

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF KENTUCKY
LEXINGTON DIVISION**

In re:)	
)	Chapter 11
GenCanna Global USA, Inc., <i>et al.</i> , ¹)	
)	Case No. 20-50133-grs
Debtors.)	
)	(Jointly Administered)
)	
)	Honorable Gregory R. Schaaf

**NOTICE OF CLOSING OF SALE OF SUBSTANTIALLY ALL ASSETS TO
GENCANNA ACQUISITION CORP.**

PLEASE TAKE NOTICE that, on May 19, 2020, the United States Bankruptcy Court for the Eastern District of Kentucky, Lexington Division, entered that certain *Order (I) Approving the Sale of Certain of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances and Interests Other than Permitted Liens, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (III) Granting Related Relief* [Docket No. 850], thereby approving the sale of substantially all of the Debtors' assets to GenCanna Acquisition Corp. ("Buyer") as set forth therein.

PLEASE TAKE FURTHER NOTICE that the sale to the Buyer successfully closed on May 29, 2020. Attached hereto are execution copies of the Asset Purchase Agreement and schedules, the Transition Services Agreement, and the Interim Permit Operating Agreement.

¹ The Debtors in these chapter 11 bankruptcy cases are (with the last four digits of their federal tax identification numbers in parentheses): GenCanna Global USA, Inc. (0251); GenCanna Global, Inc. (N/A); and Hemp Kentucky, LLC (2600).

Dated: June 2, 2020

Respectfully,

/s/ James R. Irving

James R. Irving
April A. Wimberg
Christopher B. Madden
DENTONS BINGHAM GREENEBAUM LLP
3500 PNC Tower
101 South Fifth Street
Louisville, Kentucky 40202
Telephone: (502) 587-3606
Facsimile: (502) 540-2215
E-mail: james.irving@dentons.com
april.wimberg@dentons.com
chris.madden@dentons.com

Counsel to the Debtors

Michael J. Barrie
Jennifer R. Hoover
BENESCH, FRIEDLANDER, COPLAN, &
ARONOFF LLP
222 Delaware Avenue, Suite 801
Wilmington, DE 19801
Telephone: (302) 442-7010
E-mail: mbarrie@beneschlaw.com
jhoover@beneschlaw.com

-and-

Elliot M. Smith
BENESCH, FRIEDLANDER, COPLAN, &
ARONOFF LLP
200 Public Square, Suite 2300
Cleveland, OH 44114
Telephone: (216) 363-4500
E-mail: esmith@beneschlaw.com

Counsel for the Debtors

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF KENTUCKY
LEXINGTON DIVISION**

In re:)	
)	Chapter 11
GenCanna Global USA, Inc., <i>et al.</i> , ¹)	
)	Case No. 20-50133-grs
Debtors.)	
)	(Jointly Administered)
)	
)	Honorable Gregory R. Schaaf

**NOTICE OF CLOSING OF SALE OF SUBSTANTIALLY ALL ASSETS TO
GENCANNA ACQUISITION CORP.**

PLEASE TAKE NOTICE that, on May 19, 2020, the United States Bankruptcy Court for the Eastern District of Kentucky, Lexington Division, entered that certain *Order (I) Approving the Sale of Certain of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances and Interests Other than Permitted Liens, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (III) Granting Related Relief* [Docket No. 850], thereby approving the sale of substantially all of the Debtors' assets to GenCanna Acquisition Corp. ("Buyer") as set forth therein.

PLEASE TAKE FURTHER NOTICE that the sale to the Buyer successfully closed on May 29, 2020. Attached hereto are execution copies of the Asset Purchase Agreement and schedules, the Transition Services Agreement, and the Interim Permit Operating Agreement.

¹ The Debtors in these chapter 11 bankruptcy cases are (with the last four digits of their federal tax identification numbers in parentheses): GenCanna Global USA, Inc. (0251); GenCanna Global, Inc. (N/A); and Hemp Kentucky, LLC (2600).

Dated: June 2, 2020

Respectfully,

/s/ James R. Irving

James R. Irving
April A. Wimberg
Christopher B. Madden
DENTONS BINGHAM GREENEBAUM LLP
3500 PNC Tower
101 South Fifth Street
Louisville, Kentucky 40202
Telephone: (502) 587-3606
Facsimile: (502) 540-2215
E-mail: james.irving@dentons.com
april.wimberg@dentons.com
chris.madden@dentons.com

Counsel to the Debtors

Michael J. Barrie
Jennifer R. Hoover
BENESCH, FRIEDLANDER, COPLAN, &
ARONOFF LLP
222 Delaware Avenue, Suite 801
Wilmington, DE 19801
Telephone: (302) 442-7010
E-mail: mbarrie@beneschlaw.com
jhoover@beneschlaw.com

-and-

Elliot M. Smith
BENESCH, FRIEDLANDER, COPLAN, &
ARONOFF LLP
200 Public Square, Suite 2300
Cleveland, OH 44114
Telephone: (216) 363-4500
E-mail: esmith@beneschlaw.com

Counsel for the Debtors

EXHIBIT A

(Asset Purchase Agreement with Schedules)

EXECUTION VERSION
SUBJECT TO FRE 408 AND ALL STATE EQUIVALENTS

ASSET PURCHASE AGREEMENT

BY AND BETWEEN

**GENCANNA ACQUISITION CORP.
AS PURCHASER**

AND

**GENCANNA GLOBAL, INC., HEMP KENTUCKY, LLC,
AND GENCANNA GLOBAL USA, INC.
AS SELLERS**

May 29, 2020

ASSET PURCHASE AGREEMENT

THIS ASSET PURCHASE AGREEMENT dated as of May 29, 2020 (this “Agreement”) is made and entered into by and among (i) Purchaser (as defined below), (ii) GenCanna Global, Inc., a Delaware corporation (“Parent”), (iii) Hemp Kentucky LLC, a Kentucky limited liability company (“Hemp Kentucky”), and (iv) GenCanna Global USA, Inc., a Delaware corporation (“GenCanna” and together with Parent and Hemp Kentucky, the “Sellers” and the “Debtors”). The Purchaser and the Sellers are sometimes individually referred to herein as a “Party” and collectively as the “Parties.”

WITNESSETH:

WHEREAS, the Sellers are engaged in the business of, among other things, processing hemp and extracting cannabinoid for use in products nationally and internationally (the “GenCanna Business”);

WHEREAS, the Parties desire to enter into this Agreement pursuant to which the Sellers propose to (or to cause their Affiliates, as applicable, to) sell, transfer, convey and assign to the Purchaser, and the Purchaser proposes to purchase from the Sellers, the Purchased Assets, and to assume from Sellers the Assumed Liabilities, in each case upon the terms and subject to the conditions set forth herein;

WHEREAS, on January 24, 2020, certain creditors filed an involuntary bankruptcy petition for relief under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Code”) against GenCanna in the United States Bankruptcy Court for the Eastern District of Kentucky, Lexington Division (the “Bankruptcy Court”). On February 6, 2020 (the “Order for Relief Date”), GenCanna consented to the involuntary bankruptcy petition, and the Bankruptcy Court entered an order for relief (the “Order for Relief”);

WHEREAS, on February 5, 2020, the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court;

WHEREAS, the Debtors’ chapter 11 cases (the “Bankruptcy Cases”) are being jointly administered for procedural purposes under Case No. 20-50133-grs;

WHEREAS, on February 18, 2020, the Debtors filed the Debtors’ Motion for Entry of an Order (I) Approving Bidding Procedures in Connection with the Debtors’ Bidding Process; (II) Approving the Transaction Ultimately Selected as the Highest and Best Alternative Through the Bidding Process, Including a Possible Sale of Assets Free and Clear of Liens, Claims and Encumbrances; and (III) Granting Related Relief [Docket No. 136] (the “Bidding Procedures Motion”);

WHEREAS, on March 6, 2020, the Bankruptcy Court entered the Order Approving Bidding Procedures in Connection with the Debtors’ Bidding Process and Granting Related Relief [Docket No. 304] (the “Bidding Procedures Order”) approving certain bidding procedures and related procedural relief as set forth therein;

WHEREAS, on April 15, 2020, the Debtors filed their Notice of Transaction Hearing and Updated Bidding Process Dates and Deadlines [Docket No. 603] (the “Bidding Procedures Update Notice”) which extended certain dates in the Bidding Procedures;

WHEREAS, the Bankruptcy Court has conducted the Sale Hearing and has entered the Sale Order; and

WHEREAS, the Parties desire to consummate the Transactions in the manner and subject to the terms and conditions set forth in this Agreement and in accordance with and pursuant to the Sale Order (as defined below) entered in the Bankruptcy Cases under sections 105, 363, 365 and other applicable provisions of the Bankruptcy Code (as defined below), and both Purchaser and Sellers acknowledge that the Transactions and this Agreement are subject to the approval of the Bankruptcy Court.

NOW, THEREFORE, in consideration of the foregoing and the respective representations, warranties, covenants, promises, agreements and conditions set forth herein, and in order to set forth the terms and conditions of such purchase and sale, intending to be legally bound, each Party, and the Parties, hereby agrees as follows:

ARTICLE I CONSTRUCTION; DEFINITIONS

Unless the context of this Agreement otherwise clearly requires, (a) references to the plural include the singular, and references to the singular include the plural, (b) references to any gender include the other genders, (c) the words “include,” “includes” and “including” do not limit the preceding terms or words and shall be deemed to be followed by the words “without limitation,” (d) the term “or” has the inclusive meaning represented by the phrase “and/or,” (e) the terms “hereof,” “herein,” “hereunder,” “hereto” and similar terms in this Agreement refer to this Agreement as a whole and not to any particular provision of this Agreement, (f) the terms “day” and “days” mean and refer to calendar day(s) and (g) the terms “year” and “years” mean and refer to calendar year(s). Unless otherwise set forth herein references in this Agreement to (i) any document, instrument or agreement (including this Agreement) (A) includes and incorporates all exhibits, schedules and other attachments thereto, (B) includes all documents, instruments or agreements issued or executed in replacement thereof and (C) means such document, instrument or agreement, or replacement or predecessor thereto, as amended, modified or supplemented from time to time in accordance with its terms and in effect at any given time, and (ii) a particular Law (as hereinafter defined) means such Law as amended, modified, supplemented or succeeded, from time to time and in effect at any given time. All Article, Section, Exhibit and Schedule references herein are to Articles, Sections, Exhibits and Schedules of this Agreement, unless otherwise specified. This Agreement shall not be construed as if prepared by one of the Parties, but rather according to its fair meaning as a whole, as if all Parties had prepared it.

Section 1.1 Definitions. The following terms, as used herein, have the following meanings:

“Auction” means, if necessary, the auction to be held for the sale of all or substantially all of the assets used by the Sellers in the conduct of the GenCanna Business (the “GenCanna Assets”).

“Affiliate” of any specified Person means any other Person directly or indirectly Controlling or Controlled by or under direct or indirect common Control with such specified Person; provided that, for purposes of the definition of “Employee Benefit Plan,” Affiliate includes, with respect to the Sellers, any other entity, trade or business that is, or was at the relevant time, a member of a group described in Section 414(b), (c), (m) or (o) of the Code or Section 4001(b)(1) of ERISA that includes or included the Sellers, or that is, or was at the relevant time, a member of the same “controlled group” as the Sellers.

“Assumed Contracts” means, subject to Section 6.7, those certain executory contracts and leases (including leases for the Leased Real Property Locations) specified by the Purchaser on Schedule 6.7(a) to be assumed by the Sellers and assigned to the Purchaser pursuant to section 365 of the Bankruptcy Code that are unexpired as of the Closing Date (or upon termination of the Contract Designation Period, as applicable) and that have not been rejected (and are not the subject of a notice of rejection or a pending rejection motion), in each case as any such contract may have been amended or otherwise modified prior to the date hereof (or as permitted in accordance with the terms of this Agreement).

“Bankruptcy Code” means title 11 of the United States Code (11 U.S.C. § 101 et seq.), as amended.

“Bidding Procedures” means the procedures for soliciting bids for the sale of the GenCanna Assets, including the conduct of the Auction, pursuant to the Bidding Procedures Order.

“Bidding Procedures Order” means the Order of the Bankruptcy Court (i) scheduling the Sale Hearing and approving various deadlines in connection therewith, and (ii) authorizing and approving (a) the notice of the Sale Hearing and publication notice and (b) the Bidding Procedures [Docket No. 304].

“Bidding Procedures Update Notice” means the Notice of Transaction Hearing and Updated Bidding Process Dates and Deadlines [Docket No. 603] which extended certain dates in the Bidding Procedures.

“Business Day” means any day except Saturday, Sunday or any day on which banks are generally not open for business in Lexington, Kentucky or New York, New York.

“Cash Purchase Price” means an amount equal to \$3,500,000.

“Claim” means a “claim” as defined in section 101 of the Bankruptcy Code.

“Closing Date” means the date on which the Closing occurs.

“Code” means the United States Internal Revenue Code of 986.

“Confidential Information” means any data or information of the Sellers (including trade secrets) that is valuable to the operation of the GenCanna Business and not generally known to the public or competitors.

“Contract” means any contract, agreement, commitment, understanding, arrangement, promise or undertaking (including any indenture, note, bond or other evidence of indebtedness, lease, instrument, license, lease, purchase order or other legally binding agreement) whether written or oral.

“Control” means, when used with respect to any specified Person, the power to direct the management and policies of such Person, directly or indirectly, whether through the ownership of voting securities, by contract or otherwise.

“Cure Amounts” means all amounts that must be paid and all obligations that otherwise must be satisfied, including pursuant to sections 365(b)(1)(A) and (B) of the Bankruptcy Code, in connection with the assumption and/or assignment of the Assumed Contracts to the Purchaser as provided herein, as such amounts are agreed upon by the Purchaser or determined by the Bankruptcy Court.

“Delayed Transfer Date” means the day immediately following the last day of the Transition Services Period.

“DIP Obligations” means all obligations due to the DIP Secured Parties (as defined in the Final DIP Order) under the DIP Facility (as defined in the Final DIP Order).

“DIP Order” means, collectively, the following orders entered by the Bankruptcy Court: (i) Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Docket No. 82] (the “Interim DIP Order”); (ii) Supplement to Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Docket No. 207] (the “Supplemental Interim DIP Order”); (iii) Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; and (V) Granting Related Relief [Docket No. 474] (the “Final DIP Order”); and (iv) any other supplemental, interim, or final order entered by the Bankruptcy Court in respect of the postpetition financing that is the subject of the Interim DIP Order, the Supplemental Interim DIP Order and the Final DIP Order.

“Documents” means all books, records, files, invoices, Inventory records, product specifications, cost and pricing information, business plans and quality control records and

manuals, in each case exclusively relating to any Purchased Asset, including all data and other information stored in any format or media, including on hard drives, hard copy or other media.

“Employee Benefit Plan” means each plan, fund, program, agreement, arrangement or scheme that is at any time sponsored or maintained or required to be sponsored or maintained by the Sellers or their Affiliates or to which the Sellers or their Affiliates make or have made, or have, have had, or could have, an obligation to make, contributions (whether written or oral) providing, or that provided, for benefits, compensation or other remuneration, direct or indirect, to current or former employees, directors, managers, officers, consultants, independent contractors, contingent workers or leased employees of the Sellers or their Affiliates or the beneficiaries and dependents of any of them, including without limitation any employee benefit plan within the meaning of Section 3(3) of ERISA (determined without regard to whether such plan is subject to ERISA) and each deferred compensation, bonus, incentive compensation, equity-based compensation, employment, change in control, retention, fringe benefit, severance plan or agreement, health, vacation, summer hours, supplemental unemployment benefit, hospitalization insurance, medical, dental, legal plan, fund, program, agreement, arrangement or scheme.

“Environmental Law” means any and all Laws relating to: (i) pollution or the cleanup thereof, (ii) the protection of the environment and natural resources, (iii) worker health and safety (iv) the Release or threatened Release of any Hazardous Material, including investigation, cleanup, remediation, or other action to address such a Release, or (v) the regulation of any substance defined, listed, classified or regulated as hazardous, toxic, a pollutant or a contaminant under such Law.

“Environmental Permit” means any License or any other authorization, approval, registration or entitlement required by or issued pursuant to any Environmental Law.

“ERISA” means the United States Employee Retirement Income Security Act of 1974 and the rules and regulations promulgated thereunder.

“GAAP” means generally accepted accounting principles as applied in the United States.

“GenCanna Intellectual Property” means all Intellectual Property that is owned by or licensed to the Sellers or any of their Affiliates, or to which Sellers or any of their Affiliates otherwise have a lawful right to use, and used or held for use in the GenCanna Business, including the Seller’s Software.

“GenCanna Registered Intellectual Property” means all of the Registered Intellectual Property owned by, filed in the name of, or licensed to the Sellers or any of their Affiliates, or to which Sellers or any of their Affiliates otherwise have a lawful right to use, and used or held for use in the GenCanna Business.

“Governmental Entity” means any federal, state or local or foreign government, any political subdivision thereof or any court, arbitrator, administrative or regulatory agency, department, instrumentality, body or commission or other governmental authority or agency, domestic or foreign, or other non-governmental regulatory authority or quasi-governmental authority (to the extent that the rules, regulations or orders of such organization or authority have the force of Law).

“Hazardous Material” means any substance, pollutant, contaminant, material or waste that is classified in any applicable Environmental Law as “hazardous,” “toxic,” “dangerous,” a “pollutant,” a “contaminant” or works of similar meaning, including asbestos, asbestos-containing materials, lead-based paints, polychlorinated biphenyls, polyfluoralkyls, petroleum or petroleum products, radioactive materials and radon gas.

“Intellectual Property” means any or all of the following and all rights arising out of or associated therewith: (i) all United States, international and foreign patents and applications therefor and all reissues, divisionals, renewals, extensions, reexaminations, provisionals, continuations and continuations-in-part thereof; (ii) all inventions (whether patentable or not), invention disclosures, improvements, trade secrets, proprietary information, know-how, technology, processes, methods, techniques, formulae, algorithms, technical data and customer lists, and all documentation relating to any of the foregoing throughout the world; (iii) all copyrights, copyright registrations and applications therefor, and all other rights corresponding thereto throughout the world; (iv) all industrial designs and any registrations and applications therefor throughout the world; (v) all internet uniform resource locators, domain names, trade names, logos, slogans, designs, common law trademarks and service marks, trademark and service mark registrations and applications therefor throughout the world; (vi) all databases and data collections and all rights therein throughout the world; (vii) all moral and economic rights of authors and inventors, however denominated, throughout the world; (viii) all rights in software, data, databases and associated documentation throughout the world, and (ix) any similar or equivalent rights to any of the foregoing anywhere in the world.

“Interim Permit Operating Agreement” means the Interim Permit Operating Agreement to be entered into by and between the Sellers and the Purchaser, providing for the continued operation of the Purchased Assets after the Closing by the Purchaser under the Sellers’ Licenses and at the sole cost and expense of Purchaser, and which shall be acceptable in form and substance to the Purchaser in its sole discretion.

“Inventory” means all inventory, packaging, raw materials or other finished or unfinished goods owned by Sellers or their Affiliates and held for processing or sale by or on behalf of the GenCanna Business.

“Knowledge” with respect to the Sellers means all facts actually known after reasonable inquiry by any of the following individuals: Steve Bevan, Gary Broadbent, Matty Mangone-Miranda, Marc Passalacqua, James Alt, Chris Macaluso, Chris Stubbs and Chelsea Pipkin.

“Laws” means all statutes, rules, codes, regulations, restrictions, ordinances, Orders, decrees, approvals, directives, judgments, injunctions, writs, awards and decrees of, or issued by, all Governmental Entities.

“Lease” means each Contract under which any Seller is a lessee with respect to a Leased Real Property Locations.

“Leased Real Property Locations” means, specifically excluding any Excluded Asset, the parcels of real property used in connection with the GenCanna Business of which a Seller is the lessee (together with all fixtures and improvements thereon).

“Lenders” means, collectively, the Prepetition Secured Parties and the DIP Secured Parties (each as defined in the Final DIP Order).

“Licenses” means all notifications, licenses, permits (including environmental, construction and operation permits), franchises, certificates (including industry certifications), approvals, exemptions, classifications, registrations, consents and other similar documents and authorizations issued by any Governmental Entity or trade organization, and applications therefor, used or held for use by the Sellers or required by applicable Law to be used or held for use by the Sellers in connection with the operation of the GenCanna Business or the Purchased Assets.

“Liens” means any and all “interests” as that term is used in section 363(f) of the Bankruptcy Code, liens (statutory or otherwise), Claims, covenants, encroachments, encumbrances, security interests, rights of setoff, licenses, leases, mortgages, pledges, deeds of trust, security interests, leases, subleases, options, charges, rights of first offer or first refusal, third party interests, restrictions and other interests of any kind or nature whatsoever.

“Material Adverse Effect” means any state of facts, change, event, condition (financial or otherwise), effect or occurrence (when taken together with all other states of fact, changes, events, effects or occurrences) that has had or would reasonably be expected to have a material and adverse effect on the Purchased Assets, the Assumed Liabilities, or the financial condition, results of operations or value of the GenCanna Business, in each case, taken as a whole; provided, however, that any adverse state of facts, change, event, effect or occurrence related to a pandemic shall not be taken into account in determining whether there has been or would be a Material Adverse Effect.

“Obligations” means, collectively, the Prepetition Secured Obligations and the DIP Obligations.

“Order” means any administrative decision or award, decree, injunction, judgment, order, quasi-judicial decision or award, ruling, or writ of any federal, state local or foreign or other court, arbitrator, mediator, tribunal, administrative agency, or regulatory authority.

“Owned Real Property” means each parcel of real property used in connection with the GenCanna Business which is owned by a Seller (together with all fixtures and improvements thereon).

“Person” means any individual, corporation, partnership, joint venture, limited liability company, trust, unincorporated organization, Governmental Entity or other legal entity.

“Permitted Liens” has the meaning set forth in the Sale Order.

“Pre-Closing Tax Period” means (i) any Tax period ending on or before the Closing Date and (ii) with respect to a Tax period that commences before but ends after the Closing Date, the portion of such period up to and including the Closing Date.

“Pre-Paid Expenses” means any of Sellers’ rights with respect to all deposits (including customer deposits and security deposits (whether maintained in escrow or otherwise) for rent, electricity, telephone or otherwise), advances, pre-paid expenses, prepayments, rights under warranties or guarantees, vendor rebates, refunds, credits, rebates and prepayment(s) or deposits

of property and other Taxes which are in respect of the Purchased Assets or the GenCanna Business, and other refunds of every kind and nature (whether or not known or unknown or contingent or non-contingent), to the extent related solely to the GenCanna Business, except that professional fee retainers and pre-paid deposits related thereto shall not be included in the definition of “Pre-Paid Expenses.”

“Prepetition Secured Obligations” means all obligations due to the Prepetition Secured Parties (as defined in the Final DIP Order) under the Prepetition Facility (as defined in the Final DIP Order).

“Property Taxes” means all real property Taxes, personal property Taxes and similar ad valorem obligations levied with respect to the Purchased Assets for any taxable period.

“Purchaser” means GenCanna Acquisition Corp. or such other entity or entities as have been or may be formed by MGG Investment Group LP to acquire or hold the Purchased Assets and to assume the Assumed Liabilities upon consummation of the Transactions, or such other entity or entities as have been or may be designated for such purpose in the sole discretion of MGG Investment Group LP (with any such Person(s) to be designated in writing and provided to the Sellers at least two Business Days prior to the Closing Date).

“Purchaser Ancillary Documents” means any certificate, agreement, document or other instrument, other than this Agreement, to be executed and delivered by the Purchaser in connection with the Transactions.

“Real Property Locations” means, collectively, the Leased Real Property Locations and the Owned Real Property.

“Registered Intellectual Property” means all United States, international and foreign: (i) patents and patent applications (including reissues, divisionals, renewals, extensions, reexaminations, provisionals, continuations and continuations-in-part thereof); (ii) registered trademarks and service marks, applications to register trademarks and service marks, including intent-to-use applications, or other registrations or applications related to trademarks and service marks; (iii) registered copyrights and applications for copyright registration; (iv) domain name registrations; and (v) any other Intellectual Property that is the subject of an application, certificate filing, registration or other document issued, filed with, or recorded with any federal, state, local or foreign Governmental Entity or other public body.

“Release” means any emission, spill, seepage, leak, escape, leaching, discharge, injection, pumping, pouring, emptying, dumping, disposal or release of Hazardous Materials from any source on or into the indoor or outdoor environment or into or out of any property.

“Representative” means, with respect to any Person, the Affiliates of such Person and any director, manager, trustee, member, member shareholder, partner, officer or employee of such Person and any agent, consultant, legal, accounting, financial or other advisor, investment banker, financing source, auditor or other representative authorized by such Person to represent or act on behalf of such Person.

“Sale Hearing” means the hearing held before the Bankruptcy Court to consider approval of the sale of GenCanna Assets on May 6-7, 2020.

“Sale Order” means the Order of the Bankruptcy Court entered on May 19, 2020, authorizing and approving (among other things) the execution, delivery and performance of this Agreement by the Sellers and the consummation of the Transactions [Docket No. 850].

“Seller’s Ancillary Documents” means any certificate, agreement, document or other instrument, other than this Agreement, to be executed and delivered by the Sellers or an Affiliate thereof in connection with the Transactions.

“Seller’s Software” means all software used in the GenCanna Business (whether owned by or licensed by the Sellers or any of their Affiliates).

“Tax Authority” means any Governmental Entity having jurisdiction over the assessment, determination, collection or other imposition of any Taxes.

“Taxes” means all taxes, assessments, charges, duties, fees, levies and other governmental charges, including income, franchise, capital stock, real property, personal property, tangible, withholding, employment, payroll, social security, social contribution, unemployment compensation, disability, transfer, sales, use, excise, gross receipts, value-added and all other taxes of any kind for which the Sellers may have any liability imposed by any Governmental Entity, whether disputed or not, and any charges, interest or penalties imposed by any Governmental Entity.

“Tax Return” means any report, return, declaration or other information required to be supplied to a Governmental Entity in connection with Taxes, including estimated returns and reports of every kind with respect to Taxes.

“Third Party” or “Third Parties” means any Person that is not the Purchaser or the Sellers.

“Transactions” means the transactions contemplated by this Agreement and any ancillary document contemplated by this Agreement.

“Transition Services Agreement” means the Transition Services Agreement by and between the Purchaser and the Sellers, which shall be acceptable in form and substance to the Purchaser in its sole discretion and pursuant to which the Sellers will perform certain management services and back-office functions as determined by the Purchaser, at the sole cost and expense of Purchaser.

“Transition Services Period” means the period specified in the Transition Services Agreement during which employees of Sellers provide services to Purchaser.

“Treasury Regulations” means the Income Tax Regulations, including Temporary Regulations, promulgated under the Code.

Section 1.2 Other Definitions. Each of the following terms is defined in the Section set forth opposite such term:

<u>Term</u>	<u>Section</u>
Agreement	Preamble
Apportioned Obligations	7.3
Assumed Liabilities	2.3
Avoidance Actions	2.2(c)
Bankruptcy Rules	6.6
Bill of Sale, Assignment and Assumption Agreement.....	3.5(a)
Closing	3.4
Contract Designation Period	6.7(f)
Credit Bid	3.1
Designation Rights Contract	6.7(f)
Excluded Assets	2.2
Excluded Contract	6.7(c)
Excluded Liabilities	2.4
Expiration Date	10.1(b)
GenCanna Business	Recitals
Good Faith Deposit	3.3
Insurance Policies	4.7
Interim Period	6.8(b)
Joint Venture	2.1(k)
Material Customer.....	4.17(a)
Material Supplier.....	4.17(b)
Necessary Consent	2.5
Parties	Preamble
Party	Preamble
Post-Closing Tax Period	7.3
Purchase Price	3.1
Purchased Assets.....	2.1
Purchaser	Preamble
Related Proceedings.....	11.5
Sale Motion	6.6
Sellers.....	Preamble
Transfer Taxes.....	7.2
Transferred Employees	8.1
Transferred Licenses	2.1(g)
Unaudited Financial Statements.....	4.19(a)

Section 1.3 Accounting Terms. All accounting terms not specifically defined herein shall be construed in accordance with GAAP.

ARTICLE II PURCHASE AND SALE

Section 2.1 Purchase and Sale. On the terms and subject to the conditions set forth in this Agreement, at the Closing, the Sellers, in consideration for the payment of the Purchase Price in accordance with Section 3.1, agrees to grant, sell, assign, transfer and deliver to the Purchaser, and the Purchaser agrees to purchase, accept and acquire from the Sellers all of the Sellers' rights,

title and interest, in and to the following assets, properties and rights of the Sellers existing as of the Closing, which are primarily used or held for use in the conduct of the GenCanna Business, and including all of the assets relating to the GenCanna Business, free and clear of all Liens (other than the Permitted Liens and the Assumed Liabilities and excluding any Excluded Assets) (collectively, the “Purchased Assets”), including, without limitation:

(a) subject to Section 6.10(a), all Inventory, wherever located, that is located at any real property location owned or leased by any Seller or is stored on behalf of or is in transit to the Sellers, as set forth on Schedule 4.16;

(b) all fixed assets, equipment, furnishings, computer hardware, vehicles, fixtures and all other tangible personal property, in each case whether owned or leased, whether situated on the Real Property Locations or elsewhere, and all of Sellers’ rights under warranties, indemnities, licenses or similar rights against Third Parties with respect to any item referenced in this clause (b), as set forth on Schedule 2.1(b), which shall be a true and complete list of all such items;

(c) subject to Section 6.7, all rights, title and interest of the Sellers in, to and under the Contracts designated as Assumed Contracts on Schedule 6.7(a);

(d) all GenCanna Intellectual Property, including all tangible embodiments thereof and all rights to bring claims for any infringement, misappropriation or other violation of the foregoing, as set forth on Schedule 4.9;

(e) all accounts receivable (whether billed or unbilled), notes, and other documents which evidence any indebtedness to the Sellers, including (without limitation) as set forth on Schedule 4.15;

(f) all rights in and under all express or implied guarantees, warranties, representations, covenants, indemnities and similar rights in favor of the Sellers, and any claims against suppliers, insurers or other Third Parties solely to the extent related to the Purchased Assets;

(g) all Licenses set forth on Schedule 4.13(a), to the extent that they are transferable (collectively, the “Transferred Licenses”);

(h) all customer information and mailing lists in the GenCanna Business, in whatever media retained or stored;

(i) all right, title and interest to the Owned Real Property (other than any Owned Real Property identified as an Excluded Asset);

(j) all insurance proceeds, credits, premium refunds, reserves, benefits or claims of any Seller under the Insurance Policies maintained by any Seller for the benefit of the Purchased Assets and the GenCanna Business, to the extent related to the Purchased Assets, the GenCanna Business, or the Assumed Liabilities, including all rights to the recovery of proceeds of insurance with respect to loss incurred in connection with the explosion and fire that occurred on November 17, 2019 at 4274 Colby Road, Hemp Research Campus, Winchester, Kentucky (including but not limited to all proceeds recovered in connection with property damage, Inventory and business losses);

(k) subject to Section 6.10(b), the limited liability company interests held by Sellers in 4274 Colby, LLC, a Kentucky limited liability company (the “Joint Venture”);

(l) all goodwill directly associated with the Purchased Assets;

(m) all Pre-Paid Expenses;

(n) all Documents other than those described in Section 2.2(b); and

(o) all other assets set forth on Schedule 2.1(o).

Section 2.2 Excluded Assets. Notwithstanding anything to the contrary set forth herein, the Purchased Assets shall not include the following or the proceeds thereof (collectively, the “Excluded Assets”), and nothing herein will be deemed to constitute an agreement to sell, transfer, assign or convey any Excluded Assets to the Purchaser, and the Sellers will retain all right, title and interest to, in and under the Excluded Assets:

(a) all Employee Benefit Plans and the ownership and other rights with respect to such Employee Benefit Plans;

(b) any Documents prepared in connection with this Agreement or the Transaction or primarily relating to the Bankruptcy Case, any minute books and organizational documents of the Sellers that Sellers are required by Law to retain or that the Sellers determine are necessary or advisable to retain, including Documents that relate exclusively to the Excluded Assets; provided, however, that the Sellers shall provide the Purchaser with reasonable access during normal business hours to inspect and copy any of the foregoing upon reasonable notice to the Sellers to the extent the Purchaser requires such access for any reasonable purpose;

(c) all actions, Claims, lawsuits, causes of action and demands available to the any Seller in the GenCanna Business under chapter 5 of the Bankruptcy Code, including, without limitation, sections 542 through 553 of the Bankruptcy Code, and all recoveries therefrom or arising out of any governance or internal operations of any Seller (including any recoveries paid from any directors and officers liability insurance policy) and any dealings of any Seller with an insider whether or not under chapter 5 of the Bankruptcy Code;

(d) Commercial tort claims of the Sellers;

(e) (i) any Excluded Contract; and (ii) any Assumed Contract for which applicable Law requires the consent of a Third Party to be assumed and assigned hereunder as to which, by the Closing Date or upon termination of the Contract Designation Period, as applicable, such consent has not been obtained;

(f) all insurance policies;

(g) any equity interest (i) held by a Seller in a Seller’s subsidiaries; or (ii) in the Joint Venture, if designated by the Purchaser as an Excluded Asset pursuant to Section 6.10(b);

(h) the Purchase Price payable to Sellers pursuant to Section 3.1;

- (i) any cash, cash equivalents on hand or marketable securities;
- (j) the rights that accrue to the Sellers under this Agreement or in connection with the Transactions;
- (k) the Sellers' Mayfield, Kentucky real property or any fixtures thereon;
- (l) the Sellers' real property or any fixtures thereon at the following locations: (i) 322 North 3rd Street, Paducah, Kentucky, (ii) 16-18 West Lexington Avenue, Winchester, Kentucky, and (iii) 1895 Clintonville Road, Paris, Kentucky;
- (m) the Sellers' interest in the following vehicles: (i) 1996 Chevrolet Suburban C2500 3GNGC26J9TG145109, (ii) 2019 Toyota – Tacoma 3TMCZ5AN6KM216607, (iii) 2017 Dodge - Ram 1C6RR7NT9HS522609, (iv) 2019 Chevrolet - Silverado 1500 1GCUYAEF5KZ256825, (v) 2019 Chevrolet - Silverado 2500HD 1GC1KREYXKF140364, (vi) 2018 Chevrolet - Silverado 2500HD 1GC1KWEY2JF238317, (vii) 2019 GMC - Sierra 250 1GT12SEY4KF108937, (viii) 2018 GMC - Sierra 1500 Denali 3GTU2PEJ4JG533956, (ix) 2019 Ford - F250 Lariat 1FT7W2BT6KEC74051 and (x) 2019 Toyota - Rav4 JTMG1RFVXKJ004945; and
- (n) all assets listed on Schedule 2.2(n), notwithstanding anything to the contrary set forth herein.

Section 2.3 Assumption of Assumed Liabilities. Upon the terms and subject to the conditions of this Agreement, effective as of the close of business on the Closing Date, the Purchaser agrees to assume, pay, perform and discharge, promptly when payment or performance is due or required, only the Cure Amounts and those liabilities or obligations of the Sellers first arising and accruing under the Assumed Contracts from and after the Closing Date, and solely to the extent relating to the post-Closing period, and government charges or fees related to the Purchased Assets first arising and accruing on and after the Closing Date (other than Taxes attributable to a Pre-Closing Tax Period) (the “Assumed Liabilities”).

Section 2.4 Excluded Liabilities. Notwithstanding any other provision of this Agreement to the contrary, the Purchaser is assuming only the Assumed Liabilities and is not assuming and will be deemed not to have assumed any other liability or obligation of (or Claim against) the Sellers or any Employee Benefit Plan of whatever nature, whether presently in existence or arising hereafter, known or unknown, disputed or undisputed, contingent or non-contingent, liquidated or unliquidated, or otherwise (all such Claims, liabilities and obligations not being assumed being herein referred to as the “Excluded Liabilities”). Without limiting the generality of the foregoing, Excluded Liabilities shall include, without limitation, any other liability or obligation of (or Claim against) the Sellers or any Employee Benefit Plan (a) in respect of any compensation, wages, payments, entitlements, other remuneration, holiday, vacation pay, sick pay or other paid time-off, bonus, commissions, severance pay (statutory or otherwise), retiree or other post-employment medical or life obligations, pension contributions, insurance premiums or Taxes or (b) arising or incurred by Sellers or their Affiliates under, or in connection with, or non-compliance with, any applicable Law relating to labor (including the Worker Adjustment and Retraining Notification Act and any similar Law), employment, employment practices, terms and conditions of employment, wages and hours, or occupational safety and health.

Section 2.5 Non-Assignment of Assets.

(a) Notwithstanding any other provision of this Agreement to the contrary, this Agreement will not constitute an agreement to assign or transfer and will not affect the assignment or transfer of any Purchased Asset if (i) an attempted assignment or transfer thereof, without the approval, authorization or consent of, or granting or issuance of any license or permit by, any Third Party thereto (each such action, a “Necessary Consent” or collectively, the “Necessary Consents”), would constitute a breach, default or violation thereof or of any Law or Order or in any way adversely affect the rights of the Purchaser thereunder and (ii) the Bankruptcy Court has not entered an Order approving such assignment or transfer. In such event, such assignment or transfer is subject to such Necessary Consent being obtained and the Parties will use their respective reasonable best efforts to obtain the Necessary Consents with respect to any such Purchased Asset or any claim or right or any benefit arising thereunder for the assignment or transfer thereof to the Purchaser as the Purchaser may reasonably request; provided, however, that the Sellers will not be obligated to pay any consideration therefor to any Third Party from whom consent or approval is requested or to initiate any litigation to obtain any such consent or approval. If such Necessary Consent is not obtained, or if an attempted assignment or transfer thereof would be ineffective or would adversely affect the rights of the Purchaser to such Purchased Asset following the Closing, the Parties will cooperate in a mutually agreeable arrangement, to the extent feasible, under which the Purchaser will obtain the benefits and assume the obligations thereunder in accordance with this Agreement and the Sale Order, and the Sellers will enforce, at the request of and for the account of the Purchaser and its Affiliates, any rights of the Sellers arising from any such Contract against any Third Party.

(b) Subject to Section 2.5(a), Section 6.7 and Section 6.10 if after the Closing (i) the Purchaser holds any Excluded Assets or Excluded Liabilities or (ii) the Sellers hold any Purchased Assets or Assumed Liabilities, the Purchaser or the Sellers, as applicable, will promptly transfer (or cause to be transferred) such assets or assume (or cause to be assumed) such Liabilities to or from (as the case may be) the other Party. Prior to any such transfer, the Party receiving or possessing any such asset will hold it in trust for such other Party.

(c) Notwithstanding anything herein to the contrary, at any time prior to the termination of the Contract Designation Period, Purchaser will be entitled, in its sole discretion, to change the designation of any Assignable Contract on Schedule 6.7(a) from an Assumed Contract to an Excluded Contract by providing written notice thereof to the Sellers and any Contract so removed will be deemed to be an “Excluded Asset” for all purposes hereunder.

ARTICLE III
PURCHASE PRICE; ALLOCATIONS

Section 3.1 Purchase Price. In addition to the assumption of the Assumed Liabilities and payment of applicable Cure Amounts with respect to the Assumed Contracts, the aggregate consideration for the sale, transfer and delivery of the Purchased Assets (the “Purchase Price”) will be (a) a credit bid of a portion of the Obligations pursuant to Section 363(k) of the Bankruptcy Code in the amount of \$73,500,000 (the “Credit Bid”), which Credit Bid shall include up to \$12,500,000 of the DIP Obligations, and (b) the Cash Purchase Price; provided, that any portion of the Obligations that are not included in the Credit Bid shall remain outstanding following the

Transactions. At the Closing, the Purchaser shall pay the Cash Purchase Price to the Sellers by wire transfer of immediately available federal funds to a bank account (or accounts) as shall be designated in writing by Sellers to the Purchaser no later than two (2) days prior to the Closing Date.

Section 3.2 Allocation of Purchase Price. The Purchaser and the Sellers agree that the Purchase Price, applicable Assumed Liabilities and other relevant items shall be allocated in accordance with Section 1060 of the Code and the regulations thereunder and Schedule 3.2 hereof (such schedule to be determined by the Purchaser within sixty (60) days of the determination of the Purchase Price). Each of the Purchaser and the Sellers agree to provide the other promptly with any other information required to complete Schedule 3.2. Such allocation shall be binding on the Purchaser and the Sellers for all purposes, including the reporting of gain or loss and determination of basis for income tax purposes, and each of the Parties agrees that it or they will file a statement (on IRS Form 8594 or other applicable form) setting forth such allocation with its or their federal and applicable state income tax returns and will also file such further information or take such further actions as may be necessary to comply with the Treasury Regulations that have been promulgated pursuant to Section 1060 of the Code and similar applicable state laws and regulations.

Section 3.3 Good Faith Deposit. A portion of the Prepetition Secured Obligations in an amount equal to \$7,500,000 (the “Good Faith Deposit”) will be forfeited and waived by the Purchaser if this Agreement is terminated by the Sellers pursuant to Section 10.1(c), provided that the Sellers are not then in material breach of this Agreement, and such Good Faith Deposit shall be deemed liquidated damages and shall be the Sellers’ sole and exclusive remedy following a final non-appealable determination that the Sellers have properly terminated this Agreement pursuant to Section 10.1(c). If this Agreement is terminated for any reason other than the termination of this Agreement by Sellers pursuant to Section 10.1(c), such portion of the Obligations equal to the Good Faith Deposit shall not be forfeited or waived by the Purchaser, and the Purchaser shall have no further obligation or liability of any kind to the Sellers or any of their Affiliates.

Section 3.4 Closing. The closing (the “Closing”) of the purchase and sale of the Purchased Assets and the assumption of the Assumed Liabilities shall take place at the offices of Benesch, Friedlander, Coplan & Aronoff LLP, 200 Public Square, Suite 2300, Cleveland, Ohio 44114, at the earliest practicable date following the satisfaction (or waiver) of the conditions set forth in Article IX (other than conditions that by their nature are to be first satisfied at Closing, but subject to the satisfaction or waiver of such conditions), or at such other place and time as the Parties may designate in writing, provided that the Parties shall use commercially reasonable efforts to consummate the Transactions no later than May 15, 2020.

Section 3.5 Deliveries by the Sellers. At the Closing or at such time as is otherwise set forth herein, the Sellers will deliver or cause to be delivered to the Purchaser (unless delivered previously) the following:

(a) a bill of sale, assignment and assumption agreement in a form mutually agreed between the Parties (the “Bill of Sale, Assignment and Assumption Agreement”), duly executed

by the Sellers, pursuant to which the Sellers shall transfer and convey the Purchased Assets to Purchaser and Purchaser shall agree to assume the Assumed Liabilities;

(b) special warranty or limited warranty deeds (or similar deeds to convey title with warranties limited only to grantor's acts in a particular jurisdiction where the Owned Real Property is located) to the Owned Real Property in recordable form, duly executed by the applicable Seller;

(c) one or more assignments, duly executed by Sellers or their applicable Affiliates in a form reasonably acceptable to Purchaser, pursuant to which the Sellers or their applicable Affiliates assign to Purchaser all GenCanna Registered Intellectual Property owned by or filed in the name of Sellers or any of their Affiliates;

(d) physical possession or control of all of the Purchased Assets;

(e) the Interim Permit Operating Agreement, duly executed by the Sellers;

(f) the Transition Services Agreement, duly executed by the Sellers;

(g) a certificate executed by an officer of each Seller, in form and substance reasonably acceptable to the Purchaser, dated as of the Closing Date, stating that the preconditions specified in Section 9.1(e), Section 9.1(f) and Section 9.1(k) have been satisfied; and

(h) all other documents, instruments and writings reasonably requested by Purchaser to be delivered by the Sellers at or prior to the Closing and required or desirable in connection with the conveyance of the Purchased Assets to Purchaser pursuant to this Agreement; provided, that any such instruments as cannot be timely delivered shall be subject to Section 6.4.

Section 3.6 Deliveries by Purchaser. At the Closing or at such time as is otherwise set forth herein, the Purchaser will deliver or cause to be delivered to the Sellers (unless previously delivered) the following:

(a) the Cash Purchase Price;

(b) a writing acknowledging the satisfaction of the Credit Bid amount as consideration for the transfer of the Purchased Assets;

(c) the Bill of Sale, Assignment and Assumption Agreement, duly executed by the Purchaser;

(d) the Interim Permit Operating Agreement, duly executed by the Purchaser;

(e) the Transition Services Agreement, duly executed by the Purchaser;

(f) a certificate executed by an officer of the Purchaser, in form and substance reasonably acceptable to the Sellers, dated as of the Closing Date, stating that the preconditions specified in Section 9.2(a) and Section 9.2(b) have been satisfied; and

(g) all other documents, instruments and writings reasonably requested by Sellers to evidence the assumption by the Purchaser of the Assumed Liabilities.

ARTICLE IV REPRESENTATIONS AND WARRANTIES OF SELLERS

The Sellers hereby represent and warrant to the Purchaser that except as set forth in the corresponding section of the Schedules, as of the date hereof and the Closing Date:

Section 4.1 Organization. The Sellers are either a corporation or limited liability company duly incorporated or organized and validly existing under the Laws of the jurisdiction of organization set forth in the introductory paragraph hereof and have all requisite power and authority to own, lease and operate its properties and to carry on their businesses as now being conducted.

Section 4.2 Authorization. Subject to the entry of the Sale Order in the Bankruptcy Cases, the Sellers have full corporate or limited liability company power and authority to execute and deliver this Agreement and the Seller's Ancillary Documents and to perform their obligations hereunder and thereunder and to consummate the Transactions. Subject to the entry of the Sale Order in the Bankruptcy Cases, the execution and delivery of this Agreement and the Seller's Ancillary Documents by the Sellers and the performance by the Sellers of their hereunder and thereunder and the consummation of the Transactions provided for herein and therein have been duly and validly authorized by all necessary board action on the part of the Sellers. The respective governing bodies of the Sellers have approved the execution, delivery and performance of this Agreement and the Seller's Ancillary Documents and the consummation of the Transactions. This Agreement has been, and the Seller's Ancillary Documents will be as of the Closing Date, duly executed and delivered by the Sellers and do or will, as the case may be, constitute (subject to the entry of the Sale Order in the Bankruptcy Cases) the valid and binding agreements of the Sellers, enforceable against the Sellers in accordance with their respective terms.

Section 4.3 Real Property.

(a) Schedule 4.3(a) sets forth an accurate and complete list of all real property locations owned by any Seller. Except for Permitted Liens, the Sellers have good and marketable title in the Owned Real Property. None of the Owned Real Property set forth on Schedule 4.3(a) is subject to any lease or grant to any third-party of any right to the use, purchase, occupancy or enjoyment of such Owned Real Property or any material portion thereof required to conduct the GenCanna Business. Except for Permitted Liens and the applicable terms of Licenses held by the Sellers, the Owned Real Property set forth on Schedule 4.3(a) is not subject to any Liens which in any material respect interfere with or impair the present and continued use thereof in the ordinary course of business of the GenCanna Business. There are no pending or, to the Knowledge of Sellers, threatened condemnation proceedings relating to any of the Owned Real Property set forth on Schedule 4.3(a) except those which do not materially impair or restrict the current use of the Owned Real Property subject thereto. Other than as set forth on Schedule 4.3(a) hereto, there are no outstanding options or rights of first refusal to purchase any of the Owned Real Property set forth on Schedule 4.3(a) or any interest therein.

(b) Schedule 4.3(b) sets forth an accurate and complete list of all Leased Real Property Locations leased by the Sellers and used or held for use in the operation of the GenCanna Business. The Sellers have made available true and complete copies of all Leases to the Purchaser. Other than as a result of the Bankruptcy Cases, the Sellers are not in breach of any material term or in “default” under any Lease and, to the Knowledge of Sellers, no party to any Lease has given the Sellers written notice of or made a claim with respect to any breach or default thereunder. To the Knowledge of Sellers, there are no conditions that currently exist or with the passage of time will result in a default or breach of any material term by any party to a Lease. To the Knowledge of Sellers, none of the Leased Real Property Locations are subject to any sublease or grant to any Person of any right to the use, occupancy or enjoyment of the Leased Real Property Location or any portion thereof that would materially impair the use of such Leased Real Property Location in the operation of the GenCanna Business. To the Knowledge of Sellers, the Leased Real Property Locations are not subject to any Liens (other than Permitted Liens) that were placed on any Leased Real Property Locations through the action or inaction of the Sellers and materially impact the GenCanna Business’ use of such Leased Real Property Location. To the Knowledge of Sellers, the Leased Real Property Locations are not subject to any use restrictions, exceptions, reservations or limitations which in any material respect interfere with or impair the present and continued use thereof in the ordinary course of business. To the Knowledge of Sellers, there are no pending or threatened condemnation or other proceedings or claims relating to any of the Leased Real Property Locations. To the Knowledge of the Sellers, the Leases will continue to be legal, valid, binding, enforceable and in full force and effect on the same material terms immediately following the consummation of the Transactions.

Section 4.4 Title to the Purchased Assets. Subject to Section 2.5, and subject to entry of the Sale Order, Sellers own the Purchased Assets free and clear of all Liens (other than Permitted Liens). Upon consummation of the Transactions, Purchaser will have acquired good and marketable title in and to, or a valid leasehold interest in, each of the Purchased Assets, free and clear of all Liens, other than Assumed Liabilities and Permitted Liens. The Purchased Assets constitute all the properties, assets, interests in properties and rights necessary to operate the GenCanna Business after the Closing (or after the termination of the Contract Designation Period or the completion of the transfer of the titles to all Inventory pursuant to Section 6.10, as applicable) in the ordinary course of business as conducted prior to Closing.

Section 4.5 Employees. Except as set forth on Schedule 4.5, the Sellers do not have written employment agreements with employees of the GenCanna Business and all such Employees are employed on an “at will” basis.

Section 4.6 Environmental Matters. Except as would not reasonably be expected to be material to the GenCanna Business or the Purchased Assets: (i) the Sellers are and have at all times operated the GenCanna Business in compliance with all applicable Environmental Laws; (ii) the Sellers have obtained and are in compliance with all Environmental Permits required for the operation of the GenCanna Business; (iii) there are no claims under Environmental Law pending or to the Knowledge of Sellers threatened against the Sellers and, to the Knowledge of the Sellers, no claims under Environmental Law have been threatened in writing against the Sellers with respect to the operation of the GenCanna Business or the Purchased Assets; (iv) there has been no Release of Hazardous Material that could reasonably be expected to result in liability for the Sellers under Environmental Law or result in claim against the Sellers under Environmental Law or

require cleanup or remedial action at, on, under or migrating from real property owned or operated or formerly owned or operated by the Sellers or at, on, under or migrating from any other property to which the Sellers sent Hazardous Material for treatment, storage or disposal; (v) the Sellers are not subject to any Order relating to compliance with Environmental Law, Environmental Permits or the investigation, remediation, removal or cleanup of Hazardous Material; (vi) the Sellers have not assumed, undertaken or otherwise become subject to any liability of another Person under Environmental Law and are not party to any agreement that requires the Sellers to indemnify, defend or hold harmless any Person from or against any claim or liability under Environmental Law; (vii) there are no underground storage tanks on any Owned Real Property that is a Purchased Asset or any Leased Real Property Location for which the Lease is an Assumed Contract; and (viii) the Sellers have provided the Purchaser with true and complete copies of all environmental reports, site assessments and audits in the possession, custody or control of the Sellers with respect to any Owned Real Property that is a Purchased Asset or Leased Real Property Location for which the Lease is an Assumed Contract.

Section 4.7 Insurance. Schedule 4.7 sets forth an accurate and complete list of all insurance policies maintained by the Sellers in connection with the GenCanna Business or the Purchased Assets, including any bonds and surety arrangements (collectively, the “Insurance Policies”), including the name of each policy, policy number, insurance carrier, term, type and amount of coverage, deductible or self-insured retention. The Sellers have made available to the Purchaser true and correct copies of the Insurance Policies. The Insurance Policies are in full force and effect, the limits of the Insurance Policies have not been materially eroded or exhausted and all premiums due with respect to the Insurance Policies have been paid in full. The Sellers are not in material breach or default under the Insurance Policies. The Sellers have not taken or failed to take any action which, with notice or lapse of time or both, would constitute such a material breach or default or permit termination or material modification of any of the Insurance Policies. The Sellers have not received written notice of cancellation, termination or material premium increase with respect to any of the Insurance Policies. There are no material claims submitted in connection with the Insurance Policies as to which coverage has been denied, rejected or disputed by the applicable insurers. As of the date of this Agreement, to the Knowledge of Seller, all claims and circumstances likely to give rise to a material claim covered by any of the Insurance Policies have been properly reported to the applicable insurers. All such Insurance Policies shall remain in effect through the Closing.

Section 4.8 Legal Proceedings. Other than the Bankruptcy Cases and except as set forth on Schedule 4.8, there is no suit, action, claim, arbitration, proceeding or investigation pending or, to the Knowledge of the Sellers, threatened against, relating to or involving the Sellers (whether as a plaintiff or a defendant), the Transaction, the GenCanna Business or the Purchased Assets before any Governmental Entity.

Section 4.9 Intellectual Property. Schedule 4.9 sets forth an accurate and complete list of all GenCanna Intellectual Property. The GenCanna Intellectual Property constitutes all Intellectual Property necessary for, used or held for use in the conduct of the GenCanna Business. To the Knowledge of Sellers, the operation of the GenCanna Business does not infringe, misappropriate, or otherwise violate the Intellectual Property of any other Person. Except as set forth on Schedule 4.9, no claims alleging that the operation of the GenCanna Business infringes, misappropriates, or otherwise violates the Intellectual Properties of any other Person have been

brought, are pending or, to the Knowledge of the Sellers, are threatened. To the Knowledge of the Sellers, no Person is infringing, misappropriating or otherwise violating any GenCanna Intellectual Property. The Sellers have taken reasonable measures to protect the trade secrets and other confidential information that are material to the operation of the GenCanna Business.

Section 4.10 Governmental Consents. Except to the extent rendered unnecessary through the entry of the Sale Order, no consent, waiver, approval, Order or authorization of, or declaration or filing with, or notification to, any Person or Governmental Entity is required on the part of the Sellers in connection with the execution and delivery of this Agreement or any other agreement, document or instrument contemplated hereby or thereby to which the Sellers are a party, the compliance by the Sellers with any of the provisions hereof or thereof, the consummation of the Transaction or the taking by the Sellers of any other action contemplated hereby or thereby (with or without notice or lapse of time, or both), except for the entry of the Sale Order.

Section 4.11 Validity of Assignable Contracts. As of the date of this Agreement (or the termination of the Contract Designation Period, as applicable), each Assignable Contract is in full force and effect and is a valid and binding obligation of the Sellers and, to the Knowledge of the Sellers, the other parties thereto in accordance with its terms and conditions, except as such validity and enforceability may be limited by (a) bankruptcy, insolvency, or other similar Laws affecting the enforcement of creditors' rights generally, (b) equitable principles of general applicability (whether considered in a proceeding at law or in equity), and (c) the obligation to pay Cure Costs under Section 6.7(d). As of the date of this Agreement, none of the Sellers is aware of the intention to any Third Party to terminate any Assignable Contract. As of the date of this Agreement, to the Knowledge of the Sellers, no event has occurred which, with the passage of time or the giving of notice or both, would constitute a default under or a violation of any such Assignable Contract or would cause the acceleration of any obligation of the Sellers or the creation of a Lien upon any Purchased Asset that is not otherwise cured with the Sales Order.

Section 4.12 Financial Advisors. Except with respect to Jefferies LLC, the Sellers have not incurred any obligation or liability, contingent or otherwise, for brokerage or finders' fees or agents' commissions or other similar payment in connection with this Agreement or the Transaction for which the Purchaser is or will become liable.

Section 4.13 Compliance with Applicable Laws; Licenses.

(a) The Sellers own and operate, and for the past three years have owned and operated, the Purchased Assets and conduct, and for the past three years have at all times conducted, the GenCanna Business in compliance in all material respects with all Orders, Licenses and Law applicable to the Sellers, the Purchased Assets or the GenCanna Business, as applicable, except for prior instances of non-compliance that have been fully and finally resolved to the satisfaction of all Governmental Entities with jurisdiction over such matter. The Sellers have not, and to the Knowledge of the Sellers, none of their respective Representatives have received in the past 24 months any written notice from a Governmental Entity or Third Party alleging that any Seller or the GenCanna Business is not in compliance in any material respect with applicable Orders, Licenses or Law. The Licenses set forth on Schedule 4.13(a) are an accurate and complete list all of the Licenses held or required by Law to be held by the Sellers with respect to the current

operation and conduct of the GenCanna Business, the Purchased Assets or the Assumed Liabilities, and each such License is freely transferable to the Purchaser.

(b) The Sellers have, in the amounts and forms required pursuant to applicable Laws, obtained all performance bonds and surety bonds, or otherwise provided any financial assurance as required under the applicable Licenses or Laws, or as required by a Governmental Entity (collectively, “Financial Assurances”). Schedule 4.13(b) sets forth a complete and accurate list of all Financial Assurances held by the Sellers with respect to the Purchased Assets, categorized by Transferred Licenses or the Purchased Assets, and including the name of the provider, the amount provided, and the amounts of collateral held by the provider.

Section 4.14 Taxes.

(a) Sellers and the Joint Venture, as applicable, have filed (or had filed on its behalf) all material Tax Returns that Sellers or the Joint Venture were required to file in respect to the Purchased Assets and all such Tax Returns were correct and complete in all material respects. Sellers and the Joint Venture have timely paid (i) all material Taxes that are shown to be due on any such Tax Returns or pursuant to any assessment received by such Sellers or the Joint Venture, as applicable, from any Tax Authority for any period preceding the Closing Date, and (ii) all other material Taxes due with respect to the purchased assets on or before the Closing Date (whether or not shown on a Tax Return). All material Taxes that Sellers or the Joint Venture are or were required by Law to withhold, collect or report with respect to the Purchased Asset have been duly withheld, collected or reported and, to the extent required, have been paid or will be paid to the proper Tax Authority.

(b) There are no pending, proposed in writing or threatened in writing legal proceedings with respect to any Taxes payable by or asserted against Sellers or the Joint Venture related to the Purchased Assets.

(c) There are no outstanding agreements or waivers that would extend the statutory period in which a Tax Authority may assess or collect a Tax that could result in (i) a Lien upon the Purchased Assets or (ii) liability to Purchaser as a transferee of or a successor to the Purchased Assets.

(d) There are no Liens with respect to Taxes (other than Permitted Liens) upon the Purchased Assets.

(e) None of the Sellers or the Joint Venture are a party to any Tax indemnity, Tax allocation or Tax sharing agreement, other than any such agreement entered into in the ordinary course of business the principal purpose of which is not related to Tax, that could result in (i) a Lien upon the Purchased Assets or (ii) liability for any Purchaser as a result of its acquisition or ownership of the Purchased Assets.

(f) There are no requests for rulings pending between any Seller or the Joint Venture, as applicable, and any Tax Authority in respect of any Tax that could result in (i) a Lien upon the Purchased Assets or (ii) liability to Purchaser as a transferee of or successor to the Purchased Assets.

(g) Sellers and the Joint Venture have collected or self-assessed and remitted to the appropriate Tax Authority all material sales and use or similar Taxes required to have been collected or self-assessed with respect to the Purchased Assets.

(h) None of the Sellers or the Joint Venture or, to the Knowledge of Sellers, Sellers' or the Joint Venture's Affiliates have properly and timely paid to the appropriate Tax Authorities all material payroll, unemployment and similar Taxes with respect to the Purchased Assets due on or before the Closing Date, to the extent that the failure to do so could result in any Lien on the Purchased Assets or any liability for Purchaser as a result of its acquisition or ownership of the Purchased Assets.

(i) An election under Section 754 of the Code is currently in effect with respect to Hemp Kentucky and the Joint Venture.

Section 4.15 Accounts Receivable. All accounts receivable arising out of or relating to the GenCanna Business are set forth on Schedule 4.15 (which shall be an accurate and complete list thereof) and were acquired or arose from sales actually made or services actually performed in the ordinary course of business that represent *bona fide* transactions and valid and enforceable claims, are not subject to any setoff, counterclaim or legal action or proceeding and are collectible in accordance with their terms.

Section 4.16 Inventory. An accurate and complete list of all Inventory is set forth on Schedule 4.16 and such Inventory is saleable and in good, merchantable and useable condition in the ordinary course of business consistent with past practice. All Inventory is owned by the GenCanna Business free and clear of all Liens, other than Permitted Liens, and except as set forth on Schedule 4.16, no Inventory is held on a consignment basis. The amounts of Inventory set forth on Schedule 4.16 have been determined in accordance with GAAP.

Section 4.17 Customers; Suppliers.

(a) Schedule 4.17(a) sets forth an accurate and complete list of the 15 largest customer accounts of the GenCanna Business (each, a "Material Customer"), based on revenue generated by such customers during the year ended December 31, 2019 and the three months ended March 31, 2020 showing the aggregate sales to each such Material Customer during each such period. For the past three years, except as set forth on Section 4.17(a), none of the Sellers or the GenCanna Business have been, or are currently engaged in any material dispute with any Material Customer. Except with respect to Contracts that are expiring in the ordinary course in accordance with their terms, no Seller has received any written communication from any customer named, or required to be named, on Schedule 4.17(a) of any intention or threat to terminate or materially reduce purchases from, or otherwise change in any material respect their relationship with, the Sellers or the GenCanna Business, and to the Knowledge of the Sellers, no such action is being considered.

(b) Schedule 4.17(b) sets forth an accurate and complete list of the 10 largest suppliers of the GenCanna Business (each, a "Material Supplier"), based on expenditures incurred by or on behalf of the GenCanna Business during the year ended December 31, 2019 and the three months ended March 31, 2020 showing aggregate amount invoiced by each such Material Supplier

during each such period. For the past three years, except as set forth on Section 4.17(b), none of the Sellers or the GenCanna Business has been, or is currently, engaged in any material dispute with any Material Supplier. No Seller has received any written communication from any supplier named, or required to be named on Schedule 4.17(b) of any intention or threat to terminate or materially reduce its provision of goods or services to, or otherwise change in any material respect their relationship with, the Sellers or the GenCanna Business, and to the Knowledge of the Sellers, no such action is being considered.

Section 4.18 Product Liability.

(a) The GenCanna Business has not manufactured, sold or supplied products that contained any material defect in the design or manufacturing of such product and that did not comply in all material respects with (i) any express or implied product warranty or (ii) all applicable Laws. There has not been any material recall conducted by or on behalf of the GenCanna Business, or, to the Knowledge of Sellers, any investigation or inquiry by any Governmental Entity concerning any product developed, designed, manufactured, processed, installed, sold, provided or placed in the stream of commerce by or on behalf of the GenCanna Business. There are no known defects in design, construction or manufacture of products by the GenCanna Business that would reasonably be expected to create an unusual risk of injury to persons or property and no facts or conditions exist that would reasonably be expected to result in a product recall requirement.

(b) The Sellers have made available to the Purchaser a true, correct and complete copy of the GenCanna Business's standard written warranty or warranties for sales of any and all products distributed or sold by the GenCanna Business and, except as stated therein or as imposed by Law, there are no warranties, contractual commitments or contractual obligations with respect to the return, repair or replacement of any such products. Schedule 4.18(b) sets forth the aggregate annual cost to the GenCanna Business of performing warranty obligations for customers for each of the past three years of the GenCanna Business.

Section 4.19 Financial Statements.

(a) The Sellers have made available to the Purchaser the unaudited consolidated balance sheets and cash flow statements of the GenCanna Business as of December 31, 2019 and March 31, 2020, and the related unaudited consolidated statement of comprehensive income for the 12 months ended December 31, 2019 and the three months ended March 31, 2020 (the "Unaudited Financial Statements"). The Unaudited Financial Statements have been prepared in accordance with GAAP consistently applied in accordance with the Seller's past practice except for the absence of footnotes and customary year-end adjustments. The Unaudited Financial Statements (i) are true, correct and complete in all material respects, (ii) are in accordance in all material respects with the books and records of the GenCanna Business, and (iii) fairly present in all material respects the financial position of the GenCanna Business at the dates specified and the results of their operations for the period covered. The copies of the Unaudited Financial Statements delivered to the Purchaser are true, correct and complete copies.

(b) There are no liabilities or obligations of the GenCanna Business of any kind whatsoever, whether accrued, contingent, absolute, determined, determinable or otherwise,

whether or not required by GAAP to be reflected on a balance sheet of the GenCanna Business, other than liabilities, obligations, conditions or circumstances, (i) disclosed and provided for in the Unaudited Financial Statements, or (ii) incurred or arising in the ordinary course of business since March 31, 2020 or in connection with the Transactions, that are not, individually or in the aggregate, material in amount or nature.

Section 4.20 Absence of Certain Changes. Since March 31, 2020, there has not been a Material Adverse Effect. Except as set forth on Schedule 4.20, since March 31, 2020, neither Sellers nor the GenCanna Business have taken any action that would be prohibited by, or require consent or disclosure under, Section 6.1 if such action were to be taken, or such occurrence were to occur, at any time on or after the date hereof.

ARTICLE V REPRESENTATIONS AND WARRANTIES OF PURCHASER

The Purchaser hereby represents and warrants to the Sellers as follows as of the date hereof and as of the Closing:

Section 5.1 Organization. The Purchaser is duly organized, validly existing and in good standing under the laws of the jurisdiction of its formation.

Section 5.2 Authorization for Agreement; Consents and No Violations.

(a) Purchaser has all requisite power and authority to enter into this Agreement and the Purchaser Ancillary Documents to which it is a party and to consummate the Transactions (including all requisite power and authority to credit bid the Obligations). The execution, delivery and performance of this Agreement and the Purchaser Ancillary Documents by Purchaser and the consummation of the Transactions (including with respect to the Credit Bid) have been duly authorized by all necessary actions of Purchaser, and this Agreement is, and the Purchaser Ancillary Documents to be executed and delivered by Purchaser pursuant hereto will be, duly executed and delivered and, legal, valid and binding obligations of Purchaser enforceable in accordance with their terms, except as enforceability may be limited by applicable bankruptcy, insolvency, moratorium, or similar Laws from time to time in effect which affect creditors' rights generally and by legal and equitable limitations on the availability of equitable remedies.

(b) Neither the execution and delivery of this Agreement or the Purchaser Ancillary Documents nor the consummation of the Transactions by Purchaser (including with respect to the Credit Bid) requires the consent or approval of, the giving of notice to, registration, filing or recording with or the taking of any other action by Purchaser in respect of, any Governmental Entity or any other Person, except in each case as would not have a material adverse effect on Purchaser's ability to consummate the Transactions or perform its obligations hereunder.

(c) The execution and delivery of this Agreement and the Purchaser Ancillary Documents and the consummation of the Transactions by Purchaser (including with respect to the Credit Bid) will not conflict with, or result in any violation of, or default (with or without notice or lapse of time, or both) under, or give rise to a right of termination, cancellation or acceleration of any material obligation or the loss of a material benefit under (i) any provision of the organizational documents of Purchaser, (ii) the provisions of any material contract to which

Purchaser is a party, or (iii) applicable Law, except in each case as would not have a material adverse effect on Purchaser's ability to consummate the Transactions or perform its obligations hereunder.

Section 5.3 Financial Wherewithal. Purchaser has, and at all times from the date hereof through the Closing will have, sufficient funds available to pay the Cash Purchase Price and otherwise consummate the Transactions, and to pay all fees and expenses required to be paid by Purchaser hereunder. Purchaser acknowledges that its obligations under this Agreement are not subject to any conditions regarding its ability to obtain financing for any portion or all of the Purchase Price.

Section 5.4 Non-reliance. The Purchaser acknowledges and agrees that in entering into this Agreement it has not relied and is not relying on any representations, warranties, or other statements whatsoever, whether written or oral (from or by the Sellers, its subsidiaries, affiliates, or any Person acting on their behalf) other than those expressly set out in this Agreement (or other related documents referenced herein) and that it will not have any right or remedy arising out of any representation, warranty, or other statement not expressly set out in this Agreement.

ARTICLE VI CERTAIN COVENANTS AND AGREEMENTS

Section 6.1 Conduct of Sellers. Except as expressly required by this Agreement or as otherwise consented to in advance in writing by the Purchaser, for the period commencing on the date hereof and ending on the Closing Date, the Sellers shall:

- (a) use reasonable best efforts to obtain approval of the Sale Order;
- (b) use reasonable best efforts to maintain compliance with the DIP Order and related budgets; and
- (c) use reasonable best efforts to carry on the GenCanna Business in the ordinary course of business and use reasonable best efforts to maintain, preserve and protect the Purchased Assets in their current condition, ordinary wear and tear excepted, but including replacements, modifications and maintenance in the ordinary course of business;
- (d) maintain its books, accounts and records in the ordinary course of business;
- (e) not materially amend, modify, terminate, waive any rights under or create any Lien (other than a Lien that will not be transferred to the Purchaser at the Closing) with respect to any of the Assumed Contracts, or enter into any Contract;
- (f) use reasonable best efforts to defend and protect the Purchased Assets from infringement or deterioration;
- (g) comply with applicable Laws with respect to the GenCanna Business or any Purchased Assets;

(h) use reasonable best efforts to maintain in full force and effect all Transferred Licenses and comply with the terms of each such Transferred License;

(i) not waive, compromise or settle any material claim or right involving the Purchased Assets;

(j) not sell, lease, encumber, or otherwise dispose of all or any portion of any Purchased Assets, except sales of Inventory in the ordinary course of business;

(k) not terminate, cancel or make any material changes to the structure, limits or terms and conditions of any of the Insurance Policies, including allowing the Insurance Policies to expire without renewing such Insurance Policies or obtaining comparable replacement coverage, or fail to pay premium or report known claims to an insurance carrier in a timely manner, in each case, except as would not be reasonably likely to be material to the Sellers, the GenCanna Business or the Purchased Assets;

(l) not (1) make, change or rescind any material Tax election or (2) make, change or rescind a material Tax reporting practice or policy, file any amended Tax Return, enter into any closing agreement, settle any material Tax claim or assessment, surrender any right to claim a material refund of Taxes, or take any other similar action relating to the filing of any Tax Return or the payment of any Tax that is material in nature;

(m) not increase in any manner the base compensation of, or enter into any new bonus or incentive agreement or arrangement with, any of its employees, officers, directors or consultants in the GenCanna Business; and

(n) not enter into any agreement or commitment to take any action prohibited by this Section 6.1.

Section 6.2 Inspection and Access to Information.

(a) During the period commencing on the date hereof and ending on the Closing Date, the Sellers shall (and shall cause their officers, directors, employees, auditors and agents to) provide the Purchaser and its investment bankers, counsel, and other authorized representatives full access, during reasonable hours and under reasonable circumstances, to any and all of Sellers' premises (including reasonable access for Purchaser to perform Phase I Environmental Site Assessments), properties, employees (including executive officers), contracts, commitments, books, records and other information (including Tax Returns filed and those in preparation) pertaining to the GenCanna Business and shall cause their officers to furnish to the Purchaser and its authorized representatives, upon request therefor, any and all financial, technical and operating data and other information pertaining to the GenCanna Business and otherwise cooperate with the conduct of due diligence by such Purchaser and its representatives. The Sellers will promptly deliver to the Purchaser all pleadings, motions, notices, statements, schedules, applications, reports and other papers filed in any other judicial or administrative proceeding related to the Purchased Assets and the Transactions.

(b) For the longer of (i) a period of three years following the Closing Date, and (ii) the closing of the Bankruptcy Cases, Purchaser and Sellers shall grant to the other such access to and

copies of their respective financial records and other books and records in their possession related to their conduct of the GenCanna Business with respect to periods or portions of periods ending on or before the Closing Date and to Purchaser's employees and such cooperation and assistance as shall be reasonably required to enable each of them to complete their legal, regulatory, stock exchange and financial reporting requirements, to complete their Tax Returns or for other reasonable business purposes, including, without limitation, the continued administration of the Bankruptcy Cases and remaining assets and liabilities and the investigation, prosecution and defense of all Claims, causes of action, lawsuits or demands to which the bankruptcy estates of the Sellers may have. In addition, Purchaser shall make reasonably available to Sellers and their agents and representatives (including any trustee), Purchaser's employees, agents and officers to assist in the foregoing post-closing matters. Sellers shall also have the right to make copies of any electronic or physical documents prior to the end of the Transition Services Period. For the avoidance of doubt, Sellers' access to Purchaser's books and records under or pursuant to this Section 6.2(b) shall be limited to those books and records that relate solely to the GenCanna Business and the Excluded Assets.

Section 6.3 Notices of Certain Events. The Sellers shall promptly notify the Purchaser in writing of the following should they arise after execution hereof:

(a) any change or event that, individually or in the aggregate, has had or could reasonably be expected to have a Material Adverse Effect on the GenCanna Business, the Purchased Assets or the Assumed Liabilities;

(b) any notice or other communication from any Person, other than the Lenders, alleging that the consent of such Person is or may be required in connection with the Transactions other than such notice or communication that is filed in the Bankruptcy Cases;

(c) any notice or other communication from any Governmental Entity in connection with the Transactions, other than such notice or communication that is filed in the Bankruptcy Cases;

(d) any action, suit, claim, investigation or proceeding commenced or, to their Knowledge, threatened against, relating to or involving or otherwise affecting the Sellers, the GenCanna Business, the Purchased Assets or the Assumed Liabilities that, individually or in the aggregate, has had or could reasonably be expected to have a Material Adverse Effect on the GenCanna Business, the Purchased Assets or the Assumed Liabilities, other than such as are filed or are described in filings in the Bankruptcy Cases; and

(e) (i) the damage or destruction by fire or other casualty of any Purchased Asset or part thereof; (ii) a material Release of Hazardous Material at, from or onto any property owned or operated by the Sellers or the GenCanna Business; (iii) a disclaimer or denial of coverage issued by any insurance company with respect to any material claim submitted by the Sellers under any of the Insurance Policies; or (iv) any Purchased Asset or part thereof becoming the subject of any proceeding (or, to the Knowledge of the Sellers, threatened proceeding) for the taking thereof or of any right relating thereto by condemnation, eminent domain or other similar governmental action.

Section 6.4 Reasonable Efforts; Further Assurances; Cooperation. Subject to the other provisions hereof, each Party shall each use its reasonable, good faith efforts to perform its obligations hereunder and to take, or cause to be taken, and do, or cause to be done, all things necessary, proper or advisable under applicable Law to obtain all consents required in connection with the consummation of the Transactions (provided, however, that none of the Sellers or the Purchaser will be obligated to pay any consideration therefor to any Third Party from whom consent or approval is requested or to initiate any litigation proceeding to obtain any such consent or approval) and to satisfy all conditions to their obligations hereunder and to cause the Transactions to be effected as soon as practicable, in accordance with the terms hereof and shall cooperate fully with each other Party and their officers, directors, employees, agents, counsel, accountants and other designees in connection with any step required to be taken as a part of their obligations hereunder, including the following:

(a) In the event any claim, action, suit, investigation or other proceeding by any Governmental Entity or other Person is commenced that questions the validity or legality of the Transactions or any other transaction contemplated hereby or seeks damages in connection therewith, the Parties shall (i) cooperate and use all reasonable efforts to defend against such claim, action, suit, investigation or other proceeding, (ii) in the event an injunction or other Order is issued in any such action, suit or other proceeding, use commercially reasonable efforts to have such injunction or other Order lifted, and (iii) cooperate reasonably regarding any other impediment to the consummation of the Transactions.

(b) Each Party shall give prompt notice to the other Parties of (i) the occurrence, or failure to occur, of any event that the occurrence or failure of which would be likely to cause any representation or warranty of the Sellers or the Purchaser, as the case may be, contained herein to be untrue or inaccurate in any material respect at any time from the date hereof to the Closing Date or that shall or may result in the failure to satisfy any condition specified in Article IX and (ii) any failure of the Sellers or the Purchaser, as the case may be, to comply with or satisfy any covenant, condition or agreement to be complied with or satisfied by any of them hereunder. Each Party hereby acknowledges that no Party shall be deemed to have waived any right it may have hereunder as a result of such notifications.

Section 6.5 Risk of Loss. The risk of loss with respect to the Purchased Assets shall remain with the Sellers until the Closing. Until the Closing, the Sellers shall maintain in force the policies of property damage insurance under which any Purchased Asset is insured. In the event prior to the Closing any Purchased Asset is lost, damaged or destroyed and such loss, damage or destruction, individually or in the aggregate, has or would reasonably be expected to result in a Material Adverse Effect, then, subject to the rights of Sellers' lenders pursuant to any debtor in possession financing, the Purchaser may require the Sellers to assign to the Purchaser the proceeds of any insurance payable as a result of the occurrence of such loss, damage or destruction.

Section 6.6 Bankruptcy Actions. The Sellers have filed, pursuant to the Bankruptcy Code and Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), a motion before the Bankruptcy Court seeking (i) entry of the Bidding Procedures Order to approve the Bidding Procedures as described in Exhibit 6.6, and (ii) approval of the Transactions and entry of the Sale Order (the "Sale Motion"). The Bankruptcy Court conducted the Sale Hearing on May 6-7, 2020, and entered the Sale Order on May __, 2020.

Section 6.7 Assumed Contracts.

(a) Schedule 6.7(a) is a list of all Contracts of the Sellers that are capable of assumption and assignment pursuant to section 365 of the Bankruptcy Code (the “Assignable Contracts”) as well as the Sellers’ good faith estimate of all Cure Amounts for each such Contract and each such Contract’s designation as an Assumed Contract or an Excluded Contract. At the Sale Hearing (notice of which shall be properly and timely served on all non-Sellers counterparties to Assignable Contracts by the Sellers), the Sellers shall seek authority to assume and assign to Purchaser those Assignable Contracts that are, or that become (pursuant to the procedures set forth in Section 6.7(f) below), Assumed Contracts.

(b) The Assumed Contracts shall be assumed by the Sellers and assigned to the Purchaser at the Closing pursuant to section 365 of the Bankruptcy Code; provided, that notwithstanding anything herein to the contrary, the Purchaser shall have the right in its sole and absolute discretion to amend Schedule 6.7(a) from time to time prior to the expiration of the Contract Designation Period to designate any Designation Rights Contract (x) as an Assumed Contract in accordance with Section 6.7(f) below (whereupon such designation, such Designation Rights Contract shall be an Assumed Contract), or (y) as an Excluded Contract (whereupon such designation, such Contract shall no longer be an Assumed Contract, but an Excluded Contract).

(c) Schedule 6.7(a) sets forth those Contracts that the Purchaser has determined shall not be assumed and assigned to it, which shall be designated as “Excluded Contracts” (the “Excluded Contracts”); provided, that notwithstanding anything to the contrary, the Purchaser shall have the right in its sole and absolute discretion to amend Schedule 6.7(a) from time to time prior to the expiration of the Contract Designation Period to designate any Designation Rights Contract as an Excluded Contract in accordance with Section 6.7(f) below (whereupon such designation, such Designation Rights Contract shall be an Excluded Contract). Notwithstanding anything in this Agreement to the contrary, the Purchaser shall not be liable for any costs or liabilities in respect of any Contract from and after the time of its designation as an Excluded Contract and any liabilities arising under, relating to, or in connection with such Excluded Contract shall be deemed Excluded Liabilities for all purposes under this Agreement.

(d) The Purchaser shall pay any Cure Amounts due in connection with the assumption and assignment of the Assumed Contracts as set forth on Schedule 6.7(a) for which all necessary Consents required by the Bankruptcy Code to transfer have been obtained, and Purchaser will assume and agree to perform and discharge the Assumed Liabilities under the Assumed Contracts or, such other additional or fewer Assumed Contracts as otherwise agreed by the Parties at the time of the Closing. The payment of Purchase Price by the Purchaser at the Closing shall not be reduced by such Cure Amounts. For the avoidance of doubt, in the event that the Bankruptcy Court determines, after notice and hearing, that the Cure Amounts for any Assignable Contract exceeds the estimated amount set forth on Schedule 6.7(a) with respect to such Assignable Contract, the Purchaser can elect (in its sole discretion) by written notice to the Sellers to exclude such Contract from the list of Assumed Contracts at which point such Contract shall be deemed an Excluded Contract (and not an Assumed Contract) and the Purchaser shall have no obligation with respect thereto and Schedule 6.7(a) shall be deemed to be amended to update such Contract’s designation.

(e) From the date hereof until the expiration of the Contract Designation Period, the Sellers shall not seek Bankruptcy Court approval to reject any Assignable Contract unless and until such Assignable Contract is designated by the Purchaser as an Excluded Contract or unless otherwise agreed to in writing by the Purchaser. Additionally, the Sellers shall file with the Bankruptcy Court such motions or pleadings as may be appropriate or otherwise as may be reasonably requested by the Purchaser to preserve Sellers' right or ability to assume and assign any of the Assignable Contracts (including without limitation, pursuant to section 365(d)(4) of the Bankruptcy Code) until the expiration of the Contract Designation Period.

(f) Any Assignable Contract not designated by the Purchaser as either an Assumed Contract or an Excluded Contract as of Closing shall constitute a "Designation Right Contract". From and after the Closing Date until the date that is ninety (90) days following the Closing Date (the "Contract Designation Period"), the Purchaser shall have the right, by providing the Sellers with written notice, to amend Schedule 6.7(a) to designate any Designation Right Contract as (A) an Assumed Contract, or (B) an Excluded Contract. Upon receipt of notice of the Purchaser's designation of a Designation Right Contract as an Assumed Contract in accordance with this Section 6.7(f), the Sellers shall promptly provide notice to the applicable non-Seller counterparty of such designation pursuant to the Sale Order. Notwithstanding anything herein to the contrary, the Purchaser shall pay and be solely responsible for all costs arising from, relating to, or in connection with, the continuation by the Sellers of Designation Right Contracts through the earlier to occur of (x) the expiration of the Contract Designation Period and (y) the date of Sellers' receipt of written notice from the Purchaser designating such Designation Right Contract as an Excluded Contract in accordance with this Section 6.7(f). Notwithstanding anything in this Agreement to the contrary, on the date any Designation Right Contract is designated an Assumed Contract pursuant to this Section 6.7(f), such Contract shall be deemed an Assumed Contract for all purposes under this Agreement and no further consideration shall be required to be paid by the Purchaser for such Contract.

(g) The Parties agree and acknowledge that the covenants set forth in this Section 6.7 shall survive the Closing.

Section 6.8 Transferred License and Surety Bond Matters.

(a) To the extent permitted by Law, and in consultation with the Sellers and the applicable Governmental Entities, the Purchaser shall prepare all applications required to transfer the Transferred Licenses (which applications shall include the necessary applications, notices, forms and other documents to permit the Purchaser to operate under the Transferred Licenses with the appropriate Governmental Entities). The Sellers shall cooperate with and provide reasonable assistance to the Purchaser in connection with such preparation and such applications shall be reasonably satisfactory to the Purchaser. As promptly as practicable, the Sellers or the Purchaser, as applicable, shall properly file all applications required to transfer the Transferred Licenses from the Sellers to the Purchaser with the appropriate Governmental Entity (except (i) any applications which may not be filed prior to the Purchaser being party to a fully executed surety agreement, which shall be properly filed promptly after the applicable surety agreement is executed in accordance with this Agreement, or (ii) for any applications which may not be filed until the Purchaser can demonstrate ownership and control of the Real Property Locations, which shall be properly filed promptly after the Closing). From and after the date hereof, the Purchaser and the

Sellers shall use their respective best efforts to pursue the prompt transfer of the Transferred Licenses to the Purchaser. The Sellers agree to provide the cooperation reasonably requested by the Purchaser to procure the transfer of the Transferred Licenses.

(b) To the extent allowed by and in accordance with Law, after the Closing and until the appropriate Governmental Entity approves the permanent transfer of the Transferred Licenses to the Purchaser (the “Interim Period”), the Sellers grant the Purchaser the right to conduct, at the sole cost and expense of the Purchaser, operations following the Closing under the Transferred Licenses. The Parties will make such filings, applications, notices or deliver any other documents as necessary to give effect to the foregoing arrangement during the Interim Period.

Section 6.9 Insurance Cooperation. Notwithstanding anything to the contrary in this Agreement, from and after the Closing, the Purchaser shall be entitled to the benefits under the Insurance Policies, but subject to the terms, conditions and limitations set forth therein, with respect to any occurrences that occurred or are alleged to have occurred prior to the Closing Date concerning the GenCanna Business, the Purchased Assets or the Assumed Liabilities. The Sellers shall assign to the Purchaser, to the extent assignable, the right, power and authority to make directly to the insurer any request for payment under the Insurance Policies relating to any claims with respect to the Purchased Assets, the GenCanna Business or the Assumed Liabilities. In the event that the Purchaser is unable make a direct claim for payment under the Insurance Policies, the Sellers shall cooperate with the Purchaser in filing any insurance claims and in the collection of insurance proceeds including, where permitted by law, transferring to the Purchaser the right to pursue insurance proceeds related to such claims. The Sellers shall assign to the Purchaser, to the extent assignable, the right to receive any future proceeds (including any proceeds in respect of business interruption insurance for any period prior to or after the Closing Date) relating to any such claim following Closing. Any party receiving notice with respect to any such claim shall promptly notify all other Parties hereto.

Section 6.10 Transfer of Certain Assets.

(a) Title to Inventory. Notwithstanding anything to the contrary in this Agreement, this Agreement will not constitute an agreement to assign or transfer and will not affect the assignment or transfer of the title to any Inventory until the earlier of (i) the date upon which the Transition Services Agreement is terminated; or (ii) within two Business Days following the Sellers’ receipt of a written notice from the Purchaser directing that such title be assigned or transferred to the Purchaser. After the Closing and until the title to any Inventory is assigned or transferred to the Purchaser, Seller agrees to (i) maintain the title to such Inventory in a manner consistent with past practices in all respects and shall act as Purchaser’s agent with respect to such Inventory, and (ii) maintain in full force and effect all existing Insurance Policies to the extent such Insurance Policies provide coverage relating to the Inventory; provided, that, notwithstanding anything to the contrary set forth herein, in the event of any loss or damage to any Inventory during such period, the sole obligation of the Sellers with respect thereto shall be remittance to the Purchaser of any insurance proceeds recovered in connection with such loss or damage.

(b) Equity Interests. Notwithstanding anything to the contrary in this Agreement, this Agreement will not constitute an agreement to assign or transfer and will not affect the assignment or transfer of the equity interests in the Joint Venture until the earlier of (i) the date upon which

the Transition Services Agreement is terminated; or (ii) within two Business Days following the Sellers' receipt of a written notice from the Purchaser directing that such equity interests be assigned or transferred to the Purchaser. Notwithstanding anything herein to the contrary, at any time prior to the termination of the Transition Services Agreement, Purchaser will be entitled, in its sole discretion, to change the designation of the equity interests in the Joint Venture from a Purchased Asset to an Excluded Asset by providing written notice thereof to the Sellers. After the Closing and until the equity interests in the Joint Venture are assigned or transferred to the Purchaser or designated by the Purchaser as Excluded Assets, Seller agrees to maintain such equity interests in a manner consistent with past practices in all respects and shall act as Purchaser's agent with respect to such equity interests.

(c) The Parties agree and acknowledge that the covenants set forth in this Section 6.10 shall survive the Closing.

Section 6.11 Publicity. Prior to Closing, unless otherwise required by applicable Law or Bankruptcy Court requirement, the Parties shall consult with each other before issuing any press release or public announcement concerning this Agreement or the Transactions, and shall not issue any such release or make any such statement without the prior written consent of the other (such consent not to be unreasonably withheld, conditioned or delayed). From and after the Closing, the Purchaser and the Sellers may make public statements with respect to this Agreement or the Transactions so long as such announcements do not disclose the specific terms or conditions of this Agreement, except where such terms and conditions have already been disclosed as required by Law or Bankruptcy Court requirement; provided, that the issuing party shall use its commercially reasonable efforts to consult with the other party with respect to the text thereof to the extent practicable.

Section 6.12 Transaction Documents. The Parties shall negotiate in good faith, prior to the Closing, the terms of the General Assignments and Bills of Sales, the Transition Services Agreement, the Interim Permit Operating Agreement and each other document, agreement or instrument executed and delivered in connection herewith or therewith, and in each case such terms shall be in a form (i) customary for transactions of the type contemplated by this Agreement, (ii) reasonably satisfactory to the parties thereto, in their respective discretion, and (iii) with respect to the Transition Services Agreement, if requested by the Purchaser, that provides, during the Transition Services Period, for the provision to the Purchaser of services by employees of Sellers necessary to conduct the operations of the GenCanna Business in the ordinary course and that provides for continuing Employee Benefit Plans for such employees.

Section 6.13 Supplements to Schedules. From time to time up to the Closing, the Sellers shall promptly supplement or amend the Schedules that they have delivered with respect to any matter first existing or occurring following the date hereof that (a) if existing or occurring at or prior to the date hereof, would have been required to be set forth or described in the Schedules, or (b) is necessary to correct any information in the Schedules that has been rendered inaccurate thereby; provided, in each case, that the disclosure provided in any such supplemented or amended schedule shall in no way be effective for purposes of the conditions set forth in Article IX or to cure any breach of representation or warranty that otherwise may have existed hereunder by reason of such matter.

Section 6.14 Survival of Representations and Warranties. The Sellers and the Purchaser acknowledge and agree that all of the representations and warranties contained in Article IV and Article V shall expire as of the Closing and be of no further force or effect on and after the Closing, except with respect to Seller's representations in Section 4.11 which shall survive the Closing and remain in effect until the termination of the Contract Designation Period. The Parties agree that the covenants contained in this Agreement to be performed at or after the Closing will survive the Closing hereunder until the expiration of the applicable statute of limitations or for such shorter period explicitly specified therein, and each Party will be liable to the other after the Closing for any breach thereof.

Section 6.15 Sale Free and Clear. On the Closing Date, upon the termination of the Contract Designation Period or upon the completion of the transfer of the titles to all Inventory or equity interests pursuant to Section 6.10, as applicable, the Purchased Assets shall be transferred to the Purchaser free and clear of all Liens, claims and encumbrances, other than Assumed Liabilities and Liens expressly permitted by the Sale Order.

ARTICLE VII TAX MATTERS

Section 7.1 Tax Cooperation. The Purchaser and the Sellers agree to furnish or cause to be furnished to each other, upon request, as promptly as practicable, such information and assistance relating to the GenCanna Business and the Purchased Assets (including access to books and records) as is reasonably necessary for the preparation and filing of all Tax returns, the making of any election relating to Taxes, the preparation for any audit by any Taxing Authority, and the prosecution or defense of any claim, suit or proceeding relating to any Tax. The Sellers and the Purchaser shall cooperate with each other in the conduct of any audit or other proceeding relating to Taxes involving the Purchased Assets or the GenCanna Business.

Section 7.2 Allocation of Taxes. The Parties acknowledge and agree that any sales, use, transfer or other similar taxes or charges (the "Transfer Taxes") assessed at Closing or at any time thereafter on the transfer of any Purchased Assets shall be paid by the Purchaser. The Purchaser and the Sellers shall cooperate in providing each other with any appropriate resale exemption certifications and other similar documentation.

Section 7.3 Property Taxes. All Property Taxes for a Tax period which includes (but does not end on) the Closing Date (collectively, the "Apportioned Obligations") shall be apportioned between the Sellers, on the one hand, and the Purchaser, on the other hand, based on the number of days of such Tax period included in the Pre-Closing Tax Period and the number of days of such Tax period after the Closing Date (with respect to any such Tax period, the "Post-Closing Tax Period"). The Sellers shall be liable for the proportionate amount of such Property Taxes that is attributable to the Pre-Closing Tax Period, and the Purchaser shall be liable for the proportionate amount of such Property Taxes that is attributable to the Post-Closing Tax Period.

Section 7.4 Apportionment. Apportioned Obligations or Transfer Taxes shall be timely paid, and all applicable filings, reports and returns shall be filed, as provided by applicable Law. The paying Party shall be entitled to reimbursement from the non-paying Party in accordance with

Section 7.2 or Section 7.3, as the case may be. Upon payment of any such Apportioned Obligation or Transfer Tax, the paying Party shall present a statement to the non-paying Party setting forth the amount of reimbursement to which the paying Party is entitled under Section 7.2 or Section 7.3, as the case may be, together with such supporting evidence as is reasonably necessary to calculate the amount to be reimbursed. The non-paying Party shall make such reimbursement promptly but in no event later than ten (10) days after the presentation of such statement.

ARTICLE VIII EMPLOYEE MATTERS

Section 8.1 Employees and Offers of Employment. The Purchaser shall offer employment to those employees of the Sellers that the Purchaser shall select in its sole discretion (the Sellers' employees who accept offers of employment are referred to as the "Transferred Employees") on terms and conditions of employment (including salary, wages and benefits) established by the Purchaser in its sole discretion and effective as of the later of the Closing Date (or if applicable, the Delayed Transfer Date). Effective as of the Closing (or if applicable, the Delayed Transfer Date), the Sellers agree to terminate the employment of all of the Transferred Employees. The Purchaser will be liable for all obligations owed to employees of the Sellers for the period between the Closing Date and the Delayed Transfer Date.

Section 8.2 Employee Benefit Plans. The Purchaser shall not assume any Employee Benefit Plans or any obligation or liability thereunder; provided, however, that during the period between the Closing Date and the Delayed Transferred Date, the Purchaser will pay or reimburse the Sellers for any and all costs and expenses associated with maintaining any such Employee Benefit Plans.

Section 8.3 Workers' Compensation. The Sellers shall be liable for all workers' compensation claims arising out of injuries with an identifiable date of occurrence sustained by the Sellers' employees in the GenCanna Business prior to the Closing Date (or if applicable, the Delayed Transfer Date). The Purchaser shall be liable for all workers' compensation claims arising out of injuries with an identifiable date of occurrence, sustained by the Transferred Employee after the date that such Transferred Employee commences employment with the Purchaser (hereinafter, "Transferred Employees' Employment Date") or for any workers' compensation claims arising out of injuries after the Closing Date for any employees of the Sellers that are injured while performing services for the Purchaser under the Transition Services Agreement or the Interim Permit Operating Agreement. The Sellers shall be liable for all workers' compensation claims arising out of injuries or occupational diseases in the GenCanna Business without an identifiable date of occurrence or exposure and sustained or contracted prior to the Closing Date.

Section 8.4 Third Parties. Nothing contained herein shall be construed as requiring, and the Sellers shall take no action that would have the effect of requiring, the Purchaser to continue any specific employee benefit plans or to employ, or to continue the employment of, any specific person. The provisions of this Article VIII are for the sole benefit of the Parties to this Agreement and nothing herein, expressed or implied, is intended or shall be construed to (i) constitute an amendment to any of the compensation and benefits plans maintained for or provided to employees prior to or following the Closing or (ii) confer upon or give to any person (including for the avoidance of doubt any current or former employees, directors, managers, officers, consultants,

independent contractors, contingent workers or leased employees of the Sellers or their Affiliates or the beneficiaries and dependents of any of them), other than the Parties hereto and their respective permitted successors and assigns, any legal or equitable or other rights or remedies (with respect to the matters provided for in this Article VIII) under or by reason of any provision of this Agreement.

ARTICLE IX CONDITIONS TO CLOSING

Section 9.1 Conditions to Obligations of the Purchaser. The obligations of the Purchaser to consummate the Transactions shall be subject to the fulfillment at or prior to the Closing of each of the following additional conditions (any or all of which may be waived by the Purchaser in its sole discretion in whole or in part to the extent permitted by applicable Law):

(a) Execution of Documents. The Sellers shall have executed and delivered (or caused to be delivered) this Agreement and the following ancillary agreements, in a form acceptable to the Purchaser:

(i) executed bills of sale, instruments of assignment, certificates of title and other conveyance documents, dated as of the Closing Date, transferring to the Purchaser all of the Sellers' rights, title and interest in and to the Purchased Assets, together with possession of the Purchased Assets;

(ii) documents evidencing the assignment of the Assumed Contracts (and subject to Section 6.7, all Assumed Contracts shall have been assigned and assumed by or, to the extent required, novated by the Purchaser), the assignment of the GenCanna Registered Intellectual Property owned by or filed in the name of Sellers or any of their Affiliates, and the assignment of any assignable Licenses, including the Bill of Sale, Assignment and Assumption Agreement; and

(iii) all other documents required to be entered into by the Sellers pursuant hereto or reasonably requested by the Purchaser to convey the Purchased Assets to the Purchaser or to otherwise consummate the Transactions.

(b) Sale Order. The Bankruptcy Court shall have entered the Sale Order in the Bankruptcy Cases in form and substance acceptable to the Sellers and the Purchaser. As of the Closing, the Sale Order shall not have been reversed, stayed, vacated, modified or amended without the prior written consent of the Purchaser.

(c) Inventory. Except as otherwise specifically set forth in paragraph 36 of the Sale Order with respect to Arrow Farms, LLC, and as set forth in the Agreed Order of Adequate Protection [Docket No. 669] with respect to Specialty Oil Extractors Manufacturer, LLC, the Bankruptcy Court shall have entered an Order affirming that all Inventory is the property of the Debtors, is transferable to the Purchaser upon consummation of the Transactions free and clear of all Liens, and shall not be subject to any Lien senior in right to the Liens of the Lenders.

