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**COUNSEL FOR DEBTORS AND
 DEBTORS-IN-POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE NORTHERN DISTRICT OF TEXAS
 DALLAS DIVISION**

| | | |
|--|---|-------------------------|
| In re: | § | Chapter 11 |
| | § | |
| BUDDY MAC HOLDINGS, LLC, <i>et al.</i> , | § | Case No. 25-34839-mvl11 |
| | § | |
| Debtors. ¹ | § | (Jointly Administered) |
| | § | |

**FOURTH MONTHLY FEE STATEMENT OF KANE RUSSELL COLEMAN LOGAN
 PC AS COUNSEL FOR THE DEBTORS FOR THE PERIOD FROM
 MARCH 1, 2026 THROUGH MARCH 31, 2026**

| Name of Professional: | Kane Russell Coleman Logan PC | |
|---|--|---|
| Professional's Role in Case: | Counsel for the Debtors | |
| Date of Retention Order: | January 21, 2026 [Dkt. #157] | |
| Effective Date of Retention: | December 4, 2025 | |
| Time Period Covered by this Statement: | <u>Beginning of Period:</u> March 1, 2026 | <u>End of Period:</u> March 31, 2026 |
| Total Fees incurred during this Period: | \$68,942.50 | |
| Total Expenses during this Period: | \$4,094.38 | |
| Total Fees and Expenses for the Period: | \$73,036.88 | |

¹ A complete list of the Debtors in these chapter 11 cases is available at <https://dm.epiq11.com/case/buddyshome/info>. The Debtors' service address is 400 E. Centre Park Blvd., Suite 101, DeSoto, Texas 75115.

| Summary of Monthly Fee Statement | |
|---|--------------------|
| Fees sought in this Statement (80%): | \$55,154.00 |
| Expenses sought in this Statement (100%): | \$4,094.38 |
| Monthly Fee Statement Total: | \$59,248.38 |
| 20% Holdback for Professional Fees: | \$13,788.50 |

Kane Russell Coleman Logan PC (“KRCL”), as counsel for Buddy Mac Holdings, LLC and its debtor subsidiaries and affiliates, as debtors and debtors-in-possession (collectively, the “Debtors”) in the above-referenced chapter 11 cases (the “Cases”), submits this Monthly Fee Statement for the above-stated time period (the “Statement Period”) pursuant to the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Dkt. #230] (the “Interim Compensation Order”)² as follows:

PROFESSIONAL FEES

1. KRCL’s invoice for the Statement Period is attached hereto as **Exhibit A** (the “Invoice”). The Invoice provides: (i) a description of the services rendered; (ii) the time spent; (iii) the hourly rates charged; and (iv) the name of the attorney or paraprofessional performing the work. Time entries on the Invoices are organized by project category.

2. KRCL’s fees incurred during the Statement Period are summarized as follows:

² Capitalized terms that are not defined herein have the meanings provided in the Interim Compensation Order unless otherwise noted.

Summary by Professional

| Name | Position | Year of Bar Admission | Hourly Rate | Hours | Fees |
|-------------------|-----------------|------------------------------|--------------------|--------------|--------------------|
| Mark Taylor | Director | 1987 | \$935 | 4.9 | \$4,581.50 |
| John J. Kane | Director | 2009 | \$795 | 8.2 | \$6,519.00 |
| Kyle Woodard | Director | 2016 | \$685 | 49.4 | \$33,839.00 |
| Douglas Bracken | Director | 1992 | \$650 | 0.1 | \$65.00 |
| Casey Roy | Associate | 1994 | \$715 | 0.9 | \$643.50 |
| JaKayla DaBera | Associate | 2021 | \$575 | 28.2 | \$16,215.00 |
| Shikendra B. Rhea | Paralegal | n/a | \$375 | 11.4 | \$4,275.00 |
| Ann Marie Jezisek | Paralegal | n/a | \$355 | 7.9 | \$2,804.50 |
| TOTAL: | | | | 111.0 | \$68,942.50 |

