

1 **5**  
 2 KEITH C. OWENS (SBN 184841)  
 3 kowens@foxrothschild.com  
 4 NICHOLAS A. KOFFROTH (SBN 287854)  
 5 nkoffroth@foxrothschild.com  
 6 **FOX ROTHSCHILD LLP**  
 7 10250 Constellation Boulevard, Suite 900  
 8 Los Angeles, California 90067  
 9 Telephone: (310) 598-4150

10 *Counsel to Oroville Hospital, et al.,*  
 11 *the Debtors and Debtors-in-Possession*

12 **UNITED STATES BANKRUPTCY COURT**  
 13 **EASTERN DISTRICT OF CALIFORNIA**  
 14 **SACRAMENTO DIVISION**

15 In re:  
 16 OROVILLE HOSPITAL, *et al.*,<sup>1</sup>  
 17 Debtors and Debtors in Possession.

18 Lead Case No. 25-26876  
 19 Jointly Administered With:  
 20 Case No. 25-26877

21 **DCN NAK-12**

22 Chapter 11

23 Hon. Christopher D. Jamie

24 **Hearing Information**

25 Hearing Date: August 13, 2026

26 Hearing Time: 10:00 a.m.

27 Location: Courtroom 32  
 28 501 I Street, Sixth Floor  
 Sacramento, California 95814

- 29  Affects All Debtors  
 30  Affects Oroville Hospital  
 31  Affects OroHealth Corporation: A  
 32 Nonprofit Healthcare System  
 33 Debtors and Debtors in Possession.

34 **NOTICE OF *AMENDED* SALE, BIDDING PROCEDURES, AUCTION, SALE**  
 35 **OBJECTION, SALE HEARING AND OTHER DEADLINES RELATED THERETO**

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1 **PLEASE TAKE NOTICE OF THE FOLLOWING:**

2 1. On January 7, 2026, the above-captioned debtors and debtors in possession  
3 (collectively, the “Debtors”) filed with the United States Bankruptcy Court for the Eastern District  
4 of California (the “Court”) a motion [Docket No. 211] (the “Motion”)<sup>2</sup> seeking: (I) an order (a)  
5 approving auction sale format and bidding procedures, (b) approving bid protections for any  
6 stalking horse purchaser, (c) approving form of notice to be provided to interested parties, (d)  
7 scheduling a court hearing to consider approval of the sale to the highest and best bidder, and (e)  
8 approving procedures related to the assumption of certain executory contracts and unexpired leases  
9 (the “Contracts”); and (II) an order authorizing the sale of property free and clear of liens, claims,  
10 and encumbrances, pursuant to §§ 105, 363, and 365 of title 11 of the United States Code  
11 (the “Bankruptcy Code”),<sup>3</sup> Rules 6004, 6006, 9007, and 9014 of the Federal Rules of Bankruptcy  
12 Procedure (the “Bankruptcy Rules”), and Rules 2015-2 and 9014-1(f)(3) of the Local Rules of  
13 Practice for the United States Bankruptcy Court for the Eastern District of California (“LBR”).

14 2. On February 24, 2026, the Court entered the order approving the Motion [Docket  
15 No. 490] (the “Initial Bidding Procedures Order”).

16 3. On May 30, 2026, the Court entered the *Order Approving Stipulation Modifying*  
17 *Bidding Procedures Order and Related Deadlines* [Docket 852] (together with the Initial Bidding  
18 Procedures Order, the “Bidding Procedures Order”), which amended the deadlines set forth in the  
19 Initial Bidding Procedures Order.

20 4. Pursuant to the Bidding Procedures Order, a Potential Bidder interested in serving  
21 as a stalking horse bidder may submit Bids that meet the requirements of a Qualified Stalking Horse  
22 Bid, as set forth in the Bidding Procedures, on or before **May 29, 2026, at 5:00 p.m. (prevailing**  
23 **Pacific Time)** (the “Stalking Horse Bid Deadline”) to each of the following parties (collectively,  
24 the “Bid Deadline Recipients”):

25 (a) counsel to the Debtors: Fox Rothschild LLP, 10250 Constellation Blvd, Suite  
26 900, Los Angeles, CA 90067, Attn: Keith C. Owens  
27 (kowens@foxrothschild.com) and Nicholas A. Koffroth  
28 (nkoffroth@foxrothschild.com);

