

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re: SURFACES SOUTHEAST HOLDCO, LLC, Debtor. Federal EIN: 84-3958822</p>	<p>Chapter 11 Case No. 25-11297 (CTG)</p>
<p>In re: MOSAIC MIDCO, LLC, Debtor. Federal EIN: 87-2830759</p>	<p>Chapter 11 Case No. 25-11298 (CTG)</p>
<p>In re: RETILE, LLC, Debtor. Federal EIN: 83-3637285</p>	<p>Chapter 11 Case No. 25-11299 (CTG)</p>
<p>In re: WALLEC ENTERPRISES, LLC, Debtor. Federal EIN: 82-5474482</p>	<p>Chapter 11 Case No. 25-11300 (CTG)</p>

In re: CAYP, LLC, Debtor. Federal EIN: 81-3236869	Chapter 11 Case No. 25-11301 (CTG)
In re: WZCA HOLDINGS, LLC, Debtor. Federal EIN: 26-4559859	Chapter 11 Case No. 25-11304 (CTG)
In re: MUSTANG STONE QUARRIES, LLC, Debtor. Federal EIN: 20-4359922	Chapter 11 Case No. 25-11305 (CTG)
In re: MOSAIC COMPANIES, LLC, <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 25-11296 (CTG)

**FINAL DECREE CLOSING CERTAIN OF THE DEBTORS' CHAPTER 11
CASES AND GRANTING RELATED RELIEF**

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal EIN, are as follows: Mosaic Companies, LLC (0759); Surfaces Southeast HoldCo, LLC (8822); Mosaic Midco, LLC (0759); Retile, LLC (7285); Wallec Enterprises, LLC (4482); CAYP, LLC (6869); Surfaces Southeast, LLC (9283); WZ Oldco, LLC (f/k/a Walker & Zanger, LLC) (6215); WZCA Holdings, LLC (9859); Mustang Stone Quarries, LLC (9922). The Debtors' mailing address is 400 Technology Ct. Ste R, Smyrna, GA 30082.

Upon the motion (the “Motion”)² of David Gordon as Liquidating Trustee (the “Liquidating Trustee”) of the Mosaic Companies Liquidating Trust (the “Liquidating Trust”) for entry of an order (this “Order”) pursuant to 11 U.S.C. § 350(a), Rule 3022 of the Federal Rules of Bankruptcy Procedure, and Local Rule 3022-1, for entry of a final decree (the “Final Decree”) closing certain of the Chapter 11 cases (the “Closing Cases”), waiving certain reporting requirements, and granting related relief, all as further described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b) and that this Court may enter a final order consistent with Article III of the United States Constitution; and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if any (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court, and after due deliberation and sufficient cause appearing therefor; the Court having determined that there is good and sufficient cause for the relief granted in the Order;

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED as set forth herein.

² All capitalized terms used but not otherwise defined shall have the meanings ascribed to such terms in the Motion.

2. The Closing Cases identified in **Schedule 1** attached to this Final Decree are hereby closed, effective as of the date of entry of this Final Decree, provided that this Court shall retain jurisdiction over pending matters in such Closing Cases.

3. The Chapter 11 Cases, *In re Mosaic Companies, LLC*, Case No. 25-11296, *In re Surfaces Southeast, LLC*, Case No. 25-11302, and *In re WZ Oldco, LLC (f/k/a Walker & Zanger, LLC)*, Case No. 25-11303, should be designated as the surviving bankruptcy cases (the “Surviving Cases”) and shall remain open pending further order of the Court, and, from and after the date of entry of this Final Decree, all motions, contested matters, adversary proceedings, notices and other pleadings relating to any of the Debtors shall continue to be filed in the lead case of *In re Mosaic Companies, LLC*, Case No. 25-11296, and such matters shall be administered, and adjudicated in the Surviving Cases without the need to reopen the Closing Cases.

