UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	**Chapter 11**
SPIRIT AVIATION HOLDINGS, INC., *et al.*,	**Case No. 25-11897 (SHL)**
Debtors.[1]	**Jointly Administered**

ORDER (I) SETTING A BAR DATE FOR FILING PROOFS OF CLAIM FOR PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIMS AGAINST THE DEBTORS, (II) ESTABLISHING PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIMS PROCEDURES, AND (III) GRANTING RELATED RELIEF

Upon the motion (the "**Motion**")[2] of Spirit Aviation Holdings, Inc. and its direct and indirect subsidiaries (collectively, the "**Debtors**"), each of which is a debtor and debtor in possession in the Chapter 11 Cases, for entry of an order (this "**Order**"), pursuant to sections 501, 502, and 503 of the Bankruptcy Code, Bankruptcy Rules 2002, 3002, and 3003, and Local Rule 3003-1 (a) establishing the Pre-Wind Down Administrative Expense Claims Bar Date for filing proofs of claim in the Chapter 11 Cases, (b) approving the manner of filing proofs of claim, certain procedures in connection therewith, and the Proof of Pre-Wind Down Administrative Expense Claim Form attached hereto as **Exhibit 1**, and (c) approving the proposed form and manner of notice of the Pre-Wind Down Administrative Expense Claims Bar Date, including the Pre-Wind Down Administrative Expense Claims Bar Date Notice and Publication Notice, substantially in the forms attached hereto as **Exhibit 2** and **Exhibit 3**, respectively, and the procedures for filing Proofs of Pre-Wind Down Administrative Expense Claim, as more fully described in the Motion;

[1] The Debtors' names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157; and the Court having found that it may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of the Chapter 11 Cases and related proceedings being proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the Notice Parties, such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and the Court having reviewed and considered the Motion; and the Court having held a hearing, if necessary, to consider the relief requested in the Motion (the "**Hearing**"); and the Court having determined that the legal and factual bases set forth in the Motion, and at the Hearing, establish just cause for the relief granted herein; and the Court having found that the form and manner of the Pre-Wind Down Administrative Expense Claims Bar Date Package and Publication Notice to be served or published, as applicable, are reasonably calculated to provide known and unknown creditors with (a) proper notice of the Pre-Wind Down Administrative Expense Claims Bar Date and (b) sufficient information to file properly prepared and executed Proofs of Pre-Wind Down Administrative Expense Claim in a timely manner; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors, their creditors, their estates, and all other parties in interest; and all objections and reservations of rights filed or asserted in respect of the Motion, if any, having been withdrawn, resolved, or overruled with prejudice; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.

2. Unless otherwise provided herein, the following deadline is hereby established in these Chapter 11 Cases:

a. **11:59 p.m.[3] on July 27, 2026** as the deadline (the "**Pre-Wind Down Administrative Expense Claims Bar Date**") for each person or entity to file a proof of claim in respect of any administrative expense claim against the Debtors arising from the Petition Date through and including May 1, 2026 (excluding any claims identified in paragraphs 4(n)–(q) of this Order, the "**Pre-Wind Down Administrative Expense Claims**")

3. Except as set forth paragraph 4 herein, each person or other entity (including each individual, partnership, corporation, estate, trust, or governmental unit) asserting a Pre-Wind Down Administrative Expense Claim against one or more of the Debtors is required to file a separate Proof of Pre-Wind Down Administrative Expense Claim in the Chapter 11 Case of each Debtor against whom such claim is asserted; *provided,* that the Debtors may agree in writing (email being sufficient), without further order of the Court, to permit a claimant to file a proof of claim asserting a claim against more than one Debtor if such proof of claim clearly identifies each Debtor and its corresponding liability.

4. The following persons or entities holding Pre-Wind Down Administrative Expense Claims against the Debtors shall not be required to file Proof of Pre-Wind Down Administrative Expense Claim:

a. any person or entity whose Pre-Wind Down Administrative Expense Claim is listed on the Pre-Wind Down Administrative Expense Claims Schedule, if the person or entity does not disagree with the amount of the claim as identified on the Pre-Wind Down Administrative Expense Claims Schedule;

b. any person or entity with a claim arising under section 503(b)(9) of the Bankruptcy Code, which claim must have been filed pursuant to the *Order Establishing Deadlines and Procedures for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof* [ECF No. 597];

[3] All times herein are expressed in prevailing Eastern Time.

c. any person or entity whose Pre-Wind Down Administrative Expense Claim has been (i) paid in full by the Debtors, (ii) otherwise satisfied pursuant to an agreement between the Debtors and the applicable holder of a Pre-Wind Down Administrative Expense Claim, (iii) satisfied pursuant to the Bankruptcy Code or in accordance with an order of the Court, or (iv) is otherwise fully satisfied;

d. any current or former officer, manager, director, or employee for claims based on indemnification, contribution, or reimbursement;

e. any Debtor asserting a claim against another Debtor;

f. any entity that is wholly owned by a Debtor;

g. any person or other entity whose claim against any of the Debtors has been allowed by an order of the Court prior to the Pre-Wind Down Administrative Expense Claims Bar Date;

h. any person or entity with an administrative expense claim arising on or after May 2, 2026;

i. any person or entity who has filed a motion, application, or request for payment of a Pre-Wind Down Administrative Expense Claim prior to the Pre-Wind Down Administrative Expense Claim Bar Date (a "**Pre-Wind Down Administrative Expense Claim Motion to Compel**"); *provided* that such Pre-Wind Down Administrative Expense Claim Motion to Compel asserts a precise amount owed in accordance with ¶ 6 of this Order;

j. any person or entity who, prior to the entry of this Order, has already filed a proof of claim that complies with the Pre-Wind Down Administrative Expense Claims Procedures;

k. any employee of the Debtors who was employed at any time on or after the Petition Date, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit, including the *Final Order Authorizing (I) the Debtors To (A) Honor Prepetition Employee Obligations and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Current and Former Employees To Proceed with Outstanding Workers' Compensation Claims, and (III) Financial Institutions To Honor and Process Related Checks and Transfers* [ECF No. 220]; *provided*, that a current or former employee employed on or after the Petition Date must file a proof of claim by the Pre-Wind Down Administrative Expense Claims Bar Date for all other claims arising after the Petition Date through and including May 1, 2026, including claims for benefits not provided for pursuant to an order of the Court, wrongful termination, discrimination, harassment, hostile work environment, or retaliation; *provided further* that, to the extent that the unions that represent the Debtors' employees who are subject to a collective bargaining agreement (the "**Unions**") wish to assert a Pre-Wind Down Administrative Expense Claim, the foregoing clauses shall not exempt

