IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
CAMP MYSTIC, LLC,	Case No. 26-90621 (CML)
Debtor.	(Jointly Administered)

GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

The above captioned debtor in possession (the "**Debtor**"), with the assistance of CR4 Partners, LLC, is filing its respective Schedules of Assets and Liabilities ("**Schedules**") and Statements of Financial Affairs ("**Statements**", and together with the Schedules, "**Schedules and Statements**") with the United States Bankruptcy Court for the Southern District of Texas ("**Court**"). The Debtor's Schedules and Statements have been prepared pursuant to section 521 of title 11 of the United States Code, U.S.C. §§ 101, et seq. (the "**Bankruptcy Code**"), rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas ("**Local Rules**").

These global notes and statements of limitations, methodology, and disclaimers regarding the Debtor's Schedules and Statements (the "**Global Notes**") pertain to, and are incorporated by reference in, and comprise an integral part of, all of the Debtor's Schedules and Statements, and should be referred to, and referenced in connection with, any review of the Debtor's Schedules and Statements. The Schedules and Statements are unaudited and contain information that is subject to further review and potential adjustment.

While the Debtor's management has made commercially reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on the financial data derived from their books and records that was available to them at the time of preparation, the subsequent receipt or discovery of information and/or further review and analysis of the Debtor's books and records may result in material changes to financial data and other information contained in the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtor and its chief restructuring officer, directors, managers, officers, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the

Schedules and Statements. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of the Debtor's rights or an admission of any kind with respect to these chapter 11 cases, including, without limitation, any rights or claims of the Debtor against any third party or issues involving substantive consolidation, defenses, statutory or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. For the avoidance of doubt, the Debtor reserves all rights to amend and supplement the Schedules as may be necessary or appropriate.

The Schedules and Statements have been signed by Karen Nicolaou, the Chief Restructuring Officer of the Debtor and an authorized signatory for the Debtor. In reviewing and signing the Schedules and Statements, Ms. Nicolaou has relied upon the efforts, statements, advice, and representations of personnel of the Debtor and the Debtor's advisors and other professionals. Ms. Nicolaou has not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

The Global Notes are in addition to any specific notes contained in any of the Debtor's Schedules and Statements. Furthermore, the fact that the Debtor prepared Global Notes or specific notes with respect to any information in the Schedules and Statements and not to other information in the Schedules and Statements should not be interpreted as a decision by the Debtor to exclude the applicability of such Global Notes or specific notes to the rest of the Debtor's Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments

Global Notes and Overview of Methodology

1. **Description of the Case.** The Debtor commenced this voluntary case under chapter 11 of the Bankruptcy Code on June 24, 2026 (the "**Petition Date**"). The Debtor is authorized to operate its business and manage its properties as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been requested or appointed in this chapter 11 case. A statutory committee of unsecured creditors was appointed on July 22, 2026. The Debtor is jointly administered with the chapter 11 cases of its debtor affiliates under Case No. 26-90621, Camp Mystic, LLC.

   The factual background regarding the Debtor, including its business, its capital structure, and the events leading to the commencement of the chapter 11 cases is set forth in the

Declaration of Karen Nicolaou, Debtors' Chief Restructuring Officer, in Support of Certain First-Day Pleadings [Docket No. 15] and the *Declaration of Karen Nicolaou, Debtors' Proposed Chief Restructuring Officer, in Support of Chapter 11 Petitions and Second Day Motions* [Dkt. No. 45].

2. **Global Notes Controlling.** These Global Notes pertain to and comprise an integral part of the Debtor's Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements conflict with the Global Notes, the Global Notes shall control.

3. **Reservation and Limitations.** While reasonable efforts were made to prepare and file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend and supplement, or otherwise modify, the Schedules and Statements from time to time in all respects as may be necessary or appropriate but do not undertake any obligation to do so; *provided* that the Debtor, its agents, and its advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law, from time to time.

    a. **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtor, any assertion made therein or herein, or a waiver of the Debtor's rights to dispute any claim or assert any cause of action or defense against any party.

    b. **Characterizations.** Notwithstanding that the Debtor has made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtor reserves all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition. Disclosure of information in one or more Schedules, Statements, or one or more exhibits or attachments thereto, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

    c. **Classifications.** Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as

"executory" or "unexpired" does not constitute an admission by the Debtor of the legal rights of the claimant or contract counterparty, or a waiver of the Debtor's rights to recharacterize or reclassify such claim or contract or to setoff such claim.

d. **Claims Description.** Any failure to designate a claim on the Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtor reserves all rights to dispute, or assert offsets or defenses to, any claim reflected on its Schedules and Statements or described in these Global Notes on any grounds, including, without limitation, liability, or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, or priority of any claim. Moreover, listing a claim does not constitute an admission of liability by the Debtor against which the claim is listed. The Debtor reserves all rights to amend its Schedules and Statements and Global Notes as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

e. **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtor to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.

f. **Causes of Action.** The Debtor, despite its best efforts, may not have identified or set forth all causes of action (filed or potential) as assets in its Schedules and Statements. The Debtor reserves all rights with respect to any causes of action it may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

g. **Executory Contracts and Unexpired Leases.** Although the Debtor made diligent attempts to identify executory contracts of the Debtor, in certain instances, the Debtor may have inadvertently failed to do so. Accordingly, the Debtor reserves all of its rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

h. **Property Rights.** Exclusion of certain property rights, including without limitation intellectual, real, personal, or otherwise, from the Schedules and Statements should not be construed as an admission that such property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Conversely, inclusion of certain property rights shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

i. **Insiders.** For purposes of the Schedules and Statements, the Debtor defines "insiders" to include the following: (i) directors; (ii) managers; (iii) officers; (iv) shareholders holding in excess of 5% of the voting shares of the Debtor entity (whether directly or indirectly); and (v) relatives of directors, managers, officers, or shareholders of the Debtor (to the extent known by the Debtor).