Summary by Project Category

| Task Code | Hours | Fees |
|--|--------------|--------------------|
| B110 - Case Administration | 28.9 | \$15,179.50 |
| B120 – Asset Analysis and Recover | 0.5 | \$397.50 |
| B130 - Asset Disposition | 22.1 | \$15,201.00 |
| B150 - Meetings of and Communications with Creditors | 1.7 | \$1,162.50 |
| B160 - Fee/Employment Applications | 34.1 | \$19,889.50 |
| B185 – Assumption/Rejection of Leases and Contracts | 7.8 | \$5,068.00 |
| B190 - Other Contested Matters | 9.9 | \$7,868.50 |
| B210 - Business Operations | 0.7 | \$402.50 |
| B230 - Financing/Cash Collections | 4.0 | \$2,740.00 |
| B310 – Claims Administration and Objections | 1.3 | \$1,033.50 |
| TOTAL: | 111.0 | \$68,942.50 |

DISBURSEMENTS

3. KRCL’s actual and necessary expenses incurred during the Statement Period are itemized in the Invoice and summarized by category as follows:

Summary by Category

| Category | Amount |
|------------------------------|-------------------|
| Online Research | \$2,587.37 |
| Delivery services/messengers | \$307.01 |
| Local travel | \$84.00 |
| Court fees | \$199.00 |
| Trial/Hearing transcripts | \$917.00 |
| TOTAL: | \$4,094.38 |

NOTICE AND OPPORTUNITY TO OBJECT

4. Any party that objects to the fees or expenses sought in this Monthly Fee Statement must serve written notice (email being sufficient) of such objection upon KRCL and each of the Notice Parties³ within **ten (10) days** of the date hereof. The notice must set forth the precise nature and basis of the objection and the amount at issue and must otherwise comply with the terms of the Interim Compensation Order.

RESERVATION

5. The Debtors and KRCL have been diligent in attempting to redact any and all privileged or otherwise confidential information from the Invoice. Notwithstanding, however, the Debtors and KRCL expressly reserve, and do not waive under any circumstances whatsoever, any privileges, protections, or rights to confidentiality of any kind or character for any purpose.

6. While KRCL has made every effort to include all fees and expenses incurred during the Statement Period, some fees and expenses may not be included in this Monthly Fee Statement due to, *inter alia*, accounting and processing delays during the Statement Period. KRCL reserves the right to seek allowance and payment of any such fees or expenses in accordance with the orders of this Court and the applicable provisions of the Bankruptcy Code and Bankruptcy Rules.

7. KRCL further reserves the right to supplement and/or amend this Monthly Fee Statement for any reason in accordance with the Interim Compensation Order.

³ The Notice Parties, as defined in the Interim Compensation Order, include: (i) the Debtors, Buddy Mac Holdings, LLC, et al., Attn: Mark Shapiro (mshapiro@glassratner.com); (ii) counsel to the Debtors, Kane Russell Coleman Logan PC, Attn: John J. Kane (jkane@krcl.com), Mark C. Taylor (mtaylor@krcl.com), Kyle Woodard (kwoodard@krcl.com), and JaKayla J. DaBera (jdabera@krcl.com); (iii) counsel to Phonix RBS, LLC, Blank Rome LLP, Attn: Michael B. Schaedle (mike.schaedle@blankrome.com), David M. Clem (david.clem@blankrome.com), and Matthew E. Kaslow (matt.kaslow@blankrome.com); (iv) counsel to the Committee, Dykema Gossett PLLC, Attn: William Hotze (whotze@dykema.com), Nicholas Zugaro (nzugaro@dykema.com), and Dominique Douglas (ddouglas@dykema.com); and (v) the U.S. Trustee, Attn: Meredyth Kippes (meredyth.kippes@usdoj.gov).

Dated: April 24, 2026

Respectfully submitted,

KANE RUSSELL COLEMAN LOGAN PC

/s/ Kyle Woodard

John J. Kane (SBN 24066794)
Kyle Woodard (SBN 24102661)
JaKayla J. DaBera (SBN 24129114)
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Email: croy@krcl.com

**COUNSEL FOR DEBTORS AND
DEBTORS-IN-POSSESSION**

CERTIFICATE OF SERVICE

This is to certify that on April 24, 2026, a true and correct copy of this Monthly Fee Statement was filed with the Court and served (i) via the Court's CM/ECF notification system upon all parties registered to receive such electronic notices in this case and (ii) via e-mail to the Notice Parties as listed below:

- (a) the Debtors, Buddy Mac Holdings, LLC, et al., Attn: Mark Shapiro (mshapiro@glassratner.com);
- (b) counsel to Phonix RBS, LLC, Blank Rome LLP, Attn: Michael B. Schaedle (mike.schaedle@blankrome.com), David M. Clem (david.clem@blankrome.com), and Matt Kaslow (matt.kaslow@blankrome.com);
- (c) counsel to the Committee, Dykema Gossett PLLC, Attn: William Hotze (whotze@dykema.com), Nicholas Zugaro (nzugaro@dykema.com), and Dominique Douglas (ddouglas@dykema.com); and
- (d) the U.S. Trustee, Attn: Meredyth Kippes (meredyth.kippes@usdoj.gov).

