Hearing Date: November 17, 2026 at 11:00 a.m. (ET)
Objection Deadline: October 28, 2026 at 4:00 p.m. (ET)

Brett H. Miller
Todd M. Goren
James H. Burbage
Jessica D. Graber
WILLKIE FARR & GALLAGHER LLP
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 728-8000

Counsel for the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
SPIRIT AVIATION HOLDINGS, INC., *et al.,*[1]	:	Case No. 25-11897 (SHL)
	:	(Jointly Administered)
Debtors.	:	

SUMMARY COVER SHEET FOR FINAL FEE APPLICATION OF JEFFERIES LLC AS INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM SEPTEMBER 19, 2025 THROUGH SEPTEMBER 30, 2026

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Petition Date	August 29, 2025
Date of Retention:	November 25, 2025, effective as of September 19, 2025

[1] The Debtors' names and last four digits of their respective employer identification are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

Final Period for which Compensation and Reimbursement is Sought:	September 19, 2025 to and including September 30,2026
Amount of Final Compensation Requested:	$3,650,000.00
Amount of Final Expense Reimbursement Requested:	$128,054.00
Total Amount Requested for Final Period:	$3,778,054.00

This is a(n) ___ monthly ___ interim _X_ final application.

FINAL FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

PRIOR INTERIM APPLICATIONS

	Requested		Paid		Outstanding	
Application	**Fees**	**Expenses**	**Fees**	**Expenses**	**Fees**	**Expenses**
First Interim Fee Application [Docket No. 696] 9/19/25-11/30/25	$525,000.00	$47,932.50	$525,000.00	$47,932.50	$0.00	$0.00
Second Interim Fee Application [Docket No. 887] 12/1/25-2/28/26	$525,000.00	$27,105.50	$525,000.00	$27,105.50	$0.00	$0.00
Third Interim Fee Application [Docket No. 1336] 3/1/26-5/31/26	$350,000.00	$36,169.00	$0.00	$0.00	$350,000.00	$36,169.00
Total Prior Interim Fee Applications	**$1,400,000.00**	**$111,207.00**	**$1,050,000.00**	**$75,038.00**	**$350,000.00**	**$36,169.00**

FINAL FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

HOURS BY PROFESSIONAL AND PROJECT CATEGORY
SEPTEMBER 19, 2025 – SEPTEMBER 30, 2026

Summary by Category

Jefferies LLC
Summary of Hours by Category
September 19, 2025 - September 30, 2026

Category Code #		Hours
1	Case Administration / General	44.0
2	Marketing Process	-
3	Creditor Communication	481.5
4	Debtor Communication	255.5
5	Testimony Preparation	-
6	Plan of Reorganization	-
7	Travel	-
8	Due Diligence / Analysis	601.5
9	Business Plan	-
10	Process Update & Case Strategy	-
11	Sales Related Activities	107.0
Total		**1,489.5**

Summary of Hours by Professional

Jefferies LLC
Summary of Hours by Professional
September 19, 2025 - September 30, 2026

Name	Position	Hours
Leon Szlezinger	Global Joint Head of Capital Structure Solutions	254.5
James Palen	Head of Aviation Capital Markets	2.0
Philip Engel	Senior Vice President, Capital Structure Solutions	262.5
Grant Kugler	Senior Vice President, Industrials	90.0
Kevin Egan	Associate, Capital Structure Solutions	360.5
Owen Minson	Analyst, Capital Structure Solutions	183.0
Chaz Jackson	Analyst, Capital Structure Solutions	337.0
Total		**1,489.5**

FINAL FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

EXPENSES BY CATEGORY
SEPTEMBER 19, 2025 – SEPTEMBER 30, 2026

Jefferies LLC
Summary of Expenses by Category
September 1, 2025 - September 30, 2026

Category	Expenses
Legal Fees	$128,054.00
Total	**$128,054.00**

Hearing Date: November 17, 2026 at 11:00 a.m. (ET)
Objection Deadline: October 28, 2026 at 4:00 p.m. (ET)

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WILLKIE FARR & GALLAGHER LLP
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 728-8000
Facsimile: (212) 728-8111

Counsel for the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
SPIRIT AVIATION HOLDINGS, INC., *et al.,*[1]	:	Case No. 25-11897 (SHL)
Debtors.	:	(Jointly Administered)

FINAL FEE APPLICATION OF JEFFERIES LLC AS INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM SEPTEMBER 19, 2025 THROUGH SEPTEMBER 30, 2026

Jefferies LLC ("**Jefferies**"), the investment banker for the Official Committee of Unsecured Creditors in the above-captioned chapter 11 cases (the "**Committee**"), hereby files this final fee application (this "**Application**"), requesting entry of an order pursuant to sections 328, 330 and 331 of title 11 of the United States Code (the "**Bankruptcy Code**"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), rule 2016-1 of the Local Bankruptcy

[1] The Debtors' names and last four digits of their respective employer identification are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

Rules for the Southern District of New York (the "**Local Rules**"), and the *Order (I) Authorizing the Retention and Employment of Jefferies LLC as Investment Banker Pursuant to 11 U.S.C. §§ 328(a) and 1103(a), Effective as of September 19, 2025 and (II) Waiving Certain Time-Keeping Requirements* [Docket No. 503] (the "**Retention Order**"),[2] requesting (a) final allowance of compensation for Jefferies' professional services to the Committee during the period from September 19, 2025 through and including September 30, 2026 (the "**Final Compensation Period**") in the amount of $3,650,000.00; (b) final allowance of Jefferies' actual and necessary expenses incurred during the Final Compensation Period in connection with such services in the amount of $128,054.00; and (c) payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses. This Application has been prepared in accordance with *General Order M-447, the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases* (January 29, 2013) promulgated pursuant to Local Rule 2016-1(a) (the "**Local Guidelines**").

In support of this Application, Jefferies respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of New York (this "**Court**") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

[2] The Retention Order approved the terms of that certain engagement agreement by and among the Committee and Jefferies, dated as of September 19, 2025 (the "**Engagement Letter**"), a copy of which is attached as Exhibit 1 to the Retention Order.

2. The statutory and other legal bases for the relief requested herein are sections 328(a) and 330 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-1, and the Retention Order.

BACKGROUND

3. On August 29, 2025, each of the Debtors filed with this Court a voluntary petition for relief under the Bankruptcy Code. The Debtors operated their businesses and managed their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. On September 17, 2025, the United States Trustee for the Southern District of New York appointed the Committee. *See Notice of Appointment of Official Committee of Unsecured Creditors* [Docket No. 117].

5. On October 23, 2025, the Committee filed an application to retain and employ Jefferies as their investment banker [Docket No. 308] (the "**Retention Application**") effective as of the September 19, 2025, pursuant to the terms of the Engagement Letter.

6. On November 25, 2025, this Court entered the Retention Order, which among other things, approved the Engagement Letter, as modified by the Retention Order, pursuant to section 328(a) of the Bankruptcy Code, and authorized Jefferies to be paid, reimbursed and indemnified in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter.

7. Throughout these chapter 11 cases, the Debtors have consummated multiple sales involving a material portion of their assets. Most recently, the Debtors sought and obtained approval for the sale of twenty-seven (27) EETC-financed aircraft (the "EETC Sale") [Docket No. 1646 and Docket No. 1647]. Upon consummation of the EETC Sale, the Debtors will have

consummated sales for substantially all of their assets (the EETC Sale, together with prior sale transactions, the "Sale Transactions").

8. Given the approval of the Sale Transactions and the current status of these cases, Jefferies is filing this Application now as its services are no longer needed and to stop the incurrence of additional Monthly Fees and expenses.

TERMS OF JEFFERIES' RETENTION

9. The Retention Order approved the payment of certain fees to Jefferies, as set forth in detail in the Retention Application and Engagement Letter. Specifically, Jefferies' fees are as follows:[3]

- **Monthly Fee**. A monthly fee (the "**Monthly Fee**") equal to $175,000 per month until the termination of the Engagement Letter. The first Monthly Fee shall be payable as of the date of the Engagement Letter, and each subsequent Monthly Fee shall be payable in advance on each monthly anniversary of such date. Commencing with the tenth full Monthly Fee actually paid under the Engagement Letter, an amount equal to 50% of the Monthly Fees actually paid to Jefferies shall be credited against any Transaction Fee (as defined below) that subsequently becomes payable to Jefferies under the Engagement Letter.

- **Transaction Fee**. Upon the consummation of any chapter 11 plan or a sale or other business transaction or series of transactions involving all or a material portion of the Debtors' equity or assets, a transaction fee (the "**Transaction Fee**") in an amount equal to $4,625,000; provided, however, for the avoidance of doubt, only one Transaction Fee shall be payable to Jefferies pursuant to the Engagement Letter. Additionally, for the avoidance of doubt, no Transaction Fee shall be payable on account of any liquidation under chapter 7 of the Bankruptcy Code.[4]

[3] To the extent there is any inconsistency between the summary of the fee and expense structure set forth in this Application and the fee and expense structure as set forth in the Engagement Letter, the terms of the Engagement Letter shall control.

[4] Additionally, the term "Transaction" is defined in the Engagement Letter as (i) any restructuring of the Debtors' outstanding indebtedness including, without limitation, through any offer by the Debtors or any of their affiliates with respect to any outstanding Debtors indebtedness, a solicitation of votes, approvals, or consents giving effect thereto (including with respect to a plan pursuant to chapter 11, title 11 of the United States Code (the "Bankruptcy Code"), the execution of any agreement giving effect thereto, an offer by any party to convert, exchange or acquire any outstanding Debtors indebtedness, or any similar balance sheet restructuring involving the Debtors, (ii) a material investment by any third party in the Debtors to restructure, redeem, finance (or otherwise) any of the Debtors' indebtedness or an issuance of new securities by the Debtors, and/or (iii) a sale or other business transaction or series of transactions, involving all or a material portion of the Debtors' equity or assets, through any form of transaction, including, without limitation, a merger, stock purchase, asset purchase, recapitalization, reorganization, consolidation

10. Pursuant to the Engagement Letter, the Debtors are also obligated to reimburse Jefferies, promptly upon receipt of an invoice therefor, for all out-of-pocket expenses (including reasonable fees and expenses of its counsel) incurred by Jefferies in connection with the engagement contemplated thereunder.

RELIEF REQUESTED

11. By this Application, Jefferies requests entry of an order granting (a) final allowance of compensation for Jefferies' professional services to the Committee during the Final Compensation Period in the amount of $3,650,000.00; (b) final allowance of Jefferies' actual and necessary expenses incurred during the Final Compensation Period in connection with such services in the amount of $128,054.00; and (c) payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

12. During the Final Compensation Period, certain Monthly Fees and a Transaction Fee became payable to Jefferies pursuant to the terms of the Engagement Letter, as modified by the Retention Order.

13. With respect to the Monthly Fees, during the Final Compensation Period, $1,400,000.00 became payable to Jefferies on account of eight (8) Monthly Fees for the months of September 2025, October 2025, November 2025, December 2025, January 2026, February 2026, March 2026, and April 2026, pursuant to the terms of the Engagement Letter, as modified by the Retention Order. Although additional Monthly Fees arose during the period of May 2026 through September 2026, Jefferies is not seeking payment of those additional Monthly Fees.

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or amalgamation (and including, but not limited to, a sale under section 363 of the Bankruptcy Code including any credit bid transaction) (any such transaction considered in this paragraph is hereinafter referred to as a "Transaction").

14. With respect to the Transaction Fee, Jefferies earned a $4,625,000.00 Transaction Fee on account of the consummation of the Sale Transactions. Jefferies, however, has agreed with the Ad Hoc Committee of Senior Secured Noteholders and the Debtors, given the circumstances of these chapter 11 cases, to seek a reduced Transaction Fee in the amount of $2,250,000.00.

15. Accordingly, a summary of the compensation earned by Jefferies during the Final Compensation Period is set forth below:

Monthly Fees	$1,400,000.00
Transaction Fee	$2,250,000.00
Total Fees Earned	**$3,650,000.00**

SUMMARY OF SERVICES

16. During the Final Compensation Period, Jefferies performed significant services on behalf of the Committee, including but not limited to the following:

a. **Due Diligence**: Jefferies conducted extensive financial and operational due diligence regarding the Debtors and their business throughout the case. The diligence consisted of reviewing and analyzing materials provided by the Debtors and their professionals regarding financial and operational performance, liquidity, business plans, and potential creditor recoveries, as well as other matters pertinent to the Debtors' restructuring efforts. Jefferies also prepared and updated financial analyses concerning the Debtors' restructuring alternatives, debtor-in-possession financing, asset dispositions, and the implications of potential transactions for unsecured creditors. In addition, Jefferies conducted thorough research and analyses on the industries and competitors of the Debtors. Jefferies' due diligence, the findings of which were communicated to the Committee, was essential to developing the Committee's understanding of the operations, assets, and financial performance of the Debtors.

b. **Sale Related Activities**: Jefferies reviewed the Debtors' plan to monetize assets and indications of interest received. Jefferies monitored binding bids for the various assets sold, received and maintained a dialogue with the Debtors' professionals to receive updates, as necessary and attended the LGA slots auction.

Jefferies subsequently discussed with the other UCC professionals and the UCC the reasonableness of sale transactions in the circumstances.

c. **Coordination of Creditors**: Jefferies regularly participated in numerous virtual and telephonic meetings with the Committee and individual Committee members regarding case developments, strategic alternatives, financing matters, sale transactions, and the potential treatment and recoveries of unsecured creditors. Additionally, Jefferies worked with the Committee's other advisors to evaluate developments in the cases, formulate strategies for advancing the Committee's objectives, assess available alternatives, and determine appropriate next steps with respect to the Debtors' restructuring process. Jefferies prepared financial analyses and process updates, responded to creditor questions, and assisted the Committee in evaluating the Debtors' restructuring strategy and proposed transactions. Such meetings provided a forum for the Committee members to exchange ideas and raise questions to Jefferies regarding matters of concern to unsecured creditors.

d. **Debtor Communication**: Jefferies communicated extensively with the Debtors and their financial and legal advisors regarding the case status and go forward business plan. These communications included meetings, calls and emails concerning financial forecasts, fleet and aircraft matters, potential asset sales and other transactions, and the anticipated impact of such matters on the Debtors' estates and unsecured creditors. Jefferies' professionals also prepared for and attended numerous bankruptcy court hearings, including but not limited to, hearings on the DIP order, AerCap settlement, wind-down motions, and asset sales.

e. **General Case Administration**. Jefferies attended to general administrative tasks, including billing and related communications and other day-to-day engagement requirements outside the other categories. This included monitoring case developments and hearings, coordinating with the Committee's professionals, preparing and reviewing fee applications, maintaining required time records, and addressing other administrative matters necessary to provide services to the Committee efficiently and in compliance with the Retention Order.

17. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies has kept track of its post-petition time in one-half hour increments in accordance with the Retention Order. Such time records are attached hereto as **Exhibit A**. During the Final Compensation Period, Jefferies professionals spent approximately 1,489.5 hours providing investment banking services to the Committee.

18. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for

professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

19. There is no agreement or understanding between Jefferies and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these chapter 11 cases.

ACTUAL AND NECESSARY EXPENSES

20. As shown on **Exhibit B**, Jefferies incurred certain necessary and reasonable expenses in connection with services to the Committee during the Final Compensation Period in the amount of $128,054.00. Detailed records of expenses incurred in the Final Compensation Period are attached hereto as **Exhibit B**.

CERTIFICATION OF COMPLIANCE

21. In accordance with the Local Guidelines, attached hereto as **Exhibit C** is the Certification of Leon Szlezinger in support of the Application.

BASIS FOR RELIEF

22. Section 328(a) of the Bankruptcy Code allows a professional to obtain prior court approval of the terms of its retention. *See* 11 U.S.C. § 328(a). Under section 328(a), a professional may avoid uncertainty by obtaining (i) advance court approval of compensation terms agreed to with the estate, and (ii) a court's finding that such terms are "reasonable" in advance of the professional's providing related services. *See In re Nat'l Gypsum Co.*, 123 F.3d 861, 862–63 (5th Cir. 1997). Section 328(a) explicitly contemplates court approval of contingent fees. *See* 11 U.S.C. § 328(a) ("The trustee . . . with the court's approval, may employ or authorize the

employment of a professional person . . . on any reasonable terms and conditions of employment, including . . . on a fixed or percentage fee basis, or on a contingent fee basis.").

23. If a court has entered an order authorizing a professional's employment that "expressly and unambiguously states specific terms and conditions (*e.g.*, specific hourly rates or contingency fee arrangements) that are being approved pursuant to the first sentence of Section 328(a)," the court is constrained to apply only the "improvident" standard of section 328(a) in any later review of such professional's requested compensation. *Zolfo, Cooper & Co. v. Sunbeam-Oster Co., Inc.*, 50 F.3d 253, 261 (3d Cir. 1995).

24. Under the section 328(a) standard, a bankruptcy court wishing to render a previously approved fee arrangement "improvident" must find that there have been "developments not capable of being anticipated at the time of the fixing of the terms and conditions" of the engagement. 11 U.S.C. § 328(a). It is not enough that developments in a case are simply unforeseen. *Daniels v. Barron* (*In re Barron*), 225 F.3d 583, 585 (5th Cir. 2000).

25. Section 330 of the Bankruptcy Code, moreover, provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

> In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –
>
> A. the time spent on such services;
>
> B. the rates charged for such services;
>
> C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;

E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3); *see also In re XO Commc'ns, Inc.*, 398 B.R. 106, 113 (Bankr. S.D.N.Y. 2008) (stating that "in considering a transaction fee, courts recognize that certain of these factors do not apply, such as 'time spent' or the 'rates charged'") (quoting *In re Intelogic Trace, Inc.*, 188 B.R. 557, 559 (Bankr. W.D. Tex. 1995)).

26. Here, the Retention Order approved Jefferies' compensation and shall be subject to the standard of review provided in Bankruptcy Code section 328(a) and not subject to any other standard of review under Bankruptcy Code section 330; provided that Jefferies shall file fee applications for allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in sections 330 and 331 of the Bankruptcy Code. Notwithstanding anything to the contrary set forth above, the U.S. Trustee shall be entitled to review applications for allowance of compensation and reimbursement of expenses of Jefferies under section 330 of the Bankruptcy Code.

27. Each component of Jefferies' compensation that became payable during the Final Compensation Period was earned under the terms of the Court-approved Engagement Letter, as modified by the Retention Order. Jefferies submits that the services it performed on behalf of the Committee, as summarized above and as more fully described in Jefferies' time records, were necessary for and beneficial to the Debtors' estates. Moreover, Jefferies' services were consistently

performed in a timely, expert, and considered manner commensurate with the complexity and importance of the issues involved.

WHEREFORE, Jefferies requests entry of an order granting (a) final allowance of compensation for Jefferies' professional services to the Committee during the Final Compensation Period in the amount of $3,650,000.00; (b) final allowance of Jefferies' actual and necessary expenses incurred during the Final Compensation Period in connection with such services in the amount of $128,054.00; and (c) payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

Dated: October 7, 2026
New York, New York

JEFFERIES LLC
/s/ Leon Szlezinger
Leon Szlezinger
Managing Director and Joint Global Head
of Debt Advisory and Restructuring
Jefferies LLC

Exhibit A

Time Records of Jefferies Professionals

Exhibit B

Expense Detail (September 1, 2025 - September 30, 2026)

#	Professional	User Date	Amount	Expense Description
1	Dentons US LLP	9/30/2025	$6,260.00	Legal Fees
2	Dentons US LLP	10/31/2025	$19,770.00	Legal Fees
3	Dentons US LLP	11/30/2025	$21,902.50	Legal Fees
4	Dentons US LLP	12/31/2025	$5,877.50	Legal Fees
5	Dentons US LLP	1/31/2026	$8,445.00	Legal Fees
6	Dentons US LLP	2/28/2026	$12,783.00	Legal Fees
7	Dentons US LLP	3/31/2026	$11,469.00	Legal Fees
8	Dentons US LLP	4/30/2026	$13,950.00	Legal Fees
9	Dentons US LLP	5/31/2026	$10,750.00	Legal Fees
10	Dentons US LLP	6/30/2026	$5,607.00	Legal Fees
11	Dentons US LLP	7/31/2026	$6,990.00	Legal Fees
12	Dentons US LLP	8/31/2026	$4,250.00	Legal Fees
	Total Expenses		**$128,054.00**	

Exhibit C

Certification Regarding Compliance with Guidelines

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
SPIRIT AVIATION HOLDINGS, INC., *et al.,* [1]	:	Case No. 25-11897 (SHL)
	:	(Jointly Administered)
Debtors.	:	

CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS IN RESPECT OF THE FINAL FEE APPLICATION OF JEFFERIES LLC AS INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM SEPTEMBER 19, 2025 THROUGH SEPTEMBER 30, 2026

I, Leon Szlezinger, hereby certify that:

1. I am a Managing Director and Joint Global Head of Debt Advisory and Restructuring with Jefferies LLC ("**Jefferies**"), an investment banking and financial advisory firm with principal offices located at 520 Madison Avenue, New York, New York 10022, as well as at other locations worldwide.

2. This certification is made in respect of Jefferies' compliance with *General Order M-447, Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases pursuant to Local Rule 2016-1(a) (as updated January 29, 2013)* (the "**Local Guidelines**") in connection with Jefferies' final fee application filed contemporaneously herewith (the "**Application**") for compensation and reimbursement of expenses for the period commencing September 19, 2025 through and including September 30, 2026.

[1] The Debtors' names and last four digits of their respective employer identification are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

3. In respect of Section B.1 of the Local Guidelines, I certify that:

a. I have read the Application;

b. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and expenses sought fall within the Guidelines, except as specifically noted in this certification and described in the Application;

c. Except to the extent that fees or disbursements are prohibited by the Guidelines, the fees and disbursements sought by the Application are billed at rates and in accordance with practices customarily employed by Jefferies and generally accepted by Jefferies' clients; and

d. In providing any reimbursable service, Jefferies did not make a profit on such service, whether performed by Jefferies in-house or through a third party.

4. In respect of Section B.2 of the Local Guidelines, I certify that Jefferies has complied with the provisions requiring it to provide the United States Trustee for the Southern District of New York and the Debtors and their attorneys with a statement of Jefferies' fees and expenses.

5. In respect of Section B.3 of the Local Guidelines, I certify that the United States Trustee for the Southern District of New York, the Debtors, counsel for the Debtors, and the Compensation Notice Parties (as defined in the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* [Docket No. 387]) are each being provided with a copy of the Application.

Dated: October 7, 2026
New York, New York

JEFFERIES LLC
/s/ Leon Szlezinger
Leon Szlezinger
Managing Director and Joint Global Head
of Debt Advisory and Restructuring
Jefferies LLC

Exhibit D

Proposed Order

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
SPIRIT AVIATION HOLDINGS, INC., *et al.,*[1]	:	Case No. 25-11897 (SHL)
	:	(Jointly Administered)
Debtors.	:	

ORDER GRANTING FINAL FEE APPLICATION OF JEFFERIES LLC AS INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM SEPTEMBER 19, 2025 THROUGH SEPTEMBER 30, 2026

Upon the application (the "Final Fee Application")[2] of Jefferies LLC ("Jefferies") for final approval and allowance of compensation for services rendered and reimbursement of expenses incurred as investment banker for the Committee for the period from September 19, 2025 to and including September 30, 2026 (the "Final Compensation Period"); and the Court having reviewed the Final Fee Application; and all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules having been satisfied; and the compensation earned and expenses incurred by Jefferies during the Final Compensation Period having been actual, reasonable and necessary; and sufficient notice of the Final Fee Application having been provided such that no other or further notice is required; and all persons with standing having been afforded an opportunity to be heard on the Final Fee Application at a hearing held to consider approval thereof;

[1] The Debtors' names and last four digits of their respective employer identification are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

[2] All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Final Fee Application.

and after due deliberation thereon and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Final Fee Application is GRANTED as set forth herein.

2. Jefferies is allowed compensation in the amount of $3,650,000.00 for professional services rendered during the Final Compensation Period, which compensation is approved on a final basis.

3. Jefferies is allowed reimbursement of expenses incurred during the Final Compensation Period in connection with its services to the Committee in the amount of $128,054.00, which reimbursement is approved on a final basis.

4. The Court shall retain exclusive jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

5. This Order shall be effective immediately upon entry.

EXHIBIT A

September 19, 2025 - September 30, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
09/21/25	Leon Szlezinger	*Call with Alton regarding case issues*	0.5	3
09/21/25	Leon Szlezinger	*Conversation with PJT re financing*	0.5	4
09/22/25	Leon Szlezinger	*Call with PJT regarding DIP financing*	0.5	4
09/22/25	Leon Szlezinger	*Conversation with PJT re financing*	0.5	4
09/23/25	Leon Szlezinger	*Review financial analysis re: UCC comps*	0.5	8
09/23/25	Leon Szlezinger	*Review Aercap settlement documents*	1.0	8
09/24/25	Leon Szlezinger	*Conversation with PJT re financing*	0.5	4
09/24/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton re Company's business plan*	1.0	4
09/24/25	Leon Szlezinger	*Prepare for weekly call with UCC*	0.5	3
09/24/25	Leon Szlezinger	*Weekly call with UCC*	1.0	3
09/24/25	Leon Szlezinger	*Review Company's UCC discussion materials*	0.5	8
09/24/25	Leon Szlezinger	*Internal discussion regarding DIP financing and other case issues*	1.5	8
09/25/25	Leon Szlezinger	*Review financial analysis re: Company's UCC discussion materials*	1.0	8
09/28/25	Leon Szlezinger	*Call with Willkie, Alton, Alix re status of Company's liquidity*	0.5	3
09/29/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
09/29/25	Leon Szlezinger	*Call with UCC*	1.0	3
09/29/25	Leon Szlezinger	*Call with PJT regarding DIP financing*	0.5	4
09/29/25	Leon Szlezinger	*Review analysis on historical DIP facilities*	1.0	8
09/29/25	Leon Szlezinger	*Review financial analysis on Company's UCC discussion materials*	1.0	8
09/30/25	Leon Szlezinger	*Review financial analysis re: DIP financing*	1.0	8
09/30/25	Leon Szlezinger	*Second Day Hearing (attended virtually)*	1.5	4
09/30/25	Leon Szlezinger	*Call with Willkie, Alton, Alix re status of Aercap analysis*	0.5	3
	September 19, 2025 - September 30, 2025 - Hours by Professional - Leon Szlezinger		**17.0**	

September 19, 2025 - September 30, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
09/22/25	Philip Engel	*Call with PJT regarding DIP financing*	0.5	4
09/22/25	Philip Engel	*Review financial analysis re: UCC comps*	0.5	8
09/24/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton re Company's business plan*	1.0	4
09/24/25	Philip Engel	*Prepare for weekly call with UCC*	0.5	3
09/24/25	Philip Engel	*Weekly call with UCC*	1.0	3
09/24/25	Philip Engel	*Review Cash Collateral Motion*	1.0	8
09/24/25	Philip Engel	*Review Company's UCC discussion materials*	1.0	8
09/24/25	Philip Engel	*Internal discussion regarding case issues*	1.5	8
09/25/25	Philip Engel	*Preliminary review of documents in UCC data room*	1.0	8
09/26/25	Philip Engel	*Review of documents in UCC data room*	1.0	8
09/28/25	Philip Engel	*Call with Willkie, Alton, Alix re status of Company's liquidity*	0.5	3
09/29/25	Philip Engel	*Prepare for call with UCC*	0.5	3
09/29/25	Philip Engel	*Call with UCC*	1.0	3
09/29/25	Philip Engel	*Call with PJT regarding DIP financing*	0.5	4
09/29/25	Philip Engel	*Prepare analysis on historical DIP facilities*	1.5	8
09/29/25	Philip Engel	*Review financial analysis re: DIP financing*	0.5	8
09/30/25	Philip Engel	*Second Day Hearing (attended virtually)*	1.5	4
09/30/25	Philip Engel	*Call with Willkie, Alton, Alix re status of Aercap analysis*	0.5	3
	September 19, 2025 - September 30, 2025 - Hours by Professional - Philip Engel		**15.5**	

September 19, 2025 - September 30, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
09/22/25	Kevin Egan	*Call with PJT regarding DIP financing*	0.5	4
09/23/25	Kevin Egan	*Prepare analysis regarding Aercap settlement*	1.0	8
09/24/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton re Company's business plan*	1.0	4
09/24/25	Kevin Egan	*Prepare for weekly call with UCC*	0.5	3
09/24/25	Kevin Egan	*Weekly call with UCC*	1.0	3
09/24/25	Kevin Egan	*Review Company's UCC discussion materials*	0.5	8
09/24/25	Kevin Egan	*Prepare financial analysis re: Company's UCC discussion materials*	1.0	8
09/25/25	Kevin Egan	*Preliminary review of documents in UCC data room*	1.0	8
09/25/25	Kevin Egan	*Prepare financial analysis on Company's UCC discussion materials*	2.0	8
09/26/25	Kevin Egan	*Review of documents in UCC data room*	1.5	8
09/26/25	Kevin Egan	*Prepare analysis on data in UCC data room*	2.5	8
09/27/25	Kevin Egan	*Prepare financial analysis re: Company's UCC discussion materials*	1.5	8
09/28/25	Kevin Egan	*Gather data on historical DIP facilities*	1.5	8
09/28/25	Kevin Egan	*Prepare analysis on historical DIP facilities*	2.0	8
09/28/25	Kevin Egan	*Call with Willkie, Alton, Alix re status of Company's liquidity*	0.5	3
09/29/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
09/29/25	Kevin Egan	*Call with UCC*	1.0	3
09/29/25	Kevin Egan	*Call with PJT regarding DIP financing*	0.5	4
09/29/25	Kevin Egan	*Prepare financial analysis re: DIP financing*	1.0	8
09/30/25	Kevin Egan	*Second Day Hearing (attended virtually)*	1.5	4
09/30/25	Kevin Egan	*Call with Willkie, Alton, Alix re status of Aercap analysis*	0.5	3
	September 19, 2025 - September 30, 2025 - Hours by Professional - Kevin Egan		**23.0**	

September 19, 2025 - September 30, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
09/22/25	Owen Minson	*Call with PJT regarding DIP financing*	0.5	4
09/22/25	Owen Minson	*Prepare financial analysis re: UCC comps*	0.5	8
09/23/25	Owen Minson	*Review historical UCC fee applications*	2.0	8
09/24/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton re Company's business plan*	1.0	4
09/24/25	Owen Minson	*Prepare for weekly call with UCC*	0.5	3
09/24/25	Owen Minson	*Weekly call with UCC*	1.0	3
09/24/25	Owen Minson	*Review Cash Collateral Motion*	0.5	8
09/24/25	Owen Minson	*Review Company's UCC discussion materials*	1.0	8
09/24/25	Owen Minson	*Prepare financial analysis re: Company's UCC discussion materials*	2.0	8
09/25/25	Owen Minson	*Preliminary review of documents in UCC data room*	1.0	8
09/28/25	Owen Minson	*Gather data on historical DIP facilities*	2.0	8
09/28/25	Owen Minson	*Call with Willkie, Alton, Alix re status of Company's liquidity*	0.5	3
09/29/25	Owen Minson	*Prepare for call with UCC*	0.5	3
09/29/25	Owen Minson	*Call with UCC*	1.0	3
09/29/25	Owen Minson	*Call with PJT regarding DIP financing*	0.5	4
09/30/25	Owen Minson	*Second Day Hearing (attended virtually)*	1.5	4
09/30/25	Owen Minson	*Call with Willkie, Alton, Alix re status of Aercap analysis*	0.5	3
	September 19, 2025 - September 30, 2025 - Hours by Professional - Owen Minson		**16.5**	

September 19, 2025 - September 30, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
09/22/25	Chaz Jackson	*Call with PJT regarding DIP financing*	0.5	4
09/22/25	Chaz Jackson	*Prepare financial analysis re: UCC comps*	3.0	8
09/22/25	Chaz Jackson	*Review historical UCC fee applications*	1.0	8
09/23/25	Chaz Jackson	*Review Aercap settlement documents*	2.0	8
09/24/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton re Company's business plan*	1.0	4
09/24/25	Chaz Jackson	*Prepare for weekly call with UCC*	0.5	3
09/24/25	Chaz Jackson	*Weekly call with UCC*	1.0	3
09/24/25	Chaz Jackson	*Review Cash Collateral Motion*	0.5	8
09/24/25	Chaz Jackson	*Review Company's UCC discussion materials*	1.0	8
09/25/25	Chaz Jackson	*Preliminary review of documents in UCC data room*	3.0	8
09/28/25	Chaz Jackson	*Gather data on historical DIP facilities*	3.5	8
09/28/25	Chaz Jackson	*Call with Willkie, Alton, Alix re status of Company's liquidity*	0.5	3
09/29/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
09/29/25	Chaz Jackson	*Call with UCC*	1.0	3
09/29/25	Chaz Jackson	*Call with PJT regarding DIP financing*	0.5	4
09/30/25	Chaz Jackson	*Second Day Hearing (attended virtually)*	1.5	4
09/30/25	Chaz Jackson	*Call with Willkie, Alton, Alix re status of Aercap analysis*	0.5	3
	September 19, 2025 - September 30, 2025 - Hours by Professional - Chaz Jackson		**21.5**	

September 19, 2025 - September 30, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
09/21/25	Leon Szlezinger	*Call with Alton regarding case issues*	0.5	3
09/24/25	Leon Szlezinger	*Prepare for weekly call with UCC*	0.5	3
09/24/25	Philip Engel	*Prepare for weekly call with UCC*	0.5	3
09/24/25	Kevin Egan	*Prepare for weekly call with UCC*	0.5	3
09/24/25	Owen Minson	*Prepare for weekly call with UCC*	0.5	3
09/24/25	Chaz Jackson	*Prepare for weekly call with UCC*	0.5	3
09/24/25	Leon Szlezinger	*Weekly call with UCC*	1.0	3
09/24/25	Philip Engel	*Weekly call with UCC*	1.0	3
09/24/25	Kevin Egan	*Weekly call with UCC*	1.0	3
09/24/25	Owen Minson	*Weekly call with UCC*	1.0	3
09/24/25	Chaz Jackson	*Weekly call with UCC*	1.0	3
09/28/25	Leon Szlezinger	*Call with Willkie, Alton, Alix re status of Company's liquidity*	0.5	3
09/28/25	Philip Engel	*Call with Willkie, Alton, Alix re status of Company's liquidity*	0.5	3
09/28/25	Kevin Egan	*Call with Willkie, Alton, Alix re status of Company's liquidity*	0.5	3
09/28/25	Owen Minson	*Call with Willkie, Alton, Alix re status of Company's liquidity*	0.5	3
09/28/25	Chaz Jackson	*Call with Willkie, Alton, Alix re status of Company's liquidity*	0.5	3
09/29/25	Leon Szlezinger	*Call with UCC*	1.0	3
09/29/25	Philip Engel	*Call with UCC*	1.0	3
09/29/25	Kevin Egan	*Call with UCC*	1.0	3
09/29/25	Owen Minson	*Call with UCC*	1.0	3
09/29/25	Chaz Jackson	*Call with UCC*	1.0	3
09/29/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
09/29/25	Philip Engel	*Prepare for call with UCC*	0.5	3
09/29/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
09/29/25	Owen Minson	*Prepare for call with UCC*	0.5	3
09/29/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
09/30/25	Leon Szlezinger	*Call with Willkie, Alton, Alix re status of Aercap analysis*	0.5	3
09/30/25	Philip Engel	*Call with Willkie, Alton, Alix re status of Aercap analysis*	0.5	3
09/30/25	Kevin Egan	*Call with Willkie, Alton, Alix re status of Aercap analysis*	0.5	3
09/30/25	Owen Minson	*Call with Willkie, Alton, Alix re status of Aercap analysis*	0.5	3
09/30/25	Chaz Jackson	*Call with Willkie, Alton, Alix re status of Aercap analysis*	0.5	3
	September 19, 2025 - September 30, 2025 - Hours by Category - Creditor Communication		**20.5**	

September 19, 2025 - September 30, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
09/21/25	Leon Szlezinger	*Conversation with PJT re financing*	0.5	4
09/22/25	Leon Szlezinger	*Call with PJT regarding DIP financing*	0.5	4
09/22/25	Philip Engel	*Call with PJT regarding DIP financing*	0.5	4
09/22/25	Kevin Egan	*Call with PJT regarding DIP financing*	0.5	4
09/22/25	Owen Minson	*Call with PJT regarding DIP financing*	0.5	4
09/22/25	Chaz Jackson	*Call with PJT regarding DIP financing*	0.5	4
09/22/25	Leon Szlezinger	*Conversation with PJT re financing*	0.5	4
09/24/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton re Company's business plan*	1.0	4
09/24/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton re Company's business plan*	1.0	4
09/24/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton re Company's business plan*	1.0	4
09/24/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton re Company's business plan*	1.0	4
09/24/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton re Company's business plan*	1.0	4
09/24/25	Leon Szlezinger	*Conversation with PJT re financing*	0.5	4
09/29/25	Leon Szlezinger	*Call with PJT regarding DIP financing*	0.5	4
09/29/25	Philip Engel	*Call with PJT regarding DIP financing*	0.5	4
09/29/25	Kevin Egan	*Call with PJT regarding DIP financing*	0.5	4
09/29/25	Owen Minson	*Call with PJT regarding DIP financing*	0.5	4
09/29/25	Chaz Jackson	*Call with PJT regarding DIP financing*	0.5	4
09/30/25	Leon Szlezinger	*Second Day Hearing (attended virtually)*	1.5	4
09/30/25	Philip Engel	*Second Day Hearing (attended virtually)*	1.5	4
09/30/25	Kevin Egan	*Second Day Hearing (attended virtually)*	1.5	4
09/30/25	Owen Minson	*Second Day Hearing (attended virtually)*	1.5	4
09/30/25	Chaz Jackson	*Second Day Hearing (attended virtually)*	1.5	4
	September 19, 2025 - September 30, 2025 - Hours by Category - Debtor Communication		**19.0**	

September 19, 2025 - September 30, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
09/22/25	Owen Minson	*Prepare financial analysis re: UCC comps*	0.5	8
09/22/25	Chaz Jackson	*Prepare financial analysis re: UCC comps*	3.0	8
09/22/25	Philip Engel	*Review financial analysis re: UCC comps*	0.5	8
09/22/25	Chaz Jackson	*Review historical UCC fee applications*	1.0	8
09/23/25	Kevin Egan	*Prepare analysis regarding Aercap settlement*	1.0	8
09/23/25	Leon Szlezinger	*Review Aercap settlement documents*	1.0	8
09/23/25	Chaz Jackson	*Review Aercap settlement documents*	2.0	8
09/23/25	Leon Szlezinger	*Review financial analysis re: UCC comps*	0.5	8
09/23/25	Owen Minson	*Review historical UCC fee applications*	2.0	8
09/24/25	Philip Engel	*Internal discussion regarding case issues*	1.5	8
09/24/25	Leon Szlezinger	*Internal discussion regarding DIP financing and other case issues*	1.5	8
09/24/25	Kevin Egan	*Prepare financial analysis re: Company's UCC discussion materials*	1.0	8
09/24/25	Owen Minson	*Prepare financial analysis re: Company's UCC discussion materials*	2.0	8
09/24/25	Philip Engel	*Review Cash Collateral Motion*	1.0	8
09/24/25	Owen Minson	*Review Cash Collateral Motion*	0.5	8
09/24/25	Chaz Jackson	*Review Cash Collateral Motion*	0.5	8
09/24/25	Leon Szlezinger	*Review Company's UCC discussion materials*	0.5	8
09/24/25	Philip Engel	*Review Company's UCC discussion materials*	1.0	8
09/24/25	Kevin Egan	*Review Company's UCC discussion materials*	0.5	8
09/24/25	Owen Minson	*Review Company's UCC discussion materials*	1.0	8
09/24/25	Chaz Jackson	*Review Company's UCC discussion materials*	1.0	8
09/25/25	Philip Engel	*Preliminary review of documents in UCC data room*	1.0	8
09/25/25	Kevin Egan	*Preliminary review of documents in UCC data room*	1.0	8
09/25/25	Owen Minson	*Preliminary review of documents in UCC data room*	1.0	8
09/25/25	Chaz Jackson	*Preliminary review of documents in UCC data room*	3.0	8
09/25/25	Kevin Egan	*Prepare financial analysis on Company's UCC discussion materials*	2.0	8
09/25/25	Leon Szlezinger	*Review financial analysis re: Company's UCC discussion materials*	1.0	8
09/26/25	Kevin Egan	*Prepare analysis on data in UCC data room*	2.5	8
09/26/25	Philip Engel	*Review of documents in UCC data room*	1.0	8
09/26/25	Kevin Egan	*Review of documents in UCC data room*	1.5	8
09/27/25	Kevin Egan	*Prepare financial analysis re: Company's UCC discussion materials*	1.5	8
09/28/25	Kevin Egan	*Gather data on historical DIP facilities*	1.5	8
09/28/25	Owen Minson	*Gather data on historical DIP facilities*	2.0	8
09/28/25	Chaz Jackson	*Gather data on historical DIP facilities*	3.5	8
09/28/25	Kevin Egan	*Prepare analysis on historical DIP facilities*	2.0	8
09/29/25	Philip Engel	*Prepare analysis on historical DIP facilities*	1.5	8
09/29/25	Kevin Egan	*Prepare financial analysis re: DIP financing*	1.0	8
09/29/25	Leon Szlezinger	*Review analysis on historical DIP facilities*	1.0	8
09/29/25	Leon Szlezinger	*Review financial analysis on Company's UCC discussion materials*	1.0	8
09/29/25	Philip Engel	*Review financial analysis re: DIP financing*	0.5	8
09/30/25	Leon Szlezinger	*Review financial analysis re: DIP financing*	1.0	8
	September 19, 2025 - September 30, 2025 - Hours by Category - Due Diligence / Analysis		**54.0**	

