

**Objection Deadline: April 8, 2026 at 4:00 p.m. (prevailing Eastern Time)**

O'MELVENY & MYERS LLP  
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*Special Labor Counsel to the Debtors and Debtors  
in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**SPIRIT AVIATION HOLDINGS, INC., et al.,  
Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 25-11897 (SHL)**

**Jointly Administered**

**SIXTH MONTHLY FEE STATEMENT OF O'MELVENY & MYERS LLP,  
AS SPECIAL LABOR COUNSEL TO THE DEBTORS, FOR COMPENSATION FOR  
SERVICES AND REIMBURSEMENT OF EXPENSES INCURRED FROM  
FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026**

|  |  |
|--|--|
| <b>Name of applicant</b>                     | O'Melveny & Myers LLP  |
| <b>Applicant's role in case</b>              | Special Labor Counsel to the Debtors                                     |
| <b>Date order of employment signed</b>       | November 03, 2025 [ECF No. 398], <i>nunc pro tunc</i> to August 29, 2025 |
| <b>Time period covered in this statement</b> | February 1, 2026 through February 28, 2026                               |

<sup>1</sup> The Debtors' names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

|  |                                  |
|--|----------------------------------|
|  | (the “Fee Period”)               |
| <b>Summary of Total Fees and Expenses Requested</b>  |                                  |
| <b>Total fees requested in this statement</b>  | \$35,738.80 (80% of \$44,673.50) |
| <b>Total expenses requested in this statement</b>  | \$64.95                          |
| <b>Total fees and expenses requested in this statement</b>   | \$35,803.75 <sup>2</sup>         |
| <b>This is a(n):</b> <input checked="" type="checkbox"/> monthly application <input type="checkbox"/> interim application <input type="checkbox"/> final application |                                  |

Prior Statements Filed:

| Fee Period                           | Fees Requested | Expenses Requested |
|--------------------------------------|----------------|--------------------|
| August 30, 2025 – September 30, 2025 | \$178,241.60   | \$1,939.11         |
| October 1, 2025 – October 31, 2025   | \$761,914.00   | \$0.00             |
| November 1, 2025 – November 30, 2025 | \$314,492.00   | \$0.00             |
| December 1 2025 – December 31, 2025  | \$64,684.40    | \$2,444.56         |
| January 1, 2026 – January 31, 2026   | \$336,541.60   | \$7,945.31         |

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, rule 2016 of the Federal Rules of Bankruptcy Procedure, rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing the Employment and Retention of O’Melveny & Myers LLP as Special Labor Counsel to the Debtors Nunc Pro Tunc to the Petition Date* [ECF No. 398], and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* [ECF No. 387] (the “**Interim Compensation Order**”),<sup>3</sup> O’Melveny & Myers LLP (“**OMM**”), special labor counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), submits this *Sixth Monthly Fee Statement of O’Melveny & Myers LLP, as Special Labor Counsel to the Debtors, for Compensation for Services and Reimbursement of Expenses Incurred from February 1, 2026 through February 28, 2026* (together with the exhibits hereto (each of which is

<sup>2</sup> This figure accounts for at least \$4,678.50 of reductions on account of voluntary write-offs and/or compliance with applicable fee guidelines.

<sup>3</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

incorporated herein by reference), this “**Fee Statement**”) for (a) compensation in the amount of \$35,738.80<sup>4</sup> for actual, reasonable, and necessary professional services that OMM rendered during the Fee Period and (b) reimbursement of \$64.95 for the actual and necessary expenses that OMM incurred in connection with such services.

**SERVICES RENDERED AND DISBURSEMENTS INCURRED**<sup>5</sup>

1. Attached hereto as **Exhibit A** is a billing summary setting forth the (a) name and title of each OMM timekeeper who performed services during the Fee Period, (b) aggregate time expended by each timekeeper during the Fee Period, (c) hourly billing rate(s) for each timekeeper, and (d) amount of fees earned by each timekeeper during the Fee Period. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,801.

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project matter, for the Fee Period.

3. Attached hereto as **Exhibit C** is a summary setting forth the type of disbursements and amounts incurred by OMM in connection with services rendered during the Fee Period.

4. Attached hereto as **Exhibit D** are OMM’s time records for the Fee Period with a daily time log describing the time spent by each timekeeper.

**NOTICE AND OBJECTION PROCEDURES**

5. Notice of this Fee Statement shall be given by first-class mail or email upon the following parties (the “**Notice Parties**”):

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<sup>4</sup> This amount is 80% of the \$44,673.50 in fees that OMM incurred during the Fee Period. OMM intends to seek payment of the 20% held back (\$8,934.70) pursuant to an Interim Fee Application in accordance with the Interim Compensation Order.

<sup>5</sup> Should additional fees, expenses, or required information or supporting detail in connection with this Fee Period subsequently become available or known to OMM, OMM will seek payment of such amounts in a subsequent application.