/s/ Kyle Woodard

Kyle Woodard

EXHIBIT A

Invoice

Invoice Date: **04/24/26**

Invoice No.: **5766816**

File No.:

75669.00003

Buddy Mac Twenty-One, LLC, et al.
c/o Ian MacDonald
400 East Centre Park Blvd., Suite 101
DeSoto, TX 75115
Attention: Ian MacDonald

File Description: Bankruptcy - Post-Petition

| PROFESSIONAL CHARGES | | | | |
|------------------------------|---------------------|---|--------------|---------------|
| <u>Date</u> | <u>Professional</u> | <u>Narrative</u> | <u>Hours</u> | <u>Amount</u> |
| <u>Task Code B110</u> | | | | |
| 03/03/26 | JJD | Attention to correspondence from UST office regarding monthly operating reports including email correspondence and calls with GlassRatner team regarding same (.3); Prepare and send email response to UST inquiry on monthly operating reports (.2). | 0.50 | 287.50 |
| 03/06/26 | JJD | Call with K. Woodard to discuss motion to close cases. | 0.10 | 57.50 |
| 03/09/26 | JJD | Begin working on motion to administratively close cases. | 1.00 | 575.00 |
| 03/09/26 | JJK | Work with K. Woodard on case budget, cash reconciliation, claim payment considerations, and related matters and conference with M. Shapiro and T. Wolff regarding same. | 0.80 | 636.00 |
| 03/10/26 | JJK | Work with K. Woodard on cash reconciliation and fee payment issues (.4); Review and address FRG follow up matters post settlement (.3). | 0.70 | 556.50 |
| 03/10/26 | JJD | Continue working on motion to administratively close cases and related research. | 3.00 | 1,725.00 |
| 03/11/26 | SBR | Telephone call to client's assistant to coordinate courier to secure executed documents. | 0.10 | 37.50 |
| 03/11/26 | SBR | Finalize and submit Second and Third Monthly Operating Reports for GlassRatner, serve same in accordance with Certificate of Service. | 0.50 | 187.50 |
| 03/12/26 | SBR | Finalize and submit Monthly Operating Reports in accordance with local rules. | 1.70 | 637.50 |
| 03/12/26 | JJD | Work on filing monthly operating reports including coordinate and file same. | 3.00 | 1,725.00 |

| <u>Date</u> | <u>Professional</u> | <u>Narrative</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|---------------------|---|--------------|---------------|
| 03/12/26 | JJD | Work on notice of 341 meeting and bar date including prepare and file notice of same (3.0); Coordinate service of notice of adjourned 341 meeting and bar date (.2). | 3.20 | 1,840.00 |
| 03/13/26 | SBR | Review multiple court dockets; identify Monthly Operating Repots filed in Debtor cases, download same. | 2.40 | 900.00 |
| 03/13/26 | JJD | Attention to MORs and transmittal of same to GlassRatner team. | 0.10 | 57.50 |
| 03/13/26 | JJD | Continue working on motion to administratively close cases and research related to same. | 1.70 | 977.50 |
| 03/17/26 | SBR | Receipt and review documents provided by attorney, prepare binder containing same (attorney reference documents). | 1.50 | 562.50 |
| 03/19/26 | SKW | Attention to issues related to amended schedules and statements of financial affairs and respond to emails regarding same (.3); Follow up on FRG 9019 settlement order and respond to FRG counsel (.2). | 0.50 | 342.50 |
| 03/19/26 | JJD | Email K. Woodard about proper place to file monthly operating reports (.1); Email C. Ecker regarding same (.1). | 0.20 | 115.00 |
| 03/20/26 | SKW | Work on amended schedules and prepare amended global notes. | 1.50 | 1,027.50 |
| 03/20/26 | JJD | Review amended schedules and email correspondence with K. Woodard regarding same. | 0.40 | 230.00 |
| 03/23/26 | SBR | Finalize and submit Amended Schedules. | 0.70 | 262.50 |
| 03/24/26 | JJD | Coordinate filing of amended schedules. | 0.20 | 115.00 |
| 03/26/26 | JJD | Review monthly operating reports and coordinate filing of same. | 0.50 | 287.50 |
| 03/26/26 | SBR | Finalize and submit MORs. | 1.80 | 675.00 |
| 03/27/26 | SBR | Review multiple court dockets, download recently filed Monthly Operating Reports for January 2026. | 1.10 | 412.50 |
| 03/30/26 | JJD | Attention to motion for final decree and discuss thoughts on same with K. Woodard and J. Kane. | 1.00 | 575.00 |
| 03/31/26 | SBR | Finalize and submit Motion to Reject All Remaining Unexpired Leases of Non-Residential Real Property and All Remaining Executory Contracts in accordance with local rule. | 0.50 | 187.50 |