October 1, 2025 - October 31, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
10/01/25	Leon Szlezinger	*Review DIP term sheet*	1.0	8
10/03/25	Leon Szlezinger	*Call with Willkie and Alton regarding DIP financing and cash collateral*	0.5	3
10/03/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
10/03/25	Leon Szlezinger	*Call with UCC*	1.0	3
10/06/25	Leon Szlezinger	*Review financial analysis regarding historical DIP financings*	0.5	8
10/06/25	Leon Szlezinger	*Internal meeting regarding PJT retention application*	0.5	8
10/06/25	Leon Szlezinger	*Review analysis regarding fees charged by debtor's advisors in comparable UCC cases*	1.0	8
10/06/25	Leon Szlezinger	*Correspondence with Willkie regarding PJT retention application*	0.5	3
10/06/25	Leon Szlezinger	*Call with PJT regarding retention*	0.5	4
10/07/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
10/07/25	Leon Szlezinger	*Call with UCC*	1.0	3
10/07/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Leon Szlezinger	*Call with Davis Polk, Willkie, Alix, and Alton regarding DIP, Aercap, and UCC meeting*	0.5	4
10/07/25	Leon Szlezinger	*Call with PJT regarding retention*	0.5	4
10/08/25	Leon Szlezinger	*Call with UCC & Debtor*	1.0	4
10/08/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
10/08/25	Leon Szlezinger	*Call with UCC*	1.5	3
10/08/25	Leon Szlezinger	*Correspondence with Willkie regarding PJT retention application*	0.5	3
10/09/25	Leon Szlezinger	*Review proposed PJT retention order comments*	0.5	8
10/10/25	Leon Szlezinger	*Hearing on AerCap settlement and interim DIP approval (attended virtually)*	2.0	4
10/10/25	Leon Szlezinger	*Review revised DIP documents*	0.5	8
10/14/25	Leon Szlezinger	*Prepare for call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
10/15/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
10/15/25	Leon Szlezinger	*Call with UCC*	1.5	3
10/15/25	Leon Szlezinger	*Call with PJT, Willkie, and Alton regarding M&A*	0.5	4
10/16/25	Leon Szlezinger	*Hearing on First Omnibus Rejection Motion (attended virtually)*	0.5	4
10/16/25	Leon Szlezinger	*Review documents posted to VDR*	1.0	8
10/17/25	Leon Szlezinger	*Call with Willkie, Alton, and Alix regarding DIP negotiations*	0.5	3
10/17/25	Leon Szlezinger	*Correspondence with Willkie regarding DIP negotiations*	0.5	3
10/21/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/21/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
10/21/25	Leon Szlezinger	*Review UCC letter opposing equity committee*	0.5	8
10/21/25	Leon Szlezinger	*Correspondence with Willkie regarding UCC letter opposing equity committee*	0.5	3
10/21/25	Leon Szlezinger	*Review analysis regarding roll up of DIP facility*	1.0	8
10/22/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
10/22/25	Leon Szlezinger	*Call with UCC*	1.0	3
10/27/25	Leon Szlezinger	*Internal meeting regarding debtor revenue and cost optimization*	0.5	8
10/27/25	Leon Szlezinger	*Review analysis regarding M&A, revenue and cost optimization*	1.0	8
10/28/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/28/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
10/29/25	Leon Szlezinger	*Call with Alton regarding Debtor's recent performance*	0.5	3
10/29/25	Leon Szlezinger	*Hearing on Final DIP Order (attended virtually)*	1.0	4
10/29/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
10/29/25	Leon Szlezinger	*Call with UCC*	1.0	3
	October 1, 2025 - October 31, 2025 - Hours by Professional - Leon Szlezinger		**32.5**	

October 1, 2025 - October 31, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
10/01/25	Philip Engel	*Review DIP term sheet*	1.0	8
10/01/25	Philip Engel	*Review financial analysis regarding terms of proposed DIP facility*	1.0	8
10/03/25	Philip Engel	*Call with Willkie and Alton regarding DIP financing and cash collateral*	0.5	3
10/03/25	Philip Engel	*Prepare for call with UCC*	0.5	3
10/03/25	Philip Engel	*Call with UCC*	1.0	3
10/05/25	Philip Engel	*Review financial analysis regarding historical DIP financings*	1.0	8
10/06/25	Philip Engel	*Internal meeting regarding PJT retention application*	0.5	8
10/06/25	Philip Engel	*Review analysis regarding fees charged by debtor's advisors in comparable UCC cases*	1.0	8
10/07/25	Philip Engel	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Philip Engel	*Prepare for call with UCC*	0.5	3
10/07/25	Philip Engel	*Call with UCC*	1.0	3
10/07/25	Philip Engel	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Philip Engel	*Call with Davis Polk, Willkie, Alix, and Alton regarding DIP, Aercap, and UCC meeting*	0.5	4
10/07/25	Philip Engel	*Review analysis regarding fees charged by debtor's advisors in comparable UCC cases*	0.5	8
10/08/25	Philip Engel	*Call with UCC & Debtor*	1.0	4
10/08/25	Philip Engel	*Prepare for call with UCC*	0.5	3
10/08/25	Philip Engel	*Call with UCC*	1.5	3
10/08/25	Philip Engel	*Correspondence with PJT regarding DIP covenants*	0.5	4
10/09/25	Philip Engel	*Review proposed PJT retention order comments*	0.5	8
10/10/25	Philip Engel	*Hearing on AerCap settlement and interim DIP approval (attended virtually)*	2.0	4
10/10/25	Philip Engel	*Review revised DIP documents*	0.5	8
10/14/25	Philip Engel	*Prepare for call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
10/15/25	Philip Engel	*Prepare for call with UCC*	0.5	3
10/15/25	Philip Engel	*Call with UCC*	1.5	3
10/15/25	Philip Engel	*Call with PJT, Willkie, and Alton regarding M&A*	0.5	4
10/16/25	Philip Engel	*Hearing on First Omnibus Rejection Motion (attended virtually)*	0.5	4
10/16/25	Philip Engel	*Review documents posted to VDR*	1.0	8
10/17/25	Philip Engel	*Call with Willkie, Alton, and Alix regarding DIP negotiations*	0.5	3
10/20/25	Philip Engel	*Review analysis regarding roll up of DIP facility*	1.0	8
10/21/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/21/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
10/21/25	Philip Engel	*Review UCC letter opposing equity committee*	0.5	8
10/21/25	Philip Engel	*Review analysis regarding roll up of DIP facility*	1.0	8
10/22/25	Philip Engel	*Prepare for call with UCC*	0.5	3
10/22/25	Philip Engel	*Call with UCC*	1.0	3
10/22/25	Philip Engel	*Correspondence with Willkie regarding DIP roll up*	0.5	3
10/27/25	Philip Engel	*Internal meeting regarding debtor revenue and cost optimization*	0.5	8
10/27/25	Philip Engel	*Review analysis regarding M&A, revenue and cost optimization*	1.0	8
10/28/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/28/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
10/29/25	Philip Engel	*Call with Alton regarding Debtor's recent performance*	0.5	3
10/29/25	Philip Engel	*Hearing on Final DIP Order (attended virtually)*	1.0	4
10/29/25	Philip Engel	*Prepare for call with UCC*	0.5	3
10/29/25	Philip Engel	*Call with UCC*	1.0	3
	October 1, 2025 - October 31, 2025 - Hours by Professional - Philip Engel		**33.5**	

October 1, 2025 - October 31, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
10/01/25	Kevin Egan	*Review DIP term sheet*	2.0	8
10/01/25	Kevin Egan	*Prepare financial analysis regarding terms of proposed DIP facility*	4.0	8
10/02/25	Kevin Egan	*Prepare financial analysis regarding terms of proposed DIP facility*	1.0	8
10/03/25	Kevin Egan	*Call with Willkie and Alton regarding DIP financing and cash collateral*	0.5	3
10/03/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
10/03/25	Kevin Egan	*Call with UCC*	1.0	3
10/03/25	Kevin Egan	*Prepare financial analysis regarding historical DIP financings*	3.0	8
10/04/25	Kevin Egan	*Prepare financial analysis regarding historical DIP financings*	5.0	8
10/05/25	Kevin Egan	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	5.0	8
10/06/25	Kevin Egan	*Internal meeting regarding PJT retention application*	0.5	8
10/06/25	Kevin Egan	*Correspondence with Alton regarding aviation restructuring advisor fees*	0.5	3
10/07/25	Kevin Egan	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
10/07/25	Kevin Egan	*Call with UCC*	1.0	3
10/07/25	Kevin Egan	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Kevin Egan	*Call with Davis Polk, Willkie, Alix, and Alton regarding DIP, Aercap, and UCC meeting*	0.5	4
10/07/25	Kevin Egan	*Correspondence with Willkie, Alix, and Alton regarding materials for UCC meeting*	0.5	3
10/07/25	Kevin Egan	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	1.0	8
10/08/25	Kevin Egan	*Call with UCC & Debtor*	1.0	4
10/08/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
10/08/25	Kevin Egan	*Call with UCC*	1.5	3
10/08/25	Kevin Egan	*Review negative covenants in DIP credit agreement*	0.5	8
10/09/25	Kevin Egan	*Review proposed PJT retention order comments*	0.5	8
10/10/25	Kevin Egan	*Hearing on AerCap settlement and interim DIP approval (attended virtually)*	2.0	4
10/10/25	Kevin Egan	*Prepare analysis regarding revised DIP documents*	0.5	8
10/14/25	Kevin Egan	*Prepare for call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
10/15/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
10/15/25	Kevin Egan	*Call with UCC*	1.5	3
10/15/25	Kevin Egan	*Call with PJT, Willkie, and Alton regarding M&A*	0.5	4
10/16/25	Kevin Egan	*Hearing on First Omnibus Rejection Motion (attended virtually)*	0.5	4
10/16/25	Kevin Egan	*Review documents posted to VDR*	1.0	8
10/17/25	Kevin Egan	*Call with Willkie, Alton, and Alix regarding DIP negotiations*	0.5	3
10/20/25	Kevin Egan	*Prepare analysis regarding roll up of DIP facility*	3.0	8
10/21/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/21/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
10/21/25	Kevin Egan	*Correspondence with Willkie regarding DIP roll up*	0.5	3
10/21/25	Kevin Egan	*Prepare analysis regarding roll up of DIP facility*	2.0	8
10/22/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
10/22/25	Kevin Egan	*Call with UCC*	1.0	3
10/22/25	Kevin Egan	*Correspondence with Willkie regarding DIP roll up*	0.5	3
10/22/25	Kevin Egan	*Prepare analysis regarding roll up of DIP facility*	1.0	8
10/26/25	Kevin Egan	*Review analysis regarding M&A, revenue and cost optimization*	0.5	8
10/27/25	Kevin Egan	*Internal meeting regarding debtor revenue and cost optimization*	0.5	8
10/27/25	Kevin Egan	*Review analysis regarding M&A, revenue and cost optimization*	2.0	8
10/28/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/28/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
10/28/25	Kevin Egan	*Review analysis regarding M&A, revenue and cost optimization*	1.5	8
10/29/25	Kevin Egan	*Call with Alton regarding Debtor's recent performance*	0.5	3
10/29/25	Kevin Egan	*Hearing on Final DIP Order (attended virtually)*	1.0	4
10/29/25	Kevin Egan	*Prepare for call with UCC*	0.5	3

October 1, 2025 - October 31, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
10/29/25	Kevin Egan	*Call with UCC*	1.0	3
	October 1, 2025 - October 31, 2025 - Hours by Professional - Kevin Egan		**58.0**	

October 1, 2025 - October 31, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
10/01/25	Owen Minson	*Review DIP term sheet*	1.0	8
10/01/25	Owen Minson	*Prepare financial analysis regarding terms of proposed DIP facility*	3.0	8
10/02/25	Owen Minson	*Prepare analysis regarding PJT's fee structure*	3.0	8
10/03/25	Owen Minson	*Call with Willkie and Alton regarding DIP financing and cash collateral*	0.5	3
10/03/25	Owen Minson	*Prepare for call with UCC*	0.5	3
10/03/25	Owen Minson	*Call with UCC*	1.0	3
10/03/25	Owen Minson	*Prepare financial analysis regarding historical DIP financings*	2.0	8
10/04/25	Owen Minson	*Prepare financial analysis regarding historical DIP financings*	4.0	8
10/05/25	Owen Minson	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	3.0	8
10/06/25	Owen Minson	*Internal meeting regarding PJT retention application*	0.5	8
10/06/25	Owen Minson	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	1.0	8
10/07/25	Owen Minson	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Owen Minson	*Prepare for call with UCC*	0.5	3
10/07/25	Owen Minson	*Call with UCC*	1.0	3
10/07/25	Owen Minson	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Owen Minson	*Call with Davis Polk, Willkie, Alix, and Alton regarding DIP, Aercap, and UCC meeting*	0.5	4
10/07/25	Owen Minson	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	1.0	8
10/07/25	Owen Minson	*Prepare financial analysis regarding historical DIP financings*	1.0	8
10/08/25	Owen Minson	*Call with UCC & Debtor*	1.0	4
10/08/25	Owen Minson	*Prepare for call with UCC*	0.5	3
10/08/25	Owen Minson	*Call with UCC*	1.5	3
10/08/25	Owen Minson	*Review negative covenants in DIP credit agreement*	0.5	8
10/10/25	Owen Minson	*Hearing on AerCap settlement and interim DIP approval (attended virtually)*	2.0	4
10/14/25	Owen Minson	*Prepare for call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
10/15/25	Owen Minson	*Prepare for call with UCC*	0.5	3
10/15/25	Owen Minson	*Call with UCC*	1.5	3
10/15/25	Owen Minson	*Call with PJT, Willkie, and Alton regarding M&A*	0.5	4
10/16/25	Owen Minson	*Hearing on First Omnibus Rejection Motion (attended virtually)*	0.5	4
10/16/25	Owen Minson	*Review documents posted to VDR*	2.0	8
10/17/25	Owen Minson	*Call with Willkie, Alton, and Alix regarding DIP negotiations*	0.5	3
10/20/25	Owen Minson	*Prepare analysis regarding roll up of DIP facility*	3.0	8
10/21/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/21/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
10/21/25	Owen Minson	*Prepare analysis regarding roll up of DIP facility*	3.0	8
10/22/25	Owen Minson	*Prepare for call with UCC*	0.5	3
10/22/25	Owen Minson	*Call with UCC*	1.0	3
10/26/25	Owen Minson	*Review analysis regarding M&A, revenue and cost optimization*	1.5	8
10/27/25	Owen Minson	*Internal meeting regarding debtor revenue and cost optimization*	0.5	8
10/27/25	Owen Minson	*Review analysis regarding M&A, revenue and cost optimization*	1.5	8
10/28/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/28/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
10/28/25	Owen Minson	*Review VDR and analysis on M&A*	1.5	8
10/29/25	Owen Minson	*Call with Alton regarding Debtor's recent performance*	0.5	3
10/29/25	Owen Minson	*Hearing on Final DIP Order (attended virtually)*	1.0	4
10/29/25	Owen Minson	*Prepare for call with UCC*	0.5	3
10/29/25	Owen Minson	*Call with UCC*	1.0	3
	October 1, 2025 - October 31, 2025 - Hours by Professional - Owen Minson		**54.5**	

October 1, 2025 - October 31, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
10/01/25	Chaz Jackson	*Review DIP term sheet*	1.5	8
10/01/25	Chaz Jackson	*Prepare financial analysis regarding terms of proposed DIP facility*	1.0	8
10/02/25	Chaz Jackson	*Prepare analysis regarding PJT's fee structure*	2.0	8
10/03/25	Chaz Jackson	*Call with Willkie and Alton regarding DIP financing and cash collateral*	0.5	3
10/03/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
10/03/25	Chaz Jackson	*Call with UCC*	1.0	3
10/03/25	Chaz Jackson	*Prepare financial analysis regarding historical DIP financings*	2.0	8
10/05/25	Chaz Jackson	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	3.0	8
10/06/25	Chaz Jackson	*Internal meeting regarding PJT retention application*	0.5	8
10/06/25	Chaz Jackson	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	2.0	8
10/07/25	Chaz Jackson	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
10/07/25	Chaz Jackson	*Call with UCC*	1.0	3
10/07/25	Chaz Jackson	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Chaz Jackson	*Call with Davis Polk, Willkie, Alix, and Alton regarding DIP, Aercap, and UCC meeting*	0.5	4
10/07/25	Chaz Jackson	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	1.0	8
10/08/25	Chaz Jackson	*Call with UCC & Debtor*	1.0	4
10/08/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
10/08/25	Chaz Jackson	*Call with UCC*	1.5	3
10/10/25	Chaz Jackson	*Hearing on AerCap settlement and interim DIP approval (attended virtually)*	2.0	4
10/14/25	Chaz Jackson	*Prepare for call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
10/15/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
10/15/25	Chaz Jackson	*Call with UCC*	1.5	3
10/15/25	Chaz Jackson	*Call with PJT, Willkie, and Alton regarding M&A*	0.5	4
10/16/25	Chaz Jackson	*Hearing on First Omnibus Rejection Motion (attended virtually)*	0.5	4
10/16/25	Chaz Jackson	*Correspondence with Willkie regarding UCC chairperson*	0.5	3
10/16/25	Chaz Jackson	*Review documents posted to VDR*	2.0	8
10/17/25	Chaz Jackson	*Call with Willkie, Alton, and Alix regarding DIP negotiations*	0.5	3
10/20/25	Chaz Jackson	*Review revised DIP credit agreement*	1.0	8
10/21/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/21/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
10/21/25	Chaz Jackson	*Review documents posted to VDR*	1.5	8
10/22/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
10/22/25	Chaz Jackson	*Call with UCC*	1.0	3
10/26/25	Chaz Jackson	*Review analysis regarding M&A, revenue and cost optimization*	1.0	8
10/27/25	Chaz Jackson	*Internal meeting regarding debtor revenue and cost optimization*	0.5	8
10/27/25	Chaz Jackson	*Review documents posted to VDR*	1.5	8
10/28/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/28/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
10/28/25	Chaz Jackson	*Review analysis regarding M&A, revenue and cost optimization*	1.5	8
10/29/25	Chaz Jackson	*Call with Alton regarding Debtor's recent performance*	0.5	3
10/29/25	Chaz Jackson	*Hearing on Final DIP Order (attended virtually)*	1.0	4
10/29/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
10/29/25	Chaz Jackson	*Call with UCC*	1.0	3
	October 1, 2025 - October 31, 2025 - Hours by Professional - Chaz Jackson		**44.0**	

October 1, 2025 - October 31, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
10/03/25	Leon Szlezinger	*Call with UCC*	1.0	3
10/03/25	Philip Engel	*Call with UCC*	1.0	3
10/03/25	Kevin Egan	*Call with UCC*	1.0	3
10/03/25	Owen Minson	*Call with UCC*	1.0	3
10/03/25	Chaz Jackson	*Call with UCC*	1.0	3
10/03/25	Leon Szlezinger	*Call with Willkie and Alton regarding DIP financing and cash collateral*	0.5	3
10/03/25	Philip Engel	*Call with Willkie and Alton regarding DIP financing and cash collateral*	0.5	3
10/03/25	Kevin Egan	*Call with Willkie and Alton regarding DIP financing and cash collateral*	0.5	3
10/03/25	Owen Minson	*Call with Willkie and Alton regarding DIP financing and cash collateral*	0.5	3
10/03/25	Chaz Jackson	*Call with Willkie and Alton regarding DIP financing and cash collateral*	0.5	3
10/03/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
10/03/25	Philip Engel	*Prepare for call with UCC*	0.5	3
10/03/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
10/03/25	Owen Minson	*Prepare for call with UCC*	0.5	3
10/03/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
10/06/25	Kevin Egan	*Correspondence with Alton regarding aviation restructuring advisor fees*	0.5	3
10/06/25	Leon Szlezinger	*Correspondence with Willkie regarding PJT retention application*	0.5	3
10/07/25	Leon Szlezinger	*Call with UCC*	1.0	3
10/07/25	Philip Engel	*Call with UCC*	1.0	3
10/07/25	Kevin Egan	*Call with UCC*	1.0	3
10/07/25	Owen Minson	*Call with UCC*	1.0	3
10/07/25	Chaz Jackson	*Call with UCC*	1.0	3
10/07/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Philip Engel	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Philip Engel	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Kevin Egan	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Kevin Egan	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Owen Minson	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Owen Minson	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Chaz Jackson	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Chaz Jackson	*Call with Willkie, Alix, and Alton regarding DIP and Aercap negotiations*	0.5	3
10/07/25	Kevin Egan	*Correspondence with Willkie, Alix, and Alton regarding materials for UCC meeting*	0.5	3
10/07/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
10/07/25	Philip Engel	*Prepare for call with UCC*	0.5	3
10/07/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
10/07/25	Owen Minson	*Prepare for call with UCC*	0.5	3
10/07/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
10/08/25	Leon Szlezinger	*Call with UCC*	1.5	3
10/08/25	Philip Engel	*Call with UCC*	1.5	3
10/08/25	Kevin Egan	*Call with UCC*	1.5	3
10/08/25	Owen Minson	*Call with UCC*	1.5	3
10/08/25	Chaz Jackson	*Call with UCC*	1.5	3
10/08/25	Leon Szlezinger	*Correspondence with Willkie regarding PJT retention application*	0.5	3
10/08/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
10/08/25	Philip Engel	*Prepare for call with UCC*	0.5	3
10/08/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
10/08/25	Owen Minson	*Prepare for call with UCC*	0.5	3
10/08/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
10/14/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
10/14/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
10/14/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
10/14/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3

October 1, 2025 - October 31, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
10/14/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
10/15/25	Leon Szlezinger	*Call with UCC*	1.5	3
10/15/25	Philip Engel	*Call with UCC*	1.5	3
10/15/25	Kevin Egan	*Call with UCC*	1.5	3
10/15/25	Owen Minson	*Call with UCC*	1.5	3
10/15/25	Chaz Jackson	*Call with UCC*	1.5	3
10/15/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
10/15/25	Philip Engel	*Prepare for call with UCC*	0.5	3
10/15/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
10/15/25	Owen Minson	*Prepare for call with UCC*	0.5	3
10/15/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
10/16/25	Chaz Jackson	*Correspondence with Willkie regarding UCC chairperson*	0.5	3
10/17/25	Leon Szlezinger	*Call with Willkie, Alton, and Alix regarding DIP negotiations*	0.5	3
10/17/25	Philip Engel	*Call with Willkie, Alton, and Alix regarding DIP negotiations*	0.5	3
10/17/25	Kevin Egan	*Call with Willkie, Alton, and Alix regarding DIP negotiations*	0.5	3
10/17/25	Owen Minson	*Call with Willkie, Alton, and Alix regarding DIP negotiations*	0.5	3
10/17/25	Chaz Jackson	*Call with Willkie, Alton, and Alix regarding DIP negotiations*	0.5	3
10/17/25	Leon Szlezinger	*Correspondence with Willkie regarding DIP negotiations*	0.5	3
10/21/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
10/21/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
10/21/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
10/21/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
10/21/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
10/21/25	Kevin Egan	*Correspondence with Willkie regarding DIP roll up*	0.5	3
10/21/25	Leon Szlezinger	*Correspondence with Willkie regarding UCC letter opposing equity committee*	0.5	3
10/22/25	Leon Szlezinger	*Call with UCC*	1.0	3
10/22/25	Philip Engel	*Call with UCC*	1.0	3
10/22/25	Kevin Egan	*Call with UCC*	1.0	3
10/22/25	Owen Minson	*Call with UCC*	1.0	3
10/22/25	Chaz Jackson	*Call with UCC*	1.0	3
10/22/25	Philip Engel	*Correspondence with Willkie regarding DIP roll up*	0.5	3
10/22/25	Kevin Egan	*Correspondence with Willkie regarding DIP roll up*	0.5	3
10/22/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
10/22/25	Philip Engel	*Prepare for call with UCC*	0.5	3
10/22/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
10/22/25	Owen Minson	*Prepare for call with UCC*	0.5	3
10/22/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
10/28/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
10/28/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
10/28/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
10/28/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
10/28/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
10/29/25	Leon Szlezinger	*Call with Alton regarding Debtor's recent performance*	0.5	3
10/29/25	Philip Engel	*Call with Alton regarding Debtor's recent performance*	0.5	3
10/29/25	Kevin Egan	*Call with Alton regarding Debtor's recent performance*	0.5	3
10/29/25	Owen Minson	*Call with Alton regarding Debtor's recent performance*	0.5	3
10/29/25	Chaz Jackson	*Call with Alton regarding Debtor's recent performance*	0.5	3
10/29/25	Leon Szlezinger	*Call with UCC*	1.0	3
10/29/25	Philip Engel	*Call with UCC*	1.0	3
10/29/25	Kevin Egan	*Call with UCC*	1.0	3
10/29/25	Owen Minson	*Call with UCC*	1.0	3
10/29/25	Chaz Jackson	*Call with UCC*	1.0	3
10/29/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3

October 1, 2025 - October 31, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
10/29/25	Philip Engel	*Prepare for call with UCC*	0.5	3
10/29/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
10/29/25	Owen Minson	*Prepare for call with UCC*	0.5	3
10/29/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
	October 1, 2025 - October 31, 2025 - Hours by Category - Creditor Communication		**75.0**	

October 1, 2025 - October 31, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
10/06/25	Leon Szlezinger	*Call with PJT regarding retention*	0.5	4
10/07/25	Leon Szlezinger	*Call with Davis Polk, Willkie, Alix, and Alton regarding DIP, Aercap, and UCC meeting*	0.5	4
10/07/25	Philip Engel	*Call with Davis Polk, Willkie, Alix, and Alton regarding DIP, Aercap, and UCC meeting*	0.5	4
10/07/25	Kevin Egan	*Call with Davis Polk, Willkie, Alix, and Alton regarding DIP, Aercap, and UCC meeting*	0.5	4
10/07/25	Owen Minson	*Call with Davis Polk, Willkie, Alix, and Alton regarding DIP, Aercap, and UCC meeting*	0.5	4
10/07/25	Chaz Jackson	*Call with Davis Polk, Willkie, Alix, and Alton regarding DIP, Aercap, and UCC meeting*	0.5	4
10/07/25	Leon Szlezinger	*Call with PJT regarding retention*	0.5	4
10/08/25	Leon Szlezinger	*Call with UCC & Debtor*	1.0	4
10/08/25	Philip Engel	*Call with UCC & Debtor*	1.0	4
10/08/25	Kevin Egan	*Call with UCC & Debtor*	1.0	4
10/08/25	Owen Minson	*Call with UCC & Debtor*	1.0	4
10/08/25	Chaz Jackson	*Call with UCC & Debtor*	1.0	4
10/08/25	Philip Engel	*Correspondence with PJT regarding DIP covenants*	0.5	4
10/10/25	Leon Szlezinger	*Hearing on AerCap settlement and interim DIP approval (attended virtually)*	2.0	4
10/10/25	Philip Engel	*Hearing on AerCap settlement and interim DIP approval (attended virtually)*	2.0	4
10/10/25	Kevin Egan	*Hearing on AerCap settlement and interim DIP approval (attended virtually)*	2.0	4
10/10/25	Owen Minson	*Hearing on AerCap settlement and interim DIP approval (attended virtually)*	2.0	4
10/10/25	Chaz Jackson	*Hearing on AerCap settlement and interim DIP approval (attended virtually)*	2.0	4
10/14/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Leon Szlezinger	*Prepare for call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Philip Engel	*Prepare for call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Kevin Egan	*Prepare for call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Owen Minson	*Prepare for call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/14/25	Chaz Jackson	*Prepare for call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/15/25	Leon Szlezinger	*Call with PJT, Willkie, and Alton regarding M&A*	0.5	4
10/15/25	Philip Engel	*Call with PJT, Willkie, and Alton regarding M&A*	0.5	4
10/15/25	Kevin Egan	*Call with PJT, Willkie, and Alton regarding M&A*	0.5	4
10/15/25	Owen Minson	*Call with PJT, Willkie, and Alton regarding M&A*	0.5	4
10/15/25	Chaz Jackson	*Call with PJT, Willkie, and Alton regarding M&A*	0.5	4
10/16/25	Leon Szlezinger	*Hearing on First Omnibus Rejection Motion (attended virtually)*	0.5	4
10/16/25	Philip Engel	*Hearing on First Omnibus Rejection Motion (attended virtually)*	0.5	4
10/16/25	Kevin Egan	*Hearing on First Omnibus Rejection Motion (attended virtually)*	0.5	4
10/16/25	Owen Minson	*Hearing on First Omnibus Rejection Motion (attended virtually)*	0.5	4
10/16/25	Chaz Jackson	*Hearing on First Omnibus Rejection Motion (attended virtually)*	0.5	4
10/21/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/21/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/21/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/21/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/21/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/28/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/28/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/28/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/28/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/28/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
10/29/25	Leon Szlezinger	*Hearing on Final DIP Order (attended virtually)*	1.0	4
10/29/25	Philip Engel	*Hearing on Final DIP Order (attended virtually)*	1.0	4
10/29/25	Kevin Egan	*Hearing on Final DIP Order (attended virtually)*	1.0	4
10/29/25	Owen Minson	*Hearing on Final DIP Order (attended virtually)*	1.0	4
10/29/25	Chaz Jackson	*Hearing on Final DIP Order (attended virtually)*	1.0	4

October 1, 2025 - October 31, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
	October 1, 2025 - October 31, 2025 - Hours by Category - Debtor Communication		**39.0**	

October 1, 2025 - October 31, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
10/01/25	Kevin Egan	*Prepare financial analysis regarding terms of proposed DIP facility*	4.0	8
10/01/25	Owen Minson	*Prepare financial analysis regarding terms of proposed DIP facility*	3.0	8
10/01/25	Chaz Jackson	*Prepare financial analysis regarding terms of proposed DIP facility*	1.0	8
10/01/25	Leon Szlezinger	*Review DIP term sheet*	1.0	8
10/01/25	Philip Engel	*Review DIP term sheet*	1.0	8
10/01/25	Kevin Egan	*Review DIP term sheet*	2.0	8
10/01/25	Owen Minson	*Review DIP term sheet*	1.0	8
10/01/25	Chaz Jackson	*Review DIP term sheet*	1.5	8
10/01/25	Philip Engel	*Review financial analysis regarding terms of proposed DIP facility*	1.0	8
10/02/25	Owen Minson	*Prepare analysis regarding PJT's fee structure*	3.0	8
10/02/25	Chaz Jackson	*Prepare analysis regarding PJT's fee structure*	2.0	8
10/02/25	Kevin Egan	*Prepare financial analysis regarding terms of proposed DIP facility*	1.0	8
10/03/25	Kevin Egan	*Prepare financial analysis regarding historical DIP financings*	3.0	8
10/03/25	Owen Minson	*Prepare financial analysis regarding historical DIP financings*	2.0	8
10/03/25	Chaz Jackson	*Prepare financial analysis regarding historical DIP financings*	2.0	8
10/04/25	Kevin Egan	*Prepare financial analysis regarding historical DIP financings*	5.0	8
10/04/25	Owen Minson	*Prepare financial analysis regarding historical DIP financings*	4.0	8
10/05/25	Kevin Egan	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	5.0	8
10/05/25	Owen Minson	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	3.0	8
10/05/25	Chaz Jackson	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	3.0	8
10/05/25	Philip Engel	*Review financial analysis regarding historical DIP financings*	1.0	8
10/06/25	Leon Szlezinger	*Internal meeting regarding PJT retention application*	0.5	8
10/06/25	Philip Engel	*Internal meeting regarding PJT retention application*	0.5	8
10/06/25	Kevin Egan	*Internal meeting regarding PJT retention application*	0.5	8
10/06/25	Owen Minson	*Internal meeting regarding PJT retention application*	0.5	8
10/06/25	Chaz Jackson	*Internal meeting regarding PJT retention application*	0.5	8
10/06/25	Owen Minson	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	1.0	8
10/06/25	Chaz Jackson	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	2.0	8
10/06/25	Leon Szlezinger	*Review analysis regarding fees charged by debtor's advisors in comparable UCC cases*	1.0	8
10/06/25	Philip Engel	*Review analysis regarding fees charged by debtor's advisors in comparable UCC cases*	1.0	8
10/06/25	Leon Szlezinger	*Review financial analysis regarding historical DIP financings*	0.5	8
10/07/25	Kevin Egan	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	1.0	8
10/07/25	Owen Minson	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	1.0	8
10/07/25	Chaz Jackson	*Prepare analysis regarding fees charged by debtor's advisors in comparable UCC cases*	1.0	8
10/07/25	Owen Minson	*Prepare financial analysis regarding historical DIP financings*	1.0	8
10/07/25	Philip Engel	*Review analysis regarding fees charged by debtor's advisors in comparable UCC cases*	0.5	8
10/08/25	Kevin Egan	*Review negative covenants in DIP credit agreement*	0.5	8
10/08/25	Owen Minson	*Review negative covenants in DIP credit agreement*	0.5	8
10/09/25	Leon Szlezinger	*Review proposed PJT retention order comments*	0.5	8
10/09/25	Philip Engel	*Review proposed PJT retention order comments*	0.5	8
10/09/25	Kevin Egan	*Review proposed PJT retention order comments*	0.5	8
10/10/25	Kevin Egan	*Prepare analysis regarding revised DIP documents*	0.5	8
10/10/25	Leon Szlezinger	*Review revised DIP documents*	0.5	8
10/10/25	Philip Engel	*Review revised DIP documents*	0.5	8
10/16/25	Leon Szlezinger	*Review documents posted to VDR*	1.0	8
10/16/25	Philip Engel	*Review documents posted to VDR*	1.0	8
10/16/25	Kevin Egan	*Review documents posted to VDR*	1.0	8
10/16/25	Owen Minson	*Review documents posted to VDR*	2.0	8
10/16/25	Chaz Jackson	*Review documents posted to VDR*	2.0	8
10/20/25	Kevin Egan	*Prepare analysis regarding roll up of DIP facility*	3.0	8
10/20/25	Owen Minson	*Prepare analysis regarding roll up of DIP facility*	3.0	8
10/20/25	Philip Engel	*Review analysis regarding roll up of DIP facility*	1.0	8
10/20/25	Chaz Jackson	*Review revised DIP credit agreement*	1.0	8

October 1, 2025 - October 31, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
10/21/25	Kevin Egan	*Prepare analysis regarding roll up of DIP facility*	2.0	8
10/21/25	Owen Minson	*Prepare analysis regarding roll up of DIP facility*	3.0	8
10/21/25	Leon Szlezinger	*Review analysis regarding roll up of DIP facility*	1.0	8
10/21/25	Philip Engel	*Review analysis regarding roll up of DIP facility*	1.0	8
10/21/25	Chaz Jackson	*Review documents posted to VDR*	1.5	8
10/21/25	Leon Szlezinger	*Review UCC letter opposing equity committee*	0.5	8
10/21/25	Philip Engel	*Review UCC letter opposing equity committee*	0.5	8
10/22/25	Kevin Egan	*Prepare analysis regarding roll up of DIP facility*	1.0	8
10/26/25	Kevin Egan	*Review analysis regarding M&A, revenue and cost optimization*	0.5	8
10/26/25	Owen Minson	*Review analysis regarding M&A, revenue and cost optimization*	1.5	8
10/26/25	Chaz Jackson	*Review analysis regarding M&A, revenue and cost optimization*	1.0	8
10/27/25	Leon Szlezinger	*Internal meeting regarding debtor revenue and cost optimization*	0.5	8
10/27/25	Philip Engel	*Internal meeting regarding debtor revenue and cost optimization*	0.5	8
10/27/25	Kevin Egan	*Internal meeting regarding debtor revenue and cost optimization*	0.5	8
10/27/25	Owen Minson	*Internal meeting regarding debtor revenue and cost optimization*	0.5	8
10/27/25	Chaz Jackson	*Internal meeting regarding debtor revenue and cost optimization*	0.5	8
10/27/25	Leon Szlezinger	*Review analysis regarding M&A, revenue and cost optimization*	1.0	8
10/27/25	Philip Engel	*Review analysis regarding M&A, revenue and cost optimization*	1.0	8
10/27/25	Kevin Egan	*Review analysis regarding M&A, revenue and cost optimization*	2.0	8
10/27/25	Owen Minson	*Review analysis regarding M&A, revenue and cost optimization*	1.5	8
10/27/25	Chaz Jackson	*Review documents posted to VDR*	1.5	8
10/28/25	Kevin Egan	*Review analysis regarding M&A, revenue and cost optimization*	1.5	8
10/28/25	Chaz Jackson	*Review analysis regarding M&A, revenue and cost optimization*	1.5	8
10/28/25	Owen Minson	*Review VDR and analysis on M&A*	1.5	8
	October 1, 2025 - October 31, 2025 - Hours by Category - Due Diligence / Analysis		**108.5**	

November 1, 2025 - November 30, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
11/01/25	Leon Szlezinger	*Correspondence with Willkie regarding retention*	0.5	3
11/01/25	Leon Szlezinger	*Review analysis on retention structure*	1.0	8
11/04/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/04/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
11/05/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
11/05/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
11/05/25	Leon Szlezinger	*Call with UCC*	1.0	3
11/05/25	Leon Szlezinger	*Review Frontier earnings results*	0.5	8
11/06/25	Leon Szlezinger	*Review financial analysis regarding company performance*	0.5	8
11/06/25	Leon Szlezinger	*Review Spirit labor agreements*	0.5	8
11/10/25	Leon Szlezinger	*Correspondence with Willkie regarding retention application and Omnibus hearing*	0.5	3
11/10/25	Leon Szlezinger	*Prepare for Omnibus Hearing*	0.5	4
11/10/25	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	1.0	4
11/10/25	Leon Szlezinger	*Review Spirit earnings results*	1.0	8
11/11/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/11/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
11/11/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
11/12/25	Leon Szlezinger	*Prepare for call with UCC*	1.0	3
11/12/25	Leon Szlezinger	*Call with UCC*	1.0	3
11/14/25	Leon Szlezinger	*Review financial analysis regarding company performance*	0.5	8
11/18/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/18/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
11/18/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
11/19/25	Leon Szlezinger	*Correspondence with PJT regarding case status update*	0.5	4
11/19/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
11/19/25	Leon Szlezinger	*Call with UCC*	1.0	3
11/19/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
11/20/25	Leon Szlezinger	*Review financial analysis regarding company performance*	0.5	8
11/21/25	Leon Szlezinger	*Review fee application for September 2025 and October 2025*	0.5	1
11/24/25	Leon Szlezinger	*Internal meeting regarding September 2025 and October 2025 fee application*	0.5	1
11/25/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/25/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
11/25/25	Leon Szlezinger	*Correspondence with Willkie & Alton regarding case status*	0.5	3
11/25/25	Leon Szlezinger	*Review case information shared by PJT*	1.0	8
11/26/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
11/26/25	Leon Szlezinger	*Call with UCC*	1.0	3
11/26/25	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
11/28/25	Leon Szlezinger	*Review financial analysis regarding company performance*	0.5	8
11/30/25	Leon Szlezinger	*Correspondence with Davis Polk regarding committee presentation*	0.5	4
	November 1, 2025 - November 30, 2025 - Hours by Professional - Leon Szlezinger		**24.0**	

November 1, 2025 - November 30, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
11/01/25	Philip Engel	*Correspondence with Willkie regarding retention*	0.5	3
11/04/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/04/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
11/05/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
11/05/25	Philip Engel	*Prepare for call with UCC*	1.0	3
11/05/25	Philip Engel	*Call with UCC*	1.0	3
11/05/25	Philip Engel	*Review Frontier earnings results*	0.5	8
11/06/25	Philip Engel	*Review financial analysis regarding company performance*	0.5	8
11/06/25	Philip Engel	*Review Spirit labor agreements*	0.5	8
11/10/25	Philip Engel	*Correspondence with Willkie regarding retention application and Omnibus hearing*	0.5	3
11/10/25	Philip Engel	*Omnibus Hearing (attended virtually)*	1.0	4
11/10/25	Philip Engel	*Review Spirit earnings results*	1.0	8
11/11/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/11/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
11/11/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
11/12/25	Philip Engel	*Prepare for call with UCC*	0.5	3
11/12/25	Philip Engel	*Call with UCC*	1.0	3
11/13/25	Philip Engel	*Review financial analysis regarding company performance*	0.5	8
11/15/25	Philip Engel	*Correspondence with PJT regarding status of outreach*	0.5	4
11/18/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/18/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
11/18/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
11/19/25	Philip Engel	*Prepare for call with UCC*	0.5	3
11/19/25	Philip Engel	*Call with UCC*	1.0	3
11/19/25	Philip Engel	*Review financial analysis regarding company performance*	0.5	8
11/19/25	Philip Engel	*Correspondence with PJT regarding case status update*	0.5	4
11/19/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
11/19/25	Philip Engel	*Prepare analysis regarding case status*	1.5	8
11/21/25	Philip Engel	*Review fee application for September 2025 and October 2025*	0.5	1
11/25/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/25/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
11/25/25	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
11/25/25	Philip Engel	*Correspondence with Willkie & Alton regarding case status*	0.5	3
11/25/25	Philip Engel	*Review case information shared by PJT*	1.0	8
11/26/25	Philip Engel	*Prepare for call with UCC*	0.5	3
11/26/25	Philip Engel	*Call with UCC*	1.0	3
11/28/25	Philip Engel	*Review financial analysis regarding company performance*	0.5	8
11/30/25	Philip Engel	*Correspondence with Davis Polk regarding committee presentation*	0.5	4
	November 1, 2025 - November 30, 2025 - Hours by Professional - Philip Engel		**24.0**	