- (i) the Debtors, c/o Spirit Aviation Holdings, Inc., 1731 Radiant Drive, Dania Beach, FL 33004, Attn: Legal Department;
- (ii) counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY, 10017, Attn: Marshall S. Huebner, Darren S. Klein, Christopher S. Robertson, and Joseph W. Brown (spirit.notice@davispolk.com);
- (iii) the U.S. Trustee, 1 Bowling Green, New York, NY 10004, Attn: Shara Cornell (shara.cornell@usdoj.gov) and Rachael E. Siegel (Rachael.E.Siegel@usdoj.gov);
- (iv) counsel to the Committee, Willkie Farr & Gallagher LLP, 787 7th Avenue, New York, NY 10019, Attn: Brett H. Miller, Todd M. Goren, James H. Burbage, and Jessica D. Graber (bmiller@willkie.com, tgoren@willkie.com, jburbage@willkie.com, and jgraber@willkie.com); and
- (v) proposed counsel to the Fee Examiner, Bielli & Klauder LLC, 1905 Spruce Street, Philadelphia, PA 19103, Attn: Thomas D. Bielli (tbielli@bk-legal.com).

6. Objections to this Fee Statement, if any, must be served upon the Notice Parties, and by email, hand, or overnight delivery upon O'Melveny & Myers LLP, 1301 Avenue of the Americas, 17th Floor, New York, NY 10019 (Attn: Diana M. Perez, Esq. (dperez@omm.com)), **no later than April 8, 2026 at 4:00 p.m. (prevailing Eastern Time)** (the "**Objection Deadline**"), setting forth with reasonable detail the nature of the objection and the amount at issue.

7. If no objections to this Fee Statement are received by the Objection Deadline, the Debtors shall promptly pay OMM 80% of the fees and 100% of the expenses requested in this Fee Statement.

8. To the extent that an objection to this Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of only that portion of the Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

**NOTICE**

9. The Debtors will provide notice of this Fee Statement in accordance with the Interim Compensation Order. A copy of this Fee Statement will also be made available on the Debtors' case information website located at <https://dm.epiq11.com/SpiritAirlines>. The Debtors submit that no other or further notice be given.

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WHEREFORE, OMM respectfully requests (a) compensation in the amount of \$35,738.80 for actual, reasonable, and necessary professional services that OMM rendered during the Fee Period and (b) reimbursement of \$64.95 for the actual and necessary expenses that OMM incurred in connection with such services.

Dated: March 19, 2026  
New York, New York

**O'MELVENY & MYERS LLP**

By: /s/ Robert A. Siegel  
400 South Hope Street, 19th Floor  
Los Angeles, CA 90071  
Telephone: (213) 430-6000  
Facsimile: (213) 430-6407  
Email: rsiegel@omm.com

*Special Labor Counsel to the Debtors and  
Debtors in Possession*

**Exhibit A**

**Professional and Paraprofessional Fees**

| <b>TIMEKEEPER NAME</b> | <b>TITLE</b> | <b>DEPARTMENT</b> | <b>YEAR OF FIRST ADMISSION</b> | <b>RATE</b> | <b>HOURS</b> | <b>AMOUNT</b>      |
|------------------------|--------------|-------------------|--------------------------------|-------------|--------------|--------------------|
| APARNA B. JOSHI        | PARTNER      | LITIGATION        | 2000                           | \$1,860.00  | 9.70         | \$18,042.00        |
| CHARLES J. MAHONEY     | COUNSEL      | LITIGATION        | 2017                           | \$1,555.00  | 0.40         | \$622.00           |
| DANIEL BROVMAN         | COUNSEL      | LITIGATION        | 2019                           | \$1,500.00  | 7.40         | \$11,100.00        |
| DIANA M. PEREZ         | COUNSEL      | RESTRUCTURING     | 2008                           | \$1,725.00  | 2.00         | \$3,450.00         |
| MARK ROBERTSON         | PARTNER      | LITIGATION        | 1999                           | \$2,000.00  | 2.60         | \$5,200.00         |
| ROBERT SIEGEL          | PARTNER      | LITIGATION        | 1975                           | \$2,695.00  | 1.80         | \$4,851.00         |
| SLOANE ACKERMAN        | COUNSEL      | LITIGATION        | 2009                           | \$1,565.00  | 0.90         | \$1,408.50         |
| <b>Total</b>           |              |                   |                                |             | <b>24.8</b>  | <b>\$44,673.50</b> |

**Exhibit B**

**Compensation by Project Matter**

| <b>PROJET MATTER</b>                 | <b>HOURS</b> | <b>AMOUNT</b>      |
|--------------------------------------|--------------|--------------------|
| <b>SECTION 1113 AND 1114 MATTERS</b> | 10.9         | \$20,943.50        |
| <b>GENERAL LABOR</b>                 | 13.9         | \$23,730.00        |
| <b>Total</b>                         | <b>24.8</b>  | <b>\$44,673.50</b> |

**Exhibit C**

**Expense Summary**

| <b>COST TYPE</b> | <b>AMOUNT</b>  |
|------------------|----------------|
| Online Research  | \$64.95        |
| <b>Total</b>     | <b>\$64.95</b> |

**Exhibit D**

**Detailed Time Records**



O'Melveny & Myers LLP  
400 South Hope Street  
18<sup>th</sup> Floor  
Los Angeles, CA 90071-2899

