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Proposed Counsel to the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

In re:	§	Chapter 11
SIGNAL NATIONAL LLC, *et al.*,[1]	§	Case No. 26-90190 (ELM)
Debtors.	§	(Joint Administration Requested)

DEBTORS' EMERGENCY APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF EPIQ CORPORATE RESTRUCTURING, LLC AS CLAIMS, NOTICING, AND SOLICITATION AGENT, EFFECTIVE AS OF THE PETITION DATE

EMERGENCY RELIEF HAS BEEN REQUESTED. RELIEF IS REQUESTED NOT LATER THAN 1:30 P.M. ON AUGUST 11, 2026.

IF YOU OBJECT TO THE RELIEF REQUESTED OR YOU BELIEVE THAT EMERGENCY CONSIDERATION IS NOT WARRANTED, YOU MUST APPEAR AT THE HEARING IF ONE IS SET, OR FILE A WRITTEN RESPONSE PRIOR TO THE DATE THAT RELIEF IS REQUESTED IN THE PRECEDING PARAGRAPH. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

[1] A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at https://dm.epiq11.com/SignalNational. The Debtors' address for service in these chapter 11 cases is 3500 Maple Ave, Suite 420, Dallas, Texas 75219.

A VIRTUAL HEARING WILL BE CONDUCTED ON THIS MATTER ON AUGUST 11, 2026, AT 1:30 P.M. IN ROOM 204, U.S. COURTHOUSE, 501 W. TENTH STREET, FORT WORTH, TEXAS 76102.

PARTICIPATION AT THE HEARING WILL ONLY BE PERMITTED BY AN AUDIO AND VIDEO CONNECTION.

AUDIO COMMUNICATION WILL BE BY USE OF THE COURT'S DIAL-IN FACILITY. YOU MAY ACCESS THE FACILITY AT 1.650.479.3207. VIDEO COMMUNICATION WILL BE BY THE USE OF THE CISCO WEBEX PLATFORM. CONNECT VIA THE CISCO WEBEX APPLICATION OR CLICK THE LINK ON JUDGE MORRIS'S HOME PAGE. THE MEETING CODE IS 2309-445-3213. CLICK THE SETTINGS ICON IN THE UPPER RIGHT CORNER AND ENTER YOUR NAME UNDER THE PERSONAL INFORMATION SETTING.

HEARING APPEARANCES MUST BE MADE ELECTRONICALLY IN ADVANCE OF ELECTRONIC HEARINGS. TO MAKE YOUR APPEARANCE, CLICK THE "ELECTRONIC APPEARANCE" LINK ON JUDGE MORRIS'S HOME PAGE. SELECT THE CASE NAME, COMPLETE THE REQUIRED FIELDS AND CLICK "SUBMIT" TO COMPLETE YOUR APPEARANCE.

The above-captioned debtors and debtors in possession (collectively, the "Debtors"), respectfully file this emergency application to employ a claims, noticing, and solicitation agent (the "Application").[2] In support of the Application, the Debtors respectfully state as follows:

Relief Requested

1. By this Application, the Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the "Order"), authorizing the Debtors to retain and employ Epiq Corporate Restructuring, LLC ("Epiq") as their claims, noticing, and solicitation agent (the "Claims and Noticing Agent") effective as of the Petition Date, in accordance with the terms and conditions of the Standard Services Agreement entered into by and between the Debtors and Epiq on July 28, 2026, a copy of which is attached hereto as **Exhibit B** (the "Engagement Letter"). In support of this Application, the Debtors submit the Declaration of Kathryn Tran, Consulting Director for Epiq, attached hereto as **Exhibit C** (the "Tran Declaration").

[2] Capitalized terms used but not yet defined herein shall have the meanings ascribed to them later in this Application or in the First Day Declaration, as applicable.

2. The Debtors seek to retain Epiq as their Claims and Noticing Agent, including having Epiq assume full responsibility for the distribution of notices and the maintenance, processing, and docketing of proofs of claim filed in the Debtors' chapter 11 cases. The Debtors' selection of Epiq as their Claims and Noticing Agent is appropriate under the circumstances and in the best interest of their estates. Moreover, the Debtors submit that, based on all engagement proposals obtained and reviewed, Epiq's rates are competitive and reasonable given its quality of services and expertise.

Jurisdiction and Venue

3. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, and this is a core matter pursuant to 28 U.S.C. § 157(b).

4. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

5. The bases for the relief requested herein are section 156(c) of title 28 of the United States Code, sections 105(a), 327(a), 330(a), and 1107(b) of title 11 of the United States Code (the "Bankruptcy Code"), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), rules 2014-1 and 2016-1 of the *Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas* (the "Local Bankruptcy Rules"), and Section B.8(i) of the *Procedures for Complex Cases in the Northern District of Texas* (the "Complex Case Procedures").

Background

6. Debtors 777 Partners and 600 Partners were founded as investment companies with operating subsidiaries and investment vehicles in numerous industries, including structured settlement portfolios, insurance and reinsurance, aviation, media and entertainment, and professional sports. Over time, the Debtors' enterprises expanded through a complex network of affiliated entities, special purpose vehicles, reinsurers, and portfolio companies operating across

the United States, Canada, Europe, South America, Australia, and the Caribbean. The Debtors' growth strategy depended heavily upon continued access to external capital, including private credit markets, asset-backed lending facilities, and insurance and reinsurance financing arrangements.

7. As described more fully in the First Day Declaration, the Debtors' capital structure and asset base were built upon financing arrangements that are now the subject of extensive civil litigation, a pending SEC civil enforcement action, and a related federal criminal prosecution—each arising out of allegations that the Debtors' founders and others caused certain Debtor and non-Debtor entities to pledge the same collateral to more than one lender, divert loan and investor proceeds for personal benefit, and misrepresented 777 Partners' and 600 Partners' financial condition to investors and creditors. The unraveling of these arrangements began in 2023, accelerating events leading to the loss of substantially all of the Debtors' operating sports and aviation assets and a series of adverse and escalating litigation. As a result, the Debtors have been winding down their historical operations in an effort to maximize value for creditors while managing substantial, overlapping litigation exposure.

8. On August 9, 2026 (the "Petition Date"), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Concurrently with the filing of this Application, the Debtors have filed a motion requesting procedural consolidation and joint administration of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b). No request for the appointment of a trustee or examiner has been made in these chapter 11 cases, and no committee has been appointed.

9. A detailed description of the Debtors and their businesses, and the facts and circumstances supporting this Application and the Debtors' chapter 11 cases, are set forth in the *Declaration of Mark Shapiro, Chief Operating Officer, in Support of Chapter 11 Petitions and First Day Motions* (the "First Day Declaration"), filed contemporaneously herewith and incorporated herein by reference.

Epiq's Qualifications

10. Epiq is a chapter 11 administrator comprised of leading industry professionals with significant experience in both the legal and administrative aspects of large, complex chapter 11 cases. Epiq's professionals have experience in noticing, claims administration, solicitation, balloting, and facilitating other administrative aspects of chapter 11 cases and experience in matters of this size and complexity. Epiq's professionals have served as official claims and noticing agents in numerous large bankruptcy cases in this district and other districts nationwide. Epiq has developed efficient and cost-effective methods to handle the voluminous mailings associated with the noticing and claims processing portions of chapter 11 cases, ensuring the efficient, orderly, and fair treatment of creditors, equity security holders, and all parties in interest. Epiq's active and former cases include: *In re Buddy Mac Holdings LLC*, No. 25-34839 (MVL) (Bankr. N.D. Tex. Dec 1, 2025); *In re Harvest Sherwood Food Distrib., Inc.*, No. 25-80109 (SGJ) (Bankr. N.D. Tex. May 9, 2025); *In re Synthego Corp.*, No. 25-10823 (MFW) (Bankr. D. Del. May 8, 2025); *In re Ascend Performance Materials Holdings, Inc.*, No. 25-90127 (CML) (Bankr. S.D. Tex. Apr. 21, 2025); *In re Glob. Clean Energy Holdings, Inc.*, No. 25-90113 (ARP) (Bankr. S.D. Tex. Apr. 16, 2025); *In re Royal Interco, LLC*, No. 25-10674 (TMH) (Bankr. D. Del. Apr. 10, 2025); *In re House Spirits Distillery LLC*, No. 25-10660 (KBO) (Bankr. D. Del. Apr. 9, 2025); *In re Nikola Corp.*, No. 25-10258 (TMH) (Bankr. D. Del. Feb. 20, 2025); *In re Wellpath Holdings,*

Inc., No. 24-90533 (ARP) (Bankr. S.D. Tex. Nov. 11, 2024); *In re CarePoint Health Sys. Inc.*, d/b/a Just Health Found., No. 24-12534 (JKS) (Bankr. D. Del. Nov. 6, 2024); *In re Cattle Winddown Ltd.*, No. 24-80035 (SWE) (Bankr. N.D. Tex. Feb. 25, 2024); *In re Audacy, Inc.*, No. 24-00004 (CML) (Bankr. S.D. Tex. Jan. 7, 2024); *In re WeWork Inc.*, No. 23-19865 (JKS) (Bankr. D.N.J. Nov. 6, 2023); *In re Air Methods Corp.*, No. 23-90886 (MI) (Bankr. S.D. Tex. Oct. 24, 2023); *In re Akumin Inc.*, No. 23-90827 (CML) (Bankr. S.D. Tex. Oct. 22, 2023); *In re Yellow Corp.*, No. 23-11069 (CTG) (Bankr. D. Del. Aug. 6, 2023); *In re QualTek Servs. Inc.*, No. 23-90584 (CML) (Bankr. S.D. Tex. May 24, 2023); *In re NOC, Inc.*, No. 23-40266 (ELM) (Bankr. N.D. Tex. Jan. 30, 2023); *In re CCC Wind Down, Inc.*, No. 22-80000 (SGJ) (Bankr. N.D. Tex. May 23, 2022); *In re Tuesday Morning Corp.*, No. 20-31476 (HDH) (Bankr. N.D. Tex. May 27, 2020); *In re Tarrant Cnty. Senior Living Ctr., Inc.*, No. 19-33756 (Bankr. N.D. Tex. Dec. 17, 2019); *In re ADPT DFW Holdings LLC*, No. 17-31432 (Bankr. N.D. Tex. Apr. 19, 2017); *In re Victory Med. Ctr. Mid-Cities, LP*, No. 15-42373 (Bankr. N.D. Tex. Jun. 12, 2015); *In re ERG Intermediate Holdings, LLC*, No. 15-31858 (Bankr. N.D. Tex. Aug. 3, 2015); and *In re Life Partners Holdings, Inc.*, No. 15-40289 (Bankr. N.D. Tex. Jan. 20, 2015).[3]

11. Appointing Epiq as the Claims and Noticing Agent in these chapter 11 cases will expedite and maximize the efficiency of the distribution of notices and the processing of claims, as well as relieve the Office of the Clerk of the Bankruptcy Court of the Northern District of Texas (the "Clerk") of the administrative burden of processing an overwhelming number of claims.