(d) Injunction. There shall be no effective injunction, writ or preliminary restraining order or any Order of any nature issued by a Governmental Entity of competent jurisdiction to the effect that the Transactions may not be consummated as provided herein, and no written notice

shall have been received from any Governmental Entity indicating an intent to restrain, stay, prevent, materially delay or restructure the Transactions, in each case where the Closing would (or would be reasonably likely to) result in a fine or penalty payable by the Purchaser or any of its Affiliates or to impose any restraint or restriction on the Purchaser's operation of the GenCanna Business following the Closing.

(e) Representations and Warranties. The representations and warranties of the Sellers set forth in Article IV shall have been true and correct in all material respects as of the date hereof and shall be true and correct in all material respects as of the Closing Date as though made on and as of the Closing Date (or to the extent such representations and warranties speak only as of an earlier date, they shall be true and correct as of such earlier date), except that those representations and warranties that by their terms are qualified by materiality or Material Adverse Effect shall be true and correct in all respects.

(f) Obligations Under this Agreement. Sellers shall have performed and complied in all material respects with all obligations and agreements required in this Agreement to be performed or complied with by the Sellers prior to or on the Closing Date.

(g) Other Agreements. The Purchaser shall have entered into a Transition Services Agreement with Sellers and/or contract(s) with such other third-party management service providers with knowledge of the industry in which the GenCanna Business operates, which contracts shall be in form and substance acceptable to the Purchaser in its sole discretion.

(h) Transfer of Licenses. The Purchaser shall have obtained, or arrangements reasonably satisfactory to the Purchaser shall be in place for obtaining during the Interim Period (i) all regulatory approvals and (ii) any other material permits, licenses, authorizations and approvals required or reasonably necessary to operate the Purchased Assets, including, to the extent necessary to obtain any approval from the applicable state or federal regulators, the Sellers and the Purchaser having entered into settlements reasonably satisfactory to the Purchaser with such regulators with respect to permit transfers, bonding requirements and regulatory compliance with respect to the Purchased Assets. The Purchaser shall be satisfied that there have been no adverse developments or occurrences that would reasonably be expected to be material and adverse in the context of the transfer of one or more Transferred Licenses.

(i) Employee Benefits. The Purchaser shall have in place arrangements satisfactory to the Purchaser in its sole discretion (including, through the Transition Services Agreement) for employment of employees sufficient to conduct operations in the ordinary course of business, including establishment of benefit plans, payroll systems and related back-office services.

(j) Insurance. The Purchaser shall have bound on reasonable terms and at reasonable premium rates, to be determined at the sole discretion of the Purchaser, insurance coverage effective on the Closing Date that meets all legal and contractual requirements associated with the GenCanna Business, including but not limited to compliance with any additional insured or bonding requirements, and is otherwise, in the Purchaser's sole discretion, sufficient to cover the risks associated with the operation of the GenCanna Business post-Closing.

(k) No Material Adverse Effect. No Material Adverse Effect shall have occurred since the date of this Agreement.

(l) Schedules, Exhibits and Ancillary Documents. The Schedules and Exhibits hereto, the Transition Services Agreement and the Interim Permit Operating Agreement, if any, shall have been agreed between the Parties and shall be in form and substance acceptable to the Purchaser in its sole discretion.

Section 9.2 Conditions to Obligations of the Sellers. The obligations of the Sellers to consummate the Transactions shall be subject to the fulfillment at or prior to the Closing of each of the following additional conditions (any or all of which may be waived by the Sellers in their sole discretion in whole or in part to the extent permitted by applicable Law):

(a) The representations and warranties of the Purchaser contained in this Agreement shall be true and correct in all material respects at and as of the Closing Date, as if made at and as of such date (or to the extent such representations and warranties speak as of an earlier date, they shall be true and correct as of such earlier date).

(b) The Purchaser shall have performed and complied in all material respects with all obligations and agreements required in this Agreement to be performed or complied with by the Purchaser prior to or on the Closing Date.

(c) The Purchaser shall have executed and delivered the Agreement and all ancillary agreements thereto, including an assignment and assumption agreement, in a form reasonably acceptable to the Sellers.

Section 9.3 Sale Order. Notwithstanding anything to the contrary contained hereunder, Sellers shall have no obligation to sell, and Purchaser shall have no obligation to purchase, the Purchased Assets and consummate the Transactions, unless and until issuance of the Sale Order.

Section 9.4 Frustration of Closing Conditions. No Party may rely on the failure of any condition set forth in this Article IX if such failure was caused by such Party's breach of any provision of this Agreement.

ARTICLE X TERMINATION

Section 10.1 Termination. This Agreement may be terminated at any time prior to Closing:

- (a) in writing by mutual consent of the Parties;
- (b) by the Sellers or the Purchaser, if the Closing shall not have been consummated on or before 5:00 p.m. Eastern Time on June 30, 2020 (or such later date as has been agreed by Purchaser in its sole discretion) (the "Expiration Date"); provided, however, no Party that is in material breach of its obligations under this Agreement shall be entitled to terminate this Agreement pursuant to this Section 10.1(b);

(c) by written notice from the Sellers to the Purchaser, in the event the Purchaser (i) fails to perform in any material respect any of its agreements contained herein required to be performed by it at or prior to the Closing or (ii) materially breaches any of its representations and warranties contained herein, which failure or breach is not cured by the earlier of (A) twenty (20) days following the Sellers having notified the Purchaser of its intent to terminate this Agreement pursuant to this Section 10.1(c) or (B) the Expiration Date; provided that Sellers are not then in material breach of any representation, warranty, covenant or agreement contained in this Agreement;

(d) by written notice from the Purchaser to the Sellers, in the event the Sellers (i) fail to perform in any material respect any of their agreements contained herein required to be performed by them at or prior to the Closing or (ii) materially breach any of their representations and warranties contained herein, which failure or breach is not cured by the earlier of (A) twenty (20) days following the Purchaser having notified the Sellers of its intent to terminate this Agreement pursuant to this Section 10.1(d) or (B) the Expiration Date; provided that Purchaser is not then in material breach of any representation, warranty, covenant or agreement contained in this Agreement;

(e) by the Purchaser or the Sellers if there is in effect a final non-appealable Order or any other action of a Governmental Entity of competent jurisdiction permanently restraining, enjoining or otherwise prohibiting the consummation of the Transaction, it being agreed that the Parties will promptly appeal any adverse determination which is not non-appealable and use their respective reasonable best efforts to pursue such appeal unless and until this Agreement is terminated pursuant to this Section 10.1;

(f) by the Purchaser or the Sellers, upon a final and non-appealable denial by the applicable Governmental Entity of a material regulatory approval required for consummation of the Transaction;

(g) by written notice from the Purchaser to the Sellers in the event that the Bankruptcy Court has not entered the Sale Order, in form and substance satisfactory to the Purchaser in its sole discretion, on or before May 11, 2020; or

(h) by the Purchaser or the Sellers, if the Sellers execute a definitive agreement with a Third Party for the acquisition of all or substantially all the Purchased Assets.

The Party desiring to terminate this Agreement pursuant to this Section 10.1 (other than pursuant to Section 10.1(a)) shall give notice of such termination to the other Party in accordance with Section 11.1.

Section 10.2 Effect of Termination. In the event of termination of this Agreement pursuant to this Article X, this Agreement shall forthwith become void and there shall be no liability on the part of any Party (or its partners, officers, directors or stockholders) to the other Parties to this Agreement except as provided in Section 3.3. The provisions of Sections 3.3, 6.5, 10.3, 11.1, 11.5, 11.7, and this Section 10.2 shall survive any termination hereof pursuant to Section 10.1.

Section 10.3 Exclusive Remedies. Except as specifically set forth in this Agreement, effective as of Closing, the Purchaser waives irrevocably any rights and Claims that Purchaser may have against the Sellers, whether in law or in equity, relating to (i) any breach of representation, warranty, covenant or agreement contained herein and occurring on or prior to the Closing, or (ii) the Purchased Assets, Assumed Liabilities or the GenCanna Business or the Bankruptcy Cases. The Parties acknowledge and agree that if this Agreement is terminated pursuant to Section 10.1, the provisions of Sections 3.3 and 10.3 shall be the sole and exclusive remedies. None of the Parties shall under any circumstances be liable to any other Party for any consequential, exemplary, special, incidental or punitive damages claimed under the terms of this Agreement, including loss of revenue, or income, cost of capital, or loss of business reputation or opportunity.

ARTICLE XI MISCELLANEOUS PROVISIONS

Section 11.1 Notices. All notices, communications and deliveries hereunder shall be made in writing signed by or on behalf of the Party making the same, shall specify the Section pursuant to which it is given or being made, and shall be delivered personally, via next day courier or registered or certified mail (with evidence of delivery and postage and other fees prepaid) or via email (with written confirmation of transmission) as follows:

To the Purchaser:

GenCanna Acquisition Corp.
c/o MGG Investment Group LP
One Penn Plaza, 53rd Floor
New York, NY 10119
Attention: Patrick Flynn; Mier Wang
Email: pflynn@mginv.com;
mwang@mginv.com

with a copy (which shall
not constitute notice) to:

Schulte Roth & Zabel LLP
919 Third Avenue
New York, NY 10022
Attention: Adam Harris; Andrew Fadale
Email: Adam.Harris@srz.com;
Andrew.Fadale@srz.com

To the Sellers:

GenCanna Global, Inc.
321 Venable Road
Winchester, KY 40391
Attention: Gary Broadbent
Email: gary.broadbent@gencanna.com

with a copy (which shall
not constitute notice) to:

Benesch, Friedlander, Coplan & Aronoff LLP
200 Public Square, Suite 2300
Cleveland, OH 44114

Attention: Gregg Eisenberg
Email: geisenberg@beneschlaw.com

or to such other representative or at such other address of a party as such party may furnish to the other party in writing. Any such notice, communication or delivery shall be deemed given or made (a) on the date of delivery, if delivered in person, (b) on the first Business Day following delivery to an overnight courier service, (c) on the fifth Business Day following it being mailed by registered or certified mail, or (d) upon receipt of written confirmation of transmission, if sent via email.

Section 11.2 Schedules and Exhibits. The Schedules and Exhibits, as may be amended in a manner acceptable to Purchaser in its sole discretion, are hereby incorporated into this Agreement and are hereby made a part hereof as if set out in full herein.

Section 11.3 Assignment; Successors in Interest. No assignment or transfer by any Party of such Party's rights and obligations hereunder shall be made except with the prior written consent of the other Party; provided that the Purchaser shall, without the obligation to obtain the prior written consent of the other Party, be entitled to assign this Agreement or all or any part of its rights or obligations hereunder to one or more Affiliates of the Purchaser; provided further that the Purchaser shall remain obligated and liable pursuant to the Agreement. This Agreement shall be binding upon and shall inure to the benefit of the Parties and their respective successors and permitted assigns, and any reference to a Party shall also be a reference to the successors and permitted assigns thereof.

Section 11.4 Captions. The titles, captions and table of contents contained herein are inserted herein only as a matter of convenience and for reference and in no way define, limit, extend or describe the scope of this Agreement or the intent of any provision hereof.

Section 11.5 Controlling Law; Amendment; Venue. This Agreement shall be governed by and construed and enforced in accordance with the internal Laws of the State of Delaware and any applicable provisions of the Bankruptcy Code, without regard to the principles of conflicts of law that would provide for the application of another law. This Agreement may not be amended, modified or supplemented except by written agreement of the Parties. Any suit, action, claim or proceeding arising out of or relating to this Agreement or the Transactions (the "Related Proceedings") shall be brought in the Bankruptcy Court, and each of the Parties irrevocably submits to the exclusive jurisdiction of the Bankruptcy Court in any Related Proceeding, waives any objection it may now or hereafter have to venue or to convenience of forum, agrees that all Related Proceedings shall be heard and determined only in the Bankruptcy Court and agrees not to bring any Related Proceeding in any other court.

Section 11.6 Waiver of Jury Trial. EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY WAIVES ANY AND ALL RIGHT TO TRIAL BY JURY IN ANY LEGAL PROCEEDING ARISING OUT OF OR RELATED TO THIS AGREEMENT OR THE TRANSACTIONS.

Section 11.7 Severability. Any provision hereof that is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or

unenforceability without invalidating the remaining provisions hereof, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction. Upon determination that any provision is prohibited or unenforceable, the Parties shall negotiate in good faith to modify this Agreement so as to effect the original intent of the Parties as closely as possible in an acceptable manner in order that the Transactions are consummated as contemplated as of the date hereof to the greatest extent possible. To the extent permitted by Law, each Party hereby waives any provision of law that renders any such provision prohibited or unenforceable in any respect.

Section 11.8 Counterparts. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original and all of which, when taken together, will be deemed to constitute one and the same agreement. In the event that any signature to this Agreement is delivered by facsimile transmission or by e-mail delivery of a portable document format (.pdf or similar format) data file, such signature shall create a valid and binding obligation of the Party executing (or on whose behalf such signature is executed) with the same force and effect as if such facsimile or “.pdf” signature page were an original thereof.

Section 11.9 Enforcement of Certain Rights. Nothing expressed or implied herein is intended, or shall be construed, to confer upon or give any Person other than the Parties, and their successors or permitted assigns, any right, remedy, obligation or liability under or by reason of this Agreement, or result in such Person being deemed a third-party beneficiary hereof.

Section 11.10 Waiver. Any agreement on the part of a Party to any extension or waiver of any provision hereof shall be valid only if set forth in an instrument in writing signed on behalf of such Party. A waiver by a Party of the performance of any covenant, agreement, obligation, condition, representation or warranty shall not be construed as a waiver of any other covenant, agreement, obligation, condition, representation or warranty. A waiver by any Party of the performance of any act shall not constitute a waiver of the performance of any other act or an identical act required to be performed at a later time.

Section 11.11 Integration. This Agreement and the documents executed pursuant hereto represent the entire understanding and agreement between the Parties with respect to the subject matter hereto and thereto, and supersede all negotiations, agreements and understandings among the Parties with respect to the subject matter hereof (except for that certain Confidentiality Agreement, dated as of January 28, 2019, by and between the Purchaser and the Sellers, which shall continue in full force and effect) and constitute the entire agreement among the Parties with respect thereto.

Section 11.12 Compliance with Bulk Sales Laws. Each Party hereby waives compliance by the Parties with the “bulk sales,” “bulk transfers” or similar Laws and all other similar Laws in all applicable jurisdictions in respect of the Transactions.

Section 11.13 Cooperation Following the Closing. The Parties hereto will from time to time do and perform such additional acts and deliver such additional documents and instruments as may be required by applicable Law or as may be reasonably requested by any party to establish, maintain or protect such party’s rights and remedies or to effect the intents and purposes of this

Agreement or the other documents executed in connection with the transaction contemplated herein.


Section 11.14 Expenses. Except as otherwise expressly provided herein, (a) the Purchaser shall pay its own fees, costs and expenses incurred in connection herewith and the Transactions, including the fees, costs and expenses of its financial advisors, accountants and counsel, and (b) the Sellers shall pay the fees, costs and expenses of the Sellers incurred in connection herewith and the Transactions, including the fees, costs and expenses of their financial advisors, accountants and counsel.

Section 11.15 “AS IS” TRANSACTION. PURCHASER HEREBY ACKNOWLEDGES AND AGREES THAT, EXCEPT AS OTHERWISE EXPRESSLY PROVIDED HEREIN (INCLUDING IN ARTICLE IV HEREOF, BUT AS OTHERWISE LIMITED HEREBY), SELLERS MAKE NO (AND SELLERS EXPRESSLY DISCLAIM AND NEGATE ANY) REPRESENTATIONS OR WARRANTIES OF ANY KIND, WRITTEN OR ORAL, STATUTORY, EXPRESS OR IMPLIED, WITH RESPECT TO THE GENCANNA BUSINESS, THE OPERATION OR CONTINUED OPERATION OF THE GENCANNA BUSINESS, THE PURCHASED ASSETS OR ANY OTHER MATTER WHATSOEVER, INCLUDING INCOME TO BE DERIVED OR EXPENSES TO BE INCURRED IN CONNECTION WITH THE GENCANNA BUSINESS OR THE PURCHASED ASSETS, THE PHYSICAL CONDITION OF ANY PART OF THE PURCHASED ASSETS, THE ENVIRONMENTAL CONDITION OR OTHER MATTER RELATING TO THE PHYSICAL CONDITION OF ANY LEASED REAL PROPERTY LOCATION, THE ZONING OF ANY SUCH LEASED REAL PROPERTY LOCATION, THE VALUE OF THE GENCANNA BUSINESS OR THE PURCHASED ASSETS (OR ANY PORTION THEREOF), THE TRANSFERABILITY OF THE PURCHASED ASSETS, THE TERMS, AMOUNT, VALIDITY OR ENFORCEABILITY OF ANY ASSUMED LIABILITIES, THE FUTURE RELATIONSHIP OR STABILITY OF THE CUSTOMERS OR VENDORS OF THE GENCANNA BUSINESS OR OF THE TRANSFERRED EMPLOYEES, THE TITLE OF THE PURCHASED ASSETS (OR ANY PORTION THEREOF), THE MERCHANTABILITY OR FITNESS OF THE PURCHASED ASSETS FOR ANY PARTICULAR PURPOSE, OR ANY OTHER MATTER OR THING RELATING TO THE PURCHASED ASSETS OR THE GENCANNA BUSINESS OR ANY PORTION THEREOF. WITHOUT IN ANY WAY LIMITING THE FOREGOING, EXCEPT AS OTHERWISE EXPRESSLY PROVIDED HEREIN (INCLUDING IN ARTICLE IV HEREOF, BUT AS OTHERWISE LIMITED HEREBY), SELLERS HEREBY DISCLAIM ANY WARRANTY, EXPRESS OR IMPLIED, OF MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE AS TO ANY PORTION OF THE PURCHASED ASSETS. PURCHASER FURTHER ACKNOWLEDGES THAT EXCEPT FOR ANY REPRESENTATIONS AND WARRANTIES EXPRESSLY SET FORTH HEREIN (INCLUDING IN ARTICLE IV HEREOF, BUT AS OTHERWISE LIMITED HEREBY), SUBJECT TO PURCHASER’S RIGHTS UNDER THIS AGREEMENT, PURCHASER WILL ACCEPT THE PURCHASED ASSETS AT THE CLOSING “AS IS,” “WHERE IS,” AND “WITH ALL FAULTS” AND WITHOUT RECOURSE AGAINST SELLERS.


IN WITNESS WHEREOF, the Parties have caused this Agreement to be duly executed,
as of the date first above written.

SELLERS

GenCanna Global, Inc., a Delaware corporation


By: 
Name: Gary Broadbent
Title: Executive Vice President and Secretary

GenCanna Global USA, Inc., a Delaware corporation

By: 
Name: Gary Broadbent
Title: Executive Vice President and Secretary

Hemp Kentucky LLC, a Kentucky limited liability company

By: GenCanna Global, Inc., its sole member

By: 
Gary Broadbent its Executive Vice
President and Secretary

PURCHASER

GenCanna Acquisition Corp., a Delaware
corporation

By: 

Name: Kevin Griffin

Title: President

LIST OF EXHIBITS

Exhibit 6 Bidding Procedures

LIST OF SCHEDULES

Schedule 2.1(b)	Tangible Personal Property
Schedule 2.1(o)	Other Purchased Assets
Schedule 2.2(k)	Other Excluded Assets
Schedule 3.2	Allocation of Purchase Price
Schedule 4.3(a)	Owned Real Property Locations
Schedule 4.3(b)	Leased Real Property Locations
Schedule 4.5	Employee Agreements
Schedule 4.7	Insurance Policies
Schedule 4.8	Legal Proceedings
Schedule 4.9	Intellectual Property
Schedule 4.13(a)	Licenses
Schedule 4.13(b)	Financial Assurances
Schedule 4.15	Accounts Receivable
Schedule 4.16	Inventory
Schedule 4.17(a)	Material Customers
Schedule 4.17(b)	Material Suppliers
Schedule 4.18(b)	Warranty Obligations
Schedule 4.20	Absence of Certain Changes
Schedule 6.7(a)	Assignable Contracts

Exhibit 6.6 Bidding Procedures

[To be updated per Bidding Procedures Order]

DISCLOSURE SCHEDULES
TO THE
ASSET PURCHASE AGREEMENT
BY AND AMONG
GENCANNA ACQUISITION CORP.
AS PURCHASER,
GENCANNA GLOBAL, INC.,
HEMP KENTUCKY LLC,
GENCANNA GLOBAL USA, INC.
AS SELLERS
AND
DATED AS OF MAY 29, 2020

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in that certain Asset Purchase Agreement, dated as of May 29, 2020 (the “Agreement”), by and between (i) GenCanna Acquisition Corp. (“Purchaser”), (ii) GenCanna Global, Inc., a Delaware corporation (“Parent”), (iii) Hemp Kentucky LLC, a Kentucky limited liability company (“Hemp Kentucky”), and (iv) GenCanna Global USA, Inc., a Delaware corporation (“GenCanna” and together with Parent and Hemp Kentucky, the “Sellers” and the “Debtors”).

Information set forth in these Schedules shall modify, supplement, qualify or limit the representations, covenants and agreements made in the Agreement, in each case, to the extent such representations, covenants and agreements include an express reference to a Schedule. The disclosure of any information shall not be deemed to constitute an acknowledgment that such information is required to be disclosed in connection with the representations and warranties made by the Sellers in the Agreement or that such information is material, nor shall such information be deemed to establish a standard of materiality, nor shall it be deemed an admission of any liability of, or concession as to any defense available to the Sellers.

Each numbered Schedule corresponds to the Section numbers in the Agreement; provided, that any information disclosed in any numbered Schedule shall be deemed to be disclosed and incorporated into any other numbered Schedule to the extent the information is disclosed with such reasonable specificity that its applicability to such other numbered Schedule is reasonably apparent on the face of the disclosure without investigation or reference to underlying documentation. Purchaser acknowledges that it has reviewed and has had the opportunity to make inquiries regarding the information contained in the Disclosure Schedules.

In disclosing the information herein, none of the Companies expressly waives any attorney-client privilege associated with such information or any protection afforded by the work-product doctrine with respect to any of the matters disclosed or discussed herein. The information in these Disclosure Schedules is being provided solely for the purpose of making the disclosures to Purchaser under the Agreement. The information set forth herein was not prepared or disclosed with a view to its disclosure to any Person other than the parties to the Agreement, and no Company assumes any responsibility for the accuracy thereof or otherwise to any Person not a party to the Agreement.

Any attachments to the Schedules form an integral part of the Schedules and are incorporated by reference as if set forth fully herein.

Schedule 2.1(b)
Fixed Asset Listing

See attached.

Fixed Assets Register

ID	Name	Asset Description	Department	Location	Asset Type	Asset Account Number	Asset Account
FAM000637	4274 Colby LLC	4274 Colby LLC			BUILDINGS - 4274 Colby LLC- L	12200020	Buildings - 4274 Colby LLC
FAM000566	46&2 Retail Store	16-18 W Lexington Ave, Winchester, KY 4039		46&2	BUILDINGS - Forty-Six & Two Re	12200010	Buildings - GenCanna Gl
FAM000567	Southerland Corridors & Hoop Houses 1,240 Sq Ft	Southerland Corridors & Hoop Houses 1,240	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000568	Southerland Office 1,763 Sq Ft	Southerland Office 1,763 Sq Ft	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000569	Southerland Shop Building 3,312 Sq Ft	Southerland Shop Building 3,312 Sq Ft	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000570	Southerland Loading Dock Barn 2,780 Sq Ft	Southerland Loading Dock Barn 2,780 Sq Ft	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000571	Southerland Shed 1,440 Sq Ft	Southerland Shed 1,440 Sq Ft	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000572	Southerland Combination Barn 10,430 Sq Ft	Southerland Combination Barn 10,430 Sq Ft	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000573	Southerland Green House Range 2 - 41,244 Sq Ft	Southerland Green House Range 2 - 41,244	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000574	Southerland Green House Range 1 - 29,770 Sq Ft	Southerland Green House Range 1 - 29,770	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000575	Southerland Green House Range 3 - 42,520 Sq Ft	Southerland Green House Range 3 - 42,520	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000576	Southerland Green House Range 4 - 26,880 Sq Ft	Southerland Green House Range 4 - 26,880	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000577	Southerland Green House Range 3.5 - 4,320 Sq Ft	Southerland Green House Range 3.5 - 4,320	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000578	Southerland Green House Range 5 - 23,940 Sq Ft	Southerland Green House Range 5 - 23,940	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000579	Southerland Green House Range 6 - 51,000 Sq Ft	Southerland Green House Range 6 - 51,000	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000129	water bottle refilling stations at HRC	water bottle refilling stations at HRC	Administrative	Hemp Research Cen	Equipment Administrative - LIFET	12501550	Equipment - Administrativ
FAM000132	FireKing Legal Safe-in-A-File Fireproof, Impact resistant, \	FireKing Legal Safe-in-A-File Fireproof, Impact	Farming	Winchester Plaza : F	Equipment Administrative - LIFET	12501550	Equipment - Administrativ
FAM000648	Lateral Fire-Resistant File Cabinet- 4 Drawer	Lateral Fire-Resistant File Cabinet- 4 Drawer	Administrative	HQ	Equipment Administrative - LIFET	12501550	Equipment - Administrativ
FAM000662	LG TV & Bose Sound System MH00014779295	LG TV & Bose Sound System MH00014779295	Administrative	Dojo	Equipment Administrative - LIFET	12501550	Equipment - Administrativ
FAM000135	Guards for forage harvester	Guards for forage harvester	Crop Processing	Hemp Research Cen	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000136	Brush project for silage chopper modifications	Brush project for silage chopper modifications	Crop Processing	Tierney Way	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000137	Equipment & Installation Supplies	Equipment & Installation Supplies	Crop Processing		Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000138	New Holland PT Forage Harvester Model 230 Serial # YF	New Holland PT Forage Harvester Model 230	Crop Processing	Farm-Thé	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000139	New Holland PT Forage Harvester Model 230 Serial # YF	New Holland PT Forage Harvester Model 230	Crop Processing	Farm-Thé	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000140	Big Blue Upgrade	Big Blue Upgrade	Crop Processing	Tierney Way	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000141	Container Dryers x20	Container Dryers x20	Crop Processing	Hemp Research Cen	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000671	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Hemp Research Cen	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000672	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Winchester Warehou	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000673	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Tech Drive	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000674	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Farm-Thé	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000675	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Farm-Miranda	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000676	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Greenhouse-Shell	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
OrbisFAM000677	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Southern Tier Hemp	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000678	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Hemp Research Cen	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000679	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Winchester Warehou	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000680	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Tech Drive	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000681	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Farm-Thé	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000682	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Farm-Miranda	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000683	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Greenhouse-Shell	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000684	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Hemp Research Cen	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000685	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Winchester Warehou	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000686	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Tech Drive	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000687	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Farm-Thé	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000688	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Farm-Miranda	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces

FAM000689	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - ICrop Processing	Greenhouse-Shell Equipment Crop Processing - LIF 12501300	Equipment - Crop Proces
FAM000690	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - ICrop Processing	Hemp Research Cer Equipment Crop Processing - LIF 12501300	Equipment - Crop Proces
FAM000691	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - ICrop Processing	Winchester Warehou Equipment Crop Processing - LIF 12501300	Equipment - Crop Proces
FAM000704	Fan & Duct for Big Blue	Fan & Duct for Big Blue Crop Processing	Tierney Way Equipment Crop Processing - LIF 12501300	Equipment - Crop Proces
FAM000707	Remote Display, 6 digit 100mm, LED x2	Remote Display, 6 digit 100mm, LED x2 Crop Processing	Tierney Way Equipment Crop Processing - LIF 12501300	Equipment - Crop Proces
FAM000746	CSE-4420HM + 100 HP TEFC Motor	CSE-4420HM + 100 HP TEFC Motor Crop Processing	Equipment Crop Processing - LIF 12501300	Equipment - Crop Proces
FAM000019	Modine HD100AS011 Hot Dawg Heater x2	Modine HD100AS011 Hot Dawg Heater x2 Crop Processing : Bake	Hemp Research Cer Equipment Pre Extraction - LIFE 12501200	Equipment - Decarb
FAM000023	Magnet Intub	Magnet Intub Crop Processing	Tech Drive Equipment Pre Extraction - LIFE 12501200	Equipment - Decarb
FAM000024	PB-8562 Magnet Intub x2	PB-8562 Magnet Intub x2 Crop Processing	Tech Drive Equipment Pre Extraction - LIFE 12501200	Equipment - Decarb
FAM000025	Labor & material for G2 Predryer	Labor & material for G2 Predryer Crop Processing	Tierney Way Equipment Pre Extraction - LIFE 12501200	Equipment - Decarb
FAM000028	#1669 1120 HD Penta & #1747 1120 HD Penta	#1669 1120 HD Penta & #1747 1120 HD Penta Crop Processing	Hemp Research Cer Equipment Pre Extraction - LIFE 12501200	Equipment - Decarb
FAM000148	CRP-30-IDC 30 Gallon Separator Clean Resources	CRP-30-IDC 30 Gallon Separator Clean Reso Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000151	Electrical Upgrade G4 x2	Electrical Upgrade G4 x2 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000153	Transair Aluminum Air Pipe System	Transair Aluminum Air Pipe System Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000154	SECO Heated Mobile Cabinet	SECO Heated Mobile Cabinet Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000158	Air Technologies, LLC	Air Technologies, LLC Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000159	"walls" in G4 Build out	"walls" in G4 Build out Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000162	5x5 5000lb stand floor scale x2	5x5 5000lb stand floor scale x2 Extraction	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000163	Piping Installation (G4 expansion)	Piping Installation (G4 expansion) Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000164	FDA Coated Transporter	FDA Coated Transporter Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000165	Stainless steel barrels full of crude G2 basement	Stainless steel barrels full of crude GC basem Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000166	Wet/Dry Barrel Vac, 3 Flow Motor Head with Adaptor Ring	Wet/Dry Barrel Vac, 3 Flow Motor Head with A Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000167	Small food chopper	Small food chopper Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000170	MK3 40 CFM Standard Dry Vane Pump	MK3 40 CFM Standard Dry Vane Pump Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000172	20L explosibility test x4	20L explosibility test x4 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000173	Saimach Separator	Saimach Separator Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000176	CME's Millennium Series MILL-R150-2 Pellet Mill	CME's Millennium Series MILL-R150-2 Pellet Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000178	CL30S66 30' diameter Vibro Energy Separator	CL30S66 30' diameter Vibro Energy Separato Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000179	CL30S66 30' diameter Vibro Energy Separator	CL30S66 30' diameter Vibro Energy Separato Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000180	5L-DD-20 Liquid Pump x2	5L-DD-20 Liquid Pump x2 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000183	Receiver Tank x3	Receiver Tank x3 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000185	2x Takagi 380,000 BTU Tankless Water Heater Propane	12x Takagi 380,000 BTU Tankless Water Heatr Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000186	/Meridian Implement	Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000188	2 X Buchi Rotavapor R-300 x2	2 X Buchi Rotavapor R-300 x2 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000189	0013 Cast Iron Circulator with Integral Flow Check, 1/6 HF	0013 Cast Iron Circulator with Integral Flow CI Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000190	Rotovapor R-300 x2	Rotovapor R-300 x2 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000191	GA37VXDFF, Tank, Filters	GA37VXDFF, Tank, Filters Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000192	49AX42 Drum Scale x2	49AX42 Drum Scale x2 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000193	R305X SS 440V 40gal W/100MM x2	R305X SS 440V 40gal W/100MM x2 Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000194	Gas Booster 5G-DD-14-LPS-C02	Gas Booster 5G-DD-14-LPS-C02 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000197	2 100L reactor vessels with heater	2 100L reactor vessels with heater Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000198	Fluid Bed Distribution Grids x2	Fluid Bed Distribution Grids x2 Crop Processing	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000199	10 CF Mixer Model MTB-18-005-R Stainless Steel	10 CF Mixer Model MTB-18-005-R Stainless S Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000200	CL30S66 30' diameter Vibro Energy Separator x2	CL30S66 30' diameter Vibro Energy Separato Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000201	AST140N 460V 73.2 Ton Chiller	AST140N 460V 73.2 Ton Chiller Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000202	Liquid Pump 5L-DD-20-N	Liquid Pump 5L-DD-20-N Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000203	Splash Shield for Rotavapor R-300 X8	Splash Shield for Rotavapor R-300 X8 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000204	50L Rotary Evaporator RotoVap RE-1050-180C-220V X2	50L Rotary Evaporator RotoVap RE-1050-180 Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000205	100 Liter Bio Reactor x3	100 Liter Bio Reactor x3 Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000206	Walk-in Oven	Walk-in Oven Crop Processing : Bake	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000208	Receiver Tank C100950X X2	Receiver Tank C100950X X2 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000209	80832-100-N-LPS-C02 Gas Booster X3	80832-100-N-LPS-C02 Gas Booster X3 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000211	Corr-vac Vacuum Packaging Machine	Corr-vac Vacuum Packaging Machine Crop Processing	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction

FAM000213	G4 expansion (30 Gallon Separator clean resources)	G4 expansion (30 Gallon Separator clean resources)	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000214	Jacketed Kettles x5	Jacketed Kettles x5	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000215	Hemp Extraction Systems X3 and piping installation	Hemp Extraction Systems X3 and piping installation	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000216	Model #AWIC-SC Walk in Storage Outdoor Cooler	Model #AWIC-SC Walk in Storage Outdoor Cooler	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000218	50HP Air Compressor	50HP Air Compressor	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000219	50 HP Air Compressor	50 HP Air Compressor	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000220	AST140N 460V 73.2 Ton Chiller	AST140N 460V 73.2 Ton Chiller	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000224	Huber Unistant 390W S22 X2	Huber Unistant 390W S22 X2	Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000225	Mixer & Conveyor	Mixer & Conveyor	Crop Processing	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000226	2016 Patz Model V1100 Series II Twin Screw Mixer	2016 Patz Model V1100 Series II Twin Screw Mixer	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000227	Agricultural Products Dryer System Invoice 4514	Agricultural Products Dryer System Invoice 4514	Extraction	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000229	9200 CODS A22 Automatic Spinning Band Distillation Sys	9200 CODS A22 Automatic Spinning Band Distillation Sys	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000231	48x45x34 Collapsible Plastic Bulk Container x416	48x45x34 Collapsible Plastic Bulk Container x416	Extraction	Winchester Warehou Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000232	Patz 2400 Series II Trailer Vertical Mixer	Patz 2400 Series II Trailer Vertical Mixer	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000233	Co2 Extraction Vessels: Extractor Vessel with Screen Filter	Co2 Extraction Vessels: Extractor Vessel with Screen Filter	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000234	AST140N 460V 73.2 Ton Chiller	AST140N 460V 73.2 Ton Chiller	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000235	AST140N 460V 73.2 Ton Chiller	AST140N 460V 73.2 Ton Chiller	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000236	Conveyors and Mixers	Conveyors and Mixers	Extraction	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000237	Elemental CO2 Extractor	Elemental CO2 Extractor	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000238	66" X 348" FMC Link-Belt Roto-Louvre Spiral Dryer/Roaster	66" X 348" FMC Link-Belt Roto-Louvre Spiral Dryer/Roaster	Crop Processing	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000242	Mixer & Conveyor	Mixer & Conveyor	Extraction	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000245	6-Vessel CO2 Extraction System	6-Vessel CO2 Extraction System	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000246	Alden Botanicals Extraction equipment	Alden Botanicals Extraction equipment	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000248	200A 3 Phase M/B 42 Cir Pan & 40A 3 Pole Bolt-in Break	200A 3 Phase M/B 42 Cir Pan & 40A 3 Pole Bolt-in Break	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000488	Pennsylvania Scale M6300-24R-1K-EXP7600 Drum Bunn	Pennsylvania Scale M6300-24R-1K-EXP7600 Drum Bunn	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000516	Full Programmable Logic Controller- Supercritical CO2 Ex	Full Programmable Logic Controller- Supercritical CO2 Ex	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000517	Full Programmable Logic Controller- Supercritical CO2 Ex	Full Programmable Logic Controller- Supercritical CO2 Ex	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000565	Julabo Presto A80-Circulator	Julabo Presto A80-Circulator	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000580	Chiller Installation	Chiller Installation	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000663	Chiller installation and parts	Chiller installation and parts	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000703	Full Programmable Logic Controller- Supercritical CO2 Ex	Full Programmable Logic Controller- Supercritical CO2 Ex	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000708	Alden Botanicals Extraction equipment	Alden Botanicals Extraction equipment	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000742	Alden Botanicals Extraction equipment	Alden Botanicals Extraction equipment	Extraction : Extraction Sub	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000250	G110 Tractor with 13HP Honda	G110 Tractor with 13HP Honda	Farming	Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000251	2-Bed Superbedder w/ Sweeps and Splitters	2-Bed Superbedder w/ Sweeps and Splitters	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000253	Husqvarna PZ-60	Zero-Turn Mower (032017F001974)	Farming	Farm-Thé Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000254	2015 Fabrique Gooseneck - LD352	4P5LD3520F3017018	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000255	5' V Shaped Conveyor-butt against Urschel 2510 VS & Be5'	5' V Shaped Conveyor-butt against Urschel 2510 VS & Be5'	Farming	Tech Drive Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000256	Jacto J2000 Sprayer	55891J	Farming	Farm-Thé Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000257	JohnDeere 5100E Cab 4WD	1LV5100ECEY240930	Farming	Farm-Thé Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000260	Kewanee 1000 disc 21", wide base	Kewanee 1000 disc 21", wide base	Farming	Farm-Thé Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000261	JD 1450 5 Bottom Plow	JD 1450 5 Bottom Plow	Farming	Farm-Thé Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000262	1 bed Plant Setter	1 bed Plant Setter	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000263	John Deere 6000 Sprayer	John Deere 6000 Sprayer	Farming	Farm-Thé Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000264	2 Row Superbedder with NPN SS Fert. Hoppers & Kuhn F2	2 Row Superbedder with NPN SS Fert. Hoppe	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000265	Kennco PS200 - High Speed Plastic Mulch Layer	High Speed Plastic Mulch Layer	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000266	Kennco PS200 - High Speed Plastic Mulch Layer	High Speed Plastic Mulch Layer	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000268	Liquid Pump and Seals - Oregon x2	Liquid Pump and Seals - Oregon x2	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000269	2018 40 WA 3826 F L870 PTO SH	Power Harrow on Kennco Bedder	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000270	100 Tek Pro LED	44ft 4 Lamp - Black	Farming	Tierney Way Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000271	500 gallon fuel/def trailer	500 gallon fuel/def trailer	Farming	Farm-Miranda Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000273	Kennco Mfg PS428	3 Bed Planter Sgl Tray Rack	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000275	Trailer for 4 row transplanter C&M x2	Trailer for 4 row transplanter C&M x2	Farming	Farm-Thé Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000276	Gas booster pumps 5G-DD-14-N-CO2-LPS / Liquid Pump	Gas booster pumps 5G-DD-14-N-CO2-LPS / Liquid Pump	Extraction	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000277	Gas booster pumps 5G-DD-14-N-CO2-LPS / Liquid Pump	Gas booster pumps 5G-DD-14-N-CO2-LPS / Liquid Pump	Extraction	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000278	200KW John Deere Generator SetXR2000	RG6081A122536	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000279	2018 JD Gator XUV835E - Chris Macaluso	Serial Number 1M0B35EAPJM010420	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming

FAM000281	KUHN HR4004D	New 13' Power Harrow	Farming	Hemp Research Cer	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000282	Tractor Model JD5075ECHA	Serial Number 402847	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000283	Tractor Model JD5075ECHA	Serial Number 403513	Farming	Greenhouse-Shell	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000284	Kennco PS428 x2	3 Bed Planter 6' FLTG WHL Water w.Sgl Tray	Farming	Hemp Research Cer	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000285	GX 90/985 EVO w/Mariner 2.5 & Rovatti T3-80 Pump	GX 90/985 EVO w/Mariner 2.5 & Rovatti T3-80	Farming	Hemp Research Cer	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000286	Seeder - Mini Flat Filler w/Conveyor	Mini Flat Filler w/Conveyor	Farming	Greenhouse-Souther	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000287	Kennco Mft PS200	High Spd Plastic Mulch Layer	Farming	Hemp Research Cer	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000288	Tractor Model JD5100E	Tractor Model JD5100E	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000289	Tractor Model JD5100E	Tractor Model JD5100E	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000290	Tractor Model JD5100E	Tractor Model JD5100E	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000291	Tractor Model JD5100E	Tractor Model JD5100E	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000292	Planters	Planters	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000293	360 side tanks 80 series John Deere x5	360 side tanks 80 series John Deere x5	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000294	Draper Style Sickle Bar CBD Header #17164-01 PZ	Draper Style Sickle Bar CBD Header #17164-	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000295	Tractor Model JD8285R	Serial Number 084955	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000296	Tractor Model JD8335R	Serial Number 069173	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000297	Tractor Model JD8245R	Serial Number 115437	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000298	Tractor Model JD8245R	Serial Number 130015	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000299	Tractor Model JD8270R	Serial Number 115281	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000300	Tractor Model JD8270R	Serial Number 115321	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000301	Tractor Model JD8320R	Serial Number 116538	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000302	Fluid Bed Pre-Dryer	Fluid Bed Pre-Dryer	Crop Processing	Tierney Way	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000483	Arnett Trailer Sales	Arnett Trailer Sales	Farming	Tierney Way	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000484	KBH 2600 GAL GOOSENECK NURSE TRAILER x 2	KBH 2600 GAL GOOSENECK NURSE TRAIL	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000485	loading ramp & hauled ramp to HRC	loading ramp & hauled ramp to HRC	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000519	AQUA 5100 V GREEN 550804 x2	AQUA 5100 V GREEN 550804 x2	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000526	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000527	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000528	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000529	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000530	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000531	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000532	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000533	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000534	DATA Count S-60 Plus Seed Counter	DATA Count S-60 Plus Seed Counter	Farming	Winchester Plaza : F	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000536	AG Leader Guidance Systems	AG Leader Guidance Systems	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000537	AG Leader Guidance Systems	AG Leader Guidance Systems	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000538	AG Leader Guidance Systems	AG Leader Guidance Systems	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000539	AG Leader Guidance Systems	AG Leader Guidance Systems	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000540	AG Leader Guidance Systems	AG Leader Guidance Systems	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000541	Mechanica 8 Row Setter	Mechanica 8 Row Setter	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000542	Mechanica 8 Row Setter	Mechanica 8 Row Setter	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000543	Mechanica 8 Row Setter	Mechanica 8 Row Setter	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000544	Mechanica 4 Row Setter	Mechanica 4 Row Setter	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000545	Mechanica 4 Row Setter	Mechanica 4 Row Setter	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000546	Krause 8 Row Strip Till	Krause 8 Row Strip Till	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000547	FastAg 132 Boom Sprayer	Boom Sprayer	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000548	FastAg 132 Boom Sprayer	Boom Sprayer	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000549	KMC Cultivator	KMC Cultivator	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000550	KMC Cultivator	KMC Cultivator	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000551	KMC Cultivator	KMC Cultivator	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000552	Krause Strip Till Fertilizer	Krause Strip Till Fertilizer	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000553	EcoWeeder	EcoWeeder	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000554	EcoWeeder	EcoWeeder	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000555	2019 Kelly Diamond HA Stock #141012	2019 Kelly Diamond HA Stock #141012	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000556	2019 Woods 12' Batwing Cutter St #139840	2019 Woods 12' Batwing Cutter St #139840	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000557	2019 Woods 12' Batwing Cutter St #134918	2019 Woods 12' Batwing Cutter St #134918	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000558	JD Gator XUV865M St#140502	JD Gator XUV865M St#140502	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000559	JD Gator XUV865M St#140501	JD Gator XUV865M St#140501	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000560	JD Gator XUV865M St#140503	JD Gator XUV865M St#140503	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000561	JD Gator XUV865M St#140500	JD Gator XUV865M St#140500	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming

FAM000562	AG Leader Guidance Systems	AG Leader Guidance Systems (8285R Tractor)	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000563	Krause Vertical Tiller	Krause Vertical Tiller	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000564	AG Leader Guidance Systems	AG Leader Guidance Systems (8245R Tractor)	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000581	Bridges (10) - Jetton Farm	Bridges (10) - Jetton Farm	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000582	Well equip, install, electrical, pipe, and pivots - Jetton Farr	Well equip, install, electrical, pipe, and pivots - Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000583	Valley Irrigation System Model 7000 SN11336210 - Big W	Valley Irrigation System Model 7000 SN11336 Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000584	Valley Irrigation System Model 7000 SN11336211 - Big W	Valley Irrigation System Model 7000 SN11336 Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000585	Well equip, install, electrical, pipe, and pivots -Big Wheele	Well equip, install, electrical, pipe, and pivots - Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000586	Valley Irrigation System Model 7000 SN11336213 Jacks F	Valley Irrigation System Model 7000 SN11336 Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000587	Valley Irrigation System Model 7000 SN11336212 Jacks F	Valley Irrigation System Model 7000 SN11336 Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000588	Well equip, install, electrical, pipe, and pivots -Jacks Farm	Well equip, install, electrical, pipe, and pivots - Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000589	Valley Irrigation System Model 7000 SN11335143 with we	Valley Irrigation System Model 7000 SN11335 Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000590	Well equip, install, electrical, pipe, and pivots -Big Wheele	Well equip, install, electrical, pipe, and pivots - Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000591	Valley Irrigation System Model 7000 SN11336209 - WPA	Valley Irrigation System Model 7000 SN11336 Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000592	Valley Irrigation System Model 7000 SN11335140 - WPA	Valley Irrigation System Model 7000 SN11335 Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000593	Valley Irrigation System Model 7000 SN11335139	Valley Irrigation System Model 7000 SN11335 Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000594	900 GPM Gear Driven Turbine - Popcorn Farm	900 GPM Gear Driven Turbine - Popcorn Farr	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000595	John Deere IT4 Power Unit with generator, trailer, and fue	John Deere IT4 Power Unit with generator, tra	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000596	Valley Irrigation System Model 7000 11335143 - Coltharp	Valley Irrigation System Model 7000 1133514: Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000597	Valley Irrigation System Model 7000 with Pipe and Pivot :V	Valley Irrigation System Model 7000 with Pipe: Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000598	Valley Irrigation System Model 7000 11335144 - Coltharp	Valley Irrigation System Model 7000 1133514: Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000599	Valley Irrigation System Model 7000 11335145 - Coltharp	Valley Irrigation System Model 7000 1133514: Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000600	Install well equipment, panel, pipe, and pivots - Coltharp F:	Install well equipment, panel, pipe, and pivots - Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000601	Valley Irrigation System Model 7000 SN11336206 - Jettor	Valley Irrigation System Model 7000 SN11336 Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000602	Valley Irrigation System Model 7000 SN11336207 - Jettor	Valley Irrigation System Model 7000 SN11336 Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000603	Valley Irrigation System Model 7000 SN11336209 - Big W	Valley Irrigation System Model 7000 SN11336 Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000636	Penta Planetary & Gearbox	Penta Planetary & Gearbox	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000644	Irrigation System for the Miranda Farm - Multiple compone	Irrigation System for the Miranda Farm - Multi: Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000645	GREENPOWER DROPBUNKER HYDRAULIC OPERATE	GREENPOWER DROPBUNKER HYDRAULIC	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000646	AGRONIC MULTIBALER MR 820 BALER/WRAPPER CC	AGRONIC MULTIBALER MR 820 BALER/WR	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000647	John Deere equipment PO # 06265931. Front Dual Kits 4: John	Deere equipment PO # 06265931. Front Farming		Greenhouse-Shell	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000659	250x85 Utility Building - Equipment Shed Material Packag	250x85 Utility Building - Equipment Shed Mat: Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000664	Dion Scorpion 300 12 knife cutter head metal detector no	Dion Scorpion 300 12 knife cutter head metal Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000665	2 JD 83070R's and 2 JD 7210R's x4	2 JD 83070R's and 2 JD 7210R's x4	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000697	To record 1 Miller LH9015 Dump Cart purchased from H&	To record 1 Miller LH9015 Dump Cart purchas: Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000698	Stainless steel programmable custom hemp scale + labor	Stainless steel programmable custom hemp s: Farming		Tierney Way	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000699	2014 JOHN DEERE 721 OR Tractor 1RW7210RCED082:2014	JOHN DEERE 721 OR Tractor 1RW721 Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000700	2014 JOHN DEERE 7210R Tractor - 1RW7210RPED081:2014	JOHN DEERE 7210R Tractor - 1RW721 Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000701	2016 JOHN DEERE 8370R Tractor -1RW8370RCGD110:2016	JOHN DEERE 8370R Tractor -1RW837: Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000702	2017 JOHN DEERE 8370R Tractor- 1RW8370RJHD116:2017	JOHN DEERE 8370R Tractor- 1RW837 Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000709	Hydraulic Bale Squeeze	Hydraulic Bale Squeeze	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000710	Miller Pro 9015 High Dump Wagon x2	Miller Pro 9015 High Dump Wagon x2	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000711	HKY FA #2 - Equipment	HKY FA #2 - Equipment			Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000713	HKY FA #9 - Equipment	HKY FA #9 - Equipment			Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000714	HKY FA #6 - Equipment	HKY FA #6 - Equipment			Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000715	HKY FA #8 - Equipment	HKY FA #8 - Equipment			Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000716	HKY FA #10 - Equipment	HKY FA #10 - Equipment			Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000725	Horning 3 Row Rotary Corn Head S/N# 201403272	Horning 3 Row Rotary Corn Head S/N# 2014: Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000743	Orkel Compactor Baler Model MP2000, serial # 20224016	Orkel Compactor Baler Model MP2000, serial Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000744	2019 McHale Fusion 3 Plus	2019 McHale Fusion 3 Plus	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000745	930 Jaguar CKL EQ00154752, serial # 49403030	930 Jaguar CKL EQ00154752, serial # 49403: Farming		Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000761	Baler-wrapper-combination	Baler-wrapper-combination	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000762	Weighting System LT-Master	Weighting System LT-Master	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000763	John Deere 520M Loader	John Deere 520M Loader	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000764	1315 Nurse Trailer	1315 Nurse Trailer	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000765	John Deere 520M Loader	John Deere 520M Loader	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000766	John Deere 520M Loader	John Deere 520M Loader	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000767	PU380HD CKL serial #42903312	PU380HD CKL serial #42903312	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000768	Lt-Master Serial LTMAS1100019006 Lt-Master Serial LTM	Lt-Master Serial LTMAS1100019006 Lt-Maste Farming			Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000769	Lt-Master Serial LTMAS1100019006 Lt-Master Serial LTM	Lt-Master Serial LTMAS1100019006 Lt-Maste Farming			Equipment Farming - LIFETIME: (12501150	Equipment - Farming

FAM000304	Filter Press	Filter Press	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000306	Extraction Parts, G4	Extraction Parts, G4	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000307	SS-45S8- Stainless Steel 1-Piece 40 Series Ball Valve, 12	SS-45S8- Stainless Steel 1-Piece 40 Series B	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000310	Shelving Units	Shelving Units	Formulation	Tech Drive Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000312	55GL 145F Max Heater W/ Thermostat x4	55GL 145F Max Heater W/ Thermostat x4	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000314	1H2/Y250/S-OH 55Gal Poly Drum Bolt Ring Pln Cover x4	1H2/Y250/S-OH 55Gal Poly Drum Bolt Ring P	Extraction	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000316	Drum Handler #EL600SL-SP-DCM	Drum Handler #EL600SL-SP-DCM	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000317	Sartorius Minebea Intec Combics	Sartorius Minebea Intec Combics	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000318	Sartorius Scale System	Sartorius Scale System	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000320	CYY-100L - Heating Bath and Circulation Motor	CYY-100L - Heating Bath and Circulation Motr	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000321	Filter Press	Filter Press	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000322	Filter Press	Filter Press	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000324	Sartorius IS Series Bench Scale 34Kg	Sartorius IS Series Bench Scale 34Kg	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000325	Groen (TS/10S-2) Stand, with drain drawer, bullet feet, for	Groen (TS/10S-2) Stand, with drain drawer, bi	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000326	100 Liter Bio Reactor	100 Liter Bio Reactor	Formulation	Tech Drive Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000328	Drum Transporter Double Clamp FDA Powder/Outer Masl	Drum Transporter Double Clamp FDA Powder	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000329	AM17857 Mac Process Model:72AVR32 Pneumatic	AM17857 Mac Process Model:72AVR32 Pneu	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000330	Filter Press	Filter Press	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000331	Catalogue/SKU/SAP ID - 6499/70200762196/710006584	Catalogue/SKU/SAP ID - 6499/70200762196/	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000334	20 QT Electric Kettle	20 QT Electric Kettle	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000335	Swagelok - Parts for Extractor at OR location. Quote NO:	Swagelok - Parts for Extractor at OR location.	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000336	Filter Press	Filter Press	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000337	100L Nutsche Filteras	100L Nutsche Filteras	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000705	TDB-20C Electric Counter-top Kettle 20qt capacity	TDB-20C Electric Counter-top Kettle 20qt cap	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000706	Advance Tabco MSLAG-305C- Cleveland SEL-30-T1 30g	Advance Tabco MSLAG-305C- Cleveland SEL	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000719	Electric Motor Pump, Drum, and Components	Electric Motor Pump, Drum, and Components	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000720	Electric Motor Pump, Drum, and Components	Electric Motor Pump, Drum, and Components	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000721	Electric Motor Pump, Drum, and Components	Electric Motor Pump, Drum, and Components	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000722	Electric Motor Pump, Drum, and Components	Electric Motor Pump, Drum, and Components	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000723	Electric Motor Pump, Drum, and Components	Electric Motor Pump, Drum, and Components	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000724	B-One Plus Viscometer with L-1 to L-4 Spindle with Rack	B-One Plus Viscometer with L-1 to L-4 Spindle	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000750	900-00130-001 Portable Laser Kit	900-00130-001 Portable Laser Kit	Formulation	Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000751	900-00130-001 Portable Laser Kit	900-00130-001 Portable Laser Kit	Formulation	Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000752	Filling Machine x2	Filling Machine x2	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000338	DL-9200 B-Wave 9200	DL-9200 B-Wave 9200	Greenhouse	Greenhouse-Shell Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000515	AQUA 5100 V Green	AQUA 5100 V Green	Farming	Farm-Thé Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000604	Southerland Equipment - Multiple - see schedule F	Southerland Equipment - Multiple - see sched	Greenhouse	Greenhouse-Souther Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000605	Southerland Kewanee Boiler	Southerland Kewanee Boiler	Greenhouse	Greenhouse-Souther Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000606	Southerland Laars Might Therm 2 Boiler #1	Southerland Laars Might Therm 2 Boiler #1	Greenhouse	Greenhouse-Souther Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000607	Southerland Laars Might Therm 2 Boiler #3	Southerland Laars Might Therm 2 Boiler #3	Greenhouse	Greenhouse-Souther Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000608	Southerland Laars Might Therm 2 Boiler #2	Southerland Laars Might Therm 2 Boiler #2	Greenhouse	Greenhouse-Souther Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000609	Southerland Laars Might Therm 2 Boiler #4	Southerland Laars Might Therm 2 Boiler #4	Greenhouse	Greenhouse-Souther Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000042	Lenovo ThinkPad T580	Laptop MFG# 20L9 (Lenovo ThinkPad T580)	IT	HQ Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000043	Microsoft Surface Pro 6 12.3" Tablet	Microsoft Surface Pro 6 12.3" Tablet	IT	HQ Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000044	HP EliteDesk 800 w/Bluetooth & Adapt	HP EliteDesk 800 w/Bluetooth & Adapt	IT	Hemp Research Cer Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000045	surface books	Surface Book 2 15"	IT	HQ Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000046	surface books	Microsoft Surface Book 2 15"	IT	HQ Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000047	surface books	Surface Book 2 15"	IT	HQ Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000049	surface books	Microsoft Surface Book 2 15"	IT	HQ Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000050	surface books	ser#009341483757	IT	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware

FAM000052	surface book	Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000053	surface book	Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000054	surface book	Microsoft Surface Book 2 15"	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000056	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000057	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000058	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000059	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000060	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000061	MS Surface Book 2	MS Surface Book 2	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000062	MS Surface Book 2	MS Surface Book 2	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000063	MS Surface Book 2	MS Surface Book 2	IT	46&2	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000064	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000065	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000066	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000067	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000068	surface book	Microsoft Surface Book 2 15"	IT	Winchester Plaza : F	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000069	surface book	Microsoft Surfacebook 2 15"	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000072	surface book	Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000073	surface book	Microsoft Surface Book 2 15"	IT	Winchester Plaza : F	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000074	surface book	Microsoft Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000075	surface book	Microsoft Surface Book 2 15"	IT	Mayfield Production I	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000076	surface book	Microsoft Surface Book 2 15"	IT	Winchester Plaza : S	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000077	surface book	Microsoft Surface Book 2 15"	IT	Winchester Plaza : S	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000079	surface book	Microsoft Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000080	surface book	Microsoft Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000081	surface book	Microsoft Surface Book 2 15"	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000082	surface book	Microsoft Surface Book 2 15"	IT	Winchester Plaza : F	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000083	MS Surface Book 2	MS Surface Book 2	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000084	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000085	Surface book	Microsoft Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000086	Surface book	Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000087	Surface book	Microsoft Surface Book 2 15"	IT		Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000088	Surface book	Microsoft Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000089	Surface book	Microsoft Surface Book 2 15"	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000090	Surface book	Microsoft Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000092	Surface book	Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000093	Surface book	Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000094	Surface book	Microsoft Surface Book 2 15"	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000096	Server purchase-CP 1515 Synology Nas 5 bay with 4TB I	Server purchase-CP 1515 Synology Nas 5 ba	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000098	Zebra ZT610 Printer	Zebra ZT610 Printer	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000099	Zebra ZT610 Printer	Zebra ZT610 Printer	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000100	Wilson Pro 70 Plus Kit with Yagi/Dome Antenna	Wilson Pro 70 Plus Kit with Yagi/Dome Antenn	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000106	x2 Surface Book (2) ser# 007951690157 & 00796069015	007951690157 = Hugo Corredor; 00796069011T	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000109	Dual Dock Grey IBR900-600M, 3 yr.	Portable Data Network	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000111	CF54 14.0 HD 8GB 256GB SSD	Toughbooks X3	IT		Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000112	3 Surface Book Computers (Matty, Steve and David)	3 Surface Book Computers (Matty, Steve and	IT		Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000114	75" LED LCD disp ser# 07s0hcam101144f 07sohcam200	(Quantity 4) 4K TV's for security video wall	Security	Winchester Plaza : S	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000115	3 MBPro 15" ser# SC02XR42XJG5M SC02XR384JG5M	Seth, Sonya, unknown (Alex Green maybe, nc	IT		Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000116	RICOH MPCS2201SP	color wide format ser# G938QA10042	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000126	Net Suites and Installation	Net Suite and Installation	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000127	X8 Meraki MS12048LP Switch / X2 Meraki MX250 Router	X8 Meraki MS12048LP Switch / X2 Meraki M	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000128	Net Suites and Installation	Net Suites and Installation	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000489	X3 surface book2: ser# 003623790957/003579490957/00	X3 surface book2: ser# 003623790957/00357	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000490	x3 ToughBook CF54 14.0 HD 8GB 256GB SSD	CF54 14.0 HD 8GB 256GB SSD 9CTTC2414	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000491	CF54 14.0 HD 8GB 256GB SSD	CF54 14.0 HD 8GB 256GB SSD 9CTTC2362	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000492	Copper & Fiber Tech Kit	Copper & Fiber Tech Kit	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000493	X2 surface book2: ser# 003195390157 (Shonna)/008241	X2 surface book2: ser# 003195390157 (Shon	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000494	x4 surface book2: ser# 011673390257/007800690157/01		IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000495	Macbook Pro 15"	Macbook Pro 15"	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000496	Macbook Pro 15"	Macbook Pro 15"	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000498	15" Surface Book 2	15" Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware

FAM000499	15" Surface Book 2	15" Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000500	15" Surface Book 2	15" Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000501	Surface Book 2	010488783857 = Brita Schmidt	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000502	C02Y52UWJGH5= "Hugo's" MacBook	C02Y52UWJGH5= "Hugo's" MacBook	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000503	Macbook pro 15"	Macbook pro 15"	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000504	4K tv's for security video wall	4K tv's for security video wall	Security	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000505	DHWS, PDN-V1 Dual Dock DHPDN-V1-3082 Grey, IBR9	DHWS, PDN-V1 Dual Dock DHPDN-V1-3082	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000506	Macbook Pro	Macbook Pro 15"	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000507	Printer Training with Demo Unit	Printer Training with Demo Unit	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000508	Swiftcolor SCL-4000P Printer	Swiftcolor SCL-4000P Printer	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000509	x9 15" Surface Book 2	Chad Goolman; Seth Doeblor; Mike Barrett; J	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000510	x10 15" Surface Book 2	Jasmine Afshar; MaryCatherine; Heather Fenr	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000511	Macbook Pro 15"	Macbook Pro 15"	IT		Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000514	ToughBook CF-54G2853VM	ToughBook CF-54G2853VM	IT		Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000521	MS250 - 48LP switch	MS250 - 48LP switch	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000522	Meraki MX84	Meraki MX84	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000523	Surface Book 2 Core i7-8650U 1.9GHz / 16GB / 256GB	P Adam Pasquale, Chris Lyvers, Mark Stegeme	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000640	Macbook Pro 15"	Macbook Pro 15"	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000649	Toughbook CF - 54G2626VM	Toughbook CF - 54G2626VM	IT	Tierney Way	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000650	Toughbook CF - 54G2626VM	Toughbook CF - 54G2626VM	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000651	Toughbook CF - 54G2626VM	Toughbook CF - 54G2626VM	IT	Hemp Research Cer	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000652	Toughbook CF - 54G2626VM	Toughbook CF - 54G2626VM	IT	Hemp Research Cer	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000653	Toughbook CF - 54G2626VM	Toughbook CF - 54G2626VM	IT	Hemp Research Cer	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000654	Toughbook CF - 54G2626VM	Toughbook CF - 54G2626VM	IT	Winchester Plaza : F	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000660	Meraki MS250-48LP Switch plus 5yr license	Meraki MS250-48LP Switch plus 5yr license	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000661	MS250-24p Switch plus 5yr license	MS250-24p Switch plus 5yr license	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000696	Meraki MS250 24P	Meraki MS250 24P	IT	Tierney Way	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000748	15" Surface Book 2	15" Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000749	15" Surface Book 2	15" Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000753	Macbook Pro 15"	Macbook Pro 15"	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000754	ToughBook CF-54G2853VM	ToughBook CF-54G2853VM	IT	Farm-Shell	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000755	ToughBook CF-54G2853VM	ToughBook CF-54G2853VM	IT		Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware

FAM000339	Roto Evaporator	Roto Evaporator	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000340	3 Compartment Sinks	3 Compartment Sinks	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000341	Sartorius Praxum Balance x2	Model 1102-15 1100G x 0.01G x2	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000342	Wet Room Cabinets and QC Island	Wet Room Cabinets and QC Island	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000343	Intelli-Sense Multi-Speed Fiberglass Blower, 10", 115V, 5	Intelli-Sense Multi-Speed Fiberglass Blower, 1	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000344	Intelli-Sense Multi-Speed Fiberglass Blower, 10", 115V, 5	Intelli-Sense Multi-Speed Fiberglass Blower, 1	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000345	G30S81400-00AB Cover Assy Domed W/6" Rad IO x2	G30S81400-00AB Cover Assy Domed W/6" R	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000346	laminated base cabinets w/black phenolic top	laminated base cabinets w/black phenolic top	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000347	810724-100-N, Pump, Liquid, 5L-DD-20-N	810724-100-N, Pump, Liquid, 5L-DD-20-N	Extraction	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000348	G1 Lab Equipment	G1 Lab Equipment	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000349	Stainless Steel Tables x8	Stainless Steel Tables x8	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000352	sartorius combics scale	sartorius combics scale	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000354	5' Protector XL Benchtop Hood, 31.7" exterior depth, 100-LCC-111500000	5' Protector XL Benchtop Hood, 31.7" exterior depth, 100-LCC-111500000	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000355	6' Protector XL Benchtop Hood, 31.7" exterior depth, 100-LCC-111600000	6' Protector XL Benchtop Hood, 31.7" exterior depth, 100-LCC-111600000	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000356	4' Purifier Vertical Clean Bench with UV Light and airflow :LCC-3970404	4' Purifier Vertical Clean Bench with UV Light and airflow :LCC-3970404	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000357	Wheel Assy, Slicing, 400-1/4"; Knife, Slicing, Scalloped, .	Wheel Assy, Slicing, 400-1/4"; Knife, Slicing, S	Quality : Quality Control L	Tech Drive	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000358	chemstation upgrade	chemstation upgrade	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000360	Flask Scrubber Glassware Washer, undercounter with hig	LCC-4420321	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000361	PS 250 Liter Dimple Jacketed SS Tank w/bottom agitation	PS 250 Liter Dimple Jacketed SS Tank w/bott	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000362	So-Low Freezer Model U80-30	So-Low Freezer Model U80-30	Quality : Quality Control L	Tech Drive	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000365	Callahan Walk in Oven Model 568 SN 5181	Callahan Walk in Oven Model 568 SN 5181	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000366	Pin Mill Stock #44110100 & Crating	Pin Mill Stock #44110100 & Crating	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000367	Agilent 1100 HPLC2 system includes: HPLC2-G1311 Qu	Agilent 1100 HPLC2 system includes: HPLC2	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000368	SS-450-PYT High Flow Portable Floor Sentry x5	SS-450-PYT High Flow Portable Floor Sentry	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000370	Agilent Technologies G1888 Headspace Sampler and Agi	Agilent Technologies G1888 Headspace Sam	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab

FAM000371	Acquity UPLC H-Class Plus w/QDA system includes: Acquity UPLC H-Class Plus w/QDA system in	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000666	Acquity UPLC H-Class PLUS System	Acquity UPLC H-Class PLUS System	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450
FAM000667	Acquity UPLC H-Class PLUS System	Acquity UPLC H-Class PLUS System	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450
FAM000760	USED -ADM OSI -8 Omnion Oxidative Stability Instrumen	USED - ADM OSI -8 Omnion Oxidative Stabili	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450
FAM000373	Freezer Avantco A-49F-HC 54" Solid Door	Freezer Avantco A-49F-HC 54" Solid Door	Refinement	Tech Drive	Equipment Refinement - LIFETIM	12501350
FAM000375	Minuteman Autoscrubber 17" E17 Battery Pwr, Complete	Minuteman Autoscrubber 17" E17 Battery Pwr	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000376	Walker 600 Gallon S/S Dome-Top Processor Model PZ-S	Walker 600 Gallon S/S Dome-Top Processor	Crop Processing	Tierney Way	Equipment Refinement - LIFETIM	12501350
FAM000377	Walker 600 Gallon S/S Dome-Top Processor Model PZ-S	Walker 600 Gallon S/S Dome-Top Processor	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000378	HEB-100L Bioreactors x2	HEB-100L Bioreactors x2	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000379	Liquid Pump 5L-DD-20-N x9	Liquid Pump 5L-DD-20-N x9	Extraction	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000487	8 Head Diaphragm x6	8 Head Diaphragm x6	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000387	2019 E-Z-GO Express S4 Gas	2019 E-Z-GO Express S4 Gas	Security	Hemp Research Cer	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000388	Microsoft Surface book 2-15' Touchscreen LCD Intel Core	Microsoft Surface book 2-15' Touchscreen LC	Security	HQ	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000390	CO2 Detection Alarm/System	CO2 Detection Alarm System	Quality : Regulatory Comp	Hemp Research Cer	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000393	FLIR M-625L, NTSC, M-Series Multi-Senson Maritime Nig	FLIR M-625L, NTSC, M-Series Multi-Senson I	Security	Farm-Shell	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000394	ZeroFOX On Watch (TM)-Premium	ZeroFOX On Watch (TM)-Premium	Security	Winchester Plaza : S	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000518	ATLAS Thermal Binocular 25mm Lens	ATLAS Thermal Binocular 25mm Lens	Security	HQ	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000535	Access Control Lock	Access Control Lock	Security	46&2	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000655	Durasteel PC Building	Durasteel PC Building	Security	Hemp Research Cer	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000001	1996 Chevrolet - Suburban C2500	3GNGC26J9TG145109	Administrative	HQ	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000003	2019 Toyota - Rav4	JTMF1RFV8KD006154	Security	HQ	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000004	2019 Toyota - Tacoma	3TMCZ5AN6KM216607	Security	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000005	2017 Dodge - Ram	1C6RR7NT9HS522609	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000006	2019 GMC - Acadia	1GKKNLUS3KZ118528	Sales		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000007	2019 GMC - Acadia	1GKKNLST7KZ170471	Administrative	Hemp Research Cer	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000008	2019 Chevrolet - Silverado 1500	1GCUYAEF3KZ259383	Greenhouse : Breeding / G	Hemp Research Cer	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000009	2019 Chevrolet - Silverado 1500	1GCUYAEF5KZ256825	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000010	2018 Chevrolet - Suburban	1GNSKHKCXR230836	Administrative		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000011	2019 Chevrolet - Silverado 2500HD	1GC1KREYXKF140364	Greenhouse		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000012	2019 Chevrolet - Silverado 3500HD	1GB4KVCY9KF143656	Farming	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000013	2018 Chevrolet - Silverado 2500HD	1GC1KWEY2JF238317	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000014	2018 Chevrolet - Silverado 3500HD	1GB4KZCY5JF222957	Crop Processing		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000015	2019 Chevrolet - Silverado 1500	1GCUYHED2KZ184148	Administrative		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000016	2019 GMC - Sierra 250	1GT12SEY4KF108937	Security	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000017	2018 GMC - Sierra 1500 Denali	3GTU2PEJ4JG533956	Administrative		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000018	2019 Ford - F250 Lariat	1FT7W2BT6KEC74051	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000638	2019 Toyota - Rav4	JTMG1RFVXKJ004945	Security	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000399	Jeff Montgomery	Jeff Montgomery			INTANGIBLE - GENETICS - LIF	13400000
FAM000400	Henri Marmillon	Henri Marmillon			INTANGIBLE - GENETICS - LIF	13400000
FAM000401	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF	13400000
FAM000402	Jeff Montgomery	Jeff Montgomery			INTANGIBLE - GENETICS - LIF	13400000
FAM000403	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF	13400000
FAM000404	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF	13400000
FAM000405	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF	13400000
FAM000406	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF	13400000

FAM000407	Brian Maffei	Brian Maffei	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000408	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000409	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000410	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000411	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000412	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000413	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000414	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000415	M Ferrer	M Ferrer	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000416	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000417	M Ferrer	M Ferrer	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000418	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000419	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000420	M Ferrer	M Ferrer	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000421	Seeds	Seeds	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000422	Purple Mesa	Purple Mesa	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000423	Unknown	Unknown	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000424	University of Kentucky Research Foundation	University of Kentucky Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000425	University of Kentucky Research Foundation	University of Kentucky Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000426	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000427	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000428	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000429	Wire to Asana Organics	Wire to Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000430	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000432	Purple Mesa	Purple Mesa	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000433	Yankee Investments	Yankee Investments	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000434	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000436	Wire to George Russo	Wire to George Russo	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000437	Wire to Yankee Investments	Wire to Yankee Investments	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet

FAM000641	4274 Colby Leasehold improvements as of 03/31/19	4274 Colby Leasehold improvements as of 03	LEASEHOLD IMPROVEMENTS - 124000020	Leasehold Improvements
FAM000611	Leasehold improvements to 46&2 to open 05/17/19	Leasehold improvements to 46&2 to open 05/	46&2 LEASEHOLD IMPROVEMENTS - 124000050	Leasehold Improvements
FAM000610	Leasehold improvements to 46&2 to open 05/17/19	Leasehold improvements to 46&2 to open 05/	Dojo LEASEHOLD IMPROVEMENTS - 124000070	Leasehold Improvements
FAM000444	30 HP Drive/WEG	Cantrell Supply Inc	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000446	Winchester Whse/ installed 16 new lights	Les Electrical Service LLC	Winchester Warehou LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000447	insulation for bldg G4 #6	Adams Insulation Inc	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000451	Fire Extinguishers	Fire Extinguishers	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000452	thermsglass 8mm white/black/white	Griffin	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000461	Sunlight Supply Inc. LED Lamp and Hanger	Sunlight Supply Inc.	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000463	electrical upgrades to G2	Les Electrical Service LLC	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000465	Insulation		Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000466	Adams Insulation	Adams Insulation	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000469	electrical upgrade for G4	Les Electrical Service LLC	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000470	Invision-Comcorco flooring	Invision-Comcorco	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000473	1/Thompson Construction	Thompson Construction	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000476	6/Thompson Construction	Thompson Construction	LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000478	5/Thompson Construction	Thompson Construction	LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000479	8/Thompson Construction	Thompson Construction	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000480	Improvements to HRC in Q3	Various	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000481	Improvements to HRC through 6/30/18	Various	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000482	Improvements to HRC in Q4	Various	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000486	lab wall cabinets/island cabinets w/phenolic tops	lab wall cabinets/island cabinets w/phenolic to Quality : Quality Control Le	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000612	Tall barns into office	Tall barns into office	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000613	Exhaust Hood and Installation - Maintenance HRC	Exhaust Hood and Installation - Maintenance I	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000614	HRC Greenhouse doors and entry rooms - Maintenance	HRC Greenhouse doors and entry rooms - M	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000618	demo/install wire/driphose/equip. rental - Greenhouse	demo/install wire/driphose/equip. rental - Gree	Greenhouse-Souther LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000619	Southerland greenhouses; Thompson Construction Invoic	Southerland greenhouses; Thompson Constr	Greenhouse-Souther LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000621	dirt work for greenhouse & storage building - Greenhouse	dirt work for greenhouse & storage building - C	Farm-Miranda LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements

FAM000622	Bollard post at G4 around gas tank	Bollard post at G4 around gas tank	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000623	code 54000180; Southerland Greenhouse demo by Thom	code 54000180; Southerland Greenhouse der	Greenhouse-Souther LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000624	Thompson Construction Invoice 54000180. Farm equipme	Thompson Construction Invoice 54000180. Fa	Greenhouse-Souther LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000627	Invoice - november concrete G2	Invoice - november concrete G2	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000628	Invoice - november fab racks and stands. Installed both	Invoice - november fab racks and stands. Inst;	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000629	Invoice - november install new oven in G2 with brick floor	Invoice - november install new oven in G2 with	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000630	ISO wall panels and hardware -	ISO wall panels and hardware -	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000632	insulated walls for HRC	insulated walls for HRC	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000635	code 54000180; HRC greenhouse black out panels; Thom	code 54000180; HRC greenhouse black out p	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000656	Project Completed, move to Leasehold Improvements	Project Completed, move to Leasehold Improv	Winchester Plaza : F LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000657	Security Office Completed move to Leasehold Improve	Security Office Completed move to Leasehold Security	Winchester Plaza : S LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000658	Network Buildout and Installation	Network Buildout and Installation	Winchester Plaza : S LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000694	Installation of 2,500 sf Fastop at G2	Installation of 2,500 sf Fastop at G2	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000740	Earthwork and Concrete- WDF Scales installation	Earthwork and Concrete- WDF Scales installa	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000741	Cap 600 MCM Copper x3100	Cap 600 MCM Copper x3100	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000747	Work completed for invoice 000G4-move to leasehold imp	Work completed for invoice 000G4-move to le	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000756	Work completed for invoice '282 Tierney WDF #2'	Work completed for invoice '282 Tierney WDF	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000757	Work completed for invoice 0000G2-move to leasehold in	Work completed for invoice 0000G2-move to I	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000758	G2 Improvements	G2 Improvements	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000759	G4 April 2019	G4 April 2019	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000727	HKY FA #14- Leasehold Improvements	HKY FA #14- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000728	HKY FA #16- Leasehold Improvements	HKY FA #16- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000729	HKY FA #22- Leasehold Improvements	HKY FA #22- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000730	HKY FA #20- Leasehold Improvements	HKY FA #20- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000731	HKY FA #23- Leasehold Improvements	HKY FA #23- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000732	HKY FA #24- Leasehold Improvements	HKY FA #24- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000733	HKY FA #31- Leasehold Improvements	HKY FA #31- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000734	HKY FA #34- Leasehold Improvements	HKY FA #34- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000735	HKY FA #35- Leasehold Improvements	HKY FA #35- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000736	HKY FA #40- Leasehold Improvements	HKY FA #40- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000737	HKY FA #44- Leasehold Improvements	HKY FA #44- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000738	HKY FA #47- Leasehold Improvements	HKY FA #47- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000739	HKY FA #49- Leasehold Improvements	HKY FA #49- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements

TB 12/31/19 as of 04/13/

Overall Total

FAM000371	Acquity UPLC H-Class Plus w/QDA system includes: Acquity UPLC H-Class Plus w/QDA system in	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000666	Acquity UPLC H-Class PLUS System	Acquity UPLC H-Class PLUS System	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450
FAM000667	Acquity UPLC H-Class PLUS System	Acquity UPLC H-Class PLUS System	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450
FAM000760	USED -ADM OSI -8 Omnion Oxidative Stability Instrumen	USED - ADM OSI -8 Omnion Oxidative Stabili	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450
FAM000373	Freezer Avantco A-49F-HC 54" Solid Door	Freezer Avantco A-49F-HC 54" Solid Door	Refinement	Tech Drive	Equipment Refinement - LIFETIM	12501350
FAM000375	Minuteman Autoscrubber 17" E17 Battery Pwr, Complete	Minuteman Autoscrubber 17" E17 Battery Pwr	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000376	Walker 600 Gallon S/S Dome-Top Processor Model PZ-S	Walker 600 Gallon S/S Dome-Top Processor	Crop Processing	Tierney Way	Equipment Refinement - LIFETIM	12501350
FAM000377	Walker 600 Gallon S/S Dome-Top Processor Model PZ-S	Walker 600 Gallon S/S Dome-Top Processor	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000378	HEB-100L Bioreactors x2	HEB-100L Bioreactors x2	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000379	Liquid Pump 5L-DD-20-N x9	Liquid Pump 5L-DD-20-N x9	Extraction	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000487	8 Head Diaphragm x6	8 Head Diaphragm x6	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000387	2019 E-Z-GO Express S4 Gas	2019 E-Z-GO Express S4 Gas	Security	Hemp Research Cer	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000388	Microsoft Surface book 2-15' Touchscreen LCD Intel Core	Microsoft Surface book 2-15' Touchscreen LC	Security	HQ	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000390	CO2 Detection Alarm/System	CO2 Detection Alarm System	Quality : Regulatory Comp	Hemp Research Cer	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000393	FLIR M-625L, NTSC, M-Series Multi-Senson Maritime Nig	FLIR M-625L, NTSC, M-Series Multi-Senson I	Security	Farm-Shell	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000394	ZeroFOX On Watch (TM)-Premium	ZeroFOX On Watch (TM)-Premium	Security	Winchester Plaza : S	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000518	ATLAS Thermal Binocular 25mm Lens	ATLAS Thermal Binocular 25mm Lens	Security	HQ	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000535	Access Control Lock	Access Control Lock	Security	46&2	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000655	Durasteel PC Building	Durasteel PC Building	Security	Hemp Research Cer	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000001	1996 Chevrolet - Suburban C2500	3GNCG26J9TG145109	Administrative	HQ	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000003	2019 Toyota - Rav4	JTMF1RFV8KD006154	Security	HQ	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000004	2019 Toyota - Tacoma	3TMCZ5AN6KM216607	Security	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000005	2017 Dodge - Ram	1C6RR7NT9HS522609	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000006	2019 GMC - Acadia	1GKKNLUS3KZ118528	Sales		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000007	2019 GMC - Acadia	1GKKNLST7KZ170471	Administrative	Hemp Research Cer	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000008	2019 Chevrolet - Silverado 1500	1GCUYAEF3KZ259383	Greenhouse : Breeding / G	Hemp Research Cer	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000009	2019 Chevrolet - Silverado 1500	1GCUYAEF5KZ256825	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000010	2018 Chevrolet - Suburban	1GNSKHKCXR230836	Administrative		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000011	2019 Chevrolet - Silverado 2500HD	1GC1KREYXKF140364	Greenhouse		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000012	2019 Chevrolet - Silverado 3500HD	1GB4KVCY9KF143656	Farming	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000013	2018 Chevrolet - Silverado 2500HD	1GC1KWEY2JF238317	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000014	2018 Chevrolet - Silverado 3500HD	1GB4KZCY5JF222957	Crop Processing		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000015	2019 Chevrolet - Silverado 1500	1GCUYHED2KZ184148	Administrative		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000016	2019 GMC - Sierra 250	1GT12SEY4KF108937	Security	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000017	2018 GMC - Sierra 1500 Denali	3GTU2PEJ4JG533956	Administrative		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000018	2019 Ford - F250 Lariat	1FT7W2BT6KEC74051	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000638	2019 Toyota - Rav4	JTMG1RFVXKJ004945	Security	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000399	Jeff Montgomery	Jeff Montgomery			INTANGIBLE - GENETICS - LIF13400000	Intangible Assets - Genet
FAM000400	Henri Marmillon	Henri Marmillon			INTANGIBLE - GENETICS - LIF13400000	Intangible Assets - Genet
FAM000401	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF13400000	Intangible Assets - Genet
FAM000402	Jeff Montgomery	Jeff Montgomery			INTANGIBLE - GENETICS - LIF13400000	Intangible Assets - Genet
FAM000403	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF13400000	Intangible Assets - Genet
FAM000404	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF13400000	Intangible Assets - Genet
FAM000405	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF13400000	Intangible Assets - Genet
FAM000406	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF13400000	Intangible Assets - Genet

FAM000407	Brian Maffei	Brian Maffei	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000408	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000409	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000410	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000411	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000412	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000413	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000414	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000415	M Ferrer	M Ferrer	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000416	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000417	M Ferrer	M Ferrer	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000418	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000419	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000420	M Ferrer	M Ferrer	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000421	Seeds	Seeds	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000422	Purple Mesa	Purple Mesa	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000423	Unknown	Unknown	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000424	University of Kentucky Research Foundation	University of Kentucky Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000425	University of Kentucky Research Foundation	University of Kentucky Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000426	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000427	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000428	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000429	Wire to Asana Organics	Wire to Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000430	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000432	Purple Mesa	Purple Mesa	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000433	Yankee Investments	Yankee Investments	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000434	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000436	Wire to George Russo	Wire to George Russo	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000437	Wire to Yankee Investments	Wire to Yankee Investments	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet

FAM000641	4274 Colby Leasehold improvements as of 03/31/19	4274 Colby Leasehold improvements as of 03	LEASEHOLD IMPROVEMENTS - 124000020	Leasehold Improvements
FAM000611	Leasehold improvements to 46&2 to open 05/17/19	Leasehold improvements to 46&2 to open 05/	46&2 LEASEHOLD IMPROVEMENTS - 124000050	Leasehold Improvements
FAM000610	Leasehold improvements to 46&2 to open 05/17/19	Leasehold improvements to 46&2 to open 05/	Dojo LEASEHOLD IMPROVEMENTS - 124000070	Leasehold Improvements
FAM000444	30 HP Drive/WEG	Cantrell Supply Inc	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000446	Winchester Whse/ installed 16 new lights	Les Electrical Service LLC	Winchester Warehou LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000447	insulation for bldg G4 #6	Adams Insulation Inc	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000451	Fire Extinguishers	Fire Extinguishers	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000452	thermsglass 8mm white/black/white	Griffin	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000461	Sunlight Supply Inc. LED Lamp and Hanger	Sunlight Supply Inc.	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000463	electrical upgrades to G2	Les Electrical Service LLC	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000465	Insulation		Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000466	Adams Insulation	Adams Insulation	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000469	electrical upgrade for G4	Les Electrical Service LLC	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000470	Invision-Comcorco flooring	Invision-Comcorco	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000473	1/Thompson Construction	Thompson Construction	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000476	6/Thompson Construction	Thompson Construction	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000478	5/Thompson Construction	Thompson Construction	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000479	8/Thompson Construction	Thompson Construction	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000480	Improvements to HRC in Q3	Various	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000481	Improvements to HRC through 6/30/18	Various	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000482	Improvements to HRC in Q4	Various	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000486	lab wall cabinets/island cabinets w/phenolic tops	lab wall cabinets/island cabinets w/phenolic to Quality : Quality Control Le	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000612	Tall barns into office	Tall barns into office	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000613	Exhaust Hood and Installation - Maintenance HRC	Exhaust Hood and Installation - Maintenance I	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000614	HRC Greenhouse doors and entry rooms - Maintenance	HRC Greenhouse doors and entry rooms - M	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000618	demo/install wire/driphose/equip. rental - Greenhouse	demo/install wire/driphose/equip. rental - Gree	Greenhouse-Souther LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000619	Southerland greenhouses; Thompson Construction Invoic	Southerland greenhouses; Thompson Constr	Greenhouse-Souther LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000621	dirt work for greenhouse & storage building - Greenhouse	dirt work for greenhouse & storage building - C	Farm-Miranda LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements

FAM000622	Bollard post at G4 around gas tank	Bollard post at G4 around gas tank	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000623	code 54000180; Southerland Greenhouse demo by Thom	code 54000180; Southerland Greenhouse der	Greenhouse-Souther LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000624	Thompson Construction Invoice 54000180. Farm equipme	Thompson Construction Invoice 54000180. Fa	Greenhouse-Souther LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000627	Invoice - november concrete G2	Invoice - november concrete G2	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000628	Invoice - november fab racks and stands. Installed both	Invoice - november fab racks and stands. Inst;	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000629	Invoice - november install new oven in G2 with brick floor	Invoice - november install new oven in G2 with	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000630	ISO wall panels and hardware -	ISO wall panels and hardware -	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000632	insulated walls for HRC	insulated walls for HRC	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000635	code 54000180; HRC greenhouse black out panels; Thom	code 54000180; HRC greenhouse black out p	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000656	Project Completed, move to Leasehold Improvements	Project Completed, move to Leasehold Improv	Winchester Plaza : F LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000657	Security Office Completed move to Leasehold Improve	Security Office Completed move to Leasehold Security	Winchester Plaza : S LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000658	Network Buildout and Installation	Network Buildout and Installation	Winchester Plaza : S LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000694	Installation of 2,500 sf Fastop at G2	Installation of 2,500 sf Fastop at G2	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000740	Earthwork and Concrete- WDF Scales installation	Earthwork and Concrete- WDF Scales installa	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000741	Cap 600 MCM Copper x3100	Cap 600 MCM Copper x3100	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000747	Work completed for invoice 000G4-move to leasehold imp	Work completed for invoice 000G4-move to le	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000756	Work completed for invoice '282 Tierney WDF #2'	Work completed for invoice '282 Tierney WDF	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000757	Work completed for invoice 000G2-move to leasehold in	Work completed for invoice 000G2-move to I	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000758	G2 Improvements	G2 Improvements	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000759	G4 April 2019	G4 April 2019	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000727	HKY FA #14- Leasehold Improvements	HKY FA #14- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000728	HKY FA #16- Leasehold Improvements	HKY FA #16- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000729	HKY FA #22- Leasehold Improvements	HKY FA #22- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000730	HKY FA #20- Leasehold Improvements	HKY FA #20- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000731	HKY FA #23- Leasehold Improvements	HKY FA #23- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000732	HKY FA #24- Leasehold Improvements	HKY FA #24- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000733	HKY FA #31- Leasehold Improvements	HKY FA #31- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000734	HKY FA #34- Leasehold Improvements	HKY FA #34- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000735	HKY FA #35- Leasehold Improvements	HKY FA #35- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000736	HKY FA #40- Leasehold Improvements	HKY FA #40- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000737	HKY FA #44- Leasehold Improvements	HKY FA #44- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000738	HKY FA #47- Leasehold Improvements	HKY FA #47- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000739	HKY FA #49- Leasehold Improvements	HKY FA #49- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements

Administrative
Extraction

TB 12/31/19 as of 04/13/

Overall Total

Schedule 2.1(o)
Other Purchased Assets

- 1) Equity interest in ValidCare LLC
- 2) Equity interest in Florida MCB, LLC
- 3) Rights to the proceeds of the escrowed funds related to the Fernwood Farms dispute

Rights to the proceeds for security deposits, down payments or progress payments:

- 1) Thar
- 2) Laidig Systems
- 3) Jenco Industrial Sale & Services LLC
- 4) Louisville Dryer
- 5) Careddi Technology Co Ltd.
- 6) LECORP
- 7) Wallace
- 8) Avtech Capital LLC
- 9) Firefly
- 10) Southern Illinois Scale and Construction
- 11) QC Material Handling Equipment
- 12) Hanco Packaging
- 13) Coherd Equipment

Schedule 2.2(n)
Other Excluded Assets

None

Schedule 3.2

Purchase Price Allocation

To come following the closing as provided for in the Asset Purchase Agreement

Schedule 4.3(a)

Owned Real Property

1. 322 N 3rd Street, Paducah, Kentucky
2. 18 W Lexington Ave, Winchester, Kentucky
3. 1895 Clintonville Road, Paris, Kentucky
4. GenCanna owns a fifty percent (50%) equity interest in 4274 Colby LLC, which owns real property located at 4274 Colby Road, Winchester, Kentucky

Schedule 4.3(b)

Leased Real Property

1. 1075-B Two Mile Road, Winchester, Kentucky, leased pursuant to that certain Lease Agreement, dated January 25, 2018, between DT Hood Properties, LLC and Seller,
2. Suite H in the Winchester Plaza Shopping Center, Van Meter Road, Winchester, Kentucky, leased pursuant to that certain Lease Agreement, dated June 30, 2019, between Winchester Plaza, LLC and Seller,
3. 282 Tierney Way, Winchester, Kentucky, leased pursuant to that certain Lease with Option to Purchase, dated May 14, 2019, by and between Tierny Storage, LLC and Seller,
4. 321 Venable Road, Suite 1, Winchester, Kentucky, leased pursuant to that certain Shared Space Agreement, dated February 1, 2019, between Call Center Systems, LLC and Sellers,
5. 1465 West Lexington Ave, Winchester, Kentucky, leased pursuant to that certain Commercial Lease Agreement, dated October 18, 2019, between Winchester Warehouse Company LLC and Seller
6. 267 N. Cleveland Road, Lexington, Kentucky and 270 N. Cleveland Road, Lexington, Kentucky, as leased pursuant to that certain Land Lease Agreements, dated _____, by and between Dragon Eagle Enterprises, Inc., and Seller
7. 4274 Colby Road, Winchester, Kentucky, leased pursuant to that certain Lease Agreement, dated as of July 30, 2015, between 4274 Colby, LLC and Seller, as modified by that certain First Amendment to Lease Agreement, dated November __, 2019.
8. 321 Venable Road, Suite 2, Winchester, Kentucky, leased pursuant to that certain Office Lease, dated April __, 2018, between Scott Interests L.P. and Seller, as modified by that certain Office Lease Addendum, dated April 23, 2018, between Scott Interests L.P. and Seller
- 462 W. Third Street, Lexington, Kentucky, leased pursuant to that certain Home Rental Agreement, dated January 24, 2018, between Harry W. Farmer Jr. and Seller
9. 2887 Becknerville Road, Winchester, Kentucky, leased pursuant to that certain Residential Lease, dated July 1, 2015, between Taylor Manor LLC and Seller
10. 2795 Polo Club Boulevard #2-330, Lexington, Kentucky, leased pursuant to that certain Apartment Lease Contract, dated March 21, 2019, between Waterstone at Hamburg Place, LLC and Seller
11. 7 Lindale Avenue, Winchester, Kentucky, leased pursuant to a verbal agreement, dated _____, between Shannon Stone Properties and Seller

Schedule 4.5

Employees

1. Executive Employment Agreement, dated February 5, 2020, by and between Steven Bevan and Seller.
2. Executive Employment Agreement, dated February 27, 2020, by and between Chelsea Pipkin and Seller.
3. Executive Employment Agreement, dated February 4, 2020, by and between Gary M. Broadbent and Seller.
4. Executive Employment Agreement, dated February 29, 2020, by and between Amy Schoenthaler and Seller.
5. Executive Employment Agreement, dated February 5, 2020, by and between Christopher Stubbs and Seller.
6. See Schedule G of the Schedules of Assets and Liabilities on file with the Bankruptcy Court

Schedule 4.7

Insurance

Type	Policy #	Name of Carrier	Coverage Amount	Expiration Date
Casualty Insurance				
Workers' Comp. - KY Only	416237	Kentucky Employers Mutual	\$1,000,000	6/5/2020
General liab.	CA00002653404	Admiral Insurance Co	\$2,000,000 Agg	9/1/2020
Automobile	ENP0354085	Cincinnati Insurance Co.	\$1,000,000	9/1/2020
Primary Excess Liability	GX00000253801	Admiral Insurance Co.	\$4,000,000	9/1/2020
Second Layer Excess Liability	LSRXS0045419	LifeScience Risk	\$5,000,000	9/1/2020
Directors and Officers and Company Liability	MKLV1MML000128	Evanston Insurance Company	\$3,000,000	9/1/2020
Excess Private Management Liability	S71203190ASP	StarStone Specialty Insurance Company	\$3,000,000	9/1/2020
Excess Management Liability	DOX30001244800	Endurance American Insurance Company	\$3,000,000	9/1/2020
Directors and Officers Difference in Conditions Liability	ADL30001503900	Endurance American Insurance Company	\$2,000,000	9/1/2020
Workers' Comp -Other States	EWC0454121	Cincinnati Insurance Co.	\$1,000,000	9/1/2020
Cyber Liability	CYB100124	Crum & Forster	\$1,000,000	9/1/2020
Employment Practices	R89500190ASP	StarStone Specialty Ins.	\$1,000,000	9/1/2020
Property				
Builders Risk ⁽³⁾	QT660N243976TIL19	Travelers Property Casualty	\$61,844,669	5/30/2020
Commercial Property (Greenhouses)	CMVPRP001188001	CM Vantage Specialty	\$4,254,592	5/5/2020
Irrigation System	QT6600N244291TIL19	Travelers Property Casualty	\$2,300,000	9/1/2020
Property	ENP0354085	Cincinnati Insurance	\$12,095,254	9/1/2020
Electronic Data Processing	ENP0354085	Cincinnati Insurance	\$535,702	9/1/2020
Equipment	ENP0354085	Cincinnati Insurance	\$7,901,964	9/1/2020
Crime	UC2422379319	Hiscox	\$500,000	9/1/2020
Stock Through Put	B1135SSLCG1911260	Underwriters at Lloyds	\$10,000,000	9/1/2020
Equipment Breakdown	FBP2368416	Hartford Steam Boiler	\$30,812,376	9/1/2020



Schedule 4.8


Legal Proceedings

1. Florida MCB, LLC v. Sun Bulb Company Inc. Case No. 1425027783
2. GenCanna had been in discussions with Dr. John Pierce to resolve a dispute regarding each respective parties' dissatisfaction over performance related to an Extraction System Development Agreement. Neither party initiated any legal action and the issue was resolved, however GenCanna filed for bankruptcy before it memorialized the resolution and extinguished the conflict.
3. Murtco v. GenCanna Global USA, Inc. Case No. 19-CI-442
4. GenCanna Global USA, Inc. v. Jenco Industrial Sales, Case No. 5:19-CV-00387-DCR
5. GenCanna has a dispute with Orkel USA Inc. and its dealer H&R Agri-Power over two balers that Orkel and H&R promised to provide GenCanna by August 2019, but have not delivered. In the Spring of 2019, GenCanna, through Orkel's agent Helmut Scherz, executed a purchase order in the amount of over \$920,000 for the balers for delivery by August 2019. Orkel has said it is unable to provide any balers until 2020.
6. Frank Recruiting Group has threatened to file suit against GenCanna to collect a \$35,000 fee that it claims it earned for certain recruiting services.
7. Doug Parker, who was employed as controller from Early February 2019 to mid-September 2019 sent a letter dated October 10, 2019, claiming that his termination was based on his age. GenCanna responded in a letter dated October 23, 2019, rejecting the claim.
8. NG Growers Inc. v. Southern Tier Hemp, LLC Case No EFCA2019003243
9. Arboretum Silver Leaf Income Fund declared an Event of Default on its equipment lease with GenCanna and demanded immediate payment of the remainder of the lease payments, allegedly totaling \$4,488,983. Arboretum threatened to file suit. GenCanna entered a settlement agreement with Arboretum on December 31, 2019.
10. Invision-Comcorco Flooring, LLC filed a Lien Statement against GenCanna in the amount of \$82,881 claiming it is owed for flooring work. GenCanna disputes that the flooring work was satisfactory.
11. Stegeman v. GenCanna Global USA, Inc. Case No. AAA 01-20-0000-1034
12. Former Chief Investment Officer Leland O'Connor, through counsel, resigned his employment on December 18, 2019, claiming "Good Reason" pursuant to his Executive Employment Agreement and demanded money damages, COBRA benefits and stock awards. GenCanna denies all claims and denies Mr. O'Connor is owed any monies. .





