

DEBEVOISE & PLIMPTON LLP
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Jasmine Ball
Elie J. Worenklein

*Fleet Counsel to the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<p>In re:</p> <p>SPIRIT AVIATION HOLDINGS, INC., et al.,</p> <p style="text-align: center;">Debtors.¹</p>	<p>Chapter 11</p> <p>Case No. 25-11897 (SHL)</p> <p>Jointly Administered</p>
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**SIXTH MONTHLY FEE STATEMENT OF
DEBEVOISE & PLIMPTON LLP, AS FLEET COUNSEL FOR THE
DEBTORS, FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF
EXPENSES INCURRED FROM FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026**

Name of applicant	Debevoise & Plimpton LLP
Applicant's role in case	Debtors' fleet counsel
Date order of employment signed	November 3, 2025 [ECF No. 392]
Time period covered in this statement	February 1, 2026 through February 28, 2026 (the "Fee Period")
Summary of Total Fees and Expenses Requested	
Total fees requested in this statement	\$1,007,360.00 (80% of \$1,259,200.00)
Total expenses requested in this statement	\$392.54
Total fees and expenses requested in this statement	\$1,007,752.54 ²
This is a(n): <input checked="" type="checkbox"/> monthly application <input type="checkbox"/> interim application <input type="checkbox"/> final application	

¹ The Debtors' names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

² This figure accounts for at least \$191,000.00 of reductions on account of voluntary write offs and/or compliance with applicable fee guidelines.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, rule 2016 of the Federal Rules of Bankruptcy Procedure, rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing the Employment and Retention of Debevoise and Plimpton LLP as Fleet Counsel for the Debtors Nunc Pro Tunc to the Petition Date* [ECF No. 392], and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* [ECF No. 387] (the “**Interim Compensation Order**”)³, Debevoise and Plimpton LLP (“**Debevoise**”), fleet counsel for the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), submits this *Sixth Monthly Fee Statement of Debevoise and Plimpton LLP, as Fleet Counsel for the Debtors, for Compensation for Services and Reimbursement of Expenses Incurred from February 1, 2026 through February 28, 2026* (together with the exhibits hereto (each of which is incorporated herein by reference, this “**Fee Statement**”) for (a) compensation in the amount of \$1,007,360.00⁴ for actual, reasonable, and necessary professional services that Debevoise rendered during the Fee Period and (b) reimbursement of \$392.54 for the actual and necessary expenses that Debevoise incurred in connection with such services.

Services Rendered and Disbursements Incurred⁵

1. Attached hereto as **Exhibit A** is a summary setting forth the hours and fees billed by Debevoise timekeepers by project category during the Fee Period.

³ Capitalized terms used by not otherwise defined herein shall have the meaning ascribed to them in the Interim Compensation Order.

⁴ This amount is 80% of the \$1,007,360.00 in fees that Debevoise incurred during the Fee Period. Debevoise intends to seek payment of the 20% held back (\$251,840.00) pursuant to an Interim Fee Application in accordance with the Interim Compensation Order.

⁵ Should additional fees, expenses, or required information or supporting detail in connection with this Fee Period subsequently become available or known to Debevoise, Debevoise will seek payment of such amounts in a subsequent application.

2. Attached hereto as **Exhibit B** is a billing summary setting forth the (a) name and title of each Debevoise timekeeper who performed services during the Fee Period, (b) aggregate time expended by each timekeeper during the Fee Period, (c) hourly billing rate(s) for each timekeeper, and (d) amount of fees earned by each timekeeper during the Fee Period. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$2,093.89.

3. Attached hereto as **Exhibit C** is a summary setting forth the type of disbursements and amounts incurred by Debevoise in connection with services rendered during the Fee Period.

4. Attached hereto as **Exhibit D** is Debevoise's time records for the Fee Period organized by project category with a daily time log describing the time spent by each timekeeper.

Notice

5. The Debtors will provide notice of this Fee Statement in accordance with the Interim Compensation Order. A copy of this Fee Statement will also be made available on the Debtors' case information website located at <https://dm.epiq11.com/SpiritAirlines>. The Debtors submit that no other or further notice be given.

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WHEREFORE, Debevoise respectfully requests (a) compensation in the amount of \$1,007,360.00 for actual, reasonable, and necessary professional services that Debevoise rendered during the Fee Period and (b) reimbursement of \$392.54 for the actual and necessary expenses that Debevoise incurred in connection with such services.

Dated: March 19, 2026
New York, NY

DEBEVOISE & PLIMPTON LLP

/s/ Jasmine Ball

Jasmine Ball

Elie J. Worenklein

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Fleet Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Fees By Project Category

Project Category	Toal Hours	Total Fees
Case Administration/Hearing/Court Matters	2.5	\$2,289.00
Administrative Expense Claims	0.0	\$0.00
Prepetition Claims / Claims Resolution	0.0	\$0.00
Aircraft Financing & Leasing	369.6	\$769,030.50
M&A and Asset Disposition	126.4	\$287,749.50
Litigation	0.0	\$0.0
Tax	9.2	\$17,061.50
Plan & Disclosures Statement	36.4	\$80,368.00
Employment and Fee Application	33.7	\$23,077.50
SEC Reporting and Disclosures	50.9	\$79,624.00
Total	628.7	\$1,259,200.00

EXHIBIT B

Professional and Paraprofessional Fees

Name of Professional Individual	Position, Year Assumed Position, Prior Relevant Experience, Year of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hour Billed	Total Compensation
Partners				
Jasmine Ball	2000	\$2,880.00	92.1	\$265,248.00
Brian E. Liu	2007	\$2,700.00	95.2	\$257,040.00
Eric T. Juergen	2012	\$2,540.00	7.5	\$19,050.00
Partner Total			194.8	\$541,338.00
Counsel				
Ben Lee Friedman	2012	\$2,200.00	5.3	\$11,660.00
Dmitry Karamyslov	2005	\$2,000.00	87.3	\$100,800.00
Iryna V. Nikolaieva	2001	\$2,000.00	50.4	\$174,600.00
Elie J. Worenklein	2011	\$2,000.00	62.4	\$124,800.00
Counsel Total			205.4	\$411,860.00
Associates				
Matthew K. Walsh	2017	\$1,840.00	16.7	\$30,728.00
Jason Auman	2019	\$1,840.00	23.7	\$43,608.00
Emily Mackay	2020	\$1,840.00	28.0	\$51,520.00
Vitali Anfimov	2014	\$1,470.00	58.1	\$85,407.00
Renqui Chen	2025	\$1,385.00	3.9	\$5,401.50
Benjamin Mishkin	2025	\$1,260.00	27.3	\$34,398.00
James K. Sullivan	N/A	\$980.00	21.2	\$20,776.00
Associates Total			178.9	\$271,838.50

Name of Professional Individual	Position, Year Assumed Position, Prior Relevant Experience, Year of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hour Billed	Total Compensation
Corporate Staff Attorneys				
Christopher Wolfring	2021	\$860.00	1.7	\$1,462.00
Thais Derjangocyan	2023	\$860.00	8.4	\$7,224.00
Corporate Staff Attorneys Total			10.1	\$8,686.00
Paraprofessionals				
Junho Park	N/A	\$645.00	39.5	\$25,477.50
Paraprofessionals Total			39.5	\$25,477.50
Grand Totals			628.7	\$1,259,200.00

Exhibit C

Expense Summary

Expense Summary

Project Category	Service Provider (If Applicable)	Total Expenses
Computer Research	Westlaw	\$372.54
Meal	N/A	\$20.00
Total		\$392.54

BUSINESS MEAL DETAIL				
Date	Provider	Meal & Number of People	Description	Amount
1/27/2026	Worenklein, Elie J.	1	Night/Weekend Working Meal	\$20.00
Total				\$20.00

Exhibit D

Detailed Time Records



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March 17, 2026

Thomas C Canfield, Esq.
Senior Vice President, General Counsel & Secretary
Spirit Airlines, LLC
2800 Executive Way
Miramar, FL 33025

Invoice #: 2508667

Client Matter 24688.1302

FOR PROFESSIONAL SERVICES rendered through February 28, 2026 in connection with CHAPTER 11 -
CASE ADMINISTRATION/HEARINGS/COURT MATTERS

Fees	\$2,289.00
Charges and Disbursements	\$392.54
TOTAL	\$2,681.54

24688.1302 – CHAPTER 11 - CASE ADMINISTRATION/HEARINGS/COURT
MATTERS

Invoice Number: 2508667

Date	Timekeeper	Narrative	Hours
02/09/26	Mishkin, Benjamin	Draft email to chambers re hearing scheduling (0.4); email DPW team re same (0.2).	0.6
02/10/26	Mishkin, Benjamin	Email DPW team re hearing scheduling (0.2); discuss same with E. Worenklein and E. MacKay (0.1).	0.3
02/11/26	Mishkin, Benjamin	Email Chambers re hearing scheduling.	0.2
02/23/26	Park, Junho	Prepare hearing materials for omnibus hearing (1.3); correspond with B. Liu re zoom hearing information for client. (0.1).	1.4
Total Hours			2.5

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Associate	Mishkin, Benjamin	1.1	1,260.00	1,386.00
	Associate Total	1.1		\$1,386.00
Legal Assistant	Park, Junho	1.4	645.00	903.00
	Legal Assistant Total	1.4		\$903.00
	Matter Total	2.5		\$2,289.00

CHARGES AND DISBURSEMENTS SUMMARY

Description	Amount
Computer Research	372.54
Meal	20.00
Matter Total	\$392.54



Debevoise & Plimpton LLP
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March 17, 2026

Thomas C Canfield, Esq.
Senior Vice President, General Counsel & Secretary
Spirit Airlines, LLC
2800 Executive Way
Miramar, FL 33025

Invoice #: 2508669

Client Matter 24688.1305

FOR PROFESSIONAL SERVICES rendered through February 28, 2026 in connection with CHAPTER 11 -
AIRCRAFT FINANCING & LEASING

