United States Bankruptcy Court
Southern District of Texas
ENTERED
November 02, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
Hughes Satellite Systems Corporation, *et al.*,[1]	)	Case No. 26-90739 (ARP)
Debtors.	)	(Jointly Administered)
	)	**Re: Docket No. 487**

ORDER (I) SETTING BAR DATES FOR FILING PROOFS OF CLAIM, INCLUDING REQUESTS FOR PAYMENT UNDER SECTION 503(b)(9), (II) ESTABLISHING AMENDED SCHEDULES BAR DATE AND REJECTION DAMAGES BAR DATE, (III) APPROVING THE FORM AND MANNER FOR FILING PROOFS OF CLAIM, INCLUDING SECTION 503(b)(9) REQUESTS, (IV) APPROVING NOTICE OF BAR DATES, AND (V) GRANTING RELATED RELIEF

Upon the motion (the "**Motion**")[2] of the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") for entry of an order (this "**Bar Date Order**") (a) establishing deadlines for filing Proofs of Claim, including requests for payment under section 503(b)(9) of the Bankruptcy Code, in the above-captioned chapter 11 cases (the "**Chapter 11 Cases**"), (b) establishing the Amended Schedules Bar Date and the Rejection Damages Bar Date, (c) approving the form and manner for filing such claims, including any section 503(b)(9) requests for payment, and (d) approving notice of the Bar Dates (all as more fully set forth in the Motion); and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this Court having found that this is a core proceeding pursuant to

[1] The last four digits of Hughes Satellite Systems Corporation's tax identification number are 7865. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/HughesSatellite. The location of the Debtors' corporate headquarters and the Debtors' service address is 9601 S. Meridian Blvd., Englewood, Colorado 80112.

[2] Except as otherwise defined herein and in the Motion, all terms used but not defined herein that are specifically defined in the Bankruptcy Code, including "entity," "claim," and "governmental unit," shall have the meanings ascribed to such terms in section 101 of the Bankruptcy Code.

28 U.S.C. § 157(b); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court, if any (the "**Hearing**"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

I. The Bar Dates and Procedures for Filing Proofs of Claim

1. Each entity that asserts a claim against any of the Debtors that arose before the Petition Date, including requests for payment under section 503(b)(9) of the Bankruptcy Code, shall be required to file an original, written proof of claim (a "**Proof of Claim**"), substantially in the form attached hereto as **Exhibit 1** (the "**Proof of Claim Form**") or Official Form 410. Except in the cases of governmental units and certain other exceptions explicitly set forth herein, **all Proofs of Claim must be filed so that they are actually received on or before 5:00 p.m. prevailing Central Time on December 9, 2026**. The Claims Bar Date applies to all types of claims against any of the Debtors that arose or are deemed to have arisen before the Petition Date, except for claims specifically exempt from complying with the applicable Bar Dates (as defined below) as set forth in this Bar Date Order.

2. Each individual creditor (including current and former employees, and consumer customers) of the Debtors and their non-Debtor affiliates that asserts a claim against the Debtors that arose before the Petition Date is authorized to file a Proof of Claim that redacts personally identifiable information with the Debtors' Claims and Noticing Agent, provided that an unredacted Proof of Claim shall be provided upon request by the Debtors.

3. The Debtors are authorized to take reasonable action to prevent employees' and former employees' personally identifiable information from being publicly available on the claims register.

4. All governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or are deemed to have arisen) prior to the Petition Date, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, must file Proofs of Claims, including claims for unpaid taxes, whether such claims arise from prepetition tax years or periods of prepetition transactions to which any of the Debtors were a party, so they are **actually received on or before 5:00 p.m. prevailing Central Time on January 29, 2027** (the "**Governmental Bar Date**"), at the address and in the form set forth herein.

5. Unless otherwise ordered, all entities asserting claims arising from the Debtors' rejection of executory contracts and unexpired leases shall file a Proof of Claim on account of such rejection by **the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m. prevailing Central Time on the date that is thirty (30) days following entry of the order approving the Debtors' rejection of the applicable executory contract or unexpired lease** (the "**Rejection Damages Bar Date**").

6. If the Debtors amend the Schedules after having given notice of the Bar Dates (as defined below), the Debtors shall give notice by first-class mail of any amendment and notice of

the Amended Schedules Bar Date (as defined below) to holders of claims affected thereby. Except for entities that are exempt from complying with the applicable Bar Dates, as set forth in this Bar Date Order, such holders must file their Proofs of Claim on account of such affected claims so that they are **actually received** by the Claims and Noticing Agent, in accordance with the instructions set forth in this Bar Date Order by **the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m. prevailing Central Time on the date that is thirty (30) days following the date on which the Debtors mail notice of an amendment to the Schedules** (the "**Amended Schedules Bar Date**" and together with the Claims Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, as applicable, the "**Bar Date**" or "**Bar Dates**").

