

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: Vintage Wine Estates, Inc. (CA)

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Case No. 24-11584

Lead Case No. 24-11575

Debtor(s)

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2026

Petition Date: 07/24/2024

Plan Confirmed Date: 02/26/2025

Plan Effective Date: 02/28/2025

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: David Stapleton

Name of Authorized Party or Entity

/s/ David Stapleton

Signature of Responsible Party

04/30/2026

Date

David Stapleton

Printed Name of Responsible Party

514 Via de la Valle

STE 210

Solana Beach, CA 92075

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Vintage Wine Estates, Inc. (CA)

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$235,546	\$3,100,732
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$235,546	\$3,100,732

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>	\$0	\$15,696,100	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Fox Rothschild LLP	Other	\$0	\$924,630	\$0	\$924,630
ii	Jones Day	Lead Counsel	\$0	\$7,340,758	\$0	\$7,340,758
iii	GLC Advisors & Co., LLC	Financial Professional	\$0	\$887,742	\$0	\$887,742
iv	Berkeley Research Group LLC	Financial Professional	\$0	\$986,990	\$0	\$986,990
v	Katten Muchin Rosenman LLP	Special Counsel	\$0	\$703,297	\$0	\$703,297
vi	Richards, Layton & Finger, P.A.	Local Counsel	\$0	\$987,392	\$0	\$987,392
vii	Epiq Corporate Restructuring, L	Other	\$0	\$4,852	\$0	\$4,852
viii	Riveron RTS LLC	Financial Professional	\$0	\$3,860,439	\$0	\$3,860,439
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			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)					

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$182,435	\$3,047,621	\$0	0%
b. Secured claims	\$0	\$30,000	\$30,000	\$0	0%
c. Priority claims	\$0	\$23,111	\$23,111	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered:
- If no, give date when the application for Final Decree is anticipated: 12/31/2026
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ David Stapleton