(b) the Debtors’ Investment Banker: Cain Brothers, a division of KeyBanc  
Capital Markets, 1301 Avenue of the Americas, 37<sup>th</sup> Floor, New York, NY  
10019, Attn: James Moloney (jmoloney@cainbrothers.com);

(c) counsel to the Official Committee: Dentons US LLP, 601 South Figueroa  
Street, Suite 2500, Los Angeles, California 90017, Attn: Tania Moyron  
(tania.moyron@dentons.com) and Samuel Maizel  
(samuel.maizel@dentons.com); and Downey Brand LLP, 621 Capitol Mall,

26 <sup>2</sup> Capitalized terms used but not otherwise defined herein, shall have the meaning ascribed to such  
27 terms in the Motion or the Bidding Procedures Order (as defined below), as applicable.

28 <sup>3</sup> Unless otherwise indicated herein, all references to “Section” or “§” refer to a section of the  
Bankruptcy Code.

1 18th Floor, Sacramento, California 95814 (Attn: Jamie Dreher  
2 (jdreher@downeybrand.com)); and

3 (d) counsel to UMB: Greenberg Traurig LLP, One International Place, Suite  
4 2000, Boston, MA 02110, Attn: Colleen A. Murphy  
(colleen.murphy@gtlaw.com), Kevin J. Walsh (kevin.walsh@gtlaw.com),  
5 and Christopher Marks (chris.marks@gtlaw.com).

6 5. The Debtors will post the Qualified Stalking Horse APA of the Stalking Horse  
7 Bidder (the “Stalking Horse APA”) to the Data Room, and on the docket of the Chapter 11 Cases,  
8 not later than **June 18, 2026**.

9 6. Pursuant to the Bidding Procedures Order, Potential Bidders that were not selected  
10 as the Stalking Horse Bidder, and Potential Bidders that did not seek Stalking Horse Bidder status,  
11 may still participate in the Auction if they submit a Bid to the Bid Deadline Recipients by **July 10,  
12 2026, at 5:00 p.m. (prevailing Pacific Time)** (the “Bid Deadline”) that meets the requirements of  
13 a Qualified Bid as defined in the Bid Procedures Order.

14 7. If the Debtors receive more than one Qualified Bid, the Debtors will conduct an  
15 auction on **July 16, 2026, at 10:00 a.m. (prevailing Pacific Time)**, at the offices of Fox Rothschild  
16 LLP, 10250 Constellation Boulevard, Suite 900, Los Angeles, California 90067, which is serving  
17 as general bankruptcy counsel to the Debtors. All Qualified Bidders and their representatives will  
18 be authorized to appear at the Auction in person or by video via Microsoft Teams (“Video  
19 Participation”). Information for Video Participation at the Auction will be provided in advance to  
20 all Qualified Bidders who wish to participate in the Auction by video. The Auction will be governed  
21 by the procedures set forth in the Bidding Procedures.

22 8. If the Debtors receive no more than one Qualified Bid with respect to any the  
23 Purchased Assets, the Debtors may determine in their reasonable discretion, in consultation with  
24 the Consultation Parties, not to hold the Auction for such Purchased Assets and instead declare such  
25 Qualified Bid as the Winning Bid on such Purchased Assets and request at the Sale Hearing that  
26 the Court approve the applicable asset purchase agreement with the applicable Winning Bidder.

27 9. The Debtors shall file and serve a brief in support of the Sale not later than **July 23,  
28 2026**.

