IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
LINQTO TEXAS, LLC, *et al.*,[1]	)	Case No. 25-90186
Debtors.	)	(Jointly Administered)

NOTICE OF OCCURRENCE OF THE EFFECTIVE DATE

PLEASE TAKE NOTICE that on July 7, 2025, Linqto Texas, LLC and certain of its affiliates (collectively, the "**Debtors**") filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code[2] in the United States Bankruptcy Court for the Southern District of Texas (the "**Court**").

PLEASE TAKE FURTHER NOTICE that on February 13, 2026, the Court entered the *Order (I) Approving the Adequacy of the Disclosure Statement and (II) Confirming the Joint Chapter 11 Plan of Linqto Texas, LLC and Its Debtor Affiliates* [Docket No. 1598] (the "**Confirmation Order**").

PLEASE TAKE FURTHER NOTICE that on October 19, 2026, the Debtors filed their *Emergency Motion for Entry of an Order (I) Modifying the Debtors' Chapter 11 Plan Pursuant to 11 U.S.C. § 1127, and (II) Granting Related Relief* [Docket No. 2154] (the "**Modification Motion**").

PLEASE TAKE FURTHER NOTICE that on October 23, 2026, the Bankruptcy Court entered an order [Docket No. 2171] (the "**Modification Order**") which, among other things, granted the Modification Motion and approved the *First Modified Plan of Linqto Texas, LLC and Its Debtor Affiliates* [Docket No. 2165] (as may be amended or modified from time to time including all exhibits and supplements thereto, the "**Plan**").

PLEASE TAKE FURTHER NOTICE that Effective Date of the Plan occurred on October 27, 2026.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these Chapter 11 Cases, are available free of charge by: (a) accessing the Debtors' case website at https://dm.epiq11.com/linqto; (b) calling (888) 865-2086 (toll free) or (971) 265-0883

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Linqto Texas, LLC [5745], Linqto, Inc. [0332], Linqto Liquidshares, LLC [8976], and Linqto Liquidshares Manager, LLC [8214]. The location of the Debtors' service address is: P.O. Box 2859, Sunnyvale, CA 94087.

[2] Capitalized terms not defined herein shall have the meanings ascribed to them in the Confirmation Order and/or Plan (as each term is defined herein), as applicable.

(international); or (c) emailing LinqtoInfo@epiqglobal.com. Additionally, you may also obtain copies of any pleadings filed in the chapter 11 cases for a fee via PACER at https://ecf.txsb.uscourts.gov/ (a PACER account is required).

The Plan and the provisions thereof are binding on the Debtors, any holder of a Claim against, or Interest in, any of the Debtors, and such holder's respective successors and assigns, whether or not such Claim or Interest is Impaired under the Plan and whether or not such holder voted to accept or reject the Plan.

The Bankruptcy Court has approved the discharge, release, exculpation, injunction, and related provisions in Article IX of the Plan.

Pursuant to Article XIII.D of the Plan, any Entity that desires to receive notices or other documents pursuant to Bankruptcy Rule 2002 must file a renewed request to receive documents with the Bankruptcy Court to be added to the post-Confirmation service list. Entities not on such post-Confirmation service list may not receive notices or other documents filed in the Chapter 11 Cases after the Effective Date.

The Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: October 27, 2026
Houston, Texas

Respectfully submitted,

SCHWARTZ PLLC

/s/ Veronica A. Polnick

Gabrielle A. Hamm (TX Bar No. 24041047)
Veronica A. Polnick (TX Bar No. 24079148)
Athanasios E. Agelakopoulos (NV Bar No. 14339)
Fed No. 3982712
Renee D. Wells (TX Bar No. 24013731)
440 Louisiana Street, Suite 1055
Houston, Texas 77002
Telephone: (713) 900-3737
Facsimile: (702) 442-9887
Email: ghamm@nvfirm.com
vpolnick@nvfirm.com
aagelakopoulos@nvfirm.com
rwells@nvfirm.com

Samuel A. Schwartz (TX Bar No. 24154337)
601 East Bridger Avenue
Las Vegas, Nevada 89101
Telephone: (702) 385-5544
Facsimile: (702) 442-9887
Email: saschwartz@nvfirm.com

Counsel for the Debtors and Debtors in Possession

Certificate of Service

I certify that on October 27, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Veronica A. Polnick
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