

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:

INSPIRED HEALTHCARE CAPITAL
HOLDINGS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-90004 (MXM)

(Jointly Administered)

Ref. Docket No. 73

CERTIFICATE OF SERVICE

I, HALLIE DREIMAN, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On June 15, 2026, I caused to be served the:
 - a. "Order Granting Complex Chapter 11 Bankruptcy Case Treatment," dated February 5, 2026 [Docket No. 73],
 - b. "Notice of Chapter 11 Bankruptcy Case," a copy of which is annexed hereto as Exhibit A, and
 - c. "Amended Notice of (I) Extended Date by Which Claimants Must File Proofs of Claims or Interests; and (II) Procedures for Filing Proofs of Claims and Interests Against the Debtors," a copy of which is annexed hereto as Exhibit B,

by causing true and correct copies to be:

- i. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C, and
- ii. delivered via electronic mail to the party listed on the annexed Exhibit D.

¹ The last four digits of Inspired Healthcare Capital Holdings, LLC's federal tax identification number are 6696. There are 161 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/InspiredHealthcare>. The Debtors' mailing address is 7033 East Greenway Parkway, Suite 250, Scottsdale, AZ 85254.

3. All envelopes utilized in the service of the foregoing contained the following legend:
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Hallie Dreiman
Hallie Dreiman

EXHIBIT A

Information to identify the case:	
Debtor <u>Inspired Healthcare Capital Holdings, LLC, et al.</u> Name	EIN <u>81-4506696</u>
United States Bankruptcy Court for the Northern District of Texas (Forth Worth Division)	Date case filed for chapter 11: February 2, 2026
Case number: <u>Lead Case 26-90004 (MXM), Jointly Administered</u>	

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above and certain of its affiliates and subsidiaries, a full list of which is available on the Debtors’ restructuring website at <https://dm.epiq11.com/InspiredHealthcare>, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered for each Debtor. This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the Debtors or the Debtors’ property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the Debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney’s fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk’s office within the deadline specified in this notice. (See line 10 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected on the website created by the Debtors’ Claims and Noticing Agent, Epiq Corporate Restructuring, LLC (“Epiq”), for these chapter 11 cases at <https://dm.epiq11.com/InspiredHealthcare> or at the bankruptcy clerk’s office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov/>).

Inquiries regarding this notice may be directed to Epiq by calling (877) 378-7708 (toll free for U.S. and Canadian-based parties) or (971) 309-1342 (for international parties) or sending an email to InspiredHealthcareinfo@epiqglobal.com.

Debtors’ counsel, representatives of Epiq, and the staff of the bankruptcy clerk’s office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Lead Debtor Name	All Other Names Used in Last 8 Years	Case Number	Tax I.D. Numbers
Inspired Healthcare Capital Holdings, LLC	N/A	26-90004 (MXM)	81-4506696
2. Other Debtor Names & Case Numbers	A full listing of the Debtors’ names, tax I.D. numbers, and corresponding case numbers is available on the Debtors’ restructuring website: https://dm.epiq11.com/InspiredHealthcare .		
3. Address	7033 East Greenway Parkway, Suite 250, Scottsdale, AZ 85254		
4. Debtors’ Claims and Noticing Agent	<p><u>Use the below for access to court documents and case information inquiries:</u></p> <p><u>Name:</u> Epiq Corporate Restructuring, LLC (“Epiq”)</p> <p><u>Website:</u> https://dm.epiq11.com/InspiredHealthcare</p> <p><u>Email for Inquiries:</u> InspiredHealthcareinfo@epiqglobal.com</p> <p><u>Telephone:</u> (877) 378-7708 (toll free for U.S. and Canadian-based parties) (971) 309-1342 (for international parties)</p>		

Debtor: Inspired Healthcare Capital Holdings, LLC et al.