13. On October 25, 2019, Matco Distributors, Inc., sent GenCanna a letter threatening to file a lawsuit to collect \$63,964.00. The parties settled the dispute and GenCanna paid two of the three installments under such settlement. The third installment, for has yet to be paid.
14. On November 11, 2019, Pinnacle, Inc., the general contractor for the Mayfield, Kentucky facility, sent GenCanna a letter indicating its plan to take dispute resolution steps under GenCanna's Design-Builder Agreement with Pinnacle. The parties agreed to mediate their dispute, rather than utilize the formal arbitration process called for in the Agreement. The mediation was held in Lexington, Kentucky on January 13, 2020.
15. On December 27, 2019, Kentucky Bank sent a letter calling for repayment of its loan to GenCanna by February 1, 2020. Kentucky Bank had previously provided notice that GenCanna was in default of its loan obligations on November 7, 2019. Kentucky Bank indicated it will pursue legal action if GenCanna cannot repay the loan in full, including through foreclosure of the real estate securing the loan.
16. Lake Breeze Farms, LLC v. GenCanna Global, Inc. Case No. 2019-1524 (Supreme Court of the State of New York County of Cayuga).
17. Jason Epperson and Eppic Films Inc. v. GenCanna Global USA, Inc. Case No. 20-CI-6
18. US Department of Labor Board v. GenCanna Global USA, Inc., Lake Breeze Farms, LLC v. GenCanna Global Inc. US Department of Labor Board v. GenCanna Global USA, Inc. Case No. 4-1760-20-035
19. See Schedule 4.17

Schedule 4.9
Intellectual Property

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
Argentina		3821756	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 8/8/19	51572- 505679
Argentina		3821757	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 8/8/19	51572- 505681
Argentina		3821758	Edible pet treats; pet food in Class 31	Filed 8/8/19	51572- 505682
Argentina		3821759	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 8/8/19	51572- 505683
Argentina	FARM TO FAMILY	3821749	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 8/8/19	51572- 505538
Argentina	FARM TO FAMILY	3821748	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 8/8/19	51572- 505581
Argentina	FARM TO FAMILY	3821750	Edible pet treats; pet food in Class 31	Filed 8/8/19	51572- 505582
Argentina	FARM TO FAMILY	3821751	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 8/8/19	51572- 505583
Argentina	GENCANNA	3821752	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 8/8/19	51572- 505603
Argentina	GENCANNA	3821753	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 8/8/19	51572- 505604


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
Argentina	GENCANNA	3821754	Edible pet treats; pet food in Class 31	Filed 8/8/19	51572- 505605
Argentina	GENCANNA	3821755	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 8/8/19	51572- 505606
Argentina	OC:00	3821744	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 8/8/19	51572- 505632
Argentina	OC:00	3821745	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 8/8/19	51572- 505633
Argentina	OC:00	3821746	Edible pet treats; pet food in Class 31;	Filed 8/8/19	51572- 505634
Argentina	OC:00	3821747	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 8/8/19	51572- 505635
Argentina	OUTDOOR CANNABIS	3821740	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 8/8/19	51572- 505526
Argentina	OUTDOOR CANNABIS	3821741	Products included in the class containing and/or derived from and/or based on cannabis and medicinal cannabis namely analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid for therapeutic purposes; dietary supplements in the nature of a powdered drink mix; supplements; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 8/8/19	51572- 505555
Argentina	OUTDOOR CANNABIS	3821742	Edible pet treats; pet food in Class 31	Filed 8/8/19	51572- 505558
Argentina	OUTDOOR CANNABIS	3821743	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 8/8/19	51572- 505561
Australia		2007832	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional	Filed 5/8/19	51572- 504760

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
Australia	FARM TO FAMILY	2003754	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 4/17/19	51572-504434
Australia	GENCANNA	2003753	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 4/17/19	51572-504451
Australia	OC:00	2003769	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions;	Filed 4/17/19	51572-504446


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
Australia	OUTDOOR CANNABIS	2003750	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 4/17/19	51572-504441
Brazil		917749502	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/17/19; Published 8/27/19	51572-505684
Brazil		917749561	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/17/19; Published 8/27/19	51572-505685
Brazil		917749634	Edible pet treats; pet food in Class 31	Filed 7/17/19; Published 8/27/19	51572-505686
Brazil		917749707	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/17/19;	51572-505688


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
				Published 8/27/19	
Brazil	FARM TO FAMILY	917749774	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/17/19; Published 8/27/19	51572- 505539
Brazil	FARM TO FAMILY	917749855	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/17/19; Published 8/27/19	51572- 505584
Brazil	FARM TO FAMILY	917749898	Edible pet treats; pet food in Class 31	Filed 7/17/19; Published 8/27/19	51572- 505587
Brazil	FARM TO FAMILY	917749960	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/17/19; Published 8/27/19	51572- 505590
Brazil	GENCANNA	917750055	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/17/19; Published 8/27/19	51572- 505607
Brazil	GENCANNA	917750128	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/17/19; Published 8/27/19	51572- 505608
Brazil	GENCANNA	917750209	Edible pet treats; pet food in Class 31	Filed 7/17/19; Published	51572- 505609

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
				8/27/19	
Brazil	GENCANNA	917750284	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/17/19; Published 8/27/19	51572- 505610
Brazil	OC:00	917750454	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/17/19; Published 8/27/19	51572- 505636
Brazil	OC:00	917750543	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/17/19; Published 8/27/19	51572- 505637
Brazil	OC:00	917750616	Edible pet treats; pet food in Class 31	Filed 7/17/19; Published 8/27/19	51572- 505638
Brazil	OC:00	917750730	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/17/19; Published 8/27/19	51572- 505639
Brazil	OUTDOOR CANNABIS	917750780	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed; Published 8/27/19 7/17/19	51572- 505527
Brazil	OUTDOOR CANNABIS	917750870	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/17/19; Published 8/27/19	51572- 505564



Country	Mark	App. No.	Goods/Services	Status	Ref. No.
Brazil	OUTDOOR CANNABIS	917750977	Edible pet treats; pet food in Class 31	Filed 7/17/19; Published 8/27/19	51572- 505565
Brazil	OUTDOOR CANNABIS	917751035	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/17/19; Published 8/27/19	51572- 505566
Canada		1962039	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 5/9/19	51572- 540761
Canada	FARM TO FAMILY	1957841	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 4/17/19	51572- 504433
Canada	GENCANNA	1957839	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;	Filed 4/17/19	51572- 504450

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			<p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>		
Canada	OC:00	1957832	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 4/17/19	51572- 50451572- 504445
Canada	OUTDOOR CANNABIS	1957831	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 4/17/19	51572- 50440


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
Chile		1328606	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 7/3/19	51572- 505690
Chile	FARM TO FAMILY	1328599	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 7/3/19	51572- 505540
Chile	GENCANNA	1328600	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p>	Filed 7/3/19	51572- 505611


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			Electronic cigarettes; electronic cigarette holders in Class 34.		
Chile	OC:00	1328601	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 7/3/19	51572- 505642
Chile	OUTDOOR CANNABIS	1328603	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 7/3/19	51572- 505528
China		Awaiting application number (which is usually assigned a few months after filing)	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p>	Filed 9/20/19	51572- 504762

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			Electronic cigarettes; electronic cigarette holders in Class 34.		
China	FARM TO FAMILY	Awaiting application number	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 9/20/19	51572-504432
China	GENCANNA	Awaiting application number	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 9/20/19	51572-504449
China	OC:00	Awaiting application number	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;	Filed 7/26/10	51572-504444


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
China	OUTDOOR CANNABIS 	Awaiting application number	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/26/10	51572- 504439
Colombia		SD2019/005 7372	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/8/19	51572- 505692
Colombia	FARM TO FAMILY	SD2019/005 7294	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;	Filed 7/8/19	51572- 505541

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
Colombia	GENCANNA	2019/0057300	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/8/19	51572-505612
Colombia	OC:00	SD2019/0057296	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/8/19; Published 8/30/19	51572-505643
Colombia	OUTDOOR CANNABIS	SD2019/0057293	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional	Filed 7/8/19	51572-505529





Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
Costa Rica		2019-007222	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 8/8/19	51572-505696
Costa Rica	FARM TO FAMILY	2019-007221	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 8/8/19	51572-505542
Costa Rica	GENCANNA	2019-007217	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions;	Filed 8/8/19	51572-505616

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
Costa Rica	OC:00	2019-007218	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 8/8/19	51572-505647
Costa Rica	OUTDOOR CANNABIS	2019-007220	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 8/8/19	51572-505530
EU		18061797	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic	Filed 5/8/19; Published 7/3/19	51572-504763


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
EU	FARM TO FAMILY	18053953	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 4/19/19; Published 7/3/19	51572-504431
EU	GENCANNA	18053954	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 4/19/19; Published 7/3/19	51572-504448
EU	OC:00	18053951	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic	Filed 4/19/19; Published 7/3/19	51572-504443


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
EU	OUTDOOR CANNABIS	18053952	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 4/19/19; 9/23/19 Office Action response deadline	51572- 504438
Japan		2019- 067711	Body creams; body lotion; body oils; essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid for therapeutic purposes; dietary supplements in the nature of a powdered drink mix; supplements; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette liquid; electronic cigarette liquid comprised of essential oils; electronic cigarette holders; rechargeable electronic cigarette holders in Class 34.	Filed 5/13/19	51572- 504764
Japan	FARM TO FAMILY	2019- 055939	Body creams; body lotion; body oils; essential oils in Class 3;	Filed 4/22/19	51572- 504435

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			<p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid for therapeutic purposes; dietary supplements in the nature of a powdered drink mix; supplements; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>Electronic cigarettes; electronic cigarette liquid; electronic cigarette liquid comprised of essential oils; electronic cigarette holders; rechargeable</p>		
Japan	GENCANNA	2019-055941	<p>Body creams; body lotion; body oils; essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid for therapeutic purposes; dietary supplements in the nature of a powdered drink mix; supplements; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>ettes; electronic cigarette liquid; electronic cigarette liquid comprised of essential oils; electronic cigarette holders; rechargeable</p>	Filed 4/22/19	51572-504452
Japan	OC:00	2019-055938	<p>Body creams; body lotion; body oils; essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid for therapeutic purposes; dietary supplements in the nature of a powdered drink mix; supplements; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p>	Filed 4/22/19	51572-504447

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			Electronic cigarettes; electronic cigarette liquid; electronic cigarette liquid comprised of essential oils; electronic cigarette holders; rechargeable		
Japan	OUTDOOR CANNABIS	2019-055940	Body creams; body lotion; body oils; essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid for therapeutic purposes; dietary supplements in the nature of a powdered drink mix; supplements; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette liquid; electronic cigarette liquid comprised of essential oils; electronic cigarette holders; rechargeable Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 4/22/19	51572-504442
Mexico		2228483	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/1/19	51572-505697
Mexico		2228484	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/1/19	51572-505698
Mexico		2228485	Edible pet treats; pet food in Class 31	Filed 7/1/19	51572-505699
Mexico		2228487	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/1/19	51572-505701
Mexico	FARM TO FAMILY	2230833	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/5/19	51572-505543
Mexico	FARM TO FAMILY	2230834	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic	Filed 7/5/19	51572-505594

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5		
Mexico	FARM TO FAMILY	2280835	Edible pet treats; pet food in Class 31	Filed 7/5/19	51572-505595
Mexico	FARM TO FAMILY	2230836	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/5/19	51572-505596
Mexico	GENCANNA	2228494	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/1/19	51572-505617
Mexico	GENCANNA	2228495	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/1/19	51572-505618
Mexico	GENCANNA	2228497	Edible pet treats; pet food in Class 31	Filed 7/1/19	51572-505619
Mexico	GENCANNA	2228499	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/1/19	51572-505620
Mexico	OC:00	2228488	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/1/19	51572-505648
Mexico	OC:00	2228490	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/1/19	51572-505649
Mexico	OC:00	2228492	Edible pet treats; pet food in Class 31	Filed 7/1/19	51572-505651
Mexico	OC:00	2228493	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/1/19	51572-505652
Mexico	OUTDOOR CANNABIS	2230828	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/5/19	51572-505531
Mexico	OUTDOOR CANNABIS	2230830	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic	Filed 7/5/19	51572-505570


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5		
Mexico	OUTDOOR CANNABIS	2280831	Edible pet treats; pet food in Class 31	Filed 7/5/19	51572-505572
Mexico	OUTDOOR CANNABIS	2280832	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/5/19	51572-505573
Nicaragua		2019-001901	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/2/19	51572-505702
Nicaragua	FARM TO FAMILY	2019-001900	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/2/19	51572-505544
Nicaragua	GENCANNA	2019-001897	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic	Filed 7/2/19	51572-505621

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
Nicaragua	OC:00	2019-001899	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/2/19	51572-505653
Nicaragua	OUTDOOR CANNABIS	2019-001898	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/2/19	51572-505532
Panama		275055-01	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements	Filed 7/16/19	51572-505703


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
Panama	FARM TO FAMILY	275054-01	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/18/19	51572-505545
Panama	GENCANNA	275051-01	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/18/19	51572-505622
Panama	OC:00	275056-01	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;	Filed 7/18/19	51572-505654

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			<p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>		
Panama	OUTDOOR CANNABIS	275052-01	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 7/18/19	51572-505533
Peru		804371-2019	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 6/28/19	51572-505707
Peru	FARM TO FAMILY	804370-2019	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p>	Filed 6/28/19	51572-505547



Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			<p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>		
Peru	GENCANNA	804369-2019	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 6/28/19	51572-505626
Peru	OC:00	804373-2019	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 6/28/19	51572-505658
Peru	OUTDOOR	804372-	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of	Filed	51572-

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
	CANNABIS	2019	essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	6/28/19	505534
Uruguay		506323	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/17/19; Published 8/30/19	51572- 505708
Uruguay	FARM TO FAMILY	506320	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/17/19; Published 8/30/19	51572- 505548

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
Uruguay	GENCANNA	506322	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>Electronic cigarettes; electronic cigarette holders in Class 34.</p>	<p>Filed 7/17/19;</p> <p>Published 8/30/19</p>	51572-505627
Uruguay	OC:00	506319	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>Electronic cigarettes; electronic cigarette holders in Class 34.</p>	<p>Filed 7/17/19;</p> <p>Published 8/30/19</p>	51572-505659
Uruguay	OUTDOOR CANNABIS	506318	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p>	<p>Filed 7/17/19;</p> <p>Published 8/30/19</p>	51572-505535

Country	Mark	App. No.	Goods/Services	Status	Owner	Liens/Issues
US		88418663	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils, all derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 3; Electronic cigarettes; electronic cigarette holders, all for use with goods derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 34.	Allowed 12/24/9	GenCanna Global USA, Inc.	Statement of Use due 6/24/20
US	FARM TO FAMILY	88388784	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils, all derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 3; and Electronic cigarettes; electronic cigarette holders, all for use with goods derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 34.	Allowed 12/24/19	GenCanna Global USA, Inc.	Statement of Use due 6/24/20
US	GENCANNA	87675192	Topical analgesic creams; Nutritional supplements in the form of drops, oil, capsules, powders and in liquid form; all of the aforementioned made from hemp-derived CBD (99.5%+) in Class 5.	Office Action Issued 4/2/20	GenCanna Global USA, Inc.	Security Interest to MGG Investment Group (6678/0369); Office Action Response due 10/2/20
US	GENCANNA	88407129	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils, all derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 3; and Electronic cigarettes; electronic cigarette holders, all for use with goods derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 34.	Allowed 12/24/19	GenCanna Global USA, Inc.	Statement of Use due 6/24/20

US	OC:00	88278865	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils, all derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 3; and Electronic cigarettes; electronic cigarette holders, all for use with goods derived solely from tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 34.	Allowed 12/24/19	GenCanna Global USA, Inc.	Statement of Use due 6/24/20
US	OUTDOOR CANNABIS	88278855	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils, all derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 3; and Electronic cigarettes; electronic cigarette holders, all for use with goods derived solely from hemp with a delta-9 THC concentration of not more than 0.3 percent on dry weight basis in Class 34.	Allowed 12/31/19	GenCanna Global USA, Inc.	Statement of Use due 6/30/20

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
Venezuela			Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3		51572-505709
Venezuela			Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5		51572-505711
Venezuela			Edible pet treats; pet food in Class 31		51572-505712
Venezuela			Electronic cigarettes; electronic cigarette holders in Class 34		51572-505713
Venezuela	FARM TO FAMILY		Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3		51572-505549

Venezuela	FARM TO FAMILY		Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5		51572-505600
Venezuela	FARM TO FAMILY		Edible pet treats; pet food in Class 31		51572-505601
Venezuela	FARM TO FAMILY		Electronic cigarettes; electronic cigarette holders in Class 34		51572-505602
Venezuela	GENCANNA		Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3		51572-505628
Venezuela	GENCANNA		Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5		51572-505629

Patent Application

Credit Party	Patent Title	Application Number/ Patent Number	Application Date/ Registration Date	Status
GenCanna Global USA, Inc.	GenCanna Announces First Patentable Non- GMO Hemp Genetics with 0.0% THC	Application No. 62/797,682	January 28, 2019	Expired 1/28/20

1. The Intellectual Property rights belonging to Seller pursuant to that certain Fixed Price Agreement, dated March 1, 2020, by and between Seller and the University of Kentucky Research Foundation.
2. Pursuant to that certain Hemp Production Agreement – Greenhouse, dated January 1, 2018, by and between Seller and Shells Hemp LLC, Seller grants a one-time, single-use license to certain Intellectual Property for purposes of growing its hemp.

3. Pursuant to that certain Industrial Hemp Production Agreement, dated February 1, 2019, by and between Seller and Schultz Farms, LLC, Seller grants a one-time, single-use, flowering-only license to certain Intellectual Property to Schultz Farms, LLC for purposes of growing its hemp. Additionally, pursuant to this agreement, Schultz Farms, LLC assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
4. Pursuant to that certain Industrial Hemp Production Agreement, dated March 14, 2019, by and between Seller and Shane Wiseman, Seller grants a limited, personal, flowering-only license to certain Intellectual Property to Shane Wiseman for purposes of growing its hemp. Additionally, pursuant to this agreement, Shane Wiseman assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
5. Pursuant to that certain Industrial Hemp Production Agreement, dated March 11, 2019, by and between Seller and Zack and Chase Webb, Seller grants a limited, personal, single-use, flowering-only license to certain Intellectual Property to Zack and Chase Webb for purposes of growing its hemp. Additionally, pursuant to this agreement, Zack and Chase Webb assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
6. Pursuant to that certain Industrial Hemp Production Agreement, dated March 18, 2019, by and between Seller and Spookhouse Farms LLC, Seller grants a limited, personal, single-use, flowering-only license to certain Intellectual Property to Spookhouse Farms LLC for purposes of growing its hemp. Additionally, pursuant to this agreement, Spookhouse Farms LLC assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
7. Pursuant to that certain Industrial Hemp Production Agreement, dated February 19, 2019, by and between Seller and Justin Clark, Seller grants a limited, personal, single-use, flowering-only license to certain Intellectual Property to Justin Clark for purposes of growing its hemp. Additionally, pursuant to this agreement, Justin Clark assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
8. Pursuant to that certain Industrial Hemp Production Agreement, dated March 19, 2019, by and between Seller and David Joshua Cherry, Seller grants a limited, personal, single-use, flowering-only license to certain Intellectual Property to David Joshua Cherry for purposes of growing its hemp. Additionally, pursuant to this agreement, David Joshua Cherry assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
9. Pursuant to that certain Industrial Hemp Production Agreement, dated March 19, 2019, by and between Seller and Gary Riley, Seller grants a limited, personal, single-use, flowering-only license to certain Intellectual Property to Gary Riley for purposes of growing its hemp. Additionally, pursuant to this agreement, Gary Riley assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.

10. Pursuant to that certain Industrial Hemp Production Agreement, dated February 19, 2019, by and between Seller and Conyea Hemp Farm, LLC, Seller grants a limited, personal, single-use, flowering-only license to certain Intellectual Property to Conyea Hemp Farm, LLC for purposes of growing its hemp. Additionally, pursuant to this agreement, Conyea Hemp Farm, LLC assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
11. Pursuant to that certain Industrial Hemp Production Agreement, dated March 19, 2019, by and between Seller and BOH LLC, Seller grants a limited, personal, single-use, flowering-only license to certain Intellectual Property to BOH LLC for purposes of growing its hemp. Additionally, pursuant to this agreement, BOH LLC assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
12. Alden Wellness has alleged that portions of the GenCanna Business infringe on their intellectual property rights.

Domain Names

1. liveorigins.com
2. forty-sixandtwo.com
3. mygencanna.com
4. gencanna.com
5. gencannafarmers.com
6. gencannaglobal.org
7. gencannaglobal.com
8. gencannaglobalinc.com

Schedule 4.13(a)

Licenses

1. Hemp Grower License, License Number 21_0521, issued on March 13, 2020 issued by the Kentucky Department of Agriculture.
2. Final Conditional Major, Construction and Operation Permit for a Crop Preparation Facility, dated April 29, 2019, issued by the Energy and Environment Cabinet of the Department for Environmental Protection of Kentucky.
3. Final Permit Determination, dated April 25, 2019, issued by the Commonwealth of Kentucky's Division of Air Quality.
4. Air Quality Permit, Permit ID F-19-012, issued on April 28, 2019 by the Commonwealth of Kentucky's Energy and Environment Cabinet of the Department for Environmental Protection, Division of Air Quality.
5. Hemp Processor/Handler License, License Number P_0145 issued by on February 24, 2020 by the Kentucky Department of Agriculture.

Schedule 4.13(b)

Financial Assurances

None.

Schedule 4.15

Accounts Receivable

- 1) See attached accounts receivables.
- 2) Proceeds for the note receivables and other receivables from the following:

Atalo	\$490,251.84
Southern Tier Hemp	\$3,363,964.26
4274 Colby, LLC	\$673,779.38
Matty Miranda	\$86,989.45
Southern Tier Hemp	\$750,000.00
Matty Miranda	\$230,000.00
Atalo	\$2,500,000.00
Bob Huttick	\$4,130,000.00

GenCanna Global USA, Inc
Accounts Receivable Aging as of 5/11/2020

Note: The report was generated from the Company's Accounting System and may exclude certain adjustments.

Note 2: Amounts stated are gross and excludes any allowance or reserves recorded

Customer	Total	Current	30	60	90	>90	PAST DUE
871 MedTerra	\$1,654,553.39	\$0.00	\$0.00	\$33,040.87	\$549,056.83	\$1,072,455.69	\$1,654,553.39
467 Freyherr	\$811,550.00	\$0.00	\$0.00	\$0.00	\$0.00	\$811,550.00	\$811,550.00
718 Blue Moon Hemp	\$788,310.21	\$0.00	\$0.00	\$0.00	\$0.00	\$788,310.21	\$788,310.21
82 GRW Distributors	\$718,750.00	\$0.00	\$0.00	\$0.00	\$0.00	\$718,750.00	\$718,750.00
1375 Freyherr Medical Cannabis d.o.o.	\$301,916.15	\$0.00	\$0.00	\$0.00	\$0.00	\$301,916.15	\$301,916.15
870 Real Remedy	\$299,310.00	\$0.00	\$0.00	\$0.00	\$0.00	\$299,310.00	\$299,310.00
1589 Theorem 12 LLC	\$265,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$265,000.00	\$265,000.00
681 Southern Tier Hemp	\$228,192.10	\$0.00	\$0.00	\$0.00	\$0.00	\$228,192.10	\$228,192.10
31 Ceed2Med	\$189,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$189,000.00	\$189,000.00
1609 MedTerra EU	\$175,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$175,000.00	\$175,000.00
1376 Elemental Processing	\$142,266.64	\$0.00	\$0.00	\$0.00	\$0.00	\$142,266.64	\$142,266.64
431 CBD Unlimited	\$140,574.84	\$0.00	\$0.00	\$0.00	\$0.00	\$140,574.84	\$140,574.84
923 Dushey Ltd	\$135,313.07	\$0.00	\$0.00	\$0.00	\$0.00	\$135,313.07	\$135,313.07
610 Plexus	\$133,757.20	\$0.00	\$128,737.20	\$0.00	\$0.00	\$5,020.00	\$133,757.20
493 Apotheca Biosciences	\$84,134.10	\$0.00	\$0.00	\$0.00	\$0.00	\$84,134.10	\$84,134.10
207 Bona Vida, Inc.	\$70,487.42	\$0.00	\$0.00	\$0.00	\$0.00	\$70,487.42	\$70,487.42
853 MCV Enterprises	\$69,975.00	\$0.00	\$0.00	\$0.00	\$0.00	\$69,975.00	\$69,975.00
876 Hempro	\$46,017.46	\$0.00	\$0.00	\$46,017.46	\$0.00	\$0.00	\$46,017.46
901 Phresh Products	\$44,442.95	\$0.00	\$0.00	\$0.00	\$0.00	\$44,442.95	\$44,442.95
339 Bob Huttick	\$38,439.50	\$0.00	\$0.00	\$0.00	\$0.00	\$38,439.50	\$38,439.50
1447 Florance	\$37,576.05	\$0.00	\$0.00	\$0.00	\$0.00	\$37,576.05	\$37,576.05
1974 Natures Sunshine Products Inc	\$36,238.50	\$0.00	\$0.00	\$35,185.50	\$1,053.00	\$0.00	\$36,238.50
1197 Satipharm	\$35,173.00	\$0.00	\$0.00	\$0.00	\$0.00	\$35,173.00	\$35,173.00
1108 Atalo Holdings - HRC	\$32,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$32,500.00	\$32,500.00
1217 Reliva CBD Wellness	\$27,771.65	\$0.00	\$0.00	\$17,100.00	\$0.00	\$10,671.65	\$27,771.65
876:2 HempConsult GmbH	\$24,091.66	\$0.00	\$0.00	\$0.00	\$24,091.66	\$0.00	\$24,091.66
1668 Janson Beckett Cosmeceuticals	\$19,444.00	\$0.00	\$0.00	\$0.00	\$0.00	\$19,444.00	\$19,444.00
7 Base, Inc.	\$16,128.79	\$0.00	\$0.00	\$0.00	\$0.00	\$16,128.79	\$16,128.79
622 Farmaceutical Partners	\$14,076.60	\$0.00	\$0.00	\$0.00	\$0.00	\$14,076.60	\$14,076.60
719 Dr. Phillips Formulations	\$13,504.17	\$0.00	\$1,361.51	\$9,195.00	\$0.00	\$2,947.66	\$13,504.17
588 Full Spectrum Corp	\$13,401.40	\$0.00	\$0.00	\$0.00	\$0.00	\$13,401.40	\$13,401.40
1193 Healthy Market	\$12,096.00	\$0.00	\$0.00	\$12,096.00	\$0.00	\$0.00	\$12,096.00
329 Vitamin Energy, LLC	\$12,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$12,000.00	\$12,000.00
845 Natures Purist	\$8,075.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8,075.00	\$8,075.00
125 Gabberdunes Hemp	\$6,214.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,214.00	\$6,214.00

275 Winged Nutrition, LLC	\$6,125.00	\$0.00	\$0.00	\$6,125.00	\$0.00	\$0.00	\$6,125.00
157 JRF Technology LLC	\$6,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,000.00	\$6,000.00
928 Synergy Botanicals	\$6,000.00	\$0.00	\$0.00	\$0.00	\$6,000.00	\$0.00	\$6,000.00
866 Curaleafky	\$4,543.70	\$0.00	\$0.00	\$0.00	\$0.00	\$4,543.70	\$4,543.70
192 Cannaroo	\$3,876.80	\$0.00	\$0.00	\$0.00	\$0.00	\$3,876.80	\$3,876.80
4085 Juice Nutrition	\$2,997.93	\$0.00	\$0.00	\$0.00	\$0.00	\$2,997.93	\$2,997.93
248 pHountain Health	\$2,253.10	\$0.00	\$0.00	\$0.00	\$0.00	\$2,253.10	\$2,253.10
769 HH Alive, LLC	\$1,730.52	\$0.00	\$0.00	\$0.00	\$0.00	\$1,730.52	\$1,730.52
1273 MAC Health, LLC	\$1,021.61	\$0.00	\$0.00	\$0.00	\$0.00	\$1,021.61	\$1,021.61
78 Molecular Health Technologies	\$928.00	\$0.00	\$0.00	\$0.00	\$0.00	\$928.00	\$928.00
3262 Our Enterprise Unlimited LLC	\$672.00	\$0.00	\$0.00	\$0.00	\$0.00	\$672.00	\$672.00
3947 Potent Farms	\$374.69	\$0.00	\$0.00	\$0.00	\$0.00	\$374.69	\$374.69
1744 Nectar Farms LLC	\$303.67	\$0.00	\$0.00	\$303.67	\$0.00	\$0.00	\$303.67
984 The C Store Depot	\$195.00	\$0.00	\$0.00	\$0.00	\$0.00	\$195.00	\$195.00
1797 Magu Botanicals LLC	\$190.00	\$0.00	\$0.00	\$0.00	\$0.00	\$190.00	\$190.00
1128 Vitality CBD Ltd	\$165.26	\$0.00	\$165.26	\$0.00	\$0.00	\$0.00	\$165.26
1359 Full Spectrum Ventures, LLC.	\$143.44	\$0.00	\$0.00	\$0.00	\$143.44	\$0.00	\$143.44
27 Buddha Belly Bang, LLC	\$60.00	\$0.00	\$0.00	\$0.00	\$0.00	\$60.00	\$60.00
975 RQ Enterprise Group, LLC dba CBD Nature Wellness	\$60.00	\$0.00	\$0.00	\$0.00	\$0.00	\$60.00	\$60.00
299 Natural Alternatives CBD	\$59.76	\$0.00	\$0.00	\$0.00	\$59.76	\$0.00	\$59.76
857 Restore and Balance	\$25.00	\$0.00	\$0.00	\$0.00	\$0.00	\$25.00	\$25.00
11 Grams Distribution	\$20.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20.00	\$20.00
1169 NWI	\$20.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20.00	\$20.00
344 Hometown Hemp	\$20.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20.00	\$20.00
1355 Russo & Lytle Holdings, LLC	\$11.30	\$0.00	\$0.00	\$0.00	\$11.30	\$0.00	\$11.30
1794 Encanto Giving Tree	\$3.12	\$0.00	\$0.00	\$3.12	\$0.00	\$0.00	\$3.12
4143 Txsyn Labs InT	\$2.92	\$0.00	\$2.92	\$0.00	\$0.00	\$0.00	\$2.92
4129 Pure Hawaiian CBD	(\$573.14)	\$0.00	(\$573.14)	\$0.00	\$0.00	\$0.00	(\$573.14)
TOTAL \$	\$6,682,510.53	\$0.00	\$129,693.75	\$159,066.62	\$580,415.99	\$5,813,334.17	\$6,682,510.53
TOTAL %		0.00%	1.94%	2.38%	8.69%	86.99%	100.00%

Schedule 4.16

Inventory

See attached.

[illegible]

Description	Bags	Bags/Jars	Barrels	Buckets	Cases	Crates	Drums	Large Bales	Small Bales	Supersacks	Totes	Eaches	Drums/Bags	Grand Total
Flavoring - BLOOD ORANGE ITALIAN							1							1
Flavoring - CARYOPHYLLENE BETA							1							1
Flavoring - CHAMOMILE ROMAN OIL							1							1
Flavoring - CHERRY AMARETTO TYPE FLAVOR NATURAL OIL SOLUABLE							1							1
Flavoring - CHERRY AMARETTO TYPE ORGANIC FLAVOR							1							1
Flavoring - GUAVA STRAWBERRY TYPE FLAVOR NATURAL O.S.							1							1
Flavoring - HOT CINNAMON OIL							1							1
Flavoring - HUMULENE ALPHA, NATURAL							1							1
Flavoring - KEY LIME PIE FLAVOR NATURAL O.S. (NON GMO)							1							1
Flavoring - LAVENDER BULGARIAN OIL							1							1
Flavoring - LEMON ARGENTINA OIL							1							1
Flavoring - LEMON OIL							1							1
Flavoring - LIME OIL							1							1
Flavoring - LIMOENE D							1							1
Flavoring - LINALOOL NATURAL EXHOWOOS 98%							1							1
Flavoring - MASKING TYPE FLAVOR							1							1
Flavoring - MYRCENE BETA, NATURAL							1							1
Flavoring - NATURAL CITRAL							1							1
Flavoring - ORANGE CREAMSICLE TYPE ORGANIC FLAVOR O.S.							1							1
Flavoring - ORANGE OIL ORGANIC							1							1
Flavoring - ORANGE TERPENE							1							1
Flavoring - PEPPERMINT INDIAN REDIST							2							2
Flavoring - PEPPERMINT INDIAN REDIST ORGANIC							1							1
Flavoring - PEPPERMINT OIL							1							1
Flavoring - PINENE ALPHA, NATURAL							1							1
Flavoring - PINENE BETA, NATURAL							1							1
Flavoring - SB STRAWBERRY TYPE FLAVOR NATURAL O.S							1							1
Flavoring - STEVIA PASTE O.D.							1							1
Flavoring - TANGERINE OIL							1							1
Flavoring - TERPINOLENE							1							1
Flavoring - THIN MINT COOKIE TYPE FLAVOR NATURAL O.S.							1							1
Flavoring - VALENCENE 50%							1							1
Flavoring - VANILLA ALMOND TYPE ORGANIC FLAVOR							1							1
Flavoring - VEGETARIAN BACON TYPE FLAVOR NATURAL O.S.							1							1
Flavoring - VEGETARIAN CHICKEN FLAVOR NATURAL OIL SOLUABLE							1							1
Flavoring - WATERMELON MINT TYPE FLAVOR NATURAL O.S (NON GMO)							1							1
Flavoring - WATERMELON TYPE GCG							1							1
For PetsPetsCanine Heart Health Soft Chews (2mg)												2,570		2,570
For PetsPetsCanine Joint & Muscle Soft Chews												910		910
For PetsPetsCanine Skin & Coat Soft Chews												750		750
For PetsPetsCC Bacon												233		233
For PetsPetsCC Bacon HSO												132		132
For PetsPetsCC Natural												237		237
For PetsPetsCC Natural HSO 250mg												117		117
For PetsPetsChicken												291		291
For PetsPetsFS Bacon												437		437
Formulations Extract				1			25							26
Fourth Pass Both Stills							1							1
Fourth Pass Distillate							1							1

Description	Bags	Bags/Jars	Barrels	Buckets	Cases	Crates	Drums	Large Bales	Small Bales	Supersacks	Totes	Eaches	Drums/Bags	Grand Total
Historical Crop Retains							29							29
HygiaHygiaHygia - Blue												106		106
HygiaHygiaHygia - Orange												72		72
Liquid Emulsions							67							67
MCT Oil							1							1
MedTerra Full Spectrum Distillate					5									5
Mistake Liquid Emulsions							1							1
Mixed Extracts from Lab							1							1
Mother Liquor				1			113							114
Mother Liquor (ML)							1							1
Mother Liquor mix with hexane							1							1
Mother Liquor with Hexane							8							8
Muscle Joint Soft Chew 9					82									82
OD101-Oil Drops 500MG CC in MCT Peppermint- 192btl /Case 30ML											111			111
OD102-Oil Drops 750MG CC in MCT Peppermint- 192btl /Case 30ML											100			100
OD104-Oil Drops 500MG CC in MCT Lemon Lime- 192btl/ Case 30ML											6			6
OD105-Oil Drops 750MG CC in MCT Lemon Lime- 192btl /Case 30ML											6			6
OD107-Oil Drops 500MG CC in MCT Orange Sunshine- 192btl/Case 30ML											6			6
OD108-Oil Drops 750MG CC in MCT Orange Sunshine- 192btl/Case 30ML											8			8
OD110-Oil Drops 500MG FS in MCT Natural- 192btl /Case 30ML											111			111
OD111-Oil Drops 750MG FS in MCT Natural- 192btl /Case 30ML											104			104
OD113-Oil Drops 500MG FS in MCT Peppermint- 192btl /Case 30ML											105			105
OD114-Oil Drops 750MG FS in MCT Peppermint- 192btl /Case 30ML											107			107
OD116-Oil Drops 500MG FS in MCT Key Lime- 192btl /Case 30ML											3			3
OD120-Oil Drops 250MG CC in HSO Natural- 192btl /Case 30ML											6			6
OD122-OD 500MG CC in MCT Mixed Berry- 192btl 30ML											5			5
OD123-OD 750MG CC in MCT Mixed Berry- 192btl 30ML											9			9
OD124-OD 1500MG CC in MCT Mixed Berry- 192btl 30ML											4			4
OD125-OD 500MG CC in MCT Cherry Amaretto- 192btl 30ML											3			3
OD126-OD 750MG CC in MCT Cherry Amaretto- 192btl 30ML											3			3
OD127-OD 1500MG CC in MCT Cherry Amaretto- 192btl 30ML											4			4
OD128-OD 500MG CC in MCT Strawberry Guava- 192btl 30ML											9			9
OD129-OD 750MG CC in MCT Strawberry Guava- 192btl 30ML											1			1
OD130-OD 1500MG CC in MCT Strawberry Guava- 192btl 30ML											4			4
OD132-OD 500MG FS in MCT Vanilla Almond- 192btl 30ML											8			8
OD133-OD 750MG FS in MCT Vanilla Almond- 192btl 30ML											1			1
OD134-OD 1500MG FS in MCT Vanilla Almond- 192btl 30ML											3			3
OD137-Oil Drops 1500MG FS in MCT Orange Cream 192btl/ Case 30ML											5			5
OD138-OD 500MG FS in HSO Peppermint- 192btl 30ML											19			19
OD139-OD 750MG FS in HSO Peppermint- 192btl 30ML											7			7
OD140-OD 1500MG FS in HSO Peppermint- 192btl 30ML											3			3
OD141-OD 500MG FS in HSO Vanilla Almond- 192btl 30ML											4			4
OD142-OD 750MG FS in HSO Vanilla Almond- 192btl 30ML											6			6
OD143-OD 1500MG FS in HSO Vanilla Almond- 192btl 30ML											6			6
OD144-OD 500MG FS in HSO Cinnamon- 192btl 30ML											10			10
OD145-OD 750MG FS in HSO Cinnamon- 192btl 30ML											2			2
OD146-OD 1500MG FS in HSO Cinnamon- 192btl 30ML											6			6
OD150-OD 500MG CC in MCT Natural- 192btl 30ML											117			117
OD151-OD 750MG CC in MCT Natural- 192btl 30ML											117			117
OD152-OD 1500MG CC in MCT Natural- 192btl 30ML											3			3
OD153-Oil Drops 500MG CC in MCT Green Tea Mango Ginger											5			5
OD154-Oil Drops 750MG CC in MCT Green Tea Mango Ginger											5			5
OD155-Oil Drops 1500MG CC in MCT Green Tea Mango Ginger											5			5
OD156-Oil Drops 500MG FS in HSO Natural											13			13
OD157-Oil Drops 750MG FS in HSO Natural											8			8
OD158-Oil Drops 1500MG FS in HSO Natural											3			3
OD162-Oil Drops 500MG FS in MCT Chocolate Mint											4			4
OD163-Oil Drops 750MG FS in MCT Chocolate Mint											3			3
OD164-Oil Drops 500MG CC in MCT Chocolate Mint											6			6
OD165-Oil Drops 750MG CC in MCT Chocolate Mint											6			6
OD166-Oil Drops 500MG FS in MCT Mixed Berry											6			6
OD168-Oil Drops 500MG CC in MCT Orange Cream											6			6
OD169-Oil Drops 750MG CC in MCT Orange Cream											6			6
OD170-Oil Drops 500MG FS in MCT Strawberry Guava											3			3
OD172-Oil Drops 500MG CC in HSO Natural											6			6
OD173-Oil Drops 500MG CC in HSO Peppermint											7			7
OD174-Oil Drops 500MG CC in HSO Cinnamon											6			6
OD177-Oil Drops 250MG CC in MCT Peppermint											6			6
Organic MCT Oil							1							1
PSC104-Pet Soft Chew 2mg Muscle/Joint 30ct/Bag											4			4
PSC105-Pet Soft Chew 2mg Skin/Coat 30ct/Bag											41			41
PSC106-Pet Soft Chew .66mg Heart/Health 30ct/Bag											74			74
R&D Refined Extract							1							1
Refined Extract					1									1
Refined Mother Llquor							1							1
Refined Supercritical Extract from Spent Material							1							1
Second Wash Kettles							1							1
Seeds - Futura 75							10							10
Seeds - Santhica 70							17							17
Seeds - Shell							3							3
SG102-CS/ of Soft Gels Bulk 25mg CC in MCT											33			33
SG106-SoftGelsBulk 50mg CC in MCT 15 Y											9			9
SG107-SoftGelsBottled 50mg CC in MCT 96btl/case											32			32
SG108-SoftGelsBulk 25mg FS in MCT 15 Y											8			8
SG109-SoftGelsBottled 25mg FS in MCT 96btl/case											67			67
SG110-SoftGels Bulk10mgCC in MCT											8			8
SG111-SoftGels Bottled10mgCC in MCT											57			57

Description	Bags	Bags/Jars	Barrels	Buckets	Cases	Crates	Drums	Large Bales	Small Bales	Supersacks	Totes	Eaches	Drums/Bags	Grand Total
SG1-E SEEDS		3												3
SG2-L SEEDS		4												4
SGC4E SEEDS		1												1
Soft GelsCapsulesSoft Gels 10mg												95		95
Soft GelsCapsulesSoft Gels 25mg												141		141
Soft GelsCapsulesSoft Gels 50mg												85		85
Soft GelsCapsulesSoft Gels FULL SPEC - 25mg												42		42
Subcritical Crude Extract (CE)							1							1
Supercritical Extract							1							1
Supercritical Extract from Pre-Spent Material							1							1
Supercritical Extract from Raw Hemp							36							36
Supercritical Extract from Raw Hemp - CBG							2							2
Supercritical Extract from Spent Material					1		28							29
Supercritical Refined Extract			7	2										9
Supercritical Refined Extract from Raw Hemp							23							23
Supercritical Refined Extract from Spent Material							37							37
TC106-Topical Cream 400mg CC 100ML Natural												53		53
TC107-Topical Cream 400mg CC 100ML Menthol												44		44
TC108-Topical Cream 400mg CC 100ML Lemongrass												50		50
TC109-Topical Cream 400mg CC 100ML Sandalwood												51		51
TC110-Topical Cream 400mg CC 100ML Lavendar												6		6
TC118-Topical Cream 1000mg CC 100ML Menthol												68		68
TC119-Topical Cream 1000mg CC 100ML Airless Pump Natural 96pump/case												54		54
Terpenes							6							6
Topical LotionsTopicalsLavender												191		191
Topical LotionsTopicalsLemongrass 400MG												162		162
Topical LotionsTopicalsMenthol 400MG												-		-
Topical LotionsTopicalsNatural 400MG												171		171
Topical LotionsTopicalsSandalwood 400MG												74		74
VapesVape MaterialsPineapple Express												34		34
VapesVape MaterialsPurple Punch												33		33
VapesVape MaterialsSour Diesel												44		44
VapesVape MaterialsStrawnana												36		36
VapesVape MaterialsTropical Haze												49		49
VapesVape MaterialsZkittles												43		43
Vitamin E							1							1
V-Neck 46&2ApparelBlack 2X												14		14
V-Neck 46&2ApparelBlack 3X												-		-
V-Neck 46&2ApparelBlack Extra Small												5		5
V-Neck 46&2ApparelBlack Large												-		-
V-Neck 46&2ApparelBlack Medium												11		11
V-Neck 46&2ApparelBlack Small												11		11
V-Neck 46&2ApparelBlack XL												11		11
V-Neck 46&2ApparelGreen 2X												13		13
V-Neck 46&2ApparelGreen 3X												-		-
V-Neck 46&2ApparelGreen Extra Small												5		5
V-Neck 46&2ApparelGreen Large												10		10
V-Neck 46&2ApparelGreen Medium												12		12
V-Neck 46&2ApparelGreen Small												10		10
V-Neck 46&2ApparelGreen XL												12		12
V-Neck 46&2ApparelNavy 2X												2		2
V-Neck 46&2ApparelNavy 3X												-		-
V-Neck 46&2ApparelNavy Extra Small												10		10
V-Neck 46&2ApparelNavy Large												10		10
V-Neck 46&2ApparelNavy Medium												11		11
V-Neck 46&2ApparelNavy Small												10		10
V-Neck 46&2ApparelNavy XL												3		3
V-Neck 46&2ApparelWhite 2X												2		2
V-Neck 46&2ApparelWhite 3X												-		-
V-Neck 46&2ApparelWhite Extra Small												3		3
V-Neck 46&2ApparelWhite Large												7		7
V-Neck 46&2ApparelWhite Medium												8		8
V-Neck 46&2ApparelWhite Small												-		-
V-Neck 46&2ApparelWhite XL												4		4
V-Neck From KYApparelBlack 2X												14		14
V-Neck From KYApparelBlack 3X												-		-
V-Neck From KYApparelBlack Extra Small												11		11
V-Neck From KYApparelBlack Large												19		19
V-Neck From KYApparelBlack Medium												8		8
V-Neck From KYApparelBlack Small												11		11
V-Neck From KYApparelBlack XL												12		12
V-Neck From KYApparelNavy 2X												11		11
V-Neck From KYApparelNavy 3X												-		-
V-Neck From KYApparelNavy Extra Small												11		11
V-Neck From KYApparelNavy Large												12		12
V-Neck From KYApparelNavy Medium												14		14
V-Neck From KYApparelNavy Small												10		10
V-Neck From KYApparelNavy XL												10		10
V-Neck From KYApparelWhite 2X												1		1
V-Neck From KYApparelWhite 3X												-		-
V-Neck From KYApparelWhite Extra Small												6		6
V-Neck From KYApparelWhite Large												5		5
V-Neck From KYApparelWhite Medium												9		9
V-Neck From KYApparelWhite Small												-		-
V-Neck From KYApparelWhite XL												5		5
VW - Finished Extractable											2			2
VW - Finished Non-Extractable											6			6

Description	Bags	Bags/Jars	Barrels	Buckets	Cases	Crates	Drums	Large Bales	Small Bales	Supersacks	Totes	Eaches	Drums/Bags	Grand Total
VW - Finished Sifted Biomass											3			3
Water Soluble Cannabidiol							1							1
Water Wash Kettle							1							1
Wet Stable Baled Biomass								12,628	1,967					14,595
YL - Essential OilsYL - Essential OilsChristmas Spirit - 5mL												9		9
YL - Essential OilsYL - Essential OilsCool Azul - 15mL												3		3
YL - Essential OilsYL - Essential OilsCopaiba - 15mL												3		3
YL - Essential OilsYL - Essential OilsFrankincense - 15mL												3		3
YL - Essential OilsYL - Essential OilsGrapefruit - 15mL												5		5
YL - Essential OilsYL - Essential OilsJoy - 15mL												3		3
YL - Essential OilsYL - Essential OilsLavender - 15mL												6		6
YL - Essential OilsYL - Essential OilsLemon - 15mL												4		4
YL - Essential OilsYL - Essential OilsLemongrass - 15mL												4		4
YL - Essential OilsYL - Essential OilsLime - 15mL												4		4
YL - Essential OilsYL - Essential OilsManuka - 5mL												2		2
YL - Essential OilsYL - Essential OilsOrange - 15mL												5		5
YL - Essential OilsYL - Essential OilsPanaway - 15ML												3		3
YL - Essential OilsYL - Essential OilsPanaway - 5mL												5		5
YL - Essential OilsYL - Essential OilsPeace & Calming - 5mL												2		2
YL - Essential OilsYL - Essential OilsPeppermint - 15mL												3		3
YL - Essential OilsYL - Essential OilsPurification - 5mL												5		5
YL - Essential OilsYL - Essential OilsR.C. - 5mL												5		5
YL - Essential OilsYL - Essential OilsSpearmint - 5mL												5		5
YL - Essential OilsYL - Essential OilsStress Away - 15mL												3		3
YL - Essential OilsYL - Essential OilsTea Tree - 15mL												3		3
YL - Essential OilsYL - Essential OilsValor - 5 mL												4		4
YL - Kids Scents Essential OilsYL - Essential OilsOwie - 5mL												5		5
YL - Kids Scents Essential OilsYL - Essential OilsSleepyize - 5mL												3		3
YL - Kids Scents Essential OilsYL - Essential OilsSniffleease - 5mL												1		1
YL - Kids Scents Essential OilsYL - Essential OilsTummygize - 5mL												4		4
YL - Personal CareYL - Essential OilsBreathe Again Roll-On Oil												3		3
YL - Personal CareYL - Essential OilsCinnamint Lip Balm												9		9
YL - Personal CareYL - Essential OilsDeep Relief Roll-On Oil												3		3
YL - Personal CareYL - Essential OilsGrapefruit Lip Balm												6		6
YL - Personal CareYL - Essential OilsJoy To The World - Snowflake Bath Bomb												6		6
YL - Personal CareYL - Essential OilsLavender Lip Balm												8		8
YL - Personal CareYL - Essential OilsO’ Christmas Tree - Snowflake Bath Bomb												6		6
YL - Personal CareYL - Essential OilsStress Away Roll-On Oil												2		2
YL - Personal CareYL - Essential OilsV-6 Vegetable Oil Complex Massage Oil - 8oz												3		3
YL - Personal CareYL - Essential OilsVanillamint Lip Balm												-		-
YL - Supplements & VitaminsYL - Supplements & VitaminsLife 9 - Probiotic Supplement - 30 Count												5		5
YL - Supplements & VitaminsYL - Supplements & VitaminsSuper B Multivitamin - 60 Count												5		5
YL - Supplements & VitaminsYL - Supplements & VitaminsSuper C Chewable - 90 Count												-		-
YL - ThievesYL - ThievesHousehold Cleaner - 14.4oz												4		4
YL - ThievesYL - ThievesSpray Glass Bottle												2		2
YL - ThievesYL - ThievesThieves Essential Oil Bottle - 15mL												7		7
YL - ThievesYL - ThievesThieves Vitality - 5mL												5		5
YL - ThievesYL - ThievesWaterless Hand Purifier												12		12
YL - Vitality Essential OilsYL - Vitality Essential OilsBasil Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsBlack Pepper Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsCinnamon Bark Vitality - 5mL												2		2
YL - Vitality Essential OilsYL - Vitality Essential OilsClove Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsDigize Vitality - 5mL												4		4
YL - Vitality Essential OilsYL - Vitality Essential OilsJade Lemon Vitality - 5mL												1		1
YL - Vitality Essential OilsYL - Vitality Essential OilsLemon Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsLime Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsNutmeg Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsOrange Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsOregano Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsPeppermint Vitality - 5mL												4		4
YL - Vitality Essential OilsYL - Vitality Essential OilsRosemary Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsSage Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsThyme Vitality - 5mL												4		4
ZT-13 SEEDS				4										4
ZT-15 SEEDS				2										2
ZT-2 SEED				1										1
ZT-3 SEEDS				2										2
ZT-7 SEEDS				1										1
ZT-9 SEEDS				4										4
Grand Total	51	24	13	15	795	1,716	1,317	12,628	1,967	578	72	19,947	66	39,188

Schedule 4.17(a)

Customer Accounts

(i)

	Customer Name	Revenue Year Ended December 31, 2019	Customer Name	Revenue January 1, 2020 - March 31, 2020
1	Sentia Wellness	\$11,767,150.62	My Daily Choice	\$568,158.90
2	MedTerra	\$10,536,270.07	Hempro	\$220,437.59
3	My Daily Choice	\$6,687,488.84	Green Compass, Inc.	\$188,118.75
4	GRW Distributors	\$3,775,000.00	Reliva CBD Wellness	\$185,024.64
5	MB Consulting LLC	\$2,900,506.37	Northwest Industries LLC	\$108,037.50
6	Koi CBD	\$2,085,299.76	SHIKAI Products	\$100,000.00
7	Hempro	\$1,832,630.55	Althea	\$89,975.00
8	Blue Moon Hemp	\$1,721,490.00	MB Consulting LLC	\$80,900.00
9	Bona Vida, Inc.	\$1,502,997.24	Always Pure Organics	\$71,177.05
10	Green Compass, Inc.	\$1,494,052.40	LVR Consulting	\$61,033.22
11	Silver Shadow Ventures, LLC	\$1,231,293.31	MedTerra	\$55,072.87
12	CBD Unlimited	\$1,009,074.84	Georgia 1851, LLC	\$54,023.72
13	Beyond Botanicals, LLC	\$992,435.00	Vitality CBD Ltd	\$51,413.00
14	Florance	\$874,425.05	Dr. Phillips Formulations	\$43,568.66
15	Plexus	\$817,890.05	Cosmax NBT USA	\$42,000.00

(ii)

1. Reliva CBD Wellness raised concerns with Sellers related to on-time delivery and quality issues for certain private label ready-to-drink energy shots, oral sprays, gummies, and balm sticks.
2. Dr. Phillips Formulations was concerned over the terpene content of softgels. Sellers ultimately never shipped the goods.
4. My Daily Choice initially refused to do business with the Sellers in 2019 due to the fact the Sellers would not sign an exclusive arrangement. My Daily Choice has since started purchasing products from the Sellers in 2020.
5. Koi CBD has cancelled its relationship with the Sellers.

(iii)

See Schedule 4.18(b)(ii).

Schedule 4.17(b)

Suppliers

The following list does not includes suppliers that are providing professional and other consulting services for the Sellers

	Supplier Name	Expenditures Incurred Year Ended December 31, 2019	Supplier Name	Expenditures Incurred January 1, 2020 - March 31, 2020
1	GroHappy Inc	\$4,883,654.19	Specialty Oil Extractors	\$563,940.01
2	Laidig Systems Inc	\$3,832,200.00	FIRST Insurance Funding	\$431,195.74
3	ML1 LLC	\$2,990,618.74	ECS Brands	\$382,800.00
4	Face and Body Cosmetics	\$2,969,379.76	Humana Health Plan Inc.	\$348,579.61
5	Kice Industries Inc	\$2,417,970.43	CAC Specialty	\$250,000.00
6	Pinnacle, Inc	\$2,091,552.83	Molecular Health Technologies	\$214,210.11
7	Louisville Dryer Company	\$1,790,023.30	Central Bank	\$198,304.00
8	Nanticoke Gardens	\$1,745,889.60	Mike Blume	\$195,000.00
9	Humana Health Plan Inc	\$1,576,650.34	Oregon Processing Solutions LLC	\$195,000.00
10	ValidCare LLC	\$1,466,666.66	828 Logistics LLC	\$187,811.00

GenCanna is currently involved in a dispute with Specialty Oil Extractor and Molecular Health Technologies.

Central Bank terminated its relationship with the Sellers

See Schedule 4.8.

Schedule 4.18(b)

Warranty Obligations

The annual warranty obligation of the GenCanna Business during the past three years has not been material.

Schedule 4.20

Absence of Changes

None

EXHIBIT 6.7
(Revised Cure Schedule)

GenCanna Global, Inc. Contract Cure Schedule						Excluded Contracts	Designation Rights Contracts	Assumed Contracts	Excluded Contracts	Designation Rights Contracts	Assumed Contracts
Counterparty	Address	Agreement Name	Agreement Date	Proposed Cure Amount							
101 ENTERPRISES LLC	4274 COLBY RD,	Operating Agreement of 4274 Colby	5/30/2015	0.00				1	\$0.0	\$0.0	\$0.0
4274 COLBY LLC	ATTN WILLIAM R HILLIARD	Short Form of Lease Agreement b/t 4274 Colby, LLC and GenCanna Global USA, Inc.	11/14/2019	0.00				1	\$0.0	\$0.0	\$0.0
4274 COLBY LLC	ATTN WILLIAM R HILLIARD	Lease Agreement b/t 4274 Colby, LLC and GenCanna Global USA, Inc.	7/30/2015	0.00				1	\$0.0	\$0.0	\$0.0
4274 COLBY LLC	ATTN WILLIAM R HILLIARD	Recognition Agreement b/t GenCanna Global USA, Inc., Colby 4274 Colby, LLC and MGG Investment Group	11/8/2019	0.00				1	\$0.0	\$0.0	\$0.0
ADAMS, JEFF	D/B/A BLUE ASH FARM,	Industrial Hemp Production Agreement b/t Jeff Adams dba Blue Ash Farm and GenCanna Global USA, Inc.	4/15/2019	256,000.00	1				\$256,000.0	\$0.0	\$0.0
AEROTEK CE	7301 PARKWAY DR,	Direct Placement Agreement b/t Aerotek CE and GenCanna Global	6/28/2018	0.00	1				\$0.0	\$0.0	\$0.0
AEROTEK INC	7301 PARKWAY DR,	Conversion Agreement b/t Aerotek Inc. and GenCanna Global	11/26/2018	0.00	1				\$0.0	\$0.0	\$0.0
AIR QUALITY LLC	425 MAIN ST, EVANSVILLE,	Consulting Services Agreement b/t Air Quality LLC and GenCanna Global USA	1/8/2020	417.00	1				\$417.0	\$0.0	\$0.0
AIR TECHNOLOGIES	1302 N ENGLISH STATION	Equipment Customer Service Agreement b/t Air Technologies and GenCanna Global	8/5/2019	3,230.53				1	\$0.0	\$0.0	\$3,230.5
AIR TECHNOLOGIES	1302 N ENGLISH STATION	Equipment Customer Service Agreement b/t Air Technologies and GenCanna Global	12/5/2018	0.00				1	\$0.0	\$0.0	\$0.0
ALDEN BOTANICA LLC	ATTN DR JOHN PRICE, 35	Extraction System Installation Repayment Agreement b/t Alden Botanica and GenCanna Global USA, Inc.	9/7/2016	0.00	1				\$0.0	\$0.0	\$0.0
ALDEN BOTANICA LLC	ATTN DR JOHN PRICE, 35	Amendment to Assignment of Extraction System Development Agreement b/t Alden Botanica LLC and GenCanna Global USA, Inc.	1/17/2017	0.00	1				\$0.0	\$0.0	\$0.0
ALDEN BOTANICA LLC	ATTN DR JOHN PRICE, 35	Extraction System Development Agreement b/t Alden Botanica LLC and GenCanna Global USA, Inc.	4/16/2016	0.00	1				\$0.0	\$0.0	\$0.0
AMIN TALATI & UPADHYE LLP	100 S WACKER DR, STE	Agreement For Legal Services b/t Amin Talati & Upadhye LLP and GenCanna Global USA	1/3/2019	336,827.00			1		\$0.0	\$336,827.0	\$0.0
ANDERSON, KENNETH	6675 VAN METER RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Kenneth Anderson and GenCanna Global USA, Inc.	12/4/2019	282,187.50	1				\$282,187.5	\$0.0	\$0.0
ANDERSON, KENNETH	6675 VAN METER RD,	Industrial Hemp Production Agreement b/t Kenneth Anderson and GenCanna Global USA, Inc.	2/26/2019	0.00	1				\$0.0	\$0.0	\$0.0
ARBORETUM INVESTMENT ADVISORS LLC	11115 HOUZE RD, STE 150,	Lease Finance Proposal for Acquisition of 2019 Farm Capital Expenses b/t Arboretum Investment Advisors LLC and GenCanna Global USA, Inc.	4/22/2019	0.00	1				\$0.0	\$0.0	\$0.0
ARBORETUM SILVERLEAF INCOME FUND LP	F/K/A SQN ASSET INCOME	Forbearance Agreement of Equipment Master Lease b/t Arboretum Silverleaf Income Fund LP and GenCanna Global USA, Inc.	12/31/2019	65,000.00	1				\$65,000.0	\$0.0	\$0.0
ARBORETUM SILVERLEAF INCOME FUND LP	100 ARBORETUM DR, STE	Equipment Master Lease b/t SQN Asset Income Fund V LP (Arboretum) and GenCanna Global USA, Inc.	5/30/2019	0.00	1				\$0.0	\$0.0	\$0.0
ASENTI DILIGENCE PARTNERS	1655 N FORT MYER DR,	Engagement Letter for Advisory and Due Diligence Services b/t Asenti Diligence Partners LLC and GenCanna Global	10/6/2019	40,000.00	1				\$40,000.0	\$0.0	\$0.0
ATMOS ENERGY CORP	ATTN CONTACT	Natural Gas Service Agreement b/t Atmos Energy Corp and GenCanna Global USA, Inc.	4/24/2019	0.00	1				\$0.0	\$0.0	\$0.0
AVT-KENTUCKY LP	ATTN JORDAN K	Amendment 1 to Amended and Restated Lease Schedule to Equipment Master Lease b/t AVT Kentucky LP and GenCanna Global USA, Inc.	8/9/2019	16,120.00	1				\$16,120.0	\$0.0	\$0.0
AVT-KENTUCKY LP	ATTN JORDAN K	Equipment Master Lease b/t AVT Kentucky LP and GenCanna Global USA, Inc.	4/18/2019	0.00	1				\$0.0	\$0.0	\$0.0
AVT-KENTUCKY LP	ATTN JORDAN K	Amended and Restated Lease Schedule to Equipment Master Lease b/t AVT Kentucky LP and GenCanna Global USA, Inc.	8/9/2019	0.00	1				\$0.0	\$0.0	\$0.0
BAIN, GARRETT	PARIS, KY 40361	Employment Agreement with Garrett Bain	3/3/2018	0.00	1				\$0.0	\$0.0	\$0.0
BAKER OF HOSTETLER LLP	KEY TOWER, 127 PUBLIC	Agreement for Legal Services b/t Baker & Hostetler LLP and GenCanna Global USA	7/31/2019	0.00	1				\$0.0	\$0.0	\$0.0
BARBARA J HOLLAND DECLARATION OF TRUST	C/O BARBARA HOLLAND,	Real Estate Option Agreement b/t Barbara J Holland Declaration Of Trust and GenCanna Global USA, Inc.	3/1/2019	0.00	1				\$0.0	\$0.0	\$0.0
BEVAN, STEVE	WINCHESTER, KY 40391	Executive Employment Agreement with Steven Bevan	2/5/2020	0.00	1				\$0.0	\$0.0	\$0.0
BLOCK + LOT REAL ESTATE LLC	113 W SHORT ST,	Real Estate Listing Agreement b/t Block + Lot Real Estate LLC and GenCanna Global USA, Inc.	1/30/2020	0.00					\$0.0	\$0.0	\$0.0
BLUEGRASS SOTHEBY'S LEASING & PROPERTY	ATTN NIKI WILEY, 1999	Residential Lease Agreement (1108 Autumn Ridge) b/t Bluegrass Sotheby's Leasing & Property Management and GenCanna Global USA, Inc.	2/7/2019	0.00	1				\$0.0	\$0.0	\$0.0
BMS LLC	PO BOX 43653,	COBRA Annual Renewal b/t BMS LLC and GenCanna Global USA, Inc.	11/20/2019	0.00					\$0.0	\$0.0	\$0.0
BOOMI INC	ATTN ELISE CHRIPCZUK,	IT Services Agreement b/t BOOMI Inc. and GenCanna Global USA, Inc.	12/9/2019	0.00				1	\$0.0	\$0.0	\$0.0
BOOMI INC	ATTN CHRISTOPHER PORT,	IT Services Agreement b/t BOOMI Inc. and GenCanna Global USA, Inc.	2/25/2019	0.00				1	\$0.0	\$0.0	\$0.0
BOOMI INC	ATTN TARA SAPP/ELISE	IT Services Agreement b/t BOOMI Inc. and GenCanna Global USA, Inc.	n/a	0.00				1	\$0.0	\$0.0	\$0.0
BOWEN, JOHN	PO BOX 174, STANTON, KY	Second Proposed Amendment to Industrial Hemp Production Agreement b/t John Bowen and GenCanna Global USA, Inc.	12/3/2019	560,000.00	1				\$560,000.0	\$0.0	\$0.0
BOWEN, JOHN	PO BOX 174, STANTON, KY	Industrial Hemp Production Agreement b/t John Bowen and GenCanna Global USA, Inc.	3/20/2019	0.00	1				\$0.0	\$0.0	\$0.0
BRAGG FARMS & CO, DENNIS BRAGG	1180 GRIMWOOD RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Dennis Bragg and GenCanna Global USA, Inc.	12/5/2019	1,947,500.00	1				\$1,947,500.0	\$0.0	\$0.0
BRAGG FARMS & CO, DENNIS BRAGG	1180 GRIMWOOD RD,	Industrial Hemp Production Agreement b/t Bragg Farms & Co and GenCanna Global USA, Inc.	5/6/2019	0.00	1				\$0.0	\$0.0	\$0.0
BRANNON FARMS	ATTN JONAH BRANNON,	Industrial Hemp Production Agreement b/t Brannon Farms and GenCanna Global USA, Inc.	7/9/2019	750.00	1				\$750.0	\$0.0	\$0.0
CALL CENTER SYSTEMS LLC	321 Venable Rd, Suite 1,	Shared Space Sublease (321 Venable) b/t Call Center Systems LLC and GenCanna Global USA, Inc.	2/1/2019	0.00	1				\$0.0	\$0.0	\$0.0
CARSO AGRICULTURE LLC	25 SOVEREIGN WAY, FORT	Settlement Agreement and Release b/t Carso Agriculture LLC, GenCanna Global USA, Inc., Yankee Investment Group LLC and Matty MangonaMiranda	7/18/2019	0.00	1				\$0.0	\$0.0	\$0.0
CELCO PARTNERSHIP D/B/A VERIZON WIRELESS	ATTN Joe Rakes, 1895	Amendment 1 to Asset Tracking Agreement b/t CelCo Partnership and GenCanna Global USA, Inc.	10/11/2018	166.56	1				\$166.6	\$0.0	\$0.0
CHARLES & ASSOCIATES INC	312 WALNUT ST, STE 2440,	Consulting Services Agreement b/t Charles & Associates Inc. and GenCanna Global USA, Inc. and Subs	11/6/2019	0.00	1				\$0.0	\$0.0	\$0.0
CHERRY, JOSH	14605 STATE RT 303,	Industrial Hemp Production Agreement b/t Joshua Cherry and GenCanna Global USA, Inc.	3/19/2019	0.00	1				\$0.0	\$0.0	\$0.0
CHERRY, JOSH	14605 STATE RT 303,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Joshua Cherry and GenCanna Global USA, Inc.	12/5/2019	574,000.00	1				\$574,000.0	\$0.0	\$0.0
CINCINNATI INSURANCE CO	ATTN CARMEN C. SARGE	Assignment of Cincinnati Insurance Business Interruption Policy as Collateral Security to MIGG	6/24/2019	0.00				1	\$0.0	\$0.0	\$0.0
CINTAS CORPORATION	100 Westhampton Dr,	Uniform Standard Rental Agreement b/t Cintas and GenCanna Global USA, Inc.	6/22/2018	12,887.00				1	\$0.0	\$0.0	\$12,887.0
CINTAS CORPORATION NO 2	D/B/A CINTAS FIRST AID &	AED Reviver View Service Agreement b/t Cintas and GenCanna Global USA, Inc.	2/15/2019	0.00				1	\$0.0	\$0.0	\$0.0
CINTAS FIRE PROTECTION	101 23RD ST, STE 200,	Fire Alarm Monitoring Service Agreement b/t Cintas Fire Protection and GenCanna Global USA, Inc.	1/10/2019	76,311.27				1	\$0.0	\$0.0	\$76,311.3
CINTAS FIRE PROTECTION	2909 CRESCENTVILLE RD,	Fire Alarm System Agreement b/t Cintas Fire Protection and GenCanna Global USA, Inc.	11/7/2018	0.00				1	\$0.0	\$0.0	\$0.0
CLARK, CHARLEY	3528 WHITE LICK RD,	Industrial Hemp Production Agreement b/t Charles Clark and GenCanna Global USA, Inc.	4/2/2019	0.00	1				\$0.0	\$0.0	\$0.0
CLARK, CHARLEY	3528 WHITE LICK RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Charles Clark and GenCanna Global USA, Inc.	12/5/2019	282,562.50	1				\$282,562.5	\$0.0	\$0.0
CLARK, JUSTIN	5470 OLD US 45 SOUTH,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Justin Clark and GenCanna Global USA, Inc.	12/5/2019	989,945.00	1				\$989,945.0	\$0.0	\$0.0
CLARK, JUSTIN	5470 OLD US 45 SOUTH,	Industrial Hemp Production Agreement b/t Justin Clark and GenCanna Global USA, Inc.	2/19/2019	0.00	1				\$0.0	\$0.0	\$0.0
CLARK, LARRY	106 CLARK-HOUK RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Larry Clark and GenCanna Global USA, Inc.	12/3/2019	354,750.00	1				\$354,750.0	\$0.0	\$0.0
CLARK, LARRY	106 CLARK-HOUK RD,	Industrial Hemp Production Agreement b/t Larry Clark and GenCanna Global USA, Inc.	4/17/2019	0.00	1				\$0.0	\$0.0	\$0.0
COLUMBIA GAS OF KY INC	2001 MERCER RD,	Gas Utility Contract b/t Columbia Gas and GenCanna Global USA, Inc.	6/27/2019	7,346.68			1		\$0.0	\$7,346.7	\$0.0
COMMONWEALTH EXTRACTS LLC	6900 RIVERPORT DR,	BioMass Purchase Agreement b/t Commonwealth Extracts LLC and GenCanna Global USA, Inc.	2/12/2018	0.00	1				\$0.0	\$0.0	\$0.0
COMPO ASSOCIATES LLC	ATTN DANIEL RAPPAPORT,	Master Agreement For Industrial Hemp Purchase b/t Compo Associates and GenCanna Global USA, Inc.	9/9/2019	0.00					\$0.0	\$0.0	\$0.0
CONYEA, RON	3030 STATE RT 1241,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Conyeya Hemp Farms LLC and GenCanna Global USA, Inc.	12/5/2019	969,375.00					\$969,375.0	\$0.0	\$0.0
CONYEA, RON	3030 STATE RT 1241,	Industrial Hemp Production Agreement b/t Conyeya Hemp Farms LLC and GenCanna Global USA, Inc.	2/19/2019	0.00	1				\$0.0	\$0.0	\$0.0
COWDEN, ERIC	4160 LEXINGTON RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Eric Cowden and GenCanna Global USA, Inc.	12/3/2019	25,151.20	1				\$25,151.2	\$0.0	\$0.0
COWDEN, ERIC	4160 LEXINGTON RD,	Industrial Hemp Production Agreement b/t Eric & Jen Cowden and GenCanna Global USA, Inc.	4/16/2019	0.00	1				\$0.0	\$0.0	\$0.0
CROWE LLP	1801 CALIFORNIA ST, STE	Tax Services Agreement b/t Crowe LLP and GenCanna Global USA, Inc.	10/15/2019	5,093.75	1				\$5,093.8	\$0.0	\$0.0
CURA WELLNESS LLC	ATTN CAMERON FORNI,	Supply Agreement b/t Cura Wellness LLC and GenCanna Global USA, Inc.	11/29/2018	0.00	1				\$0.0	\$0.0	\$0.0
CURTIS, JOSH	2803 CARPENTER RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Josh Curtis and GenCanna Global USA, Inc.	12/4/2019	363,375.00	1				\$363,375.0	\$0.0	\$0.0
CURTIS, JOSH	1402 KY-1940,	Industrial Hemp Production Agreement b/t Josh Curtis and GenCanna Global USA, Inc.	3/14/2019	0.00	1				\$0.0	\$0.0	\$0.0
DAY, JONATHAN	PAINT LICK, KY 40461	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jonathan Day and GenCanna Global USA, Inc.	12/3/2019	682,500.00	1				\$682,500.0	\$0.0	\$0.0
DAY, JONATHAN	PAINT LICK, KY 40461	Industrial Hemp Production Agreement b/t Jonathan Day and GenCanna Global USA, Inc.	5/10/2019	0.00	1				\$0.0	\$0.0	\$0.0
DE LAGE LANDEN FINANCIAL SERVICES INC	ATTN LINDA HERBERT,	Equipment Lease Agreement b/t De Lage Landen Financial Services Inc. and GenCanna Global USA, Inc.	12/19/2018	0.00			1		\$0.0	\$0.0	\$0.0
DE MARCUS, DAVID, II	3333 ROYSTER RD,	Industrial Hemp Production Agreement b/t David DeMarcus II and GenCanna Global USA, Inc.	3/21/2019	0.00	1				\$0.0	\$0.0	\$0.0

DGM HOLDINGS LLC	ATTN Michael Stewart,	Term Sheet for Organic Industrial Hemp Production Venture b/t DGM Holdings LLC and GenCanna Global USA, Inc.	5/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
DHL EXPRESS (USA) INC	ATTN Blake Coors, 2151	Shipping Agreement b/t DHL Express and GenCanna Global USA, Inc.	1/15/2018	0.00		1		\$0.0	\$0.0	\$0.0
DONALDSON, JARED	1343 NANCE RD, HICKORY,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jared Donaldson and GenCanna Global USA, Inc.	12/6/2019	223,250.00	1			\$223,250.0	\$0.0	\$0.0
DONALDSON, JARED	1343 NANCE RD, HICKORY,	Industrial Hemp Production Agreement b/t Jared Donaldson and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
DRAGON EAGLE ENTERPRISES INC.	ATTN HANG K & JEAN W	Farm Land Leases b/t Dragon Eagle Enterprises, Inc. and GenCanna Global USA, Inc.	3/20/2019	0.00			1	\$0.0	\$0.0	\$0.0
DUPPLICATOR SALES & SERVICE INC	831 E BROADWAY,	Print Equipment Lease Agreement b/t Duplicator Sales & Service Inc. and GenCanna Global USA, Inc.	1/5/2019	11,934.57			1	\$0.0	\$0.0	\$11,934.6
DWVG FARMS LLC	ATTN ILL G COFFEY, 3105	Industrial Hemp Production Agreement b/t DWVG Farms LLC and GenCanna Global USA, Inc.	3/19/2019	562,500.00	1			\$562,500.0	\$0.0	\$0.0
EIDE BAILLY LLP	4310 17TH AVE S, FARGO,	Netsuite Implementation MSA b/t Eide Bailly LLP and GenCanna Global USA, Inc.	11/30/2018	128,010.74	1			\$128,010.7	\$0.0	\$0.0
EIDE BAILLY LLP	4310 17TH AVE S, FARGO,	Netsuite Implementation SOW b/t Eide Bailly LLP and GenCanna Global USA, Inc.	12/3/2018	0.00	1			\$0.0	\$0.0	\$0.0
ELLISON, ROBERT	2048 STATE RT 97,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Robert Ellison and GenCanna Global USA, Inc.	12/3/2019	495,000.00	1			\$495,000.0	\$0.0	\$0.0
ELLISON, ROBERT	2048 STATE RT 97,	Industrial Hemp Production Agreement b/t Robert Ellison and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
ENDURANCE AMERICAN INSURANCE CO	1221 AVENUE OF THE	D&O Liability Insurance Policy b/t Endurance American Insurance Co and GenCanna Global, Inc.	2/5/2020	0.00		1		\$0.0	\$0.0	\$0.0
ENTERPRISE	C/O LEXINGTON TRUCK	Truck Rental Agreement b/t Enterprise and GenCanna Global USA, Inc.	1/12/2020	500.00		1		\$0.0	\$500.0	\$0.0
ENVIRONMENTAL MANAGEMENT CONSULTANTS	ATTN MARK E PHILLIPS,	Stormwater Consulting Agreement b/t Environmental Management Consultants and GenCanna Global USA, Inc.	7/3/2019	7,622.50	1			\$7,622.5	\$0.0	\$0.0
EVANSTON INSURANCE CO	10 PARKWAY N,	D&O Liability Insurance Policy b/t Evanston Insurance Co and GenCanna Global, Inc.	n/a	0.00		1		\$0.0	\$0.0	\$0.0
FAST SLOW MOTION LLC	ATTN John Burdett, 2120	Salesforce Consulting Services Agreement b/t Fast Slow Motion LLC and GenCanna Global USA, Inc.	11/1/2019	31,500.00		1		\$0.0	\$31,500.0	\$0.0
GBT US LLC	D/R/A AMERICAN EXPRESS	Global Business Travel Agreement b/t American Express and GenCanna	6/7/2018	0.00	1			\$0.0	\$0.0	\$0.0
GOLD COAST INGREDIENTS INC	2429 VATES AVE,	Indemnity Agreement b/t Gold Coast Ingredients Inc and GenCanna Global USA, Inc.	3/2/2018	336.13			1	\$0.0	\$0.0	\$336.1
GOUGH, GENE	6540 VAUGHN RD, KEVIL,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Gene Gough and GenCanna Global USA, Inc.	12/5/2019	95,000.00	1			\$95,000.0	\$0.0	\$0.0
GOUGH, GENE	6540 VAUGHN RD, KEVIL,	Industrial Hemp Production Agreement b/t Gene Gough and GenCanna Global USA, Inc.	2/22/2019	0.00	1			\$0.0	\$0.0	\$0.0
GRAND, DAVID	PO BOX 182, Bracbridge,	Employment Separation Agreement b/t David Grand and GenCanna Global USA, Inc.	10/8/2019	495,462.22	1			\$495,462.2	\$0.0	\$0.0
GRAVES COUNTY ECONOMIC	201 E COLLEGE ST,	Processing Equipment Lease Agreement b/t Graves County Economic Development and GenCanna Global USA, Inc.	9/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
HARPER, JANICE	21 N MAIN ST,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Janice Harper and GenCanna Global USA, Inc.	12/5/2020	97,375.00	1			\$97,375.0	\$0.0	\$0.0
HARPER, JANICE	21 N MAIN ST,	Industrial Hemp Production Agreement b/t Janice Harper and GenCanna Global USA, Inc.	2/15/2019	0.00	1			\$0.0	\$0.0	\$0.0
HEMP KENTUCKY GROWERS LLC	ATTN RONALD W STOCKS,	Second Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	5/25/2018	3,533,135.00	1			\$3,533,135.0	\$0.0	\$0.0
HEMP KENTUCKY GROWERS LLC	ATTN RONALD W STOCKS,	Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	10/23/2016	0.00	1			\$0.0	\$0.0	\$0.0
HEMP KENTUCKY GROWERS LLC	ATTN RONALD W STOCKS,	Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	3/13/2018	0.00	1			\$0.0	\$0.0	\$0.0
HENDERSON, ELISHA	2304 OLD RAILROAD	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Elisha Henderson and GenCanna Global USA, Inc.	12/6/2019	80,500.00	1			\$80,500.0	\$0.0	\$0.0
HENDERSON, ELISHA	2304 OLD RAILROAD	Industrial Hemp Production Agreement b/t Elisha Henderson and GenCanna Global USA, Inc.	3/31/2019	0.00	1			\$0.0	\$0.0	\$0.0
HENSLEY, GREG	1197 BALLARD RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Greg Hensley and GenCanna Global USA, Inc.	12/5/2019	115,500.00	1			\$115,500.0	\$0.0	\$0.0
HENSLEY, GREG	1197 BALLARD RD,	Industrial Hemp Production Agreement b/t Greg Hensley and GenCanna Global USA, Inc.	3/31/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOLCOMB, DEWAYNE	2363 FALL LICK RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Dewayne Holcomb and GenCanna Global USA, Inc.	12/3/2019	71,750.00	1			\$71,750.0	\$0.0	\$0.0
HOLCOMB, DEWAYNE	2363 FALL LICK RD,	Industrial Hemp Production Agreement b/t Dewayne Holcomb and GenCanna Global USA, Inc.	4/29/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOLLAWAY, JERRY	274 STATE ROUTE 339 E,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jerry Hollaway and GenCanna Global USA, Inc.	12/5/2019	636,500.00	1			\$636,500.0	\$0.0	\$0.0
HOLLAWAY, JERRY	274 STATE ROUTE 339 E,	Industrial Hemp Production Agreement b/t Jerry Hollaway and GenCanna Global USA, Inc.	2/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOMEWOOD SUITES BY HILTON -	2033 BRYANT RD,	Group Sales Cancellation Agreement b/t Homewood Suites by Hilton and GenCanna Global USA, Inc.	11/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOPEWELL, BARRY	820 MILLER DEAN RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Barry Hopewell and GenCanna Global USA, Inc.	12/3/2019	73,500.00	1			\$73,500.0	\$0.0	\$0.0
HOPEWELL, BARRY	820 MILLER DEAN RD,	Industrial Hemp Production Agreement b/t Barry Hopewell and GenCanna Global USA, Inc.	4/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOPEWELL, ERIC	820 MILLER DEAN RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Eric Hopewell and GenCanna Global USA, Inc.	12/3/2019	165,750.00	1			\$165,750.0	\$0.0	\$0.0
HOPEWELL, ERIC	820 MILLER DEAN RD,	Industrial Hemp Production Agreement b/t Eric Hopewell and GenCanna Global USA, Inc.	4/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
INDUSTRIAL AUTHORITY OF MAYFIELD-	210 EAST COLLEGE ST,	Lease Agreement b/t the Industrial Authority of Mayfield-Graves County and GenCanna Global USA Incorporated	2/1/2018	0.00	1			\$0.0	\$0.0	\$0.0
INFORMATION TECHNOLOGY DIVISION OF LUCAS GROUP	ATTN DOMINIC MAGNON,	Recruiting Services Contingency-Based Search Agreement b/t Lucas Group and GenCanna Global	6/19/2018	0.00	1			\$0.0	\$0.0	\$0.0
INSTANTGMP INC	ATTN ROBERT POCHATD,	Software License Agreement b/t InstantGMP Inc. and GenCanna Global, Inc.	7/24/2017	0.00		1		\$0.0	\$0.0	\$0.0
ISHMAEL, NEIL	1120 ROBINSON RENAKER	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Neil Ishmael and GenCanna Global USA, Inc.	12/3/2019	380,250.00	1			\$380,250.0	\$0.0	\$0.0
ISHMAEL, NEIL	1120 ROBINSON RENAKER	Industrial Hemp Production Agreement b/t Neil Ishmael and GenCanna Global USA, Inc.	4/8/2019	0.00	1			\$0.0	\$0.0	\$0.0
ISON, ZACK	1225 LEXINGTON RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Zack Ison and GenCanna Global USA, Inc.	12/3/2019	133,000.00	1			\$133,000.0	\$0.0	\$0.0
ISON, ZACK	1225 LEXINGTON RD,	Industrial Hemp Production Agreement b/t Zack Ison and GenCanna Global USA, Inc.	4/10/2019	0.00	1			\$0.0	\$0.0	\$0.0
J E SERVICES LLC	9998 US 68, BENTON, KY	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Justin Edwards and GenCanna Global USA, Inc.	12/3/2019	332,062.50	1			\$332,062.5	\$0.0	\$0.0
J E SERVICES LLC	ATTN JUSTIN EDWARDS,	Industrial Hemp Production Agreement b/t JE Services LLC and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
J SMITH LANIER & CO, A MARSH & MCLENNAN AGENCY	300 W 10TH ST, PO BOX	JoinPlus Employee Benefit Enrollment Services Agreement b/t J Smith Lanier & Co. and GenCanna Global USA, Inc.	6/11/2019	0.00			1	\$0.0	\$0.0	\$0.0
JACK HEMPICINE LLC	3977 NW TILLCUM PL,	Hemp Seed Supply Agreement b/t Jack Hempicine LLC and GenCanna Global	3/28/2018	0.00	1			\$0.0	\$0.0	\$0.0
JMIS KENTUCKY LLC	ATTN KIM RAMSAY, 546 E	U of KY Basketball Sponsorship Agreement b/t JMIS Kentucky LLC and GenCanna	4/24/2019	2,498.00	1			\$2,498.0	\$0.0	\$0.0
JMIS KENTUCKY LLC	ATTN KIM RAMSAY, 546 E	U of KY Athletics Sponsorship Agreement b/t JMIS Kentucky LLC and GenCanna	7/26/2019	0.00	1			\$0.0	\$0.0	\$0.0
KENTUCKY ECONOMIC DEVELOPMENT	300 West Broadway,	Memorandum of Incentive Agreement b/t Kentucky Economic Development Finance Authority and GenCanna Global USA, Inc.	12/13/2018	0.00		1		\$0.0	\$0.0	\$0.0
KENTUCKY KOSHER INTERNATIONAL	1622 ALMARA CIRCLE,	Kosher Certification Agreement b/t Kentucky Kosher International and GenCanna Global USA, Inc.	1/1/2020	0.00	1			\$0.0	\$0.0	\$0.0
KY BIOSCIENCE INTL LLC	632 N 12TH ST, STE 277,	Industrial Hemp Cultivation Agreement b/t Kentucky Bioscience and GenCanna Global USA, Inc.	5/24/2019	0.00		1		\$0.0	\$0.0	\$0.0
LAKE BREEZE FARMS LLC	ATTN JIM BEGLEY, PO BOX	Hemp Field Grower Agreement b/t Lake Breeze Farms LLC and GenCanna Global, Inc.	5/28/2019	804,608.77	1			\$804,608.8	\$0.0	\$0.0
LEAF VERTICAL INC	805 KIRKMAN RD, UNIT	Non-Circumvention Agreement b/t Leaf Vertical, Inc. and GenCanna Global USA, Inc.	3/7/2018	0.00	1			\$0.0	\$0.0	\$0.0
LEAGUE, BRADLEY	510 RAY WAY, LANCASTER,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Bradley League and GenCanna Global USA, Inc.	12/5/2019	57,750.00	1			\$57,750.0	\$0.0	\$0.0
LEAGUE, BRADLEY	510 RAY WAY, LANCASTER,	Industrial Hemp Production Agreement b/t Bradley League and GenCanna Global USA, Inc.	3/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
M&K CPAS PLLC	363 N SAM HOUSTON	Inventory Observations Services Agreement b/t M&K CPAs PLLC and GenCanna Global, Inc.	12/24/2019	0.00	1			\$0.0	\$0.0	\$0.0
MACALUSO, CHRISTOPHER JAMES	Lexington, KY 40515	Employment Agreement with Christopher Macaluso	8/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
MANGONE-MIRANDA, MATTHEW	WINCHESTER, KY 40391	Employment Agreement with Matty Mangone-Miranda	8/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
MANGONE-MIRANDA, MATTHEW	WINCHESTER, KY 40391	Second Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	5/25/2018	0.00	1			\$0.0	\$0.0	\$0.0
MANGONE-MIRANDA, MATTHEW	WINCHESTER, KY 40391	Settlement Agreement and Release b/t Carso Agriculture LLC, GenCanna Global USA, Inc., Yankee Investment Group LLC and Matty Mangone-Miranda	7/18/2019	0.00	1			\$0.0	\$0.0	\$0.0
MARIMED HEMP INC	10 OCEANA WAY, FL 2,	Letter to Memorialize T&C of Business Relationship b/t Northeast Hemp Commodities LLC, GenCanna Global USA, Inc. and Marimed Hemp LLC	10/3/2019	0.00	1			\$0.0	\$0.0	\$0.0
MARKEL SERVICE INC	310 HWY 35 S, RED BANK,	D&O Liability Insurance Policy b/t Markel Service Inc. and GenCanna Global, Inc.	9/4/2019	0.00		1		\$0.0	\$0.0	\$0.0
MATHIS, BRAD	330 CRESTON RD, MELBER,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brad Mathis and GenCanna Global USA, Inc.	12/4/2019	403,750.00	1			\$403,750.0	\$0.0	\$0.0
MATHIS, BRAD	330 CRESTON RD, MELBER,	Industrial Hemp Production Agreement b/t Brad Mathis and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
MATHIS, RAY KEITH	780 DOYLE RD, HICKORY,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Ray Mathis and GenCanna Global USA, Inc.	12/3/2019	422,812.50	1			\$422,812.5	\$0.0	\$0.0
MATHIS, RAY KEITH	780 DOYLE RD, HICKORY,	Industrial Hemp Production Agreement b/t Ray Mathis and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
MATT COLLEY FARMS	9378 ST RT 564,	Farming Agreement b/t Matt Colley Farms and GenCanna Global USA, Inc.	6/1/2018	0.00	1			\$0.0	\$0.0	\$0.0
MAYER, MARK	2985 VAN METER RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Mark Mayer and GenCanna Global USA, Inc.	12/3/2019	90,200.00	1			\$90,200.0	\$0.0	\$0.0
MAYER, MARK	2490 VAN METER RD,	Industrial Hemp Production Agreement b/t Mark Mayer and GenCanna Global USA, Inc.	3/28/2019	0.00	1			\$0.0	\$0.0	\$0.0
MCCORD, JORDAN	2175 KIDVILLE RD,	Industrial Hemp Production Agreement b/t Jordan McCord and GenCanna Global USA, Inc.	3/11/2019	0.00	1			\$0.0	\$0.0	\$0.0
MCGREGOR & ASSOCIATES INC	997 GOVERNORS LN, STE	Health Savings Account Services Agreement b/t McGregor & Associates Inc. and GenCanna Global, Inc.	1/1/2020	0.00			1	\$0.0	\$0.0	\$0.0
MCGREGOR & ASSOCIATES INC	997 GOVERNORS LN, STE	Business Associate Agreement b/t McGregor & Associates Inc. and GenCanna Global USA, Inc.	1/1/2020	0.00			1	\$0.0	\$0.0	\$0.0