[3] Because of the voluminous nature of the orders cited herein, such orders have not been attached to this Declaration. Copies of these cited orders are available upon request to the Debtor's proposed counsel.

Services to be Provided

12. This Application pertains to the work to be performed by Epiq under the Clerk's delegation of duties as permitted by 28 U.S.C. § 156(c) and under section 327(a) of the Bankruptcy Code. Specifically, Epiq will perform the following tasks:

a. assist the Debtors with administrative tasks in the preparation of their bankruptcy Schedules of Assets and Liabilities ("Schedules") and Statements of Financial Affairs ("Statements"), including (as needed): (i) coordinate with the Client and its advisors regarding the Schedules and Statements process, requirements, timelines and deliverables; (ii) create and maintain databases for maintenance and formatting of Schedules and Statements data; (iii) coordinate collection of data from Client and advisors; (iv) provide data entry and quality assurance assistance regarding Schedules and Statements, including, specifically, the creation of Schedule G;

b. maintain copies of all proofs of claim and proofs of interest filed (in hard copy and electronic form);

c. provide a secure on-line tool through which creditors can file proofs of claim and related documentation, eliminating costly manual intake, processing and data entry of paper claims and ensuring maximum efficiency in the claim-filing process;

d. create and maintain electronic databases for creditor/party in interest information provided by the debtor (e.g., creditor matrix and Schedules of Statements of Assets and Liabilities) and creditors/parties in interest (e.g., proof of claim/interests);

e. process all proof of claim/interest submitted;

f. provide access to the public for examination of copies of the proofs of claim or interest without charge during regular business hours;

g. maintain official claims registers, including, among other things, the following information for each proof of claim or proof of interest: (i) name and address of the claimant and any agent thereof, if the proof of claim or proof of interest was filed by an agent; (ii) date received; (iii) claim number assigned; and (iv) asserted amount and classification of the claim;

h. create and maintain a website with general case information, key documents, claim search function, and mirror of ECF case docket;

i. transmit to the Clerk's office a copy of the claims registers on a monthly basis, unless requested by the Clerk's office on a more or less frequent basis or, in the alternative, make available the claims register on-line;

j. implement necessary security measures to ensure the completeness and integrity of the claims registers;

k. record all transfers of claims pursuant to Bankruptcy Rule 3001(e) and provide notice of such transfers as required by Bankruptcy Rule 3001(e);

l. maintain an up-to-date mailing list for all entities that have filed a proof of claim, proof of interest or notice of appearance, which list shall be available upon request of a party in interest or the Clerk's office;

m. prepare and serve required notices in these chapter 11 cases, including: (i) notice of the commencement of these chapter 11 cases and the initial meeting of creditors under section 341(a) of the Bankruptcy Code; (ii) notice of any auction sale hearing; (iii) notice of the claims bar date; (iv) notice of objection to claims; (v) notice of any hearings on a disclosure statement and confirmation of the plan of reorganization; and (vi) other miscellaneous notices to any entities, as the debtor or the Court may deem necessary or appropriate for an orderly administration of these chapter 11 cases;

n. after service of a particular notice - whether by regular mail, overnight or hand delivery, email or facsimile service - file with the Clerk's office an affidavit of service that includes a copy of the notice involved, a list of persons to whom the notice was mailed and the date and manner of mailing;

o. update claim database to reflect undeliverable or changed addresses;

p. coordinate publication of certain notices in periodicals and other media;

q. distribute Claim Acknowledgement Cards to creditors having filed a proof of claim/interest;

r. provide balloting services in connection with the solicitation process for any chapter 11 plan for which a disclosure statement has been approved by the court, including (as needed): (i) consult with Client and its counsel regarding timing issues, voting and tabulation procedures, and documents needed for the vote; (ii) review of voting-related sections of the voting procedures motion, disclosure statement and ballots for procedural and timing issues; (iii) assist in obtaining information regarding members of voting classes, including lists of holders of bonds from DTC and other entities (and, if needed, assist Client in requesting these listings); (iv) coordinate distribution of solicitation documents; (v) respond to requests for documents from parties in interest, including brokerage firm and bank back-offices and institutional holders; (vi) respond to

telephone inquiries from lenders, bondholders and nominees regarding the disclosure statement and the voting procedures; (vii) receive and examine all ballots and master ballots cast by voting parties, and date-stamp the originals of all such ballots and master ballots upon receipt; (viii) tabulate all ballots and master ballots received prior to the voting deadline in accordance with established procedures, and prepare a certification for filing with the court; (ix) undertake such other duties as may be requested by the Client;

s. provide state-of-the-art Call Center facility and services, including (as needed): (i) create frequently asked questions, call scripts, escalation procedures and call log formats; (ii) record automated messaging; (iii) train Call Center staff; (iv) maintain and transmit call log to Client and advisors;

t. provide such other claims processing, noticing and related administrative services as may be requested from time to time by the Client;

u. promptly comply with such further conditions and requirements as the Court may at any time prescribe;

v. comply with applicable federal, state, municipal, and local statutes, ordinances, rules, regulations, orders and other requirements; and

w. provide temporary employees to the Clerk's Office to process claims, as necessary.

Professional Compensation

13. The Debtors are proposing to compensate Epiq for the claims and noticing services set forth above in accordance with the pricing schedule attached to the Engagement Letter. The Debtors respectfully request that the undisputed fees and expenses incurred by Epiq in the performance of the above Services be treated as administrative expenses of the Debtors' chapter 11 estates pursuant to 28 U.S.C. § 156(c) and section 503(b)(1)(A) of the Bankruptcy Code and be paid in the ordinary course of business pursuant to the Engagement Letter without further application to or order of the Court. Subject to the Court's authorization, Epiq will invoice the Debtors monthly for services rendered to the Debtors during the preceding month.

14. Epiq agrees to maintain records of all services showing dates, categories of services, fees charged, and expenses incurred, and to serve, no less frequently than monthly,

invoices on the Debtors, the Office of the United States Trustee, counsel for the Debtors, counsel for any official committee appointed in these chapter 11 cases, and any party in interest who specifically requests service of the monthly invoices. If any dispute arises relating to the Engagement Letter or monthly invoices, the parties shall meet and confer in an attempt to resolve the dispute. If resolution is not achieved, the parties may seek resolution of the matter from this Court.

15. Prior to the Petition Date, the Debtors provided Epiq a retainer in the amount of $25,000.00 (the "Retainer"). Epiq seeks to apply the Retainer first to all prepetition invoices, and thereafter, to hold any remaining balance of the Retainer under the Engagement Letter during these chapter 11 cases as security for the payment of fees and expenses incurred under the Engagement Letter.

Indemnification

16. Under the terms of the Engagement Letter, the Debtors have agreed to indemnify, defend, and hold harmless Epiq, its affiliates, parent, and each such entity's officers, members, directors, agents, representatives, managers, consultants, and employees under certain circumstances specified in the Engagement Letter, except in circumstances resulting from Epiq's gross negligence or willful misconduct, or as otherwise provided in the Order. The Debtors believe that such an indemnification obligation is customary, reasonable, and necessary to retain the services of a claims and noticing agent in these chapter 11 cases.

Epiq's Disinterestedness

17. Epiq has reviewed its conflicts system to determine whether it has any relationship with the Debtors' creditors and parties in interest. Except as disclosed in the Tran Declaration, Epiq represents that it neither holds nor represents any interest materially adverse to the Debtors' estates in connection with any matter on which it would be employed. To the best of the Debtors'

knowledge, Epiq is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code. Epiq represents in the Tran Declaration, among other things, that:

a. Epiq is not a creditor of the Debtors;

b. Epiq will not consider itself employed by the United States government and shall not seek any compensation from the United States government in its capacity as the Claims and Noticing Agent in these chapter 11 cases;

c. by accepting employment in these chapter 11 cases, Epiq waives any rights to receive compensation from the United States government in connection with these chapter 11 cases;

d. in its capacity as the Claims and Noticing Agent in these chapter 11 cases, Epiq will not be an agent of the United States and will not act on behalf of the United States;

e. Epiq will not employ any past or present employees of the Debtors in connection with its work as the Claims and Noticing Agent in these chapter 11 cases;

f. Epiq is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code with respect to the matters upon which it is to be engaged;

g. in its capacity as Claims and Noticing Agent in these chapter 11 cases, Epiq will not intentionally misrepresent any fact to any person;

h. Epiq shall be under the supervision and control of the Clerk's office with respect to the receipt and recordation of claims and claim transfers;

i. Epiq will comply with all requests of the Clerk's office and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c); and

j. none of the services provided by Epiq as Claims and Noticing Agent in these chapter 11 cases shall be at the expense of the Clerk's office.