Fees	\$769,030.50
Charges and Disbursements	\$0.00
TOTAL	\$769,030.50

Date	Timekeeper	Narrative	Hours
02/01/26	Liu, Brian E.	Call with Spirit/FTI and SGR to discuss PW comments and revisions (2.1); comment on revised PW documents (1.3).	3.4
02/02/26	Ball, Jasmine	Call with D. Viar on Pratt settlement.	2.0
02/02/26	Liu, Brian E.	Call with Spirit and FTI to discuss AP payment issues re PW (0.6); call with PW, FTI, SGR and Spirit to discuss funds flow and waiver issues (0.9); comment on waiver agreement and other PW docs (1.8); respond to Spirit/FTI queries re open issues and payment amounts (0.7); respond to PW queries re waivers (0.5).	4.5
02/02/26	Karamyslov, Dmitry	Review lessor comments on the Airborne aircraft term sheet (0.9); draft issues list for FTI (1.1); revise Airborne term sheet to process comments (0.5); further revise Aircastle term sheet (0.8); review further lessor's comments on the CEO and NEO term sheets (0.6); revise CEO and NEO term sheets to reflect comments (0.9); email exchange with FTI re status of certain lease amendments and related issues, including the above term sheets (0.3); review certain restructuring term sheets in the context of EOL compensations (0.7); review and revise definitive lease amendment with SKY to reflect final FTI comments (0.8).	6.6
02/02/26	Anfimov, Vitali	Revise term sheets and lease amendments to reflect D. Karamyslov's comments (1.8); follow up with Spirit re remaining JSA related technical documents (0.1); draft email for internal review re JSA aircraft status update (0.1); provide status update to the working group re JSA aircraft (0.1); circulate revised Spirit-Sky documents to H&K at the request of D. Karamyslov (0.1).	2.2
02/02/26	MacKay, Emily	Call with lessor counsel re timing question (0.2); email to lessor and internal team re same (0.1); conduct diligence on fleet chart and stips re summary chart (1.7); email with B. Mishkin re same (0.2).	2.2
02/02/26	Mishkin, Benjamin	Call with E. Worenklein re fleet matters (0.1); prepare summary of certain leases for FTI and DPW teams (1.2); email E. MacKay re same (0.2).	1.5
02/02/26	Walsh, Matthew K.	Analyze Spirit re IAE restructuring drafts and payment terms (0.2); analyze re JSA term sheet strategy (0.2); Analyze correspondence with FTI/DPW re EOL chart (0.2); review final restructuring points and related rejection/delivery considerations (0.3).	0.9
02/03/26	Ball, Jasmine	Participate in DIP lender meeting on potential fleet restructuring and emergence plan (2.3); call with UCC advisors on fleet update (0.5).	2.8
02/03/26	Liu, Brian E.	Comment on revised waiver and other PW docs (2.1); respond to PW comments and queries (0.8); respond to FTI/Spirit queries re invoice settlement and closing (0.6); call with E. Worenklein re PW negotiations (0.3); correspond with V. Anifmov re SMBC lease terminations (0.3).	4.1

Date	Timekeeper	Narrative	Hours
02/03/26	Karamyslov, Dmitry	Prepare for call with HK re second restructuring term sheet with a 1x aircraft smaller lessor (0.5); email traffic with team and FTI re status of various term sheets, amendments and next steps (1.1).	1.6
02/03/26	Anfimov, Vitali	Provide update re SMBC partial lease terminations to B. Liu.	0.2
02/03/26	Mishkin, Benjamin	Call with Akin re APA.	0.7
02/03/26	Mishkin, Benjamin	Update WIP checklist and lease amendment tracker.	0.5
02/03/26	Walsh, Matthew K.	Analyze alignment of FPA and Funds Flow Agreement jurisdiction provisions (0.2); analyze term sheets (0.2).	0.4
02/04/26	Ball, Jasmine	Analyze Merx WIP engine issue consideration (0.9); update call with Spirit team re same (0.9).	1.8
02/04/26	Liu, Brian E.	Call with PW, SGR, FTI and Spirit update call to discuss open documentation issues and payment timing (1.8); comment on revised PW documents (1.9); respond to PW queries and comments (0.7); respond to FTI queries re closing and payments (0.4); call with T. Canfield to discuss PW waiver point (0.1); comment on termination agreements for rejected equipment (0.5).	5.4
02/04/26	Karamyslov, Dmitry	Finalize and send out definitive lease amendment with SMBC for 4x tails (1.5); email traffic with FTI re general status and next steps on a couple of term sheets (0.4); email traffic with FTI and CC re second Airborne term sheet (1.2).	3.1
02/04/26	Anfimov, Vitali	Confirm status of executed documents with FAA counsel re SMBC partial lease terminations (0.1); draft email for internal review re Spirit-JSA terminations (0.2); review documents received from FAA counsel re Avolon terminations (0.2).	0.5
02/04/26	Walsh, Matthew K.	Prepare mark-up funds flow revisions (0.4); participate in call with PW re release review (0.7).	1.1
02/05/26	Ball, Jasmine	Comment on DAE term sheet comments (0.3); review and send a Merx engine release request to Pratt (0.3).	0.6
02/05/26	Liu, Brian E.	Review revised PW documents (0.6); comment on PW closing preparations and closing emails (0.9); respond to FTI queries re EETC make-whole and payoff issues (0.3); update to JSA term sheets per FTI and VP comments (0.6); comment on issues list re RR GTE comments (0.4); call with Spirit to discuss return of flexor equipment for certain leased aircraft (0.3); respond to FTI queries re GTE program (0.4).	3.5
02/05/26	Karamyslov, Dmitry	Email traffic with FTI re remaining issues on the JSA term sheets (0.7); review FTI feedback on open issues on Airborne term sheet (0.9); correspond with FTI re Airborne term sheet (0.7); email with VP re JSA term sheets (0.7).	3.0
02/05/26	Nikolaieva, Iryna V.	Draft issues list re comments to GTE lease forms (2.0); email to B. Liu, Spirit and FTI re issues list on comments to the GTE lease forms from one counterparty (0.6).	2.6
02/05/26	Anfimov, Vitali	Review additional correspondence from SMBC counsel re rejected equipment (0.1); attend meeting with D. Karamyslov to discuss return conditions (0.2); review lease documents for provisions re return of original parts (5.0).	5.3

Date	Timekeeper	Narrative	Hours
02/05/26	MacKay, Emily	Review correspondence with lessors re lease status updates and rejection documents (0.5); review financing documents re client question (0.4).	0.9
02/05/26	Mishkin, Benjamin	Review mortgages re query from DPW team (0.8); email DPW team re same (0.2).	1.0
02/06/26	Ball, Jasmine	Call with DIP advisors on fleet matters.	0.5
02/06/26	Liu, Brian E.	Comment on JSA term sheet and stips (0.6); comment on space flex lessor parts summary (0.5); comment on comments and revisions re Stratos and DAE term sheets and amendments (0.4); respond to FTI queries re JSA and other lessor terms sheets, GTE program (0.4).	1.9
02/06/26	Karamyslov, Dmitry	Review overnight correspondence re stipulations (0.6); review draft stipulations for 2 term sheets with lessor (1.1); review final comments of VP on subject term sheets (0.4); finalize term sheets pursuant to final comments from FTI (0.3); review HK comments on 1x aircraft term sheet with smaller lessor (0.5); email with Rx team re restructuring issues (1.1); work on issues list for FTI re comments (0.5); call with FTI to discuss issues on comments and general catch up (0.4); email to various lessor counsel re calls to discuss remaining issues on the term sheets, scheduling (0.4); continue review of background lease documents re disposal of certain removed aircraft parts (2.4); work on preliminary summary of conclusions (0.5); liaison with FAA counsel re review of definitive lease amendment with Stratos (0.3); review revised partial lease terminations with SMBC (0.3).	8.8
02/06/26	Anfimov, Vitali	Continue to review lease documents for provisions re return of original parts at the request of D. Karamyslov (4.6); further revise term sheet to reflect D. Karamyslov's comments (0.4); prepare signature pages for the lease amendment at the request of D. Karamyslov (0.2); review correspondence from Avolon's counsel re engine return (0.1); circulate draft Stratos documents for FAA counsel review at the request of D. Karamyslov (0.1).	5.4
02/06/26	Mishkin, Benjamin	Update JSA stips (1.2); email Debevoise team re same (0.2); update stips per senior attorney comments (0.3); email FTI team re status of Carlyle aircraft (0.2); email FTI team re JSA stips (0.2); summarize stipulated GUCs from lease amendments (1.6).	3.7
02/09/26	Ball, Jasmine	Call with Spirit team on status of fleet matters (0.5); review questions on WIP engines and respond to S. Mamadjanov [Spirit] on same (0.3); email to SMBC on WIP engines (0.4); review upcoming rejections (1.1).	2.3
02/09/26	Liu, Brian E.	Call with Spirit to discuss Airborne and JSA term sheet changes and signings (1.1); comment on revised JSA and DAE restructuring documents (0.9); respond to Spirit/FTI queries re potential JSA rejections (0.2); revise forms of GTE documents (0.6).	2.8