T: +1 213 430 6000  
F: +1 213 430 6407  
omm.com

Taxpayer ID: 95-1066597

THOMAS CANFIELD  
SPIRIT AIRLINES, INC.  
2800 EXECUTIVE WAY  
MIRAMAR, FL 33025

March 10, 2026  
OMM Matter: 0819040-00017  
Invoice: 1232600  
Contact: ROBERT SIEGEL

**ADVICE REGARDING POTENTIAL SECTION 1113 AND 1114 MATTERS**

For Professional Services Rendered Through February 28, 2026

|                              |                    |
|------------------------------|--------------------|
| Total Fees                   | \$20,943.50        |
| Total Disbursements          | \$64.95            |
| <b>Total Current Invoice</b> | <b>\$21,008.45</b> |

Due upon receipt. Please remit to:

**By Mail:** O'Melveny & Myers LLP - P.O. Box 894436, Los Angeles, CA 90189-4436

**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33

**Beneficiary:** O'Melveny & Myers LLP, Account No.: #

**Please include 0819040-00017 / 1232600 number in Advice**



Client: SPIRIT AIRLINES, INC.  
Matter Name: ADVICE REGARDING POTENTIAL SECTION 1113 AND 1114 MATTERS  
Matter: 0819040-00017

03/10/26  
Invoice: 1232600  
Page No. 2

**ADVICE REGARDING POTENTIAL SECTION 1113 AND 1114 MATTERS**

For Professional Services Rendered Through February 28, 2026

| <u>Date</u>      | <u>Name</u> | <u>Description</u>   | <u>Hours</u> |
|------------------|-------------|--|--------------|
| <b>Attorneys</b> |             |  |              |
| 02/02/26         | C MAHONEY   | REVISE ANALYSIS OF BENEFITS  | 0.2          |
| 02/02/26         | M ROBERTSON | REVISE ANALYSIS RELATED TO BENEFITS MATTERS  | 0.6          |
| 02/02/26         | M ROBERTSON | REVIEW/ANALYZE CBAS IN ASSESSING LABOR ISSUES  | 0.2          |
| 02/04/26         | M ROBERTSON | REVIEW/ANALYZE INFORMATION REGARDING OUTSTANDING LABOR GRIEVANCES                    | 0.2          |
| 02/04/26         | M ROBERTSON | CONFERENCE WITH R. JONES AND A. JOSHI REGARDING LABOR ISSUES AND STRATEGY            | 0.5          |
| 02/04/26         | D BROVMAN   | DRAFT TALKING POINTS FOR GRIEVANCE STRATEGY  | 0.9          |
| 02/04/26         | A JOSHI     | ANALYSIS RE: LABOR GRIEVANCE ISSUES  | 0.5          |
| 02/04/26         | A JOSHI     | CONFERENCE WITH R. JONES AND M. ROBERTSON REGARDING LABOR MATTERS                    | 0.5          |
| 02/05/26         | M ROBERTSON | REVISE ANALYSIS OF BENEFITS MATTERS  | 0.2          |
| 02/05/26         | C MAHONEY   | REVISE DRAFT ANALYSIS OF BENEFITS  | 0.2          |
| 02/05/26         | D BROVMAN   | REVIEW COLLECTIVE BARGAINING AGREEMENTS IN CONNECTION WITH LABOR MATTERS             | 0.4          |
| 02/05/26         | R SIEGEL    | EMAILS WITH TEAM REGARDING LABOR ISSUES  | 0.5          |
| 02/09/26         | D PEREZ     | EMAILS WITH A. JOSHI REGARDING GRIEVANCE ANALYSIS                                    | 0.3          |
| 02/11/26         | A JOSHI     | CORRESPONDENCE WITH FTI AND PROVIDE REQUESTED INFORMATION                            | 0.7          |
| 02/13/26         | D PEREZ     | REVIEW SPIRIT JANUARY INVOICE FOR SENSITIVE MATTERS                                  | 0.6          |
| 02/17/26         | S ACKERMAN  | REVIEW PLAN OF REORGANIZATION DOCUMENT AND DRAFT AND REVIEW RELATED CORRESPONDENCE   | 0.6          |
| 02/17/26         | M ROBERTSON | REVIEW/ANALYZE LABOR PROVISIONS/ISSUES RELATED TO NEW POTENTIAL RESTRUCTURING PLAN   | 0.5          |
| 02/18/26         | M ROBERTSON | REVIEW/ANALYZE DRAFT REORGANIZATION PLAN FOR LABOR ISSUES                            | 0.2          |
| 02/18/26         | M ROBERTSON | EMAILS WITH DAVIS POLK REGARDING LABOR ISSUES RELATED TO DRAFT REORGANIZATION PLAN   | 0.2          |
| 02/18/26         | R SIEGEL    | EMAILS REGARDING LABOR ISSUES  | 0.3          |
| 02/20/26         | S ACKERMAN  | REVIEW CORRESPONDENCE REGARDING LABOR ISSUES   | 0.3          |
| 02/24/26         | D PEREZ     | PREPARE SPIRIT JANUARY FEE STATEMENT   | 0.7          |
| 02/25/26         | D PEREZ     | FINALIZE SPIRIT JANUARY FEE APPLICATION  | 0.4          |
| 02/25/26         | D BROVMAN   | REVIEW DOCKET  | 0.2          |
| 02/26/26         | R SIEGEL    | SERIES OF CALLS AND EMAILS REGARDING LABOR ISSUES, INCLUDING WORK ON WRITTEN SUMMARY | 1.0          |