18. Epiq will supplement its disclosure to the Court if any facts or circumstances are discovered that would require such additional disclosure.

Basis for Requested Relief

19. Bankruptcy Rule 2002 generally regulates what notices must be given to creditors and other parties in interest in bankruptcy cases. Fed. R. Bankr. P. 2002(f). Under Bankruptcy Rule 2002(f), the Court may direct that some person other than the Clerk give notice of the various matters described below. Moreover, section 156(c) of title 28 of the United States Code, which governs the staffing and expenses of a bankruptcy court, authorizes the Court to use "facilities" or "services" other than the Clerk for administration of bankruptcy cases. 28 U.S.C. § 156(c). Specifically, the statute states, in relevant part:

> Any court may utilize facilities or services, either on or off the court's premises, which pertain to the provision of notices, dockets, calendars, and other administrative information to parties in cases filed under the provisions of title 11, United States Code, where the costs of such facilities or services are paid for out of the assets of the estate and are not charged to the United States. The utilization of such facilities or services shall be subject to such conditions and limitations as the pertinent circuit council may prescribe.

Accordingly, Bankruptcy Rule 2002 and section 156(c) of title 28 of the United States Code empower the Court to utilize outside agents and facilities for notice and claims purposes, provided that the Debtors' estates bear the cost of such services.

20. Further, Bankruptcy Code section 327(a) permits a debtor, with the Court's approval, to "employ one or more attorneys, accountants, appraisers, auctioneers, or other professional persons, that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the [debtor] in carrying out [its] duties under [the Bankruptcy Code]." 11 U.S.C. § 327(a).

21. Finally, Bankruptcy Rule 2014(a) requires that an application for retention include:

> [S]pecific facts showing: the need for the employment; the name of the [firm] to be employed; the reasons for the selection; the professional services to be rendered; any proposed arrangement for compensation; and[,]

> to the best of the applicant's knowledge, all of the [firm's] connections with: the debtor; creditors; any other party in interest; their respective attorneys and accountants; the United States trustee; and any person employed in the United States trustee's office.

22. Although the Debtors have not yet filed their schedules of assets and liabilities, they anticipate that there will be thousands of persons and entities to be noticed and that many of these parties will file claims. Given the anticipated number of claimants and the complexity of the Debtors' businesses, the Debtors submit that appointing Epiq as Claims and Noticing Agent will provide the most effective means of noticing, administering claims-related tasks, and soliciting and tabulating votes on a chapter 11 plan, while relieving the administrative burden on the Debtors and the Clerk's Office. Accordingly, this appointment is in the best interests of the Debtors' estates and their stakeholders.

Emergency Consideration

23. The Debtors request emergency consideration of this Application pursuant to section J of the Complex Case Procedures. This Application requests relief from procedural rules and requirements that pertain to matters of immediate significance or which involve deadlines sooner than twenty-one days after the commencement of these chapter 11 cases. The relief will save costs and avoid undue administrative burden and confusion only if granted immediately. The Debtors therefore request that the Court approve the relief requested in this Application on an emergency basis.

Notice

24. The Debtors will provide notice of this Application to the following parties or their counsel: (a) the U.S. Trustee for the Northern District of Texas; (b) the holders of the 30 largest unsecured claims against the Debtors (on a consolidated basis); (c) Foley & Lardner LLP, as counsel to the DIP Agent, ACAP, AAV2024, Haymarket; (d) Mintz, Levin, Cohn, Ferris, Glovsky

and Popeo, P.C., as counsel to Dacian; (e) Sidley Austin LLP, counsel to National Founders; (f) the United States Attorney's Office for the Northern District of Texas; (g) the Internal Revenue Service; (h) the state attorneys general for states in which the Debtors conduct business; and (i) any party that has requested notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested, the Debtors submit that no other or further notice is needed.

WHEREFORE, the Debtors respectfully request that the Court enter the Order, substantially in the form attached hereto as **Exhibit A**, granting the relief requested herein and such other relief as the Court deems appropriate under the circumstances.

Respectfully submitted this 9th day of August, 2026.

GRAY REED

By: */s/ Jason S. Brookner*
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Proposed Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on August 9, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Jason S. Brookner
Jason S. Brookner

Exhibit A

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

In re:	§	Chapter 11
SIGNAL NATIONAL LLC, *et al*.,[1]	§	Case No. 26-90190 (ELM)
Debtors.	§	(Joint Administration Requested)
	§	**Re: Docket No. ___**

ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF EPIQ CORPORATE RESTRUCTURING, LLC AS CLAIMS, NOTICING, AND SOLICITATION AGENT EFFECTIVE AS OF THE PETITION DATE

Upon the application (the "Application") of the above-captioned debtors and debtors in possession (collectively, the "Debtors")[2] to employ Epiq Corporate Restructuring, LLC ("Epiq" or "Claims and Noticing Agent") as their claims, noticing, and solicitation agent in these chapter 11 cases; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this

[1] A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at https://dm.epiq11.com/SignalNational. The Debtors' address for service in these chapter 11 cases is 3500 Maple Ave, Suite 420, Dallas, Texas 75219.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Application and opportunity for a hearing on the Application were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application, and all objections, if any, to the Application having been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in the Application and the record of the hearing on such Application establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Application is granted on a final basis as set forth herein.

2. The Debtors are authorized to employ the Claims and Noticing Agent under the terms of the Engagement Letter as modified by this Order.

3. The Claims and Noticing Agent is authorized and directed to perform the services as described in the Application, Engagement Letter, and this Order. If a conflict exists, this Order controls.

4. The Claims and Noticing Agent may not sell bankruptcy data obtained through its role as the Agent to third parties.

5. The Clerk shall provide the Claims and Noticing Agent with Electronic Case Filing ("ECF") credentials that allow the Claims and Noticing Agent to receive ECF notifications, file certificates and/or affidavits of service.

6. The Claims and Noticing Agent is a custodian of court records and is designated as the authorized repository for all proofs of claim filed in these cases. The Claims and Noticing Agent shall maintain the official Claims Register in these cases. The Claims and Noticing Agent must make complete copies of all proofs of claims available to the public electronically without charge. Proofs of Claim and all attachments may be redacted only as ordered by the Court.

7. The Claims and Noticing Agent shall provide the Clerk with a certified duplicate of the official Claims Register upon request.

8. The Claims and Noticing Agent shall provide (a) an electronic interface for filing proofs of claim in this case and (b) a post office box or street mailing address for the receipt of proofs of claim sent by United States Mail or overnight delivery.

9. The Claims and Noticing Agent is authorized to take such other actions as are necessary to comply with all duties and provide the Services set forth in the Application and Engagement Letter.

10. The Claims and Noticing Agent shall provide detailed invoices setting forth the services provided, and the rates charged on a monthly basis to the Debtors, their counsel, the Office of the United States Trustee, counsel for any official committee, and any party in interest who specifically requests service of the monthly invoices in writing.

11. The Claims and Noticing Agent shall not be required to file fee applications. Upon receipt of Claims and Noticing Agent's invoices, the Debtors are authorized to compensate and reimburse the Claims and Noticing Agent for all undisputed amounts in the ordinary course in accordance with the terms of the Engagement Letter and the terms of this Order. All amounts due to the Claims and Noticing Agent will be treated as section 503(b) administrative expenses. The Claims and Noticing Agent may apply its advance to all prepetition invoices, and thereafter, the

Claims and Noticing Agent may hold its advance under the Engagement Letter during these chapter 11 cases as security for the payment of fees and expenses incurred under the Engagement Letter.

12. The Debtors shall indemnify the Claims and Noticing Agent under the terms of the Engagement Letter, as modified and limited by this Order. Notwithstanding the foregoing, the Claims and Noticing Agent may only be indemnified for claims, noticing, and solicitation agent activities and is not indemnified for, and may not receive any contribution or reimbursement with respect to the following:

a. For matters or services arising before these chapter 11 cases are closed, or any matter or service not approved by an order of this Court.

b. Unauthorized marketing activities or data or privacy breaches.

c. Any matter that is determined by a final order of a Court of competent jurisdiction that arises from (i) the Claims and Noticing Agent's gross negligence, willful misconduct, fraud, bad faith, self-dealing, or breach of fiduciary duty, (ii) a contractual dispute if the court determines that indemnification, contribution, or reimbursement would not be permissible under applicable law; or (iii) any situation in which the Court determines that indemnification, contribution, or reimbursement would not be permissible pursuant to *In re Thermadyne Holdings Corp.*, 283 B.R. 749, 756 (B.A.P. 8th Cir. 2002). No matter governed by this paragraph may be settled without this Court's approval.

d. This paragraph does not preclude the Claims and Noticing Agent from seeking an order from this Court requiring the advancement of indemnity, contribution, or reimbursement obligations in accordance with applicable law.

13. Prior to any increases in Epiq's rates for any individual retained by Epiq and providing services in these cases, excluding annual "step increases" historically awarded by Epiq in the ordinary course to employees due to advancing seniority and promotion, Epiq shall file a supplemental affidavit with the Court and provide ten (10) business days' notice to the Debtors, the United States Trustee, and any official committee. The supplemental affidavit shall explain the basis for the requested rate increases in accordance with section 330(a)(3)(F) of the Bankruptcy

Code and state whether the Debtors have consented to the rate increase. The United States Trustee retains all rights to object to any rate increase on all grounds, including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and all rates and rate increases are subject to review by the Court.