Date	Timekeeper	Narrative	Hours
02/09/26	Karamyslov, Dmitry	Review overnight correspondence re issues list on term sheet (0.5); continue review of background leases re return of certain removed equipment (2.7); revise term sheet with 1x aircraft smaller lessor to prepare execution version (0.8); participate in conf call with FTI re strategy for 1x aircraft smaller lessor term sheet discussion (0.5); call with FTI and CC to discuss the term sheet (0.6); prepare for conf call with FTI to discuss JSA term sheets (0.7); call with B. Liu and FTI re JSA term sheets and engine leases (0.5); review FAA counsel comments on draft definitive lease amendment with Stratos and related emails (0.7); analyze status summary on space flex seats (0.7).	7.7
02/09/26	Nikolaieva, Iryna V.	Review GTE lease comments from lessor counsel (0.6); email B. Liu re open issues on lessor counsel comments on GTE lease forms (0.4); revise GTE lease forms (0.7); email lessor counsel re revised GTE lease forms (0.3).	2.0
02/09/26	Worenklein, Elie J.	Join call with Airborne and Clifford Chance re term sheet markup (0.5); email with team re comments to rejection notices (0.3); email re status of upcoming rejections and stipulation expirations (0.4).	1.2
02/09/26	Anfimov, Vitali	Revise term sheet to reflect D. Karamyslov's comments (0.2); follow up re additional side letters and amendments with SGR (0.1); revise space flex document chart to reflect additional D. Karamyslov's comments (1.9); reviewing lessor claims spreadsheet (0.8); follow up with FAA counsel re lease amendment (0.1); revise lease amendment to reflect D. Karamyslov's comments (0.2); follow up with FAA counsel re confirmation of dates for filed documents (0.1); draft summary re Space Flex part modifications (1.5).	4.9
02/09/26	MacKay, Emily	Revise rejection amendment notice (1.4); emails with FTI re rejections and stip (0.4).	1.8
02/09/26	Mishkin, Benjamin	Email Debevoise team re upcoming rejections (0.2); email FTI re same (0.2); multiple emails to Spirit accounting re various lease questions (0.4); prepare rejection motion amendment notice (0.7); call with E. MacKay re same (0.2); email JSA counsel re stipulations (0.5); email FTI team re Stratos stip (0.1); email Debevoise team re DAE stip (0.2).	2.5
02/10/26	Ball, Jasmine	Call with UCC on fleet matters (0.3); call with Spirit team on fleet matters update (0.6).	0.9
02/10/26	Liu, Brian E.	Respond to queries re EETC grace periods, reporting obligations and other covenants (0.8); review underlying EETC transaction documents (0.5); review lessor group comments on GTE documents (0.3); respond to Spirit/FTI queries re engine title swaps (0.2).	1.8
02/10/26	Karamyslov, Dmitry	Review termination documents for VMO aircraft (0.7); review HK comments on definitive lease amendment with SKY (1.9); commence preparation of definitive lease agreement for Merx (1.4); review background of lease documents (2.6); discuss incremental comments on Stratos lease with FTI and Spirit (0.4); revise Stratos definitive lease amendment to incorporate the same (0.4).	7.4

Date	Timekeeper	Narrative	Hours
02/10/26	Worenklein, Elie J.	Mark up chart of rejection claims for lessors (1.1); email with team re rejection notices (0.3); email with DPW team re status of fleet workstreams (0.2).	1.6
02/10/26	Anfimov, Vitali	Review lease terminations from HK (0.6); revise VMO return agreement to reflect D. Karamyslov's comments (0.5); prepare SKY documents for review at the request of D. Karamyslov (0.3); further revise Stratos documents to reflect D. Karamyslov comments (0.5); circulate additional revisions to Vedder Price re lease amendment (0.1); review correspondence from H&K re Stratos return agreement (0.1).	2.1
02/10/26	MacKay, Emily	Revise rejection filings (2.3); email with internal team re same (0.4).	2.7
02/10/26	Mishkin, Benjamin	Confirm rejection information for Finance team (0.8); finalize Cromer declaration and send to F. Cromer for review (0.7); finalize amended rejection notice (0.5); update WIP checklist (0.4); coordinate filing of amended rejection notice (0.3); email notice to notice parties (0.2); email M. Edelman [Vedder] re JSA stipulation (0.1); email Finance team re redactions to same (0.1).	3.1
02/10/26	Walsh, Matthew K.	Analyze issues list re multiple lease amendments (0.9); comment on EETC reporting requirements (0.6); provide comments on return drafts (0.2); comment on VMO aircraft and related HK return drafts (0.2).	1.9
02/10/26	Park, Junho	File Notice of Amending Schedule 1 of Omnibus Objection (0.3); coordinate service with Epiq re same (0.1); coordinate courtesy package to Judge Lane re same (0.4).	0.8
02/11/26	Ball, Jasmine	Review and follow up with team on RR rejection extension request (0.3); call with DPW on EETC (0.4); email with Burke on WIP engines and inductions (0.3); review potential issues with lessor claims (0.6); review status of open negotiation points on lessor stipulations (1.0); update call with Spirit team on fleet matters (0.8).	3.4
02/11/26	Liu, Brian E.	Respond to Spirit/FTI queries re JSA and Aircastle responses (0.3); update to SKY amendments issues list (0.4); respond to Lessor Group comments re GTE docs (0.3); review/comment space flex aircraft equipment summary (0.9); call with FTI to discuss potential EETC liquidity amendment structures and grace period amendments (0.6).	2.5
02/11/26	Karamyslov, Dmitry	Review overnight correspondence lease issues (0.7); review additional SGR lease modification documents (2.5); review comments on SKY definitive lease amendments (0.7); prepare written issues list (0.5); redact JSA term sheets (0.7); prepare written summary and advice modifications issue (1.4); call with HK to discuss 1x aircraft term sheet (0.2); comment on SMBC and VEO return documents (1.6); correspond with Debevoise team re remaining open issues on Aircastle term sheet (0.7); incorporate W. Serrahn comments to definitive lease amendment with Stratos (1.1).	10.1

Date	Timekeeper	Narrative	Hours
02/11/26	Nikolaieva, Iryna V.	Review open issues on GTE lease documents (0.5); email B. Liu re GTE lease documents (0.2); revise GTE lease documents (0.6); email to lease counsel re revised GTE lease documents (0.1).	1.4
02/11/26	Worenklein, Elie J.	Draft email to FTI re lessor rejection analysis (0.4); email with team re JSA and Aircastle stipulation extensions (0.3); comment on final JSA stipulations before filing (0.5); email with E. MacKay re upcoming rejection notices and engine returns (0.2).	1.4
02/11/26	Anfimov, Vitali	Prepare additional side letters and amendments for SGR (0.3); follow up with Spirit team re VMO documents (0.8); review Space Flex summary (0.9); follow up with Rx team re SMBC rejected equipment (0.1); review additional SMBC termination document and provide sign off (0.3); review Avolon return documents (1.0); revise Avolon documents to reflect comments (0.3); circulate comments to various return agreements and terminations (0.2); review additional amendments and side letter (0.4); review draft Aircastle return documents (0.5).	4.8
02/11/26	MacKay, Emily	Review fleet matrix for stipulation and rejection updates (0.3); email with lessor counsel and client re stipulations (0.5); review materials from E. Worenklein re fleet plans (0.7).	1.5
02/11/26	Mishkin, Benjamin	Review redactions to JSA stips (0.2); call with M. Edelman [Vedder] re same (0.1); email M. Edelman [Vedder] re same (0.1); review and revise Avolon return agreement (0.3).	0.7
02/11/26	Walsh, Matthew K.	Review and comment on text for proposed redactions (0.5); analyze term sheets and considerations (0.5); review FTI analysis of lease amendments (0.2); comment on unsecured claims (0.4).	1.6
02/12/26	Ball, Jasmine	Call with Spirit team on fleet open issues (0.5); consider issues on rejection return agreement draft markup from lessor counsel (0.6); review issues on Stratos lease amendment (0.4); respond to issues on Stratos lease amendment (0.2); review GTE agreement and revise language on claims (0.6).	2.3
02/12/26	Liu, Brian E.	Call with lessor group counsel re comments to GTE documents (0.7); call with SKY counsel to discuss amendment comments (0.4); comment on revised DAE term sheet, SKY amendments and GTE forms (1.4); respond to FTI re GTE timing and installations (0.3); comment on return and termination agreements for rejected equipment (0.6); respond to Spirit/FTI query re OP transfer compliance (0.4).	3.8

Date	Timekeeper	Narrative	Hours
02/12/26	Karamyslov, Dmitry	Review overnight correspondence re termination (0.7); review draft termination documents for Aircastle aircraft (1.3); call with HK to discuss open issues on the Sky lease definitive amendment (0.6); revise definitive lease amendment with Sky following the call with HK (1.3); draft and revise rider to 1x aircraft term sheet with lessor re provisions (0.9); call with FTI to catch up on term sheets and discuss next steps on free flex cabin issue (0.4); review comments from Stratos with respect to a revised draft of the definitive lease amendment (0.5); email to FTI re comments to lease amendments (0.4); call with FTI re same (0.2); revise aircraft term sheet with smaller lessor to implement agreed SD approach (0.5); correspond with FTI to explain SD changes (0.3).	7.1
02/12/26	Worenklein, Elie J.	Comment on amended JSA stipulation (0.4); comment on revised GTE lease agreement markup (0.7).	1.1
02/12/26	Anfimov, Vitali	Incorporate comments to Aircastle return documents (0.9); revise Sky documents to reflect D. Karamyslov's comments (1.2); review underlying documents for Spirit Engine SLB (0.4); prepare extracts of OP transfer provisions (0.7); review VMO comments to return agreement (0.2).	3.4
02/12/26	Mishkin, Benjamin	Email with D. Karamyslov re DAE stip (0.4); email V. Anfimov re return agreement (0.1); email notice parties re JSA CEO stip (0.2); prepare amended JSA NEO stip (1.2); email J. Ball re same (0.1); email B. Liu re same (0.1); email M. Edelman re same (0.2); email S. Mamadjanov (Spirit) re SMBC term sheets (0.2); correspond with B. Liu, E. Worenklein and DPW team re EETC question (0.6); prepare unredacted CEO stip for chambers (0.1).	3.2
02/12/26	Walsh, Matthew K.	Comment on mark-up of green time engine master agreement revisions.	1.2
02/13/26	Ball, Jasmine	Update call with Spirit team on fleet negotiations (0.5); review EETC structure on question of individual or partial group aircraft sales (0.7); review value of shop visit related to engines (0.4); follow up with Spirit team on lessor WIP engine (0.3).	1.9
02/13/26	Liu, Brian E.	Call with DPW to discuss plan structure issues (0.6); respond to OP transfer compliance queries from Spirit (0.3); respond to FTI queries re future rejections and filing dates (0.6); review and comment on VMO and other termination documents for rejected equipment (0.9).	2.4