| <u>Date</u> | <u>Professional</u> | <u>Narrative</u> | <u>Hours</u> | <u>Amount</u> |
|--|---------------------|---|--------------|------------------|
| Subtotal for B110 Case Administration | | | 28.70 | 14,992.50 |
| <u>Task Code B110 and A103</u> | | | | |
| 03/02/26 | MT2 | Emails with I. MacDonald regarding registered agents. | 0.20 | 187.00 |
| Subtotal for B110 Case Administration A103 Draft/revise | | | 0.20 | 187.00 |
| <u>Task Code B120</u> | | | | |
| 03/27/26 | JJK | Work with I. MacDonald and Debtor team on Boulders issues. | 0.50 | 397.50 |
| Subtotal for B120 Asset Analysis and Recovery | | | 0.50 | 397.50 |
| <u>Task Code B130</u> | | | | |
| 03/01/26 | SKW | Review sale orders and compile individual store sales (.6); Draft notice of sale closings (1.7). | 2.30 | 1,575.50 |
| 03/02/26 | SKW | Emails with M. Shapiro and others regarding sale closings (.3); Call with C. Guy (.2); Call with M. Kaslow (.1); Follow up on supplemental DIP order (.6). | 1.20 | 822.00 |
| 03/03/26 | SKW | Call with GlassRatner regarding cash reconciliation and other post-closing issues (.5); Call with C. Goodwin regarding same (.3); Call with M. Kaslow (.3). | 1.10 | 753.50 |
| 03/03/26 | SKW | Call with Phonix team and GlassRatner regarding post-sale closing issues (.4); Follow up call with M. Kaslow (.2); Email to Joe Grant, escrow agent, regarding closing for real property sales (.3); Prepare closing checklist (.3). | 1.20 | 822.00 |
| 03/03/26 | SKW | Attention to insurance issues and correspondence with C. Guy and others regarding same. | 0.50 | 342.50 |
| 03/04/26 | SKW | Call with GlassRatner regarding sale reconciliations and related issues (.7); Call with M. Kaslow regarding subsequent closing (.2); Call with Joe Grant and follow up email (.2); Work on notice of sale closings and other issues condition to second closing (1.7); Call with landlord (.3). | 3.10 | 2,123.50 |
| 03/05/26 | DB4 | Telephone conference with K. Woodard regarding workers compensation issues. | 0.10 | 65.00 |

