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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**SPIRIT AVIATION HOLDINGS, INC., et al.,

Debtors.¹**

Chapter 11

Case No. 25-11897 (SHL)

Jointly Administered

**NOTICE OF ADJOURNMENT OF HEARING ON THE SALE OF
THE DEIDENTIFIED DATA**

PLEASE TAKE NOTICE that, on June 22, 2026, the Court entered the *Order (I)(A) Approving Bidding Procedures for Sale of the Debtors' Assets, (B) Authorizing the Potential Selection of Stalking Horse Bidder(s), (C) Approving Bid Protections, (D) Scheduling Auction(s) for, and Hearing(s) to Approve, the Sale of the Debtors' Assets, (E) Approving the Form and Manner of Notices of Sale, Auction(s), and Sale Hearing(s), and (F) Approving the Assumption and Assignment Procedures* [ECF No. 1213] (the “**Bidding Procedures Order**”)² by which the Court, among other things, approved procedures (the “**Bidding Procedures**”) to be used in connection with one or more transfers of the Debtors' assets free and clear of all liens, claims, encumbrances, and other interests.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding Procedures and the Bidding Procedures Order, the Debtors conducted a virtual Auction with respect to the Deidentified Data on Friday, August 14, 2026.

PLEASE TAKE FURTHER NOTICE that, on August 14, 2026, the Debtors filed the *Notice of Auction Results and Scheduled Hearing for the Deidentified Data* [ECF No. 1463]. A

¹ The Debtors' names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

² Capitalized terms used but not defined herein are defined in the Bidding Procedures Order.

hearing to consider approval of the sale of the Deidentified Data to the successful bidder (the “**Hearing**”) had been scheduled for 11:00 a.m.³ on September 9, 2026.

PLEASE TAKE FURTHER NOTICE that the objection deadline with respect to the sale of the Deidentified Data was at 4:00 p.m. on August 17, 2026, and has passed.

PLEASE TAKE FURTHER NOTICE that the Hearing with respect to the sale of the Deidentified Data has been adjourned and will now take place at **11:00 a.m. on September 16, 2026.**

PLEASE TAKE FURTHER NOTICE that the reply deadline with respect to the sale of the Deidentified Data is **12:00 p.m. on September 14, 2026.**

PLEASE TAKE FURTHER NOTICE that the hearing will be conducted before the Honorable Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, via Zoom for Government. Parties wishing to appear at or attend the hearing (whether “live” or “listen only”) are required to register their appearance at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> by **11:00 a.m. on September 15, 2026.** Instructions and additional information about the Court’s remote attendance procedures can be found at <https://www.nysb.uscourts.gov/ecourt-appearances>. Once an appearance is properly submitted, the Court will circulate by email the Zoom link to the hearing to those parties who have made an electronic appearance prior thereto.

PLEASE TAKE FURTHER NOTICE that the hearing may be continued or adjourned from time to time by an announcement in open court or by filing a notice with the Court.

PLEASE TAKE FURTHER NOTICE that copies of documents filed publicly in these chapter 11 cases are available free of charge at <https://dm.epiq11.com/SpiritAirlines>.

Dated: September 4, 2026
New York, New York

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³ All times herein are expressed in prevailing Eastern Time.