Date	Timekeeper	Narrative	Hours
02/13/26	Karamyslov, Dmitry	Review overnight correspondence re termination (0.7); review revised draft termination documents for Aircastle aircraft (0.2); review revised VMO termination documents (0.5); email with Spirit re revisions to VMO termination documents (0.7); exchange emails with team and VP re final open issue on amendment with Stratos (0.6); call with FTI re remaining open point on amendment with Stratos (0.6); email with FTI, Debevoise and VP re same (1.3); call with FTI re VMO termination documents (0.4); email with V. Anfimov, Spirit and FAA counsel re VMO termination documents (0.6); email with HK re comments on definitive amendments with SKY (0.4); email with SGR re same (0.4); revise 1x aircraft term sheet with smaller lessor to incorporate final comments from HK (0.7); review draft stipulation for approval of the subject term sheet (1.1).	8.2
02/13/26	Worenklein, Elie J.	Call with Oppenheimer re chapter 11 status and next steps with fleet (1.0); email with FTI rejection questions (0.2).	1.2
02/13/26	Anfimov, Vitali	Revise term sheets and amendments (0.9); contact Spirit for outstanding information for the four Aircastle aircraft (0.4); send comments re SMBC amendment to FTI (0.2); arrange for execution of Stratos lease amendment (0.2); follow up with Spirit re VMO documents (0.3); review Sky documents provided by SGR (0.3); discuss VMO documents with HK (0.3); follow up with Spirit and provide VMO position (0.2); further revise Sky documents (0.5); prepare SMBC issues list (1.1); further revise VMO documents incorporating B. Liu comments (0.5).	4.9
02/13/26	MacKay, Emily	Review correspondence re fleet matters; conduct diligence on rejection issue (0.8); email with client re rejection issue (0.4); emails with lessor counsel re same (0.3).	1.5
02/13/26	Mishkin, Benjamin	Email B. Parlin [HK] re DAE stip (0.3); email M. Edelamn re JSA amended stip (0.2); email M. Yoshimura [FTI] re JSA stip (0.1); email J. Ball re same (0.1).	0.7
02/13/26	Walsh, Matthew K.	Prepare analysis of master agreement and lease agreement re green-time engine (0.9); comment lease amendments and stipulation for multiple lessors (1.2).	2.1
02/14/26	Ball, Jasmine	Consider EET grace period calculation and follow-up with FTI team on response on same.	0.4
02/14/26	Liu, Brian E.	Respond to FTI/DPW queries re EETC amendment terms.	1.1
02/14/26	Worenklein, Elie J.	Research and summarize precedent re rejection issues.	1.2
02/15/26	Ball, Jasmine	Discuss with counsel to potential EETC majority holding group on restructuring of EETC (0.5); email Willkie response on question from UCC on EETC (0.3).	0.8
02/15/26	Juergens, Eric T.	Discuss EETC documentation for possible consent solicitation.	1.5
02/15/26	Liu, Brian E.	Attend group call with FTI and DPW teams to discuss EETC amendments, NDAs and holder outreach (0.9); respond to queries re voting period (0.3).	1.2

Date	Timekeeper	Narrative	Hours
02/16/26	Ball, Jasmine	Call with Spirit on DIP lender proposal (0.6); respond to question from FTI on OP transfer requirements in bankruptcy (0.3); email with E. MacKay on lessor extension of 1110(b) stipulation (0.2); review financed aircraft and cross-collateralization language (0.6).	1.7
02/16/26	Liu, Brian E.	Prepare EETC amendment term sheet (1.6); call with FTI to discuss amendment updates (0.2); respond to FTI queries re amendment process (0.3); call with FTI to discuss GTE leases for JSA (0.3).	2.4
02/16/26	Karamyslov, Dmitry	Review overnight correspondence re lease amendment (0.8); review SMBC comments on definitive lease amendment (3.4); draft issues list for FTI re comments (2.1).	6.3
02/17/26	Ball, Jasmine	Call with FTI and B. Liu on EETC (0.6); call with ICBC counsel on open issues (0.7); discuss with Spirit on AerCap WIP engines (0.2); discuss with AerCap counsel on AerCap WIP engines (0.2); email with Bilbao and FTI team on EETC transactions (0.5); discuss with fleet team on open aircraft transaction status (1.0); meet with UCC advisors on fleet update (0.2); email with E. MacKay on RR return information (0.2); call with Spirit on status of ongoing negotiations (0.7); further discuss AerCap WIP engines with AerCap counsel (0.3); discuss with Spirit operations team on WIP engine returns (0.5); consider strategy for further 1110 aircraft rejections (1.8).	6.9
02/17/26	Liu, Brian E.	Call with FTI to discuss fleet plan and GTEs (1.1); comment on GTE lease and return/swap documents for JSA engines (1.4); call with JSA's counsel to discuss JSA documentation (0.5); respond to Spirit/FTI queries re JSA documentary requirements (0.6); review SKY amendment redactions (0.2); respond to FTI/Spirit queries re WIP engines (0.3).	4.1
02/17/26	Karamyslov, Dmitry	Review email from Orix re potential aircraft transfers (0.3); high level review of background lease documents for potential aircraft transfers (0.3); prepare filing of definitive lease amendment with Stratos (0.3); review HK inquiry re early return of engine and related paperwork (0.4); email with HK re finalization of Sky lease amendment (0.3); draft lease amendment for remaining tails (2.3); update lease amendment tracker (0.3). review various documents re proposed engine swap on JSA aircraft, emails (1.5); review draft side letter with ICBC re engine refurbishment (0.9).	6.6
02/17/26	Nikolaieva, Iryna V.	Revise GTE lease documents for engine (1.3); email to B. Mishkin and B. Liu re GTE lease documents for one engine (0.3); email to M. Edelman [Vedder Price] re GTE lease documents for one engine (0.2); review of execution package for multiple agreements (0.8); email to T. Derjangocyan re execution package for multiple agreements (0.2); conference with B. Liu re return agreement for one aircraft (0.3); email to B. Liu, Spirit and FTI re Vedder Price proposal (0.4); review comments from B. Liu on the form of return agreement (0.4); draft return agreement for one aircraft (1.4); email to B. Liu re return agreement for one aircraft (0.1); email to M. Edelman [Vedder Price] re return agreement for one aircraft (0.2); email to E. Worenklein re rejection orders for multiple aircraft (0.1).	5.7

Date	Timekeeper	Narrative	Hours
02/17/26	Worenklein, Elie J.	Prepare for and join call with FTI and Spirit re aircraft claim (0.9) comment on revised SMBC lease amendment (0.5); mark up draft side letter for ICBC (0.8); phone call with B. Mishkin re same (0.2).	2.4
02/17/26	Anfimov, Vitali	Revise SMBC issues list (1.1); further revise SMBC issues list to reflect comments from B. Liu and D. Karamyslov (0.4); revise SMBC lease amendment to reflect D. Karamyslov's comments (1.6); follow up with parties re execution of Stratos documents (0.1); begin preparing draft documents for SKY aircraft (2.7).	5.9
02/17/26	MacKay, Emily	Conduct diligence on rejection issue (0.5); correspond with lessors re same (0.5); comment on E. Worenklein markup of plan documentation (0.5).	1.5
02/17/26	Mishkin, Benjamin	Draft side letter with lessor (1.2); email stips to UCC counsel (0.2); update lease amendment tracker (0.8); call with E. Worenklein re side letter (0.2); email J. Park re stip versions for chambers (0.2).	2.4
02/17/26	Derjangocyan, Thais	Prepare signature page packets for JSA and Spirit's execution to engine lease agreements, 13 acceptance certificates, and one Return Agreement (1.5); send to S. Gore and JSA for execution (0.5).	2.0
02/17/26	Wolfring, Christopher	Summarize aircraft lease agreements (1.4); correspond with SGR team re requesting outstanding documentation (0.3).	1.7
02/17/26	Park, Junho	File amended stipulation for JSAI (0.4); coordinate service with Epiq (0.2); coordinate courtesy copies of same to Judge Lane (0.5).	1.1
02/18/26	Ball, Jasmine	Attend WIP engine reimbursement update call with Spirit ops team (0.5); review potential additional aircraft rejections (1.3).	1.8
02/18/26	Liu, Brian E.	Respond to JSA comments on GTE docs (0.7); comment on revisions to JSA GTE docs (0.9); respond to FTI queries re JSA GTE and swap closings (0.5); comment on VMO return agreement (0.3).	2.4
02/18/26	Nikolaieva, Iryna V.	Drafting agreement outline for multiple aircraft (1.2); email to W. Serrahn re GTE leases for multiple engines (0.1); review owner trustee documents (0.3); draft two aircraft agreements (0.9); review comments from Vender Price on two engine agreements (0.3); teleconference with B. Liu re GTE leases (0.3); correspond with Vedder Price re comments on two agreements (0.4); email with E. Worenklein re riders for agreements for multiple aircraft (0.4); revise aircraft agreements (1.0); email to Vedder Price re engine and aircraft agreements (0.2); email to B. Liu, Spirit and FTI re two aircraft agreements (0.3).	5.4
02/18/26	Worenklein, Elie J.	Mark up draft JSA agreements for rejected engines.	0.4
02/18/26	Anfimov, Vitali	Finalize SKY amendments and side letters (3.9); draft additional document request to SGR for additional SKY lease documents (0.5).	4.4
02/18/26	Mishkin, Benjamin	Finalize lessor side letter.	0.2

Date	Timekeeper	Narrative	Hours
02/18/26	Derjangocyan, Thais	Prepare engine lease agreements for green time for I. Nikolaieva's review (2.0); coordinate execution documents for Bank of Utah re Return Agreements (0.5).	2.5
02/19/26	Ball, Jasmine	Consider EETC structure and potential restructuring of same (1.0); review proposed cleansing deck for fleet matters (0.5); discuss with FTI on RR GET lease amendment form (0.4); respond to question on Aircastle 1110 extension question from FTI (0.4); email with counsel to Super B on potential restructuring (0.2); consider Super B restricted status (0.4); consider email to engine lessor on contribution to plan (0.4); update call with Spirit team on fleet matters (0.5); email with B. Liu on EETC structuring (0.5); review DIP proposal related to fleet assets and necessary amendments to same (0.6).	4.9
02/19/26	Liu, Brian E.	Respond to further JSA/VP changes to GTE docs (0.4); Finalize JSA GTE swap and return documents (0.9); call with VP team to discuss final changes to JSA documents (0.6); respond to Spirit/FTI queries re open GTE and swap issues (0.4); respond to Spirit/FTI/DPW queries re EETC amendment requirements (0.7); update EETC term sheet and form of amendment (0.9); call with Spirit to discuss EETC holder outreach issues (0.5).	4.4
02/19/26	Nikolaieva, Iryna V.	Email FTI, J. Ball and B. Liu re engine documents with one counterparty (0.3); email M. Urtseva re engine documents (0.3); email B. Liu re two aircraft agreements (0.6); revise two aircraft agreements (0.4); send same to J. Ball for review (0.3); email Spirit and FTI re two aircraft agreements (0.2); revise four aircraft and engine agreements (0.9); incorporate Vedder Price comments to engine agreement (0.3); revise five aircraft and engine agreements (0.6); email T. Derjangocyan re four aircraft and engine agreements (0.3); revise four aircraft and engine agreements (0.7); email to Spirit fleet re two engine agreements (0.3).	5.2
02/19/26	Worenklein, Elie J.	Comment on draft EETC term sheet amendments.	0.4
02/19/26	Anfimov, Vitali	Revise draft SKY lease amendments and side letters (1.9); review CVMO return agreement from HK (0.1); comment on SMBC partial lease termination (0.1); Review revised executed VMO return agreement (0.1).	2.2
02/19/26	MacKay, Emily	Conduct diligence on rejection matters re DPW question (0.7); email to DPW re same on hearing agenda (0.2).	0.9
02/20/26	Ball, Jasmine	EETC amendment discussion with PJT team (0.5); consider draft email on EETC and comments to Liu on same (0.4); call with counsel to Super B on EETC (0.5); draft proposal for lessors (0.9); call on EETC with Spirit (0.5); call with PJT on DIP lender proposal response (0.5); call on EETC structuring and proposal with Liu (0.6); further call with Spirit on DIP lender proposal (1.0).	4.9