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**By Mail:** O'Melveny & Myers LLP - P.O. Box 894436, Los Angeles, CA 90189-4436  
**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33  
**Beneficiary:** O'Melveny & Myers LLP, Account No.: #  
**Please include 0819040-00017 / 1232600 number in Advice**



Client: SPIRIT AIRLINES, INC.  
Matter Name: ADVICE REGARDING POTENTIAL SECTION 1113 AND 1114 MATTERS  
Matter: 0819040-00017

03/10/26  
Invoice: 1232600  
Page No. 3

| <u>Date</u>                     | <u>Name</u>      | <u>Description</u> | <u>Hours</u>       |
|---------------------------------|------------------|--------------------|--------------------|
| <b>Total</b>                    | <b>Attorneys</b> |                    | <b>10.9</b>        |
| <b>Total Hours</b>              |                  |                    | <b>10.9</b>        |
| <b>Total Fees</b>               |                  |                    | <b>20,943.50</b>   |
| <br><b><u>Disbursements</u></b> |                  |                    |                    |
|                                 | Online Research  |                    | \$64.95            |
| <b>Total Disbursements</b>      |                  |                    | <b>\$64.95</b>     |
| <b>Total Current Invoice</b>    |                  |                    | <b>\$21,008.45</b> |

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**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33  
**Beneficiary:** O'Melveny & Myers LLP, Account No.: #  
**Please include 0819040-00017 / 1232600 number in Advice**



Client: SPIRIT AIRLINES, INC.  
Matter Name: ADVICE REGARDING POTENTIAL SECTION 1113 AND 1114 MATTERS  
Matter: 0819040-00017

03/10/26  
Invoice: 1232600  
Page No. 4

| <u>Date</u> | <u>Cost Type</u> | <u>Description</u>  | <u>Qty</u> | <u>Amount</u> |
|-------------|------------------|---|------------|---------------|
| 01/08/26    | E106             | Online Research (Miscellaneous) - Docket Alarm - INV-73647 -<br>- Flat Rate - Docket Updated: ATA Airlines, Inc., 1:10-ap-<br>50181 (Bankr.S.D.Ind.) Government Access Fee.   | 1.00       | \$0.30        |
| 01/08/26    | E106             | Online Research (Miscellaneous) - Docket Alarm - INV-73647 -<br>- Flat Rate - Docket Updated: Superb Motors Inc. et al v. Deo<br>et al, 2:23-cv-06188 (E.D.N.Y.) Government Access Fee.   | 1.00       | 3.00          |
| 01/08/26    | E106             | Online Research (Miscellaneous) - Docket Alarm - INV-73647 -<br>- Flat Rate - Filing: ATA Airlines, Inc., 1:08-bk-03675, No. 998<br>(Bankr.S.D.Ind. Dec. 1, 2008).pdf Government Access Fee.  | 1.00       | 0.50          |
| 01/08/26    | E106             | Online Research (Miscellaneous) - Docket Alarm - INV-73647 -<br>- Flat Rate - Filing: ATA Airlines, Inc., 1:08-bk-03675, No. 1<br>(Bankr.S.D.Ind. Apr. 2, 2008).pdf Government Access Fee.  | 1.00       | 3.00          |
| 01/08/26    | E106             | Online Research (Miscellaneous) - Docket Alarm - INV-73647 -<br>- Flat Rate - Filing: Superb Motors Inc. et al v. Deo et al, 2:23-<br>cv-06188, No. 62 (E.D.N.Y. Oct. 5, 2023).pdf Government<br>Access Fee.  | 1.00       | 0.30          |
| 01/08/26    | E106             | Online Research (Miscellaneous) - Docket Alarm - INV-73647 -<br>- Flat Rate - Docket Updated: Roytender v. D. Malek Realty,<br>LLC et. al., 2:21-cv-00052 (E.D.N.Y.) Government Access Fee.   | 1.00       | 2.60          |
| 01/12/26    | E106             | Online Research (Miscellaneous); PACER - FEDERAL<br>COURT DOCKET SERVICE; ; Martha Cocker; CACBK;<br>DOCKET REPORT; 2:18-BK-20163-BB FIL OR ENT: FILED<br>FROM: 7/30/2020 TO: 7/31/2020 DOC FROM: 0 DOC TO:<br>99999999 TERM: INCLUDED FORMAT: HTML PAGE<br>COUNTS FOR DOCUMENTS: INCLUDED  | 1.00       | 0.10          |
| 01/12/26    | E106             | Online Research (Miscellaneous); PACER - FEDERAL<br>COURT DOCKET SERVICE; ; Martha Cocker; CACBK;<br>SEARCH; LNAME: VERITY HEALTH   | 3.00       | 0.30          |
| 01/12/26    | E106             | Online Research (Miscellaneous); PACER - FEDERAL<br>COURT DOCKET SERVICE; ; Martha Cocker; CACBK;<br>DOCKET REPORT; 2:18-BK-20162-BB FIL OR ENT: FILED<br>FROM: 7/30/2020 TO: 7/31/2020 DOC FROM: 0 DOC TO:<br>99999999 TERM: INCLUDED FORMAT: HTML PAGE<br>COUNTS FOR DOCUMENTS: INCLUDED  | 1.00       | 0.10          |
| 01/12/26    | E106             | Online Research (Miscellaneous); PACER - FEDERAL<br>COURT DOCKET SERVICE; ; Martha Cocker; CACBK;<br>DOCKET REPORT; 2:18-BK-20164-BB FIL OR ENT: FILED<br>FROM: 7/30/2020 TO: 7/31/2020 DOC FROM: 0 DOC TO:<br>99999999 TERM: INCLUDED FORMAT: HTML PAGE<br>COUNTS FOR DOCUMENTS: INCLUDED  | 1.00       | 0.10          |
| 01/12/26    | E106             | Online Research (Miscellaneous); PACER - FEDERAL<br>COURT DOCKET SERVICE; ; Martha Cocker; CACBK;<br>DOCKET REPORT; 2:18-BK-20163-BB FIL OR ENT: FILED<br>FROM: 10/14/2025 TO: 1/12/2026 DOC FROM: 0 DOC TO:<br>99999999 TERM: INCLUDED FORMAT: HTML PAGE<br>COUNTS FOR DOCUMENTS: INCLUDED | 1.00       | 0.10          |
| 01/12/26    | E106             | Online Research (Miscellaneous); PACER - FEDERAL<br>COURT DOCKET SERVICE; ; Martha Cocker; CACBK;<br>DOCKET REPORT; 2:18-BK-20151-BB FIL OR ENT: FILED<br>FROM: 7/30/2020 TO: 7/31/2020 DOC FROM: 0 DOC TO:<br>99999999 TERM: INCLUDED FORMAT: HTML PAGE<br>COUNTS FOR DOCUMENTS: INCLUDED  | 7.00       | 0.70          |
| 01/15/26    | E106             | Online Research (Miscellaneous); PACER - FEDERAL  | 11.00      | 1.10          |