Case Number (if known): 26-90004 (MXM)

<p>4. Debtors' attorney (proposed)</p> <p>McDERMOTT WILL & SCHULTE LLP Marcus A. Helt (TX 24052187) Jack G. Haake (TX 24127704) 2801 N. Harwood Street, Suite 2600 Dallas, Texas 75201-1574 Telephone: (214) 295-8000 Email: mhelt@mcdermottlaw.com jhaake@mcdermottlaw.com</p>	<p>McDERMOTT WILL & SCHULTE LLP Daniel M. Simon (<i>pro hac vice</i> pending) Carmen Dingman (<i>pro hac vice</i> pending) Landon Foody (<i>pro hac vice</i> pending) 444 West Lake Street, Suite 4000 Chicago, IL 60606 Telephone: (312) 372-2000 Email: dsimon@mcdermottlaw.com cdingman@mcdermottlaw.com lfoody@mcdermottlaw.com</p>
<p>5. Bankruptcy clerk's office</p> <p>Hours open: Monday – Friday 8:30 AM – 4:30 PM Phone: 817-333-6000 Website: https://www.txnb.uscourts.gov/</p>	<p>Documents in this case may be filed at this address:</p> <p>Clerk of the United States Bankruptcy Court Eldon B. Mahon U.S. Courthouse 501 W. 10th St., Rm. 147 Fort Worth, TX 76102-3643</p> <p>You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov/ or at the Debtors' restructuring website at https://dm.epiq11.com/InspiredHealthcare.</p>
<p>6. Meeting of creditors</p> <p>The Debtors' representative must attend the meeting to be questioned under oath. <u>Creditors may attend but are not required to do so.</u></p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p>Date: March 16, 2026 at 3:00 p.m. (CT)</p> <p>The meeting will be held via telephone conference Toll free number: 888-330-1716 Alternate number: 713-353-7024 Participant passcode: 1538218</p> <p>Information can be found at the Debtors' restructuring website at https://dm.epiq11.com/InspiredHealthcare.</p>
<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim: Bar Date: June 15, 2026 Governmental Bar Date: August 3, 2026</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office, or on the case website at https://dm.epiq11.com/InspiredHealthcare.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none">▪ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;▪ you file a proof of claim in a different amount; or▪ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled. You may review the schedules at the Bankruptcy Clerk's office or online at www.pacer.gov or at the Debtors' restructuring website at https://dm.epiq11.com/InspiredHealthcare.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>

9. Filing a chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless confirmed by the Court. You may receive a copy of a plan and a disclosure statement telling you about a plan, and you might have the opportunity to vote on a plan. You will receive notice of the date of a confirmation hearing, and you may object to confirmation of a plan and attend a confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.
10. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor except as provided in the plan. If Bankruptcy Code section 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline imposed by Federal Rule of Bankruptcy Procedure 4007(c). <u>Deadline for filing complaint: to be determined.</u>

WHAT DOES THIS NOTICE MEAN?

- Inspired Healthcare Capital Holdings, LLC and certain of its direct and indirect subsidiaries and affiliates (the “Debtors”) have voluntarily filed for chapter 11 in the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division.
- This notice of commencement is one of several customary legal notices required by law related to the Debtors' Court-supervised restructuring process. **You may receive additional legal notices in the future**, as they are sent to a wide range of potentially interested parties.

WHY AM I RECEIVING THIS NOTICE?

- You could be a current or former employee of one of the Debtors.
- You could be a current or former resident who has resided at one of the Debtors' communities.
- You are a current or former vendor or creditor of the Debtors.
- You are a current or former party to pending or settled litigation against the Debtors.