the Unions from the requirement to file one or more Proofs of Pre-Wind Down Administrative Expense Claim in accordance with the terms of the Proposed Order;); *provided*, however, that, as set forth in paragraph 5 hereof, each of the Unions shall be permitted to file a single omnibus Proof of Pre-Wind Down Administrative Expense Claim on behalf of identified bargaining-unit members as set forth in the next paragraph of this Order;

l. any passenger of the Debtors on account of claims in the form of refunds and/or travel credit, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business, including the *Final Order Authorizing (I) the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Practices and (II) Financial Institutions to Honor and Process Related Checks and Transfers* [ECF No. 213];

m. any entity holding a claim for which a separate deadline has been fixed by the Court, including claims pursuant to the *Order Approving Motion of Debtors for Entry of an Order (I) Approving Procedures to Assume, Assume and Assign, or Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief* [ECF No. 388] (the "**Assumption/Rejection Procedures Order**");

n. any professionals requesting payment under (x) the *Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business* [ECF No. 223] and (y) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* [ECF No. 387];

o. any entity whose fees are contemplated to be paid out of the Professional Fee Carve Out (as defined in the Final DIP Order);

p. the DIP Facility Agent, the other DIP Secured Parties and the Secured Parties for any claims allowed in the *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing; (II) Granting Senior Secured Liens and Superpriority Administrative Expense Claims; (III) Authorizing the Debtors to Utilize Cash in Encumbered Accounts; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; and (VI) Granting Related Relief* [ECF No. 384], as amended, supplemented, or otherwise modified from time to time, including by the Agreed Order [ECF No. 643], and Final DIP Order Amendment No. 2 attached as Exhibit 1 to the Wind-Down Order (the "**Final DIP Order**") including as specified in the Debtors' Stipulations, or the payment of administrative expenses with respect to any of the DIP Obligations or the Prepetition Secured Obligations (all as defined in the Final DIP Order); provided, however, the DIP Facility Agent, on behalf of itself and the DIP Secured Parties, the Secured Notes Collateral Agent, on behalf of itself and the other Secured Notes Parties, and each of the RCF Agents, on behalf of itself and the RCF Secured Parties (all as defined in the Final DIP Order), are each authorized and entitled, but not required, to file (and amend and/or supplement, as the respective agents see fit) a master proof of claim on account of Pre-Wind

Down Administrative Expense Claims in accordance with paragraph 22 of the Final DIP Order, and any such master proof of claim filed shall be deemed to be in addition to, and not in lieu of, any other proof of claim that may be filed by any of the foregoing parties; and

q. any party identified in the Final DIP Order as holding a claim on account of any fees, expenses, or other obligations arising thereunder.

5. Notwithstanding anything to the contrary in this Order, including the requirement in paragraph 3 that a separate Proof of Pre-Wind Down Administrative Expense Claim be filed with respect to each Debtor against whom a claim is asserted, each of the Unions is hereby authorized to file a single omnibus Proof of Pre-Wind Down Administrative Expense Claim on behalf of all employees in the bargaining unit it represents (each, an "**Omnibus Union Claim**"). Each Omnibus Union Claim shall: (a) identify the bargaining-unit members on whose behalf the claim is asserted, to the extent known or reasonably ascertainable by the applicable Union as of the filing date, it being understood that each Union may rely on payroll records, union membership records, or other available information and is not required to identify members whose identities are solely within the Debtors' records; (b) set forth the legal and factual bases for each category of claim asserted, including, as applicable, claims arising under the Worker Adjustment and Retraining Notification Act, 29 U.S.C. § 2101 et seq., and the applicable Collective Bargaining Agreement; (c) specify the amount claimed for each such category to the extent then calculable, with unliquidated or contingent amounts identified as such; and (d) be filed against Spirit Airlines, LLC as the employing Debtor entity. Each Union expressly reserves the right to amend or supplement its Omnibus Union Claim prior to any applicable objection deadline to reflect updated calculations, additional affected employees, or additional categories of relief and all rights of the Debtors and all other parties with respect to (and to object to) such claims or amendments is likewise preserved. To the extent timely filed in accordance with the applicable requirements of this Order, the filing of an Omnibus Union Claim shall be deemed timely and sufficient compliance

with the Pre-Wind Down Administrative Expense Claims Bar Date for all bargaining-unit employees on whose behalf the claim is filed, and no individual employee covered by an Omnibus Union Claim shall be required to file a separate Proof of Pre-Wind Down Administrative Expense Claim with respect to any claim encompassed therein.

6. All Pre-Wind Down Administrative Expense Claims Motions to Compel that assert a precise amount owed shall be treated as Proofs of Pre-Wind Down Administrative Expense Claim, and any potential administrative creditor that has filed such a Pre-Wind Down Administrative Expense Claims Motion to Compel shall not be required to file a Proof of Pre-Wind Down Administrative Expense Claim. To the extent such Pre-Wind Down Administrative Expense Claims Motions to Compel are filed after the Pre-Wind Down Administrative Expense Claims Bar Date, they shall be denied and treated in accordance with ¶ 13 of this Order.

7. The Proof of Pre-Wind Down Administrative Expense Claim Form, substantially in the form attached hereto as **Exhibit 1**, the Pre-Wind Down Administrative Expense Claims Bar Date Notice, substantially in the form attached hereto as **Exhibit 2**, and the form of Publication Notice, substantially in the form attached hereto as **Exhibit 3**, are each hereby approved.

8. For the avoidance of doubt, an Electronic Proof of Pre-Wind Down Administrative Expense Claim filed through Epiq's Claims Portal shall be deemed a Proof of Pre-Wind Down Administrative Expense Claim Form, so long as it includes all information otherwise required in the Proof of Pre-Wind Down Administrative Expense Claim Form.

