

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	Chapter 11
In re:	)	
	)	Case No. 23-11069 (CTG)
YELLOW CORPORATION, et al., <sup>1</sup>	)	
	)	(Jointly Administered)
Debtors.	)	
	)	<b>Re: Docket No. 575</b>
	)	

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**NOTICE OF SUPPLEMENTAL DATES AND DEADLINES UNDER BIDDING  
PROCEDURES ORDER REGARDING DEBTORS’ CONTINUED SALE PROCESS**

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**PLEASE TAKE NOTICE OF THE FOLLOWING:**

On September 15, 2023, the Court entered that certain *Order (I)(A) Approving Bidding Procedures for the Sale or Sales of the Debtors’ Assets; (B) Scheduling Auctions and Approving the Form and Manner of Notice Thereof; (C) Approving Assumption and Assignment Procedures (D) Scheduling Sale Hearings and Approving the Form and Manner of Notice Thereof; (II)(A) Approving the Sale of the Debtors’ Assets Free and Clear of Liens, Claims, Interests, and Encumbrances and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Lease; and (III) Granting Related Relief [Docket No. 575] (the “Bidding Procedures Order”), approving and authorizing those certain bidding procedures attached thereto (the “Bidding Procedures”).<sup>2</sup>*

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Bidding Procedures Order, “the Debtors shall have the right, in their reasonable business judgment and in consultation with

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/YellowCorporation>. The location of the Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

<sup>2</sup> Capitalized terms used in this notice but not defined herein shall have the meanings ascribed to them in the Bidding Procedures Order.

the Consultation Parties . . . and in a manner consistent with their fiduciary duties . . . to modify the Bidding Procedures to further promote competitive bidding for and maximizing the value of the Assets” (Bidding Procedures Order ¶ 17) (see also Bidding Procedures ¶ 16: “The Debtors shall be entitled to modify these Bidding Procedures in their reasonable business judgment in consultation with the Consultation Parties in any manner that will best promote the goals of these Bidding Procedures”).<sup>3</sup>

**PLEASE TAKE FURTHER NOTICE** that the Debtors’ remaining Real Property Assets consist of forty-seven (47) Owned Properties and sixty-five (65) Leased Properties (as set forth at **Exhibit 1** hereto, the “Remaining Real Estate Portfolio”, as may be modified from time to time, as applicable).

**PLEASE TAKE FURTHER NOTICE** that, on August 23, 2024, the Court entered that certain *Order (I) Authorizing the Retention and Employment of CBRE, Inc. as Real Estate Broker and Advisor to the Debtors Effective as of August 16, 2024 and (II) Granting Related Relief* [Docket No. 4183] (the “CBRE Retention Order”), authorizing and approving the Debtors’ retention of CBRE, Inc. (“CBRE”) as the Debtors’ exclusive real estate broker and advisor, subject to the terms and provisions of the CBRE Retention Order.

**PLEASE TAKE FURTHER NOTICE** that, on September 2, 2024, the Debtors filed that certain *Joint Chapter 11 Plan of Yellow Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code Filed by Yellow Corporation* [Docket No. 4253] (as may be amended, modified or supplemented from time to time, the “Plan”) and that certain

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<sup>3</sup> The only remaining Consultation Party is the Creditors’ Committee. *See* Bidding Procedures, definition of “Consultation Parties” (providing, in relevant part: “immediately upon any Consultation Party’s secured debt (as applicable) being paid in full in cash, such Consultation Party shall no longer be a Consultation Party under the Bidding Procedures.”). *See also* Notice of (A) Debtors’ Repayment of (I) Prepetition Secured Obligations, (II) Prepetition UST Secured Obligations, and (III) DIP Obligations and (B) Termination of (I) Prepetition B-2 Credit Agreement, (II) Prepetition UST Loan Documents, and (III) DIP Loan Documents [Docket No. 2119].

accompanying *Disclosure Statement for the Joint Chapter 11 Plan of Yellow Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 4254] (as may be modified, amended or supplemented from time to time, the “Disclosure Statement”).