| <u>Date</u> | <u>Professional</u> | <u>Narrative</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|---------------------|---|--------------|---------------|
| 03/06/26 | JJK | Prepare for and attend team cash reconciliation conference. | 0.60 | 477.00 |
| 03/06/26 | SKW | Call with GlassRatner and C. Goodwin regarding post-closing issues. | 0.50 | 342.50 |
| 03/09/26 | SKW | Call with Blank Rome regarding secondary closing (.3); Follow up on various related issues and documents needed (.3); Draft notice of sale closings (1.2); Analyze emails regarding closing documents (.2). | 2.00 | 1,370.00 |
| 03/10/26 | SKW | Call with M. Kaslow (.1); Review deeds for secondary closing and coordinate getting same signed and notarized (.8); Emails with Blank Rome team (.2). | 1.10 | 753.50 |
| 03/11/26 | SKW | Attention to various Phonix closing issues (.3); Call with M. Cohen (.1). | 0.40 | 274.00 |
| 03/12/26 | SKW | Email with Iron Mountain counsel (.1); Attention to inquiries from M. Shapiro regarding leases (.2). | 0.30 | 205.50 |
| 03/12/26 | SKW | Work on cash reconciliation and numerous other issues related to Phonix secondary closing. | 2.30 | 1,575.50 |
| 03/13/26 | SKW | Emails with Phonix counsel (.2); Call with I. MacDonald (.2). | 0.40 | 274.00 |
| 03/13/26 | SKW | Call with Phonix regarding closing (.5); Follow up calls with I. MacDonald (.3); Attention to obtaining signature pages and addressing various other issues related to closing (1.0); Revise insurance letter and call with Blank Rome regarding same (.6). | 2.40 | 1,644.00 |
| 03/13/26 | JJD | Oversee execution of documents for sale closing. | 0.50 | 287.50 |
| 03/13/26 | JJK | Coordinate with team on execution of secondary closing matters. | 0.30 | 238.50 |
| 03/17/26 | SKW | Analyze emails from Phonix regarding various post-closing issues and attention to same. | 0.50 | 342.50 |
| 03/19/26 | SKW | Call with M. Kaslow regarding NTV sale and follow up on related issues (.4); Revise notice of sale closings (.2). | 0.60 | 411.00 |
| 03/25/26 | JJK | Work with K. Woodard to address Holdback Release from store bid. | 0.20 | 159.00 |

| <u>Date</u> | <u>Professional</u> | <u>Narrative</u> | <u>Hours</u> | <u>Amount</u> |
|--|---------------------|--|--------------|------------------|
| 03/26/26 | SKW | Call with M. Kaslow regarding various post-closing issues (.2); Correspondence with SKC and others regarding remission of holdback funds (.2); Follow up on rejection of leases subject to TSA (.1). | 0.50 | 342.50 |
| Subtotal for B130 Asset Disposition | | | 22.10 | 15,201.00 |
| <u>Task Code B150</u> | | | | |
| 03/02/26 | CR2 | Email exchange and telephone conference with M. Lovvern (William Roth Company) regarding Sulphur Springs location (0.2); Draft email to K. Woodard and J. DaBera regarding same (0.1). | 0.30 | 214.50 |
| 03/04/26 | SKW | Call with GlassRatner (.5); Prepare for and attend subsequent Debtors' 341 meeting (.8). | 1.30 | 890.50 |
| 03/18/26 | JJD | Email to D. Douglas with updated names for conflict check list. | 0.10 | 57.50 |
| Subtotal for B150 Meetings of and Communications with Creditors | | | 1.70 | 1,162.50 |
| <u>Task Code B160</u> | | | | |
| 03/04/26 | JJD | Draft supplemental retention applications for GlassRatner and KRCL. | 4.60 | 2,645.00 |
| 03/05/26 | SKW | Work on February fee statement. | 0.80 | 548.00 |
| 03/06/26 | SKW | Work on third monthly fee statement (.4); Coordinate preparation of final fee application (.3). | 0.70 | 479.50 |
| 03/06/26 | JJD | Continue working on amended retention applications including email correspondence with T. Wolff and M. Shapiro regarding same. | 0.50 | 287.50 |
| 03/06/26 | AMJ | Draft third monthly fee statement. | 1.20 | 426.00 |
| 03/06/26 | AMJ | Begin drafting first interim fee application. | 0.60 | 213.00 |
| 03/09/26 | AMJ | Continue drafting first interim fee application. | 0.70 | 248.50 |
| 03/09/26 | JJD | Continue working on amended retention applications. | 1.40 | 805.00 |
| 03/10/26 | JJD | Work on amended retention applications including appropriate party list for schedule 1 to declarations. | 1.50 | 862.50 |
| 03/13/26 | AMJ | Continue drafting first interim fee application. | 1.10 | 390.50 |
| 03/16/26 | AMJ | Continue drafting first interim fee application. | 1.50 | 532.50 |