Signature of Responsible Party

Liquidation Trustee

Title

David Stapleton

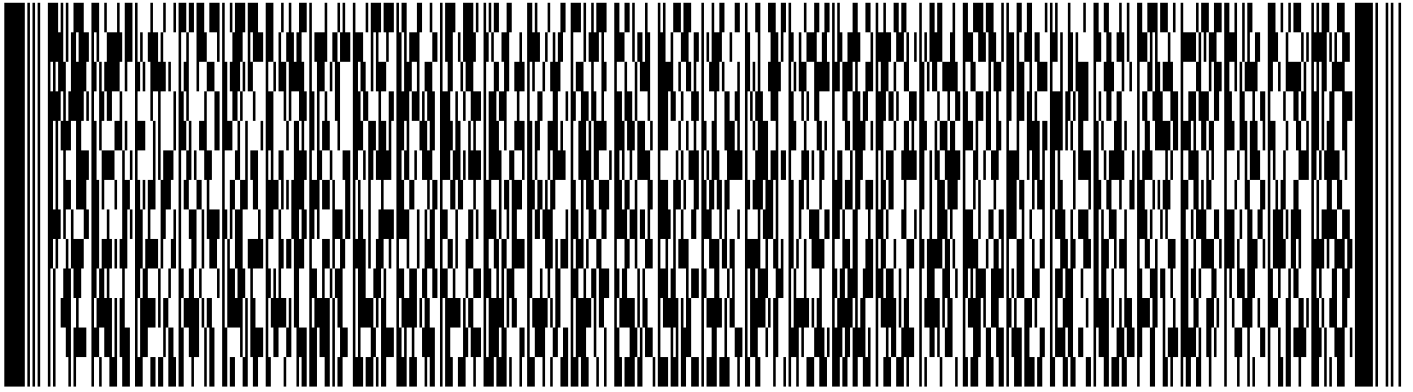
Printed Name of Responsible Party

04/30/2026

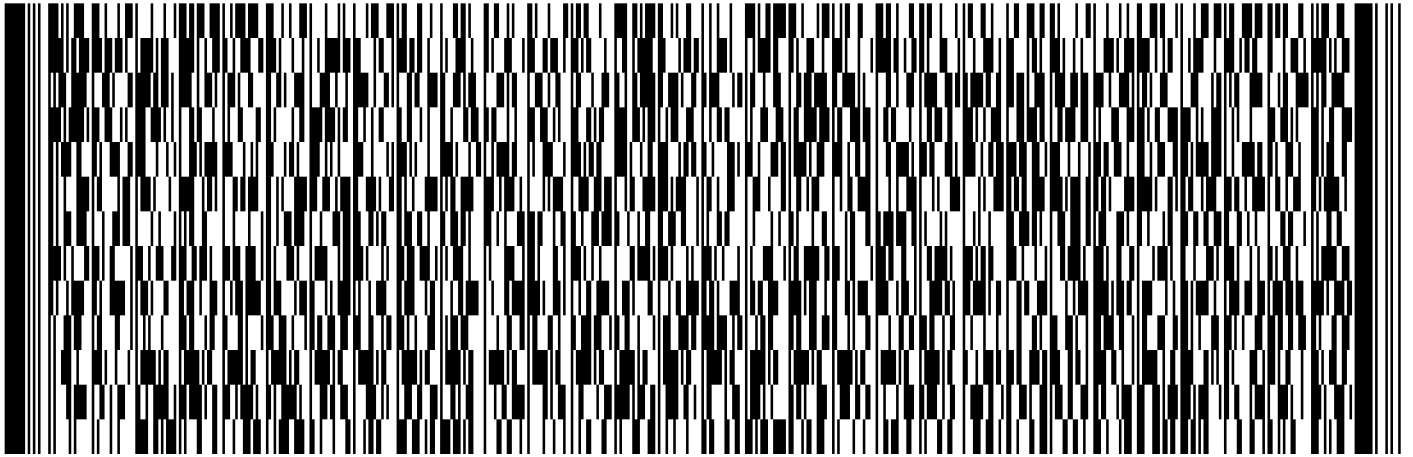
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