November 1, 2025 - November 30, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
11/01/25	Kevin Egan	*Prepare analysis on retention structure*	1.0	8
11/03/25	Kevin Egan	*Correspondence with Willkie regarding fee applications*	0.5	3
11/04/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/04/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
11/04/25	Kevin Egan	*Prepare financial analysis regarding DIP facility*	1.0	8
11/05/25	Kevin Egan	*Internal meeting regarding case status*	0.5	8
11/05/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
11/05/25	Kevin Egan	*Call with UCC*	1.0	3
11/05/25	Kevin Egan	*Review Frontier earnings results*	0.5	8
11/06/25	Kevin Egan	*Review AFA and ALPA AIPs*	0.5	8
11/06/25	Kevin Egan	*Review Spirit labor agreements*	0.5	8
11/07/25	Kevin Egan	*Review Spirit Press Release*	0.5	8
11/10/25	Kevin Egan	*Omnibus Hearing (attended virtually)*	1.0	4
11/10/25	Kevin Egan	*Review Spirit earnings results*	1.0	8
11/11/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/11/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
11/12/25	Kevin Egan	*Review Alton materials on company performance*	1.0	8
11/12/25	Kevin Egan	*Prepare for call with UCC*	1.0	3
11/12/25	Kevin Egan	*Call with UCC*	1.0	3
11/13/25	Kevin Egan	*Review VDR materials*	1.0	8
11/13/25	Kevin Egan	*Prepare financial analysis regarding company performance*	1.5	8
11/18/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/18/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
11/19/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
11/19/25	Kevin Egan	*Call with UCC*	1.0	3
11/19/25	Kevin Egan	*Review status of outreach process*	0.5	8
11/19/25	Kevin Egan	*Prepare analysis on status of outreach*	0.5	8
11/19/25	Kevin Egan	*Internal meeting regarding case status*	0.5	8
11/19/25	Kevin Egan	*Prepare analysis regarding case status*	0.5	8
11/21/25	Kevin Egan	*Prepare fee application for September 2025 and October 2025*	0.5	1
11/21/25	Kevin Egan	*Review September monthly operating report*	0.5	8
11/24/25	Kevin Egan	*Internal meeting regarding September 2025 and October 2025 fee application*	0.5	1
11/24/25	Kevin Egan	*Correspondence with Dentons regarding September 2025 and October 2025 fee application*	0.5	1
11/25/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/25/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
11/25/25	Kevin Egan	*Review VDR materials*	1.5	8
11/25/25	Kevin Egan	*Review case information shared by PJT*	1.0	8
11/26/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
11/26/25	Kevin Egan	*Call with UCC*	1.0	3
11/26/25	Kevin Egan	*Prepare analysis on VDR materials*	1.0	8
	November 1, 2025 - November 30, 2025 - Hours by Professional - Kevin Egan		**28.5**	

November 1, 2025 - November 30, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
11/01/25	Owen Minson	*Prepare analysis on retention structure*	1.0	8
11/04/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/04/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
11/05/25	Owen Minson	*Internal meeting regarding case status*	0.5	8
11/05/25	Owen Minson	*Review Alton materials on company performance*	0.5	8
11/05/25	Owen Minson	*Prepare for call with UCC*	0.5	3
11/05/25	Owen Minson	*Call with UCC*	1.0	3
11/05/25	Owen Minson	*Review Frontier earnings results*	0.5	8
11/06/25	Owen Minson	*Review AFA and ALPA AIPs*	0.5	8
11/06/25	Owen Minson	*Prepare financial analysis on company performance*	1.0	8
11/06/25	Owen Minson	*Review Spirit labor agreements*	0.5	8
11/07/25	Owen Minson	*Review Spirit Press Release*	0.5	8
11/10/25	Owen Minson	*Omnibus Hearing (attended virtually)*	1.0	4
11/10/25	Owen Minson	*Review VDR materials*	0.5	8
11/10/25	Owen Minson	*Review Spirit earnings results*	1.0	8
11/11/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/11/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
11/12/25	Owen Minson	*Prepare for call with UCC*	1.0	3
11/12/25	Owen Minson	*Call with UCC*	1.0	3
11/18/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/18/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
11/19/25	Owen Minson	*Review Alton materials on company performance*	1.0	8
11/19/25	Owen Minson	*Prepare financial analysis on company performance*	1.0	8
11/19/25	Owen Minson	*Prepare for call with UCC*	0.5	3
11/19/25	Owen Minson	*Call with UCC*	1.0	3
11/19/25	Owen Minson	*Prepare fee application for September 2025 and October 2025*	0.5	1
11/19/25	Owen Minson	*Internal meeting regarding case status*	0.5	8
11/19/25	Owen Minson	*Prepare analysis regarding case status*	0.5	8
11/21/25	Owen Minson	*Review September monthly operating report*	0.5	8
11/25/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/25/25	Owen Minson	*Review VDR materials*	2.0	8
11/25/25	Owen Minson	*Prepare analysis on VDR materials*	2.0	8
11/25/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
11/25/25	Owen Minson	*Review case information shared by PJT*	1.0	8
11/26/25	Owen Minson	*Prepare for call with UCC*	0.5	3
11/26/25	Owen Minson	*Call with UCC*	1.0	3
	November 1, 2025 - November 30, 2025 - Hours by Professional - Owen Minson		**27.0**	

November 1, 2025 - November 30, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
11/01/25	Chaz Jackson	*Prepare analysis on retention structure*	1.0	8
11/04/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/04/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
11/04/25	Chaz Jackson	*Prepare financial analysis regarding DIP facility*	0.5	8
11/05/25	Chaz Jackson	*Review Alton materials on company performance*	1.0	8
11/05/25	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
11/05/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
11/05/25	Chaz Jackson	*Call with UCC*	1.0	3
11/05/25	Chaz Jackson	*Review Frontier earnings results*	0.5	8
11/06/25	Chaz Jackson	*Prepare financial analysis regarding company performance*	1.0	8
11/06/25	Chaz Jackson	*Review Spirit labor agreements*	0.5	8
11/07/25	Chaz Jackson	*Review Spirit Press Release*	0.5	8
11/10/25	Chaz Jackson	*Omnibus Hearing (attended virtually)*	1.0	4
11/10/25	Chaz Jackson	*Review Spirit earnings results*	1.0	8
11/11/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/11/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
11/12/25	Chaz Jackson	*Prepare for call with UCC*	1.0	3
11/12/25	Chaz Jackson	*Call with UCC*	1.0	3
11/12/25	Chaz Jackson	*Review VDR materials*	0.5	8
11/18/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/18/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
11/19/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
11/19/25	Chaz Jackson	*Review status of outreach process*	0.5	8
11/19/25	Chaz Jackson	*Call with UCC*	1.0	3
11/19/25	Chaz Jackson	*Prepare fee application for September 2025 and October 2025*	0.5	1
11/19/25	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
11/19/25	Chaz Jackson	*Prepare analysis regarding case status*	0.5	8
11/20/25	Chaz Jackson	*Review VDR materials*	1.5	8
11/20/25	Chaz Jackson	*Prepare analysis on VDR materials*	2.0	8
11/21/25	Chaz Jackson	*Prepare fee application for September 2025 and October 2025*	0.5	1
11/21/25	Chaz Jackson	*Review September monthly operating report*	0.5	8
11/25/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/25/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
11/25/25	Chaz Jackson	*Review case information shared by PJT*	1.0	8
11/26/25	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
11/26/25	Chaz Jackson	*Prepare financial analysis on company performance*	0.5	8
11/26/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
11/26/25	Chaz Jackson	*Call with UCC*	1.0	3
	November 1, 2025 - November 30, 2025 - Hours by Professional - Chaz Jackson		**27.0**	

November 1, 2025 - November 30, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
11/19/25	Owen Minson	*Prepare fee application for September 2025 and October 2025*	0.5	1
11/19/25	Chaz Jackson	*Prepare fee application for September 2025 and October 2025*	0.5	1
11/21/25	Kevin Egan	*Prepare fee application for September 2025 and October 2025*	0.5	1
11/21/25	Chaz Jackson	*Prepare fee application for September 2025 and October 2025*	0.5	1
11/21/25	Leon Szlezinger	*Review fee application for September 2025 and October 2025*	0.5	1
11/21/25	Philip Engel	*Review fee application for September 2025 and October 2025*	0.5	1
11/24/25	Kevin Egan	*Correspondence with Dentons regarding September 2025 and October 2025 fee application*	0.5	1
11/24/25	Leon Szlezinger	*Internal meeting regarding September 2025 and October 2025 fee application*	0.5	1
11/24/25	Kevin Egan	*Internal meeting regarding September 2025 and October 2025 fee application*	0.5	1
	November 1, 2025 - November 30, 2025 - Hours by Category - Case Administration / General		**4.5**	

November 1, 2025 - November 30, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
11/01/25	Leon Szlezinger	*Correspondence with Willkie regarding retention*	0.5	3
11/01/25	Philip Engel	*Correspondence with Willkie regarding retention*	0.5	3
11/03/25	Kevin Egan	*Correspondence with Willkie regarding fee applications*	0.5	3
11/04/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
11/04/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
11/04/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
11/04/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
11/04/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
11/05/25	Leon Szlezinger	*Call with UCC*	1.0	3
11/05/25	Philip Engel	*Call with UCC*	1.0	3
11/05/25	Kevin Egan	*Call with UCC*	1.0	3
11/05/25	Owen Minson	*Call with UCC*	1.0	3
11/05/25	Chaz Jackson	*Call with UCC*	1.0	3
11/05/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
11/05/25	Philip Engel	*Prepare for call with UCC*	1.0	3
11/05/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
11/05/25	Owen Minson	*Prepare for call with UCC*	0.5	3
11/05/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
11/10/25	Leon Szlezinger	*Correspondence with Willkie regarding retention application and Omnibus hearing*	0.5	3
11/10/25	Philip Engel	*Correspondence with Willkie regarding retention application and Omnibus hearing*	0.5	3
11/11/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
11/11/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
11/11/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
11/11/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
11/11/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
11/12/25	Leon Szlezinger	*Call with UCC*	1.0	3
11/12/25	Philip Engel	*Call with UCC*	1.0	3
11/12/25	Kevin Egan	*Call with UCC*	1.0	3
11/12/25	Owen Minson	*Call with UCC*	1.0	3
11/12/25	Chaz Jackson	*Call with UCC*	1.0	3
11/12/25	Leon Szlezinger	*Prepare for call with UCC*	1.0	3
11/12/25	Philip Engel	*Prepare for call with UCC*	0.5	3
11/12/25	Kevin Egan	*Prepare for call with UCC*	1.0	3
11/12/25	Owen Minson	*Prepare for call with UCC*	1.0	3
11/12/25	Chaz Jackson	*Prepare for call with UCC*	1.0	3
11/18/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
11/18/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
11/18/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
11/18/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
11/18/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
11/19/25	Leon Szlezinger	*Call with UCC*	1.0	3
11/19/25	Philip Engel	*Call with UCC*	1.0	3
11/19/25	Kevin Egan	*Call with UCC*	1.0	3
11/19/25	Owen Minson	*Call with UCC*	1.0	3
11/19/25	Chaz Jackson	*Call with UCC*	1.0	3
11/19/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
11/19/25	Philip Engel	*Prepare for call with UCC*	0.5	3
11/19/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
11/19/25	Owen Minson	*Prepare for call with UCC*	0.5	3
11/19/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
11/25/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
11/25/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3

November 1, 2025 - November 30, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
11/25/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
11/25/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
11/25/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
11/25/25	Leon Szlezinger	*Correspondence with Willkie & Alton regarding case status*	0.5	3
11/25/25	Philip Engel	*Correspondence with Willkie & Alton regarding case status*	0.5	3
11/26/25	Leon Szlezinger	*Call with UCC*	1.0	3
11/26/25	Philip Engel	*Call with UCC*	1.0	3
11/26/25	Kevin Egan	*Call with UCC*	1.0	3
11/26/25	Owen Minson	*Call with UCC*	1.0	3
11/26/25	Chaz Jackson	*Call with UCC*	1.0	3
11/26/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
11/26/25	Philip Engel	*Prepare for call with UCC*	0.5	3
11/26/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
11/26/25	Owen Minson	*Prepare for call with UCC*	0.5	3
11/26/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
	November 1, 2025 - November 30, 2025 - Hours by Category - Creditor Communication		**46.0**	

November 1, 2025 - November 30, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
11/04/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/04/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/04/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/04/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/04/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/10/25	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	1.0	4
11/10/25	Philip Engel	*Omnibus Hearing (attended virtually)*	1.0	4
11/10/25	Kevin Egan	*Omnibus Hearing (attended virtually)*	1.0	4
11/10/25	Owen Minson	*Omnibus Hearing (attended virtually)*	1.0	4
11/10/25	Chaz Jackson	*Omnibus Hearing (attended virtually)*	1.0	4
11/10/25	Leon Szlezinger	*Prepare for Omnibus Hearing*	0.5	4
11/11/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/11/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/11/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/11/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/11/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/15/25	Philip Engel	*Correspondence with PJT regarding status of outreach*	0.5	4
11/18/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/18/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/18/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/18/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/18/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/19/25	Leon Szlezinger	*Correspondence with PJT regarding case status update*	0.5	4
11/19/25	Philip Engel	*Correspondence with PJT regarding case status update*	0.5	4
11/25/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/25/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/25/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/25/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/25/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
11/25/25	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
11/26/25	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
11/30/25	Leon Szlezinger	*Correspondence with Davis Polk regarding committee presentation*	0.5	4
11/30/25	Philip Engel	*Correspondence with Davis Polk regarding committee presentation*	0.5	4
	November 1, 2025 - November 30, 2025 - Hours by Category - Debtor Communication		**19.0**	

November 1, 2025 - November 30, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
11/01/25	Kevin Egan	*Prepare analysis on retention structure*	1.0	8
11/01/25	Owen Minson	*Prepare analysis on retention structure*	1.0	8
11/01/25	Chaz Jackson	*Prepare analysis on retention structure*	1.0	8
11/01/25	Leon Szlezinger	*Review analysis on retention structure*	1.0	8
11/04/25	Kevin Egan	*Prepare financial analysis regarding DIP facility*	1.0	8
11/04/25	Chaz Jackson	*Prepare financial analysis regarding DIP facility*	0.5	8
11/05/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
11/05/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
11/05/25	Kevin Egan	*Internal meeting regarding case status*	0.5	8
11/05/25	Owen Minson	*Internal meeting regarding case status*	0.5	8
11/05/25	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
11/05/25	Owen Minson	*Review Alton materials on company performance*	0.5	8
11/05/25	Chaz Jackson	*Review Alton materials on company performance*	1.0	8
11/05/25	Leon Szlezinger	*Review Frontier earnings results*	0.5	8
11/05/25	Philip Engel	*Review Frontier earnings results*	0.5	8
11/05/25	Kevin Egan	*Review Frontier earnings results*	0.5	8
11/05/25	Owen Minson	*Review Frontier earnings results*	0.5	8
11/05/25	Chaz Jackson	*Review Frontier earnings results*	0.5	8
11/06/25	Owen Minson	*Prepare financial analysis on company performance*	1.0	8
11/06/25	Chaz Jackson	*Prepare financial analysis regarding company performance*	1.0	8
11/06/25	Kevin Egan	*Review AFA and ALPA AIPs*	0.5	8
11/06/25	Owen Minson	*Review AFA and ALPA AIPs*	0.5	8
11/06/25	Leon Szlezinger	*Review financial analysis regarding company performance*	0.5	8
11/06/25	Philip Engel	*Review financial analysis regarding company performance*	0.5	8
11/06/25	Leon Szlezinger	*Review Spirit labor agreements*	0.5	8
11/06/25	Philip Engel	*Review Spirit labor agreements*	0.5	8
11/06/25	Kevin Egan	*Review Spirit labor agreements*	0.5	8
11/06/25	Owen Minson	*Review Spirit labor agreements*	0.5	8
11/06/25	Chaz Jackson	*Review Spirit labor agreements*	0.5	8
11/07/25	Kevin Egan	*Review Spirit Press Release*	0.5	8
11/07/25	Owen Minson	*Review Spirit Press Release*	0.5	8
11/07/25	Chaz Jackson	*Review Spirit Press Release*	0.5	8
11/10/25	Leon Szlezinger	*Review Spirit earnings results*	1.0	8
11/10/25	Philip Engel	*Review Spirit earnings results*	1.0	8
11/10/25	Kevin Egan	*Review Spirit earnings results*	1.0	8
11/10/25	Owen Minson	*Review Spirit earnings results*	1.0	8
11/10/25	Chaz Jackson	*Review Spirit earnings results*	1.0	8
11/10/25	Owen Minson	*Review VDR materials*	0.5	8
11/11/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
11/11/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
11/12/25	Kevin Egan	*Review Alton materials on company performance*	1.0	8
11/12/25	Chaz Jackson	*Review VDR materials*	0.5	8
11/13/25	Kevin Egan	*Prepare financial analysis regarding company performance*	1.5	8
11/13/25	Philip Engel	*Review financial analysis regarding company performance*	0.5	8
11/13/25	Kevin Egan	*Review VDR materials*	1.0	8
11/14/25	Leon Szlezinger	*Review financial analysis regarding company performance*	0.5	8
11/18/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
11/18/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
11/19/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
11/19/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
11/19/25	Kevin Egan	*Internal meeting regarding case status*	0.5	8
11/19/25	Owen Minson	*Internal meeting regarding case status*	0.5	8

November 1, 2025 - November 30, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
11/19/25	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
11/19/25	Kevin Egan	*Prepare analysis on status of outreach*	0.5	8
11/19/25	Philip Engel	*Prepare analysis regarding case status*	1.5	8
11/19/25	Kevin Egan	*Prepare analysis regarding case status*	0.5	8
11/19/25	Owen Minson	*Prepare analysis regarding case status*	0.5	8
11/19/25	Chaz Jackson	*Prepare analysis regarding case status*	0.5	8
11/19/25	Owen Minson	*Prepare financial analysis on company performance*	1.0	8
11/19/25	Owen Minson	*Review Alton materials on company performance*	1.0	8
11/19/25	Philip Engel	*Review financial analysis regarding company performance*	0.5	8
11/19/25	Kevin Egan	*Review status of outreach process*	0.5	8
11/19/25	Chaz Jackson	*Review status of outreach process*	0.5	8
11/20/25	Chaz Jackson	*Prepare analysis on VDR materials*	2.0	8
11/20/25	Leon Szlezinger	*Review financial analysis regarding company performance*	0.5	8
11/20/25	Chaz Jackson	*Review VDR materials*	1.5	8
11/21/25	Kevin Egan	*Review September monthly operating report*	0.5	8
11/21/25	Owen Minson	*Review September monthly operating report*	0.5	8
11/21/25	Chaz Jackson	*Review September monthly operating report*	0.5	8
11/25/25	Owen Minson	*Prepare analysis on VDR materials*	2.0	8
11/25/25	Leon Szlezinger	*Review case information shared by PJT*	1.0	8
11/25/25	Philip Engel	*Review case information shared by PJT*	1.0	8
11/25/25	Kevin Egan	*Review case information shared by PJT*	1.0	8
11/25/25	Owen Minson	*Review case information shared by PJT*	1.0	8
11/25/25	Chaz Jackson	*Review case information shared by PJT*	1.0	8
11/25/25	Kevin Egan	*Review VDR materials*	1.5	8
11/25/25	Owen Minson	*Review VDR materials*	2.0	8
11/26/25	Kevin Egan	*Prepare analysis on VDR materials*	1.0	8
11/26/25	Chaz Jackson	*Prepare financial analysis on company performance*	0.5	8
11/26/25	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
11/28/25	Leon Szlezinger	*Review financial analysis regarding company performance*	0.5	8
11/28/25	Philip Engel	*Review financial analysis regarding company performance*	0.5	8
	November 1, 2025 - November 30, 2025 - Hours by Category - Due Diligence / Analysis		**61.0**	

December 1, 2025 - December 31, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
12/02/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/02/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
12/02/25	Leon Szlezinger	*Review Discussion Materials from PJT regarding case status*	1.0	8
12/03/25	Leon Szlezinger	*Prepare for call with Debtors & UCC*	0.5	3
12/03/25	Leon Szlezinger	*Call with Debtors & UCC*	1.0	3
12/03/25	Leon Szlezinger	*Review Debtor's materials for UCC*	0.5	8
12/04/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
12/05/25	Leon Szlezinger	*Correspondence with PJT regarding case status*	1.0	4
12/05/25	Leon Szlezinger	*Review potential transaction framework*	0.5	8
12/08/25	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	1.0	4
12/09/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/09/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
12/09/25	Leon Szlezinger	*Review potential transaction framework*	1.0	8
12/09/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
12/10/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
12/10/25	Leon Szlezinger	*Call with UCC*	1.0	3
12/11/25	Leon Szlezinger	*Review financial analysis regarding company performance*	0.5	8
12/15/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
12/16/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/16/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
12/16/25	Leon Szlezinger	*Correspondence with Willkie regarding case status*	0.5	3
12/17/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
12/17/25	Leon Szlezinger	*Call with UCC*	1.0	3
12/22/25	Leon Szlezinger	*Fee Examiner, Omnibus, & IAE/Pratt Settlement Hearing (attended virtually)*	1.0	4
12/22/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
12/22/25	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
12/23/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
12/23/25	Leon Szlezinger	*Call with UCC*	1.0	3
12/23/25	Leon Szlezinger	*Review financial analysis regarding company performance*	0.5	8
12/30/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/30/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
12/30/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
	December 1, 2025 - December 31, 2025 - Hours by Professional - Leon Szlezinger		**20.5**	

December 1, 2025 - December 31, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
12/02/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/02/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
12/02/25	Philip Engel	*Review Discussion Materials from PJT regarding case status*	1.0	8
12/03/25	Philip Engel	*Prepare for call with Debtors & UCC*	0.5	3
12/03/25	Philip Engel	*Call with Debtors & UCC*	1.0	3
12/03/25	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
12/04/25	Philip Engel	*Correspondence with FTI regarding fee application*	0.5	4
12/04/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
12/04/25	Philip Engel	*Review financial analysis regarding company performance*	0.5	8
12/05/25	Philip Engel	*Correspondence with PJT regarding case status*	1.0	4
12/05/25	Philip Engel	*Review potential transaction framework*	0.5	8
12/08/25	Philip Engel	*Omnibus Hearing (attended virtually)*	1.0	4
12/09/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/09/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
12/09/25	Philip Engel	*Review potential transaction framework*	1.0	8
12/09/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
12/10/25	Philip Engel	*Prepare for call with UCC*	0.5	3
12/10/25	Philip Engel	*Call with UCC*	1.0	3
12/11/25	Philip Engel	*Review financial analysis regarding company performance*	0.5	8
12/15/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
12/16/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/16/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
12/17/25	Philip Engel	*Prepare for call with UCC*	0.5	3
12/17/25	Philip Engel	*Call with UCC*	1.0	3
12/20/25	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
12/22/25	Philip Engel	*Fee Examiner, Omnibus, & IAE/Pratt Settlement Hearing (attended virtually)*	1.0	4
12/22/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
12/23/25	Philip Engel	*Prepare for call with UCC*	0.5	3
12/23/25	Philip Engel	*Call with UCC*	1.0	3
12/23/25	Philip Engel	*Review financial analysis regarding company performance*	0.5	8
12/30/25	Philip Engel	*Review November 2025 fee application*	0.5	1
12/30/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/30/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
12/30/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
	December 1, 2025 - December 31, 2025 - Hours by Professional - Philip Engel		**21.5**	

December 1, 2025 - December 31, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
12/02/25	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
12/02/25	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
12/03/25	Grant Kugler	*Prepare for call with Debtors & UCC*	0.5	3
12/03/25	Grant Kugler	*Call with Debtors & UCC*	1.0	3
12/09/25	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
12/09/25	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
12/10/25	Grant Kugler	*Prepare for call with UCC*	0.5	3
12/10/25	Grant Kugler	*Call with UCC*	1.0	3
12/16/25	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
12/16/25	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
12/17/25	Grant Kugler	*Prepare for call with UCC*	0.5	3
12/17/25	Grant Kugler	*Call with UCC*	1.0	3
12/22/25	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
12/23/25	Grant Kugler	*Prepare for call with UCC*	0.5	3
12/23/25	Grant Kugler	*Call with UCC*	1.0	3
12/30/25	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
12/30/25	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
	December 1, 2025 - December 31, 2025 - Hours by Professional - Grant Kugler		**10.5**	

December 1, 2025 - December 31, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
12/02/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/02/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
12/02/25	Kevin Egan	*Review Discussion Materials from PJT regarding case status*	1.0	8
12/03/25	Kevin Egan	*Prepare for call with Debtors & UCC*	0.5	3
12/03/25	Kevin Egan	*Call with Debtors & UCC*	1.0	3
12/03/25	Kevin Egan	*Review Debtor's materials for UCC*	1.0	8
12/03/25	Kevin Egan	*Review Alton materials on company performance*	0.5	8
12/04/25	Kevin Egan	*Internal meeting regarding case status*	0.5	8
12/05/25	Kevin Egan	*Review potential transaction framework*	0.5	8
12/08/25	Kevin Egan	*Omnibus Hearing (attended virtually)*	1.0	4
12/08/25	Kevin Egan	*Review the October 2025 monthly operating report*	1.0	8
12/09/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/09/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
12/09/25	Kevin Egan	*Prepare financial analysis regarding financing*	1.5	8
12/09/25	Kevin Egan	*Review potential transaction framework*	1.0	8
12/10/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
12/10/25	Kevin Egan	*Call with UCC*	1.0	3
12/10/25	Kevin Egan	*Review Alton materials on company performance*	0.5	8
12/10/25	Kevin Egan	*Prepare financial analysis on company performance*	0.5	8
12/15/25	Kevin Egan	*Review documents posted to VDR*	1.0	8
12/15/25	Kevin Egan	*Internal meeting regarding case status*	0.5	8
12/16/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/16/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
12/16/25	Kevin Egan	*Correspondence with FTI regarding fees*	0.5	4
12/17/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
12/17/25	Kevin Egan	*Call with UCC*	1.0	3
12/17/25	Kevin Egan	*Review DIP Credit Agreement Amendment*	1.0	8
12/22/25	Kevin Egan	*Fee Examiner, Omnibus, & IAE/Pratt Settlement Hearing (attended virtually)*	1.0	4
12/22/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
12/22/25	Kevin Egan	*Review the November 2025 monthly operating report*	1.0	8
12/23/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
12/23/25	Kevin Egan	*Call with UCC*	1.0	3
12/23/25	Kevin Egan	*Review Alton materials on company performance*	1.0	8
12/23/25	Kevin Egan	*Prepare financial analysis on company performance*	1.5	8
12/24/25	Kevin Egan	*Correspondence with Willkie regarding fee applications*	0.5	3
12/30/25	Kevin Egan	*Prepare November 2025 fee application*	1.0	1
12/30/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/30/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
12/30/25	Kevin Egan	*Internal meeting regarding case status*	0.5	8
	December 1, 2025 - December 31, 2025 - Hours by Professional - Kevin Egan		**29.0**	

December 1, 2025 - December 31, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
12/02/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/02/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
12/02/25	Owen Minson	*Review Discussion Materials from PJT regarding case status*	1.0	8
12/03/25	Owen Minson	*Prepare for call with Debtors & UCC*	0.5	3
12/03/25	Owen Minson	*Call with Debtors & UCC*	1.0	3
12/03/25	Owen Minson	*Review Alton materials on company performance*	0.5	8
12/04/25	Owen Minson	*Internal meeting regarding case status*	0.5	8
12/04/25	Owen Minson	*Prepare financial analysis on company performance*	0.5	8
12/05/25	Owen Minson	*Review potential transaction framework*	0.5	8
12/08/25	Owen Minson	*Omnibus Hearing (attended virtually)*	1.0	4
12/08/25	Owen Minson	*Review the October 2025 monthly operating report*	1.0	8
12/09/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/09/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
12/09/25	Owen Minson	*Review potential transaction framework*	1.0	8
12/10/25	Owen Minson	*Prepare for call with UCC*	0.5	3
12/10/25	Owen Minson	*Call with UCC*	1.0	3
12/10/25	Owen Minson	*Review Alton materials on company performance*	0.5	8
12/10/25	Owen Minson	*Prepare financial analysis on company performance*	0.5	8
12/15/25	Owen Minson	*Review documents posted to VDR*	2.0	8
12/15/25	Owen Minson	*Internal meeting regarding case status*	0.5	8
12/16/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/16/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
12/17/25	Owen Minson	*Prepare for call with UCC*	0.5	3
12/17/25	Owen Minson	*Call with UCC*	1.0	3
12/17/25	Owen Minson	*Prepare materials regarding DIP amendment*	1.0	8
12/22/25	Owen Minson	*Fee Examiner, Omnibus, & IAE/Pratt Settlement Hearing (attended virtually)*	1.0	4
12/22/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
12/22/25	Owen Minson	*Review the November 2025 monthly operating report*	1.0	8
12/23/25	Owen Minson	*Prepare for call with UCC*	0.5	3
12/23/25	Owen Minson	*Call with UCC*	1.0	3
12/23/25	Owen Minson	*Review Alton materials on company performance*	1.0	8
12/30/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/30/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
12/30/25	Owen Minson	*Internal meeting regarding case status*	0.5	8
	December 1, 2025 - December 31, 2025 - Hours by Professional - Owen Minson		**24.5**	

December 1, 2025 - December 31, 2025 - Hours by Professional

Date	Banker	Comments	Hours	Category
12/02/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/02/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
12/02/25	Chaz Jackson	*Review Discussion Materials from PJT regarding case status*	1.0	8
12/03/25	Chaz Jackson	*Prepare for call with Debtors & UCC*	0.5	3
12/03/25	Chaz Jackson	*Call with Debtors & UCC*	1.0	3
12/03/25	Chaz Jackson	*Review Debtor's materials for UCC*	2.0	8
12/03/25	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
12/04/25	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
12/04/25	Chaz Jackson	*Prepare financial analysis on company performance*	0.5	8
12/05/25	Chaz Jackson	*Review potential transaction framework*	0.5	8
12/08/25	Chaz Jackson	*Omnibus Hearing (attended virtually)*	1.0	4
12/08/25	Chaz Jackson	*Review the October 2025 monthly operating report*	1.0	8
12/09/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/09/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
12/09/25	Chaz Jackson	*Review potential transaction framework*	1.0	8
12/10/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
12/10/25	Chaz Jackson	*Call with UCC*	1.0	3
12/10/25	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
12/15/25	Chaz Jackson	*Review documents posted to VDR*	1.0	8
12/15/25	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
12/16/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/16/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
12/16/25	Chaz Jackson	*Correspondence with FTI regarding fees*	0.5	4
12/17/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
12/17/25	Chaz Jackson	*Call with UCC*	1.0	3
12/17/25	Chaz Jackson	*Prepare materials regarding DIP amendment*	0.5	8
12/22/25	Chaz Jackson	*Fee Examiner, Omnibus, & IAE/Pratt Settlement Hearing (attended virtually)*	1.0	4
12/22/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
12/22/25	Chaz Jackson	*Review the November 2025 monthly operating report*	1.0	8
12/23/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
12/23/25	Chaz Jackson	*Call with UCC*	1.0	3
12/23/25	Chaz Jackson	*Correspondence with Dentons regarding September 2025 and October 2025 fee application*	0.5	1
12/23/25	Chaz Jackson	*Review Alton materials on company performance*	1.0	8
12/23/25	Chaz Jackson	*Prepare financial analysis on company performance*	0.5	8
12/30/25	Chaz Jackson	*Prepare November 2025 fee application*	1.0	1
12/30/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/30/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
12/30/25	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
	December 1, 2025 - December 31, 2025 - Hours by Professional - Chaz Jackson		**27.0**	

December 1, 2025 - December 31, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
12/23/25	Chaz Jackson	*Correspondence with Dentons regarding September 2025 and October 2025 fee application*	0.5	1
12/30/25	Kevin Egan	*Prepare November 2025 fee application*	1.0	1
12/30/25	Chaz Jackson	*Prepare November 2025 fee application*	1.0	1
12/30/25	Philip Engel	*Review November 2025 fee application*	0.5	1
	December 1, 2025 - December 31, 2025 - Hours by Category - Case Administration / General		**3.0**	

December 1, 2025 - December 31, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
12/02/25	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
12/02/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
12/02/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
12/02/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
12/02/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
12/02/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
12/03/25	Leon Szlezinger	*Call with Debtors & UCC*	1.0	3
12/03/25	Philip Engel	*Call with Debtors & UCC*	1.0	3
12/03/25	Grant Kugler	*Call with Debtors & UCC*	1.0	3
12/03/25	Kevin Egan	*Call with Debtors & UCC*	1.0	3
12/03/25	Owen Minson	*Call with Debtors & UCC*	1.0	3
12/03/25	Chaz Jackson	*Call with Debtors & UCC*	1.0	3
12/03/25	Leon Szlezinger	*Prepare for call with Debtors & UCC*	0.5	3
12/03/25	Philip Engel	*Prepare for call with Debtors & UCC*	0.5	3
12/03/25	Grant Kugler	*Prepare for call with Debtors & UCC*	0.5	3
12/03/25	Kevin Egan	*Prepare for call with Debtors & UCC*	0.5	3
12/03/25	Owen Minson	*Prepare for call with Debtors & UCC*	0.5	3
12/03/25	Chaz Jackson	*Prepare for call with Debtors & UCC*	0.5	3
12/09/25	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
12/09/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
12/09/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
12/09/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
12/09/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
12/09/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
12/10/25	Leon Szlezinger	*Call with UCC*	1.0	3
12/10/25	Philip Engel	*Call with UCC*	1.0	3
12/10/25	Grant Kugler	*Call with UCC*	1.0	3
12/10/25	Kevin Egan	*Call with UCC*	1.0	3
12/10/25	Owen Minson	*Call with UCC*	1.0	3
12/10/25	Chaz Jackson	*Call with UCC*	1.0	3
12/10/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
12/10/25	Philip Engel	*Prepare for call with UCC*	0.5	3
12/10/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
12/10/25	Owen Minson	*Prepare for call with UCC*	0.5	3
12/10/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
12/10/25	Grant Kugler	*Prepare for call with UCC*	0.5	3
12/16/25	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
12/16/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
12/16/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
12/16/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
12/16/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
12/16/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
12/16/25	Leon Szlezinger	*Correspondence with Willkie regarding case status*	0.5	3
12/17/25	Leon Szlezinger	*Call with UCC*	1.0	3
12/17/25	Philip Engel	*Call with UCC*	1.0	3
12/17/25	Grant Kugler	*Call with UCC*	1.0	3
12/17/25	Kevin Egan	*Call with UCC*	1.0	3
12/17/25	Owen Minson	*Call with UCC*	1.0	3
12/17/25	Chaz Jackson	*Call with UCC*	1.0	3
12/17/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
12/17/25	Philip Engel	*Prepare for call with UCC*	0.5	3
12/17/25	Kevin Egan	*Prepare for call with UCC*	0.5	3

December 1, 2025 - December 31, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
12/17/25	Owen Minson	*Prepare for call with UCC*	0.5	3
12/17/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
12/17/25	Grant Kugler	*Prepare for call with UCC*	0.5	3
12/22/25	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
12/22/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
12/22/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
12/22/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
12/22/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
12/22/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
12/23/25	Leon Szlezinger	*Call with UCC*	1.0	3
12/23/25	Philip Engel	*Call with UCC*	1.0	3
12/23/25	Grant Kugler	*Call with UCC*	1.0	3
12/23/25	Kevin Egan	*Call with UCC*	1.0	3
12/23/25	Owen Minson	*Call with UCC*	1.0	3
12/23/25	Chaz Jackson	*Call with UCC*	1.0	3
12/23/25	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
12/23/25	Philip Engel	*Prepare for call with UCC*	0.5	3
12/23/25	Kevin Egan	*Prepare for call with UCC*	0.5	3
12/23/25	Owen Minson	*Prepare for call with UCC*	0.5	3
12/23/25	Chaz Jackson	*Prepare for call with UCC*	0.5	3
12/23/25	Grant Kugler	*Prepare for call with UCC*	0.5	3
12/24/25	Kevin Egan	*Correspondence with Willkie regarding fee applications*	0.5	3
12/30/25	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
12/30/25	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
12/30/25	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
12/30/25	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
12/30/25	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
12/30/25	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
	December 1, 2025 - December 31, 2025 - Hours by Category - Creditor Communication		**52.0**	

December 1, 2025 - December 31, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
12/02/25	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
12/02/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/02/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/02/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/02/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/02/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/03/25	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
12/04/25	Philip Engel	*Correspondence with FTI regarding fee application*	0.5	4
12/05/25	Leon Szlezinger	*Correspondence with PJT regarding case status*	1.0	4
12/05/25	Philip Engel	*Correspondence with PJT regarding case status*	1.0	4
12/08/25	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	1.0	4
12/08/25	Philip Engel	*Omnibus Hearing (attended virtually)*	1.0	4
12/08/25	Kevin Egan	*Omnibus Hearing (attended virtually)*	1.0	4
12/08/25	Owen Minson	*Omnibus Hearing (attended virtually)*	1.0	4
12/08/25	Chaz Jackson	*Omnibus Hearing (attended virtually)*	1.0	4
12/09/25	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
12/09/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/09/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/09/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/09/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/09/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/16/25	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
12/16/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/16/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/16/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/16/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/16/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/16/25	Kevin Egan	*Correspondence with FTI regarding fees*	0.5	4
12/16/25	Chaz Jackson	*Correspondence with FTI regarding fees*	0.5	4
12/20/25	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
12/22/25	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
12/22/25	Leon Szlezinger	*Fee Examiner, Omnibus, & IAE/Pratt Settlement Hearing (attended virtually)*	1.0	4
12/22/25	Philip Engel	*Fee Examiner, Omnibus, & IAE/Pratt Settlement Hearing (attended virtually)*	1.0	4
12/22/25	Kevin Egan	*Fee Examiner, Omnibus, & IAE/Pratt Settlement Hearing (attended virtually)*	1.0	4
12/22/25	Owen Minson	*Fee Examiner, Omnibus, & IAE/Pratt Settlement Hearing (attended virtually)*	1.0	4
12/22/25	Chaz Jackson	*Fee Examiner, Omnibus, & IAE/Pratt Settlement Hearing (attended virtually)*	1.0	4
12/30/25	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
12/30/25	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/30/25	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/30/25	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/30/25	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
12/30/25	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
	December 1, 2025 - December 31, 2025 - Hours by Category - Debtor Communication		**27.0**	