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**By Mail:** O'Melveny & Myers LLP - P.O. Box 894436, Los Angeles, CA 90189-4436  
**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33  
**Beneficiary:** O'Melveny & Myers LLP, Account No.: #  
**Please include 0819040-00017 / 1232600 number in Advice**



Client: SPIRIT AIRLINES, INC.  
Matter Name: ADVICE REGARDING POTENTIAL SECTION 1113 AND 1114 MATTERS  
Matter: 0819040-00017

03/10/26  
Invoice: 1232600  
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| Date     | Case No. | Description  | Rate  | Amount |
|----------|----------|--|-------|--------|
|          |          | COURT DOCKET SERVICE; ; Daniel Brovman; ILNBK; DOCKET REPORT; 13-31265 FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED  |       |        |
| 01/15/26 | E106     | Online Research (Miscellaneous) - Docket Alarm - INV-73647 - Flat Rate - Docket Updated: In re: AMR Corporation, 14-4274 (2d Cir.) Government Access Fee.  | 1.00  | 0.30   |
| 01/15/26 | E106     | Online Research (Miscellaneous) - Docket Alarm - INV-73647 - Flat Rate - Filing: In re: AMR Corporation, 14-4274, No. 43 (2d Cir. Feb. 26, 2015).pdf Government Access Fee.  | 1.00  | 3.00   |
| 01/15/26 | E106     | Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Daniel Brovman; ILNBK; IMAGE42-0; 13-31265 DOCUMENT 42-0  | 12.00 | 1.20   |
| 01/20/26 | E106     | Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Judy Dhanraj; NYSBK; DOCKET REPORT; 89-10449-BRL FIL OR ENT: FILED FROM: 1/6/1995 TO: 1/20/2026 DOC FROM: 0 DOC TO: 99999999 HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED   | 2.00  | 0.20   |
| 01/20/26 | E106     | Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Judy Dhanraj; NYSBK; CASE SUMMARY; 89-10449-BRL   | 1.00  | 0.10   |
| 01/20/26 | E106     | Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Judy Dhanraj; NYSBK; DOCKET REPORT; 89-10449-BRL FIL OR ENT: FILED FROM: 1/6/2026 TO: 1/20/2026 DOC FROM: 1 DOC TO: 10257 HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED      | 1.00  | 0.10   |
| 01/20/26 | E106     | Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Judy Dhanraj; NYSBK; DOCKET REPORT; 89-10449-BRL FIL OR ENT: FILED FROM: 1/6/2026 TO: 1/20/2026 DOC FROM: 100 DOC TO: 10257 HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED    | 1.00  | 0.10   |
| 01/20/26 | E106     | Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Judy Dhanraj; NYSBK; DOCKET REPORT; 89-10449-BRL FIL OR ENT: FILED FROM: 1/6/1989 TO: 1/20/2023 DOC FROM: 0 DOC TO: 99999999 HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED   | 2.00  | 0.20   |
| 01/20/26 | E106     | Online Research (Miscellaneous) - Docket Alarm - INV-73647 - Flat Rate - Filing: Chicago Construction Specialties, Inc., 1:13-bk-31265, No. 42 (Bankr.N.D.Ill. Dec. 11, 2013).pdf Government Access Fee.   | 1.00  | 1.20   |
| 01/20/26 | E106     | Online Research (Miscellaneous) - Docket Alarm - INV-73647 - Flat Rate - Filing: Chicago Construction Specialties, Inc., 1:13-bk-31265, No. 53 (Bankr.N.D.Ill. Jan. 8, 2014).pdf Government Access Fee.  | 1.00  | 1.00   |
| 01/20/26 | E106     | Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Judy Dhanraj; NYSBK; DOCKET REPORT; 89-10449-BRL FIL OR ENT: ENTERED FROM: 1/1/1989 TO: 1/20/2026 DOC FROM: 0 DOC TO: 99999999 HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED | 2.00  | 0.20   |