10. Objections to the Sale of the Purchased Assets free and clear of liens, claims,  
interests, and encumbrances, pursuant to § 363(f), entry of the Sale Order, or the specific terms of  
the Winning Bid APA or Back-up Bid APA (a “Sale Objection”) must: (i) be in writing; (ii) comply  
with the Bankruptcy Rules and LBR; (iii) set forth the specific bases of the Sale Objection; (iv) be  
filed with the Court, together with a proof of service, on or before **July 30, 2026** (the “Sale  
Objection Deadline”); and (v) be served so as to be actually received by the following parties (the  
“Notice Parties”) on or before the Sale Objection Deadline: (a) counsel to the Debtors: Fox  
Rothschild LLP, 10250 Constellation Blvd, Suite 900, Los Angeles, CA 90067 (Attn: Keith C.  
Owens (kowens@foxrothschild.com) and Nicholas A. Koffroth (nkoffroth@foxrothschild.com));  
(b) the Debtors’ Investment Banker: Cain Brothers, a division of KeyBanc Capital Markets, 1301  
Avenue of the Americas, 37<sup>th</sup> Floor, New York, NY 10019 (Attn: James Moloney  
(jmoloney@cainbrothers.com)); (c) counsel to the Official Committee: Dentons US LLP, 601 South  
Figuroa Street, Suite 2500, Los Angeles, California 90017 (Attn: Tania Moyron

1 (tania.moyron@dentons.com) and Samuel Maizel (samuel.maizel@dentons.com)) and Downey  
2 Brand LLP, 621 Capitol Mall, 18th Floor, Sacramento, California 95814 (Attn: Jamie Dreher  
3 (jdreher@downeybrand.com)); and (d) counsel to UMB: Greenberg Traurig LLP, One International  
4 Place, Suite 2000, Boston, MA 02110 (Attn: Colleen A. Murphy (colleen.murphy@gtlaw.com),  
Kevin J. Walsh (kevin.walsh@gtlaw.com), and Christopher Marks (chris.marks@gtlaw.com)). Any  
replies to a Sale Objection may be served and filed not later than **August 6, 2026**.

5 11. All Sale Objections not otherwise resolved by the parties prior thereto shall be heard  
6 at the Sale Hearing. The failure of any party to timely file with the Court and serve on the Notice  
7 Parties a Sale Objection forever shall bar such party from asserting, including at the applicable Sale  
8 Hearing or thereafter, any objection to the relief requested in the Motion, or to the consummation  
9 and performance of the applicable Sale(s) contemplated by an applicable Asset Purchase  
Agreement with a Winning Bidder, including the transfer of the Purchased Assets to the applicable  
Winning Bidder(s), free and clear of all liens, claims, interests, and encumbrances pursuant to  
Bankruptcy Code section 363(f).

10 12. The Debtors will file with the Court and serve a separate Cure Notice upon each  
11 counterparty to a Potentially Assumed Executory Contract not later than **June 26, 2026**. The Cure  
12 Notice will provide notice of the procedures by which a nondebtor counterparty to a Potentially  
13 Assumed Executory Contract may file and serve an objection to the assumption and assignment of  
14 such Potentially Assumed Executory Contract, including an objection to any Cure Amount. The  
15 Cure Notice will identify the amounts, if any, that the Debtors believe are owed to each counterparty  
16 to a Potentially Assumed Executory Contract in order to cure any defaults existing thereunder in  
17 connection with assumption under § 365 (the "Cure Amounts"). The Cure Notice will provide the  
18 following deadlines: (i) **July 30, 2026** (the "Assumption Objection Deadline"), as the deadline for  
19 counterparties to file and serve objections (a) to the assumption of such Potentially Assumed  
Executory Contract, including to any Cure Amounts, (b) to the identity of the Winning Bidder or  
Back-Up Bidder, or (c) such bidder's ability to provide adequate assurance of future performance  
under such Potentially Assumed Executory Contract (collectively, an "Assumption Objection"); (ii)  
**August 6, 2026**, as the deadline to file any replies to an Assumption Objection; and (iv) **August**  
**13, 2026, at 10:00 a.m. (prevailing Pacific Time)** as the hearing on any Assumption Objections  
(the "Assumption Objection Hearing").

20 13. The Sale Hearing will take place on **August 13, 2026, at 10:00 a.m. (prevailing**  
**Pacific Time)** before the Honorable Christopher D. Jaime, United States Bankruptcy Judge, at the  
21 United Bankruptcy Court for the Eastern District of California, Sacramento Division, United States  
22 Bankruptcy Courthouse, 501 I Street, Sixth Floor, Courtroom 32, Sacramento, California 95814. If  
23 an Auction is held, the Debtors will be deemed to have accepted a Qualified Bid as the winner of  
24 the Auction (conditioned upon approval by the Court) only when (i) such bid is declared the  
25 Winning Bid; (ii) definitive documentation has been executed in respect thereof; and (iii) any  
additional Deposit required as a result of a bid submitted at the Auction (as required by the Bidding  
Procedures) has been provided to the Debtors. Such acceptance is also conditioned upon approval  
by the Court of the Winning Bid and (if applicable) the Back-Up Bid.