IMPORTANT DISCLAIMERS:

- **No action is required on your part at this time.**
 - The Debtors will subsequently mail you a notice of the deadline to file any claims you may have against the Debtors and you may file a proof of claim in advance of that deadline, if you so choose.
 - Part 6 of this notice includes information about an upcoming informational meeting that the Debtors' creditors can attend by phone. Residents and employees typically do not attend this meeting, and there is no need for you to do so, but you may attend if you so choose.
- **This notice does NOT mean you have individually filed for bankruptcy, nor does it mean that you are being sued by the Debtors or any other party.**
- **This notice does NOT mean that you owe the Debtors any money, nor does it mean that the Debtors have any claims or causes of action against you.**
- **This notice does NOT mean that that Debtors are closing their communities.** The Debtors remain committed to providing quality care to their residents and employees in the ordinary course of business.

If you have any questions related to this notice, please call (877) 378-7708 (toll free for U.S. and Canadian-based parties) or (971) 309-1342 (for international parties) or email InspiredHealthcareinfo@epiglobal.com. You may access documents and case information at <https://dm.epiq11.com/InspiredHealthcare>.

EXHIBIT B

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:)	Chapter 11
)	
INSPIRED HEALTHCARE CAPITAL)	Case No. 26-90004 (MXM)
HOLDINGS, LLC, <i>et al.</i> ¹)	
)	(Jointly Administered)
)	
Debtors.)	

**AMENDED NOTICE OF (I) EXTENDED DATE BY WHICH CLAIMANTS MUST FILE
PROOFS OF CLAIMS OR INTERESTS; AND (II) PROCEDURES
FOR FILING PROOFS OF CLAIMS AND INTERESTS AGAINST THE DEBTORS**

TO: All persons and entities who may have unsecured claims, beneficial Delaware Statutory Trust interests, and/or equity interests (collectively, “Claimants”) in or against Inspired Healthcare Capital Holdings, LLC and its affiliates and subsidiaries that are debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”).

**THE DEADLINE TO FILE A PROOF OF CLAIM
OR PROOF OF INTEREST IS AUGUST 14, 2026 AT
5:00 P.M. (PREVAILING CENTRAL TIME).**

FREQUENTLY ASKED QUESTIONS - PLEASE CAREFULLY READ²

- 1. What is this document?** This document notifies creditors and other parties in these cases that the Court has extended the deadline to file a proof of claim or proof of interest. The Notice also explains who should file a claim, when it must be filed, and how to file it. For convenience, attached hereto is a Master Proof of Claim Form and the Court’s order approving the claim filing procedures.

¹ The last four digits of Inspired Healthcare Capital Holdings, LLC’s federal tax identification number are 6696. There are 161 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/InspiredHealthcare>. The Debtors’ mailing address is 7033 East Greenway Parkway, Suite 250, Scottsdale, AZ 85254.

² Capitalized terms used in this section but not otherwise defined have the meanings ascribed to them in the Notice.

2. **Why am I receiving this notice?** You are receiving this notice because the Debtors' records indicate that you may have a claim or interest in these Chapter 11 Cases, or you may otherwise be a party who should know about the deadline to file a claim. In general, if you believe any of the Debtors, among other things, owed you money, held your funds, caused you damages, or you otherwise have rights arising from dealings with the Debtors before February 2, 2026, you may need to file a proof of claim. *See* Notice, p. 4.
3. **What is a "Proof of Claim"?** A Proof of Claim is a written statement that explains who you are, which Debtor or Debtors you believe owe you money, how much you believe you are owed, if known, and why you believe you have a claim. You should make a good faith effort to attach documents supporting your claim if you have them, such as contracts, account statements, invoices, promissory notes, transfer records, correspondence, or other documents showing the basis for your claim. Because Proofs of Claim are filed on the public docket, you should ensure that all personally identifiable information is properly redacted before filing the Proof of Claim.
4. **Why is filing a Proof of Claim important?** Filing a Proof of Claim is important because it helps preserve your rights in these Chapter 11 Cases. If you are required to file a Proof of Claim and do not do so by the deadline, you may be forever barred from asserting that claim against (or receiving any distribution on account of your claims from) the Debtors.
5. **Who must file a Proof of Claim?** In general, any person or entity who believes they are owed money from or have an interest in any of the Debtors (including a Delaware Statutory Trust interest) that arose before February 2, 2026 must file a Proof of Claim by the **August 14, 2026 at 5:00 p.m. (prevailing Central Time)**. *See* Notice, p. 5. If you have already filed a Proof of Claim, you do not need to file a new Proof of Claim (though you may amend your proof of claim to attach additional documentation or otherwise make corrections regarding, among other things, which Debtor(s) owe you money or how much you are owed).
6. **When is the deadline to file a Proof of Claim?** The deadline to file a Proof of Claim for most non-governmental claimants is **August 14, 2026 at 5:00 p.m. (prevailing Central Time)**. This deadline is called the General Bar Date. If your claim arose before the February 2, 2026 petition date, and no exception applies, your Proof of Claim must be filed by that deadline. *See* Notice, p. 5.
7. **How do I file my Proof of Claim?** Proofs of Claim may be filed in one of the following ways:
 - i. Submit electronically through the claims portal (you will input the information directly into the portal) at: <https://dm.epiq11.com/case/ihtcare/info>.
 - ii. Upload a completed proof of claim form (a form of the Master Proof of Claim is attached) in PDF format at: <https://dm.epiq11.com/case/ihtcare/info>.
 - iii. By mail or hand-delivery the completed proof of claim form to addresses provided below. *See* Notice, p. 5-6.