December 1, 2025 - December 31, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
12/02/25	Leon Szlezinger	*Review Discussion Materials from PJT regarding case status*	1.0	8
12/02/25	Philip Engel	*Review Discussion Materials from PJT regarding case status*	1.0	8
12/02/25	Kevin Egan	*Review Discussion Materials from PJT regarding case status*	1.0	8
12/02/25	Owen Minson	*Review Discussion Materials from PJT regarding case status*	1.0	8
12/02/25	Chaz Jackson	*Review Discussion Materials from PJT regarding case status*	1.0	8
12/03/25	Kevin Egan	*Review Alton materials on company performance*	0.5	8
12/03/25	Owen Minson	*Review Alton materials on company performance*	0.5	8
12/03/25	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
12/03/25	Leon Szlezinger	*Review Debtor's materials for UCC*	0.5	8
12/03/25	Kevin Egan	*Review Debtor's materials for UCC*	1.0	8
12/03/25	Chaz Jackson	*Review Debtor's materials for UCC*	2.0	8
12/04/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
12/04/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
12/04/25	Kevin Egan	*Internal meeting regarding case status*	0.5	8
12/04/25	Owen Minson	*Internal meeting regarding case status*	0.5	8
12/04/25	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
12/04/25	Owen Minson	*Prepare financial analysis on company performance*	0.5	8
12/04/25	Chaz Jackson	*Prepare financial analysis on company performance*	0.5	8
12/04/25	Philip Engel	*Review financial analysis regarding company performance*	0.5	8
12/05/25	Leon Szlezinger	*Review potential transaction framework*	0.5	8
12/05/25	Philip Engel	*Review potential transaction framework*	0.5	8
12/05/25	Kevin Egan	*Review potential transaction framework*	0.5	8
12/05/25	Owen Minson	*Review potential transaction framework*	0.5	8
12/05/25	Chaz Jackson	*Review potential transaction framework*	0.5	8
12/08/25	Kevin Egan	*Review the October 2025 monthly operating report*	1.0	8
12/08/25	Owen Minson	*Review the October 2025 monthly operating report*	1.0	8
12/08/25	Chaz Jackson	*Review the October 2025 monthly operating report*	1.0	8
12/09/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
12/09/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
12/09/25	Kevin Egan	*Prepare financial analysis regarding financing*	1.5	8
12/09/25	Leon Szlezinger	*Review potential transaction framework*	1.0	8
12/09/25	Philip Engel	*Review potential transaction framework*	1.0	8
12/09/25	Kevin Egan	*Review potential transaction framework*	1.0	8
12/09/25	Owen Minson	*Review potential transaction framework*	1.0	8
12/09/25	Chaz Jackson	*Review potential transaction framework*	1.0	8
12/10/25	Kevin Egan	*Prepare financial analysis on company performance*	0.5	8
12/10/25	Owen Minson	*Prepare financial analysis on company performance*	0.5	8
12/10/25	Kevin Egan	*Review Alton materials on company performance*	0.5	8
12/10/25	Owen Minson	*Review Alton materials on company performance*	0.5	8
12/10/25	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
12/11/25	Leon Szlezinger	*Review financial analysis regarding company performance*	0.5	8
12/11/25	Philip Engel	*Review financial analysis regarding company performance*	0.5	8
12/15/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
12/15/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
12/15/25	Kevin Egan	*Internal meeting regarding case status*	0.5	8
12/15/25	Owen Minson	*Internal meeting regarding case status*	0.5	8
12/15/25	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
12/15/25	Kevin Egan	*Review documents posted to VDR*	1.0	8
12/15/25	Owen Minson	*Review documents posted to VDR*	2.0	8
12/15/25	Chaz Jackson	*Review documents posted to VDR*	1.0	8
12/17/25	Owen Minson	*Prepare materials regarding DIP amendment*	1.0	8
12/17/25	Chaz Jackson	*Prepare materials regarding DIP amendment*	0.5	8

December 1, 2025 - December 31, 2025 - Hours by Category

Date	Banker	Comments	Hours	Category
12/17/25	Kevin Egan	*Review DIP Credit Agreement Amendment*	1.0	8
12/22/25	Kevin Egan	*Review the November 2025 monthly operating report*	1.0	8
12/22/25	Owen Minson	*Review the November 2025 monthly operating report*	1.0	8
12/22/25	Chaz Jackson	*Review the November 2025 monthly operating report*	1.0	8
12/23/25	Kevin Egan	*Prepare financial analysis on company performance*	1.5	8
12/23/25	Chaz Jackson	*Prepare financial analysis on company performance*	0.5	8
12/23/25	Kevin Egan	*Review Alton materials on company performance*	1.0	8
12/23/25	Owen Minson	*Review Alton materials on company performance*	1.0	8
12/23/25	Chaz Jackson	*Review Alton materials on company performance*	1.0	8
12/23/25	Leon Szlezinger	*Review financial analysis regarding company performance*	0.5	8
12/23/25	Philip Engel	*Review financial analysis regarding company performance*	0.5	8
12/30/25	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
12/30/25	Philip Engel	*Internal meeting regarding case status*	0.5	8
12/30/25	Kevin Egan	*Internal meeting regarding case status*	0.5	8
12/30/25	Owen Minson	*Internal meeting regarding case status*	0.5	8
12/30/25	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
	December 1, 2025 - December 31, 2025 - Hours by Category - Due Diligence / Analysis		**51.0**	

January 1, 2026 - January 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
01/05/26	Leon Szlezinger	*Review November 2025 fee application*	0.5	1
01/06/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
01/06/26	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
01/07/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
01/07/26	Leon Szlezinger	*Call with UCC*	1.0	3
01/08/26	Leon Szlezinger	*Correspondence with Willkie and Alton regarding case status*	1.0	3
01/08/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
01/09/26	Leon Szlezinger	*Correspondence with Willkie and Alton regarding case status*	0.5	3
01/09/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
01/13/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/13/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
01/13/26	Leon Szlezinger	*Call with Alton regarding Allegiant - Sun Country merger*	0.5	3
01/13/26	Leon Szlezinger	*Review ALPA letter to Spirit bondholders*	0.5	8
01/13/26	Leon Szlezinger	*Review potential transaction framework*	1.0	8
01/13/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
01/13/26	Leon Szlezinger	*Correspondence with Alton and Willkie regarding case status*	0.5	3
01/13/26	Leon Szlezinger	*Review financial analysis regarding Allegiant - Sun Country merger*	0.5	8
01/14/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
01/14/26	Leon Szlezinger	*Call with UCC*	1.0	3
01/14/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
01/16/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
01/16/26	Leon Szlezinger	*Correspondence with Willkie and Alton regarding case status*	0.5	3
01/19/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
01/20/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/20/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
01/20/26	Leon Szlezinger	*Review potential transaction framework*	1.0	8
01/20/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
01/21/26	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	1.5	4
01/22/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
01/22/26	Leon Szlezinger	*Call with UCC*	1.0	3
01/26/26	Leon Szlezinger	*Internal meeting regarding case status*	1.0	8
01/27/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/27/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
01/28/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
01/28/26	Leon Szlezinger	*Call with UCC*	1.0	3
01/30/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
	January 1, 2026 - January 31, 2026 - Hours by Professional - Leon Szlezinger		**23.0**	

January 1, 2026 - January 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
01/05/26	Philip Engel	*Review November 2025 fee application*	0.5	1
01/06/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
01/06/26	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
01/07/26	Philip Engel	*Prepare for call with UCC*	0.5	3
01/07/26	Philip Engel	*Call with UCC*	1.0	3
01/09/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
01/13/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/13/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
01/13/26	Philip Engel	*Call with Alton regarding Allegiant - Sun Country merger*	0.5	3
01/13/26	Philip Engel	*Review ALPA letter to Spirit bondholders*	0.5	8
01/13/26	Philip Engel	*Review potential transaction framework*	1.0	8
01/14/26	Philip Engel	*Prepare for call with UCC*	0.5	3
01/14/26	Philip Engel	*Call with UCC*	1.0	3
01/14/26	Philip Engel	*Review financial analysis regarding Allegiant - Sun Country merger*	1.0	8
01/14/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
01/16/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
01/19/26	Philip Engel	*Correspondence with committee professionals regarding case status*	0.5	3
01/19/26	Philip Engel	*Review financial analysis on DIP economics*	2.0	8
01/20/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/20/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
01/20/26	Philip Engel	*Review potential transaction framework*	1.0	8
01/20/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
01/21/26	Philip Engel	*Omnibus Hearing (attended virtually)*	1.5	4
01/22/26	Philip Engel	*Prepare for call with UCC*	0.5	3
01/22/26	Philip Engel	*Call with UCC*	1.0	3
01/22/26	Philip Engel	*Review financial analysis on DIP economics*	2.0	8
01/26/26	Philip Engel	*Internal meeting regarding case status*	1.0	8
01/27/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/27/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
01/28/26	Philip Engel	*Prepare for call with UCC*	0.5	3
01/28/26	Philip Engel	*Call with UCC*	1.0	3
01/27/26	Philip Engel	*Review December 2025 fee application*	0.5	1
01/30/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
	January 1, 2026 - January 31, 2026 - Hours by Professional - Philip Engel		**24.5**	

January 1, 2026 - January 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
01/06/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/06/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
01/07/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
01/07/26	Grant Kugler	*Call with UCC*	1.0	3
01/13/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/13/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
01/13/26	Grant Kugler	*Review financial analysis regarding Allegiant - Sun Country merger*	1.0	8
01/14/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
01/14/26	Grant Kugler	*Call with UCC*	1.0	3
01/20/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/20/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
01/21/26	Grant Kugler	*Omnibus Hearing (attended virtually)*	1.5	4
01/22/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
01/22/26	Grant Kugler	*Call with UCC*	1.0	3
01/27/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/27/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
01/28/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
01/28/26	Grant Kugler	*Call with UCC*	1.0	3
	January 1, 2026 - January 31, 2026 - Hours by Professional - Grant Kugler		**12.5**	

January 1, 2026 - January 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
01/05/26	Kevin Egan	*Prepare November 2025 fee application*	0.5	1
01/05/26	Kevin Egan	*Prepare financial analysis on DIP economics*	3.0	8
01/06/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
01/06/26	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
01/07/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
01/07/26	Kevin Egan	*Call with UCC*	1.0	3
01/07/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
01/08/26	Kevin Egan	*Prepare financial analysis on company performance*	0.5	8
01/09/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
01/12/26	Kevin Egan	*Prepare financial analysis regarding Allegiant - Sun Country merger*	2.0	8
01/13/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/13/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
01/13/26	Kevin Egan	*Call with Alton regarding Allegiant - Sun Country merger*	0.5	3
01/13/26	Kevin Egan	*Review ALPA letter to Spirit bondholders*	0.5	8
01/13/26	Kevin Egan	*Review potential transaction framework*	1.0	8
01/14/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
01/14/26	Kevin Egan	*Call with UCC*	1.0	3
01/14/26	Kevin Egan	*Prepare analysis regarding case status*	0.5	8
01/14/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
01/14/26	Kevin Egan	*Review debtor professionals First Interim Fee Application*	1.0	8
01/14/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
01/15/26	Kevin Egan	*Prepare financial analysis on company performance*	0.5	8
01/16/26	Kevin Egan	*Prepare December 2025 fee application*	1.0	1
01/20/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/20/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
01/20/26	Kevin Egan	*Review potential transaction framework*	1.0	8
01/21/26	Kevin Egan	*Omnibus Hearing (attended virtually)*	1.5	4
01/22/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
01/22/26	Kevin Egan	*Call with UCC*	1.0	3
01/22/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
01/22/26	Kevin Egan	*Prepare financial analysis on DIP economics*	2.5	8
01/23/26	Kevin Egan	*Prepare financial analysis on company performance*	1.0	8
01/26/26	Kevin Egan	*Internal meeting regarding case status*	1.0	8
01/27/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/27/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
01/28/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
01/28/26	Kevin Egan	*Call with UCC*	1.0	3
01/28/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
01/29/26	Kevin Egan	*Prepare financial analysis on company performance*	1.5	8
01/29/26	Kevin Egan	*Prepare financial analysis on DIP economics*	1.0	8
	January 1, 2026 - January 31, 2026 - Hours by Professional - Kevin Egan		**33.5**	

January 1, 2026 - January 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
01/05/26	Owen Minson	*Prepare November 2025 fee application*	1.0	1
01/06/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
01/06/26	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
01/07/26	Owen Minson	*Prepare for call with UCC*	0.5	3
01/07/26	Owen Minson	*Call with UCC*	1.0	3
01/07/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
01/08/26	Owen Minson	*Prepare financial analysis on company performance*	0.5	8
01/09/26	Owen Minson	*Internal meeting regarding case status*	0.5	8
01/12/26	Owen Minson	*Prepare financial analysis regarding Allegiant - Sun Country merger*	2.0	8
01/13/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/13/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
01/13/26	Owen Minson	*Call with Alton regarding Allegiant - Sun Country merger*	0.5	3
01/13/26	Owen Minson	*Review ALPA letter to Spirit bondholders*	0.5	8
01/13/26	Owen Minson	*Review potential transaction framework*	1.0	8
01/14/26	Owen Minson	*Prepare for call with UCC*	0.5	3
01/14/26	Owen Minson	*Call with UCC*	1.0	3
01/14/26	Owen Minson	*Prepare analysis regarding case status*	0.5	8
01/14/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
01/14/26	Owen Minson	*Review debtor professionals First Interim Fee Application*	1.0	8
01/14/26	Owen Minson	*Internal meeting regarding case status*	0.5	8
01/15/26	Owen Minson	*Prepare financial analysis on company performance*	0.5	8
01/20/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/20/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
01/20/26	Owen Minson	*Review potential transaction framework*	1.0	8
01/21/26	Owen Minson	*Omnibus Hearing (attended virtually)*	1.5	4
01/21/26	Owen Minson	*Prepare financial analysis on DIP economics*	1.0	8
01/22/26	Owen Minson	*Prepare for call with UCC*	0.5	3
01/22/26	Owen Minson	*Call with UCC*	1.0	3
01/22/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
01/23/26	Owen Minson	*Prepare December 2025 fee application*	1.0	1
01/23/26	Owen Minson	*Prepare financial analysis on company performance*	1.0	8
01/26/26	Owen Minson	*Internal meeting regarding case status*	1.0	8
01/27/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/27/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
01/28/26	Owen Minson	*Prepare for call with UCC*	0.5	3
01/28/26	Owen Minson	*Call with UCC*	1.0	3
01/28/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
01/29/26	Owen Minson	*Prepare financial analysis on company performance*	0.5	8
	January 1, 2026 - January 31, 2026 - Hours by Professional - Owen Minson		**27.5**	

January 1, 2026 - January 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
01/05/26	Chaz Jackson	*Prepare November 2025 fee application*	1.0	1
01/06/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
01/06/26	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
01/07/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
01/07/26	Chaz Jackson	*Call with UCC*	1.0	3
01/07/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
01/08/26	Chaz Jackson	*Prepare financial analysis on company performance*	0.5	8
01/09/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
01/12/26	Chaz Jackson	*Prepare financial analysis regarding Allegiant - Sun Country merger*	2.0	8
01/13/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/13/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
01/13/26	Chaz Jackson	*Call with Alton regarding Allegiant - Sun Country merger*	0.5	3
01/13/26	Chaz Jackson	*Review ALPA letter to Spirit bondholders*	0.5	8
01/13/26	Chaz Jackson	*Review potential transaction framework*	1.0	8
01/14/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
01/14/26	Chaz Jackson	*Call with UCC*	1.0	3
01/14/26	Chaz Jackson	*Prepare analysis regarding case status*	1.0	8
01/14/26	Chaz Jackson	*Correspondence with committee regarding case status*	0.5	3
01/14/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
01/14/26	Chaz Jackson	*Review debtor professionals First Interim Fee Application*	1.0	8
01/14/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
01/15/26	Chaz Jackson	*Prepare financial analysis on company performance*	0.5	8
01/20/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/20/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
01/20/26	Chaz Jackson	*Review potential transaction framework*	1.0	8
01/21/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	1.5	4
01/21/26	Chaz Jackson	*Prepare December 2025 fee application*	1.0	1
01/22/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
01/22/26	Chaz Jackson	*Call with UCC*	1.0	3
01/22/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
01/23/26	Chaz Jackson	*Prepare financial analysis on company performance*	1.0	8
01/26/26	Chaz Jackson	*Internal meeting regarding case status*	1.0	8
01/27/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/27/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
01/28/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
01/28/26	Chaz Jackson	*Call with UCC*	1.0	3
01/28/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
01/29/26	Chaz Jackson	*Prepare financial analysis on company performance*	1.0	8
	January 1, 2026 - January 31, 2026 - Hours by Professional - Chaz Jackson		**28.0**	

January 1, 2026 - January 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
01/05/26	Kevin Egan	*Prepare November 2025 fee application*	0.5	1
01/05/26	Owen Minson	*Prepare November 2025 fee application*	1.0	1
01/05/26	Chaz Jackson	*Prepare November 2025 fee application*	1.0	1
01/05/26	Leon Szlezinger	*Review November 2025 fee application*	0.5	1
01/05/26	Philip Engel	*Review November 2025 fee application*	0.5	1
01/16/26	Kevin Egan	*Prepare December 2025 fee application*	1.0	1
01/21/26	Chaz Jackson	*Prepare December 2025 fee application*	1.0	1
01/23/26	Owen Minson	*Prepare December 2025 fee application*	1.0	1
01/27/26	Philip Engel	*Review December 2025 fee application*	0.5	1
	January 1, 2026 - January 31, 2026 - Hours by Category - Case Administration / General		**7.0**	

January 1, 2026 - January 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
01/06/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
01/06/26	Leon Szlezinger	*Call with Willkie, Alix, and Alton*	0.5	3
01/06/26	Philip Engel	*Call with Willkie, Alix, and Alton*	0.5	3
01/06/26	Kevin Egan	*Call with Willkie, Alix, and Alton*	0.5	3
01/06/26	Owen Minson	*Call with Willkie, Alix, and Alton*	0.5	3
01/06/26	Chaz Jackson	*Call with Willkie, Alix, and Alton*	0.5	3
01/07/26	Grant Kugler	*Call with UCC*	1.0	3
01/07/26	Leon Szlezinger	*Call with UCC*	1.0	3
01/07/26	Philip Engel	*Call with UCC*	1.0	3
01/07/26	Kevin Egan	*Call with UCC*	1.0	3
01/07/26	Owen Minson	*Call with UCC*	1.0	3
01/07/26	Chaz Jackson	*Call with UCC*	1.0	3
01/07/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
01/07/26	Philip Engel	*Prepare for call with UCC*	0.5	3
01/07/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
01/07/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
01/07/26	Owen Minson	*Prepare for call with UCC*	0.5	3
01/07/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
01/08/26	Leon Szlezinger	*Correspondence with Willkie and Alton regarding case status*	1.0	3
01/09/26	Leon Szlezinger	*Correspondence with Willkie and Alton regarding case status*	0.5	3
01/13/26	Leon Szlezinger	*Call with Alton regarding Allegiant - Sun Country merger*	0.5	3
01/13/26	Philip Engel	*Call with Alton regarding Allegiant - Sun Country merger*	0.5	3
01/13/26	Kevin Egan	*Call with Alton regarding Allegiant - Sun Country merger*	0.5	3
01/13/26	Owen Minson	*Call with Alton regarding Allegiant - Sun Country merger*	0.5	3
01/13/26	Chaz Jackson	*Call with Alton regarding Allegiant - Sun Country merger*	0.5	3
01/13/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
01/13/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
01/13/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
01/13/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
01/13/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
01/13/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
01/13/26	Leon Szlezinger	*Correspondence with Alton and Willkie regarding case status*	0.5	3
01/14/26	Grant Kugler	*Call with UCC*	1.0	3
01/14/26	Leon Szlezinger	*Call with UCC*	1.0	3
01/14/26	Philip Engel	*Call with UCC*	1.0	3
01/14/26	Kevin Egan	*Call with UCC*	1.0	3
01/14/26	Owen Minson	*Call with UCC*	1.0	3
01/14/26	Chaz Jackson	*Call with UCC*	1.0	3
01/14/26	Chaz Jackson	*Correspondence with committee regarding case status*	0.5	3
01/14/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
01/14/26	Philip Engel	*Prepare for call with UCC*	0.5	3
01/14/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
01/14/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
01/14/26	Owen Minson	*Prepare for call with UCC*	0.5	3
01/14/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
01/16/26	Leon Szlezinger	*Correspondence with Willkie and Alton regarding case status*	0.5	3
01/19/26	Philip Engel	*Correspondence with committee professionals regarding case status*	0.5	3
01/20/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
01/20/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
01/20/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
01/20/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
01/20/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3

January 1, 2026 - January 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
01/20/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
01/22/26	Grant Kugler	*Call with UCC*	1.0	3
01/22/26	Leon Szlezinger	*Call with UCC*	1.0	3
01/22/26	Philip Engel	*Call with UCC*	1.0	3
01/22/26	Kevin Egan	*Call with UCC*	1.0	3
01/22/26	Owen Minson	*Call with UCC*	1.0	3
01/22/26	Chaz Jackson	*Call with UCC*	1.0	3
01/22/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
01/22/26	Philip Engel	*Prepare for call with UCC*	0.5	3
01/22/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
01/22/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
01/22/26	Owen Minson	*Prepare for call with UCC*	0.5	3
01/22/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
01/27/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
01/27/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
01/27/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
01/27/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
01/27/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
01/27/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
01/28/26	Leon Szlezinger	*Call with UCC*	1.0	3
01/28/26	Philip Engel	*Call with UCC*	1.0	3
01/28/26	Grant Kugler	*Call with UCC*	1.0	3
01/28/26	Kevin Egan	*Call with UCC*	1.0	3
01/28/26	Owen Minson	*Call with UCC*	1.0	3
01/28/26	Chaz Jackson	*Call with UCC*	1.0	3
01/28/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
01/28/26	Philip Engel	*Prepare for call with UCC*	0.5	3
01/28/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
01/28/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
01/28/26	Owen Minson	*Prepare for call with UCC*	0.5	3
01/28/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
	January 1, 2026 - January 31, 2026 - Hours by Category - Creditor Communication		**54.0**	

January 1, 2026 - January 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
01/06/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/06/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
01/06/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
01/06/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
01/06/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
01/06/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie, & Alton*	0.5	4
01/08/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
01/13/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/13/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/13/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/13/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/13/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/13/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/13/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
01/16/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
01/16/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
01/19/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
01/20/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/20/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/20/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/20/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/20/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/20/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/20/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
01/20/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
01/21/26	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	1.5	4
01/21/26	Philip Engel	*Omnibus Hearing (attended virtually)*	1.5	4
01/21/26	Grant Kugler	*Omnibus Hearing (attended virtually)*	1.5	4
01/21/26	Kevin Egan	*Omnibus Hearing (attended virtually)*	1.5	4
01/21/26	Owen Minson	*Omnibus Hearing (attended virtually)*	1.5	4
01/21/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	1.5	4
01/27/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/27/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/27/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/27/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/27/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
01/27/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
	January 1, 2026 - January 31, 2026 - Hours by Category - Debtor Communication		**24.5**	

January 1, 2026 - January 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
01/05/26	Kevin Egan	*Prepare financial analysis on DIP economics*	3.0	8
01/07/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
01/07/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
01/07/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
01/08/26	Kevin Egan	*Prepare financial analysis on company performance*	0.5	8
01/08/26	Owen Minson	*Prepare financial analysis on company performance*	0.5	8
01/08/26	Chaz Jackson	*Prepare financial analysis on company performance*	0.5	8
01/09/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
01/09/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
01/09/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
01/09/26	Owen Minson	*Internal meeting regarding case status*	0.5	8
01/09/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
01/12/26	Kevin Egan	*Prepare financial analysis regarding Allegiant - Sun Country merger*	2.0	8
01/12/26	Owen Minson	*Prepare financial analysis regarding Allegiant - Sun Country merger*	2.0	8
01/12/26	Chaz Jackson	*Prepare financial analysis regarding Allegiant - Sun Country merger*	2.0	8
01/13/26	Leon Szlezinger	*Review ALPA letter to Spirit bondholders*	0.5	8
01/13/26	Philip Engel	*Review ALPA letter to Spirit bondholders*	0.5	8
01/13/26	Kevin Egan	*Review ALPA letter to Spirit bondholders*	0.5	8
01/13/26	Owen Minson	*Review ALPA letter to Spirit bondholders*	0.5	8
01/13/26	Chaz Jackson	*Review ALPA letter to Spirit bondholders*	0.5	8
01/13/26	Leon Szlezinger	*Review financial analysis regarding Allegiant - Sun Country merger*	0.5	8
01/13/26	Grant Kugler	*Review financial analysis regarding Allegiant - Sun Country merger*	1.0	8
01/13/26	Leon Szlezinger	*Review potential transaction framework*	1.0	8
01/13/26	Philip Engel	*Review potential transaction framework*	1.0	8
01/13/26	Kevin Egan	*Review potential transaction framework*	1.0	8
01/13/26	Owen Minson	*Review potential transaction framework*	1.0	8
01/13/26	Chaz Jackson	*Review potential transaction framework*	1.0	8
01/14/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
01/14/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
01/14/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
01/14/26	Owen Minson	*Internal meeting regarding case status*	0.5	8
01/14/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
01/14/26	Kevin Egan	*Prepare analysis regarding case status*	0.5	8
01/14/26	Owen Minson	*Prepare analysis regarding case status*	0.5	8
01/14/26	Chaz Jackson	*Prepare analysis regarding case status*	1.0	8
01/14/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
01/14/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
01/14/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
01/14/26	Kevin Egan	*Review debtor professionals First Interim Fee Application*	1.0	8
01/14/26	Owen Minson	*Review debtor professionals First Interim Fee Application*	1.0	8
01/14/26	Chaz Jackson	*Review debtor professionals First Interim Fee Application*	1.0	8
01/14/26	Philip Engel	*Review financial analysis regarding Allegiant - Sun Country merger*	1.0	8
01/15/26	Kevin Egan	*Prepare financial analysis on company performance*	0.5	8
01/15/26	Owen Minson	*Prepare financial analysis on company performance*	0.5	8
01/15/26	Chaz Jackson	*Prepare financial analysis on company performance*	0.5	8
01/19/26	Philip Engel	*Review financial analysis on DIP economics*	2.0	8
01/20/26	Leon Szlezinger	*Review potential transaction framework*	1.0	8
01/20/26	Philip Engel	*Review potential transaction framework*	1.0	8
01/20/26	Kevin Egan	*Review potential transaction framework*	1.0	8
01/20/26	Owen Minson	*Review potential transaction framework*	1.0	8
01/20/26	Chaz Jackson	*Review potential transaction framework*	1.0	8
01/21/26	Owen Minson	*Prepare financial analysis on DIP economics*	1.0	8

January 1, 2026 - January 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
01/22/26	Philip Engel	*Review financial analysis on DIP economics*	2.0	8
01/22/26	Kevin Egan	*Prepare financial analysis on DIP economics*	2.5	8
01/22/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
01/22/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
01/22/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
01/23/26	Kevin Egan	*Prepare financial analysis on company performance*	1.0	8
01/23/26	Owen Minson	*Prepare financial analysis on company performance*	1.0	8
01/23/26	Chaz Jackson	*Prepare financial analysis on company performance*	1.0	8
01/26/26	Leon Szlezinger	*Internal meeting regarding case status*	1.0	8
01/26/26	Philip Engel	*Internal meeting regarding case status*	1.0	8
01/26/26	Kevin Egan	*Internal meeting regarding case status*	1.0	8
01/26/26	Owen Minson	*Internal meeting regarding case status*	1.0	8
01/26/26	Chaz Jackson	*Internal meeting regarding case status*	1.0	8
01/28/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
01/28/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
01/28/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
01/29/26	Kevin Egan	*Prepare financial analysis on company performance*	1.5	8
01/29/26	Owen Minson	*Prepare financial analysis on company performance*	0.5	8
01/29/26	Chaz Jackson	*Prepare financial analysis on company performance*	1.0	8
01/29/26	Kevin Egan	*Prepare financial analysis on DIP economics*	1.0	8
01/30/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
01/30/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
	January 1, 2026 - January 31, 2026 - Hours by Category - Due Diligence / Analysis		**63.5**	

February 1, 2026 - February 28, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
02/02/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
02/03/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/03/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
02/04/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
02/04/26	Leon Szlezinger	*Call with UCC*	1.0	3
02/05/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
02/05/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Willkie & Alton regarding debtor business plan*	1.0	4
02/05/26	Leon Szlezinger	*Review debtor materials regarding business plan*	1.0	8
02/10/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/10/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
02/11/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
02/11/26	Leon Szlezinger	*Call with UCC*	1.0	3
02/11/26	Leon Szlezinger	*Review financial analysis regarding industry peers*	0.5	8
02/11/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
02/11/26	Leon Szlezinger	*Review debtor business plan*	1.0	8
02/11/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
02/12/26	Leon Szlezinger	*Review January 2026 fee application*	0.5	1
02/12/26	Leon Szlezinger	*Internal meeting regarding case status*	1.0	8
02/13/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
02/13/26	Leon Szlezinger	*Review financial analysis on debtor business plan*	1.0	8
02/16/26	Leon Szlezinger	*Review financial analysis on DIP*	0.5	8
02/17/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/17/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
02/18/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
02/19/26	Leon Szlezinger	*Correspondence with PJT, Willkie and Alton regarding case status*	0.5	4
02/22/26	Leon Szlezinger	*Review updated debtor business plan*	1.0	8
02/23/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
02/23/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/23/26	Leon Szlezinger	*Review financial analysis on updated debtor business plan*	0.5	8
02/23/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
02/24/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/24/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
02/24/26	Leon Szlezinger	*Prepare for Omnibus hearing*	0.5	4
02/24/26	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	1.0	4
02/24/26	Leon Szlezinger	*Call with Alton regarding Omnibus hearing*	0.5	3
02/24/26	Leon Szlezinger	*Correspondence with Willkie regarding omnibus hearing*	1.0	3
02/24/26	Leon Szlezinger	*Review financial analysis for weekly committee meeting*	1.0	8
02/24/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
02/25/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
02/25/26	Leon Szlezinger	*Call with UCC*	1.0	3
02/25/26	Leon Szlezinger	*Internal meeting regarding case status*	1.0	8
02/27/26	Leon Szlezinger	*Correspondence with Alton regarding case status*	0.5	3
	February 1, 2026 - February 28, 2026 - Hours by Professional - Leon Szlezinger		**27.5**	

February 1, 2026 - February 28, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
02/02/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
02/03/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/03/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
02/04/26	Philip Engel	*Prepare for call with UCC*	0.5	3
02/04/26	Philip Engel	*Call with UCC*	1.0	3
02/05/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
02/05/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Willkie & Alton regarding debtor business plan*	1.0	4
02/05/26	Philip Engel	*Review debtor materials regarding business plan*	1.0	8
02/05/26	Philip Engel	*Review analysis on UCC treatment in other airline bankruptcies*	0.5	8
02/06/26	Philip Engel	*Review financial analysis on debtor business plan*	0.5	8
02/10/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/10/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
02/11/26	Philip Engel	*Prepare for call with UCC*	0.5	3
02/11/26	Philip Engel	*Review financial analysis regarding industry peers*	0.5	8
02/11/26	Philip Engel	*Call with UCC*	1.0	3
02/11/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
02/11/26	Philip Engel	*Review debtor business plan*	1.0	8
02/11/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
02/12/26	Philip Engel	*Review January 2026 fee application*	0.5	1
02/12/26	Philip Engel	*Internal meeting regarding case status*	1.0	8
02/13/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
02/13/26	Philip Engel	*Review financial analysis on debtor business plan*	1.0	8
02/16/26	Philip Engel	*Review financial analysis on DIP*	1.0	8
02/17/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/17/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
02/18/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
02/19/26	Philip Engel	*Correspondence with PJT, Willkie and Alton regarding case status*	0.5	4
02/22/26	Philip Engel	*Correspondence with Willkie regarding case status*	0.5	3
02/22/26	Philip Engel	*Review updated debtor business plan*	1.0	8
02/23/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
02/23/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/23/26	Philip Engel	*Review financial analysis on updated debtor business plan*	1.0	8
02/24/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/24/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
02/24/26	Philip Engel	*Omnibus Hearing (attended virtually)*	1.0	4
02/24/26	Philip Engel	*Call with Alton regarding Omnibus hearing*	0.5	3
02/24/26	Philip Engel	*Review financial analysis for weekly committee meeting*	1.0	8
02/24/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
02/25/26	Philip Engel	*Prepare for call with UCC*	0.5	3
02/25/26	Philip Engel	*Call with UCC*	1.0	3
02/25/26	Philip Engel	*Internal meeting regarding case status*	1.0	8
02/26/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
02/27/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
	February 1, 2026 - February 28, 2026 - Hours by Professional - Philip Engel		**28.5**	

February 1, 2026 - February 28, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
02/02/26	Grant Kugler	*Prepare financial analysis on comparable airlines*	3.0	8
02/03/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/03/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
02/04/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
02/04/26	Grant Kugler	*Call with UCC*	1.0	3
02/05/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
02/05/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Willkie & Alton regarding debtor business plan*	1.0	4
02/10/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/10/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
02/11/26	Grant Kugler	*Review financial analysis regarding industry peers*	0.5	8
02/11/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
02/11/26	Grant Kugler	*Call with UCC*	1.0	3
02/17/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/17/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
02/23/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
02/23/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/24/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/24/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
02/24/26	Grant Kugler	*Omnibus Hearing (attended virtually)*	1.0	4
02/24/26	Grant Kugler	*Call with Alton regarding Omnibus hearing*	0.5	3
02/24/26	Grant Kugler	*Prepare financial analysis on comparable airlines*	2.0	8
02/25/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
02/25/26	Grant Kugler	*Call with UCC*	1.0	3
	February 1, 2026 - February 28, 2026 - Hours by Professional - Grant Kugler		**18.0**	

February 1, 2026 - February 28, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
02/02/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
02/03/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/03/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
02/04/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
02/04/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
02/04/26	Kevin Egan	*Call with UCC*	1.0	3
02/04/26	Kevin Egan	*Prepare financial analysis on DIP*	2.0	8
02/05/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
02/05/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Willkie & Alton regarding debtor business plan*	1.0	4
02/05/26	Kevin Egan	*Review debtor materials regarding business plan*	1.0	8
02/05/26	Kevin Egan	*Prepare analysis on UCC treatment in other airline bankruptcies*	2.5	8
02/06/26	Kevin Egan	*Prepare financial analysis on debtor business plan*	3.0	8
02/10/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/10/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
02/11/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
02/11/26	Kevin Egan	*Call with UCC*	1.0	3
02/11/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
02/11/26	Kevin Egan	*Prepare financial analysis regarding industry peers*	0.5	8
02/11/26	Kevin Egan	*Prepare January 2026 fee application*	1.0	1
02/11/26	Kevin Egan	*Review debtor business plan*	1.0	8
02/12/26	Kevin Egan	*Prepare financial analysis on debtor business plan*	3.0	8
02/13/26	Kevin Egan	*Prepare financial analysis on debtor business plan*	4.0	8
02/13/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
02/16/26	Kevin Egan	*Prepare financial analysis on DIP*	1.5	8
02/17/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/17/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
02/18/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
02/18/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
02/22/26	Kevin Egan	*Review updated debtor business plan*	1.0	8
02/23/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
02/23/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/23/26	Kevin Egan	*Prepare financial analysis on updated debtor business plan*	2.5	8
02/23/26	Kevin Egan	*Prepare financial analysis for weekly committee meeting*	1.0	8
02/24/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/24/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
02/24/26	Kevin Egan	*Omnibus Hearing (attended virtually)*	1.0	4
02/24/26	Kevin Egan	*Call with Alton regarding Omnibus hearing*	0.5	3
02/24/26	Kevin Egan	*Correspondence with Alton ream regarding case status*	0.5	3
02/24/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
02/25/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
02/25/26	Kevin Egan	*Call with UCC*	1.0	3
02/25/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
02/25/26	Kevin Egan	*Internal meeting regarding case status*	1.0	8
	February 1, 2026 - February 28, 2026 - Hours by Professional - Kevin Egan		**42.0**	

February 1, 2026 - February 28, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
02/02/26	Owen Minson	*Internal meeting regarding case status*	0.5	8
02/03/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/03/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
02/04/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
02/04/26	Owen Minson	*Prepare for call with UCC*	0.5	3
02/04/26	Owen Minson	*Call with UCC*	1.0	3
02/04/26	Owen Minson	*Prepare financial analysis on DIP*	0.5	8
02/05/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
02/05/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Willkie & Alton regarding debtor business plan*	1.0	4
02/05/26	Owen Minson	*Review debtor materials regarding business plan*	1.0	8
02/06/26	Owen Minson	*Prepare analysis on UCC treatment in other airline bankruptcies*	1.0	8
02/10/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/10/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
02/11/26	Owen Minson	*Prepare for call with UCC*	0.5	3
02/11/26	Owen Minson	*Call with UCC*	1.0	3
02/11/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
02/11/26	Owen Minson	*Prepare financial analysis regarding industry peers*	1.0	8
02/11/26	Owen Minson	*Prepare January 2026 fee application*	1.0	1
02/11/26	Owen Minson	*Review debtor business plan*	1.0	8
02/12/26	Owen Minson	*Prepare financial analysis on debtor business plan*	3.0	8
02/13/26	Owen Minson	*Prepare financial analysis on debtor business plan*	2.0	8
02/13/26	Owen Minson	*Internal meeting regarding case status*	0.5	8
02/16/26	Owen Minson	*Prepare financial analysis on DIP*	0.5	8
02/17/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/17/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
02/18/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
02/18/26	Owen Minson	*Internal meeting regarding case status*	0.5	8
02/22/26	Owen Minson	*Review updated debtor business plan*	1.0	8
02/23/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
02/23/26	Owen Minson	*Prepare financial analysis on updated debtor business plan*	2.0	8
02/23/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/23/26	Owen Minson	*Prepare financial analysis for weekly committee meeting*	1.5	8
02/24/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/24/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
02/24/26	Owen Minson	*Omnibus Hearing (attended virtually)*	1.0	4
02/24/26	Owen Minson	*Call with Alton regarding Omnibus hearing*	0.5	3
02/24/26	Owen Minson	*Internal meeting regarding case status*	0.5	8
02/25/26	Owen Minson	*Prepare for call with UCC*	0.5	3
02/25/26	Owen Minson	*Call with UCC*	1.0	3
02/25/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
02/25/26	Owen Minson	*Internal meeting regarding case status*	1.0	8
	February 1, 2026 - February 28, 2026 - Hours by Professional - Owen Minson		**33.0**	

February 1, 2026 - February 28, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
02/02/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
02/03/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/03/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
02/04/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
02/04/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
02/04/26	Chaz Jackson	*Call with UCC*	1.0	3
02/04/26	Chaz Jackson	*Prepare financial analysis on DIP*	1.0	8
02/05/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
02/05/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Willkie & Alton regarding debtor business plan*	1.0	4
02/05/26	Chaz Jackson	*Review debtor materials regarding business plan*	1.0	8
02/06/26	Chaz Jackson	*Prepare analysis on UCC treatment in other airline bankruptcies*	0.5	8
02/10/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/10/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
02/11/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
02/11/26	Chaz Jackson	*Call with UCC*	1.0	3
02/11/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
02/11/26	Chaz Jackson	*Prepare financial analysis regarding industry peers*	1.5	8
02/11/26	Chaz Jackson	*Prepare January 2026 fee application*	1.0	1
02/11/26	Chaz Jackson	*Review debtor business plan*	1.0	8
02/12/26	Chaz Jackson	*Prepare financial analysis on debtor business plan*	3.0	8
02/13/26	Chaz Jackson	*Prepare financial analysis on debtor business plan*	2.0	8
02/13/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
02/16/26	Chaz Jackson	*Prepare financial analysis on DIP*	1.0	8
02/17/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/17/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
02/18/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
02/18/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
02/22/26	Chaz Jackson	*Review updated debtor business plan*	1.0	8
02/23/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
02/23/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/23/26	Chaz Jackson	*Prepare financial analysis on updated debtor business plan*	1.5	8
02/23/26	Chaz Jackson	*Prepare financial analysis for weekly committee meeting*	3.0	8
02/24/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/24/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
02/24/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	1.0	4
02/24/26	Chaz Jackson	*Call with Alton regarding Omnibus hearing*	0.5	3
02/24/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
02/25/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
02/25/26	Chaz Jackson	*Call with UCC*	1.0	3
02/25/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
02/25/26	Chaz Jackson	*Correspondence with FTI regarding interim fee application*	0.5	4
02/25/26	Chaz Jackson	*Internal meeting regarding case status*	1.0	8
	February 1, 2026 - February 28, 2026 - Hours by Professional - Chaz Jackson		**35.5**	

February 1, 2026 - February 28, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
02/11/26	Kevin Egan	*Prepare January 2026 fee application*	1.0	1
02/11/26	Owen Minson	*Prepare January 2026 fee application*	1.0	1
02/11/26	Chaz Jackson	*Prepare January 2026 fee application*	1.0	1
02/12/26	Leon Szlezinger	*Review January 2026 fee application*	0.5	1
02/12/26	Philip Engel	*Review January 2026 fee application*	0.5	1
	February 1, 2026 - February 28, 2026 - Hours by Category - Case Administration / General		**4.0**	

February 1, 2026 - February 28, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
02/03/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
02/03/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
02/03/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
02/03/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
02/03/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
02/03/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
02/04/26	Leon Szlezinger	*Call with UCC*	1.0	3
02/04/26	Philip Engel	*Call with UCC*	1.0	3
02/04/26	Grant Kugler	*Call with UCC*	1.0	3
02/04/26	Kevin Egan	*Call with UCC*	1.0	3
02/04/26	Owen Minson	*Call with UCC*	1.0	3
02/04/26	Chaz Jackson	*Call with UCC*	1.0	3
02/04/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
02/04/26	Philip Engel	*Prepare for call with UCC*	0.5	3
02/04/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
02/04/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
02/04/26	Owen Minson	*Prepare for call with UCC*	0.5	3
02/04/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
02/05/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
02/05/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
02/05/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
02/05/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
02/05/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
02/05/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
02/10/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
02/10/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
02/10/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
02/10/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
02/10/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
02/10/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
02/11/26	Leon Szlezinger	*Call with UCC*	1.0	3
02/11/26	Philip Engel	*Call with UCC*	1.0	3
02/11/26	Grant Kugler	*Call with UCC*	1.0	3
02/11/26	Kevin Egan	*Call with UCC*	1.0	3
02/11/26	Owen Minson	*Call with UCC*	1.0	3
02/11/26	Chaz Jackson	*Call with UCC*	1.0	3
02/11/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
02/11/26	Philip Engel	*Prepare for call with UCC*	0.5	3
02/11/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
02/11/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
02/11/26	Owen Minson	*Prepare for call with UCC*	0.5	3
02/11/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
02/17/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
02/17/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
02/17/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
02/17/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
02/17/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
02/17/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
02/22/26	Philip Engel	*Correspondence with Willkie regarding case status*	0.5	3
02/23/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
02/23/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
02/23/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3