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #  
**Please include 0819040-00017 / 1232600 number in Advice**



Client: SPIRIT AIRLINES, INC.  
Matter Name: ADVICE REGARDING POTENTIAL SECTION 1113 AND 1114 MATTERS  
Matter: 0819040-00017

03/10/26  
Invoice: 1232600  
Page No. 6

|          |      |   |       |      |
|----------|------|---|-------|------|
| 01/20/26 | E106 | Online Research (Miscellaneous) - Docket Alarm - INV-73647 -<br>- Flat Rate - Docket Updated: Patriot Coal Corporation, 12-<br>51502 (Bankr.W.D.Mo.) Government Access Fee.   | 1.00  | 3.00 |
| 01/20/26 | E106 | Online Research (Miscellaneous); PACER - FEDERAL<br>COURT DOCKET SERVICE; ; Judy Dhanraj; NYSBK;<br>ASSOCIATED CASES; 89-10449-BRL  | 1.00  | 0.10 |
| 01/20/26 | E106 | Online Research (Miscellaneous); PACER - FEDERAL<br>COURT DOCKET SERVICE; ; Judy Dhanraj; 00PCL; ALL<br>COURT TYPES CASE SEARCH; ALL COURTS; CASE<br>NUMBER 10449; CASE YEAR 1989; CASE NUMBER 1:89-<br>BK-10449; OFFICE 1; CASE TYPE BK; PAGE: 1                                       | 1.00  | 0.10 |
| 01/20/26 | E106 | Online Research (Miscellaneous); PACER - FEDERAL<br>COURT DOCKET SERVICE; ; Judy Dhanraj; NYSBK;<br>DOCKET REPORT; 89-10449-BRL FIL OR ENT: FILED<br>FROM: 1/6/1989 TO: 1/20/2026 DOC FROM: 0 DOC TO:<br>99999999 HEADERS: INCLUDED FORMAT: HTML PAGE<br>COUNTS FOR DOCUMENTS: INCLUDED | 2.00  | 0.20 |
| 01/20/26 | E106 | Online Research (Miscellaneous) - Docket Alarm - INV-73647 -<br>- Flat Rate - Docket Updated: Patriot Coal Corporation, 12-<br>51502 (Bankr.W.D.Mo.) Government Access Fee.   | 1.00  | 3.00 |
| 01/20/26 | E106 | Online Research (Miscellaneous) - Docket Alarm - INV-73647 -<br>- Flat Rate - Docket Updated: Chicago Construction<br>Specialties, Inc., 1:13-bk-31265 (Bankr.N.D.Ill.) Government<br>Access Fee.   | 1.00  | 1.10 |
| 01/20/26 | E106 | Online Research (Miscellaneous); PACER - FEDERAL<br>COURT DOCKET SERVICE; ; Judy Dhanraj; NYSBK;<br>HISTORY/DOCUMENTS; 89-10449-BRL TYPE: HISTORY   | 1.00  | 0.10 |
| 01/20/26 | E106 | Online Research (Miscellaneous) - Docket Alarm - INV-73647 -<br>- Flat Rate - Filing: Chicago Construction Specialties, Inc.,<br>1:13-bk-31265, No. 42 (Bankr.N.D.Ill. Dec. 11, 2013).pdf<br>Government Access Fee.   | 1.00  | 1.20 |
| 01/20/26 | E106 | Online Research (Miscellaneous) - Docket Alarm - INV-73647 -<br>- Flat Rate - Docket Updated: Yellow Corporation, 1:25-ap-<br>51809 (Bankr.D.Del.) Government Access Fee.   | 1.00  | 0.10 |
| 01/20/26 | E106 | Online Research (Miscellaneous) - Docket Alarm - INV-73647 -<br>- Flat Rate - Filing: Chicago Construction Specialties, Inc.,<br>1:13-bk-31265, No. 60 (Bankr.N.D.Ill. Jan. 29, 2014).pdf<br>Government Access Fee.   | 1.00  | 0.90 |
| 01/20/26 | E106 | Online Research (Miscellaneous); PACER - FEDERAL<br>COURT DOCKET SERVICE; ; Judy Dhanraj; 00PCL;<br>BANKRUPTCY CASE SEARCH; ALL COURTS; CASE<br>NUMBER 10449; CASE YEAR 1989; CASE NUMBER 89-BK-<br>10449; CASE TYPE BK; JURISDICTION BK; PAGE: 1                                       | 1.00  | 0.10 |
| 01/23/26 | E106 | Online Research (Miscellaneous); PACER - FEDERAL<br>COURT DOCKET SERVICE; ; Admin. Finance; NYSBK;<br>IMAGE722-0; 25-11897-SHL DOCUMENT 722-0   | 30.00 | 3.00 |
| 01/23/26 | E106 | Online Research (Miscellaneous); PACER - FEDERAL<br>COURT DOCKET SERVICE; ; Admin. Finance; NYSBK;<br>DOCKET REPORT; 25-11897-SHL FIL OR ENT: FILED DOC<br>FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS:<br>INCLUDED FORMAT: HTML PAGE COUNTS FOR<br>DOCUMENTS: INCLUDED             | 30.00 | 3.00 |
| 01/23/26 | E106 | Online Research (Miscellaneous); PACER - FEDERAL<br>COURT DOCKET SERVICE; ; Admin. Finance; NYSBK;  | 30.00 | 3.00 |