**PLEASE TAKE FURTHER NOTICE** that, as explained in the Disclosure Statement, the Debtors continue to advance their efforts to maximize value, having recently retained CBRE as broker and real estate advisor to work with the Debtors’ investment banker, Ducera, in the sale efforts for the Debtors’ remaining real estate portfolio.

**PLEASE TAKE FURTHER NOTICE** that the Debtors’ advisors, on the Debtors’ behalf and in accordance with and subject to the Bidding Procedures, will procure non-binding written indications of interest for the Remaining Real Estate Portfolio (including property-specific non-binding indications of interest) beginning on October 1, 2024 at 9:00 a.m. (ET) and with a deadline to submit non-binding written indications of interest (“IOIs”) of **October 18, 2024 at 5:00 p.m. (ET)** (subject to extension(s) in the Debtors’ discretion, in consultation with the advisors to the Creditors’ Committee, on a case-by-case basis) (the “IOI Deadline”) and that, following the IOI Deadline, definitive Bids from Acceptable Bidders (including property-specific Bids) shall be due by a date and time to be determined by the Debtors in consultation with the advisors to the Creditors’ Committee (the “Bid Deadline”), and the Debtors will file a notice of the Bid Deadline on the Court’s docket.

**PLEASE TAKE FURTHER NOTICE** of the schedule of key dates and deadlines set forth immediately below concerning the Remaining Real Estate Portfolio and the process described above (the “Remaining Real Estate Portfolio Timeline”), which dates and deadlines shall be incorporated by reference into the Bidding Procedures as of the date hereof.

**Remaining Real Estate Portfolio Timeline**

<b>Date and Time</b>	<b>Event or Deadline</b>
October 1, 2024 at 9:00 a.m. (ET)	IOI Period Opens
October 18, 2024 at 5:00 p.m. (ET)	IOI Deadline (as may be extended on case-by-case basis)
TBD	Bid Deadline
TBD	Notification of Qualified Bidder Status & Auction (if any)
TBD	Auction (if any)
As soon as practicable following Auction (if any)	Notice of Winning Bidders (as applicable) filed
TBD	Sale Objection Deadline (as applicable)
TBD	Sale Hearing (as applicable)
January 2025 or as soon as practicable thereafter	Sale Closings (as applicable)

**PLEASE TAKE FURTHER NOTICE** that any inquiries and/or other correspondence from any prospective counterparties, including to participate in the foregoing described process and to submit IOIs, shall be directed to the Debtors' advisors at [yellow@cbre.com](mailto:yellow@cbre.com) and [yellow@ducerapartners.com](mailto:yellow@ducerapartners.com).

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve all rights under the Bidding Procedures Order, including, without limitation, to further modify the Bidding Procedures and to seek all value-maximizing alternatives for the Assets in accordance with the terms thereof.

