UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA

PRO MEMO

10/01/2026 11:45 AM

COURTROOM 8A

HONORABLE ROBERTA COLTON

CASE NUMBER:		FILING DATE:
8:24-bk-00676-RCT	**11**	**02/09/2024**

Chapter 11

DEBTOR: The Center for Special Needs Trust Administration, Inc.

DEBTOR ATTY: Adam Gilbert

TRUSTEE: Michael Goldberg

HEARING:

(1) Confirmation Hearing
Chapter 11 Plan of Reorganization and
Combined., Disclosure Statement for
The Center For Special Needs Trust
Administration, Inc. of the Chapter 11 Trustee
and Unsecured Creditors Committee Filed
by Steven R Wirth on behalf of
Trustee Michael Goldberg (Doc #931)
Ballot Tabulation Notice of Filing Declaration
of Stephenie Kjontvedt of Epiq Corporate
Restructuring, LLC Regarding Solicitation and
Tabulation of Ballots Cast on the Joint Plan of
Reorganization and Combined Disclosure
Statement for The Center for Special Needs
Trust Administration, Inc. of the Chapter 11
Trustee and Unsecured Creditors Committee
Filed by Steven R Wirth on behalf of Trustee
Michael Goldberg (Attachments: # 1 Declaration
of Stephenie Kjontvedt) (Doc #963)
Notice of Filing Declaration of Michael I. Goldberg
in Support of Confirmation Filed by Steven R Wirth
on behalf of Trustee Michael Goldberg
(Attachments: # 1 Declaration of Michael I.
Goldberg in Support of Confirmation) (Doc #964)
~(2) Con't Amended Emergency Motion
for Approval of Trust Distribution Procedures
by Debtor (Doc #321)
Limited Objection to the Debtor's Trust Motions
and Reservation of Rights by Creditor Committee

Unsecured Creditors' Committee (related document(s)[18], [63], [10])) (Doc #118)
Supplement to Limited Objection to Debtors Trust Motions and Reservations of Rights Filed by Megan Wilson Murray on behalf of Creditor Committee Unsecured Creditors' Committee (related document(s)18, 63, 10) (Doc #465)
Limited Objection to the Debtor's Trust Motions and Reservation of Rights by Trustee Michael Goldberg (related document(s)[18], [63], [10]). (Doc #119)
~(3) Con't Emergency Motion for Interim and Final Orders Granting (A) Authority to (I) Maintain Trust Bank Accounts and to Continue to Use Existing Business Forms and Checks for Trust Bank Accounts, and (II) Continue to Use Existing Trust Cash Management System, and (B) Waiver of Certain Investment and Deposit Guidelines by Debtor (Doc #18)
Limited Objection to the Debtor's Trust Motions and Reservation of Rights by Creditor Committee Unsecured Creditors' Committee (related document(s)[18], [63], [10]) (Doc #118)
Limited Objection to the Debtor's Trust Motions and Reservation of Rights by Trustee Michael Goldberg (related document(s)[18], [63], [10]). (Doc #119)
Note:
Notice of Filing Proposed Confirmation Order Filed by Steven R Wirth on behalf of Trustee Michael Goldberg. (Attachments: # 1 Findings of Fact, Conclusions of Law, and Order (I) Approving the Adequacy of the Disclosure Statement on a Final Basis and (II) Confirming the Joint Chapter 11 Plan) (Doc #965)
Filed 9/30/26

Related Advs Proceedings:
24-ap-00139 Goldberg vs Boston Finance Grp
25-ap-00011 Goldberg vs Russo Foundation
25-ap-00082 Evanston Insr Co vs Goldberg
25-ap-00123 Medmarc Casulty Insr Co v Staunton & Faglie et.al.
25-ap-00347 Goldberg vs American Momentum Bank
26-ap-00015 Goldberg vs American Momentum Bank

APPEARANCES:: Teresa Dorr, Steven Wirth, John Dicks, Megan Murray, David Rosendorf, Michael Goldberg - Live Rebekah Bowman, Matthew Reich, Amparo Perales, Stephanie Kjontvedt, Michelle D and Kelly Roberts - listen only