14. The Claims and Noticing Agent shall not cease providing services during these chapter 11 cases for any reason, including nonpayment, without an order of the Court. In the event the Claims and Noticing Agent is unable to provide the Services set out in this Order or the Engagement Letter, the Claims and Noticing Agent will immediately notify the Clerk and the Debtors' attorney and cause all original proofs of claim and data to be turned over to such persons as directed by the Court.

15. After entry of an order terminating the Claims and Noticing Agent's services, upon the closing of these chapter 11 cases, or for any other reason, the Claims and Noticing Agent shall be responsible for archiving all proofs of claim with the Federal Archives Record Administration, if applicable, or as otherwise directed and shall be compensated by the Debtors for such archiving services.

16. In the event of any inconsistency between the Engagement Letter, the Application, and the Order, the Order shall govern.

17. During the pendency of this case, the sole venue for resolving disputes under this engagement shall be the United States Bankruptcy Court for the Northern District of Texas.

21. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

22. The Debtors are authorized to take all reasonable actions necessary to effectuate the relief granted in this Order in accordance with the Application.

23. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order. The scope of the Claims and Noticing Agent's services may be altered only on separate motion and further order of this Court.

END OF ORDER # #

Submitted by:

Jason S. Brookner (TX Bar No. 24033684)
Amber M. Carson (TX Bar No. 24075610)
Blake M. Bryan (TX Bar No. 24140152)
GRAY REED
1845 Woodall Rodgers Fwy
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acarson@grayreed.com
bbryan@grayreed.com

Proposed Counsel to the Debtors and Debtors in Possession

Exhibit B

Engagement Letter

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EPIQ CORPORATE RESTRUCTURING

STANDARD SERVICES AGREEMENT

This Standard Services Agreement is being entered into by and between the undersigned parties, referred to herein as "Epiq" and "Client" as of the Effective Date, as defined below. In consideration of the premises herein contained and of other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

General Terms and Conditions

1. Services.

In accordance with the charges, terms and conditions contained in this agreement and in the schedule(s) attached hereto (collectively, the "Agreement"), Epiq agrees to furnish Client with the services set forth on the Services Schedule hereto (the "Services") in connection with a corporate restructuring. Services will be provided on an as needed basis and upon request or agreement of Client. Charges for the Services will be based on the pricing schedule provided to Client hereto (the "Pricing Schedule"). The Pricing Schedule sets forth individual unit pricing for each of the Services provided by Epiq and represents a bona fide proposal for that Service. Client may request separate Services or all of the Services reflected in the Pricing Schedule.

2. Term.

This Agreement shall become effective on the Effective Date (as defined below); provided, however, Epiq acknowledges that Bankruptcy Court approval of its engagement may be required in order for Epiq to be engaged in a chapter 11 proceeding. The Agreement shall remain in effect until terminated: (a) by Client, on thirty (30) days' prior written notice to Epiq and, to the extent Epiq has been retained by Bankruptcy Court order, entry of an order of the Bankruptcy Court discharging Epiq; or (b) by Epiq, on ninety (90) days' prior written notice to Client and, to the extent Epiq has been retained by Bankruptcy Court order, entry of an order of the Bankruptcy Court discharging Epiq.

3. Charges.

3.1 For the Services and materials furnished by Epiq under this Agreement, Client shall pay the fees, charges and costs set forth in the Pricing Schedule subject to any previously agreed upon discount if applicable. Epiq will bill Client monthly. All invoices shall be due and payable upon receipt.

3.2 Epiq reserves the right to make reasonable increases to the unit prices, charges and professional service rates reflected in the Pricing Schedule on an annual basis effective January 1, 2027. If such annual increases exceed 10% from the prior year's level, Epiq shall provide sixty (60) days' prior written notice to Client of such proposed increases.

3.3 Client agrees to pay Epiq for all materials necessary for performance of the Services under this Agreement (other than computer hardware and software) and any reasonable out of pocket travel expenses.

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3.4 Client shall pay or reimburse all taxes applicable to services performed under this Agreement and, specifically, taxes based on disbursements made on behalf of Client, notwithstanding how such taxes may be designated, levied or based. This provision is intended to include sales, use and excise taxes, among other taxes, but is not intended to include personal property taxes or taxes based on net income of Epiq.

3.5 Client shall pay to Epiq any actual charges (including fees, costs and expenses as set forth in the Pricing Schedule) related to, arising out of or resulting from any Client error or omission. Such charges may include, without limitation, print or copy re-runs, supplies, long distance phone calls, travel expenses and overtime expenses for work chargeable at the rates set forth on the Pricing Schedule.

3.6 In the event of termination pursuant to Section 2 hereof, Client shall be liable for all amounts then accrued and/or due and owing to Epiq under the Agreement.

3.7 To the extent permitted by applicable law, Epiq shall receive a retainer in the amount of $25,000 (the "Retainer") that may be held by Epiq as security for Client's payment obligations under the Agreement. The Retainer is due upon execution of this Agreement. Epiq shall be entitled to hold the Retainer until the termination of the Agreement. Following termination of the Agreement, Epiq shall return to Client any amount of the Retainer that remains following application of the Retainer to the payment of unpaid invoices.

4. Confidentiality.

Client data provided to Epiq during the term of this Agreement in connection with the Services ("Client Data") shall be maintained confidentially by Epiq in the same manner and to the same level as Epiq safeguards data relating to its own business; provided, however, that if Client Data is publicly available, was already in Epiq's possession or known to it, was required to be disclosed by law, was independently developed by Epiq without use or reference to any Client Data, or was rightfully obtained by Epiq from a third party, Epiq shall bear no responsibility for public disclosure of such data. Client Data will be utilized by Epiq solely for the purposes of performing Services for the Client. Epiq shall use and hold all Client Data in accordance with all applicable laws, rules, and regulations and shall keep Client Data in the strictest confidence. Epiq shall not use the Client Data for its own use or in any way, directly or indirectly, harmful or competitive with the Client or for any purpose except as necessary to perform the required Services under the Agreement. Client Data includes written information as well as that transferred orally, visually, electronically, or by any other means. Client agrees that Epiq shall not be liable for damages or losses of any nature whatsoever arising out of the unauthorized acquisition or use of any Client Data or other Client materials provided to Epiq in the performance of this Agreement, except to the extent such damages or losses were incurred or arose as a result of fraud, gross negligence, or willful misconduct by Epiq or any of its affiliates or parent or any of their respective officers, members, directors, agents, representatives, managers, consultants, and/or employees..

5. Title to Property.

Epiq reserves all property rights in and to all materials, concepts, creations, inventions, works of authorship, improvements, designs, innovations, ideas, discoveries, know-how, techniques, programs, systems and other information, including, without limitation, data processing programs, specifications,

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applications, processes, routines, sub-routines, procedural manuals and documentation furnished or developed by Epiq for itself or for use by Client (collectively, the "Property"). Charges paid by Client do not vest in Client any rights to the Property, it being expressly understood that the Property is made available to Client under this Agreement solely for Client's use during and in connection with each use of the Epiq equipment and services. Client agrees not to copy or permit others to copy any of the Property. Notwithstanding anything to the contrary herein, Client shall retain all rights in and title to the Client Materials (as defined below) and expressly reserves all rights with respect thereto.

6. Bank Accounts

At the request of the Client or Client Parties, Epiq shall be authorized to establish accounts with financial institutions in the name of and as agent for the Client to facilitate distributions pursuant to a Chapter 11 plan or other transactions. To the extent such accounts or other financial products are provided to the company, pursuant to Epiq's agreement(s) with financial institutions, Epiq may receive fees and other compensation from such institutions.

7. Disposition of Data.

7.1 Client is responsible for the accuracy of the programs and Client Data it provides or gives access to Epiq and for the output resulting from such data. Client shall initiate and maintain backup files that would allow Client to regenerate or duplicate all programs and Client Data which Client provides or gives access to Epiq. Client agrees, represents and warrants to Epiq that, prior to delivery of any Client Data to Epiq, it has full authority to deliver Client Data to Epiq. Client agrees, represents and warrants to Epiq that it has obtained binding consents, permits, licenses and approvals from all necessary persons, authorities or individuals, and has complied with all applicable policies, regulations and laws, required by Client, in order to allow Epiq to use all Client Data delivered to it in connection with its Services. Epiq shall not be liable for, and Client accepts full responsibility for, any liability or obligation with respect to Client Data prior to Epiq's receipt, including without limitation, any liability arising during the delivery of Client Data to Epiq.

7.2 Any Client Data, programs, storage media or other materials furnished by Client to Epiq in connection with this Agreement (collectively, the "Client Materials") may be retained by Epiq until the services provided pursuant to this Agreement are paid for in full, or until this Agreement is terminated with the services provided herein having been paid for in full. Client shall remain liable for all out of pocket charges incurred by Epiq under this Agreement as a result of any Client Materials maintained by Epiq. Epiq shall dispose of Client Materials in the manner requested by Client (except to the extent disposal may be prohibited by law). Client agrees to pay Epiq for reasonable expenses incurred as a result of the disposition of Client Materials. Epiq reserves the right to dispose of any Client Materials if this Agreement is terminated without Client's direction as to the return or disposal of Client Materials or Client has not paid all charges due to Epiq for a period of at least ninety (90) days; provided, however, Epiq shall provide Client with thirty (30) days' prior written notice of its intent to dispose of such data and media.