MEDTERRA CBD LLC	22981 MILL CREEK DR,	Preferred Farming & Supply Agreement b/t Medterra CBD LLC and GenCanna Global USA, Inc.	8/27/2018	0.00			1		\$0.0	\$0.0	\$0.0
MERCER	400 W MARKET ST, STE	Compensation Review SOW b/t Mercer (US) Inc. and GenCanna	12/28/2018	12,938.00		1			\$12,938.0	\$0.0	\$0.0
MIDDGAUGH, GARTH	1013 CAVE HILL RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Garth Middaugh and GenCanna Global USA, Inc.	12/3/2019	90,250.00		1			\$90,250.0	\$0.0	\$0.0
MIDDGAUGH, GARTH	1013 CAVE HILL RD,	Industrial Hemp Production Agreement b/t Garth Middaugh and GenCanna Global USA, Inc.	3/27/2019	0.00		1			\$0.0	\$0.0	\$0.0
MILLER, DANNY	1160 BETHLEHEM RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Danny Miller and GenCanna Global USA, Inc.	12/6/2019	700,000.00		1			\$700,000.0	\$0.0	\$0.0
MILLER, DANNY	6851 LEAN LN,	Industrial Hemp Production Agreement b/t Danny Miller and GenCanna Global USA, Inc.	4/19/2019	0.00		1			\$0.0	\$0.0	\$0.0
ML1 LLC	2982 TAYLOR RD, CENTRAL	2018 Hemp Purchase Agreement b/t ML1, LLC and GenCanna	11/1/2018	0.00		1			\$0.0	\$0.0	\$0.0
MOREAU, CHARLIE AND CHRISTA	ATTN NIKI WILEY, 1999	Addendum to Residential Lease (1108 Autumn Ridge) and Indemnification Agreement b/t Charlie & Christa Moreau and GenCanna Global USA	2/7/2019	0.00		1			\$0.0	\$0.0	\$0.0
MORGUSON, BRANDON	2441 FRANKS WAY,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brandon Morguson and GenCanna Global USA, Inc.	12/5/2019	115,500.00		1			\$115,500.0	\$0.0	\$0.0
MORGUSON, BRANDON	2441 FRANKS WAY,	Industrial Hemp Production Agreement b/t Brandon Morguson and GenCanna Global USA, Inc.	3/21/2019	0.00		1			\$0.0	\$0.0	\$0.0
MORROW, LEROY	ATTN RONALD W STOCKS,	Second Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	5/25/2018	0.00		1			\$0.0	\$0.0	\$0.0
MORROW, LEROY	ATTN RONALD W STOCKS,	Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	3/13/2018	0.00		1			\$0.0	\$0.0	\$0.0
NEELY BRIEN WILSON & TOOMBBS PLLC	238 N 7TH ST, MAYFIELD,	Escrow Agreement b/t Arrow Farms LLC and GenCanna Global USA, Inc.	2/25/2019	0.00		1			\$0.0	\$0.0	\$0.0
NEWTON SOFTWARE	4811 MONTGOMERY RD,	Payroll Services Agreement b/t Paycor, Inc. and GenCanna Global USA, Inc.	8/10/2018	0.00				1	\$0.0	\$0.0	\$0.0
NORTHEAST HEMP COMMODITIES LLC	3776 WHIPPLE HOLLOW,	Letter to Memorialize T&C of Business Relationship b/t Northeast Hemp Commodities LLC, GenCanna Global USA, Inc. and MariMed Hemp LLC	10/3/2019	0.00		1			\$0.0	\$0.0	\$0.0
NUTRANET CONSULTING INC	202 N CARSON ST, CARSON	Sales Representative Agreement b/t Nutranet Consulting Inc. and GenCanna Global USA, Inc.	9/3/2019	0.00		1			\$0.0	\$0.0	\$0.0
ORACLE AMERICA INC	500 ORACLE PKWY,	Data Processing Agreement (50 Licenses) b/t Oracle America Inc. and GenCanna Global, Inc.	5/1/2019	163,007.50				1	\$0.0	\$0.0	\$163,007.5
ORACLE AMERICA INC	500 ORACLE PKWY,	Data Processing Agreement (35 Licenses) b/t Oracle America Inc. and GenCanna Global, Inc.	4/3/2019	0.00				1	\$0.0	\$0.0	\$0.0
ORACLE AMERICA INC	500 ORACLE PKWY,	Cloud Services Agreement b/t Oracle America Inc. and GenCanna Global USA, Inc.	11/29/2018	0.00				1	\$0.0	\$0.0	\$0.0
ORACLE AMERICA INC	500 ORACLE PKWY,	Cloud Support Services Agreement b/t Oracle America Inc. and GenCanna Global USA, Inc.	6/4/2019	0.00				1	\$0.0	\$0.0	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SFQ521672 b/t Pac Van Inc and GenCanna Global USA, Inc.	6/5/2019	478.59			1		\$0.0	\$478.6	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SFQ498056 [SN# PVCU2101721 & PVCU2101697] b/t Pac Van Inc and GenCanna Global USA, Inc.	3/5/2019	539.52			1		\$0.0	\$539.5	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SFQ496122 [SN# 4114585] b/t Pac Van Inc and GenCanna Global USA, Inc.	3/1/2019	672.36			1		\$0.0	\$672.4	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SQF564895 [SN# HHS-404052] b/t Pac Van Inc and GenCanna Global USA, Inc.	11/26/2019	1,946.90			1		\$0.0	\$1,946.9	\$0.0
PAVONI, JUSTIN	187 PEACOCK FARMS LN,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Justin Pavoni and GenCanna Global USA, Inc.	12/3/2019	324,482.52		1			\$324,482.5	\$0.0	\$0.0
PAVONI, JUSTIN	187 PEACOCK FARMS LN,	Industrial Hemp Production Agreement b/t Justin Pavoni and GenCanna Global USA, Inc.	4/9/2019	0.00		1			\$0.0	\$0.0	\$0.0
PAX LABS INC	660 ALABAMA ST, 2ND FL,	CBD Processor Supply Agreement b/t PAX Labs, Inc. and GenCanna Global USA, Inc.	5/10/2019	10,000.00		1			\$10,000.0	\$0.0	\$0.0
PAYCOR INC	4811 MONTGOMERY RD,	Payroll Services Agreement b/t Paycor, Inc. and GenCanna Global USA, Inc.	8/10/2018	0.00				1	\$0.0	\$0.0	\$0.0
PINNACLE INC	ATTN DENNIS W SMITH,	Standard Form of Agreement Between Owner and Designer/Builder b/t Pinnacle, Inc. and GenCanna Global USA, Inc.	12/14/2018	14,253,463.25		1			\$14,253,463.3	\$0.0	\$0.0
PNP HOLDINGS LLC	ATTN SAM CONLEY OR	Supply Agreement-Topicals Soft Gels & Oil Drops b/t PNP Holdings LLC and GenCanna Global USA, Inc.	5/15/2019	0.00			1		\$0.0	\$0.0	\$0.0
PRODUCT SAFETY LABS	ATTN ASHISH TALATI, 100 S	Project Proposal-Crystalline CBDI b/t Product Safety Labs and GenCanna Global USA, Inc.	1/15/2019	0.00			1		\$0.0	\$0.0	\$0.0
QEMP INC	2901 W BLUEGRASS BLVD,	Supplier Services Agreement b/t Qemp Inc. and GenCanna Global USA, Inc.	12/19/2019	0.00			1		\$0.0	\$0.0	\$0.0
RABEN, JOE	20885 ANGUS RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Joseph Raben and GenCanna Global USA, Inc.	12/3/2019	0.00		1			\$0.0	\$0.0	\$0.0
RABEN, JOE	20855 ANGUS RD,	Industrial Hemp Production Agreement b/t Joseph Raben and GenCanna Global USA, Inc.	7/2/2019	0.00		1			\$0.0	\$0.0	\$0.0
RAMSEY, JAENETTA	452 BROWNING'S CORNER	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jaenetta Ramsey and GenCanna Global USA, Inc.	12/5/2019	45,375.00		1			\$45,375.0	\$0.0	\$0.0
RAMSEY, JAENETTA	452 BROWNING'S CORNER	Industrial Hemp Production Agreement b/t Jaenetta Ramsey and GenCanna Global USA, Inc.	4/29/2019	0.00		1			\$0.0	\$0.0	\$0.0
RAMSEY, TOM	476 LOCUST FORK RD,	Settlement Agreement and Release b/t Tom Ramsey and GenCanna Global USA, Inc.	9/20/2018	0.00		1			\$0.0	\$0.0	\$0.0
RAMSEY, TOM	476 LOCUST FORK RD,	Authorized Access Agreement for Consumer Reporting b/t Tom Ramsey and GenCanna Global USA, Inc.	6/4/2018	0.00		1			\$0.0	\$0.0	\$0.0
RCM TECHNOLOGIES INC	ATTN CATHY EVANS, 20	MSA for Professional Services (R.Zavitz) b/t RCM Technologies, Inc. and GenCanna Global USA, Inc.	12/9/2019	9,120.00			1		\$0.0	\$9,120.0	\$0.0
RILEY, GARY	1363 STATE RT 1710,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Gary Riley and GenCanna Global USA, Inc.	12/5/2019	214,061.25		1			\$214,061.3	\$0.0	\$0.0
RILEY, GARY	1363 STATE RT 1710,	Industrial Hemp Production Agreement b/t Gary Riley and GenCanna Global USA, Inc.	3/19/2019	0.00		1			\$0.0	\$0.0	\$0.0
RLI INSURANCE COMPANY	620 8TH AVE, NEW YORK,	Confidentiality Agreement b/t GenCanna Global USA, Inc. and RLI Insurance Company	7/19/2019	0.00		1			\$0.0	\$0.0	\$0.0
ROARK, DAVID	7245 SCOTTSVILLE RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t David Roark and GenCanna Global USA, Inc.	12/11/2019	39,375.00		1			\$39,375.0	\$0.0	\$0.0
ROARK, DAVID	7245 SCOTTSVILLE RD,	Industrial Hemp Production Agreement b/t David Roark and GenCanna Global USA, Inc.	3/6/2019	0.00		1			\$0.0	\$0.0	\$0.0
ROARK, MARK	1213 HANESTOWN ROAD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Mark Roark and GenCanna Global USA, Inc.	12/11/2019	67,500.00		1			\$67,500.0	\$0.0	\$0.0
ROBINSON, ADAM	4193 COPPERCREEK RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Adam Robinson and GenCanna Global USA, Inc.	12/5/2019	105,000.00		1			\$105,000.0	\$0.0	\$0.0
ROBINSON, ADAM	4193 COPPERCREEK RD,	Industrial Hemp Production Agreement b/t Adam Robinson and GenCanna Global USA, Inc.	3/15/2019	0.00		1			\$0.0	\$0.0	\$0.0
ROBINSON, NICHOLAS	233 BEAR KAT LN,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Nicholas Robinson and GenCanna Global USA, Inc.	12/11/2019	27,000.00		1			\$27,000.0	\$0.0	\$0.0
RUMPKA OF KENTUCKY INC	ATTN SUSAN DIAMOND, 30	Customer Service Agreement for Waste Disposal b/t Rumpke of Kentucky, Inc. and GenCanna Global USA, Inc.	3/7/2019	15,743.06				1	\$0.0	\$0.0	\$15,743.1
RUNSWITCH PUBLIC RELATIONS	9300 SHELBYVILLE RD, STE	PR and Advertising Services Agreement b/t RunSwitch and GenCanna Global, Inc.	12/21/2018	242,732.58			1		\$0.0	\$242,732.6	NA
RUNSWITCH PUBLIC RELATIONS	9300 SHELBYVILLE RD, STE	Event PR Services Agreement b/t RunSwitch and GenCanna Global, Inc.	12/3/2018	0.00		1			\$0.0	\$0.0	\$0.0
SAFETY-KLEEN	JEDIAIAH LANE, 550 BLUE	DOT Hazardous Materials and RCRA Waste Awareness Training Agreement b/t Safety-Kleen and GenCanna Global USA, Inc.	5/15/2019	0.00				1	\$0.0	\$0.0	\$0.0
SAFETY-KLEEN	JEDIAIAH LANE, 550 BLUE	Mutual Confidentiality Agreement b/t Safety-Kleen and GenCanna Global USA, Inc.	12/3/2019	0.00				1	\$0.0	\$0.0	\$0.0
SALESFORCE.COM INC	415 MISSION ST, 3RD FL,	Cloud Sales Software Purchase Agreement (18 licenses) b/t Salesforce.com Inc. and GenCanna Global	1/31/2018	46,930.86				1	\$0.0	\$0.0	\$46,930.9
SALESFORCE.COM INC	415 MISSION ST, 3RD FL,	Event Monitoring Services Agreement b/t Salesforce.com Inc. and GenCanna Global	1/21/2020	0.00				1	\$0.0	\$0.0	\$0.0
SCHLABACH, JEREMY	3575 PLAINVIEW CHURCH	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jeremy Schlabach and GenCanna Global USA, Inc.	12/4/2019	130,156.25		1			\$130,156.3	\$0.0	\$0.0
SCHLABACH, JEREMY	380 LOCKHART LN,	Industrial Hemp Production Agreement b/t Jeremy Schlabach and GenCanna Global USA, Inc.	4/5/2019	0.00		1			\$0.0	\$0.0	\$0.0
SCOTT INTERESTS LP	103 WIND HAVEN DR, STE	Office Lease Addendum to Office Lease (321 Venable) b/t Scott Interests LP and GenCanna Global USA, Inc.	4/23/2018	0.00			1		\$0.0	\$0.0	\$0.0
SCOTT INTERESTS LP	103 WIND HAVEN DR, STE	Office Lease (321 Venable) b/t Scott Interests LP and GenCanna Global USA, Inc.	4/9/2018	0.00			1		\$0.0	\$0.0	\$0.0
SENTIA WELLNESS INC	ATTN LEGAL, 1419 NW	Terms Of Supply And Purchase Agreement b/t Sentia Wellness Inc. and GenCanna Global USA, Inc.	10/23/2019	0.00		1			\$0.0	\$0.0	\$0.0
SHACKELFORD, BETSY	321 KIRKSVILLE RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Betsy Shackelford and GenCanna Global USA, Inc.	12/6/2019	92,625.00		1			\$92,625.0	\$0.0	\$0.0
SHACKELFORD, BETSY	321 KIRKSVILLE RD,	Industrial Hemp Production Agreement b/t Betsy Shackelford and GenCanna Global USA, Inc.	5/6/2019	0.00		1			\$0.0	\$0.0	\$0.0
SHELL, GARY	3011 FALL LICK RD,	Occupancy Agreement b/t Gary Shell and GenCanna Global USA, Inc.	1/1/2019	150,000.00		1			\$150,000.0	\$0.0	\$0.0
SHULTZ, BRENT	3451 STATE RT 97,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brent Shultz and GenCanna Global USA, Inc.	12/5/2019	764,500.00		1			\$764,500.0	\$0.0	\$0.0
SHULTZ, BRENT	3451 STATE RT 97,	Industrial Hemp Production Agreement b/t Brent Shultz and GenCanna Global USA, Inc.	2/19/2019	0.00		1			\$0.0	\$0.0	\$0.0
SKY HEMP, LLC	ATTN BARRY JONES, 409	Settlement Agreement b/t Sky Hemp, LLC and GenCanna Global USA, Inc.	3/1/2018	0.00		1			\$0.0	\$0.0	\$0.0
SKYLINE RETAIL SALES LLC	D/BA SKYLINE EXHIBITS	Tradeshaw and Payment Agreement b/t Skyline Retail Sales LLC and GenCanna Global USA, Inc.	1/1/2019	191,896.42			1		\$0.0	\$191,896.4	\$0.0
SOUTHERN STATES CLARK COOPERATIVE	21 Pendleton St,	Release Agreement b/t Southern States Clark Cooperative Inc. and GenCanna Global USA, Inc.	11/21/2019	6,510.00		1			\$6,510.0	\$0.0	\$0.0
SPECIALTY OIL EXTRACTORS MANUFACTURER LLC	ATTN GENERAL MANAGER,	Biomass Processing Agreement b/t Specialty Oil Extractors Manufacturer, LLC and GenCanna Global USA, Inc.	1/27/2020	183,058.36			1		\$0.0	\$183,058.4	\$0.0
SPECIALTY OIL EXTRACTORS MANUFACTURER LLC	ATTN GENERAL MANAGER,	Collateral Access Agreement b/t Specialty Oil Extractors Manufacturer LLC, GenCanna Global USA, Inc. and MGG Investment Group LP	12/20/2019	0.00				1	\$0.0	\$0.0	\$0.0
SPECIALTY OIL EXTRACTORS MANUFACTURER LLC	ATTN GENERAL MANAGER,	Binding Letter of Intent b/t Specialty Oil Extractors Manufacturer, LLC and GenCanna Global USA, Inc.	10/13/2019	0.00			1		\$0.0	\$0.0	\$0.0
SPECTRUM ENTERPRISE	12405 POWERS COURT DR,	Customer Service Order for Internet Provider Services b/t Charter Communications Operating, LLC and GenCanna Global	7/31/2018	1,294.57				1	\$0.0	\$0.0	\$1,294.6
SPILLMAN, BRYAN	2330 GARDENSVILLE RD,	Industrial Hemp Production Agreement b/t Bryan Spillman and GenCanna Global USA, Inc.	3/15/2019	213,500.00		1			\$213,500.0	\$0.0	\$0.0
SPOOKHOUSE FARMS LLC / SHAUN	2114 CR 1015, BARDWELL,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Shaun Hayden and GenCanna Global USA, Inc.	12/5/2019	512,500.00		1			\$512,500.0	\$0.0	\$0.0
SPOOKHOUSE FARMS LLC / SHAUN HAYDEN	ATTN SHAUN HAYDEN,	Industrial Hemp Production Agreement b/t Spookhouse Farms LLC and GenCanna Global USA, Inc.	3/18/2019	0.00		1			\$0.0	\$0.0	\$0.0
STARSTONE SPECIALTY INSURANCE CO	185 HUDSON ST, STE 2600,	D&O Liability Insurance Policy b/t Starstone Specialty Insurance Co and GenCanna Global, Inc.	11/5/2019	0.00				1	\$0.0	\$0.0	\$0.0
STAUBER PERFORMANCE INGREDIENTS INC	ATTN LEGAL DEPT, 4120 N	Supply Agreement-CBD Isolate & Full Spectrum Oil b/t Stauber Performance Ingredients Inc. and GenCanna Global USA, Inc.	6/1/2019	0.00			1		\$0.0	\$0.0	\$0.0

STONETURN GROUP LLP	ATTN STEPHEN MARTIN,	Consulting and Legal Services Agreement b/t StoneTurn Group LLP, Squire Patton Boggs (US) LLP and GenCanna Global, Inc.	11/25/2019	0.00	1			\$0.0	\$0.0	\$0.0
STUBBS, CHRIS	ROCHESTER, MN 55902	Employment Agreement with Christopher Stubbs	2/5/2020	0.00			1	\$0.0	\$0.0	\$0.0
SYMETRA LIFE INSURANCE COMPANY	ATTN MARGARET	Incorporation Provision Policy Rider b/t Symetra Life Insurance Company and GenCanna Global USA, Inc.	12/18/2019	0.00			1	\$0.0	\$0.0	\$0.0
TAYLOR MANOR LLC	ATTN CLAUDIA PUCKETT,	Residential Lease (2887 Becknerville) b/t Taylor Manor LLC and GenCanna Global USA, Inc.	7/1/2015	2,500.00	1			\$2,500.0	\$0.0	\$0.0
TEMPLUM MARKETS LLC	ATTN ANNEMARIE	Broker/Dealer Placement Agent Agreement b/t Templum Market LLC and GenCanna Global, Inc.	9/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
TERMINIX COMMERCIAL PEST CONTROL	22 Reilly Road, #700,	Monthly Pest Control Agreement (Offices) b/t Terminix Commercial Pest Control and GenCanna Global USA, Inc.	9/12/2019	4,459.00			1	\$0.0	\$0.0	\$4,459.0
TERMINIX COMMERCIAL PEST CONTROL	22 Reilly Road, #700,	Monthly Pest Control Agreement b/t Terminix Commercial Pest Control and GenCanna Global USA, Inc.	9/12/2019	0.00			1	\$0.0	\$0.0	\$0.0
TERMINIX COMMERCIAL PEST CONTROL	22 Reilly Road, #700,	One-Time Pest Control Agreement b/t Terminix Commercial Pest Control and GenCanna Global USA, Inc.	11/25/2019	0.00			1	\$0.0	\$0.0	\$0.0
THOMAS, IAN	630 BALDEN RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Ian Thomas and GenCanna Global USA, Inc.	12/3/2019	220,000.00	1			\$220,000.0	\$0.0	\$0.0
THOMAS, IAN	630 BALDEN RD,	Industrial Hemp Production Agreement b/t Ian Thomas and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
TIERNY STORAGE LLC	255 TIERNY WAY,	Commercial Lease Agreement (271 Tierney) b/t Tierney Storage LLC and GenCanna Global USA, Inc.	8/21/2019	0.00	1			\$0.0	\$0.0	\$0.0
TOON, BOBBY	9620 STATE RT 408, FANCY	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Robert Toon and GenCanna Global USA, Inc.	12/5/2019	753,375.00	1			\$753,375.0	\$0.0	\$0.0
TOON, BOBBY	9620 STATE RT 408, FANCY	Industrial Hemp Production Agreement b/t Robert Toon and GenCanna Global USA, Inc.	3/18/2019	0.00	1			\$0.0	\$0.0	\$0.0
TOYOTA MATERIAL HANDLING MIDWEST	124 Westhampton Dr,	Equipment Lease Agreement b/t Toyota Material Handling Midwest Inc and GenCanna Global USA, Inc.	7/15/2016	1,610.40			1	\$0.0	\$1,610.4	\$0.0
TUDOR, AUSTIN KEITH	9032 RICHMOND RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Austin Tudor and GenCanna Global USA, Inc.	12/3/2019	108,000.00	1			\$108,000.0	\$0.0	\$0.0
TUDOR, AUSTIN KEITH	9032 RICHMOND RD,	Industrial Hemp Production Agreement b/t Austin Tudor and GenCanna Global USA, Inc.	4/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
TUDOR, JIMMY	1530 698 OLD RICHMOND	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jimmy Tudor and GenCanna Global USA, Inc.	12/3/2019	171,000.00	1			\$171,000.0	\$0.0	\$0.0
TUDOR, JIMMY	9032 RICHMOND RD,	Industrial Hemp Production Agreement b/t Jimmy Tudor and GenCanna Global USA, Inc.	4/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
UNITED FULFILLMENT SOLUTIONS PARTNERS, LLC	ATTN MIKE GREENBLATT,	Master Service Agreement b/t United Fulfillment Solutions Partners, LLC and GenCanna Global USA, Inc.	5/9/2019	1,135.98			1	\$0.0	\$1,136.0	\$0.0
UNITED PARCEL SERVICE INC	5315 SUMMIT PKWY, SAN	Carrier Agreement b/t GenCanna Global and United Parcel Service Inc.	5/1/2017	9,899.83			1	\$0.0	\$0.0	\$9,899.8
UNIVERSITY OF KENTUCKY RESEARCH DIVISION	109 KINKAD HALL,	Fixed Price Research Agreement b/t Univ. of Kentucky Research Foundation and GenCanna Global	12/12/2019	9,970.00			1	\$0.0	\$9,970.0	\$0.0
VACO LOUISVILLE LLC	ATTN CONTRACTS	Client Services Agreement (Contract Hybrid) #415486 b/t GenCanna Global USA, Inc. and Vaco Louisville LLC	12/5/2019	1,476.40			1	\$0.0	\$1,476.4	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Amendment to Supplier User Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	5/15/2019	30,000.00	1			\$30,000.0	\$0.0	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Member Subscription Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	5/15/2019	0.00			1	\$0.0	\$0.0	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Fifth Amended & Restated Operating Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	5/15/2019	0.00			1	\$0.0	\$0.0	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Supplier User Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	6/26/2018	0.00	1			\$0.0	\$0.0	\$0.0
VALIDUS SPECIALTY UNDERWRITING SERVICES INC	4 WORLD TRADE CENTER,	Non-Disclosure Agreement (Draft) b/t Validus Specialty Underwriting Services Inc and GenCanna Global USA, Inc.	6/25/2019	0.00			1	\$0.0	\$0.0	\$0.0
WAREHOUSE GOODS LLC	D/B/A GREENLANE, ATTN	Supply Agreement-Private Label CBD Products b/t Warehouse Goods LLC dba Greenlane and GenCanna Global USA, Inc.	7/26/2019	0.00			1	\$0.0	\$0.0	\$0.0
WATERSTONE AT HAMBURG PLACE LLC	2785 POLO CLUB BLVD,	Apartment Lease Contract (2795 Polo Club) b/t Waterstone at Hamburg Place LLC and GenCanna Global USA, Inc.	3/21/2019	0.00	1			\$0.0	\$0.0	\$0.0
WEBB, BENNY	4140 COMBS FERRY RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Benny Webb and GenCanna Global USA, Inc.	12/3/2019	448,000.00	1			\$448,000.0	\$0.0	\$0.0
WEBB, BENNY	4140 COMBS FERRY RD,	Industrial Hemp Production Agreement b/t Benny Webb and GenCanna Global USA, Inc.	3/16/2019	0.00	1			\$0.0	\$0.0	\$0.0
WEBB, JEFF	7064 BYBEC RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jeff Webb and GenCanna Global USA, Inc.	12/5/2019	262,500.00	1			\$262,500.0	\$0.0	\$0.0
WEBB, JEFF	7064 BYBEC RD,	Industrial Hemp Production Agreement b/t Jeff Webb and GenCanna Global USA, Inc.	3/11/2019	0.00	1			\$0.0	\$0.0	\$0.0
WEBB, ZACK AND CHASE	603 ARDERY RD, PARIS, KY	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Zack Webb and GenCanna Global USA, Inc.	12/4/2019	309,375.00	1			\$309,375.0	\$0.0	\$0.0
WEBB, ZACK AND CHASE	603 ARDERY RD, PARIS, KY	Industrial Hemp Production Agreement b/t Zack Webb and GenCanna Global USA, Inc.	3/11/2019	0.00	1			\$0.0	\$0.0	\$0.0
WELLS, PHILLIP	4610 Hamilton Lane,	Industrial Hemp Cuttings Cultivation Agreement b/t Phillip Wells and GenCanna Global USA, Inc.	7/16/2019	1,338,506.34	1			\$1,338,506.3	\$0.0	\$0.0
WIGGINS, BRAD	417 ST RT 83, MAYFIELD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brad Wiggins and GenCanna Global USA, Inc.	12/5/2019	704,000.00	1			\$704,000.0	\$0.0	\$0.0
WIGGINS, BRAD	ATTN BRAD WIGGINS, 417	Industrial Hemp Production Agreement b/t Brad Wiggins and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
WILLIAMS SCOTSMAN INC	ATTN MCKENNA CLARK,	Trailer Lease Agreement b/t Williams Scotsman Inc and GenCanna Global USA, Inc.	5/28/2019	43,375.38			1	\$0.0	\$43,375.4	\$0.0
WILMOT, JUSTIN	5187 BUCKEYE RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Justin Wilmot and GenCanna Global USA, Inc.	12/3/2019	171,000.00	1			\$171,000.0	\$0.0	\$0.0
WILMOT, JUSTIN	5187 BUCKEYE RD,	Industrial Hemp Production Agreement b/t Justin Wilmot and GenCanna Global USA, Inc.	3/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
WINCHESTER PLAZA LLC	C/O DAVID HOCKER &	Commercial Lease (H) b/t Winchester Plaza LLC and GenCanna Global USA, Inc.	6/30/2019	0.00			1	\$0.0	\$0.0	\$0.0
WINCHESTER WAREHOUSE CO LLC	ATTN MATT BEALERT,	Commercial Lease Agreement b/t Winchester Warehouse Co LLC and GenCanna Global USA, Inc.	10/18/2019	2,586.21			1	\$0.0	\$2,586.2	\$0.0
WISEMAN, SHANE	1296 MORRIS RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Shane Wiseman and GenCanna Global USA, Inc.	12/3/2019	352,187.50	1			\$352,187.5	\$0.0	\$0.0
WISEMAN, SHANE	1296 MORRIS RD,	Industrial Hemp Production Agreement b/t Shane Wiseman and GenCanna Global USA, Inc.	3/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
YANKEE INVESTMENT GROUP LLC	WINCHESTER, KY 40391	Acknowledgement Agreement b/t GenCanna Global USA, Inc. and Yankee Investment Group LLC	3/25/2018	0.00	1			\$0.0	\$0.0	\$0.0
YANKEE INVESTMENT GROUP LLC	WINCHESTER, KY 40391	Barter Agreement re: Extraction Agreement b/t GenCanna Global USA, Inc., Alden Botanica LLC, Alden Wellness LLC and Yankee Investment Group LLC	7/17/2017	0.00	1			\$0.0	\$0.0	\$0.0
YANKEE INVESTMENT GROUP LLC	WINCHESTER, KY 40391	Settlement Agreement and Release b/t Carso Agriculture LLC, GenCanna Global USA, Inc., Yankee Investment Group LLC and Matty MangondMiranda	7/18/2019	0.00	1			\$0.0	\$0.0	\$0.0
				\$40,980,668.0	191	42	40	\$39,567,860.9	\$1,066,772.8	\$346,034.3

DGM HOLDINGS LLC	ATTN Michael Stewart,	Term Sheet for Organic Industrial Hemp Production Venture b/t DGM Holdings LLC and GenCanna Global USA, Inc.	5/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
DHL EXPRESS (USA) INC	ATTN Blake Coors, 2151	Shipping Agreement b/t DHL Express and GenCanna Global USA, Inc.	1/15/2018	0.00		1		\$0.0	\$0.0	\$0.0
DONALDSON, JARED	1343 NANCE RD, HICKORY,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jared Donaldson and GenCanna Global USA, Inc.	12/6/2019	223,250.00	1			\$223,250.0	\$0.0	\$0.0
DONALDSON, JARED	1343 NANCE RD, HICKORY,	Industrial Hemp Production Agreement b/t Jared Donaldson and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
DRAGON EAGLE ENTERPRISES INC.	ATTN HANG K & JEAN W	Farm Land Leases b/t Dragon Eagle Enterprises, Inc. and GenCanna Global USA, Inc.	3/20/2019	0.00			1	\$0.0	\$0.0	\$0.0
DUPLICATOR SALES & SERVICE INC	831 E BROADWAY,	Print Equipment Lease Agreement b/t Duplicator Sales & Service Inc. and GenCanna Global USA, Inc.	1/5/2019	11,934.57			1	\$0.0	\$0.0	\$11,934.6
DWG FARMS LLC	ATTN HILL G COFFEY, 3105	Industrial Hemp Production Agreement b/t DWG Farms LLC and GenCanna Global USA, Inc.	3/19/2019	562,500.00	1			\$562,500.0	\$0.0	\$0.0
EIDE BAILLY LLP	4310 17TH AVE S, FARGO,	Netsuite Implementation MSA b/t Eide Bailly LLP and GenCanna Global USA, Inc.	11/30/2018	128,010.74	1			\$128,010.7	\$0.0	\$0.0
EIDE BAILLY LLP	4310 17TH AVE S, FARGO,	Netsuite Implementation SOW b/t Eide Bailly LLP and GenCanna Global USA, Inc.	12/3/2018	0.00	1			\$0.0	\$0.0	\$0.0
ELLISON, ROBERT	2048 STATE RT 97,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Robert Ellison and GenCanna Global USA, Inc.	12/3/2019	495,000.00	1			\$495,000.0	\$0.0	\$0.0
ELLISON, ROBERT	2048 STATE RT 97,	Industrial Hemp Production Agreement b/t Robert Ellison and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
ENDURANCE AMERICAN INSURANCE CO	1221 AVENUE OF THE	D&O Liability Insurance Policy b/t Endurance American Insurance Co and GenCanna Global, Inc.	2/5/2020	0.00		1		\$0.0	\$0.0	\$0.0
ENTERPRISE	C/O LEXINGTON TRUCK	Truck Rental Agreement b/t Enterprise and GenCanna Global USA, Inc.	1/12/2020	500.00		1		\$0.0	\$500.0	\$0.0
ENVIRONMENTAL MANAGEMENT CONSULTANTS	ATTN MARK E PHILLIPS,	Stormwater Consulting Agreement b/t Environmental Management Consultants and GenCanna Global USA, Inc.	7/3/2019	7,622.50	1			\$7,622.5	\$0.0	\$0.0
EVANSTON INSURANCE CO	10 PARKWAY N,	D&O Liability Insurance Policy b/t Evanston Insurance Co and GenCanna Global, Inc.	n/a	0.00		1		\$0.0	\$0.0	\$0.0
FAST SLOW MOTION LLC	ATTN John Burdett, 2120	Salesforce Consulting Services Agreement b/t Fast Slow Motion LLC and GenCanna Global USA, Inc.	11/1/2019	31,500.00		1		\$0.0	\$31,500.0	\$0.0
GBT US LLC	D/R/A AMERICAN EXPRESS	Global Business Travel Agreement b/t American Express and GenCanna	6/7/2018	0.00	1			\$0.0	\$0.0	\$0.0
GOLD COAST INGREDIENTS INC	2429 VATES AVE,	Indemnity Agreement b/t Gold Coast Ingredients Inc and GenCanna Global USA, Inc.	3/2/2018	336.13			1	\$0.0	\$0.0	\$336.1
GOUGH, GENE	6540 VAUGHN RD, KEVIL,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Gene Gough and GenCanna Global USA, Inc.	12/5/2019	95,000.00	1			\$95,000.0	\$0.0	\$0.0
GOUGH, GENE	6540 VAUGHN RD, KEVIL,	Industrial Hemp Production Agreement b/t Gene Gough and GenCanna Global USA, Inc.	2/22/2019	0.00	1			\$0.0	\$0.0	\$0.0
GRAND, DAVID	PO BOX 182, Bracbridge,	Employment Separation Agreement b/t David Grand and GenCanna Global USA, Inc.	10/8/2019	495,462.22	1			\$495,462.2	\$0.0	\$0.0
GRAVES COUNTY ECONOMIC	201 E COLLEGE ST,	Processing Equipment Lease Agreement b/t Graves County Economic Development and GenCanna Global USA, Inc.	9/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
HARPER, JANICE	21 N MAIN ST,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Janice Harper and GenCanna Global USA, Inc.	12/5/2020	97,375.00	1			\$97,375.0	\$0.0	\$0.0
HARPER, JANICE	21 N MAIN ST,	Industrial Hemp Production Agreement b/t Janice Harper and GenCanna Global USA, Inc.	2/15/2019	0.00	1			\$0.0	\$0.0	\$0.0
HEMP KENTUCKY GROWERS LLC	ATTN RONALD W STOCKS,	Second Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	5/25/2018	3,533,135.00	1			\$3,533,135.0	\$0.0	\$0.0
HEMP KENTUCKY GROWERS LLC	ATTN RONALD W STOCKS,	Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	10/23/2016	0.00	1			\$0.0	\$0.0	\$0.0
HEMP KENTUCKY GROWERS LLC	ATTN RONALD W STOCKS,	Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	3/13/2018	0.00	1			\$0.0	\$0.0	\$0.0
HENDERSON, ELISHA	2304 OLD RAILROAD	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Elisha Henderson and GenCanna Global USA, Inc.	12/6/2019	80,500.00	1			\$80,500.0	\$0.0	\$0.0
HENDERSON, ELISHA	2304 OLD RAILROAD	Industrial Hemp Production Agreement b/t Elisha Henderson and GenCanna Global USA, Inc.	3/31/2019	0.00	1			\$0.0	\$0.0	\$0.0
HENSLEY, GREG	1197 BALLARD RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Greg Hensley and GenCanna Global USA, Inc.	12/5/2019	115,500.00	1			\$115,500.0	\$0.0	\$0.0
HENSLEY, GREG	1197 BALLARD RD,	Industrial Hemp Production Agreement b/t Greg Hensley and GenCanna Global USA, Inc.	3/31/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOLCOMB, DEWAYNE	2363 FALL LICK RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Dewayne Holcomb and GenCanna Global USA, Inc.	12/3/2019	71,750.00	1			\$71,750.0	\$0.0	\$0.0
HOLCOMB, DEWAYNE	2363 FALL LICK RD,	Industrial Hemp Production Agreement b/t Dewayne Holcomb and GenCanna Global USA, Inc.	4/29/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOLLAWAY, JERRY	274 STATE ROUTE 339 E,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jerry Hollaway and GenCanna Global USA, Inc.	12/5/2019	636,500.00	1			\$636,500.0	\$0.0	\$0.0
HOLLAWAY, JERRY	274 STATE ROUTE 339 E,	Industrial Hemp Production Agreement b/t Jerry Hollaway and GenCanna Global USA, Inc.	2/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOMEWOOD SUITES BY HILTON -	2033 BRYANT RD,	Group Sales Cancellation Agreement b/t Homewood Suites by Hilton and GenCanna Global USA, Inc.	11/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOPEWELL, BARRY	820 MILLER DEAN RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Barry Hopewell and GenCanna Global USA, Inc.	12/3/2019	73,500.00	1			\$73,500.0	\$0.0	\$0.0
HOPEWELL, BARRY	820 MILLER DEAN RD,	Industrial Hemp Production Agreement b/t Barry Hopewell and GenCanna Global USA, Inc.	4/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOPEWELL, ERIC	820 MILLER DEAN RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Eric Hopewell and GenCanna Global USA, Inc.	12/3/2019	165,750.00	1			\$165,750.0	\$0.0	\$0.0
HOPEWELL, ERIC	820 MILLER DEAN RD,	Industrial Hemp Production Agreement b/t Eric Hopewell and GenCanna Global USA, Inc.	4/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
INDUSTRIAL AUTHORITY OF MAYFIELD-	210 EAST COLLEGE ST,	Lease Agreement b/t the Industrial Authority of Mayfield-Graves County and GenCanna Global USA Incorporated	2/1/2018	0.00	1			\$0.0	\$0.0	\$0.0
INFORMATION TECHNOLOGY DIVISION OF LUCAS GROUP	ATTN DOMINIC MAGNON,	Recruiting Services Contingency-Based Search Agreement b/t Lucas Group and GenCanna Global	6/19/2018	0.00	1			\$0.0	\$0.0	\$0.0
INSTANTGMP INC	ATTN ROBERT POCHAT,	Software License Agreement b/t InstantGMP Inc. and GenCanna Global, Inc.	7/24/2017	0.00		1		\$0.0	\$0.0	\$0.0
ISHMAEL, NEIL	1120 ROBINSON RENAKER	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Neil Ishmael and GenCanna Global USA, Inc.	12/3/2019	380,250.00	1			\$380,250.0	\$0.0	\$0.0
ISHMAEL, NEIL	1120 ROBINSON RENAKER	Industrial Hemp Production Agreement b/t Neil Ishmael and GenCanna Global USA, Inc.	4/8/2019	0.00	1			\$0.0	\$0.0	\$0.0
ISON, ZACK	1225 LEXINGTON RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Zack Ison and GenCanna Global USA, Inc.	12/3/2019	133,000.00	1			\$133,000.0	\$0.0	\$0.0
ISON, ZACK	1225 LEXINGTON RD,	Industrial Hemp Production Agreement b/t Zack Ison and GenCanna Global USA, Inc.	4/10/2019	0.00	1			\$0.0	\$0.0	\$0.0
J E SERVICES LLC	9998 US 68, BENTON, KY	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Justin Edwards and GenCanna Global USA, Inc.	12/3/2019	332,062.50	1			\$332,062.5	\$0.0	\$0.0
J E SERVICES LLC	ATTN JUSTIN EDWARDS,	Industrial Hemp Production Agreement b/t JE Services LLC and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
J SMITH LANIER & CO, A MARSH & MCLENNAN AGENCY	300 W 10TH ST, PO BOX	JoinPlus Employee Benefit Enrollment Services Agreement b/t J Smith Lanier & Co. and GenCanna Global USA, Inc.	6/11/2019	0.00			1	\$0.0	\$0.0	\$0.0
JACK HEMPICINE LLC	3977 NW TILLCUM PL,	Hemp Seed Supply Agreement b/t Jack Hempicine LLC and GenCanna Global	3/28/2018	0.00	1			\$0.0	\$0.0	\$0.0
JMIS KENTUCKY LLC	ATTN KIM RAMSAY, 546 E	U of KY Basketball Sponsorship Agreement b/t JMIS Kentucky LLC and GenCanna	4/24/2019	2,498.00	1			\$2,498.0	\$0.0	\$0.0
JMIS KENTUCKY LLC	ATTN KIM RAMSAY, 546 E	U of KY Athletics Sponsorship Agreement b/t JMIS Kentucky LLC and GenCanna	7/26/2019	0.00	1			\$0.0	\$0.0	\$0.0
KENTUCKY ECONOMIC DEVELOPMENT	300 West Broadway,	Memorandum of Incentive Agreement b/t Kentucky Economic Development Finance Authority and GenCanna Global USA, Inc.	12/13/2018	0.00			1	\$0.0	\$0.0	\$0.0
KENTUCKY KOSHER INTERNATIONAL	1622 ALMARA CIRCLE,	Kosher Certification Agreement b/t Kentucky Kosher International and GenCanna Global USA, Inc.	1/1/2020	0.00	1			\$0.0	\$0.0	\$0.0
KY BIOSCIENCE INTL LLC	632 N 12TH ST, STE 277,	Industrial Hemp Cultivation Agreement b/t Kentucky Bioscience and GenCanna Global USA, Inc.	5/24/2019	0.00			1	\$0.0	\$0.0	\$0.0
LAKE BREEZE FARMS LLC	ATTN JIM BEGLEY, PO BOX	Hemp Field Grower Agreement b/t Lake Breeze Farms LLC and GenCanna Global, Inc.	5/28/2019	804,608.77	1			\$804,608.8	\$0.0	\$0.0
LEAF VERTICAL INC	805 KIRKMAN RD, UNIT	Non-Circumvention Agreement b/t Leaf Vertical, Inc. and GenCanna Global USA, Inc.	3/7/2018	0.00	1			\$0.0	\$0.0	\$0.0
LEAGUE, BRADLEY	510 RAY WAY, LANCASTER,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Bradley League and GenCanna Global USA, Inc.	12/5/2019	57,750.00	1			\$57,750.0	\$0.0	\$0.0
LEAGUE, BRADLEY	510 RAY WAY, LANCASTER,	Industrial Hemp Production Agreement b/t Bradley League and GenCanna Global USA, Inc.	3/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
M&K CPAS PLLC	363 N SAM HOUSTON	Inventory Observations Services Agreement b/t M&K CPAs PLLC and GenCanna Global, Inc.	12/24/2019	0.00	1			\$0.0	\$0.0	\$0.0
MACALUSO, CHRISTOPHER JAMES	Lexington, KY 40515	Employment Agreement with Christopher Macaluso	8/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
MANGONE-MIRANDA, MATTHEW	WINCHESTER, KY 40391	Employment Agreement with Matty Mangone-Miranda	8/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
MANGONE-MIRANDA, MATTHEW	WINCHESTER, KY 40391	Second Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	5/25/2018	0.00	1			\$0.0	\$0.0	\$0.0
MANGONE-MIRANDA, MATTHEW	WINCHESTER, KY 40391	Settlement Agreement and Release b/t Carso Agriculture LLC, GenCanna Global USA, Inc., Yankee Investment Group LLC and Matty MangoneMiranda	7/18/2019	0.00	1			\$0.0	\$0.0	\$0.0
MARIMED HEMP INC	10 OCEANA WAY, FL 2,	Letter to Memorialize T&C of Business Relationship b/t Northeast Hemp Commodities LLC, GenCanna Global USA, Inc. and Marimed Hemp LLC	10/3/2019	0.00	1			\$0.0	\$0.0	\$0.0
MARKEL SERVICE INC	310 HWY 35 S, RED BANK,	D&O Liability Insurance Policy b/t Markel Service Inc. and GenCanna Global, Inc.	9/4/2019	0.00			1	\$0.0	\$0.0	\$0.0
MATHIS, BRAD	330 CRESTON RD, MELBER,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brad Mathis and GenCanna Global USA, Inc.	12/4/2019	403,750.00	1			\$403,750.0	\$0.0	\$0.0
MATHIS, BRAD	330 CRESTON RD, MELBER,	Industrial Hemp Production Agreement b/t Brad Mathis and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
MATHIS, RAY KEITH	780 DOYLE RD, HICKORY,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Ray Mathis and GenCanna Global USA, Inc.	12/3/2019	422,812.50	1			\$422,812.5	\$0.0	\$0.0
MATHIS, RAY KEITH	780 DOYLE RD, HICKORY,	Industrial Hemp Production Agreement b/t Ray Mathis and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
MATT COLLEY FARMS	9378 ST RT 564,	Farming Agreement b/t Matt Colley Farms and GenCanna Global USA, Inc.	6/1/2018	0.00	1			\$0.0	\$0.0	\$0.0
MAYER, MARK	2985 VAN METER RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Mark Mayer and GenCanna Global USA, Inc.	12/3/2019	90,200.00	1			\$90,200.0	\$0.0	\$0.0
MAYER, MARK	2490 VAN METER RD,	Industrial Hemp Production Agreement b/t Mark Mayer and GenCanna Global USA, Inc.	3/28/2019	0.00	1			\$0.0	\$0.0	\$0.0
MCCORD, JORDAN	2175 KIDVILLE RD,	Industrial Hemp Production Agreement b/t Jordan McCord and GenCanna Global USA, Inc.	3/11/2019	0.00	1			\$0.0	\$0.0	\$0.0
MCGREGOR & ASSOCIATES INC	997 GOVERNORS LN, STE	Health Savings Account Services Agreement b/t McGregor & Associates Inc. and GenCanna Global, Inc.	1/1/2020	0.00			1	\$0.0	\$0.0	\$0.0
MCGREGOR & ASSOCIATES INC	997 GOVERNORS LN, STE	Business Associate Agreement b/t McGregor & Associates Inc. and GenCanna Global USA, Inc.	1/1/2020	0.00			1	\$0.0	\$0.0	\$0.0

MEDTERRA CBD LLC	22981 MILL CREEK DR,	Preferred Farming & Supply Agreement b/t Medterra CBD LLC and GenCanna Global USA, Inc.	8/27/2018	0.00		1			\$0.0	\$0.0	\$0.0
MERCER	400 W MARKET ST, STE	Compensation Review SOW b/t Mercer (US) Inc. and GenCanna	12/28/2018	12,938.00	1				\$12,938.0	\$0.0	\$0.0
MIDDGAUGH, GARTH	1013 CAVE HILL RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Garth Middaugh and GenCanna Global USA, Inc.	12/3/2019	90,250.00	1				\$90,250.0	\$0.0	\$0.0
MIDDGAUGH, GARTH	1013 CAVE HILL RD,	Industrial Hemp Production Agreement b/t Garth Middaugh and GenCanna Global USA, Inc.	3/27/2019	0.00	1				\$0.0	\$0.0	\$0.0
MILLER, DANNY	1160 BETHLEHEM RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Danny Miller and GenCanna Global USA, Inc.	12/6/2019	700,000.00	1				\$700,000.0	\$0.0	\$0.0
MILLER, DANNY	6851 LEAN LN,	Industrial Hemp Production Agreement b/t Danny Miller and GenCanna Global USA, Inc.	4/19/2019	0.00	1				\$0.0	\$0.0	\$0.0
ML1 LLC	2982 TAYLOR RD, CENTRAL	2018 Hemp Purchase Agreement b/t ML1, LLC and GenCanna	11/1/2018	0.00	1				\$0.0	\$0.0	\$0.0
MOREAU, CHARLIE AND CHRISTA	ATTN NIKI WILEY, 1999	Addendum to Residential Lease (1108 Autumn Ridge) and Indemnification Agreement b/t Charlie & Christa Moreau and GenCanna Global USA	2/7/2019	0.00	1				\$0.0	\$0.0	\$0.0
MORGUSON, BRANDON	2441 FRANKS WAY,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brandon Morguson and GenCanna Global USA, Inc.	12/5/2019	115,500.00	1				\$115,500.0	\$0.0	\$0.0
MORGUSON, BRANDON	2441 FRANKS WAY,	Industrial Hemp Production Agreement b/t Brandon Morguson and GenCanna Global USA, Inc.	3/21/2019	0.00	1				\$0.0	\$0.0	\$0.0
MORROW, LEROY	ATTN RONALD W STOCKS,	Second Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	5/25/2018	0.00	1				\$0.0	\$0.0	\$0.0
MORROW, LEROY	ATTN RONALD W STOCKS,	Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	3/13/2018	0.00	1				\$0.0	\$0.0	\$0.0
NEELY BRIEN WILSON & TOOMBBS PLLC	238 N 7TH ST, MAYFIELD,	Escrow Agreement b/t Arrow Farms LLC and GenCanna Global USA, Inc.	2/25/2019	0.00	1				\$0.0	\$0.0	\$0.0
NEWTON SOFTWARE	4811 MONTGOMERY RD,	Payroll Services Agreement b/t Paycor, Inc. and GenCanna Global USA, Inc.	8/10/2018	0.00			1		\$0.0	\$0.0	\$0.0
NORTHEAST HEMP COMMODITIES LLC	3776 WHIPPLE HOLLOW,	Letter to Memorialize T&C of Business Relationship b/t Northeast Hemp Commodities LLC, GenCanna Global USA, Inc. and MariMed Hemp LLC	10/3/2019	0.00	1				\$0.0	\$0.0	\$0.0
NUTRANET CONSULTING INC	202 N CARSON ST, CARSON	Sales Representative Agreement b/t Nutranet Consulting Inc. and GenCanna Global USA, Inc.	9/3/2019	0.00	1				\$0.0	\$0.0	\$0.0
ORACLE AMERICA INC	500 ORACLE PKWY,	Data Processing Agreement (50 Licenses) b/t Oracle America Inc. and GenCanna Global, Inc.	5/1/2019	163,007.50			1		\$0.0	\$0.0	\$163,007.5
ORACLE AMERICA INC	500 ORACLE PKWY,	Data Processing Agreement (35 Licenses) b/t Oracle America Inc. and GenCanna Global, Inc.	4/3/2019	0.00			1		\$0.0	\$0.0	\$0.0
ORACLE AMERICA INC	500 ORACLE PKWY,	Cloud Services Agreement b/t Oracle America Inc. and GenCanna Global USA, Inc.	11/29/2018	0.00			1		\$0.0	\$0.0	\$0.0
ORACLE AMERICA INC	500 ORACLE PKWY,	Cloud Support Services Agreement b/t Oracle America Inc. and GenCanna Global USA, Inc.	6/4/2019	0.00			1		\$0.0	\$0.0	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SFO521672 b/t Pac Van Inc and GenCanna Global USA, Inc.	6/5/2019	478.59		1			\$0.0	\$478.6	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SFO498056 [SN# PVCU2101721 & PVCU2101697] b/t Pac Van Inc and GenCanna Global USA, Inc.	3/5/2019	539.52		1			\$0.0	\$539.5	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SFO496122 [SN# 4114585] b/t Pac Van Inc and GenCanna Global USA, Inc.	3/1/2019	672.36		1			\$0.0	\$672.4	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SQF564895 [SN# HHS-404052] b/t Pac Van Inc and GenCanna Global USA, Inc.	11/26/2019	1,946.90		1			\$0.0	\$1,946.9	\$0.0
PAVONI, JUSTIN	187 PEACOCK FARMS LN,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Justin Pavoni and GenCanna Global USA, Inc.	12/3/2019	324,482.52	1				\$324,482.5	\$0.0	\$0.0
PAVONI, JUSTIN	187 PEACOCK FARMS LN,	Industrial Hemp Production Agreement b/t Justin Pavoni and GenCanna Global USA, Inc.	4/9/2019	0.00	1				\$0.0	\$0.0	\$0.0
PAX LABS INC	660 ALABAMA ST, 2ND FL,	CBD Processor Supply Agreement b/t PAX Labs, Inc. and GenCanna Global USA, Inc.	5/10/2019	10,000.00	1				\$10,000.0	\$0.0	\$0.0
PAYCOR INC	4811 MONTGOMERY RD,	Payroll Services Agreement b/t Paycor, Inc. and GenCanna Global USA, Inc.	8/10/2018	0.00			1		\$0.0	\$0.0	\$0.0
PINNACLE INC	ATTN DENNIS W SMITH,	Standard Form of Agreement Between Owner and Designer/Builder b/t Pinnacle, Inc. and GenCanna Global USA, Inc.	12/14/2018	14,253,463.25	1				\$14,253,463.3	\$0.0	\$0.0
PNP HOLDINGS LLC	ATTN SAM CONLEY OR	Supply Agreement-Topicals Soft Gels & Oil Drops b/t PNP Holdings LLC and GenCanna Global USA, Inc.	5/15/2019	0.00		1			\$0.0	\$0.0	\$0.0
PRODUCT SAFETY LABS	ATTN ASHISH TALATI, 100 S	Project Proposal-Crystalline CBDI b/t Product Safety Labs and GenCanna Global USA, Inc.	1/15/2019	0.00		1			\$0.0	\$0.0	\$0.0
QEMP INC	2901 W BLUEGRASS BLVD,	Supplier Services Agreement b/t Qemp Inc. and GenCanna Global USA, Inc.	12/19/2019	0.00		1			\$0.0	\$0.0	\$0.0
RABEN, JOE	20885 ANGUS RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Joseph Raben and GenCanna Global USA, Inc.	12/3/2019	0.00	1				\$0.0	\$0.0	\$0.0
RABEN, JOE	20855 ANGUS RD,	Industrial Hemp Production Agreement b/t Joseph Raben and GenCanna Global USA, Inc.	7/2/2019	0.00	1				\$0.0	\$0.0	\$0.0
RAMSEY, JAENETTA	452 BROWNING'S CORNER	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jaenetta Ramsey and GenCanna Global USA, Inc.	12/5/2019	45,375.00	1				\$45,375.0	\$0.0	\$0.0
RAMSEY, JAENETTA	452 BROWNING'S CORNER	Industrial Hemp Production Agreement b/t Jaenetta Ramsey and GenCanna Global USA, Inc.	4/29/2019	0.00	1				\$0.0	\$0.0	\$0.0
RAMSEY, TOM	476 LOCUST FORK RD,	Settlement Agreement and Release b/t Tom Ramsey and GenCanna Global USA, Inc.	9/20/2018	0.00	1				\$0.0	\$0.0	\$0.0
RAMSEY, TOM	476 LOCUST FORK RD,	Authorized Access Agreement for Consumer Reporting b/t Tom Ramsey and GenCanna Global USA, Inc.	6/4/2018	0.00	1				\$0.0	\$0.0	\$0.0
RCM TECHNOLOGIES INC	ATTN CATHY EVANS, 20	MSA for Professional Services (R.Zavitz) b/t RCM Technologies, Inc. and GenCanna Global USA, Inc.	12/9/2019	9,120.00		1			\$0.0	\$9,120.0	\$0.0
RILEY, GARY	1363 STATE RT 1710,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Gary Riley and GenCanna Global USA, Inc.	12/5/2019	214,061.25	1				\$214,061.3	\$0.0	\$0.0
RILEY, GARY	1363 STATE RT 1710,	Industrial Hemp Production Agreement b/t Gary Riley and GenCanna Global USA, Inc.	3/19/2019	0.00	1				\$0.0	\$0.0	\$0.0
RLI INSURANCE COMPANY	620 8TH AVE, NEW YORK,	Confidentiality Agreement b/t GenCanna Global USA, Inc. and RLI Insurance Company	7/19/2019	0.00	1				\$0.0	\$0.0	\$0.0
ROARK, DAVID	7245 SCOTTSVILLE RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t David Roark and GenCanna Global USA, Inc.	12/11/2019	39,375.00	1				\$39,375.0	\$0.0	\$0.0
ROARK, DAVID	7245 SCOTTSVILLE RD,	Industrial Hemp Production Agreement b/t David Roark and GenCanna Global USA, Inc.	3/6/2019	0.00	1				\$0.0	\$0.0	\$0.0
ROARK, MARK	1213 HANESTOWN ROAD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Mark Roark and GenCanna Global USA, Inc.	12/11/2019	67,500.00	1				\$67,500.0	\$0.0	\$0.0
ROBINSON, ADAM	4193 COPPERCREEK RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Adam Robinson and GenCanna Global USA, Inc.	12/5/2019	105,000.00	1				\$105,000.0	\$0.0	\$0.0
ROBINSON, ADAM	4193 COPPERCREEK RD,	Industrial Hemp Production Agreement b/t Adam Robinson and GenCanna Global USA, Inc.	3/15/2019	0.00	1				\$0.0	\$0.0	\$0.0
ROBINSON, NICHOLAS	233 BEAR KAT LN,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Nicholas Robinson and GenCanna Global USA, Inc.	12/11/2019	27,000.00	1				\$27,000.0	\$0.0	\$0.0
RUMPKLE OF KENTUCKY INC	ATTN SUSAN DIAMOND, 30	Customer Service Agreement for Waste Disposal b/t Rumpkle of Kentucky, Inc. and GenCanna Global USA, Inc.	3/7/2019	15,743.06			1		\$0.0	\$0.0	\$15,743.1
RUNSWITCH PUBLIC RELATIONS	9300 SHELBYVILLE RD, STE	PR and Advertising Services Agreement b/t RunSwitch and GenCanna Global, Inc.	12/21/2018	242,732.58		1			\$0.0	\$242,732.6	NA
RUNSWITCH PUBLIC RELATIONS	9300 SHELBYVILLE RD, STE	Event PR Services Agreement b/t RunSwitch and GenCanna Global, Inc.	12/3/2018	0.00	1				\$0.0	\$0.0	\$0.0
SAFETY-KLEEN	JEDIAIAH LANE, 550 BLUE	DOT Hazardous Materials and RCRA Waste Awareness Training Agreement b/t Safety-Kleen and GenCanna Global USA, Inc.	5/15/2019	0.00			1		\$0.0	\$0.0	\$0.0
SAFETY-KLEEN	JEDIAIAH LANE, 550 BLUE	Mutual Confidentiality Agreement b/t Safety-Kleen and GenCanna Global USA, Inc.	12/3/2019	0.00			1		\$0.0	\$0.0	\$0.0
SALESFORCE.COM INC	415 MISSION ST, 3RD FL,	Cloud Sales Software Purchase Agreement (18 licenses) b/t Salesforce.com Inc. and GenCanna Global	1/31/2018	46,930.86			1		\$0.0	\$0.0	\$46,930.9
SALESFORCE.COM INC	415 MISSION ST, 3RD FL,	Event Monitoring Services Agreement b/t Salesforce.com Inc. and GenCanna Global	1/21/2020	0.00			1		\$0.0	\$0.0	\$0.0
SCHLABACH, JEREMY	3575 PLAINVIEW CHURCH	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jeremy Schlabach and GenCanna Global USA, Inc.	12/4/2019	130,156.25	1				\$130,156.3	\$0.0	\$0.0
SCHLABACH, JEREMY	380 LOCKHART LN,	Industrial Hemp Production Agreement b/t Jeremy Schlabach and GenCanna Global USA, Inc.	4/5/2019	0.00	1				\$0.0	\$0.0	\$0.0
SCOTT INTERESTS LP	103 WIND HAVEN DR, STE	Office Lease Addendum to Office Lease (321 Venable) b/t Scott Interests LP and GenCanna Global USA, Inc.	4/23/2018	0.00		1			\$0.0	\$0.0	\$0.0
SCOTT INTERESTS LP	103 WIND HAVEN DR, STE	Office Lease (321 Venable) b/t Scott Interests LP and GenCanna Global USA, Inc.	4/9/2018	0.00		1			\$0.0	\$0.0	\$0.0
SENTIA WELLNESS INC	ATTN LEGAL, 1419 NW	Terms Of Supply And Purchase Agreement b/t Sentia Wellness Inc. and GenCanna Global USA, Inc.	10/23/2019	0.00	1				\$0.0	\$0.0	\$0.0
SHACKELFORD, BETSY	321 KIRKSVILLE RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Betsy Shackelford and GenCanna Global USA, Inc.	12/6/2019	92,625.00	1				\$92,625.0	\$0.0	\$0.0
SHACKELFORD, BETSY	321 KIRKSVILLE RD,	Industrial Hemp Production Agreement b/t Betsy Shackelford and GenCanna Global USA, Inc.	5/6/2019	0.00	1				\$0.0	\$0.0	\$0.0
SHELL, GARY	3011 FALL LICK RD,	Occupancy Agreement b/t Gary Shell and GenCanna Global USA, Inc.	1/1/2019	150,000.00	1				\$150,000.0	\$0.0	\$0.0
SHULTZ, BRENT	3451 STATE RT 97,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brent Shultz and GenCanna Global USA, Inc.	12/5/2019	764,500.00	1				\$764,500.0	\$0.0	\$0.0
SHULTZ, BRENT	3451 STATE RT 97,	Industrial Hemp Production Agreement b/t Brent Shultz and GenCanna Global USA, Inc.	2/19/2019	0.00	1				\$0.0	\$0.0	\$0.0
SKY HEMP, LLC	ATTN BARRY JONES, 409	Settlement Agreement b/t Sky Hemp, LLC and GenCanna Global USA, Inc.	3/1/2018	0.00	1				\$0.0	\$0.0	\$0.0
SKYLINE RETAIL SALES LLC	D/B/A SKYLINE EXHIBITS	Tradeshaw and Payment Agreement b/t Skyline Retail Sales LLC and GenCanna Global USA, Inc.	1/1/2019	191,896.42		1			\$0.0	\$191,896.4	\$0.0
SOUTHERN STATES CLARK COOPERATIVE	21 Pendleton St,	Release Agreement b/t Southern States Clark Cooperative Inc. and GenCanna Global USA, Inc.	11/21/2019	6,510.00	1				\$6,510.0	\$0.0	\$0.0
SPECIALTY OIL EXTRACTORS MANUFACTURER LLC	ATTN GENERAL MANAGER,	Biomass Processing Agreement b/t Specialty Oil Extractors Manufacturer, LLC and GenCanna Global USA, Inc.	1/27/2020	183,058.36		1			\$0.0	\$183,058.4	\$0.0
SPECIALTY OIL EXTRACTORS MANUFACTURER LLC	ATTN GENERAL MANAGER,	Collateral Access Agreement b/t Specialty Oil Extractors Manufacturer LLC, GenCanna Global USA, Inc. and MGG Investment Group LP	12/20/2019	0.00			1		\$0.0	\$0.0	\$0.0
SPECIALTY OIL EXTRACTORS MANUFACTURER LLC	ATTN GENERAL MANAGER,	Binding Letter of Intent b/t Specialty Oil Extractors Manufacturer, LLC and GenCanna Global USA, Inc.	10/13/2019	0.00		1			\$0.0	\$0.0	\$0.0
SPECTRUM ENTERPRISE	12405 POWERS COURT DR,	Customer Service Order for Internet Provider Services b/t Charter Communications Operating, LLC and GenCanna Global	7/31/2018	1,294.57			1		\$0.0	\$0.0	\$1,294.6
SPILLMAN, BRYAN	2330 GARDENSVILLE RD,	Industrial Hemp Production Agreement b/t Bryan Spillman and GenCanna Global USA, Inc.	3/15/2019	213,500.00	1				\$213,500.0	\$0.0	\$0.0
SPOOKHOUSE FARMS LLC / SHAUN	2114 CR 1015, BARDWELL,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Shaun Hayden and GenCanna Global USA, Inc.	12/5/2019	512,500.00	1				\$512,500.0	\$0.0	\$0.0
SPOOKHOUSE FARMS LLC / SHAUN HAYDEN	ATTN SHAUN HAYDEN,	Industrial Hemp Production Agreement b/t Spookhouse Farms LLC and GenCanna Global USA, Inc.	3/18/2019	0.00	1				\$0.0	\$0.0	\$0.0
STARSTONE SPECIALTY INSURANCE CO	185 HUDSON ST, STE 2600,	D&O Liability Insurance Policy b/t Starstone Specialty Insurance Co and GenCanna Global, Inc.	11/5/2019	0.00			1		\$0.0	\$0.0	\$0.0
STAUBER PERFORMANCE INGREDIENTS INC	ATTN LEGAL DEPT, 4120 N	Supply Agreement-CBD Isolate & Full Spectrum Oil b/t Stauber Performance Ingredients Inc. and GenCanna Global USA, Inc.	6/1/2019	0.00		1			\$0.0	\$0.0	\$0.0

STONETURN GROUP LLP	ATTN STEPHEN MARTIN,	Consulting and Legal Services Agreement b/t StoneTurn Group LLP, Squire Patton Boggs (US) LLP and GenCanna Global, Inc.	11/25/2019	0.00	1			\$0.0	\$0.0	\$0.0
STUBBS, CHRIS	ROCHESTER, MN 55902	Employment Agreement with Christopher Stubbs	2/5/2020	0.00			1	\$0.0	\$0.0	\$0.0
SYMETRA LIFE INSURANCE COMPANY	ATTN MARGARET	Incorporation Provision Policy Rider b/t Symetra Life Insurance Company and GenCanna Global USA, Inc.	12/18/2019	0.00			1	\$0.0	\$0.0	\$0.0
TAYLOR MANOR LLC	ATTN CLAUDIA PUCKETT,	Residential Lease (2887 Becknerville) b/t Taylor Manor LLC and GenCanna Global USA, Inc.	7/1/2015	2,500.00	1			\$2,500.0	\$0.0	\$0.0
TEMLIUM MARKETS LLC	ATTN ANNEMARIE	Broker/Dealer Placement Agent Agreement b/t Templum Market LLC and GenCanna Global, Inc.	9/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
TERMINIX COMMERCIAL PEST CONTROL	22 Reilly Road, #700,	Monthly Pest Control Agreement (Offices) b/t Terminix Commercial Pest Control and GenCanna Global USA, Inc.	9/12/2019	4,459.00			1	\$0.0	\$0.0	\$4,459.0
TERMINIX COMMERCIAL PEST CONTROL	22 Reilly Road, #700,	Monthly Pest Control Agreement b/t Terminix Commercial Pest Control and GenCanna Global USA, Inc.	9/12/2019	0.00			1	\$0.0	\$0.0	\$0.0
TERMINIX COMMERCIAL PEST CONTROL	22 Reilly Road, #700,	One-Time Pest Control Agreement b/t Terminix Commercial Pest Control and GenCanna Global USA, Inc.	11/25/2019	0.00			1	\$0.0	\$0.0	\$0.0
THOMAS, IAN	630 BALDEN RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Ian Thomas and GenCanna Global USA, Inc.	12/3/2019	220,000.00	1			\$220,000.0	\$0.0	\$0.0
THOMAS, IAN	630 BALDEN RD,	Industrial Hemp Production Agreement b/t Ian Thomas and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
TIERNY STORAGE LLC	255 TIERNY WAY,	Commercial Lease Agreement (271 Tierney) b/t Tierney Storage LLC and GenCanna Global USA, Inc.	8/21/2019	0.00	1			\$0.0	\$0.0	\$0.0
TOON, BOBBY	9620 STATE RT 408, FANCY	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Robert Toon and GenCanna Global USA, Inc.	12/5/2019	753,375.00	1			\$753,375.0	\$0.0	\$0.0
TOON, BOBBY	9620 STATE RT 408, FANCY	Industrial Hemp Production Agreement b/t Robert Toon and GenCanna Global USA, Inc.	3/18/2019	0.00	1			\$0.0	\$0.0	\$0.0
TOYOTA MATERIAL HANDLING MIDWEST	124 Westhampton Dr,	Equipment Lease Agreement b/t Toyota Material Handling Midwest Inc and GenCanna Global USA, Inc.	7/15/2016	1,610.40			1	\$0.0	\$1,610.4	\$0.0
TUDOR, AUSTIN KEITH	9032 RICHMOND RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Austin Tudor and GenCanna Global USA, Inc.	12/3/2019	108,000.00	1			\$108,000.0	\$0.0	\$0.0
TUDOR, AUSTIN KEITH	9032 RICHMOND RD,	Industrial Hemp Production Agreement b/t Austin Tudor and GenCanna Global USA, Inc.	4/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
TUDOR, JIMMY	1530 698 OLD RICHMOND	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jimmy Tudor and GenCanna Global USA, Inc.	12/3/2019	171,000.00	1			\$171,000.0	\$0.0	\$0.0
TUDOR, JIMMY	9032 RICHMOND RD,	Industrial Hemp Production Agreement b/t Jimmy Tudor and GenCanna Global USA, Inc.	4/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
UNITED FULFILLMENT SOLUTIONS PARTNERS, LLC	ATTN MIKE GREENBLATT,	Master Service Agreement b/t United Fulfillment Solutions Partners, LLC and GenCanna Global USA, Inc.	5/9/2019	1,135.98			1	\$0.0	\$1,136.0	\$0.0
UNITED PARCEL SERVICE INC	5315 SUMMIT PKWY, SAN	Carrier Agreement b/t GenCanna Global and United Parcel Service Inc.	5/1/2017	9,899.83			1	\$0.0	\$0.0	\$9,899.8
UNIVERSITY OF KENTUCKY RESEARCH DIVISION	109 KINKAD HALL,	Fixed Price Research Agreement b/t Univ. of Kentucky Research Foundation and GenCanna Global	12/12/2019	9,970.00			1	\$0.0	\$9,970.0	\$0.0
VACO LOUISVILLE LLC	ATTN CONTRACTS	Client Services Agreement (Contract Hybrid) #415486 b/t GenCanna Global USA, Inc. and Vaco Louisville LLC	12/5/2019	1,476.40			1	\$0.0	\$1,476.4	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Amendment to Supplier User Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	5/15/2019	30,000.00	1			\$30,000.0	\$0.0	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Member Subscription Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	5/15/2019	0.00			1	\$0.0	\$0.0	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Fifth Amended & Restated Operating Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	5/15/2019	0.00			1	\$0.0	\$0.0	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Supplier User Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	6/26/2018	0.00	1			\$0.0	\$0.0	\$0.0
VALIDUS SPECIALTY UNDERWRITING SERVICES INC	4 WORLD TRADE CENTER,	Non-Disclosure Agreement (Draft) b/t Validus Specialty Underwriting Services Inc and GenCanna Global USA, Inc.	6/25/2019	0.00			1	\$0.0	\$0.0	\$0.0
WAREHOUSE GOODS LLC	D/B/A GREENLANE, ATTN	Supply Agreement-Private Label CBD Products b/t Warehouse Goods LLC dba Greenlane and GenCanna Global USA, Inc.	7/26/2019	0.00			1	\$0.0	\$0.0	\$0.0
WATERSTONE AT HAMBURG PLACE LLC	2785 POLO CLUB BLVD,	Apartment Lease Contract (2795 Polo Club) b/t Waterstone at Hamburg Place LLC and GenCanna Global USA, Inc.	3/21/2019	0.00	1			\$0.0	\$0.0	\$0.0
WEBB, BENNY	4140 COMBS FERRY RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Benny Webb and GenCanna Global USA, Inc.	12/3/2019	448,000.00	1			\$448,000.0	\$0.0	\$0.0
WEBB, BENNY	4140 COMBS FERRY RD,	Industrial Hemp Production Agreement b/t Benny Webb and GenCanna Global USA, Inc.	3/16/2019	0.00	1			\$0.0	\$0.0	\$0.0
WEBB, JEFF	7064 BYBEC RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jeff Webb and GenCanna Global USA, Inc.	12/5/2019	262,500.00	1			\$262,500.0	\$0.0	\$0.0
WEBB, JEFF	7064 BYBEC RD,	Industrial Hemp Production Agreement b/t Jeff Webb and GenCanna Global USA, Inc.	3/11/2019	0.00	1			\$0.0	\$0.0	\$0.0
WEBB, ZACK AND CHASE	603 ARDERY RD, PARIS, KY	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Zack Webb and GenCanna Global USA, Inc.	12/4/2019	309,375.00	1			\$309,375.0	\$0.0	\$0.0
WEBB, ZACK AND CHASE	603 ARDERY RD, PARIS, KY	Industrial Hemp Production Agreement b/t Zack Webb and GenCanna Global USA, Inc.	3/11/2019	0.00	1			\$0.0	\$0.0	\$0.0
WELLS, PHILLIP	4610 Hamilton Lane,	Industrial Hemp Cuttings Cultivation Agreement b/t Phillip Wells and GenCanna Global USA, Inc.	7/16/2019	1,338,506.34	1			\$1,338,506.3	\$0.0	\$0.0
WIGGINS, BRAD	417 ST RT 83, MAYFIELD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brad Wiggins and GenCanna Global USA, Inc.	12/5/2019	704,000.00	1			\$704,000.0	\$0.0	\$0.0
WIGGINS, BRAD	ATTN BRAD WIGGINS, 417	Industrial Hemp Production Agreement b/t Brad Wiggins and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
WILLIAMS SCOTSMAN INC	ATTN MCKENNA CLARK,	Trailer Lease Agreement b/t Williams Scotsman Inc and GenCanna Global USA, Inc.	5/28/2019	43,375.38			1	\$0.0	\$43,375.4	\$0.0
WILMOT, JUSTIN	5187 BUCKEYE RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Justin Wilmot and GenCanna Global USA, Inc.	12/3/2019	171,000.00	1			\$171,000.0	\$0.0	\$0.0
WILMOT, JUSTIN	5187 BUCKEYE RD,	Industrial Hemp Production Agreement b/t Justin Wilmot and GenCanna Global USA, Inc.	3/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
WINCHESTER PLAZA LLC	C/O DAVID HOCKER &	Commercial Lease (H) b/t Winchester Plaza LLC and GenCanna Global USA, Inc.	6/30/2019	0.00			1	\$0.0	\$0.0	\$0.0
WINCHESTER WAREHOUSE CO LLC	ATTN MATT BEALERT,	Commercial Lease Agreement b/t Winchester Warehouse Co LLC and GenCanna Global USA, Inc.	10/18/2019	2,586.21			1	\$0.0	\$2,586.2	\$0.0
WISEMAN, SHANE	1296 MORRIS RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Shane Wiseman and GenCanna Global USA, Inc.	12/3/2019	352,187.50	1			\$352,187.5	\$0.0	\$0.0
WISEMAN, SHANE	1296 MORRIS RD,	Industrial Hemp Production Agreement b/t Shane Wiseman and GenCanna Global USA, Inc.	3/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
YANKEE INVESTMENT GROUP LLC	WINCHESTER, KY 40391	Acknowledgement Agreement b/t GenCanna Global USA, Inc. and Yankee Investment Group LLC	3/25/2018	0.00	1			\$0.0	\$0.0	\$0.0
YANKEE INVESTMENT GROUP LLC	WINCHESTER, KY 40391	Barter Agreement re: Extraction Agreement b/t GenCanna Global USA, Inc., Alden Botanica LLC, Alden Wellness LLC and Yankee Investment Group LLC	7/17/2017	0.00	1			\$0.0	\$0.0	\$0.0
YANKEE INVESTMENT GROUP LLC	WINCHESTER, KY 40391	Settlement Agreement and Release b/t Carso Agriculture LLC, GenCanna Global USA, Inc., Yankee Investment Group LLC and Matty MangondMiranda	7/18/2019	0.00	1			\$0.0	\$0.0	\$0.0
				\$40,980,668.0	191	42	40	\$39,567,860.9	\$1,066,772.8	\$346,034.3

Schedule 6.7(a)

Contracts

See attached.

EXHIBIT A

(Asset Purchase Agreement with Schedules)

EXECUTION VERSION
SUBJECT TO FRE 408 AND ALL STATE EQUIVALENTS

ASSET PURCHASE AGREEMENT

BY AND BETWEEN

**GENCANNA ACQUISITION CORP.
AS PURCHASER**

AND

**GENCANNA GLOBAL, INC., HEMP KENTUCKY, LLC,
AND GENCANNA GLOBAL USA, INC.
AS SELLERS**

May 29, 2020

ASSET PURCHASE AGREEMENT

THIS ASSET PURCHASE AGREEMENT dated as of May 29, 2020 (this “Agreement”) is made and entered into by and among (i) Purchaser (as defined below), (ii) GenCanna Global, Inc., a Delaware corporation (“Parent”), (iii) Hemp Kentucky LLC, a Kentucky limited liability company (“Hemp Kentucky”), and (iv) GenCanna Global USA, Inc., a Delaware corporation (“GenCanna” and together with Parent and Hemp Kentucky, the “Sellers” and the “Debtors”). The Purchaser and the Sellers are sometimes individually referred to herein as a “Party” and collectively as the “Parties.”

WITNESSETH:

WHEREAS, the Sellers are engaged in the business of, among other things, processing hemp and extracting cannabinoid for use in products nationally and internationally (the “GenCanna Business”);

WHEREAS, the Parties desire to enter into this Agreement pursuant to which the Sellers propose to (or to cause their Affiliates, as applicable, to) sell, transfer, convey and assign to the Purchaser, and the Purchaser proposes to purchase from the Sellers, the Purchased Assets, and to assume from Sellers the Assumed Liabilities, in each case upon the terms and subject to the conditions set forth herein;

WHEREAS, on January 24, 2020, certain creditors filed an involuntary bankruptcy petition for relief under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Code”) against GenCanna in the United States Bankruptcy Court for the Eastern District of Kentucky, Lexington Division (the “Bankruptcy Court”). On February 6, 2020 (the “Order for Relief Date”), GenCanna consented to the involuntary bankruptcy petition, and the Bankruptcy Court entered an order for relief (the “Order for Relief”);

WHEREAS, on February 5, 2020, the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court;

WHEREAS, the Debtors’ chapter 11 cases (the “Bankruptcy Cases”) are being jointly administered for procedural purposes under Case No. 20-50133-grs;

WHEREAS, on February 18, 2020, the Debtors filed the Debtors’ Motion for Entry of an Order (I) Approving Bidding Procedures in Connection with the Debtors’ Bidding Process; (II) Approving the Transaction Ultimately Selected as the Highest and Best Alternative Through the Bidding Process, Including a Possible Sale of Assets Free and Clear of Liens, Claims and Encumbrances; and (III) Granting Related Relief [Docket No. 136] (the “Bidding Procedures Motion”);

WHEREAS, on March 6, 2020, the Bankruptcy Court entered the Order Approving Bidding Procedures in Connection with the Debtors’ Bidding Process and Granting Related Relief [Docket No. 304] (the “Bidding Procedures Order”) approving certain bidding procedures and related procedural relief as set forth therein;

WHEREAS, on April 15, 2020, the Debtors filed their Notice of Transaction Hearing and Updated Bidding Process Dates and Deadlines [Docket No. 603] (the “Bidding Procedures Update Notice”) which extended certain dates in the Bidding Procedures;

WHEREAS, the Bankruptcy Court has conducted the Sale Hearing and has entered the Sale Order; and

WHEREAS, the Parties desire to consummate the Transactions in the manner and subject to the terms and conditions set forth in this Agreement and in accordance with and pursuant to the Sale Order (as defined below) entered in the Bankruptcy Cases under sections 105, 363, 365 and other applicable provisions of the Bankruptcy Code (as defined below), and both Purchaser and Sellers acknowledge that the Transactions and this Agreement are subject to the approval of the Bankruptcy Court.

NOW, THEREFORE, in consideration of the foregoing and the respective representations, warranties, covenants, promises, agreements and conditions set forth herein, and in order to set forth the terms and conditions of such purchase and sale, intending to be legally bound, each Party, and the Parties, hereby agrees as follows:

ARTICLE I CONSTRUCTION; DEFINITIONS

Unless the context of this Agreement otherwise clearly requires, (a) references to the plural include the singular, and references to the singular include the plural, (b) references to any gender include the other genders, (c) the words “include,” “includes” and “including” do not limit the preceding terms or words and shall be deemed to be followed by the words “without limitation,” (d) the term “or” has the inclusive meaning represented by the phrase “and/or,” (e) the terms “hereof,” “herein,” “hereunder,” “hereto” and similar terms in this Agreement refer to this Agreement as a whole and not to any particular provision of this Agreement, (f) the terms “day” and “days” mean and refer to calendar day(s) and (g) the terms “year” and “years” mean and refer to calendar year(s). Unless otherwise set forth herein references in this Agreement to (i) any document, instrument or agreement (including this Agreement) (A) includes and incorporates all exhibits, schedules and other attachments thereto, (B) includes all documents, instruments or agreements issued or executed in replacement thereof and (C) means such document, instrument or agreement, or replacement or predecessor thereto, as amended, modified or supplemented from time to time in accordance with its terms and in effect at any given time, and (ii) a particular Law (as hereinafter defined) means such Law as amended, modified, supplemented or succeeded, from time to time and in effect at any given time. All Article, Section, Exhibit and Schedule references herein are to Articles, Sections, Exhibits and Schedules of this Agreement, unless otherwise specified. This Agreement shall not be construed as if prepared by one of the Parties, but rather according to its fair meaning as a whole, as if all Parties had prepared it.

Section 1.1 Definitions. The following terms, as used herein, have the following meanings:

“Auction” means, if necessary, the auction to be held for the sale of all or substantially all of the assets used by the Sellers in the conduct of the GenCanna Business (the “GenCanna Assets”).

“Affiliate” of any specified Person means any other Person directly or indirectly Controlling or Controlled by or under direct or indirect common Control with such specified Person; provided that, for purposes of the definition of “Employee Benefit Plan,” Affiliate includes, with respect to the Sellers, any other entity, trade or business that is, or was at the relevant time, a member of a group described in Section 414(b), (c), (m) or (o) of the Code or Section 4001(b)(1) of ERISA that includes or included the Sellers, or that is, or was at the relevant time, a member of the same “controlled group” as the Sellers.

“Assumed Contracts” means, subject to Section 6.7, those certain executory contracts and leases (including leases for the Leased Real Property Locations) specified by the Purchaser on Schedule 6.7(a) to be assumed by the Sellers and assigned to the Purchaser pursuant to section 365 of the Bankruptcy Code that are unexpired as of the Closing Date (or upon termination of the Contract Designation Period, as applicable) and that have not been rejected (and are not the subject of a notice of rejection or a pending rejection motion), in each case as any such contract may have been amended or otherwise modified prior to the date hereof (or as permitted in accordance with the terms of this Agreement).

“Bankruptcy Code” means title 11 of the United States Code (11 U.S.C. § 101 et seq.), as amended.

“Bidding Procedures” means the procedures for soliciting bids for the sale of the GenCanna Assets, including the conduct of the Auction, pursuant to the Bidding Procedures Order.

“Bidding Procedures Order” means the Order of the Bankruptcy Court (i) scheduling the Sale Hearing and approving various deadlines in connection therewith, and (ii) authorizing and approving (a) the notice of the Sale Hearing and publication notice and (b) the Bidding Procedures [Docket No. 304].

“Bidding Procedures Update Notice” means the Notice of Transaction Hearing and Updated Bidding Process Dates and Deadlines [Docket No. 603] which extended certain dates in the Bidding Procedures.

“Business Day” means any day except Saturday, Sunday or any day on which banks are generally not open for business in Lexington, Kentucky or New York, New York.

“Cash Purchase Price” means an amount equal to \$3,500,000.

“Claim” means a “claim” as defined in section 101 of the Bankruptcy Code.

“Closing Date” means the date on which the Closing occurs.

“Code” means the United States Internal Revenue Code of 986.

“Confidential Information” means any data or information of the Sellers (including trade secrets) that is valuable to the operation of the GenCanna Business and not generally known to the public or competitors.

“Contract” means any contract, agreement, commitment, understanding, arrangement, promise or undertaking (including any indenture, note, bond or other evidence of indebtedness, lease, instrument, license, lease, purchase order or other legally binding agreement) whether written or oral.

“Control” means, when used with respect to any specified Person, the power to direct the management and policies of such Person, directly or indirectly, whether through the ownership of voting securities, by contract or otherwise.

“Cure Amounts” means all amounts that must be paid and all obligations that otherwise must be satisfied, including pursuant to sections 365(b)(1)(A) and (B) of the Bankruptcy Code, in connection with the assumption and/or assignment of the Assumed Contracts to the Purchaser as provided herein, as such amounts are agreed upon by the Purchaser or determined by the Bankruptcy Court.

“Delayed Transfer Date” means the day immediately following the last day of the Transition Services Period.

“DIP Obligations” means all obligations due to the DIP Secured Parties (as defined in the Final DIP Order) under the DIP Facility (as defined in the Final DIP Order).

“DIP Order” means, collectively, the following orders entered by the Bankruptcy Court: (i) Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Docket No. 82] (the “Interim DIP Order”); (ii) Supplement to Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Docket No. 207] (the “Supplemental Interim DIP Order”); (iii) Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; and (V) Granting Related Relief [Docket No. 474] (the “Final DIP Order”); and (iv) any other supplemental, interim, or final order entered by the Bankruptcy Court in respect of the postpetition financing that is the subject of the Interim DIP Order, the Supplemental Interim DIP Order and the Final DIP Order.

“Documents” means all books, records, files, invoices, Inventory records, product specifications, cost and pricing information, business plans and quality control records and

manuals, in each case exclusively relating to any Purchased Asset, including all data and other information stored in any format or media, including on hard drives, hard copy or other media.

“Employee Benefit Plan” means each plan, fund, program, agreement, arrangement or scheme that is at any time sponsored or maintained or required to be sponsored or maintained by the Sellers or their Affiliates or to which the Sellers or their Affiliates make or have made, or have, have had, or could have, an obligation to make, contributions (whether written or oral) providing, or that provided, for benefits, compensation or other remuneration, direct or indirect, to current or former employees, directors, managers, officers, consultants, independent contractors, contingent workers or leased employees of the Sellers or their Affiliates or the beneficiaries and dependents of any of them, including without limitation any employee benefit plan within the meaning of Section 3(3) of ERISA (determined without regard to whether such plan is subject to ERISA) and each deferred compensation, bonus, incentive compensation, equity-based compensation, employment, change in control, retention, fringe benefit, severance plan or agreement, health, vacation, summer hours, supplemental unemployment benefit, hospitalization insurance, medical, dental, legal plan, fund, program, agreement, arrangement or scheme.

“Environmental Law” means any and all Laws relating to: (i) pollution or the cleanup thereof, (ii) the protection of the environment and natural resources, (iii) worker health and safety (iv) the Release or threatened Release of any Hazardous Material, including investigation, cleanup, remediation, or other action to address such a Release, or (v) the regulation of any substance defined, listed, classified or regulated as hazardous, toxic, a pollutant or a contaminant under such Law.

“Environmental Permit” means any License or any other authorization, approval, registration or entitlement required by or issued pursuant to any Environmental Law.

“ERISA” means the United States Employee Retirement Income Security Act of 1974 and the rules and regulations promulgated thereunder.

“GAAP” means generally accepted accounting principles as applied in the United States.

“GenCanna Intellectual Property” means all Intellectual Property that is owned by or licensed to the Sellers or any of their Affiliates, or to which Sellers or any of their Affiliates otherwise have a lawful right to use, and used or held for use in the GenCanna Business, including the Seller’s Software.

“GenCanna Registered Intellectual Property” means all of the Registered Intellectual Property owned by, filed in the name of, or licensed to the Sellers or any of their Affiliates, or to which Sellers or any of their Affiliates otherwise have a lawful right to use, and used or held for use in the GenCanna Business.

“Governmental Entity” means any federal, state or local or foreign government, any political subdivision thereof or any court, arbitrator, administrative or regulatory agency, department, instrumentality, body or commission or other governmental authority or agency, domestic or foreign, or other non-governmental regulatory authority or quasi-governmental authority (to the extent that the rules, regulations or orders of such organization or authority have the force of Law).

“Hazardous Material” means any substance, pollutant, contaminant, material or waste that is classified in any applicable Environmental Law as “hazardous,” “toxic,” “dangerous,” a “pollutant,” a “contaminant” or works of similar meaning, including asbestos, asbestos-containing materials, lead-based paints, polychlorinated biphenyls, polyfluoralkyls, petroleum or petroleum products, radioactive materials and radon gas.

“Intellectual Property” means any or all of the following and all rights arising out of or associated therewith: (i) all United States, international and foreign patents and applications therefor and all reissues, divisionals, renewals, extensions, reexaminations, provisionals, continuations and continuations-in-part thereof; (ii) all inventions (whether patentable or not), invention disclosures, improvements, trade secrets, proprietary information, know-how, technology, processes, methods, techniques, formulae, algorithms, technical data and customer lists, and all documentation relating to any of the foregoing throughout the world; (iii) all copyrights, copyright registrations and applications therefor, and all other rights corresponding thereto throughout the world; (iv) all industrial designs and any registrations and applications therefor throughout the world; (v) all internet uniform resource locators, domain names, trade names, logos, slogans, designs, common law trademarks and service marks, trademark and service mark registrations and applications therefor throughout the world; (vi) all databases and data collections and all rights therein throughout the world; (vii) all moral and economic rights of authors and inventors, however denominated, throughout the world; (viii) all rights in software, data, databases and associated documentation throughout the world, and (ix) any similar or equivalent rights to any of the foregoing anywhere in the world.

“Interim Permit Operating Agreement” means the Interim Permit Operating Agreement to be entered into by and between the Sellers and the Purchaser, providing for the continued operation of the Purchased Assets after the Closing by the Purchaser under the Sellers’ Licenses and at the sole cost and expense of Purchaser, and which shall be acceptable in form and substance to the Purchaser in its sole discretion.

“Inventory” means all inventory, packaging, raw materials or other finished or unfinished goods owned by Sellers or their Affiliates and held for processing or sale by or on behalf of the GenCanna Business.

“Knowledge” with respect to the Sellers means all facts actually known after reasonable inquiry by any of the following individuals: Steve Bevan, Gary Broadbent, Matty Mangone-Miranda, Marc Passalacqua, James Alt, Chris Macaluso, Chris Stubbs and Chelsea Pipkin.

“Laws” means all statutes, rules, codes, regulations, restrictions, ordinances, Orders, decrees, approvals, directives, judgments, injunctions, writs, awards and decrees of, or issued by, all Governmental Entities.

“Lease” means each Contract under which any Seller is a lessee with respect to a Leased Real Property Locations.

“Leased Real Property Locations” means, specifically excluding any Excluded Asset, the parcels of real property used in connection with the GenCanna Business of which a Seller is the lessee (together with all fixtures and improvements thereon).

“Lenders” means, collectively, the Prepetition Secured Parties and the DIP Secured Parties (each as defined in the Final DIP Order).

“Licenses” means all notifications, licenses, permits (including environmental, construction and operation permits), franchises, certificates (including industry certifications), approvals, exemptions, classifications, registrations, consents and other similar documents and authorizations issued by any Governmental Entity or trade organization, and applications therefor, used or held for use by the Sellers or required by applicable Law to be used or held for use by the Sellers in connection with the operation of the GenCanna Business or the Purchased Assets.

“Liens” means any and all “interests” as that term is used in section 363(f) of the Bankruptcy Code, liens (statutory or otherwise), Claims, covenants, encroachments, encumbrances, security interests, rights of setoff, licenses, leases, mortgages, pledges, deeds of trust, security interests, leases, subleases, options, charges, rights of first offer or first refusal, third party interests, restrictions and other interests of any kind or nature whatsoever.

“Material Adverse Effect” means any state of facts, change, event, condition (financial or otherwise), effect or occurrence (when taken together with all other states of fact, changes, events, effects or occurrences) that has had or would reasonably be expected to have a material and adverse effect on the Purchased Assets, the Assumed Liabilities, or the financial condition, results of operations or value of the GenCanna Business, in each case, taken as a whole; provided, however, that any adverse state of facts, change, event, effect or occurrence related to a pandemic shall not be taken into account in determining whether there has been or would be a Material Adverse Effect.

“Obligations” means, collectively, the Prepetition Secured Obligations and the DIP Obligations.

“Order” means any administrative decision or award, decree, injunction, judgment, order, quasi-judicial decision or award, ruling, or writ of any federal, state local or foreign or other court, arbitrator, mediator, tribunal, administrative agency, or regulatory authority.

“Owned Real Property” means each parcel of real property used in connection with the GenCanna Business which is owned by a Seller (together with all fixtures and improvements thereon).

“Person” means any individual, corporation, partnership, joint venture, limited liability company, trust, unincorporated organization, Governmental Entity or other legal entity.

“Permitted Liens” has the meaning set forth in the Sale Order.

“Pre-Closing Tax Period” means (i) any Tax period ending on or before the Closing Date and (ii) with respect to a Tax period that commences before but ends after the Closing Date, the portion of such period up to and including the Closing Date.

“Pre-Paid Expenses” means any of Sellers’ rights with respect to all deposits (including customer deposits and security deposits (whether maintained in escrow or otherwise) for rent, electricity, telephone or otherwise), advances, pre-paid expenses, prepayments, rights under warranties or guarantees, vendor rebates, refunds, credits, rebates and prepayment(s) or deposits

of property and other Taxes which are in respect of the Purchased Assets or the GenCanna Business, and other refunds of every kind and nature (whether or not known or unknown or contingent or non-contingent), to the extent related solely to the GenCanna Business, except that professional fee retainers and pre-paid deposits related thereto shall not be included in the definition of “Pre-Paid Expenses.”

“Prepetition Secured Obligations” means all obligations due to the Prepetition Secured Parties (as defined in the Final DIP Order) under the Prepetition Facility (as defined in the Final DIP Order).

“Property Taxes” means all real property Taxes, personal property Taxes and similar ad valorem obligations levied with respect to the Purchased Assets for any taxable period.

“Purchaser” means GenCanna Acquisition Corp. or such other entity or entities as have been or may be formed by MGG Investment Group LP to acquire or hold the Purchased Assets and to assume the Assumed Liabilities upon consummation of the Transactions, or such other entity or entities as have been or may be designated for such purpose in the sole discretion of MGG Investment Group LP (with any such Person(s) to be designated in writing and provided to the Sellers at least two Business Days prior to the Closing Date).

“Purchaser Ancillary Documents” means any certificate, agreement, document or other instrument, other than this Agreement, to be executed and delivered by the Purchaser in connection with the Transactions.

“Real Property Locations” means, collectively, the Leased Real Property Locations and the Owned Real Property.

“Registered Intellectual Property” means all United States, international and foreign: (i) patents and patent applications (including reissues, divisionals, renewals, extensions, reexaminations, provisionals, continuations and continuations-in-part thereof); (ii) registered trademarks and service marks, applications to register trademarks and service marks, including intent-to-use applications, or other registrations or applications related to trademarks and service marks; (iii) registered copyrights and applications for copyright registration; (iv) domain name registrations; and (v) any other Intellectual Property that is the subject of an application, certificate filing, registration or other document issued, filed with, or recorded with any federal, state, local or foreign Governmental Entity or other public body.

“Release” means any emission, spill, seepage, leak, escape, leaching, discharge, injection, pumping, pouring, emptying, dumping, disposal or release of Hazardous Materials from any source on or into the indoor or outdoor environment or into or out of any property.

“Representative” means, with respect to any Person, the Affiliates of such Person and any director, manager, trustee, member, member shareholder, partner, officer or employee of such Person and any agent, consultant, legal, accounting, financial or other advisor, investment banker, financing source, auditor or other representative authorized by such Person to represent or act on behalf of such Person.

“Sale Hearing” means the hearing held before the Bankruptcy Court to consider approval of the sale of GenCanna Assets on May 6-7, 2020.

“Sale Order” means the Order of the Bankruptcy Court entered on May 19, 2020, authorizing and approving (among other things) the execution, delivery and performance of this Agreement by the Sellers and the consummation of the Transactions [Docket No. 850].

“Seller’s Ancillary Documents” means any certificate, agreement, document or other instrument, other than this Agreement, to be executed and delivered by the Sellers or an Affiliate thereof in connection with the Transactions.

“Seller’s Software” means all software used in the GenCanna Business (whether owned by or licensed by the Sellers or any of their Affiliates).

“Tax Authority” means any Governmental Entity having jurisdiction over the assessment, determination, collection or other imposition of any Taxes.

“Taxes” means all taxes, assessments, charges, duties, fees, levies and other governmental charges, including income, franchise, capital stock, real property, personal property, tangible, withholding, employment, payroll, social security, social contribution, unemployment compensation, disability, transfer, sales, use, excise, gross receipts, value-added and all other taxes of any kind for which the Sellers may have any liability imposed by any Governmental Entity, whether disputed or not, and any charges, interest or penalties imposed by any Governmental Entity.

“Tax Return” means any report, return, declaration or other information required to be supplied to a Governmental Entity in connection with Taxes, including estimated returns and reports of every kind with respect to Taxes.

“Third Party” or “Third Parties” means any Person that is not the Purchaser or the Sellers.

“Transactions” means the transactions contemplated by this Agreement and any ancillary document contemplated by this Agreement.

“Transition Services Agreement” means the Transition Services Agreement by and between the Purchaser and the Sellers, which shall be acceptable in form and substance to the Purchaser in its sole discretion and pursuant to which the Sellers will perform certain management services and back-office functions as determined by the Purchaser, at the sole cost and expense of Purchaser.

“Transition Services Period” means the period specified in the Transition Services Agreement during which employees of Sellers provide services to Purchaser.

“Treasury Regulations” means the Income Tax Regulations, including Temporary Regulations, promulgated under the Code.

Section 1.2 Other Definitions. Each of the following terms is defined in the Section set forth opposite such term:

<u>Term</u>	<u>Section</u>
Agreement	Preamble
Apportioned Obligations	7.3
Assumed Liabilities	2.3
Avoidance Actions	2.2(c)
Bankruptcy Rules	6.6
Bill of Sale, Assignment and Assumption Agreement.....	3.5(a)
Closing	3.4
Contract Designation Period	6.7(f)
Credit Bid	3.1
Designation Rights Contract	6.7(f)
Excluded Assets	2.2
Excluded Contract	6.7(c)
Excluded Liabilities	2.4
Expiration Date	10.1(b)
GenCanna Business	Recitals
Good Faith Deposit	3.3
Insurance Policies	4.7
Interim Period	6.8(b)
Joint Venture	2.1(k)
Material Customer.....	4.17(a)
Material Supplier.....	4.17(b)
Necessary Consent	2.5
Parties	Preamble
Party	Preamble
Post-Closing Tax Period	7.3
Purchase Price	3.1
Purchased Assets.....	2.1
Purchaser	Preamble
Related Proceedings	11.5
Sale Motion	6.6
Sellers.....	Preamble
Transfer Taxes.....	7.2
Transferred Employees	8.1
Transferred Licenses	2.1(g)
Unaudited Financial Statements.....	4.19(a)

Section 1.3 Accounting Terms. All accounting terms not specifically defined herein shall be construed in accordance with GAAP.

ARTICLE II PURCHASE AND SALE

Section 2.1 Purchase and Sale. On the terms and subject to the conditions set forth in this Agreement, at the Closing, the Sellers, in consideration for the payment of the Purchase Price in accordance with Section 3.1, agrees to grant, sell, assign, transfer and deliver to the Purchaser, and the Purchaser agrees to purchase, accept and acquire from the Sellers all of the Sellers' rights,

title and interest, in and to the following assets, properties and rights of the Sellers existing as of the Closing, which are primarily used or held for use in the conduct of the GenCanna Business, and including all of the assets relating to the GenCanna Business, free and clear of all Liens (other than the Permitted Liens and the Assumed Liabilities and excluding any Excluded Assets) (collectively, the “Purchased Assets”), including, without limitation:

(a) subject to Section 6.10(a), all Inventory, wherever located, that is located at any real property location owned or leased by any Seller or is stored on behalf of or is in transit to the Sellers, as set forth on Schedule 4.16;

(b) all fixed assets, equipment, furnishings, computer hardware, vehicles, fixtures and all other tangible personal property, in each case whether owned or leased, whether situated on the Real Property Locations or elsewhere, and all of Sellers’ rights under warranties, indemnities, licenses or similar rights against Third Parties with respect to any item referenced in this clause (b), as set forth on Schedule 2.1(b), which shall be a true and complete list of all such items;

(c) subject to Section 6.7, all rights, title and interest of the Sellers in, to and under the Contracts designated as Assumed Contracts on Schedule 6.7(a);

(d) all GenCanna Intellectual Property, including all tangible embodiments thereof and all rights to bring claims for any infringement, misappropriation or other violation of the foregoing, as set forth on Schedule 4.9;

(e) all accounts receivable (whether billed or unbilled), notes, and other documents which evidence any indebtedness to the Sellers, including (without limitation) as set forth on Schedule 4.15;

(f) all rights in and under all express or implied guarantees, warranties, representations, covenants, indemnities and similar rights in favor of the Sellers, and any claims against suppliers, insurers or other Third Parties solely to the extent related to the Purchased Assets;

(g) all Licenses set forth on Schedule 4.13(a), to the extent that they are transferable (collectively, the “Transferred Licenses”);

(h) all customer information and mailing lists in the GenCanna Business, in whatever media retained or stored;

(i) all right, title and interest to the Owned Real Property (other than any Owned Real Property identified as an Excluded Asset);

(j) all insurance proceeds, credits, premium refunds, reserves, benefits or claims of any Seller under the Insurance Policies maintained by any Seller for the benefit of the Purchased Assets and the GenCanna Business, to the extent related to the Purchased Assets, the GenCanna Business, or the Assumed Liabilities, including all rights to the recovery of proceeds of insurance with respect to loss incurred in connection with the explosion and fire that occurred on November 17, 2019 at 4274 Colby Road, Hemp Research Campus, Winchester, Kentucky (including but not limited to all proceeds recovered in connection with property damage, Inventory and business losses);

(k) subject to Section 6.10(b), the limited liability company interests held by Sellers in 4274 Colby, LLC, a Kentucky limited liability company (the “Joint Venture”);

(l) all goodwill directly associated with the Purchased Assets;

(m) all Pre-Paid Expenses;

(n) all Documents other than those described in Section 2.2(b); and

(o) all other assets set forth on Schedule 2.1(o).

Section 2.2 Excluded Assets. Notwithstanding anything to the contrary set forth herein, the Purchased Assets shall not include the following or the proceeds thereof (collectively, the “Excluded Assets”), and nothing herein will be deemed to constitute an agreement to sell, transfer, assign or convey any Excluded Assets to the Purchaser, and the Sellers will retain all right, title and interest to, in and under the Excluded Assets:

(a) all Employee Benefit Plans and the ownership and other rights with respect to such Employee Benefit Plans;

(b) any Documents prepared in connection with this Agreement or the Transaction or primarily relating to the Bankruptcy Case, any minute books and organizational documents of the Sellers that Sellers are required by Law to retain or that the Sellers determine are necessary or advisable to retain, including Documents that relate exclusively to the Excluded Assets; provided, however, that the Sellers shall provide the Purchaser with reasonable access during normal business hours to inspect and copy any of the foregoing upon reasonable notice to the Sellers to the extent the Purchaser requires such access for any reasonable purpose;

(c) all actions, Claims, lawsuits, causes of action and demands available to the any Seller in the GenCanna Business under chapter 5 of the Bankruptcy Code, including, without limitation, sections 542 through 553 of the Bankruptcy Code, and all recoveries therefrom or arising out of any governance or internal operations of any Seller (including any recoveries paid from any directors and officers liability insurance policy) and any dealings of any Seller with an insider whether or not under chapter 5 of the Bankruptcy Code;

(d) Commercial tort claims of the Sellers;

(e) (i) any Excluded Contract; and (ii) any Assumed Contract for which applicable Law requires the consent of a Third Party to be assumed and assigned hereunder as to which, by the Closing Date or upon termination of the Contract Designation Period, as applicable, such consent has not been obtained;

(f) all insurance policies;

(g) any equity interest (i) held by a Seller in a Seller’s subsidiaries; or (ii) in the Joint Venture, if designated by the Purchaser as an Excluded Asset pursuant to Section 6.10(b);

(h) the Purchase Price payable to Sellers pursuant to Section 3.1;

- (i) any cash, cash equivalents on hand or marketable securities;
- (j) the rights that accrue to the Sellers under this Agreement or in connection with the Transactions;
- (k) the Sellers' Mayfield, Kentucky real property or any fixtures thereon;
- (l) the Sellers' real property or any fixtures thereon at the following locations: (i) 322 North 3rd Street, Paducah, Kentucky, (ii) 16-18 West Lexington Avenue, Winchester, Kentucky, and (iii) 1895 Clintonville Road, Paris, Kentucky;
- (m) the Sellers' interest in the following vehicles: (i) 1996 Chevrolet Suburban C2500 3GNGC26J9TG145109, (ii) 2019 Toyota – Tacoma 3TMCZ5AN6KM216607, (iii) 2017 Dodge - Ram 1C6RR7NT9HS522609, (iv) 2019 Chevrolet - Silverado 1500 1GCUYAEF5KZ256825, (v) 2019 Chevrolet - Silverado 2500HD 1GC1KREYXKF140364, (vi) 2018 Chevrolet - Silverado 2500HD 1GC1KWEY2JF238317, (vii) 2019 GMC - Sierra 250 1GT12SEY4KF108937, (viii) 2018 GMC - Sierra 1500 Denali 3GTU2PEJ4JG533956, (ix) 2019 Ford - F250 Lariat 1FT7W2BT6KEC74051 and (x) 2019 Toyota - Rav4 JTMG1RFVXKJ004945; and
- (n) all assets listed on Schedule 2.2(n), notwithstanding anything to the contrary set forth herein.

Section 2.3 Assumption of Assumed Liabilities. Upon the terms and subject to the conditions of this Agreement, effective as of the close of business on the Closing Date, the Purchaser agrees to assume, pay, perform and discharge, promptly when payment or performance is due or required, only the Cure Amounts and those liabilities or obligations of the Sellers first arising and accruing under the Assumed Contracts from and after the Closing Date, and solely to the extent relating to the post-Closing period, and government charges or fees related to the Purchased Assets first arising and accruing on and after the Closing Date (other than Taxes attributable to a Pre-Closing Tax Period) (the “Assumed Liabilities”).