9. If a creditor disagrees with information specific to its claim (*e.g.*, amount) set forth on the Pre-Wind Down Administrative Expense Claims Schedule or their Pre-Wind Down Administrative Expense Claim is not listed on the Pre-Wind Down Administrative Expense Claims Schedule, the creditor must timely file a Proof of Pre-Wind Down Administrative Expense Claim

Form utilizing an Approved Method described in paragraph 11 below along with the requisite information needed for consideration.

10. All administrative proofs of claim must for the period prior to May 2, 2026, (a) substantially comply with the Proof of Pre-Wind Down Administrative Expense Claim Form, (b) be written in English, (c) include a claim amount denominated in United States dollars, (d) attach any supporting documentation thereto, and (e) be actually filed or received by Epiq by the Pre-Wind Down Administrative Expense Claims Bar Date.

11. Unless otherwise agreed by the Debtors in writing (email being sufficient), proofs of claim can only be filed in one of the following methods (the "**Approved Methods**") prior to the Pre-Wind Down Administrative Expense Claims Bar Date: (a) by completing an Electronic Proof of Pre-Wind Down Administrative Expense Claim through the Claims Portal on the Case Information Website maintained by Epiq; (b) by electronic submission on the Court's PACER (Public Access to Court Electronic Records) platform, located at http://ecf.nysb.uscourts.gov; or (c) by delivering an original, signed Proof of Pre-Wind Down Administrative Expense Claim Form directly to Epiq as follows:

If by First-Class Mail:	If by Hand Delivery or Overnight Mail:
Spirit Aviation Holdings, Inc. Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419 Beaverton, OR 97076-4419	Spirit Aviation Holdings, Inc. Claims Processing Center c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005

12. Absent written consent of the Debtors or their counsel (email being sufficient), proofs of claim submitted by facsimile or e-mail, proofs of claim submitted directly to the Debtors or their advisors or the Committee or their advisors and proofs of claim otherwise submitted in a manner inconsistent with the Proposed Order will not be accepted or deemed filed unless timely submitted in one of the Approved Methods set forth above.

13. Any person or entity who is required (and not exempt) under this Order but fails to submit a Proof of Pre-Wind Down Administrative Expense Claim in accordance with this Order on or before the Pre-Wind Down Administrative Expense Claims Bar Date (i.e., July 27, 2026), shall not be entitled to receive any payment or distribution from the Debtors or their estates pursuant to any chapter 11 plan of reorganization in the Chapter 11 Cases, subject to 11 U.S.C. § 1141 . That creditor shall (x) not receive or be entitled to receive any payment or distribution of property from any of the Debtors or their successors or assigns with respect to such claim in the Chapter 11 Cases, or (y) to the extent applicable, be bound by the Pre-Wind Down Administrative Expense Claims Schedule (including the applicable Pre-Wind Down Administrative Expense Claim amount(s) listed therein). To the extent such creditor later seeks to assert an administrative expense claim, such claim shall be deemed an untimely claim that shall not be entitled to any recovery of any kind under any chapter 11 plan of reorganization of the Debtors in the Chapter 11 Cases.

14. The Debtors are not required to respond to any of the motions, applications, or other requests for allowance and payment of Pre-Wind Down Administrative Expense Claims filed before or after the entry of this Order (including any motions to lift the automatic stay with respect thereto), and any hearings with respect to such motions, applications, and requests that have been or may be filed shall be adjourned *sine die*.

15. The provisions of paragraph 14 hereof shall not apply to *Broward County's Motion to: (1) Compel Payment of Post-Petition Rent and Fees or, in the Alternative, for Relief from the Automatic Stay; and (2) Compel Lease Rejection* [ECF No. 1082]. Nothing in this Order (including paragraph 14 hereof) shall excuse the Debtors from responding to a creditor's motion seeking stay relief for the purpose of establishing the right to retain cash or property as a setoff

against sums owed by the debtors to the movant, nor shall hearings on such motions be adjourned indefinitely pursuant to this order.

16. Pursuant to Bankruptcy Rule 2002(a)(7), (f), and (p), the Debtors shall provide the Pre-Wind Down Administrative Expense Claims Bar Date Package via email (where available) or mail to the following potential creditors and other parties in interest, wherever located:

a. the Office of the U.S. Trustee;

b. counsel to the Committee;

c. counsel to the DIP Lenders;

d. all known creditors (excluding customers that have filed proofs of claim in these Chapter 11 Cases) and other known holders of potential Pre-Wind Down Administrative Expense Claims against the Debtors' or their estates based on the Debtors' post-petition books and records (excluding the Debtors' current and former employees), including those listed on the Pre-Wind Down Administrative Expense Claims Schedule;

e. all parties who have filed a Pre-Wind Down Administrative Expense Claim Motion to Compel as of the date of entry of this Order;

f. all taxing authorities for jurisdictions in which the Debtors do business or did business as of and following the Petition Date;

g. the office of the attorney general for each state in which any Debtor is incorporated or maintained or conducted business as of and following the Petition Date; and

h. all government aviation authorities in jurisdictions in which the Debtors operated as of and following the Petition Date.

17. The Debtors shall serve the Pre-Wind Down Administrative Expense Claims Bar Date Package via email (where available) or mail on the potential creditors and other parties in interest identified in paragraph 16 hereof within two (2) business days following entry of this Order.

18. The Debtors shall publish the Publication Notice, in substantially the form attached hereto as **Exhibit 3**, in the international edition of the *New York Times* or equivalent international

publication, with any modifications necessary for ease of publication, promptly after entry of this Order, which publication is hereby approved and shall be deemed good, adequate and sufficient publication notice of the Pre-Wind Down Administrative Expense Claims Bar Date.

19. Any claim filed either (a) under the lead case of the Chapter 11 Cases (Spirit Aviation Holdings Inc., Case No. 25-11897 (SHL)), (b) without identifying a Debtor, or (c) identifying multiple Debtors, in each case, shall be deemed as filed only against Spirit Airlines, LLC.