4. The Surviving Cases shall be administered under the following amended caption:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MOSAIC COMPANIES, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11296 (CTG)

¹ The remaining Debtors in these cases, along with the last four digits of each Debtor’s federal EIN, are as follows: Mosaic Companies, LLC (0759), Surfaces Southeast HoldCo, LLC (8822), and WZ Oldco, LLC (f/k/a Walker & Zanger, LLC) (6215). The Debtors’ mailing address is 400 Technology Ct. Ste R, Smyrna, GA 30082. On June [], 2026, the Court entered a final decree closing the Chapter 11 cases of: Mosaic Midco, LLC (0759); Retime, LLC (7285); Wallec Enterprises, LLC (4482); CAYP, LLC (6869); Surfaces Southeast, LLC (9283); WZCA Holdings, LLC (9859); and Mustang Stone Quarries, LLC (9922).

5. The Clerk of this Court shall enter this Final Decree on the docket of the Closing Cases and the dockets shall be marked as “Closed.” Additionally, a docket entry shall be made in each of the Closing Cases that provides:

The Court has entered a final decree closing the chapter 11 case of [Closing Case]. See Docket No. [___]. The docket in the case of [Closing Case], Case No. [●] (CTG) will remain open until further order of this Court. Commencing on June [●], 2026, all motions, notices, and other pleadings relating to the Debtors shall be filed on the docket of Mosaic Companies, LLC, Case No. 25-11296 (CTG). The docket of Mosaic Companies, LLC’s chapter 11 case should be consulted for all matters affecting the Debtors’ chapter 11 cases after such date.

6. Claims asserted against the Debtors in the Closing Cases shall hereby remain unaffected by entry of this Final Decree, other than that all such Claims shall be administered in the Surviving Cases in accordance with the Plan and Confirmation Order, without prejudice to the rights of any stakeholder regarding Claims asserted against the Debtors in the Closing Cases.

7. This Order is without prejudice to the rights of the Liquidating Trustee and any party in interests’ right to petition the Court to reopen any of the Closing Cases.

8. Nothing in this Final Decree shall alter, impair, or otherwise affect the rights, duties, or obligations of the Liquidating Trust, the Liquidating Trustee, or any other party under the Plan, the Liquidating Trust Agreement, or any order of this Court relating to the Liquidating Trust. The Liquidating Trust shall continue to operate, administer claims, make distributions, and carry out its purposes in accordance with the Plan and the Liquidating Trust Agreement.

9. The final reports for the Closing Cases required under Local Rule 3022-1 shall be included as part of a consolidated report for the Debtors and filed in connection with the closure of the Surviving Cases.

10. To the extent not already paid, the fees required to be paid to the U.S. Trustee by the Debtors of the Closing Cases shall be paid no later than twenty-one (21) days of the entry of this Final Decree.

11. The Debtors shall not be obligated to pay quarterly fees pursuant to 28 U.S.C. § 1930(a) with respect to any Closing Cases for any period after the date of the entry of this Final Decree, provided, however, that nothing in this Order shall waive, discharge, or otherwise abridge the Debtors' or the Liquidating Trustee's obligation to pay quarterly fees pursuant to 28 U.S.C. § 1930(a) in any Closing Case that is subsequently reopened.

12. The Liquidating Trustee is authorized to take all such actions necessary or appropriate to effectuate the relief granted pursuant to this Final Decree.

13. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Decree.



CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE

Dated: May 28th, 2026
Wilmington, Delaware

SCHEDULE 1**Chapter 11 Cases to Be Closed Effective _____, 2026**

Debtor Name	Case No.
Surfaces Southeast HoldCo, LLC	25-11297
Mosaic Midco, LLC	25-11298
Retile, LLC	25-11299
Wallec Enterprises, LLC	25-11300
CAYP, LLC	25-11301
WZCA Holdings, LLC	25-11304
Mustang Stone Quarries, LLC	25-11305