Dated: September 25, 2024  
Wilmington, Delaware

*/s/ Peter J. Keane*

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**Exhibit 1**

**Remaining Real Estate Portfolio**

## Yellow - Remaining Owned Properties

Site	Property Name	Property Street Address	Property City	State	ZIP	Doors	Acreage
Y813	Tracy, CA	1535 E Pescadero Avenue	Tracy	CA	95304	167	52.7
Y123	Maybrook, NY	1000 Homestead Avenue	Maybrook	NY	12543	304	51.2
Y309	Chicago Heights, IL	2000 East Lincoln Highway	Chicago Heights	IL	60411	426	103.6
Y240	Whitby, ON (Oshawa)	285 Blair Street	Whitby	ON	L1N 9V9	42	15.0
Y216	Cincinnati, OH	10074 Princeton-Glendale Road	Cincinnati	OH	45246	216	42.9
Y153	Hagerstown, MD	311 East Oak Ridge Drive	Hagerstown	MD	21740	136	39.2
Y433	Chattanooga, TN	345 Roadway Drive	Ringgold	GA	30736	198	95.0
Y431	Memphis, TN	3310 Gill Road	Memphis	TN	38109	198	51.6
Y155	Baltimore, MD	6311 E Lombard Street	Baltimore	MD	21224	54	10.7
Y132	Long Island, NY	99 Express Street	Plainview	NY	11803	38	2.4
Y455	Jackson, MS	102 Carrier Boulevard	Richland	MS	39218	117	31.6
Y223	Pontiac, MI	1280 Joslyn Avenue	Pontiac	MI	48340	80	30.3
H244	Louisville, KY	4885 Keystone Boulevard	Jeffersonville	IN	47130	80	21.9
H425	Toledo, OH	20820 Midstar Drive	Bowling Green	OH	43402	80	24.0
Y730	Jacksonville, FL	3404 Clifford Lane	Jacksonville	FL	32209	45	10.0
Y108	Providence, RI	55 Industrial Road	Cumberland	RI	02864	92	10.0
Y178	Scranton, PA	1284 S Main Road	Mountain Top	PA	18707	56	51.0
R790	Sacramento, CA	620 Harbor Boulevard	W Sacramento	CA	95691	35	5.1
H263	Birch Run, MI	11740 Dixie Highway	Birch Run	MI	48415	40	9.5
N139	Southington, CT	130 Canal Street	Southington	CT	06489	46	5.5
Y381	Omaha, NE	4480 S 90th Street	Omaha	NE	68127	67	8.6
H341	Fort Wayne, IN	4320 Merchant Road	Fort Wayne	IN	46818	75	13.5
H397	Omaha, NE	3219 Nebraska Avenue	Council Bluffs	IA	51501	39	5.1
Y432	Knoxville, TN	1212 Hilton Road	Knoxville	TN	37921	68	7.3
Y421	Birmingham, AL	3518 Industrial Pkwy	Birmingham	AL	35217	50	8.2
N128	Pittsburgh, PA	2950 Grand Avenue	Neville Island	PA	15225	30	7.7
Y415	Montgomery, AL	5680 Old Hayneville Road	Montgomery	AL	36108	18	5.1
H368	Lincoln, IL	700 NE Arch Street	Atlanta	IL	61723	46	10.0
Y165	Atlantic City, NJ	1641 Eden Road	Millville	NJ	8332	20	3.9
Y864	Fargo, ND	2502 7th Avenue N	Fargo	ND	58102	27	4.2
Y473	Baton Rouge, LA	956 Hwy 190 West	Port Allen	LA	70767	31	5.9
Y154	Portland, ME	75 Eisenhower Drive	Westbrook	ME	04092	18	5.2
Y683	Columbia, SC	1308 Pineview Drive	Columbia	SC	29209	29	8.1
Y695	Florence, SC	2257 S Main Street	Florence	SC	29501	24	3.5
H430	Worthington, MN	172 Industrial Parkway	Jackson	MN	56143	16	4.1
Y412	LaGrange, GA	677 Hudson Road	LaGrange	GA	30240	17	4.3
Y429	Mobile, AL	1111 Virginia Street	Mobile	AL	36604	24	2.3
Y191	Waterville, ME	44 Sheridan Drive	Fairfield	ME	04937	12	1.1
Y462	Tupelo, MS	2226 McCullough Boulevard	Tupelo	MS	38801	12	9.9
Y679	Fayetteville, NC	1061 River Road	Fayetteville	NC	28301	17	3.9
Y656	Jacksonville, NC	161 Center Street	Jacksonville	NC	28540	14	1.4
Y404	Alexandria, LA	333 N 3rd Street	Alexandria	LA	71301	15	2.0
Y480	Monroe, LA	158 Parker Road	Monroe	LA	71202	10	2.0
Y212	Hubbard, OH	3020 Gale Drive	Hubbard	OH	44425	28	4.5
n/a	Kansas City, MO (Land)	8724 Leeds Road	Kansas City	MO	64129	--	0.1
n/a	Goodland, KS (Land)	2815 S Highway 27	Goodland	KS	67735	--	3.5
Y275	Stanhope, PQ	930 Route 147	Stanhope	PQ	JOB ECO	8	3.1