February 1, 2026 - February 28, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
02/23/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
02/23/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
02/23/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
02/24/26	Leon Szlezinger	*Call with Alton regarding Omnibus hearing*	0.5	3
02/24/26	Philip Engel	*Call with Alton regarding Omnibus hearing*	0.5	3
02/24/26	Grant Kugler	*Call with Alton regarding Omnibus hearing*	0.5	3
02/24/26	Kevin Egan	*Call with Alton regarding Omnibus hearing*	0.5	3
02/24/26	Owen Minson	*Call with Alton regarding Omnibus hearing*	0.5	3
02/24/26	Chaz Jackson	*Call with Alton regarding Omnibus hearing*	0.5	3
02/24/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
02/24/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
02/24/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
02/24/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
02/24/26	Owen Minson	*Call with Willkie, Alix and Alton*	0.5	3
02/24/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
02/24/26	Kevin Egan	*Correspondence with Alton ream regarding case status*	0.5	3
02/24/26	Leon Szlezinger	*Correspondence with Willkie regarding omnibus hearing*	1.0	3
02/25/26	Leon Szlezinger	*Call with UCC*	1.0	3
02/25/26	Philip Engel	*Call with UCC*	1.0	3
02/25/26	Grant Kugler	*Call with UCC*	1.0	3
02/25/26	Kevin Egan	*Call with UCC*	1.0	3
02/25/26	Owen Minson	*Call with UCC*	1.0	3
02/25/26	Chaz Jackson	*Call with UCC*	1.0	3
02/25/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
02/25/26	Philip Engel	*Prepare for call with UCC*	0.5	3
02/25/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
02/25/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
02/25/26	Owen Minson	*Prepare for call with UCC*	0.5	3
02/25/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
02/27/26	Leon Szlezinger	*Correspondence with Alton regarding case status*	0.5	3
	February 1, 2026 - February 28, 2026 - Hours by Category - Creditor Communication		**50.5**	

February 1, 2026 - February 28, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
02/03/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/03/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/03/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/03/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/03/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/03/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/05/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Willkie & Alton regarding debtor business plan*	1.0	4
02/05/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Willkie & Alton regarding debtor business plan*	1.0	4
02/05/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Willkie & Alton regarding debtor business plan*	1.0	4
02/05/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Willkie & Alton regarding debtor business plan*	1.0	4
02/05/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Willkie & Alton regarding debtor business plan*	1.0	4
02/05/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Willkie & Alton regarding debtor business plan*	1.0	4
02/10/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/10/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/10/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/10/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/10/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/10/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/11/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
02/11/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
02/17/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/17/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/17/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/17/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/17/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/17/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/19/26	Leon Szlezinger	*Correspondence with PJT, Willkie and Alton regarding case status*	0.5	4
02/19/26	Philip Engel	*Correspondence with PJT, Willkie and Alton regarding case status*	0.5	4
02/23/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/23/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/23/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/23/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/23/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/23/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/23/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
02/24/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/24/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/24/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/24/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/24/26	Owen Minson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/24/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
02/24/26	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	1.0	4
02/24/26	Philip Engel	*Omnibus Hearing (attended virtually)*	1.0	4
02/24/26	Grant Kugler	*Omnibus Hearing (attended virtually)*	1.0	4
02/24/26	Kevin Egan	*Omnibus Hearing (attended virtually)*	1.0	4
02/24/26	Owen Minson	*Omnibus Hearing (attended virtually)*	1.0	4
02/24/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	1.0	4
02/24/26	Leon Szlezinger	*Prepare for Omnibus hearing*	0.5	4
02/25/26	Chaz Jackson	*Correspondence with FTI regarding interim fee application*	0.5	4
02/26/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
02/27/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
February 1, 2026 - February 28, 2026 - Hours by Category - Debtor Communication			**31.5**	

February 1, 2026 - February 28, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
02/02/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
02/02/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
02/02/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
02/02/26	Owen Minson	*Internal meeting regarding case status*	0.5	8
02/02/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
02/02/26	Grant Kugler	*Prepare financial analysis on comparable airlines*	3.0	8
02/04/26	Kevin Egan	*Prepare financial analysis on DIP*	2.0	8
02/04/26	Owen Minson	*Prepare financial analysis on DIP*	0.5	8
02/04/26	Chaz Jackson	*Prepare financial analysis on DIP*	1.0	8
02/04/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
02/04/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
02/04/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
02/05/26	Kevin Egan	*Prepare analysis on UCC treatment in other airline bankruptcies*	2.5	8
02/05/26	Philip Engel	*Review analysis on UCC treatment in other airline bankruptcies*	0.5	8
02/05/26	Leon Szlezinger	*Review debtor materials regarding business plan*	1.0	8
02/05/26	Philip Engel	*Review debtor materials regarding business plan*	1.0	8
02/05/26	Kevin Egan	*Review debtor materials regarding business plan*	1.0	8
02/05/26	Owen Minson	*Review debtor materials regarding business plan*	1.0	8
02/05/26	Chaz Jackson	*Review debtor materials regarding business plan*	1.0	8
02/06/26	Owen Minson	*Prepare analysis on UCC treatment in other airline bankruptcies*	1.0	8
02/06/26	Chaz Jackson	*Prepare analysis on UCC treatment in other airline bankruptcies*	0.5	8
02/06/26	Kevin Egan	*Prepare financial analysis on debtor business plan*	3.0	8
02/06/26	Philip Engel	*Review financial analysis on debtor business plan*	0.5	8
02/11/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
02/11/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
02/11/26	Kevin Egan	*Prepare financial analysis regarding industry peers*	0.5	8
02/11/26	Owen Minson	*Prepare financial analysis regarding industry peers*	1.0	8
02/11/26	Chaz Jackson	*Prepare financial analysis regarding industry peers*	1.5	8
02/11/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
02/11/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
02/11/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
02/11/26	Leon Szlezinger	*Review debtor business plan*	1.0	8
02/11/26	Philip Engel	*Review debtor business plan*	1.0	8
02/11/26	Kevin Egan	*Review debtor business plan*	1.0	8
02/11/26	Owen Minson	*Review debtor business plan*	1.0	8
02/11/26	Chaz Jackson	*Review debtor business plan*	1.0	8
02/11/26	Philip Engel	*Review financial analysis regarding industry peers*	0.5	8
02/11/26	Grant Kugler	*Review financial analysis regarding industry peers*	0.5	8
02/11/26	Leon Szlezinger	*Review financial analysis regarding industry peers*	0.5	8
02/12/26	Leon Szlezinger	*Internal meeting regarding case status*	1.0	8
02/12/26	Philip Engel	*Internal meeting regarding case status*	1.0	8
02/12/26	Kevin Egan	*Prepare financial analysis on debtor business plan*	3.0	8
02/12/26	Owen Minson	*Prepare financial analysis on debtor business plan*	3.0	8
02/12/26	Chaz Jackson	*Prepare financial analysis on debtor business plan*	3.0	8
02/13/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
02/13/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
02/13/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
02/13/26	Owen Minson	*Internal meeting regarding case status*	0.5	8
02/13/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
02/13/26	Kevin Egan	*Prepare financial analysis on debtor business plan*	4.0	8
02/13/26	Owen Minson	*Prepare financial analysis on debtor business plan*	2.0	8
02/13/26	Chaz Jackson	*Prepare financial analysis on debtor business plan*	2.0	8

February 1, 2026 - February 28, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
02/13/26	Leon Szlezinger	*Review financial analysis on debtor business plan*	1.0	8
02/13/26	Philip Engel	*Review financial analysis on debtor business plan*	1.0	8
02/16/26	Kevin Egan	*Prepare financial analysis on DIP*	1.5	8
02/16/26	Owen Minson	*Prepare financial analysis on DIP*	0.5	8
02/16/26	Chaz Jackson	*Prepare financial analysis on DIP*	1.0	8
02/16/26	Leon Szlezinger	*Review financial analysis on DIP*	0.5	8
02/16/26	Philip Engel	*Review financial analysis on DIP*	1.0	8
02/18/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
02/18/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
02/18/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
02/18/26	Owen Minson	*Internal meeting regarding case status*	0.5	8
02/18/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
02/18/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
02/18/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
02/18/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
02/22/26	Leon Szlezinger	*Review updated debtor business plan*	1.0	8
02/22/26	Philip Engel	*Review updated debtor business plan*	1.0	8
02/22/26	Kevin Egan	*Review updated debtor business plan*	1.0	8
02/22/26	Owen Minson	*Review updated debtor business plan*	1.0	8
02/22/26	Chaz Jackson	*Review updated debtor business plan*	1.0	8
02/23/26	Kevin Egan	*Prepare financial analysis for weekly committee meeting*	1.0	8
02/23/26	Owen Minson	*Prepare financial analysis for weekly committee meeting*	1.5	8
02/23/26	Chaz Jackson	*Prepare financial analysis for weekly committee meeting*	3.0	8
02/23/26	Kevin Egan	*Prepare financial analysis on updated debtor business plan*	2.5	8
02/23/26	Owen Minson	*Prepare financial analysis on updated debtor business plan*	2.0	8
02/23/26	Chaz Jackson	*Prepare financial analysis on updated debtor business plan*	1.5	8
02/23/26	Leon Szlezinger	*Review financial analysis on updated debtor business plan*	0.5	8
02/23/26	Philip Engel	*Review financial analysis on updated debtor business plan*	1.0	8
02/24/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
02/24/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
02/24/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
02/24/26	Owen Minson	*Internal meeting regarding case status*	0.5	8
02/24/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
02/24/26	Grant Kugler	*Prepare financial analysis on comparable airlines*	2.0	8
02/24/26	Leon Szlezinger	*Review financial analysis for weekly committee meeting*	1.0	8
02/24/26	Philip Engel	*Review financial analysis for weekly committee meeting*	1.0	8
02/25/26	Leon Szlezinger	*Internal meeting regarding case status*	1.0	8
02/25/26	Philip Engel	*Internal meeting regarding case status*	1.0	8
02/25/26	Kevin Egan	*Internal meeting regarding case status*	1.0	8
02/25/26	Owen Minson	*Internal meeting regarding case status*	1.0	8
02/25/26	Chaz Jackson	*Internal meeting regarding case status*	1.0	8
02/25/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
02/25/26	Owen Minson	*Review Alton materials on company performance*	0.5	8
02/25/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
	February 1, 2026 - February 28, 2026 - Hours by Category - Due Diligence / Analysis		**98.5**	

March 1, 2026 - March 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
03/03/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/03/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
03/04/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
03/04/26	Leon Szlezinger	*Call with UCC*	1.0	3
03/04/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
03/05/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
03/05/26	Leon Szlezinger	*Review financial analysis regarding industry peers*	0.5	8
03/06/26	Leon Szlezinger	*Call with Alton regarding case status*	0.5	3
03/06/26	Leon Szlezinger	*Call with Willkie, Alix and Alton regarding case status*	0.5	3
03/09/26	Leon Szlezinger	*Review February 2026 fee application*	0.5	1
03/09/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
03/10/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
03/10/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/11/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
03/11/26	Leon Szlezinger	*Call with UCC*	1.0	3
03/11/26	Leon Szlezinger	*Prepare for Bidding Procedures Hearing*	0.5	4
03/11/26	Leon Szlezinger	*Bidding Procedures Hearing (attended virtually)*	1.0	4
03/11/26	Leon Szlezinger	*Review debtor business plan*	1.0	8
03/13/26	Leon Szlezinger	*Review plan of reorganization, restructuring support agreement, and disclosure statement*	2.0	8
03/13/26	Leon Szlezinger	*Internal meeting regarding case status*	1.0	8
03/16/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
03/17/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
03/18/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
03/18/26	Leon Szlezinger	*Call with UCC*	1.0	3
03/18/26	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
03/19/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
03/20/26	Leon Szlezinger	*Review second interim fee application*	0.5	1
03/24/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
03/24/26	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
03/24/26	Leon Szlezinger	*Review research on airline industry*	0.5	8
03/25/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
03/30/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
03/31/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
03/31/26	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
	March 1, 2026 - March 31, 2026 - Hours by Professional - Leon Szlezinger		**21.5**	

March 1, 2026 - March 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
03/03/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/03/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
03/04/26	Philip Engel	*Prepare for call with UCC*	0.5	3
03/04/26	Philip Engel	*Call with UCC*	1.0	3
03/04/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
03/05/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
03/05/26	Philip Engel	*Review financial analysis regarding industry peers*	1.0	8
03/05/26	Philip Engel	*Correspondence with Willkie regarding committee meeting presentation materials*	0.5	3
03/05/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
03/06/26	Philip Engel	*Call with Alton regarding case status*	0.5	3
03/06/26	Philip Engel	*Call with Willkie, Alix and Alton regarding case status*	0.5	3
03/06/26	Philip Engel	*Correspondence with Alton regarding case status*	0.5	3
03/09/26	Philip Engel	*Review February 2026 fee application*	0.5	1
03/09/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
03/10/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
03/10/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/11/26	Philip Engel	*Prepare for call with UCC*	0.5	3
03/11/26	Philip Engel	*Call with UCC*	1.0	3
03/11/26	Philip Engel	*Bidding Procedures Hearing (attended virtually)*	1.0	4
03/11/26	Philip Engel	*Review professional fee analysis*	0.5	8
03/11/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
03/11/26	Philip Engel	*Review debtor business plan*	1.0	8
03/13/26	Philip Engel	*Review plan of reorganization, restructuring support agreement, and disclosure statement*	2.0	8
03/13/26	Philip Engel	*Internal meeting regarding case status*	1.0	8
03/15/26	Philip Engel	*Review financial analysis on debtor business plan*	0.5	8
03/16/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
03/17/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
03/18/26	Philip Engel	*Prepare for call with UCC*	0.5	3
03/18/26	Philip Engel	*Call with UCC*	1.0	3
03/18/26	Philip Engel	*Call with PJT regarding case status*	0.5	4
03/19/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
03/20/26	Philip Engel	*Review second interim fee application*	0.5	1
03/24/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
03/24/26	Philip Engel	*Call with PJT regarding case status*	0.5	4
03/24/26	Philip Engel	*Review research on airline industry*	0.5	8
03/25/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
03/30/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
03/31/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
03/31/26	Philip Engel	*Call with PJT regarding case status*	0.5	4
	March 1, 2026 - March 31, 2026 - Hours by Professional - Philip Engel		**24.5**	

March 1, 2026 - March 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
03/03/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/03/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
03/04/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
03/04/26	Grant Kugler	*Call with UCC*	1.0	3
03/10/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
03/10/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/11/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
03/11/26	Grant Kugler	*Call with UCC*	1.0	3
03/11/26	Grant Kugler	*Review debtor business plan*	1.0	8
03/12/26	Grant Kugler	*Review VDR materials*	1.0	8
03/17/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
03/18/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
03/18/26	Grant Kugler	*Call with UCC*	1.0	3
03/18/26	Grant Kugler	*Call with PJT regarding case status*	0.5	4
03/24/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
03/24/26	Grant Kugler	*Call with PJT regarding case status*	0.5	4
03/24/26	Grant Kugler	*Review research on airline industry*	1.0	8
03/31/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
03/31/26	Grant Kugler	*Call with PJT regarding case status*	0.5	4
	March 1, 2026 - March 31, 2026 - Hours by Professional - Grant Kugler		**12.5**	

March 1, 2026 - March 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
03/03/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/03/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
03/04/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
03/04/26	Kevin Egan	*Call with UCC*	1.0	3
03/04/26	Kevin Egan	*Review Alton materials on company performance*	1.0	8
03/04/26	Kevin Egan	*Prepare analysis on industry peers*	1.0	8
03/04/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
03/05/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
03/05/26	Kevin Egan	*Prepare analysis on industry peers*	1.5	8
03/05/26	Kevin Egan	*Prepare February 2026 fee application*	1.5	1
03/06/26	Kevin Egan	*Prepare analysis on industry peers*	2.0	8
03/06/26	Kevin Egan	*Call with Alton regarding case status*	0.5	3
03/06/26	Kevin Egan	*Call with Willkie, Alix and Alton regarding case status*	0.5	3
03/06/26	Kevin Egan	*Update financial analysis on debtor business plan*	1.0	8
03/09/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
03/10/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
03/10/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/11/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
03/11/26	Kevin Egan	*Call with UCC*	1.0	3
03/11/26	Kevin Egan	*Bidding Procedures Hearing (attended virtually)*	1.0	4
03/11/26	Kevin Egan	*Review Alton materials on company performance*	1.0	8
03/11/26	Kevin Egan	*Prepare an analysis of professional fees*	3.0	8
03/11/26	Kevin Egan	*Review debtor business plan*	1.0	8
03/12/26	Kevin Egan	*Review VDR Materials*	0.5	8
03/13/26	Kevin Egan	*Review plan of reorganization, restructuring support agreement, and disclosure statement*	3.0	8
03/13/26	Kevin Egan	*Internal meeting regarding case status*	1.0	8
03/14/26	Kevin Egan	*Update financial analysis on debtor business plan*	1.0	8
03/16/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
03/17/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
03/18/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
03/18/26	Kevin Egan	*Call with UCC*	1.0	3
03/18/26	Kevin Egan	*Call with PJT regarding case status*	0.5	4
03/18/26	Kevin Egan	*Review Alton materials on company performance*	1.0	8
03/19/26	Kevin Egan	*Prepare second interim fee application*	1.0	1
03/19/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
03/24/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
03/24/26	Kevin Egan	*Call with PJT regarding case status*	0.5	4
03/24/26	Kevin Egan	*Review research on airline industry*	1.0	8
03/25/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
03/26/26	Kevin Egan	*Review Alton materials on company performance*	1.5	8
03/30/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
03/31/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
03/31/26	Kevin Egan	*Call with PJT regarding case status*	0.5	4
	March 1, 2026 - March 31, 2026 - Hours by Professional - Kevin Egan		**38.0**	

March 1, 2026 - March 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
03/03/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/03/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
03/04/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
03/04/26	Chaz Jackson	*Call with UCC*	1.0	3
03/04/26	Chaz Jackson	*Review Alton materials on company performance*	1.0	8
03/04/26	Chaz Jackson	*Prepare analysis on industry peers*	1.0	8
03/04/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
03/05/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
03/05/26	Chaz Jackson	*Prepare analysis on industry peers*	1.0	8
03/05/26	Chaz Jackson	*Prepare February 2026 fee application*	1.5	1
03/06/26	Chaz Jackson	*Prepare analysis on industry peers*	1.0	8
03/06/26	Chaz Jackson	*Call with Alton regarding case status*	0.5	3
03/06/26	Chaz Jackson	*Call with Willkie, Alix and Alton regarding case status*	0.5	3
03/06/26	Chaz Jackson	*Update financial analysis on debtor business plan*	1.0	8
03/09/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
03/10/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
03/10/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/11/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
03/11/26	Chaz Jackson	*Call with UCC*	1.0	3
03/11/26	Chaz Jackson	*Bidding Procedures Hearing (attended virtually)*	1.0	4
03/11/26	Chaz Jackson	*Review Alton materials on company performance*	1.0	8
03/11/26	Chaz Jackson	*Review debtor business plan*	1.0	8
03/12/26	Chaz Jackson	*Review VDR Materials*	0.5	8
03/13/26	Chaz Jackson	*Review plan of reorganization, restructuring support agreement, and disclosure statement*	3.0	8
03/13/26	Chaz Jackson	*Update financial analysis on debtor business plan*	4.0	8
03/13/26	Chaz Jackson	*Internal meeting regarding case status*	1.0	8
03/14/26	Chaz Jackson	*Update financial analysis on debtor business plan*	2.0	8
03/16/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
03/17/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
03/18/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
03/18/26	Chaz Jackson	*Call with UCC*	1.0	3
03/18/26	Chaz Jackson	*Call with PJT regarding case status*	0.5	4
03/18/26	Chaz Jackson	*Review Alton materials on company performance*	1.0	8
03/19/26	Chaz Jackson	*Prepare second interim fee application*	1.0	1
03/19/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
03/24/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
03/24/26	Chaz Jackson	*Call with PJT regarding case status*	0.5	4
03/24/26	Chaz Jackson	*Review research on airline industry*	1.0	8
03/25/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
03/30/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
03/31/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
03/31/26	Chaz Jackson	*Call with PJT regarding case status*	0.5	4
	March 1, 2026 - March 31, 2026 - Hours by Professional - Chaz Jackson		**37.0**	

March 1, 2026 - March 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
03/05/26	Chaz Jackson	*Prepare February 2026 fee application*	1.5	1
03/05/26	Kevin Egan	*Prepare February 2026 fee application*	1.5	1
03/09/26	Leon Szlezinger	*Review February 2026 fee application*	0.5	1
03/09/26	Philip Engel	*Review February 2026 fee application*	0.5	1
03/19/26	Chaz Jackson	*Prepare second interim fee application*	1.0	1
03/19/26	Kevin Egan	*Prepare second interim fee application*	1.0	1
03/20/26	Leon Szlezinger	*Review second interim fee application*	0.5	1
03/20/26	Philip Engel	*Review second interim fee application*	0.5	1
	March 1, 2026 - March 31, 2026 - Hours by Category - Case Administration / General		**7.0**	

March 1, 2026 - March 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
03/03/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
03/03/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
03/03/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
03/03/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
03/03/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
03/04/26	Chaz Jackson	*Call with UCC*	1.0	3
03/04/26	Grant Kugler	*Call with UCC*	1.0	3
03/04/26	Kevin Egan	*Call with UCC*	1.0	3
03/04/26	Leon Szlezinger	*Call with UCC*	1.0	3
03/04/26	Philip Engel	*Call with UCC*	1.0	3
03/04/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
03/04/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
03/04/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
03/04/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
03/04/26	Philip Engel	*Prepare for call with UCC*	0.5	3
03/05/26	Philip Engel	*Correspondence with Willkie regarding committee meeting presentation materials*	0.5	3
03/06/26	Chaz Jackson	*Call with Alton regarding case status*	0.5	3
03/06/26	Kevin Egan	*Call with Alton regarding case status*	0.5	3
03/06/26	Leon Szlezinger	*Call with Alton regarding case status*	0.5	3
03/06/26	Philip Engel	*Call with Alton regarding case status*	0.5	3
03/06/26	Chaz Jackson	*Call with Willkie, Alix and Alton regarding case status*	0.5	3
03/06/26	Kevin Egan	*Call with Willkie, Alix and Alton regarding case status*	0.5	3
03/06/26	Leon Szlezinger	*Call with Willkie, Alix and Alton regarding case status*	0.5	3
03/06/26	Philip Engel	*Call with Willkie, Alix and Alton regarding case status*	0.5	3
03/06/26	Philip Engel	*Correspondence with Alton regarding case status*	0.5	3
03/10/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
03/10/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
03/10/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
03/10/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
03/10/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
03/11/26	Chaz Jackson	*Call with UCC*	1.0	3
03/11/26	Grant Kugler	*Call with UCC*	1.0	3
03/11/26	Kevin Egan	*Call with UCC*	1.0	3
03/11/26	Leon Szlezinger	*Call with UCC*	1.0	3
03/11/26	Philip Engel	*Call with UCC*	1.0	3
03/11/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
03/11/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
03/11/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
03/11/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
03/11/26	Philip Engel	*Prepare for call with UCC*	0.5	3
03/17/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
03/17/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
03/17/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
03/17/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
03/17/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
03/18/26	Chaz Jackson	*Call with UCC*	1.0	3
03/18/26	Grant Kugler	*Call with UCC*	1.0	3
03/18/26	Kevin Egan	*Call with UCC*	1.0	3
03/18/26	Leon Szlezinger	*Call with UCC*	1.0	3
03/18/26	Philip Engel	*Call with UCC*	1.0	3
03/18/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
03/18/26	Grant Kugler	*Prepare for call with UCC*	0.5	3

March 1, 2026 - March 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
03/18/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
03/18/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
03/18/26	Philip Engel	*Prepare for call with UCC*	0.5	3
03/24/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
03/24/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
03/24/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
03/24/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
03/24/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
03/31/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
03/31/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
03/31/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
03/31/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
03/31/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
	March 1, 2026 - March 31, 2026 - Hours by Category - Creditor Communication		**40.0**	

March 1, 2026 - March 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
03/03/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/03/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/03/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/03/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/03/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/05/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
03/10/26	Chaz Jackson	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/10/26	Grant Kugler	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/10/26	Kevin Egan	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/10/26	Leon Szlezinger	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/10/26	Philip Engel	*Call with Davis Polk, PJT, Alix, FTI, Debevoise, Willkie & Alton*	0.5	4
03/11/26	Chaz Jackson	*Bidding Procedures Hearing (attended virtually)*	1.0	4
03/11/26	Kevin Egan	*Bidding Procedures Hearing (attended virtually)*	1.0	4
03/11/26	Leon Szlezinger	*Bidding Procedures Hearing (attended virtually)*	1.0	4
03/11/26	Philip Engel	*Bidding Procedures Hearing (attended virtually)*	1.0	4
03/11/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
03/11/26	Leon Szlezinger	*Prepare for Bidding Procedures Hearing*	0.5	4
03/18/26	Chaz Jackson	*Call with PJT regarding case status*	0.5	4
03/18/26	Grant Kugler	*Call with PJT regarding case status*	0.5	4
03/18/26	Kevin Egan	*Call with PJT regarding case status*	0.5	4
03/18/26	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
03/18/26	Philip Engel	*Call with PJT regarding case status*	0.5	4
03/24/26	Chaz Jackson	*Call with PJT regarding case status*	0.5	4
03/24/26	Grant Kugler	*Call with PJT regarding case status*	0.5	4
03/24/26	Kevin Egan	*Call with PJT regarding case status*	0.5	4
03/24/26	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
03/24/26	Philip Engel	*Call with PJT regarding case status*	0.5	4
03/31/26	Chaz Jackson	*Call with PJT regarding case status*	0.5	4
03/31/26	Grant Kugler	*Call with PJT regarding case status*	0.5	4
03/31/26	Kevin Egan	*Call with PJT regarding case status*	0.5	4
03/31/26	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
03/31/26	Philip Engel	*Call with PJT regarding case status*	0.5	4
	March 1, 2026 - March 31, 2026 - Hours by Category - Debtor Communication		**18.0**	

March 1, 2026 - March 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
03/04/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
03/04/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
03/04/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
03/04/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
03/04/26	Chaz Jackson	*Prepare analysis on industry peers*	1.0	8
03/04/26	Kevin Egan	*Prepare analysis on industry peers*	1.0	8
03/04/26	Chaz Jackson	*Review Alton materials on company performance*	1.0	8
03/04/26	Kevin Egan	*Review Alton materials on company performance*	1.0	8
03/05/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
03/05/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
03/05/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
03/05/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
03/05/26	Chaz Jackson	*Prepare analysis on industry peers*	1.0	8
03/05/26	Kevin Egan	*Prepare analysis on industry peers*	1.5	8
03/05/26	Leon Szlezinger	*Review financial analysis regarding industry peers*	0.5	8
03/05/26	Philip Engel	*Review financial analysis regarding industry peers*	1.0	8
03/06/26	Chaz Jackson	*Prepare analysis on industry peers*	1.0	8
03/06/26	Kevin Egan	*Prepare analysis on industry peers*	2.0	8
03/06/26	Chaz Jackson	*Update financial analysis on debtor business plan*	1.0	8
03/06/26	Kevin Egan	*Update financial analysis on debtor business plan*	1.0	8
03/09/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
03/09/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
03/09/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
03/09/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
03/11/26	Kevin Egan	*Prepare an analysis of professional fees*	3.0	8
03/11/26	Chaz Jackson	*Review Alton materials on company performance*	1.0	8
03/11/26	Kevin Egan	*Review Alton materials on company performance*	1.0	8
03/11/26	Chaz Jackson	*Review debtor business plan*	1.0	8
03/11/26	Grant Kugler	*Review debtor business plan*	1.0	8
03/11/26	Kevin Egan	*Review debtor business plan*	1.0	8
03/11/26	Leon Szlezinger	*Review debtor business plan*	1.0	8
03/11/26	Philip Engel	*Review debtor business plan*	1.0	8
03/11/26	Philip Engel	*Review professional fee analysis*	0.5	8
03/12/26	Chaz Jackson	*Review VDR Materials*	0.5	8
03/12/26	Grant Kugler	*Review VDR materials*	1.0	8
03/12/26	Kevin Egan	*Review VDR Materials*	0.5	8
03/13/26	Chaz Jackson	*Internal meeting regarding case status*	1.0	8
03/13/26	Kevin Egan	*Internal meeting regarding case status*	1.0	8
03/13/26	Leon Szlezinger	*Internal meeting regarding case status*	1.0	8
03/13/26	Philip Engel	*Internal meeting regarding case status*	1.0	8
03/13/26	Chaz Jackson	*Review plan of reorganization, restructuring support agreement, and disclosure statement*	3.0	8
03/13/26	Kevin Egan	*Review plan of reorganization, restructuring support agreement, and disclosure statement*	3.0	8
03/13/26	Leon Szlezinger	*Review plan of reorganization, restructuring support agreement, and disclosure statement*	2.0	8
03/13/26	Philip Engel	*Review plan of reorganization, restructuring support agreement, and disclosure statement*	2.0	8
03/13/26	Chaz Jackson	*Update financial analysis on debtor business plan*	4.0	8
03/14/26	Chaz Jackson	*Update financial analysis on debtor business plan*	2.0	8
03/14/26	Kevin Egan	*Update financial analysis on debtor business plan*	1.0	8
03/15/26	Philip Engel	*Review financial analysis on debtor business plan*	0.5	8
03/16/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
03/16/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8

March 1, 2026 - March 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
03/16/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
03/16/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
03/18/26	Chaz Jackson	*Review Alton materials on company performance*	1.0	8
03/18/26	Kevin Egan	*Review Alton materials on company performance*	1.0	8
03/19/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
03/19/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
03/19/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
03/19/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
03/24/26	Chaz Jackson	*Review research on airline industry*	1.0	8
03/24/26	Grant Kugler	*Review research on airline industry*	1.0	8
03/24/26	Kevin Egan	*Review research on airline industry*	1.0	8
03/24/26	Leon Szlezinger	*Review research on airline industry*	0.5	8
03/24/26	Philip Engel	*Review research on airline industry*	0.5	8
03/25/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
03/25/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
03/25/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
03/25/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
03/26/26	Kevin Egan	*Review Alton materials on company performance*	1.5	8
03/30/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
03/30/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
03/30/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
03/30/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
	March 1, 2026 - March 31, 2026 - Hours by Category - Due Diligence / Analysis		**68.5**	

April 1, 2026 - April 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
04/01/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
04/01/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
04/01/26	Leon Szlezinger	*Call with UCC*	1.0	3
04/02/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
04/07/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
04/07/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
04/07/26	Leon Szlezinger	*Review disclosure statement exhibits*	0.5	8
04/08/26	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
04/08/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
04/08/26	Leon Szlezinger	*Call with UCC*	1.0	3
04/10/26	Leon Szlezinger	*Review financial analysis on debtor business plan*	1.0	8
04/13/26	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
04/13/26	Leon Szlezinger	*Calls with Willkie regarding case updates*	1.0	3
04/14/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
04/15/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
04/15/26	Leon Szlezinger	*Call with UCC*	1.0	3
04/15/26	Leon Szlezinger	*Call with Alton regarding case developments*	0.5	3
04/16/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
04/16/26	Leon Szlezinger	*Review March 2026 fee application*	0.5	1
04/17/26	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
04/21/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
04/21/26	Leon Szlezinger	*Call with Alton regarding funding issues*	0.5	3
04/22/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
04/22/26	Leon Szlezinger	*Call with UCC*	1.0	3
04/22/26	Leon Szlezinger	*Calls with Willkie regarding case developments*	1.0	3
04/22/26	Leon Szlezinger	*Prepare for Omnibus hearing*	0.5	4
04/23/26	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	2.0	4
04/23/26	Leon Szlezinger	*Call with Willkie regarding case developments*	0.5	3
04/23/26	Leon Szlezinger	*Review supplemental declaration for the retention of Jefferies*	0.5	1
04/27/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
04/27/26	Leon Szlezinger	*Correspondence with Alton regarding case status*	0.5	3
04/28/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
04/29/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
04/29/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
04/29/26	Leon Szlezinger	*Call with UCC*	1.0	3
	April 1, 2026 - April 30, 2026 - Hours by Professional - Leon Szlezinger		**23.0**	

April 1, 2026 - April 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
04/01/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
04/01/26	Philip Engel	*Prepare for call with UCC*	0.5	3
04/01/26	Philip Engel	*Call with UCC*	1.0	3
04/07/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
04/07/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
04/07/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
04/07/26	Philip Engel	*Review disclosure statement exhibits*	1.0	8
04/08/26	Philip Engel	*Call with PJT regarding case status*	0.5	4
04/08/26	Philip Engel	*Prepare for call with UCC*	0.5	3
04/08/26	Philip Engel	*Call with UCC*	1.0	3
04/08/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
04/10/26	Philip Engel	*Review financial analysis on debtor business plan*	1.0	8
04/14/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
04/15/26	Philip Engel	*Prepare for call with UCC*	0.5	3
04/15/26	Philip Engel	*Call with UCC*	1.0	3
04/16/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
04/16/26	Philip Engel	*Review March 2026 fee application*	0.5	1
04/21/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
04/22/26	Philip Engel	*Prepare for call with UCC*	0.5	3
04/22/26	Philip Engel	*Call with UCC*	1.0	3
04/23/26	Philip Engel	*Omnibus Hearing (attended virtually)*	2.0	4
04/27/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
04/28/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
04/29/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
04/29/26	Philip Engel	*Prepare for call with UCC*	0.5	3
04/29/26	Philip Engel	*Call with UCC*	1.0	3
	April 1, 2026 - April 30, 2026 - Hours by Professional - Philip Engel		**18.0**	

April 1, 2026 - April 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
04/01/26	Grant Kugler	*Internal meeting regarding case status*	0.5	8
04/01/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
04/01/26	Grant Kugler	*Call with UCC*	1.0	3
04/07/26	Grant Kugler	*Internal meeting regarding case status*	0.5	8
04/07/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
04/08/26	Grant Kugler	*Call with PJT regarding case status*	0.5	4
04/08/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
04/08/26	Grant Kugler	*Call with UCC*	1.0	3
04/14/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
04/15/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
04/15/26	Grant Kugler	*Call with UCC*	1.0	3
04/16/26	Grant Kugler	*Internal meeting regarding case status*	0.5	8
04/21/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
04/22/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
04/22/26	Grant Kugler	*Call with UCC*	1.0	3
04/23/26	Grant Kugler	*Omnibus Hearing (attended virtually)*	2.0	4
04/27/26	Grant Kugler	*Internal meeting regarding case status*	0.5	8
04/28/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
04/29/26	Grant Kugler	*Internal meeting regarding case status*	0.5	8
04/29/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
04/29/26	Grant Kugler	*Call with UCC*	1.0	3
	April 1, 2026 - April 30, 2026 - Hours by Professional - Grant Kugler		**14.5**	

April 1, 2026 - April 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
04/01/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
04/01/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
04/01/26	Kevin Egan	*Call with UCC*	1.0	3
04/07/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
04/07/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
04/07/26	Kevin Egan	*Review disclosure statement exhibits*	2.0	8
04/08/26	Kevin Egan	*Call with PJT regarding case status*	0.5	4
04/08/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
04/08/26	Kevin Egan	*Call with UCC*	1.0	3
04/08/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
04/08/26	Kevin Egan	*Prepare financial analysis on updated debtor business plan*	3.0	8
04/14/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
04/15/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
04/15/26	Kevin Egan	*Call with UCC*	1.0	3
04/15/26	Kevin Egan	*Prepare March 2026 fee application*	1.0	1
04/16/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
04/16/26	Kevin Egan	*Review February 2026 monthly operating report*	1.0	8
04/21/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
04/22/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
04/22/26	Kevin Egan	*Call with UCC*	1.0	3
04/23/26	Kevin Egan	*Omnibus Hearing (attended virtually)*	2.0	4
04/27/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
04/28/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
04/29/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
04/29/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
04/29/26	Kevin Egan	*Call with UCC*	1.0	3
04/29/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
	April 1, 2026 - April 30, 2026 - Hours by Professional - Kevin Egan		**22.5**	

April 1, 2026 - April 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
04/01/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
04/01/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
04/01/26	Chaz Jackson	*Call with UCC*	1.0	3
04/01/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
04/07/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
04/07/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
04/07/26	Chaz Jackson	*Review disclosure statement exhibits*	2.0	8
04/08/26	Chaz Jackson	*Call with PJT regarding case status*	0.5	4
04/08/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
04/08/26	Chaz Jackson	*Call with UCC*	1.0	3
04/08/26	Chaz Jackson	*Prepare financial analysis on debtor business plan*	2.0	8
04/14/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
04/15/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
04/15/26	Chaz Jackson	*Call with UCC*	1.0	3
04/15/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
04/15/26	Chaz Jackson	*Prepare March 2026 fee application*	2.0	1
04/16/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
04/16/26	Chaz Jackson	*Review February 2026 monthly operating report*	1.0	8
04/21/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
04/22/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
04/22/26	Chaz Jackson	*Call with UCC*	1.0	3
04/22/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
04/23/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	2.0	4
04/27/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
04/28/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
04/29/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
04/29/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
04/29/26	Chaz Jackson	*Call with UCC*	1.0	3
	April 1, 2026 - April 30, 2026 - Hours by Professional - Chaz Jackson		**23.0**	

April 1, 2026 - April 30, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
04/15/26	Kevin Egan	*Prepare March 2026 fee application*	1.0	1
04/15/26	Chaz Jackson	*Prepare March 2026 fee application*	2.0	1
04/16/26	Leon Szlezinger	*Review March 2026 fee application*	0.5	1
04/16/26	Philip Engel	*Review March 2026 fee application*	0.5	1
04/23/26	Leon Szlezinger	*Review supplemental declaration for the retention of Jefferies*	0.5	1
	April 1, 2026 - April 30, 2026 - Hours by Category - Case Administration / General		**4.5**	

April 1, 2026 - April 30, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
04/01/26	Leon Szlezinger	*Call with UCC*	1.0	3
04/01/26	Philip Engel	*Call with UCC*	1.0	3
04/01/26	Grant Kugler	*Call with UCC*	1.0	3
04/01/26	Kevin Egan	*Call with UCC*	1.0	3
04/01/26	Chaz Jackson	*Call with UCC*	1.0	3
04/01/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
04/01/26	Philip Engel	*Prepare for call with UCC*	0.5	3
04/01/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
04/01/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
04/01/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
04/07/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
04/07/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
04/07/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
04/07/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
04/07/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
04/08/26	Leon Szlezinger	*Call with UCC*	1.0	3
04/08/26	Philip Engel	*Call with UCC*	1.0	3
04/08/26	Grant Kugler	*Call with UCC*	1.0	3
04/08/26	Kevin Egan	*Call with UCC*	1.0	3
04/08/26	Chaz Jackson	*Call with UCC*	1.0	3
04/08/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
04/08/26	Philip Engel	*Prepare for call with UCC*	0.5	3
04/08/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
04/08/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
04/08/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
04/13/26	Leon Szlezinger	*Calls with Willkie regarding case updates*	1.0	3
04/14/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
04/14/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
04/14/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
04/14/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
04/14/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
04/15/26	Leon Szlezinger	*Call with Alton regarding case developments*	0.5	3
04/15/26	Leon Szlezinger	*Call with UCC*	1.0	3
04/15/26	Philip Engel	*Call with UCC*	1.0	3
04/15/26	Grant Kugler	*Call with UCC*	1.0	3
04/15/26	Kevin Egan	*Call with UCC*	1.0	3
04/15/26	Chaz Jackson	*Call with UCC*	1.0	3
04/15/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
04/15/26	Philip Engel	*Prepare for call with UCC*	0.5	3
04/15/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
04/15/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
04/15/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
04/21/26	Leon Szlezinger	*Call with Alton regarding funding issues*	0.5	3
04/21/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
04/21/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
04/21/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
04/21/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
04/21/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
04/22/26	Leon Szlezinger	*Call with UCC*	1.0	3
04/22/26	Philip Engel	*Call with UCC*	1.0	3
04/22/26	Grant Kugler	*Call with UCC*	1.0	3
04/22/26	Kevin Egan	*Call with UCC*	1.0	3