26 14. THE DEBTORS, IN CONSULTATION WITH THE CONSULTATION PARTIES,  
27 RESERVE THEIR RIGHTS TO MODIFY THESE BIDDING PROCEDURES IN ANY MANNER  
28 THAT WILL BEST PROMOTE THE GOALS OF THE BIDDING PROCESS. THE DEBTORS,  
IN CONSULTATION WITH THE CONSULTATION PARTIES, FURTHER RESERVE THEIR  
RIGHTS TO IMPOSE, AT OR PRIOR TO THE AUCTION, ADDITIONAL TERMS AND

1 CONDITIONS ON THE SALE OF THE PURCHASED ASSETS, INCLUDING, WITHOUT  
2 LIMITATION, EXTENDING THE DEADLINES SET FORTH IN THESE BIDDING  
3 PROCEDURES, ADJOURNING THE AUCTION AT OR PRIOR TO THE AUCTION AND/OR  
4 ADJOURNING THE SALE HEARING PRIOR TO SUCH HEARING OR IN OPEN COURT  
5 WITHOUT FURTHER NOTICE, AND REJECTING ANY OR ALL QUALIFIED BIDS IF, IN  
6 THE DEBTORS' REASONABLE, GOOD-FAITH BUSINESS JUDGMENT, FOLLOWING  
7 CONSULTATION WITH THE CONSULTATION PARTIES, THE DEBTORS DETERMINE  
8 THAT SUCH QUALIFIED BID IS (I) INADEQUATE OR INSUFFICIENT, (II) NOT IN  
9 CONFORMITY WITH THE REQUIREMENTS OF THE BANKRUPTCY CODE OR ANY  
10 RELATED RULES OR THE TERMS SET FORTH HEREIN, OR (III) CONTRARY TO THE  
11 BEST INTERESTS OF THE DEBTORS AND THE BANKRUPTCY ESTATES. THE DEBTORS  
12 RESERVE THE RIGHT, AT ANY TIME, FOR ANY REASON, IN CONSULTATION WITH THE  
13 CONSULTATION PARTIES, AND IN THEIR REASONABLE, BUSINESS JUDGMENT, TO  
14 DECLINE TO PURSUE THE SALE AND TO WITHDRAW ANY MOTION FILED IN THE  
15 COURT SEEKING TO APPROVE THE SALE.

16 15. Any party that has not received a copy of the Motion or the Bidding Procedures  
17 Order that wishes to obtain a copy may make such request to Fox Rothschild LLP, 10250  
18 Constellation Blvd, Suite 900, Los Angeles, CA 90067 (Attn: Keith C. Owens  
19 (kowens@foxrothschild.com) and Nicholas A. Koffroth (nkoffroth@foxrothschild.com)). Parties  
20 interested in receiving additional information, including, with regard to the Sale, the Purchased  
21 Assets, the Auction or the Bidding Procedures may make requests to the Debtors' Investment  
22 Banker: Cain Brothers, a division of KeyBanc Capital Markets, 1301 Avenue of the Americas, 37<sup>th</sup>  
23 Floor, New York, NY 10019 (Attn: James Moloney (jmoloney@cainbrothers.com)).

24 16. Copies of the Motion, the Bidding Procedures Order and the Bidding Procedures  
25 may be obtained free of charge at the website dedicated to the Debtors' Chapter 11 Cases maintained  
26 by their claims and noticing agent and administrative advisor, Epiq Systems, Inc.  
27 (<https://dm.epiq11.com/case/orovillehospital/info>).

28 Dated: June 1, 2026

**FOX ROTHSCHILD LLP**

*/s/ Nicholas A. Koffroth*

Keith C. Owens

Nicholas A. Koffroth

*Counsel to Oroville Hospital, et al.,  
the Debtors and Debtors-in-Possession*