| <u>Date</u> | <u>Professional</u> | <u>Narrative</u> | <u>Hours</u> | <u>Amount</u> |
|--|---------------------|---|--------------|------------------|
| 03/17/26 | JJD | Attention to KRCL and GlassRatner subsequent debtor retention applications and send same to K. Woodard. | 0.60 | 345.00 |
| 03/18/26 | JJD | Send K. Woodard schedule 1 and conflict check sheet for retention applications. | 0.20 | 115.00 |
| 03/18/26 | JJD | Circulate draft amended retention application to GlassRatner Team for review and approval. | 0.30 | 172.50 |
| 03/18/26 | SKW | Work on drafting and revising amended application to employ KRCL for Subsequent Debtors and declaration in support of the same, as requested by UST (3.1); Analyze conflicts search reports to confirm and disclose relationships with potential parties in interest and work on drafting declaration in support of application (3.3); Draft proposed order (.6). | 7.00 | 4,795.00 |
| 03/18/26 | SKW | Revise amended employment application (.5); Follow up GlassRatner amended application (.2); Emails with Committee counsel (.2). | 0.90 | 616.50 |
| 03/18/26 | AMJ | Continue drafting first interim fee application. | 0.70 | 248.50 |
| 03/19/26 | AMJ | Continue drafting first interim fee application. | 2.00 | 710.00 |
| 03/26/26 | SKW | Work on interim fee application. | 1.00 | 685.00 |
| 03/26/26 | JJD | Follow up with M. Shapiro on monthly operating reports and GlassRatner retention application. | 0.10 | 57.50 |
| 03/27/26 | AMJ | Review and respond to email from K. Woodard regarding voluntary fee reductions in fee application. | 0.10 | 35.50 |
| 03/31/26 | SKW | Revisions and additional edits to first interim fee application (4.6); Prepare exhibits to fee application (1.2); Prepare proposed order (.2). | 6.00 | 4,110.00 |
| 03/31/26 | MT2 | Review draft fee application. | 0.60 | 561.00 |
| Subtotal for B160 Fee/Employment Applications | | | 34.10 | 19,889.50 |
| <u>Task Code B185</u> | | | | |
| 03/03/26 | SKW | Prepare and file certificate of no objection for motion to reject leases. | 0.50 | 342.50 |
| 03/06/26 | JJD | Follow up with K. Woodard regarding landlord requested language in post-sale rejection order. | 0.40 | 230.00 |
| 03/09/26 | JJD | Follow up with Sherman landlord regarding return of keys. | 0.30 | 172.50 |

| <u>Date</u> | <u>Professional</u> | <u>Narrative</u> | <u>Hours</u> | <u>Amount</u> |
|---|---------------------|---|--------------|-----------------|
| 03/13/26 | JJD | Incorporate comments from A. Selick to rejection motion and circulate copy of same. | 0.40 | 230.00 |
| 03/19/26 | JJD | Email Epiq about proper service of order rejecting unexpired leases. | 0.20 | 115.00 |
| 03/30/26 | SKW | Work on final motion and proposed order to reject remaining leases and contracts (3.4); Attention to issues related to estate administration (.3). | 3.70 | 2,534.50 |
| 03/30/26 | JJD | Prepare motion to reject remaining leases. | 1.20 | 690.00 |
| 03/31/26 | SKW | Emails with M. Kaslow regarding rejection motion (.2); Revise and finalize motion and proposed order and coordinate filing and service of the same (.9). | 1.10 | 753.50 |
| Subtotal for B185 Assumption/Rejection of Leases and Contracts | | | 7.80 | 5,068.00 |
| <u>Task Code B190</u> | | | | |
| 01/27/26 | MT2 | Telephone conference with Blank Rome regarding subsequent Debtors' first day hearings (.4); Revise interim DIP order (.4); Prepare for and attend first day hearings (3.0); Emails with Blank Rome regarding interim DIP order (.3). | 4.10 | 3,833.50 |
| 03/02/26 | SBR | Prepare initial draft of Certificate of No Objection as to 9019 Motion between Debtors and FRG Parties. | 0.20 | 75.00 |
| 03/02/26 | JJK | Work on CNO documentation for FRG disputes (.2); Work on SRB Commission Motion (.3); Coordinate with team regarding claim payment outlook, accrued unpaid liabilities, post-closing reconciliation matters (.3); Coordinate with K. Woodard on closing status and transition services payment obligations (.2). | 1.00 | 795.00 |
| 03/03/26 | JJK | Coordinate with team regarding post-closing reconciliations, effects of same on claim payment (.3); Work on FRG settlement CNOs, coordinate filing of same (.3); Work on SRB commission motion (.6). | 1.20 | 954.00 |
| 03/04/26 | JJD | Review negative notice language for SRB commission motion and assist S. Rhea with filing. | 0.30 | 172.50 |
| 03/04/26 | CR2 | Revise motion and proposed order on motion to pay ERC commissions and prepare exhibits regarding same. | 0.40 | 286.00 |