Persons listed as "insiders" have been included for informational purposes only. The Debtor does not take any position with respect to: (i) such person's influence over the control of the Debtor; (ii) the management responsibilities or functions of such individual; (iii) the decision-making or corporate authority of such individual; or (iv) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability for any other purpose.

j. **Agreements Subject to Confidentiality.** There may be instances within the Schedules and Statements where names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtor and the third party, concerns of confidentiality, or concerns for the privacy of an individual, the Debtor may have deemed it appropriate and necessary to avoid listing such names, addresses, and amounts. This information is on file with the Debtor.

k. **Excluded Assets and Liabilities.** The Debtor excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, accrued salaries, employee benefit accruals, and accrued accounts payable. In addition and as set forth above, the Debtor may have excluded amounts for which the Debtor has been granted authority to pay pursuant to an order entered by the Bankruptcy Court.

l. **Damaged Records.** Many of the Debtor's records were damaged in the July 2025 Kerr County floods. The Debtor, with assistance from its professionals, has actively worked to access the information and records electronically where possible, repair documents and records where possible, and to collect missing financial information from alternate sources where necessary to complete these Schedules and Statements. Accordingly, the information contained in these Schedules and Statements has been prepared to the best of the Debtor's knowledge and abilities within the time frame afforded to it. Some of the records and financial information were recreated through physical inspection of the Debtor's assets by the Debtor's

professionals and employees to approximate values for purposes of these Schedules and Statements and, accordingly, such information may be subject to inadvertent mistake or omission. The Debtor reserves all rights to amend and supplement the Schedules and Statements as and if more definitive sources are made available to it.

4. **"As Of" Information Date.** To the best of the Debtor's knowledge and except as otherwise noted herein, information provided herein with respect to the Debtor's assets and liabilities is presented as of the Petition Date.

   Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtor reserves all rights to amend or adjust the value of each asset set forth herein. In addition, the aggregate amounts of liabilities exclude liabilities with values identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined." Actual aggregate amounts of liabilities may differ materially from the amounts provided in the Schedules and Statements.

5. **Methodology.**

   a. **Basis of Presentation.** For the avoidance of doubt, these Schedules and the Statements reflect only the assets and liabilities of the Debtor. These Schedules and Statements do not purport to represent financial information prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtor.

   b. **Reporting Date.** The asset information provided herein, except as otherwise noted, represents the Debtor's assets and liabilities as of the Petition Date. The scheduled liabilities may not include liabilities that were authorized to be paid and paid pursuant to orders of the Court, including but not limited to liabilities for pre-petition wages and employee benefits.

   c. **Duplication.** Certain of the Debtor's assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtor has endeavored to only list such assets, liabilities, and prepetition payments once.

   d. **Current Value of Assets.** Given the extent of damage to the Debtor's physical assets and records due to the July 2025 flood, the Debtor has access to limited historical records of its remaining depreciable assets. Accordingly, for purposes of the Schedules and Statements, the Debtor used a combination of net book value where available, fair market value, where determinable, replacement value for the Debtor's office furniture and equipment, and, for the Debtor's real property

holdings, appraised value as of January 1, 2026, from the Kerr County Appraisal District records. Where none of these methods were practicable, the Debtor marked the value as undetermined.

e. **Undetermined Amounts.** The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.

f. **Totals.** All totals that are included in the Schedules and Statements represent totals of known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different from the listed total.

g. **Paid Claims.** The Bankruptcy Court has authorized (but not directed) the Debtor to pay, in its discretion, certain outstanding claims on a postpetition basis to (i) prevent interruptions with the Debtor's business and (ii) ease the strain on the Debtor's relationships with certain essential constituents, including employees, insurance providers, cash management bank, taxing authorities, and utility providers (the "**First Day Orders**"). Pursuant to such First Day Orders, certain prepetition liabilities that the Debtor has paid postpetition or those which the Debtor plans to pay via this authorization may not be listed in the Schedules and Statements, or the amounts reflected in the Schedules and Statements may not reflect the amounts already paid by the Debtor pursuant to the First Day Orders.

h. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtor's books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtor or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtor on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments, if applicable. The Debtor reserves all of its rights with regard to such credits, allowances, or other adjustments, including, but not limited to, the right to modify the Schedules, assert claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a postpetition basis.

i. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.

6. **Specific Schedules Disclosures.**

a. **Schedule A/B, Part 1 – Cash and Cash Equivalents.** Details with respect to the Debtor's cash management system and bank accounts are provided in the *Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, and (B) Maintain Existing*

Business Forms; (II) Extending Time to Comply with Requirements of 11 U.S.C. § 345(B); and (III) Granting Related Relief [Dkt. No. 44] (the "**Cash Management Motion**"). The Debtor's cash balances are listed as of the Petition Date as bank balances.

b. **Schedule A/B, Part 3 – Accounts Receivable.** The Debtor does not have accounts receivable. As a summer camp operation, the Debtor bills its customers in advance for the summer. The Debtor included information with respect to its notes receivable which are calculated as of the Petition Date and without any offsets or other price adjustments.

c. **Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.** Where available, the Debtor has used replacement value without depreciation as of the Petition Date for reporting its office furniture and equipment. There have been no valuations on any of such assets. With respect to leasehold improvements, these amounts are accounted for in the value of the real property of Debtor affiliate Natural Fountains Properties, Inc. The Debtor reserves all of its rights to re-categorize and/or re-characterize such asset holdings to the extent the Debtor determines that such holdings were improperly listed or at such time as a valuation and/or audit, if any, is conducted on a postpetition basis concerning these assets.

d. **Schedule D – Creditors Holding Secured Claims.** The Debtor has not included on Schedule D entities that may believe their claims are secured through setoff rights, deposits posted by or on behalf of the Debtor, or inchoate statutory lien rights. Although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument related to such creditor's claim (except as otherwise agreed to or stated pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court that is or becomes final).

