

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Braskem S.A., *et al.*,¹

Debtor in a Foreign Proceeding.

)
)
) Case No. 26-11522 (MEW)

)
) Chapter 15
) (Jointly Administered)
)

**ORDER PURSUANT TO FEDERAL RULES
OF BANKRUPTCY PROCEDURE 2002 AND 9007
SCHEDULING HEARING STATUS CONFERENCE AND
SPECIFYING FORM AND MANNER OF SERVICE AND NOTICE**

Upon the Application² of Antonio Reinaldo Rabelo Filho, the foreign representative of the Debtors in the jointly-administered protective injunction proceeding in support of a court-supervised interim mediation process (the “Brazilian Mediation”, and together with the protective injunction proceeding, the “Brazilian Proceeding”) of the Debtors, which commenced on June 24, 2026, pursuant to Federal Law No. 11.101 of February 9, 2005 (as modified, the “Brazilian Bankruptcy Law”), of the laws of the Federative Republic of Brazil (“Brazil”), by and through its undersigned counsel, for the entry of an order (a) scheduling a hearing on the relief sought in the *Amended Verified Petition for Recognition of the Brazilian Proceeding and Motion for Order Granting Related Relief Pursuant to 11 U.S.C. §§ 105(a), 1515, 1517, 1520, and 1521* (the “Verified Petition” and together with the *Official Form Petitions* filed by the Petitioner contemporaneously herewith on behalf of the Debtors, the “Petitions”); (b) specifying the form and manner of service of notice thereof; and (c) approving the manner of service of any further

¹ The debtors in these chapter 15 cases, along with the last four digits of each debtor’s tax identification number in their applicable jurisdiction of incorporation, are as follows: Braskem S.A. (01-70–Brazil); Braskem Netherlands B.V. (6B01–Netherlands); Braskem Netherlands Inc., B.V. (9B01–Netherlands); Braskem Netherlands Finance B.V. (5B01–Netherlands); Braskem Trading & Shipping B.V. (7B01–Netherlands); and Braskem America Finance Co. (1581–US).

² Any capitalized term not defined herein shall have the meaning ascribed to such term in the Application.

pleadings filed by the Petitioner in these Chapter 15 Cases; and the parties having reached agreement on the schedule set forth in this Order,

IT IS HEREBY ORDERED THAT:

1. A status conference on the Recognition Hearing shall be held before this Court **on August 18, 2026 at 2:00 p.m. (prevailing New York time)**. The Hearing will be hybrid and will be conducted in person and through Zoom for government. At the status conference, the Court will consider the schedule for the conduct of a recognition hearing, the completion of any necessary discovery, and the deadline for the filing of any objections to recognition. Parties who participate in the status conference should be prepared to discuss those issues and are encouraged to reach agreements in advance if they can do so.

2. Within 3 business days after entry of this Order, the Petitioner shall (a) prepare and file, on the docket, a notice of the status conference hearing (the “**Notice**”), and (b) serve copies this Order, the Notice, the Verified Petition. the Petitioner’s motion for provisional relief, and this Court’s Order granting provisional relief (collectively, the “**Notice Documents**”) on all persons who would be entitled to notice of a recognition hearing pursuant to Rule 2002(q)(1). Proof of such service shall be filed on the docket.

3. Copies of the Notice Documents shall be provided to The Bank of New York Mellon (the “Notes Trustee”) with instructions to forward the Notice Documents on behalf of the Petitioner to the Depository Trust Company (the “DTC”), in its capacity as the record holder of the Notes (together with any of its affiliated entities as applicable), according to the DTC’s customary practices.

4. The Foreign Representative shall also cause the Notice to be published in English in a leading newspaper with general circulation in Singapore.

5. The notice requirements set forth in section 1514(c) of the Bankruptcy Code are inapplicable in the context of these Chapter 15 Cases or are hereby waived.

6. In the event any party files a notice of appearance in these Chapter 15 Cases subsequent to the Petitioner's initial service of the Notice Documents as provided for in this Order, the Petitioner will serve, or cause to be served on such party, the Notice Documents and any subsequent notices upon that party within three (3) business days of the filing of the notice of appearance, if such documents have not already been served on such party (or its counsel). Subsequent notices shall be served in the form and manner set forth in this Order or as otherwise required by the Bankruptcy Code and Bankruptcy Rules.

7. Notice provided in accordance with this Order satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, including Bankruptcy Rules 2002(p) and (q), and the Local Rules. No other or further notice is required.

8. The Petitioner is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

9. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

10. The Court shall, and hereby does, retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation or enforcement of this Order.

Dated: New York, New York
July 8, 2026

s/Michael E. Wiles
HON. MICHAEL E. WILES
UNITED STATES BANKRUPTCY JUDGE