IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO

In re:	Chapter 11
Glenwood Caverns Holdings LLC,[1]	Case No. 26-13137-KHT
Debtor.	

NOTICE OF PLAN EFFECTIVE DATE AND RELATED DEADLINES

The above-captioned debtor and debtor in possession (the "Debtor"), hereby gives notice of the following:

1. Confirmation of Plan. On August 21, 2026, the Debtor filed its *Second Amended and Restated Combined Disclosure Statement and Plan of Reorganization Dated June 8, 2026, as Modified August 21, 2026* (Docket No. 457) (as further modified August 27, 2026 at Docket No. 476, the "Plan").[2] On September 30, 2026, the United States Bankruptcy Court for the District of Colorado entered its Order confirming the Plan (Docket No. 509) (the "Confirmation Order").

2. Effective Date. All conditions to the effectiveness of the Plan have been satisfied. The Effective Date of the Plan is October 19, 2026.

3. Chief Wind-Down Officer. Pursuant to Section 5.05 of the Plan, as of the Effective Date, Paul D. Maniscalco, Senior Director at Scidan Consulting Group, LLC, is to serve as Chief Wind-Down Officer.

4. Final Professional Fee Application. Pursuant to Section 5.06 of the Plan and paragraph 33 of the Confirmation Order, all Professionals seeking payment of professional fees or reimbursement of expenses for services rendered prior to the Effective Date shall have until November 30, 2026 to file a final fee application with the Court.

5. Administrative Expense Claims Bar Date. Pursuant to Section 5.06 of the Plan and paragraph 33 of the Confirmation Order, the deadline for filing an Administrative Expense Claim (other than a claim for Professional Fees) is November 30, 2026, regardless of whether the claimant has previously asserted an Administrative Expense Claim in its proof of claim. Holders of Administrative Expense Claims that do not timely request payment shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claims against the Debtor or its property, and such Administrative Expense Claims shall be deemed satisfied, settled, and

[1] The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is Glenwood Caverns Holdings LLC (6861). The location of the Debtor's headquarters is 51000 Two Rivers Plaza Road, Glenwood Springs, CO 81601.

[2] All capitalized terms used herein but not otherwise defined shall have the same meanings ascribed to them in the Plan.

released as of the Effective Date.

6. Rejection Damages Bar Date. Pursuant to Article VI of the Plan, all executory contracts and unexpired leases that exist between the Debtor and any party that have not been previously assumed pursuant to an order of the Bankruptcy Court were deemed rejected on the Effective Date. With respect to Claims arising from the rejection of executory contracts or unexpired leases pursuant to Article VI of the Plan, the bar date to file Proofs of Claim in this Case shall be reopened until November 18, 2026. Any such Claim, to the extent Allowed, shall be treated as a Class 3 Claim.

7. Class 3 Distribution. Pursuant to Section 4.06 of the Plan, Holders of Allowed Class 3 General Unsecured Claims shall receive 10% of the Allowed amount of their respective Claims in cash within 30 days after the Effective Date, i.e., on or before November 18, 2026. Pursuant to Section 5.02 of the Plan, no distribution will be made on account of a Disputed Claim until it is Allowed; the distribution that would be made on account of such Claim will instead be held in reserve.

8. Claims Objection Deadline. Pursuant to Sections 1.21 and 5.04 of the Plan, the deadline for the Debtor to file objections to Claims is 180 days after the Effective Date, or April 19, 2027, or such later date as may be ordered by the Bankruptcy Court.

9. Litigation Trust. Pursuant to Section 5.03 of the Plan and paragraph 31 of the Confirmation Order, as of the Effective Date, the Litigation Trust has been established for the sole benefit of the Holders of the Class 2 Claim, the Litigation Trust Cause of Action has been transferred to the Litigation Trust, and Joli A. Lofstedt, Esq. serves as Litigation Trustee. Any Cause of Action not transferred to the Litigation Trust has been extinguished and not preserved.

A copy of the Confirmation Order is available on the Case website managed by Epiq, at Docket No. 509: https://dm.epiq11.com/case/glq/dockets.

Date: October 27, 2026.

BROWNSTEIN HYATT FARBER SCHRECK, LLP

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