   The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these Global Notes or in the Schedules and Statements shall be deemed a modification, interpretation, or an acknowledgment of the terms of such agreements or related documents.

e. **Schedule E/F – Creditors Holding Unsecured Claims.** The Debtor has made reasonable efforts to report all priority and general unsecured claims against the Debtor on Schedule E/F based on the Debtor's books and records as of the Petition

Date. However, the actual value of claims against the Debtor may vary significantly from the represented liabilities. Certain claims on E/F may have been satisfied post-petition by the Debtor (including employee wages in the ordinary course) or third parties. Furthermore, accrued interest for some claims may not have been possible to determine. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in this case will reflect the relationship of the aggregate asset values and aggregate liabilities set forth in the Schedules. Parties in interest should consult their own professionals and advisors with respect to pursuing a claim. Although the Debtor and its professionals have generated financial information and data the Debtor believes to be reasonable, actual liabilities (and assets) may deviate significantly from the Schedules due to certain events that occur throughout the Chapter 11 cases.

The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule E/F were incurred or arose, updating that date for each claim in Schedule E/F would be unduly burdensome and cost-prohibitive and, therefore, the Debtor has not listed a date for each claim listed on Schedule E/F.

Part 1 – Creditors with Priority Unsecured Claims. The Debtor scheduled certain claims owing to various taxing authorities to which the Debtor may be liable. Certain priority unsecured tax claims the Debtor believes were owed as of the Petition Date may have been paid through the First Day Orders. Moreover, the inclusion of any amounts owed to taxing authorities does not constitute an admission by the Debtor of such liability.

The Debtor also scheduled certain claims owed as of the Petition Date for wages and salaries of employees and/or non-employee contractors. These claims may have been paid through the First Day Orders. Moreover, the inclusion of any amounts owed to employees or non-employee contractors does not constitute an admission by the Debtor of such liability.

The Debtor also scheduled as priority claims deposit funds up to the statutorily allowed amount of $3,800. These claims have been scheduled on a per family basis as of the Petition Date. Historically, these funds have been rolled over from year to year or refunded by the Debtor, as applicable, at the request of the depositor. To the extent any family's deposit amount exceeded the priority limit, such overage was accounted for as a nonpriority unsecured claim.

Due to a lag in the implementation of the stop pay orders necessitated by the Debtor's chapter 11 case filing, ten prepetition checks in the aggregate amount of $20,227.00 cleared the Debtor's Wells Fargo operating bank account after the Petition Date before the debit hold on the account was in place. These checks were returns of customer deposits issued at the request of customers. The Debtor has not scheduled claims for these amounts.

The Debtor reserves the right to assert that any claim listed on Schedule E/F does not constitute a priority claim under the Bankruptcy Code.

Part 2 – Creditors with Nonpriority Unsecured Claims. The Debtor has used reasonable efforts to report all general unsecured claims against the Debtor in Schedule E/F, Part 2, based upon the Debtor's books and records as of the Petition Date. However, the actual amount of claims against the Debtor may vary from those liabilities listed on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. Additionally, some prepetition amounts may have been or will be paid in accordance with the First Day Orders. Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected.

f. **Schedule G – Executory Contracts and Unexpired Leases.** Due to the damage caused by the July 2025 flood, the Debtor has few remaining copies of its executory contracts and unexpired leases. Accordingly, the Debtor, together with its professionals, has used its best efforts to compile a list of its executory contracts and unexpired leases from institutional knowledge, inventory of its physical assets, and research into its books and records. While reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or overinclusion may have occurred. Omission of a contract, agreement or lease from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts, agreements or leases are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease. For any executory contract or unexpired lease that purportedly may have been

assigned to the Debtor, but for which there is no documentation to support the purported assignment, neither the executory contract nor unexpired lease (or related claim) has been included on the Schedules. Any and all of the Debtor's rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the Debtor is continuing its review of all relevant documents and expressly reserves its right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing.

Certain information, such as contact information or addresses of the counterparty, contract term, or outstanding amounts owed may not be included where such information could not be obtained using the Debtor's reasonable efforts. The Debtor will continue to reach out to the contract counterparties to obtain this information. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

g. **Schedule H.** The Debtor reserves all of its rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

7. **Specific Statements Disclosures.**

a. **Statements Part 1, Question 1 and 2 – Gross Revenue from business.** Revenue amounts listed for current fiscal year are through June 24, 2026. Gross Revenues for the prior years of 2024 and 2025 are for fiscal and calendar years ended on December 31st respectively.

b. Statements, Part 2, Question 4 – Payments and Transfers to Certain Insiders within 1 year before the filing. With respect to insiders, the amounts listed reflect certain payments and transfers to such individuals, including, without limitation, distributions, compensation, expense reimbursement, and/or severance and the like.

Certain insiders occupied temporary housing on affiliate debtor Natural Fountains Properties, Inc.'s property or utilized the Debtor's leased property (**"Camp Mystic**") and company vehicles, and utilized services paid for by the Debtor, including but not limited to its utilities, gasoline, cable, and internet, within the year prior to filing these chapter 11 cases. Specifically, (i) George Eastland and his family have occupied a house at Camp Mystic since 2015; (ii) Edward Eastland and his family have occupied a manufactured house at Camp Mystic since June 2026 after their home was damaged in the July 2025 flood; and (iii) Willetta Eastland,

after her home at Camp Mystic was damaged in the July 2025 flood, has occupied temporary housing in the Camp Mystic infirmary since Fall 2025. For purposes of the Statements, the Debtor has marked the value attributed to such use as undetermined."

c. **Statements, Part 3, Question 7 – Legal Actions or Assignments.** The Debtor has made reasonable best efforts to identify all current pending litigation and legal proceedings involving the Debtor. The Debtor reserves all of its rights and defenses with respect to any and all listed lawsuits and legal proceedings. The listing of such suits and proceedings shall not constitute an admission by the Debtor of any liabilities or that the actions or proceedings were correctly filed against the Debtor.

