



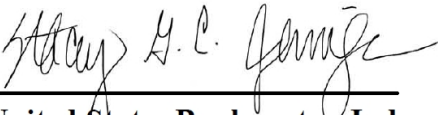
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed March 6, 2026


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

_____)
In re:) Chapter 11
)
GENESIS HEALTHCARE, INC., *et al.*,¹) Case No. 25-80185 (SGJ)
)
) (Jointly Administered)
Debtors.)
_____) **Related to Docket No. 2258**

**SECOND STIPULATION AND AGREED ORDER BY AND AMONG THE DEBTORS
AND THE STATUTORY UNSECURED CLAIMHOLDERS' COMMITTEE
REGARDING DEBTORS' EXCLUSIVITY EXTENSION MOTION**

This stipulation and agreed order (this "Stipulation and Agreed Order") is entered into by and among Genesis Healthcare, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), and the Statutory Unsecured

¹ The last four digits of Genesis Healthcare, Inc.'s federal tax identification number are 4755. There are 299 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/Genesis>. The location of Genesis Healthcare, Inc.'s corporate headquarters and the Debtors' service address is 101 East State Street, Kennett Square, PA 19348.

Claimholders' Committee (the "Committee" and, together with the Debtors, the "Parties" and each, a "Party"). The Parties hereby stipulate and agree as follows:

RECITALS

WHEREAS, on July 9, 2025 ("Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Northern District of Texas (the "Court");

WHEREAS, on November 26, 2025, the Debtors filed a motion [Docket No. 1529] (the "Exclusivity Motion")² for entry of an order (i) extending the Exclusive Periods, including the exclusive period in which only the Debtors could file a chapter 11 plan up to and including February 4, 2026, and the exclusive period in which only the Debtors could solicit a plan from January 5, 2026 to April 6, 2026 and (ii) granting related relief, all as more fully set forth in the Exclusivity Motion;

WHEREAS, on December 8, 2025, the Committee filed its objection to the Exclusivity Motion [Docket No. 1816] (the "UCC Objection");

WHEREAS, on December 17, 2025, a status conference on the Exclusivity Motion and the UCC Objection was held in which a resolution was read into the record;

WHEREAS, in accordance with that certain *Agreed Order Adjourning Hearing on Debtors' Exclusivity Extension Motion*, dated December 29, 2025 (the "Agreed Order") [Docket No. 2007], the Parties reached a mutual agreement (the "Exclusivity Agreement") in advance of the hearing to consider the Exclusivity Motion with respect to the relief requested therein and the UCC Objection wherein the Parties agreed (a) to adjourn the hearing to consider the Exclusivity

² Capitalized terms used but not otherwise defined herein shall have the meaning given them in the Exclusivity Motion.

Motion until the hearing to consider the Debtors' motion to sell substantially all of their assets [Docket No. 117] (the "Sale Motion") and approval of the highest and best bidder for the Debtors' assets in the "Second Auction, but in no event later than February 1, 2026 (the "Limited Extension") and (b) that the Exclusive Periods shall be extended through and including the Limited Extension;

WHEREAS, the hearing to consider the Sale Motion occurred on January 20, 2026, and the Court entered an order approving the relief requested in the Sale Motion and authorizing the sale of substantially all of the Debtors' assets to 101 W. State Street Holdings, LLC ("State Street") on January 26, 2026 [Docket No. 2204];

WHEREAS, on February 3, 2026, the Parties entered into, and the Court approved, that certain *Stipulation and Agreed Order By and Among the Debtors and the Statutory Unsecured Claimholders' Committee Regarding Debtors' Exclusivity Extension Motion* [Docket No. 2258] (as amended or modified from time to time, the "Exclusivity Stipulation"), whereby the Parties agreed, as relevant here, to extend the Debtors' exclusive period within which to file a chapter 11 plan (the "Exclusive Filing Period"), solely as to the Committee, through and including February 26, 2026, subject to certain conditions regarding cooperation towards development of a consensual chapter 11 plan;