| <u>Date</u> | <u>Professional</u> | <u>Narrative</u> | <u>Hours</u> | <u>Amount</u> |
|---|---------------------|--|--------------|-----------------|
| 03/04/26 | CR2 | Email exchange and telephone conference with S. Rhea regarding motion and proposed order on motion to pay ERC commissions and exhibits regarding same. | 0.20 | 143.00 |
| 03/04/26 | JJK | Revise and supplement draft motion for approval to pay SRB commission, update order, coordinate filing and service of same (1.4); Confer with UST regarding inquiries about motion (.2). | 1.60 | 1,272.00 |
| 03/04/26 | SBR | Finalize and submit Certificate of No Objection to 9019 Motion between Debtors and FRG. | 0.10 | 37.50 |
| 03/04/26 | SBR | Finalize and submit Debtors' Motion for Entry of an Order Authorizing and Directing the Payment of Commissions Earned by SRB Capital, LLC and supporting documents in accordance with local rules. | 0.40 | 150.00 |
| 03/17/26 | SBR | Prepare initial draft of Certificate of No Objection for this Motion and Proposed Order for attorney review. | 0.40 | 150.00 |
| Subtotal for B190 Other Contested Matters (excluding assumption/rejection motions) | | | 9.90 | 7,868.50 |
| <u>Task Code B210</u> | | | | |
| 03/03/26 | JJD | Attention to inquiry from M. Lovvern regarding lease with non-debtor including calls with M. Lovvern and C. Guy regarding same. | 0.70 | 402.50 |
| Subtotal for B210 Business Operations | | | 0.70 | 402.50 |
| <u>Task Code B230</u> | | | | |
| 03/10/26 | SKW | Analyze fee statements and budget as pertaining to Phonix closing and remaining cash and unpaid expenses (1.2); Calls with T. Wolff regarding same (.3); Review DIP order and credit agreement as pertaining to same (.8); Follow up on insurance captive issues and call with M. Schaedle regarding same (.4); Prepare budget analysis (.9); Email to GlassRatner and KRCL teams regarding same (.4). | 4.00 | 2,740.00 |
| Subtotal for B230 Financing/Cash Collections | | | 4.00 | 2,740.00 |
| <u>Task Code B310</u> | | | | |
| 03/05/26 | JJK | Work on post-closing cash reconciliation matters to assess payroll, administrative claim payment options, estate solvency. | 0.80 | 636.00 |

| <u>Date</u> | <u>Professional</u> | <u>Narrative</u> | <u>Hours</u> | <u>Amount</u> |
|---|---------------------|---|--------------|------------------|
| 03/11/26 | JJK | Coordinate with K. Woodard and team on accounting of outstanding estate obligations and cash on hand, means of addressing shortfalls. | 0.50 | 397.50 |
| Subtotal for B310 Claims Administration and Objections | | | 1.30 | 1,033.50 |
| Total Fees: | | | | 68,942.50 |

PROFESSIONAL CHARGES SUMMARY

| <u>PROFESSIONAL</u> | <u>TITLE</u> | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u> |
|---------------------------------------|--------------|---------------|-------------|--------------------|
| Douglas Bracken | Director | 0.10 | 650.00 | 65.00 |
| JaKayla DaBera | Associate | 28.20 | 575.00 | 16,215.00 |
| Ann Marie Jezisek | Paralegal | 7.90 | 355.00 | 2,804.50 |
| John J. Kane | Director | 8.20 | 795.00 | 6,519.00 |
| Shikendra B. Rhea | Paralegal | 11.40 | 375.00 | 4,275.00 |
| Casey Roy | Associate | 0.90 | 715.00 | 643.50 |
| Mark Taylor | Director | 4.90 | 935.00 | 4,581.50 |
| S. Kyle Woodard | Director | 49.40 | 685.00 | 33,839.00 |
| Total Professional Charges Due | | 111.00 | | \$68,942.50 |