7. All Proofs of Claim must be filed or submitted so as to be **actually received** by the Claims and Noticing Agent on or before the applicable Bar Date. If Proofs of Claim are not received by the Claims and Noticing Agent on or before the applicable Bar Date, except in the case of certain exceptions explicitly set forth herein, the holders of the underlying claims shall be barred from asserting such claims against the Debtors and precluded from voting on any plans of reorganization filed in the Chapter 11 Cases and/or receiving distributions from the applicable Debtor on account of such claims in the Chapter 11 Cases.

II. Parties Required to File Proofs of Claim

8. The following entities holding claims against the Debtors arising prior to the Petition Date shall be required to file a Proof of Claim on or before the applicable Bar Date or the other applicable Bar Date:

a. any entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as contingent, unliquidated, or disputed if such entity desires to participate in the Chapter 11 Cases or share in any distribution in any of the Chapter 11 Cases;

b. any entity that believes its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or in an amount different than set forth in the Schedules;

c. any former or present full-time, part-time, salaried or hourly employee asserting a claim based on a grievance against a Debtor to the extent grounds for such grievance arose on or prior to the Petition Date;

d. any entity that believes its prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the Schedules; and

e. any entity alleging that its claim against a Debtor is or may qualify as an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

III. Parties Not Required to File Proofs of Claim by the Applicable Bar Date

9. The following categories of claimants, in the capacities described below, shall not be required to file a Proof of Claim by the applicable Bar Date:

a. the United States Trustee for the Southern District of Texas, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;

b. any person or entity that is exempt from filing a Proof of Claim pursuant to an order of the Court in the Chapter 11 Cases;

c. any entity that already has filed a signed Proof of Claim against the applicable Debtor with the Court or submitted a signed Proof of Claim to the Claims and Noticing Agent in a form substantially similar to Official Form 410 against the applicable Debtor, but only with respect to the claim asserted therein that was properly filed against the correct Debtor(s);

d. any entity whose claim is listed on the Schedules if: (i) the claim is **not** scheduled by the Debtors as any of "disputed," "contingent," or "unliquidated;" (ii) such entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;

e. any entity whose claim has previously been allowed by a final order of the Court;

f. the indenture trustees and collateral agent in respect of the 5.250% Senior Secured Notes due August 1, 2026, and the 6.625% Senior Unsecured Notes due August 1, 2026 (collectively, the "**Indenture Trustees**");

g. any Debtor holding a claim against another Debtor (other than any claim by EchoStar Orbital L.L.C. against Hughes Network Systems, LLC arising from the rejection, if any, of an executory contract and unexpired lease, pursuant to section 365 of the Bankruptcy Code);

h. the following non-Debtor direct or indirect subsidiaries of a Debtor: (i) Anderson Contract Engineering, Inc., (ii) Anderson Holdings L.L.C., (iii) Broadband Connectivity Solutions (Restricted) Limited, (iv) Deluxe/EchoStar Canada, Inc., (v) Deluxe/EchoStar LLC, (vi) EchoStar IOM Satellite Limited, (vii) EchoStar VisionStar Corporation, (viii) HCIL Comtel Private Limited, (ix) HNS Americas Comunicacoes, Ltda., (x) HNS de Mexico S.A. de C.V., (xi) HNS Participacoes e Empreendimentos, Ltda., (xii) HNS Philippines Communications, Inc., (xiii) HNS South Korea Limited, (xiv) HNSISC Branch: Dubai, (xv) Hughes Aero L.L.C., (xvi) Hughes Communications India Private Limited, (xvii) Hughes de Argentina S.R.L., (xviii) Hughes de Chile SpA, (xix) Hughes de Colombia S.A.S., (xx) Hughes de Costa Rica SrL, (xxi) Hughes de Panama, (xxii) Hughes de Peru SRL, (xxiii) Hughes de Puerto Rico L.L.C., (xxiv) Hughes del Ecuador HDE Cia. Ltda., (xxv) Hughes Global Education India Ltd., (xxvi) Hughes Network Systems Canada ULC, (xxvii) Hughes Network Systems Europe Limited, (xxviii) Hughes Network Systems GmbH, (xxix) Hughes Network Systems Holdings (UK) Limited, (xxx) Hughes Network Systems India Limited, (xxxi) Hughes Network Systems, Limited, (xxxii) Hughes Network Systems Saudi Company, Ltd, (xxxiii) Hughes Network Systems SG Private Ltd., (xxxiv) Hughes Network Systems S.r.L., (xxxv) Hughes Systique Corporation, (xxxvi) Hughes Telecomunicacoes do Brasil, Ltda., (xxxvii) ICC Investment, L.P., (xxxviii) PT Hughes Network Systems Indonesia, (xxxix) VisionStar, Inc., (xl) Yah Telecomunicacoes Ltda., and (xli) Yahsat LATAM Holdings, Ltda. (each, a "**Non-Debtor Hughes Subsidiary**") holding a claim against a Debtor;[3]