20. After the initial service of the Pre-Wind Down Administrative Expense Claims Bar Date Package, the Debtors may, in their discretion, make supplemental service of the Pre-Wind Down Administrative Expense Claims Bar Date Package, including in the event that (a) notices are returned by the post office with forwarding addresses or (b) additional potential claimants become known after the initial service of the Pre-Wind Down Administrative Expense Claims Bar Date Package. For holders of claims receiving such supplemental service, except for entities that are exempt from complying with the Pre-Wind Down Administrative Expense Claims Bar Date as set forth in this Order, the deadline to file proofs of claim, if necessary, shall be the later of (x) the Pre-Wind Down Administrative Expense Claims Bar Date, or (y) 4:00 p.m. on the date that is thirty-five (35) days from the supplemental service of the Pre-Wind Down Administrative Expense Claims Bar Date Package (or another time period as may be fixed by the Court).

21. In accordance with the *Order (I) Waiving the Requirement to File A List of Equity Security Holders, (II) Waiving the Requirement that Each Debtor File a Separate List of Creditors and Authorizing the Debtors to File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, (III) Authorizing Parties to Redact Personally Identifying Information, and (IV) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11*

Cases and Other Information [ECF No. 46], the Debtors and Epiq are authorized to redact from the claims register the home and email addresses, and any other personal identifying information of individuals, including the Debtors' individual creditors and interest holders, employees, former employees, and equity holders.

22. Notification of the relief granted by this Order as provided herein is fair and reasonable and will provide good, sufficient, and proper notice to all creditors of their rights and obligations in connection with Pre-Wind Down Administrative Expense Claims they may have against the Debtors in these cases.

23. Nothing in this Order shall prejudice the right of the Debtors or their estates, or any other party in interest, to dispute or assert offsets or defenses to any claim reflected in the Pre-Wind Down Administrative Expense Claims Schedule or otherwise.

24. Notwithstanding Bankruptcy Rule 3006, a creditor may withdraw any proof of claim by filing a notice of withdrawal, without further order from the Court.

25. The Debtors may make non-substantive corrections, additions, or deletions to the Pre-Wind Down Administrative Expense Claims Bar Date Package and the Publication Notice as appropriate, including to remove stale or non-pertinent information.

26. Entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing a date by which holders of claims or interests not subject to the Pre-Wind Down Administrative Expense Claims Bar Date established herein must file proofs of claim or interest or be barred from doing so.

27. Any Bankruptcy Rule or Local Rule that might otherwise delay the effectiveness of this Order is hereby waived, and this Order shall be effective and enforceable immediately upon its entry.

28. The Debtors and Epiq are authorized to take any action they deem necessary or appropriate to implement and effectuate the terms of, and the relief granted in, this Order without seeking further order of the Court, including without limitation, paying for costs incurred in connection with noticing the Pre-Wind Down Administrative Expense Claims Bar Date.

29. After the Pre-Wind Down Administrative Expense Claims Bar Date, the Debtors shall have the sole authority to: (a) file or litigate to judgment, objections to Proofs of Pre-Wind Down Administrative Expense Claim; and (b) settle or compromise with persons or entities who have filed (i) Proofs of Pre-Wind Down Administrative Expense Claim (before or after entry of this Order, in each case, in accordance with the Pre-Wind Down Administrative Expense Claims Procedures) or (ii) motions to compel payment of an administrative expense claim arising on or after the Petition Date through and including May 1, 2026, whether filed prior to or after the entry of this Order (collectively, the "**Disputed Pre-Wind Down Administrative Expense Claims**"); *provided* that, in the case of (a) or (b) above (solely if the Debtors thereafter reach a consensual resolution with a holder of a Disputed Pre-Wind Down Administrative Expense Claim), the Debtors shall memorialize such resolution to be submitted to the Court via a filed notice. Additionally, the Debtors may amend the Pre-Wind Down Administrative Expense Claim Schedule based on reconciliation of Pre-Wind Down Administrative Expense Claims listed therein, with reasonable notice provided to the affected counterparties.[4]

30. The Court retains jurisdiction over any matter arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: June 22, 2026
White Plains, New York

/s/ Sean H. Lane
THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

[4] The Debtors may extend the Pre-Wind Down Administrative Expense Claims Bar Date with respect to such affected counterparties.

Exhibit 1

Proof of Pre-Wind Down Administrative Expense Claim Form

United States Bankruptcy Court for the Southern District of New York **Spirit Aviation Holdings, Inc., et al.** **Claims Processing Center** **c/o Epiq Corporate Restructuring, LLC** **P.O. Box 4419** **Beaverton, OR 97076-4419**	**For Court Use Only**
Name of Debtor (Select only one Debtor per proof of claim form): ☐ Spirit Airlines, LLC. [25-11896] ☐ Spirit Aviation Holdings, Inc. [25-11897] ☐ Spirit Finance Cayman 1 Ltd. [25-11898]	☐ Spirit Finance Cayman 2 Ltd. [25-11899] ☐ Spirit IP Cayman Ltd. [25-11900] ☐ Spirit Loyalty Cayman Ltd. [25-11901]
	For Court Use Only

PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIM

04/25

This form is for making a Pre-Wind Down Administrative Expense Claim for payment in a bankruptcy case.
NOTE: This form should be used only by claimants asserting a Pre-Wind Down Administrative Expense Claim arising on or after August 29, 2025 through and including May 1, 2026. IT SHOULD NOT BE USED FOR CLAIMS ARISING PRIOR TO August 29, 2026 OR ON OR AFTER May 2, 2026, AND SHOULD NOT BE USED FOR ANY CLAIMS THAT ARE NOT OF A KIND ENTITLED TO TREATMENT IN ACCORDANCE WITH 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents**; they may be destroyed after scanning. If the documents are not available, explain in an attachment.
A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.
Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1 Identify the Claim

1. Who is the current creditor?
Name of the current creditor (the person or entity to be paid for this claim): _____

Other names the creditor used with the debtor: _____

2. Has this claim been acquired from someone else? ☐ No ☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

_____
Name

_____
Number Street

_____
City State Zip Code

Country (if International): _____

Contact phone: _____

Contact email: _____

Where should payments to the creditors be sent? (if different)

_____
Name

_____
Number Street

_____
City State Zip Code

Country (if International): _____

Contact phone: _____

Contact email: _____

4. Does this claim amend one already filed?

☐ No

☐ Yes. Claim number on court claims register (if known) _____

Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No

☐ Yes. Who made the earlier filing?

_____

Part 2 Give Information About the Claim

6. Do you have any number you use to identify the debtor?

☐ No

☐ Yes.

