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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**SPIRIT AVIATION HOLDINGS, INC., et al.,
Debtors.¹**

Chapter 11

Case No. 25-11897 (SHL)

Jointly Administered

AMENDED² AGENDA FOR JUNE 10, 2026, HEARING

Time and Date of Hearing: June 10, 2026, at 10:00 a.m. (Prevailing Eastern Time)³

Location of Hearing: The hearing will be conducted via Zoom for Government. Parties wishing to appear at or attend the Hearing (whether “live” or “listen only”) are required to register their appearance at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> 24 hours in advance of the hearing.

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> (subject to its terms) and <https://dm.epiq11.com/SpiritAirlines> (free of charge).

¹ The Debtors’ names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors’ mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

² Amended items to appear in bold text.

³ All times herein are expressed in prevailing Eastern Time.

I. Uncontested Matters

1. **REMOVAL DEADLINE EXTENSION MOTION.** Debtors' Second Motion to Extend the Time to File Notices of Removal of Civil Actions [ECF No. 1106]

Objection Deadline: June 3, 2026, at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter is going forward on an uncontested basis.

II. Contested Matters

2. **WIND-DOWN ADJOURNED MATTERS.** Motion of the Debtors for Entry of an Order (I) Authorizing the Debtors to Wind Down Operations, (II) Approving the Debtors' Use of Cash Collateral and Amendments to the DIP Credit Agreement and Final DIP Order, (III) Authorizing Modification or Termination of the Debtors' Employee Programs, (IV) Approving Wind-Down Incentive and Retention Plan, (V) Approving Modification of Contract Rejection Procedures, (VI) Approving Non-Fleet Assets Sale Procedures, (VII) Approving Non-Fleet Assets Abandonment Procedures, (VIII) Approving the Use of Certain Third-Party Contractors, (IX) Approving Protections for Certain Persons Implementing the Wind-Down, (X) Enforcing an Administrative Stay, (XI) Authorizing the Preemption of Applicable Laws and Ordinances for the Debtors to Effectuate the Wind-Down, (XII) Authorizing the Debtors to Take Any and All Actions Necessary to Implement the Wind-Down, and (XIII) Granting Related Relief [ECF No. 1009]

Objection Deadline: The deadline with respect to the adjourned matters was June 5, 2026, at 10:00 a.m., pursuant to the Debtors' *Supplement to the Wind-Down Motion* [ECF No. 1115]

Responses Received:

- A. Limited Objection of the IAM and TWU Local 570 to Debtors' KEIP and KERP Motion [ECF No. 1163]
- B. Objection of the Association of Flight Attendants-CWA to Supplement to the Wind-Down Motion [ECF No. 1164]
- C. Air Line Pilots Association, International's Limited Objection to Debtor's Motion for Authorization to Implement a Key Employee Incentive Plan [ECF No. 1166]
- D. Supplemental Objection of the United States Trustee to Wind-Down Motion and Supplement to the Wind-Down Motion [ECF No. 1167]

Reply Deadline: June 8, 2026, at 12:00 p.m.

Replies Received:

- E. Debtors' Omnibus Reply in Support of Motion of the Debtors for Entry of an Order (I) Approving Wind-Down Incentive Plan, (II) Approving Discretionary Retention Pool, (III) Approving Exculpation Provisions, and (IV) Granting Related Relief [ECF No. 1173]
- F. Reply of the Ad Hoc Committee of Senior Secured Noteholders and DIP Lenders in Support of the Debtors' Motion for Entry of an Order (I) Approving Wind-Down Incentive Plan, (II) Approving Discretionary Retention Pool, (III) Approving Exculpation Provisions, and (IV) Granting Related Relief [ECF No. 1175]

Related Documents:

- G. Declaration of Martin Kuehne in Support of the KERP and KEIP [ECF No. 1012]
- H. Order (I) Authorizing the Debtors to Wind Down Operations, (II) Approving the Debtors' Use of Cash Collateral and Amendments to the DIP Credit Agreement and Final DIP Order, (III) Authorizing Modification or Termination of the Debtors' Employee Programs, (IV) Approving Wind-Down Retention Plan, (V) Approving Modification of Contract Rejection Procedures, (VI) Approving Non-Fleet Assets Sale Procedures, (VII) Approving Non-Fleet Assets Abandonment Procedures, (VIII) Approving the Use of Certain Third Party Contractors, (IX) Approving Protections for Certain Persons Implementing the Wind-Down, (X) Enforcing an Administrative Stay, (XI) Authorizing the Preemption of Applicable Laws and Ordinances for the Debtors to Take Any and All Actions Necessary to Implement the Wind-Down, and (XIII) Granting Related Relief [ECF No. 1048] (*i.e.*, the initial Wind-Down Order entered May 8, 2026)
- I. Supplement to the Wind-Down Motion [ECF No. 1115]
- J. Supplemental Declaration of Martin Kuehne in Support of the KERP and KEIP [ECF No. 1116]
- K. Notice of Revised Proposed Order (I) Approving Wind-Down Incentive Plan, (II) Approving Discretionary Retention Pool, (III) Approving Exculpation Provisions, and (IV) Granting Related Relief [ECF No. 1174]
- L. Notice of Further Revised Proposed Order (I) Approving Wind-Down Incentive Plan, (II) Approving Discretionary Retention Pool, (III) Approving Exculpation Provisions, and (IV) Granting Related Relief [ECF No. 1185]**

Status: On May 8, 2026, the Court entered an order partially granting the relief requested in the Motion [ECF No. 1048]. Other portions of the Motion were adjourned to a later hearing. Accordingly, the hearing on this Motion is going forward as scheduled, solely with respect to the adjourned matters.

3. **ADMINISTRATIVE CLAIMS PROCEDURES MOTION.** Motion of the Debtors for Entry of an Order (I) Setting a Bar Date for Filing Proofs of Claim for Pre-Wind Down Administrative Expense Claims Against the Debtors, (II) Establishing Pre-Wind Down Administrative Expense Claims Procedures, and (III) Granting Related Relief [ECF No. 1090]

Objection Deadline: June 3, 2026, at 4:00 p.m.

Responses Received:

- A. Objection of Jonathan Dionne, Alexa Garcia, Kenneth J. Mangione, Nicole Ali, Billy Moss, Tamika Johnson, Caitlin Selden, Susana Rios, Stephanie M. Rojas, Jasmine Young and Erick Salazar to the Motion of the Debtors for Entry of an Order (I) Setting a Bar Date for Filing Proofs of Claim for Pre-Wind Down Administrative Expense Claims Against the Debtors, (II) Establishing Pre-Wind Down Administrative Expense Claims Procedures, and (III) Granting Related Relief [ECF No. 1143]
- B. Broward County's Limited Objection to Motion of the Debtors for Entry of an Order (I) Setting a Bar Date for Filing Proofs of Claim for Pre-Wind Down Administrative Expense Claims Against the Debtors, (II) Establishing Pre Wind-Down Administrative Expense Claims Procedures, and (III) Granting Related Relief [ECF No. 1154]

Reply Deadline: June 8, 2026, at 12:00 p.m.

Replies Received:

- C. Debtors' Reply in Support of Motion of the Debtors for Entry of an Order (I) Setting a Bar Date for Filing Proofs of Claim for Pre-Wind Down Administrative Expense Claims Against the Debtors, (II) Establishing Pre Wind-Down Administrative Expense Claims Procedures, and (III) Granting Related Relief [ECF No. 1172]

Related Documents:

- D. Notice of Filing of Pre-Wind Down Administrative Expense Claims Schedule [ECF No. 1145]
- E. Notice of Revised Proposed Order (I) Setting a Bar Date for Filing Proofs of Claim for Pre-Wind Down Administrative Expense Claims Against the Debtors, (II) Establishing Pre-Wind Down Administrative Expense Claims Procedures, and (III) Granting Related Relief [ECF No. 1169]

Status: This matter is going forward on a contested basis solely with respect to the objection filed at ECF No. 1143.

4. **BIDDING PROCEDURES MOTION.** Debtors' Motion of the Debtors for Entry of Orders (I)(A) Approving Bidding Procedures for Sale of the Debtors' Assets, (B) Authorizing the

Potential Selection of Stalking Horse Bidder(s), (C) Approving Bid Protections, (D) Scheduling Auction(s) for, and Hearing(s) to Approve the Sale of the Debtors' Assets, (E) Approving the Form and Manner of Notices of Sale, Auction(s), and Procedures, (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief [ECF No. 1117]

Objection Deadline: June 3, 2026, at 4:00 p.m.