The Debtor is jointly administered under Case No. 26-90621, Camp Mystic, LLC, therefore all global litigation has been included on the Debtor's Statements.

d. **Statements, Part 6, Question 13 – Transfers Not Already Listed On This Statement.** Certain of these payments may also be captured and reflected in Question 4.

e. **Statements, Part 9, Question 16 – Personally Identifiable Information.** For its customers, Camp Mystic has access to names, addresses, dates of birth, phone numbers, email addresses, payment and transaction data, emergency contact information, limited medical and dietary information necessary for camp operations, and photos (optional) uploaded by the customer with appropriate consent. While the Debtor does not have a formal written privacy policy, the Debtor securely maintains personally identifiable information from customers on the platform Camp Minder, which maintains its own privacy protocols.

f. **Statements, Part 13, Question 26 – Books, Records, and Financial Statements.** The Debtor has used its reasonable efforts to identify the beginning and ending dates of all accountants and bookkeepers who maintained the Debtor's books and records within the two (2) years before commencement of this case; however, the Debtor does not warrant the accuracy of these dates and reserves the right to conduct further investigations as it sees fit, in its sole discretion, to verify the accuracy of these dates.

g. **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Refer to Section 5 (*Methodology*) regarding all payments to insiders and Global Notes, Statements, Part 2, Question 4 (above).

Fill in this information to identify the case:

Debtor name Camp Mystic, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (If known): 26-90621

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From 01/01/2026 (MM / DD / YYYY) to 06/24/2026 (MM / DD / YYYY)	☑ Operating a business ☐ Other	$ 111,508.69
From 01/01/2025 (MM / DD / YYYY) to 12/31/2025 (MM / DD / YYYY)	☑ Operating a business ☐ Other	$ 5,720,147.42
From 01/01/2024 (MM / DD / YYYY) to 12/31/2024 (MM / DD / YYYY)	☑ Operating a business ☐ Other	$ 11,161,620.96

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties.
List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☑ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

❑ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
C.C. CREATIONS 1800 SHILOH AVENUE BRYAN, TX 77803	04/21/2026	$ 12,342.38	STORE MERCHANDISE
TOTAL FOR C.C. CREATIONS		**$ 12,342.38**	
EDWARD S EASTLAND ADDRESS ON FILE	04/17/2026 05/06/2026 05/22/2026	$ 27,818.63 $ 22,960.27 $ 75,152.05	EXPENSE REIMBURSEMENT EXPENSE REIMBURSEMENT EXPENSE REIMBURSEMENT
TOTAL FOR EDWARD S EASTLAND		**$ 125,930.95**	
NAME AND ADDRESS ON FILE	06/04/2026	$ 14,390.00	DEPOSIT REFUND CLAIM
TOTAL FOR NAME AND ADDRESS ON FILE		**$ 14,390.00**	
HERTEL INSURORS GROUP 8500 BLUFF STONE COVE SUITE B201 AUSTIN, TX 78759	05/22/2026 06/04/2026	$ 34,407.50 $ 7,589.00	COMMERCIAL INSURANCE COMMERCIAL INSURANCE
TOTAL FOR HERTEL INSURORS GROUP		**$ 41,996.50**	
NAME AND ADDRESS ON FILE	05/16/2026	$ 21,285.00	DEPOSIT REFUND CLAIM
TOTAL FOR NAME AND ADDRESS ON FILE		**$ 21,285.00**	
MELISSA C. OWENS CONSULTING, INC. P. O. BOX 154 HUNT, TX 78024	03/31/2026 04/30/2026 05/31/2026	$ 6,250.00 $ 6,250.00 $ 6,250.00	SAFETY CONSULTING SAFETY CONSULTING SAFETY CONSULTING
TOTAL FOR MELISSA C. OWENS CONSULTING, INC.		**$ 18,750.00**	
TITAN FUELS LLC 19179 BLANCO RD STE 105 PMB 814 SAN ANTONIO, TX 78258	04/02/2026 05/15/2026 06/16/2026	$ 3,123.90 $ 4,191.56 $ 3,705.00	FUEL FUEL FUEL
TOTAL FOR TITAN FUELS LLC		**$ 11,020.46**	
WRIGHT CLOSE BARGER & GUZMAN, LLP 700 LOUISIANA STREET, SUITE 3000 HOUSTON, TX 77002	05/21/2026	$ 30,000.00	LEGAL SERVICES
TOTAL FOR WRIGHT CLOSE BARGER & GUZMAN, LLP		**$ 30,000.00**	
GRAND TOTAL:		**$ 275,715.29**	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