Important: Proofs of Claim submitted by facsimile or email will not be accepted.

8. Where can I find more information? You can find additional information at the Debtors' website: <https://dm.epiq11.com/case/ihealthcare/info>. You may also contact Epiq by email at: InspiredHealthCareInfo@epiqglobal.com.

PLEASE TAKE NOTICE THAT:

On February 2, 2026 (the "Petition Date"), each Debtor commenced a case by filing a petition for relief under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases") in the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the "Court").

On May 7, 2026, the Unsecured Creditors' Committee filed its *Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order (I) Extending the General Bar Date, (II) Approving the Form, Manner, and Procedure for Filing Proofs of Claim by Unsecured Creditors and (III) Granting Related Relief* [Docket No. 575] and the *Notice of Filing Amended Exhibits* [Docket No. 576] (collectively, the "Original Motion").

On May 11, 2026, the Unsecured Creditors' Committee filed its *Amended Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order (I) Extending the General Bar Date, (II) Approving the Form, Manner, and Procedure for Filing Proofs of Claim by Unsecured Creditors and (III) Granting Related Relief* [Docket No. 624] (the "Motion").

On June 4, 2026, the Court entered an order (the "Order")³ granting the Motion and extending the deadline by which Claimants of the Debtors must file proofs of claims or interests ("Proofs of Claim").

For your convenience, enclosed with this notice (this "Notice") is a Master Proof of Claim Form and the Order, which sets for the procedures for filing a claim or interest against the Debtors. The Master Proof of Claim is intended solely for the purpose of administrative convenience and shall not affect the right of each Claimant (or its successors in interest) to vote separately by respective classes on any plan proposed in these Chapter 11 Cases or for parties-in-interest to challenge such Claimant's right to vote in a particular class.

Pursuant to the Order, Claimants shall file a proof of claim or proof of interest (each, a "Proof of Claim") for any claims or interests relating to or arising out of their interactions and transactions with any of the Debtors in which such Claimant makes a good faith effort to identify, to the best of the Claimant's knowledge and belief, the specific Debtor or Debtors against which the Claimant asserts a claim or interest (the "Primary Debtor Obligor(s)") and the specific amounts owed by such Primary Debtor Obligor(s), if known.

Each Claimant shall further make a good faith effort to file sufficient applicable instruments, agreements, and other supporting documentation ("POC Support") in support of such

³ Capitalized terms used but not otherwise defined in this Notice shall have the meanings ascribed to them in the Order.

Claimant's claim; *provided, however* that the failure to file such POC Support by the bar date shall not invalidate such Claimants' Proof of Claim if such Claimant provides sufficient POC Support upon written request as part of the claims reconciliation process.