Date	Timekeeper	Narrative	Hours
02/20/26	Liu, Brian E.	Call with WTC to discuss EETC holder solicitation issues (0.6); call with GD as counsel for certain EETC Super B holders to discuss proposed amendment (0.5); participate in group calls with FTI and Spirit to discuss WTC issues and other EETC amendment issues (1.2); call with Spirit to address holder and trustee queries (0.4); respond to Spirit queries re EETC payments and liquidity facility issues (0.7); coordinate closings for JSA one JSA aircraft swap and 2 GTEs (0.4); comment on JSA GTE docs for additional airframes and engines (0.6); respond to Spirit queries re PW term sheet filings (0.3).	4.7
02/20/26	Nikolaieva, Iryna V.	Revise engine lease documents (0.4); draft four engine and aircraft agreements (1.3); email B. Liu re open issues on two aircraft agreements (0.1); further revise four engine and aircraft agreements (1.3).	3.1
02/20/26	Anfimov, Vitali	Review documents and correspondence received from SGR re SKY leases (0.7); revise draft SKY documents to incorporate information from SGR for D. Karamyslove's review (2.0); draft email to FAA counsel in connection with SKY lease amendment review (0.2); prepare executed Stratos lease amendment (0.1); revise SKY lease documents to reflect D. Karamyslov's comments (0.5); review Aircastle return documents (0.3).	3.8
02/20/26	Mishkin, Benjamin	Email B. Liu re aircraft rejections information.	0.1
02/20/26	Derjangocyan, Thais	Prepare execution copies of acceptance certificates engines (1.0); prepare two additional drafts of acceptance certificates for sign off (1.2).	2.2
02/21/26	Anfimov, Vitali	Follow up with FAA counsel re Sky amendments.	0.1
02/21/26	Walsh, Matthew K.	Analyze insurance certificate for JSAI-allocated equipment.	0.2
02/22/26	Ball, Jasmine	Email with FTI on potential RSA structure and related lessor asks.	0.4
02/23/26	Ball, Jasmine	Emails with Bilbao on DIP lender RSA (0.3); emails with Bilbao on lessor new asks (0.4); provide fleet team an update on DIP lender transaction (0.2); further emails with FTI on proposals to lessors for additional asks (0.4); email with Strange on lessor negotiations (0.2); email with Karamyslov on Avolon negotiations (0.2); review EETC payment issues (0.3); emails with Spirit treasury and FTI on EETC payment timing (0.4); respond to question on AerCap claim negotiation (0.4); attend Spirit update call with advisors on restructuring negotiations to provide fleet update (0.4).	3.2
02/23/26	Liu, Brian E.	Call with FTI to discuss lessor outreach (0.9); comment on revised JSA GTE and Swap docs for one swap #2 and 2 additional GTE engines (0.8); respond to Spirit/FTI re JSA closing and swaps (0.4); review ELC leases re extension options (0.3); confer B. Friedman re tax issues arising from rent deferrals (0.4); respond to Spirit requests re upcoming omnibus hearing agenda items (0.3).	3.1

Date	Timekeeper	Narrative	Hours
02/23/26	Karamyslov, Dmitry	Review overnight correspondence re termination documents (0.3); review revised Aircastle termination documents (0.7); catch up call with FTI on status and next steps (0.6); email update to Rx team and next steps (0.4); email from HK re status of 1x term sheet with smaller lessor (0.1); email to FTI re instructions on next steps on the term sheet (0.3).	2.4
02/23/26	Nikolaieva, Iryna V.	Review fleet updates (0.4); call with B. Liu re one aircraft agreement (0.1); revise four aircraft and engine agreements (0.6); email with T. Derjangocyan re execution of four aircraft and engine agreements (0.1); email with counterparty re four aircraft and engine agreements (0.3); revise engine documents (0.4); review swap documents from B. Liu (0.3); circulate engine documents to counterparty (0.2).	2.4
02/23/26	Worenklein, Elie J.	Comment on draft rejection agreements (0.7); email with FTI re status of remaining deals (0.4).	1.1
02/23/26	Anfimov, Vitali	Revise SKY lease amendments and side letters for distribution (0.7); follow up with Spirit team re Aircastle return agreement (0.3); compile executed Stratos Lease Amendment (0.2); further revise Aircastle documents (0.1); follow up with Vedder Price re FAA compliance for closing (0.1).	1.4
02/23/26	Derjangocyan, Thais	Prepare and compile Acceptance Certificates, Return Agreements, and Engine Lease Agreements for two JSA aircraft.	1.3
02/24/26	Ball, Jasmine	Participate in EETC call with B. Liu and M. Bilbao (0.5); participate in EETC call with counsel to Super B (0.4); email with B. Liu on EETC restructuring (0.3); review SMBC term sheet issues (0.5); attend Spirit negotiation status update call with Spirit and advisors (0.9).	2.6
02/24/26	Ball, Jasmine	Attend omnibus hearing for fleet matters.	1.0
02/24/26	Liu, Brian E.	Call with FTI to discuss new EETC concession structure (1.1); prepare new EETC restructuring term sheet (1.8); review underlying EETC documents (0.8); respond to FTI and WTC queries re catch-up payment (0.4); call with FTI to discuss SMBC amendment issues (0.5); respond to FTI queries re JSA lease payment timing (0.3).	4.9
02/24/26	Karamyslov, Dmitry	Review overnight correspondence re extension options (0.3); draft summary of extension options for certain leases (1.1); review Airbus amendments re training credits (0.5); update lease tracker to reflect status of various lease amendments (0.3); call with FTI to discuss open issues on CC's comments on SMBC definitive lease amendment (0.5); revise issues list following call with FTI (0.6).	3.3
02/24/26	Worenklein, Elie J.	Call with B. Mishkin re status of lessor negotiations and next steps.	0.7
02/24/26	Anfimov, Vitali	Draft closing email for the Stratos lease amendment.	0.3

Date	Timekeeper	Narrative	Hours
02/24/26	Mishkin, Benjamin	Call with E. Worenklein re open fleet workstreams (0.7); email J. Ball re lessor counsel information (0.2); email several lessor counsels re stipulation extensions (0.8); email FTI team re open fleet issues status (0.4); update WIP and lease amendment tracker (0.4).	2.5
02/25/26	Ball, Jasmine	Discuss SMBC WIP engine return with Spirit ops team (0.3); discuss Aercastle WIP engine reimbursement issue with S. Strange (0.4); email with S. Strange on shrinking of fleet (0.4); call with M. Bilbao and S. Strange on lessor deferral request (0.5).	1.6
02/25/26	Liu, Brian E.	Call with FTI to discuss AerCap and other Lessor concessions (0.6); prepare summary of rent issue on x30 AerCap new leases (0.3); respond to SGR queries re AerCap open issues (0.2); respond to tax team queries re lease concessions (0.3); respond to DPW query re LC facility amendments (0.2).	1.6
02/25/26	Anfimov, Vitali	Follow up with Spirit re Aercastle return documents (0.2); confirm execution of the Stratos Lease Amendment to Spirit and SGR (0.1).	0.3
02/25/26	Mishkin, Benjamin	Email lessor counsel re stipulation extension.	0.2
02/26/26	Ball, Jasmine	Update call with Spirit business team on fleet matters (0.6); respond to question on ELFC leases to Strange (0.1); lessor negotiation issues related to DIP lender proposal discussions with M. Bilbao (0.5); request extension of flying from lessor (0.3); emails with Pillsbury on AerCap transaction (0.4); emails with McGreel on SMBC WIP engine (0.4); emails with Spirit operation son SMBC WIP engine (0.3).	2.6
02/26/26	Liu, Brian E.	Respond to FTI/Spirit queries re proposed changes to reporting and filing covenants in EETCs (0.7); revise new EETC term sheet (0.4); respond to further FTI queries re ELC lease extension provisions (0.2).	1.3
02/26/26	Karamyslov, Dmitry	Review overnight correspondence re extension terms (0.3); exchange emails with FTI re extension terms on ELFC leases (0.5); review ELFC leases to answer follow-up queries (0.5); call with FTI re fleet plans, term sheet updates and other matters (0.7); debrief team re call (0.6); draft RPPF stip extension (0.5).	3.1
02/26/26	Anfimov, Vitali	Follow up with Spirit re outstanding Aercastle documentation (0.2); draft response to HK re status of Aercastle inquiries (0.1); revise Sky documents to reflect H&K comments (0.3).	0.6
02/26/26	Mishkin, Benjamin	Email lessor counsel re stipulation extension.	0.3
02/27/26	Ball, Jasmine	Email with B. Mishkin on lease extensions for RR engines (0.3); email with M. Bilbao on lessor amendments (0.4); email with B. Misskhin on SMBC green time engine follow-up (0.3); review outstanding negotiation items on aircraft lease amendments (0.3).	1.3