## Yellow - Remaining Leased Properties

Site	Property Name	Property Street Address	Property City	State	ZIP	Doors	Acreage
Y875	Portland, OR	6845 N Cutter Circle	Portland	OR	97217	178	24.20
Y116	Deer Park, NY	50 Burt Drive	Deer Park	NY	11729	54	4.96
Y423	Orlando, FL	1265 LaQuinta Drive		FL	32809	72	14.99
Y312	South Bend, IN	1415 S Olive Street	South Bend	IN	46619	85	11.13
R509	Roseburg, OR	1899 SE Stephens Street	Roseburg	OR	97470	14	3.30
Y237	Plattsburgh, NY	182 Kelly Road	Plattsburgh	NY	12901	6	3.00
Y230	Iron Mountain, MI	1001 Stephenson Street	Norway	MI	49870	4	10 T / 5 A
R834	Santa Maria, CA	223 East Roemer Way	Santa Maria	CA	93454	16	3.14
R866	Visalia, CA	1619 North Plaza Drive	Visalia	CA	93291	38	42 Spaces
Y318	Bolingbrook, IL	260 E Old Chicago Drive	Bolingbrook	IL	60440	90	9.20
N113	Baltimore, MD	6351 S Hanover Road	Elkridge	MD	21075	61	10.54
Y705	Valdosta, GA	1250 Sunset Drive	Thomasville	GA	31792	31	5.51
Y198	Elmira, NY	1620 Grand Central Avenue	Elmira	NY	14903	16	1.63
Y203	DuBois, PA	116 Satterlee Road	DuBois	PA	15801	12	1 Acre
Y644	Kingsport, TN	280 Humbolt Lane	Greeneville	TN	37745	28	5 acres
H622	Raleigh, NC	1305 Kirkland Rd	Raleigh	NC	27603	49	6.76
Y356	Terre Haute, IN	4900 N 13th Street	Terre Haute	IN	47805	24	2.77
Y292	Charleston, WV	2201 6th Avenue	Charleston	WV	25312	30	3.32
Y249	Ottawa, ON	888 Belfast Road, Suite 210	Ottawa	ON	K1G 0Z6	4	16
Y160	Montreal, PQ	1725 Chemin Saint Francois	Dorval	PQ	H9P 2S1	67	6.74
Y626	Calgary, AB	75 Dufferin Place SE	Calgary	AB	T2C 4M2	44	9.78
Y627	Edmonton, AB	16060 128 Avenue	Edmonton	AB	T5V 1B6	42	7.00
Y565	Regina, SK	920 Mackay Street	Regina	SK	S4N 4X7	22	4.58
Y566	Saskatoon, SK	717 Cynthia Street	Saskatoon	SK	S7L 6B7	20	4.30
Y182	Sherbrooke, PQ	5945 Chemin Saint-Elie	Sherbrooke	QC	J1R 0L1	11	12 T / 14 A
Y899	Vancouver, BC	3985 Still Creek Avenue	Burnaby	BC	V5C 4E2	54	6.80
Y479	Winnipeg, MB	1400 Inkster Boulevard	Winnipeg	MB	R2X 2X3	72	17.00
Y258	St. Catharines, ON	281 Queenston Road	Niagara-On-The-L	ON	LOS 1J0	5	4.00
N141	Scranton, PA	1212 O'Neil Highway	Dunmore	PA	18512	60	17.65
Y854	Lubbock, TX	1317 E 38th Street	Lubbock	TX	79404	25	3.02
Y853	Midland, TX	3924 South County Road 1290	Odessa	TX	79765	16	5.76
Y740	Miami, FL	11301 NW 134th Street	Miami	FL	33178	117	17.66
Y617	Roanoke, VA	1665 Seibel Drive NE	Roanoke	VA	24012	34	5.00