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #  
**Please include 0819040-00017 / 1232600 number in Advice**



Client: SPIRIT AIRLINES, INC.  
Matter Name: ADVICE REGARDING POTENTIAL SECTION 1113 AND 1114 MATTERS  
Matter: 0819040-00017

03/10/26  
Invoice: 1232600  
Page No. 7

|   |      |  |       |                |
|---|------|--|-------|----------------|
|   |      | DOCKET REPORT; 25-11897-SHL FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED   |       |                |
| 01/23/26  | E106 | Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; DOCKET REPORT; 25-11897-SHL FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED | 30.00 | 3.00           |
| 01/23/26  | E106 | Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Admin. Finance; NYSBK; DOCKET REPORT; 25-11897-SHL FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED | 30.00 | 3.00           |
| 01/27/26  | E106 | Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Daniel Brovman; NYSBK; DOCKET REPORT; 25-11896-SHL FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED | 2.00  | 0.20           |
| 01/27/26  | E106 | Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Daniel Brovman; NYSBK; DOCKET REPORT; 25-11896-SHL FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED | 2.00  | 0.20           |
| 01/27/26  | E106 | Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Daniel Brovman; NYSBK; DOCKET REPORT; 25-11896-SHL FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED | 2.00  | 0.20           |
| 02/01/26  | E106 | Online Research (Miscellaneous) CourtAlert - 409164-2602 - Kelly Wood; Katie Loftus - Watch - Other State  | 1.00  | 19.65          |
| <b>Total for E106 - Online Research (Miscellaneous)</b> |      |  |       | <b>\$64.95</b> |

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #  
**Please include 0819040-00017 / 1232600 number in Advice**



Client: SPIRIT AIRLINES, INC.  
Matter Name: ADVICE REGARDING POTENTIAL SECTION 1113 AND 1114 MATTERS  
Matter: 0819040-00017

03/10/26  
Invoice: 1232600  
Page No. 8

### Timekeeper Summary

| <u>Timekeeper</u>          | <u>Rate</u> | <u>Hours</u> | <u>Amount</u>    |
|----------------------------|-------------|--------------|------------------|
| <b>Attorneys</b>           |             |              |                  |
| MARK ROBERTSON             | 2,000.00    | 2.6          | 5,200.00         |
| ROBERT SIEGEL              | 2,695.00    | 1.8          | 4,851.00         |
| APARNA B. JOSHI            | 1,860.00    | 1.7          | 3,162.00         |
| SLOANE ACKERMAN            | 1,565.00    | 0.9          | 1,408.50         |
| DIANA M. PEREZ             | 1,725.00    | 2.0          | 3,450.00         |
| CHARLES J. MAHONEY         | 1,555.00    | 0.4          | 622.00           |
| DANIEL BROVMAN             | 1,500.00    | 1.5          | 2,250.00         |
| <b>Total for Attorneys</b> |             | <b>10.9</b>  | <b>20,943.50</b> |
| <b>Total</b>               |             | <b>10.9</b>  | <b>20,943.50</b> |

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O'Melveny & Myers LLP  
400 South Hope Street  
18<sup>th</sup> Floor  
Los Angeles, CA 90071-2899

T: +1 213 430 6000  
F: +1 213 430 6407  
omm.com

Taxpayer ID: 95-1066597

THOMAS CANFIELD  
SPIRIT AIRLINES, INC.  
2800 EXECUTIVE WAY  
MIRAMAR, FL 33025

March 10, 2026  
OMM Matter: 0819040-00004  
Invoice: 1232586  
Contact: ROBERT SIEGEL

**GENERAL LABOR**

For Professional Services Rendered Through February 28, 2026

|                              |                    |
|------------------------------|--------------------|
| Total Fees                   | \$23,730.00        |
| <b>Total Current Invoice</b> | <b>\$23,730.00</b> |

Due upon receipt. Please remit to:

**By Mail:** O'Melveny & Myers LLP - P.O. Box 894436, Los Angeles, CA 90189-4436  
**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33  
**Beneficiary:** O'Melveny & Myers LLP, Account No.: #  
**Please include 0819040-00004 / 1232586 number in Advice**