Section 2.4 Excluded Liabilities. Notwithstanding any other provision of this Agreement to the contrary, the Purchaser is assuming only the Assumed Liabilities and is not assuming and will be deemed not to have assumed any other liability or obligation of (or Claim against) the Sellers or any Employee Benefit Plan of whatever nature, whether presently in existence or arising hereafter, known or unknown, disputed or undisputed, contingent or non-contingent, liquidated or unliquidated, or otherwise (all such Claims, liabilities and obligations not being assumed being herein referred to as the “Excluded Liabilities”). Without limiting the generality of the foregoing, Excluded Liabilities shall include, without limitation, any other liability or obligation of (or Claim against) the Sellers or any Employee Benefit Plan (a) in respect of any compensation, wages, payments, entitlements, other remuneration, holiday, vacation pay, sick pay or other paid time-off, bonus, commissions, severance pay (statutory or otherwise), retiree or other post-employment medical or life obligations, pension contributions, insurance premiums or Taxes or (b) arising or incurred by Sellers or their Affiliates under, or in connection with, or non-compliance with, any applicable Law relating to labor (including the Worker Adjustment and Retraining Notification Act and any similar Law), employment, employment practices, terms and conditions of employment, wages and hours, or occupational safety and health.

Section 2.5 Non-Assignment of Assets.

(a) Notwithstanding any other provision of this Agreement to the contrary, this Agreement will not constitute an agreement to assign or transfer and will not affect the assignment or transfer of any Purchased Asset if (i) an attempted assignment or transfer thereof, without the approval, authorization or consent of, or granting or issuance of any license or permit by, any Third Party thereto (each such action, a “Necessary Consent” or collectively, the “Necessary Consents”), would constitute a breach, default or violation thereof or of any Law or Order or in any way adversely affect the rights of the Purchaser thereunder and (ii) the Bankruptcy Court has not entered an Order approving such assignment or transfer. In such event, such assignment or transfer is subject to such Necessary Consent being obtained and the Parties will use their respective reasonable best efforts to obtain the Necessary Consents with respect to any such Purchased Asset or any claim or right or any benefit arising thereunder for the assignment or transfer thereof to the Purchaser as the Purchaser may reasonably request; provided, however, that the Sellers will not be obligated to pay any consideration therefor to any Third Party from whom consent or approval is requested or to initiate any litigation to obtain any such consent or approval. If such Necessary Consent is not obtained, or if an attempted assignment or transfer thereof would be ineffective or would adversely affect the rights of the Purchaser to such Purchased Asset following the Closing, the Parties will cooperate in a mutually agreeable arrangement, to the extent feasible, under which the Purchaser will obtain the benefits and assume the obligations thereunder in accordance with this Agreement and the Sale Order, and the Sellers will enforce, at the request of and for the account of the Purchaser and its Affiliates, any rights of the Sellers arising from any such Contract against any Third Party.

(b) Subject to Section 2.5(a), Section 6.7 and Section 6.10 if after the Closing (i) the Purchaser holds any Excluded Assets or Excluded Liabilities or (ii) the Sellers hold any Purchased Assets or Assumed Liabilities, the Purchaser or the Sellers, as applicable, will promptly transfer (or cause to be transferred) such assets or assume (or cause to be assumed) such Liabilities to or from (as the case may be) the other Party. Prior to any such transfer, the Party receiving or possessing any such asset will hold it in trust for such other Party.

(c) Notwithstanding anything herein to the contrary, at any time prior to the termination of the Contract Designation Period, Purchaser will be entitled, in its sole discretion, to change the designation of any Assignable Contract on Schedule 6.7(a) from an Assumed Contract to an Excluded Contract by providing written notice thereof to the Sellers and any Contract so removed will be deemed to be an “Excluded Asset” for all purposes hereunder.

ARTICLE III
PURCHASE PRICE; ALLOCATIONS

Section 3.1 Purchase Price. In addition to the assumption of the Assumed Liabilities and payment of applicable Cure Amounts with respect to the Assumed Contracts, the aggregate consideration for the sale, transfer and delivery of the Purchased Assets (the “Purchase Price”) will be (a) a credit bid of a portion of the Obligations pursuant to Section 363(k) of the Bankruptcy Code in the amount of \$73,500,000 (the “Credit Bid”), which Credit Bid shall include up to \$12,500,000 of the DIP Obligations, and (b) the Cash Purchase Price; provided, that any portion of the Obligations that are not included in the Credit Bid shall remain outstanding following the

Transactions. At the Closing, the Purchaser shall pay the Cash Purchase Price to the Sellers by wire transfer of immediately available federal funds to a bank account (or accounts) as shall be designated in writing by Sellers to the Purchaser no later than two (2) days prior to the Closing Date.

Section 3.2 Allocation of Purchase Price. The Purchaser and the Sellers agree that the Purchase Price, applicable Assumed Liabilities and other relevant items shall be allocated in accordance with Section 1060 of the Code and the regulations thereunder and Schedule 3.2 hereof (such schedule to be determined by the Purchaser within sixty (60) days of the determination of the Purchase Price). Each of the Purchaser and the Sellers agree to provide the other promptly with any other information required to complete Schedule 3.2. Such allocation shall be binding on the Purchaser and the Sellers for all purposes, including the reporting of gain or loss and determination of basis for income tax purposes, and each of the Parties agrees that it or they will file a statement (on IRS Form 8594 or other applicable form) setting forth such allocation with its or their federal and applicable state income tax returns and will also file such further information or take such further actions as may be necessary to comply with the Treasury Regulations that have been promulgated pursuant to Section 1060 of the Code and similar applicable state laws and regulations.

Section 3.3 Good Faith Deposit. A portion of the Prepetition Secured Obligations in an amount equal to \$7,500,000 (the “Good Faith Deposit”) will be forfeited and waived by the Purchaser if this Agreement is terminated by the Sellers pursuant to Section 10.1(c), provided that the Sellers are not then in material breach of this Agreement, and such Good Faith Deposit shall be deemed liquidated damages and shall be the Sellers’ sole and exclusive remedy following a final non-appealable determination that the Sellers have properly terminated this Agreement pursuant to Section 10.1(c). If this Agreement is terminated for any reason other than the termination of this Agreement by Sellers pursuant to Section 10.1(c), such portion of the Obligations equal to the Good Faith Deposit shall not be forfeited or waived by the Purchaser, and the Purchaser shall have no further obligation or liability of any kind to the Sellers or any of their Affiliates.

Section 3.4 Closing. The closing (the “Closing”) of the purchase and sale of the Purchased Assets and the assumption of the Assumed Liabilities shall take place at the offices of Benesch, Friedlander, Coplan & Aronoff LLP, 200 Public Square, Suite 2300, Cleveland, Ohio 44114, at the earliest practicable date following the satisfaction (or waiver) of the conditions set forth in Article IX (other than conditions that by their nature are to be first satisfied at Closing, but subject to the satisfaction or waiver of such conditions), or at such other place and time as the Parties may designate in writing, provided that the Parties shall use commercially reasonable efforts to consummate the Transactions no later than May 15, 2020.

Section 3.5 Deliveries by the Sellers. At the Closing or at such time as is otherwise set forth herein, the Sellers will deliver or cause to be delivered to the Purchaser (unless delivered previously) the following:

(a) a bill of sale, assignment and assumption agreement in a form mutually agreed between the Parties (the “Bill of Sale, Assignment and Assumption Agreement”), duly executed

by the Sellers, pursuant to which the Sellers shall transfer and convey the Purchased Assets to Purchaser and Purchaser shall agree to assume the Assumed Liabilities;

(b) special warranty or limited warranty deeds (or similar deeds to convey title with warranties limited only to grantor's acts in a particular jurisdiction where the Owned Real Property is located) to the Owned Real Property in recordable form, duly executed by the applicable Seller;

(c) one or more assignments, duly executed by Sellers or their applicable Affiliates in a form reasonably acceptable to Purchaser, pursuant to which the Sellers or their applicable Affiliates assign to Purchaser all GenCanna Registered Intellectual Property owned by or filed in the name of Sellers or any of their Affiliates;

(d) physical possession or control of all of the Purchased Assets;

(e) the Interim Permit Operating Agreement, duly executed by the Sellers;

(f) the Transition Services Agreement, duly executed by the Sellers;

(g) a certificate executed by an officer of each Seller, in form and substance reasonably acceptable to the Purchaser, dated as of the Closing Date, stating that the preconditions specified in Section 9.1(e), Section 9.1(f) and Section 9.1(k) have been satisfied; and

(h) all other documents, instruments and writings reasonably requested by Purchaser to be delivered by the Sellers at or prior to the Closing and required or desirable in connection with the conveyance of the Purchased Assets to Purchaser pursuant to this Agreement; provided, that any such instruments as cannot be timely delivered shall be subject to Section 6.4.

Section 3.6 Deliveries by Purchaser. At the Closing or at such time as is otherwise set forth herein, the Purchaser will deliver or cause to be delivered to the Sellers (unless previously delivered) the following:

(a) the Cash Purchase Price;

(b) a writing acknowledging the satisfaction of the Credit Bid amount as consideration for the transfer of the Purchased Assets;

(c) the Bill of Sale, Assignment and Assumption Agreement, duly executed by the Purchaser;

(d) the Interim Permit Operating Agreement, duly executed by the Purchaser;

(e) the Transition Services Agreement, duly executed by the Purchaser;

(f) a certificate executed by an officer of the Purchaser, in form and substance reasonably acceptable to the Sellers, dated as of the Closing Date, stating that the preconditions specified in Section 9.2(a) and Section 9.2(b) have been satisfied; and

(g) all other documents, instruments and writings reasonably requested by Sellers to evidence the assumption by the Purchaser of the Assumed Liabilities.

ARTICLE IV REPRESENTATIONS AND WARRANTIES OF SELLERS

The Sellers hereby represent and warrant to the Purchaser that except as set forth in the corresponding section of the Schedules, as of the date hereof and the Closing Date:

Section 4.1 Organization. The Sellers are either a corporation or limited liability company duly incorporated or organized and validly existing under the Laws of the jurisdiction of organization set forth in the introductory paragraph hereof and have all requisite power and authority to own, lease and operate its properties and to carry on their businesses as now being conducted.

Section 4.2 Authorization. Subject to the entry of the Sale Order in the Bankruptcy Cases, the Sellers have full corporate or limited liability company power and authority to execute and deliver this Agreement and the Seller's Ancillary Documents and to perform their obligations hereunder and thereunder and to consummate the Transactions. Subject to the entry of the Sale Order in the Bankruptcy Cases, the execution and delivery of this Agreement and the Seller's Ancillary Documents by the Sellers and the performance by the Sellers of their hereunder and thereunder and the consummation of the Transactions provided for herein and therein have been duly and validly authorized by all necessary board action on the part of the Sellers. The respective governing bodies of the Sellers have approved the execution, delivery and performance of this Agreement and the Seller's Ancillary Documents and the consummation of the Transactions. This Agreement has been, and the Seller's Ancillary Documents will be as of the Closing Date, duly executed and delivered by the Sellers and do or will, as the case may be, constitute (subject to the entry of the Sale Order in the Bankruptcy Cases) the valid and binding agreements of the Sellers, enforceable against the Sellers in accordance with their respective terms.

Section 4.3 Real Property.

(a) Schedule 4.3(a) sets forth an accurate and complete list of all real property locations owned by any Seller. Except for Permitted Liens, the Sellers have good and marketable title in the Owned Real Property. None of the Owned Real Property set forth on Schedule 4.3(a) is subject to any lease or grant to any third-party of any right to the use, purchase, occupancy or enjoyment of such Owned Real Property or any material portion thereof required to conduct the GenCanna Business. Except for Permitted Liens and the applicable terms of Licenses held by the Sellers, the Owned Real Property set forth on Schedule 4.3(a) is not subject to any Liens which in any material respect interfere with or impair the present and continued use thereof in the ordinary course of business of the GenCanna Business. There are no pending or, to the Knowledge of Sellers, threatened condemnation proceedings relating to any of the Owned Real Property set forth on Schedule 4.3(a) except those which do not materially impair or restrict the current use of the Owned Real Property subject thereto. Other than as set forth on Schedule 4.3(a) hereto, there are no outstanding options or rights of first refusal to purchase any of the Owned Real Property set forth on Schedule 4.3(a) or any interest therein.

(b) Schedule 4.3(b) sets forth an accurate and complete list of all Leased Real Property Locations leased by the Sellers and used or held for use in the operation of the GenCanna Business. The Sellers have made available true and complete copies of all Leases to the Purchaser. Other than as a result of the Bankruptcy Cases, the Sellers are not in breach of any material term or in “default” under any Lease and, to the Knowledge of Sellers, no party to any Lease has given the Sellers written notice of or made a claim with respect to any breach or default thereunder. To the Knowledge of Sellers, there are no conditions that currently exist or with the passage of time will result in a default or breach of any material term by any party to a Lease. To the Knowledge of Sellers, none of the Leased Real Property Locations are subject to any sublease or grant to any Person of any right to the use, occupancy or enjoyment of the Leased Real Property Location or any portion thereof that would materially impair the use of such Leased Real Property Location in the operation of the GenCanna Business. To the Knowledge of Sellers, the Leased Real Property Locations are not subject to any Liens (other than Permitted Liens) that were placed on any Leased Real Property Locations through the action or inaction of the Sellers and materially impact the GenCanna Business’ use of such Leased Real Property Location. To the Knowledge of Sellers, the Leased Real Property Locations are not subject to any use restrictions, exceptions, reservations or limitations which in any material respect interfere with or impair the present and continued use thereof in the ordinary course of business. To the Knowledge of Sellers, there are no pending or threatened condemnation or other proceedings or claims relating to any of the Leased Real Property Locations. To the Knowledge of the Sellers, the Leases will continue to be legal, valid, binding, enforceable and in full force and effect on the same material terms immediately following the consummation of the Transactions.

Section 4.4 Title to the Purchased Assets. Subject to Section 2.5, and subject to entry of the Sale Order, Sellers own the Purchased Assets free and clear of all Liens (other than Permitted Liens). Upon consummation of the Transactions, Purchaser will have acquired good and marketable title in and to, or a valid leasehold interest in, each of the Purchased Assets, free and clear of all Liens, other than Assumed Liabilities and Permitted Liens. The Purchased Assets constitute all the properties, assets, interests in properties and rights necessary to operate the GenCanna Business after the Closing (or after the termination of the Contract Designation Period or the completion of the transfer of the titles to all Inventory pursuant to Section 6.10, as applicable) in the ordinary course of business as conducted prior to Closing.

Section 4.5 Employees. Except as set forth on Schedule 4.5, the Sellers do not have written employment agreements with employees of the GenCanna Business and all such Employees are employed on an “at will” basis.

Section 4.6 Environmental Matters. Except as would not reasonably be expected to be material to the GenCanna Business or the Purchased Assets: (i) the Sellers are and have at all times operated the GenCanna Business in compliance with all applicable Environmental Laws; (ii) the Sellers have obtained and are in compliance with all Environmental Permits required for the operation of the GenCanna Business; (iii) there are no claims under Environmental Law pending or to the Knowledge of Sellers threatened against the Sellers and, to the Knowledge of the Sellers, no claims under Environmental Law have been threatened in writing against the Sellers with respect to the operation of the GenCanna Business or the Purchased Assets; (iv) there has been no Release of Hazardous Material that could reasonably be expected to result in liability for the Sellers under Environmental Law or result in claim against the Sellers under Environmental Law or

require cleanup or remedial action at, on, under or migrating from real property owned or operated or formerly owned or operated by the Sellers or at, on, under or migrating from any other property to which the Sellers sent Hazardous Material for treatment, storage or disposal; (v) the Sellers are not subject to any Order relating to compliance with Environmental Law, Environmental Permits or the investigation, remediation, removal or cleanup of Hazardous Material; (vi) the Sellers have not assumed, undertaken or otherwise become subject to any liability of another Person under Environmental Law and are not party to any agreement that requires the Sellers to indemnify, defend or hold harmless any Person from or against any claim or liability under Environmental Law; (vii) there are no underground storage tanks on any Owned Real Property that is a Purchased Asset or any Leased Real Property Location for which the Lease is an Assumed Contract; and (viii) the Sellers have provided the Purchaser with true and complete copies of all environmental reports, site assessments and audits in the possession, custody or control of the Sellers with respect to any Owned Real Property that is a Purchased Asset or Leased Real Property Location for which the Lease is an Assumed Contract.

Section 4.7 Insurance. Schedule 4.7 sets forth an accurate and complete list of all insurance policies maintained by the Sellers in connection with the GenCanna Business or the Purchased Assets, including any bonds and surety arrangements (collectively, the “Insurance Policies”), including the name of each policy, policy number, insurance carrier, term, type and amount of coverage, deductible or self-insured retention. The Sellers have made available to the Purchaser true and correct copies of the Insurance Policies. The Insurance Policies are in full force and effect, the limits of the Insurance Policies have not been materially eroded or exhausted and all premiums due with respect to the Insurance Policies have been paid in full. The Sellers are not in material breach or default under the Insurance Policies. The Sellers have not taken or failed to take any action which, with notice or lapse of time or both, would constitute such a material breach or default or permit termination or material modification of any of the Insurance Policies. The Sellers have not received written notice of cancellation, termination or material premium increase with respect to any of the Insurance Policies. There are no material claims submitted in connection with the Insurance Policies as to which coverage has been denied, rejected or disputed by the applicable insurers. As of the date of this Agreement, to the Knowledge of Seller, all claims and circumstances likely to give rise to a material claim covered by any of the Insurance Policies have been properly reported to the applicable insurers. All such Insurance Policies shall remain in effect through the Closing.

Section 4.8 Legal Proceedings. Other than the Bankruptcy Cases and except as set forth on Schedule 4.8, there is no suit, action, claim, arbitration, proceeding or investigation pending or, to the Knowledge of the Sellers, threatened against, relating to or involving the Sellers (whether as a plaintiff or a defendant), the Transaction, the GenCanna Business or the Purchased Assets before any Governmental Entity.

Section 4.9 Intellectual Property. Schedule 4.9 sets forth an accurate and complete list of all GenCanna Intellectual Property. The GenCanna Intellectual Property constitutes all Intellectual Property necessary for, used or held for use in the conduct of the GenCanna Business. To the Knowledge of Sellers, the operation of the GenCanna Business does not infringe, misappropriate, or otherwise violate the Intellectual Property of any other Person. Except as set forth on Schedule 4.9, no claims alleging that the operation of the GenCanna Business infringes, misappropriates, or otherwise violates the Intellectual Properties of any other Person have been

brought, are pending or, to the Knowledge of the Sellers, are threatened. To the Knowledge of the Sellers, no Person is infringing, misappropriating or otherwise violating any GenCanna Intellectual Property. The Sellers have taken reasonable measures to protect the trade secrets and other confidential information that are material to the operation of the GenCanna Business.

Section 4.10 Governmental Consents. Except to the extent rendered unnecessary through the entry of the Sale Order, no consent, waiver, approval, Order or authorization of, or declaration or filing with, or notification to, any Person or Governmental Entity is required on the part of the Sellers in connection with the execution and delivery of this Agreement or any other agreement, document or instrument contemplated hereby or thereby to which the Sellers are a party, the compliance by the Sellers with any of the provisions hereof or thereof, the consummation of the Transaction or the taking by the Sellers of any other action contemplated hereby or thereby (with or without notice or lapse of time, or both), except for the entry of the Sale Order.

Section 4.11 Validity of Assignable Contracts. As of the date of this Agreement (or the termination of the Contract Designation Period, as applicable), each Assignable Contract is in full force and effect and is a valid and binding obligation of the Sellers and, to the Knowledge of the Sellers, the other parties thereto in accordance with its terms and conditions, except as such validity and enforceability may be limited by (a) bankruptcy, insolvency, or other similar Laws affecting the enforcement of creditors' rights generally, (b) equitable principles of general applicability (whether considered in a proceeding at law or in equity), and (c) the obligation to pay Cure Costs under Section 6.7(d). As of the date of this Agreement, none of the Sellers is aware of the intention to any Third Party to terminate any Assignable Contract. As of the date of this Agreement, to the Knowledge of the Sellers, no event has occurred which, with the passage of time or the giving of notice or both, would constitute a default under or a violation of any such Assignable Contract or would cause the acceleration of any obligation of the Sellers or the creation of a Lien upon any Purchased Asset that is not otherwise cured with the Sales Order.

Section 4.12 Financial Advisors. Except with respect to Jefferies LLC, the Sellers have not incurred any obligation or liability, contingent or otherwise, for brokerage or finders' fees or agents' commissions or other similar payment in connection with this Agreement or the Transaction for which the Purchaser is or will become liable.

Section 4.13 Compliance with Applicable Laws; Licenses.

(a) The Sellers own and operate, and for the past three years have owned and operated, the Purchased Assets and conduct, and for the past three years have at all times conducted, the GenCanna Business in compliance in all material respects with all Orders, Licenses and Law applicable to the Sellers, the Purchased Assets or the GenCanna Business, as applicable, except for prior instances of non-compliance that have been fully and finally resolved to the satisfaction of all Governmental Entities with jurisdiction over such matter. The Sellers have not, and to the Knowledge of the Sellers, none of their respective Representatives have received in the past 24 months any written notice from a Governmental Entity or Third Party alleging that any Seller or the GenCanna Business is not in compliance in any material respect with applicable Orders, Licenses or Law. The Licenses set forth on Schedule 4.13(a) are an accurate and complete list all of the Licenses held or required by Law to be held by the Sellers with respect to the current

operation and conduct of the GenCanna Business, the Purchased Assets or the Assumed Liabilities, and each such License is freely transferable to the Purchaser.

(b) The Sellers have, in the amounts and forms required pursuant to applicable Laws, obtained all performance bonds and surety bonds, or otherwise provided any financial assurance as required under the applicable Licenses or Laws, or as required by a Governmental Entity (collectively, "Financial Assurances"). Schedule 4.13(b) sets forth a complete and accurate list of all Financial Assurances held by the Sellers with respect to the Purchased Assets, categorized by Transferred Licenses or the Purchased Assets, and including the name of the provider, the amount provided, and the amounts of collateral held by the provider.

Section 4.14 Taxes.

(a) Sellers and the Joint Venture, as applicable, have filed (or had filed on its behalf) all material Tax Returns that Sellers or the Joint Venture were required to file in respect to the Purchased Assets and all such Tax Returns were correct and complete in all material respects. Sellers and the Joint Venture have timely paid (i) all material Taxes that are shown to be due on any such Tax Returns or pursuant to any assessment received by such Sellers or the Joint Venture, as applicable, from any Tax Authority for any period preceding the Closing Date, and (ii) all other material Taxes due with respect to the purchased assets on or before the Closing Date (whether or not shown on a Tax Return). All material Taxes that Sellers or the Joint Venture are or were required by Law to withhold, collect or report with respect to the Purchased Asset have been duly withheld, collected or reported and, to the extent required, have been paid or will be paid to the proper Tax Authority.

(b) There are no pending, proposed in writing or threatened in writing legal proceedings with respect to any Taxes payable by or asserted against Sellers or the Joint Venture related to the Purchased Assets.

(c) There are no outstanding agreements or waivers that would extend the statutory period in which a Tax Authority may assess or collect a Tax that could result in (i) a Lien upon the Purchased Assets or (ii) liability to Purchaser as a transferee of or a successor to the Purchased Assets.

(d) There are no Liens with respect to Taxes (other than Permitted Liens) upon the Purchased Assets.

(e) None of the Sellers or the Joint Venture are a party to any Tax indemnity, Tax allocation or Tax sharing agreement, other than any such agreement entered into in the ordinary course of business the principal purpose of which is not related to Tax, that could result in (i) a Lien upon the Purchased Assets or (ii) liability for any Purchaser as a result of its acquisition or ownership of the Purchased Assets.

(f) There are no requests for rulings pending between any Seller or the Joint Venture, as applicable, and any Tax Authority in respect of any Tax that could result in (i) a Lien upon the Purchased Assets or (ii) liability to Purchaser as a transferee of or successor to the Purchased Assets.

(g) Sellers and the Joint Venture have collected or self-assessed and remitted to the appropriate Tax Authority all material sales and use or similar Taxes required to have been collected or self-assessed with respect to the Purchased Assets.

(h) None of the Sellers or the Joint Venture or, to the Knowledge of Sellers, Sellers' or the Joint Venture's Affiliates have properly and timely paid to the appropriate Tax Authorities all material payroll, unemployment and similar Taxes with respect to the Purchased Assets due on or before the Closing Date, to the extent that the failure to do so could result in any Lien on the Purchased Assets or any liability for Purchaser as a result of its acquisition or ownership of the Purchased Assets.

(i) An election under Section 754 of the Code is currently in effect with respect to Hemp Kentucky and the Joint Venture.

Section 4.15 Accounts Receivable. All accounts receivable arising out of or relating to the GenCanna Business are set forth on Schedule 4.15 (which shall be an accurate and complete list thereof) and were acquired or arose from sales actually made or services actually performed in the ordinary course of business that represent *bona fide* transactions and valid and enforceable claims, are not subject to any setoff, counterclaim or legal action or proceeding and are collectible in accordance with their terms.

Section 4.16 Inventory. An accurate and complete list of all Inventory is set forth on Schedule 4.16 and such Inventory is saleable and in good, merchantable and useable condition in the ordinary course of business consistent with past practice. All Inventory is owned by the GenCanna Business free and clear of all Liens, other than Permitted Liens, and except as set forth on Schedule 4.16, no Inventory is held on a consignment basis. The amounts of Inventory set forth on Schedule 4.16 have been determined in accordance with GAAP.

Section 4.17 Customers; Suppliers.

(a) Schedule 4.17(a) sets forth an accurate and complete list of the 15 largest customer accounts of the GenCanna Business (each, a "Material Customer"), based on revenue generated by such customers during the year ended December 31, 2019 and the three months ended March 31, 2020 showing the aggregate sales to each such Material Customer during each such period. For the past three years, except as set forth on Section 4.17(a), none of the Sellers or the GenCanna Business have been, or are currently engaged in any material dispute with any Material Customer. Except with respect to Contracts that are expiring in the ordinary course in accordance with their terms, no Seller has received any written communication from any customer named, or required to be named, on Schedule 4.17(a) of any intention or threat to terminate or materially reduce purchases from, or otherwise change in any material respect their relationship with, the Sellers or the GenCanna Business, and to the Knowledge of the Sellers, no such action is being considered.

(b) Schedule 4.17(b) sets forth an accurate and complete list of the 10 largest suppliers of the GenCanna Business (each, a "Material Supplier"), based on expenditures incurred by or on behalf of the GenCanna Business during the year ended December 31, 2019 and the three months ended March 31, 2020 showing aggregate amount invoiced by each such Material Supplier

during each such period. For the past three years, except as set forth on Section 4.17(b), none of the Sellers or the GenCanna Business has been, or is currently, engaged in any material dispute with any Material Supplier. No Seller has received any written communication from any supplier named, or required to be named on Schedule 4.17(b) of any intention or threat to terminate or materially reduce its provision of goods or services to, or otherwise change in any material respect their relationship with, the Sellers or the GenCanna Business, and to the Knowledge of the Sellers, no such action is being considered.

Section 4.18 Product Liability.

(a) The GenCanna Business has not manufactured, sold or supplied products that contained any material defect in the design or manufacturing of such product and that did not comply in all material respects with (i) any express or implied product warranty or (ii) all applicable Laws. There has not been any material recall conducted by or on behalf of the GenCanna Business, or, to the Knowledge of Sellers, any investigation or inquiry by any Governmental Entity concerning any product developed, designed, manufactured, processed, installed, sold, provided or placed in the stream of commerce by or on behalf of the GenCanna Business. There are no known defects in design, construction or manufacture of products by the GenCanna Business that would reasonably be expected to create an unusual risk of injury to persons or property and no facts or conditions exist that would reasonably be expected to result in a product recall requirement.

(b) The Sellers have made available to the Purchaser a true, correct and complete copy of the GenCanna Business's standard written warranty or warranties for sales of any and all products distributed or sold by the GenCanna Business and, except as stated therein or as imposed by Law, there are no warranties, contractual commitments or contractual obligations with respect to the return, repair or replacement of any such products. Schedule 4.18(b) sets forth the aggregate annual cost to the GenCanna Business of performing warranty obligations for customers for each of the past three years of the GenCanna Business.

Section 4.19 Financial Statements.

(a) The Sellers have made available to the Purchaser the unaudited consolidated balance sheets and cash flow statements of the GenCanna Business as of December 31, 2019 and March 31, 2020, and the related unaudited consolidated statement of comprehensive income for the 12 months ended December 31, 2019 and the three months ended March 31, 2020 (the "Unaudited Financial Statements"). The Unaudited Financial Statements have been prepared in accordance with GAAP consistently applied in accordance with the Seller's past practice except for the absence of footnotes and customary year-end adjustments. The Unaudited Financial Statements (i) are true, correct and complete in all material respects, (ii) are in accordance in all material respects with the books and records of the GenCanna Business, and (iii) fairly present in all material respects the financial position of the GenCanna Business at the dates specified and the results of their operations for the period covered. The copies of the Unaudited Financial Statements delivered to the Purchaser are true, correct and complete copies.

(b) There are no liabilities or obligations of the GenCanna Business of any kind whatsoever, whether accrued, contingent, absolute, determined, determinable or otherwise,

whether or not required by GAAP to be reflected on a balance sheet of the GenCanna Business, other than liabilities, obligations, conditions or circumstances, (i) disclosed and provided for in the Unaudited Financial Statements, or (ii) incurred or arising in the ordinary course of business since March 31, 2020 or in connection with the Transactions, that are not, individually or in the aggregate, material in amount or nature.

Section 4.20 Absence of Certain Changes. Since March 31, 2020, there has not been a Material Adverse Effect. Except as set forth on Schedule 4.20, since March 31, 2020, neither Sellers nor the GenCanna Business have taken any action that would be prohibited by, or require consent or disclosure under, Section 6.1 if such action were to be taken, or such occurrence were to occur, at any time on or after the date hereof.

ARTICLE V REPRESENTATIONS AND WARRANTIES OF PURCHASER

The Purchaser hereby represents and warrants to the Sellers as follows as of the date hereof and as of the Closing:

Section 5.1 Organization. The Purchaser is duly organized, validly existing and in good standing under the laws of the jurisdiction of its formation.

Section 5.2 Authorization for Agreement; Consents and No Violations.

(a) Purchaser has all requisite power and authority to enter into this Agreement and the Purchaser Ancillary Documents to which it is a party and to consummate the Transactions (including all requisite power and authority to credit bid the Obligations). The execution, delivery and performance of this Agreement and the Purchaser Ancillary Documents by Purchaser and the consummation of the Transactions (including with respect to the Credit Bid) have been duly authorized by all necessary actions of Purchaser, and this Agreement is, and the Purchaser Ancillary Documents to be executed and delivered by Purchaser pursuant hereto will be, duly executed and delivered and, legal, valid and binding obligations of Purchaser enforceable in accordance with their terms, except as enforceability may be limited by applicable bankruptcy, insolvency, moratorium, or similar Laws from time to time in effect which affect creditors' rights generally and by legal and equitable limitations on the availability of equitable remedies.

(b) Neither the execution and delivery of this Agreement or the Purchaser Ancillary Documents nor the consummation of the Transactions by Purchaser (including with respect to the Credit Bid) requires the consent or approval of, the giving of notice to, registration, filing or recording with or the taking of any other action by Purchaser in respect of, any Governmental Entity or any other Person, except in each case as would not have a material adverse effect on Purchaser's ability to consummate the Transactions or perform its obligations hereunder.

(c) The execution and delivery of this Agreement and the Purchaser Ancillary Documents and the consummation of the Transactions by Purchaser (including with respect to the Credit Bid) will not conflict with, or result in any violation of, or default (with or without notice or lapse of time, or both) under, or give rise to a right of termination, cancellation or acceleration of any material obligation or the loss of a material benefit under (i) any provision of the organizational documents of Purchaser, (ii) the provisions of any material contract to which

Purchaser is a party, or (iii) applicable Law, except in each case as would not have a material adverse effect on Purchaser's ability to consummate the Transactions or perform its obligations hereunder.

Section 5.3 Financial Whereewithal. Purchaser has, and at all times from the date hereof through the Closing will have, sufficient funds available to pay the Cash Purchase Price and otherwise consummate the Transactions, and to pay all fees and expenses required to be paid by Purchaser hereunder. Purchaser acknowledges that its obligations under this Agreement are not subject to any conditions regarding its ability to obtain financing for any portion or all of the Purchase Price.

Section 5.4 Non-reliance. The Purchaser acknowledges and agrees that in entering into this Agreement it has not relied and is not relying on any representations, warranties, or other statements whatsoever, whether written or oral (from or by the Sellers, its subsidiaries, affiliates, or any Person acting on their behalf) other than those expressly set out in this Agreement (or other related documents referenced herein) and that it will not have any right or remedy arising out of any representation, warranty, or other statement not expressly set out in this Agreement.

ARTICLE VI CERTAIN COVENANTS AND AGREEMENTS

Section 6.1 Conduct of Sellers. Except as expressly required by this Agreement or as otherwise consented to in advance in writing by the Purchaser, for the period commencing on the date hereof and ending on the Closing Date, the Sellers shall:

- (a) use reasonable best efforts to obtain approval of the Sale Order;
- (b) use reasonable best efforts to maintain compliance with the DIP Order and related budgets; and
- (c) use reasonable best efforts to carry on the GenCanna Business in the ordinary course of business and use reasonable best efforts to maintain, preserve and protect the Purchased Assets in their current condition, ordinary wear and tear excepted, but including replacements, modifications and maintenance in the ordinary course of business;
- (d) maintain its books, accounts and records in the ordinary course of business;
- (e) not materially amend, modify, terminate, waive any rights under or create any Lien (other than a Lien that will not be transferred to the Purchaser at the Closing) with respect to any of the Assumed Contracts, or enter into any Contract;
- (f) use reasonable best efforts to defend and protect the Purchased Assets from infringement or deterioration;
- (g) comply with applicable Laws with respect to the GenCanna Business or any Purchased Assets;

(h) use reasonable best efforts to maintain in full force and effect all Transferred Licenses and comply with the terms of each such Transferred License;

(i) not waive, compromise or settle any material claim or right involving the Purchased Assets;

(j) not sell, lease, encumber, or otherwise dispose of all or any portion of any Purchased Assets, except sales of Inventory in the ordinary course of business;

(k) not terminate, cancel or make any material changes to the structure, limits or terms and conditions of any of the Insurance Policies, including allowing the Insurance Policies to expire without renewing such Insurance Policies or obtaining comparable replacement coverage, or fail to pay premium or report known claims to an insurance carrier in a timely manner, in each case, except as would not be reasonably likely to be material to the Sellers, the GenCanna Business or the Purchased Assets;

(l) not (1) make, change or rescind any material Tax election or (2) make, change or rescind a material Tax reporting practice or policy, file any amended Tax Return, enter into any closing agreement, settle any material Tax claim or assessment, surrender any right to claim a material refund of Taxes, or take any other similar action relating to the filing of any Tax Return or the payment of any Tax that is material in nature;

(m) not increase in any manner the base compensation of, or enter into any new bonus or incentive agreement or arrangement with, any of its employees, officers, directors or consultants in the GenCanna Business; and

(n) not enter into any agreement or commitment to take any action prohibited by this Section 6.1.

Section 6.2 Inspection and Access to Information.

(a) During the period commencing on the date hereof and ending on the Closing Date, the Sellers shall (and shall cause their officers, directors, employees, auditors and agents to) provide the Purchaser and its investment bankers, counsel, and other authorized representatives full access, during reasonable hours and under reasonable circumstances, to any and all of Sellers' premises (including reasonable access for Purchaser to perform Phase I Environmental Site Assessments), properties, employees (including executive officers), contracts, commitments, books, records and other information (including Tax Returns filed and those in preparation) pertaining to the GenCanna Business and shall cause their officers to furnish to the Purchaser and its authorized representatives, upon request therefor, any and all financial, technical and operating data and other information pertaining to the GenCanna Business and otherwise cooperate with the conduct of due diligence by such Purchaser and its representatives. The Sellers will promptly deliver to the Purchaser all pleadings, motions, notices, statements, schedules, applications, reports and other papers filed in any other judicial or administrative proceeding related to the Purchased Assets and the Transactions.

(b) For the longer of (i) a period of three years following the Closing Date, and (ii) the closing of the Bankruptcy Cases, Purchaser and Sellers shall grant to the other such access to and

copies of their respective financial records and other books and records in their possession related to their conduct of the GenCanna Business with respect to periods or portions of periods ending on or before the Closing Date and to Purchaser's employees and such cooperation and assistance as shall be reasonably required to enable each of them to complete their legal, regulatory, stock exchange and financial reporting requirements, to complete their Tax Returns or for other reasonable business purposes, including, without limitation, the continued administration of the Bankruptcy Cases and remaining assets and liabilities and the investigation, prosecution and defense of all Claims, causes of action, lawsuits or demands to which the bankruptcy estates of the Sellers may have. In addition, Purchaser shall make reasonably available to Sellers and their agents and representatives (including any trustee), Purchaser's employees, agents and officers to assist in the foregoing post-closing matters. Sellers shall also have the right to make copies of any electronic or physical documents prior to the end of the Transition Services Period. For the avoidance of doubt, Sellers' access to Purchaser's books and records under or pursuant to this Section 6.2(b) shall be limited to those books and records that relate solely to the GenCanna Business and the Excluded Assets.

Section 6.3 Notices of Certain Events. The Sellers shall promptly notify the Purchaser in writing of the following should they arise after execution hereof:

(a) any change or event that, individually or in the aggregate, has had or could reasonably be expected to have a Material Adverse Effect on the GenCanna Business, the Purchased Assets or the Assumed Liabilities;

(b) any notice or other communication from any Person, other than the Lenders, alleging that the consent of such Person is or may be required in connection with the Transactions other than such notice or communication that is filed in the Bankruptcy Cases;

(c) any notice or other communication from any Governmental Entity in connection with the Transactions, other than such notice or communication that is filed in the Bankruptcy Cases;

(d) any action, suit, claim, investigation or proceeding commenced or, to their Knowledge, threatened against, relating to or involving or otherwise affecting the Sellers, the GenCanna Business, the Purchased Assets or the Assumed Liabilities that, individually or in the aggregate, has had or could reasonably be expected to have a Material Adverse Effect on the GenCanna Business, the Purchased Assets or the Assumed Liabilities, other than such as are filed or are described in filings in the Bankruptcy Cases; and

(e) (i) the damage or destruction by fire or other casualty of any Purchased Asset or part thereof; (ii) a material Release of Hazardous Material at, from or onto any property owned or operated by the Sellers or the GenCanna Business; (iii) a disclaimer or denial of coverage issued by any insurance company with respect to any material claim submitted by the Sellers under any of the Insurance Policies; or (iv) any Purchased Asset or part thereof becoming the subject of any proceeding (or, to the Knowledge of the Sellers, threatened proceeding) for the taking thereof or of any right relating thereto by condemnation, eminent domain or other similar governmental action.

Section 6.4 Reasonable Efforts; Further Assurances; Cooperation. Subject to the other provisions hereof, each Party shall each use its reasonable, good faith efforts to perform its obligations hereunder and to take, or cause to be taken, and do, or cause to be done, all things necessary, proper or advisable under applicable Law to obtain all consents required in connection with the consummation of the Transactions (provided, however, that none of the Sellers or the Purchaser will be obligated to pay any consideration therefor to any Third Party from whom consent or approval is requested or to initiate any litigation proceeding to obtain any such consent or approval) and to satisfy all conditions to their obligations hereunder and to cause the Transactions to be effected as soon as practicable, in accordance with the terms hereof and shall cooperate fully with each other Party and their officers, directors, employees, agents, counsel, accountants and other designees in connection with any step required to be taken as a part of their obligations hereunder, including the following:

(a) In the event any claim, action, suit, investigation or other proceeding by any Governmental Entity or other Person is commenced that questions the validity or legality of the Transactions or any other transaction contemplated hereby or seeks damages in connection therewith, the Parties shall (i) cooperate and use all reasonable efforts to defend against such claim, action, suit, investigation or other proceeding, (ii) in the event an injunction or other Order is issued in any such action, suit or other proceeding, use commercially reasonable efforts to have such injunction or other Order lifted, and (iii) cooperate reasonably regarding any other impediment to the consummation of the Transactions.

(b) Each Party shall give prompt notice to the other Parties of (i) the occurrence, or failure to occur, of any event that the occurrence or failure of which would be likely to cause any representation or warranty of the Sellers or the Purchaser, as the case may be, contained herein to be untrue or inaccurate in any material respect at any time from the date hereof to the Closing Date or that shall or may result in the failure to satisfy any condition specified in Article IX and (ii) any failure of the Sellers or the Purchaser, as the case may be, to comply with or satisfy any covenant, condition or agreement to be complied with or satisfied by any of them hereunder. Each Party hereby acknowledges that no Party shall be deemed to have waived any right it may have hereunder as a result of such notifications.

Section 6.5 Risk of Loss. The risk of loss with respect to the Purchased Assets shall remain with the Sellers until the Closing. Until the Closing, the Sellers shall maintain in force the policies of property damage insurance under which any Purchased Asset is insured. In the event prior to the Closing any Purchased Asset is lost, damaged or destroyed and such loss, damage or destruction, individually or in the aggregate, has or would reasonably be expected to result in a Material Adverse Effect, then, subject to the rights of Sellers' lenders pursuant to any debtor in possession financing, the Purchaser may require the Sellers to assign to the Purchaser the proceeds of any insurance payable as a result of the occurrence of such loss, damage or destruction.

Section 6.6 Bankruptcy Actions. The Sellers have filed, pursuant to the Bankruptcy Code and Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), a motion before the Bankruptcy Court seeking (i) entry of the Bidding Procedures Order to approve the Bidding Procedures as described in Exhibit 6.6, and (ii) approval of the Transactions and entry of the Sale Order (the "Sale Motion"). The Bankruptcy Court conducted the Sale Hearing on May 6-7, 2020, and entered the Sale Order on May __, 2020.

Section 6.7 Assumed Contracts.

(a) Schedule 6.7(a) is a list of all Contracts of the Sellers that are capable of assumption and assignment pursuant to section 365 of the Bankruptcy Code (the “Assignable Contracts”) as well as the Sellers’ good faith estimate of all Cure Amounts for each such Contract and each such Contract’s designation as an Assumed Contract or an Excluded Contract. At the Sale Hearing (notice of which shall be properly and timely served on all non-Sellers counterparties to Assignable Contracts by the Sellers), the Sellers shall seek authority to assume and assign to Purchaser those Assignable Contracts that are, or that become (pursuant to the procedures set forth in Section 6.7(f) below), Assumed Contracts.

(b) The Assumed Contracts shall be assumed by the Sellers and assigned to the Purchaser at the Closing pursuant to section 365 of the Bankruptcy Code; provided, that notwithstanding anything herein to the contrary, the Purchaser shall have the right in its sole and absolute discretion to amend Schedule 6.7(a) from time to time prior to the expiration of the Contract Designation Period to designate any Designation Rights Contract (x) as an Assumed Contract in accordance with Section 6.7(f) below (whereupon such designation, such Designation Rights Contract shall be an Assumed Contract), or (y) as an Excluded Contract (whereupon such designation, such Contract shall no longer be an Assumed Contract, but an Excluded Contract).

(c) Schedule 6.7(a) sets forth those Contracts that the Purchaser has determined shall not be assumed and assigned to it, which shall be designated as “Excluded Contracts” (the “Excluded Contracts”); provided, that notwithstanding anything to the contrary, the Purchaser shall have the right in its sole and absolute discretion to amend Schedule 6.7(a) from time to time prior to the expiration of the Contract Designation Period to designate any Designation Rights Contract as an Excluded Contract in accordance with Section 6.7(f) below (whereupon such designation, such Designation Rights Contract shall be an Excluded Contract). Notwithstanding anything in this Agreement to the contrary, the Purchaser shall not be liable for any costs or liabilities in respect of any Contract from and after the time of its designation as an Excluded Contract and any liabilities arising under, relating to, or in connection with such Excluded Contract shall be deemed Excluded Liabilities for all purposes under this Agreement.

(d) The Purchaser shall pay any Cure Amounts due in connection with the assumption and assignment of the Assumed Contracts as set forth on Schedule 6.7(a) for which all necessary Consents required by the Bankruptcy Code to transfer have been obtained, and Purchaser will assume and agree to perform and discharge the Assumed Liabilities under the Assumed Contracts or, such other additional or fewer Assumed Contracts as otherwise agreed by the Parties at the time of the Closing. The payment of Purchase Price by the Purchaser at the Closing shall not be reduced by such Cure Amounts. For the avoidance of doubt, in the event that the Bankruptcy Court determines, after notice and hearing, that the Cure Amounts for any Assignable Contract exceeds the estimated amount set forth on Schedule 6.7(a) with respect to such Assignable Contract, the Purchaser can elect (in its sole discretion) by written notice to the Sellers to exclude such Contract from the list of Assumed Contracts at which point such Contract shall be deemed an Excluded Contract (and not an Assumed Contract) and the Purchaser shall have no obligation with respect thereto and Schedule 6.7(a) shall be deemed to be amended to update such Contract’s designation.

(e) From the date hereof until the expiration of the Contract Designation Period, the Sellers shall not seek Bankruptcy Court approval to reject any Assignable Contract unless and until such Assignable Contract is designated by the Purchaser as an Excluded Contract or unless otherwise agreed to in writing by the Purchaser. Additionally, the Sellers shall file with the Bankruptcy Court such motions or pleadings as may be appropriate or otherwise as may be reasonably requested by the Purchaser to preserve Sellers' right or ability to assume and assign any of the Assignable Contracts (including without limitation, pursuant to section 365(d)(4) of the Bankruptcy Code) until the expiration of the Contract Designation Period.

(f) Any Assignable Contract not designated by the Purchaser as either an Assumed Contract or an Excluded Contract as of Closing shall constitute a "Designation Right Contract". From and after the Closing Date until the date that is ninety (90) days following the Closing Date (the "Contract Designation Period"), the Purchaser shall have the right, by providing the Sellers with written notice, to amend Schedule 6.7(a) to designate any Designation Right Contract as (A) an Assumed Contract, or (B) an Excluded Contract. Upon receipt of notice of the Purchaser's designation of a Designation Right Contract as an Assumed Contract in accordance with this Section 6.7(f), the Sellers shall promptly provide notice to the applicable non-Seller counterparty of such designation pursuant to the Sale Order. Notwithstanding anything herein to the contrary, the Purchaser shall pay and be solely responsible for all costs arising from, relating to, or in connection with, the continuation by the Sellers of Designation Right Contracts through the earlier to occur of (x) the expiration of the Contract Designation Period and (y) the date of Sellers' receipt of written notice from the Purchaser designating such Designation Right Contract as an Excluded Contract in accordance with this Section 6.7(f). Notwithstanding anything in this Agreement to the contrary, on the date any Designation Right Contract is designated an Assumed Contract pursuant to this Section 6.7(f), such Contract shall be deemed an Assumed Contract for all purposes under this Agreement and no further consideration shall be required to be paid by the Purchaser for such Contract.

(g) The Parties agree and acknowledge that the covenants set forth in this Section 6.7 shall survive the Closing.

Section 6.8 Transferred License and Surety Bond Matters.

(a) To the extent permitted by Law, and in consultation with the Sellers and the applicable Governmental Entities, the Purchaser shall prepare all applications required to transfer the Transferred Licenses (which applications shall include the necessary applications, notices, forms and other documents to permit the Purchaser to operate under the Transferred Licenses with the appropriate Governmental Entities). The Sellers shall cooperate with and provide reasonable assistance to the Purchaser in connection with such preparation and such applications shall be reasonably satisfactory to the Purchaser. As promptly as practicable, the Sellers or the Purchaser, as applicable, shall properly file all applications required to transfer the Transferred Licenses from the Sellers to the Purchaser with the appropriate Governmental Entity (except (i) any applications which may not be filed prior to the Purchaser being party to a fully executed surety agreement, which shall be properly filed promptly after the applicable surety agreement is executed in accordance with this Agreement, or (ii) for any applications which may not be filed until the Purchaser can demonstrate ownership and control of the Real Property Locations, which shall be properly filed promptly after the Closing). From and after the date hereof, the Purchaser and the

Sellers shall use their respective best efforts to pursue the prompt transfer of the Transferred Licenses to the Purchaser. The Sellers agree to provide the cooperation reasonably requested by the Purchaser to procure the transfer of the Transferred Licenses.

(b) To the extent allowed by and in accordance with Law, after the Closing and until the appropriate Governmental Entity approves the permanent transfer of the Transferred Licenses to the Purchaser (the “Interim Period”), the Sellers grant the Purchaser the right to conduct, at the sole cost and expense of the Purchaser, operations following the Closing under the Transferred Licenses. The Parties will make such filings, applications, notices or deliver any other documents as necessary to give effect to the foregoing arrangement during the Interim Period.

Section 6.9 Insurance Cooperation. Notwithstanding anything to the contrary in this Agreement, from and after the Closing, the Purchaser shall be entitled to the benefits under the Insurance Policies, but subject to the terms, conditions and limitations set forth therein, with respect to any occurrences that occurred or are alleged to have occurred prior to the Closing Date concerning the GenCanna Business, the Purchased Assets or the Assumed Liabilities. The Sellers shall assign to the Purchaser, to the extent assignable, the right, power and authority to make directly to the insurer any request for payment under the Insurance Policies relating to any claims with respect to the Purchased Assets, the GenCanna Business or the Assumed Liabilities. In the event that the Purchaser is unable make a direct claim for payment under the Insurance Policies, the Sellers shall cooperate with the Purchaser in filing any insurance claims and in the collection of insurance proceeds including, where permitted by law, transferring to the Purchaser the right to pursue insurance proceeds related to such claims. The Sellers shall assign to the Purchaser, to the extent assignable, the right to receive any future proceeds (including any proceeds in respect of business interruption insurance for any period prior to or after the Closing Date) relating to any such claim following Closing. Any party receiving notice with respect to any such claim shall promptly notify all other Parties hereto.

Section 6.10 Transfer of Certain Assets.

(a) Title to Inventory. Notwithstanding anything to the contrary in this Agreement, this Agreement will not constitute an agreement to assign or transfer and will not affect the assignment or transfer of the title to any Inventory until the earlier of (i) the date upon which the Transition Services Agreement is terminated; or (ii) within two Business Days following the Sellers’ receipt of a written notice from the Purchaser directing that such title be assigned or transferred to the Purchaser. After the Closing and until the title to any Inventory is assigned or transferred to the Purchaser, Seller agrees to (i) maintain the title to such Inventory in a manner consistent with past practices in all respects and shall act as Purchaser’s agent with respect to such Inventory, and (ii) maintain in full force and effect all existing Insurance Policies to the extent such Insurance Policies provide coverage relating to the Inventory; provided, that, notwithstanding anything to the contrary set forth herein, in the event of any loss or damage to any Inventory during such period, the sole obligation of the Sellers with respect thereto shall be remittance to the Purchaser of any insurance proceeds recovered in connection with such loss or damage.

(b) Equity Interests. Notwithstanding anything to the contrary in this Agreement, this Agreement will not constitute an agreement to assign or transfer and will not affect the assignment or transfer of the equity interests in the Joint Venture until the earlier of (i) the date upon which

the Transition Services Agreement is terminated; or (ii) within two Business Days following the Sellers' receipt of a written notice from the Purchaser directing that such equity interests be assigned or transferred to the Purchaser. Notwithstanding anything herein to the contrary, at any time prior to the termination of the Transition Services Agreement, Purchaser will be entitled, in its sole discretion, to change the designation of the equity interests in the Joint Venture from a Purchased Asset to an Excluded Asset by providing written notice thereof to the Sellers. After the Closing and until the equity interests in the Joint Venture are assigned or transferred to the Purchaser or designated by the Purchaser as Excluded Assets, Seller agrees to maintain such equity interests in a manner consistent with past practices in all respects and shall act as Purchaser's agent with respect to such equity interests.

(c) The Parties agree and acknowledge that the covenants set forth in this Section 6.10 shall survive the Closing.

Section 6.11 Publicity. Prior to Closing, unless otherwise required by applicable Law or Bankruptcy Court requirement, the Parties shall consult with each other before issuing any press release or public announcement concerning this Agreement or the Transactions, and shall not issue any such release or make any such statement without the prior written consent of the other (such consent not to be unreasonably withheld, conditioned or delayed). From and after the Closing, the Purchaser and the Sellers may make public statements with respect to this Agreement or the Transactions so long as such announcements do not disclose the specific terms or conditions of this Agreement, except where such terms and conditions have already been disclosed as required by Law or Bankruptcy Court requirement; provided, that the issuing party shall use its commercially reasonable efforts to consult with the other party with respect to the text thereof to the extent practicable.

Section 6.12 Transaction Documents. The Parties shall negotiate in good faith, prior to the Closing, the terms of the General Assignments and Bills of Sales, the Transition Services Agreement, the Interim Permit Operating Agreement and each other document, agreement or instrument executed and delivered in connection herewith or therewith, and in each case such terms shall be in a form (i) customary for transactions of the type contemplated by this Agreement, (ii) reasonably satisfactory to the parties thereto, in their respective discretion, and (iii) with respect to the Transition Services Agreement, if requested by the Purchaser, that provides, during the Transition Services Period, for the provision to the Purchaser of services by employees of Sellers necessary to conduct the operations of the GenCanna Business in the ordinary course and that provides for continuing Employee Benefit Plans for such employees.

Section 6.13 Supplements to Schedules. From time to time up to the Closing, the Sellers shall promptly supplement or amend the Schedules that they have delivered with respect to any matter first existing or occurring following the date hereof that (a) if existing or occurring at or prior to the date hereof, would have been required to be set forth or described in the Schedules, or (b) is necessary to correct any information in the Schedules that has been rendered inaccurate thereby; provided, in each case, that the disclosure provided in any such supplemented or amended schedule shall in no way be effective for purposes of the conditions set forth in Article IX or to cure any breach of representation or warranty that otherwise may have existed hereunder by reason of such matter.

Section 6.14 Survival of Representations and Warranties. The Sellers and the Purchaser acknowledge and agree that all of the representations and warranties contained in Article IV and Article V shall expire as of the Closing and be of no further force or effect on and after the Closing, except with respect to Seller's representations in Section 4.11 which shall survive the Closing and remain in effect until the termination of the Contract Designation Period. The Parties agree that the covenants contained in this Agreement to be performed at or after the Closing will survive the Closing hereunder until the expiration of the applicable statute of limitations or for such shorter period explicitly specified therein, and each Party will be liable to the other after the Closing for any breach thereof.

Section 6.15 Sale Free and Clear. On the Closing Date, upon the termination of the Contract Designation Period or upon the completion of the transfer of the titles to all Inventory or equity interests pursuant to Section 6.10, as applicable, the Purchased Assets shall be transferred to the Purchaser free and clear of all Liens, claims and encumbrances, other than Assumed Liabilities and Liens expressly permitted by the Sale Order.

ARTICLE VII TAX MATTERS

Section 7.1 Tax Cooperation. The Purchaser and the Sellers agree to furnish or cause to be furnished to each other, upon request, as promptly as practicable, such information and assistance relating to the GenCanna Business and the Purchased Assets (including access to books and records) as is reasonably necessary for the preparation and filing of all Tax returns, the making of any election relating to Taxes, the preparation for any audit by any Taxing Authority, and the prosecution or defense of any claim, suit or proceeding relating to any Tax. The Sellers and the Purchaser shall cooperate with each other in the conduct of any audit or other proceeding relating to Taxes involving the Purchased Assets or the GenCanna Business.

Section 7.2 Allocation of Taxes. The Parties acknowledge and agree that any sales, use, transfer or other similar taxes or charges (the "Transfer Taxes") assessed at Closing or at any time thereafter on the transfer of any Purchased Assets shall be paid by the Purchaser. The Purchaser and the Sellers shall cooperate in providing each other with any appropriate resale exemption certifications and other similar documentation.

Section 7.3 Property Taxes. All Property Taxes for a Tax period which includes (but does not end on) the Closing Date (collectively, the "Apportioned Obligations") shall be apportioned between the Sellers, on the one hand, and the Purchaser, on the other hand, based on the number of days of such Tax period included in the Pre-Closing Tax Period and the number of days of such Tax period after the Closing Date (with respect to any such Tax period, the "Post-Closing Tax Period"). The Sellers shall be liable for the proportionate amount of such Property Taxes that is attributable to the Pre-Closing Tax Period, and the Purchaser shall be liable for the proportionate amount of such Property Taxes that is attributable to the Post-Closing Tax Period.

Section 7.4 Apportionment. Apportioned Obligations or Transfer Taxes shall be timely paid, and all applicable filings, reports and returns shall be filed, as provided by applicable Law. The paying Party shall be entitled to reimbursement from the non-paying Party in accordance with

Section 7.2 or Section 7.3, as the case may be. Upon payment of any such Apportioned Obligation or Transfer Tax, the paying Party shall present a statement to the non-paying Party setting forth the amount of reimbursement to which the paying Party is entitled under Section 7.2 or Section 7.3, as the case may be, together with such supporting evidence as is reasonably necessary to calculate the amount to be reimbursed. The non-paying Party shall make such reimbursement promptly but in no event later than ten (10) days after the presentation of such statement.

ARTICLE VIII EMPLOYEE MATTERS

Section 8.1 Employees and Offers of Employment. The Purchaser shall offer employment to those employees of the Sellers that the Purchaser shall select in its sole discretion (the Sellers' employees who accept offers of employment are referred to as the "Transferred Employees") on terms and conditions of employment (including salary, wages and benefits) established by the Purchaser in its sole discretion and effective as of the later of the Closing Date (or if applicable, the Delayed Transfer Date). Effective as of the Closing (or if applicable, the Delayed Transfer Date), the Sellers agree to terminate the employment of all of the Transferred Employees. The Purchaser will be liable for all obligations owed to employees of the Sellers for the period between the Closing Date and the Delayed Transfer Date.

Section 8.2 Employee Benefit Plans. The Purchaser shall not assume any Employee Benefit Plans or any obligation or liability thereunder; provided, however, that during the period between the Closing Date and the Delayed Transferred Date, the Purchaser will pay or reimburse the Sellers for any and all costs and expenses associated with maintaining any such Employee Benefit Plans.

Section 8.3 Workers' Compensation. The Sellers shall be liable for all workers' compensation claims arising out of injuries with an identifiable date of occurrence sustained by the Sellers' employees in the GenCanna Business prior to the Closing Date (or if applicable, the Delayed Transfer Date). The Purchaser shall be liable for all workers' compensation claims arising out of injuries with an identifiable date of occurrence, sustained by the Transferred Employee after the date that such Transferred Employee commences employment with the Purchaser (hereinafter, "Transferred Employees' Employment Date") or for any workers' compensation claims arising out of injuries after the Closing Date for any employees of the Sellers that are injured while performing services for the Purchaser under the Transition Services Agreement or the Interim Permit Operating Agreement. The Sellers shall be liable for all workers' compensation claims arising out of injuries or occupational diseases in the GenCanna Business without an identifiable date of occurrence or exposure and sustained or contracted prior to the Closing Date.

Section 8.4 Third Parties. Nothing contained herein shall be construed as requiring, and the Sellers shall take no action that would have the effect of requiring, the Purchaser to continue any specific employee benefit plans or to employ, or to continue the employment of, any specific person. The provisions of this Article VIII are for the sole benefit of the Parties to this Agreement and nothing herein, expressed or implied, is intended or shall be construed to (i) constitute an amendment to any of the compensation and benefits plans maintained for or provided to employees prior to or following the Closing or (ii) confer upon or give to any person (including for the avoidance of doubt any current or former employees, directors, managers, officers, consultants,

independent contractors, contingent workers or leased employees of the Sellers or their Affiliates or the beneficiaries and dependents of any of them), other than the Parties hereto and their respective permitted successors and assigns, any legal or equitable or other rights or remedies (with respect to the matters provided for in this Article VIII) under or by reason of any provision of this Agreement.

ARTICLE IX CONDITIONS TO CLOSING

Section 9.1 Conditions to Obligations of the Purchaser. The obligations of the Purchaser to consummate the Transactions shall be subject to the fulfillment at or prior to the Closing of each of the following additional conditions (any or all of which may be waived by the Purchaser in its sole discretion in whole or in part to the extent permitted by applicable Law):

(a) Execution of Documents. The Sellers shall have executed and delivered (or caused to be delivered) this Agreement and the following ancillary agreements, in a form acceptable to the Purchaser:

(i) executed bills of sale, instruments of assignment, certificates of title and other conveyance documents, dated as of the Closing Date, transferring to the Purchaser all of the Sellers' rights, title and interest in and to the Purchased Assets, together with possession of the Purchased Assets;

(ii) documents evidencing the assignment of the Assumed Contracts (and subject to Section 6.7, all Assumed Contracts shall have been assigned and assumed by or, to the extent required, novated by the Purchaser), the assignment of the GenCanna Registered Intellectual Property owned by or filed in the name of Sellers or any of their Affiliates, and the assignment of any assignable Licenses, including the Bill of Sale, Assignment and Assumption Agreement; and

(iii) all other documents required to be entered into by the Sellers pursuant hereto or reasonably requested by the Purchaser to convey the Purchased Assets to the Purchaser or to otherwise consummate the Transactions.

(b) Sale Order. The Bankruptcy Court shall have entered the Sale Order in the Bankruptcy Cases in form and substance acceptable to the Sellers and the Purchaser. As of the Closing, the Sale Order shall not have been reversed, stayed, vacated, modified or amended without the prior written consent of the Purchaser.

(c) Inventory. Except as otherwise specifically set forth in paragraph 36 of the Sale Order with respect to Arrow Farms, LLC, and as set forth in the Agreed Order of Adequate Protection [Docket No. 669] with respect to Specialty Oil Extractors Manufacturer, LLC, the Bankruptcy Court shall have entered an Order affirming that all Inventory is the property of the Debtors, is transferable to the Purchaser upon consummation of the Transactions free and clear of all Liens, and shall not be subject to any Lien senior in right to the Liens of the Lenders.

(d) Injunction. There shall be no effective injunction, writ or preliminary restraining order or any Order of any nature issued by a Governmental Entity of competent jurisdiction to the effect that the Transactions may not be consummated as provided herein, and no written notice

shall have been received from any Governmental Entity indicating an intent to restrain, stay, prevent, materially delay or restructure the Transactions, in each case where the Closing would (or would be reasonably likely to) result in a fine or penalty payable by the Purchaser or any of its Affiliates or to impose any restraint or restriction on the Purchaser's operation of the GenCanna Business following the Closing.

(e) Representations and Warranties. The representations and warranties of the Sellers set forth in Article IV shall have been true and correct in all material respects as of the date hereof and shall be true and correct in all material respects as of the Closing Date as though made on and as of the Closing Date (or to the extent such representations and warranties speak only as of an earlier date, they shall be true and correct as of such earlier date), except that those representations and warranties that by their terms are qualified by materiality or Material Adverse Effect shall be true and correct in all respects.

(f) Obligations Under this Agreement. Sellers shall have performed and complied in all material respects with all obligations and agreements required in this Agreement to be performed or complied with by the Sellers prior to or on the Closing Date.

(g) Other Agreements. The Purchaser shall have entered into a Transition Services Agreement with Sellers and/or contract(s) with such other third-party management service providers with knowledge of the industry in which the GenCanna Business operates, which contracts shall be in form and substance acceptable to the Purchaser in its sole discretion.

(h) Transfer of Licenses. The Purchaser shall have obtained, or arrangements reasonably satisfactory to the Purchaser shall be in place for obtaining during the Interim Period (i) all regulatory approvals and (ii) any other material permits, licenses, authorizations and approvals required or reasonably necessary to operate the Purchased Assets, including, to the extent necessary to obtain any approval from the applicable state or federal regulators, the Sellers and the Purchaser having entered into settlements reasonably satisfactory to the Purchaser with such regulators with respect to permit transfers, bonding requirements and regulatory compliance with respect to the Purchased Assets. The Purchaser shall be satisfied that there have been no adverse developments or occurrences that would reasonably be expected to be material and adverse in the context of the transfer of one or more Transferred Licenses.

(i) Employee Benefits. The Purchaser shall have in place arrangements satisfactory to the Purchaser in its sole discretion (including, through the Transition Services Agreement) for employment of employees sufficient to conduct operations in the ordinary course of business, including establishment of benefit plans, payroll systems and related back-office services.

(j) Insurance. The Purchaser shall have bound on reasonable terms and at reasonable premium rates, to be determined at the sole discretion of the Purchaser, insurance coverage effective on the Closing Date that meets all legal and contractual requirements associated with the GenCanna Business, including but not limited to compliance with any additional insured or bonding requirements, and is otherwise, in the Purchaser's sole discretion, sufficient to cover the risks associated with the operation of the GenCanna Business post-Closing.

(k) No Material Adverse Effect. No Material Adverse Effect shall have occurred since the date of this Agreement.

(l) Schedules, Exhibits and Ancillary Documents. The Schedules and Exhibits hereto, the Transition Services Agreement and the Interim Permit Operating Agreement, if any, shall have been agreed between the Parties and shall be in form and substance acceptable to the Purchaser in its sole discretion.

Section 9.2 Conditions to Obligations of the Sellers. The obligations of the Sellers to consummate the Transactions shall be subject to the fulfillment at or prior to the Closing of each of the following additional conditions (any or all of which may be waived by the Sellers in their sole discretion in whole or in part to the extent permitted by applicable Law):

(a) The representations and warranties of the Purchaser contained in this Agreement shall be true and correct in all material respects at and as of the Closing Date, as if made at and as of such date (or to the extent such representations and warranties speak as of an earlier date, they shall be true and correct as of such earlier date).

(b) The Purchaser shall have performed and complied in all material respects with all obligations and agreements required in this Agreement to be performed or complied with by the Purchaser prior to or on the Closing Date.

(c) The Purchaser shall have executed and delivered the Agreement and all ancillary agreements thereto, including an assignment and assumption agreement, in a form reasonably acceptable to the Sellers.

Section 9.3 Sale Order. Notwithstanding anything to the contrary contained hereunder, Sellers shall have no obligation to sell, and Purchaser shall have no obligation to purchase, the Purchased Assets and consummate the Transactions, unless and until issuance of the Sale Order.

Section 9.4 Frustration of Closing Conditions. No Party may rely on the failure of any condition set forth in this Article IX if such failure was caused by such Party's breach of any provision of this Agreement.

ARTICLE X TERMINATION

Section 10.1 Termination. This Agreement may be terminated at any time prior to Closing:

- (a) in writing by mutual consent of the Parties;
- (b) by the Sellers or the Purchaser, if the Closing shall not have been consummated on or before 5:00 p.m. Eastern Time on June 30, 2020 (or such later date as has been agreed by Purchaser in its sole discretion) (the "Expiration Date"); provided, however, no Party that is in material breach of its obligations under this Agreement shall be entitled to terminate this Agreement pursuant to this Section 10.1(b);

(c) by written notice from the Sellers to the Purchaser, in the event the Purchaser (i) fails to perform in any material respect any of its agreements contained herein required to be performed by it at or prior to the Closing or (ii) materially breaches any of its representations and warranties contained herein, which failure or breach is not cured by the earlier of (A) twenty (20) days following the Sellers having notified the Purchaser of its intent to terminate this Agreement pursuant to this Section 10.1(c) or (B) the Expiration Date; provided that Sellers are not then in material breach of any representation, warranty, covenant or agreement contained in this Agreement;

(d) by written notice from the Purchaser to the Sellers, in the event the Sellers (i) fail to perform in any material respect any of their agreements contained herein required to be performed by them at or prior to the Closing or (ii) materially breach any of their representations and warranties contained herein, which failure or breach is not cured by the earlier of (A) twenty (20) days following the Purchaser having notified the Sellers of its intent to terminate this Agreement pursuant to this Section 10.1(d) or (B) the Expiration Date; provided that Purchaser is not then in material breach of any representation, warranty, covenant or agreement contained in this Agreement;

(e) by the Purchaser or the Sellers if there is in effect a final non-appealable Order or any other action of a Governmental Entity of competent jurisdiction permanently restraining, enjoining or otherwise prohibiting the consummation of the Transaction, it being agreed that the Parties will promptly appeal any adverse determination which is not non-appealable and use their respective reasonable best efforts to pursue such appeal unless and until this Agreement is terminated pursuant to this Section 10.1;

(f) by the Purchaser or the Sellers, upon a final and non-appealable denial by the applicable Governmental Entity of a material regulatory approval required for consummation of the Transaction;

(g) by written notice from the Purchaser to the Sellers in the event that the Bankruptcy Court has not entered the Sale Order, in form and substance satisfactory to the Purchaser in its sole discretion, on or before May 11, 2020; or

(h) by the Purchaser or the Sellers, if the Sellers execute a definitive agreement with a Third Party for the acquisition of all or substantially all the Purchased Assets.

The Party desiring to terminate this Agreement pursuant to this Section 10.1 (other than pursuant to Section 10.1(a)) shall give notice of such termination to the other Party in accordance with Section 11.1.

Section 10.2 Effect of Termination. In the event of termination of this Agreement pursuant to this Article X, this Agreement shall forthwith become void and there shall be no liability on the part of any Party (or its partners, officers, directors or stockholders) to the other Parties to this Agreement except as provided in Section 3.3. The provisions of Sections 3.3, 6.5, 10.3, 11.1, 11.5, 11.7, and this Section 10.2 shall survive any termination hereof pursuant to Section 10.1.

Section 10.3 Exclusive Remedies. Except as specifically set forth in this Agreement, effective as of Closing, the Purchaser waives irrevocably any rights and Claims that Purchaser may have against the Sellers, whether in law or in equity, relating to (i) any breach of representation, warranty, covenant or agreement contained herein and occurring on or prior to the Closing, or (ii) the Purchased Assets, Assumed Liabilities or the GenCanna Business or the Bankruptcy Cases. The Parties acknowledge and agree that if this Agreement is terminated pursuant to Section 10.1, the provisions of Sections 3.3 and 10.3 shall be the sole and exclusive remedies. None of the Parties shall under any circumstances be liable to any other Party for any consequential, exemplary, special, incidental or punitive damages claimed under the terms of this Agreement, including loss of revenue, or income, cost of capital, or loss of business reputation or opportunity.

ARTICLE XI MISCELLANEOUS PROVISIONS

Section 11.1 Notices. All notices, communications and deliveries hereunder shall be made in writing signed by or on behalf of the Party making the same, shall specify the Section pursuant to which it is given or being made, and shall be delivered personally, via next day courier or registered or certified mail (with evidence of delivery and postage and other fees prepaid) or via email (with written confirmation of transmission) as follows:

To the Purchaser:

GenCanna Acquisition Corp.
c/o MGG Investment Group LP
One Penn Plaza, 53rd Floor
New York, NY 10119
Attention: Patrick Flynn; Mier Wang
Email: pflynn@mgginv.com;
mwang@mgginv.com

with a copy (which shall
not constitute notice) to:

Schulte Roth & Zabel LLP
919 Third Avenue
New York, NY 10022
Attention: Adam Harris; Andrew Fadale
Email: Adam.Harris@srz.com;
Andrew.Fadale@srz.com

To the Sellers:

GenCanna Global, Inc.
321 Venable Road
Winchester, KY 40391
Attention: Gary Broadbent
Email: gary.broadbent@gencanna.com

with a copy (which shall
not constitute notice) to:

Benesch, Friedlander, Coplan & Aronoff LLP
200 Public Square, Suite 2300
Cleveland, OH 44114

Attention: Gregg Eisenberg
Email: geisenberg@beneschlaw.com

or to such other representative or at such other address of a party as such party may furnish to the other party in writing. Any such notice, communication or delivery shall be deemed given or made (a) on the date of delivery, if delivered in person, (b) on the first Business Day following delivery to an overnight courier service, (c) on the fifth Business Day following it being mailed by registered or certified mail, or (d) upon receipt of written confirmation of transmission, if sent via email.

Section 11.2 Schedules and Exhibits. The Schedules and Exhibits, as may be amended in a manner acceptable to Purchaser in its sole discretion, are hereby incorporated into this Agreement and are hereby made a part hereof as if set out in full herein.

Section 11.3 Assignment; Successors in Interest. No assignment or transfer by any Party of such Party's rights and obligations hereunder shall be made except with the prior written consent of the other Party; provided that the Purchaser shall, without the obligation to obtain the prior written consent of the other Party, be entitled to assign this Agreement or all or any part of its rights or obligations hereunder to one or more Affiliates of the Purchaser; provided further that the Purchaser shall remain obligated and liable pursuant to the Agreement. This Agreement shall be binding upon and shall inure to the benefit of the Parties and their respective successors and permitted assigns, and any reference to a Party shall also be a reference to the successors and permitted assigns thereof.

Section 11.4 Captions. The titles, captions and table of contents contained herein are inserted herein only as a matter of convenience and for reference and in no way define, limit, extend or describe the scope of this Agreement or the intent of any provision hereof.

Section 11.5 Controlling Law; Amendment; Venue. This Agreement shall be governed by and construed and enforced in accordance with the internal Laws of the State of Delaware and any applicable provisions of the Bankruptcy Code, without regard to the principles of conflicts of law that would provide for the application of another law. This Agreement may not be amended, modified or supplemented except by written agreement of the Parties. Any suit, action, claim or proceeding arising out of or relating to this Agreement or the Transactions (the "Related Proceedings") shall be brought in the Bankruptcy Court, and each of the Parties irrevocably submits to the exclusive jurisdiction of the Bankruptcy Court in any Related Proceeding, waives any objection it may now or hereafter have to venue or to convenience of forum, agrees that all Related Proceedings shall be heard and determined only in the Bankruptcy Court and agrees not to bring any Related Proceeding in any other court.

Section 11.6 Waiver of Jury Trial. EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY WAIVES ANY AND ALL RIGHT TO TRIAL BY JURY IN ANY LEGAL PROCEEDING ARISING OUT OF OR RELATED TO THIS AGREEMENT OR THE TRANSACTIONS.

Section 11.7 Severability. Any provision hereof that is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or

unenforceability without invalidating the remaining provisions hereof, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction. Upon determination that any provision is prohibited or unenforceable, the Parties shall negotiate in good faith to modify this Agreement so as to effect the original intent of the Parties as closely as possible in an acceptable manner in order that the Transactions are consummated as contemplated as of the date hereof to the greatest extent possible. To the extent permitted by Law, each Party hereby waives any provision of law that renders any such provision prohibited or unenforceable in any respect.

Section 11.8 Counterparts. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original and all of which, when taken together, will be deemed to constitute one and the same agreement. In the event that any signature to this Agreement is delivered by facsimile transmission or by e-mail delivery of a portable document format (.pdf or similar format) data file, such signature shall create a valid and binding obligation of the Party executing (or on whose behalf such signature is executed) with the same force and effect as if such facsimile or “.pdf” signature page were an original thereof.

Section 11.9 Enforcement of Certain Rights. Nothing expressed or implied herein is intended, or shall be construed, to confer upon or give any Person other than the Parties, and their successors or permitted assigns, any right, remedy, obligation or liability under or by reason of this Agreement, or result in such Person being deemed a third-party beneficiary hereof.

Section 11.10 Waiver. Any agreement on the part of a Party to any extension or waiver of any provision hereof shall be valid only if set forth in an instrument in writing signed on behalf of such Party. A waiver by a Party of the performance of any covenant, agreement, obligation, condition, representation or warranty shall not be construed as a waiver of any other covenant, agreement, obligation, condition, representation or warranty. A waiver by any Party of the performance of any act shall not constitute a waiver of the performance of any other act or an identical act required to be performed at a later time.

Section 11.11 Integration. This Agreement and the documents executed pursuant hereto represent the entire understanding and agreement between the Parties with respect to the subject matter hereto and thereto, and supersede all negotiations, agreements and understandings among the Parties with respect to the subject matter hereof (except for that certain Confidentiality Agreement, dated as of January 28, 2019, by and between the Purchaser and the Sellers, which shall continue in full force and effect) and constitute the entire agreement among the Parties with respect thereto.

Section 11.12 Compliance with Bulk Sales Laws. Each Party hereby waives compliance by the Parties with the “bulk sales,” “bulk transfers” or similar Laws and all other similar Laws in all applicable jurisdictions in respect of the Transactions.

Section 11.13 Cooperation Following the Closing. The Parties hereto will from time to time do and perform such additional acts and deliver such additional documents and instruments as may be required by applicable Law or as may be reasonably requested by any party to establish, maintain or protect such party’s rights and remedies or to effect the intents and purposes of this

Agreement or the other documents executed in connection with the transaction contemplated herein.

Section 11.14 Expenses. Except as otherwise expressly provided herein, (a) the Purchaser shall pay its own fees, costs and expenses incurred in connection herewith and the Transactions, including the fees, costs and expenses of its financial advisors, accountants and counsel, and (b) the Sellers shall pay the fees, costs and expenses of the Sellers incurred in connection herewith and the Transactions, including the fees, costs and expenses of their financial advisors, accountants and counsel.

Section 11.15 "AS IS" TRANSACTION. PURCHASER HEREBY ACKNOWLEDGES AND AGREES THAT, EXCEPT AS OTHERWISE EXPRESSLY PROVIDED HEREIN (INCLUDING IN ARTICLE IV HEREOF, BUT AS OTHERWISE LIMITED HEREBY), SELLERS MAKE NO (AND SELLERS EXPRESSLY DISCLAIM AND NEGATE ANY) REPRESENTATIONS OR WARRANTIES OF ANY KIND, WRITTEN OR ORAL, STATUTORY, EXPRESS OR IMPLIED, WITH RESPECT TO THE GENCANNA BUSINESS, THE OPERATION OR CONTINUED OPERATION OF THE GENCANNA BUSINESS, THE PURCHASED ASSETS OR ANY OTHER MATTER WHATSOEVER, INCLUDING INCOME TO BE DERIVED OR EXPENSES TO BE INCURRED IN CONNECTION WITH THE GENCANNA BUSINESS OR THE PURCHASED ASSETS, THE PHYSICAL CONDITION OF ANY PART OF THE PURCHASED ASSETS, THE ENVIRONMENTAL CONDITION OR OTHER MATTER RELATING TO THE PHYSICAL CONDITION OF ANY LEASED REAL PROPERTY LOCATION, THE ZONING OF ANY SUCH LEASED REAL PROPERTY LOCATION, THE VALUE OF THE GENCANNA BUSINESS OR THE PURCHASED ASSETS (OR ANY PORTION THEREOF), THE TRANSFERABILITY OF THE PURCHASED ASSETS, THE TERMS, AMOUNT, VALIDITY OR ENFORCEABILITY OF ANY ASSUMED LIABILITIES, THE FUTURE RELATIONSHIP OR STABILITY OF THE CUSTOMERS OR VENDORS OF THE GENCANNA BUSINESS OR OF THE TRANSFERRED EMPLOYEES, THE TITLE OF THE PURCHASED ASSETS (OR ANY PORTION THEREOF), THE MERCHANTABILITY OR FITNESS OF THE PURCHASED ASSETS FOR ANY PARTICULAR PURPOSE, OR ANY OTHER MATTER OR THING RELATING TO THE PURCHASED ASSETS OR THE GENCANNA BUSINESS OR ANY PORTION THEREOF. WITHOUT IN ANY WAY LIMITING THE FOREGOING, EXCEPT AS OTHERWISE EXPRESSLY PROVIDED HEREIN (INCLUDING IN ARTICLE IV HEREOF, BUT AS OTHERWISE LIMITED HEREBY), SELLERS HEREBY DISCLAIM ANY WARRANTY, EXPRESS OR IMPLIED, OF MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE AS TO ANY PORTION OF THE PURCHASED ASSETS. PURCHASER FURTHER ACKNOWLEDGES THAT EXCEPT FOR ANY REPRESENTATIONS AND WARRANTIES EXPRESSLY SET FORTH HEREIN (INCLUDING IN ARTICLE IV HEREOF, BUT AS OTHERWISE LIMITED HEREBY), SUBJECT TO PURCHASER'S RIGHTS UNDER THIS AGREEMENT, PURCHASER WILL ACCEPT THE PURCHASED ASSETS AT THE CLOSING "AS IS," "WHERE IS," AND "WITH ALL FAULTS" AND WITHOUT RECOURSE AGAINST SELLERS.

IN WITNESS WHEREOF, the Parties have caused this Agreement to be duly executed,
as of the date first above written.

SELLERS

GenCanna Global, Inc., a Delaware corporation

By: _____

Name: Gary Broadbent

Title: Executive Vice President and Secretary

GenCanna Global USA, Inc., a Delaware
corporation


By: _____

Name: Gary Broadbent

Title: Executive Vice President and Secretary

Hemp Kentucky LLC, a Kentucky limited liability
company

By: GenCanna Global, Inc., its sole member

By: _____
Gary Broadbent its Executive Vice
President and Secretary

PURCHASER

GenCanna Acquisition Corp., a Delaware
corporation

By: 

Name: Kevin Griffin

Title: President

LIST OF EXHIBITS

Exhibit 6 Bidding Procedures

LIST OF SCHEDULES

Schedule 2.1(b)	Tangible Personal Property
Schedule 2.1(o)	Other Purchased Assets
Schedule 2.2(k)	Other Excluded Assets
Schedule 3.2	Allocation of Purchase Price
Schedule 4.3(a)	Owned Real Property Locations
Schedule 4.3(b)	Leased Real Property Locations
Schedule 4.5	Employee Agreements
Schedule 4.7	Insurance Policies
Schedule 4.8	Legal Proceedings
Schedule 4.9	Intellectual Property
Schedule 4.13(a)	Licenses
Schedule 4.13(b)	Financial Assurances
Schedule 4.15	Accounts Receivable
Schedule 4.16	Inventory
Schedule 4.17(a)	Material Customers
Schedule 4.17(b)	Material Suppliers
Schedule 4.18(b)	Warranty Obligations
Schedule 4.20	Absence of Certain Changes
Schedule 6.7(a)	Assignable Contracts

Exhibit 6.6 Bidding Procedures

[To be updated per Bidding Procedures Order]

DISCLOSURE SCHEDULES
TO THE
ASSET PURCHASE AGREEMENT
BY AND AMONG
GENCANNA ACQUISITION CORP.
AS PURCHASER,
GENCANNA GLOBAL, INC.,
HEMP KENTUCKY LLC,
GENCANNA GLOBAL USA, INC.
AS SELLERS
AND
DATED AS OF MAY 29, 2020

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in that certain Asset Purchase Agreement, dated as of May 29, 2020 (the “Agreement”), by and between (i) GenCanna Acquisition Corp. (“Purchaser”), (ii) GenCanna Global, Inc., a Delaware corporation (“Parent”), (iii) Hemp Kentucky LLC, a Kentucky limited liability company (“Hemp Kentucky”), and (iv) GenCanna Global USA, Inc., a Delaware corporation (“GenCanna” and together with Parent and Hemp Kentucky, the “Sellers” and the “Debtors”).

Information set forth in these Schedules shall modify, supplement, qualify or limit the representations, covenants and agreements made in the Agreement, in each case, to the extent such representations, covenants and agreements include an express reference to a Schedule. The disclosure of any information shall not be deemed to constitute an acknowledgment that such information is required to be disclosed in connection with the representations and warranties made by the Sellers in the Agreement or that such information is material, nor shall such information be deemed to establish a standard of materiality, nor shall it be deemed an admission of any liability of, or concession as to any defense available to the Sellers.

Each numbered Schedule corresponds to the Section numbers in the Agreement; provided, that any information disclosed in any numbered Schedule shall be deemed to be disclosed and incorporated into any other numbered Schedule to the extent the information is disclosed with such reasonable specificity that its applicability to such other numbered Schedule is reasonably apparent on the face of the disclosure without investigation or reference to underlying documentation. Purchaser acknowledges that it has reviewed and has had the opportunity to make inquiries regarding the information contained in the Disclosure Schedules.

In disclosing the information herein, none of the Companies expressly waives any attorney-client privilege associated with such information or any protection afforded by the work-product doctrine with respect to any of the matters disclosed or discussed herein. The information in these Disclosure Schedules is being provided solely for the purpose of making the disclosures to Purchaser under the Agreement. The information set forth herein was not prepared or disclosed with a view to its disclosure to any Person other than the parties to the Agreement, and no Company assumes any responsibility for the accuracy thereof or otherwise to any Person not a party to the Agreement.

Any attachments to the Schedules form an integral part of the Schedules and are incorporated by reference as if set forth fully herein.

Schedule 2.1(b)
Fixed Asset Listing

See attached.