Date	Timekeeper	Narrative	Hours
02/27/26	Liu, Brian E.	Call with Spirit treasury to discuss new EETC restructuring proposal (0.4); further revise EETC term sheet per FTI and Spirit input (0.9); respond to Spirit/FTI queries re EETC consent fee and reporting covenants (0.7); respond to queries re Super B holding structure (0.3); comment on Aircastle return documents (0.2).	2.5
02/27/26	Karamyslov, Dmitry	Review overnight correspondence re lease amendment (0.2); revise SMBC definitive lease amendment to reflect FTI feedback in respect of CC's comments (0.9); finalize definitive lease amendments with SKY (0.4); review FAA counsel comments, emails with Sky counsel (0.5).	2.0
02/27/26	Anfimov, Vitali	Revise all SKY documents to reflect FAA (3.2); draft email to HK and FAA counsel with proposed execution version documents (0.3); reach out to FAA counsel re shared fees (0.1); review revised Aircastle documents circulated for the closing (0.1); follow up with Spirit team re return date of Aircastle aircraft (0.1); prepare signature pages for SKY lease documents (0.8); summarize changes of SKY documents for D. Karamyslov review (0.6); draft email to Spirit and FTI re SKY lease documents (0.2).	5.4
02/27/26	Mishkin, Benjamin	Correspond with FTI re rejections (0.6); call with D. Fowkes re same (0.3); correspond with lessor counsel re same (0.3); email B. Gentz [Spirit] re rejection information (0.2).	1.4
02/27/26	Derjangocyan, Thais	Coordinate lease side letters signatures.	0.4
02/28/26	Ball, Jasmine	Follow up with M. Burke on WIP engine invoice issues (0.3); prepare and provide redacted DIP proposal to M. Burke (0.4).	0.7
Total Hours			369.6

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Ball, Jasmine	53.3	2,880.00	153,504.00
	Liu, Brian E.	69.8	2,700.00	188,460.00
	Juergens, Eric T.	1.5	2,540.00	3,810.00
	Partner Total	124.6		\$345,774.00
Counsel	Karamyslov, Dmitry	87.3	2,000.00	174,600.00
	Nikolaieva, Iryna V.	27.8	2,000.00	55,600.00
	Worenklein, Elie J.	12.7	2,000.00	25,400.00
	Counsel Total	127.8		\$255,600.00
Associate	MacKay, Emily	13.0	1,840.00	23,920.00
	Walsh, Matthew K.	9.4	1,840.00	17,296.00
	Anfimov, Vitali	58.1	1,470.00	85,407.00
	Mishkin, Benjamin	24.7	1,260.00	31,122.00
	Associate Total	105.2		\$157,745.00
Corp Staff Atty	Derjangocyan, Thais	8.4	860.00	7,224.00
	Wolfring, Christopher	1.7	860.00	1,462.00
	Corp Staff Atty Total	10.1		\$8,686.00
Legal Assistant	Park, Junho	1.9	645.00	1,225.50
	Legal Assistant Total	1.9		\$1,225.50
Matter Total		369.6		\$769,030.50



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March 17, 2026

Thomas C Canfield, Esq.
Senior Vice President, General Counsel & Secretary
Spirit Airlines, LLC
2800 Executive Way
Miramar, FL 33025

Invoice #: 2508670

Client Matter 24688.1306

FOR PROFESSIONAL SERVICES rendered through February 28, 2026 in connection with CHAPTER 11 -
M&A AND ASSET DISPOSITION

Fees	\$287,749.50
Charges and Disbursements	\$0.00
TOTAL	\$287,749.50

Date	Timekeeper	Narrative	Hours
02/01/26	Liu, Brian E.	Call with FTI and DPW to discuss HFS issues.	1.1
02/01/26	Nikolaieva, Iryna V.	Email to B. Liu re purchase agreement for multiple aircraft (0.1); review of comments from E. Worenklein on escrow agreement (0.3); revisions of escrow agreement (0.6); emails with E. Worenklein re revised escrow agreement (0.2); further revisions of escrow agreement (0.1); emails to B. Liu, client and FTI re escrow agreement (0.2).	1.5
02/01/26	Worenklein, Elie J.	Further mark up draft escrow agreement.	0.4
02/02/26	Ball, Jasmine	Call with potential lender on HFS aircraft (0.5); email with E. Worenklein on HFS APA (0.3); review revisions to HFS APA (0.8).	1.6
02/02/26	Liu, Brian E.	Comment on backup APA comments (1.1); comment on APA issues list (0.8); review new CSDS APA comments (0.9); comment on new CSDS issues list (0.5); respond to FTI/Spirit queries re CSDS issues (0.4); call with FTI/PJT to further discuss issue (0.5); call with Spirit and FTI to discuss HFS engine PW invoice payment issues (0.6).	4.8
02/02/26	Nikolaieva, Iryna V.	Review purchase agreement comments (1.2); email B. Liu re purchase agreement comments (0.3); call with E. Worenklein re issues list from Akin re purchase agreement for multiple aircraft (0.1); draft issues list repurchase agreement (1.7); email with E. Worenklein re same (0.1); draft issues list incorporating B. Liu and D. Lampert comments on agreement (1.7); further revise issues list incorporating D. Lampert comments (0.7); email to Spirit and FTI re issues list on comments; email to E. MacKay re comments on issues list on purchase agreement (0.2).	6.0
02/02/26	Worenklein, Elie J.	Draft responses to Akin's issues list (0.6); call with B. Mishkin re status of HFS sale (0.1); review Buyer's updated APA and draft issues list (1.8); correspond with team re same (0.3); comment on alternative APA from potential buyer (1.5).	4.3
02/02/26	Walsh, Matthew K.	Review and comment on open issue list (0.7); provide comments on DIP swap analysis (0.4); comment on CSDS APA markup (0.9); prepare issues list re APA comments (0.7).	2.7
02/03/26	Ball, Jasmine	Review APA comments from stalking horse bidder (0.8); call with counsel to stalking horse bidder on revisions to APA (1.4); call with Worenklein on APA revisions (0.4).	2.6
02/03/26	Liu, Brian E.	Call with BSLLP to discuss APA and motion/order comments (1.4); call with DIP counsel and advisors to discuss Stalking Horse bid issues (0.7); review and comment on APA (1.0); respond to FTI queries about APA issues (0.5).	3.6
02/03/26	Nikolaieva, Iryna V.	Conference with B. Liu re purchase agreement (0.2); revise issues list on purchase agreement comments forwarded by B. Liu (0.7); email to Spirit and FTI re issues list on purchase agreement (0.1); call with D. Lampert, P. Singerman, B. Liu and J. Ball re purchase agreement for multiple aircraft (1.0); call with J. Rubin, and S. Kuhn re purchase agreement for multiple aircraft (0.7); revise purchase agreement for multiple aircraft (1.0).	3.7

Date	Timekeeper	Narrative	Hours
02/03/26	Worenklein, Elie J.	Mark up issues list from potential bidder (0.9); review bidding procedures for buyer questions (0.6); join page turn with Buyer's counsel and Debevoise team (1.0); APA markup call with Akin team (0.7); comment on open issues and responses for APA (0.5).	3.7
02/03/26	Mishkin, Benjamin	Call with Akin re APA (0.7); circulate notes from same (0.4).	1.1
02/04/26	Ball, Jasmine	Coordinate HFS aircraft open issues request (0.5); email with counsel to CSDS on negotiations (0.2); consider possible redactions for HFS APA (0.7); call with B. Liu, FTI and Spirit on CSDS mark up (1.0); review HFS documents (0.3); prepare for HFS board meeting information prep (1.0).	3.7
02/04/26	Liu, Brian E.	Attend group call with BSLLP, CSDS, Spirit and FTI to discuss APA and motion/order open point (1.0); comment on revised APA and motion/order (1.4); respond to HHR, Spirit and FTI queries re auction and stalking horse process and status (0.9).	3.3
02/04/26	Nikolaieva, Iryna V.	Revise draft purchase agreement for multiple aircraft (0.8); call with D. Lampert, P. Singerman, G. Glass, Spirit, FTI, J. Ball and B. Liu re the purchase agreement for multiple aircraft (1.0); conference with B. Liu re comments on purchase agreement for multiple aircraft (0.4); revise purchase agreement for multiple aircraft (0.9); email to Spirit and FTI re same (0.2); email to D. Lampert re escrow agreement (0.1); review revised filing documents and comments re purchase agreement (0.4).	3.8
02/04/26	Worenklein, Elie J.	Further comment on revised APA (0.6); APA walk through with buyer, Spirit and FTI (1.0); draft email to team re comments to sale order (0.4); comment on revised sale motion and APA reflecting buyer comments (1.4).	3.4
02/04/26	MacKay, Emily	Review party-in-interest feedback on agreement markup (0.5); review agreement re same (0.7); call with counterparty client and counsel with internal team re agreement (1.0); turn comments on agreement (1.6); turn comments on motion (2.1); turn comments on procedures (1.5).	7.4
02/04/26	Mishkin, Benjamin	Email J. Ball re sealing motion and Cromer sale motion declaration (0.2); implement J. Ball comments to sale motion (0.2).	0.4
02/05/26	Ball, Jasmine	Review and mark up HFS sale document proposal from stalking horse client (2.0); further consider stalking horse markup (0.9); email with CSDS counsel on further comments on sale document (0.2).	3.1
02/05/26	Liu, Brian E.	Respond to BSLLP comments and queries (0.9); correspond with Spirit fleet team re avionics and aircraft condition email requirements (0.8); review issues list (0.3); respond to FTI and Rx queries re bid (0.2).	2.2
02/05/26	Nikolaieva, Iryna V.	Comment on purchase agreement for multiple aircraft (0.9); email with B. Liu re issues on purchase agreement for multiple aircraft (0.4); draft riders to purchase agreement for multiple aircraft (0.4).	1.7
02/05/26	Worenklein, Elie J.	Review and comment on updated APA and sale motion from buyer.	1.1