Last 4 digits of the debtor's account or any number you use to identify the debtor:

____ ____ ____ ____

7. How much is the ADMINISTRATIVE EXPENSE CLAIM:

$ _____

Does this amount include interest or other charges?

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

☐ Goods sold

☐ Services performed ☐ **(See attached)**

☐ Money loaned

☐ Personal injury/wrongful death

☐ Taxes

☐ Other (describe briefly)

☐ Retiree benefits as defined in 11 U.S.C. § 1114(a)

☐ Wages, salaries, and compensation (Fill out below)

Your social security number _____

Unpaid compensation for services performed

from _____ to _____

(date) (date)

Part 3 Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *proof of claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *proof of claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____ _____

MM / DD / YYYY Signature

Print the name of the person who is completing and signing this claim:

Name _____

First name Middle name Last name

Title _____

Company _____

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Number Street

_____

City State Zip Code

Contact Phone _____ Email _____

Exhibit 2

Pre-Wind Down Administrative Expense Claims Bar Date Notice

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	**Chapter 11**
SPIRIT AVIATION HOLDINGS, INC., *et al.*,	**Case No. 25-11897 (SHL)**
Debtors.[1]	**Jointly Administered**

NOTICE OF BAR DATE FOR FILING PROOF OF PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIM AGAINST THE DEBTORS

TO: ALL PERSONS AND OTHER ENTITIES WHO MAY HAVE PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIMS AGAINST ANY OF THE FOLLOWING DEBTORS:

DEBTOR	CASE NUMBER
Spirit Aviation Holdings, Inc.	25-11897
Spirit Airlines, LLC	25-11896
Spirit Finance Cayman 1 Ltd.	25-11898
Spirit Finance Cayman 2 Ltd.	25-11899
Spirit IP Cayman Ltd.	25-11900
Spirit Loyalty Cayman Ltd.	25-11901

PLEASE TAKE NOTICE OF THE FOLLOWING:

On August 29, 2025, the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"). The Debtors' chapter 11 cases are being jointly administered for procedural purposes only under case number 25-11897 (SHL) (the "**Chapter 11 Cases**").

DEADLINE FOR FILING PROOFS OF PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIM AGAINST ANY OF THE DEBTORS

1. Pursuant to an order of the Court entered on [•], 2026 [ECF No. [•]] (the "**Order**"),[2] the

[1] The Debtors' names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order or the Motion, as applicable. A copy of the Order and Motion can be accessed free of charge on the Case Information Website located at https://dm.epiq11.com/SpiritAirlines, which also contains the Claims Portal, blank Proof of Pre-Wind Down Administrative Expense Claim Form, and additional information about the Chapter 11 Cases. If you have any questions, please contact, the Claims Agent, Epiq Corporate Restructuring, LLC, at +1-855-952-6606 (toll-free in the U.S. and Canada), +1-971-715-2831(international), or email @epiqglobal.com. The Claims Agent cannot provide legal advice.

deadline for creditors to file Proofs of Pre-Wind Down Administrative Expense Claim against any of the Debtors is **11:59 p.m.[3] on July 27, 2026** (the "**Pre-Wind Down Administrative Expense Claims Bar Date**"). Except as provided in paragraph 3 below, the Pre-Wind Down Administrative Expense Claims Bar Date applies to all persons and other entities holding claims against any of the Debtors that arose or are deemed to have arisen on or after the to the Petition Date through and including May 1, 2026. The Order also established procedures to be used for filing Proofs of Pre-Wind Down Administrative Expense Claim, which are summarized in this notice for your convenience.[4]

2. **UNLESS YOU FALL INTO ONE OF THE CATEGORIES LISTED IN PARAGRAPH 3 BELOW, YOU MUST FILE A PROOF OF CLAIM IF YOU HAVE A CLAIM AGAINST ANY OF THE DEBTORS THAT AROSE ON OR AFTER AUGUST 29, 2025 THROUGH AND INCLUDING MAY 1, 2026**. Under section 101(5) of the Bankruptcy Code and as used herein, the word "claim" means (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

3. The Order provides that the persons and other entities listed below in this paragraph 3 do **NOT** need to file Proof of Pre-Wind Down Administrative Expense Claim by the Pre-Wind Down Administrative Expense Claims Bar Date. **If you are a person or entity listed below, you need not file a corresponding proof of claim at this time.** The Court may enter one or more separate orders at a later time requiring certain creditors listed below to file proofs of claim setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following persons and other entities are **not required** to file Proofs of Pre-Wind Down Administrative Expense Claim:

   a. any person or entity whose Pre-Wind Down Administrative Expense Claim is listed on the Pre-Wind Down Administrative Expense Claims Schedule, if the person or entity does not disagree with the amount of the claim as identified on the Pre-Wind Down Administrative Expense Claims Schedule;

   b. any person or entity with a claim arising under section 503(b)(9) of the Bankruptcy Code, which claim must have been filed pursuant to the *Order Establishing Deadlines and Procedures for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof* [ECF No. 597];

   c. any person or entity whose Pre-Wind Down Administrative Expense Claim has been (i) paid in full by the Debtors, (ii) otherwise satisfied pursuant to

[3] All times herein are expressed in prevailing Eastern Time.

[4] In the event of any conflict or inconsistency with this Pre-Wind Down Administrative Expense Claims Bar Date Notice and the Order, the Order shall govern.