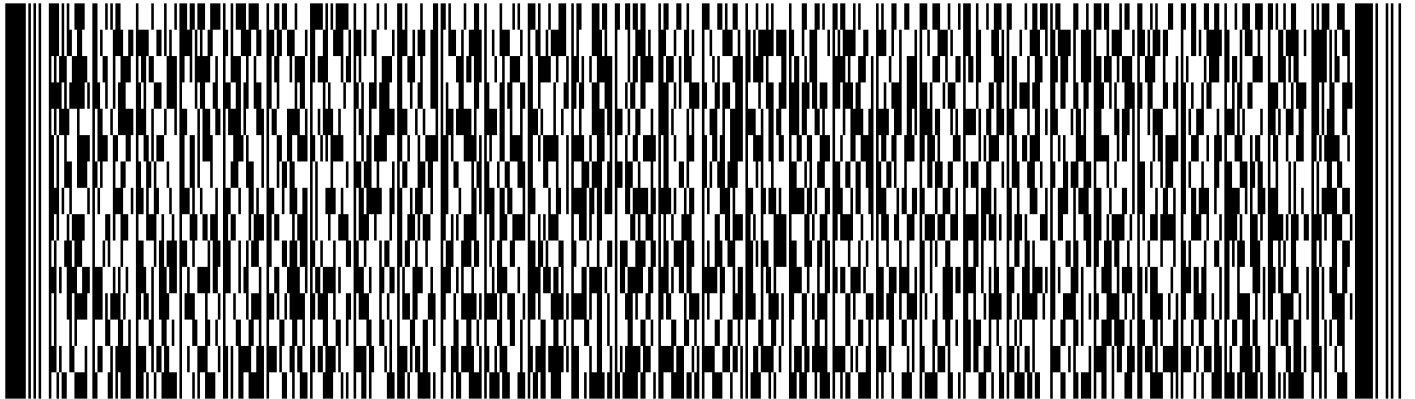
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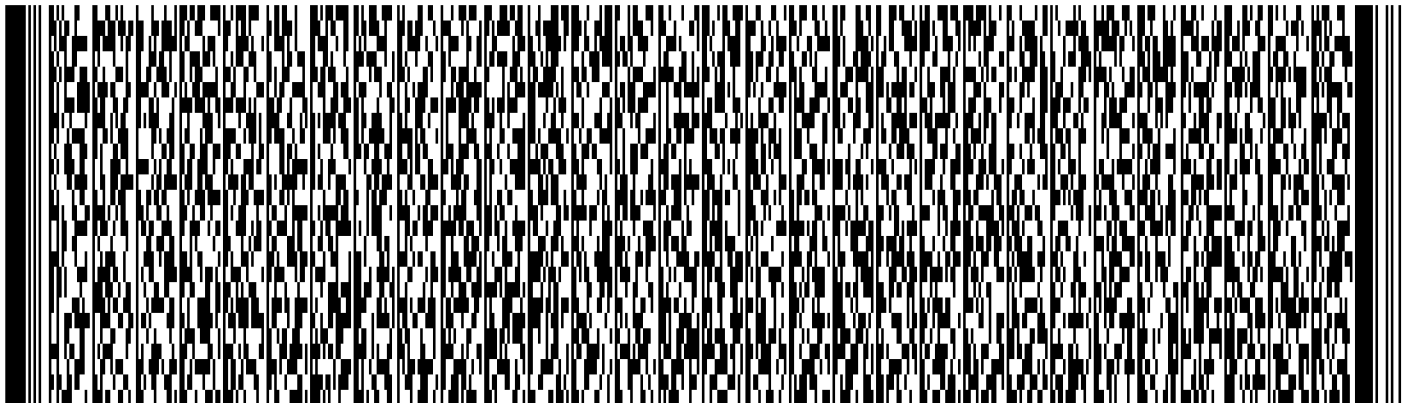
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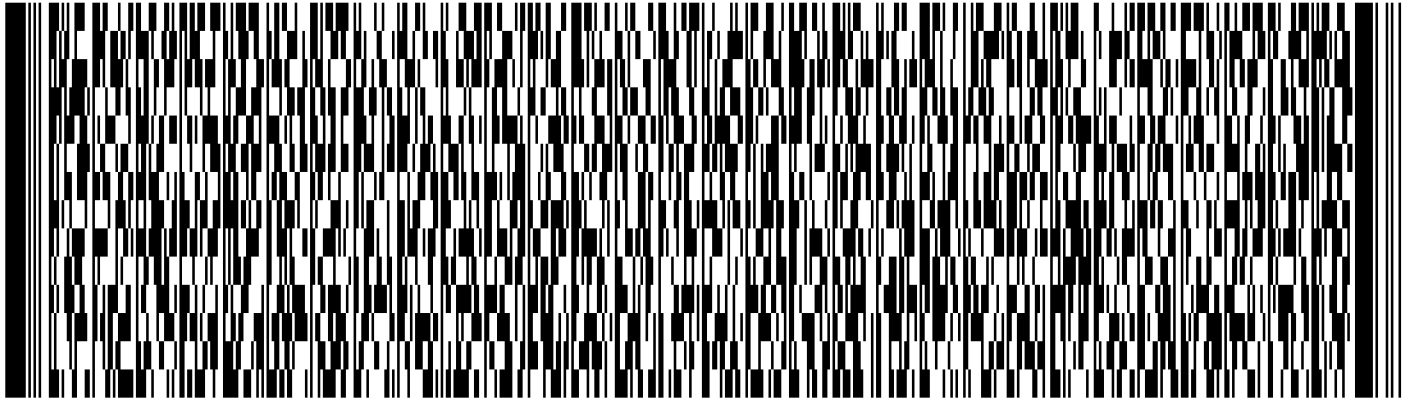
Page 2 Minus Tables