8. Indemnification.

Client shall indemnify, defend and hold Epiq, its affiliates, parent, and each such entity's officers, members, directors, agents, representatives, managers, consultants and employees (each an

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"Indemnified Person") harmless from and against any and all losses, claims, damages, liabilities, costs (including, without limitation, costs of preparation and attorneys' fees) and expenses as incurred (collectively, "Losses"), to which any Indemnified Person may become subject or involved in any capacity arising out of or relating to this Agreement or Epiq's rendering of services pursuant hereto, regardless of whether any of such Indemnified Persons is a party thereto, other than Losses resulting solely from Epiq's gross negligence or willful misconduct. Without limiting the generality of the foregoing, "Losses" includes any liabilities resulting from claims by third persons against any Indemnified Person. Client and Epiq shall notify the other party in writing promptly of the commencement, institution, threat, or assertion of any claim, action or proceeding of which Client is aware with respect to the services provided by Epiq under this Agreement. Such indemnity shall remain in full force and effect regardless of any investigation made by or on behalf of Client, and shall survive the termination of this Agreement until the expiration of all applicable statutes of limitation with respect to Epiq's liabilities.

9. Limitation of Liability

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THIS AGREEMENT, THIS SECTION SHALL CONTROL.

(a) EACH PARTY AND ITS RESPECTIVE AGENTS SHALL NOT HAVE ANY OBLIGATION OR LIABILITY TO THE OTHER PARTY OR TO ANY THIRD PARTY (WHETHER IN TORT, EQUITY, CONTRACT, WARRANTY OR OTHERWISE AND NOTWITHSTANDING ANY FAULT, NEGLIGENCE, PRODUCT LIABILITY, OR STRICT LIABILITY IN ACCORDANCE WITH APPLICABLE LAW, RULE OR REGULATION) FOR ANY INDIRECT, GENERAL, PUNITIVE, INCIDENTAL, SPECIAL, OR CONSEQUENTIAL DAMAGES, INCLUDING BUT NOT LIMITED TO BUSINESS INTERRUPTION, LOST WAGES, BUSINESS OR PROFITS, OR LOSS OF DATA INCURRED BY CLIENT OR ANY OTHER PERSON, ARISING OUT OF OR RELATING TO THIS AGREEMENT, OR ANY USE, INABILITY TO USE OR RESULTS OF USE OF THE SERVICES OR SOFTWARE OR OTHERWISE, EVEN IF SUCH PARTY WAS ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.

(b) EPIQ SHALL NOT BE LIABLE TO CLIENT FOR ANY LOSSES REGARDLESS OF THEIR NATURE THAT ARE CAUSED BY OR RELATED TO A FORCE MAJEURE EVENT.

(c) THE TOTAL LIABILITY OF EACH PARTY AND ITS AGENTS TO THE OTHER PARTY OR TO ANY THIRD PARTY FOR ALL LOSSES ARISING OUT OF OR RELATING TO THIS AGREEMENT, OR THE SERVICES SHALL NOT EXCEED THE TOTAL AMOUNT PAID BY THE CLIENT TO EPIQ FOR THE PARTICULAR SERVICES WHICH GAVE RISE TO THE LOSSES IN THE IMMEDIATE SIX (6) MONTHS PRIOR TO THE DATE OF THE ACTION GIVING RISE TO THE ALLEGED LOSS.

10. Representations / Warranties.

Epiq makes no representations or warranties, express or implied, including, without limitation, any implied or express warranty of merchantability, suitability, fitness or adequacy for a particular purpose or use, quality, productiveness or capacity.

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11. Confidential On-Line Workspace

Upon request of Client, Epiq shall be authorized to: (a) establish a confidential on-line workspace with an outside vendor in connection with the provision of its services to Client pursuant to this Agreement; and (b) with the consent of Client and/or its designees, publish documents and other information to such confidential workspace. By publishing documents and other information to this confidential workspace in accordance with the foregoing, Epiq shall not be considered in violation of any of the provisions of this Agreement, including, but not limited to, Section 4 (Confidentiality).

12. General

12.1 No waiver, alteration, amendment or modification of any of the provisions of this Agreement shall be binding upon either party unless signed in writing by a duly authorized representative of both parties.

12.2 This Agreement may not be assigned by Client without the express written consent of Epiq, which consent shall not be unreasonably withheld. The services provided under this Agreement are for the sole benefit and use of Client, and shall not be made available to any other persons.

12.3 This Agreement shall be governed by the laws of the State of New York, without regard to that state's provisions for choice of law. Client and Epiq agree that any controversy or claim arising out of or relating to this Agreement or the alleged breach thereof shall be settled by mandatory, final and binding arbitration before the American Arbitration Association in New York, New York and such arbitration shall comply with and be governed by the rules of the American Arbitration Association, provided that each party may seek interim relief in court as it deems necessary to protect its confidential information and intellectual property rights. Any arbitration award rendered pursuant to this provision shall be enforceable worldwide.

12.4 The parties hereto agree that this Agreement is the complete and exclusive statement of the agreement between the parties which supersedes all proposals or prior agreements, oral or written, and all other communications between the parties relating to the subject matter of this Agreement.

12.5 Client will use its best efforts to cooperate with Epiq at Client's facilities if any portion of the Services requires its physical presence thereon.

12.6 In no event shall Epiq's Services constitute or contain legal advice or opinion, and neither Epiq nor its personnel shall be deemed to practice law hereunder.

12.7 Except for Client's obligation to pay fees, expenses and charges hereunder when due, neither party shall be in default or otherwise liable for any delay in or failure of its performance under this Agreement to the extent such delay or failure arises by reason of any act of God, any governmental requirement, act of terrorism, riots, epidemics, flood, strike, lock-out, industrial or transportational disturbance, fire, lack of materials, war, event of force majeure, or other acts beyond the reasonable control of a performing party.

12.8 This Agreement may be executed in counterparts, each of which shall be deemed to be an original, but all of which shall constitute one and the same agreement.

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12.9 All clauses and covenants in this Agreement are severable; in the event any or part of them are held invalid or unenforceable by any court, such clauses or covenants shall be valid and enforced to the fullest extent available, and this Agreement will be interpreted as if such invalid or unenforceable clauses or covenants were not contained herein. The parties are independent contractors and, except as expressly stated herein, neither party shall have any rights, power or authority to act or create an obligation on behalf of the other party.

12.10 Notices to be given or submitted by either party to the other, pursuant to this Agreement, shall be sufficiently given or made if given or made in writing and sent by hand delivery, overnight or certified mail, postage prepaid, and addressed as follows:

If to Epiq:

Epiq Corporate Restructuring, LLC
777 Third Avenue, 12th Floor
New York, New York 10017
Attn: Brad Tuttle
Email: btuttle@epiqglobal.com

If to Client:

Signal National LLC
5850 San Felipe, Suite 500
Houston, Texas 77057
Attn: Mark Shapiro
Email: mshapiro@glassratner.com

With a copy to:

Gray Reed
1845 Woodall Rodgers Fwy., Suite 1300
Dallas, TX 75201
Attn: Amber Carson
Email: acarson@grayreed.com

12.11 Invoices sent to Client should be delivered to the following address:

Signal National LLC
5850 San Felipe, Suite 500
Houston, Texas 77057
Attn: Mark Shapiro
Email: mshapiro@glassratner.com

12.12 The "Effective Date" of this Agreement is July 28, 2026

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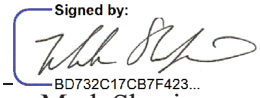
IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first above written.

EPIQ CORPORATE RESTRUCTURING, LLC



_____
Name: Brad Tuttle
Title: General Manager

SIGNAL NATIONAL LLC ET. AL.

By: 

_____
Name: Mark Shapiro
Title: Authorized Signatory

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SERVICES SCHEDULE

SCHEDULES/STATEMENT PREPARATION

- Assist the Debtors with administrative tasks in the preparation of their bankruptcy Schedules of Assets and Liabilities ("Schedules") and Statements of Financial Affairs ("Statements"), including (as needed):

  - Coordinate with the Client and its advisors regarding the Schedules and Statements process, requirements, timelines and deliverables.
  - Create and maintain databases for maintenance and formatting of Schedules and Statements data.
  - Coordinate collection of data from Client and advisors.
  - Provide data entry and quality assurance assistance regarding Schedules and Statements, including, specifically, the creation of Schedule G.

CLAIMS MANAGEMENT

- Maintain copies of all proofs of claim and proofs of interest filed (in hard copy and electronic form).

- Provide a secure on-line tool through which creditors can file proofs of claim and related documentation, eliminating costly manual intake, processing and data entry of paper claims and ensuring maximum efficiency in the claim-filing process.

- Create and maintain electronic databases for creditor/party in interest information provided by the debtor (e.g., creditor matrix and Schedules of Statements of Assets and Liabilities) and creditors/parties in interest (e.g., proof of claim/interests).

- Process all proof of claim/interest submitted.

- Provide access to the public for examination of copies of the proofs of claim or interest without charge during regular business hours.

- Maintain official claims registers, including, among other things, the following information for each proof of claim or proof of interest:

  - Name and address of the claimant and any agent thereof, if the proof of claim or proof of interest was filed by an agent;
  - Date received;
  - Claim number assigned; and
  - Asserted amount and classification of the claim.

- Create and maintain a website with general case information, key documents, claim search function, and mirror of ECF case docket.

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- Transmit to the Clerk's office a copy of the claims registers on a monthly basis, unless requested by the Clerk's office on a more or less frequent basis or, in the alternative, make available the claims register on-line.

- Implement necessary security measures to ensure the completeness and integrity of the claims registers.

- Record all transfers of claims pursuant to Bankruptcy Rule 3001(e) and provide notice of such transfers as required by Bankruptcy Rule 3001(e).