an agreement between the Debtors and the applicable holder of a Pre-Wind Down Administrative Expense Claim, (iii) satisfied pursuant to the Bankruptcy Code or in accordance with an order of the Court, or (iv) is otherwise fully satisfied;

d. any current or former officer, manager, director, or employee for claims based on indemnification, contribution, or reimbursement;

e. any Debtor asserting a claim against another Debtor;

f. any entity that is wholly owned by a Debtor;

g. any person or other entity whose claim against any of the Debtors has been allowed by an order of the Court prior to the Pre-Wind Down Administrative Expense Claims Bar Date;

h. any person or entity with an administrative expense claim arising on or after May 2, 2026;

i. any person or entity who has filed a motion, application, or request for payment of a Pre-Wind Down Administrative Expense Claim prior to the Pre-Wind Down Administrative Expense Claim Bar Date (a "**Pre-Wind Down Administrative Expense Claim Motion to Compel**"); *provided* that such Pre-Wind Down Administrative Expense Claim to Compel asserts a precise amount owed in accordance with ¶ 6 of the Order;

j. any person or entity who, prior to the entry of the Order, has already filed a proof of claim that complies with the Pre-Wind Down Administrative Expense Claims Procedures;

k. any employee of the Debtors who was employed at any time on or after the Petition Date, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit, including the *Final Order Authorizing (I) the Debtors To (A) Honor Prepetition Employee Obligations and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Current and Former Employees To Proceed with Outstanding Workers' Compensation Claims, and (III) Financial Institutions To Honor and Process Related Checks and Transfers* [ECF No. 220]; provided, that a current or former employee employed on or after the Petition Date must file a proof of claim by the Pre-Wind Down Administrative Expense Claims Bar Date for all other claims arising after the Petition Date through and including May 1, 2026, including claims for benefits not provided for pursuant to an order of the Court, wrongful termination, discrimination, harassment, hostile work environment, or retaliation; *provided further* that, to the extent that the unions that represent the Debtors' employees who are subject to a collective bargaining agreement (the "**Unions**") wish to assert a Pre-Wind Down Administrative Expense Claim, the foregoing clauses shall not exempt the

Unions from the requirement to file one or more Proofs of Pre-Wind Down Administrative Expense Claim in accordance with the terms of this Order; *provided*, however, that, as set forth in paragraph 5 of the Order each of the Unions shall be permitted to file a single omnibus Proof of Pre-Wind Down Administrative Expense Claim on behalf of identified bargaining-unit members as set forth in the next paragraph of the Order;

l. any passenger of the Debtors on account of claims in the form of refunds and/or travel credit, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business, including the *Final Order Authorizing (I) the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Practices and (II) Financial Institutions to Honor and Process Related Checks and Transfers* [ECF No. 213];

m. any entity holding a claim for which a separate deadline has been fixed by the Court, including claims pursuant to the Assumption/Rejection Procedures Order;

n. any professionals requesting payment under (x) the *Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business* [ECF No. 223] and (y) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* [ECF No. 387];

o. any entity whose fees are contemplated to be paid out of the Professional Fee Carve Out (as defined in the Final DIP Order);

p. the DIP Facility Agent, the other DIP Secured Parties and the Secured Parties for any claims allowed in the *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing; (II) Granting Senior Secured Liens and Superpriority Administrative Expense Claims; (III) Authorizing the Debtors to Utilize Cash in Encumbered Accounts; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; and (VI) Granting Related Relief* [ECF No. 384], as amended, supplemented, or otherwise modified from time to time, including by the Agreed Order [ECF No. 643], and Final DIP Order Amendment No. 2 attached as Exhibit 1 to the Wind-Down Order (the "**Final DIP Order**") including as specified in the Debtors' Stipulations, or the payment of administrative expenses with respect to any of the DIP Obligations or the Prepetition Secured Obligations (all as defined in the Final DIP Order); provided, however, the DIP Facility Agent, on behalf of itself and the DIP Secured Parties, the Secured Notes Collateral Agent, on behalf of itself and the other Secured Notes Parties, and each of the RCF Agents, on behalf of itself and the RCF Secured Parties (all as defined in the Final DIP Order), are each authorized and entitled, but not required, to file (and amend and/or supplement, as the respective agents see fit) a master proof of claim on account of Pre-Wind Down Administrative Expense Claims in accordance with paragraph 22 of the Final DIP Order,

and any such master proof of claim filed shall be deemed to be in addition to, and not in lieu of, any other proof of claim that may be filed by any of the foregoing parties; and

q. any party identified in the Final DIP Order as holding a claim on account of any fees, expenses, or other obligations arising thereunder.

4. notwithstanding anything to the contrary in the Order, including the requirement in paragraph 3 that a separate Proof of Pre-Wind Down Administrative Expense Claim be filed with respect to each Debtor against whom a claim is asserted, each of the Unions is hereby authorized to file a single omnibus Proof of Pre-Wind Down Administrative Expense Claim on behalf of all employees in the bargaining unit it represents (each, an "**Omnibus Union Claim**"). Each Omnibus Union Claim shall: (a) identify the bargaining-unit members on whose behalf the claim is asserted, to the extent known or reasonably ascertainable by the applicable Union as of the filing date, it being understood that each Union may rely on payroll records, union membership records, or other available information and is not required to identify members whose identities are solely within the Debtors' records; (b) set forth the legal and factual bases for each category of claim asserted, including, as applicable, claims arising under the Worker Adjustment and Retraining Notification Act, 29 U.S.C. § 2101 et seq., and the applicable Collective Bargaining Agreement; (c) specify the amount claimed for each such category to the extent then calculable, with unliquidated or contingent amounts identified as such; and (d) be filed against Spirit Airlines, LLC as the employing Debtor entity. Each Union expressly reserves the right to amend or supplement its Omnibus Union Claim prior to any applicable objection deadline to reflect updated calculations, additional affected employees, or additional categories of relief and all rights of the Debtors and all other parties with respect to (and to object to) such claims or amendments is likewise preserved. To the extent timely filed in accordance with the applicable requirements of the Order, the filing of an Omnibus Union Claim shall be deemed timely and sufficient compliance with the Pre-Wind Down Administrative Expense Claims Bar Date for all bargaining-unit employees on whose behalf the claim is filed, and no individual employee covered by an Omnibus Union Claim shall be required to file a separate Proof of Pre-Wind Down Administrative Expense Claim with respect to any claim encompassed therein.

5. **THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST ANY OF THE DEBTORS OR THAT THE DEBTORS BELIEVE YOU HAVE A CLAIM.**

6. If a Debtor amends the Pre-Wind Down Administrative Expense Claim Schedule after you receive this notice, such Debtor will give notice of that amendment to the holders of the claims that are affected by it, and those holders will be given an opportunity to file proofs of claim before a new deadline that would be specified in that future notice.

INSTRUCTIONS FOR FILING PROOFS OF CLAIM

7. A Proof of Pre-Wind Down Administrative Expense Claim Form for use in the Chapter 11 Cases accompanies this Pre-Wind Down Administrative Expense Claims Bar Date Notice.