❑ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
CATHRYN L EASTLAND ADDRESS ON FILE **Relationship to debtor** SPOUSE OF MANAGER	06/30/2025	$ 5,754.80	COMPENSATION
	07/31/2025	$ 5,754.80	COMPENSATION
	08/31/2025	$ 2,841.39	COMPENSATION
	09/30/2025	$ 2,841.39	COMPENSATION
	10/31/2025	$ 2,841.40	COMPENSATION
	11/30/2025	$ 2,841.38	COMPENSATION
	12/31/2025	$ 2,841.39	COMPENSATION
	01/31/2026	$ 3,224.92	COMPENSATION
	02/28/2026	$ 3,537.17	COMPENSATION
	03/31/2026	$ 3,537.17	COMPENSATION
	04/30/2026	$ 3,537.17	COMPENSATION
TOTAL FOR CATHRYN L EASTLAND		**$ 39,552.98**	
EDWARD S EASTLAND ADDRESS ON FILE **Relationship to debtor** MANAGER OF THE DEBTOR	06/30/2025	$ 10,076.38	COMPENSATION
	07/31/2025	$ 10,076.37	COMPENSATION
	08/31/2025	$ 5,375.69	COMPENSATION
	09/30/2025	$ 5,375.69	COMPENSATION
	10/31/2025	$ 5,375.69	COMPENSATION
	11/30/2025	$ 5,375.68	COMPENSATION
	12/31/2025	$ 5,375.69	COMPENSATION
	01/31/2026	$ 5,560.83	COMPENSATION
	02/28/2026	$ 5,744.28	COMPENSATION
	03/31/2026	$ 5,744.28	COMPENSATION
	04/30/2026	$ 5,744.28	COMPENSATION
TOTAL FOR EDWARD S EASTLAND		**$ 69,824.86**	
FRANK G ALBRITTON ADDRESS ON FILE **Relationship to debtor** BROTHER OF MANAGER	08/06/2025	$ 8,865.60	COMPENSATION
TOTAL FOR FRANK G ALBRITTON		**$ 8,865.60**	
GEORGE A. EASTLAND ADDRESS ON FILE **Relationship to debtor** MANAGER OF THE DEBTOR	06/30/2025	$ 9,178.38	COMPENSATION
	07/31/2025	$ 9,178.37	COMPENSATION
	08/31/2025	$ 4,477.69	COMPENSATION
	09/30/2025	$ 4,477.69	COMPENSATION
	10/31/2025	$ 4,477.69	COMPENSATION
	11/30/2025	$ 4,477.68	COMPENSATION
	12/31/2025	$ 4,477.69	COMPENSATION
	01/31/2026	$ 4,662.83	COMPENSATION
	02/28/2026	$ 4,975.08	COMPENSATION
	03/31/2026	$ 4,975.08	COMPENSATION
	04/30/2026	$ 4,975.08	COMPENSATION
TOTAL FOR GEORGE A. EASTLAND		**$ 60,333.26**	
LESLIE D EASTLAND ADDRESS ON FILE **Relationship to debtor** SPOUSE OF MANAGER	08/06/2025	$ 12,260.15	COMPENSATION
TOTAL FOR LESLIE D EASTLAND		**$ 12,260.15**	

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
MARY H EASTLAND ADDRESS ON FILE **Relationship to debtor** SPOUSE OF MANAGER	06/30/2025 07/31/2025 08/31/2025 09/30/2025 10/31/2025 11/30/2025 12/31/2025 01/31/2026 02/28/2026 03/31/2026 04/30/2026	$ 6,145.80 $ 6,145.80 $ 3,239.39 $ 3,239.39 $ 3,239.40 $ 3,239.38 $ 3,239.39 $ 3,622.92 $ 3,996.37 $ 3,996.37 $ 3,996.37	COMPENSATION COMPENSATION COMPENSATION COMPENSATION COMPENSATION COMPENSATION COMPENSATION COMPENSATION COMPENSATION COMPENSATION COMPENSATION
TOTAL FOR MARY H EASTLAND		**$ 44,100.58**	
NATIONAL FOUNTAINS PROPERTIES, INC. 2689 HIGHWAY 39 HUNT, TX 78024 **Relationship to debtor** AFFILIATE OF DEBTOR	07/01/2025 08/01/2025 09/01/2025 10/01/2025 11/01/2025 12/01/2025	$ 80,000.00 $ 80,000.00 $ 80,000.00 $ 80,000.00 $ 80,000.00 $ 80,000.00	RENT RENT RENT RENT RENT RENT
TOTAL FOR NATIONAL FOUNTAINS PROPERTIES, INC.		**$ 480,000.00**	
RICHARD G. EASTLAND JR. ADDRESS ON FILE **Relationship to debtor** MANAGER OF DEBTOR	06/30/2025 07/31/2025 08/11/2025 08/31/2025 09/30/2025 10/31/2025 11/30/2025 12/31/2025 01/31/2026 02/28/2026 03/31/2026 04/30/2026	$ 9,065.72 $ 9,065.73 $ 821.35 $ 4,384.05 $ 4,384.04 $ 4,384.04 $ 4,384.04 $ 4,384.04 $ 4,570.19 $ 4,570.18 $ 4,570.19 $ 4,570.18	COMPENSATION COMPENSATION DEPOSIT RETURN COMPENSATION COMPENSATION COMPENSATION COMPENSATION COMPENSATION COMPENSATION COMPENSATION COMPENSATION COMPENSATION
TOTAL FOR RICHARD G. EASTLAND JR.		**$ 59,153.75**	
GRAND TOTAL:		**$ 774,091.18**	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☑ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☑ None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
BELLOWS ET AL. V. CAMP MYSTIC, LLC ET AL. **Case number** 1:26-CV-01916-RP; FORMALLY IN THE 459TH DISTRICT COURT FOR TRAVIS COUNTY, TEXAS, D-1-GN-25-009963	WRONGFUL DEATH / SURVIVAL	UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS 903 SAN JACINTO, STE 322, AUSTIN, TX 78701	☑ Pending ☐ On appeal ☐ Concluded
Case title	**Nature of case**	**Court or agency's name and address**	**Status of case**
CAMP MYSTIC, LLC WITHDREW ITS 2026 SUMMER YOUTH-CAMP LICENSE APPLICATION ON 04/30/2026 **Case number** DSHS CAMP LICENSE FILE (NO DOCKET)	YOUTH CAMP LICENSE APPLICATION WITHDRAWN	TEXAS DEPARTEMENT OF STATE HEALTH SERVICES, 1101 WEST 49TH STREET, AUSTIN, TX 78756-3199	☐ Pending ☐ On appeal ☐ Concluded
Case title	**Nature of case**	**Court or agency's name and address**	**Status of case**
GETTEN ET AL. V. NATURAL FOUNTAINS PROPERTIES, INC. ET AL. **Case number** 1:26-CV-01919-RP; FORMALLY IN THE 459TH DISTRICT COURT FOR TRAVIS COUNTY, TEXAS, D-1-GN-25-009976	WRONGFUL DEATH / SURVIVAL	UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS 903 SAN JACINTO, STE 322, AUSTIN, TX 78701	☑ Pending ☐ On appeal ☐ Concluded
Case title	**Nature of case**	**Court or agency's name and address**	**Status of case**
NAYLOR ET AL. V. CAMP MYSTIC, LLC ET AL. **Case number** 1:26-CV-01923-RP; FORMALLY IN THE 459TH JUDICIAL DISTRICT COURT FOR TRAVIS COUNTY, T, D-1-GN-25-010016	WRONGFUL DEATH / SURVIVAL	UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS 903 SAN JACINTO, STE 322, AUSTIN, TX 78701	☑ Pending ☐ On appeal ☐ Concluded