WHEREAS, on February 25, 2026, the Court held a hearing to consider the Exclusivity Motion as it remained applicable to parties other than the Committee, and, in conjunction therewith, the Parties agreed on the record to a modification to the Exclusivity Stipulation, further extending the Exclusive Filing Period, solely as to the Committee, through March 5, 2026;

WHEREAS, on March 2, 2026, the Court entered the *Order (I) Extending Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof and (II) Granting*

Related Relief [Docket No. 2402] (the "Exclusivity Order"), extending the Exclusive Periods through and including April 17, 2026, for all parties other than the Committee; and

WHEREAS, the Parties seek to further extend the Exclusive Filing Period solely as to the Committee for a limited period in accordance with the express provisions set forth herein.

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED AS FOLLOWS:

1. The period in which the Debtors shall have the exclusive right to file a chapter 11 plan shall be extended, solely as to the Committee, up to and including March 19, 2026 (which such date may be further extended by written agreement between the Parties without further Court order), subject to the terms and provisions set forth herein, including, without limitation, conditioned upon the Parties' compliance with the following:

- a. From and after the date hereof, the Parties shall continue to collaborate on the joint development of a chapter 11 plan for the Debtors, and shall work cooperatively and in good faith with one another to resolve any disagreements regarding the terms of the proposed chapter 11 plan, including, without limitation, through mediation with Judge Harlin Hale (Retired);
- b. The Debtors shall deliver to counsel to the Committee a revised draft chapter 11 plan, with a redline marked against the version of the chapter 11 plan circulated by the Debtors on February 12, 2026, no later than March 10, 2026;
- c. The Committee shall deliver to Debtors' counsel a revised draft chapter 11 plan, with a redline marked against the version circulated by the Debtors on March 10, 2026, no later than March 16, 2026; and
- d. During such extended period, as it may be further extended by the written agreement of the Parties, neither Party shall file a proposed chapter 11 plan.

2. In the event that the Parties cannot reach agreement on the terms of a chapter 11 plan by March 19, 2026 (unless such date is extended by the written agreement of the Parties), exclusivity shall be deemed to be automatically terminated solely with respect to the Committee, and both the Debtors and the Committee shall be entitled to immediately file proposed chapter 11

plans beginning on March 20, 2026 (unless such date is extended by the written agreement of the Parties) and, subject to further approval by the Court as to such chapter 11 plans, prosecute confirmation thereof, including, without limitation, soliciting acceptances with respect thereto.

3. For the avoidance of doubt, the foregoing extension and agreement shall not apply to any parties-in-interest other than the Committee. The rights of any other parties-in-interest to file or solicit a chapter 11 plan shall be subject to the terms of the Exclusivity Order, and any subsequent order of this Court modifying or supplementing the terms thereof.

4. Notice of the Stipulation and Agreed Order shall be deemed good and sufficient notice of such adjournment and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.

5. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

6. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

7. The terms of this Stipulation and Agreed Order shall be immediately effective and enforceable upon entry.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Stipulation and Agreed Order.

END OF ORDER

STIPULATED AND AGREED:

/s/ Marcus A. Helt

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In re:
Genesis Healthcare, Inc.
Debtor

Case No. 25-80185-sgj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0539-8
Date Rcvd: Mar 06, 2026

User: admin
Form ID: pdf012

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Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 08, 2026:

Recip ID	Recipient Name and Address
aty	Brian S. Rosen, Proskauer Rose LLP, Eleven Time Square, New York, NY 10036-8299

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 08, 2026

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 6, 2026 at the address(es) listed below:

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Amy K. Anderson	on behalf of Creditor Comcast Cable Communications Management LLC aanderson@joneswalker.com, tfontenot@joneswalker.com; amy-anderson-9331@ecf.pacerpro.com

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Total Noticed: 1

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