Date	Timekeeper	Narrative	Hours
02/06/26	Liu, Brian E.	Call with DIP Lender counsel and advisors to discuss CSDS comments on APA and motion/order (0.7); review APA and escrow agreement comments (0.8); comment on issues list (0.4); comment on revised APA and motion/order (1.5); respond to Spirit/FTI queries re CSDS comments (0.4); respond to further BSLLP comments (0.3).	4.1
02/06/26	Nikolaieva, Iryna V.	Email to B. Liu and D. Lampert re riders to the purchase agreement for multiple aircraft (0.4); email to W. Serrahn re rider to purchase agreement for multiple aircraft (0.1); revise purchase agreement for multiple aircraft (0.9); comment on revised sale motion (0.4); emails to J. Ball, Spirit and FTI re the purchase agreement for multiple aircraft (0.4); email to D. Lampert re execution of the purchase agreement for multiple aircraft and escrow agreement (0.3).	2.5
02/06/26	Worenklein, Elie J.	Comment on revised sale motion and bidding procedures from buyer (0.9); call with Akin team re motion comments (0.5); call with R. Biblo [Akin] re sale motion (0.2).	1.6
02/06/26	MacKay, Emily	Revise sale motion (2.8); revise order (1.8); email with DIP lender counsel and counterparty re same (0.5); review execution version of agreement (0.2).	5.3
02/07/26	Ball, Jasmine	Review and comment on revisions from CSDS counsel on APA and motion documents.	1.3
02/07/26	Liu, Brian E.	Review and prepare issues list of escrow agreement comments.	0.8
02/07/26	Worenklein, Elie J.	Review buyer additional demands to bidding procedures (0.7); review escrow agreement redline and modify issues list (0.3).	1.0
02/08/26	Ball, Jasmine	Review status and follow up with CSDS counsel on documentation (0.5); prepare update for counsel to DIP lenders on CSDS bid (0.5); further consider CSDS revisions to documentation (1.7).	2.7
02/08/26	Liu, Brian E.	Comment on changes to APA and escrow agreement (0.9); respond to emails re closing process and sig pages (0.7); respond to Spirit queries re signing and escrow (0.2); respond to various BSLLP queries re escrow and sig page releases (0.4).	2.2
02/08/26	Worenklein, Elie J.	Comment on final revisions to sale motion and escrow agreement.	0.6
02/08/26	MacKay, Emily	Revise sale order (0.7); revise sale motion (1.1); email with counterparty re same (0.5).	2.3
02/08/26	Walsh, Matthew K.	Comment on sale motion revisions (0.4); analyze Berger Singerman comments and escrow agreement issues list (0.2).	0.6
02/08/26	Walsh, Matthew K.	Analyze Singerman sale motion comments and escrow agreements.	0.3
02/09/26	Ball, Jasmine	Email with Berger Singerman on sale process and bid process timing (0.4); email with Berger Singerman on transaction structure (0.5).	0.9
02/09/26	Liu, Brian E.	Comment on revised APA (0.4); respond to Spirit and FTI queries re open points and signing (0.4); comment on revised motion/order (0.4).	1.2

Date	Timekeeper	Narrative	Hours
02/09/26	Nikolaieva, Iryna V.	Email to E. Van Laanen and D. Lampert re escrow agent comments on the Escrow Agreement (0.4); email to J. Ball re court filings re the purchase agreement for multiple aircraft (0.1); email to B. Liu re comments on the Escrow Agreement (0.3); revise Escrow Agreement (0.7); email McAfee and D. Lampert re Escrow Agreement comments (0.3); revise Escrow Agreement (0.3); emails to McAfee, D. Lampert and B. Liu re execution of the Escrow Agreement (0.4).	2.5
02/09/26	Worenklein, Elie J.	Email re sale motion timeline to chambers.	0.3
02/09/26	Walsh, Matthew K.	Summarize Berger Singerman and McAfee escrow agreement revisions.	0.6
02/10/26	Ball, Jasmine	Exchange emails with Berger Singerman on APA stalking horse bid motion filing (0.4); email with Akin on sale motion timing (0.1); review motion in preparation for filing (1.7).	2.2
02/10/26	Liu, Brian E.	Review changes and finalize escrow agreement (0.4); review respond to FTI/Spirit queries re signing and effectiveness (0.3).	0.7
02/10/26	Nikolaieva, Iryna V.	Email to Berger Singerman and McAfee re escrow agreement (0.2); revise same (0.3); email to Berger Singerman and McAfee re execution of the Escrow Agreement (0.4).	0.9
02/10/26	Worenklein, Elie J.	Call with DPW team re sale order (0.3); comment on revised sale order (0.4); email with team re timeline for auction (0.4).	1.1
02/10/26	Walsh, Matthew K.	Comment on executed escrow agreement (0.4); review sale motion (0.4).	0.8
02/11/26	Ball, Jasmine	Review CSDS escrow issues (0.2); review 363 sale motion in preparation for finalization and filing (1.6); numerous emails with Akin team on aircraft sale proceeds (0.4); review sale proceeds considerations (1.0).	3.2
02/11/26	Liu, Brian E.	Respond to FTI/Spirit queries re escrow deposit payments.	0.3
02/11/26	Walsh, Matthew K.	Examine SkyWorks question re sale costs and crossing of non-deal aircraft.	0.5
02/11/26	Park, Junho	File sale motion and F. Cromer Declaration (1.2); finalize and file stipulations (0.8); coordinate service with Epiq re same (0.2); prepare courtesy copies and unredacted copies to Judge Lane re filings (0.7).	2.9
02/12/26	Ball, Jasmine	Call with S. Cornell and Bruh on HFS purchase agreement and sale motion (0.4); email B. Liu on questions raised by UST (0.2); numerous emails with FTI and Spirit teams on CSDS APA deposit requirements (0.5); review proceeds issue related to sale of aircraft (0.7).	1.8
02/12/26	Liu, Brian E.	Call with FTI and PWP re proceeds determination for HFS sales (0.5); respond to queries re CSDS deposit (0.3).	0.8
02/12/26	Walsh, Matthew K.	Review FTI correspondence re list of bona fide interest service parties and pay-off review.	0.6
02/12/26	Park, Junho	Review notice list for HFA (0.1); connect with E. MacKay re FTI notice list for HFA and service (0.1).	0.2

Date	Timekeeper	Narrative	Hours
02/13/26	Ball, Jasmine	Email with Berger Singerman team on CSDS deposit issues (0.5); email with Spirit finance team on CSDS deposit issues (0.4).	0.9
02/13/26	Walsh, Matthew K.	Analyze AHFS pay-off letter and related sale order revisions.	0.2
02/14/26	Ball, Jasmine	Email with McAfee on question on escrowed funds for CSDS APA.	0.3
02/16/26	Ball, Jasmine	Follow up with escrow agent on CSDS escrow issues (0.2); provide update to Spirit on CSDS escrow (0.1); email Akin on CSDS escrow and status (0.3).	0.6
02/17/26	Ball, Jasmine	Email with escrow agent on HFS aircraft sale escrow (0.3); update on escrow to counsel to DIP lenders (0.2); update on escrow issues to counsel to UCC (0.2); email with counsel to lender on HFS aircraft related to sale order (0.2).	0.9
02/18/26	Ball, Jasmine	Call with Edelman, Rosenzweig and Worenklein on HFS 363 sale order comments (0.5); update to Spirit on HFS aircraft sale process (0.6); email with PJT on HFS exclusivity provisions (0.2); email with escrow agent on CSDS deposit (0.1); discuss CSDS escrow issues with Spirit management (0.5).	1.9
02/18/26	Worenklein, Elie J.	Phone call with M. Edelman [VP], D. Rosenzweig [NRF] and J. Ball re sale motion (0.5); draft email to lenders re proposed order (0.2).	0.7
02/19/26	Ball, Jasmine	Email with PJT and FTI on HFS exclusivity and timing of same (0.3); review bid timing (0.3).	0.6
02/20/26	Ball, Jasmine	Consider comments on HFS sale order from financing parties (0.8); call with counsel to financing party on HFS aircraft on potential comments to sale order (0.5).	1.3
02/26/26	Liu, Brian E.	Respond to FTI queries re delivery window and default timing.	0.3
02/27/26	Worenklein, Elie J.	Revise sale order to reflect lender comments (2.1); review precedent sale order (0.4); draft emails to DIP, UCC and buyer re same (0.3); phone call with Akin re sale update (0.3); emails with team re same (0.2).	3.3
02/27/26	Walsh, Matthew K.	Analyze engine groupings (0.7); provide sale order comments (0.3).	1.0
02/28/26	Worenklein, Elie J.	Review unsolicited bid for HFS aircraft.	0.4
Total Hours			126.4

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Ball, Jasmine	29.6	2,880.00	85,248.00
	Liu, Brian E.	25.4	2,700.00	68,580.00
	Partner Total	55.0		\$153,828.00
Counsel	Nikolaieva, Iryna V.	22.6	2,000.00	45,200.00
	Worenklein, Elie J.	21.9	2,000.00	43,800.00
	Counsel Total	44.5		\$89,000.00
Associate	MacKay, Emily	15.0	1,840.00	27,600.00
	Walsh, Matthew K.	7.3	1,840.00	13,432.00
	Mishkin, Benjamin	1.5	1,260.00	1,890.00
	Associate Total	23.8		\$42,922.00
Legal Assistant	Park, Junho	3.1	645.00	1,999.50
	Legal Assistant Total	3.1		\$1,999.50
Matter Total		126.4		\$287,749.50



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March 17, 2026

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Invoice #: 2508672

Client Matter 24688.1309

FOR PROFESSIONAL SERVICES rendered through February 28, 2026 in connection with CHAPTER 11 - TAX

Fees	\$17,061.50
Charges and Disbursements	\$0.00
TOTAL	\$17,061.50

Date	Timekeeper	Narrative	Hours
02/23/26	Friedman, Ben Lee	Correspond with B. Liu re rent deferral tax considerations.	0.3
02/25/26	Friedman, Ben Lee	Analyze tax considerations re lease modifications.	1.5
02/25/26	Chen, Renqiu	Identify and analyze tax considerations re same.	0.4
02/26/26	Friedman, Ben Lee	Research tax considerations re lease modifications (1.4); call with DPW re same (0.5); draft memo to J. Ball and B. Liu re same (1.6).	3.5
02/26/26	Chen, Renqiu	Discuss with Davis Polk Tax potential tax strategies in respect of aircraft lease negotiations to minimize upfront tax liabilities (0.5); analyze potential commercial tax considerations with lessors (1.0).	1.5
02/26/26	Chen, Renqiu	Research tax strategies under lease modifications.	2.0
Total Hours			9.2