Each filed proof of claim must (a) substantially comply with the Proof of Pre-Wind Down Administrative Expense Claim Form, (b) be written in English, (c) include a claim amount denominated in United States dollars, (d) attach any supporting documentation thereto, and (e) be actually filed or received by the Claims Agent by the Pre-Wind Down Administrative Expense Claims Bar Date.

8. Unless otherwise agreed by the Debtors in writing (email being sufficient), Proofs of Pre-Wind Down Administrative Expense Claim can ***only*** be filed prior to the Pre-Wind Down Administrative Expense Claims Bar Date in one of the following methods (the "**Approved Methods**"): (a) by completing an Electronic Proof of Pre-Wind Down Administrative Expense Claim through the Claims Portal (under the link entitled "File a Claim") on the Case Information Website (https://dm.epiq11.com/SpiritAirlines) maintained by the Claims Agent; (b) by electronic submission on the Court's Public Access to Court Electronic Records ("**PACER**") platform, located at http://ecf.nysb.uscourts.gov; or (c) by delivering an original, signed Proof of Pre-Wind Down Administrative Expense Claim Form directly to the Claims Agent as follows:[5]

If by First-Class Mail:	If by Hand Delivery or Overnight Mail:
Spirit Aviation Holdings, Inc. Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419 Beaverton, OR 97076-4419	Spirit Aviation Holdings, Inc. Claims Processing Center c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005

Absent written consent of the Debtors or their counsel (email being sufficient), **Proofs of Pre-Wind Down Administrative Expense Claim submitted by facsimile or e-mail, Proofs of Pre-Wind Down Administrative Expense Claim submitted directly to the Debtors or their advisors or the Committee or their advisors, and Proofs of Pre-Wind Down Administrative Expense Claim otherwise submitted in a manner inconsistent with the Order <u>will not</u>** be accepted or deemed filed until submitted in one of the Approved Methods set forth above.

9. Except as otherwise provided in the Order, any person or other entity asserting a Proof of Pre-Wind Down Administrative Expense Claim against more than one of the Debtors shall file a separate Proof of Pre-Wind Down Administrative Expense Claim with respect to each such Debtor and identify on each Proof of Pre-Wind Down Administrative Expense Claim the particular Debtor against which its claims are asserted. Any claim filed either (a) under the lead case of the Chapter 11 Cases (Spirit Aviation Holdings Inc., Case No. 25-11897 (SHL)), (b) without identifying a Debtor, or (c) identifying multiple Debtors, in each case, shall be deemed as filed only against Spirit Airlines, LLC.

[5] If you wish to receive acknowledgement of the Claims Agent's receipt of a Proof of Pre-Wind Down Administrative Expense Claim Form filed in this manner, you also must submit to the Claims Agent by the Pre-Wind Down Administrative Expense Claims Bar Date and concurrently with submitting its original Proof of Pre-Wind Down Administrative Expense Claim Form a copy of the original Proof of Pre-Wind Down Administrative Expense Claim Form and a self-addressed, stamped return envelope.

CONSEQUENCES OF MISSING THE DEADLINE FOR FILING PROOF OF PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIM

10. **EXCEPT WITH RESPECT TO CLAIMS DESCRIBED IN PARAGRAPH 3 ABOVE, IF YOU FAIL TO FILE A PROOF OF PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIM PRIOR TO THE PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIMS BAR DATE ON ACCOUNT OF ANY PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIM YOU WISH TO ASSERT AGAINST ANY OF THE DEBTORS, OR IF YOU DO NOT FILE YOUR CLAIM IN ACCORDANCE WITH THE INSTRUCTIONS DESCRIBED HEREIN, THEN:**

- **YOUR CLAIM SHALL BE DEEMED UNTIMELY AND NOT ENTITLED TO ANY RECOVERY UNDER ANY CHAPTER 11 PLAN OF THE DEBTORS;**
- **YOU SHALL (X) NOT RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM ANY OF THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM IN THE CHAPTER 11 CASES OR (Y) TO THE EXTENT APPLICABLE, BE BOUND BY THE PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIMS SCHEDULE (INCLUDING THE APPLICABLE PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIM AMOUNT(S) LISTED THEREIN); AND**
- **TO THE EXTENT YOU SEEK TO ASSERT AN ADMINISTRATIVE EXPENSE CLAIM, THE CLAIM SHALL BE DEEMED UNTIMELY.**

EXAMINATION OF ORDER AND PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIMS SCHEDULE

11. Copies of the Order, the Pre-Wind Down Administrative Expense Claim Schedule (when filed), and other information regarding the Chapter 11 Cases are or will be available for inspection free of charge on the Case Information Website (https://dm.epiq11.com/SpiritAirlines).

12. The Pre-Wind Down Administrative Expense Claim Schedule and other filings in the Chapter 11 Cases also are available for a fee at the Court's website at https://ecf.nysb.uscourts.gov/. A login identification and password to PACER are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov. Copies of the Pre-Wind Down Administrative Expense Claim Schedule and other documents filed in the Chapter 11 Cases also may be examined between the hours of 8:00 a.m. and 5:00 p.m., Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, United States Courthouse, 300 Quarropas Street, White Plains, New York 10601.

PROOF OF PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIM FORM

13. An electronic Proof of Pre-Wind Down Administrative Expense Claim Form can be filed through the Claims Portal (under the link entitled "File a Claim") on the Case Information Website (https://dm.epiq11.com/SpiritAirlines). A Proof of Pre-Wind Down Administrative Expense Claim Form can be obtained free of charge from any bankruptcy court clerk's office, your lawyer, certain business supply stores, on the Case Information Website (https://dm.epiq11.com/SpiritAirlines), or by contacting the Claims Agent, Epiq Corporate Restructuring, LLC, at +1-855-952-6606 (toll-free in the U.S. and Canada), +1-971-715-2831(international), SpiritAirlinesinfo@epiqglobal.com (email), or at one of the addresses listed above. Questions concerning the contents of this Pre-Wind Down Administrative Expense Claims Bar Date Notice and requests for copies of filed proofs of claim should be directed to the Claims Agent in the same manner.

14. Please note that neither the Claims Agent's staff, counsel to the Debtors, nor the Clerk of the Court's Office is permitted to give you legal advice. The Claims Agent cannot advise you how to file, or whether you should file, a Proof of Pre-Wind Down Administrative Expense Claim.