Case title	Nature of case	Court or agency's name and address	Status of case
PECK ET AL. V. CAMP MYSTIC, LLC ET AL. **Case number** 1:26-CV-01922-RP; FORMALLY IN THE 459TH JUDICIAL DISTRICT COURT OF TRAVIS COUNTY, TX, D-1-GN-25-009983	WRONGFUL DEATH / SURVIVAL	UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS 903 SAN JACINTO, STE 322, AUSTIN, TX 78701	☑ Pending ☐ On appeal ☐ Concluded
Case title	**Nature of case**	**Court or agency's name and address**	**Status of case**
STEWARD ET AL. V. CAMP MYSTIC, LLC ET AL. **Case number** 1:26-CV-01926-RP; FORMALLY IN THE 459TH JUDICIAL DISTRICT COURT OF TRAVIS COUNTY, T, D-1-GN-26-00758	WRONGFUL DEATH / SURVIVAL	UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS 903 SAN JACINTO, STE 322, AUSTIN, TX 78701	☑ Pending ☐ On appeal ☐ Concluded
Case title	**Nature of case**	**Court or agency's name and address**	**Status of case**
TEXAS DSHS REVIEW OF CAMP MYSTIC EMERGENCY OPERATIONS PLAN CONCLUDED PLAN WAS INSUFFICIENT (APRIL 2026). **Case number** NO PUBLIC CASE NUMBER	TEXAS DSHS ADMINISTRATIVE FINDING — EMERGENCY OPERATIONS PLAN INSUFFICIENT	TEXAS DEPARTEMENT OF STATE HEALTH SERVICES, 1100 WEST 49TH STREET, AUSTIN, TX 78756-3199	☐ Pending ☐ On appeal ☐ Concluded
Case title	**Nature of case**	**Court or agency's name and address**	**Status of case**
TEXAS RANGERS + DSHS JOINT INVESTIGATION OF CAMP MYSTIC'S JULY 4, 2025 FLOOD RESPONSE. **Case number** NO PUBLIC CASE NUMBER	REGULATORY / CRIMINAL INVESTIGATION (ONGOING)	TEXAS RANGERS, P.O. BOX 4087, AUSTIN, TX 78773-0001	☐ Pending ☐ On appeal ☐ Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☑ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000

☑ None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

❑ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B *(Schedule A/B: Assets - Real and Personal Property).*	Date of loss	Value of property lost
1 EACH BUNN 39200.0000 TITAN DUAL HIGH VOLUME COFFEE BREWER 120/208V, 12000W - FLOOD	$ 0.00	07/04/2026	$ 4,813.00
1 EACH EDLUND U-12 S HEAVY-DUTY MANUAL CAN OPENER WITH 16" ADJUSTABLE BAR AND STAINLESS STEEL BASE - FLOOD	$ 0.00	07/04/2026	$ 248.99
1 EACH GLOBE SP20 20 QT. PLANETARY STAND MIXER WITH GUARD & STANDARD ACCESSORIES - 120V, 1/2 HP - FLOOD	$ 0.00	07/04/2026	$ 3,399.00
1 EACH GLOBE SP40 40 QT. PLANETARY FLOOR MIXER WITH GUARD & STANDARD ACCESSORIES - 240V, 2 HP - FLOOD	$ 0.00	07/04/2026	$ 13,012.00
1 EACH HOBART CONVEYOR DISHWASHER - FLOOD	$ 0.00	07/04/2026	$ 48,161.19
1 EACH HOSHIZAKI ER2A-FS 54 3/8" TWO SECTION REACH IN REFRIGERATOR, (2) LEFT/RIGHT HINGE SOLID DOORS, 115V - FLOOD	$ 0.00	07/04/2026	$ 3,020.00
1 EACH METRO C519-CFC-4 C5 1 SERIES FULL-SIZE UNINSULATED HOLDING/PROOFING CABINET- CLEAR DOOR 120V - FLOOD	$ 0.00	07/04/2026	$ 2,785.00
1 EACH ROBOT COUPE CL50E CONTINUOUS FEED FOOD PROCESSOR WITH 2 DISCS - 1 1/2 HP - FLOOD	$ 0.00	07/04/2026	$ 2,693.00
1 EACH ROBOT COUPE MP550 TURBO 21" SINGLE SPEED IMMERSION BLENDER - 1 1/5 HP - FLOOD	$ 0.00	07/04/2026	$ 1,549.00
1 EACH TAYLOR TE30WD 30 LB. STAINLESS STEEL PORTION CONTROL SCALE WITH WIRELESS DIGITAL DISPLAY AND TOUCHLESS TARE - FLOOD	$ 0.00	07/04/2026	$ 246.49
1 EACH VOLLRATH 40951 12" MEDIUM DUTY MEAT SLICER - 2/5 HP - FLOOD	$ 0.00	07/04/2026	$ 1,848.35