Client: SPIRIT AIRLINES, INC.  
Matter Name: GENERAL LABOR  
Matter: 0819040-00004

03/10/26  
Invoice: 1232586  
Page No. 2

**GENERAL LABOR**

For Professional Services Rendered Through February 28, 2026

| <u>Date</u>        | <u>Name</u>      | <u>Description</u>  | <u>Hours</u> |
|--------------------|------------------|---|--------------|
| <b>Attorneys</b>   |                  |   |              |
| 02/18/26           | A JOSHI          | REVIEW/REVISE GRIEVANCE SETTLEMENT AGREEMENT  | 0.4          |
| 02/18/26           | A JOSHI          | CONFERENCE WITH R. JONES RE: LABOR DATA ANALYSIS  | 0.4          |
| 02/19/26           | A JOSHI          | CONFERENCE WITH E. SINGER RE: LABOR DATA ANALYSIS                                       | 0.3          |
| 02/19/26           | A JOSHI          | REVIEW/REVISE DRAFT GRIEVANCE SETTLEMENT AGREEMENT                                      | 0.2          |
| 02/20/26           | D BROVMAN        | REVIEW/ANALYZE VARIOUS COMMUNICATIONS   | 0.4          |
| 02/20/26           | A JOSHI          | CORRESPONDENCE WITH R. JONES RE: LABOR DATA ANALYSIS                                    | 0.3          |
| 02/20/26           | A JOSHI          | ANALYSIS REGARDING LABOR DATA   | 0.6          |
| 02/20/26           | D BROVMAN        | TELECONFERENCE WITH E. SINGER AND A. JOSHI REGARDING LABOR DATA ANALYSIS                | 0.6          |
| 02/20/26           | A JOSHI          | TELECONFERENCE WITH E. SINGER AND D. BROVMAN REGARDING LABOR DATA ANALYSIS              | 0.6          |
| 02/23/26           | D BROVMAN        | REVIEW SOCIAL MEDIA AND OTHER COMMUNICATIONS RELATED TO LABOR DATA ANALYSIS             | 1.7          |
| 02/23/26           | D BROVMAN        | MEETING WITH E. SINGER AND A. JOSHI REGARDING LABOR DATA                                | 0.4          |
| 02/23/26           | A JOSHI          | CONFERENCE WITH E. SINGER, D. BROVMAN RE: LABOR DATA ANALYSIS                           | 0.4          |
| 02/24/26           | A JOSHI          | CONFERENCE WITH SPIRIT AND ECONIC RE: LABOR DATA ANALYSIS                               | 0.7          |
| 02/24/26           | D BROVMAN        | MEETING WITH R. JONES AND E. SINGER (COMPASS LEXECON) REGARDING LABOR DATA ANALYSIS     | 0.6          |
| 02/25/26           | A JOSHI          | ANALYSIS REGARDING LABOR DATA   | 0.7          |
| 02/25/26           | D BROVMAN        | DRAFT LETTER REGARDING LABOR DATA   | 0.9          |
| 02/25/26           | A JOSHI          | CONFERENCE WITH SPIRIT AND ECONIC RE: LABOR DATA ANALYSIS AND FURTHER RESEARCH RE: SAME | 0.7          |
| 02/26/26           | D BROVMAN        | REVISE LETTER REGARDING LABOR DATA  | 0.8          |
| 02/26/26           | D BROVMAN        | REVIEW COMMUNICATIONS REGARDING LABOR DATA  | 0.3          |
| 02/26/26           | A JOSHI          | DRAFT/REVISE CORRESPONDENCE REGARDING LABOR DATA ANALYSIS AND OBTAIN MATERIALS RE: SAME | 2.0          |
| 02/26/26           | D BROVMAN        | TELEPHONE CALL WITH E. SINGER (ECONIC) REGARDING LABOR DATA                             | 0.2          |
| 02/26/26           | A JOSHI          | REVIEW LABOR DATA ANALYSIS  | 0.7          |
| <b>Total</b>       | <b>Attorneys</b> |   | <b>13.9</b>  |
| <b>Total Hours</b> |                  |   | <b>13.9</b>  |

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Client: SPIRIT AIRLINES, INC.  
Matter Name: GENERAL LABOR  
Matter: 0819040-00004

03/10/26  
Invoice: 1232586  
Page No. 3

**Total Fees** **23,730.00**

**Total Current Invoice** **\$23,730.00**

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Client: SPIRIT AIRLINES, INC.  
Matter Name: GENERAL LABOR  
Matter: 0819040-00004

03/10/26  
Invoice: 1232586  
Page No. 4

**Timekeeper Summary**

| <u>Timekeeper</u>          | <u>Rate</u> | <u>Hours</u> | <u>Amount</u>    |
|----------------------------|-------------|--------------|------------------|
| <b>Attorneys</b>           |             |              |                  |
| APARNA B. JOSHI            | 1,860.00    | 8.0          | 14,880.00        |
| DANIEL BROVMAN             | 1,500.00    | 5.9          | 8,850.00         |
| <b>Total for Attorneys</b> |             | <b>13.9</b>  | <b>23,730.00</b> |
| <b>Total</b>               |             | <b>13.9</b>  | <b>23,730.00</b> |

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