Y213	Pittsburgh, PA	70 Graham Street	McKees Rocks	PA	15136	82	5.2 Acres
Y841	Phoenix, AZ	2021 S 51st Avenue	Phoenix	AZ	85043	140	33.89
Y830	Bloomington, CA	18298 Slover Avenue	Bloomington	CA	92316	325	54.20
Y326	Kansas City, MO	3500 Booth Avenue	Kansas City	MO	64129	193	55.81
Y833	Pomona, CA	1130 South Reservoir Street	Pomona	CA	91766	48	4.57
Y783	Pico Rivera, CA	9933 Beverly Boulevard	Pico Rivera	CA	90660	125	12.00
N109	Boston, MA	28 Sterling Road	North Billerica	MA	01862	96	12.20 A
Y149	Manassas, VA	10451 Colonel Court	Manassas	VA	20110	54	5.20
Y508	Garland, TX	12340 E Northwest Highway	Garland	TX	75228	114	8.45
Y890	Denver, CO	14700 Smith Road	Aurora	CO	80011	108	32.50
ROVH - Kent	Seattle, WA	19604 84th Avenue South	Kent	WA	98032	60	12.60
Y808	Chula Vista, CA	6930 Cactus Court	San Diego	CA	92154	32	4.79
Y126	Carlstadt, NJ	700 Dell Road	Carlstadt	NJ	07072	70	12.99
Y889	Oakland, CA	25555 Clawiter Road	Hayward	CA	94545	66	10.21
R390	San Jose, CA	751 Nuttman Avenue	Santa Clara	CA	95054	39	2.70
Y122	South Plainfield, NJ	445 Hollywood Avenue	South Plainfield	NJ	07080	61	6.10
Y647	Staunton, VA	53 Expo Road	Fishersville	VA	22939	20	5.23
Y881	Salt Lake City, UT	2410 S 2700 W	Salt Lake City	UT	84119	115	34.22
Y111	Kearney, NJ	72 Second Street	Kearney	NJ	07032	104	12.90
H396	Tomah, WI	400 Holland Street	Tomah	WI	54660	45	17.00
R810	Bend, OR	1701 SW First Street	Redmond	OR	97756	18	2.50
Y145	Middletown, CT	177 W Johnson Ave	Cheshire	CT	06410	92	1.00
R512	Redding, CA	2065B Alexander Avenue	Anderson	CA	96007	15	10.00
Y840	Calexico, CA	2451 Portico Boulevard	Calexico	CA	92231	21	3.3 Acres
Y641	San Diego, CA	9525 Padgett Street	San Diego	CA	92126	49	5.51
Y896	Orange, CA	700 N Eckhoff Street	Orange	CA	92868	95	8.91
Y873	Tacoma, WA	2807 70th Avenue East	Fife	WA	98424	40	10.48
R829	Fontana, CA	10661 Etiwanda Avenue	Fontana	CA	92337	165	25.00
Y847	Gardena, CA	15400 S Main Street	Gardena	CA	90248	87	8.53
R517	Los Angeles, CA	11937 Regentview Avenue	Downey	CA	90241	71	6.50



**Yellow - Remaining Leased Properties**

<b>Site</b>	<b>Property Name</b>	<b>Property Street Address</b>	<b>Property City</b>	<b>State</b>	<b>ZIP</b>	<b>Doors</b>	<b>Acreage</b>
Y642	Seattle, WA	12855 48th Avenue South	Tukwila	WA	98168	128	12.80
Y805	Santa Rosa, CA	270 Dutton Avenue	Santa Rosa	CA	95407	30	3.76