April 1, 2026 - April 30, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
04/22/26	Chaz Jackson	*Call with UCC*	1.0	3
04/22/26	Leon Szlezinger	*Calls with Willkie regarding case developments*	1.0	3
04/22/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
04/22/26	Philip Engel	*Prepare for call with UCC*	0.5	3
04/22/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
04/22/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
04/22/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
04/23/26	Leon Szlezinger	*Call with Willkie regarding case developments*	0.5	3
04/27/26	Leon Szlezinger	*Correspondence with Alton regarding case status*	0.5	3
04/28/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
04/28/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
04/28/26	Grant Kugler	*Call with Willkie, Alix and Alton*	0.5	3
04/28/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
04/28/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
04/29/26	Leon Szlezinger	*Call with UCC*	1.0	3
04/29/26	Philip Engel	*Call with UCC*	1.0	3
04/29/26	Grant Kugler	*Call with UCC*	1.0	3
04/29/26	Kevin Egan	*Call with UCC*	1.0	3
04/29/26	Chaz Jackson	*Call with UCC*	1.0	3
04/29/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
04/29/26	Philip Engel	*Prepare for call with UCC*	0.5	3
04/29/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
04/29/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
04/29/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
	April 1, 2026 - April 30, 2026 - Hours by Category - Creditor Communication		**51.5**	

April 1, 2026 - April 30, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
04/02/26	Leon Szlezinger	*Correspondence with PJT regarding case status*	0.5	4
04/07/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
04/08/26	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
04/08/26	Philip Engel	*Call with PJT regarding case status*	0.5	4
04/08/26	Grant Kugler	*Call with PJT regarding case status*	0.5	4
04/08/26	Kevin Egan	*Call with PJT regarding case status*	0.5	4
04/08/26	Chaz Jackson	*Call with PJT regarding case status*	0.5	4
04/08/26	Philip Engel	*Correspondence with PJT regarding case status*	0.5	4
04/13/26	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
04/17/26	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
04/22/26	Leon Szlezinger	*Prepare for Omnibus hearing*	0.5	4
04/23/26	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	2.0	4
04/23/26	Philip Engel	*Omnibus Hearing (attended virtually)*	2.0	4
04/23/26	Grant Kugler	*Omnibus Hearing (attended virtually)*	2.0	4
04/23/26	Kevin Egan	*Omnibus Hearing (attended virtually)*	2.0	4
04/23/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	2.0	4
	April 1, 2026 - April 30, 2026 - Hours by Category - Debtor Communication		**15.5**	

April 1, 2026 - April 30, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
04/01/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
04/01/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
04/01/26	Grant Kugler	*Internal meeting regarding case status*	0.5	8
04/01/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
04/01/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
04/01/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
04/07/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
04/07/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
04/07/26	Grant Kugler	*Internal meeting regarding case status*	0.5	8
04/07/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
04/07/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
04/07/26	Leon Szlezinger	*Review disclosure statement exhibits*	0.5	8
04/07/26	Philip Engel	*Review disclosure statement exhibits*	1.0	8
04/07/26	Kevin Egan	*Review disclosure statement exhibits*	2.0	8
04/07/26	Chaz Jackson	*Review disclosure statement exhibits*	2.0	8
04/08/26	Chaz Jackson	*Prepare financial analysis on debtor business plan*	2.0	8
04/08/26	Kevin Egan	*Prepare financial analysis on updated debtor business plan*	3.0	8
04/08/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
04/10/26	Leon Szlezinger	*Review financial analysis on debtor business plan*	1.0	8
04/10/26	Philip Engel	*Review financial analysis on debtor business plan*	1.0	8
04/15/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
04/16/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
04/16/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
04/16/26	Grant Kugler	*Internal meeting regarding case status*	0.5	8
04/16/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
04/16/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
04/16/26	Kevin Egan	*Review February 2026 monthly operating report*	1.0	8
04/16/26	Chaz Jackson	*Review February 2026 monthly operating report*	1.0	8
04/22/26	Chaz Jackson	*Review Alton materials on company performance*	0.5	8
04/27/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
04/27/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
04/27/26	Grant Kugler	*Internal meeting regarding case status*	0.5	8
04/27/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
04/27/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
04/29/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	8
04/29/26	Philip Engel	*Internal meeting regarding case status*	0.5	8
04/29/26	Grant Kugler	*Internal meeting regarding case status*	0.5	8
04/29/26	Kevin Egan	*Internal meeting regarding case status*	0.5	8
04/29/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	8
04/29/26	Kevin Egan	*Review Alton materials on company performance*	0.5	8
	April 1, 2026 - April 30, 2026 - Hours by Category - Due Diligence / Analysis		**29.5**	

May 1, 2026 - May 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
05/01/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
05/01/26	Leon Szlezinger	*Call with UCC*	1.0	3
05/02/26	Leon Szlezinger	*Correspondence with Willkie, Alix and Alton regarding case status*	0.5	3
05/04/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
05/04/26	Leon Szlezinger	*Call with UCC*	1.0	3
05/04/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	11
05/04/26	Leon Szlezinger	*Review Debtors Wind Down Motion*	1.0	8
05/05/26	Leon Szlezinger	*Wind Down Hearing (attended virtually)*	2.0	4
05/05/26	Leon Szlezinger	*Review Amendment to DIP Order*	1.0	8
05/05/26	Leon Szlezinger	*Review Leased and Owned Aircraft Fleet Wind Down Motions*	1.0	8
05/06/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
05/06/26	Leon Szlezinger	*Call with UCC*	1.0	3
05/08/26	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
05/08/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	11
05/08/26	Leon Szlezinger	*Review analysis on DIP recoveries*	0.5	8
05/15/26	Leon Szlezinger	*Review April 2026 fee application*	0.5	1
05/19/26	Leon Szlezinger	*Review analysis on DIP recoveries*	0.5	8
05/19/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	1.0	3
05/19/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	11
05/20/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
05/20/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
05/20/26	Leon Szlezinger	*Call with UCC*	1.0	3
05/20/26	Leon Szlezinger	*Review Administrative Procedures Motion*	0.5	8
05/26/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	11
05/27/26	Leon Szlezinger	*Review Bidding Procedures Motion*	1.5	11
05/27/26	Leon Szlezinger	*Review KEIP Supplement*	0.5	8
	May 1, 2026 - May 31, 2026 - Hours by Professional - Leon Szlezinger		**19.5**	

May 1, 2026 - May 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
05/01/26	Philip Engel	*Prepare for call with UCC*	0.5	3
05/01/26	Philip Engel	*Call with UCC*	1.0	3
05/04/26	Philip Engel	*Prepare for call with UCC*	0.5	3
05/04/26	Philip Engel	*Call with UCC*	1.0	3
05/04/26	Philip Engel	*Internal meeting regarding case status*	0.5	11
05/04/26	Philip Engel	*Review Debtors Wind Down Motion*	1.0	8
05/05/26	Philip Engel	*Wind Down Hearing (attended virtually)*	2.0	4
05/05/26	Philip Engel	*Review Amendment to DIP Order*	1.0	8
05/05/26	Philip Engel	*Review Leased and Owned Aircraft Fleet Wind Down Motions*	1.0	8
05/06/26	Philip Engel	*Prepare for call with UCC*	0.5	3
05/06/26	Philip Engel	*Call with UCC*	1.0	3
05/08/26	Philip Engel	*Call with PJT regarding case status*	0.5	4
05/15/26	Philip Engel	*Review April 2026 fee application*	0.5	1
05/19/26	Philip Engel	*Review analysis on DIP recoveries*	0.5	8
05/19/26	Philip Engel	*Call with Willkie, Alix and Alton*	1.0	3
05/19/26	Philip Engel	*Internal meeting regarding case status*	0.5	11
05/20/26	Philip Engel	*Prepare for call with UCC*	0.5	3
05/20/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
05/20/26	Philip Engel	*Call with UCC*	1.0	3
05/20/26	Philip Engel	*Review Administrative Procedures Motion*	1.0	8
05/26/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
05/26/26	Philip Engel	*Internal meeting regarding case status*	0.5	11
05/27/26	Philip Engel	*Review Bidding Procedures Motion*	1.5	11
05/27/26	Philip Engel	*Review KEIP Supplement*	0.5	8
	May 1, 2026 - May 31, 2026 - Hours by Professional - Philip Engel		**19.0**	

May 1, 2026 - May 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
05/01/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
05/01/26	Grant Kugler	*Call with UCC*	1.0	3
05/04/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
05/04/26	Grant Kugler	*Call with UCC*	1.0	3
05/05/26	Grant Kugler	*Wind Down Hearing (attended virtually)*	2.0	4
05/06/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
05/06/26	Grant Kugler	*Call with UCC*	1.0	3
05/08/26	Grant Kugler	*Call with PJT regarding case status*	0.5	4
	May 1, 2026 - May 31, 2026 - Hours by Professional - Grant Kugler		**7.0**	

May 1, 2026 - May 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
05/01/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
05/01/26	Kevin Egan	*Call with UCC*	1.0	3
05/04/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
05/04/26	Kevin Egan	*Call with UCC*	1.0	3
05/04/26	Kevin Egan	*Internal meeting regarding case status*	0.5	11
05/04/26	Kevin Egan	*Review Debtors Wind Down Motion*	2.0	8
05/05/26	Kevin Egan	*Wind Down Hearing (attended virtually)*	2.0	4
05/05/26	Kevin Egan	*Review Amendment to DIP Order*	2.0	8
05/05/26	Kevin Egan	*Review Leased and Owned Aircraft Fleet Wind Down Motions*	1.0	8
05/06/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
05/06/26	Kevin Egan	*Call with UCC*	1.0	3
05/08/26	Kevin Egan	*Call with PJT regarding case status*	0.5	4
05/08/26	Kevin Egan	*Prepare analysis on DIP recoveries*	2.0	8
05/08/26	Kevin Egan	*Internal meeting regarding case status*	0.5	11
05/13/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
05/13/26	Kevin Egan	*Call with UCC*	1.0	3
05/15/26	Kevin Egan	*Prepare April 2026 fee application*	1.0	1
05/18/26	Kevin Egan	*Prepare analysis on DIP recoveries*	1.5	8
05/19/26	Kevin Egan	*Prepare analysis on DIP recoveries*	2.0	8
05/19/26	Kevin Egan	*Internal meeting regarding case status*	0.5	11
05/20/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
05/20/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
05/20/26	Kevin Egan	*Call with UCC*	1.0	3
05/20/26	Kevin Egan	*Review Administrative Procedures Motion*	1.0	8
05/26/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
05/26/26	Kevin Egan	*Internal meeting regarding case status*	0.5	11
05/27/26	Kevin Egan	*Review Bidding Procedures Motion*	1.0	11
05/27/26	Kevin Egan	*Review KEIP Supplement*	0.5	8
	May 1, 2026 - May 31, 2026 - Hours by Professional - Kevin Egan		**27.0**	

May 1, 2026 - May 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
05/01/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
05/01/26	Chaz Jackson	*Call with UCC*	1.0	3
05/04/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
05/04/26	Chaz Jackson	*Call with UCC*	1.0	3
05/04/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	11
05/04/26	Chaz Jackson	*Review Debtors Wind Down Motion*	2.0	8
05/05/26	Chaz Jackson	*Wind Down Hearing (attended virtually)*	2.0	4
05/05/26	Chaz Jackson	*Review Amendment to DIP Order*	2.0	8
05/05/26	Chaz Jackson	*Review Leased and Owned Aircraft Fleet Wind Down Motions*	2.0	8
05/06/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
05/06/26	Chaz Jackson	*Call with UCC*	1.0	3
05/08/26	Chaz Jackson	*Call with PJT regarding case status*	0.5	4
05/12/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	1.0	3
05/13/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
05/13/26	Chaz Jackson	*Call with UCC*	1.0	3
05/15/26	Chaz Jackson	*Prepare April 2026 fee application*	1.0	1
05/20/26	Chaz Jackson	*Review Administrative Procedures Motion*	1.0	8
05/22/26	Chaz Jackson	*Review filings regarding WARN Act*	1.5	8
05/26/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
05/27/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	1.0	4
05/27/26	Chaz Jackson	*Review Bidding Procedures Motion*	2.0	11
05/27/26	Chaz Jackson	*Review KEIP Supplement*	0.5	8
	May 1, 2026 - May 31, 2026 - Hours by Professional - Chaz Jackson		**23.5**	

May 1, 2026 - May 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
05/15/26	Kevin Egan	*Prepare April 2026 fee application*	1.0	1
05/15/26	Chaz Jackson	*Prepare April 2026 fee application*	1.0	1
05/15/26	Leon Szlezinger	*Review April 2026 fee application*	0.5	1
05/15/26	Philip Engel	*Review April 2026 fee application*	0.5	1
	May 1, 2026 - May 31, 2026 - Hours by Category - Case Administration / General		**3.0**	

May 1, 2026 - May 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
05/01/26	Leon Szlezinger	*Call with UCC*	1.0	3
05/01/26	Philip Engel	*Call with UCC*	1.0	3
05/01/26	Grant Kugler	*Call with UCC*	1.0	3
05/01/26	Kevin Egan	*Call with UCC*	1.0	3
05/01/26	Chaz Jackson	*Call with UCC*	1.0	3
05/01/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
05/01/26	Philip Engel	*Prepare for call with UCC*	0.5	3
05/01/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
05/01/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
05/01/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
05/02/26	Leon Szlezinger	*Correspondence with Willkie, Alix and Alton regarding case status*	0.5	3
05/04/26	Leon Szlezinger	*Call with UCC*	1.0	3
05/04/26	Philip Engel	*Call with UCC*	1.0	3
05/04/26	Grant Kugler	*Call with UCC*	1.0	3
05/04/26	Kevin Egan	*Call with UCC*	1.0	3
05/04/26	Chaz Jackson	*Call with UCC*	1.0	3
05/04/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
05/04/26	Philip Engel	*Prepare for call with UCC*	0.5	3
05/04/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
05/04/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
05/04/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
05/06/26	Leon Szlezinger	*Call with UCC*	1.0	3
05/06/26	Philip Engel	*Call with UCC*	1.0	3
05/06/26	Grant Kugler	*Call with UCC*	1.0	3
05/06/26	Kevin Egan	*Call with UCC*	1.0	3
05/06/26	Chaz Jackson	*Call with UCC*	1.0	3
05/06/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
05/06/26	Philip Engel	*Prepare for call with UCC*	0.5	3
05/06/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
05/06/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
05/06/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
05/12/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	1.0	3
05/13/26	Kevin Egan	*Call with UCC*	1.0	3
05/13/26	Chaz Jackson	*Call with UCC*	1.0	3
05/13/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
05/13/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
05/19/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	1.0	3
05/19/26	Philip Engel	*Call with Willkie, Alix and Alton*	1.0	3
05/20/26	Leon Szlezinger	*Call with UCC*	1.0	3
05/20/26	Philip Engel	*Call with UCC*	1.0	3
05/20/26	Kevin Egan	*Call with UCC*	1.0	3
05/20/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
05/20/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
05/20/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
05/20/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
05/20/26	Philip Engel	*Prepare for call with UCC*	0.5	3
05/20/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
05/26/26	Philip Engel	*Call with Willkie, Alix and Alton*	0.5	3
05/26/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
05/26/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	0.5	3
May 1, 2026 - May 31, 2026 - Hours by Category - Creditor Communication			**36.5**	

May 1, 2026 - May 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
05/05/26	Leon Szlezinger	*Wind Down Hearing (attended virtually)*	2.0	4
05/05/26	Philip Engel	*Wind Down Hearing (attended virtually)*	2.0	4
05/05/26	Grant Kugler	*Wind Down Hearing (attended virtually)*	2.0	4
05/05/26	Kevin Egan	*Wind Down Hearing (attended virtually)*	2.0	4
05/05/26	Chaz Jackson	*Wind Down Hearing (attended virtually)*	2.0	4
05/08/26	Leon Szlezinger	*Call with PJT regarding case status*	0.5	4
05/08/26	Philip Engel	*Call with PJT regarding case status*	0.5	4
05/08/26	Grant Kugler	*Call with PJT regarding case status*	0.5	4
05/08/26	Kevin Egan	*Call with PJT regarding case status*	0.5	4
05/08/26	Chaz Jackson	*Call with PJT regarding case status*	0.5	4
05/27/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	1.0	4
	May 1, 2026 - May 31, 2026 - Hours by Category - Debtor Communication		**13.5**	

May 1, 2026 - May 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
05/04/26	Leon Szlezinger	*Review Debtors Wind Down Motion*	1.0	8
05/04/26	Philip Engel	*Review Debtors Wind Down Motion*	1.0	8
05/04/26	Kevin Egan	*Review Debtors Wind Down Motion*	2.0	8
05/04/26	Chaz Jackson	*Review Debtors Wind Down Motion*	2.0	8
05/05/26	Leon Szlezinger	*Review Amendment to DIP Order*	1.0	8
05/05/26	Philip Engel	*Review Amendment to DIP Order*	1.0	8
05/05/26	Kevin Egan	*Review Amendment to DIP Order*	2.0	8
05/05/26	Chaz Jackson	*Review Amendment to DIP Order*	2.0	8
05/05/26	Leon Szlezinger	*Review Leased and Owned Aircraft Fleet Wind Down Motions*	1.0	8
05/05/26	Philip Engel	*Review Leased and Owned Aircraft Fleet Wind Down Motions*	1.0	8
05/05/26	Kevin Egan	*Review Leased and Owned Aircraft Fleet Wind Down Motions*	1.0	8
05/05/26	Chaz Jackson	*Review Leased and Owned Aircraft Fleet Wind Down Motions*	2.0	8
05/08/26	Kevin Egan	*Prepare analysis on DIP recoveries*	2.0	8
05/08/26	Leon Szlezinger	*Review analysis on DIP recoveries*	0.5	8
05/18/26	Kevin Egan	*Prepare analysis on DIP recoveries*	1.5	8
05/19/26	Kevin Egan	*Prepare analysis on DIP recoveries*	2.0	8
05/19/26	Leon Szlezinger	*Review analysis on DIP recoveries*	0.5	8
05/19/26	Philip Engel	*Review analysis on DIP recoveries*	0.5	8
05/20/26	Leon Szlezinger	*Review Administrative Procedures Motion*	0.5	8
05/20/26	Philip Engel	*Review Administrative Procedures Motion*	1.0	8
05/20/26	Kevin Egan	*Review Administrative Procedures Motion*	1.0	8
05/20/26	Chaz Jackson	*Review Administrative Procedures Motion*	1.0	8
05/22/26	Chaz Jackson	*Review filings regarding WARN Act*	1.5	8
05/27/26	Leon Szlezinger	*Review KEIP Supplement*	0.5	8
05/27/26	Philip Engel	*Review KEIP Supplement*	0.5	8
05/27/26	Kevin Egan	*Review KEIP Supplement*	0.5	8
05/27/26	Chaz Jackson	*Review KEIP Supplement*	0.5	8
	May 1, 2026 - May 31, 2026 - Hours by Category - Due Diligence / Analysis		**31.0**	

May 1, 2026 - May 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
05/04/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	11
05/04/26	Philip Engel	*Internal meeting regarding case status*	0.5	11
05/04/26	Kevin Egan	*Internal meeting regarding case status*	0.5	11
05/04/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	11
05/08/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	11
05/08/26	Kevin Egan	*Internal meeting regarding case status*	0.5	11
05/19/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	11
05/19/26	Philip Engel	*Internal meeting regarding case status*	0.5	11
05/19/26	Kevin Egan	*Internal meeting regarding case status*	0.5	11
05/26/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	11
05/26/26	Philip Engel	*Internal meeting regarding case status*	0.5	11
05/26/26	Kevin Egan	*Internal meeting regarding case status*	0.5	11
05/27/26	Leon Szlezinger	*Review Bidding Procedures Motion*	1.5	11
05/27/26	Philip Engel	*Review Bidding Procedures Motion*	1.5	11
05/27/26	Kevin Egan	*Review Bidding Procedures Motion*	1.0	11
05/27/26	Chaz Jackson	*Review Bidding Procedures Motion*	2.0	11
	May 1, 2026 - May 31, 2026 - Hours by Category - Sale Related Activities		**12.0**	

June 1, 2026 - June 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
06/02/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	1.0	3
06/02/26	Leon Szlezinger	*Review schedule of pre-wind down admin claims*	0.5	8
06/03/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
06/03/26	Leon Szlezinger	*Call with UCC*	1.0	3
06/03/26	Leon Szlezinger	*Review bidding procedures motion*	0.5	11
06/08/26	Leon Szlezinger	*Review case filings regarding bidding procedures motion*	0.5	11
06/08/26	Leon Szlezinger	*Review case filing regarding bar date and admin claims procedures motion*	0.5	8
06/08/26	Leon Szlezinger	*Review case filings regarding Wind-Down KEIP / KERP*	0.5	8
06/09/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	1.0	3
06/10/26	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	3.0	8
06/11/26	Leon Szlezinger	*Review case filings regarding KEIP*	0.5	8
06/12/26	Leon Szlezinger	*Attend hearing on KEIP bench ruling (attended virtually)*	1.0	8
06/16/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
06/16/26	Leon Szlezinger	*Review bidding information*	0.5	11
06/17/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
06/17/26	Leon Szlezinger	*Call with UCC*	1.0	3
06/18/26	Leon Szlezinger	*Review assignment motion of ATL lease gates*	0.5	11
06/24/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	11
	June 1, 2026 - June 30, 2026 - Hours by Professional - Leon Szlezinger		**14.0**	

June 1, 2026 - June 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
06/02/26	Philip Engel	*Review schedule of pre-wind down admin claims*	0.5	8
06/03/26	Philip Engel	*Prepare for call with UCC*	0.5	3
06/03/26	Philip Engel	*Call with UCC*	1.0	3
06/03/26	Philip Engel	*Review bidding procedures motion*	0.5	11
06/08/26	Philip Engel	*Review case filings regarding bidding procedures motion*	0.5	11
06/08/26	Philip Engel	*Review case filing regarding bar date and admin claims procedures motion*	0.5	8
06/09/26	Philip Engel	*Call with Willkie, Alix and Alton*	1.0	3
06/10/26	Philip Engel	*Omnibus Hearing (attended virtually)*	3.0	8
06/11/26	Philip Engel	*Review case filings regarding KEIP*	0.5	8
06/12/26	Philip Engel	*Attend hearing on KEIP bench ruling (attended virtually)*	1.0	8
06/16/26	Philip Engel	*Review bidding information*	0.5	11
06/17/26	Philip Engel	*Prepare for call with UCC*	0.5	3
06/17/26	Philip Engel	*Call with UCC*	1.0	3
06/24/26	Philip Engel	*Internal meeting regarding case status*	0.5	11
	June 1, 2026 - June 30, 2026 - Hours by Professional - Philip Engel		**11.5**	

June 1, 2026 - June 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
06/03/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
06/03/26	Grant Kugler	*Call with UCC*	1.0	3
06/17/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
06/17/26	Grant Kugler	*Call with UCC*	1.0	3
06/24/26	Grant Kugler	*Internal meeting regarding case status*	0.5	11
	June 1, 2026 - June 30, 2026 - Hours by Professional - Grant Kugler		**3.5**	

June 1, 2026 - June 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
06/02/26	Kevin Egan	*Review schedule of pre-wind down admin claims*	1.0	8
06/03/26	Kevin Egan	*Review bidding procedures motion*	1.0	11
06/03/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
06/03/26	Kevin Egan	*Call with UCC*	1.0	3
06/04/26	Kevin Egan	*Review Port Authority objection to bidding procedures motion*	0.5	11
06/08/26	Kevin Egan	*Review case filings regarding bidding procedures motion*	1.0	11
06/08/26	Kevin Egan	*Review case filing regarding bar date and admin claims procedures motion*	1.0	8
06/09/26	Kevin Egan	*Call with Willkie, Alix and Alton*	1.0	3
06/09/26	Kevin Egan	*Review case filings regarding KEIP*	2.0	8
06/10/26	Kevin Egan	*Omnibus Hearing (attended virtually)*	3.0	4
06/12/26	Kevin Egan	*Attend hearing on KEIP Bench ruling (attended virtually)*	1.0	8
06/16/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
06/16/26	Kevin Egan	*Review bidding information*	1.0	11
06/17/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
06/17/26	Kevin Egan	*Call with UCC*	1.0	3
06/18/26	Kevin Egan	*Review assignment motion of ATL lease gates*	0.5	11
06/24/26	Kevin Egan	*Internal meeting regarding case status*	0.5	11
	June 1, 2026 - June 30, 2026 - Hours by Professional - Kevin Egan		**17.0**	

June 1, 2026 - June 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
06/02/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	1.0	3
06/02/26	Chaz Jackson	*Review schedule of pre-wind down admin claims*	1.0	8
06/03/26	Chaz Jackson	*Review bidding procedures motion*	1.5	11
06/03/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
06/03/26	Chaz Jackson	*Call with UCC*	1.0	3
06/04/26	Chaz Jackson	*Review Port Authority objection to bidding procedures motion*	0.5	11
06/08/26	Chaz Jackson	*Review case filings regarding bidding procedures motion*	1.0	11
06/08/26	Chaz Jackson	*Review case filing regarding bar date and admin claims procedures motion*	1.0	8
06/08/26	Chaz Jackson	*Review case filings regarding Wind-Down KEIP / KERP*	1.0	8
06/10/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	3.0	4
06/10/26	Chaz Jackson	*Review case filings regarding KEIP*	1.0	8
06/12/26	Chaz Jackson	*Attend hearing on KEIP Bench ruling (attended virtually)*	1.0	8
06/16/26	Chaz Jackson	*Review bidding information*	1.5	11
06/17/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
06/17/26	Chaz Jackson	*Call with UCC*	1.0	3
06/18/26	Chaz Jackson	*Review assignment motion of ATL lease gates*	0.5	11
06/24/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	11
	June 1, 2026 - June 30, 2026 - Hours by Professional - Chaz Jackson		**17.5**	

June 1, 2026 - June 30, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
06/02/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	1.0	3
06/02/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	1.0	3
06/03/26	Leon Szlezinger	*Call with UCC*	1.0	3
06/03/26	Philip Engel	*Call with UCC*	1.0	3
06/03/26	Grant Kugler	*Call with UCC*	1.0	3
06/03/26	Kevin Egan	*Call with UCC*	1.0	3
06/03/26	Chaz Jackson	*Call with UCC*	1.0	3
06/03/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
06/03/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
06/03/26	Philip Engel	*Prepare for call with UCC*	0.5	3
06/03/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
06/03/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
06/09/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	1.0	3
06/09/26	Philip Engel	*Call with Willkie, Alix and Alton*	1.0	3
06/09/26	Kevin Egan	*Call with Willkie, Alix and Alton*	1.0	3
06/16/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	0.5	3
06/16/26	Kevin Egan	*Call with Willkie, Alix and Alton*	0.5	3
06/17/26	Leon Szlezinger	*Call with UCC*	1.0	3
06/17/26	Philip Engel	*Call with UCC*	1.0	3
06/17/26	Grant Kugler	*Call with UCC*	1.0	3
06/17/26	Kevin Egan	*Call with UCC*	1.0	3
06/17/26	Chaz Jackson	*Call with UCC*	1.0	3
06/17/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
06/17/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
06/17/26	Philip Engel	*Prepare for call with UCC*	0.5	3
06/17/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
06/17/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
	June 1, 2026 - June 30, 2026 - Hours by Category - Creditor Communication		**21.0**	

June 1, 2026 - June 30, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
06/10/26	Kevin Egan	*Omnibus Hearing (attended virtually)*	3.0	4
06/10/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	3.0	4
	June 1, 2026 - June 30, 2026 - Hours by Category - Debtor Communication		**6.0**	

June 1, 2026 - June 30, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
06/02/26	Leon Szlezinger	*Review schedule of pre-wind down admin claims*	0.5	8
06/02/26	Philip Engel	*Review schedule of pre-wind down admin claims*	0.5	8
06/02/26	Kevin Egan	*Review schedule of pre-wind down admin claims*	1.0	8
06/02/26	Chaz Jackson	*Review schedule of pre-wind down admin claims*	1.0	8
06/08/26	Leon Szlezinger	*Review case filing regarding bar date and admin claims procedures motion*	0.5	8
06/08/26	Philip Engel	*Review case filing regarding bar date and admin claims procedures motion*	0.5	8
06/08/26	Kevin Egan	*Review case filing regarding bar date and admin claims procedures motion*	1.0	8
06/08/26	Chaz Jackson	*Review case filing regarding bar date and admin claims procedures motion*	1.0	8
06/08/26	Leon Szlezinger	*Review case filings regarding Wind-Down KEIP / KERP*	0.5	8
06/08/26	Chaz Jackson	*Review case filings regarding Wind-Down KEIP / KERP*	1.0	8
06/09/26	Kevin Egan	*Review case filings regarding KEIP*	2.0	8
06/10/26	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	3.0	8
06/10/26	Philip Engel	*Omnibus Hearing (attended virtually)*	3.0	8
06/10/26	Chaz Jackson	*Review case filings regarding KEIP*	1.0	8
06/11/26	Leon Szlezinger	*Review case filings regarding KEIP*	0.5	8
06/11/26	Philip Engel	*Review case filings regarding KEIP*	0.5	8
06/12/26	Leon Szlezinger	*Attend hearing on KEIP bench ruling (attended virtually)*	1.0	8
06/12/26	Philip Engel	*Attend hearing on KEIP bench ruling (attended virtually)*	1.0	8
06/12/26	Kevin Egan	*Attend hearing on KEIP Bench ruling (attended virtually)*	1.0	8
06/12/26	Chaz Jackson	*Attend hearing on KEIP Bench ruling (attended virtually)*	1.0	8
	June 1, 2026 - June 30, 2026 - Hours by Category - Due Diligence / Analysis		**21.5**	

June 1, 2026 - June 30, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
06/03/26	Leon Szlezinger	*Review bidding procedures motion*	0.5	11
06/03/26	Philip Engel	*Review bidding procedures motion*	0.5	11
06/03/26	Kevin Egan	*Review bidding procedures motion*	1.0	11
06/03/26	Chaz Jackson	*Review bidding procedures motion*	1.5	11
06/04/26	Kevin Egan	*Review Port Authority objection to bidding procedures motion*	0.5	11
06/04/26	Chaz Jackson	*Review Port Authority objection to bidding procedures motion*	0.5	11
06/08/26	Leon Szlezinger	*Review case filings regarding bidding procedures motion*	0.5	11
06/08/26	Philip Engel	*Review case filings regarding bidding procedures motion*	0.5	11
06/08/26	Kevin Egan	*Review case filings regarding bidding procedures motion*	1.0	11
06/08/26	Chaz Jackson	*Review case filings regarding bidding procedures motion*	1.0	11
06/16/26	Leon Szlezinger	*Review bidding information*	0.5	11
06/16/26	Philip Engel	*Review bidding information*	0.5	11
06/16/26	Kevin Egan	*Review bidding information*	1.0	11
06/16/26	Chaz Jackson	*Review bidding information*	1.5	11
06/18/26	Leon Szlezinger	*Review assignment motion of ATL lease gates*	0.5	11
06/18/26	Kevin Egan	*Review assignment motion of ATL lease gates*	0.5	11
06/18/26	Chaz Jackson	*Review assignment motion of ATL lease gates*	0.5	11
06/24/26	Leon Szlezinger	*Internal meeting regarding case status*	0.5	11
06/24/26	Philip Engel	*Internal meeting regarding case status*	0.5	11
06/24/26	Grant Kugler	*Internal meeting regarding case status*	0.5	11
06/24/26	Kevin Egan	*Internal meeting regarding case status*	0.5	11
06/24/26	Chaz Jackson	*Internal meeting regarding case status*	0.5	11
	June 1, 2026 - June 30, 2026 - Hours by Category - Sale Related Activities		**15.0**	

July 1, 2026 - July 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
07/01/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
07/01/26	Leon Szlezinger	*Call with UCC*	1.0	3
07/02/26	Leon Szlezinger	*Review summary of sale motions*	1.0	11
07/07/26	Leon Szlezinger	*Review bidding information*	0.5	11
07/08/26	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	1.5	4
07/14/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	1.0	3
07/14/26	Leon Szlezinger	*Review third interim fee application*	0.5	1
07/15/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
07/15/26	Leon Szlezinger	*Call with UCC*	1.0	3
07/16/26	Leon Szlezinger	*LGA Slots Auction (attended virtually)*	3.0	11
07/21/26	Leon Szlezinger	*Review notice regarding Detroit Hangar Bid*	0.5	11
07/22/26	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	2.0	4
07/23/26	Leon Szlezinger	*Review debtors third motion to extend exclusivity*	0.5	8
07/30/26	Leon Szlezinger	*Review stalking horse notice for campus properties*	0.5	11
	July 1, 2026 - July 31, 2026 - Hours by Professional - Leon Szlezinger		**14.0**	

July 1, 2026 - July 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
07/01/26	Philip Engel	*Prepare for call with UCC*	0.5	3
07/01/26	Philip Engel	*Call with UCC*	1.0	3
07/02/26	Philip Engel	*Review summary of sale motions*	1.0	11
07/07/26	Philip Engel	*Review bidding information*	0.5	11
07/08/26	Philip Engel	*Omnibus Hearing (attended virtually)*	1.5	4
07/14/26	Philip Engel	*Call with Willkie, Alix and Alton*	1.0	3
07/14/26	Philip Engel	*Review third interim fee application*	0.5	1
07/14/26	Philip Engel	*Call with PJT regarding case status*	0.5	4
07/15/26	Philip Engel	*Prepare for call with UCC*	0.5	3
07/15/26	Philip Engel	*Call with UCC*	1.0	3
07/16/26	Philip Engel	*LGA Slots Auction*	14.0	11
07/21/26	Philip Engel	*Review notice regarding Detroit Hangar Bid*	0.5	11
07/22/26	Philip Engel	*Omnibus Hearing (attended virtually)*	2.0	4
07/23/26	Philip Engel	*Review debtors third motion to extend exclusivity*	0.5	8
07/30/26	Philip Engel	*Review stalking horse notice for campus properties*	0.5	11
	July 1, 2026 - July 31, 2026 - Hours by Professional - Philip Engel		**25.5**	

July 1, 2026 - July 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
07/01/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
07/01/26	Grant Kugler	*Call with UCC*	1.0	3
07/15/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
07/15/26	Grant Kugler	*Call with UCC*	1.0	3
	July 1, 2026 - July 31, 2026 - Hours by Professional - Grant Kugler		**3.0**	

July 1, 2026 - July 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
07/01/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
07/01/26	Kevin Egan	*Call with UCC*	1.0	3
07/02/26	Kevin Egan	*Review summary of asset sale motions*	2.0	11
07/03/26	Kevin Egan	*Review notice of revised timeline*	0.5	8
07/07/26	Kevin Egan	*Review bidding information*	1.0	11
07/07/26	Kevin Egan	*Review notices related to Omnibus Hearing*	0.5	8
07/08/26	Kevin Egan	*Omnibus Hearing (attended virtually)*	1.5	4
07/14/26	Kevin Egan	*Call with Willkie, Alix and Alton*	1.0	3
07/14/26	Kevin Egan	*Prepare third interim fee application*	1.0	1
07/15/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
07/15/26	Kevin Egan	*Call with UCC*	1.0	3
07/16/26	Kevin Egan	*LGA Slots Auction (attended virtually)*	7.0	11
07/16/26	Kevin Egan	*Review filing related to WARN*	0.5	8
07/17/26	Kevin Egan	*Review case filings regarding Consumer Privacy Ombudsman appointment*	0.5	8
07/21/26	Kevin Egan	*Review notice regarding Detroit Hangar Bid*	0.5	11
07/22/26	Kevin Egan	*Omnibus Hearing (attended virtually)*	2.0	4
07/23/26	Kevin Egan	*Review debtors third motion to extend exclusivity*	0.5	8
07/30/26	Kevin Egan	*Review stalking horse notice for campus properties*	0.5	11
	July 1, 2026 - July 31, 2026 - Hours by Professional - Kevin Egan		**22.0**	

July 1, 2026 - July 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
07/01/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
07/01/26	Chaz Jackson	*Call with UCC*	1.0	3
07/02/26	Chaz Jackson	*Review summary of asset sale motions*	1.5	11
07/03/26	Chaz Jackson	*Review notice of revised timeline*	0.5	8
07/07/26	Chaz Jackson	*Review bidding information*	1.0	11
07/07/26	Chaz Jackson	*Review notices related to Omnibus Hearing*	1.0	8
07/08/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	1.5	4
07/14/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	1.0	3
07/14/26	Chaz Jackson	*Prepare third interim fee application*	2.0	1
07/15/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
07/15/26	Chaz Jackson	*Call with UCC*	1.0	3
07/16/26	Chaz Jackson	*LGA Slots Auction*	14.0	11
07/16/26	Chaz Jackson	*Review filing related to WARN*	0.5	8
07/17/26	Chaz Jackson	*Review case filings regarding Consumer Privacy Ombudsman appointment*	1.0	8
07/21/26	Chaz Jackson	*Review notice regarding Detroit Hangar Bid*	0.5	11
07/22/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	2.0	4
07/23/26	Chaz Jackson	*Review debtors third motion to extend exclusivity*	0.5	8
07/30/26	Chaz Jackson	*Review stalking horse notice for campus properties*	1.0	11
	July 1, 2026 - July 31, 2026 - Hours by Professional - Chaz Jackson		**31.0**	

July 1, 2026 - July 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
07/14/26	Kevin Egan	*Prepare third interim fee application*	1.0	1
07/14/26	Chaz Jackson	*Prepare third interim fee application*	2.0	1
07/14/26	Leon Szlezinger	*Review third interim fee application*	0.5	1
07/14/26	Philip Engel	*Review third interim fee application*	0.5	1
	July 1, 2026 - July 31, 2026 - Hours by Category - Case Administration / General		**4.0**	

July 1, 2026 - July 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
07/01/26	Leon Szlezinger	*Call with UCC*	1.0	3
07/01/26	Philip Engel	*Call with UCC*	1.0	3
07/01/26	Grant Kugler	*Call with UCC*	1.0	3
07/01/26	Kevin Egan	*Call with UCC*	1.0	3
07/01/26	Chaz Jackson	*Call with UCC*	1.0	3
07/01/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
07/01/26	Philip Engel	*Prepare for call with UCC*	0.5	3
07/01/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
07/01/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
07/01/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
07/14/26	Leon Szlezinger	*Call with Willkie, Alix and Alton*	1.0	3
07/14/26	Philip Engel	*Call with Willkie, Alix and Alton*	1.0	3
07/14/26	Kevin Egan	*Call with Willkie, Alix and Alton*	1.0	3
07/14/26	Chaz Jackson	*Call with Willkie, Alix and Alton*	1.0	3
07/15/26	Leon Szlezinger	*Call with UCC*	1.0	3
07/15/26	Philip Engel	*Call with UCC*	1.0	3
07/15/26	Grant Kugler	*Call with UCC*	1.0	3
07/15/26	Kevin Egan	*Call with UCC*	1.0	3
07/15/26	Chaz Jackson	*Call with UCC*	1.0	3
07/15/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
07/15/26	Philip Engel	*Prepare for call with UCC*	0.5	3
07/15/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
07/15/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
07/15/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
	July 1, 2026 - July 31, 2026 - Hours by Category - Creditor Communication		**19.0**	

July 1, 2026 - July 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
07/08/26	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	1.5	4
07/08/26	Philip Engel	*Omnibus Hearing (attended virtually)*	1.5	4
07/08/26	Kevin Egan	*Omnibus Hearing (attended virtually)*	1.5	4
07/08/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	1.5	4
07/14/26	Philip Engel	*Call with PJT regarding case status*	0.5	4
07/22/26	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	2.0	4
07/22/26	Philip Engel	*Omnibus Hearing (attended virtually)*	2.0	4
07/22/26	Kevin Egan	*Omnibus Hearing (attended virtually)*	2.0	4
07/22/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	2.0	4
	July 1, 2026 - July 31, 2026 - Hours by Category - Debtor Communication		**14.5**	

July 1, 2026 - July 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
07/03/26	Kevin Egan	*Review notice of revised timeline*	0.5	8
07/03/26	Chaz Jackson	*Review notice of revised timeline*	0.5	8
07/07/26	Kevin Egan	*Review notices related to Omnibus Hearing*	0.5	8
07/07/26	Chaz Jackson	*Review notices related to Omnibus Hearing*	1.0	8
07/16/26	Kevin Egan	*Review filing related to WARN*	0.5	8
07/16/26	Chaz Jackson	*Review filing related to WARN*	0.5	8
07/17/26	Kevin Egan	*Review case filings regarding Consumer Privacy Ombudsman appointment*	0.5	8
07/17/26	Chaz Jackson	*Review case filings regarding Consumer Privacy Ombudsman appointment*	1.0	8
07/23/26	Leon Szlezinger	*Review debtors third motion to extend exclusivity*	0.5	8
07/23/26	Philip Engel	*Review debtors third motion to extend exclusivity*	0.5	8
07/23/26	Kevin Egan	*Review debtors third motion to extend exclusivity*	0.5	8
07/23/26	Chaz Jackson	*Review debtors third motion to extend exclusivity*	0.5	8
	July 1, 2026 - July 31, 2026 - Hours by Category - Due Diligence / Analysis		**7.0**	

