

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
Tel.: (212) 450-4000
Marshall S. Huebner
Darren S. Klein
Christopher S. Robertson

Re: ECF Nos. 1117, 1213

Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**SPIRIT AVIATION HOLDINGS, INC., et al.,
Debtors.¹**

Chapter 11

Case No. 25-11897 (SHL)

Jointly Administered

**NOTICE OF FILING OF REVISED TIMELINE IN CONNECTION WITH THE
DEBTORS' BIDDING PROCEDURES MOTION**

PLEASE TAKE NOTICE that, on June 22, 2026, the Court entered the *Order (I)(A) Approving Bidding Procedures for Sale of the Debtors' Assets, (B) Authorizing the Potential Selection of Stalking Horse Bidder(s), (C) Approving Bid Protections, (D) Scheduling Auction(s) for, and Hearing(s) to Approve, the Sale of the Debtors' Assets, (E) Approving the Form and Manner of Notices of Sale, Auction(s), and Sale Hearing(s), and (F) Approving the Assumption and Assignment Procedures* [ECF No. 1213] (the “**Bidding Procedures Order**”) approving certain procedures (the “**Bidding Procedures**”) attached as **Exhibit 1** thereto.²

PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding Procedures, the Debtors hereby file a revised schedule of certain dates and deadlines relating to the sale of Bid Assets (other than the Campus Properties, the Detroit Hangar, or the LGA Slots).

Sale Timeline for Bid Assets (other than the Campus Properties, the Detroit Hangar, or the LGA Slots)

July 7, 2026 at 4:00 p.m.

Cure Objection Deadline

¹ The Debtors' names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Bidding Procedures Order.

July 21, 2026 at 4:00 p.m.	Other Bid Assets Final Bid Deadline
July 23, 2026 at 10:00 a.m.	Auction (if any) to be held at the New York offices of Davis Polk & Wardwell LLP or such other place as the Debtors may notify all Participating Parties
July 24, 2026	Target date for the Debtors to file with the Bankruptcy Court the Notice of Auction Results
July 29, 2026 at 4:00 p.m.	Deadline to object to the Sale Transaction to the Successful Bidder; and The applicable Assumption and Assignment Objection Deadline
August 4, 2026 at 10:00 a.m. (subject to Court availability)	Hearing to consider approval of the Sale Transaction(s) and for entry of the Sale Order(s)

PLEASE TAKE FURTHER NOTICE that nothing herein shall modify any dates or deadlines with respect to the Detroit Hangar, including (i) the Detroit Hangar Final Bid Deadline and (ii) the date of the Hearing to consider approval of the Sale Transaction and for entry of the Sale Order in connection with the Detroit Hangar, in each case as set forth in the Bidding Procedures Order. For the avoidance of doubt, the Detroit Hangar Final Bid Deadline remains July 16, 2026 at 4:00 p.m., and such Hearing remains scheduled for August 4, 2026 at 10:00 a.m.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve their rights to further modify, change or extend the dates and deadlines set forth in the Bidding Procedures and this notice.

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures Order, the Bidding Procedures, this notice, and all other documents publicly filed in the Chapter 11 Cases can be accessed free of charge at <https://dm.epiq11.com/SpiritAirlines>.

Dated: July 2, 2026
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Christopher S. Robertson
450 Lexington Avenue
New York, NY 10017
Tel.: (212) 450-4000
Marshall S. Huebner
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Christopher S. Robertson

Counsel to the Debtors and Debtors in Possession