WITNESSES: Admitted Doc. 931,963 and 964 into evidence

EVIDENCE:

RULING:
(1) Confirmation Hearing - Confirmed as outlined in open court, set a post confirmation status conference for 12/3/2026 at 9:30 am O/Wirth

Chapter 11 Plan of Reorganization and Combined., Disclosure Statement for The Center For Special Needs Trust

Administration, Inc. of the Chapter 11 Trustee
and Unsecured Creditors Committee Filed
by Steven R Wirth on behalf of
Trustee Michael Goldberg (Doc #931)

Ballot Tabulation Notice of Filing Declaration
of Stephenie Kjontvedt of Epiq Corporate
Restructuring, LLC Regarding Solicitation and
Tabulation of Ballots Cast on the Joint Plan of
Reorganization and Combined Disclosure
Statement for The Center for Special Needs
Trust Administration, Inc. of the Chapter 11
Trustee and Unsecured Creditors Committee
Filed by Steven R Wirth on behalf of Trustee
Michael Goldberg (Attachments: # 1 Declaration
of Stephenie Kjontvedt) (Doc #963)

Notice of Filing Declaration of Michael I. Goldberg
in Support of Confirmation Filed by Steven R Wirth
on behalf of Trustee Michael Goldberg
(Attachments: # 1 Declaration of Michael I.
Goldberg in Support of Confirmation) (Doc #964)

~(2) Con't Amended Emergency Motion
for Approval of Trust Distribution Procedures
by Debtor (Doc #321) - Final order granting O/Wirth

Limited Objection to the Debtor's Trust Motions
and Reservation of Rights by Creditor Committee
Unsecured Creditors' Committee (related
document(s)[18], [63], [10])) (Doc #118)

Supplement to Limited Objection to Debtors
Trust Motions and Reservations of Rights Filed
by Megan Wilson Murray on behalf of Creditor
Committee Unsecured Creditors' Committee
(related document(s)18, 63, 10) (Doc #465)

Limited Objection to the Debtor's Trust Motions
and Reservation of Rights by Trustee Michael
Goldberg (related document(s)[18], [63], [10]).
(Doc #119)

~(3) Con't Emergency Motion for Interim
and Final Orders Granting (A) Authority to
(I) Maintain Trust Bank Accounts and to
Continue to Use Existing Business Forms
and Checks for Trust Bank Accounts, and
(II) Continue to Use Existing Trust Cash
Management System, and (B) Waiver
of Certain Investment and Deposit Guidelines
by Debtor (Doc #18) - Final order granting O/Wirth

Limited Objection to the Debtor's Trust Motions
and Reservation of Rights by Creditor Committee
Unsecured Creditors' Committee (related
document(s)[18], [63], [10]) (Doc #118)

Limited Objection to the Debtor's Trust Motions
and Reservation of Rights by Trustee Michael
Goldberg (related document(s)[18], [63], [10]).
(Doc #119)

Note:

Notice of Filing Proposed Confirmation Order
Filed by Steven R Wirth on behalf of Trustee
Michael Goldberg. (Attachments: # 1 Findings
of Fact, Conclusions of Law, and Order
(I) Approving the Adequacy of the Disclosure
Statement on a Final Basis and (II) Confirming
the Joint Chapter 11 Plan) (Doc #965)
Filed 9/30/26

Related Advs Proceedings:
24-ap-00139 Goldberg vs Boston Finance Grp
25-ap-00011 Goldberg vs Russo Foundation
25-ap-00082 Evanston Insr Co vs Goldberg
25-ap-00123 Medmarc Casulty Insr Co v Staunton & Faglie et.al.
25-ap-00347 Goldberg vs American Momentum Bank
26-ap-00015 Goldberg vs American Momentum Bank
Proposed Orders, if applicable, should be submitted within three days after the date of the hearing - Local Rule 9072-1(c). Failure to submit proposed orders before this case/adversary proceeding is closed will result in motions/objections/applications being denied as moot. This docket entry/document is not an official order of the Court.