DISBURSEMENTS

| | | |
|----------|--|----------|
| 03/18/26 | Online Services - Vendor: Pacer Service Center; Invoice#: 5726590-Q42025; Date: 1/6/2026 | 3.10 |
| 03/18/26 | Online Services - Vendor: Pacer Service Center; Invoice#: 5726590-Q42025; Date: 1/6/2026 | 7.00 |
| 03/18/26 | Online Services - Vendor: Pacer Service Center; Invoice#: 5726590-Q42025; Date: 1/6/2026 | 0.40 |
| 03/03/26 | Filing Fee - Vendor: Texas Northern Bankruptcy Court; Invoice#: A33351119; Date: 1/27/2026 | 199.00 |
| 03/11/26 | Online Services - Vendor: Thomson Reuters - West; Invoice#: 853211651; Date: 2/1/2026 - Acct# 1000817368 | 1,208.04 |
| 03/18/26 | Parking - Vendor: Ace Parking Management Inc.; Invoice#: 575944; Date: 3/16/2026 | 30.00 |
| 03/18/26 | Parking - Vendor: Ace Parking Management Inc.; Invoice#: 576631; Date: 3/17/2026 | 24.00 |
| 02/27/26 | Courier Expenses - Vendor: Special Delivery Service, Inc.; Invoice#: 766948; Date: 2/21/2026 From: Judge M. Larson | 35.59 |
| 03/10/26 | Courier Expenses - Vendor: Special Delivery Service, Inc.; Invoice#: 767483; Date: 2/28/2026 | 26.97 |
| 03/18/26 | Parking - Vendor: Ace Parking Management Inc.; Invoice#: 575944; Date: 3/16/2026 | 30.00 |
| 03/10/26 | Courier Expenses - Vendor: Special Delivery Service, Inc.; Invoice#: 767483; Date: 2/28/2026 | 69.92 |
| 03/26/26 | Online Services - Vendor: Thomson Reuters - West; Invoice#: 853336187A; Date: 3/1/2026 - Thomson Reuters West - February Invoice - Thomson Reuters West - February Invoice | 1,368.83 |
| 04/01/26 | Court Reporter Fees - Vendor: Palmer Reporting Services; Invoice#: TX2534839X; Date: 3/3/2026 | 917.00 |
| 03/09/26 | Federal Expresss - Vendor: Federal Express Corporation; Invoice#: 9-202-42699; Date: 3/5/2026 Recipient: M. Cohen | 86.32 |
| 03/17/26 | Courier Expenses - Vendor: Special Delivery Service, Inc.; Invoice#: 768586; Date: 3/14/2026 | 49.66 |

03/23/26 Federal Express - Vendor: Federal Express Corporation; Invoice#: 9-219-35461; 38.55
 Date: 3/19/2026 Recipient: P. Jackson

Total \$4,094.38

INVOICE SUMMARY

Professional Charges \$68,942.50
 Disbursements \$4,094.38

CURRENT INVOICE DUE **\$73,036.88**

Outstanding Prior Balance

| <u>Invoice #</u> | <u>Date</u> | <u>Original Amount</u> | <u>Payments</u> | <u>Balance Due</u> |
|------------------|-------------|------------------------|-----------------|--------------------|
| 5763001 | 01/13/26 | \$218,495.42 | (\$175,244.31) | \$43,251.11 |
| 5764383 | 02/25/26 | \$292,779.13 | (\$81,062.89) | \$211,716.24 |
| 5765476 | 03/06/26 | \$301,803.00 | \$0.00 | \$301,803.00 |

TOTAL AMOUNT DUE **\$ 629,807.23**

| Please remit payment to: | Receiving Bank | Account Number | Electronic Payment ABA Routing Number: | |
|---|-----------------------|-----------------------|---|-----------------|
| | | | For ACH | For Wire |
| Kane Russell Coleman & Logan PC PO Box 673591 Dallas, TX 75267-3591 | PNC Bank | 4942104354 | 071921891 | 043000096 |

Reference: Please reference Invoice number(s) or File number(s)

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KANE RUSSELL COLEMAN LOGAN

Invoice Date: **04/24/26**

Invoice No.: **5766816**

File No.:

75669.00003

Buddy Mac Twenty-One, LLC, et al.
c/o Ian MacDonald
400 East Centre Park Blvd., Suite 101
DeSoto, TX 75115
Attention: Ian MacDonald

For Professional Services Rendered Through March 31, 2026

| | | |
|----------------------------|----|-------------------------|
| Total Professional Charges | \$ | 68,942.50 |
| Expenses | \$ | 4,094.38 |
| CURRENT INVOICE DUE | \$ | <u>73,036.88</u> |
| Previous Balance Due | \$ | 556,770.35 |
| TOTAL AMOUNT DUE | \$ | \$ 629,807.23 |

THIS INVOICE IS PAYABLE UPON RECEIPT.

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