Responses Received:

A. Objection to Debtors' Motion of the Debtors for Entry of Orders (I)(A) Approving Bidding Procedures For Sale of the Debtors' Assets, (B) Authorizing the Potential Selection of Stalking Horse Bidder(s), (C) Approving Bid Protections, (D) Scheduling Auction(s) For, and Hearing(s) to Approve the Sale of the Debtors' Assets, (E) Approving the Form and Manner of Notices of Sale, Auction(s), and Procedures, (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances And (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief [ECF No. 1152] filed by the Port Authority of New York & New Jersey

B. Response to Debtors' Reply to Port Authority's Objection to Debtors' Bidding Procedures Motion [ECF No. 1181]

Reply Deadline: June 8, 2026, at 12:00 p.m.

Replies Received:

C. Debtors' Reply to Port Authority's Objection to Debtors' Bidding Procedures Motion [ECF No. 1171]

Related Documents:

D. Declaration of Brent Herlihy in Support of (I) the Bidding Procedures Motion and (II) the Motion to Shorten Notice [ECF No. 1117, Ex. A]

E. *Ex Parte* Motion of the Debtors for Entry of An Order Shortening Notice with Respect to The Debtors' Bidding Procedures Motion and Related Relief [ECF No. 1118]

F. Notice of Filing of Revised Proposed Timeline in Connection with the Debtors' Bidding Procedures Motion [ECF No. 1144]

G. Notice of Revised Proposed Order (I)(A) Approving Bidding Procedures for Sale of the Debtors' Assets, (B) Authorizing the Potential Selection of Stalking Horse Bidder(s), (C) Approving Bid Protections, (D) Scheduling Auction(s) for, and Hearing(s) to Approve, the Sale of the Debtors' Assets, (E) Approving the Form and Manner of Notices of Sale, Auction(s), and Sale Hearing(s), and

(F) Approving the Assumption and Assignment Procedures and (II) Granting Related Relief [ECF No. 1180]

H. Motion to Authorize Filing Response to Debtors' Reply to Port authority's Objection to Debtors' Bidding Procedures Motion [ECF No. 1183]

Status: This matter will go forward on a contested basis.

5. **BROWARD COUNTY'S MOTION TO COMPEL PAYMENT.** Broward County's Motion to (1) Compel Payment of Post-Petition Rent and Fees or, In the Alternative, for Relief from the Automatic Stay; and (2) Compel Lease Rejection, (B) Joinder to Debtors' Opposition Thereto and (C) Reservation of Rights [ECF No. 1082]

Objection Deadline: June 3, 2026, at 4:00 p.m.

Responses Received:

- A. Debtors' Opposition to Broward County's Motion to: (1) Compel Payment of Post-Petition Rent and Fees or, In the Alternative, for Relief from the Automatic Stay; and (2) Compel Lease Rejection [ECF No. 1156]
- B. Joint Lessor (A) Response to Broward County's Motion to: (1) Compel Payment of Post-Petition Rent and Fees Or, in the Alternative, for Relief from the Automatic Stay; and (2) Compel Lease Rejection, (B) Joinder to Debtors' Opposition Thereto and (C) Reservation of Rights [ECF No. 1157]

Reply Deadline: June 8, 2026, at 12:00 p.m.

Replies Received: None.

Related Documents:

- C. Notice of Hearing on Broward County's Motion to: (1) Compel Payment of Post-Petition Rent and Fees or, In the Alternative, for Relief from the Automatic Stay; and (2) Compel Lease Rejection [ECF No. 1129]
- D. Notice of Filing Proposed Order Granting in Part Broward County's Motion to: (1) Compel Payment of Post-Petition Rent and Fees or, in the Alternative, for Relief from the Automatic Stay; and (2) Compel Lease Rejection [ECF No. 1149]
- E. Notice of Withdrawal of Broward County's Motion to: (1) Compel Payment of Post-Petition Rent and Fees or, In the Alternative, for Relief from the Automatic Stay; and (2) Compel Lease Rejection [ECF No. 1178]**

Status: **On June 8, 2026, Broward County filed a notice (ECF No. 1178) withdrawing this Motion without prejudice. Accordingly, this matter is no longer going forward.**

Dated: June 10, 2026
New York, New York

DAVIS POLK & WARDWELL LLP

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