15. **A HOLDER OF A POTENTIAL PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIM AGAINST ANY OF THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIM.**

Dated: [●], 2026
New York, New York

/s/ DRAFT

450 Lexington Avenue
New York, NY 10017
Tel.: (212) 450-4000
Marshall S. Huebner
Darren S. Klein
Christopher S. Robertson
Joseph W. Brown

Counsel to the Debtors and Debtors in Possession

Exhibit 3

Publication Notice

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	**Chapter 11**
SPIRIT AVIATION HOLDINGS, INC., *et al.*,	**Case No. 25-11897 (SHL)**
Debtors.[1]	**Jointly Administered**

NOTICE OF DEADLINE FOR FILING OF PROOF OF PRE-WIND DOWN ADMINISTRATIVE CLAIMS AGAINST ANY OF THE DEBTORS (PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIMS BAR DATE IS JULY 27, 2026, AT 11:59 PM.[2])

PLEASE TAKE NOTICE OF THE FOLLOWING:

On August 29, 2025, the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"). The Debtors' chapter 11 cases are being jointly administered for procedural purposes only under case number 25-11897 (SHL) (the "**Chapter 11 Cases**").

Debtor	Case Number
Spirit Aviation Holdings, Inc.	25-11897
Spirit Airlines, LLC	25-11896
Spirit Finance Cayman 1 Ltd.	25-11898
Spirit Finance Cayman 2 Ltd.	25-11899
Spirit IP Cayman Ltd.	25-11900
Spirit Loyalty Cayman Ltd.	25-11901

On [•], 2026, the Court entered an order [ECF No. [•]] (the "**Order**")[3] establishing a deadline (the "**Pre-Wind Down Administrative Expense Claims Bar Date**") for the filing of proofs of claim in the Chapter 11 Cases.

Pursuant to the Order, all persons or entities with an administrative expense claim or

[1] The Debtors' names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

[2] All times herein are expressed in prevailing Eastern Time.

[3] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order or the Motion, as applicable. A copy of the Order and Motion can be accessed free of charge on the Case Information Website located at https://dm.epiq11.com/SpiritAirlines, which also contains the Claims Portal, blank Proof of Pre-Wind Down Administrative Expense Claim Form, and additional information about the Chapter 11 Cases. If you have any questions, please contact, the Claims Agent, Epiq Corporate Restructuring, LLC, at +1-855-952-6606 (toll-free in the U.S. and Canada), +1-971-715-2831(international), or email @epiqglobal.com. The Claims Agent cannot provide legal advice.

potential administrative expense claim against any of the Debtors that arose on or after to August 29, 2025 and through and including May 1, 2026 (excluding any claims identified in paragraphs 4(n)–(q) of the Order) **MUST FILE A PROOF OF PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIM** on or prior to **July 27, 2026** (the "**Pre-Wind Down Administrative Expense Claims Bar Date**"). Unless otherwise agreed by the Debtors in writing (email being sufficient), proofs of claim can ***only*** be filed in one of the following methods (the "**Approved Methods**"): (a) by completing, prior to the Pre-Wind Down Administrative Expense Claims Bar Date, an Electronic Proof of Pre-Wind Down Administrative Expense Claim through the Claims Portal (under the link entitled "File a Claim") on the Case Information Website (https://dm.epiq11.com/SpiritAirlines) maintained by the Claims Agent; (b) by electronic submission on the Court's Public Access to Court Electronic Records ("**PACER**") platform, located at http://ecf.nysb.uscourts.gov; or (c) by delivering an original, signed Proof of Pre-Wind Down Administrative Expense Claim Form directly to the Claims Agent, as follows:

If by First-Class Mail:	If by Hand Delivery or Overnight Mail:
Spirit Aviation Holdings, Inc. Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419 Beaverton, OR 97076-4419	Spirit Aviation Holdings, Inc. Claims Processing Center c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005

Absent written consent of the Debtors or their counsel (email being sufficient), **Proofs of Pre-Wind Down Administrative Expense Claim submitted by facsimile or e-mail or submitted directly to the Debtors, their counsel, or the Claims Agent (in a manner inconsistent with the foregoing) will NOT be accepted or deemed filed until filed in one of the Approved Methods set forth above**.

UNLESS EXCUSED BY THE TERMS OF THE ORDER, ANY PERSON OR OTHER ENTITY WHO FAILS TO PROPERLY FILE A PROOF OF PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIM PRIOR TO THE PRE-WIND DOWN ADMINISTRATIVE EXPENSE BAR DATE ON ACCOUNT OF ANY PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIM, THEN SUCH PERSON OR OTHER ENTITY SHALL NOT BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION FROM THE DEBTORS OR THEIR ESTATE PURSUANT TO ANY CHAPTER 11 PLAN OF REORGANIZATION TO THE EXTENT PERMISSIBLE UNDER 11 U.S.C. § 1141.

Electronic Proof of Pre-Wind Down Administrative Expense Claim Form can be filed through the Claims Portal (under the link entitled "File a Claim") on the Case Information Website (https://dm.epiq11.com/SpiritAirlines). A Proof of Pre-Wind Down Administrative Expense Claim Form can be obtained free of charge from any bankruptcy court clerk's office, your lawyer, certain business supply stores, on the Case Information Website (https://dm.epiq11.com/SpiritAirlines), or by contacting the Claims Agent, Epiq Corporate Restructuring, LLC, at +1-855-952-6606 (toll-free in the U.S. and Canada), +1-971-715-2831(international), SpiritAirlinesinfo@epiqglobal.com (email), or at one of the addresses listed above. Questions concerning the contents of this Pre-Wind Down Administrative Expense Claims Bar Date Notice and requests for copies of filed proofs of claim should be directed to the Claims Agent in the same manner.

Please note that neither the Claims Agent's staff, counsel to the Debtors, nor the Clerk of the Court's Office is permitted to give you legal advice. The Claims Agent cannot advise you how to file, or whether you should file, a Proof of Pre-Wind Down Administrative Expense Claim.

A HOLDER OF A POTENTIAL PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIM AGAINST ANY OF THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF PRE-WIND DOWN ADMINISTRATIVE EXPENSE CLAIM.

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