- Maintain an up-to-date mailing list for all entities that have filed a proof of claim, proof of interest or notice of appearance, which list shall be available upon request of a party in interest or the Clerk's office.

NOTICING

- Prepare and serve required notices in these Chapter 11 cases, including:

  - Notice of the commencement of these Chapter 11 cases and the initial meeting of creditors under section 341(a) of the Bankruptcy Code;

  - Notice of any auction sale hearing;

  - Notice of the claims bar date;

  - Notice of objection to claims;

  - Notice of any hearings on a disclosure statement and confirmation of the plan of reorganization; and

  - Other miscellaneous notices to any entities, as the debtor or the Court may deem necessary or appropriate for an orderly administration of these Chapter 11 cases.

- After service of a particular notice - whether by regular mail, overnight or hand delivery, email or facsimile service - file with the Clerk's office an affidavit of service that includes a copy of the notice involved, a list of persons to whom the notice was mailed and the date and manner of mailing.

- Update claim database to reflect undeliverable or changed addresses.

- Coordinate publication of certain notices in periodicals and other media.

- Distribute Claim Acknowledgement Cards to creditor having filed a proof of claim/interest.

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BALLOTING/TABULATION

- Provide balloting services in connection with the solicitation process for any chapter 11 plan for which a disclosure statement has been approved by the court, including (as needed):

  - Consult with Client and its counsel regarding timing issues, voting and tabulation procedures, and documents needed for the vote.
  - Review of voting-related sections of the voting procedures motion, disclosure statement and ballots for procedural and timing issues.
  - Assist in obtaining information regarding members of voting classes, including lists of holders of bonds from DTC and other entities (and, if needed, assist Client in requesting these listings).
  - Coordinate distribution of solicitation documents.
  - Respond to requests for documents from parties in interest, including brokerage firm and bank back-offices and institutional holders.
  - Respond to telephone inquiries from lenders, bondholders and nominees regarding the disclosure statement and the voting procedures.
  - Receive and examine all ballots and master ballots cast by voting parties. Date- stamp the originals of all such ballots and master ballots upon receipt.
  - Tabulate all ballots and master ballots received prior to the voting deadline in accordance with established procedures, and prepare a certification for filing with the court.
  - Undertake such other duties as may be requested by the Client.

CALL CENTER

- Provide state-of-the-art Call Center facility and services, including (as needed):

  - Create frequently asked questions, call scripts, escalation procedures and call log formats.
  - Record automated messaging.
  - Train Call Center staff.
  - Maintain and transmit call log to Client and advisors.

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MISCELLANEOUS

- Provide such other claims processing, noticing and related administrative services as may be requested from time to time by the Client.

- Promptly comply with such further conditions and requirements as the Court may at any time prescribe.

- Comply with applicable federal, state, municipal, and local statutes, ordinances, rules, regulations, orders and other requirements.

- Provide temporary employees to the Clerk's Office to process claims, as necessary.

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PRICING SCHEDULE

CLAIM ADMINISTRATION HOURLY RATES

Title	Rates
IT / Programming	$50.00 – $70.00
Case Managers	$75.00 – $150.00
Project Managers/Consultants/ Directors	$155.00 – $170.00
Solicitation Consultant	$175.00
Executive Vice President, Solicitation	$175.00
Executives	No Charge

CLAIMS AND NOTICING RATES[1]

Printing	$0.10 per image
Personalization / Labels	WAIVED
Envelopes	VARIES BY SIZE
Postage / Overnight Delivery	AT COST AT PREFERRED RATES
E-Mail Noticing	WAIVED FOR MSL*
Fax Noticing	$0.05 per page
Claim Acknowledgement Letter	$0.05 per letter
Publication Noticing	Quoted at time of request

DATA MANAGEMENT RATES

Creditor/Data Records, Maintenance & Security	$0.10 per record/month
Electronic Imaging	$0.10 per image; no monthly storage charge
Website Hosting Fee	NO CHARGE
Jump Drive (Mass Document Storage)	Quoted at time of request

ON-LINE CLAIM FILING SERVICES

On-Line Claim Filing	NO CHARGE

[1] Noticing via overnight delivery after traditional overnight drop-off times (e.g., 9:00 p.m. in NYC) may result in additional print charges.

*Quoted at time of request for high volume blasts to all creditors

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CALL CENTER RATES

Standard Call Center Setup	NO CHARGE
Call Center Operator	$65 per hour
Voice Recorded Message	$0.34 per minute

OTHER SERVICES RATES

Custom Software, Workflow and Review Resources	Quoted at time of request
Strategic Communication Services	Quoted at time of request
Escrow Services	Quoted at time of request /competitive rates
Securities Exchange / ATOP Event	Quoted at time of request
eDiscovery	Quoted at time of request, bundled pricing available
Virtual Data Room -- Confidential On-Line Workspace	Quoted at time of request
Disbursements -- Check and/or Form 1099	Quoted at time of request
Disbursements -- Record to Transfer Agent	Quoted at time of request

Exhibit C

Tran Declaration

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

In re:	§	Chapter 11
SIGNAL NATIONAL LLC, *et al*.,[1]	§	Case No. 26-90190 (ELM)
Debtors.	§	(Joint Administration Requested)

DECLARATION OF KATHRYN TRAN IN SUPPORT OF DEBTORS' EMERGENCY APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF EPIQ CORPORATE RESTRUCTURING, LLC AS CLAIMS, NOTICING, AND SOLICITATION AGENT EFFECTIVE AS OF THE PETITION DATE

Pursuant to 28 U.S.C. § 1746, I, Kathryn Tran, under penalty of perjury, declare that the following is true and correct to the best of my knowledge, information, and belief:

1. I am a Consulting Director of Epiq Corporate Restructuring, LLC ("Agent"), a chapter 11 administrative services firm with offices located at 1166 Avenue of the Americas, New York, NY 10036. Except as otherwise noted in this declaration (this "Declaration"), I have personal knowledge of the matters set forth herein, and if called and sworn as a witness, I could and would testify competently thereto.

2. I submit this Declaration in support of the *Debtors' Emergency Application for Entry of an Order Authorizing the Employment and Retention of Epiq Corporate Restructuring,*

[1] A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at https://dm.epiq11.com/SignalNational. The Debtors' address for service in these chapter 11 cases is 3500 Maple Ave, Suite 420, Dallas, Texas 75219.

LLC as Claims, Noticing, and Solicitation Agent Effective as of the Petition Date, filed contemporaneously herewith (the "Application").[2]

Epiq's Qualifications

3. Epiq is a chapter 11 administrator comprised of leading industry professionals with significant experience in both the legal and administrative aspects of large, complex chapter 11 cases. Epiq's professionals have experience in noticing, claims administration, solicitation, balloting, and facilitating other administrative aspects of chapter 11 cases and experience in matters of this size and complexity. Epiq's professionals have acted as official claims and noticing agent in many large bankruptcy cases in this district and in other districts nationwide. Epiq has developed efficient and cost-effective methods to handle the voluminous mailings associated with the noticing and claims processing portions of chapter 11 cases to ensure the efficient, orderly and fair treatment of creditors, equity security holders, and all parties in interest. Epiq's active and former cases include: *In re Buddy Mac Holdings LLC*, No. 25-34839 (MVL) (Bankr. N.D. Tex. Dec 1, 2025); *In re Harvest Sherwood Food Distrib., Inc.*, No. 25-80109 (SGJ) (Bankr. N.D. Tex. May 9, 2025); *In re Synthego Corp.*, No. 25-10823 (MFW) (Bankr. D. Del. May 8, 2025); *In re Ascend Performance Materials Holdings, Inc.*, No. 25-90127 (CML) (Bankr. S.D. Tex. Apr. 21, 2025); *In re Glob. Clean Energy Holdings, Inc.*, No. 25-90113 (ARP) (Bankr. S.D. Tex. Apr. 16, 2025); *In re Royal Interco, LLC*, No. 25-10674 (TMH) (Bankr. D. Del. Apr. 10, 2025); *In re House Spirits Distillery LLC*, No. 25-10660 (KBO) (Bankr. D. Del. Apr. 9, 2025); *In re Nikola Corp.*, No. 25-10258 (TMH) (Bankr. D. Del. Feb. 20, 2025); *In re Wellpath Holdings, Inc.*, No. 24-90533 (ARP) (Bankr. S.D. Tex. Nov. 11, 2024); *In re CarePoint Health Sys. Inc.*, d/b/a Just Health Found., No. 24-12534 (JKS) (Bankr. D. Del. Nov. 6, 2024); *In re Cattle Winddown Ltd.*, No. 24-80035

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

(SWE) (Bankr. N.D. Tex. Feb. 25, 2024); *In re Audacy, Inc.*, No. 24-00004 (CML) (Bankr. S.D. Tex. Jan. 7, 2024); *In re WeWork Inc.*, No. 23-19865 (JKS) (Bankr. D.N.J. Nov. 6, 2023); *In re Air Methods Corp.*, No. 23-90886 (MI) (Bankr. S.D. Tex. Oct. 24, 2023); *In re Akumin Inc.*, No. 23-90827 (CML) (Bankr. S.D. Tex. Oct. 22, 2023); *In re Yellow Corp.*, No. 23-11069 (CTG) (Bankr. D. Del. Aug. 6, 2023); *In re QualTek Servs. Inc.*, No. 23-90584 (CML) (Bankr. S.D. Tex. May 24, 2023); *In re NOC, Inc.*, No. 23-40266 (ELM) (Bankr. N.D. Tex. Jan. 30, 2023); *In re CCC Wind Down, Inc.*, No. 22-80000 (SGJ) (Bankr. N.D. Tex. May 23, 2022); *In re Tuesday Morning Corp.*, No. 20-31476 (HDH) (Bankr. N.D. Tex. May 27, 2020); *In re Tarrant Cnty. Senior Living Ctr., Inc.*, No. 19-33756 (Bankr. N.D. Tex. Dec. 17, 2019); *In re ADPT DFW Holdings LLC*, No. 17-31432 (Bankr. N.D. Tex. Apr. 19, 2017); *In re Victory Med. Ctr. Mid-Cities, LP*, No. 15-42373 (Bankr. N.D. Tex. Jun. 12, 2015); *In re ERG Intermediate Holdings, LLC*, No. 15-31858 (Bankr. N.D. Tex. Aug. 3, 2015); and *In re Life Partners Holdings, Inc.*, No. 15-40289 (Bankr. N.D. Tex. Jan. 20, 2015).[3]

Services to be Rendered and Compensation

4. As agent and custodian of Court records pursuant to 28 U.S.C. § 156(c), Epiq will perform the services specified in the Application and Engagement Letter. In performing such services, Epiq will charge the Debtors the rates set forth in the Engagement Letter, which is attached as Exhibit B to the Application. These rates are at least as favorable as the prices Epiq charges in other cases in which the firm has been retained to perform similar services.

