YOUR RIGHT TO FILE A CLAIM!

You are receiving this notice because you are a former resident or heir to a former resident of The Buckingham and have been identified by The Buckingham as a claimant in its bankruptcy case currently pending before the United States Bankruptcy Court, Northern District of Texas, Dallas Division (Case No. 25-80595 (MVL)).

Enclosed with this letter are the following materials:

- (c) Bar Date Notice (including instructions on how and when to file a claim)
- (d) Proof of Claim Form (the document you must use to prepare a claim)

You [and any other heirs of [Former Resident Name]] have been scheduled as holding a claim against The Buckingham on account of the entrance fee of [Former Resident Name] in the amount of \$[___]. Please note that this is the **total** amount owed on account of the entrance fee liability for [Former Resident Name] and does not reflect any agreement(s) to split or divide the entrance fee liability among more than one heir.

To help further identify this claim, The Buckingham has filed in the Bankruptcy Case a schedule of claims at Docket No. 175 (“Schedules”). An electronic copy of the Schedules can be accessed at: <https://document.epiq11.com/document/getdocumentbycode?docId=4540189&projectCode=BSQ&source=DM>. The claim on account of the entrance fee of [Former Resident Name] has been identified in The Buckingham’s Schedules on Page [___], Line [___]. Note that names and addresses were redacted from the Schedules filed on the public docket.

As set forth in the Bar Date Notice enclosed herein, the deadline to file a proof of claim (“Proof of Claim”) against The Buckingham is **May 8, 2026 at 4:00 p.m. (prevailing Central Time)**. This date is known as the “General Bar Date”, and claimants who file a Proof of Claim must ensure

that it is actually received by the Debtor's claims, noticing, and solicitation agent, Epiq Corporate Restructuring, LLC ("Epiq"), on or before the General Bar Date.

YOU DO NOT NEED TO FILE A PROOF OF CLAIM UNLESS YOU DISAGREE WITH THE AMOUNT OF THE CLAIM SET FORTH ABOVE.

IF YOU DISAGREE WITH THE AMOUNT OF THE CLAIM SET FORTH ABOVE, THEN YOU MUST TIMELY FILE A PROOF OF CLAIM ON THE PROOF OF CLAIM FORM ENCLOSED HEREIN PURSUANT TO THE INSTRUCTIONS DESCRIBED IN THE ENCLOSED MATERIALS. IF YOU ARE FILING A PROOF OF CLAIM, ONLY ONE PROOF OF CLAIM PER FORMER RESIDENT NEEDS TO BE FILED. SEPARATE CLAIMS NEED NOT BE FILED BY EACH HEIR TO A FORMER RESIDENT. IF AND WHEN A DISTRIBUTION WILL TAKE PLACE, FURTHER INFORMATION MAY BE REQUESTED BY THE DISTRIBUTION AGENT TO ENSURE PROPER DISTRIBUTION AMONG HEIRS.

ANY PERSON OR ENTITY THAT IS REQUIRED, BUT FAILS, TO FILE A PROOF OF CLAIM ON ACCOUNT OF ANY CLAIMS ON OR BEFORE THE GENERAL BAR DATE WILL BE FOREVER BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR AND WILL BE BARRED FROM RECEIVING ANY DISTRIBUTION OR VOTING IN THE CHAPTER 11 CASE WITH RESPECT TO SUCH CLAIM.

If you have questions about this notice, please contact the Debtor's Claims and Noticing Agent, Epiq Corporate Restructuring, LLC, at (877) 873-9197 (toll free) or +1 (503) 406-1463 (international), or via email by submitting an inquiry at BuckinghamInfo@epiqglobal.com

You may also find out more information at

<https://dm.epiq11.com/Buckingham>