Fixed Assets Register

ID	Name	Asset Description	Department	Location	Asset Type	Asset Account Number	Asset Account
FAM000637	4274 Colby LLC	4274 Colby LLC			BUILDINGS - 4274 Colby LLC- L	12200020	Buildings - 4274 Colby LLC
FAM000566	46&2 Retail Store	16-18 W Lexington Ave, Winchester, KY 4039		46&2	BUILDINGS - Forty-Six & Two Re	12200010	Buildings - GenCanna Gl
FAM000567	Southerland Corridors & Hoop Houses 1,240 Sq Ft	Southerland Corridors & Hoop Houses 1,240	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000568	Southerland Office 1,763 Sq Ft	Southerland Office 1,763 Sq Ft	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000569	Southerland Shop Building 3,312 Sq Ft	Southerland Shop Building 3,312 Sq Ft	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000570	Southerland Loading Dock Barn 2,780 Sq Ft	Southerland Loading Dock Barn 2,780 Sq Ft	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000571	Southerland Shed 1,440 Sq Ft	Southerland Shed 1,440 Sq Ft	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000572	Southerland Combination Barn 10,430 Sq Ft	Southerland Combination Barn 10,430 Sq Ft	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000573	Southerland Green House Range 2 - 41,244 Sq Ft	Southerland Green House Range 2 - 41,244	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000574	Southerland Green House Range 1 - 29,770 Sq Ft	Southerland Green House Range 1 - 29,770	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000575	Southerland Green House Range 3 - 42,520 Sq Ft	Southerland Green House Range 3 - 42,520	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000576	Southerland Green House Range 4 - 26,880 Sq Ft	Southerland Green House Range 4 - 26,880	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000577	Southerland Green House Range 3.5 - 4,320 Sq Ft	Southerland Green House Range 3.5 - 4,320	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000578	Southerland Green House Range 5 - 23,940 Sq Ft	Southerland Green House Range 5 - 23,940	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000579	Southerland Green House Range 6 - 51,000 Sq Ft	Southerland Green House Range 6 - 51,000	Greenhouse	Greenhouse-Souther	BUILDINGS - GenCanna Global	12200010	Buildings - GenCanna Gl
FAM000129	water bottle refilling stations at HRC	water bottle refilling stations at HRC	Administrative	Hemp Research Cen	Equipment Administrative - LIFET	12501550	Equipment - Administrativ
FAM000132	FireKing Legal Safe-in-A-File Fireproof, Impact resistant, \	FireKing Legal Safe-in-A-File Fireproof, Impac	Farming	Winchester Plaza : F	Equipment Administrative - LIFET	12501550	Equipment - Administrativ
FAM000648	Lateral Fire-Resistant File Cabinet- 4 Drawer	Lateral Fire-Resistant File Cabinet- 4 Drawer	Administrative	HQ	Equipment Administrative - LIFET	12501550	Equipment - Administrativ
FAM000662	LG TV & Bose Sound System MH00014779295	LG TV & Bose Sound System MH00014779295	Administrative	Dojo	Equipment Administrative - LIFET	12501550	Equipment - Administrativ
FAM000135	Guards for forage harvester	Guards for forage harvester	Crop Processing	Hemp Research Cen	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000136	Brush project for silage chopper modifications	Brush project for silage chopper modifications	Crop Processing	Tierney Way	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000137	Equipment & Installation Supplies	Equipment & Installation Supplies	Crop Processing		Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000138	New Holland PT Forage Harvester Model 230 Serial # YF	New Holland PT Forage Harvester Model 230	Crop Processing	Farm-Thé	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000139	New Holland PT Forage Harvester Model 230 Serial # YF	New Holland PT Forage Harvester Model 230	Crop Processing	Farm-Thé	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000140	Big Blue Upgrade	Big Blue Upgrade	Crop Processing	Tierney Way	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000141	Container Dryers x20	Container Dryers x20	Crop Processing	Hemp Research Cen	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000671	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Hemp Research Cen	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000672	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Winchester Warehou	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000673	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Tech Drive	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000674	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Farm-Thé	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000675	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Farm-Miranda	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000676	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Greenhouse-Shell	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
OrbisFAM000677	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Southern Tier Hemp	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000678	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Hemp Research Cen	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000679	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Winchester Warehou	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000680	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Tech Drive	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000681	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Farm-Thé	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000682	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Farm-Miranda	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000683	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Greenhouse-Shell	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000684	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Hemp Research Cen	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000685	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Winchester Warehou	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000686	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Tech Drive	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000687	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Farm-Thé	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces
FAM000688	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - I	Crop Processing	Farm-Miranda	Equipment Crop Processing - LIF	12501300	Equipment - Crop Proces

FAM000689	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - ICrop Processing	Greenhouse-Shell Equipment Crop Processing - LIF 12501300	Equipment - Crop Proces
FAM000690	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - ICrop Processing	Hemp Research Cer Equipment Crop Processing - LIF 12501300	Equipment - Crop Proces
FAM000691	40005472 Bulk HDMP 4845-34 Heavy Duty - HDMP Colla	40005472 Bulk HDMP 4845-34 Heavy Duty - ICrop Processing	Winchester Warehou Equipment Crop Processing - LIF 12501300	Equipment - Crop Proces
FAM000704	Fan & Duct for Big Blue	Fan & Duct for Big Blue Crop Processing	Tierney Way Equipment Crop Processing - LIF 12501300	Equipment - Crop Proces
FAM000707	Remote Display, 6 digit 100mm, LED x2	Remote Display, 6 digit 100mm, LED x2 Crop Processing	Tierney Way Equipment Crop Processing - LIF 12501300	Equipment - Crop Proces
FAM000746	CSE-4420HM + 100 HP TEFC Motor	CSE-4420HM + 100 HP TEFC Motor Crop Processing	Equipment Crop Processing - LIF 12501300	Equipment - Crop Proces
FAM000019	Modine HD100AS011 Hot Dawg Heater x2	Modine HD100AS011 Hot Dawg Heater x2 Crop Processing : Bake	Hemp Research Cer Equipment Pre Extraction - LIFE 12501200	Equipment - Decarb
FAM000023	Magnet Intub	Magnet Intub Crop Processing	Tech Drive Equipment Pre Extraction - LIFE 12501200	Equipment - Decarb
FAM000024	PB-8562 Magnet Intub x2	PB-8562 Magnet Intub x2 Crop Processing	Tech Drive Equipment Pre Extraction - LIFE 12501200	Equipment - Decarb
FAM000025	Labor & material for G2 Predryer	Labor & material for G2 Predryer Crop Processing	Tierney Way Equipment Pre Extraction - LIFE 12501200	Equipment - Decarb
FAM000028	#1669 1120 HD Penta & #1747 1120 HD Penta	#1669 1120 HD Penta & #1747 1120 HD Penta Crop Processing	Hemp Research Cer Equipment Pre Extraction - LIFE 12501200	Equipment - Decarb
FAM000148	CRP-30-IDC 30 Gallon Separator Clean Resources	CRP-30-IDC 30 Gallon Separator Clean Reso Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000151	Electrical Upgrade G4 x2	Electrical Upgrade G4 x2 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000153	Transair Aluminum Air Pipe System	Transair Aluminum Air Pipe System Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000154	SECO Heated Mobile Cabinet	SECO Heated Mobile Cabinet Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000158	Air Technologies, LLC	Air Technologies, LLC Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000159	"walls" in G4 Build out	"walls" in G4 Build out Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000162	5x5 5000lb stand floor scale x2	5x5 5000lb stand floor scale x2 Extraction	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000163	Piping Installation (G4 expansion)	Piping Installation (G4 expansion) Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000164	FDA Coated Transporter	FDA Coated Transporter Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000165	Stainless steel barrels full of crude G2 basement	Stainless steel barrels full of crude GC basem Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000166	Wet/Dry Barrel Vac, 3 Flow Motor Head with Adaptor Ring	Wet/Dry Barrel Vac, 3 Flow Motor Head with A Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000167	Small food chopper	Small food chopper Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000170	MK3 40 CFM Standard Dry Vane Pump	MK3 40 CFM Standard Dry Vane Pump Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000172	20L explosibility test x4	20L explosibility test x4 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000173	Saimach Sperator	Saimach Sperator Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000176	CME's Millennium Series MILL-R150-2 Pellet Mill	CME's Millennium Series MILL-R150-2 Pellet Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000178	CL30S66 30' diameter Vibro Energy Separator	CL30S66 30' diameter Vibro Energy Separato Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000179	CL30S66 30' diameter Vibro Energy Separator	CL30S66 30' diameter Vibro Energy Separato Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000180	5L-DD-20 Liquid Pump x2	5L-DD-20 Liquid Pump x2 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000183	Receiver Tank x3	Receiver Tank x3 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000185	2x Takagi 380,000 BTU Tankless Water Heater Propane	12x Takagi 380,000 BTU Tankless Water Heatr Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000186	/Meridian Implement	Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000188	2 X Buchi Rotavapor R-300 x2	2 X Buchi Rotavapor R-300 x2 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000189	0013 Cast Iron Circulator with Integral Flow Check, 1/6 HF	0013 Cast Iron Circulator with Integral Flow CI Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000190	Rotovapor R-300 x2	Rotovapor R-300 x2 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000191	GA37VXDFF, Tank, Filters	GA37VXDFF, Tank, Filters Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000192	49AX42 Drum Scale x2	49AX42 Drum Scale x2 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000193	R305X SS 440V 40gal W/100MM x2	R305X SS 440V 40gal W/100MM x2 Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000194	Gas Booster 5G-DD-14-LPS-C02	Gas Booster 5G-DD-14-LPS-C02 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000197	2 100L reactor vessels with heater	2 100L reactor vessels with heater Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000198	Fluid Bed Distribution Grids x2	Fluid Bed Distribution Grids x2 Crop Processing	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000199	10 CF Mixer Model MTB-18-005-R Stainless Steel	10 CF Mixer Model MTB-18-005-R Stainless S Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000200	CL30S66 30' diameter Vibro Energy Separator x2	CL30S66 30' diameter Vibro Energy Separato Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000201	AST140N 460V 73.2 Ton Chiller	AST140N 460V 73.2 Ton Chiller Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000202	Liquid Pump 5L-DD-20-N	Liquid Pump 5L-DD-20-N Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000203	Splash Shield for Rotavapor R-300 X8	Splash Shield for Rotavapor R-300 X8 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000204	50L Rotary Evaporator RotoVap RE-1050-180C-220V X2	50L Rotary Evaporator RotoVap RE-1050-180 Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000205	100 Liter Bio Reactor x3	100 Liter Bio Reactor x3 Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000206	Walk-in Oven	Walk-in Oven Crop Processing : Bake	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000208	Receiver Tank C100950X X2	Receiver Tank C100950X X2 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000209	80832-100-N-LPS-C02 Gas Booster X3	80832-100-N-LPS-C02 Gas Booster X3 Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000211	Corr-vac Vacuum Packaging Machine	Corr-vac Vacuum Packaging Machine Crop Processing	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction

FAM000213	G4 expansion (30 Gallon Separator clean resources)	G4 expansion (30 Gallon Separator clean resources)	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000214	Jacketed Kettles x5	Jacketed Kettles x5	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000215	Hemp Extraction Systems X3 and piping installation	Hemp Extraction Systems X3 and piping installation	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000216	Model #AWIC-SC Walk in Storage Outdoor Cooler	Model #AWIC-SC Walk in Storage Outdoor Cooler	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000218	50HP Air Compressor	50HP Air Compressor	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000219	50 HP Air Compressor	50 HP Air Compressor	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000220	AST140N 460V 73.2 Ton Chiller	AST140N 460V 73.2 Ton Chiller	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000224	Huber Unistant 390W S22 X2	Huber Unistant 390W S22 X2	Extraction	Tech Drive Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000225	Mixer & Conveyor	Mixer & Conveyor	Crop Processing	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000226	2016 Patz Model V1100 Series II Twin Screw Mixer	2016 Patz Model V1100 Series II Twin Screw Mixer	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000227	Agricultural Products Dryer System Invoice 4514	Agricultural Products Dryer System Invoice 4514	Extraction	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000229	9200 CODS A22 Automatic Spinning Band Distillation Sys	9200 CODS A22 Automatic Spinning Band Distillation Sys	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000231	48x45x34 Collapsible Plastic Bulk Container x416	48x45x34 Collapsible Plastic Bulk Container x416	Extraction	Winchester Warehou Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000232	Patz 2400 Series II Trailer Vertical Mixer	Patz 2400 Series II Trailer Vertical Mixer	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000233	Co2 Extraction Vessels: Extractor Vessel with Screen Filter	Co2 Extraction Vessels: Extractor Vessel with Screen Filter	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000234	AST140N 460V 73.2 Ton Chiller	AST140N 460V 73.2 Ton Chiller	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000235	AST140N 460V 73.2 Ton Chiller	AST140N 460V 73.2 Ton Chiller	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000236	Conveyors and Mixers	Conveyors and Mixers	Extraction	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000237	Elemental CO2 Extractor	Elemental CO2 Extractor	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000238	66" X 348" FMC Link-Belt Roto-Louvre Spiral Dryer/Roaster	66" X 348" FMC Link-Belt Roto-Louvre Spiral Dryer/Roaster	Crop Processing	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000242	Mixer & Conveyor	Mixer & Conveyor	Extraction	Tierney Way Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000245	6-Vessel CO2 Extraction System	6-Vessel CO2 Extraction System	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000246	Alden Botanicals Extraction equipment	Alden Botanicals Extraction equipment	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000248	200A 3 Phase M/B 42 Cir Pan & 40A 3 Pole Bolt-in Break	200A 3 Phase M/B 42 Cir Pan & 40A 3 Pole Bolt-in Break	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000488	Pennsylvania Scale M6300-24R-1K-EXP7600 Drum Bunn	Pennsylvania Scale M6300-24R-1K-EXP7600 Drum Bunn	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000516	Full Programmable Logic Controller- Supercritical CO2 Ex	Full Programmable Logic Controller- Supercritical CO2 Ex	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000517	Full Programmable Logic Controller- Supercritical CO2 Ex	Full Programmable Logic Controller- Supercritical CO2 Ex	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000565	Julabo Presto A80-Circulator	Julabo Presto A80-Circulator	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000580	Chiller Installation	Chiller Installation	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000663	Chiller installation and parts	Chiller installation and parts	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000703	Full Programmable Logic Controller- Supercritical CO2 Ex	Full Programmable Logic Controller- Supercritical CO2 Ex	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000708	Alden Botanicals Extraction equipment	Alden Botanicals Extraction equipment	Extraction	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000742	Alden Botanicals Extraction equipment	Alden Botanicals Extraction equipment	Extraction : Extraction Sub	Hemp Research Cer Equipment Extraction - LIFETIME 12501250	Equipment - Extraction
FAM000250	G110 Tractor with 13HP Honda	G110 Tractor with 13HP Honda	Farming	Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000251	2-Bed Superbedder w/ Sweeps and Splitters	2-Bed Superbedder w/ Sweeps and Splitters	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000253	Husqvarna PZ-60	Zero-Turn Mower (032017F001974)	Farming	Farm-Thé Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000254	2015 Fabrique Gooseneck - LD352	4P5LD3520F3017018	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000255	5' V Shaped Conveyor-butt against Urschel 2510 VS & Be	5' V Shaped Conveyor-butt against Urschel 2510 VS & Be	Farming	Tech Drive Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000256	Jacto J2000 Sprayer	55891J	Farming	Farm-Thé Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000257	JohnDeere 5100E Cab 4WD	1LV5100ECEY240930	Farming	Farm-Thé Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000260	Kewanee 1000 disc 21", wide base	Kewanee 1000 disc 21", wide base	Farming	Farm-Thé Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000261	JD 1450 5 Bottom Plow	JD 1450 5 Bottom Plow	Farming	Farm-Thé Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000262	1 bed Plant Setter	1 bed Plant Setter	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000263	John Deere 6000 Sprayer	John Deere 6000 Sprayer	Farming	Farm-Thé Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000264	2 Row Superbedder with NPN SS Fert. Hoppers & Kuhn F	2 Row Superbedder with NPN SS Fert. Hoppe	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000265	Kennco PS200 - High Speed Plastic Mulch Layer	High Speed Plastic Mulch Layer	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000266	Kennco PS200 - High Speed Plastic Mulch Layer	High Speed Plastic Mulch Layer	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000268	Liquid Pump and Seals - Oregon x2	Liquid Pump and Seals - Oregon x2	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000269	2018 40 WA 3826 F L870 PTO SH	Power Harrow on Kennco Bedder	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000270	100 Tek Pro LED	44ft 4 Lamp - Black	Farming	Tierney Way Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000271	500 gallon fuel/def trailer	500 gallon fuel/def trailer	Farming	Farm-Miranda Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000273	Kennco Mfg PS428	3 Bed Planter Sgl Tray Rack	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000275	Trailer for 4 row transplanter C&M x2	Trailer for 4 row transplanter C&M x2	Farming	Farm-Thé Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000276	Gas booster pumps 5G-DD-14-N-CO2-LPS / Liquid Pump	Gas booster pumps 5G-DD-14-N-CO2-LPS / Liquid Pump	Extraction	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000277	Gas booster pumps 5G-DD-14-N-CO2-LPS / Liquid Pump	Gas booster pumps 5G-DD-14-N-CO2-LPS / Liquid Pump	Extraction	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000278	200KW John Deere Generator SetXR2000	RG6081A122536	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming
FAM000279	2018 JD Gator XUV835E - Chris Macaluso	Serial Number 1M0B35EAPJM010420	Farming	Hemp Research Cer Equipment Farming - LIFETIME: 12501150	Equipment - Farming

FAM000281	KUHN HR4004D	New 13' Power Harrow	Farming	Hemp Research Cer	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000282	Tractor Model JD5075ECHA	Serial Number 402847	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000283	Tractor Model JD5075ECHA	Serial Number 403513	Farming	Greenhouse-Shell	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000284	Kennco PS428 x2	3 Bed Planter 6' FLTG WHL Water w.Sgl Tray	Farming	Hemp Research Cer	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000285	GX 90/985 EVO w/Mariner 2.5 & Rovatti T3-80 Pump	GX 90/985 EVO w/Mariner 2.5 & Rovatti T3-80	Farming	Hemp Research Cer	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000286	Seeder - Mini Flat Filler w/Conveyor	Mini Flat Filler w/Conveyor	Farming	Greenhouse-Souther	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000287	Kennco Mft PS200	High Spd Plastic Mulch Layer	Farming	Hemp Research Cer	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000288	Tractor Model JD5100E	Tractor Model JD5100E	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000289	Tractor Model JD5100E	Tractor Model JD5100E	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000290	Tractor Model JD5100E	Tractor Model JD5100E	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000291	Tractor Model JD5100E	Tractor Model JD5100E	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000292	Planters	Planters	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000293	360 side tanks 80 series John Deere x5	360 side tanks 80 series John Deere x5	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000294	Draper Style Sickie Bar CBD Header #17164-01 PZ	Draper Style Sickie Bar CBD Header #17164-	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000295	Tractor Model JD8285R	Serial Number 084955	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000296	Tractor Model JD8335R	Serial Number 069173	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000297	Tractor Model JD8245R	Serial Number 115437	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000298	Tractor Model JD8245R	Serial Number 130015	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000299	Tractor Model JD8270R	Serial Number 115281	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000300	Tractor Model JD8270R	Serial Number 115321	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000301	Tractor Model JD8320R	Serial Number 116538	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000302	Fluid Bed Pre-Dryer	Fluid Bed Pre-Dryer	Crop Processing	Tierney Way	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000483	Arnett Trailer Sales	Arnett Trailer Sales	Farming	Tierney Way	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000484	KBH 2600 GAL GOOSENECK NURSE TRAILER x 2	KBH 2600 GAL GOOSENECK NURSE TRAIL	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000485	loading ramp & hauled ramp to HRC	loading ramp & hauled ramp to HRC	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000519	AQUA 5100 V GREEN 550804 x2	AQUA 5100 V GREEN 550804 x2	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000526	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000527	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000528	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000529	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000530	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000531	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000532	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000533	Wagon 6 ton with 8x20ft. Bed	Wagon 6 ton with 8x20ft. Bed	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000534	DATA Count S-60 Plus Seed Counter	DATA Count S-60 Plus Seed Counter	Farming	Winchester Plaza : F	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000536	AG Leader Guidance Systems	AG Leader Guidance Systems	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000537	AG Leader Guidance Systems	AG Leader Guidance Systems	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000538	AG Leader Guidance Systems	AG Leader Guidance Systems	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000539	AG Leader Guidance Systems	AG Leader Guidance Systems	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000540	AG Leader Guidance Systems	AG Leader Guidance Systems	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000541	Mechanica 8 Row Setter	Mechanica 8 Row Setter	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000542	Mechanica 8 Row Setter	Mechanica 8 Row Setter	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000543	Mechanica 8 Row Setter	Mechanica 8 Row Setter	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000544	Mechanica 4 Row Setter	Mechanica 4 Row Setter	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000545	Mechanica 4 Row Setter	Mechanica 4 Row Setter	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000546	Krause 8 Row Strip Till	Krause 8 Row Strip Till	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000547	FastAg 132 Boom Sprayer	Boom Sprayer	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000548	FastAg 132 Boom Sprayer	Boom Sprayer	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000549	KMC Cultivator	KMC Cultivator	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000550	KMC Cultivator	KMC Cultivator	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000551	KMC Cultivator	KMC Cultivator	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000552	Krause Strip Till Fertilizer	Krause Strip Till Fertilizer	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000553	EcoWeeder	EcoWeeder	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000554	EcoWeeder	EcoWeeder	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000555	2019 Kelly Diamond HA Stock #141012	2019 Kelly Diamond HA Stock #141012	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000556	2019 Woods 12' Batwing Cutter St #139840	2019 Woods 12' Batwing Cutter St #139840	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000557	2019 Woods 12' Batwing Cutter St #134918	2019 Woods 12' Batwing Cutter St #134918	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000558	JD Gator XUV865M St#140502	JD Gator XUV865M St#140502	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000559	JD Gator XUV865M St#140501	JD Gator XUV865M St#140501	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000560	JD Gator XUV865M St#140503	JD Gator XUV865M St#140503	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000561	JD Gator XUV865M St#140500	JD Gator XUV865M St#140500	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming

FAM000562	AG Leader Guidance Systems	AG Leader Guidance Systems (8285R Tractor)	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000563	Krause Vertical Tiller	Krause Vertical Tiller	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000564	AG Leader Guidance Systems	AG Leader Guidance Systems (8245R Tractor)	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000581	Bridges (10) - Jetton Farm	Bridges (10) - Jetton Farm	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000582	Well equip, install, electrical, pipe, and pivots - Jetton Farm	Well equip, install, electrical, pipe, and pivots - Jetton Farm	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000583	Valley Irrigation System Model 7000 SN11336210 - Big W	Valley Irrigation System Model 7000 SN11336210 - Big W	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000584	Valley Irrigation System Model 7000 SN11336211 - Big W	Valley Irrigation System Model 7000 SN11336211 - Big W	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000585	Well equip, install, electrical, pipe, and pivots -Big W	Well equip, install, electrical, pipe, and pivots -Big W	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000586	Valley Irrigation System Model 7000 SN11336213 Jacks F	Valley Irrigation System Model 7000 SN11336213 Jacks F	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000587	Valley Irrigation System Model 7000 SN11336212 Jacks F	Valley Irrigation System Model 7000 SN11336212 Jacks F	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000588	Well equip, install, electrical, pipe, and pivots -Jacks Farm	Well equip, install, electrical, pipe, and pivots -Jacks Farm	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000589	Valley Irrigation System Model 7000 SN11335143 with we	Valley Irrigation System Model 7000 SN11335143 with we	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000590	Well equip, install, electrical, pipe, and pivots -Big W	Well equip, install, electrical, pipe, and pivots -Big W	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000591	Valley Irrigation System Model 7000 SN11336209 - WPA	Valley Irrigation System Model 7000 SN11336209 - WPA	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000592	Valley Irrigation System Model 7000 SN11335140 - WPA	Valley Irrigation System Model 7000 SN11335140 - WPA	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000593	Valley Irrigation System Model 7000 SN11335139	Valley Irrigation System Model 7000 SN11335139	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000594	900 GPM Gear Driven Turbine - Popcorn Farm	900 GPM Gear Driven Turbine - Popcorn Farm	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000595	John Deere IT4 Power Unit with generator, trailer, and fue	John Deere IT4 Power Unit with generator, tra	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000596	Valley Irrigation System Model 7000 11335143 - Coltharp	Valley Irrigation System Model 7000 11335143 - Coltharp	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000597	Valley Irrigation System Model 7000 with Pipe and Pivot	Valley Irrigation System Model 7000 with Pipe	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000598	Valley Irrigation System Model 7000 11335144 - Coltharp	Valley Irrigation System Model 7000 11335144 - Coltharp	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000599	Valley Irrigation System Model 7000 11335145 - Coltharp	Valley Irrigation System Model 7000 11335145 - Coltharp	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000600	Install well equipment, panel, pipe, and pivots - Coltharp F	Install well equipment, panel, pipe, and pivots - Farming	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000601	Valley Irrigation System Model 7000 SN11336206 - Jettor	Valley Irrigation System Model 7000 SN11336206 - Jettor	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000602	Valley Irrigation System Model 7000 SN11336207 - Jettor	Valley Irrigation System Model 7000 SN11336207 - Jettor	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000603	Valley Irrigation System Model 7000 SN11336209 - Big W	Valley Irrigation System Model 7000 SN11336209 - Big W	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000636	Penta Planetary & Gearbox	Penta Planetary & Gearbox	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000644	Irrigation System for the Miranda Farm - Multiple compone	Irrigation System for the Miranda Farm - Multi	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000645	GREENPOWER DROPBUNKER HYDRAULIC OPERATE	GREENPOWER DROPBUNKER HYDRAULIC	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000646	AGRONIC MULTIBALER MR 820 BALER/WRAPPER CC	AGRONIC MULTIBALER MR 820 BALER/WR	Farming	Farm-Thé	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000647	John Deere equipment PO # 06265931. Front Dual Kits 4: John	John Deere equipment PO # 06265931. Front Farming	Farming	Greenhouse-Shell	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000659	250x85 Utility Building - Equipment Shed Material Packag	250x85 Utility Building - Equipment Shed Mat	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000664	Dion Scorpion 300 12 knife cutter head metal detector no	Dion Scorpion 300 12 knife cutter head metal	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000665	2 JD 83070R's and 2 JD 7210R's x4	2 JD 83070R's and 2 JD 7210R's x4	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000697	To record 1 Miller LH9015 Dump Cart purchased from H&	To record 1 Miller LH9015 Dump Cart purchas	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000698	Stainless steel programmable custom hemp scale + labor	Stainless steel programmable custom hemp s	Farming	Tierney Way	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000699	2014 JOHN DEERE 721 OR Tractor 1RW7210RCED082:2014	JOHN DEERE 721 OR Tractor 1RW721 Farming	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000700	2014 JOHN DEERE 7210R Tractor - 1RW7210RPED081:2014	JOHN DEERE 7210R Tractor - 1RW721 Farming	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000701	2016 JOHN DEERE 8370R Tractor -1RW8370RCGD110:2016	JOHN DEERE 8370R Tractor -1RW837 Farming	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000702	2017 JOHN DEERE 8370R Tractor- 1RW8370RJHD116:2017	JOHN DEERE 8370R Tractor- 1RW837 Farming	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000709	Hydraulic Bale Squeeze	Hydraulic Bale Squeeze	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000710	Miller Pro 9015 High Dump Wagon x2	Miller Pro 9015 High Dump Wagon x2	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000711	HKY FA #2 - Equipment	HKY FA #2 - Equipment			Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000713	HKY FA #9 - Equipment	HKY FA #9 - Equipment			Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000714	HKY FA #6 - Equipment	HKY FA #6 - Equipment			Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000715	HKY FA #8 - Equipment	HKY FA #8 - Equipment			Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000716	HKY FA #10 - Equipment	HKY FA #10 - Equipment			Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000725	Horning 3 Row Rotary Corn Head S/N# 201403272	Horning 3 Row Rotary Corn Head S/N# 2014	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000743	Orkel Compactor Baler Model MP2000, serial # 20224016	Orkel Compactor Baler Model MP2000, serial	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000744	2019 McHale Fusion 3 Plus	2019 McHale Fusion 3 Plus	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000745	930 Jaguar CKL EQ00154752, serial # 49403030	930 Jaguar CKL EQ00154752, serial # 49403	Farming	Farm-Miranda	Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000761	Baler-wrapper-combination	Baler-wrapper-combination	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000762	Weighting System LT-Master	Weighting System LT-Master	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000763	John Deere 520M Loader	John Deere 520M Loader	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000764	1315 Nurse Trailer	1315 Nurse Trailer	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000765	John Deere 520M Loader	John Deere 520M Loader	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000766	John Deere 520M Loader	John Deere 520M Loader	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000767	PU380HD CKL serial #42903312	PU380HD CKL serial #42903312	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000768	Lt-Master Serial LTMAS1100019006 Lt-Master Serial LTM	Lt-Master Serial LTMAS1100019006 Lt-Maste	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming
FAM000769	Lt-Master Serial LTMAS1100019006 Lt-Master Serial LTM	Lt-Master Serial LTMAS1100019006 Lt-Maste	Farming		Equipment Farming - LIFETIME: (12501150	Equipment - Farming

FAM000304	Filter Press	Filter Press	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000306	Extraction Parts, G4	Extraction Parts, G4	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000307	SS-45S8- Stainless Steel 1-Piece 40 Series Ball Valve, 12	SS-45S8- Stainless Steel 1-Piece 40 Series B	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000310	Shelving Units	Shelving Units	Formulation	Tech Drive Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000312	55GL 145F Max Heater W/ Thermostat x4	55GL 145F Max Heater W/ Thermostat x4	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000314	1H2/Y250/S-OH 55Gal Poly Drum Bolt Ring Pln Cover x4	1H2/Y250/S-OH 55Gal Poly Drum Bolt Ring P	Extraction	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000316	Drum Handler #EL600SL-SP-DCM	Drum Handler #EL600SL-SP-DCM	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000317	Sartorius Minebea Intec Combics	Sartorius Minebea Intec Combics	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000318	Sartorius Scale System	Sartorius Scale System	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000320	CYY-100L - Heating Bath and Circulation Motor	CYY-100L - Heating Bath and Circulation Motr	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000321	Filter Press	Filter Press	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000322	Filter Press	Filter Press	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000324	Sartorius IS Series Bench Scale 34Kg	Sartorius IS Series Bench Scale 34Kg	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000325	Groen (TS/10S-2) Stand, with drain drawer, bullet feet, for	Groen (TS/10S-2) Stand, with drain drawer, bi	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000326	100 Liter Bio Reactor	100 Liter Bio Reactor	Formulation	Tech Drive Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000328	Drum Transporter Double Clamp FDA Powder/Outer Masl	Drum Transporter Double Clamp FDA Powder	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000329	AM17857 Mac Process Model:72AVR32 Pneumatic	AM17857 Mac Process Model:72AVR32 Pneu	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000330	Filter Press	Filter Press	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000331	Catalogue/SKU/SAP ID - 6499/70200762196/710006584	Catalogue/SKU/SAP ID - 6499/70200762196/	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000334	20 QT Electric Kettle	20 QT Electric Kettle	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000335	Swagelok - Parts for Extractor at OR location. Quote NO:	Swagelok - Parts for Extractor at OR location.	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000336	Filter Press	Filter Press	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000337	100L Nutsche Filteras	100L Nutsche Filteras	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000705	TDB-20C Electric Counter-top Kettle 20qt capacity	TDB-20C Electric Counter-top Kettle 20qt cap	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000706	Advance Tabco MSLAG-305C- Cleveland SEL-30-T1 30g	Advance Tabco MSLAG-305C- Cleveland SEL	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000719	Electric Motor Pump, Drum, and Components	Electric Motor Pump, Drum, and Components	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000720	Electric Motor Pump, Drum, and Components	Electric Motor Pump, Drum, and Components	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000721	Electric Motor Pump, Drum, and Components	Electric Motor Pump, Drum, and Components	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000722	Electric Motor Pump, Drum, and Components	Electric Motor Pump, Drum, and Components	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000723	Electric Motor Pump, Drum, and Components	Electric Motor Pump, Drum, and Components	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000724	B-One Plus Viscometer with L-1 to L-4 Spindle with Rack	B-One Plus Viscometer with L-1 to L-4 Spindle	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000750	900-00130-001 Portable Laser Kit	900-00130-001 Portable Laser Kit	Formulation	Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000751	900-00130-001 Portable Laser Kit	900-00130-001 Portable Laser Kit	Formulation	Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000752	Filling Machine x2	Filling Machine x2	Formulation	Hemp Research Cer Equipment Formulations - LIFETII 12501400	Equipment - Formulations
FAM000338	DL-9200 B-Wave 9200	DL-9200 B-Wave 9200	Greenhouse	Greenhouse-Shell Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000515	AQUA 5100 V Green	AQUA 5100 V Green	Farming	Farm-Thé Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000604	Southerland Equipment - Multiple - see schedule F	Southerland Equipment - Multiple - see sched	Greenhouse	Greenhouse-Souther Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000605	Southerland Kewanee Boiler	Southerland Kewanee Boiler	Greenhouse	Greenhouse-Souther Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000606	Southerland Laars Might Therm 2 Boiler #1	Southerland Laars Might Therm 2 Boiler #1	Greenhouse	Greenhouse-Souther Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000607	Southerland Laars Might Therm 2 Boiler #3	Southerland Laars Might Therm 2 Boiler #3	Greenhouse	Greenhouse-Souther Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000608	Southerland Laars Might Therm 2 Boiler #2	Southerland Laars Might Therm 2 Boiler #2	Greenhouse	Greenhouse-Souther Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000609	Southerland Laars Might Therm 2 Boiler #4	Southerland Laars Might Therm 2 Boiler #4	Greenhouse	Greenhouse-Souther Equipment Greenhouses - LIFETI 12501100	Equipment - Greenhouse
FAM000042	Lenovo ThinkPad T580	Laptop MFG# 20L9 (Lenovo ThinkPad T580)	IT	HQ Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000043	Microsoft Surface Pro 6 12.3" Tablet	Microsoft Surface Pro 6 12.3" Tablet	IT	HQ Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000044	HP EliteDesk 800 w/Bluetooth & Adapt	HP EliteDesk 800 w/Bluetooth & Adapt	IT	Hemp Research Cer Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000045	surface books	Surface Book 2 15"	IT	HQ Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000046	surface books	Microsoft Surface Book 2 15"	IT	HQ Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000047	surface books	Surface Book 2 15"	IT	HQ Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000049	surface books	Microsoft Surface Book 2 15"	IT	HQ Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware
FAM000050	surface books	ser#009341483757	IT	Equipment : IT/Computers - LIFE 12501555	Equipment - IT Hardware

FAM000052	surface book	Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000053	surface book	Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000054	surface book	Microsoft Surface Book 2 15"	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000056	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000057	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000058	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000059	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000060	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000061	MS Surface Book 2	MS Surface Book 2	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000062	MS Surface Book 2	MS Surface Book 2	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000063	MS Surface Book 2	MS Surface Book 2	IT	46&2	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000064	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000065	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000066	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000067	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000068	surface book	Microsoft Surface Book 2 15"	IT	Winchester Plaza : F	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000069	surface book	Microsoft Surfacebook 2 15"	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000072	surface book	Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000073	surface book	Microsoft Surface Book 2 15"	IT	Winchester Plaza : F	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000074	surface book	Microsoft Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000075	surface book	Microsoft Surface Book 2 15"	IT	Mayfield Production I	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000076	surface book	Microsoft Surface Book 2 15"	IT	Winchester Plaza : S	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000077	surface book	Microsoft Surface Book 2 15"	IT	Winchester Plaza : S	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000079	surface book	Microsoft Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000080	surface book	Microsoft Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000081	surface book	Microsoft Surface Book 2 15"	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000082	surface book	Microsoft Surface Book 2 15"	IT	Winchester Plaza : F	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000083	MS Surface Book 2	MS Surface Book 2	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000084	MS Surface Book 2	MS Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000085	Surface book	Microsoft Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000086	Surface book	Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000087	Surface book	Microsoft Surface Book 2 15"	IT		Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000088	Surface book	Microsoft Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000089	Surface book	Microsoft Surface Book 2 15"	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000090	Surface book	Microsoft Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000092	Surface book	Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000093	Surface book	Surface Book 2 15"	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000094	Surface book	Microsoft Surface Book 2 15"	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000096	Server purchase-CP 1515 Synology Nas 5 bay with 4TB I	Server purchase-CP 1515 Synology Nas 5 ba	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000098	Zebra ZT610 Printer	Zebra ZT610 Printer	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000099	Zebra ZT610 Printer	Zebra ZT610 Printer	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000100	Wilson Pro 70 Plus Kit with Yagi/Dome Antenna	Wilson Pro 70 Plus Kit with Yagi/Dome Antenn	IT	Hemp Research Cen	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000106	x2 Surface Book (2) ser# 007951690157 & 00796069015	007951690157 = Hugo Corredor; 0079606901IT	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000109	Dual Dock Grey IBR900-600M, 3 yr.	Portable Data Network	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000111	CF54 14.0 HD 8GB 256GB SSD	Toughbooks X3	IT		Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000112	3 Surface Book Computers (Matty, Steve and David)	3 Surface Book Computers (Matty, Steve and	IT		Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000114	75" LED LCD disp ser# 07s0hcam101144f 07sohcam200	(Quantity 4) 4K TV's for security video wall	Security	Winchester Plaza : S	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000115	3 MBPro 15" ser# SC02XR42XJG5M SC02XR384JG5M	Seth, Sonya, unknown (Alex Green maybe, nc	IT		Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000116	RICOH MPCS2201SP	color wide format ser# G938QA10042	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000126	Net Suites and Installation	Net Suite and Installation	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000127	X8 Meraki MS12048LP Switch / X2 Meraki MX250 Router	X8 Meraki MS12048LP Switch / X2 Meraki M	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000128	Net Suites and Installation	Net Suites and Installation	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000489	X3 surface book2: ser# 003623790957/003579490957/00	X3 surface book2: ser# 003623790957/00357	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000490	x3 ToughBook CF54 14.0 HD 8GB 256GB SSD	CF54 14.0 HD 8GB 256GB SSD 9CTTC2414:IT	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000491	CF54 14.0 HD 8GB 256GB SSD	CF54 14.0 HD 8GB 256GB SSD 9CTTC2362:IT	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000492	Copper & Fiber Tech Kit	Copper & Fiber Tech Kit	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000493	X2 surface book2: ser# 003195390157 (Shonna)/008241f	X2 surface book2: ser# 003195390157 (Shon	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000494	x4 surface book2: ser# 011673390257/007800690157/01		IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000495	Macbook Pro 15"	Macbook Pro 15"	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000496	Macbook Pro 15"	Macbook Pro 15"	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware
FAM000498	15" Surface Book 2	15" Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE' 12501555	Equipment - IT Hardware

FAM000499	15" Surface Book 2	15" Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000500	15" Surface Book 2	15" Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000501	Surface Book 2	010488783857 = Brita Schmidt	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000502	C02Y52UWJGH5= "Hugo's" MacBook	C02Y52UWJGH5= "Hugo's" MacBook	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000503	Macbook pro 15"	Macbook pro 15"	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000504	4K tv's for security video wall	4K tv's for security video wall	Security	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000505	DHWS, PDN-V1 Dual Dock DHPDN-V1-3082 Grey, IBR9	DHWS, PDN-V1 Dual Dock DHPDN-V1-3082 IT	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000506	Macbook Pro	Macbook Pro 15"	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000507	Printer Training with Demo Unit	Printer Training with Demo Unit	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000508	Swiftcolor SCL-4000P Printer	Swiftcolor SCL-4000P Printer	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000509	x9 15" Surface Book 2	Chad Goolman; Seth Doebler; Mike Barrett; J	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000510	x10 15" Surface Book 2	Jasmine Afshar; MaryCatherine; Heather Fenr	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000511	Macbook Pro 15"	Macbook Pro 15"	IT		Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000514	ToughBook CF-54G2853VM	ToughBook CF-54G2853VM	IT		Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000521	MS250 - 48LP switch	MS250 - 48LP switch	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000522	Meraki MX84	Meraki MX84	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000523	Surface Book 2 Core i7-8650U 1.9GHz / 16GB / 256GB P	Adam Pasquale, Chris Lyvers, Mark Stegemei	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000640	Macbook Pro 15"	Macbook Pro 15"	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000649	Toughbook CF - 54G2626VM	Toughbook CF - 54G2626VM	IT	Tierney Way	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000650	Toughbook CF - 54G2626VM	Toughbook CF - 54G2626VM	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000651	Toughbook CF - 54G2626VM	Toughbook CF - 54G2626VM	IT	Hemp Research Cer	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000652	Toughbook CF - 54G2626VM	Toughbook CF - 54G2626VM	IT	Hemp Research Cer	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000653	Toughbook CF - 54G2626VM	Toughbook CF - 54G2626VM	IT	Hemp Research Cer	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000654	Toughbook CF - 54G2626VM	Toughbook CF - 54G2626VM	IT	Winchester Plaza : F	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000660	Meraki MS250-48LP Switch plus 5yr license	Meraki MS250-48LP Switch plus 5yr license	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000661	MS250-24p Switch plus 5yr license	MS250-24p Switch plus 5yr license	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000696	Meraki MS250 24P	Meraki MS250 24P	IT	Tierney Way	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000748	15" Surface Book 2	15" Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000749	15" Surface Book 2	15" Surface Book 2	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000753	Macbook Pro 15"	Macbook Pro 15"	IT	HQ	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000754	ToughBook CF-54G2853VM	ToughBook CF-54G2853VM	IT	Farm-Shell	Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware
FAM000755	ToughBook CF-54G2853VM	ToughBook CF-54G2853VM	IT		Equipment : IT/Computers - LIFE	12501555	Equipment - IT Hardware

FAM000339	Roto Evaporator	Roto Evaporator	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000340	3 Compartment Sinks	3 Compartment Sinks	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000341	Sartorius Praxium Balance x2	Model 1102-15 1100G x 0.01G x2	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000342	Wet Room Cabinets and QC Island	Wet Room Cabinets and QC Island	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000343	Intelli-Sense Multi-Speed Fiberglass Blower, 10", 115V, 5	Intelli-Sense Multi-Speed Fiberglass Blower, 1	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000344	Intelli-Sense Multi-Speed Fiberglass Blower, 10", 115V, 5	Intelli-Sense Multi-Speed Fiberglass Blower, 1	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000345	G30S81400-00AB Cover Assy Domed W/6" Rad IO x2	G30S81400-00AB Cover Assy Domed W/6" R	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000346	laminare base cabinets w/black phenolic top	laminare base cabinets w/black phenolic top	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000347	810724-100-N, Pump, Liquid, 5L-DD-20-N	810724-100-N, Pump, Liquid, 5L-DD-20-N	Extraction	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000348	G1 Lab Equipment	G1 Lab Equipment	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000349	Stainless Steel Tables x8	Stainless Steel Tables x8	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000352	sartorius combics scale	sartorius combics scale	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000354	5' Protector XL Benchtop Hood, 31.7" exterior depth, 100-LCC-111500000	5' Protector XL Benchtop Hood, 31.7" exterior depth, 100-LCC-111500000	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000355	6' Protector XL Benchtop Hood, 31.7" exterior depth, 100-LCC-111600000	6' Protector XL Benchtop Hood, 31.7" exterior depth, 100-LCC-111600000	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000356	4' Purifier Vertical Clean Bench with UV Light and airflow :LCC-3970404	4' Purifier Vertical Clean Bench with UV Light and airflow :LCC-3970404	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000357	Wheel Assy, Slicing, 400-1/4"; Knife, Slicing, Scalloped, .	Wheel Assy, Slicing, 400-1/4"; Knife, Slicing, S	Quality : Quality Control L	Tech Drive	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000358	chemstation upgrade	chemstation upgrade	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000360	Flask Scrubber Glassware Washer, undercounter with hig	LCC-4420321	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000361	PS 250 Liter Dimple Jacketed SS Tank w/bottom agitation	PS 250 Liter Dimple Jacketed SS Tank w/bott	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000362	So-Low Freezer Model U80-30	So-Low Freezer Model U80-30	Quality : Quality Control L	Tech Drive	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000365	Callahan Walk in Oven Model 568 SN 5181	Callahan Walk in Oven Model 568 SN 5181	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000366	Pin Mill Stock #44110100 & Crating	Pin Mill Stock #44110100 & Crating	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000367	Agilent 1100 HPLC2 system includes: HPLC2-G1311 Qu	Agilent 1100 HPLC2 system includes: HPLC2	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000368	SS-450-PYT High Flow Portable Floor Sentry x5	SS-450-PYT High Flow Portable Floor Sentry	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000370	Agilent Technologies G1888 Headspace Sampler and Agi	Agilent Technologies G1888 Headspace Sam	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab

FAM000371	Acquity UPLC H-Class Plus w/QDA system includes: Acquity UPLC H-Class Plus w/QDA system in	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000666	Acquity UPLC H-Class PLUS System	Acquity UPLC H-Class PLUS System	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450
FAM000667	Acquity UPLC H-Class PLUS System	Acquity UPLC H-Class PLUS System	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450
FAM000760	USED -ADM OSI -8 Omnion Oxidative Stability Instrumen	USED - ADM OSI -8 Omnion Oxidative Stabili	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450
FAM000373	Freezer Avantco A-49F-HC 54" Solid Door	Freezer Avantco A-49F-HC 54" Solid Door	Refinement	Tech Drive	Equipment Refinement - LIFETIM	12501350
FAM000375	Minuteman Autoscrubber 17" E17 Battery Pwr, Complete	Minuteman Autoscrubber 17" E17 Battery Pwr	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000376	Walker 600 Gallon S/S Dome-Top Processor Model PZ-S	Walker 600 Gallon S/S Dome-Top Processor	Crop Processing	Tierney Way	Equipment Refinement - LIFETIM	12501350
FAM000377	Walker 600 Gallon S/S Dome-Top Processor Model PZ-S	Walker 600 Gallon S/S Dome-Top Processor	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000378	HEB-100L Bioreactors x2	HEB-100L Bioreactors x2	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000379	Liquid Pump 5L-DD-20-N x9	Liquid Pump 5L-DD-20-N x9	Extraction	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000487	8 Head Diaphragm x6	8 Head Diaphragm x6	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000387	2019 E-Z-GO Express S4 Gas	2019 E-Z-GO Express S4 Gas	Security	Hemp Research Cer	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000388	Microsoft Surface book 2-15' Touchscreen LCD Intel Core	Microsoft Surface book 2-15' Touchscreen LC	Security	HQ	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000390	CO2 Detection Alarm/System	CO2 Detection Alarm System	Quality : Regulatory Comp	Hemp Research Cer	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000393	FLIR M-625L, NTSC, M-Series Multi-Senson Maritime Nig	FLIR M-625L, NTSC, M-Series Multi-Senson I	Security	Farm-Shell	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000394	ZeroFOX On Watch (TM)-Premium	ZeroFOX On Watch (TM)-Premium	Security	Winchester Plaza : S	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000518	ATLAS Thermal Binocular 25mm Lens	ATLAS Thermal Binocular 25mm Lens	Security	HQ	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000535	Access Control Lock	Access Control Lock	Security	46&2	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000655	Durasteel PC Building	Durasteel PC Building	Security	Hemp Research Cer	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000001	1996 Chevrolet - Suburban C2500	3GNCG26J9TG145109	Administrative	HQ	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000003	2019 Toyota - Rav4	JTMF1RFV8KD006154	Security	HQ	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000004	2019 Toyota - Tacoma	3TMCZ5AN6KM216607	Security	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000005	2017 Dodge - Ram	1C6RR7NT9HS522609	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000006	2019 GMC - Acadia	1GKKNLUS3KZ118528	Sales		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000007	2019 GMC - Acadia	1GKKNLUS7KZ170471	Administrative	Hemp Research Cer	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000008	2019 Chevrolet - Silverado 1500	1GCUYAEF3KZ259383	Greenhouse : Breeding / G	Hemp Research Cer	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000009	2019 Chevrolet - Silverado 1500	1GCUYAEF5KZ256825	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000010	2018 Chevrolet - Suburban	1GNSKHKCXR230836	Administrative		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000011	2019 Chevrolet - Silverado 2500HD	1GC1KREYXKF140364	Greenhouse		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000012	2019 Chevrolet - Silverado 3500HD	1GB4KVCY9KF143656	Farming	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000013	2018 Chevrolet - Silverado 2500HD	1GC1KWEY2JF238317	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000014	2018 Chevrolet - Silverado 3500HD	1GB4KZCY5JF222957	Crop Processing		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000015	2019 Chevrolet - Silverado 1500	1GCUYHED2KZ184148	Administrative		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000016	2019 GMC - Sierra 250	1GT12SEY4KF108937	Security	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000017	2018 GMC - Sierra 1500 Denali	3GTU2PEJ4JG533956	Administrative		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000018	2019 Ford - F250 Lariat	1FT7W2BT6KEC74051	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000638	2019 Toyota - Rav4	JTMG1RFVXKJ004945	Security	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000399	Jeff Montgomery	Jeff Montgomery			INTANGIBLE - GENETICS - LIF	13400000
FAM000400	Henri Marmillon	Henri Marmillon			INTANGIBLE - GENETICS - LIF	13400000
FAM000401	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF	13400000
FAM000402	Jeff Montgomery	Jeff Montgomery			INTANGIBLE - GENETICS - LIF	13400000
FAM000403	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF	13400000
FAM000404	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF	13400000
FAM000405	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF	13400000
FAM000406	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF	13400000

FAM000407	Brian Maffei	Brian Maffei	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000408	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000409	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000410	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000411	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000412	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000413	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000414	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000415	M Ferrer	M Ferrer	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000416	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000417	M Ferrer	M Ferrer	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000418	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000419	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000420	M Ferrer	M Ferrer	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000421	Seeds	Seeds	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000422	Purple Mesa	Purple Mesa	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000423	Unknown	Unknown	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000424	University of Kentucky Research Foundation	University of Kentucky Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000425	University of Kentucky Research Foundation	University of Kentucky Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000426	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000427	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000428	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000429	Wire to Asana Organics	Wire to Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000430	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000432	Purple Mesa	Purple Mesa	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000433	Yankee Investments	Yankee Investments	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000434	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000436	Wire to George Russo	Wire to George Russo	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000437	Wire to Yankee Investments	Wire to Yankee Investments	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet

FAM000641	4274 Colby Leasehold improvements as of 03/31/19	4274 Colby Leasehold improvements as of 03	LEASEHOLD IMPROVEMENTS - 124000020	Leasehold Improvements
FAM000611	Leasehold improvements to 46&2 to open 05/17/19	Leasehold improvements to 46&2 to open 05/	46&2 LEASEHOLD IMPROVEMENTS - 124000050	Leasehold Improvements
FAM000610	Leasehold improvements to 46&2 to open 05/17/19	Leasehold improvements to 46&2 to open 05/	Dojo LEASEHOLD IMPROVEMENTS - 124000070	Leasehold Improvements
FAM000444	30 HP Drive/WEG	Cantrell Supply Inc	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000446	Winchester Whse/ installed 16 new lights	Les Electrical Service LLC	Winchester Warehou LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000447	insulation for bldg G4 #6	Adams Insulation Inc	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000451	Fire Extinguishers	Fire Extinguishers	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000452	thermsglass 8mm white/black/white	Griffin	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000461	Sunlight Supply Inc. LED Lamp and Hanger	Sunlight Supply Inc.	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000463	electrical upgrades to G2	Les Electrical Service LLC	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000465	Insulation		Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000466	Adams Insulation	Adams Insulation	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000469	electrical upgrade for G4	Les Electrical Service LLC	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000470	Invision-Comcorco flooring	Invision-Comcorco	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000473	1/Thompson Construction	Thompson Construction	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000476	6/Thompson Construction	Thompson Construction	LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000478	5/Thompson Construction	Thompson Construction	LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000479	8/Thompson Construction	Thompson Construction	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000480	Improvements to HRC in Q3	Various	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000481	Improvements to HRC through 6/30/18	Various	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000482	Improvements to HRC in Q4	Various	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000486	lab wall cabinets/island cabinets w/phenolic tops	lab wall cabinets/island cabinets w/phenolic to Quality : Quality Control Le	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000612	Tall barns into office	Tall barns into office	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000613	Exhaust Hood and Installation - Maintenance HRC	Exhaust Hood and Installation - Maintenance I	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000614	HRC Greenhouse doors and entry rooms - Maintenance	HRC Greenhouse doors and entry rooms - M	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000618	demo/install wire/driphose/equip. rental - Greenhouse	demo/install wire/driphose/equip. rental - Gree	Greenhouse-Souther LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000619	Southerland greenhouses; Thompson Construction Invoic	Southerland greenhouses; Thompson Constr	Greenhouse-Souther LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000621	dirt work for greenhouse & storage building - Greenhouse	dirt work for greenhouse & storage building - C	Farm-Miranda LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements

FAM000622	Bollard post at G4 around gas tank	Bollard post at G4 around gas tank	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000623	code 54000180; Southerland Greenhouse demo by Thom	code 54000180; Southerland Greenhouse der	Greenhouse-Souther LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000624	Thompson Construction Invoice 54000180. Farm equipme	Thompson Construction Invoice 54000180. Fa	Greenhouse-Souther LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000627	Invoice - november concrete G2	Invoice - november concrete G2	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000628	Invoice - november fab racks and stands. Installed both	Invoice - november fab racks and stands. Inst;	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000629	Invoice - november install new oven in G2 with brick floor	Invoice - november install new oven in G2 with	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000630	ISO wall panels and hardware -	ISO wall panels and hardware -	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000632	insulated walls for HRC	insulated walls for HRC	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000635	code 54000180; HRC greenhouse black out panels; Thom	code 54000180; HRC greenhouse black out p	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000656	Project Completed, move to Leasehold Improvements	Project Completed, move to Leasehold Improv	Winchester Plaza : F LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000657	Security Office Completed move to Leasehold Improve	Security Office Completed move to Leasehold Security	Winchester Plaza : S LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000658	Network Buildout and Installation	Network Buildout and Installation	Winchester Plaza : S LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000694	Installation of 2,500 sf Fastop at G2	Installation of 2,500 sf Fastop at G2	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000740	Earthwork and Concrete- WDF Scales installation	Earthwork and Concrete- WDF Scales installa	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000741	Cap 600 MCM Copper x3100	Cap 600 MCM Copper x3100	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000747	Work completed for invoice 000G4-move to leasehold imp	Work completed for invoice 000G4-move to le	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000756	Work completed for invoice '282 Tierney WDF #2'	Work completed for invoice '282 Tierney WDF	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000757	Work completed for invoice 000G2-move to leasehold in	Work completed for invoice 000G2-move to I	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000758	G2 Improvements	G2 Improvements	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000759	G4 April 2019	G4 April 2019	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000727	HKY FA #14- Leasehold Improvements	HKY FA #14- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000728	HKY FA #16- Leasehold Improvements	HKY FA #16- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000729	HKY FA #22- Leasehold Improvements	HKY FA #22- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000730	HKY FA #20- Leasehold Improvements	HKY FA #20- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000731	HKY FA #23- Leasehold Improvements	HKY FA #23- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000732	HKY FA #24- Leasehold Improvements	HKY FA #24- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000733	HKY FA #31- Leasehold Improvements	HKY FA #31- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000734	HKY FA #34- Leasehold Improvements	HKY FA #34- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000735	HKY FA #35- Leasehold Improvements	HKY FA #35- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000736	HKY FA #40- Leasehold Improvements	HKY FA #40- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000737	HKY FA #44- Leasehold Improvements	HKY FA #44- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000738	HKY FA #47- Leasehold Improvements	HKY FA #47- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000739	HKY FA #49- Leasehold Improvements	HKY FA #49- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements

Administrative
Extraction

TB 12/31/19 as of 04/13/

Overall Total

FAM000371	Acquity UPLC H-Class Plus w/QDA system includes: Acquity UPLC H-Class Plus w/QDA system in	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450	Equipment - Quality Lab
FAM000666	Acquity UPLC H-Class PLUS System	Acquity UPLC H-Class PLUS System	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450
FAM000667	Acquity UPLC H-Class PLUS System	Acquity UPLC H-Class PLUS System	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450
FAM000760	USED -ADM OSI -8 Omnion Oxidative Stability Instrumen	USED - ADM OSI -8 Omnion Oxidative Stabili	Quality : Quality Control L	Hemp Research Cer	Equipment Quality Control Labor	12501450
FAM000373	Freezer Avantco A-49F-HC 54" Solid Door	Freezer Avantco A-49F-HC 54" Solid Door	Refinement	Tech Drive	Equipment Refinement - LIFETIM	12501350
FAM000375	Minuteman Autoscrubber 17" E17 Battery Pwr, Complete	Minuteman Autoscrubber 17" E17 Battery Pwr	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000376	Walker 600 Gallon S/S Dome-Top Processor Model PZ-S	Walker 600 Gallon S/S Dome-Top Processor	Crop Processing	Tierney Way	Equipment Refinement - LIFETIM	12501350
FAM000377	Walker 600 Gallon S/S Dome-Top Processor Model PZ-S	Walker 600 Gallon S/S Dome-Top Processor	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000378	HEB-100L Bioreactors x2	HEB-100L Bioreactors x2	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000379	Liquid Pump 5L-DD-20-N x9	Liquid Pump 5L-DD-20-N x9	Extraction	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000487	8 Head Diaphragm x6	8 Head Diaphragm x6	Refinement	Hemp Research Cer	Equipment Refinement - LIFETIM	12501350
FAM000387	2019 E-Z-GO Express S4 Gas	2019 E-Z-GO Express S4 Gas	Security	Hemp Research Cer	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000388	Microsoft Surface book 2-15' Touchscreen LCD Intel Core	Microsoft Surface book 2-15' Touchscreen LC	Security	HQ	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000390	CO2 Detection Alarm/System	CO2 Detection Alarm System	Quality : Regulatory Comp	Hemp Research Cer	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000393	FLIR M-625L, NTSC, M-Series Multi-Senson Maritime Nig	FLIR M-625L, NTSC, M-Series Multi-Senson I	Security	Farm-Shell	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000394	ZeroFOX On Watch (TM)-Premium	ZeroFOX On Watch (TM)-Premium	Security	Winchester Plaza : S	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000518	ATLAS Thermal Binocular 25mm Lens	ATLAS Thermal Binocular 25mm Lens	Security	HQ	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000535	Access Control Lock	Access Control Lock	Security	46&2	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000655	Durasteel PC Building	Durasteel PC Building	Security	Hemp Research Cer	Equipment Security - LIFETIME: 12501500	Equipment - Security
FAM000001	1996 Chevrolet - Suburban C2500	3GNGC26J9TG145109	Administrative	HQ	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000003	2019 Toyota - Rav4	JTMF1RFV8KD006154	Security	HQ	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000004	2019 Toyota - Tacoma	3TMCZ5AN6KM216607	Security	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000005	2017 Dodge - Ram	1C6RR7NT9HS522609	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000006	2019 GMC - Acadia	1GKKNLUS3KZ118528	Sales		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000007	2019 GMC - Acadia	1GKKNLST7KZ170471	Administrative	Hemp Research Cer	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000008	2019 Chevrolet - Silverado 1500	1GCUYAEF3KZ259383	Greenhouse : Breeding / G	Hemp Research Cer	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000009	2019 Chevrolet - Silverado 1500	1GCUYAEF5KZ256825	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000010	2018 Chevrolet - Suburban	1GNSKHKCXR230836	Administrative		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000011	2019 Chevrolet - Silverado 2500HD	1GC1KREYXKF140364	Greenhouse		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000012	2019 Chevrolet - Silverado 3500HD	1GB4KVCY9KF143656	Farming	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000013	2018 Chevrolet - Sliverado 2500HD	1GC1KWEY2JF238317	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000014	2018 Chevrolet - Silverado 3500HD	1GB4KZCY5JF222957	Crop Processing		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000015	2019 Chevrolet - Silverado 1500	1GCUYHED2KZ184148	Administrative		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000016	2019 GMC - Sierra 250	1GT12SEY4KF108937	Security	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000017	2018 GMC - Sierra 1500 Denali	3GTU2PEJ4JG533956	Administrative		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000018	2019 Ford - F250 Lariat	1FT7W2BT6KEC74051	Farming		AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000638	2019 Toyota - Rav4	JTMG1RFVXKJ004945	Security	Mayfield Production I	AUTOMOBILES & VEHICLES - L 12501600	Equipment - Vehicles
FAM000399	Jeff Montgomery	Jeff Montgomery			INTANGIBLE - GENETICS - LIF	13400000
FAM000400	Henri Marmillon	Henri Marmillon			INTANGIBLE - GENETICS - LIF	13400000
FAM000401	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF	13400000
FAM000402	Jeff Montgomery	Jeff Montgomery			INTANGIBLE - GENETICS - LIF	13400000
FAM000403	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF	13400000
FAM000404	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF	13400000
FAM000405	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF	13400000
FAM000406	Beau Billings	Beau Billings			INTANGIBLE - GENETICS - LIF	13400000

FAM000407	Brian Maffei	Brian Maffei	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000408	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000409	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000410	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000411	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000412	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000413	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000414	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000415	M Ferrer	M Ferrer	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000416	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000417	M Ferrer	M Ferrer	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000418	Jeff Montgomery	Jeff Montgomery	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000419	University of KY Research Foundation	University of KY Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000420	M Ferrer	M Ferrer	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000421	Seeds	Seeds	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000422	Purple Mesa	Purple Mesa	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000423	Unknown	Unknown	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000424	University of Kentucky Research Foundation	University of Kentucky Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000425	University of Kentucky Research Foundation	University of Kentucky Research Foundation	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000426	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000427	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000428	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000429	Wire to Asana Organics	Wire to Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000430	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000432	Purple Mesa	Purple Mesa	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000433	Yankee Investments	Yankee Investments	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000434	Asana Organics	Asana Organics	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000436	Wire to George Russo	Wire to George Russo	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet
FAM000437	Wire to Yankee Investments	Wire to Yankee Investments	INTANGIBLE - GENETICS - LIFE 13400000	Intangible Assets - Genet

FAM000641	4274 Colby Leasehold improvements as of 03/31/19	4274 Colby Leasehold improvements as of 03	LEASEHOLD IMPROVEMENTS - 124000020	Leasehold Improvements
FAM000611	Leasehold improvements to 46&2 to open 05/17/19	Leasehold improvements to 46&2 to open 05/	46&2 LEASEHOLD IMPROVEMENTS - 124000050	Leasehold Improvements
FAM000610	Leasehold improvements to 46&2 to open 05/17/19	Leasehold improvements to 46&2 to open 05/	Dojo LEASEHOLD IMPROVEMENTS - 124000070	Leasehold Improvements
FAM000444	30 HP Drive/WEG	Cantrell Supply Inc	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000446	Winchester Whse/ installed 16 new lights	Les Electrical Service LLC	Winchester Warehou LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000447	insulation for bldg G4 #6	Adams Insulation Inc	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000451	Fire Extinguishers	Fire Extinguishers	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000452	thermsglass 8mm white/black/white	Griffin	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000461	Sunlight Supply Inc. LED Lamp and Hanger	Sunlight Supply Inc.	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000463	electrical upgrades to G2	Les Electrical Service LLC	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000465	Insulation		Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000466	Adams Insulation	Adams Insulation	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000469	electrical upgrade for G4	Les Electrical Service LLC	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000470	Invision-Comcorco flooring	Invision-Comcorco	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000473	1/Thompson Construction	Thompson Construction	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000476	6/Thompson Construction	Thompson Construction	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000478	5/Thompson Construction	Thompson Construction	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000479	8/Thompson Construction	Thompson Construction	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000480	Improvements to HRC in Q3	Various	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000481	Improvements to HRC through 6/30/18	Various	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000482	Improvements to HRC in Q4	Various	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000486	lab wall cabinets/island cabinets w/phenolic tops	lab wall cabinets/island cabinets w/phenolic to Quality : Quality Control Le	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000612	Tall barns into office	Tall barns into office	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000613	Exhaust Hood and Installation - Maintenance HRC	Exhaust Hood and Installation - Maintenance I	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000614	HRC Greenhouse doors and entry rooms - Maintenance	HRC Greenhouse doors and entry rooms - M	Hemp Research Cer LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000618	demo/install wire/driphose/equip. rental - Greenhouse	demo/install wire/driphose/equip. rental - Gree	Greenhouse-Souther LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000619	Southerland greenhouses; Thompson Construction Invoic	Southerland greenhouses; Thompson Constr	Greenhouse-Souther LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements
FAM000621	dirt work for greenhouse & storage building - Greenhouse	dirt work for greenhouse & storage building - C	Farm-Miranda LEASEHOLD IMPROVEMENTS - 124000010	Leasehold Improvements

FAM000622	Bollard post at G4 around gas tank	Bollard post at G4 around gas tank	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000623	code 54000180; Southerland Greenhouse demo by Thom	code 54000180; Southerland Greenhouse der	Greenhouse-Souther LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000624	Thompson Construction Invoice 54000180. Farm equipme	Thompson Construction Invoice 54000180. Fa	Greenhouse-Souther LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000627	Invoice - november concrete G2	Invoice - november concrete G2	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000628	Invoice - november fab racks and stands. Installed both	Invoice - november fab racks and stands. Inst;	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000629	Invoice - november install new oven in G2 with brick floor	Invoice - november install new oven in G2 with	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000630	ISO wall panels and hardware -	ISO wall panels and hardware -	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000632	insulated walls for HRC	insulated walls for HRC	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000635	code 54000180; HRC greenhouse black out panels; Thom	code 54000180; HRC greenhouse black out p	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000656	Project Completed, move to Leasehold Improvements	Project Completed, move to Leasehold Improv	Winchester Plaza : F LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000657	Security Office Completed move to Leasehold Improve	Security Office Completed move to Leasehold Security	Winchester Plaza : S LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000658	Network Buildout and Installation	Network Buildout and Installation	Winchester Plaza : S LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000694	Installation of 2,500 sf Fastop at G2	Installation of 2,500 sf Fastop at G2	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000740	Earthwork and Concrete- WDF Scales installation	Earthwork and Concrete- WDF Scales installa	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000741	Cap 600 MCM Copper x3100	Cap 600 MCM Copper x3100	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000747	Work completed for invoice 000G4-move to leasehold imp	Work completed for invoice 000G4-move to le	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000756	Work completed for invoice '282 Tierney WDF #2'	Work completed for invoice '282 Tierney WDF	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000757	Work completed for invoice 000G2-move to leasehold in	Work completed for invoice 000G2-move to I	LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000758	G2 Improvements	G2 Improvements	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000759	G4 April 2019	G4 April 2019	Hemp Research Cer LEASEHOLD IMPROVEMENTS . 12400010	Leasehold Improvements
FAM000727	HKY FA #14- Leasehold Improvements	HKY FA #14- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000728	HKY FA #16- Leasehold Improvements	HKY FA #16- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000729	HKY FA #22- Leasehold Improvements	HKY FA #22- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000730	HKY FA #20- Leasehold Improvements	HKY FA #20- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000731	HKY FA #23- Leasehold Improvements	HKY FA #23- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000732	HKY FA #24- Leasehold Improvements	HKY FA #24- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000733	HKY FA #31- Leasehold Improvements	HKY FA #31- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000734	HKY FA #34- Leasehold Improvements	HKY FA #34- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000735	HKY FA #35- Leasehold Improvements	HKY FA #35- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000736	HKY FA #40- Leasehold Improvements	HKY FA #40- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000737	HKY FA #44- Leasehold Improvements	HKY FA #44- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000738	HKY FA #47- Leasehold Improvements	HKY FA #47- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements
FAM000739	HKY FA #49- Leasehold Improvements	HKY FA #49- Leasehold Improvements	LEASEHOLD IMPROVEMENTS . 12400060	Leasehold Improvements

Administrative
Extraction

TB 12/31/19 as of 04/13/

Overall Total

Schedule 2.1(o)
Other Purchased Assets

- 1) Equity interest in ValidCare LLC
- 2) Equity interest in Florida MCB, LLC
- 3) Rights to the proceeds of the escrowed funds related to the Fernwood Farms dispute

Rights to the proceeds for security deposits, down payments or progress payments:

- 1) Thar
- 2) Laidig Systems
- 3) Jenco Industrial Sale & Services LLC
- 4) Louisville Dryer
- 5) Careddi Technology Co Ltd.
- 6) LECORP
- 7) Wallace
- 8) Avtech Capital LLC
- 9) Firefly
- 10) Southern Illinois Scale and Construction
- 11) QC Material Handling Equipment
- 12) Hanco Packaging
- 13) Coherd Equipment

Schedule 2.2(n)
Other Excluded Assets

None

Schedule 3.2

Purchase Price Allocation

To come following the closing as provided for in the Asset Purchase Agreement

Schedule 4.3(a)

Owned Real Property

1. 322 N 3rd Street, Paducah, Kentucky
2. 18 W Lexington Ave, Winchester, Kentucky
3. 1895 Clintonville Road, Paris, Kentucky
4. GenCanna owns a fifty percent (50%) equity interest in 4274 Colby LLC, which owns real property located at 4274 Colby Road, Winchester, Kentucky

Schedule 4.3(b)

Leased Real Property

1. 1075-B Two Mile Road, Winchester, Kentucky, leased pursuant to that certain Lease Agreement, dated January 25, 2018, between DT Hood Properties, LLC and Seller,
2. Suite H in the Winchester Plaza Shopping Center, Van Meter Road, Winchester, Kentucky, leased pursuant to that certain Lease Agreement, dated June 30, 2019, between Winchester Plaza, LLC and Seller,
3. 282 Tierney Way, Winchester, Kentucky, leased pursuant to that certain Lease with Option to Purchase, dated May 14, 2019, by and between Tierny Storage, LLC and Seller,
4. 321 Venable Road, Suite 1, Winchester, Kentucky, leased pursuant to that certain Shared Space Agreement, dated February 1, 2019, between Call Center Systems, LLC and Sellers,
5. 1465 West Lexington Ave, Winchester, Kentucky, leased pursuant to that certain Commercial Lease Agreement, dated October 18, 2019, between Winchester Warehouse Company LLC and Seller
6. 267 N. Cleveland Road, Lexington, Kentucky and 270 N. Cleveland Road, Lexington, Kentucky, as leased pursuant to that certain Land Lease Agreements, dated _____, by and between Dragon Eagle Enterprises, Inc., and Seller
7. 4274 Colby Road, Winchester, Kentucky, leased pursuant to that certain Lease Agreement, dated as of July 30, 2015, between 4274 Colby, LLC and Seller, as modified by that certain First Amendment to Lease Agreement, dated November __, 2019.
8. 321 Venable Road, Suite 2, Winchester, Kentucky, leased pursuant to that certain Office Lease, dated April __, 2018, between Scott Interests L.P. and Seller, as modified by that certain Office Lease Addendum, dated April 23, 2018, between Scott Interests L.P. and Seller
- 462 W. Third Street, Lexington, Kentucky, leased pursuant to that certain Home Rental Agreement, dated January 24, 2018, between Harry W. Farmer Jr. and Seller
9. 2887 Becknerville Road, Winchester, Kentucky, leased pursuant to that certain Residential Lease, dated July 1, 2015, between Taylor Manor LLC and Seller
10. 2795 Polo Club Boulevard #2-330, Lexington, Kentucky, leased pursuant to that certain Apartment Lease Contract, dated March 21, 2019, between Waterstone at Hamburg Place, LLC and Seller
11. 7 Lindale Avenue, Winchester, Kentucky, leased pursuant to a verbal agreement, dated _____, between Shannon Stone Properties and Seller

Schedule 4.5

Employees

1. Executive Employment Agreement, dated February 5, 2020, by and between Steven Bevan and Seller.
2. Executive Employment Agreement, dated February 27, 2020, by and between Chelsea Pipkin and Seller.
3. Executive Employment Agreement, dated February 4, 2020, by and between Gary M. Broadbent and Seller.
4. Executive Employment Agreement, dated February 29, 2020, by and between Amy Schoenthaler and Seller.
5. Executive Employment Agreement, dated February 5, 2020, by and between Christopher Stubbs and Seller.
6. See Schedule G of the Schedules of Assets and Liabilities on file with the Bankruptcy Court

Schedule 4.7

Insurance

Type	Policy #	Name of Carrier	Coverage Amount	Expiration Date
Casualty Insurance				
Workers' Comp. - KY Only	416237	Kentucky Employers Mutual	\$1,000,000	6/5/2020
General liab.	CA00002653404	Admiral Insurance Co	\$2,000,000 Agg	9/1/2020
Automobile	ENP0354085	Cincinnati Insurance Co.	\$1,000,000	9/1/2020
Primary Excess Liability	GX00000253801	Admiral Insurance Co.	\$4,000,000	9/1/2020
Second Layer Excess Liability	LSRXS0045419	LifeScience Risk	\$5,000,000	9/1/2020
Directors and Officers and Company Liability	MKLV1MML000128	Evanston Insurance Company	\$3,000,000	9/1/2020
Excess Private Management Liability	S71203190ASP	StarStone Specialty Insurance Company	\$3,000,000	9/1/2020
Excess Management Liability	DOX30001244800	Endurance American Insurance Company	\$3,000,000	9/1/2020
Directors and Officers Difference in Conditions Liability	ADL30001503900	Endurance American Insurance Company	\$2,000,000	9/1/2020
Workers' Comp -Other States	EWC0454121	Cincinnati Insurance Co.	\$1,000,000	9/1/2020
Cyber Liability	CYB100124	Crum & Forster	\$1,000,000	9/1/2020
Employment Practices	R89500190ASP	StarStone Specialty Ins.	\$1,000,000	9/1/2020
Property				
Builders Risk ⁽³⁾	QT660N243976TIL19	Travelers Property Casualty	\$61,844,669	5/30/2020
Commercial Property (Greenhouses)	CMVPRP001188001	CM Vantage Specialty	\$4,254,592	5/5/2020
Irrigation System	QT6600N244291TIL19	Travelers Property Casualty	\$2,300,000	9/1/2020
Property	ENP0354085	Cincinnati Insurance	\$12,095,254	9/1/2020
Electronic Data Processing	ENP0354085	Cincinnati Insurance	\$535,702	9/1/2020
Equipment	ENP0354085	Cincinnati Insurance	\$7,901,964	9/1/2020
Crime	UC2422379319	Hiscox	\$500,000	9/1/2020
Stock Through Put	B1135SSLCG1911260	Underwriters at Lloyds	\$10,000,000	9/1/2020
Equipment Breakdown	FBP2368416	Hartford Steam Boiler	\$30,812,376	9/1/2020



Schedule 4.8


Legal Proceedings

1. Florida MCB, LLC v. Sun Bulb Company Inc. Case No. 1425027783
2. GenCanna had been in discussions with Dr. John Pierce to resolve a dispute regarding each respective parties' dissatisfaction over performance related to an Extraction System Development Agreement. Neither party initiated any legal action and the issue was resolved, however GenCanna filed for bankruptcy before it memorialized the resolution and extinguished the conflict.
3. Murtco v. GenCanna Global USA, Inc. Case No. 19-CI-442
4. GenCanna Global USA, Inc. v. Jenco Industrial Sales, Case No. 5:19-CV-00387-DCR
5. GenCanna has a dispute with Orkel USA Inc. and its dealer H&R Agri-Power over two balers that Orkel and H&R promised to provide GenCanna by August 2019, but have not delivered. In the Spring of 2019, GenCanna, through Orkel's agent Helmut Scherz, executed a purchase order in the amount of over \$920,000 for the balers for delivery by August 2019. Orkel has said it is unable to provide any balers until 2020.
6. Frank Recruiting Group has threatened to file suit against GenCanna to collect a \$35,000 fee that it claims it earned for certain recruiting services.
7. Doug Parker, who was employed as controller from Early February 2019 to mid-September 2019 sent a letter dated October 10, 2019, claiming that his termination was based on his age. GenCanna responded in a letter dated October 23, 2019, rejecting the claim.
8. NG Growers Inc. v. Southern Tier Hemp, LLC Case No EFCA2019003243
9. Arboretum Silver Leaf Income Fund declared an Event of Default on its equipment lease with GenCanna and demanded immediate payment of the remainder of the lease payments, allegedly totaling \$4,488,983. Arboretum threatened to file suit. GenCanna entered a settlement agreement with Arboretum on December 31, 2019.
10. Invision-Comcorco Flooring, LLC filed a Lien Statement against GenCanna in the amount of \$82,881 claiming it is owed for flooring work. GenCanna disputes that the flooring work was satisfactory.
11. Stegeman v. GenCanna Global USA, Inc. Case No. AAA 01-20-0000-1034
12. Former Chief Investment Officer Leland O'Connor, through counsel, resigned his employment on December 18, 2019, claiming "Good Reason" pursuant to his Executive Employment Agreement and demanded money damages, COBRA benefits and stock awards. GenCanna denies all claims and denies Mr. O'Connor is owed any monies. .





13. On October 25, 2019, Matco Distributors, Inc., sent GenCanna a letter threatening to file a lawsuit to collect \$63,964.00. The parties settled the dispute and GenCanna paid two of the three installments under such settlement. The third installment, for has yet to be paid.
14. On November 11, 2019, Pinnacle, Inc., the general contractor for the Mayfield, Kentucky facility, sent GenCanna a letter indicating its plan to take dispute resolution steps under GenCanna's Design-Builder Agreement with Pinnacle. The parties agreed to mediate their dispute, rather than utilize the formal arbitration process called for in the Agreement. The mediation was held in Lexington, Kentucky on January 13, 2020.
15. On December 27, 2019, Kentucky Bank sent a letter calling for repayment of its loan to GenCanna by February 1, 2020. Kentucky Bank had previously provided notice that GenCanna was in default of its loan obligations on November 7, 2019. Kentucky Bank indicated it will pursue legal action if GenCanna cannot repay the loan in full, including through foreclosure of the real estate securing the loan.
16. Lake Breeze Farms, LLC v. GenCanna Global, Inc. Case No. 2019-1524 (Supreme Court of the State of New York County of Cayuga).
17. Jason Epperson and Eppic Films Inc. v. GenCanna Global USA, Inc. Case No. 20-CI-6
18. US Department of Labor Board v. GenCanna Global USA, Inc., Lake Breeze Farms, LLC v. GenCanna Global Inc. US Department of Labor Board v. GenCanna Global USA, Inc. Case No. 4-1760-20-035
19. See Schedule 4.17

Schedule 4.9
Intellectual Property

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
Argentina		3821756	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 8/8/19	51572- 505679
Argentina		3821757	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 8/8/19	51572- 505681
Argentina		3821758	Edible pet treats; pet food in Class 31	Filed 8/8/19	51572- 505682
Argentina		3821759	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 8/8/19	51572- 505683
Argentina	FARM TO FAMILY	3821749	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 8/8/19	51572- 505538
Argentina	FARM TO FAMILY	3821748	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 8/8/19	51572- 505581
Argentina	FARM TO FAMILY	3821750	Edible pet treats; pet food in Class 31	Filed 8/8/19	51572- 505582
Argentina	FARM TO FAMILY	3821751	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 8/8/19	51572- 505583
Argentina	GENCANNA	3821752	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 8/8/19	51572- 505603
Argentina	GENCANNA	3821753	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 8/8/19	51572- 505604


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
Argentina	GENCANNA	3821754	Edible pet treats; pet food in Class 31	Filed 8/8/19	51572- 505605
Argentina	GENCANNA	3821755	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 8/8/19	51572- 505606
Argentina	OC:00	3821744	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 8/8/19	51572- 505632
Argentina	OC:00	3821745	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 8/8/19	51572- 505633
Argentina	OC:00	3821746	Edible pet treats; pet food in Class 31;	Filed 8/8/19	51572- 505634
Argentina	OC:00	3821747	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 8/8/19	51572- 505635
Argentina	OUTDOOR CANNABIS	3821740	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 8/8/19	51572- 505526
Argentina	OUTDOOR CANNABIS	3821741	Products included in the class containing and/or derived from and/or based on cannabis and medicinal cannabis namely analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid for therapeutic purposes; dietary supplements in the nature of a powdered drink mix; supplements; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 8/8/19	51572- 505555
Argentina	OUTDOOR CANNABIS	3821742	Edible pet treats; pet food in Class 31	Filed 8/8/19	51572- 505558
Argentina	OUTDOOR CANNABIS	3821743	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 8/8/19	51572- 505561
Australia		2007832	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional	Filed 5/8/19	51572- 504760

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
Australia	FARM TO FAMILY	2003754	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 4/17/19	51572- 504434
Australia	GENCANNA	2003753	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 4/17/19	51572- 504451
Australia	OC:00	2003769	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions;	Filed 4/17/19	51572- 504446


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
Australia	OUTDOOR CANNABIS	2003750	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 4/17/19	51572- 504441
Brazil		917749502	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/17/19; Published 8/27/19	51572- 505684
Brazil		917749561	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/17/19; Published 8/27/19	51572- 505685
Brazil		917749634	Edible pet treats; pet food in Class 31	Filed 7/17/19; Published 8/27/19	51572- 505686
Brazil		917749707	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/17/19;	51572- 505688


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
				Published 8/27/19	
Brazil	FARM TO FAMILY	917749774	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/17/19; Published 8/27/19	51572- 505539
Brazil	FARM TO FAMILY	917749855	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/17/19; Published 8/27/19	51572- 505584
Brazil	FARM TO FAMILY	917749898	Edible pet treats; pet food in Class 31	Filed 7/17/19; Published 8/27/19	51572- 505587
Brazil	FARM TO FAMILY	917749960	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/17/19; Published 8/27/19	51572- 505590
Brazil	GENCANNA	917750055	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/17/19; Published 8/27/19	51572- 505607
Brazil	GENCANNA	917750128	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/17/19; Published 8/27/19	51572- 505608
Brazil	GENCANNA	917750209	Edible pet treats; pet food in Class 31	Filed 7/17/19; Published	51572- 505609

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
				8/27/19	
Brazil	GENCANNA	917750284	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/17/19; Published 8/27/19	51572- 505610
Brazil	OC:00	917750454	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/17/19; Published 8/27/19	51572- 505636
Brazil	OC:00	917750543	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/17/19; Published 8/27/19	51572- 505637
Brazil	OC:00	917750616	Edible pet treats; pet food in Class 31	Filed 7/17/19; Published 8/27/19	51572- 505638
Brazil	OC:00	917750730	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/17/19; Published 8/27/19	51572- 505639
Brazil	OUTDOOR CANNABIS	917750780	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed; Published 8/27/19 7/17/19	51572- 505527
Brazil	OUTDOOR CANNABIS	917750870	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/17/19; Published 8/27/19	51572- 505564



Country	Mark	App. No.	Goods/Services	Status	Ref. No.
Brazil	OUTDOOR CANNABIS	917750977	Edible pet treats; pet food in Class 31	Filed 7/17/19; Published 8/27/19	51572- 505565
Brazil	OUTDOOR CANNABIS	917751035	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/17/19; Published 8/27/19	51572- 505566
Canada		1962039	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 5/9/19	51572- 540761
Canada	FARM TO FAMILY	1957841	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 4/17/19	51572- 504433
Canada	GENCANNA	1957839	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;	Filed 4/17/19	51572- 504450

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			<p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>		
Canada	OC:00	1957832	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 4/17/19	51572- 50451572- 504445
Canada	OUTDOOR CANNABIS	1957831	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 4/17/19	51572- 50440


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
Chile		1328606	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 7/3/19	51572- 505690
Chile	FARM TO FAMILY	1328599	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 7/3/19	51572- 505540
Chile	GENCANNA	1328600	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p>	Filed 7/3/19	51572- 505611


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			Electronic cigarettes; electronic cigarette holders in Class 34.		
Chile	OC:00	1328601	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 7/3/19	51572-505642
Chile	OUTDOOR CANNABIS	1328603	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 7/3/19	51572-505528
China		Awaiting application number (which is usually assigned a few months after filing)	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p>	Filed 9/20/19	51572-504762

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			Electronic cigarettes; electronic cigarette holders in Class 34.		
China	FARM TO FAMILY	Awaiting application number	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 9/20/19	51572-504432
China	GENCANNA	Awaiting application number	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 9/20/19	51572-504449
China	OC:00	Awaiting application number	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;	Filed 7/26/10	51572-504444


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
China	OUTDOOR CANNABIS 	Awaiting application number	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/26/10	51572- 504439
Colombia		SD2019/005 7372	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/8/19	51572- 505692
Colombia	FARM TO FAMILY	SD2019/005 7294	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;	Filed 7/8/19	51572- 505541

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
Colombia	GENCANNA	2019/0057300	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/8/19	51572-505612
Colombia	OC:00	SD2019/0057296	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/8/19; Published 8/30/19	51572-505643
Colombia	OUTDOOR CANNABIS	SD2019/0057293	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional	Filed 7/8/19	51572-505529





Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			<p>supplements in the form of capsules; vitamins in Class 5; Edible pet treats;</p> <p>pet food in Class 31; and</p> <p>Electronic cigarettes; electronic cigarette holders in Class 34.</p>		
Costa Rica		2019-007222	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 8/8/19	51572-505696
Costa Rica	FARM TO FAMILY	2019-007221	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 8/8/19	51572-505542
Costa Rica	GENCANNA	2019-007217	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions;</p>	Filed 8/8/19	51572-505616

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
Costa Rica	OC:00	2019-007218	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 8/8/19	51572-505647
Costa Rica	OUTDOOR CANNABIS	2019-007220	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 8/8/19	51572-505530
EU		18061797	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic	Filed 5/8/19; Published 7/3/19	51572-504763


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			<p>supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>		
EU	FARM TO FAMILY	18053953	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>	<p>Filed 4/19/19;</p> <p>Published 7/3/19</p>	51572-504431
EU	GENCANNA	18053954	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>	<p>Filed 4/19/19;</p> <p>Published 7/3/19</p>	51572-504448
EU	OC:00	18053951	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic</p>	<p>Filed 4/19/19;</p> <p>Published 7/3/19</p>	51572-504443


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
EU	OUTDOOR CANNABIS	18053952	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 4/19/19; 9/23/19 Office Action response deadline	51572- 504438
Japan		2019- 067711	Body creams; body lotion; body oils; essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid for therapeutic purposes; dietary supplements in the nature of a powdered drink mix; supplements; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette liquid; electronic cigarette liquid comprised of essential oils; electronic cigarette holders; rechargeable electronic cigarette holders in Class 34.	Filed 5/13/19	51572- 504764
Japan	FARM TO FAMILY	2019- 055939	Body creams; body lotion; body oils; essential oils in Class 3;	Filed 4/22/19	51572- 504435

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			<p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid for therapeutic purposes; dietary supplements in the nature of a powdered drink mix; supplements; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>Electronic cigarettes; electronic cigarette liquid; electronic cigarette liquid comprised of essential oils; electronic cigarette holders; rechargeable</p>		
Japan	GENCANNA	2019-055941	<p>Body creams; body lotion; body oils; essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid for therapeutic purposes; dietary supplements in the nature of a powdered drink mix; supplements; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>ettes; electronic cigarette liquid; electronic cigarette liquid comprised of essential oils; electronic cigarette holders; rechargeable</p>	Filed 4/22/19	51572-504452
Japan	OC:00	2019-055938	<p>Body creams; body lotion; body oils; essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid for therapeutic purposes; dietary supplements in the nature of a powdered drink mix; supplements; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p>	Filed 4/22/19	51572-504447

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			Electronic cigarettes; electronic cigarette liquid; electronic cigarette liquid comprised of essential oils; electronic cigarette holders; rechargeable		
Japan	OUTDOOR CANNABIS	2019-055940	Body creams; body lotion; body oils; essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid for therapeutic purposes; dietary supplements in the nature of a powdered drink mix; supplements; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette liquid; electronic cigarette liquid comprised of essential oils; electronic cigarette holders; rechargeable Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 4/22/19	51572-504442
Mexico		2228483	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/1/19	51572-505697
Mexico		2228484	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/1/19	51572-505698
Mexico		2228485	Edible pet treats; pet food in Class 31	Filed 7/1/19	51572-505699
Mexico		2228487	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/1/19	51572-505701
Mexico	FARM TO FAMILY	2230833	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/5/19	51572-505543
Mexico	FARM TO FAMILY	2230834	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic	Filed 7/5/19	51572-505594

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5		
Mexico	FARM TO FAMILY	2280835	Edible pet treats; pet food in Class 31	Filed 7/5/19	51572-505595
Mexico	FARM TO FAMILY	2230836	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/5/19	51572-505596
Mexico	GENCANNA	2228494	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/1/19	51572-505617
Mexico	GENCANNA	2228495	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/1/19	51572-505618
Mexico	GENCANNA	2228497	Edible pet treats; pet food in Class 31	Filed 7/1/19	51572-505619
Mexico	GENCANNA	2228499	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/1/19	51572-505620
Mexico	OC:00	2228488	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/1/19	51572-505648
Mexico	OC:00	2228490	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5	Filed 7/1/19	51572-505649
Mexico	OC:00	2228492	Edible pet treats; pet food in Class 31	Filed 7/1/19	51572-505651
Mexico	OC:00	2228493	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/1/19	51572-505652
Mexico	OUTDOOR CANNABIS	2230828	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3	Filed 7/5/19	51572-505531
Mexico	OUTDOOR CANNABIS	2230830	Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic	Filed 7/5/19	51572-505570


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5		
Mexico	OUTDOOR CANNABIS	2280831	Edible pet treats; pet food in Class 31	Filed 7/5/19	51572-505572
Mexico	OUTDOOR CANNABIS	2280832	Electronic cigarettes; electronic cigarette holders in Class 34	Filed 7/5/19	51572-505573
Nicaragua		2019-001901	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/2/19	51572-505702
Nicaragua	FARM TO FAMILY	2019-001900	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/2/19	51572-505544
Nicaragua	GENCANNA	2019-001897	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic	Filed 7/2/19	51572-505621

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
Nicaragua	OC:00	2019-001899	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/2/19	51572-505653
Nicaragua	OUTDOOR CANNABIS	2019-001898	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/2/19	51572-505532
Panama		275055-01	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements	Filed 7/16/19	51572-505703


Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
Panama	FARM TO FAMILY	275054-01	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/18/19	51572-505545
Panama	GENCANNA	275051-01	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/18/19	51572-505622
Panama	OC:00	275056-01	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;	Filed 7/18/19	51572-505654

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.		
Panama	OUTDOOR CANNABIS	275052-01	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/18/19	51572-505533
Peru		804371-2019	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 6/28/19	51572-505707
Peru	FARM TO FAMILY	804370-2019	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;	Filed 6/28/19	51572-505547



Country	Mark	App. No.	Goods/Services	Status	Ref. No.
			<p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>		
Peru	GENCANNA	804369-2019	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 6/28/19	51572-505626
Peru	OC:00	804373-2019	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.</p>	Filed 6/28/19	51572-505658
Peru	OUTDOOR	804372-	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of	Filed	51572-

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
	CANNABIS	2019	essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	6/28/19	505534
Uruguay		506323	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/17/19; Published 8/30/19	51572- 505708
Uruguay	FARM TO FAMILY	506320	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3; Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5; Edible pet treats; pet food in Class 31; and Electronic cigarettes; electronic cigarette holders in Class 34.	Filed 7/17/19; Published 8/30/19	51572- 505548

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
Uruguay	GENCANNA	506322	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>Electronic cigarettes; electronic cigarette holders in Class 34.</p>	<p>Filed 7/17/19;</p> <p>Published 8/30/19</p>	51572-505627
Uruguay	OC:00	506319	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p> <p>Electronic cigarettes; electronic cigarette holders in Class 34.</p>	<p>Filed 7/17/19;</p> <p>Published 8/30/19</p>	51572-505659
Uruguay	OUTDOOR CANNABIS	506318	<p>Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3;</p> <p>Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5;</p> <p>Edible pet treats; pet food in Class 31; and</p>	<p>Filed 7/17/19;</p> <p>Published 8/30/19</p>	51572-505535

Country	Mark	App. No.	Goods/Services	Status	Owner	Liens/Issues
US		88418663	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils, all derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 3; Electronic cigarettes; electronic cigarette holders, all for use with goods derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 34.	Allowed 12/24/9	GenCanna Global USA, Inc.	Statement of Use due 6/24/20
US	FARM TO FAMILY	88388784	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils, all derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 3; and Electronic cigarettes; electronic cigarette holders, all for use with goods derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 34.	Allowed 12/24/19	GenCanna Global USA, Inc.	Statement of Use due 6/24/20
US	GENCANNA	87675192	Topical analgesic creams; Nutritional supplements in the form of drops, oil, capsules, powders and in liquid form; all of the aforementioned made from hemp-derived CBD (99.5%+) in Class 5.	Office Action Issued 4/2/20	GenCanna Global USA, Inc.	Security Interest to MGG Investment Group (6678/0369); Office Action Response due 10/2/20
US	GENCANNA	88407129	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils, all derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 3; and Electronic cigarettes; electronic cigarette holders, all for use with goods derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 34.	Allowed 12/24/19	GenCanna Global USA, Inc.	Statement of Use due 6/24/20

US	OC:00	88278865	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils, all derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 3; and Electronic cigarettes; electronic cigarette holders, all for use with goods derived solely from tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 34.	Allowed 12/24/19	GenCanna Global USA, Inc.	Statement of Use due 6/24/20
US	OUTDOOR CANNABIS	88278855	Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils, all derived solely from hemp with a delta-9 tetrahydrocannabinol (THC) concentration of not more than 0.3 percent on a dry weight basis in Class 3; and Electronic cigarettes; electronic cigarette holders, all for use with goods derived solely from hemp with a delta-9 THC concentration of not more than 0.3 percent on dry weight basis in Class 34.	Allowed 12/31/19	GenCanna Global USA, Inc.	Statement of Use due 6/30/20

Country	Mark	App. No.	Goods/Services	Status	Ref. No.
Venezuela			Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3		51572-505709
Venezuela			Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5		51572-505711
Venezuela			Edible pet treats; pet food in Class 31		51572-505712
Venezuela			Electronic cigarettes; electronic cigarette holders in Class 34		51572-505713
Venezuela	FARM TO FAMILY		Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3		51572-505549

Venezuela	FARM TO FAMILY		Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5		51572-505600
Venezuela	FARM TO FAMILY		Edible pet treats; pet food in Class 31		51572-505601
Venezuela	FARM TO FAMILY		Electronic cigarettes; electronic cigarette holders in Class 34		51572-505602
Venezuela	GENCANNA		Body creams; body lotion; body oils; electronic cigarette liquid (e-liquid) comprised of essential oils in Class 3		51572-505628
Venezuela	GENCANNA		Analgesic preparations; dietary and nutritional supplements; dietary beverage supplements for human consumption in liquid and dry mix form for therapeutic purposes; dietetic beverages adapted for medical use; herbal tinctures for medical purposes; homeopathic supplements; liquid herbal supplements; medicated skin care preparations, namely, lotions; medicinal oils; natural herbal supplements; natural sleep aid preparations; nutritional supplements in the form of capsules; vitamins in Class 5		51572-505629

Patent Application

Credit Party	Patent Title	Application Number/ Patent Number	Application Date/ Registration Date	Status
GenCanna Global USA, Inc.	GenCanna Announces First Patentable Non- GMO Hemp Genetics with 0.0% THC	Application No. 62/797,682	January 28, 2019	Expired 1/28/20

1. The Intellectual Property rights belonging to Seller pursuant to that certain Fixed Price Agreement, dated March 1, 2020, by and between Seller and the University of Kentucky Research Foundation.
2. Pursuant to that certain Hemp Production Agreement – Greenhouse, dated January 1, 2018, by and between Seller and Shells Hemp LLC, Seller grants a one-time, single-use license to certain Intellectual Property for purposes of growing its hemp.

3. Pursuant to that certain Industrial Hemp Production Agreement, dated February 1, 2019, by and between Seller and Schultz Farms, LLC, Seller grants a one-time, single-use, flowering-only license to certain Intellectual Property to Schultz Farms, LLC for purposes of growing its hemp. Additionally, pursuant to this agreement, Schultz Farms, LLC assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
4. Pursuant to that certain Industrial Hemp Production Agreement, dated March 14, 2019, by and between Seller and Shane Wiseman, Seller grants a limited, personal, flowering-only license to certain Intellectual Property to Shane Wiseman for purposes of growing its hemp. Additionally, pursuant to this agreement, Shane Wiseman assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
5. Pursuant to that certain Industrial Hemp Production Agreement, dated March 11, 2019, by and between Seller and Zack and Chase Webb, Seller grants a limited, personal, single-use, flowering-only license to certain Intellectual Property to Zack and Chase Webb for purposes of growing its hemp. Additionally, pursuant to this agreement, Zack and Chase Webb assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
6. Pursuant to that certain Industrial Hemp Production Agreement, dated March 18, 2019, by and between Seller and Spookhouse Farms LLC, Seller grants a limited, personal, single-use, flowering-only license to certain Intellectual Property to Spookhouse Farms LLC for purposes of growing its hemp. Additionally, pursuant to this agreement, Spookhouse Farms LLC assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
7. Pursuant to that certain Industrial Hemp Production Agreement, dated February 19, 2019, by and between Seller and Justin Clark, Seller grants a limited, personal, single-use, flowering-only license to certain Intellectual Property to Justin Clark for purposes of growing its hemp. Additionally, pursuant to this agreement, Justin Clark assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
8. Pursuant to that certain Industrial Hemp Production Agreement, dated March 19, 2019, by and between Seller and David Joshua Cherry, Seller grants a limited, personal, single-use, flowering-only license to certain Intellectual Property to David Joshua Cherry for purposes of growing its hemp. Additionally, pursuant to this agreement, David Joshua Cherry assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
9. Pursuant to that certain Industrial Hemp Production Agreement, dated March 19, 2019, by and between Seller and Gary Riley, Seller grants a limited, personal, single-use, flowering-only license to certain Intellectual Property to Gary Riley for purposes of growing its hemp. Additionally, pursuant to this agreement, Gary Riley assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.

10. Pursuant to that certain Industrial Hemp Production Agreement, dated February 19, 2019, by and between Seller and Conyea Hemp Farm, LLC, Seller grants a limited, personal, single-use, flowering-only license to certain Intellectual Property to Conyea Hemp Farm, LLC for purposes of growing its hemp. Additionally, pursuant to this agreement, Conyea Hemp Farm, LLC assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
11. Pursuant to that certain Industrial Hemp Production Agreement, dated March 19, 2019, by and between Seller and BOH LLC, Seller grants a limited, personal, single-use, flowering-only license to certain Intellectual Property to BOH LLC for purposes of growing its hemp. Additionally, pursuant to this agreement, BOH LLC assigns any Intellectual Property rights in the Germplasm (as defined therein) to Seller.
12. Alden Wellness has alleged that portions of the GenCanna Business infringe on their intellectual property rights.

Domain Names

1. liveorigins.com
2. forty-sixandtwo.com
3. mygencanna.com
4. gencanna.com
5. gencannafarmers.com
6. gencannaglobal.org
7. gencannaglobal.com
8. gencannaglobalinc.com

Schedule 4.13(a)

Licenses

1. Hemp Grower License, License Number 21_0521, issued on March 13, 2020 issued by the Kentucky Department of Agriculture.
2. Final Conditional Major, Construction and Operation Permit for a Crop Preparation Facility, dated April 29, 2019, issued by the Energy and Environment Cabinet of the Department for Environmental Protection of Kentucky.
3. Final Permit Determination, dated April 25, 2019, issued by the Commonwealth of Kentucky's Division of Air Quality.
4. Air Quality Permit, Permit ID F-19-012, issued on April 28, 2019 by the Commonwealth of Kentucky's Energy and Environment Cabinet of the Department for Environmental Protection, Division of Air Quality.
5. Hemp Processor/Handler License, License Number P_0145 issued by on February 24, 2020 by the Kentucky Department of Agriculture.

Schedule 4.13(b)

Financial Assurances

None.

Schedule 4.15

Accounts Receivable

- 1) See attached accounts receivables.
- 2) Proceeds for the note receivables and other receivables from the following:

Atalo	\$490,251.84
Southern Tier Hemp	\$3,363,964.26
4274 Colby, LLC	\$673,779.38
Matty Miranda	\$86,989.45
Southern Tier Hemp	\$750,000.00
Matty Miranda	\$230,000.00
Atalo	\$2,500,000.00
Bob Huttick	\$4,130,000.00

GenCanna Global USA, Inc
Accounts Receivable Aging as of 5/11/2020

Note: The report was generated from the Company's Accounting System and may exclude certain adjustments.

Note 2: Amounts stated are gross and excludes any allowance or reserves recorded

Customer	Total	Current	30	60	90	>90	PAST DUE
871 MedTerra	\$1,654,553.39	\$0.00	\$0.00	\$33,040.87	\$549,056.83	\$1,072,455.69	\$1,654,553.39
467 Freyherr	\$811,550.00	\$0.00	\$0.00	\$0.00	\$0.00	\$811,550.00	\$811,550.00
718 Blue Moon Hemp	\$788,310.21	\$0.00	\$0.00	\$0.00	\$0.00	\$788,310.21	\$788,310.21
82 GRW Distributors	\$718,750.00	\$0.00	\$0.00	\$0.00	\$0.00	\$718,750.00	\$718,750.00
1375 Freyherr Medical Cannabis d.o.o.	\$301,916.15	\$0.00	\$0.00	\$0.00	\$0.00	\$301,916.15	\$301,916.15
870 Real Remedy	\$299,310.00	\$0.00	\$0.00	\$0.00	\$0.00	\$299,310.00	\$299,310.00
1589 Theorem 12 LLC	\$265,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$265,000.00	\$265,000.00
681 Southern Tier Hemp	\$228,192.10	\$0.00	\$0.00	\$0.00	\$0.00	\$228,192.10	\$228,192.10
31 Ceed2Med	\$189,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$189,000.00	\$189,000.00
1609 MedTerra EU	\$175,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$175,000.00	\$175,000.00
1376 Elemental Processing	\$142,266.64	\$0.00	\$0.00	\$0.00	\$0.00	\$142,266.64	\$142,266.64
431 CBD Unlimited	\$140,574.84	\$0.00	\$0.00	\$0.00	\$0.00	\$140,574.84	\$140,574.84
923 Dushey Ltd	\$135,313.07	\$0.00	\$0.00	\$0.00	\$0.00	\$135,313.07	\$135,313.07
610 Plexus	\$133,757.20	\$0.00	\$128,737.20	\$0.00	\$0.00	\$5,020.00	\$133,757.20
493 Apotheca Biosciences	\$84,134.10	\$0.00	\$0.00	\$0.00	\$0.00	\$84,134.10	\$84,134.10
207 Bona Vida, Inc.	\$70,487.42	\$0.00	\$0.00	\$0.00	\$0.00	\$70,487.42	\$70,487.42
853 MCV Enterprises	\$69,975.00	\$0.00	\$0.00	\$0.00	\$0.00	\$69,975.00	\$69,975.00
876 Hempro	\$46,017.46	\$0.00	\$0.00	\$46,017.46	\$0.00	\$0.00	\$46,017.46
901 Phresh Products	\$44,442.95	\$0.00	\$0.00	\$0.00	\$0.00	\$44,442.95	\$44,442.95
339 Bob Huttick	\$38,439.50	\$0.00	\$0.00	\$0.00	\$0.00	\$38,439.50	\$38,439.50
1447 Florance	\$37,576.05	\$0.00	\$0.00	\$0.00	\$0.00	\$37,576.05	\$37,576.05
1974 Natures Sunshine Products Inc	\$36,238.50	\$0.00	\$0.00	\$35,185.50	\$1,053.00	\$0.00	\$36,238.50
1197 Satipharm	\$35,173.00	\$0.00	\$0.00	\$0.00	\$0.00	\$35,173.00	\$35,173.00
1108 Atalo Holdings - HRC	\$32,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$32,500.00	\$32,500.00
1217 Reliva CBD Wellness	\$27,771.65	\$0.00	\$0.00	\$17,100.00	\$0.00	\$10,671.65	\$27,771.65
876:2 HempConsult GmbH	\$24,091.66	\$0.00	\$0.00	\$0.00	\$24,091.66	\$0.00	\$24,091.66
1668 Janson Beckett Cosmeceuticals	\$19,444.00	\$0.00	\$0.00	\$0.00	\$0.00	\$19,444.00	\$19,444.00
7 Base, Inc.	\$16,128.79	\$0.00	\$0.00	\$0.00	\$0.00	\$16,128.79	\$16,128.79
622 Farmaceutical Partners	\$14,076.60	\$0.00	\$0.00	\$0.00	\$0.00	\$14,076.60	\$14,076.60
719 Dr. Phillips Formulations	\$13,504.17	\$0.00	\$1,361.51	\$9,195.00	\$0.00	\$2,947.66	\$13,504.17
588 Full Spectrum Corp	\$13,401.40	\$0.00	\$0.00	\$0.00	\$0.00	\$13,401.40	\$13,401.40
1193 Healthy Market	\$12,096.00	\$0.00	\$0.00	\$12,096.00	\$0.00	\$0.00	\$12,096.00
329 Vitamin Energy, LLC	\$12,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$12,000.00	\$12,000.00
845 Natures Purist	\$8,075.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8,075.00	\$8,075.00
125 Gabberdunes Hemp	\$6,214.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,214.00	\$6,214.00

275 Winged Nutrition, LLC	\$6,125.00	\$0.00	\$0.00	\$6,125.00	\$0.00	\$0.00	\$6,125.00
157 JRF Technology LLC	\$6,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,000.00	\$6,000.00
928 Synergy Botanicals	\$6,000.00	\$0.00	\$0.00	\$0.00	\$6,000.00	\$0.00	\$6,000.00
866 Curaleafky	\$4,543.70	\$0.00	\$0.00	\$0.00	\$0.00	\$4,543.70	\$4,543.70
192 Cannaroo	\$3,876.80	\$0.00	\$0.00	\$0.00	\$0.00	\$3,876.80	\$3,876.80
4085 Juice Nutrition	\$2,997.93	\$0.00	\$0.00	\$0.00	\$0.00	\$2,997.93	\$2,997.93
248 pHountain Health	\$2,253.10	\$0.00	\$0.00	\$0.00	\$0.00	\$2,253.10	\$2,253.10
769 HH Alive, LLC	\$1,730.52	\$0.00	\$0.00	\$0.00	\$0.00	\$1,730.52	\$1,730.52
1273 MAC Health, LLC	\$1,021.61	\$0.00	\$0.00	\$0.00	\$0.00	\$1,021.61	\$1,021.61
78 Molecular Health Technologies	\$928.00	\$0.00	\$0.00	\$0.00	\$0.00	\$928.00	\$928.00
3262 Our Enterprise Unlimited LLC	\$672.00	\$0.00	\$0.00	\$0.00	\$0.00	\$672.00	\$672.00
3947 Potent Farms	\$374.69	\$0.00	\$0.00	\$0.00	\$0.00	\$374.69	\$374.69
1744 Nectar Farms LLC	\$303.67	\$0.00	\$0.00	\$303.67	\$0.00	\$0.00	\$303.67
984 The C Store Depot	\$195.00	\$0.00	\$0.00	\$0.00	\$0.00	\$195.00	\$195.00
1797 Magu Botanicals LLC	\$190.00	\$0.00	\$0.00	\$0.00	\$0.00	\$190.00	\$190.00
1128 Vitality CBD Ltd	\$165.26	\$0.00	\$165.26	\$0.00	\$0.00	\$0.00	\$165.26
1359 Full Spectrum Ventures, LLC.	\$143.44	\$0.00	\$0.00	\$0.00	\$143.44	\$0.00	\$143.44
27 Buddha Belly Bang, LLC	\$60.00	\$0.00	\$0.00	\$0.00	\$0.00	\$60.00	\$60.00
975 RQ Enterprise Group, LLC dba CBD Nature Wellness	\$60.00	\$0.00	\$0.00	\$0.00	\$0.00	\$60.00	\$60.00
299 Natural Alternatives CBD	\$59.76	\$0.00	\$0.00	\$0.00	\$59.76	\$0.00	\$59.76
857 Restore and Balance	\$25.00	\$0.00	\$0.00	\$0.00	\$0.00	\$25.00	\$25.00
11 Grams Distribution	\$20.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20.00	\$20.00
1169 NWI	\$20.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20.00	\$20.00
344 Hometown Hemp	\$20.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20.00	\$20.00
1355 Russo & Lytle Holdings, LLC	\$11.30	\$0.00	\$0.00	\$0.00	\$11.30	\$0.00	\$11.30
1794 Encanto Giving Tree	\$3.12	\$0.00	\$0.00	\$3.12	\$0.00	\$0.00	\$3.12
4143 Txsyn Labs InT	\$2.92	\$0.00	\$2.92	\$0.00	\$0.00	\$0.00	\$2.92
4129 Pure Hawaiian CBD	(\$573.14)	\$0.00	(\$573.14)	\$0.00	\$0.00	\$0.00	(\$573.14)
TOTAL \$	\$6,682,510.53	\$0.00	\$129,693.75	\$159,066.62	\$580,415.99	\$5,813,334.17	\$6,682,510.53
TOTAL %		0.00%	1.94%	2.38%	8.69%	86.99%	100.00%

Schedule 4.16

Inventory

See attached.