July 1, 2026 - July 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
07/02/26	Kevin Egan	*Review summary of asset sale motions*	2.0	11
07/02/26	Chaz Jackson	*Review summary of asset sale motions*	1.5	11
07/02/26	Leon Szlezinger	*Review summary of sale motions*	1.0	11
07/02/26	Philip Engel	*Review summary of sale motions*	1.0	11
07/07/26	Leon Szlezinger	*Review bidding information*	0.5	11
07/07/26	Philip Engel	*Review bidding information*	0.5	11
07/07/26	Kevin Egan	*Review bidding information*	1.0	11
07/07/26	Chaz Jackson	*Review bidding information*	1.0	11
07/16/26	Philip Engel	*LGA Slots Auction*	14.0	11
07/16/26	Chaz Jackson	*LGA Slots Auction*	14.0	11
07/16/26	Leon Szlezinger	*LGA Slots Auction (attended virtually)*	3.0	11
07/16/26	Kevin Egan	*LGA Slots Auction (attended virtually)*	7.0	11
07/21/26	Leon Szlezinger	*Review notice regarding Detroit Hangar Bid*	0.5	11
07/21/26	Philip Engel	*Review notice regarding Detroit Hangar Bid*	0.5	11
07/21/26	Kevin Egan	*Review notice regarding Detroit Hangar Bid*	0.5	11
07/21/26	Chaz Jackson	*Review notice regarding Detroit Hangar Bid*	0.5	11
07/30/26	Leon Szlezinger	*Review stalking horse notice for campus properties*	0.5	11
07/30/26	Philip Engel	*Review stalking horse notice for campus properties*	0.5	11
07/30/26	Kevin Egan	*Review stalking horse notice for campus properties*	0.5	11
07/30/26	Chaz Jackson	*Review stalking horse notice for campus properties*	1.0	11
	July 1, 2026 - July 31, 2026 - Hours by Category - Sale Related Activities		**51.0**	

August 1, 2026 - August 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
08/04/26	Leon Szlezinger	*Detroit Hangar Sale Hearing (attended virtually)*	2.0	4
08/04/26	Leon Szlezinger	*Review Fee Examiner's letter on the third interim fee application*	0.5	1
08/12/26	Leon Szlezinger	*Review notice of auction results for campus properties*	0.5	11
08/14/26	Leon Szlezinger	*Review notice of auction results for sale of deidentified data*	0.5	11
08/19/26	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	2.0	4
08/19/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
08/19/26	Leon Szlezinger	*Call with UCC*	1.0	3
08/19/26	Leon Szlezinger	*Internal discussion re AOC*	0.5	11
08/20/26	Leon Szlezinger	*Follow up discussion re AOC*	0.5	11
08/31/26	Leon Szlezinger	*Review debtors motion to enforce final amended DIP order*	0.5	8
	August 1, 2026 - August 31, 2026 - Hours by Professional - Leon Szlezinger		**8.5**	

August 1, 2026 - August 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
08/19/26	James Palen	*Internal discussion re AOC*	0.5	11
08/20/26	James Palen	*Follow up discussion re AOC*	0.5	11
	August 1, 2026 - August 31, 2026 - Hours by Professional - James Palen		**1.0**	

August 1, 2026 - August 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
08/04/26	Philip Engel	*Detroit Hangar Sale Hearing (attended virtually)*	2.0	4
08/04/26	Philip Engel	*Review Fee Examiner's letter on the third interim fee application*	0.5	1
08/12/26	Philip Engel	*Review notice of auction results for campus properties*	0.5	11
08/14/26	Philip Engel	*Review notice of auction results for sale of deidentified data*	0.5	11
08/19/26	Philip Engel	*Omnibus Hearing (attended virtually)*	2.0	4
08/19/26	Philip Engel	*Prepare for call with UCC*	0.5	3
08/19/26	Philip Engel	*Call with UCC*	1.0	3
08/19/26	Philip Engel	*Correspondence with Willkie regarding case status*	0.5	3
08/31/26	Philip Engel	*Review debtors motion to enforce final amended DIP order*	0.5	8
	August 1, 2026 - August 31, 2026 - Hours by Professional - Philip Engel		**8.0**	

August 1, 2026 - August 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
08/04/26	Grant Kugler	*Detroit Hangar Sale Hearing (attended virtually)*	2.0	4
08/19/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
08/19/26	Grant Kugler	*Call with UCC*	1.0	3
	August 1, 2026 - August 31, 2026 - Hours by Professional - Grant Kugler		**3.5**	

August 1, 2026 - August 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
08/04/26	Kevin Egan	*Detroit Hangar Sale Hearing (attended virtually)*	2.0	4
08/12/26	Kevin Egan	*Review notice of auction results for campus properties*	0.5	11
08/12/26	Kevin Egan	*Review notice of successful bidder for flight training equipment*	0.5	11
08/14/26	Kevin Egan	*Review notice of auction results for sale of deidentified data*	0.5	11
08/19/26	Kevin Egan	*Omnibus Hearing (attended virtually)*	2.0	4
08/19/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
08/19/26	Kevin Egan	*Call with UCC*	1.0	3
08/31/26	Kevin Egan	*Review debtors motion to enforce final amended DIP order*	1.0	8
	August 1, 2026 - August 31, 2026 - Hours by Professional - Kevin Egan		**8.0**	

August 1, 2026 - August 31, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
08/04/26	Chaz Jackson	*Detroit Hangar Sale Hearing (attended virtually)*	2.0	4
08/12/26	Chaz Jackson	*Review notice of auction results for campus properties*	0.5	11
08/12/26	Chaz Jackson	*Review notice of successful bidder for flight training equipment*	0.5	11
08/14/26	Chaz Jackson	*Review notice of auction results for sale of deidentified data*	0.5	11
08/19/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	2.0	4
08/19/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
08/19/26	Chaz Jackson	*Call with UCC*	1.0	3
08/31/26	Chaz Jackson	*Review debtors motion to enforce final amended DIP order*	1.0	8
	August 1, 2026 - August 31, 2026 - Hours by Professional - Chaz Jackson		**8.0**	

August 1, 2026 - August 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
08/04/26	Leon Szlezinger	*Review Fee Examiner's letter on the third interim fee application*	0.5	1
08/04/26	Philip Engel	*Review Fee Examiner's letter on the third interim fee application*	0.5	1
	August 1, 2026 - August 31, 2026 - Hours by Category - Case Administration / General		**1.0**	

August 1, 2026 - August 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
08/19/26	Leon Szlezinger	*Call with UCC*	1.0	3
08/19/26	Philip Engel	*Call with UCC*	1.0	3
08/19/26	Grant Kugler	*Call with UCC*	1.0	3
08/19/26	Kevin Egan	*Call with UCC*	1.0	3
08/19/26	Chaz Jackson	*Call with UCC*	1.0	3
08/19/26	Philip Engel	*Correspondence with Willkie regarding case status*	0.5	3
08/19/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
08/19/26	Philip Engel	*Prepare for call with UCC*	0.5	3
08/19/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
08/19/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
08/19/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
	August 1, 2026 - August 31, 2026 - Hours by Category - Creditor Communication		**8.0**	

August 1, 2026 - August 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
08/04/26	Leon Szlezinger	*Detroit Hangar Sale Hearing (attended virtually)*	2.0	4
08/04/26	Philip Engel	*Detroit Hangar Sale Hearing (attended virtually)*	2.0	4
08/04/26	Grant Kugler	*Detroit Hangar Sale Hearing (attended virtually)*	2.0	4
08/04/26	Kevin Egan	*Detroit Hangar Sale Hearing (attended virtually)*	2.0	4
08/04/26	Chaz Jackson	*Detroit Hangar Sale Hearing (attended virtually)*	2.0	4
08/19/26	Leon Szlezinger	*Omnibus Hearing (attended virtually)*	2.0	4
08/19/26	Philip Engel	*Omnibus Hearing (attended virtually)*	2.0	4
08/19/26	Kevin Egan	*Omnibus Hearing (attended virtually)*	2.0	4
08/19/26	Chaz Jackson	*Omnibus Hearing (attended virtually)*	2.0	4
	August 1, 2026 - August 31, 2026 - Hours by Category - Debtor Communication		**18.0**	

August 1, 2026 - August 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
08/31/26	Leon Szlezinger	*Review debtors motion to enforce final amended DIP order*	0.5	8
08/31/26	Philip Engel	*Review debtors motion to enforce final amended DIP order*	0.5	8
08/31/26	Kevin Egan	*Review debtors motion to enforce final amended DIP order*	1.0	8
08/31/26	Chaz Jackson	*Review debtors motion to enforce final amended DIP order*	1.0	8
	August 1, 2026 - August 31, 2026 - Hours by Category - Due Diligence / Analysis		**3.0**	

August 1, 2026 - August 31, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
08/12/26	Leon Szlezinger	*Review notice of auction results for campus properties*	0.5	11
08/12/26	Philip Engel	*Review notice of auction results for campus properties*	0.5	11
08/12/26	Kevin Egan	*Review notice of auction results for campus properties*	0.5	11
08/12/26	Chaz Jackson	*Review notice of auction results for campus properties*	0.5	11
08/12/26	Kevin Egan	*Review notice of successful bidder for flight training equipment*	0.5	11
08/12/26	Chaz Jackson	*Review notice of successful bidder for flight training equipment*	0.5	11
08/14/26	Leon Szlezinger	*Review notice of auction results for sale of deidentified data*	0.5	11
08/14/26	Philip Engel	*Review notice of auction results for sale of deidentified data*	0.5	11
08/14/26	Kevin Egan	*Review notice of auction results for sale of deidentified data*	0.5	11
08/14/26	Chaz Jackson	*Review notice of auction results for sale of deidentified data*	0.5	11
08/19/26	Leon Szlezinger	*Internal discussion re AOC*	0.5	11
08/19/26	James Palen	*Internal discussion re AOC*	0.5	11
08/20/26	Leon Szlezinger	*Follow up discussion re AOC*	0.5	11
08/20/26	James Palen	*Follow up discussion re AOC*	0.5	11
	August 1, 2026 - August 31, 2026 - Hours by Category - Sale Related Activities		**7.0**	

September 1, 2026 - September 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
09/02/26	Leon Szlezinger	*Call with PJT re potential AOC sale*	0.5	11
09/04/26	Leon Szlezinger	*Review SIM Flight Simulator motion*	0.5	11
09/08/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
09/08/26	Leon Szlezinger	*Call with UCC*	1.0	3
09/08/26	Leon Szlezinger	*Internal meeting on case status*	0.5	11
09/09/26	Leon Szlezinger	*Honeywell hearing (attended virtually)*	2.0	4
09/14/26	Leon Szlezinger	*Follow up call with PJT re AOC sale*	0.5	11
09/15/26	Leon Szlezinger	*Review objection to sale of deidentified data*	0.5	11
09/17/26	Leon Szlezinger	*Internal meeting on case status*	0.5	8
09/22/26	Leon Szlezinger	*Internal meeting on case status*	0.5	11
09/23/26	Leon Szlezinger	*EETC hearing (attended virtually)*	1.5	11
09/27/26	Leon Szlezinger	*Review final fee application*	1.0	1
	September 1, 2026 - September 30, 2026 - Hours by Professional - Leon Szlezinger		**9.5**	

September 1, 2026 - September 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
09/02/26	James Palen	*Call with PJT re potential AOC sale*	0.5	11
09/14/26	James Palen	*Follow up call with PJT re AOC sale*	0.5	11
	September 1, 2026 - September 30, 2026 - Hours by Professional - James Palen		**1.0**	

September 1, 2026 - September 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
09/04/26	Philip Engel	*Review SIM Flight Simulator motion*	0.5	11
09/04/26	Philip Engel	*Review deidentified data competing bid*	0.5	11
09/08/26	Philip Engel	*Prepare for call with UCC*	0.5	3
09/08/26	Philip Engel	*Call with UCC*	1.0	3
09/08/26	Philip Engel	*Internal meeting on case status*	0.5	11
09/09/26	Philip Engel	*Honeywell hearing (attended virtually)*	2.0	4
09/17/26	Philip Engel	*Internal meeting on case status*	0.5	8
09/22/26	Philip Engel	*Internal meeting on case status*	0.5	11
09/23/26	Philip Engel	*EETC hearing (attended virtually)*	1.5	11
09/27/26	Philip Engel	*Review final fee application*	1.0	1
	September 1, 2026 - September 30, 2026 - Hours by Professional - Philip Engel		**8.5**	

September 1, 2026 - September 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
09/08/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
09/08/26	Grant Kugler	*Call with UCC*	1.0	3
09/09/26	Grant Kugler	*Honeywell hearing (attended virtually)*	2.0	4
09/23/26	Grant Kugler	*EETC hearing (attended virtually)*	1.5	11
	September 1, 2026 - September 30, 2026 - Hours by Professional - Grant Kugler		**5.0**	

September 1, 2026 - September 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
09/02/26	Kevin Egan	*Review information regarding EETC aircraft*	1.0	11
09/04/26	Kevin Egan	*Review deidentified data competing bid*	1.0	11
09/08/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
09/08/26	Kevin Egan	*Call with UCC*	1.0	3
09/08/26	Kevin Egan	*Internal meeting on case status*	0.5	11
09/09/26	Kevin Egan	*Honeywell hearing (attended virtually)*	2.0	4
09/15/26	Kevin Egan	*Review objection to sale of deidentified data*	1.0	11
09/17/26	Kevin Egan	*Internal meeting on case status*	0.5	8
09/19/26	Kevin Egan	*Review notice of successful bidders for EETC aircraft*	0.5	11
09/22/26	Kevin Egan	*Internal meeting on case status*	0.5	11
09/23/26	Kevin Egan	*EETC hearing (attended virtually)*	1.5	11
09/23/26	Kevin Egan	*Review August 2026 monthly operating report*	1.0	8
09/25/26	Kevin Egan	*Prepare final fee application*	1.0	1
	September 1, 2026 - September 30, 2026 - Hours by Professional - Kevin Egan		**12.0**	

September 1, 2026 - September 30, 2026 - Hours by Professional

Date	Banker	Comments	Hours	Category
09/02/26	Chaz Jackson	*Review information regarding EETC aircraft*	1.0	11
09/03/26	Chaz Jackson	*Review SIM Flight Simulator motion*	1.0	11
09/04/26	Chaz Jackson	*Review deidentified data competing bid*	0.5	11
09/08/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
09/08/26	Chaz Jackson	*Call with UCC*	1.0	3
09/08/26	Chaz Jackson	*Internal meeting on case status*	0.5	8
09/09/26	Chaz Jackson	*Honeywell hearing (attended virtually)*	2.0	4
09/17/26	Chaz Jackson	*Internal meeting on case status*	0.5	8
09/18/26	Chaz Jackson	*Review notice of EETC aircraft auction cancellation*	0.5	11
09/19/26	Chaz Jackson	*Review notice of successful bidders for EETC aircraft*	0.5	11
09/22/26	Chaz Jackson	*Internal meeting on case status*	0.5	11
09/23/26	Chaz Jackson	*EETC hearing (attended virtually)*	1.5	11
09/23/26	Chaz Jackson	*Review August 2026 monthly operating report*	1.0	8
09/24/26	Chaz Jackson	*Prepare final fee application*	3.0	1
	September 1, 2026 - September 30, 2026 - Hours by Professional - Chaz Jackson		**14.0**	

September 1, 2026 - September 30, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
09/24/26	Chaz Jackson	*Prepare final fee application*	3.0	1
09/25/26	Kevin Egan	*Prepare final fee application*	1.0	1
09/27/26	Leon Szlezinger	*Review final fee application*	1.0	1
09/27/26	Philip Engel	*Review final fee application*	1.0	1
	September 1, 2026 - September 30, 2026 - Hours by Category - Case Administration / General		**6.0**	

September 1, 2026 - September 30, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
09/08/26	Leon Szlezinger	*Call with UCC*	1.0	3
09/08/26	Philip Engel	*Call with UCC*	1.0	3
09/08/26	Grant Kugler	*Call with UCC*	1.0	3
09/08/26	Kevin Egan	*Call with UCC*	1.0	3
09/08/26	Chaz Jackson	*Call with UCC*	1.0	3
09/08/26	Leon Szlezinger	*Prepare for call with UCC*	0.5	3
09/08/26	Philip Engel	*Prepare for call with UCC*	0.5	3
09/08/26	Grant Kugler	*Prepare for call with UCC*	0.5	3
09/08/26	Kevin Egan	*Prepare for call with UCC*	0.5	3
09/08/26	Chaz Jackson	*Prepare for call with UCC*	0.5	3
	September 1, 2026 - September 30, 2026 - Hours by Category - Creditor Communication		**7.5**	

September 1, 2026 - September 30, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
09/09/26	Leon Szlezinger	*Honeywell hearing (attended virtually)*	2.0	4
09/09/26	Philip Engel	*Honeywell hearing (attended virtually)*	2.0	4
09/09/26	Grant Kugler	*Honeywell hearing (attended virtually)*	2.0	4
09/09/26	Kevin Egan	*Honeywell hearing (attended virtually)*	2.0	4
09/09/26	Chaz Jackson	*Honeywell hearing (attended virtually)*	2.0	4
	September 1, 2026 - September 30, 2026 - Hours by Category - Debtor Communication		**10.0**	

September 1, 2026 - September 30, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
09/08/26	Chaz Jackson	*Internal meeting on case status*	0.5	8
09/17/26	Leon Szlezinger	*Internal meeting on case status*	0.5	8
09/17/26	Philip Engel	*Internal meeting on case status*	0.5	8
09/17/26	Kevin Egan	*Internal meeting on case status*	0.5	8
09/17/26	Chaz Jackson	*Internal meeting on case status*	0.5	8
09/23/26	Kevin Egan	*Review August 2026 monthly operating report*	1.0	8
09/23/26	Chaz Jackson	*Review August 2026 monthly operating report*	1.0	8
	September 1, 2026 - September 30, 2026 - Hours by Category - Due Diligence / Analysis		**4.5**	

September 1, 2026 - September 30, 2026 - Hours by Category

Date	Banker	Comments	Hours	Category
09/02/26	Leon Szlezinger	*Call with PJT re potential AOC sale*	0.5	11
09/02/26	James Palen	*Call with PJT re potential AOC sale*	0.5	11
09/02/26	Kevin Egan	*Review information regarding EETC aircraft*	1.0	11
09/02/26	Chaz Jackson	*Review information regarding EETC aircraft*	1.0	11
09/03/26	Chaz Jackson	*Review SIM Flight Simulator motion*	1.0	11
09/04/26	Philip Engel	*Review deidentified data competing bid*	0.5	11
09/04/26	Kevin Egan	*Review deidentified data competing bid*	1.0	11
09/04/26	Chaz Jackson	*Review deidentified data competing bid*	0.5	11
09/04/26	Leon Szlezinger	*Review SIM Flight Simulator motion*	0.5	11
09/04/26	Philip Engel	*Review SIM Flight Simulator motion*	0.5	11
09/08/26	Leon Szlezinger	*Internal meeting on case status*	0.5	11
09/08/26	Philip Engel	*Internal meeting on case status*	0.5	11
09/08/26	Kevin Egan	*Internal meeting on case status*	0.5	11
09/14/26	Leon Szlezinger	*Follow up call with PJT re AOC sale*	0.5	11
09/14/26	James Palen	*Follow up call with PJT re AOC sale*	0.5	11
09/15/26	Leon Szlezinger	*Review objection to sale of deidentified data*	0.5	11
09/15/26	Kevin Egan	*Review objection to sale of deidentified data*	1.0	11
09/18/26	Chaz Jackson	*Review notice of EETC aircraft auction cancellation*	0.5	11
09/19/26	Kevin Egan	*Review notice of successful bidders for EETC aircraft*	0.5	11
09/19/26	Chaz Jackson	*Review notice of successful bidders for EETC aircraft*	0.5	11
09/22/26	Leon Szlezinger	*Internal meeting on case status*	0.5	11
09/22/26	Philip Engel	*Internal meeting on case status*	0.5	11
09/22/26	Kevin Egan	*Internal meeting on case status*	0.5	11
09/22/26	Chaz Jackson	*Internal meeting on case status*	0.5	11
09/23/26	Leon Szlezinger	*EETC hearing (attended virtually)*	1.5	11
09/23/26	Philip Engel	*EETC hearing (attended virtually)*	1.5	11
09/23/26	Grant Kugler	*EETC hearing (attended virtually)*	1.5	11
09/23/26	Kevin Egan	*EETC hearing (attended virtually)*	1.5	11
09/23/26	Chaz Jackson	*EETC hearing (attended virtually)*	1.5	11
	September 1, 2026 - September 30, 2026 - Hours by Category - Sale Related Activities		**22.0**	

EXHIBIT B

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Jefferies LLC
520 Madison Avenue
New York, NY 10022

INVOICE #: **5001-1015412**
Invoice Date: October 9, 2025

Matter Number: 09806540-000210
Description: Spirit Airlines

Payment Due Upon Receipt

For professional services rendered through September 30, 2025

Invoice Amount **$6,260.00**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [redacted]
Account #: [redacted]
Account Name: Dentons US LLP
Swift Code: [redacted]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda at (312) 876 8230

DENTONS

Client: Jefferies LLC | Invoice Date: October 9, 2025

Matter: 09806540-000210 | INVOICE #: 5001-1015412

For professional services rendered through September 30, 2025

Fee Detail:

Date	Name	Description	Hours	Amount
09/19/25	T. Labuda	Conference with Szlezinger re Spirit engagement.	0.10	155.00
09/19/25	T. Labuda	Emails with Szlezinger and Passoni re Spirit engagement.	0.10	155.00
09/19/25	T. Labuda	Emails with Ruben re retention status.	0.10	155.00
09/19/25	S. Ruben	Correspond with T. Labuda re retention.	0.10	95.00
09/22/25	T. Labuda	Emails with Szlezinger re engagement terms (.1); conference with Ruben re draft engagement letter (.1).	0.20	310.00
09/22/25	T. Labuda	Emails with client team re draft first consolidated fee statement.	0.10	155.00
09/22/25	S. Ruben	Discussions with T. Labuda re retention.	0.30	285.00
09/22/25	S. Ruben	Correspond with L. Szlezinger and T. Labuda re engagement letter.	0.10	95.00
09/22/25	S. Ruben	Draft retention application.	0.70	665.00
09/23/25	T. Labuda	Emails with Szlezinger re parties in interest list.	0.10	155.00
09/23/25	T. Labuda	Emails with client team re connections check.	0.10	155.00
09/23/25	S. Ruben	Correspond with L. Szlezinger and T. Labuda re retention application.	0.10	95.00
09/23/25	S. Ruben	Draft retention application and engagement letter.	0.40	380.00
09/23/25	S. Ruben	Correspond with T. Labuda and J. Kiernan re retention.	0.10	95.00
09/24/25	S. Ruben	Draft engagement letter and retention application.	0.60	570.00
09/24/25	D. Thomas-Nichols	Prepare draft application (1.4); correspondence with S. Ruben with draft application (.1).	1.50	787.50
09/25/25	S. Ruben	Draft retention application and engagement letter.	0.50	475.00
09/29/25	D. Thomas-Nichols	Revise retention application (.2); correspondence with S. Ruben regarding same (.1).	0.30	157.50
09/29/25	T. Labuda	Emails and conference with Ruben re retention documents and filing timing.	0.20	310.00
09/29/25	T. Labuda	Emails with Kiernan re connections check.	0.10	155.00
09/29/25	S. Ruben	Correspond with T. Labuda and J. Kiernan re retention.	0.10	95.00
09/29/25	S. Ruben	Correspond with T. Labuda re retention.	0.10	95.00
09/29/25	S. Ruben	Conference with Z. Charlton re retention documents.	0.10	95.00
09/30/25	S. Ruben	Correspond with T. Labuda and J. Kiernan re retention.	0.10	95.00

DENTONS

Client: Jefferies LLC | Invoice Date: October 9, 2025

Matter: 09806540-000210 | INVOICE #: 5001-1015412

Date	Name	Description	Hours	Amount
09/30/25	S. Ruben	Draft retention application.	0.50	475.00
Total For Services			**6.70**	**6,260.00**

Timekeeper Summary:

Name	Hours	Rate	Amount
D. Thomas-Nichols	1.80	525.00	945.00
S. Ruben	3.80	950.00	3,610.00
T. Labuda	1.10	1,550.00	1,705.00
Total	**6.70**		**6,260.00**

Fees	6,260.00
Total Due This Invoice	**$6,260.00**

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Jefferies LLC
520 Madison Avenue
New York, NY 10022

INVOICE #: **5001-1023319**
Invoice Date: November 10, 2025

Matter Number: 09806540-000210
Description: Spirit Airlines 10531

Payment Due Upon Receipt

For professional services rendered through October 31, 2025

Invoice Amount **$19,770.00**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [redacted]
Account #: [redacted]
Account Name: Dentons US LLP
Swift Code: [redacted]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda at (312) 876 8230

DENTONS

Client: Jefferies LLC | Invoice Date: November 10, 2025

Matter: 09806540-000210 | INVOICE #: 5001-1023319

For professional services rendered through October 31, 2025

Fee Detail:

Date	Name	Description	Hours	Amount
10/01/25	S. Ruben	Correspond with L. Szlezinger, C. Passoni, and T. Labuda re retention application.	0.10	95.00
10/02/25	S. Ruben	Correspond with L. Szlezinger, C. Passoni, and T. Labuda re retention application.	0.10	95.00
10/03/25	S. Ruben	Correspond with L. Szlezinger, C. Passoni, and T. Labuda re retention application.	0.10	95.00
10/03/25	S. Ruben	Draft retention application.	0.10	95.00
10/03/25	S. Ruben	Correspond with T. Labuda re retention.	0.10	95.00
10/03/25	T. Labuda	Conference and emails with Ruben re retention documents.	0.10	155.00
10/03/25	T. Labuda	Emails with client team re connections check.	0.10	155.00
10/05/25	S. Ruben	Draft retention application and engagement letter.	2.40	2,280.00
10/05/25	S. Ruben	Correspond with T. Labuda re retention.	0.30	285.00
10/05/25	S. Ruben	Correspond with L. Szlezinger, C. Passoni, and T. Labuda re engagement letter and retention application.	0.10	95.00
10/05/25	T. Labuda	Review and comment on draft engagement letter.	0.40	620.00
10/05/25	T. Labuda	Conference and emails with Ruben re engagement letter comments.	0.30	465.00
10/05/25	T. Labuda	Conference with Szlezinger re engagement elms and issues.	0.50	775.00
10/05/25	T. Labuda	Review and comment on draft retention application, order and declaration.	0.80	1,240.00
10/05/25	T. Labuda	Conference and emails with Ruben re retention documents comments.	0.20	310.00
10/05/25	T. Labuda	Emails with client team re draft engagement letter and retention documents.	0.10	155.00
10/06/25	T. Labuda	Emails with Sokol re draft retention documents.	0.10	155.00
10/06/25	T. Labuda	Conference with Szlezinger re engagement terms and documents.	0.20	310.00
10/06/25	S. Ruben	Draft retention application.	0.20	190.00
10/06/25	S. Ruben	Correspond with C. Sokol and T. Labuda re engagement letter and retention application.	0.10	95.00
10/07/25	T. Labuda	Review engagement letter comments.	0.10	155.00
10/07/25	T. Labuda	Emails with Sokol re engagement letter comments.	0.20	310.00
10/07/25	S. Ruben	Correspond with T. Labuda re retention.	0.10	95.00
10/08/25	T. Labuda	Emails with Ruben re revised retention documents and filing status.	0.10	155.00

DENTONS

Client: Jefferies LLC | Invoice Date: November 10, 2025

Matter: 09806540-000210 | INVOICE #: 5001-1023319

Date	Name	Description	Hours	Amount
10/08/25	S. Ruben	Draft retention application and engagement letter.	0.40	380.00
10/08/25	S. Ruben	Correspond with T. Labuda re retention.	0.10	95.00
10/08/25	S. Ruben	Correspond with Z. Charlton re retention documents.	0.10	95.00
10/08/25	S. Ruben	Correspond with L. Szlezinger, C. Passoni, and T. Labuda re engagement letter and retention application.	0.10	95.00
10/09/25	S. Ruben	Correspond with L. Szlezinger, C. Passoni, and T. Labuda re retention application.	0.10	95.00
10/10/25	T. Labuda	Emails with Szlezinger and Passoni re retention documents status.	0.10	155.00
10/10/25	T. Labuda	Confer with Ruben re revised engagement letter.	0.10	155.00
10/10/25	T. Labuda	Review revised engagement letter.	0.10	155.00
10/10/25	T. Labuda	Emails with client team re revised engagement letter.	0.10	155.00
10/10/25	S. Ruben	Correspond with L. Szlezinger, C. Passoni, and T. Labuda re retention application.	0.10	95.00
10/10/25	S. Ruben	Conference with T. Labuda re retention.	0.10	95.00
10/14/25	T. Labuda	Emails and conference with Szlezinger re draft engagement letter and retention documents.	0.10	155.00
10/14/25	S. Ruben	Correspond with L. Szlezinger and T. Labuda re engagement letter and retention application.	0.10	95.00
10/15/25	T. Labuda	Emails with Willkie re draft retention documents.	0.10	155.00
10/15/25	T. Labuda	Emails and conference with Szelzinger re draft retention documents.	0.10	155.00
10/15/25	S. Ruben	Correspond with Z. Charlton re retention documents.	0.10	95.00
10/15/25	S. Ruben	Correspond with L. Szlezinger and T. Labuda re engagement letter and retention application.	0.10	95.00
10/17/25	T. Labuda	Emails with Ruben re draft retention documents.	0.10	155.00
10/17/25	S. Ruben	Correspond with L. Szlezinger and T. Labuda re retention application.	0.10	95.00
10/17/25	S. Ruben	Correspond with T. Labuda re retention.	0.10	95.00
10/19/25	T. Labuda	Conference and emails with Szlezinger re retention documents status.	0.10	155.00
10/20/25	T. Labuda	Review UCC comments on retention documents.	0.10	155.00
10/20/25	T. Labuda	Emails and conference with Szlezinger re retention documents status.	0.20	310.00
10/20/25	T. Labuda	Emails and conference with Ruben re retention document revisions.	0.20	310.00
10/20/25	S. Ruben	Discussions with T. Labuda re retention.	0.20	190.00
10/20/25	S. Ruben	Correspond with J. Graber and Z. Charlton re retention documents.	0.10	95.00
10/20/25	S. Ruben	Revise retention application and engagement letter.	0.80	760.00

DENTONS

Client: Jefferies LLC | Invoice Date: November 10, 2025

Matter: 09806540-000210 | INVOICE #: 5001-1023319

Date	Name	Description	Hours	Amount
10/21/25	T. Labuda	Emails and conference with Szlezinger re retention documents status.	0.10	155.00
10/21/25	T. Labuda	Emails with Ruben and MoFo teams re retention documents status.	0.10	155.00
10/21/25	S. Ruben	Correspond with J. Graber and Z. Charlton re retention documents.	0.10	95.00
10/21/25	S. Ruben	Discussions with T. Labuda re retention.	0.10	95.00
10/22/25	T. Labuda	Emails and conference with Szlezinger re Akin engagement letter comments.	0.10	155.00
10/22/25	T. Labuda	Emails with Willkie re engagement letter comments.	0.20	310.00
10/22/25	T. Labuda	Emails and conference with Ruben re retention document revisions.	0.10	155.00
10/22/25	T. Labuda	Emails with Sokol and Passoni re final retention documents.	0.20	310.00
10/22/25	S. Ruben	Discussions with T. Labuda re retention.	0.20	190.00
10/22/25	S. Ruben	Correspond with T. Labuda and T. Goren re engagement letter.	0.10	95.00
10/22/25	S. Ruben	Revise retention application and engagement letter.	0.20	190.00
10/23/25	S. Ruben	Correspond with Z. Charlton re filed retention documents.	0.10	95.00
10/24/25	S. Ruben	Correspond with Jefferies team re filed retention application.	0.10	95.00
10/30/25	T. Labuda	Emails with Willkie team re retention application comments from DPW.	0.30	465.00
10/30/25	T. Labuda	Analyze DPW comments and analyze PJT engagement terms.	0.30	465.00
10/30/25	T. Labuda	Emails and conferences with Szlezinger re response to retention application comments.	0.20	310.00
10/30/25	T. Labuda	Conference and emails with Ruben re retention order revisions.	0.10	155.00
10/30/25	T. Labuda	Review and comments on revised retention order.	0.20	310.00
10/30/25	S. Ruben	Correspond with J. Graber re Davis Polk's response to retention.	0.10	95.00
10/30/25	S. Ruben	Discussions with T. Labuda re retention order.	0.40	380.00
10/30/25	S. Ruben	Revise retention order.	1.10	1,045.00
10/31/25	T. Labuda	Conferences and emails with Szlezinger re fee comps and retention discussions.	0.40	620.00
10/31/25	T. Labuda	Review fee comps.	0.10	155.00
10/31/25	T. Labuda	Conference with Ruben re revised retention order.	0.10	155.00
10/31/25	T. Labuda	Emails with Willkie and client teams re DPW discussions on retention application.	0.20	310.00
10/31/25	S. Ruben	Conference with T. Labuda re retention order.	0.10	95.00

DENTONS

Client: Jefferies LLC | Invoice Date: November 10, 2025

Matter: 09806540-000210 | INVOICE #: 5001-1023319

Date	Name	Description	Hours	Amount
Total For Services			**16.20**	**19,770.00**

Timekeeper Summary:

Name	Hours	Rate	Amount
S. Ruben	8.90	950.00	8,455.00
T. Labuda	7.30	1,550.00	11,315.00
Total	**16.20**		**19,770.00**

Fees	19,770.00
Total Due This Invoice	**$19,770.00**

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Jefferies LLC
520 Madison Avenue
New York, NY 10022

INVOICE #: **5001-1033941**
Invoice Date: December 9, 2025

Matter Number: 09806540-000210
Description: Spirit Airlines 10531

Payment Due Upon Receipt

For professional services rendered through November 30, 2025

Invoice Amount **$21,902.50**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [redacted]
Account #: [redacted]
Account Name: Dentons US LLP
Swift Code: [redacted]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda at (312) 876 8230

DENTONS

Client: Jefferies LLC | Invoice Date: December 9, 2025

Matter: 09806540-000210 | INVOICE #: 5001-1033941

For professional services rendered through November 30, 2025

Fee Detail:

Date	Name	Description	Hours	Amount
11/01/25	S. Ruben	Correspond with Davis Polk re response to retention application.	0.10	95.00
11/02/25	T. Labuda	Emails with Willkie and client teams re Debtor discussions on retention terms.	0.30	465.00
11/03/25	T. Labuda	Emails with Szlezinger re retention status and order retention order revisions.	0.10	155.00
11/03/25	T. Labuda	Emails and conference with Ruben re revised retention order.	0.10	155.00
11/03/25	T. Labuda	Emails with Willkie re revised retention order.	0.10	155.00
11/03/25	S. Ruben	Conference with T. Labuda re retention order.	0.10	95.00
11/03/25	S. Ruben	Correspond with L. Szlezinger and T. Labuda re retention order.	0.10	95.00
11/03/25	S. Ruben	Correspond with Z. Charlton re monthly fee statement.	0.10	95.00
11/03/25	S. Ruben	Revise retention order.	0.20	190.00
11/03/25	S. Ruben	Draft monthly fee statement.	0.20	190.00
11/04/25	T. Labuda	Emails with DPW and Willkie teams re revised retention order.	0.20	310.00
11/04/25	T. Labuda	Emails with DPW re revised engagement terms.	0.10	155.00
11/04/25	S. Ruben	Correspond with Davis Polk re response to retention application.	0.10	95.00
11/04/25	S. Ruben	Conference with T. Labuda re retention hearing.	0.20	190.00
11/05/25	S. Ruben	Conference with T. Labuda re retention order.	0.10	95.00
11/05/25	S. Ruben	Revise retention order.	0.30	285.00
11/05/25	S. Ruben	Emails with Willkie and Davis Polk re retention order.	0.20	190.00
11/05/25	S. Ruben	Correspond with L. Szlezinger and T. Labuda re retention order.	0.10	95.00
11/05/25	T. Labuda	Review DPW retention order comments.	0.10	155.00
11/05/25	T. Labuda	Emails with DPW, Willkie and Szlezinger re retention order revisions.	0.20	310.00
11/05/25	T. Labuda	Emails and conference with Ruben re retention order revisions.	0.10	155.00
11/05/25	T. Labuda	Emails with Willkie team re submission of revised retention order and related issues.	0.20	310.00
11/06/25	T. Labuda	Conference and emails with Passoni re retention status and hearing.	0.30	465.00
11/06/25	T. Labuda	Conference and emails with Ruben re hearing preparation.	0.30	465.00
11/06/25	T. Labuda	Prepare for retention hearing.	0.20	310.00
11/06/25	T. Labuda	Conference with Szlezinger re retention hearing.	0.10	155.00

DENTONS

Client: Jefferies LLC | Invoice Date: December 9, 2025

Matter: 09806540-000210 | INVOICE #: 5001-1033941

Date	Name	Description	Hours	Amount
11/06/25	T. Labuda	Review hearing agenda.	0.10	155.00
11/06/25	T. Labuda	Emails with Willkie team re retention order status.	0.10	155.00
11/06/25	S. Ruben	Conference with T. Labuda re retention order.	0.10	95.00
11/06/25	S. Ruben	Correspond with L. Szlezinger and T. Labuda re retention order.	0.10	95.00
11/06/25	S. Ruben	Correspond with J. Graber re retention order.	0.10	95.00
11/06/25	S. Ruben	Prepare for hearing on retention order.	0.20	190.00
11/06/25	D. Thomas-Nichols	Prepare initial draft application.	1.50	787.50
11/07/25	S. Ruben	Prepare for hearing on retention order.	0.70	665.00
11/07/25	S. Ruben	Correspond with Z. Charlton re retention order.	0.10	95.00
11/07/25	S. Ruben	Analyze proposed certificate of no objection for Jefferies' retention order.	0.10	95.00
11/07/25	S. Ruben	Conference with T. Labuda re retention hearing.	0.50	475.00
11/07/25	D. Thomas-Nichols	Correspondence with S. Ruben with initial draft application.	0.10	52.50
11/07/25	T. Labuda	Emails with Ruben re pro hac filing.	0.10	155.00
11/07/25	T. Labuda	Emails with Willkie re CNO and hearing.	0.10	155.00
11/07/25	T. Labuda	Review CNO.	0.10	155.00
11/07/25	T. Labuda	Review hearing agenda.	0.10	155.00
11/07/25	G. Medina	Draft motion for admission pro hac and send to S. Ruben and L. Macksoud for review.	0.40	210.00
11/09/25	S. Ruben	Prepare for hearing on retention order.	1.80	1,710.00
11/09/25	S. Ruben	Draft pro hac vice motion and order for retention hearing.	0.30	285.00
11/09/25	S. Ruben	Correspond with T. Labuda re retention hearing.	0.10	95.00
11/10/25	S. Ruben	Prepare for hearing on retention order.	1.60	1,520.00
11/10/25	S. Ruben	Correspond with J. Graber re retention order.	0.10	95.00
11/10/25	S. Ruben	Attend hearing on retention application.	1.10	1,045.00
11/10/25	S. Ruben	Conference with T. Labuda re retention hearing and monthly fee statement.	0.20	190.00
11/10/25	S. Ruben	Draft monthly fee statement.	0.20	190.00
11/10/25	T. Labuda	Review amended hearing agenda.	0.10	155.00
11/10/25	T. Labuda	Conferences and emails with Ruben and Szlezinger re hearing preparation and issues.	0.50	775.00
11/10/25	T. Labuda	Emails with Willkie re retention hearing.	0.10	155.00
11/10/25	T. Labuda	Conference with Ruben re retention approval.	0.10	155.00
11/10/25	T. Labuda	Conference and emails with Ruben re compensation procedures and fee filings.	0.10	155.00
11/10/25	G. Medina	Correspond with S. Ruben and file Pro Hac Vice motion (0.4); extract order and send to chambers per chambers rules (0.3).	0.70	367.50
11/11/25	S. Ruben	Correspond with K. Egan re monthly fee statement.	0.10	95.00

DENTONS

Client: Jefferies LLC | Invoice Date: December 9, 2025

Matter: 09806540-000210 | INVOICE #: 5001-1033941

Date	Name	Description	Hours	Amount
11/11/25	S. Ruben	Draft monthly fee statement.	0.60	570.00
11/11/25	S. Ruben	Correspond with T. Labuda re monthly fee statement.	0.10	95.00
11/11/25	S. Ruben	Analyze interim compensation procedures order.	0.10	95.00
11/11/25	T. Labuda	Emails with Ruben re compensation procedures and fee filing status.	0.10	155.00
11/11/25	G. Medina	Correspond with S. Ruben regarding Cain Brother's witness and exhibit list in Steward Health (0.2); draft and send witness and exhibit list (0.2).	0.40	210.00
11/17/25	S. Ruben	Correspond with K. Egan re monthly fee statement.	0.10	95.00
11/18/25	S. Ruben	Correspond with Z. Charlton re monthly fee statement.	0.10	95.00
11/18/25	S. Ruben	Correspond with K. Egan re monthly fee statement.	0.10	95.00
11/19/25	T. Labuda	Emails with Ruben and Willkie team re fee filings.	0.10	155.00
11/19/25	S. Ruben	Draft monthly fee statement.	0.80	760.00
11/19/25	S. Ruben	Conference with Z. Charlton re monthly fee statement.	0.10	95.00
11/19/25	S. Ruben	Correspond with K. Egan re monthly fee statement.	0.10	95.00
11/24/25	T. Labuda	Review draft fee filing.	0.30	465.00
11/24/25	T. Labuda	Emails with Ruben and Willkie team re fee filing status.	0.10	155.00
11/24/25	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	95.00
11/24/25	S. Ruben	Correspond with Z. Charlton re monthly fee statement.	0.10	95.00
11/24/25	S. Ruben	Draft monthly fee statement.	0.30	285.00
11/25/25	S. Ruben	Review filed retention order.	0.10	95.00
11/25/25	S. Ruben	Correspond with Z. Charlton re monthly fee statement.	0.10	95.00
11/25/25	S. Ruben	Draft monthly fee statement.	0.90	855.00
11/25/25	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	95.00
11/25/25	T. Labuda	Review retention order.	0.10	155.00
11/25/25	T. Labuda	Emails with Ruben and Willkie team re retention order and monthly fee filing.	0.20	310.00
11/26/25	S. Ruben	Review filed monthly fee statement.	0.10	95.00
11/26/25	S. Ruben	Correspond with Z. Charlton re monthly fee statement.	0.10	95.00
11/26/25	S. Ruben	Correspond with K. Egan re monthly fee statement.	0.10	95.00
Total For Services			**21.20**	**21,702.50**