i. any entity whose claim is solely against any Non-Debtor Hughes Subsidiary;

[3] For the avoidance of doubt, notwithstanding paragraph (g) above, at the reasonable request of the Official Committee of Unsecured Creditor (the "**Committee**"), the Debtors shall use commercially reasonable efforts to provide to the Committee non-privileged documents and information reasonably necessary to evaluate any potential claim asserted by a Non-Debtor Hughes Subsidiary against any Debtor. The Committee reserves all rights to review, investigate, object to, challenge, or otherwise dispute any such claim on any basis whatsoever, including the validity, amount, priority, characterization, or allowance thereof, and nothing herein shall prejudice or otherwise affect any such rights.

j. any entity whose claim has been satisfied in full by the Debtors pursuant to a Court order;

k. a current employee of the Debtors holding a claim against a Debtor, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided* that a current employee must submit a Proof of Claim by the Claims Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;

l. any current officer, manager, director, or employee for claims based on indemnification, contribution, or reimbursement; *provided, however*, that any director, officer, or employee of the Debtors as of the Petition Date that resigns or otherwise leaves the employment of the Debtors following the Petition Date must file a Proof of Claim by the later of (i) the Claims Bar Date, or (ii) thirty (30) days following the resignation or termination of employment, if such director, officer, or employee asserts a contingent or unliquidated claim against the Debtors for indemnification, contribution, or reimbursement;

m. any entity holding a claim for which a separate deadline is fixed by this Court;

n. any entity holding an administrative expense claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course; *provided* that any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must file a Proof of Claim based on such claim by the Claims Bar Date; and

o. any entity holding an equity interest in any Debtor (in such entity's capacity as an equity interest holder).

IV. Requirements for Preparing and Filing Proofs of Claim

10. The following requirements shall apply with respect to filing and preparing each Proof of Claim:

a. **Contents**. Each Proof of Claim must: (i) be written in legible English; (ii) include a claim amount denominated in United States dollars using, if applicable, the exchange rate as of 5:00 p.m. prevailing Central Time on the Petition Date (and, to the extent such claim is converted to United States dollars, state the rate used in such conversion); (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; (iv) include information regarding payment from any third party on account

of, in connection with, or otherwise relating to the claim, if applicable; and (v) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.

b. **Section 503(b)(9) Claim**. Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach documentation identifying (a) the particular invoices for which such claim is being asserted, (b) the Debtor to which the goods were shipped, (c) the date the Debtor received such goods, (d) the value of the goods, (e) whether the value of such claim represents a combination of goods and services, and (f) whether any other claim has been filed with respect to such goods; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

c. **Electronic Signatures Permitted**. Only **original** Proofs of Claim signed electronically or in ink by the claimant or an authorized agent or legal representative of the claimant are acceptable for purposes of claims administration. Copies of Proofs of Claim, or Proofs of Claim sent by facsimile or electronic mail will not be accepted. Unless otherwise ordered by the Court, any original document containing the original signature of any party other than the party that files the Proof of Claim shall be retained by the filing party for a period of not less than five (5) years after the Debtors' cases are closed and, upon request, such original document must be provided to the Court or other parties for review, pursuant to the Administrative Procedures for the Filing, Signing, and Verifying of Documents by Electronic Means in Texas Bankruptcy Courts.

d. **Identification of the Debtor Entity**. Each Proof of Claim must clearly identify the specific Debtor against which a claim is asserted, including the individual Debtor's case number. Proofs of Claim filed under the joint administration case number (Case No. 26-90739), or otherwise without identifying a specific Debtor, shall be deemed as filed only against Hughes Satellite Systems Corporation, without prejudice to the claimant's right to amend such Proof of Claim to identify the correct Debtor.