Description	Bags	Bags/Jars	Barrels	Buckets	Cases	Crates	Drums	Large Bales	Small Bales	Supersacks	Totes	Eaches	Drums/Bags	Grand Total
CC Oil 750 (25MG)OilsLemon Lime												306		306
CC Oil 750 (25MG)OilsNatural												139		139
CC Oil 750 (25MG)OilsOrange Sunshine												522		522
CC Oil 750 (25MG)OilsPeppermint												221		221
CC Oil 750 (25MG)OilsStrawberry Guava												192		192
Cold Trap Material							4							4
Crew Neck 46&2ApparelBlack 2X												4		4
Crew Neck 46&2ApparelBlack 3X												7		7
Crew Neck 46&2ApparelBlack Extra Small												5		5
Crew Neck 46&2ApparelBlack Large												3		3
Crew Neck 46&2ApparelBlack Medium												5		5
Crew Neck 46&2ApparelBlack Small												7		7
Crew Neck 46&2ApparelBlack XL												7		7
Crew Neck 46&2ApparelGreen 2X												6		6
Crew Neck 46&2ApparelGreen 3X												2		2
Crew Neck 46&2ApparelGreen Extra Small												5		5
Crew Neck 46&2ApparelGreen Large												-		-
Crew Neck 46&2ApparelGreen Medium												10		10
Crew Neck 46&2ApparelGreen Small												6		6
Crew Neck 46&2ApparelGreen XL												13		13
Crew Neck 46&2ApparelNavy 2X												6		6
Crew Neck 46&2ApparelNavy 3X												2		2
Crew Neck 46&2ApparelNavy Extra Small												-		-
Crew Neck 46&2ApparelNavy Large												3		3
Crew Neck 46&2ApparelNavy Medium												8		8
Crew Neck 46&2ApparelNavy Small												5		5
Crew Neck 46&2ApparelNavy XL												9		9
Crew Neck 46&2ApparelWhite 2X												6		6
Crew Neck 46&2ApparelWhite 3X												7		7
Crew Neck 46&2ApparelWhite Extra Small												5		5
Crew Neck 46&2ApparelWhite Large												9		9
Crew Neck 46&2ApparelWhite Medium												10		10
Crew Neck 46&2ApparelWhite Small												7		7
Crew Neck 46&2ApparelWhite XL												11		11
Crew Neck From KYApparelBlack 2X												8		8
Crew Neck From KYApparelBlack 3X												7		7
Crew Neck From KYApparelBlack Extra Small												4		4
Crew Neck From KYApparelBlack Large												11		11
Crew Neck From KYApparelBlack Medium												15		15
Crew Neck From KYApparelBlack Small												12		12
Crew Neck From KYApparelBlack XL												12		12
Crew Neck From KYApparelNavy 2X												9		9
Crew Neck From KYApparelNavy 3X												5		5
Crew Neck From KYApparelNavy Extra Small												5		5
Crew Neck From KYApparelNavy Large												15		15
Crew Neck From KYApparelNavy Medium												17		17
Crew Neck From KYApparelNavy Small												12		12
Crew Neck From KYApparelNavy XL												16		16
Crew Neck From KYApparelWhite 2X												6		6
Crew Neck From KYApparelWhite 3X												2		2
Crew Neck From KYApparelWhite Extra Small												5		5
Crew Neck From KYApparelWhite Large												5		5
Crew Neck From KYApparelWhite Medium												9		9
Crew Neck From KYApparelWhite Small												3		3
Crew Neck From KYApparelWhite XL												10		10
Crude Extract				5			547							552
Crystalline Cannabidiol					5		20						66	91
Crystalline Cannabigerol	23						1							24
DC101-Dry Cap Muscle/Joint Bulk 25mgCC in MCT											12			12
DC102-Dry Cap Muscle/Joint Bottled25mgCCinMCT48btl/case											45			45
DC103-Dry Cap Sleep Bulk 25mg CC in MCT											13			13
DC104-Dry Cap Sleep Bottled 25mg CC in MCT 48btl/case											61			61
DC105-Dry Cap Multi Vitamin Bulk 25mg CC in MCT											6			6
DC106-Dry Cap Multi Vitamin 25mg CC in MCT 48btl/case											80			80
Decarbed Hemp	5						290							295
DiffusersDiffusersCar Vent - Gray											1			1
DiffusersDiffusersCar Vent - Rose Gold											1			1
DiffusersDiffusersDesert Mist Ultrasonic Diffuser											4			4
DiffusersDiffusersDewdrop Diffuser											2			2
DiffusersDiffusersFeather The Owl Diffuser											2			2
DiffusersDiffusersLantern Ultrasonic Diffuser											3			3
Distill Mother Liquor Residual							1							1
Distillate							38							38
Distillate (CKY)							3							3
Distiller Mother Liquor Terpenes							1							1
Dried Hemp	23					1,426				567	72			2,088
Dry CapsulesCapsulesMultivitamin Support - 25mg											48			48
Dry CapsulesCapsulesMuscle & Joint - 25mg											40			40
Dry CapsulesCapsulesSleep Support - 25mg											45			45
EP - Big Still Waste							1							1
EP - Daughter Liquor							1							1
EP - Fourth Pass ML Waste							1							1
EP - Second Pass Waste							1							1
EP - Small Still Waste							1							1
Evening Primrose Oil							1							1
Extra Virgin Olive Oil							1							1
FC101-Fruit Cube 10mg CC Orange Cream (30ct) 48btl/Case											74			74

Description	Bags	Bags/Jars	Barrels	Buckets	Cases	Crates	Drums	Large Bales	Small Bales	Supersacks	Totes	Eaches	Drums/Bags	Grand Total
Flavoring - BLOOD ORANGE ITALIAN							1							1
Flavoring - CARYOPHYLLENE BETA							1							1
Flavoring - CHAMOMILE ROMAN OIL							1							1
Flavoring - CHERRY AMARETTO TYPE FLAVOR NATURAL OIL SOLUABLE							1							1
Flavoring - CHERRY AMARETTO TYPE ORGANIC FLAVOR							1							1
Flavoring - GUAVA STRAWBERRY TYPE FLAVOR NATURAL O.S.							1							1
Flavoring - HOT CINNAMON OIL							1							1
Flavoring - HUMULENE ALPHA, NATURAL							1							1
Flavoring - KEY LIME PIE FLAVOR NATURAL O.S. (NON GMO)							1							1
Flavoring - LAVENDER BULGARIAN OIL							1							1
Flavoring - LEMON ARGENTINA OIL							1							1
Flavoring - LEMON OIL							1							1
Flavoring - LIME OIL							1							1
Flavoring - LIMOENE D							1							1
Flavoring - LINALOOL NATURAL EXHOWOOS 98%							1							1
Flavoring - MASKING TYPE FLAVOR							1							1
Flavoring - MYRCENE BETA, NATURAL							1							1
Flavoring - NATURAL CITRAL							1							1
Flavoring - ORANGE CREAMSICLE TYPE ORGANIC FLAVOR O.S.							1							1
Flavoring - ORANGE OIL ORGANIC							1							1
Flavoring - ORANGE TERPENE							1							1
Flavoring - PEPPERMINT INDIAN REDIST							2							2
Flavoring - PEPPERMINT INDIAN REDIST ORGANIC							1							1
Flavoring - PEPPERMINT OIL							1							1
Flavoring - PINENE ALPHA, NATURAL							1							1
Flavoring - PINENE BETA, NATURAL							1							1
Flavoring - SB STRAWBERRY TYPE FLAVOR NATURAL O.S							1							1
Flavoring - STEVIA PASTE O.D.							1							1
Flavoring - TANGERINE OIL							1							1
Flavoring - TERPINOLENE							1							1
Flavoring - THIN MINT COOKIE TYPE FLAVOR NATURAL O.S.							1							1
Flavoring - VALENCENE 50%							1							1
Flavoring - VANILLA ALMOND TYPE ORGANIC FLAVOR							1							1
Flavoring - VEGETARIAN BACON TYPE FLAVOR NATURAL O.S.							1							1
Flavoring - VEGETARIAN CHICKEN FLAVOR NATURAL OIL SOLUABLE							1							1
Flavoring - WATERMELON MINT TYPE FLAVOR NATURAL O.S (NON GMO)							1							1
Flavoring - WATERMELON TYPE GCG							1							1
For PetsPetsCanine Heart Health Soft Chews (2mg)												2,570		2,570
For PetsPetsCanine Joint & Muscle Soft Chews												910		910
For PetsPetsCanine Skin & Coat Soft Chews												750		750
For PetsPetsCC Bacon												233		233
For PetsPetsCC Bacon HSO												132		132
For PetsPetsCC Natural												237		237
For PetsPetsCC Natural HSO 250mg												117		117
For PetsPetsChicken												291		291
For PetsPetsFS Bacon												437		437
Formulations Extract				1			25							26
Fourth Pass Both Stills							1							1
Fourth Pass Distillate							1							1

Description	Bags	Bags/Jars	Barrels	Buckets	Cases	Crates	Drums	Large Bales	Small Bales	Supersacks	Totes	Eaches	Drums/Bags	Grand Total
Historical Crop Retains							29							29
HygiaHygiaHygia - Blue												106		106
HygiaHygiaHygia - Orange												72		72
Liquid Emulsions							67							67
MCT Oil							1							1
MedTerra Full Spectrum Distillate				5										5
Mistake Liquid Emulsions							1							1
Mixed Extracts from Lab							1							1
Mother Liquor			1				113							114
Mother Liquor (ML)							1							1
Mother Liquor mix with hexane							1							1
Mother Liquor with Hexane							8							8
Muscle Joint Soft Chew 9					82									82
OD101-Oil Drops 500MG CC in MCT Peppermint- 192btl /Case 30ML											111			111
OD102-Oil Drops 750MG CC in MCT Peppermint- 192btl /Case 30ML											100			100
OD104-Oil Drops 500MG CC in MCT Lemon Lime- 192btl/ Case 30ML											6			6
OD105-Oil Drops 750MG CC in MCT Lemon Lime- 192btl /Case 30ML											6			6
OD107-Oil Drops 500MG CC in MCT Orange Sunshine- 192btl/Case 30ML											6			6
OD108-Oil Drops 750MG CC in MCT Orange Sunshine- 192btl/Case 30ML											8			8
OD110-Oil Drops 500MG FS in MCT Natural- 192btl /Case 30ML											111			111
OD111-Oil Drops 750MG FS in MCT Natural- 192btl /Case 30ML											104			104
OD113-Oil Drops 500MG FS in MCT Peppermint- 192btl /Case 30ML											105			105
OD114-Oil Drops 750MG FS in MCT Peppermint- 192btl /Case 30ML											107			107
OD116-Oil Drops 500MG FS in MCT Key Lime- 192btl /Case 30ML											3			3
OD120-Oil Drops 250MG CC in HSO Natural- 192btl /Case 30ML											6			6
OD122-OD 500MG CC in MCT Mixed Berry- 192btl 30ML											5			5
OD123-OD 750MG CC in MCT Mixed Berry- 192btl 30ML											9			9
OD124-OD 1500MG CC in MCT Mixed Berry- 192btl 30ML											4			4
OD125-OD 500MG CC in MCT Cherry Amaretto- 192btl 30ML											3			3
OD126-OD 750MG CC in MCT Cherry Amaretto- 192btl 30ML											3			3
OD127-OD 1500MG CC in MCT Cherry Amaretto- 192btl 30ML											4			4
OD128-OD 500MG CC in MCT Strawberry Guava- 192btl 30ML											9			9
OD129-OD 750MG CC in MCT Strawberry Guava- 192btl 30ML											1			1
OD130-OD 1500MG CC in MCT Strawberry Guava- 192btl 30ML											4			4
OD132-OD 500MG FS in MCT Vanilla Almond- 192btl 30ML											8			8
OD133-OD 750MG FS in MCT Vanilla Almond- 192btl 30ML											1			1
OD134-OD 1500MG FS in MCT Vanilla Almond- 192btl 30ML											3			3
OD137-Oil Drops 1500MG FS in MCT Orange Cream 192btl/ Case 30ML											5			5
OD138-OD 500MG FS in HSO Peppermint- 192btl 30ML											19			19
OD139-OD 750MG FS in HSO Peppermint- 192btl 30ML											7			7
OD140-OD 1500MG FS in HSO Peppermint- 192btl 30ML											3			3
OD141-OD 500MG FS in HSO Vanilla Almond- 192btl 30ML											4			4
OD142-OD 750MG FS in HSO Vanilla Almond- 192btl 30ML											6			6
OD143-OD 1500MG FS in HSO Vanilla Almond- 192btl 30ML											6			6
OD144-OD 500MG FS in HSO Cinnamon- 192btl 30ML											10			10
OD145-OD 750MG FS in HSO Cinnamon- 192btl 30ML											2			2
OD146-OD 1500MG FS in HSO Cinnamon- 192btl 30ML											6			6
OD150-OD 500MG CC in MCT Natural- 192btl 30ML											117			117
OD151-OD 750MG CC in MCT Natural- 192btl 30ML											117			117
OD152-OD 1500MG CC in MCT Natural- 192btl 30ML											3			3
OD153-Oil Drops 500MG CC in MCT Green Tea Mango Ginger											5			5
OD154-Oil Drops 750MG CC in MCT Green Tea Mango Ginger											5			5
OD155-Oil Drops 1500MG CC in MCT Green Tea Mango Ginger											5			5
OD156-Oil Drops 500MG FS in HSO Natural											13			13
OD157-Oil Drops 750MG FS in HSO Natural											8			8
OD158-Oil Drops 1500MG FS in HSO Natural											3			3
OD162-Oil Drops 500MG FS in MCT Chocolate Mint											4			4
OD163-Oil Drops 750MG FS in MCT Chocolate Mint											3			3
OD164-Oil Drops 500MG CC in MCT Chocolate Mint											6			6
OD165-Oil Drops 750MG CC in MCT Chocolate Mint											6			6
OD166-Oil Drops 500MG FS in MCT Mixed Berry											6			6
OD168-Oil Drops 500MG CC in MCT Orange Cream											6			6
OD169-Oil Drops 750MG CC in MCT Orange Cream											6			6
OD170-Oil Drops 500MG FS in MCT Strawberry Guava											3			3
OD172-Oil Drops 500MG CC in HSO Natural											6			6
OD173-Oil Drops 500MG CC in HSO Peppermint											7			7
OD174-Oil Drops 500MG CC in HSO Cinnamon											6			6
OD177-Oil Drops 250MG CC in MCT Peppermint											6			6
Organic MCT Oil							1							1
PSC104-Pet Soft Chew 2mg Muscle/Joint 30ct/Bag											4			4
PSC105-Pet Soft Chew 2mg Skin/Coat 30ct/Bag											41			41
PSC106-Pet Soft Chew .66mg Heart/Health 30ct/Bag											74			74
R&D Refined Extract							1							1
Refined Extract				1										1
Refined Mother Llquor							1							1
Refined Supercritical Extract from Spent Material							1							1
Second Wash Kettles							1							1
Seeds - Futura 75							10							10
Seeds - Santhica 70							17							17
Seeds - Shell							3							3
SG102-CS/ of Soft Gels Bulk 25mg CC in MCT											33			33
SG106-SoftGelsBulk 50mg CC in MCT 15 Y											9			9
SG107-SoftGelsBottled 50mg CC in MCT 96btl/case											32			32
SG108-SoftGelsBulk 25mg FS in MCT 15 Y											8			8
SG109-SoftGelsBottled 25mg FS in MCT 96btl/case											67			67
SG110-SoftGels Bulk10mgCC in MCT											8			8
SG111-SoftGels Bottled10mgCC in MCT											57			57

Description	Bags	Bags/Jars	Barrels	Buckets	Cases	Crates	Drums	Large Bales	Small Bales	Supersacks	Totes	Eaches	Drums/Bags	Grand Total
SG1-E SEEDS		3												3
SG2-L SEEDS		4												4
SGC4E SEEDS		1												1
Soft GelsCapsulesSoft Gels 10mg												95		95
Soft GelsCapsulesSoft Gels 25mg												141		141
Soft GelsCapsulesSoft Gels 50mg												85		85
Soft GelsCapsulesSoft Gels FULL SPEC - 25mg												42		42
Subcritical Crude Extract (CE)							1							1
Supercritical Extract							1							1
Supercritical Extract from Pre-Spent Material							1							1
Supercritical Extract from Raw Hemp							36							36
Supercritical Extract from Raw Hemp - CBG							2							2
Supercritical Extract from Spent Material					1		28							29
Supercritical Refined Extract			7	2										9
Supercritical Refined Extract from Raw Hemp							23							23
Supercritical Refined Extract from Spent Material							37							37
TC106-Topical Cream 400mg CC 100ML Natural												53		53
TC107-Topical Cream 400mg CC 100ML Menthol												44		44
TC108-Topical Cream 400mg CC 100ML Lemongrass												50		50
TC109-Topical Cream 400mg CC 100ML Sandalwood												51		51
TC110-Topical Cream 400mg CC 100ML Lavendar												6		6
TC118-Topical Cream 1000mg CC 100ML Menthol												68		68
TC119-Topical Cream 1000mg CC 100ML Airless Pump Natural 96pump/case												54		54
Terpenes							6							6
Topical LotionsTopicalsLavender												191		191
Topical LotionsTopicalsLemongrass 400MG												162		162
Topical LotionsTopicalsMenthol 400MG												-		-
Topical LotionsTopicalsNatural 400MG												171		171
Topical LotionsTopicalsSandalwood 400MG												74		74
VapesVape MaterialsPineapple Express												34		34
VapesVape MaterialsPurple Punch												33		33
VapesVape MaterialsSour Diesel												44		44
VapesVape MaterialsStrawnana												36		36
VapesVape MaterialsTropical Haze												49		49
VapesVape MaterialsZkittles												43		43
Vitamin E							1							1
V-Neck 46&2ApparelBlack 2X												14		14
V-Neck 46&2ApparelBlack 3X												-		-
V-Neck 46&2ApparelBlack Extra Small												5		5
V-Neck 46&2ApparelBlack Large												-		-
V-Neck 46&2ApparelBlack Medium												11		11
V-Neck 46&2ApparelBlack Small												11		11
V-Neck 46&2ApparelBlack XL												11		11
V-Neck 46&2ApparelGreen 2X												13		13
V-Neck 46&2ApparelGreen 3X												-		-
V-Neck 46&2ApparelGreen Extra Small												5		5
V-Neck 46&2ApparelGreen Large												10		10
V-Neck 46&2ApparelGreen Medium												12		12
V-Neck 46&2ApparelGreen Small												10		10
V-Neck 46&2ApparelGreen XL												12		12
V-Neck 46&2ApparelNavy 2X												2		2
V-Neck 46&2ApparelNavy 3X												-		-
V-Neck 46&2ApparelNavy Extra Small												10		10
V-Neck 46&2ApparelNavy Large												10		10
V-Neck 46&2ApparelNavy Medium												11		11
V-Neck 46&2ApparelNavy Small												10		10
V-Neck 46&2ApparelNavy XL												3		3
V-Neck 46&2ApparelWhite 2X												2		2
V-Neck 46&2ApparelWhite 3X												-		-
V-Neck 46&2ApparelWhite Extra Small												3		3
V-Neck 46&2ApparelWhite Large												7		7
V-Neck 46&2ApparelWhite Medium												8		8
V-Neck 46&2ApparelWhite Small												-		-
V-Neck 46&2ApparelWhite XL												4		4
V-Neck From KYApparelBlack 2X												14		14
V-Neck From KYApparelBlack 3X												-		-
V-Neck From KYApparelBlack Extra Small												11		11
V-Neck From KYApparelBlack Large												19		19
V-Neck From KYApparelBlack Medium												8		8
V-Neck From KYApparelBlack Small												11		11
V-Neck From KYApparelBlack XL												12		12
V-Neck From KYApparelNavy 2X												11		11
V-Neck From KYApparelNavy 3X												-		-
V-Neck From KYApparelNavy Extra Small												11		11
V-Neck From KYApparelNavy Large												12		12
V-Neck From KYApparelNavy Medium												14		14
V-Neck From KYApparelNavy Small												10		10
V-Neck From KYApparelNavy XL												10		10
V-Neck From KYApparelWhite 2X												1		1
V-Neck From KYApparelWhite 3X												-		-
V-Neck From KYApparelWhite Extra Small												6		6
V-Neck From KYApparelWhite Large												5		5
V-Neck From KYApparelWhite Medium												9		9
V-Neck From KYApparelWhite Small												-		-
V-Neck From KYApparelWhite XL												5		5
VW - Finished Extractable											2			2
VW - Finished Non-Extractable											6			6

Description	Bags	Bags/Jars	Barrels	Buckets	Cases	Crates	Drums	Large Bales	Small Bales	Supersacks	Totes	Eaches	Drums/Bags	Grand Total
VW - Finished Sifted Biomass											3			3
Water Soluble Cannabidiol							1							1
Water Wash Kettle							1							1
Wet Stable Baled Biomass								12,628	1,967					14,595
YL - Essential OilsYL - Essential OilsChristmas Spirit - 5mL												9		9
YL - Essential OilsYL - Essential OilsCool Azul - 15mL												3		3
YL - Essential OilsYL - Essential OilsCopaiba - 15mL												3		3
YL - Essential OilsYL - Essential OilsFrankincense - 15mL												3		3
YL - Essential OilsYL - Essential OilsGrapefruit - 15mL												5		5
YL - Essential OilsYL - Essential OilsJoy - 15mL												3		3
YL - Essential OilsYL - Essential OilsLavender - 15mL												6		6
YL - Essential OilsYL - Essential OilsLemon - 15mL												4		4
YL - Essential OilsYL - Essential OilsLemongrass - 15mL												4		4
YL - Essential OilsYL - Essential OilsLime - 15mL												4		4
YL - Essential OilsYL - Essential OilsManuka - 5mL												2		2
YL - Essential OilsYL - Essential OilsOrange - 15mL												5		5
YL - Essential OilsYL - Essential OilsPanaway - 15ML												3		3
YL - Essential OilsYL - Essential OilsPanaway - 5mL												5		5
YL - Essential OilsYL - Essential OilsPeace & Calming - 5mL												2		2
YL - Essential OilsYL - Essential OilsPeppermint - 15mL												3		3
YL - Essential OilsYL - Essential OilsPurification - 5mL												5		5
YL - Essential OilsYL - Essential OilsR.C. - 5mL												5		5
YL - Essential OilsYL - Essential OilsSpearmint - 5mL												5		5
YL - Essential OilsYL - Essential OilsStress Away - 15mL												3		3
YL - Essential OilsYL - Essential OilsTea Tree - 15mL												3		3
YL - Essential OilsYL - Essential OilsValor - 5 mL												4		4
YL - Kids Scents Essential OilsYL - Essential OilsOwie - 5mL												5		5
YL - Kids Scents Essential OilsYL - Essential OilsSleepyize - 5mL												3		3
YL - Kids Scents Essential OilsYL - Essential OilsSniffleease - 5mL												1		1
YL - Kids Scents Essential OilsYL - Essential OilsTummygize - 5mL												4		4
YL - Personal CareYL - Essential OilsBreathe Again Roll-On Oil												3		3
YL - Personal CareYL - Essential OilsCinnamint Lip Balm												9		9
YL - Personal CareYL - Essential OilsDeep Relief Roll-On Oil												3		3
YL - Personal CareYL - Essential OilsGrapefruit Lip Balm												6		6
YL - Personal CareYL - Essential OilsJoy To The World - Snowflake Bath Bomb												6		6
YL - Personal CareYL - Essential OilsLavender Lip Balm												8		8
YL - Personal CareYL - Essential OilsO’ Christmas Tree - Snowflake Bath Bomb												6		6
YL - Personal CareYL - Essential OilsStress Away Roll-On Oil												2		2
YL - Personal CareYL - Essential OilsV-6 Vegetable Oil Complex Massage Oil - 8oz												3		3
YL - Personal CareYL - Essential OilsVanillamint Lip Balm												-		-
YL - Supplements & VitaminsYL - Supplements & VitaminsLife 9 - Probiotic Supplement - 30 Count												5		5
YL - Supplements & VitaminsYL - Supplements & VitaminsSuper B Multivitamin - 60 Count												5		5
YL - Supplements & VitaminsYL - Supplements & VitaminsSuper C Chewable - 90 Count												-		-
YL - ThievesYL - ThievesHousehold Cleaner - 14.4oz												4		4
YL - ThievesYL - ThievesSpray Glass Bottle												2		2
YL - ThievesYL - ThievesThieves Essential Oil Bottle - 15mL												7		7
YL - ThievesYL - ThievesThieves Vitality - 5mL												5		5
YL - ThievesYL - ThievesWaterless Hand Purifier												12		12
YL - Vitality Essential OilsYL - Vitality Essential OilsBasil Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsBlack Pepper Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsCinnamon Bark Vitality - 5mL												2		2
YL - Vitality Essential OilsYL - Vitality Essential OilsClove Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsDigize Vitality - 5mL												4		4
YL - Vitality Essential OilsYL - Vitality Essential OilsJade Lemon Vitality - 5mL												1		1
YL - Vitality Essential OilsYL - Vitality Essential OilsLemon Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsLime Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsNutmeg Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsOrange Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsOregano Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsPeppermint Vitality - 5mL												4		4
YL - Vitality Essential OilsYL - Vitality Essential OilsRosemary Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsSage Vitality - 5mL												3		3
YL - Vitality Essential OilsYL - Vitality Essential OilsThyme Vitality - 5mL												4		4
ZT-13 SEEDS				4										4
ZT-15 SEEDS				2										2
ZT-2 SEED				1										1
ZT-3 SEEDS				2										2
ZT-7 SEEDS				1										1
ZT-9 SEEDS				4										4
Grand Total	51	24	13	15	795	1,716	1,317	12,628	1,967	578	72	19,947	66	39,188

Schedule 4.17(a)

Customer Accounts

(i)

	Customer Name	Revenue Year Ended December 31, 2019	Customer Name	Revenue January 1, 2020 - March 31, 2020
1	Sentia Wellness	\$11,767,150.62	My Daily Choice	\$568,158.90
2	MedTerra	\$10,536,270.07	Hempro	\$220,437.59
3	My Daily Choice	\$6,687,488.84	Green Compass, Inc.	\$188,118.75
4	GRW Distributors	\$3,775,000.00	Reliva CBD Wellness	\$185,024.64
5	MB Consulting LLC	\$2,900,506.37	Northwest Industries LLC	\$108,037.50
6	Koi CBD	\$2,085,299.76	SHIKAI Products	\$100,000.00
7	Hempro	\$1,832,630.55	Althea	\$89,975.00
8	Blue Moon Hemp	\$1,721,490.00	MB Consulting LLC	\$80,900.00
9	Bona Vida, Inc.	\$1,502,997.24	Always Pure Organics	\$71,177.05
10	Green Compass, Inc.	\$1,494,052.40	LVR Consulting	\$61,033.22
11	Silver Shadow Ventures, LLC	\$1,231,293.31	MedTerra	\$55,072.87
12	CBD Unlimited	\$1,009,074.84	Georgia 1851, LLC	\$54,023.72
13	Beyond Botanicals, LLC	\$992,435.00	Vitality CBD Ltd	\$51,413.00
14	Florance	\$874,425.05	Dr. Phillips Formulations	\$43,568.66
15	Plexus	\$817,890.05	Cosmax NBT USA	\$42,000.00

(ii)

1. Reliva CBD Wellness raised concerns with Sellers related to on-time delivery and quality issues for certain private label ready-to-drink energy shots, oral sprays, gummies, and balm sticks.
2. Dr. Phillips Formulations was concerned over the terpene content of softgels. Sellers ultimately never shipped the goods.
4. My Daily Choice initially refused to do business with the Sellers in 2019 due to the fact the Sellers would not sign an exclusive arrangement. My Daily Choice has since started purchasing products from the Sellers in 2020.
5. Koi CBD has cancelled its relationship with the Sellers.

(iii)

See Schedule 4.18(b)(ii).

Schedule 4.17(b)

Suppliers

The following list does not includes suppliers that are providing professional and other consulting services for the Sellers

	Supplier Name	Expenditures Incurred Year Ended December 31, 2019	Supplier Name	Expenditures Incurred January 1, 2020 - March 31, 2020
1	GroHappy Inc	\$4,883,654.19	Specialty Oil Extractors	\$563,940.01
2	Laidig Systems Inc	\$3,832,200.00	FIRST Insurance Funding	\$431,195.74
3	ML1 LLC	\$2,990,618.74	ECS Brands	\$382,800.00
4	Face and Body Cosmetics	\$2,969,379.76	Humana Health Plan Inc.	\$348,579.61
5	Kice Industries Inc	\$2,417,970.43	CAC Specialty	\$250,000.00
6	Pinnacle, Inc	\$2,091,552.83	Molecular Health Technologies	\$214,210.11
7	Louisville Dryer Company	\$1,790,023.30	Central Bank	\$198,304.00
8	Nanticoke Gardens	\$1,745,889.60	Mike Blume	\$195,000.00
9	Humana Health Plan Inc	\$1,576,650.34	Oregon Processing Solutions LLC	\$195,000.00
10	ValidCare LLC	\$1,466,666.66	828 Logistics LLC	\$187,811.00

GenCanna is currently involved in a dispute with Specialty Oil Extractor and Molecular Health Technologies.

Central Bank terminated its relationship with the Sellers

See Schedule 4.8.

Schedule 4.18(b)

Warranty Obligations

The annual warranty obligation of the GenCanna Business during the past three years has not been material.

Schedule 4.20

Absence of Changes

None

EXHIBIT 6.7
(Revised Cure Schedule)

GenCanna Global, Inc. Contract Cure Schedule						Excluded Contracts	Designation Rights Contracts	Assumed Contracts	Excluded Contracts	Designation Rights Contracts	Assumed Contracts
Counterparty	Address	Agreement Name	Agreement Date	Proposed Cure Amount							
101 ENTERPRISES LLC	4274 COLBY RD,	Operating Agreement of 4274 Colby	5/30/2015	0.00				1	\$0.0	\$0.0	\$0.0
4274 COLBY LLC	ATTN WILLIAM R HILLIARD	Short Form of Lease Agreement b/t 4274 Colby, LLC and GenCanna Global USA, Inc.	11/14/2019	0.00				1	\$0.0	\$0.0	\$0.0
4274 COLBY LLC	ATTN WILLIAM R HILLIARD	Lease Agreement b/t 4274 Colby, LLC and GenCanna Global USA, Inc.	7/30/2015	0.00				1	\$0.0	\$0.0	\$0.0
4274 COLBY LLC	ATTN WILLIAM R HILLIARD	Recognition Agreement b/t GenCanna Global USA, Inc., Colby 4274 Colby, LLC and MGG Investment Group	11/8/2019	0.00				1	\$0.0	\$0.0	\$0.0
ADAMS, JEFF	D/B/A BLUE ASH FARM,	Industrial Hemp Production Agreement b/t Jeff Adams dba Blue Ash Farm and GenCanna Global USA, Inc.	4/15/2019	256,000.00	1				\$256,000.0	\$0.0	\$0.0
AEROTEK CE	7301 PARKWAY DR,	Direct Placement Agreement b/t Aerotek CE and GenCanna Global	6/28/2018	0.00	1				\$0.0	\$0.0	\$0.0
AEROTEK INC	7301 PARKWAY DR,	Conversion Agreement b/t Aerotek Inc. and GenCanna Global	11/26/2018	0.00	1				\$0.0	\$0.0	\$0.0
AIR QUALITY LLC	425 MAIN ST, EVANSVILLE,	Consulting Services Agreement b/t Air Quality LLC and GenCanna Global USA	1/8/2020	417.00	1				\$417.0	\$0.0	\$0.0
AIR TECHNOLOGIES	1302 N ENGLISH STATION	Equipment Customer Service Agreement b/t Air Technologies and GenCanna Global	8/5/2019	3,230.53				1	\$0.0	\$0.0	\$3,230.5
AIR TECHNOLOGIES	1302 N ENGLISH STATION	Equipment Customer Service Agreement b/t Air Technologies and GenCanna Global	12/5/2018	0.00				1	\$0.0	\$0.0	\$0.0
ALDEN BOTANICA LLC	ATTN DR JOHN PRICE, 35	Extraction System Installation Repayment Agreement b/t Alden Botanica and GenCanna Global USA, Inc.	9/7/2016	0.00	1				\$0.0	\$0.0	\$0.0
ALDEN BOTANICA LLC	ATTN DR JOHN PRICE, 35	Amendment to Assignment of Extraction System Development Agreement b/t Alden Botanica LLC and GenCanna Global USA, Inc.	1/17/2017	0.00	1				\$0.0	\$0.0	\$0.0
ALDEN BOTANICA LLC	ATTN DR JOHN PRICE, 35	Extraction System Development Agreement b/t Alden Botanica LLC and GenCanna Global USA, Inc.	4/16/2016	0.00	1				\$0.0	\$0.0	\$0.0
AMIN TALATI & UPADHYE LLP	100 S WACKER DR, STE	Agreement For Legal Services b/t Amin Talati & Upadhye LLP and GenCanna Global USA	1/3/2019	336,827.00			1		\$0.0	\$336,827.0	\$0.0
ANDERSON, KENNETH	6675 VAN METER RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Kenneth Anderson and GenCanna Global USA, Inc.	12/4/2019	282,187.50	1				\$282,187.5	\$0.0	\$0.0
ANDERSON, KENNETH	6675 VAN METER RD,	Industrial Hemp Production Agreement b/t Kenneth Anderson and GenCanna Global USA, Inc.	2/26/2019	0.00	1				\$0.0	\$0.0	\$0.0
ARBORETUM INVESTMENT ADVISORS LLC	11115 HOUZE RD, STE 150,	Lease Finance Proposal for Acquisition of 2019 Farm Capital Expenses b/t Arboretum Investment Advisors LLC and GenCanna Global USA, Inc.	4/22/2019	0.00	1				\$0.0	\$0.0	\$0.0
ARBORETUM SILVERLEAF INCOME FUND LP	F/K/A SQN ASSET INCOME	Forbearance Agreement of Equipment Master Lease b/t Arboretum Silverleaf Income Fund LP and GenCanna Global USA, Inc.	12/31/2019	65,000.00	1				\$65,000.0	\$0.0	\$0.0
ARBORETUM SILVERLEAF INCOME FUND LP	100 ARBORETUM DR, STE	Equipment Master Lease b/t SQN Asset Income Fund V LP (Arboretum) and GenCanna Global USA, Inc.	5/30/2019	0.00	1				\$0.0	\$0.0	\$0.0
ASENTI DILIGENCE PARTNERS	1655 N FORT MYER DR,	Engagement Letter for Advisory and Due Diligence Services b/t Asenti Diligence Partners LLC and GenCanna Global	10/6/2019	40,000.00	1				\$40,000.0	\$0.0	\$0.0
ATMOS ENERGY CORP	ATTN CONTACT	Natural Gas Service Agreement b/t Atmos Energy Corp and GenCanna Global USA, Inc.	4/24/2019	0.00	1				\$0.0	\$0.0	\$0.0
AVT-KENTUCKY LP	ATTN JORDAN K	Amendment 1 to Amended and Restated Lease Schedule to Equipment Master Lease b/t AVT Kentucky LP and GenCanna Global USA, Inc.	8/9/2019	16,120.00	1				\$16,120.0	\$0.0	\$0.0
AVT-KENTUCKY LP	ATTN JORDAN K	Equipment Master Lease b/t AVT Kentucky LP and GenCanna Global USA, Inc.	4/18/2019	0.00	1				\$0.0	\$0.0	\$0.0
AVT-KENTUCKY LP	ATTN JORDAN K	Amended and Restated Lease Schedule to Equipment Master Lease b/t AVT Kentucky LP and GenCanna Global USA, Inc.	8/9/2019	0.00	1				\$0.0	\$0.0	\$0.0
BAIN, GARRETT	PARIS, KY 40361	Employment Agreement with Garrett Bain	3/3/2018	0.00	1				\$0.0	\$0.0	\$0.0
BAKER OF HOSTETLER LLP	KEY TOWER, 127 PUBLIC	Agreement for Legal Services b/t Baker & Hostetler LLP and GenCanna Global USA	7/31/2019	0.00	1				\$0.0	\$0.0	\$0.0
BARBARA J HOLLAND DECLARATION OF TRUST	C/O BARBARA HOLLAND,	Real Estate Option Agreement b/t Barbara J Holland Declaration Of Trust and GenCanna Global USA, Inc.	3/1/2019	0.00	1				\$0.0	\$0.0	\$0.0
BEVAN, STEVE	WINCHESTER, KY 40391	Executive Employment Agreement with Steven Bevan	2/5/2020	0.00	1				\$0.0	\$0.0	\$0.0
BLOCK + LOT REAL ESTATE LLC	113 W SHORT ST,	Real Estate Listing Agreement b/t Block + Lot Real Estate LLC and GenCanna Global USA, Inc.	1/30/2020	0.00							
BLUEGRASS SOTHEBY'S LEASING & PROPERTY	ATTN NIKI WILEY, 1999	Residential Lease Agreement (1108 Autumn Ridge) b/t Bluegrass Sotheby's Leasing & Property Management and GenCanna Global USA, Inc.	2/7/2019	0.00	1				\$0.0	\$0.0	\$0.0
BMS LLC	PO BOX 43653,	COBRA Annual Renewal b/t BMS LLC and GenCanna Global USA, Inc.	11/20/2019	0.00							
BOOMI INC	ATTN ELISE CHRIPCZUK,	IT Services Agreement b/t BOOMI Inc. and GenCanna Global USA, Inc.	12/9/2019	0.00				1	\$0.0	\$0.0	\$0.0
BOOMI INC	ATTN CHRISTOPHER PORT,	IT Services Agreement b/t BOOMI Inc. and GenCanna Global USA, Inc.	2/25/2019	0.00				1	\$0.0	\$0.0	\$0.0
BOOMI INC	ATTN TARA SAPP/ELISE	IT Services Agreement b/t BOOMI Inc. and GenCanna Global USA, Inc.	n/a	0.00				1	\$0.0	\$0.0	\$0.0
BOWEN, JOHN	PO BOX 174, STANTON, KY	Second Proposed Amendment to Industrial Hemp Production Agreement b/t John Bowen and GenCanna Global USA, Inc.	12/3/2019	560,000.00	1				\$560,000.0	\$0.0	\$0.0
BOWEN, JOHN	PO BOX 174, STANTON, KY	Industrial Hemp Production Agreement b/t John Bowen and GenCanna Global USA, Inc.	3/20/2019	0.00	1				\$0.0	\$0.0	\$0.0
BRAGG FARMS & CO, DENNIS BRAGG	1180 GRIMWOOD RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Dennis Bragg and GenCanna Global USA, Inc.	12/5/2019	1,947,500.00	1				\$1,947,500.0	\$0.0	\$0.0
BRAGG FARMS & CO, DENNIS BRAGG	1180 GRIMWOOD RD,	Industrial Hemp Production Agreement b/t Bragg Farms & Co and GenCanna Global USA, Inc.	5/6/2019	0.00	1				\$0.0	\$0.0	\$0.0
BRANNON FARMS	ATTN JONAH BRANNON,	Industrial Hemp Production Agreement b/t Brannon Farms and GenCanna Global USA, Inc.	7/9/2019	750.00	1				\$750.0	\$0.0	\$0.0
CALL CENTER SYSTEMS LLC	321 Venable Rd, Suite 1,	Shared Space Sublease (321 Venable) b/t Call Center Systems LLC and GenCanna Global USA, Inc.	2/1/2019	0.00	1				\$0.0	\$0.0	\$0.0
CARSO AGRICULTURE LLC	25 SOVEREIGN WAY, FORT	Settlement Agreement and Release b/t Carso Agriculture LLC, GenCanna Global USA, Inc., Yankee Investment Group LLC and Matty MangonaMiranda	7/18/2019	0.00	1				\$0.0	\$0.0	\$0.0
CELCO PARTNERSHIP D/B/A VERIZON WIRELESS	ATTN Joe Rakes, 1895	Amendment 1 to Asset Tracking Agreement b/t CelCo Partnership and GenCanna Global USA, Inc.	10/11/2018	166.56	1				\$166.6	\$0.0	\$0.0
CHARLES & ASSOCIATES INC	312 WALNUT ST, STE 2440,	Consulting Services Agreement b/t Charles & Associates Inc. and GenCanna Global USA, Inc. and Subs	11/6/2019	0.00	1				\$0.0	\$0.0	\$0.0
CHERRY, JOSH	14605 STATE RT 303,	Industrial Hemp Production Agreement b/t Joshua Cherry and GenCanna Global USA, Inc.	3/19/2019	0.00	1				\$0.0	\$0.0	\$0.0
CHERRY, JOSH	14605 STATE RT 303,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Joshua Cherry and GenCanna Global USA, Inc.	12/5/2019	574,000.00	1				\$574,000.0	\$0.0	\$0.0
CINCINNATI INSURANCE CO	ATTN CARMEN C. SARGE	Assignment of Cincinnati Insurance Business Interruption Policy as Collateral Security to MIGG	6/24/2019	0.00				1	\$0.0	\$0.0	\$0.0
CINTAS CORPORATION	100 Westhampton Dr,	Uniform Standard Rental Agreement b/t Cintas and GenCanna Global USA, Inc.	6/22/2018	12,887.00				1	\$0.0	\$0.0	\$12,887.0
CINTAS CORPORATION NO 2	D/B/A CINTAS FIRST AID &	AED Reviver View Service Agreement b/t Cintas and GenCanna Global USA, Inc.	2/15/2019	0.00				1	\$0.0	\$0.0	\$0.0
CINTAS FIRE PROTECTION	101 23RD ST, STE 200,	Fire Alarm Monitoring Service Agreement b/t Cintas Fire Protection and GenCanna Global USA, Inc.	1/10/2019	76,311.27				1	\$0.0	\$0.0	\$76,311.3
CINTAS FIRE PROTECTION	2909 CRESCENTVILLE RD,	Fire Alarm System Agreement b/t Cintas Fire Protection and GenCanna Global USA, Inc.	11/7/2018	0.00				1	\$0.0	\$0.0	\$0.0
CLARK, CHARLEY	3528 WHITE LICK RD,	Industrial Hemp Production Agreement b/t Charles Clark and GenCanna Global USA, Inc.	4/2/2019	0.00	1				\$0.0	\$0.0	\$0.0
CLARK, CHARLEY	3528 WHITE LICK RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Charles Clark and GenCanna Global USA, Inc.	12/5/2019	282,562.50	1				\$282,562.5	\$0.0	\$0.0
CLARK, JUSTIN	5470 OLD US 45 SOUTH,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Justin Clark and GenCanna Global USA, Inc.	12/5/2019	989,945.00	1				\$989,945.0	\$0.0	\$0.0
CLARK, JUSTIN	5470 OLD US 45 SOUTH,	Industrial Hemp Production Agreement b/t Justin Clark and GenCanna Global USA, Inc.	2/19/2019	0.00	1				\$0.0	\$0.0	\$0.0
CLARK, LARRY	106 CLARK-HOUK RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Larry Clark and GenCanna Global USA, Inc.	12/3/2019	354,750.00	1				\$354,750.0	\$0.0	\$0.0
CLARK, LARRY	106 CLARK-HOUK RD,	Industrial Hemp Production Agreement b/t Larry Clark and GenCanna Global USA, Inc.	4/17/2019	0.00	1				\$0.0	\$0.0	\$0.0
COLUMBIA GAS OF KY INC	2001 MERCER RD,	Gas Utility Contract b/t Columbia Gas and GenCanna Global USA, Inc.	6/27/2019	7,346.68			1		\$0.0	\$7,346.7	\$0.0
COMMONWEALTH EXTRACTS LLC	6900 RIVERPORT DR,	BioMass Purchase Agreement b/t Commonwealth Extracts LLC and GenCanna Global USA, Inc.	2/12/2018	0.00	1				\$0.0	\$0.0	\$0.0
COMPO ASSOCIATES LLC	ATTN DANIEL RAPPAPORT,	Master Agreement For Industrial Hemp Purchase b/t Compo Associates and GenCanna Global USA, Inc.	9/9/2019	0.00					\$0.0	\$0.0	\$0.0
CONYEA, RON	3030 STATE RT 1241,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Conyeya Hemp Farms LLC and GenCanna Global USA, Inc.	12/5/2019	969,375.00					\$969,375.0	\$0.0	\$0.0
CONYEA, RON	3030 STATE RT 1241,	Industrial Hemp Production Agreement b/t Conyeya Hemp Farms LLC and GenCanna Global USA, Inc.	2/19/2019	0.00	1				\$0.0	\$0.0	\$0.0
COWDEN, ERIC	4160 LEXINGTON RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Eric Cowden and GenCanna Global USA, Inc.	12/3/2019	25,151.20	1				\$25,151.2	\$0.0	\$0.0
COWDEN, ERIC	4160 LEXINGTON RD,	Industrial Hemp Production Agreement b/t Eric & Jen Cowden and GenCanna Global USA, Inc.	4/16/2019	0.00	1				\$0.0	\$0.0	\$0.0
CROWE LLP	1801 CALIFORNIA ST, STE	Tax Services Agreement b/t Crowe LLP and GenCanna Global USA, Inc.	10/15/2019	5,093.75	1				\$5,093.8	\$0.0	\$0.0
CURA WELLNESS LLC	ATTN CAMERON FORNI,	Supply Agreement b/t Cura Wellness LLC and GenCanna Global USA, Inc.	11/29/2018	0.00	1				\$0.0	\$0.0	\$0.0
CURTIS, JOSH	2803 CARPENTER RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Josh Curtis and GenCanna Global USA, Inc.	12/4/2019	363,375.00	1				\$363,375.0	\$0.0	\$0.0
CURTIS, JOSH	1402 KY-1940,	Industrial Hemp Production Agreement b/t Josh Curtis and GenCanna Global USA, Inc.	3/14/2019	0.00	1				\$0.0	\$0.0	\$0.0
DAY, JONATHAN	PAINT LICK, KY 40461	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jonathan Day and GenCanna Global USA, Inc.	12/3/2019	682,500.00	1				\$682,500.0	\$0.0	\$0.0
DAY, JONATHAN	PAINT LICK, KY 40461	Industrial Hemp Production Agreement b/t Jonathan Day and GenCanna Global USA, Inc.	5/10/2019	0.00	1				\$0.0	\$0.0	\$0.0
DE LAGE LANDEN FINANCIAL SERVICES INC	ATTN LINDA HERBERT,	Equipment Lease Agreement b/t De Lage Landen Financial Services Inc. and GenCanna Global USA, Inc.	12/19/2018	0.00			1		\$0.0	\$0.0	\$0.0
DE MARCUS, DAVID, II	3333 ROYSTER RD,	Industrial Hemp Production Agreement b/t David DeMarcus II and GenCanna Global USA, Inc.	3/21/2019	0.00	1				\$0.0	\$0.0	\$0.0

DGM HOLDINGS LLC	ATTN Michael Stewart,	Term Sheet for Organic Industrial Hemp Production Venture b/t DGM Holdings LLC and GenCanna Global USA, Inc.	5/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
DHL EXPRESS (USA) INC	ATTN Blake Coors, 2151	Shipping Agreement b/t DHL Express and GenCanna Global USA, Inc.	1/15/2018	0.00		1		\$0.0	\$0.0	\$0.0
DONALDSON, JARED	1343 NANCE RD, HICKORY,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jared Donaldson and GenCanna Global USA, Inc.	12/6/2019	223,250.00	1			\$223,250.0	\$0.0	\$0.0
DONALDSON, JARED	1343 NANCE RD, HICKORY,	Industrial Hemp Production Agreement b/t Jared Donaldson and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
DRAGON EAGLE ENTERPRISES INC.	ATTN HANG K & JEAN W	Farm Land Leases b/t Dragon Eagle Enterprises, Inc. and GenCanna Global USA, Inc.	3/20/2019	0.00			1	\$0.0	\$0.0	\$0.0
DUPPLICATOR SALES & SERVICE INC	831 E BROADWAY,	Print Equipment Lease Agreement b/t Duplicator Sales & Service Inc. and GenCanna Global USA, Inc.	1/5/2019	11,934.57			1	\$0.0	\$0.0	\$11,934.6
DWVG FARMS LLC	ATTN ILL G COFFEY, 3105	Industrial Hemp Production Agreement b/t DWVG Farms LLC and GenCanna Global USA, Inc.	3/19/2019	562,500.00	1			\$562,500.0	\$0.0	\$0.0
EIDE BAILLY LLP	4310 17TH AVE S, FARGO,	Netsuite Implementation MSA b/t Eide Bailly LLP and GenCanna Global USA, Inc.	11/30/2018	128,010.74	1			\$128,010.7	\$0.0	\$0.0
EIDE BAILLY LLP	4310 17TH AVE S, FARGO,	Netsuite Implementation SOW b/t Eide Bailly LLP and GenCanna Global USA, Inc.	12/3/2018	0.00	1			\$0.0	\$0.0	\$0.0
ELLISON, ROBERT	2048 STATE RT 97,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Robert Ellison and GenCanna Global USA, Inc.	12/3/2019	495,000.00	1			\$495,000.0	\$0.0	\$0.0
ELLISON, ROBERT	2048 STATE RT 97,	Industrial Hemp Production Agreement b/t Robert Ellison and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
ENDURANCE AMERICAN INSURANCE CO	1221 AVENUE OF THE	D&O Liability Insurance Policy b/t Endurance American Insurance Co and GenCanna Global, Inc.	2/5/2020	0.00		1		\$0.0	\$0.0	\$0.0
ENTERPRISE	C/O LEXINGTON TRUCK	Truck Rental Agreement b/t Enterprise and GenCanna Global USA, Inc.	1/12/2020	500.00		1		\$0.0	\$500.0	\$0.0
ENVIRONMENTAL MANAGEMENT CONSULTANTS	ATTN MARK E PHILLIPS,	Stormwater Consulting Agreement b/t Environmental Management Consultants and GenCanna Global USA, Inc.	7/3/2019	7,622.50	1			\$7,622.5	\$0.0	\$0.0
EVANSTON INSURANCE CO	10 PARKWAY N,	D&O Liability Insurance Policy b/t Evanston Insurance Co and GenCanna Global, Inc.	n/a	0.00		1		\$0.0	\$0.0	\$0.0
FAST SLOW MOTION LLC	ATTN John Burdett, 2120	Salesforce Consulting Services Agreement b/t Fast Slow Motion LLC and GenCanna Global USA, Inc.	11/1/2019	31,500.00		1		\$0.0	\$31,500.0	\$0.0
GBT US LLC	D/R/A AMERICAN EXPRESS	Global Business Travel Agreement b/t American Express and GenCanna	6/7/2018	0.00	1			\$0.0	\$0.0	\$0.0
GOLD COAST INGREDIENTS INC	2429 VATES AVE,	Indemnity Agreement b/t Gold Coast Ingredients Inc and GenCanna Global USA, Inc.	3/2/2018	336.13			1	\$0.0	\$0.0	\$336.1
GOUGH, GENE	6540 VAUGHN RD, KEVIL,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Gene Gough and GenCanna Global USA, Inc.	12/5/2019	95,000.00	1			\$95,000.0	\$0.0	\$0.0
GOUGH, GENE	6540 VAUGHN RD, KEVIL,	Industrial Hemp Production Agreement b/t Gene Gough and GenCanna Global USA, Inc.	2/22/2019	0.00	1			\$0.0	\$0.0	\$0.0
GRAND, DAVID	PO BOX 182, Bracbridge,	Employment Separation Agreement b/t David Grand and GenCanna Global USA, Inc.	10/8/2019	495,462.22	1			\$495,462.2	\$0.0	\$0.0
GRAVES COUNTY ECONOMIC	201 E COLLEGE ST,	Processing Equipment Lease Agreement b/t Graves County Economic Development and GenCanna Global USA, Inc.	9/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
HARPER, JANICE	21 N MAIN ST,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Janice Harper and GenCanna Global USA, Inc.	12/5/2020	97,375.00	1			\$97,375.0	\$0.0	\$0.0
HARPER, JANICE	21 N MAIN ST,	Industrial Hemp Production Agreement b/t Janice Harper and GenCanna Global USA, Inc.	2/15/2019	0.00	1			\$0.0	\$0.0	\$0.0
HEMP KENTUCKY GROWERS LLC	ATTN RONALD W STOCKS,	Second Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	5/25/2018	3,533,135.00	1			\$3,533,135.0	\$0.0	\$0.0
HEMP KENTUCKY GROWERS LLC	ATTN RONALD W STOCKS,	Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	10/23/2016	0.00	1			\$0.0	\$0.0	\$0.0
HEMP KENTUCKY GROWERS LLC	ATTN RONALD W STOCKS,	Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	3/13/2018	0.00	1			\$0.0	\$0.0	\$0.0
HENDERSON, ELISHA	2304 OLD RAILROAD	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Elisha Henderson and GenCanna Global USA, Inc.	12/6/2019	80,500.00	1			\$80,500.0	\$0.0	\$0.0
HENDERSON, ELISHA	2304 OLD RAILROAD	Industrial Hemp Production Agreement b/t Elisha Henderson and GenCanna Global USA, Inc.	3/31/2019	0.00	1			\$0.0	\$0.0	\$0.0
HENSLEY, GREG	1197 BALLARD RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Greg Hensley and GenCanna Global USA, Inc.	12/5/2019	115,500.00	1			\$115,500.0	\$0.0	\$0.0
HENSLEY, GREG	1197 BALLARD RD,	Industrial Hemp Production Agreement b/t Greg Hensley and GenCanna Global USA, Inc.	3/31/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOLCOMB, DEWAYNE	2363 FALL LICK RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Dewayne Holcomb and GenCanna Global USA, Inc.	12/3/2019	71,750.00	1			\$71,750.0	\$0.0	\$0.0
HOLCOMB, DEWAYNE	2363 FALL LICK RD,	Industrial Hemp Production Agreement b/t Dewayne Holcomb and GenCanna Global USA, Inc.	4/29/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOLLAWAY, JERRY	274 STATE ROUTE 339 E,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jerry Hollaway and GenCanna Global USA, Inc.	12/5/2019	636,500.00	1			\$636,500.0	\$0.0	\$0.0
HOLLAWAY, JERRY	274 STATE ROUTE 339 E,	Industrial Hemp Production Agreement b/t Jerry Hollaway and GenCanna Global USA, Inc.	2/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOMEWOOD SUITES BY HILTON -	2033 BRYANT RD,	Group Sales Cancellation Agreement b/t Homewood Suites by Hilton and GenCanna Global USA, Inc.	11/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOPEWELL, BARRY	820 MILLER DEAN RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Barry Hopewell and GenCanna Global USA, Inc.	12/3/2019	73,500.00	1			\$73,500.0	\$0.0	\$0.0
HOPEWELL, BARRY	820 MILLER DEAN RD,	Industrial Hemp Production Agreement b/t Barry Hopewell and GenCanna Global USA, Inc.	4/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOPEWELL, ERIC	820 MILLER DEAN RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Eric Hopewell and GenCanna Global USA, Inc.	12/3/2019	165,750.00	1			\$165,750.0	\$0.0	\$0.0
HOPEWELL, ERIC	820 MILLER DEAN RD,	Industrial Hemp Production Agreement b/t Eric Hopewell and GenCanna Global USA, Inc.	4/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
INDUSTRIAL AUTHORITY OF MAYFIELD-	210 EAST COLLEGE ST,	Lease Agreement b/t the Industrial Authority of Mayfield-Graves County and GenCanna Global USA Incorporated	2/1/2018	0.00	1			\$0.0	\$0.0	\$0.0
INFORMATION TECHNOLOGY DIVISION OF LUCAS GROUP	ATTN DOMINIC MAGNON,	Recruiting Services Contingency-Based Search Agreement b/t Lucas Group and GenCanna Global	6/19/2018	0.00	1			\$0.0	\$0.0	\$0.0
INSTANTGMP INC	ATTN ROBERT POCHAT,	Software License Agreement b/t InstantGMP Inc. and GenCanna Global, Inc.	7/24/2017	0.00		1		\$0.0	\$0.0	\$0.0
ISHMAEL, NEIL	1120 ROBINSON RENAKER	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Neil Ishmael and GenCanna Global USA, Inc.	12/3/2019	380,250.00	1			\$380,250.0	\$0.0	\$0.0
ISHMAEL, NEIL	1120 ROBINSON RENAKER	Industrial Hemp Production Agreement b/t Neil Ishmael and GenCanna Global USA, Inc.	4/8/2019	0.00	1			\$0.0	\$0.0	\$0.0
ISON, ZACK	1225 LEXINGTON RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Zack Ison and GenCanna Global USA, Inc.	12/3/2019	133,000.00	1			\$133,000.0	\$0.0	\$0.0
ISON, ZACK	1225 LEXINGTON RD,	Industrial Hemp Production Agreement b/t Zack Ison and GenCanna Global USA, Inc.	4/10/2019	0.00	1			\$0.0	\$0.0	\$0.0
J E SERVICES LLC	9998 US 68, BENTON, KY	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Justin Edwards and GenCanna Global USA, Inc.	12/3/2019	332,062.50	1			\$332,062.5	\$0.0	\$0.0
J E SERVICES LLC	ATTN JUSTIN EDWARDS,	Industrial Hemp Production Agreement b/t JE Services LLC and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
J SMITH LANIER & CO, A MARSH & MCLENNAN AGENCY	300 W 10TH ST, PO BOX	JoinPlus Employee Benefit Enrollment Services Agreement b/t J Smith Lanier & Co. and GenCanna Global USA, Inc.	6/11/2019	0.00			1	\$0.0	\$0.0	\$0.0
JACK HEMPICINE LLC	3977 NW TILLCUM PL,	Hemp Seed Supply Agreement b/t Jack Hempicine LLC and GenCanna Global	3/28/2018	0.00	1			\$0.0	\$0.0	\$0.0
JMIS KENTUCKY LLC	ATTN KIM RAMSAY, 546 E	U of KY Basketball Sponsorship Agreement b/t JMIS Kentucky LLC and GenCanna	4/24/2019	2,498.00	1			\$2,498.0	\$0.0	\$0.0
JMIS KENTUCKY LLC	ATTN KIM RAMSAY, 546 E	U of KY Athletics Sponsorship Agreement b/t JMIS Kentucky LLC and GenCanna	7/26/2019	0.00	1			\$0.0	\$0.0	\$0.0
KENTUCKY ECONOMIC DEVELOPMENT	300 West Broadway,	Memorandum of Incentive Agreement b/t Kentucky Economic Development Finance Authority and GenCanna Global USA, Inc.	12/13/2018	0.00		1		\$0.0	\$0.0	\$0.0
KENTUCKY KOSHER INTERNATIONAL	1622 ALMARA CIRCLE,	Kosher Certification Agreement b/t Kentucky Kosher International and GenCanna Global USA, Inc.	1/1/2020	0.00	1			\$0.0	\$0.0	\$0.0
KY BIOSCIENCE INTL LLC	632 N 12TH ST, STE 277,	Industrial Hemp Cultivation Agreement b/t Kentucky Bioscience and GenCanna Global USA, Inc.	5/24/2019	0.00		1		\$0.0	\$0.0	\$0.0
LAKE BREEZE FARMS LLC	ATTN JIM BEGLEY, PO BOX	Hemp Field Grower Agreement b/t Lake Breeze Farms LLC and GenCanna Global, Inc.	5/28/2019	804,608.77	1			\$804,608.8	\$0.0	\$0.0
LEAF VERTICAL INC	805 KIRKMAN RD, UNIT	Non-Circumvention Agreement b/t Leaf Vertical, Inc. and GenCanna Global USA, Inc.	3/7/2018	0.00	1			\$0.0	\$0.0	\$0.0
LEAGUE, BRADLEY	510 RAY WAY, LANCASTER,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Bradley League and GenCanna Global USA, Inc.	12/5/2019	57,750.00	1			\$57,750.0	\$0.0	\$0.0
LEAGUE, BRADLEY	510 RAY WAY, LANCASTER,	Industrial Hemp Production Agreement b/t Bradley League and GenCanna Global USA, Inc.	3/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
M&K CPAS PLLC	363 N SAM HOUSTON	Inventory Observations Services Agreement b/t M&K CPAs PLLC and GenCanna Global, Inc.	12/24/2019	0.00	1			\$0.0	\$0.0	\$0.0
MACALUSO, CHRISTOPHER JAMES	Lexington, KY 40515	Employment Agreement with Christopher Macaluso	8/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
MANGONE-MIRANDA, MATTHEW	WINCHESTER, KY 40391	Employment Agreement with Matty Mangone-Miranda	8/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
MANGONE-MIRANDA, MATTHEW	WINCHESTER, KY 40391	Second Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	5/25/2018	0.00	1			\$0.0	\$0.0	\$0.0
MANGONE-MIRANDA, MATTHEW	WINCHESTER, KY 40391	Settlement Agreement and Release b/t Carso Agriculture LLC, GenCanna Global USA, Inc., Yankee Investment Group LLC and Matty MangoneMiranda	7/18/2019	0.00	1			\$0.0	\$0.0	\$0.0
MARIMED HEMP INC	10 OCEANA WAY, FL 2,	Letter to Memorialize T&C of Business Relationship b/t Northeast Hemp Commodities LLC, GenCanna Global USA, Inc. and Marimed Hemp LLC	10/3/2019	0.00	1			\$0.0	\$0.0	\$0.0
MARKEL SERVICE INC	310 HWY 35 S, RED BANK,	D&O Liability Insurance Policy b/t Markel Service Inc. and GenCanna Global, Inc.	9/4/2019	0.00		1		\$0.0	\$0.0	\$0.0
MATHIS, BRAD	330 CRESTON RD, MELBER,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brad Mathis and GenCanna Global USA, Inc.	12/4/2019	403,750.00	1			\$403,750.0	\$0.0	\$0.0
MATHIS, BRAD	330 CRESTON RD, MELBER,	Industrial Hemp Production Agreement b/t Brad Mathis and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
MATHIS, RAY KEITH	780 DOYLE RD, HICKORY,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Ray Mathis and GenCanna Global USA, Inc.	12/3/2019	422,812.50	1			\$422,812.5	\$0.0	\$0.0
MATHIS, RAY KEITH	780 DOYLE RD, HICKORY,	Industrial Hemp Production Agreement b/t Ray Mathis and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
MATT COLLEY FARMS	9378 ST RT 564,	Farming Agreement b/t Matt Colley Farms and GenCanna Global USA, Inc.	6/1/2018	0.00	1			\$0.0	\$0.0	\$0.0
MAYER, MARK	2985 VAN METER RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Mark Mayer and GenCanna Global USA, Inc.	12/3/2019	90,200.00	1			\$90,200.0	\$0.0	\$0.0
MAYER, MARK	2490 VAN METER RD,	Industrial Hemp Production Agreement b/t Mark Mayer and GenCanna Global USA, Inc.	3/28/2019	0.00	1			\$0.0	\$0.0	\$0.0
MCCORD, JORDAN	2175 KIDVILLE RD,	Industrial Hemp Production Agreement b/t Jordan McCord and GenCanna Global USA, Inc.	3/11/2019	0.00	1			\$0.0	\$0.0	\$0.0
MCGREGOR & ASSOCIATES INC	997 GOVERNORS LN, STE	Health Savings Account Services Agreement b/t McGregor & Associates Inc. and GenCanna Global, Inc.	1/1/2020	0.00			1	\$0.0	\$0.0	\$0.0
MCGREGOR & ASSOCIATES INC	997 GOVERNORS LN, STE	Business Associate Agreement b/t McGregor & Associates Inc. and GenCanna Global USA, Inc.	1/1/2020	0.00			1	\$0.0	\$0.0	\$0.0

MEDTERRA CBD LLC	22981 MILL CREEK DR,	Preferred Farming & Supply Agreement b/t Medterra CBD LLC and GenCanna Global USA, Inc.	8/27/2018	0.00			1			\$0.0	\$0.0	\$0.0
MERCER	400 W MARKET ST, STE	Compensation Review SOW b/t Mercer (US) Inc. and GenCanna	12/28/2018	12,938.00		1				\$12,938.0	\$0.0	\$0.0
MIDDGAUGH, GARTH	1013 CAVE HILL RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Garth Middaugh and GenCanna Global USA, Inc.	12/3/2019	90,250.00		1				\$90,250.0	\$0.0	\$0.0
MIDDGAUGH, GARTH	1013 CAVE HILL RD,	Industrial Hemp Production Agreement b/t Garth Middaugh and GenCanna Global USA, Inc.	3/27/2019	0.00		1				\$0.0	\$0.0	\$0.0
MILLER, DANNY	1160 BETHLEHEM RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Danny Miller and GenCanna Global USA, Inc.	12/6/2019	700,000.00		1				\$700,000.0	\$0.0	\$0.0
MILLER, DANNY	6851 LEAN LN,	Industrial Hemp Production Agreement b/t Danny Miller and GenCanna Global USA, Inc.	4/19/2019	0.00		1				\$0.0	\$0.0	\$0.0
ML1 LLC	2982 TAYLOR RD, CENTRAL	2018 Hemp Purchase Agreement b/t ML1, LLC and GenCanna	11/1/2018	0.00		1				\$0.0	\$0.0	\$0.0
MOREAU, CHARLIE AND CHRISTA	ATTN NIKI WILEY, 1999	Addendum to Residential Lease (1108 Autumn Ridge) and Indemnification Agreement b/t Charlie & Christa Moreau and GenCanna Global USA	2/7/2019	0.00		1				\$0.0	\$0.0	\$0.0
MORGUSON, BRANDON	2441 FRANKS WAY,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brandon Morguson and GenCanna Global USA, Inc.	12/5/2019	115,500.00		1				\$115,500.0	\$0.0	\$0.0
MORGUSON, BRANDON	2441 FRANKS WAY,	Industrial Hemp Production Agreement b/t Brandon Morguson and GenCanna Global USA, Inc.	3/21/2019	0.00		1				\$0.0	\$0.0	\$0.0
MORROW, LEROY	ATTN RONALD W STOCKS,	Second Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	5/25/2018	0.00		1				\$0.0	\$0.0	\$0.0
MORROW, LEROY	ATTN RONALD W STOCKS,	Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	3/13/2018	0.00		1				\$0.0	\$0.0	\$0.0
NEELY BRIEN WILSON & TOOMBBS PLLC	238 N 7TH ST, MAYFIELD,	Escrow Agreement b/t Arrow Farms LLC and GenCanna Global USA, Inc.	2/25/2019	0.00		1				\$0.0	\$0.0	\$0.0
NEWTON SOFTWARE	4811 MONTGOMERY RD,	Payroll Services Agreement b/t Paycor, Inc. and GenCanna Global USA, Inc.	8/10/2018	0.00				1		\$0.0	\$0.0	\$0.0
NORTHEAST HEMP COMMODITIES LLC	3776 WHIPPLE HOLLOW,	Letter to Memorialize T&C of Business Relationship b/t Northeast Hemp Commodities LLC, GenCanna Global USA, Inc. and MariMed Hemp LLC	10/3/2019	0.00		1				\$0.0	\$0.0	\$0.0
NUTRANET CONSULTING INC	202 N CARSON ST, CARSON	Sales Representative Agreement b/t Nutranet Consulting Inc. and GenCanna Global USA, Inc.	9/3/2019	0.00		1				\$0.0	\$0.0	\$0.0
ORACLE AMERICA INC	500 ORACLE PKWY,	Data Processing Agreement (50 Licenses) b/t Oracle America Inc. and GenCanna Global, Inc.	5/1/2019	163,007.50				1		\$0.0	\$0.0	\$163,007.5
ORACLE AMERICA INC	500 ORACLE PKWY,	Data Processing Agreement (35 Licenses) b/t Oracle America Inc. and GenCanna Global, Inc.	4/3/2019	0.00				1		\$0.0	\$0.0	\$0.0
ORACLE AMERICA INC	500 ORACLE PKWY,	Cloud Services Agreement b/t Oracle America Inc. and GenCanna Global USA, Inc.	11/29/2018	0.00				1		\$0.0	\$0.0	\$0.0
ORACLE AMERICA INC	500 ORACLE PKWY,	Cloud Support Services Agreement b/t Oracle America Inc. and GenCanna Global USA, Inc.	6/4/2019	0.00				1		\$0.0	\$0.0	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SFQ521672 b/t Pac Van Inc and GenCanna Global USA, Inc.	6/5/2019	478.59			1			\$0.0	\$478.6	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SFQ498056 [SN# PVCU2101721 & PVCU2101697] b/t Pac Van Inc and GenCanna Global USA, Inc.	3/5/2019	539.52			1			\$0.0	\$539.5	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SFQ496122 [SN# 4114585] b/t Pac Van Inc and GenCanna Global USA, Inc.	3/1/2019	672.36			1			\$0.0	\$672.4	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SQF564895 [SN# HHS-404052] b/t Pac Van Inc and GenCanna Global USA, Inc.	11/26/2019	1,946.90			1			\$0.0	\$1,946.9	\$0.0
PAVONI, JUSTIN	187 PEACOCK FARMS LN,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Justin Pavoni and GenCanna Global USA, Inc.	12/3/2019	324,482.52		1				\$324,482.5	\$0.0	\$0.0
PAVONI, JUSTIN	187 PEACOCK FARMS LN,	Industrial Hemp Production Agreement b/t Justin Pavoni and GenCanna Global USA, Inc.	4/9/2019	0.00		1				\$0.0	\$0.0	\$0.0
PAX LABS INC	660 ALABAMA ST, 2ND FL,	CBD Processor Supply Agreement b/t PAX Labs, Inc. and GenCanna Global USA, Inc.	5/10/2019	10,000.00		1				\$10,000.0	\$0.0	\$0.0
PAYCOR INC	4811 MONTGOMERY RD,	Payroll Services Agreement b/t Paycor, Inc. and GenCanna Global USA, Inc.	8/10/2018	0.00				1		\$0.0	\$0.0	\$0.0
PINNACLE INC	ATTN DENNIS W SMITH,	Standard Form of Agreement Between Owner and Designer/Builder b/t Pinnacle, Inc. and GenCanna Global USA, Inc.	12/14/2018	14,253,463.25		1				\$14,253,463.3	\$0.0	\$0.0
PNP HOLDINGS LLC	ATTN SAM CONLEY OR	Supply Agreement-Topicals Soft Gels & Oil Drops b/t PNP Holdings LLC and GenCanna Global USA, Inc.	5/15/2019	0.00			1			\$0.0	\$0.0	\$0.0
PRODUCT SAFETY LABS	ATTN ASHISH TALATI, 100 S	Project Proposal-Crystalline CBD b/t Product Safety Labs and GenCanna Global USA, Inc.	1/15/2019	0.00			1			\$0.0	\$0.0	\$0.0
QEMP INC	2901 W BLUEGRASS BLVD,	Supplier Services Agreement b/t Qemp Inc. and GenCanna Global USA, Inc.	12/19/2019	0.00			1			\$0.0	\$0.0	\$0.0
RABEN, JOE	20885 ANGUS RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Joseph Raben and GenCanna Global USA, Inc.	12/3/2019	0.00		1				\$0.0	\$0.0	\$0.0
RABEN, JOE	20855 ANGUS RD,	Industrial Hemp Production Agreement b/t Joseph Raben and GenCanna Global USA, Inc.	7/2/2019	0.00		1				\$0.0	\$0.0	\$0.0
RAMSEY, JAENETTA	452 BROWNING'S CORNER	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jaenetta Ramsey and GenCanna Global USA, Inc.	12/5/2019	45,375.00		1				\$45,375.0	\$0.0	\$0.0
RAMSEY, JAENETTA	452 BROWNING'S CORNER	Industrial Hemp Production Agreement b/t Jaenetta Ramsey and GenCanna Global USA, Inc.	4/29/2019	0.00		1				\$0.0	\$0.0	\$0.0
RAMSEY, TOM	476 LOCUST FORK RD,	Settlement Agreement and Release b/t Tom Ramsey and GenCanna Global USA, Inc.	9/20/2018	0.00		1				\$0.0	\$0.0	\$0.0
RAMSEY, TOM	476 LOCUST FORK RD,	Authorized Access Agreement for Consumer Reporting b/t Tom Ramsey and GenCanna Global USA, Inc.	6/4/2018	0.00		1				\$0.0	\$0.0	\$0.0
RCM TECHNOLOGIES INC	ATTN CATHY EVANS, 20	MSA for Professional Services (R.Zavitz) b/t RCM Technologies, Inc. and GenCanna Global USA, Inc.	12/9/2019	9,120.00			1			\$0.0	\$9,120.0	\$0.0
RILEY, GARY	1363 STATE RT 1710,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Gary Riley and GenCanna Global USA, Inc.	12/5/2019	214,061.25		1				\$214,061.3	\$0.0	\$0.0
RILEY, GARY	1363 STATE RT 1710,	Industrial Hemp Production Agreement b/t Gary Riley and GenCanna Global USA, Inc.	3/19/2019	0.00		1				\$0.0	\$0.0	\$0.0
RLI INSURANCE COMPANY	620 8TH AVE, NEW YORK,	Confidentiality Agreement b/t GenCanna Global USA, Inc. and RLI Insurance Company	7/19/2019	0.00		1				\$0.0	\$0.0	\$0.0
ROARK, DAVID	7245 SCOTTSVILLE RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t David Roark and GenCanna Global USA, Inc.	12/11/2019	39,375.00		1				\$39,375.0	\$0.0	\$0.0
ROARK, DAVID	7245 SCOTTSVILLE RD,	Industrial Hemp Production Agreement b/t David Roark and GenCanna Global USA, Inc.	3/6/2019	0.00		1				\$0.0	\$0.0	\$0.0
ROARK, MARK	1213 HANESTOWN ROAD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Mark Roark and GenCanna Global USA, Inc.	12/11/2019	67,500.00		1				\$67,500.0	\$0.0	\$0.0
ROBINSON, ADAM	4193 COPPERCREEK RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Adam Robinson and GenCanna Global USA, Inc.	12/5/2019	105,000.00		1				\$105,000.0	\$0.0	\$0.0
ROBINSON, ADAM	4193 COPPERCREEK RD,	Industrial Hemp Production Agreement b/t Adam Robinson and GenCanna Global USA, Inc.	3/15/2019	0.00		1				\$0.0	\$0.0	\$0.0
ROBINSON, NICHOLAS	233 BEAR KAT LN,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Nicholas Robinson and GenCanna Global USA, Inc.	12/11/2019	27,000.00		1				\$27,000.0	\$0.0	\$0.0
RUMPKLE OF KENTUCKY INC	ATTN SUSAN DIAMOND, 30	Customer Service Agreement for Waste Disposal b/t Rumpkle of Kentucky, Inc. and GenCanna Global USA, Inc.	3/7/2019	15,743.06				1		\$0.0	\$0.0	\$15,743.1
RUNSWITCH PUBLIC RELATIONS	9300 SHELBYVILLE RD, STE	PR and Advertising Services Agreement b/t RunSwitch and GenCanna Global, Inc.	12/21/2018	242,732.58			1			\$0.0	\$242,732.6	NA
RUNSWITCH PUBLIC RELATIONS	9300 SHELBYVILLE RD, STE	Event PR Services Agreement b/t RunSwitch and GenCanna Global, Inc.	12/3/2018	0.00		1				\$0.0	\$0.0	\$0.0
SAFETY-KLEEN	JEDIAIAH LANE, 550 BLUE	DOT Hazardous Materials and RCRA Waste Awareness Training Agreement b/t Safety-Kleen and GenCanna Global USA, Inc.	5/15/2019	0.00				1		\$0.0	\$0.0	\$0.0
SAFETY-KLEEN	JEDIAIAH LANE, 550 BLUE	Mutual Confidentiality Agreement b/t Safety-Kleen and GenCanna Global USA, Inc.	12/3/2019	0.00				1		\$0.0	\$0.0	\$0.0
SALESFORCE.COM INC	415 MISSION ST, 3RD FL,	Cloud Sales Software Purchase Agreement (18 licenses) b/t Salesforce.com Inc. and GenCanna Global	1/31/2018	46,930.86				1		\$0.0	\$0.0	\$46,930.9
SALESFORCE.COM INC	415 MISSION ST, 3RD FL,	Event Monitoring Services Agreement b/t Salesforce.com Inc. and GenCanna Global	1/21/2020	0.00				1		\$0.0	\$0.0	\$0.0
SCHLABACH, JEREMY	3575 PLAINVIEW CHURCH	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jeremy Schlabach and GenCanna Global USA, Inc.	12/4/2019	130,156.25		1				\$130,156.3	\$0.0	\$0.0
SCHLABACH, JEREMY	380 LOCKHART LN,	Industrial Hemp Production Agreement b/t Jeremy Schlabach and GenCanna Global USA, Inc.	4/5/2019	0.00		1				\$0.0	\$0.0	\$0.0
SCOTT INTERESTS LP	103 WIND HAVEN DR, STE	Office Lease Addendum to Office Lease (321 Venable) b/t Scott Interests LP and GenCanna Global USA, Inc.	4/23/2018	0.00			1			\$0.0	\$0.0	\$0.0
SCOTT INTERESTS LP	103 WIND HAVEN DR, STE	Office Lease (321 Venable) b/t Scott Interests LP and GenCanna Global USA, Inc.	4/9/2018	0.00			1			\$0.0	\$0.0	\$0.0
SENTIA WELLNESS INC	ATTN LEGAL, 1419 NW	Terms Of Supply And Purchase Agreement b/t Sentia Wellness Inc. and GenCanna Global USA, Inc.	10/23/2019	0.00		1				\$0.0	\$0.0	\$0.0
SHACKELFORD, BETSY	321 KIRKSVILLE RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Betsy Shackelford and GenCanna Global USA, Inc.	12/6/2019	92,625.00		1				\$92,625.0	\$0.0	\$0.0
SHACKELFORD, BETSY	321 KIRKSVILLE RD,	Industrial Hemp Production Agreement b/t Betsy Shackelford and GenCanna Global USA, Inc.	5/6/2019	0.00		1				\$0.0	\$0.0	\$0.0
SHELL, GARY	3011 FALL LICK RD,	Occupancy Agreement b/t Gary Shell and GenCanna Global USA, Inc.	1/1/2019	150,000.00		1				\$150,000.0	\$0.0	\$0.0
SHULTZ, BRENT	3451 STATE RT 97,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brent Shultz and GenCanna Global USA, Inc.	12/5/2019	764,500.00		1				\$764,500.0	\$0.0	\$0.0
SHULTZ, BRENT	3451 STATE RT 97,	Industrial Hemp Production Agreement b/t Brent Shultz and GenCanna Global USA, Inc.	2/19/2019	0.00		1				\$0.0	\$0.0	\$0.0
SKY HEMP, LLC	ATTN BARRY JONES, 409	Settlement Agreement b/t Sky Hemp, LLC and GenCanna Global USA, Inc.	3/1/2018	0.00		1				\$0.0	\$0.0	\$0.0
SKYLINE RETAIL SALES LLC	D/B/A SKYLINE EXHIBITS	Tradeshaw and Payment Agreement b/t Skyline Retail Sales LLC and GenCanna Global USA, Inc.	1/1/2019	191,896.42			1			\$0.0	\$191,896.4	\$0.0
SOUTHERN STATES CLARK COOPERATIVE	21 Pendleton St,	Release Agreement b/t Southern States Clark Cooperative Inc. and GenCanna Global USA, Inc.	11/21/2019	6,510.00		1				\$6,510.0	\$0.0	\$0.0
SPECIALTY OIL EXTRACTORS MANUFACTURER LLC	ATTN GENERAL MANAGER,	Biomass Processing Agreement b/t Specialty Oil Extractors Manufacturer, LLC and GenCanna Global USA, Inc.	1/27/2020	183,058.36			1			\$0.0	\$183,058.4	\$0.0
SPECIALTY OIL EXTRACTORS MANUFACTURER LLC	ATTN GENERAL MANAGER,	Collateral Access Agreement b/t Specialty Oil Extractors Manufacturer LLC, GenCanna Global USA, Inc. and MGG Investment Group LP	12/20/2019	0.00				1		\$0.0	\$0.0	\$0.0
SPECIALTY OIL EXTRACTORS MANUFACTURER LLC	ATTN GENERAL MANAGER,	Binding Letter of Intent b/t Specialty Oil Extractors Manufacturer, LLC and GenCanna Global USA, Inc.	10/13/2019	0.00			1			\$0.0	\$0.0	\$0.0
SPECTRUM ENTERPRISE	12405 POWERS COURT DR,	Customer Service Order for Internet Provider Services b/t Charter Communications Operating, LLC and GenCanna Global	7/31/2018	1,294.57				1		\$0.0	\$0.0	\$1,294.6
SPILLMAN, BRYAN	2330 GARDENSVILLE RD,	Industrial Hemp Production Agreement b/t Bryan Spillman and GenCanna Global USA, Inc.	3/15/2019	213,500.00		1				\$213,500.0	\$0.0	\$0.0
SPOOKHOUSE FARMS LLC / SHAUN	2114 CR 1015, BARDWELL,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Shaun Hayden and GenCanna Global USA, Inc.	12/5/2019	512,500.00		1				\$512,500.0	\$0.0	\$0.0
SPOOKHOUSE FARMS LLC / SHAUN HAYDEN	ATTN SHAUN HAYDEN,	Industrial Hemp Production Agreement b/t Spookhouse Farms LLC and GenCanna Global USA, Inc.	3/18/2019	0.00		1				\$0.0	\$0.0	\$0.0
STARSTONE SPECIALTY INSURANCE CO	185 HUDSON ST, STE 2600,	D&O Liability Insurance Policy b/t Starstone Specialty Insurance Co and GenCanna Global, Inc.	11/5/2019	0.00				1		\$0.0	\$0.0	\$0.0
STAUBER PERFORMANCE INGREDIENTS INC	ATTN LEGAL DEPT, 4120 N	Supply Agreement-CBD Isolate & Full Spectrum Oil b/t Stauber Performance Ingredients Inc. and GenCanna Global USA, Inc.	6/1/2019	0.00			1			\$0.0	\$0.0	\$0.0

STONETURN GROUP LLP	ATTN STEPHEN MARTIN,	Consulting and Legal Services Agreement b/t StoneTurn Group LLP, Squire Patton Boggs (US) LLP and GenCanna Global, Inc.	11/25/2019	0.00	1				\$0.0	\$0.0	\$0.0
STUBBS, CHRIS	ROCHESTER, MN 55902	Employment Agreement with Christopher Stubbs	2/5/2020	0.00			1		\$0.0	\$0.0	\$0.0
SYMETRA LIFE INSURANCE COMPANY	ATTN MARGARET	Incorporation Provision Policy Rider b/t Symetra Life Insurance Company and GenCanna Global USA, Inc.	12/18/2019	0.00			1		\$0.0	\$0.0	\$0.0
TAYLOR MANOR LLC	ATTN CLAUDIA PUCKETT,	Residential Lease (2887 Becknerville) b/t Taylor Manor LLC and GenCanna Global USA, Inc.	7/1/2015	2,500.00	1				\$2,500.0	\$0.0	\$0.0
TEMPLUM MARKETS LLC	ATTN ANNEMARIE	Broker/Dealer Placement Agent Agreement b/t Templum Market LLC and GenCanna Global, Inc.	9/1/2019	0.00	1				\$0.0	\$0.0	\$0.0
TERMINIX COMMERCIAL PEST CONTROL	22 Reilly Road, #700,	Monthly Pest Control Agreement (Offices) b/t Terminix Commercial Pest Control and GenCanna Global USA, Inc.	9/12/2019	4,459.00				1	\$0.0	\$0.0	\$4,459.0
TERMINIX COMMERCIAL PEST CONTROL	22 Reilly Road, #700,	Monthly Pest Control Agreement b/t Terminix Commercial Pest Control and GenCanna Global USA, Inc.	9/12/2019	0.00				1	\$0.0	\$0.0	\$0.0
TERMINIX COMMERCIAL PEST CONTROL	22 Reilly Road, #700,	One-Time Pest Control Agreement b/t Terminix Commercial Pest Control and GenCanna Global USA, Inc.	11/25/2019	0.00				1	\$0.0	\$0.0	\$0.0
THOMAS, IAN	630 BALDEN RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Ian Thomas and GenCanna Global USA, Inc.	12/3/2019	220,000.00	1				\$220,000.0	\$0.0	\$0.0
THOMAS, IAN	630 BALDEN RD,	Industrial Hemp Production Agreement b/t Ian Thomas and GenCanna Global USA, Inc.	3/19/2019	0.00	1				\$0.0	\$0.0	\$0.0
TIERNY STORAGE LLC	255 TIERNY WAY,	Commercial Lease Agreement (271 Tierney) b/t Tierney Storage LLC and GenCanna Global USA, Inc.	8/21/2019	0.00	1				\$0.0	\$0.0	\$0.0
TOON, BOBBY	9620 STATE RT 408, FANCY	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Robert Toon and GenCanna Global USA, Inc.	12/5/2019	753,375.00	1				\$753,375.0	\$0.0	\$0.0
TOON, BOBBY	9620 STATE RT 408, FANCY	Industrial Hemp Production Agreement b/t Robert Toon and GenCanna Global USA, Inc.	3/18/2019	0.00	1				\$0.0	\$0.0	\$0.0
TOYOTA MATERIAL HANDLING MIDWEST	124 Westhampton Dr,	Equipment Lease Agreement b/t Toyota Material Handling Midwest Inc and GenCanna Global USA, Inc.	7/15/2016	1,610.40			1		\$0.0	\$1,610.4	\$0.0
TUDOR, AUSTIN KEITH	9032 RICHMOND RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Austin Tudor and GenCanna Global USA, Inc.	12/3/2019	108,000.00	1				\$108,000.0	\$0.0	\$0.0
TUDOR, AUSTIN KEITH	9032 RICHMOND RD,	Industrial Hemp Production Agreement b/t Austin Tudor and GenCanna Global USA, Inc.	4/1/2019	0.00	1				\$0.0	\$0.0	\$0.0
TUDOR, JIMMY	1530 698 OLD RICHMOND	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jimmy Tudor and GenCanna Global USA, Inc.	12/3/2019	171,000.00	1				\$171,000.0	\$0.0	\$0.0
TUDOR, JIMMY	9032 RICHMOND RD,	Industrial Hemp Production Agreement b/t Jimmy Tudor and GenCanna Global USA, Inc.	4/1/2019	0.00	1				\$0.0	\$0.0	\$0.0
UNITED FULFILLMENT SOLUTIONS PARTNERS, LLC	ATTN MIKE GREENBLATT,	Master Service Agreement b/t United Fulfillment Solutions Partners, LLC and GenCanna Global USA, Inc.	5/9/2019	1,135.98			1		\$0.0	\$1,136.0	\$0.0
UNITED PARCEL SERVICE INC	5315 SUMMIT PKWY, SAN	Carrier Agreement b/t GenCanna Global and United Parcel Service Inc.	5/1/2017	9,899.83				1	\$0.0	\$0.0	\$9,899.8
UNIVERSITY OF KENTUCKY RESEARCH DIVISION	109 KINKHEAD HALL,	Fixed Price Research Agreement b/t Univ. of Kentucky Research Foundation and GenCanna Global	12/12/2019	9,970.00			1		\$0.0	\$9,970.0	\$0.0
VACO LOUISVILLE LLC	ATTN CONTRACTS	Client Services Agreement (Contract Hybrid) #415486 b/t GenCanna Global USA, Inc. and Vaco Louisville LLC	12/5/2019	1,476.40			1		\$0.0	\$1,476.4	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Amendment to Supplier User Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	5/15/2019	30,000.00	1				\$30,000.0	\$0.0	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Member Subscription Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	5/15/2019	0.00			1		\$0.0	\$0.0	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Fifth Amended & Restated Operating Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	5/15/2019	0.00			1		\$0.0	\$0.0	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Supplier User Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	6/26/2018	0.00	1				\$0.0	\$0.0	\$0.0
VALIDUS SPECIALTY UNDERWRITING SERVICES INC	4 WORLD TRADE CENTER,	Non-Disclosure Agreement (Draft) b/t Validus Specialty Underwriting Services Inc and GenCanna Global USA, Inc.	6/25/2019	0.00			1		\$0.0	\$0.0	\$0.0
WAREHOUSE GOODS LLC	D/B/A GREENLANE, ATTN	Supply Agreement-Private Label CBD Products b/t Warehouse Goods LLC dba Greenlane and GenCanna Global USA, Inc.	7/26/2019	0.00			1		\$0.0	\$0.0	\$0.0
WATERSTONE AT HAMBURG PLACE LLC	2785 POLO CLUB BLVD,	Apartment Lease Contract (2795 Polo Club) b/t Waterstone at Hamburg Place LLC and GenCanna Global USA, Inc.	3/21/2019	0.00	1				\$0.0	\$0.0	\$0.0
WEBB, BENNY	4140 COMBS FERRY RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Benny Webb and GenCanna Global USA, Inc.	12/3/2019	448,000.00	1				\$448,000.0	\$0.0	\$0.0
WEBB, BENNY	4140 COMBS FERRY RD,	Industrial Hemp Production Agreement b/t Benny Webb and GenCanna Global USA, Inc.	3/16/2019	0.00	1				\$0.0	\$0.0	\$0.0
WEBB, JEFF	7064 BYBEC RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jeff Webb and GenCanna Global USA, Inc.	12/5/2019	262,500.00	1				\$262,500.0	\$0.0	\$0.0
WEBB, JEFF	7064 BYBEC RD,	Industrial Hemp Production Agreement b/t Jeff Webb and GenCanna Global USA, Inc.	3/11/2019	0.00	1				\$0.0	\$0.0	\$0.0
WEBB, ZACK AND CHASE	603 ARDERY RD, PARIS, KY	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Zack Webb and GenCanna Global USA, Inc.	12/4/2019	309,375.00	1				\$309,375.0	\$0.0	\$0.0
WEBB, ZACK AND CHASE	603 ARDERY RD, PARIS, KY	Industrial Hemp Production Agreement b/t Zack Webb and GenCanna Global USA, Inc.	3/11/2019	0.00	1				\$0.0	\$0.0	\$0.0
WELLS, PHILLIP	4610 Hamilton Lane,	Industrial Hemp Cuttings Cultivation Agreement b/t Phillip Wells and GenCanna Global USA, Inc.	7/16/2019	1,338,506.34	1				\$1,338,506.3	\$0.0	\$0.0
WIGGINS, BRAD	417 ST RT 83, MAYFIELD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brad Wiggins and GenCanna Global USA, Inc.	12/5/2019	704,000.00					\$704,000.0	\$0.0	\$0.0
WIGGINS, BRAD	ATTN BRAD WIGGINS, 417	Industrial Hemp Production Agreement b/t Brad Wiggins and GenCanna Global USA, Inc.	3/19/2019	0.00	1				\$0.0	\$0.0	\$0.0
WILLIAMS SCOTSMAN INC	ATTN MCKENNA CLARK,	Trailer Lease Agreement b/t Williams Scotsman Inc and GenCanna Global USA, Inc.	5/28/2019	43,375.38			1		\$0.0	\$43,375.4	\$0.0
WILMOT, JUSTIN	5187 BUCKEYE RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Justin Wilmot and GenCanna Global USA, Inc.	12/3/2019	171,000.00	1				\$171,000.0	\$0.0	\$0.0
WILMOT, JUSTIN	5187 BUCKEYE RD,	Industrial Hemp Production Agreement b/t Justin Wilmot and GenCanna Global USA, Inc.	3/14/2019	0.00	1				\$0.0	\$0.0	\$0.0
WINCHESTER PLAZA LLC	C/O DAVID HOCKER &	Commercial Lease (H) b/t Winchester Plaza LLC and GenCanna Global USA, Inc.	6/30/2019	0.00			1		\$0.0	\$0.0	\$0.0
WINCHESTER WAREHOUSE CO LLC	ATTN MATT BEALERT,	Commercial Lease Agreement b/t Winchester Warehouse Co LLC and GenCanna Global USA, Inc.	10/18/2019	2,586.21			1		\$0.0	\$2,586.2	\$0.0
WISEMAN, SHANE	1296 MORRIS RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Shane Wiseman and GenCanna Global USA, Inc.	12/3/2019	352,187.50	1				\$352,187.5	\$0.0	\$0.0
WISEMAN, SHANE	1296 MORRIS RD,	Industrial Hemp Production Agreement b/t Shane Wiseman and GenCanna Global USA, Inc.	3/14/2019	0.00	1				\$0.0	\$0.0	\$0.0
YANKEE INVESTMENT GROUP LLC	WINCHESTER, KY 40391	Acknowledgement Agreement b/t GenCanna Global USA, Inc. and Yankee Investment Group LLC	3/25/2018	0.00	1				\$0.0	\$0.0	\$0.0
YANKEE INVESTMENT GROUP LLC	WINCHESTER, KY 40391	Barter Agreement re: Extraction Agreement b/t GenCanna Global USA, Inc., Alden Botanica LLC, Alden Wellness LLC and Yankee Investment Group LLC	7/17/2017	0.00	1				\$0.0	\$0.0	\$0.0
YANKEE INVESTMENT GROUP LLC	WINCHESTER, KY 40391	Settlement Agreement and Release b/t Carso Agriculture LLC, GenCanna Global USA, Inc., Yankee Investment Group LLC and Matty MangondMiranda	7/18/2019	0.00	1				\$0.0	\$0.0	\$0.0
\$40,980,668.0					191	42	40		\$39,567,860.9	\$1,066,772.8	\$346,034.3