5. Epiq requests that the undisputed fees and expenses incurred by Epiq in the performance of the Services be treated as administrative expenses of the Debtors' chapter 11 estates

[3] Due to the voluminous nature of the orders cited herein, such orders have not been attached to this Declaration. Copies of these cited orders are available upon request to the Debtors' proposed counsel.

pursuant to 28 U.S.C. § 156(c) and section 503(b)(1)(A) of the Bankruptcy Code and be paid in the ordinary course of business pursuant to the Engagement Letter without further application to or order of the Court. Subject to the Court's authorization, Epiq will invoice the Debtors monthly for services rendered to the Debtors during the preceding month.

6. Epiq agrees to maintain records of all services showing dates, categories of services, fees charged, and expenses incurred, and to serve, no less frequently than monthly, invoices on the Debtors, the Office of the United States Trustee, counsel for the Debtors, counsel for any official committee appointed in these chapter 11 cases, and any party in interest who specifically requests service of the monthly invoices. If any dispute arises relating to the Engagement Letter or monthly invoices, the parties shall meet and confer in an attempt to resolve the dispute. If resolution is not achieved, the parties may seek resolution of the matter from this Court.

7. Prior to the Petition Date, the Debtors provided Epiq a retainer in the amount of $25,000.00 (the "Retainer"). Epiq seeks to apply the Retainer first to all prepetition invoices, and thereafter, to hold any remaining balance of the Retainer under the Engagement Letter during these chapter 11 cases as security for the payment of fees and expenses incurred under the Engagement Letter.

Epiq's Disinterestedness

8. Epiq represents, among other things, the following:

a. Epiq is not a creditor of the Debtors;

b. Epiq will not consider itself employed by the United States government and shall not seek any compensation from the United States government in its capacity as the Claims and Noticing Agent in these chapter 11 cases;

c. by accepting employment in these chapter 11 cases, Epiq waives any rights to receive compensation from the United States government in connection with these chapter 11 cases;

d. in its capacity as the Claims and Noticing Agent in these chapter 11 cases, Epiq will not be an agent of the United States and will not act on behalf of the United States;

e. Epiq will not employ any past or present employees of the Debtors in connection with its work as the Claims and Noticing Agent in these chapter 11 cases;

f. Epiq is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code with respect to the matters upon which it is engaged;

g. in its capacity as Claims and Noticing Agent in these chapter 11 cases, Epiq will not intentionally misrepresent any fact to any person;

h. Epiq shall be under the supervision and control of the Clerk with respect to the receipt and recordation of claims and claim transfers;

i. Epiq will comply with all requests of the Clerk and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c); and

j. none of the services provided by Epiq as Claims and Noticing Agent in these chapter 11 cases shall be at the expense of the Clerk.

9. To the best of my knowledge, Epiq (a) does not hold or represent an interest adverse to the Debtors' estates; (b) is a "disinterested person" that (i) is not a creditor, an equity security holder, or an insider, (ii) is not and was not, within two years before the Petition Date, a director, officer, or employee of any of the Debtors, and (iii) does not have an interest materially adverse to the interest of the Debtors' estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason; and (c) has disclosed herein all of Epiq's connections with the Debtors, its creditors, any other party in interest, their respective attorneys and accountants, the U.S. Trustee, or any person employed in the office of the U.S. Trustee.

10. I caused to be submitted for review by our conflicts system the names of potential parties in interest (the "Potential Parties in Interest") in these chapter 11 cases. A list of Potential Parties in Interest, attached hereto as **Schedule 1**, was provided by the Debtors and includes,

among other parties, the Debtors, non-Debtor affiliates, current and former directors and officers of the Debtors, significant stockholders, secured creditors, lenders, the Debtors' largest unsecured creditors on a consolidated basis, the United States Trustee and any person employed in the office of the United States Trustee, and other parties. The Potential Parties in Interest list was compared to an internal database that includes, among others, Epiq's parent entities, affiliates, and subsidiaries. The results of the conflict check were compiled and reviewed by Epiq professionals under my supervision. To the extent that Epiq's conflict check has revealed that certain Potential Parties in Interest were connected to Epiq within the past three years, these parties have been identified on a list attached hereto as **Schedule 2**. At this time, and as set forth in further detail herein, Epiq is not aware of any connection that would present a disqualifying conflict of interest. Should Epiq discover any new relevant facts or connections bearing on the matters described herein during the period of its retention, Epiq will use reasonable efforts to promptly file a supplemental declaration.

11. Epiq currently serves, or in the past may have served, in a neutral capacity as claims, noticing, administrative, balloting, and/or solicitation agent for these parties or related parties. However, given Epiq's neutral position as Claims and Noticing Agent or administrative advisor in the listed-party's cases, or any other cases, Epiq does not view such relationships as real or potential conflicts. Further, to the best of my knowledge, any such relationship is completely unrelated to the chapter 11 cases. Accordingly, to the best of my knowledge, Epiq and each of its employees are "disinterested persons," as that term is defined in section 101(14) of the Bankruptcy Code, and neither Epiq nor any of its employees hold or represent an interest adverse to the Debtors' estates related to any matter for which Epiq will be employed.

12. To the best of my knowledge, and based upon information provided to me by the Debtors, and except as provided herein, neither Epiq, nor any of its professionals, has any materially adverse connection to the Debtors, their creditors or other relevant parties. Epiq may have relationships with certain of the Debtors' creditors as vendors or in connection with cases in which Epiq serves or has served in a neutral capacity as noticing, claims, balloting, or administrative advisor for another chapter 11 debtor. In addition, Epiq personnel may have relationships with some of the Debtors' creditors or other parties in interest. However, to the best of my knowledge, such relationships, to the extent they exist, are of a personal nature and completely unrelated to the chapter 11 cases.

13. Epiq has and will continue to represent clients in matters unrelated to the chapter 11 cases. In addition, Epiq has had and will continue to have relationships in the ordinary course of its business with certain vendors, professionals, and other parties in interest that may be involved in the chapter 11 cases in matters unrelated to the chapter 11 cases. Epiq may also provide professional services to entities or persons that may be creditors or parties in interest in the chapter 11 cases, which services do not directly relate to, or have any direct connection with, the chapter 11 cases or the Debtors.

14. Epiq is a wholly owned subsidiary of Epiq Systems, Inc., which is the corporate parent to certain companies that provide integrated technology products and services to the legal profession for electronic discovery, class action settlements, financial transactions, chapter 7 and 13 bankruptcy, litigation, and regulatory compliance. Given the legal and operational separateness of Epiq from its affiliates and the administrative nature of the services performed by such companies, Epiq does not believe that a conflict would arise solely from any relationship or claim of an Epiq affiliate or its corporate parent.

15. Epiq Systems, Inc. is a wholly owned subsidiary of Document Technologies, LLC ("DTI"), a global legal process outsourcing company, which is an ultimate wholly owned subsidiary of DTI Topco, Inc. ("DTI Topco"). DTI Topco is a privately-held entity with majority ownership held by OMERS Administration Corporation ("OAC"), the administrator of the OMERS pension funds, and managed by OMERS Private Equity Inc. ("OPE", which together with OAC are referred to as "OMERS"), and funds managed by Harvest Partners, L.P. ("Harvest"), a leading private equity investment firm.

16. Neither DTI, DTI Topco, OMERS, nor Harvest are currently identified on the schedule of Potential Parties in Interest. However, the following disclosure is made out of an abundance of caution and in an effort to comply with the Bankruptcy Code and the Bankruptcy Rules.

17. Designees OMERS and Harvest are members of the Board of Directors of DTI Topco ("Parent Board Designees"). No designees of OMERS or Harvest are members of the Board of Directors of DTI or Epiq, or any other subsidiaries of DTI. Further, Epiq has the following restrictions in place: (i) prior to the Debtors commencing these cases, Epiq did not share the names or any other information identifying the Debtors with DTI, DTI Topco, OMERS, Harvest, or the Parent Board Designees; (ii) Epiq has not and will not furnish any material nonpublic information about the Debtors to DTI, DTI Topco, OMERS, Harvest, or the Parent Board Designees; (iii) no DTI, DTI Topco, OMERS or Harvest personnel, including the Parent Board Designees, work on Epiq client matters or have access to Epiq client information, client files, or client personnel; (iv) no DTI, DTI Topco, OMERS or Harvest personnel, including the Parent Board Designees, work in Epiq's offices; (v) other than the Parent Board Designees, Epiq operates independently from DTI, DTI Topco, OMERS, and Harvest, including that it does not share any employees, officers

or other management with OMERS or Harvest, has separate offices in separate buildings, and has separate IT systems; and (vi) no Epiq executive or employee is a director, officer or employee of OMERS or Harvest (or vice versa other than the Parent Board Designees).