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Counsel	Friedman, Ben Lee	5.3	2,200.00	11,660.00
	Counsel Total	5.3		\$11,660.00
Associate	Chen, Renqiu	3.9	1,385.00	5,401.50
	Associate Total	3.9		\$5,401.50
Matter Total		9.2		\$17,061.50



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March 17, 2026

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2800 Executive Way
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Invoice #: 2508674

Client Matter 24688.1311

FOR PROFESSIONAL SERVICES rendered through February 28, 2026 in connection with CHAPTER 11 -
PLAN & DISCLOSURE STATEMENT

Fees	\$80,368.00
Charges and Disbursements	\$0.00
TOTAL	\$80,368.00

Date	Timekeeper	Narrative	Hours
02/02/26	Ball, Jasmine	Call with DPW on plan drafts (0.8); email D. Klein on aircraft plan treatment (0.4); call with advisors to UCC on plan structure (0.4).	1.6
02/02/26	Worenklein, Elie J.	Participate in strategy call with FTI, PJT and DPW (0.5); call with K. Somers [DPW] re same (0.3); review precedent plan structures re DPW questions (0.5).	1.3
02/06/26	Worenklein, Elie J.	Prepare for and join call with DPW and FTI re plan structures.	0.8
02/08/26	Worenklein, Elie J.	Research plan precedents and draft rider for aircraft provisions.	2.9
02/09/26	Ball, Jasmine	Review draft plan rider on fleet matters.	0.4
02/09/26	Worenklein, Elie J.	Call with K. Somers [DPW] re plan questions (0.3); draft email to DPW re plan rider (0.2); review plan term sheet (0.4); review precedent re plan rider provisions (1.0).	1.9
02/13/26	Ball, Jasmine	Review question on plan structure and potential delayed rejection of agreements.	0.6
02/13/26	Worenklein, Elie J.	Phone call with DPW team re plan structuring options.	0.7
02/16/26	Worenklein, Elie J.	Comment on draft disclosure statement.	2.2
02/17/26	Worenklein, Elie J.	Further markup draft disclosure statement (1.3); comment on initial draft of chapter 11 plan (2.1); email DPW re same (0.3).	3.7
02/18/26	Ball, Jasmine	Review and comment on draft plan issues related to aircraft and fleet matters.	0.9
02/18/26	Worenklein, Elie J.	Phone call with DPW re status of plan documents (0.5); further mark up draft plan (4.1); mark up DS notices and send to DPW (0.7); follow up with K. Somers [DPW] re plan structure (0.3).	5.6
02/19/26	Ball, Jasmine	Review plan structure related to aircraft matters (0.6); provide comments to E. Worenklein on plan draft (0.3); provide comments to E. MacKay on plan structure (0.2).	1.1
02/19/26	Worenklein, Elie J.	Phone call with DPW re plan structure questions (0.4); draft email to team re same (0.2).	0.6
02/23/26	Ball, Jasmine	Review draft plan of reorganization for fleet matters (0.7); email comments with Worenklein (0.2).	0.9
02/23/26	Worenklein, Elie J.	Email with DPW team re status of plan (0.4); revise plan to address Akin comments (3.7).	4.1
02/24/26	Worenklein, Elie J.	Call with K. Somers [DPW] re plan revisions (0.4); further modify plan (2.4).	2.8
02/25/26	Ball, Jasmine	Consider question from DPW on plan description of fleet transaction (0.4) .	0.4
02/25/26	Worenklein, Elie J.	Comment on revised draft plan.	1.2
02/27/26	Ball, Jasmine	Emails with Friedman on tax indemnity issues for Spirit SPV structure proposal for potential plan (0.4); email with Robertson on aircraft sale language for plan (0.3); discuss potential alternative structuring proposals for lessor contribution to plan support with Bilbao (0.5); emails with Kiein and Bilbao on DIP term sheet for plan related to fleet matters (0.3); draft proposal for lessors for plan emergence contributions (1.2).	2.7

Total Hours	36.4
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TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Ball, Jasmine	8.6	2,880.00	24,768.00
	Partner Total	8.6		\$24,768.00
Counsel	Worenklein, Elie J.	27.8	2,000.00	55,600.00
	Counsel Total	27.8		\$55,600.00
	Matter Total	36.4		\$80,368.00



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March 17, 2026

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Miramar, FL 33025

Invoice #: 2508673

Client Matter 24688.1312

FOR PROFESSIONAL SERVICES rendered through February 28, 2026 in connection with CHAPTER 11 -
EMPLOYMENT AND FEE APPLICATION

Fees	\$23,077.50
Charges and Disbursements	\$0.00
TOTAL	\$23,077.50

Date	Timekeeper	Narrative	Hours
02/02/26	Park, Junho	Correspond with J. Ball and team re December 2025 fee statement status and instructions.	0.2
02/03/26	Park, Junho	Further edit December 2025 fee statement exhibit.	1.7
02/05/26	Park, Junho	Update January 2026 fee statement.	1.1
02/07/26	Park, Junho	Revise January 2026 fee statement.	3.2
02/08/26	Park, Junho	Email with J. Ball re January 2026 fee statement.	0.2
02/10/26	Park, Junho	Incorporate E. Worenklein comments to December fee exhibits.	1.4
02/13/26	Park, Junho	Update January 2026 fee statement exhibits.	1.6
02/14/26	Park, Junho	Revise January 2026 invoices for fee statement.	3.4
02/15/26	Park, Junho	Update January 2026 fee statement exhibits.	5.2
02/16/26	Park, Junho	Further update January 2026 fee statement exhibits.	2.7
02/17/26	Park, Junho	Send January 2026 fee statement exhibit to J. Ball and B. Liu for review.	0.4
02/18/26	Park, Junho	Incorporate J. Ball comments to December 2025 fee statement (1.3); incorporate capital market team comments to January 2026 fee statement (1.7).	3.0
02/20/26	Ball, Jasmine	Review and sign off on fee application for filing.	0.6
02/20/26	Park, Junho	Follow up with E. Worenklein re December fee statement status (0.1); recompile same incorporating further comments from E. Worneklein (1.2); further correspond with E. Worenklein (0.1); compile same for J. Ball review (0.4); correspond with J. Ball re status (0.1); file fee statement for (0.4); coordinate service with Epiq noticing agent (0.1).	2.4
02/23/26	Park, Junho	Update January 2026 fee statement.	4.4
02/24/26	Park, Junho	Further update January 2026 fee statement (1.0); send same to J. Ball for review (0.2).	1.2
02/27/26	Park, Junho	Correspond with J. Ball re January 2026 fee statement (0.1); further update January fee statement exhibit (0.9).	1.0
Total Hours			33.7

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Ball, Jasmine	0.6	2,880.00	1,728.00
	Partner Total	0.6		\$1,728.00
Legal Assistant	Park, Junho	33.1	645.00	21,349.50
	Legal Assistant Total	33.1		\$21,349.50
	Matter Total	33.7		\$23,077.50



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March 17, 2026

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Invoice #: 2508675

Client Matter 24688.1314

FOR PROFESSIONAL SERVICES rendered through February 28, 2026 in connection with SEC REPORTING
AND DISCLOSURES

Fees	\$79,624.00
Charges and Disbursements	\$0.00
TOTAL	\$79,624.00

Date	Timekeeper	Narrative	Hours
02/02/26	Auman, Jason P.	Update financials mark ups.	0.7
02/02/26	Sullivan, James K.	Incorporate comments to 2025 financial statements and footnotes for the 10-K.	0.9
02/09/26	Juergens, Eric T.	Comment on 10-K.	2.3
02/09/26	Auman, Jason P.	Review re audit response letter (0.7); review of draft 10-K (5.4).	6.1
02/10/26	Auman, Jason P.	Comment on updated 10-K markup.	5.3
02/10/26	Sullivan, James K.	Revise auditor response letter incorporating restructuring team comments (2.0); revise draft 10-K (7.1); revise same to reflect J. Auman's comments (2.1).	11.2
02/11/26	Juergens, Eric T.	Comment on 10-K and disclosure.	0.7
02/12/26	Juergens, Eric T.	Call with J. Auman re 10-K timing questions.	0.4
02/12/26	Auman, Jason P.	Call with E. T. Juergen re 10-K timeline (0.4); comment on voluntary filer status guidelines re Spirit questions (2.8).	3.2
02/13/26	Auman, Jason P.	Research re voluntary filer status (1.3), discuss with J. Sullivan re same (0.7).	2.0
02/13/26	Sullivan, James K.	Continue research into proposed timeline to voluntary filer status (0.5); discuss same with J. Madden (0.2).	0.7
02/15/26	Sullivan, James K.	Research minimum time period for WTC (0.5); research timeline to voluntary filer status (2.1).	2.6
02/16/26	Auman, Jason P.	Research trust agreement officer certificate requirements.	1.2
02/17/26	Auman, Jason P.	REETC agreements and mark up of draft officers certificate (2.5); discussion with J Sullivan re the same (0.6).	3.1
02/18/26	Juergens, Eric T.	Call with client re reporting (0.3); summarize relevant rules and timeline (0.8).	1.1
02/18/26	Auman, Jason P.	Discuss with J. Sullivan re updating OC (0.5); incorporate E Juergens' OC comments (1.6).	2.1
02/18/26	Sullivan, James K.	Draft auditor response letter (1.3); revise draft auditor response letter (2.6); further revise same to incorporate J. Auman's feedback (0.6); make further revise same for submission to E. Juergens (0.4).	4.9
02/26/26	Juergens, Eric T.	Email with B. Liu re disclosure covenant.	0.5
02/28/26	Juergens, Eric T.	Commented on 10-K.	1.0
02/28/26	Sullivan, James K.	Incorporate additional 10-K draft comments.	0.9
Total Hours			50.9

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Juergens, Eric T.	6.0	2,540.00	15,240.00
	Partner Total	6.0		\$15,240.00
Associate	Auman, Jason P.	23.7	1,840.00	43,608.00
	Sullivan, James K.	21.2	980.00	20,776.00
	Associate Total	44.9		\$64,384.00
	Matter Total	50.9		\$79,624.00