

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

	)	
In re:	)	Chapter 11
	)	
CLEARSIDE BIOMEDICAL, INC., <sup>1</sup>	)	Case No. 25-12109 (TMH)
	)	
Debtor.	)	
	)	

**NOTICE OF *AMENDED*<sup>2</sup>AGENDA OF MATTERS SCHEDULED FOR HEARING  
ON MARCH 13, 2026 AT 2:00 P.M. (ET), BEFORE THE HONORABLE  
THOMAS M. HORAN, AT THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE, 3<sup>RD</sup> FLOOR, COURTROOM 7**

**This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Horan’s Chambers Procedures and the Court’s website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan’s expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court’s website.**

**I. ADJOURNED MATTER:**

1. Debtor’s Objection to Claim No. 10006 Filed by Healthcare Royalty Partners IV, L.P. [[Docket No. 205](#); filed February 3, 2026]

Objection / Response Deadline: February 17, 2026, at 4:00 p.m. (ET);  
extended to February 18, 2026 at 4:00 p.m.  
(ET) for Healthcare Royalty Partners IV, L.P.

Objections / Responses Received:

- A. Response and Reservation of Rights of Healthcare Royalty Partners IV, L.P. to Debtor’s Objection to Claim No. 10006 [[Docket No. 230](#); filed February 18, 2026]

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<sup>1</sup> The Debtor and the last four digits of its taxpayer identification number are: Clearside Biomedical, Inc. (7375). The Debtor’s mailing address is 900 North Point Parkway, Suite 200, Alpharetta, Georgia 30005.

<sup>2</sup> **Amended agenda items appear in bold.**

Related Documents:

- i. [SEALED] Transmittal Declaration of David T. Queroli in Support of Debtor's Objection to Claim No. 10006 Filed by Healthcare Royalty Partners IV, L.P. [Docket No. 206; filed February 3, 2026]
- ii. [REDACTED] Transmittal Declaration of David T. Queroli in Support of Debtor's Objection to Claim No. 10006 Filed by Healthcare Royalty Partners IV, L.P. [[Docket No. 209](#); filed February 6, 2026]
- iii. Order Authorizing the Debtor to File Under Seal Certain Confidential Commercial Information in the Transmittal Declaration of David T. Queroli in Support of Debtor's Objection to Claim No. 10006 Filed by Healthcare Royalty Partners IV, L.P. [[Docket No. 246](#); entered February 24, 2026]
- iv. Notice of Rescheduled Omnibus Hearing [[Docket No. 265](#); filed March 2, 2026]

Status: On March 11, 2026, the Debtor and Healthcare Royalty Partners IV, L.P. entered into a settlement agreement (the "Settlement Agreement") relating to this this matter, as referenced below. The hearing on this matter had been adjourned in accordance with the Settlement Agreement.

**II. ADDITIONAL MATTER REQUESTED TO GO FORWARD:**

2. Debtor's Motion for Entry of an Order (I) Approving Settlement Agreement Between Debtor, Clearside Royalty LLC, and Healthcare Royalty Partners, IV L.P., HCR Collateral Management, LLC, and HCR Clearside SPV, LLC Resolving Claims and Auction Related Issues, and (II) Granting Related Relief [[Docket No. 277](#)]; filed March 11, 2026]

Objection / Response Deadline: At the Hearing.

Objections / Responses Received: None at this time.

Related Documents:

- i. Declaration of Evan Hengel in Support of the Debtor's Motion for Entry of an Order (I) Approving Settlement Agreement Between Debtor, Clearside Royalty LLC, and Healthcare Royalty Partners, IV L.P., HCR Collateral Management, LLC, and HCR Clearside SPV, LLC Resolving Claims and Auction Related Issues, and (II) Granting Related Relief [[Docket No. 278](#)]; filed March 11, 2026]
- ii. Debtor's Motion for Entry of an Order Shortening Notice and Objection Periods for the Debtor's Motion for Entry of an Order (I) Approving Settlement Agreement Between Debtor, Clearside Royalty LLC, and Healthcare Royalty Partners, IV L.P., HCR Collateral Management, LLC,

and HCR Clearside SPV, LLC Resolving Claims and Auction Related Issues, and (II) Granting Related Relief [[Docket No. 279](#); filed March 11, 2026] (the “Motion to Shorten”)

- iii. **Statement Regarding and Reservation of Rights in Respect of HCR Settlement Motion [[Docket No. 281](#); filed March 12, 2026]**

Status: To the extent the Court grants the relief requested in the Motion to Shorten, the hearing on this matter is going forward.

*[Remainder of Page Intentionally Left Blank]*

Dated: March 13, 2026  
Wilmington, Delaware

/s/ Alexander R. Steiger

Daniel J. DeFranceschi (No. 2732)  
Michael J. Merchant (No. 3854)  
David T. Queroli (No. 6318)  
Alexander R. Steiger (No. 7139)  
**RICHARDS, LAYTON & FINGER, P.A.**  
One Rodney Square  
920 N. King Street  
Wilmington, Delaware 19801  
Telephone: (302) 651-7700  
Emails: defranceschi@rlf.com  
merchant@rlf.com  
queroli@rlf.com  
steiger@rlf.com

and

Lauren A. Reichardt (admitted *pro hac vice*)  
Olya Antle (admitted *pro hac vice*)  
Miriam A. Peguero Medrano (admitted *pro hac vice*)  
**COOLEY LLP**  
55 Hudson Yards  
New York, NY 10001-2157  
Telephone: (212) 479-6000  
Emails: lreichardt@cooley.com  
oantle@cooley.com  
mpegueromedrano@cooley.com

*Counsel for the Debtor and Debtor in Possession*