18. Epiq has searched the names of DTI, DTI Topco, OMERS, and Harvest against the Debtors and the Potential Parties in Interest. Based solely on the foregoing search, Epiq has determined, to the best of its knowledge, that there are no connections. Because of any applicable securities laws and the fact that Epiq operates independently from DTI, DTI Topco, OMERS, and Harvest, prior to the Petition Date, Epiq was unable to further investigate with either DTI, DTI Topco, OMERS, or Harvest, to the extent necessary, any potential or actual connection between either OMERS or Harvest and the Debtors and the Potential Parties in Interest. Should Epiq discover any new relevant facts or relationships bearing on the matters described herein during the period of its retention, Epiq will use reasonable efforts to promptly supplement its disclosure to the Court.

Indemnification

19. The indemnification provisions set forth in the Services Agreement reflect standard and customary terms of engagement contained in Epiq's engagement letters both in and outside of bankruptcy. Based on my experience, these indemnification provisions are similar to provisions in the engagement letters of other similarly situated companies in engagements both in and outside of bankruptcy.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge, and belief.

Dated: August 9, 2026

/s/ Kathryn Tran

Kathryn Tran
Consulting Director
Epiq Corporate Restructuring, LLC
1166 Avenue of the Americas New York, NY 10036

Schedule 1

Parties in Interest

Debtors/Debtor Affiliates

600 Partners LLC
777 Asset Management LLC
777 Asset Management Ltd
777 Equipment Finance LLC
777 Partners LLC
777 Partners UK Limited
777 Re Investments LLC
777 Re. LTD
777 Real Estate LLC
777 Software LLC
777 Stream LLC
Acubens, LLC
Acubens II, LLC
Adlon LLC
Asellus II
Asellus Receivables, LLC
B. Riley Financial Group
Bluehill Annuities LLC
Brickell Insurance Holdings LLC
Carillon 313 Trust
Case Strategies Group, LLC
Claim Leopard LLC
Conway Acceptance LLC
Conway Member Corp.
Daedalus I LLC
Deed Street SPV Re LLC
Dorchester Receivables II LLC
Employee Funding of America, LLC
England Holdings 2
England Holdings 3, Inc.
F3EA Capital LLC
F3EA Funding LLC
F3EA Holdings LLC
F3EA Servicing LLC
FFI Holdings Limited
Film Finances, Inc.
Flair Airlines
Global Claim Advisors LLC
GlassRatner
Global Claim Advisors LLC
Harbortown Lending, LLC
Ian Ratner
Insurety Agency Services LLC
Insurety Servicing LLC
Ironman Capital LLC
JusticeFunds LLC
Lex Capital Holdings LLC
LR Company III, LLC
Lumiere Acquisitions Company LLC
Lumiere Financing LLC

Debtors/Debtor Affiliates - Cont'd

Managed Care Advisory Group, LLC
Mark Shapiro
MCAG Funding I LLC
Medset Funding LLC
Merit Life Insurance Co.
Michael Thatcher
ML Healthcare Services, LLC
Mollie LLC
Mollie Financial LLC
NC Legacy LLC
Nimble Funding LLC
Novation Ventures, LLC
Nutmeg Acquisition LLC
Phoenicia LLC
Principled Engineering Consultants LLC
Ronald Glass
Scout Law Group Holdings LLC
Signal AHF Medical Receivables HoldCo LLC
Signal Financial Holdings LLC
Signal Funding LLC
Signal LF Portfolio Holdco LLC
Signal Medical Receivables LLC
Signal MLH LLC
Signal MLH Medical Receivables HoldCo LLC
Signal National LLC
Signal Servicing LLC
Signal Servicing LLC
Signal SLF 1 LLC
Signal SML 3 LLC
Signal SML 4 LLC
Singer Asset Finance Company, LLC
SKC 1 LLC
SKC RX LLC
SLF 2 LLC
Speed Leasing Company LLC
Sphinx Funding LLC
SPLCSS II LLC
SPLCSS III LLC
Structured Asset Services, LLC
STX Filmworks Inc.
Sustainable Supplies LLC
Sutton National
SuttonPark Acquisition LLC
SuttonPark Capital LLC
SuttonPark Servicing LLC
SuttonPark SPV Re LLC
Tactical Marketing Partners LLC
Triple7 Sports Management LLC
Triplet Global LLC

Debtors/Debtor Affiliates – Cont'd
Trans Atlantic Lifetime Mortgages Limited (TAMI)
Thresher Acquisition LLC
Triplet Global LLC
VCLC Holdings LLC
Volans 2018 LLC

Lenders/Lender-Related Parties
AAV2024 LLC
ACH LLC
ACM Delegate LLC
Advantage Capital Holdings LLC
AltexSoft Inc.
APL Finance DAC
APL Finance II DAC
Atlantic Coast Life
Autobahn Funding Company LLC
Banyan Ridge Capital Partners
BMO Harris Bank N.A
Bonza Aviation Pty Ltd d/b/a Bonza Airlines
BR HOLDINGS AGENT, LLC
BR Holdings VIII, LLC
C6
Caboose Intermediate LLC
Castlelake
CBIZ Risk & Advisory Services
CCP Agency, LLC (Comvest)
CEBA
Celine E-Bizz Ltd.
Claims Strategies Group, LLC
CLFG LLC
Credigy Solutions, Inc.
Dacian Master Fund LP
Noah Davis
DZ Bank
East West Bank
Eastern Asset Management
Encina
Funding4Doctors LLC
Craig Gillespie
Edward Goldthorpe
Karen Gorde
Haymarket Insurance Company
HCAV2023 LLC
Hildene Capital Management LLC
Hildene Re SPC Ltd
Hudson Cove Credit Opportunity Master Fund, L.P.
ING Capital LLC
IT Strategies Group, Inc.

Lenders/Lender-Related Parties – Cont'd
Jazz Reinsurance Company
Jill Gettman
Phil Kane
Kenneth King
Knighthead American Life Insurance Company
Paul Kosinski
Lasse Meilsoe
Leadenhall Capital Partners LLP
Leadenhall Cimetta Insurance Linked Investments Fund ICAV
Leadenhall Diversified Insurance Linked Investments Fund PLC
Leadenhall Life II DAC
Leadenhall Life Insurance Investments Fund PLC
Leadenhall Life Insurance Linked Investments Fund PLC
Leadenhall Life SMA III ICAV
London LionsNational Founders, LP
Natwest Group Pension Fund
Natwest Pension Trustees Limited
Newport Funding LLC
PACA-E, LLC
Rosebud Lending LZO
Saiph Consulting LLC
SARATOGA 2021 LLC
Sevilla FC
SILAC Insurance Company
Southern Atlantic Re, Inc.
Travel Cloud Corporation ApS
Trinity
Varadero Master Fund L.P.
Victory Park
Vida Insurance Credit Opportunity Fund III LP
Vida Longevity Fund LP
John Wells

Former Officers/Managers/ Key Employees/Current Equity Owners
Damien Alfalla
Frederick A. Love
JARM Capital LLC
Jon Walder
Joshua Wander
Mollie Wander
MTCP LLC
SPA II LLC
Steven Pasko

Contract Counterparties/Other Creditors
City National Bank of Florida
Computershare Trust Company, National Association
Customers Bank
Flair Airlines LTD
G7AC, LLC
Gain Servicing
Manufacturers and Traders Trust Company ("M&T Bank")
Marblegate Asset Management LLC
ML Healthcare Services, LLC (Delaware)
MTAG Services, LLC
RingCentral, Inc.
Timothy O'Neil-Dunne
T2Impact LTD
Vervent Inc.
Wells Fargo Bank, National Association
Wilmington Trust Corporation

Litigation Parties
1 Madison Office Fee LLC
140-150 Grand Holdings LLC
Aaron Levy
Al-Nahas
Andrey Grigoryevich Guriev
Australian Securities and Investments Commission ("ASIC")
Boca Owners LLC
Brickell Holdings LLC
Change Lending LLC
Chestnut Hill Technologies
Christopher James Pagnanelli
Corvus Lights Aviation Limited
CP Boca Place
Drivetrain LLC
DASIR 2, LLC
DASIR 2B, LLC
DCOTA
Eido Hussam Al-Nahhas
Estate of Craig Sienema
Fusco Group Partners, Inc.
Hall Chadwick
Heritage Travel & Tourism
Infosys Limited
James Rothman
Jorge Beruff
JPC Phase 2 LLC
Juan Arciniegas
MediaMonks
Michelle Robinson

Litigation Parties – Cont'd
Navan Inc
Obra Capital Management LLC
Peter Meyers
Raoul Turner
Robert Hirsch
Schulte Roth & Zabel
Scott Sidell
Steve German
Stripe Payments Australia Pty Ltd
Tierra Douglas
Timothy Daileader
U.S. Securities and Exchange Commission
Vida Longevity Fund LP

Bankruptcy Judges and Staff
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Larson, Michelle V.
Manz, Stephen J.
Morris, Edward L.
Mullin, Mark X.
Odell, Brad W.
Rueter, Karyn
Speer, Jennifer
Wimberley, Shelby

U.S. Trustee Office
Bublick, Asher M.
Hersh, Susan
Kippes, Meredyth A.
Lambert, Lisa L.
Schlotzhauer, Joseph
Schmidt, Erin Marie
Young, Elizabeth A.

Schedule 2

East West Bank