e. **Claim Against Multiple Debtor Entities**. Each Proof of Claim must state a claim against **only one** Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Claim, such claim may be treated as if filed only against Hughes Satellite Systems Corporation.

f. **Supporting Documentation**. Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, upon prior

written consent of the Debtors' counsel, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that any creditor that received such written consent shall be required to transmit such documentation to Debtors' counsel upon request no later than ten (10) days from the date of such request.

g. **Timely Service**. Each Proof of Claim must be filed or submitted, including supporting documentation, by either (i) electronic submission through PACER (Public Access to Court Electronic Records at http://ecf.txsb.uscourts.gov), (ii) electronic submission using the interface available on the Claims and Noticing Agent's website at https://dm.epiq11.com/hughessatellite or (iii) if submitted through non-electronic means, by U.S. Mail or other hand delivery system, so as to be **actually received** by the Claims and Noticing Agent on or before the applicable Bar Date, or other applicable Bar Date, at the following addresses:

If by First-Class Mail:
Hughes Satellite Systems Corporation
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4421
Beaverton, OR 97076-4421

If by Hand Delivery or Overnight Courier:
Hughes Satellite Systems Corporation
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.

h. **Receipt of Service**. Claimants submitting a Proof of Claim through non-electronic means wishing to receive acknowledgment that their Proofs of Claim were received by the Claims and Noticing Agent must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to the Claims and Noticing Agent), and (ii) a self-addressed, stamped envelope.

11. Notwithstanding the foregoing, to the extent that either of the Indenture Trustees files a Proof of Claim, the Indenture Trustees are authorized, but not direct or required, to file in the Debtors' lead Chapter 11 Case *In re Hughes Satellite Systems Corporation*, Case No. 26-90739 (ARP), a single master proof of claim (each, a "**Master Proof of Claim**") on behalf of the holders

of the 5.250% Senior Secured Notes due August 1, 2026, and the 6.625% Senior Unsecured Notes due August 1, 2026, on account of their respective claims against any of the Debtors arising under the applicable indenture. The filing of a Master Proof of Claim by either of the Indenture Trustees shall be treated as if a separate Proof of Claim had been filed in each of the Chapter 11 Cases. A Master Proof of Claim shall not be required to attach any instruments, agreements, or other documents evidencing the obligations owing by each of the Debtors, and such instruments, agreements, or other documents will be provided upon written request to counsel to the applicable Indenture Trustees.

V. Identification of Known Creditors

12. The Debtors shall mail notice of the Claims Bar Date (or the Governmental Bar Date, as applicable) only to their known creditors, and such mailing shall be made to the last known mailing address for each such creditor, as reflected in the Debtors' books and records at such time.

VI. Procedures for Providing Notice of Bar Date

A. Mailing of Bar Date Notices

13. The Debtors will cause a written notice of the Bar Date Package to be served via email, facsimile, or first class mail no later than five (5) business days after the later of the date of entry of the Bar Date Order, substantially in the form attached hereto as **Exhibit 2** (the "**Bar Date Notice**"), and a Proof of Claim Form (together, the "**Bar Date Package")** to be mailed via email, facsimile, or first class mail to the following entities:

a. the United States Trustee for the Southern District of Texas;

b. each entity listed as holding one of the thirty (30) largest unsecured claims against the Debtors (on a consolidated basis);

c. Counsel to the Committee;

d. Counsel to any examiner appointed in the Chapter 11 Cases;

e. all entities listed in the Schedules as holding Claims (including those listed as contingent, unliquidated, or disputed) against the Debtors;

f. all entities that have requested notice of the proceedings in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002 as of the date that the Bar Date Order is entered;

g. all entities that have filed Proofs of Claim in the Chapter 11 Cases as of the date that the Bar Date Order is entered;

h. all known non-Debtor equity and interest holders of the Debtors as of the date the Bar Date Order is entered;

i. all entities who are party to executory contracts and unexpired leases listed in the Schedules with the Debtors;

j. all entities who are party to active litigation with the Debtors;

k. all current and former employees (to the extent that contact information for former employees is available in the Debtors' records) of the Debtors;

l. all regulatory authorities that regulate the Debtors' businesses, including environmental and permitting authorities;

m. the Offices of the Attorney General for the State of Texas and each of the states in which the Debtors conduct business;

n. the District Director of the Internal Revenue Service for the Southern District of Texas;

o. all other taxing authorities for the jurisdictions in which the Debtors maintain or conduct business;

p. all other entities listed on the Debtors' matrix of creditors;

q. the United States Securities and Exchange Commission;

r. the Office of the United States Attorney for the Southern District of Texas; and

s. the Indenture Trustees.