Claimants that make a good faith effort to comply with paragraphs 3(a) and (b) of the Order shall be provided 30 days from the date they receive a written objection to their Proof of Claim to amend their Proof of Claim to cure any alleged deficiencies, including to provide appropriate POC Support.

Claimants that comply with paragraphs 3(a) and (b) of the Order shall also be deemed to have asserted contingent, unliquidated claims against every other Debtor for any potential claim and cause of action relating to any comingling, intercompany transfer or transaction, breach of fiduciary duty, fraud, securities fraud, breach of contract, or other alleged claims and causes of action relating to alleged misconduct by the Debtors, the Debtors' insiders, and/or the Debtors' current and former directors, officers, employees, agents, affiliates, members, partners, shareholders, representatives or advisors (collectively, the "Deemed Claims").

The Unsecured Creditors Committee is authorized to file a motion or motions at a later date that will seek the estimation and allowance (whether temporarily for voting purposes or for distribution purposes) on behalf of general unsecured creditors holding Deemed Claims, including estimation and allowance of the amount of such claims for voting, distribution, and/or other purposes under Section 502(c) of the Bankruptcy Code and Bankruptcy Rule 3018, as the case may be; *provided that* all parties' rights are reserved regarding any future liquidation of such Deemed Claims, including with respect to the estimation of the amount of such Deemed Claims for voting, distribution, and/or other purposes; *provided further* that the effect and treatment of such Deemed Claims for plan voting purposes shall be determined by further Court order, and all parties' rights are reserved regarding such issue.

Similarly, the DST Committee is authorized to file a motion or motions at a later date that will seek the estimation and allowance (whether temporarily for voting purposes or for distribution purposes) on behalf of Delaware Statutory Trust ("DST") investors holding Deemed Claims, including estimation and allowance of the amount of such claims for voting, distribution, and/or other purposes under Section 502(c) of the Bankruptcy Code and Bankruptcy Rule 3018, as the case may be; *provided that* all parties' rights are reserved regarding any future liquidation of such Deemed Claims, including with respect to the estimation of the amount of such Deemed Claims for voting, distribution, and/or other purposes; *provided further* that the effect and treatment of such Deemed Claims for plan voting purposes shall be determined by further Court order, and all parties' rights are reserved regarding such issue.

As used in this Notice, the term "claim" means, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured. An equity interest is any right arising from any capital stock

and any equity security in any of the Debtors. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subparagraph (a) or (b) above.

I. THE GENERAL BAR DATE

Except as expressly set forth in this Notice, all Claimants (except governmental units) holding unsecured claims against or interests in the Debtors that arose prior to the Petition Date, are required to file Proofs of Claim by **August 14, 2026 at 5:00 p.m. (prevailing Central Time)** (“General Bar Date”). Except as expressly set forth in this Notice and the Order, this General Bar Date applies to all types of unsecured claims against and interests in the Debtors that arose prior to the Petition Date, including claims based on goods sold to the Debtors, services performed for the Debtors, money loaned or transferred to the Debtors, or any other claims for damages you may hold against the Debtors.

II. WHO MUST FILE A PROOF OF CLAIM BY THE GENERAL BAR DATE

Any person or entity (excluding governmental units (as defined in section 101(27) of the Bankruptcy Code)) asserting claims against or interests in any of the Debtors is required to file a Proof of Claim on or before the General Bar Date, except as expressly provided herein:

- i. Any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is not scheduled as “disputed,” “contingent,” or “unliquidated”; (ii) the claimant does not disagree with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) the claimant does not dispute that the claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- ii. Any claim held by a Debtor against another Debtor; or
- iii. For the avoidance of doubt, the foregoing exemptions from the obligation to file a Proof of Claim do not apply to (i) any of the Debtors’ insiders who are individuals, including controlling shareholders, and current or former officers, directors, managers, members, trustees, attorneys, or similar individuals; and (ii) Realty Cap Advisors, LLC. Such entities must file a timely Proof of Claim to avoid being forever barred from asserting such claim(s).