DENTONS

Client: Jefferies LLC | Invoice Date: December 9, 2025

Matter: 09806540-000210 | INVOICE #: 5001-1033941

Timekeeper Summary:

Name	Hours	Rate	Amount
D. Thomas-Nichols	1.60	525.00	840.00
G. Medina	1.50	525.00	787.50
S. Ruben	13.30	950.00	12,635.00
T. Labuda	4.80	1,550.00	7,440.00
Total	**21.20**		**21,702.50**

Disbursement Detail:

Date	Description	Amount
11/10/25	Filing Fees Lauren Macksoud, Pro hac vice - S. Ruben (Jefferies)	200.00
Total Disbursements		**$200.00**

Fees	21,702.50
Disbursements	200.00
Total Due This Invoice	**$21,902.50**

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Jefferies LLC
520 Madison Avenue
New York, NY 10022

INVOICE #: **5001-1041946**
Invoice Date: January 15, 2026

Matter Number: 09806540-000210
Description: Spirit Airlines 10531

Payment Due Upon Receipt

For professional services rendered through December 31, 2025

Invoice Amount **$5,877.50**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [redacted]
Account #: [redacted]
Account Name: Dentons US LLP
Swift Code: [redacted]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda at (312) 876 8230

DENTONS

Client: Jefferies LLC | Invoice Date: January 15, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1041946

For professional services rendered through December 31, 2025

Fee Detail:

Date	Name	Description	Hours	Amount
12/01/25	S. Ruben	Correspond with Z. Charlton re monthly fee statement.	0.10	95.00
12/01/25	S. Ruben	Correspond with K. Egan re monthly fee statement.	0.10	95.00
12/12/25	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	95.00
12/15/25	T. Labuda	Emails with Ruben re fee filing materials.	0.10	155.00
12/15/25	T. Labuda	Emails with Ruben and Willkie teams re fee filing status.	0.10	155.00
12/15/25	S. Ruben	Draft monthly fee statement.	0.10	95.00
12/15/25	S. Ruben	Correspond with Z. Charlton re monthly fee statement.	0.10	95.00
12/15/25	D. Thomas-Nichols	Prepare Jefferies second monthly fee statement (.3); correspondence with S. Ruben regarding same (.1).	0.40	210.00
12/16/25	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	95.00
12/16/25	S. Ruben	Draft monthly fee statement.	0.10	95.00
12/17/25	T. Labuda	Emails with Willkie team and Ruben re November fee statement.	0.10	155.00
12/17/25	S. Ruben	Correspond with Z. Charlton re monthly fee statement.	0.10	95.00
12/23/25	T. Labuda	Emails with Ruben and UST team re requested excel files.	0.10	155.00
12/23/25	S. Ruben	Correspond with Willkie re UST request.	0.10	95.00
12/23/25	S. Ruben	Correspond with Jefferies team re UST request on prior fee applications.	0.10	95.00
12/23/25	S. Ruben	Analyze time and expense backup detail for response to UST inquiry.	0.30	285.00
12/24/25	S. Ruben	Correspond with UST re request on monthly fee statement.	0.10	95.00
12/26/25	T. Labuda	Emails with Ruben, Willkie and client teams re fee examiner outreach and related issues.	0.30	465.00
12/26/25	S. Ruben	Correspond with Jefferies team re fee examiner appointment.	0.10	95.00
12/29/25	D. Thomas-Nichols	Prepare Jefferies first interim application (1.6); correspondence with S. Ruben regarding same (.1).	1.70	892.50
12/29/25	T. Labuda	Emails with Ruben and Ribeiro re upcoming fee filing.	0.10	155.00
12/29/25	S. Ruben	Draft monthly and interim fee statements.	0.80	760.00
12/29/25	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	95.00

DENTONS

Client: Jefferies LLC | Invoice Date: January 15, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1041946

Date	Name	Description	Hours	Amount
12/31/25	D. Thomas-Nichols	Prepare Jefferies third monthly fee statement (.3); correspondence with S. Ruben regarding same (.1).	0.40	210.00
12/31/25	S. Ruben	Correspond with Jefferies team re interim fee statement.	0.10	95.00
12/31/25	S. Ruben	Draft interim fee statement.	1.00	950.00
Total For Services			**6.80**	**5,877.50**

Timekeeper Summary:

Name	Hours	Rate	Amount
D. Thomas-Nichols	2.50	525.00	1,312.50
S. Ruben	3.50	950.00	3,325.00
T. Labuda	0.80	1,550.00	1,240.00
Total	**6.80**		**5,877.50**

Fees	5,877.50
Total Due This Invoice	**$5,877.50**

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Jefferies LLC
520 Madison Avenue
New York, NY 10022

INVOICE #: **5001-1048448**
Invoice Date: February 9, 2026

Matter Number: 09806540-000210
Description: Spirit Airlines 10531

Payment Due Upon Receipt

For professional services rendered through January 31, 2026

Invoice Amount **$8,445.00**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [redacted]
Account #: [redacted]
Account Name: Dentons US LLP
Swift Code: [redacted]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

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Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda at (312) 876 8230

DENTONS

Client: Jefferies LLC | Invoice Date: February 9, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1048448

For professional services rendered through January 31, 2026

Fee Detail:

Date	Name	Description	Hours	Amount
01/02/26	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	115.00
01/05/26	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	115.00
01/05/26	S. Ruben	Draft monthly fee statement.	0.40	460.00
01/05/26	S. Ruben	Correspond with Z. Charlton re monthly fee statement.	0.10	115.00
01/06/26	T. Labuda	Review revised monthly fee statement.	0.10	175.00
01/06/26	T. Labuda	Emails with Ruben and Dalgarno re monthly fee filing.	0.10	175.00
01/06/26	T. Labuda	Review draft interim fee application.	0.10	175.00
01/06/26	T. Labuda	Emails with Ruben and Willkie teams re interim fee application.	0.10	175.00
01/06/26	S. Ruben	Correspond with Jefferies team re interim fee statement.	0.10	115.00
01/06/26	S. Ruben	Draft interim fee statement.	0.60	690.00
01/06/26	S. Ruben	Correspond with P. Dalgarno re monthly fee statement.	0.10	115.00
01/07/26	T. Labuda	Conference with Szlezinger re case status.	0.20	350.00
01/08/26	T. Labuda	Emails with Ruben re fee filing status and materials.	0.10	175.00
01/08/26	S. Ruben	Draft monthly fee statement.	0.30	345.00
01/12/26	S. Ruben	Correspond with P. Dalgarno re interim fee statement.	0.10	115.00
01/12/26	S. Ruben	Draft interim fee statement.	0.30	345.00
01/12/26	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	115.00
01/13/26	T. Labuda	Emails with Ruben and fee examiner re Jefferies fee filings.	0.10	175.00
01/13/26	S. Ruben	Correspond with fee examiner re expense and time detail backup for first and second monthly fee statements.	0.20	230.00
01/14/26	T. Labuda	Emails with client team re December fee statement.	0.10	175.00
01/15/26	T. Labuda	Emails with client team re fee statement materials.	0.10	175.00
01/20/26	T. Labuda	Emails with Committee counsel re upcoming fee filings.	0.10	175.00
01/21/26	T. Labuda	Emails with Ruben re December monthly fee statement.	0.10	175.00
01/21/26	T. Labuda	Review draft December monthly fee statement.	0.10	175.00

DENTONS

Client: Jefferies LLC | Invoice Date: February 9, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1048448

Date	Name	Description	Hours	Amount
01/26/26	T. Labuda	Emails and conference with Ruben re December fee statement and interim fee filing status.	0.30	525.00
01/26/26	S. Ruben	Conference with T. Labuda re monthly fee statement.	0.10	115.00
01/26/26	S. Ruben	Emails with Jefferies team re monthly fee statements.	0.20	230.00
01/26/26	S. Ruben	Draft monthly fee statement.	0.30	345.00
01/26/26	S. Ruben	Correspond with P. Dalgarno re monthly fee statement.	0.10	115.00
01/26/26	S. Ruben	Analyze docket for any responses to monthly fee statement.	0.10	115.00
01/27/26	T. Labuda	Emails with Ruben and Willkie team re December fee statement.	0.10	175.00
01/27/26	T. Labuda	Review December fee statement.	0.10	175.00
01/27/26	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	115.00
01/27/26	S. Ruben	Draft monthly fee statement.	0.30	345.00
01/27/26	S. Ruben	Correspond with Willkie team re monthly fee statement.	0.10	115.00
01/28/26	T. Labuda	Emails with Ruben and Willkie team re fee statement.	0.10	175.00
01/28/26	T. Labuda	Review fee statement revisions.	0.10	175.00
01/28/26	S. Ruben	Correspond with Willkie team re monthly fee statement.	0.10	115.00
01/28/26	S. Ruben	Draft monthly fee statement.	0.30	345.00
01/28/26	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	115.00
Total For Services			**6.30**	**8,445.00**

Timekeeper Summary:

Name	Hours	Rate	Amount
S. Ruben	4.30	1,150.00	4,945.00
T. Labuda	2.00	1,750.00	3,500.00
Total	**6.30**		**8,445.00**

Fees	8,445.00
Total Due This Invoice	**$8,445.00**

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Jefferies LLC
520 Madison Avenue
New York, NY 10022

INVOICE #: **5001-1055834**
Invoice Date: March 6, 2026

Matter Number: 09806540-000210
Description: Spirit Airlines 10531

Payment Due Upon Receipt

For professional services rendered through February 28, 2026

Invoice Amount **$12,783.00**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [redacted]
Account #: [redacted]
Account Name: Dentons US LLP
Swift Code: [redacted]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

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Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda at (312) 876 8230

DENTONS

Client: Jefferies LLC | Invoice Date: March 6, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1055834

For professional services rendered through February 28, 2026

Fee Detail:

Date	Name	Description	Hours	Amount
02/05/26	S. Ruben	Analyze docket for any responses to interim fee statement.	0.10	115.00
02/06/26	T. Labuda	Emails with Ruben and UCC counsel re fee hearing.	0.10	175.00
02/06/26	S. Ruben	Correspond with Willkie team re interim fee statement.	0.10	115.00
02/06/26	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	115.00
02/08/26	S. Ruben	Draft monthly fee statement.	0.60	690.00
02/08/26	S. Ruben	Correspond with T. Labuda re monthly fee statement.	0.10	115.00
02/09/26	S. Ruben	Correspond with T. Labuda re monthly fee statement.	0.10	115.00
02/09/26	S. Ruben	Draft monthly fee statement.	0.40	460.00
02/09/26	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	115.00
02/09/26	S. Ruben	Analyze fee examiner's report and provide feedback to Jefferies.	0.20	230.00
02/09/26	T. Labuda	Emails with Ruben re monthly fee statement.	0.10	175.00
02/09/26	T. Labuda	Emails with client team and Ruben re fee examiner report.	0.10	175.00
02/09/26	T. Labuda	Review fee examiner report.	0.10	175.00
02/12/26	T. Labuda	Emails with Ruben and Willkie team re fee examiner reports and interim fee order.	0.10	175.00
02/12/26	S. Ruben	Correspond with Willkie team re interim fee statement.	0.10	115.00
02/13/26	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	115.00
02/13/26	S. Ruben	Correspond with Willkie team re CNO for interim fee statements.	0.10	115.00
02/13/26	S. Ruben	Draft monthly fee statement.	0.20	230.00
02/15/26	T. Labuda	Review January fee statement.	0.10	175.00
02/15/26	T. Labuda	Emails with Ruben and Willkie re fee statement.	0.10	175.00
02/15/26	S. Ruben	Analyze certificate of no objection for interim fee statement.	0.20	230.00
02/15/26	S. Ruben	Correspond with Willkie team re monthly fee statement.	0.10	115.00
02/17/26	T. Labuda	Emails with Hough and Ruben re fee statement review and filing timing.	0.10	175.00
02/17/26	S. Ruben	Correspond with Willkie team re monthly fee statement.	0.10	115.00
02/18/26	T. Labuda	Emails with Willkie team re fee statement status.	0.10	175.00

DENTONS

Client: Jefferies LLC | Invoice Date: March 6, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1055834

Date	Name	Description	Hours	Amount
02/18/26	S. Ruben	Correspond with Willkie team re monthly fee statement.	0.10	115.00
02/18/26	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	115.00
02/19/26	T. Labuda	Review fee statement comments and revisions.	0.10	175.00
02/19/26	S. Ruben	Correspond with Willkie team re monthly fee statement.	0.10	115.00
02/20/26	S. Ruben	Review proposed revisions to monthly fee statement.	0.20	230.00
02/20/26	S. Ruben	Prepare for hearing on interim fee statement.	0.20	230.00
02/21/26	T. Labuda	Emails with Ruben re interim fee hearing.	0.10	175.00
02/21/26	S. Ruben	Correspond with T. Labuda re hearing on interim fee statement.	0.10	115.00
02/23/26	T. Labuda	Conference with Szlezinger re case status and impact on professional fees.	0.20	350.00
02/23/26	T. Labuda	Conference with Thomas re professional fee research.	0.20	350.00
02/23/26	T. Labuda	Review and analyze fee resolution precedent.	0.50	875.00
02/23/26	T. Labuda	Conference with Maxcy re case status and professional fees.	0.20	350.00
02/23/26	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	115.00
02/23/26	H. Thomas	Research re impact of case status on investment banker fee terms and final fee application issues.	1.70	1,683.00
02/24/26	S. Ruben	Prepare for and attend hearing on interim fee statement.	2.30	2,645.00
02/24/26	S. Ruben	Correspond with Jefferies team re hearing on interim fee statement.	0.10	115.00
02/24/26	T. Labuda	Emails with Ruben and Willkie re fee hearing.	0.10	175.00
02/24/26	T. Labuda	Emails with Ruben and client re fee hearing.	0.10	175.00
Total For Services			**10.10**	**12,783.00**

Timekeeper Summary:

Name	Hours	Rate	Amount
H. Thomas	1.70	990.00	1,683.00
S. Ruben	6.00	1,150.00	6,900.00
T. Labuda	2.40	1,750.00	4,200.00
Total	**10.10**		**12,783.00**

DENTONS

Client: Jefferies LLC	Invoice Date:	March 6, 2026
Matter: 09806540-000210	INVOICE #:	5001-1055834

Fees	12,783.00
Total Due This Invoice	**$12,783.00**

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Jefferies LLC
520 Madison Avenue
New York, NY 10022

INVOICE #: **5001-1064069**
Invoice Date: April 7, 2026

Matter Number: 09806540-000210
Description: Spirit Airlines 10531

Payment Due Upon Receipt

For professional services rendered through March 31, 2026

Invoice Amount **$11,469.00**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [redacted]
Account #: [redacted]
Account Name: Dentons US LLP
Swift Code: [redacted]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

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Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda at (312) 876 8230

DENTONS

Client: Jefferies LLC | Invoice Date: April 7, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1064069

For professional services rendered through March 31, 2026

Fee Detail:

Date	Name	Description	Hours	Amount
03/02/26	S. Ruben	Review and send backup expense and time detail to fee examiner.	0.10	115.00
03/03/26	T. Labuda	Emails with Willkie team and Ruben re fee filings.	0.10	175.00
03/03/26	S. Ruben	Correspond with Willkie team re upcoming interim and monthly fee statements.	0.10	115.00
03/05/26	T. Labuda	Emails with client team re professional fee memo.	0.10	175.00
03/05/26	T. Labuda	Review professional fee memo.	0.10	175.00
03/05/26	S. Ruben	Draft monthly fee statement.	0.40	460.00
03/05/26	S. Ruben	Review note and correspond with Jefferies team re note from CFO.	0.20	230.00
03/06/26	T. Labuda	Emails with Ruben re next fee filing.	0.10	175.00
03/06/26	S. Ruben	Correspond with T. Labuda re monthly fee statement.	0.10	115.00
03/06/26	S. Ruben	Draft monthly fee statement.	1.00	1,150.00
03/06/26	D. Thomas-Nichols	Prepare Jefferies fourth monthly fee statement (.3); correspond with S. Ruben regarding same (.1).	0.40	244.00
03/09/26	S. Ruben	Draft monthly fee statement.	0.40	460.00
03/09/26	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	115.00
03/09/26	S. Ruben	Correspond with Willkie team re monthly fee statement.	0.10	115.00
03/09/26	T. Labuda	Review February fee statement.	0.10	175.00
03/10/26	S. Ruben	Correspond with Willkie team re monthly fee statement.	0.10	115.00
03/11/26	T. Labuda	Emails with Ruben and Willkie team re February fee statement.	0.10	175.00
03/11/26	S. Ruben	Further prepare monthly fee statement.	0.10	115.00
03/11/26	S. Ruben	Analyze filed monthly fee statement.	0.10	115.00
03/15/26	S. Ruben	Draft interim fee statement.	0.20	230.00
03/16/26	S. Ruben	Correspond with Willkie team re monthly fee statement.	0.10	115.00
03/16/26	S. Ruben	Draft interim fee statement.	0.10	115.00
03/17/26	D. Thomas-Nichols	Draft second interim fee application.	1.00	610.00
03/17/26	S. Ruben	Draft interim fee statement.	0.10	115.00
03/18/26	S. Ruben	Draft interim fee statement.	1.20	1,380.00
03/19/26	T. Labuda	Review pro se filing re fee filings.	0.10	175.00
03/19/26	T. Labuda	Emails with client team re pro se filing.	0.10	175.00
03/19/26	S. Ruben	Analysis re interim fee statement.	0.10	115.00

DENTONS

Client: Jefferies LLC | Invoice Date: April 7, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1064069

Date	Name	Description	Hours	Amount
03/20/26	T. Labuda	Review draft second interim fee application.	0.10	175.00
03/20/26	T. Labuda	Emails with Ruben and Hough re draft interim fee application.	0.10	175.00
03/20/26	S. Ruben	Draft interim fee statement.	0.40	460.00
03/20/26	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	115.00
03/24/26	T. Labuda	Review second interim fee application comments and revisions.	0.20	350.00
03/24/26	S. Ruben	Correspond with Willkie team re interim fee statement.	0.10	115.00
03/24/26	S. Ruben	Analysis re proposed changes to interim fee statement.	0.10	115.00
03/24/26	S. Ruben	Correspond with Jefferies team re interim fee statement.	0.10	115.00
03/25/26	T. Labuda	Emails with Ruben and client team re response to fee examiner request.	0.10	175.00
03/25/26	T. Labuda	Emails with Ruben and Willkie team re fee filings.	0.10	175.00
03/25/26	S. Ruben	Further prepare interim fee statement.	0.70	805.00
03/25/26	S. Ruben	Prepare excel backup for December, January and February monthly fee statement time and expense detail.	0.20	230.00
03/25/26	S. Ruben	Correspond with Willkie team re interim fee statement.	0.10	115.00
03/26/26	S. Ruben	Review filed second interim fee statement and excel backup for monthly fee statements.	0.50	575.00
03/26/26	S. Ruben	Correspond with Jefferies team re interim fee statement.	0.10	115.00
03/26/26	S. Ruben	Correspond with Willkie team re interim fee statement.	0.10	115.00
Total For Services			**9.90**	**11,469.00**

Timekeeper Summary:

Name	Hours	Rate	Amount
D. Thomas-Nichols	1.40	610.00	854.00
S. Ruben	7.10	1,150.00	8,165.00
T. Labuda	1.40	1,750.00	2,450.00
Total	**9.90**		**11,469.00**

DENTONS

Client: Jefferies LLC	Invoice Date:	April 7, 2026
Matter: 09806540-000210	INVOICE #:	5001-1064069

Fees	11,469.00
Total Due This Invoice	**$11,469.00**

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Jefferies LLC
520 Madison Avenue
New York, NY 10022

INVOICE #: **5001-1073972**
Invoice Date: May 13, 2026

Matter Number: 09806540-000210
Description: Spirit Airlines 10531

Payment Due Upon Receipt

For professional services rendered through April 30, 2026

Invoice Amount **$13,950.00**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [redacted]
Account #: [redacted]
Account Name: Dentons US LLP
Swift Code: [redacted]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

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Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda at (312) 876 8230

DENTONS

Client: Jefferies LLC | Invoice Date: May 13, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1073972

For professional services rendered through April 30, 2026

Fee Detail:

Date	Name	Description	Hours	Amount
04/01/26	T. Labuda	Emails with Ruben and Willkie re fifth monthly fee statement.	0.10	175.00
04/01/26	S. Ruben	Analyze docket for any responses to monthly fee statement.	0.10	115.00
04/01/26	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	115.00
04/02/26	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	115.00
04/02/26	S. Ruben	Analyze updated parties in interest list.	0.20	230.00
04/07/26	S. Ruben	Draft monthly fee statement.	0.70	805.00
04/07/26	S. Ruben	Correspond with Jefferies team re monthly fee statement.	0.10	115.00
04/07/26	S. Ruben	Correspond with Willkie team re monthly fee statement.	0.10	115.00
04/07/26	T. Labuda	Emails with Ruben re monthly fee statement.	0.10	175.00
04/08/26	T. Labuda	Emails with Ruben and client team re supplemental connections check.	0.20	350.00
04/08/26	S. Ruben	Emails with Jefferies team re updated parties in interest list.	0.10	115.00
04/08/26	S. Ruben	Analysis re updated parties in interest list.	0.10	115.00
04/08/26	S. Ruben	Correspond with T. Labuda re updated PII list.	0.10	115.00
04/09/26	S. Ruben	Discussion with T. Labuda re supplemental declaration in support of retention.	0.10	115.00
04/09/26	S. Ruben	Correspond with Jefferies team re updated parties in interest list.	0.10	115.00
04/10/26	T. Labuda	Conference with Szlezinger re case status and related professional compensation issues.	0.40	700.00
04/13/26	S. Ruben	Analyze fee examiner's report.	0.10	115.00
04/14/26	S. Ruben	Draft supplemental declaration in support of retention application.	0.70	805.00
04/15/26	T. Labuda	Emails with Sokol and Ruben re supplemental connections check.	0.10	175.00
04/16/26	S. Ruben	Correspond with Willkie team re interim fee statement.	0.10	115.00
04/16/26	S. Ruben	Correspond with Jefferies team re March fee statement.	0.10	115.00
04/16/26	T. Labuda	Emails with Willkie team and Ruben re second interim fee application.	0.10	175.00
04/17/26	S. Ruben	Correspond with Jefferies team re March fee statement.	0.10	115.00
04/19/26	S. Ruben	Correspond with Jefferies team re interim fee statement.	0.10	115.00

DENTONS

Client: Jefferies LLC | Invoice Date: May 13, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1073972

Date	Name	Description	Hours	Amount
04/20/26	S. Ruben	Draft supplemental declaration in support of retention application.	0.40	460.00
04/20/26	S. Ruben	Prepare for hearing on second interim fee application.	0.10	115.00
04/20/26	S. Ruben	Correspond with T. Labuda re supplemental declaration in support of retention application.	0.10	115.00
04/20/26	T. Labuda	Emails with Ruben re draft supplemental declaration.	0.10	175.00
04/21/26	S. Ruben	Correspond with L. Szlezinger re supplemental declaration in support of retention application.	0.10	115.00
04/21/26	S. Ruben	Correspond with Jefferies team re March fee statement.	0.10	115.00
04/21/26	T. Labuda	Review draft supplemental declaration and schedules.	0.20	350.00
04/21/26	T. Labuda	Emails with Ruben and Szlezinger re draft supplemental declaration.	0.10	175.00
04/22/26	T. Labuda	Emails with Willkie and Ruben re fee hearing.	0.10	175.00
04/22/26	T. Labuda	Conference with Szlezinger re case update and impact on professional fees.	0.50	875.00
04/22/26	T. Labuda	Conference with Ruben re fee hearing.	0.10	175.00
04/22/26	T. Labuda	Review transaction description and terms.	0.10	175.00
04/22/26	S. Ruben	Correspond with L. Szlezinger re hearing on interim fee statement.	0.10	115.00
04/22/26	S. Ruben	Conference with A. Hough re hearing on interim fee statement.	0.10	115.00
04/22/26	S. Ruben	Draft monthly fee statement and prepare the same for filing.	0.30	345.00
04/22/26	S. Ruben	Analyze proposed omnibus order on second interim fee applications.	0.20	230.00
04/23/26	T. Labuda	Conferences with Szlezinger re case status and impact on professional fees and issues.	0.30	525.00
04/23/26	T. Labuda	Conference with Ruben re case status and fee hearing.	0.10	175.00
04/23/26	T. Labuda	Review carve out terms.	0.30	525.00
04/23/26	T. Labuda	Emails with Ruben and client team re fee hearing.	0.10	175.00
04/23/26	S. Ruben	Conference with T. Labuda re hearing on interim fee statement.	0.10	115.00
04/23/26	S. Ruben	Correspond with Jefferies team re hearing on interim fee statement.	0.10	115.00
04/23/26	S. Ruben	Prepare for and attend hearing on interim fee statement.	1.00	1,150.00
04/24/26	T. Labuda	Review case update reports.	0.30	525.00
04/24/26	T. Labuda	Emails with Ruben and Willkie re next monthly fee statement.	0.10	175.00

DENTONS

Client: Jefferies LLC | Invoice Date: May 13, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1073972

Date	Name	Description	Hours	Amount
04/24/26	S. Ruben	Correspond with T. Labuda re monthly fee statement.	0.10	115.00
04/24/26	S. Ruben	Correspond with A. Hough re monthly fee statement.	0.10	115.00
04/24/26	S. Ruben	Analyze court order approving second interim fee applications.	0.10	115.00
04/27/26	T. Labuda	Emals with Ruben and client team re fee order and payment logistics.	0.10	175.00
04/27/26	S. Ruben	Correspond with Jefferies team re March monthly fee statement.	0.10	115.00
04/28/26	T. Labuda	Emails with Ruben re draft supplemental declaration.	0.10	175.00
04/28/26	T. Labuda	Emails with Ruben, client and Willkie team re draft supplemental declaration.	0.10	175.00
04/28/26	S. Ruben	Correspond with L. Szlezinger re supplemental declaration in support of retention application.	0.10	115.00
04/28/26	S. Ruben	Draft supplemental declaration in support of retention application.	0.10	115.00
04/29/26	S. Ruben	Review filed supplemental declaration in support of retention application.	0.10	115.00
Total For Services			**10.20**	**13,950.00**

Timekeeper Summary:

Name	Hours	Rate	Amount
S. Ruben	6.50	1,150.00	7,475.00
T. Labuda	3.70	1,750.00	6,475.00
Total	**10.20**		**13,950.00**

Fees	13,950.00
Total Due This Invoice	**$13,950.00**

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Jefferies LLC
520 Madison Avenue
New York, NY 10022

INVOICE #: **5001-1082667**
Invoice Date: June 15, 2026

Matter Number: 09806540-000210
Description: Spirit Airlines 10531

Payment Due Upon Receipt

For professional services rendered through May 31, 2026

Invoice Amount **$10,750.00**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [redacted]
Account #: [redacted]
Account Name: Dentons US LLP
Swift Code: [redacted]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

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Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda at (312) 876 8230

Client: Jefferies LLC | Invoice Date: June 15, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1082667

For professional services rendered through May 31, 2026

Fee Detail:

Date	Name	Description	Hours	Amount
05/01/26	T. Labuda	Review case update reports.	0.20	350.00
05/01/26	T. Labuda	Emails with Ruben re case update.	0.10	175.00
05/01/26	S. Ruben	Correspond with T. Labuda re status of case.	0.10	115.00
05/02/26	T. Labuda	Emails with client re case update and possible liquidation plan.	0.20	350.00
05/06/26	T. Labuda	Emails and conference with Szlezinger re fee filings status and issues.	0.20	350.00
05/06/26	T. Labuda	Emails with Ruben re fee filings issues.	0.10	175.00
05/06/26	S. Ruben	Correspond with T. Labuda re fee statements.	0.10	115.00
05/07/26	T. Labuda	Conference with Szlezinger re retention terms and compensation matters.	0.60	1,050.00
05/07/26	T. Labuda	Confer with Ruben re April fee statement.	0.10	175.00
05/07/26	T. Labuda	Review retention orders and carve out.	0.40	700.00
05/08/26	T. Labuda	Review carve out terms and engagement documents re fee matters.	0.60	1,050.00
05/08/26	T. Labuda	Emails with Szlezinger re wind-down budget issues.	0.10	175.00
05/08/26	T. Labuda	Review wind-down budget.	0.20	350.00
05/12/26	S. Ruben	Draft monthly fee statement.	0.70	805.00
05/12/26	S. Ruben	Conference with T. Labuda re status of case.	0.10	115.00
05/12/26	S. Ruben	Correspond with Jefferies team re April monthly fee statement.	0.10	115.00
05/12/26	T. Labuda	Conference with Szlezinger re transaction fee terms.	0.10	175.00
05/12/26	T. Labuda	Emails and conference with Ruben re retention order emails.	0.10	175.00
05/12/26	T. Labuda	Review retention order emails.	0.30	525.00
05/13/26	S. Ruben	Correspond with T. Labuda re monthly fee statement.	0.10	115.00
05/13/26	S. Ruben	Correspond with T. Goren and T. Labuda re transaction fee.	0.10	115.00
05/13/26	S. Ruben	Draft monthly fee statement.	0.10	115.00
05/13/26	T. Labuda	Emails with Willkie re Jefferies engagement terms and related issues.	0.30	525.00
05/13/26	T. Labuda	Conference and emails with Szlezinger re engagement terms and related fee matters.	0.40	700.00
05/13/26	T. Labuda	Emails with Curbelo and Ruben re seventh monthly fee statement.	0.10	175.00
05/15/26	S. Ruben	Correspond with Jefferies team re April monthly fee statement.	0.10	115.00
05/17/26	S. Ruben	Further prepare monthly fee statement.	0.30	345.00

Client: Jefferies LLC | Invoice Date: June 15, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1082667

Date	Name	Description	Hours	Amount
05/17/26	S. Ruben	Correspond with Jefferies team re April monthly fee statement.	0.10	115.00
05/17/26	S. Ruben	Correspond with Willkie team re monthly fee statement.	0.10	115.00
05/18/26	T. Labuda	Review draft April fee statement.	0.20	350.00
05/18/26	T. Labuda	Emails with Ruben and Curbelo re April fee statement and sixth monthly fee statement objection deadline.	0.10	175.00
05/18/26	S. Ruben	Correspond with Willkie team re monthly fee statement.	0.10	115.00
05/18/26	S. Ruben	Further prepare April monthly fee statement.	0.10	115.00
05/20/26	T. Labuda	Emails with Willkie team and Ruben re seventh monthly fee statement and review same.	0.10	175.00
05/20/26	S. Ruben	Correspond with Willkie team re monthly fee statement.	0.10	115.00
05/20/26	S. Ruben	Review filed April monthly fee statement.	0.10	115.00
05/26/26	S. Ruben	Correspond with Jefferies team re April monthly fee statement.	0.10	115.00
Total For Services			**7.00**	**10,750.00**

Timekeeper Summary:

Name	Hours	Rate	Amount
S. Ruben	2.50	1,150.00	2,875.00
T. Labuda	4.50	1,750.00	7,875.00
Total	**7.00**		**10,750.00**

Fees	10,750.00
Total Due This Invoice	**$10,750.00**

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Jefferies LLC
520 Madison Avenue
New York, NY 10022

INVOICE #: **5001-1090808**
Invoice Date: July 16, 2026

Matter Number: 09806540-000210
Description: Spirit Airlines 10531

Payment Due Upon Receipt

For professional services rendered through June 30, 2026

Invoice Amount **$5,607.00**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [redacted]
Account #: [redacted]
Account Name: Dentons US LLP
Swift Code: [redacted]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
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Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

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Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda at (312) 876 8230

DENTONS

Client: Jefferies LLC | Invoice Date: July 16, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1090808

For professional services rendered through June 30, 2026

Fee Detail:

Date	Name	Description	Hours	Amount
06/10/26	T. Labuda	Email with Willkie team re monthly fee filings.	0.10	175.00
06/10/26	S. Ruben	Correspond with Jefferies team re April monthly fee statement.	0.10	115.00
06/10/26	S. Ruben	Correspond with Willkie team re monthly fee statement.	0.10	115.00
06/11/26	T. Labuda	Conference with Szlezinger re fee filings.	0.10	175.00
06/11/26	T. Labuda	Conference and emails with Ruben re fee filings.	0.10	175.00
06/11/26	S. Ruben	Correspond with Willkie team re monthly fee statement.	0.10	115.00
06/11/26	S. Ruben	Draft final fee application.	0.20	230.00
06/12/26	D. Thomas-Nichols	Begin drafting third and final fee application.	0.50	305.00
06/15/26	T. Labuda	Emails with Curbelo re projected fee filing dates.	0.10	175.00
06/15/26	S. Ruben	Correspond with Willkie team re interim fee statements.	0.10	115.00
06/15/26	S. Ruben	Discuss final fee statement with D. Nichols.	0.10	115.00
06/15/26	D. Thomas-Nichols	Begin drafting third and final fee application.	1.30	793.00
06/18/26	T. Labuda	Conference with Szlezinger re retention order correspondence and transaction fee status.	0.30	525.00
06/18/26	T. Labuda	Review retention order correspondence.	0.40	700.00
06/19/26	T. Labuda	Emails with Szlezinger re retention order correspondence.	0.10	175.00
06/19/26	T. Labuda	Conference with Ruben re retention order correspondence.	0.10	175.00
06/19/26	S. Ruben	Conference with T. Labuda re final fee statement.	0.10	115.00
06/21/26	S. Ruben	Draft final fee application.	0.40	460.00
06/22/26	D. Thomas-Nichols	Revise final fee application (1.3); correspond with S. Siegien regarding same (.1).	1.40	854.00
Total For Services			**5.70**	**5,607.00**

Timekeeper Summary:

Name	Hours	Rate	Amount
D. Thomas-Nichols	3.20	610.00	1,952.00
S. Ruben	1.20	1,150.00	1,380.00
T. Labuda	1.30	1,750.00	2,275.00
Total	**5.70**		**5,607.00**

DENTONS

Client: Jefferies LLC	Invoice Date:	July 16, 2026
Matter: 09806540-000210	INVOICE #:	5001-1090808

Fees	5,607.00
Total Due This Invoice	**$5,607.00**

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Jefferies LLC
520 Madison Avenue
New York, NY 10022

INVOICE #: **5001-1098550**
Invoice Date: August 17, 2026

Matter Number: 09806540-000210
Description: Spirit Airlines 10531

Payment Due Upon Receipt

For professional services rendered through July 31, 2026

Invoice Amount **$6,990.00**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
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Account Name: Dentons US LLP
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Chicago, IL 60656

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Carol Stream, IL 60132-3078

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Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda at (312) 876 8230

DENTONS

Client: Jefferies LLC | Invoice Date: August 17, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1098550

For professional services rendered through July 31, 2026

Fee Detail:

Date	Name	Description	Hours	Amount
07/08/26	S. Ruben	Draft final fee application.	0.80	920.00
07/09/26	T. Labuda	Emails with Willkie team re third interim fee applications.	0.10	175.00
07/09/26	T. Labuda	Emails and conference with Siegien re draft fee filings.	0.10	175.00
07/09/26	S. Ruben	Conference with T. Labuda re interim fee statement.	0.10	115.00
07/09/26	S. Ruben	Correspond with Willkie team re interim fee statements.	0.10	115.00
07/10/26	T. Labuda	Emails and conference with Szelzinger re upcoming fee filing.	0.10	175.00
07/10/26	T. Labuda	Emails with Ruben re third interim fee application.	0.10	175.00
07/10/26	T. Labuda	Review third interim fee application.	0.20	350.00
07/10/26	S. Ruben	Draft interim fee statement.	1.50	1,725.00
07/10/26	S. Ruben	Correspond with T. Labuda re interim fee statement.	0.10	115.00
07/10/26	S. Ruben	Correspond with Jefferies team re interim fee statement.	0.10	115.00
07/13/26	T. Labuda	Conference with Szlezinger re fee filings.	0.20	350.00
07/14/26	T. Labuda	Emails with Willkie team and Siegien re draft interim fee application.	0.10	175.00
07/14/26	T. Labuda	Review revised interim fee application.	0.30	525.00
07/14/26	S. Ruben	Correspond with Jefferies team re interim fee statement.	0.10	115.00
07/14/26	S. Ruben	Correspond with Willkie team re interim fee statements.	0.10	115.00
07/14/26	S. Ruben	Further prepare interim fee statement.	0.50	575.00
07/15/26	T. Labuda	Emails with Siegien and client team re third interim fee application.	0.10	175.00
07/15/26	S. Ruben	Correspond with Willkie team re interim fee statements.	0.10	115.00
07/15/26	S. Ruben	Further prepare interim fee statement.	0.30	345.00
07/26/26	S. Ruben	Correspond with Jefferies team re excel backup for third interim fee statement.	0.10	115.00
07/27/26	S. Ruben	Review excel data for interim fee statement.	0.20	230.00
Total For Services			**5.40**	**6,990.00**

DENTONS

Client: Jefferies LLC | Invoice Date: August 17, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1098550

Timekeeper Summary:

Name	Hours	Rate	Amount
S. Ruben	4.10	1,150.00	4,715.00
T. Labuda	1.30	1,750.00	2,275.00
Total	**5.40**		**6,990.00**

Fees	6,990.00
Total Due This Invoice	**$6,990.00**

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Jefferies LLC
520 Madison Avenue
New York, NY 10022

INVOICE #: **5001-1106279**
Invoice Date: September 11, 2026

Matter Number: 09806540-000210
Description: Spirit Airlines 10531

Payment Due Upon Receipt

For professional services rendered through August 31, 2026

Invoice Amount	**$4,250.00**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [redacted]
Account #: [redacted]
Account Name: Dentons US LLP
Swift Code: [redacted]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons does **not** change payment instructions by email. If you receive any call, email, or message requesting or providing new or modified remittance details, **do not pay** until you verify by calling a **known Dentons contact** using a number from a trusted source such as your engagement letter. Note that it is the payer's responsibility to confirm wire instructions with a known contact of the intended recipient.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda at (312) 876 8230

DENTONS

Client: Jefferies LLC | Invoice Date: September 11, 2026

Matter: 09806540-000210 | INVOICE #: 5001-1106279

For professional services rendered through August 31, 2026

Fee Detail:

Date	Name	Description	Hours	Amount
08/04/26	T. Labuda	Emails with Siegien re fee examiner report.	0.10	175.00
08/04/26	T. Labuda	Emails with Willkie team re interim fee application hearing.	0.10	175.00
08/04/26	T. Labuda	Emails with Thomas re revised final fee application.	0.10	175.00
08/04/26	S. Siegien	Analyze fee examiner's report.	0.10	115.00
08/04/26	S. Siegien	Correspond with Willkie team re hearing on interim fee statements.	0.10	115.00
08/11/26	T. Labuda	Emails with Siegien re interim fee application hearing status and preparation.	0.20	350.00
08/11/26	S. Siegien	Correspond with T. Labuda re hearing on interim fee statement.	0.10	115.00
08/14/26	S. Siegien	Correspond with Willkie team re hearing on interim fee statements.	0.10	115.00
08/14/26	T. Labuda	Emails with Curbelo re fee examiner review and interim fee hearing.	0.10	175.00
08/18/26	T. Labuda	Prepare for interim fee hearing.	0.50	875.00
08/18/26	T. Labuda	Emails with Willkie re interim fee hearing.	0.10	175.00
08/19/26	T. Labuda	Emails with client re fee hearing.	0.10	175.00
08/19/26	T. Labuda	Attend interim fee hearing.	0.80	1,400.00
08/24/26	S. Siegien	Analyze docket for order on fee applications.	0.10	115.00
Total For Services			**2.60**	**4,250.00**

Timekeeper Summary:

Name	Hours	Rate	Amount
S. Siegien	0.50	1,150.00	575.00
T. Labuda	2.10	1,750.00	3,675.00
Total	**2.60**		**4,250.00**

Fees	4,250.00
Total Due This Invoice	**$4,250.00**