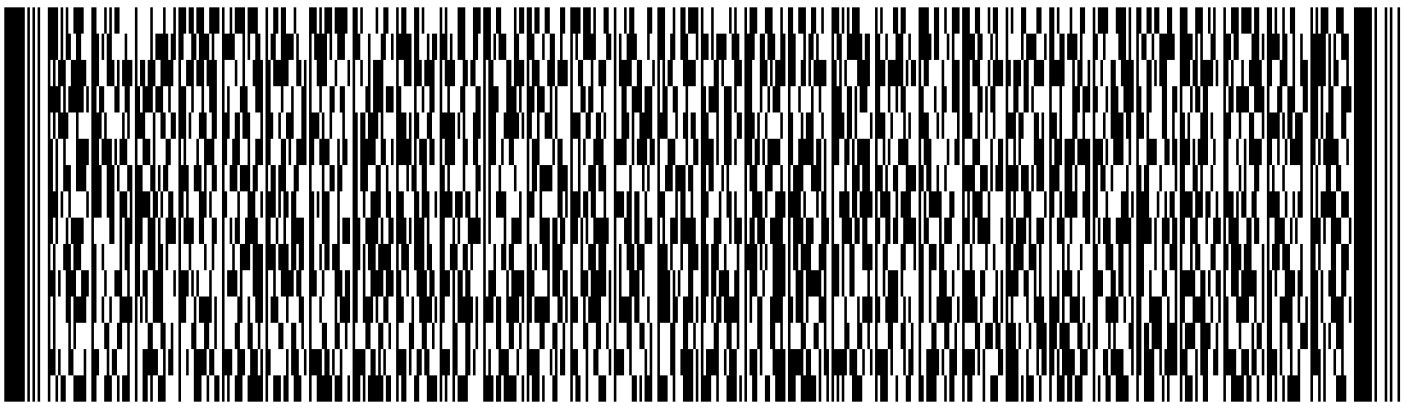
Bankruptcy Table 1-50

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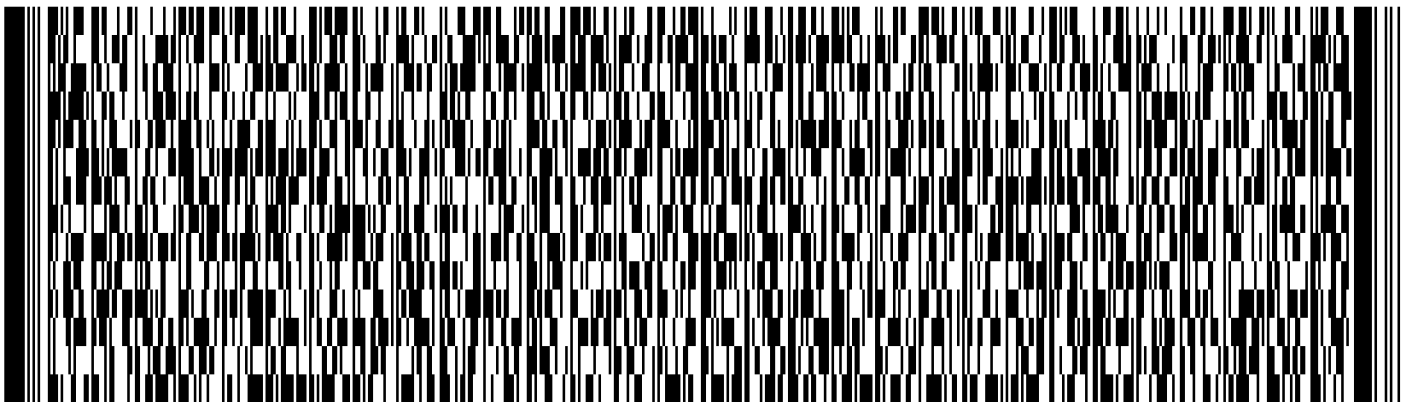
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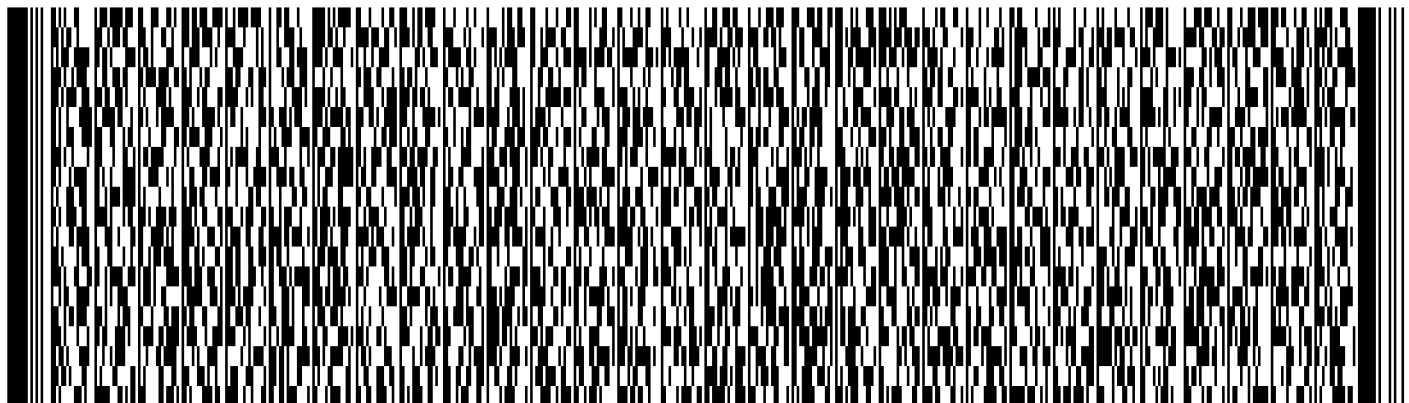
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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