Any creditor that has previously filed a Proof of Claim in any of these Chapter 11 Cases shall not be required to file an additional Proof of Claim. A Claimant that previously filed a Proof of Claim that complies with paragraphs 3(a) and 3(b) of the Order shall be entitled to the relief and protections provided therein.

III. HOW TO FILE A PROOF OF CLAIM

For your convenience, enclosed with this Notice is a Master Proof of Claim Form. The Master Proof of Claim Form is also available online at <https://dm.epiq11.com/case/iicare/info>.

Each Proof of Claim must be submitted to the Debtor's claims and noticing agent, Epiq Corporate Restructuring, LLC ("Epiq" or the "Claims Agent"), in one of the following ways:

- i. by electronic submission through the interface available at <https://dm.epiq11.com/case/ihealthcare/info>;
- ii. upload a completed Proof of Claim Form in PDF format using the upload link available at <https://dm.epiq11.com/case/ihealthcare/info>; or
- iii. if submitted through non-electronic means, by U.S. Mail or other hand delivery system at the following address:

If by First-Class Mail:

Inspired Healthcare Capital Holdings, LLC
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4420
Beaverton, OR 97076-4420

If by Hand Delivery or Overnight Mail:

Inspired Healthcare Capital Holdings, LLC
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED

The following requirements shall apply with respect to filing and preparing each Proof of Claim:

- i. Contents. Each Proof of Claim must: (i) be legible; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially to the Master Proof of Claim Form or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is in ink.
- ii. Electronic Signatures Permitted. Proofs of Claim signed electronically by the claimant or an authorized agent or legal representative of the claimant will be deemed acceptable for purposes of claims administration.
- iii. Receipt of Service.
 - a. Claimants who submit their Proofs of Claim through the online portal will receive an email confirmation from the Claims Agent within a reasonable time after submission.
 - b. Claimants who upload completed Proofs of Claim in PDF format through the Claims Agent's website link will receive an email confirmation from the Claims Agent within a reasonable time after submission.

- c. Claimants who deliver their Proofs of Claim to the Claims Agent by mail or hand delivery will receive confirmation of receipt from the Claims Agent by mail within a reasonable time after submission.

IV. ADDITIONAL INFORMATION

Copies of all pleadings, orders, and notices, and other information regarding the Chapter 11 Cases are available free of charge on the Debtors' informational website at <https://dm.epiq11.com/case/ihealthcare/dockets>. Filings in the Chapter 11 Cases also are available for a fee at the Court's website at <https://www.txs.uscourts.gov/bankruptcy-court>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <https://www.pacer.gov>. Documents filed in these cases also may be examined between the hours of 8:00 a.m. and 5:00 p.m. (prevailing Central Time), Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Northern District of Texas (Fort Worth Division), Eldon B. Mahon U.S. Courthouse, 501 W. 10th St. Fort Worth, TX 76102-3643.

If you require additional information regarding the filing of a Proof of Claim, you may (a) visit the Debtors' restructuring website at: <https://dm.epiq11.com/case/ihealthcare/info>; or (b) send an electronic mail message to InspiredHealthCareInfo@epiqglobal.com.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE.

EXHIBIT C

Name	Address
AFFORDABLE HOUSING PROF OF NJ AHPNJ	101 POOR FARM ROAD PRINCETON NJ 08540 UNITED STATES OF AMERICA
PIAZZA & ASSOCIATES	PRINCETON FORRESTAL VILLAGE 201 RICKINGHAM ROW PRINCETON NJ 08540 UNITED STATES OF AMERICA

Total Count: 2

EXHIBIT D

Name	Email
PIAZZA & ASSOCIATES	FPIAZZA@PIAZZANJ.COM

Total Count: 1