14. Any creditor may choose to submit a Proof of Claim on a different form as long as it is substantially similar to Official Form 410.

B. Supplemental Mailings

15. After the initial mailing of Bar Date Packages, the Debtors may, in their discretion, make supplemental mailings of notices or packages, including in the event that: (a) notices are returned by the post office with forwarding addresses, *provided*, that the Debtors shall not be required to mail additional notices to entities whose notices are returned by the post office as "return to sender" without a forwarding address; (b) certain parties acting on behalf of parties in interest decline to pass along notices to these parties and instead return their names and addresses to the Debtors for direct mailing, and (c) additional potential claimants become known as the result of the Bar Date mailing process. In this regard, the Debtors may make supplemental mailings of the Bar Date Package in these and similar circumstances at any time up to fourteen (14) days in advance of the applicable Bar Date, with such mailings being deemed timely and the relevant Bar Date being applicable to the recipient creditors. Any creditor first served with the Bar Date Package fewer than twenty-one (21) days before the applicable Bar Date shall have until 11:59 p.m. prevailing Central Time on the date that is twenty-one (21) days following such service to file a Proof of Claim.

C. Publication of Bar Date Notice

16. The Debtors shall cause notice of the Claims Bar Date and the Governmental Bar Date to be given by publication to creditors to whom notice by mail is impracticable, including creditors who are unknown or not reasonably ascertainable by the Debtors and creditors whose identities are known but whose addresses are unknown by the Debtors. Specifically, the Debtors shall cause the Bar Date Notice to be published as soon as reasonably practicable after entry of the Bar Date Order, modified for publication in substantially the form annexed hereto as **Exhibit 3** (the "**Publication Notice**"), on one occasion in *The New York Times* (National Edition) and the

Houston Chronicle, and any such other local publications that the Debtors deem appropriate and disclose in their affidavit of service.

17. Notice of the Bar Dates as set forth in this Order and in the manner set forth herein (including, but not limited to, the Bar Date Notice, the Publication Notice, and any supplemental notices that the Debtors may send from time to time) constitutes adequate and sufficient notice of each of the Bar Dates and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Bankruptcy Local Rules.

VII. Consequences of Failure to File a Proof of Claim

18. Any person or entity that is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors and their chapter 11 estates (or filing a Proof of Claim with respect thereto) and the Debtors and their property and estates shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim. Without limiting the foregoing sentence, any creditor asserting a claim entitled to priority pursuant to section 503(b)(9) of the Bankruptcy Code that fails to file a Proof of Claim in accordance with this Bar Date Order shall not be entitled to any priority treatment on account of such claim pursuant to section 503(b)(9) of the Bankruptcy Code, regardless of whether such claim is identified on Schedule F of the Schedules as not contingent, not disputed, and liquidated. Such person or entity shall not be treated as a creditor with respect to such claim for any purpose in the Chapter 11 Cases.

19. Any such entity that is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be prohibited from voting to accept or reject any chapter 11 plan filed in the Chapter 11 Cases, participating in any distribution

in the Chapter 11 Cases on account of such claim, or receiving further notices regarding such claim.

VIII. Miscellaneous

20. Notwithstanding anything to the contrary herein, nothing contained in the Motion or any action taken pursuant to this Order granting the relief requested herein, is intended to be or shall be construed as: (a) an implication or admission as to the amount of, basis for, or validity of any claim against a Debtor entity under the Bankruptcy Code or applicable non-bankruptcy law; (b) a waiver of the Debtors' rights to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any claim is of a type specified or defined in this Motion or any order granting the relief requested by this Motion; (e) a release, waiver, or limitation of any claim or cause of action that the Debtors have (or may have) against any creditor or interest holder; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (g) a release, waiver, or limitation of any of the Debtors' rights under the Bankruptcy Code or any other applicable law; (h) an admission as to the validity, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (i) a waiver of the obligation of any party in interest to file a proof of claim; or (j) affecting the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract or unexpired lease.

21. The Debtors are authorized to take all actions necessary or appropriate to effectuate the relief granted pursuant to this Bar Date Order in accordance with the Motion.

22. The terms and conditions of this Bar Date Order shall be immediately effective and enforceable upon entry of the Bar Date Order.

23. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Bankruptcy Local Rules are satisfied by such notice.

24. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Bar Date Order.

Signed: November 02, 2026

Alfredo R Pérez
United States Bankruptcy Judge