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B *(Schedule A/B: Assets - Real and Personal Property).*	Date of loss	Value of property lost
1 EACH VULCAN VG40-LP LIQUID PROPANE 40 GALLON MANUAL TILT BRAISING PAN / TILT SKILLET - 120,000 BTU - FLOOD	$ 0.00	07/04/2026	$ 32,535.00
1 EACH WARING WIH400 INDUCTION RANGE - 120V, 1,800W - FLOOD	$ 0.00	07/04/2026	$ 462.00
1 EACH WOLF BY VULCAN C72SS-6B36GP CHALLENGER XL SERIES LIQUID PROPANE 72" MANUAL RANGE WITH 6 BURNERS, 36" RIGHT SIDE GRIDDLE, AND 2 STANDARD OVENS - 310,000 BTU - FLOOD	$ 0.00	07/04/2026	$ 16,890.00
10 NEW CHESTS - FLOOD	$ 0.00	07/04/2026	$ 0.00
100 FOLDING CHAIRS - FLOOD	$ 0.00	07/04/2026	$ 0.00
12 NEW CHEST - FLOOD	$ 0.00	07/04/2026	$ 0.00
2 BOOKCASES - 1 - FLOOD	$ 0.00	07/04/2026	$ 1,481.99
2 BOOKCASES - 2 - FLOOD	$ 0.00	07/04/2026	$ 1,511.63
2 EACH BUNN 39400.0001 TITAN TF 3 GALLON INSULATED SERVER FOR BUNN 39200.0000 TITAN DUAL BREWER (ADDITIONAL) - FLOOD	$ 0.00	07/04/2026	$ 996.00
2 EACH LAKESIDE 422 MEDIUM DUTY STAINLESS STEEL 3 SHELF UTILITY CART - FLOOD	$ 0.00	07/04/2026	$ 808.00
2 EACH LAKESIDE 544 HEAVY-DUTY NSF STAINLESS STEEL 3 SHELF UTILITY CART - FLOOD	$ 0.00	07/04/2026	$ 2,566.00
2 EACH MANITOWOC IYT1500A INDIGO NXT 48" AIR-COOLED HALF CUBE ICE MACHINE WITH 882 LB. STORAGE BIN - 1,660 LB., 208-230V, 1 PHASE - FLOOD	$ 0.00	07/04/2026	$ 22,594.00
2 EACH METRO Q536G3 METROMAX Q SHELVING UNIT - 24" X 36" X 63" - FLOOD	$ 0.00	07/04/2026	$ 936.00
2 EACH METRO Q576G3 METROMAX Q SHELVING UNIT - 24" X 72" X 63" - FLOOD	$ 0.00	07/04/2026	$ 1,406.00
2 EACH TRUE GDM-23-HC~TSL01 27" GDM SERIES ONE SECTION GLASS DOOR MERCHANDISER - (1) RIGHT HINGE DOOR, BLACK, 115V - FLOOD	$ 0.00	07/04/2026	$ 6,491.86

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B *(Schedule A/B: Assets - Real and Personal Property).*	Date of loss	Value of property lost
2 EACH TRUE GDM-72-HC~TSL01 78 1/8" GDM SERIES THREE SECTION GLASS DOOR MERCHANDISER - (3) LEFT/RIGHT HINGE DOORS, BLACK, 115V - FLOOD	$ 0.00	07/04/2026	$ 13,651.58
2 EACH TRUE TMC-58-SS-HC MILK COOLER W/ TOP & SIDE ACCESS - (1024) HALF PINT CARTON CAPACITY, 115V - FLOOD	$ 0.00	07/04/2026	$ 9,247.32
2 EACH VULCAN 1GR85M-2 85-90 LB. LIQUID PROPANE FLOOR FRYER - 150,000 BTU - FLOOD	$ 0.00	07/04/2026	$ 12,714.00
2 EACH VULCAN VC44GD-LP LIQUID PROPANE DOUBLE DECK FULL SIZE GAS CONVECTION OVEN WITH SOLID STATE CONTROLS - 100,000 BTU - FLOOD	$ 0.00	07/04/2026	$ 24,914.00
2 TABLES AND 25 - FLOOD	$ 0.00	07/04/2026	$ 3,217.86
2 TABLES AND 25 - FLOOD	$ 0.00	07/04/2026	$ 3,344.05
2013 FORD F-150 - FLOOD	$ 18,853.00	07/04/2026	$ 20,232.00
2018 CHEVROLET SUBURBAN - FLOOD	$ 20,174.00	07/04/2026	$ 30,233.00
2023 CHEVROLET SUBURBAN - FLOOD	$ 44,668.00	07/04/2026	$ 50,202.00
2023 TAHOE (#6079) - FLOOD	$ 58,896.00	07/04/2026	$ 58,955.00
2025 CHEVROLET SILVERADO - FLOOD	$ 47,881.00	07/04/2026	$ 50,201.00
24 EACH RUBBERMAID® 1779739 BRUTE 55 GALLON BLACK EXECUTIVE ROUND TRASH CAN - FLOOD	$ 0.00	07/04/2026	$ 2,640.00
3 EACH ADVANCE TABCO PR20-3K 20 PAN END LOAD BUN / SHEET PAN RACK - FLOOD	$ 0.00	07/04/2026	$ 847.47
3 EACH METRO RD13N 40 PAN END LOAD BUN / SHEET PAN RACK - ASSEMBLED - FLOOD	$ 0.00	07/04/2026	$ 2,397.00
3 EACH RUBBERMAID® FG409100BLA XTRA BLACK 300 LB. THREE SHELF UTILITY CART / BUS CART - FLOOD	$ 0.00	07/04/2026	$ 913.47
4 TWIN BEDS & MATTRESSES - FLOOD	$ 0.00	07/04/2026	$ 2,894.94
5 OFFICE CHAIRS FOR GUARD OFFICE - FLOOD	$ 0.00	07/04/2026	$ 942.90
7 EACH METRO Q566G3 METROMAX Q SHELVING UNIT - 24" X 60" X 63" - FLOOD	$ 0.00	07/04/2026	$ 4,305.00

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B *(Schedule A/B: Assets - Real and Personal Property).*	Date of loss	Value of property lost
8 CORCL BOATS - FLOOD	$ 0.00	07/04/2026	$ 994.97
BED TABLES - FLOOD	$ 0.00	07/04/2026	$ 0.00
BEDS & TABLES FOR 6/15/2017 SLEEPOVER M /HYAND - FLOOD	$ 0.00	07/04/2026	$ 0.00
CABLES, VIDEO EQUIPMENT - FLOOD	$ 0.00	07/04/2026	$ 0.00
COMPUTER MONITOR - FLOOD	$ 0.00	07/04/2026	$ 92.55
COMPUTER PARTS - FLOOD	$ 0.00	07/04/2026	$ 1,169.81
DELL SERVER FOR OFFICE - FLOOD	$ 0.00	07/04/2026	$ 1,091.80
FURNITURE - BYRD HOUSE - FLOOD	$ 0.00	07/04/2026	$ 0.00
FURNITURE CASA RIO - FLOOD	$ 0.00	07/04/2026	$ 0.00
HEADBOARD FOR SQUEEZE 7/1/2008 M INN/HY - FLOOD	$ 0.00	07/04/2026	$ 0.00
INFIRMARY BEDS - FLOOD	$ 0.00	07/04/2026	$ 0.00
KING BED FRAME - FLOOD	$ 0.00	07/04/2026	$ 0.00
MATTRESSES FOR SUGAR 3/2/2016SHACK - FLOOD	$ 0.00	07/04/2026	$ 0.00
MEDIA COMPUTER PARTS - FLOOD	$ 0.00	07/04/2026	$ 1,073.84
OFFICE COMPUTER PARTS - FLOOD	$ 0.00	07/04/2026	$ 1,099.06
PARTS FOR 2 NEW OFFICE COMPUTER - FLOOD	$ 0.00	07/04/2026	$ 2,819.54
PARTS FOR 3 NEW BIG OFFICE COMP - FLOOD	$ 0.00	07/04/2026	$ 2,575.03
PATIO FURNITURE - FLOOD	$ 0.00	07/04/2026	$ 0.00
SHELVING FOR NEW FREEZER ADDITI - FLOOD	$ 0.00	07/04/2026	$ 4,837.46
SOFA - 1ST PAYMENT - FLOOD	$ 0.00	07/04/2026	$ 898.48
USED 6 SEAT ELECTRIC GOLF CART - FLOOD	$ 0.00	07/04/2026	$ 1,083.33
USED WAR CANOE - FLOOD	$ 0.00	07/04/2026	$ 0.00
WATER FOUNTAINS - FLOOD	$ 0.00	07/04/2026	$ 0.00
WIFI, GOLF CRT - FLOOD	$ 0.00	07/04/2026	$ 268.42

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☑ None

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☑ None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☑ None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☑ Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
— diagnosing or treating injury, deformity, or disease, or
— providing any surgical, psychiatric, drug treatment, or obstetric care?

☑ No. Go to Part 9.

❑ Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

❑ No.

☑ Yes. State the nature of the information collected and retained.

SEE GLOBAL NOTE

Does the debtor have a privacy policy about that information?

☑ No ❑ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☑ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
SECURITY STATE BANK AND TRUST 37 BUSINESS COURT FREDERICKSBURG, TX 78624	1 8 6 0	☐ Checking ☐ Savings ☑ Money market ☐ Brokerage ☐ Other	2026 - 06 - 04	$282,299.49
WELLS FARGO 333 MARKET STREET SAN FRANCISO, CA 94105	1 2 5 0	☐ Checking ☐ Savings ☐ Money market ☑ Brokerage ☐ Other	2026 - 06 - 04	$155,347.08

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☑ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case.

Do not include facilities that are in a part of a building in which the debtor does business.

☑ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns.

Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☑ None

Part 12:

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☑ No

❑ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☑ No

❑ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

☑ No

❑ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☑ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

❑ None

Name and address	Dates of service
BOB HERBST WHITLEY PENN LLP 11503 NW MILITARY HWY, SUITE 225 SAN ANTONIO, TX 78231	From 01/01/2020 To PRESENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

❑ None

Name and address	Dates of service
BOB HERBST WHITLEY PENN LLP 11503 NW MILITARY HWY, SUITE 225 SAN ANTONIO, TX 78231	From 01/01/2020 To PRESENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

❑ None

Name and address	If any books of account and records are unavailable, explain why
BOB HERBST WHITLEY PENN LLP 11503 NW MILITARY HWY, SUITE 225 SAN ANTONIO, TX 78231	
EDWARD EASTLAND ADDRESS ON FILE	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

❑ None

Name and address
EDWARD S EASTLAND ADDRESS ON FILE
GEORGE A EASTLAND ADDRESS ON FILE
RICHARD G. EASTLAND, JR. ADDRESS ON FILE

Name and address
SECURITY STATE BANK 37 BUSINESS COURT FREDRICKSBURG, TX 78624
WILLETTA A EASTLAND ADDRESS ON FILE

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☐ No
- ☑ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
NAME ON FILE **Name and address of the person who has possession of inventory records** NAME ON FILE 2689 HIGHWAY 39 HUNT, TX 78024	06/04/2026	$ 51,995.98 Basis: COST
NAME ON FILE **Name and address of the person who has possession of inventory records** NAME ON FILE 2689 HIGHWAY 39 HUNT, TX 78024	02/04/2026	$ 22,488.80 Basis: COST

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

- ☐ None

Name	Address	Position and nature of any interest	% of interest, if any
EDWARD EASTLAND	ADDRESS ON FILE	MANAGER	
GEORGE A. EASTLAND	ADDRESS ON FILE	MANAGER	
RICHARD G. EASTLAND, JR.	ADDRESS ON FILE	MANAGER	
WILLETTA EASTLAND	ADDRESS ON FILE	MANAGER	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
- ☑ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
RICHARD G. "DICK" EASTLAND	ADDRESS ON FILE	MANAGER	From 10/28/2021 To 07/04/2025

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☑ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
SEE P.2 Q.4 **Relationship to debtor**			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☑ No
- ☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☑ No
- ☐ Yes. Identify below.

Debtor Camp Mystic, LLC (name) Case number (if known) 26-90621

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/07/2026

✘ /s/ KAREN G. NICOLAOU
Signature of individual signing on behalf of the debtor

Printed name KAREN G. NICOLAOU

Position or relationship to debtor CHIEF RESTRUCTURING OFFICER

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

☑ No
☐ Yes