DGM HOLDINGS LLC	ATTN Michael Stewart,	Term Sheet for Organic Industrial Hemp Production Venture b/t DGM Holdings LLC and GenCanna Global USA, Inc.	5/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
DHL EXPRESS (USA) INC	ATTN Blake Coors, 2151	Shipping Agreement b/t DHL Express and GenCanna Global USA, Inc.	1/15/2018	0.00		1		\$0.0	\$0.0	\$0.0
DONALDSON, JARED	1343 NANCE RD, HICKORY,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jared Donaldson and GenCanna Global USA, Inc.	12/6/2019	223,250.00	1			\$223,250.0	\$0.0	\$0.0
DONALDSON, JARED	1343 NANCE RD, HICKORY,	Industrial Hemp Production Agreement b/t Jared Donaldson and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
DRAGON EAGLE ENTERPRISES INC.	ATTN HANG K & JEAN W	Farm Land Leases b/t Dragon Eagle Enterprises, Inc. and GenCanna Global USA, Inc.	3/20/2019	0.00			1	\$0.0	\$0.0	\$0.0
DUPPLICATOR SALES & SERVICE INC	831 E BROADWAY,	Print Equipment Lease Agreement b/t Duplicator Sales & Service Inc. and GenCanna Global USA, Inc.	1/5/2019	11,934.57			1	\$0.0	\$0.0	\$11,934.6
DWVG FARMS LLC	ATTN ILL G COFFEY, 3105	Industrial Hemp Production Agreement b/t DWVG Farms LLC and GenCanna Global USA, Inc.	3/19/2019	562,500.00	1			\$562,500.0	\$0.0	\$0.0
EIDE BAILLY LLP	4310 17TH AVE S, FARGO,	Netsuite Implementation MSA b/t Eide Bailly LLP and GenCanna Global USA, Inc.	11/30/2018	128,010.74	1			\$128,010.7	\$0.0	\$0.0
EIDE BAILLY LLP	4310 17TH AVE S, FARGO,	Netsuite Implementation SOW b/t Eide Bailly LLP and GenCanna Global USA, Inc.	12/3/2018	0.00	1			\$0.0	\$0.0	\$0.0
ELLISON, ROBERT	2048 STATE RT 97,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Robert Ellison and GenCanna Global USA, Inc.	12/3/2019	495,000.00	1			\$495,000.0	\$0.0	\$0.0
ELLISON, ROBERT	2048 STATE RT 97,	Industrial Hemp Production Agreement b/t Robert Ellison and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
ENDURANCE AMERICAN INSURANCE CO	1221 AVENUE OF THE	D&O Liability Insurance Policy b/t Endurance American Insurance Co and GenCanna Global, Inc.	2/5/2020	0.00		1		\$0.0	\$0.0	\$0.0
ENTERPRISE	C/O LEXINGTON TRUCK	Truck Rental Agreement b/t Enterprise and GenCanna Global USA, Inc.	1/12/2020	500.00		1		\$0.0	\$500.0	\$0.0
ENVIRONMENTAL MANAGEMENT CONSULTANTS	ATTN MARK E PHILLIPS,	Stormwater Consulting Agreement b/t Environmental Management Consultants and GenCanna Global USA, Inc.	7/3/2019	7,622.50	1			\$7,622.5	\$0.0	\$0.0
EVANSTON INSURANCE CO	10 PARKWAY N,	D&O Liability Insurance Policy b/t Evanston Insurance Co and GenCanna Global, Inc.	n/a	0.00		1		\$0.0	\$0.0	\$0.0
FAST SLOW MOTION LLC	ATTN John Burdett, 2120	Salesforce Consulting Services Agreement b/t Fast Slow Motion LLC and GenCanna Global USA, Inc.	11/1/2019	31,500.00		1		\$0.0	\$31,500.0	\$0.0
GBT US LLC	D/R/A AMERICAN EXPRESS	Global Business Travel Agreement b/t American Express and GenCanna	6/7/2018	0.00	1			\$0.0	\$0.0	\$0.0
GOLD COAST INGREDIENTS INC	2429 VATES AVE,	Indemnity Agreement b/t Gold Coast Ingredients Inc and GenCanna Global USA, Inc.	3/2/2018	336.13			1	\$0.0	\$0.0	\$336.1
GOUGH, GENE	6540 VAUGHN RD, KEVIL,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Gene Gough and GenCanna Global USA, Inc.	12/5/2019	95,000.00	1			\$95,000.0	\$0.0	\$0.0
GOUGH, GENE	6540 VAUGHN RD, KEVIL,	Industrial Hemp Production Agreement b/t Gene Gough and GenCanna Global USA, Inc.	2/22/2019	0.00	1			\$0.0	\$0.0	\$0.0
GRAND, DAVID	PO BOX 182, Bracbridge,	Employment Separation Agreement b/t David Grand and GenCanna Global USA, Inc.	10/8/2019	495,462.22	1			\$495,462.2	\$0.0	\$0.0
GRAVES COUNTY ECONOMIC	201 E COLLEGE ST,	Processing Equipment Lease Agreement b/t Graves County Economic Development and GenCanna Global USA, Inc.	9/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
HARPER, JANICE	21 N MAIN ST,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Janice Harper and GenCanna Global USA, Inc.	12/5/2020	97,375.00	1			\$97,375.0	\$0.0	\$0.0
HARPER, JANICE	21 N MAIN ST,	Industrial Hemp Production Agreement b/t Janice Harper and GenCanna Global USA, Inc.	2/15/2019	0.00	1			\$0.0	\$0.0	\$0.0
HEMP KENTUCKY GROWERS LLC	ATTN RONALD W STOCKS,	Second Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	5/25/2018	3,533,135.00	1			\$3,533,135.0	\$0.0	\$0.0
HEMP KENTUCKY GROWERS LLC	ATTN RONALD W STOCKS,	Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	10/23/2016	0.00	1			\$0.0	\$0.0	\$0.0
HEMP KENTUCKY GROWERS LLC	ATTN RONALD W STOCKS,	Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	3/13/2018	0.00	1			\$0.0	\$0.0	\$0.0
HENDERSON, ELISHA	2304 OLD RAILROAD	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Elisha Henderson and GenCanna Global USA, Inc.	12/6/2019	80,500.00	1			\$80,500.0	\$0.0	\$0.0
HENDERSON, ELISHA	2304 OLD RAILROAD	Industrial Hemp Production Agreement b/t Elisha Henderson and GenCanna Global USA, Inc.	3/31/2019	0.00	1			\$0.0	\$0.0	\$0.0
HENSLEY, GREG	1197 BALLARD RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Greg Hensley and GenCanna Global USA, Inc.	12/5/2019	115,500.00	1			\$115,500.0	\$0.0	\$0.0
HENSLEY, GREG	1197 BALLARD RD,	Industrial Hemp Production Agreement b/t Greg Hensley and GenCanna Global USA, Inc.	3/31/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOLCOMB, DEWAYNE	2363 FALL LICK RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Dewayne Holcomb and GenCanna Global USA, Inc.	12/3/2019	71,750.00	1			\$71,750.0	\$0.0	\$0.0
HOLCOMB, DEWAYNE	2363 FALL LICK RD,	Industrial Hemp Production Agreement b/t Dewayne Holcomb and GenCanna Global USA, Inc.	4/29/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOLLAWAY, JERRY	274 STATE ROUTE 339 E,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jerry Hollaway and GenCanna Global USA, Inc.	12/5/2019	636,500.00	1			\$636,500.0	\$0.0	\$0.0
HOLLAWAY, JERRY	274 STATE ROUTE 339 E,	Industrial Hemp Production Agreement b/t Jerry Hollaway and GenCanna Global USA, Inc.	2/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOMEWOOD SUITES BY HILTON -	2033 BRYANT RD,	Group Sales Cancellation Agreement b/t Homewood Suites by Hilton and GenCanna Global USA, Inc.	11/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOPEWELL, BARRY	820 MILLER DEAN RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Barry Hopewell and GenCanna Global USA, Inc.	12/3/2019	73,500.00	1			\$73,500.0	\$0.0	\$0.0
HOPEWELL, BARRY	820 MILLER DEAN RD,	Industrial Hemp Production Agreement b/t Barry Hopewell and GenCanna Global USA, Inc.	4/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
HOPEWELL, ERIC	820 MILLER DEAN RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Eric Hopewell and GenCanna Global USA, Inc.	12/3/2019	165,750.00	1			\$165,750.0	\$0.0	\$0.0
HOPEWELL, ERIC	820 MILLER DEAN RD,	Industrial Hemp Production Agreement b/t Eric Hopewell and GenCanna Global USA, Inc.	4/1/2019	0.00	1			\$0.0	\$0.0	\$0.0
INDUSTRIAL AUTHORITY OF MAYFIELD-	210 EAST COLLEGE ST,	Lease Agreement b/t the Industrial Authority of Mayfield-Graves County and GenCanna Global USA Incorporated	2/1/2018	0.00	1			\$0.0	\$0.0	\$0.0
INFORMATION TECHNOLOGY DIVISION OF LUCAS GROUP	ATTN DOMINIC MAGNON,	Recruiting Services Contingency-Based Search Agreement b/t Lucas Group and GenCanna Global	6/19/2018	0.00	1			\$0.0	\$0.0	\$0.0
INSTANTGMP INC	ATTN ROBERT POCHATD,	Software License Agreement b/t InstantGMP Inc. and GenCanna Global, Inc.	7/24/2017	0.00		1		\$0.0	\$0.0	\$0.0
ISHMAEL, NEIL	1120 ROBINSON RENAKER	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Neil Ishmael and GenCanna Global USA, Inc.	12/3/2019	380,250.00	1			\$380,250.0	\$0.0	\$0.0
ISHMAEL, NEIL	1120 ROBINSON RENAKER	Industrial Hemp Production Agreement b/t Neil Ishmael and GenCanna Global USA, Inc.	4/8/2019	0.00	1			\$0.0	\$0.0	\$0.0
ISON, ZACK	1225 LEXINGTON RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Zack Ison and GenCanna Global USA, Inc.	12/3/2019	133,000.00	1			\$133,000.0	\$0.0	\$0.0
ISON, ZACK	1225 LEXINGTON RD,	Industrial Hemp Production Agreement b/t Zack Ison and GenCanna Global USA, Inc.	4/10/2019	0.00	1			\$0.0	\$0.0	\$0.0
J E SERVICES LLC	9998 US 68, BENTON, KY	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Justin Edwards and GenCanna Global USA, Inc.	12/3/2019	332,062.50	1			\$332,062.5	\$0.0	\$0.0
J E SERVICES LLC	ATTN JUSTIN EDWARDS,	Industrial Hemp Production Agreement b/t JE Services LLC and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
J SMITH LANIER & CO, A MARSH & MCLENNAN AGENCY	300 W 10TH ST, PO BOX	JoinPlus Employee Benefit Enrollment Services Agreement b/t J Smith Lanier & Co. and GenCanna Global USA, Inc.	6/11/2019	0.00			1	\$0.0	\$0.0	\$0.0
JACK HEMPICINE LLC	3977 NW TILLCUM PL,	Hemp Seed Supply Agreement b/t Jack Hempicine LLC and GenCanna Global	3/28/2018	0.00	1			\$0.0	\$0.0	\$0.0
JMIS KENTUCKY LLC	ATTN KIM RAMSAY, 546 E	U of KY Basketball Sponsorship Agreement b/t JMIS Kentucky LLC and GenCanna	4/24/2019	2,498.00	1			\$2,498.0	\$0.0	\$0.0
JMIS KENTUCKY LLC	ATTN KIM RAMSAY, 546 E	U of KY Athletics Sponsorship Agreement b/t JMIS Kentucky LLC and GenCanna	7/26/2019	0.00	1			\$0.0	\$0.0	\$0.0
KENTUCKY ECONOMIC DEVELOPMENT	300 West Broadway,	Memorandum of Incentive Agreement b/t Kentucky Economic Development Finance Authority and GenCanna Global USA, Inc.	12/13/2018	0.00		1		\$0.0	\$0.0	\$0.0
KENTUCKY KOSHER INTERNATIONAL	1622 ALMARA CIRCLE,	Kosher Certification Agreement b/t Kentucky Kosher International and GenCanna Global USA, Inc.	1/1/2020	0.00	1			\$0.0	\$0.0	\$0.0
KY BIOSCIENCE INTL LLC	632 N 12TH ST, STE 277,	Industrial Hemp Cultivation Agreement b/t Kentucky Bioscience and GenCanna Global USA, Inc.	5/24/2019	0.00		1		\$0.0	\$0.0	\$0.0
LAKE BREEZE FARMS LLC	ATTN JIM BEGLEY, PO BOX	Hemp Field Grower Agreement b/t Lake Breeze Farms LLC and GenCanna Global, Inc.	5/28/2019	804,608.77	1			\$804,608.8	\$0.0	\$0.0
LEAF VERTICAL INC	805 KIRKMAN RD, UNIT	Non-Circumvention Agreement b/t Leaf Vertical, Inc. and GenCanna Global USA, Inc.	3/7/2018	0.00	1			\$0.0	\$0.0	\$0.0
LEAGUE, BRADLEY	510 RAY WAY, LANCASTER,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Bradley League and GenCanna Global USA, Inc.	12/5/2019	57,750.00	1			\$57,750.0	\$0.0	\$0.0
LEAGUE, BRADLEY	510 RAY WAY, LANCASTER,	Industrial Hemp Production Agreement b/t Bradley League and GenCanna Global USA, Inc.	3/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
M&K CPAS PLLC	363 N SAM HOUSTON	Inventory Observations Services Agreement b/t M&K CPAs PLLC and GenCanna Global, Inc.	12/24/2019	0.00	1			\$0.0	\$0.0	\$0.0
MACALUSO, CHRISTOPHER JAMES	Lexington, KY 40515	Employment Agreement with Christopher Macaluso	8/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
MANGONE-MIRANDA, MATTHEW	WINCHESTER, KY 40391	Employment Agreement with Matty Mangone-Miranda	8/14/2019	0.00	1			\$0.0	\$0.0	\$0.0
MANGONE-MIRANDA, MATTHEW	WINCHESTER, KY 40391	Second Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	5/25/2018	0.00	1			\$0.0	\$0.0	\$0.0
MANGONE-MIRANDA, MATTHEW	WINCHESTER, KY 40391	Settlement Agreement and Release b/t Carso Agriculture LLC, GenCanna Global USA, Inc., Yankee Investment Group LLC and Matty MangoneMiranda	7/18/2019	0.00	1			\$0.0	\$0.0	\$0.0
MARIMED HEMP INC	10 OCEANA WAY, FL 2,	Letter to Memorialize T&C of Business Relationship b/t Northeast Hemp Commodities LLC, GenCanna Global USA, Inc. and Marimed Hemp LLC	10/3/2019	0.00	1			\$0.0	\$0.0	\$0.0
MARKEL SERVICE INC	310 HWY 35 S, RED BANK,	D&O Liability Insurance Policy b/t Markel Service Inc. and GenCanna Global, Inc.	9/4/2019	0.00		1		\$0.0	\$0.0	\$0.0
MATHIS, BRAD	330 CRESTON RD, MELBER,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brad Mathis and GenCanna Global USA, Inc.	12/4/2019	403,750.00	1			\$403,750.0	\$0.0	\$0.0
MATHIS, BRAD	330 CRESTON RD, MELBER,	Industrial Hemp Production Agreement b/t Brad Mathis and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
MATHIS, RAY KEITH	780 DOYLE RD, HICKORY,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Ray Mathis and GenCanna Global USA, Inc.	12/3/2019	422,812.50	1			\$422,812.5	\$0.0	\$0.0
MATHIS, RAY KEITH	780 DOYLE RD, HICKORY,	Industrial Hemp Production Agreement b/t Ray Mathis and GenCanna Global USA, Inc.	3/19/2019	0.00	1			\$0.0	\$0.0	\$0.0
MATT COLLEY FARMS	9378 ST RT 564,	Farming Agreement b/t Matt Colley Farms and GenCanna Global USA, Inc.	6/1/2018	0.00	1			\$0.0	\$0.0	\$0.0
MAYER, MARK	2985 VAN METER RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Mark Mayer and GenCanna Global USA, Inc.	12/3/2019	90,200.00	1			\$90,200.0	\$0.0	\$0.0
MAYER, MARK	2490 VAN METER RD,	Industrial Hemp Production Agreement b/t Mark Mayer and GenCanna Global USA, Inc.	3/28/2019	0.00	1			\$0.0	\$0.0	\$0.0
MCCORD, JORDAN	2175 KIDVILLE RD,	Industrial Hemp Production Agreement b/t Jordan McCord and GenCanna Global USA, Inc.	3/11/2019	0.00	1			\$0.0	\$0.0	\$0.0
MCGREGOR & ASSOCIATES INC	997 GOVERNORS LN, STE	Health Savings Account Services Agreement b/t McGregor & Associates Inc. and GenCanna Global, Inc.	1/1/2020	0.00			1	\$0.0	\$0.0	\$0.0
MCGREGOR & ASSOCIATES INC	997 GOVERNORS LN, STE	Business Associate Agreement b/t McGregor & Associates Inc. and GenCanna Global USA, Inc.	1/1/2020	0.00			1	\$0.0	\$0.0	\$0.0

MEDTERRA CBD LLC	22981 MILL CREEK DR,	Preferred Farming & Supply Agreement b/t Medterra CBD LLC and GenCanna Global USA, Inc.	8/27/2018	0.00			1			\$0.0	\$0.0	\$0.0
MERCER	400 W MARKET ST, STE	Compensation Review SOW b/t Mercer (US) Inc. and GenCanna	12/28/2018	12,938.00		1				\$12,938.0	\$0.0	\$0.0
MIDDGAUGH, GARTH	1013 CAVE HILL RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Garth Middaugh and GenCanna Global USA, Inc.	12/3/2019	90,250.00		1				\$90,250.0	\$0.0	\$0.0
MIDDGAUGH, GARTH	1013 CAVE HILL RD,	Industrial Hemp Production Agreement b/t Garth Middaugh and GenCanna Global USA, Inc.	3/27/2019	0.00		1				\$0.0	\$0.0	\$0.0
MILLER, DANNY	1160 BETHLEHEM RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Danny Miller and GenCanna Global USA, Inc.	12/6/2019	700,000.00		1				\$700,000.0	\$0.0	\$0.0
MILLER, DANNY	6851 LEAN LN,	Industrial Hemp Production Agreement b/t Danny Miller and GenCanna Global USA, Inc.	4/19/2019	0.00		1				\$0.0	\$0.0	\$0.0
ML1 LLC	2982 TAYLOR RD, CENTRAL	2018 Hemp Purchase Agreement b/t ML1, LLC and GenCanna	11/1/2018	0.00		1				\$0.0	\$0.0	\$0.0
MOREAU, CHARLIE AND CHRISTA	ATTN NIKI WILEY, 1999	Addendum to Residential Lease (1108 Autumn Ridge) and Indemnification Agreement b/t Charlie & Christa Moreau and GenCanna Global USA	2/7/2019	0.00		1				\$0.0	\$0.0	\$0.0
MORGUSON, BRANDON	2441 FRANKS WAY,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brandon Morguson and GenCanna Global USA, Inc.	12/5/2019	115,500.00		1				\$115,500.0	\$0.0	\$0.0
MORGUSON, BRANDON	2441 FRANKS WAY,	Industrial Hemp Production Agreement b/t Brandon Morguson and GenCanna Global USA, Inc.	3/21/2019	0.00		1				\$0.0	\$0.0	\$0.0
MORROW, LEROY	ATTN RONALD W STOCKS,	Second Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	5/25/2018	0.00		1				\$0.0	\$0.0	\$0.0
MORROW, LEROY	ATTN RONALD W STOCKS,	Amendment to Redemption Agreement for Purchase of Hemp Kentucky by GenCanna Global USA, Inc.	3/13/2018	0.00		1				\$0.0	\$0.0	\$0.0
NEELY BRIEN WILSON & TOOMBBS PLLC	238 N 7TH ST, MAYFIELD,	Escrow Agreement b/t Arrow Farms LLC and GenCanna Global USA, Inc.	2/25/2019	0.00		1				\$0.0	\$0.0	\$0.0
NEWTON SOFTWARE	4811 MONTGOMERY RD,	Payroll Services Agreement b/t Paycor, Inc. and GenCanna Global USA, Inc.	8/10/2018	0.00				1		\$0.0	\$0.0	\$0.0
NORTHEAST HEMP COMMODITIES LLC	3776 WHIPPLE HOLLOW,	Letter to Memorialize T&C of Business Relationship b/t Northeast Hemp Commodities LLC, GenCanna Global USA, Inc. and MariMed Hemp LLC	10/3/2019	0.00		1				\$0.0	\$0.0	\$0.0
NUTRANET CONSULTING INC	202 N CARSON ST, CARSON	Sales Representative Agreement b/t Nutranet Consulting Inc. and GenCanna Global USA, Inc.	9/3/2019	0.00		1				\$0.0	\$0.0	\$0.0
ORACLE AMERICA INC	500 ORACLE PKWY,	Data Processing Agreement (50 Licenses) b/t Oracle America Inc. and GenCanna Global, Inc.	5/1/2019	163,007.50				1		\$0.0	\$0.0	\$163,007.5
ORACLE AMERICA INC	500 ORACLE PKWY,	Data Processing Agreement (35 Licenses) b/t Oracle America Inc. and GenCanna Global, Inc.	4/3/2019	0.00				1		\$0.0	\$0.0	\$0.0
ORACLE AMERICA INC	500 ORACLE PKWY,	Cloud Services Agreement b/t Oracle America Inc. and GenCanna Global USA, Inc.	11/29/2018	0.00				1		\$0.0	\$0.0	\$0.0
ORACLE AMERICA INC	500 ORACLE PKWY,	Cloud Support Services Agreement b/t Oracle America Inc. and GenCanna Global USA, Inc.	6/4/2019	0.00				1		\$0.0	\$0.0	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SFO521672 b/t Pac Van Inc and GenCanna Global USA, Inc.	6/5/2019	478.59				1		\$0.0	\$478.6	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SFO498056 [SN# PVCU2101721 & PVCU2101697] b/t Pac Van Inc and GenCanna Global USA, Inc.	3/5/2019	539.52				1		\$0.0	\$539.5	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SFO496122 [SN# 4114585] b/t Pac Van Inc and GenCanna Global USA, Inc.	3/1/2019	672.36				1		\$0.0	\$672.4	\$0.0
PAC VAN INC	ATTN JAMIE BLOOM,	Equipment Rental Agreement, SQF564895 [SN# HHS-404052] b/t Pac Van Inc and GenCanna Global USA, Inc.	11/26/2019	1,946.90				1		\$0.0	\$1,946.9	\$0.0
PAVONI, JUSTIN	187 PEACOCK FARMS LN,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Justin Pavoni and GenCanna Global USA, Inc.	12/3/2019	324,482.52		1				\$324,482.5	\$0.0	\$0.0
PAVONI, JUSTIN	187 PEACOCK FARMS LN,	Industrial Hemp Production Agreement b/t Justin Pavoni and GenCanna Global USA, Inc.	4/9/2019	0.00		1				\$0.0	\$0.0	\$0.0
PAX LABS INC	660 ALABAMA ST, 2ND FL,	CBD Processor Supply Agreement b/t PAX Labs, Inc. and GenCanna Global USA, Inc.	5/10/2019	10,000.00		1				\$10,000.0	\$0.0	\$0.0
PAYCOR INC	4811 MONTGOMERY RD,	Payroll Services Agreement b/t Paycor, Inc. and GenCanna Global USA, Inc.	8/10/2018	0.00				1		\$0.0	\$0.0	\$0.0
PINNACLE INC	ATTN DENNIS W SMITH,	Standard Form of Agreement Between Owner and Designer/Builder b/t Pinnacle, Inc. and GenCanna Global USA, Inc.	12/14/2018	14,253,463.25		1				\$14,253,463.3	\$0.0	\$0.0
PNP HOLDINGS LLC	ATTN SAM CONLEY OR	Supply Agreement-Topicals Soft Gels & Oil Drops b/t PNP Holdings LLC and GenCanna Global USA, Inc.	5/15/2019	0.00				1		\$0.0	\$0.0	\$0.0
PRODUCT SAFETY LABS	ATTN ASHISH TALATI, 100 S	Project Proposal-Crystalline CBD b/t Product Safety Labs and GenCanna Global USA, Inc.	1/15/2019	0.00				1		\$0.0	\$0.0	\$0.0
QEMP INC	2901 W BLUEGRASS BLVD,	Supplier Services Agreement b/t Qemp Inc. and GenCanna Global USA, Inc.	12/19/2019	0.00				1		\$0.0	\$0.0	\$0.0
RABEN, JOE	20885 ANGUS RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Joseph Raben and GenCanna Global USA, Inc.	12/3/2019	0.00		1				\$0.0	\$0.0	\$0.0
RABEN, JOE	20855 ANGUS RD,	Industrial Hemp Production Agreement b/t Joseph Raben and GenCanna Global USA, Inc.	7/2/2019	0.00		1				\$0.0	\$0.0	\$0.0
RAMSEY, JAENETTA	452 BROWNING'S CORNER	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jaenetta Ramsey and GenCanna Global USA, Inc.	12/5/2019	45,375.00		1				\$45,375.0	\$0.0	\$0.0
RAMSEY, JAENETTA	452 BROWNING'S CORNER	Industrial Hemp Production Agreement b/t Jaenetta Ramsey and GenCanna Global USA, Inc.	4/29/2019	0.00		1				\$0.0	\$0.0	\$0.0
RAMSEY, TOM	476 LOCUST FORK RD,	Settlement Agreement and Release b/t Tom Ramsey and GenCanna Global USA, Inc.	9/20/2018	0.00		1				\$0.0	\$0.0	\$0.0
RAMSEY, TOM	476 LOCUST FORK RD,	Authorized Access Agreement for Consumer Reporting b/t Tom Ramsey and GenCanna Global USA, Inc.	6/4/2018	0.00		1				\$0.0	\$0.0	\$0.0
RCM TECHNOLOGIES INC	ATTN CATHY EVANS, 20	MSA for Professional Services (R.Zavitz) b/t RCM Technologies, Inc. and GenCanna Global USA, Inc.	12/9/2019	9,120.00				1		\$0.0	\$9,120.0	\$0.0
RILEY, GARY	1363 STATE RT 1710,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Gary Riley and GenCanna Global USA, Inc.	12/5/2019	214,061.25		1				\$214,061.3	\$0.0	\$0.0
RILEY, GARY	1363 STATE RT 1710,	Industrial Hemp Production Agreement b/t Gary Riley and GenCanna Global USA, Inc.	3/19/2019	0.00		1				\$0.0	\$0.0	\$0.0
RLI INSURANCE COMPANY	620 8TH AVE, NEW YORK,	Confidentiality Agreement b/t GenCanna Global USA, Inc. and RLI Insurance Company	7/19/2019	0.00		1				\$0.0	\$0.0	\$0.0
ROARK, DAVID	7245 SCOTTSVILLE RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t David Roark and GenCanna Global USA, Inc.	12/11/2019	39,375.00		1				\$39,375.0	\$0.0	\$0.0
ROARK, DAVID	7245 SCOTTSVILLE RD,	Industrial Hemp Production Agreement b/t David Roark and GenCanna Global USA, Inc.	3/6/2019	0.00		1				\$0.0	\$0.0	\$0.0
ROARK, MARK	1213 HANESTOWN ROAD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Mark Roark and GenCanna Global USA, Inc.	12/11/2019	67,500.00		1				\$67,500.0	\$0.0	\$0.0
ROBINSON, ADAM	4193 COPPERCREEK RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Adam Robinson and GenCanna Global USA, Inc.	12/5/2019	105,000.00		1				\$105,000.0	\$0.0	\$0.0
ROBINSON, ADAM	4193 COPPERCREEK RD,	Industrial Hemp Production Agreement b/t Adam Robinson and GenCanna Global USA, Inc.	3/15/2019	0.00		1				\$0.0	\$0.0	\$0.0
ROBINSON, NICHOLAS	233 BEAR KAT LN,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Nicholas Robinson and GenCanna Global USA, Inc.	12/11/2019	27,000.00		1				\$27,000.0	\$0.0	\$0.0
RUMPKLE OF KENTUCKY INC	ATTN SUSAN DIAMOND, 30	Customer Service Agreement for Waste Disposal b/t Rumpkle of Kentucky, Inc. and GenCanna Global USA, Inc.	3/7/2019	15,743.06				1		\$0.0	\$0.0	\$15,743.1
RUNSWITCH PUBLIC RELATIONS	9300 SHELBYVILLE RD, STE	PR and Advertising Services Agreement b/t RunSwitch and GenCanna Global, Inc.	12/21/2018	242,732.58				1		\$0.0	\$242,732.6	NA
RUNSWITCH PUBLIC RELATIONS	9300 SHELBYVILLE RD, STE	Event PR Services Agreement b/t RunSwitch and GenCanna Global, Inc.	12/3/2018	0.00		1				\$0.0	\$0.0	\$0.0
SAFETY-KLEEN	JEDIAIAH LANE, 550 BLUE	DOT Hazardous Materials and RCRA Waste Awareness Training Agreement b/t Safety-Kleen and GenCanna Global USA, Inc.	5/15/2019	0.00				1		\$0.0	\$0.0	\$0.0
SAFETY-KLEEN	JEDIAIAH LANE, 550 BLUE	Mutual Confidentiality Agreement b/t Safety-Kleen and GenCanna Global USA, Inc.	12/3/2019	0.00				1		\$0.0	\$0.0	\$0.0
SALESFORCE.COM INC	415 MISSION ST, 3RD FL,	Cloud Sales Software Purchase Agreement (18 licenses) b/t Salesforce.com Inc. and GenCanna Global	1/31/2018	46,930.86				1		\$0.0	\$0.0	\$46,930.9
SALESFORCE.COM INC	415 MISSION ST, 3RD FL,	Event Monitoring Services Agreement b/t Salesforce.com Inc. and GenCanna Global	1/21/2020	0.00				1		\$0.0	\$0.0	\$0.0
SCHLABACH, JEREMY	3575 PLAINVIEW CHURCH	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jeremy Schlabach and GenCanna Global USA, Inc.	12/4/2019	130,156.25		1				\$130,156.3	\$0.0	\$0.0
SCHLABACH, JEREMY	380 LOCKHART LN,	Industrial Hemp Production Agreement b/t Jeremy Schlabach and GenCanna Global USA, Inc.	4/5/2019	0.00		1				\$0.0	\$0.0	\$0.0
SCOTT INTERESTS LP	103 WIND HAVEN DR, STE	Office Lease Addendum to Office Lease (321 Venable) b/t Scott Interests LP and GenCanna Global USA, Inc.	4/23/2018	0.00				1		\$0.0	\$0.0	\$0.0
SCOTT INTERESTS LP	103 WIND HAVEN DR, STE	Office Lease (321 Venable) b/t Scott Interests LP and GenCanna Global USA, Inc.	4/9/2018	0.00				1		\$0.0	\$0.0	\$0.0
SENTIA WELLNESS INC	ATTN LEGAL, 1419 NW	Terms Of Supply And Purchase Agreement b/t Sentia Wellness Inc. and GenCanna Global USA, Inc.	10/23/2019	0.00		1				\$0.0	\$0.0	\$0.0
SHACKELFORD, BETSY	321 KIRKSVILLE RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Betsy Shackelford and GenCanna Global USA, Inc.	12/6/2019	92,625.00		1				\$92,625.0	\$0.0	\$0.0
SHACKELFORD, BETSY	321 KIRKSVILLE RD,	Industrial Hemp Production Agreement b/t Betsy Shackelford and GenCanna Global USA, Inc.	5/6/2019	0.00		1				\$0.0	\$0.0	\$0.0
SHELL, GARY	3011 FALL LICK RD,	Occupancy Agreement b/t Gary Shell and GenCanna Global USA, Inc.	1/1/2019	150,000.00		1				\$150,000.0	\$0.0	\$0.0
SHULTZ, BRENT	3451 STATE RT 97,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brent Shultz and GenCanna Global USA, Inc.	12/5/2019	764,500.00		1				\$764,500.0	\$0.0	\$0.0
SHULTZ, BRENT	3451 STATE RT 97,	Industrial Hemp Production Agreement b/t Brent Shultz and GenCanna Global USA, Inc.	2/19/2019	0.00		1				\$0.0	\$0.0	\$0.0
SKY HEMP, LLC	ATTN BARRY JONES, 409	Settlement Agreement b/t Sky Hemp, LLC and GenCanna Global USA, Inc.	3/1/2018	0.00		1				\$0.0	\$0.0	\$0.0
SKYLINE RETAIL SALES LLC	D/BA SKYLINE EXHIBITS	Tradeshaw and Payment Agreement b/t Skyline Retail Sales LLC and GenCanna Global USA, Inc.	1/1/2019	191,896.42				1		\$0.0	\$191,896.4	\$0.0
SOUTHERN STATES CLARK COOPERATIVE	21 Pendleton St,	Release Agreement b/t Southern States Clark Cooperative Inc. and GenCanna Global USA, Inc.	11/21/2019	6,510.00		1				\$6,510.0	\$0.0	\$0.0
SPECIALTY OIL EXTRACTORS MANUFACTURER LLC	ATTN GENERAL MANAGER,	Biomass Processing Agreement b/t Specialty Oil Extractors Manufacturer, LLC and GenCanna Global USA, Inc.	1/27/2020	183,058.36				1		\$0.0	\$183,058.4	\$0.0
SPECIALTY OIL EXTRACTORS MANUFACTURER LLC	ATTN GENERAL MANAGER,	Collateral Access Agreement b/t Specialty Oil Extractors Manufacturer LLC, GenCanna Global USA, Inc. and MGG Investment Group LP	12/20/2019	0.00				1		\$0.0	\$0.0	\$0.0
SPECIALTY OIL EXTRACTORS MANUFACTURER LLC	ATTN GENERAL MANAGER,	Binding Letter of Intent b/t Specialty Oil Extractors Manufacturer, LLC and GenCanna Global USA, Inc.	10/13/2019	0.00				1		\$0.0	\$0.0	\$0.0
SPECTRUM ENTERPRISE	12405 POWERS COURT DR,	Customer Service Order for Internet Provider Services b/t Charter Communications Operating, LLC and GenCanna Global	7/31/2018	1,294.57				1		\$0.0	\$0.0	\$1,294.6
SPILLMAN, BRYAN	2330 GARDENSVILLE RD,	Industrial Hemp Production Agreement b/t Bryan Spillman and GenCanna Global USA, Inc.	3/15/2019	213,500.00		1				\$213,500.0	\$0.0	\$0.0
SPOOKHOUSE FARMS LLC / SHAUN	2114 CR 1015, BARDWELL,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Shaun Hayden and GenCanna Global USA, Inc.	12/5/2019	512,500.00		1				\$512,500.0	\$0.0	\$0.0
SPOOKHOUSE FARMS LLC / SHAUN HAYDEN	ATTN SHAUN HAYDEN,	Industrial Hemp Production Agreement b/t Spookhouse Farms LLC and GenCanna Global USA, Inc.	3/18/2019	0.00		1				\$0.0	\$0.0	\$0.0
STARSTONE SPECIALTY INSURANCE CO	185 HUDSON ST, STE 2600,	D&O Liability Insurance Policy b/t Starstone Specialty Insurance Co and GenCanna Global, Inc.	11/5/2019	0.00				1		\$0.0	\$0.0	\$0.0
STAUBER PERFORMANCE INGREDIENTS INC	ATTN LEGAL DEPT, 4120 N	Supply Agreement-CBD Isolate & Full Spectrum Oil b/t Stauber Performance Ingredients Inc. and GenCanna Global USA, Inc.	6/1/2019	0.00				1		\$0.0	\$0.0	\$0.0

STONETURN GROUP LLP	ATTN STEPHEN MARTIN,	Consulting and Legal Services Agreement b/t StoneTurn Group LLP, Squire Patton Boggs (US) LLP and GenCanna Global, Inc.	11/25/2019	0.00	1				\$0.0	\$0.0	\$0.0
STUBBS, CHRIS	ROCHESTER, MN 55902	Employment Agreement with Christopher Stubbs	2/5/2020	0.00			1		\$0.0	\$0.0	\$0.0
SYMETRA LIFE INSURANCE COMPANY	ATTN MARGARET	Incorporation Provision Policy Rider b/t Symetra Life Insurance Company and GenCanna Global USA, Inc.	12/18/2019	0.00			1		\$0.0	\$0.0	\$0.0
TAYLOR MANOR LLC	ATTN CLAUDIA PUCKETT,	Residential Lease (2887 Becknerville) b/t Taylor Manor LLC and GenCanna Global USA, Inc.	7/1/2015	2,500.00	1				\$2,500.0	\$0.0	\$0.0
TEMPLUM MARKETS LLC	ATTN ANNEMARIE	Broker/Dealer Placement Agent Agreement b/t Templum Market LLC and GenCanna Global, Inc.	9/1/2019	0.00	1				\$0.0	\$0.0	\$0.0
TERMINIX COMMERCIAL PEST CONTROL	22 Reilly Road, #700,	Monthly Pest Control Agreement (Offices) b/t Terminix Commercial Pest Control and GenCanna Global USA, Inc.	9/12/2019	4,459.00				1	\$0.0	\$0.0	\$4,459.0
TERMINIX COMMERCIAL PEST CONTROL	22 Reilly Road, #700,	Monthly Pest Control Agreement b/t Terminix Commercial Pest Control and GenCanna Global USA, Inc.	9/12/2019	0.00				1	\$0.0	\$0.0	\$0.0
TERMINIX COMMERCIAL PEST CONTROL	22 Reilly Road, #700,	One-Time Pest Control Agreement b/t Terminix Commercial Pest Control and GenCanna Global USA, Inc.	11/25/2019	0.00				1	\$0.0	\$0.0	\$0.0
THOMAS, IAN	630 BALDEN RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Ian Thomas and GenCanna Global USA, Inc.	12/3/2019	220,000.00	1				\$220,000.0	\$0.0	\$0.0
THOMAS, IAN	630 BALDEN RD,	Industrial Hemp Production Agreement b/t Ian Thomas and GenCanna Global USA, Inc.	3/19/2019	0.00	1				\$0.0	\$0.0	\$0.0
TIERNY STORAGE LLC	255 TIERNY WAY,	Commercial Lease Agreement (271 Tierney) b/t Tierney Storage LLC and GenCanna Global USA, Inc.	8/21/2019	0.00	1				\$0.0	\$0.0	\$0.0
TOON, BOBBY	9620 STATE RT 408, FANCY	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Robert Toon and GenCanna Global USA, Inc.	12/5/2019	753,375.00	1				\$753,375.0	\$0.0	\$0.0
TOON, BOBBY	9620 STATE RT 408, FANCY	Industrial Hemp Production Agreement b/t Robert Toon and GenCanna Global USA, Inc.	3/18/2019	0.00	1				\$0.0	\$0.0	\$0.0
TOYOTA MATERIAL HANDLING MIDWEST	124 Westhampton Dr,	Equipment Lease Agreement b/t Toyota Material Handling Midwest Inc and GenCanna Global USA, Inc.	7/15/2016	1,610.40			1		\$0.0	\$1,610.4	\$0.0
TUDOR, AUSTIN KEITH	9032 RICHMOND RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Austin Tudor and GenCanna Global USA, Inc.	12/3/2019	108,000.00	1				\$108,000.0	\$0.0	\$0.0
TUDOR, AUSTIN KEITH	9032 RICHMOND RD,	Industrial Hemp Production Agreement b/t Austin Tudor and GenCanna Global USA, Inc.	4/1/2019	0.00	1				\$0.0	\$0.0	\$0.0
TUDOR, JIMMY	1530 698 OLD RICHMOND	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jimmy Tudor and GenCanna Global USA, Inc.	12/3/2019	171,000.00	1				\$171,000.0	\$0.0	\$0.0
TUDOR, JIMMY	9032 RICHMOND RD,	Industrial Hemp Production Agreement b/t Jimmy Tudor and GenCanna Global USA, Inc.	4/1/2019	0.00	1				\$0.0	\$0.0	\$0.0
UNITED FULFILLMENT SOLUTIONS PARTNERS, LLC	ATTN MIKE GREENBLATT,	Master Service Agreement b/t United Fulfillment Solutions Partners, LLC and GenCanna Global USA, Inc.	5/9/2019	1,135.98			1		\$0.0	\$1,136.0	\$0.0
UNITED PARCEL SERVICE INC	5315 SUMMIT PKWY, SAN	Carrier Agreement b/t GenCanna Global and United Parcel Service Inc.	5/1/2017	9,899.83				1	\$0.0	\$0.0	\$9,899.8
UNIVERSITY OF KENTUCKY RESEARCH DIVISION	109 KINKHEAD HALL,	Fixed Price Research Agreement b/t Univ. of Kentucky Research Foundation and GenCanna Global	12/12/2019	9,970.00			1		\$0.0	\$9,970.0	\$0.0
VACO LOUISVILLE LLC	ATTN CONTRACTS	Client Services Agreement (Contract Hybrid) #415486 b/t GenCanna Global USA, Inc. and Vaco Louisville LLC	12/5/2019	1,476.40			1		\$0.0	\$1,476.4	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Amendment to Supplier User Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	5/15/2019	30,000.00	1				\$30,000.0	\$0.0	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Member Subscription Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	5/15/2019	0.00			1		\$0.0	\$0.0	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Fifth Amended & Restated Operating Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	5/15/2019	0.00			1		\$0.0	\$0.0	\$0.0
VALIDCARE LLC	558 CASTLE PINES PKWY,	Supplier User Agreement b/t ValidCare LLC and GenCanna Global USA, Inc.	6/26/2018	0.00	1				\$0.0	\$0.0	\$0.0
VALIDUS SPECIALTY UNDERWRITING SERVICES INC	4 WORLD TRADE CENTER,	Non-Disclosure Agreement (Draft) b/t Validus Specialty Underwriting Services Inc and GenCanna Global USA, Inc.	6/25/2019	0.00			1		\$0.0	\$0.0	\$0.0
WAREHOUSE GOODS LLC	D/B/A GREENLANE, ATTN	Supply Agreement-Private Label CBD Products b/t Warehouse Goods LLC dba Greenlane and GenCanna Global USA, Inc.	7/26/2019	0.00			1		\$0.0	\$0.0	\$0.0
WATERSTONE AT HAMBURG PLACE LLC	2785 POLO CLUB BLVD,	Apartment Lease Contract (2795 Polo Club) b/t Waterstone at Hamburg Place LLC and GenCanna Global USA, Inc.	3/21/2019	0.00	1				\$0.0	\$0.0	\$0.0
WEBB, BENNY	4140 COMBS FERRY RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Benny Webb and GenCanna Global USA, Inc.	12/3/2019	448,000.00	1				\$448,000.0	\$0.0	\$0.0
WEBB, BENNY	4140 COMBS FERRY RD,	Industrial Hemp Production Agreement b/t Benny Webb and GenCanna Global USA, Inc.	3/16/2019	0.00	1				\$0.0	\$0.0	\$0.0
WEBB, JEFF	7064 BYBEC RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Jeff Webb and GenCanna Global USA, Inc.	12/5/2019	262,500.00	1				\$262,500.0	\$0.0	\$0.0
WEBB, JEFF	7064 BYBEC RD,	Industrial Hemp Production Agreement b/t Jeff Webb and GenCanna Global USA, Inc.	3/11/2019	0.00	1				\$0.0	\$0.0	\$0.0
WEBB, ZACK AND CHASE	603 ARDERY RD, PARIS, KY	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Zack Webb and GenCanna Global USA, Inc.	12/4/2019	309,375.00	1				\$309,375.0	\$0.0	\$0.0
WEBB, ZACK AND CHASE	603 ARDERY RD, PARIS, KY	Industrial Hemp Production Agreement b/t Zack Webb and GenCanna Global USA, Inc.	3/11/2019	0.00	1				\$0.0	\$0.0	\$0.0
WELLS, PHILLIP	4610 Hamilton Lane,	Industrial Hemp Cuttings Cultivation Agreement b/t Phillip Wells and GenCanna Global USA, Inc.	7/16/2019	1,338,506.34	1				\$1,338,506.3	\$0.0	\$0.0
WIGGINS, BRAD	417 ST RT 83, MAYFIELD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Brad Wiggins and GenCanna Global USA, Inc.	12/5/2019	704,000.00	1				\$704,000.0	\$0.0	\$0.0
WIGGINS, BRAD	ATTN BRAD WIGGINS, 417	Industrial Hemp Production Agreement b/t Brad Wiggins and GenCanna Global USA, Inc.	3/19/2019	0.00	1				\$0.0	\$0.0	\$0.0
WILLIAMS SCOTSMAN INC	ATTN MCKENNA CLARK,	Trailer Lease Agreement b/t Williams Scotsman Inc and GenCanna Global USA, Inc.	5/28/2019	43,375.38			1		\$0.0	\$43,375.4	\$0.0
WILMOT, JUSTIN	5187 BUCKEYE RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Justin Wilmot and GenCanna Global USA, Inc.	12/3/2019	171,000.00	1				\$171,000.0	\$0.0	\$0.0
WILMOT, JUSTIN	5187 BUCKEYE RD,	Industrial Hemp Production Agreement b/t Justin Wilmot and GenCanna Global USA, Inc.	3/14/2019	0.00	1				\$0.0	\$0.0	\$0.0
WINCHESTER PLAZA LLC	C/O DAVID HOCKER &	Commercial Lease (H) b/t Winchester Plaza LLC and GenCanna Global USA, Inc.	6/30/2019	0.00			1		\$0.0	\$0.0	\$0.0
WINCHESTER WAREHOUSE CO LLC	ATTN MATT BEALERT,	Commercial Lease Agreement b/t Winchester Warehouse Co LLC and GenCanna Global USA, Inc.	10/18/2019	2,586.21			1		\$0.0	\$2,586.2	\$0.0
WISEMAN, SHANE	1296 MORRIS RD,	Second Proposed Amendment to Industrial Hemp Production Agreement b/t Shane Wiseman and GenCanna Global USA, Inc.	12/3/2019	352,187.50	1				\$352,187.5	\$0.0	\$0.0
WISEMAN, SHANE	1296 MORRIS RD,	Industrial Hemp Production Agreement b/t Shane Wiseman and GenCanna Global USA, Inc.	3/14/2019	0.00	1				\$0.0	\$0.0	\$0.0
YANKEE INVESTMENT GROUP LLC	WINCHESTER, KY 40391	Acknowledgement Agreement b/t GenCanna Global USA, Inc. and Yankee Investment Group LLC	3/25/2018	0.00	1				\$0.0	\$0.0	\$0.0
YANKEE INVESTMENT GROUP LLC	WINCHESTER, KY 40391	Barter Agreement re: Extraction Agreement b/t GenCanna Global USA, Inc., Alden Botanica LLC, Alden Wellness LLC and Yankee Investment Group LLC	7/17/2017	0.00	1				\$0.0	\$0.0	\$0.0
YANKEE INVESTMENT GROUP LLC	WINCHESTER, KY 40391	Settlement Agreement and Release b/t Carso Agriculture LLC, GenCanna Global USA, Inc., Yankee Investment Group LLC and Matty MangondMiranda	7/18/2019	0.00	1				\$0.0	\$0.0	\$0.0
				\$40,980,668.0	191	42	40		\$39,567,860.9	\$1,066,772.8	\$346,034.3

Schedule 6.7(a)

Contracts

See attached.

EXHIBIT B

(Transition Services Agreement)

TRANSITION SERVICES AGREEMENT

THIS TRANSITION SERVICES AGREEMENT dated as of May 29, 2020 (this “Agreement”) is made and entered into by and among (i) GenCanna Acquisition Corp., a Delaware corporation (“Purchaser”), (ii) GenCanna Global, Inc., a Delaware corporation (“Parent”), (iii) Hemp Kentucky LLC, a Kentucky limited liability company (“Hemp Kentucky”), and (iv) GenCanna Global USA, Inc., a Delaware corporation (“GenCanna” and together with Parent and Hemp Kentucky, the “Sellers”). The Purchaser and the Sellers are sometimes individually referred to herein as a “Party” and collectively as the “Parties.” Capitalized terms used but not defined herein have the meanings given to such terms in the Purchase Agreement (as defined below) unless expressly stated otherwise.

WITNESSETH:

WHEREAS, pursuant to the Asset Purchase Agreement, dated as of May 29, 2020, by and among Purchaser and Sellers (the “Purchase Agreement”), Purchaser is purchasing certain assets of Seller relating to the GenCanna Business (as defined in the Purchase Agreement); and

WHEREAS, in order to ensure an orderly transition in effecting the transactions contemplated by the Purchase Agreement, Sellers have agreed to provide or cause to be provided certain transition services to Sellers during a transitional period following the Closing on the terms and conditions set forth herein.

NOW, THEREFORE, in consideration of the foregoing and the respective representations, warranties, covenants, promises, agreements and conditions set forth herein, and in order to set forth the terms and conditions of such purchase and sale, intending to be legally bound, each Party, and the Parties, hereby agrees as follows:

ARTICLE I

Section 1.1 Transition Services.

(a) Sellers shall provide, or cause to be provided by their Affiliates, to Purchaser or its Affiliates the services set forth on the schedule attached hereto (such services, the “Services”, and such schedule, as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Services Schedule”). For each Service, the applicable section of the Services Schedule sets forth, as applicable and among other things, a description of the Service to be provided, the time period during which such Service will be provided if different from the Term (the “Service Term”), and any other terms agreed by the Parties applicable thereto. Sellers and their Affiliates or contracted third parties, including, but not limited to, Huron Consulting Services, LLC, that are providing Services pursuant to this Agreement are sometimes referred to herein as the “Providers” and Purchaser and its Affiliates that are receiving Services pursuant to this Agreement are sometimes referred to herein as the “Recipients”.

(b) Sellers shall perform, or cause to be performed by their Affiliates, the Services (a) in a commercially reasonable manner and in accordance with the specifications set forth in the applicable section of the Services Schedule and (b) to the extent any Services to be performed hereunder (or Services that are similar to such services or from which such services are

implied), were performed by Sellers and/or their Affiliates immediately prior to the Closing Date, such Services shall be provided in a manner such that the nature, quality, standard of care and the service levels at which such Services are performed are substantially consistent with the nature, quality, standard of care and service levels at which they were performed by Sellers and/or their Affiliates, as applicable, during the one (1) year period prior to the Closing Date.

(c) Sellers shall provide, or cause their Affiliates to provide, any services, functions, or responsibilities that are not specifically described in this Agreement (including the Services Schedule), but that are required for the proper performance and delivery of the services, functions, and responsibilities that are specifically described herein, which services, functions and responsibilities shall be deemed to be implied by and included within the scope of the Services to be provided by the Sellers, to the same extent and in the same manner as if specifically described in this Agreement, to the extent the same were provided by Sellers or any of their Affiliates to or for the benefit of the GenCanna Business during the one (1) year period prior to the Closing Date.

(d) Purchaser will have no obligation to continue to use any of the Services and may terminate any Service in accordance with Section 3.1.

Section 1.2 Omitted Services. During the Term (as such term is defined below), if Purchaser desires that Sellers or any of their Affiliates perform or cause to be performed a service that was provided by Sellers or any of their Affiliates to the Acquired Companies or otherwise in respect of the GenCanna Business during the one (1)-year period prior to the Closing Date, but that is not included on the then-current Services Schedule (an "Omitted Service"), Purchaser shall deliver a written notice to Sellers requesting such Omitted Service, which notice shall include the proposed specification for such service, and Sellers shall promptly provide, or cause its Affiliates to provide, such Omitted Service. The Omitted Services shall be provided (a) for the period requested by Purchaser in its notice (which shall not exceed the expiration of the Term, unless otherwise agreed by the Parties) and (b) otherwise on the other terms and conditions set forth herein, or if not set forth herein, such other terms and conditions as the Parties shall negotiate in good faith. After the terms and conditions for any Omitted Service have been established pursuant to this Section 1.2, the Services Schedule shall be deemed to be amended by the addition of such Omitted Service, and such Omitted Service shall thereupon be deemed to be a Service hereunder.

Section 1.3 Cooperation.

(a) During the Term, Purchaser shall, and shall cause any other Recipients to, cooperate reasonably with the Providers, and Sellers shall, and shall cause the Providers to, cooperate reasonably with the Recipients, with respect to the provision and receipt of the Services. Neither Sellers nor any other Provider shall knowingly take any action that would materially increase the Costs, and Sellers and the other Providers shall take reasonable steps to minimize the Costs, except as otherwise agreed by the Parties.

(b) Each of Purchaser and Sellers shall appoint an individual to act as the primary point of operational contact for the administration and operation of this Agreement (each, a "Contract Manager"). Each Contract Manager will have overall responsibility for coordinating, on behalf of the Sellers all activities undertaken by the Sellers or their Affiliates hereunder, for coordinating the provision of the Services, including for acting as a day-to-day contact with the

other Party's Contract Manager. A Party may change its Contract Manager by providing notice to the other Party.

Section 1.4 Limitations on Services. Notwithstanding anything contained herein to the contrary, Sellers shall not be required to provide or cause to be provided any Service to the extent that the provision of such Service would require Sellers or any other applicable Provider, or any of their respective Affiliates or Representatives, to violate any applicable law; provided that, in such case, Sellers and Purchaser shall cooperate in determining a mutually agreeable arrangement under which Sellers shall provide a supplemented, modified, substituted or otherwise altered Service to the applicable Recipient in a manner that does not violate any applicable law and does not materially adversely affect the quality or availability of such Service or materially increase the cost to Purchaser.

ARTICLE II

Section 2.1 Compensation.

(a) Sellers shall, for each calendar week (running Sunday through Saturday) (or portion thereof) during the Term ("Contract Week"), submit to Purchaser a budget for the cost of all Services to be provided during such Contract Week at least five (5) Business Days prior to the first day of such Contract Week (the "Weekly Budget"). The initial Weekly Budget may also include certain costs and expenses incurred by Sellers for the period commencing May 15, 2020 until the date hereof, it being understood that such initial Weekly Budget will be subject to review and approval by the Purchaser as provided herein. For the period commencing on the Closing and ending on the last day of the first full calendar week during the Term, Sellers shall submit a Weekly Budget prior to Closing. Purchaser shall review the Weekly Budget and promptly notify the Contract Manager for Sellers of (a) its written approval of such Weekly Budget or (b) any concerns with respect to the Weekly Budget. Sellers shall work together in good faith with Purchaser to address Purchaser's concerns and agree upon a Weekly Budget for the applicable Contract Week.

(b) The Weekly Budget shall set out, on a Service-by-Service basis, the actual costs, including fees paid to third parties and other out of pocket expenses (collectively "Costs"), that Sellers anticipate to be incurred by the Providers in providing the Services during the applicable Contract Week and any shortfall from a prior Contract Week. To the extent any Cost is a fee paid to a third party on a periodic basis, such as rent and utilities, it shall be included in the Weekly Budget for the Contract Week during which payment will be tendered to the third party. If the Costs actually incurred by Providers in a Contract Week are less than the amount of the Weekly Budget approved by Purchaser for such Contract Week, Sellers shall notify Purchaser, and Purchaser may deduct the amount of such shortfall from subsequent payments due to Sellers pursuant to Section 2.2. If Sellers anticipate that the Costs actually incurred by Providers in a Contract Week will exceed the amount of the Weekly Budget (due to overtime or otherwise) approved by Purchaser for such Contract Week, Sellers shall promptly notify Provider, and the Parties will work together in good faith to adjust the Weekly Budget for such Contract Week; provided, that Purchaser shall in no event be responsible for any Costs that have not been approved in writing by Purchaser.

Section 2.2 Payment. Purchaser shall pay to an account designated by Sellers in writing the amount set forth in the Weekly Budget approved by Purchaser (subject to any adjustments approved by Purchaser in accordance with Section 2.1) within ten (10) Business Days of its receipt of the Weekly Budget (or, if later, five Business Days after its approval of such Weekly Budget); provided, for clarity, that Purchaser shall not be responsible for paying any amounts not set forth in a Weekly Budget approved by Purchaser in accordance with Section 2.1. Sellers shall, upon Purchaser's written request, provide documentation and such other materials reasonably requested by Purchaser to substantiate the Costs incurred in providing the Services.

ARTICLE III

Section 3.1 Term; Termination.

(a) Subject to the further provisions of this Article III and except as expressly provided in the Services Schedule with respect to any specific Service, the term of this Agreement shall commence on the Closing and continue until the later of (i) ninety (90) days thereafter or (ii) the date on which all Services are rendered in accordance with the Services Schedule (including any permitted extensions, the "Term").

(b) Purchaser may terminate any individual Service on a Service-by-Service basis prior to the end of the applicable Service Term upon prior written notice to Sellers identifying the particular Service to be terminated and the effective date of termination, which date shall in all cases be at least five (5) Business Days prior to the expiration of the applicable Service Term.

(c) Except as otherwise set forth in the Services Schedule, Purchaser may extend the Service Term for any individual Service on a Service-by-Service basis for an additional thirty (30)-day period upon prior written notice to Sellers identifying the particular Service to be extended, which date shall in all cases be before the expiration of the applicable Service Term; provided, that, unless otherwise agreed by Sellers, Purchaser may extend the Service Term by no more than three (3) total thirty (30)-day extensions.

(d) This Agreement may be terminated if Purchaser or any other Recipient fails to pay all undisputed amounts due under this Agreement in a timely fashion pursuant to 0 and such breach continues for a period of thirty (30) days following written demand by Sellers or any other Provider to cure such payment default.

Section 3.2 Survival. Each of Purchaser and Sellers acknowledge and agree that, upon the termination of an individual Service or this Agreement or the expiration of the Term, Section 2.2 and Articles IV, V and VI shall survive in accordance with their terms.

ARTICLE IV

Section 4.1 Indemnification by Purchaser. Purchaser shall defend, indemnify and hold harmless Sellers from and against any and all losses, liabilities, claims, judgments, damages, costs, expenses or obligations of any nature (collectively, "Losses") imposed on, sustained by, incurred or suffered by, or asserted against Sellers or their Affiliates arising from any claim brought against any of Sellers or their Affiliates by a third party to the extent resulting from (a) the provision of

the Services hereunder or (b) any breach of this Agreement by Purchaser or its Affiliates, except to the extent such Losses are caused by the gross negligence, fraud or willful misconduct of Sellers or their Affiliates.

ARTICLE V

Section 5.1 Confidentiality. With respect to any information disclosed or caused to be disclosed by Purchaser or its Affiliates to Sellers, its Affiliates or other Providers for the purpose of this Agreement or otherwise accessible to Providers in the performance of its obligations hereunder (any such information, the “Confidential Information”), Sellers agree to, and shall cause their Affiliates and Providers to, use at least that degree of skill and care that it would exercise in similar circumstances in carrying out its own business to protect the confidentiality of and prevent the disclosure or accessibility to others of the Confidential Information (but in no event less than a reasonable degree of skill and care) and shall use such Confidential Information only for the purpose of performing the obligations under this Agreement. No Seller shall, and no Seller shall permit its Affiliates or Providers to, disclose, publish, release or otherwise make available to any Person any Confidential Information. Specifically excluded from the definition of “Confidential Information” set forth herein is any and all information that (a) is independently developed by Sellers, its Affiliates or Providers without reference to or reliance on any Confidential Information or breach of this Agreement or any other obligation of confidentiality under another binding agreement between the Parties or their Affiliates or Providers or (b) is already generally known to the public at the time of disclosure or thereafter becomes generally known to the public other than as the result of a breach by Sellers, their Affiliates or Providers (or third parties receiving such information through such Party) of its obligations under this Agreement or any other confidentiality obligation under another binding agreement. Notwithstanding the foregoing, Sellers and its Affiliates and Providers may disclose the Confidential Information solely to the extent that, upon the reasonable advice of counsel, such Confidential Information must be produced by such Person under applicable law; provided, that, in such case, the Person producing such Confidential Information shall promptly notify Purchaser and, insofar as is permissible and reasonably practicable without placing Purchaser or its Affiliates under violation of law, give Purchaser an opportunity to appear and to object to such production before producing the requested information.

ARTICLE VI

Section 6.1 Notices. All notices, communications and deliveries hereunder shall be made in writing signed by or on behalf of the Party making the same, shall specify the Section pursuant to which it is given or being made, and shall be delivered personally, via next day courier or registered or certified mail (with evidence of delivery and postage and other fees prepaid) or via email (with written confirmation of transmission) as follows:

To the Purchaser: GenCanna Acquisition Corp.
c/o MGG Investment Group LP
One Penn Plaza, 53rd Floor
New York, NY 10119
Attention: Patrick Flynn; Mier Wang; Neil
Swami
Email: pflynn@mgginv.com;
mwang@mgginv.com; nswami@mgginv.com

with a copy (which shall
not constitute notice) to: Schulte Roth & Zabel LLP
919 Third Avenue
New York, NY 10022
Attention: Adam Harris; Andrew Fadale
Email: Adam.Harris@srz.com;
Andrew.Fadale@srz.com

To the Sellers: GenCanna Global, Inc.
321 Venable Road
Winchester, KY 40391
Attention: Gary Broadbent; Marc Passalacqua;
Jim Alt
Email: gary.broadbent@gencanna.com;
mpassalacqua@huronconsultinggroup.com;
jalt@huronconsultinggroup.com

with a copy (which shall
not constitute notice) to: Benesch, Friedlander, Coplan & Aronoff LLP
200 Public Square, Suite 2300
Cleveland, OH 44114
Attention: Gregg Eisenberg
Email: geisenberg@beneschlaw.com

or to such other representative or at such other address of a Party as such Party may furnish to the other Party in writing. Any such notice, communication or delivery shall be deemed given or made (a) on the date of delivery, if delivered in person, (b) on the first Business Day following delivery to an overnight courier service, (c) on the fifth Business Day following it being mailed by registered or certified mail, or (d) upon receipt of written confirmation of transmission, if sent via email.

Section 6.2 Relationship of the Parties. The Parties declare and agree that each Provider shall perform its obligations solely as an independent contractor for each Recipient. It is expressly understood and agreed that nothing contained herein is intended to create an agency relationship, a partnership or a joint venture between or among the Parties or any of their respective Affiliates. No Party is an agent or employee of the other Parties. No Party has authority to represent any

other Party as to any matters, except as specifically authorized herein or in writing by such other Party from time to time.

Section 6.3 Employees. Each Party or an Affiliate of such Party, as applicable, shall be solely responsible for all salary, employment and other benefits of and liabilities relating to the employment of Persons employed by such respective Party or such Affiliate of such Party, as applicable; provided, for clarity, that the foregoing shall not limit Purchaser's obligation to pay any Costs in accordance with Article II. In performing their respective duties hereunder, each Person employed by a Party or an Affiliate of a Party, as applicable, shall be under the direction, control and supervision of the respective Party or such Affiliate of a Party, as applicable, and such respective Party or Affiliate of a Party, as applicable, shall have the sole right to exercise all authority with respect to the employment (including termination of employment), assignment and compensation of such Person in connection with such Person's employment. Nothing in this Section 6.3 shall limit Sellers obligation to provide, or cause its Affiliates to provide, Services with respect to payroll, benefits administration and similar matters.

Section 6.4 Amendments and Waivers. This Agreement shall not be amended, modified or supplemented except by a written instrument signed by Purchaser and Sellers. Any term or provision of this Agreement may be waived, or the time for its performance may be extended, by the Party entitled to the benefit thereof. Any such waiver shall be validly and sufficiently authorized for the purposes of this Agreement if, as to any Party, it is authorized in writing by an authorized representative of such Party. The failure or delay of any Party to enforce at any time any term or provision of this Agreement shall not be construed to be a waiver of such term or provision nor in any way to affect the validity of this Agreement or any part hereof or the right of any Party thereafter to enforce each and every such term or provision. No waiver of any breach of this Agreement shall constitute a continuing waiver or shall be held to constitute a waiver of any other or subsequent breach of this Agreement.

Section 6.5 Schedule and Exhibits. The Schedules and Exhibits, as may be amended in a manner acceptable to Purchaser in its sole discretion, are hereby incorporated into this Agreement and are hereby made a part hereof as if set out in full herein.

Section 6.6 Assignment; Successors in Interest. No assignment or transfer by any Party of such Party's rights and obligations hereunder shall be made except with the prior written consent of the other Party; provided that the Purchaser shall, without the obligation to obtain the prior written consent of the other Party, be entitled to assign this Agreement or all or any part of its rights or obligations hereunder (i) to one or more Affiliates of the Purchaser; (ii) collaterally to any of its lenders or any collateral agent or trustee therefor; or (iii) to any party that acquires all or substantially all of the Purchased Assets, whether by merger, stock or asset purchase or otherwise; provided further that in each case the Purchaser shall remain obligated and liable pursuant to the Agreement. This Agreement shall be binding upon and shall inure to the benefit of the Parties and their respective successors and permitted assigns, and any reference to a Party shall also be a reference to the successors and permitted assigns thereof.

Section 6.7 Captions. The titles, captions and table of contents contained herein are inserted herein only as a matter of convenience and for reference and in no way define, limit, extend or describe the scope of this Agreement or the intent of any provision hereof.

Section 6.8 Controlling Law; Amendment; Venue. This Agreement shall be governed by and construed and enforced in accordance with the internal laws of the State of Delaware and any applicable provisions of the Bankruptcy Code, without regard to the principles of conflicts of law that would provide for the application of another law. This Agreement may not be amended, modified or supplemented except by written agreement of the Parties. Any suit, action, claim or proceeding arising out of or relating to this Agreement or the Transactions (the “Related Proceedings”) shall be brought in the Bankruptcy Court, and each of the Parties irrevocably submits to the exclusive jurisdiction of the Bankruptcy Court in any Related Proceeding, waives any objection it may now or hereafter have to venue or to convenience of forum, agrees that all Related Proceedings shall be heard and determined only in the Bankruptcy Court and agrees not to bring any Related Proceeding in any other court.

Section 6.9 WAIVER OF JURY TRIAL. EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY WAIVES ANY AND ALL RIGHT TO TRIAL BY JURY IN ANY LEGAL PROCEEDING ARISING OUT OF OR RELATED TO THIS AGREEMENT OR THE TRANSACTIONS.

Section 6.10 Severability. Any provision hereof that is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions hereof, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction. Upon determination that any provision is prohibited or unenforceable, the Parties shall negotiate in good faith to modify this Agreement so as to effect the original intent of the Parties as closely as possible in an acceptable manner in order that the Transactions are consummated as contemplated as of the date hereof to the greatest extent possible. To the extent permitted by law, each Party hereby waives any provision of law that renders any such provision prohibited or unenforceable in any respect.

Section 6.11 Counterparts. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original and all of which, when taken together, will be deemed to constitute one and the same agreement. In the event that any signature to this Agreement is delivered by facsimile transmission or by e-mail delivery of a portable document format (.pdf or similar format) data file, such signature shall create a valid and binding obligation of the Party executing (or on whose behalf such signature is executed) with the same force and effect as if such facsimile or “.pdf” signature page were an original thereof.

Section 6.12 Enforcement of Certain Rights. Nothing expressed or implied herein is intended, or shall be construed, to confer upon or give any Person other than the Parties, and their successors or permitted assigns, any right, remedy, obligation or liability under or by reason of this Agreement, or result in such Person being deemed a third-party beneficiary hereof.

Section 6.13 Waiver. Any agreement on the part of a Party to any extension or waiver of any provision hereof shall be valid only if set forth in an instrument in writing signed on behalf of such Party. A waiver by a Party of the performance of any covenant, agreement, obligation, condition, representation or warranty shall not be construed as a waiver of any other covenant, agreement, obligation, condition, representation or warranty. A waiver by any Party of the

performance of any act shall not constitute a waiver of the performance of any other act or an identical act required to be performed at a later time.


Section 6.14 Integration. This Agreement and the documents executed pursuant hereto represent the entire understanding and agreement between the Parties with respect to the subject matter hereto and thereto, and supersede all negotiations, agreements and understandings among the Parties with respect to the subject matter hereof and constitute the entire agreement among the Parties with respect thereto.

[Signature page follows.]


IN WITNESS WHEREOF, the Parties have caused this Agreement to be duly executed,
as of the date first above written.

SELLERS

GenCanna Global, Inc., a Delaware corporation


By: 
Name: Gary Broadbent
Title: Executive Vice President and Secretary

GenCanna Global USA, Inc., a Delaware corporation

By: 
Name: Gary Broadbent
Title: Executive Vice President and Secretary

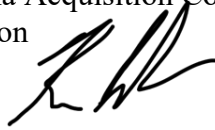
Hemp Kentucky LLC, a Kentucky limited liability company

By: GenCanna Global, Inc., its sole member

By: 
Gary Broadbent its Executive Vice
President and Secretary

PURCHASER

GenCanna Acquisition Corp., a Delaware
corporation



By: _____

Name: Kevin Griffin

Title: President

SERVICES SCHEDULE

[to be attached hereto]

Services Schedule to Transition Services Agreement

Capitalized terms not defined in this Services Schedule have the meaning ascribed to them in the Transition Services Agreement by and among Purchaser and Sellers (the “Agreement”). Huron Consulting Services, LLC will help facilitate the provision of the Services as described in this Services Schedule. Without limiting the obligations of Sellers under the Agreement, Purchaser acknowledges that certain of the services listed in this Services Schedule may not be required by the GenCanna Business after Closing and, where mutually agreed by the Parties, such services shall not be provided as part of the Services under the Agreement.

Services:

Service Name	Service Description	Service Term (if different from Term of Agreement)
SET UP NEW ORGANIZATION		
Infrastructure	Prepare organization structure, including Board governance	
Infrastructure	Set up and coordinate new Tax / Employer Identification Numbers	
Infrastructure	Receive bids and build out office space required at consolidated locations	
Infrastructure	Evaluate leases and enter negotiations for new terms with landlords	
Infrastructure	Determine shared space agreement between Sellers and Purchaser during transition and determine appropriate allocation	
Infrastructure	Obtain proper facility permits and licenses (HRC, Tierney Way, The Farm)	
Organization	Identify Legal Name and/or “DBA”	
Organization	Assist to prepare documentation of beginning capital structure of Purchaser’s new GenCanna Business entity and Purchaser’s or one of its Affiliates’ ownership thereof	
Organization	Assist with executive recruitment – includes onboarding and knowledge transfer	
Organization	Facilitate introductions of transferring employees to new owners	
Organization	Help facilitate the hiring of or transfer to Purchaser of existing employees	
Insurance	Assist with asset segregation between Sellers/Purchaser, with respective insurance coverage – NEW policies for insurance that is not assignable/transferrable	
Company Policies and SOP’s	Finance & Accounting: - T&E, procurement, financial reporting, and respective approval thresholds	

	- Sales order management and tracking	
Company Policies and SOP's	Human Resources: <ul style="list-style-type: none"> - Employee Handbooks, including Drug & Alcohol, Safety, Dress, Harassment - Employee Benefits, including Health/Life Insurance, Family/Dependent Coverage, Retirement, PTO/Leave, ST/LT Disability, Holidays - Employee Pay, including Schedule, Overtime, Bonus/Awards, Sales Incentives, Executive Performance Incentives - Recruiting, Professional Development and Training - HR Compliance Programs 	
Company Policies and SOP's	Operations – including but not limited to: <ul style="list-style-type: none"> - Processing, refinement, and formulation of product - Quality control - Logistics, including receiving and shipping/transportation, storage, etc. 	
Company Policies and SOP's	Information Technology: <ul style="list-style-type: none"> - Communication and Use of Technology - Security and Privacy 	
Company Policies and SOP's	Other: <ul style="list-style-type: none"> - Marketing - Communications and P/R - Quality Assurance & Risk Management - Records and Information Management 	
Treasury and Cash Management	Open operating bank accounts for new organization	
Treasury and Cash Management	Execute deposit account control agreements between Purchaser and MGG Investment Group LP (and any Affiliate thereof)	
Treasury and Cash Management	Establish appropriate funds flow structure between Sellers and Purchaser, and segregation of funds	
Financial Reporting	Establishment of Fresh Start Accounting	
Communications	Establish internal and external communications strategy, language and material	
MANAGE AND TRANSITION TRANSFERRED ASSETS		
Maintenance	Develop plan to maintain, store and preserve the Purchased Assets The Parties contemplate that Sellers will retain title and ownership of certain Purchased Assets, such as inventory, until a future date after Closing to be agreed upon by the Parties (the “Delayed Transfer Date”), and on the Delayed Transfer Date Sellers shall transfer ownership and title of such held-back assets to Purchaser for no additional consideration (the “Held-Back Assets”).	
Transition	Assist to develop the process and methodology for the transfer of the Purchased Assets (including Held-	

	Back Assets) and to cooperate in the transition of those assets to Purchaser, which may include assistance with the sale of excess assets to third parties	
Insurance	Sellers will obtain and maintain insurance for the Held-Back Assets in such amounts and against such losses, casualties or risks as is usual for such assets, required by any Law or required by any contract or commitment of Sellers or the GenCanna Business.	
Insurance Recoveries	Ensure proper recoveries on outstanding claims, including proceeds related to the HRC Fire	
MANUFACTURING AND SOURCING		
Manufacture and Package	Oversee the manufacture and packaging of products of the GenCanna Business, and enter into new contracts with existing CMOs required for order fulfillment	
Purchase Orders	Ensure POs have updated T&C with Purchaser company information	
Sourcing	Develop and implement processes for product sourcing, purchase orders and other requisitions in accordance with vendor, pricing and quantity guidelines	
Processing	Enter into contracts with third party processors, including drying, extracting, refining partners	
Processing	Continue search to identify and enter into agreements with additional processing partners	
CUSTOMER RELATIONS AND ORDERS		
Customer Relations	Ensure customer transition of payments to new bank accounts, along with other required communication	
Order Fulfillment	Manage all order input, processing, filling, invoicing and shipment functions	
Order Transition	Develop a transition plan to seamlessly transition order management and order fulfillment to Purchaser	
BUSINESS PLANNING AND SUPPORT		
Revenue Growth	Assist with establishing new revenue opportunities and growth plans	
Profitability and Expense Management	Help right size the organization in both payroll and other expenses to maintain a cash flow positive operation	
M&A / JV Support	Assist with diligence requests, management presentations and other similar support for potential M&A or JV opportunities	
FINANCE		
Cash Management	Implement cash flow forecasting and reporting / rolling 13 week forecast if needed	
Financial Planning	Help implement long and short-term financial planning (budgets)	

Accounts payable	Update new invoices with new company information	
Accounts payable	Ensure good controls on procurement processes and purchase orders	
Accounts payable	Assist with vendor inquiry and discrepancy resolution	
Accounts payable	Ensure account reconciliation is accurate on post-petition obligations only	
Accounts payable	Transition vendor database information	
Accounts payable	Oversee disbursements, including check and ACH payment	
Accounts payable	Deliver payment file to Purchaser for funding and positive pay, if applicable	
Accounts payable	Delivery AP aged subledger report monthly	
Accounts payable	Manage all aspects of time reporting to support contractor payments	
Accounts payable	Issue and maintain controls around employee credit cards	
Accounts payable	Help facilitate the 1099 preparation and support documents	
Accounts payable	Contractor master file (W9's)	
Accounts payable	Comply with mutually agreed upon authority matrix for authorizing payments	
Accounts receivables	Assist in the management of receivables, including preparation and distribution of statements, researching underpayments or overpayments, closing customer accounts, resolving customer disputes and collection	
Accounts receivable	Reconcile customer accounts	
Accounts receivable	Ensure transition of customer master data in CRM	
Accounts receivable	Deliver necessary accounts receivable reporting to Purchaser	
General ledger	Prepare and post journal entries	
General ledger	Provide GL detail monthly at the line level with Account, Organization and Project	
General ledger	Maintain chart of accounts, including project coding	
General ledger	Closing activities such as closing sub-ledgers, account reconciliations, accrual, and period end adjustments	
General ledger	Manage all aspects of the ERP in either existing or separate instance as agreed upon by the Parties	
General ledger	Provide custom report writing from ERP or other systems to support transition efforts, reporting needs, or audit requests	
General ledger	Provide login credentials for Purchaser personnel to access financial systems, or transition financial reporting to Purchaser's financial system	

General ledger	Provide monthly detail ledger activity and closing P&L, including results by contract, and balance sheet to Purchaser	
General ledger	Assist Purchaser with new ERP by providing specifications for selection and working with external implementation team	
Time tracking	Maintain time tracking system to support project management and accounting. Update as reasonably necessary to support accounting requirements of post-close organization.	
Revenue recognition	Prepare back up support and schedules for revenue recognition	
Fixed Assets	Fixed asset accounting, including additions, retirements, depreciation and amortization, with detail register provided to Purchaser	
Tax & Risk	Provide schedules and respond to inquiries as required to support compliance with tax statutes, including federal and state income taxes, sales & use tax, and property tax	
Tax & Risk	Insurance plans - support as requested by broker to facilitate transition to Purchaser plans	
Tax & Risk	Provide support and information, as necessary, to support transition of legal oversight and analysis to Purchaser counsel and outside firms	
Audit & Reporting	Collaborate with Purchaser accounting as reasonable to determine, document and implement accounting policies and controls for post-close organization	
Audit & Reporting	Provide support and schedules to Purchaser external audit firm as required	
Audit & Reporting	Provide support and schedules to Purchaser financial reporting to support monthly reporting package, quarterly and year end financials, and bank reporting and conference calls	
Audit & Reporting	Provide support and schedules for budget and forecasting efforts	
CONTRACTS		
Contracts	Assist to identify vendors and subcontractors to support existing and new contracts	
Contracts	Review and negotiate contract terms under Purchaser's guidance	
Contracts	Manage compliance with existing and new contracts	
Contracts	Assist in the transition of GenCanna Business contracts from Sellers to Purchaser, including customer and vendor contracts	
HR/PAYROLL		
Payroll	Facilitate set up of new company code in ADP (or other Purchaser vendor) and transfer of employees, as necessary	
Payroll	Post payroll file into general ledger, including appropriate project accounting	

Payroll	Ensure seamless transition of employee master data	
Payroll	Support absence management, absence (including sick absence) authorization and recording, time and attendance tracking, annual leave / annual vacation, maternity and paternity leave, and other paid and unpaid leaves of absence authorization and tracking.	
Payroll	Assist HR with employee inquiries, as needed	
Payroll	Oversee HR to prepare W-2s	
Payroll	Transition of T&E processing and payment	
Employee relations	Support administration of compensation and benefits programs	
Employee relations	Broker of record agreements transition support, including exit clauses	
Employee relations	Onboarding and training of new employees, record set-up, initiating the onboarding process, confirming payroll and benefits enrollment, and providing initial orientation and training.	
Employee relations	Disability and workers compensation administration	
Employee relations	Manage H1B process and liaise with employees under H1B, as appropriate	
Employee relations	Manage internal training and third-party training contracts (e.g., LinkedIn)	
Recruiting	Support Company HR and Purchaser's recruiting efforts (e.g., facilitate interviews, as appropriate)	
IT		
Applications	Support and hosting for back office applications, including ERP, time tracking and HR systems, pending conversion	
Applications	Support and hosting for customer-facing applications and hardware	
Applications	Provide conversion data (including historical data) and support as back office and customer-facing systems transition to Purchaser systems	
Applications	Support data feeds and mapping as required into Purchaser systems	
Applications	Provide information security support and ensure compliance with regulations and contractual commitments	
Applications	Maintain end user access controls	
Applications	Manage third party licenses, and support ability to bifurcate licenses among Sellers and Purchaser employees	
Data Transfer	Support the transfer of all GenCanna Business data to the Purchaser	
IT Separation	Support the separation of IT systems and data between Sellers and Purchaser	
Employee support	Network support and connectivity	

Employee support	Provide and maintain employee equipment including laptops	
Employee support	Phone and voice mail support and maintenance	
Employee support	Helpdesk support for employees	
Employee support	Support print servers, video conference, projectors, audio and meeting space equipment	
Employee support	Maintain active directory support	
IT Web hosting	Hosting and transition of websites located at the domain names currently used in the GenCanna Business that are Purchased Assets	
FACILITIES		
Facilities	Liaise with landlord to facilitate smooth transition and performance under facilities agreements	
Facilities	Ensure utility/CAM/shared tenant charges are accurate and in line with past usage	
Facilities	Order and maintain office supplies and coffee on an as needed basis in a manner consistent with prior practice	
Facilities	Manage office security and control of office access, including third party providers	
Facilities	Manage and maintain printers, copiers and mailroom in a manner consistent with prior practice	
Facility accounting	Evaluate allocation of rent, equipment and other charges between Purchaser and Sellers	
LEGAL SERVICES		
Legal Proceedings (Equipment / Other Deposits)	Sellers will, at the direction of Purchaser, institute legal proceedings, manage legal proceedings and/or take other actions to collect equipment and other deposits of the GenCanna Business, including from the following third parties: (i) Thar, (ii) Laidig Systems, (iii) Jenco Industrial Sale & Services LLC, (iv) Louisville Dryer, (v) Careddi Technology Co Ltd., (vi) LECORP, (vii) Wallace, (viii) Avtech Capital LLC, (ix) Firefly, (x) Southern Illinois Scale and Construction, (xi) QC Material Handling Equipment, (xii) Hanco Packaging and (xiii) Coherd Equipment	
Legal Proceedings (Accounts Receivable)	Sellers will, at the direction of Purchaser, institute legal proceedings, manage legal proceedings and/or take other actions to collect the accounts receivable, from debtors of the GenCanna Business, including from the following third parties: (i) MedTerra, (ii) MedTerra EU, (iii) Freyherr, (iv) Freyherr Medical Cannabis, (v) Blue Moon Hemp, (vi) GRW Distributors, (vii) Real Remedy, (viii) Theorem 12, (ix) CBD Unlimited, (x) Dushey, Ltd., (xi) Apotheca Biosciences, (xii) Bona Vida, Inc., (xiii) Phresh Products, (xiv) Satipharm, (xv) Base, Inc., (xvi) HH Alive, LLC, (xv) Vitamin Energy, (xvi) Natures	

	Purist, (xvii) Curaleafky, (xviii) LVR Consulting, (xix) pHountain Health, (xx) Potent Farms, (xxi) Full Impact LLC, (xxii) Elemental Processing, (xxiii) MCV Enterprises, and (xxiv) Janson Beckett Cosmeceutical	
Legal Proceedings (Pending Disputes)	Sellers will, at the direction of Purchaser, institute legal proceedings, manage legal proceedings and/or take other actions related to any pending disputes, including the following disputes: (i) Jenco Industrial Sales, (ii) Southern Tier Hemp LLC, and (iii) Fernwood Farms	
Regulatory (Licensing, Certification and Accreditations)	Help apply any operating/producing licenses, certifications and compliance certificates that may not be transferrable from Sellers <ul style="list-style-type: none"> - Agriculture licenses - Governmental certifications - Laboratory certifications Hemp and other industry related accreditations	
Intellectual Property	Help facilitate changes in or confirm ownership of any Registered Intellectual Property of the GenCanna Business	
Intellectual Property	Coordinate the transfer of any Intellectual Property, including current relationship with Univ. of Kentucky and Sellers	

EXHIBIT B

(Transition Services Agreement)

TRANSITION SERVICES AGREEMENT

THIS TRANSITION SERVICES AGREEMENT dated as of May 29, 2020 (this “Agreement”) is made and entered into by and among (i) GenCanna Acquisition Corp., a Delaware corporation (“Purchaser”), (ii) GenCanna Global, Inc., a Delaware corporation (“Parent”), (iii) Hemp Kentucky LLC, a Kentucky limited liability company (“Hemp Kentucky”), and (iv) GenCanna Global USA, Inc., a Delaware corporation (“GenCanna” and together with Parent and Hemp Kentucky, the “Sellers”). The Purchaser and the Sellers are sometimes individually referred to herein as a “Party” and collectively as the “Parties.” Capitalized terms used but not defined herein have the meanings given to such terms in the Purchase Agreement (as defined below) unless expressly stated otherwise.

WITNESSETH:

WHEREAS, pursuant to the Asset Purchase Agreement, dated as of May 29, 2020, by and among Purchaser and Sellers (the “Purchase Agreement”), Purchaser is purchasing certain assets of Seller relating to the GenCanna Business (as defined in the Purchase Agreement); and

WHEREAS, in order to ensure an orderly transition in effecting the transactions contemplated by the Purchase Agreement, Sellers have agreed to provide or cause to be provided certain transition services to Sellers during a transitional period following the Closing on the terms and conditions set forth herein.

NOW, THEREFORE, in consideration of the foregoing and the respective representations, warranties, covenants, promises, agreements and conditions set forth herein, and in order to set forth the terms and conditions of such purchase and sale, intending to be legally bound, each Party, and the Parties, hereby agrees as follows:

ARTICLE I

Section 1.1 Transition Services.

(a) Sellers shall provide, or cause to be provided by their Affiliates, to Purchaser or its Affiliates the services set forth on the schedule attached hereto (such services, the “Services”, and such schedule, as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Services Schedule”). For each Service, the applicable section of the Services Schedule sets forth, as applicable and among other things, a description of the Service to be provided, the time period during which such Service will be provided if different from the Term (the “Service Term”), and any other terms agreed by the Parties applicable thereto. Sellers and their Affiliates or contracted third parties, including, but not limited to, Huron Consulting Services, LLC, that are providing Services pursuant to this Agreement are sometimes referred to herein as the “Providers” and Purchaser and its Affiliates that are receiving Services pursuant to this Agreement are sometimes referred to herein as the “Recipients”.

(b) Sellers shall perform, or cause to be performed by their Affiliates, the Services (a) in a commercially reasonable manner and in accordance with the specifications set forth in the applicable section of the Services Schedule and (b) to the extent any Services to be performed hereunder (or Services that are similar to such services or from which such services are

implied), were performed by Sellers and/or their Affiliates immediately prior to the Closing Date, such Services shall be provided in a manner such that the nature, quality, standard of care and the service levels at which such Services are performed are substantially consistent with the nature, quality, standard of care and service levels at which they were performed by Sellers and/or their Affiliates, as applicable, during the one (1) year period prior to the Closing Date.

(c) Sellers shall provide, or cause their Affiliates to provide, any services, functions, or responsibilities that are not specifically described in this Agreement (including the Services Schedule), but that are required for the proper performance and delivery of the services, functions, and responsibilities that are specifically described herein, which services, functions and responsibilities shall be deemed to be implied by and included within the scope of the Services to be provided by the Sellers, to the same extent and in the same manner as if specifically described in this Agreement, to the extent the same were provided by Sellers or any of their Affiliates to or for the benefit of the GenCanna Business during the one (1) year period prior to the Closing Date.

(d) Purchaser will have no obligation to continue to use any of the Services and may terminate any Service in accordance with Section 3.1.

Section 1.2 Omitted Services. During the Term (as such term is defined below), if Purchaser desires that Sellers or any of their Affiliates perform or cause to be performed a service that was provided by Sellers or any of their Affiliates to the Acquired Companies or otherwise in respect of the GenCanna Business during the one (1)-year period prior to the Closing Date, but that is not included on the then-current Services Schedule (an "Omitted Service"), Purchaser shall deliver a written notice to Sellers requesting such Omitted Service, which notice shall include the proposed specification for such service, and Sellers shall promptly provide, or cause its Affiliates to provide, such Omitted Service. The Omitted Services shall be provided (a) for the period requested by Purchaser in its notice (which shall not exceed the expiration of the Term, unless otherwise agreed by the Parties) and (b) otherwise on the other terms and conditions set forth herein, or if not set forth herein, such other terms and conditions as the Parties shall negotiate in good faith. After the terms and conditions for any Omitted Service have been established pursuant to this Section 1.2, the Services Schedule shall be deemed to be amended by the addition of such Omitted Service, and such Omitted Service shall thereupon be deemed to be a Service hereunder.

Section 1.3 Cooperation.

(a) During the Term, Purchaser shall, and shall cause any other Recipients to, cooperate reasonably with the Providers, and Sellers shall, and shall cause the Providers to, cooperate reasonably with the Recipients, with respect to the provision and receipt of the Services. Neither Sellers nor any other Provider shall knowingly take any action that would materially increase the Costs, and Sellers and the other Providers shall take reasonable steps to minimize the Costs, except as otherwise agreed by the Parties.

(b) Each of Purchaser and Sellers shall appoint an individual to act as the primary point of operational contact for the administration and operation of this Agreement (each, a "Contract Manager"). Each Contract Manager will have overall responsibility for coordinating, on behalf of the Sellers all activities undertaken by the Sellers or their Affiliates hereunder, for coordinating the provision of the Services, including for acting as a day-to-day contact with the

other Party's Contract Manager. A Party may change its Contract Manager by providing notice to the other Party.

Section 1.4 Limitations on Services. Notwithstanding anything contained herein to the contrary, Sellers shall not be required to provide or cause to be provided any Service to the extent that the provision of such Service would require Sellers or any other applicable Provider, or any of their respective Affiliates or Representatives, to violate any applicable law; provided that, in such case, Sellers and Purchaser shall cooperate in determining a mutually agreeable arrangement under which Sellers shall provide a supplemented, modified, substituted or otherwise altered Service to the applicable Recipient in a manner that does not violate any applicable law and does not materially adversely affect the quality or availability of such Service or materially increase the cost to Purchaser.

ARTICLE II

Section 2.1 Compensation.

(a) Sellers shall, for each calendar week (running Sunday through Saturday) (or portion thereof) during the Term ("Contract Week"), submit to Purchaser a budget for the cost of all Services to be provided during such Contract Week at least five (5) Business Days prior to the first day of such Contract Week (the "Weekly Budget"). The initial Weekly Budget may also include certain costs and expenses incurred by Sellers for the period commencing May 15, 2020 until the date hereof, it being understood that such initial Weekly Budget will be subject to review and approval by the Purchaser as provided herein. For the period commencing on the Closing and ending on the last day of the first full calendar week during the Term, Sellers shall submit a Weekly Budget prior to Closing. Purchaser shall review the Weekly Budget and promptly notify the Contract Manager for Sellers of (a) its written approval of such Weekly Budget or (b) any concerns with respect to the Weekly Budget. Sellers shall work together in good faith with Purchaser to address Purchaser's concerns and agree upon a Weekly Budget for the applicable Contract Week.

(b) The Weekly Budget shall set out, on a Service-by-Service basis, the actual costs, including fees paid to third parties and other out of pocket expenses (collectively "Costs"), that Sellers anticipate to be incurred by the Providers in providing the Services during the applicable Contract Week and any shortfall from a prior Contract Week. To the extent any Cost is a fee paid to a third party on a periodic basis, such as rent and utilities, it shall be included in the Weekly Budget for the Contract Week during which payment will be tendered to the third party. If the Costs actually incurred by Providers in a Contract Week are less than the amount of the Weekly Budget approved by Purchaser for such Contract Week, Sellers shall notify Purchaser, and Purchaser may deduct the amount of such shortfall from subsequent payments due to Sellers pursuant to Section 2.2. If Sellers anticipate that the Costs actually incurred by Providers in a Contract Week will exceed the amount of the Weekly Budget (due to overtime or otherwise) approved by Purchaser for such Contract Week, Sellers shall promptly notify Provider, and the Parties will work together in good faith to adjust the Weekly Budget for such Contract Week; provided, that Purchaser shall in no event be responsible for any Costs that have not been approved in writing by Purchaser.

Section 2.2 Payment. Purchaser shall pay to an account designated by Sellers in writing the amount set forth in the Weekly Budget approved by Purchaser (subject to any adjustments approved by Purchaser in accordance with Section 2.1) within ten (10) Business Days of its receipt of the Weekly Budget (or, if later, five Business Days after its approval of such Weekly Budget); provided, for clarity, that Purchaser shall not be responsible for paying any amounts not set forth in a Weekly Budget approved by Purchaser in accordance with Section 2.1. Sellers shall, upon Purchaser's written request, provide documentation and such other materials reasonably requested by Purchaser to substantiate the Costs incurred in providing the Services.

ARTICLE III

Section 3.1 Term; Termination.

(a) Subject to the further provisions of this Article III and except as expressly provided in the Services Schedule with respect to any specific Service, the term of this Agreement shall commence on the Closing and continue until the later of (i) ninety (90) days thereafter or (ii) the date on which all Services are rendered in accordance with the Services Schedule (including any permitted extensions, the "Term").

(b) Purchaser may terminate any individual Service on a Service-by-Service basis prior to the end of the applicable Service Term upon prior written notice to Sellers identifying the particular Service to be terminated and the effective date of termination, which date shall in all cases be at least five (5) Business Days prior to the expiration of the applicable Service Term.

(c) Except as otherwise set forth in the Services Schedule, Purchaser may extend the Service Term for any individual Service on a Service-by-Service basis for an additional thirty (30)-day period upon prior written notice to Sellers identifying the particular Service to be extended, which date shall in all cases be before the expiration of the applicable Service Term; provided, that, unless otherwise agreed by Sellers, Purchaser may extend the Service Term by no more than three (3) total thirty (30)-day extensions.

(d) This Agreement may be terminated if Purchaser or any other Recipient fails to pay all undisputed amounts due under this Agreement in a timely fashion pursuant to 0 and such breach continues for a period of thirty (30) days following written demand by Sellers or any other Provider to cure such payment default.

Section 3.2 Survival. Each of Purchaser and Sellers acknowledge and agree that, upon the termination of an individual Service or this Agreement or the expiration of the Term, Section 2.2 and Articles IV, V and VI shall survive in accordance with their terms.

ARTICLE IV

Section 4.1 Indemnification by Purchaser. Purchaser shall defend, indemnify and hold harmless Sellers from and against any and all losses, liabilities, claims, judgments, damages, costs, expenses or obligations of any nature (collectively, "Losses") imposed on, sustained by, incurred or suffered by, or asserted against Sellers or their Affiliates arising from any claim brought against any of Sellers or their Affiliates by a third party to the extent resulting from (a) the provision of

the Services hereunder or (b) any breach of this Agreement by Purchaser or its Affiliates, except to the extent such Losses are caused by the gross negligence, fraud or willful misconduct of Sellers or their Affiliates.

ARTICLE V

Section 5.1 Confidentiality. With respect to any information disclosed or caused to be disclosed by Purchaser or its Affiliates to Sellers, its Affiliates or other Providers for the purpose of this Agreement or otherwise accessible to Providers in the performance of its obligations hereunder (any such information, the “Confidential Information”), Sellers agree to, and shall cause their Affiliates and Providers to, use at least that degree of skill and care that it would exercise in similar circumstances in carrying out its own business to protect the confidentiality of and prevent the disclosure or accessibility to others of the Confidential Information (but in no event less than a reasonable degree of skill and care) and shall use such Confidential Information only for the purpose of performing the obligations under this Agreement. No Seller shall, and no Seller shall permit its Affiliates or Providers to, disclose, publish, release or otherwise make available to any Person any Confidential Information. Specifically excluded from the definition of “Confidential Information” set forth herein is any and all information that (a) is independently developed by Sellers, its Affiliates or Providers without reference to or reliance on any Confidential Information or breach of this Agreement or any other obligation of confidentiality under another binding agreement between the Parties or their Affiliates or Providers or (b) is already generally known to the public at the time of disclosure or thereafter becomes generally known to the public other than as the result of a breach by Sellers, their Affiliates or Providers (or third parties receiving such information through such Party) of its obligations under this Agreement or any other confidentiality obligation under another binding agreement. Notwithstanding the foregoing, Sellers and its Affiliates and Providers may disclose the Confidential Information solely to the extent that, upon the reasonable advice of counsel, such Confidential Information must be produced by such Person under applicable law; provided, that, in such case, the Person producing such Confidential Information shall promptly notify Purchaser and, insofar as is permissible and reasonably practicable without placing Purchaser or its Affiliates under violation of law, give Purchaser an opportunity to appear and to object to such production before producing the requested information.

ARTICLE VI

Section 6.1 Notices. All notices, communications and deliveries hereunder shall be made in writing signed by or on behalf of the Party making the same, shall specify the Section pursuant to which it is given or being made, and shall be delivered personally, via next day courier or registered or certified mail (with evidence of delivery and postage and other fees prepaid) or via email (with written confirmation of transmission) as follows:

To the Purchaser:

GenCanna Acquisition Corp.
c/o MGG Investment Group LP
One Penn Plaza, 53rd Floor
New York, NY 10119
Attention: Patrick Flynn; Mier Wang; Neil
Swami
Email: pflynn@mgginv.com;
mwang@mgginv.com; nswami@mgginv.com

with a copy (which shall
not constitute notice) to:

Schulte Roth & Zabel LLP
919 Third Avenue
New York, NY 10022
Attention: Adam Harris; Andrew Fadale
Email: Adam.Harris@srz.com;
Andrew.Fadale@srz.com

To the Sellers:

GenCanna Global, Inc.
321 Venable Road
Winchester, KY 40391
Attention: Gary Broadbent; Marc Passalacqua;
Jim Alt
Email: gary.broadbent@gencanna.com;
mpassalacqua@huronconsultinggroup.com;
jalt@huronconsultinggroup.com

with a copy (which shall
not constitute notice) to:

Benesch, Friedlander, Coplan & Aronoff LLP
200 Public Square, Suite 2300
Cleveland, OH 44114
Attention: Gregg Eisenberg
Email: geisenberg@beneschlaw.com

or to such other representative or at such other address of a Party as such Party may furnish to the other Party in writing. Any such notice, communication or delivery shall be deemed given or made (a) on the date of delivery, if delivered in person, (b) on the first Business Day following delivery to an overnight courier service, (c) on the fifth Business Day following it being mailed by registered or certified mail, or (d) upon receipt of written confirmation of transmission, if sent via email.

Section 6.2 Relationship of the Parties. The Parties declare and agree that each Provider shall perform its obligations solely as an independent contractor for each Recipient. It is expressly understood and agreed that nothing contained herein is intended to create an agency relationship, a partnership or a joint venture between or among the Parties or any of their respective Affiliates. No Party is an agent or employee of the other Parties. No Party has authority to represent any

other Party as to any matters, except as specifically authorized herein or in writing by such other Party from time to time.

Section 6.3 Employees. Each Party or an Affiliate of such Party, as applicable, shall be solely responsible for all salary, employment and other benefits of and liabilities relating to the employment of Persons employed by such respective Party or such Affiliate of such Party, as applicable; provided, for clarity, that the foregoing shall not limit Purchaser's obligation to pay any Costs in accordance with Article II. In performing their respective duties hereunder, each Person employed by a Party or an Affiliate of a Party, as applicable, shall be under the direction, control and supervision of the respective Party or such Affiliate of a Party, as applicable, and such respective Party or Affiliate of a Party, as applicable, shall have the sole right to exercise all authority with respect to the employment (including termination of employment), assignment and compensation of such Person in connection with such Person's employment. Nothing in this Section 6.3 shall limit Sellers obligation to provide, or cause its Affiliates to provide, Services with respect to payroll, benefits administration and similar matters.

Section 6.4 Amendments and Waivers. This Agreement shall not be amended, modified or supplemented except by a written instrument signed by Purchaser and Sellers. Any term or provision of this Agreement may be waived, or the time for its performance may be extended, by the Party entitled to the benefit thereof. Any such waiver shall be validly and sufficiently authorized for the purposes of this Agreement if, as to any Party, it is authorized in writing by an authorized representative of such Party. The failure or delay of any Party to enforce at any time any term or provision of this Agreement shall not be construed to be a waiver of such term or provision nor in any way to affect the validity of this Agreement or any part hereof or the right of any Party thereafter to enforce each and every such term or provision. No waiver of any breach of this Agreement shall constitute a continuing waiver or shall be held to constitute a waiver of any other or subsequent breach of this Agreement.

Section 6.5 Schedule and Exhibits. The Schedules and Exhibits, as may be amended in a manner acceptable to Purchaser in its sole discretion, are hereby incorporated into this Agreement and are hereby made a part hereof as if set out in full herein.

Section 6.6 Assignment; Successors in Interest. No assignment or transfer by any Party of such Party's rights and obligations hereunder shall be made except with the prior written consent of the other Party; provided that the Purchaser shall, without the obligation to obtain the prior written consent of the other Party, be entitled to assign this Agreement or all or any part of its rights or obligations hereunder (i) to one or more Affiliates of the Purchaser; (ii) collaterally to any of its lenders or any collateral agent or trustee therefor; or (iii) to any party that acquires all or substantially all of the Purchased Assets, whether by merger, stock or asset purchase or otherwise; provided further that in each case the Purchaser shall remain obligated and liable pursuant to the Agreement. This Agreement shall be binding upon and shall inure to the benefit of the Parties and their respective successors and permitted assigns, and any reference to a Party shall also be a reference to the successors and permitted assigns thereof.

Section 6.7 Captions. The titles, captions and table of contents contained herein are inserted herein only as a matter of convenience and for reference and in no way define, limit, extend or describe the scope of this Agreement or the intent of any provision hereof.

Section 6.8 Controlling Law; Amendment; Venue. This Agreement shall be governed by and construed and enforced in accordance with the internal laws of the State of Delaware and any applicable provisions of the Bankruptcy Code, without regard to the principles of conflicts of law that would provide for the application of another law. This Agreement may not be amended, modified or supplemented except by written agreement of the Parties. Any suit, action, claim or proceeding arising out of or relating to this Agreement or the Transactions (the “Related Proceedings”) shall be brought in the Bankruptcy Court, and each of the Parties irrevocably submits to the exclusive jurisdiction of the Bankruptcy Court in any Related Proceeding, waives any objection it may now or hereafter have to venue or to convenience of forum, agrees that all Related Proceedings shall be heard and determined only in the Bankruptcy Court and agrees not to bring any Related Proceeding in any other court.

Section 6.9 WAIVER OF JURY TRIAL. EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY WAIVES ANY AND ALL RIGHT TO TRIAL BY JURY IN ANY LEGAL PROCEEDING ARISING OUT OF OR RELATED TO THIS AGREEMENT OR THE TRANSACTIONS.

Section 6.10 Severability. Any provision hereof that is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions hereof, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction. Upon determination that any provision is prohibited or unenforceable, the Parties shall negotiate in good faith to modify this Agreement so as to effect the original intent of the Parties as closely as possible in an acceptable manner in order that the Transactions are consummated as contemplated as of the date hereof to the greatest extent possible. To the extent permitted by law, each Party hereby waives any provision of law that renders any such provision prohibited or unenforceable in any respect.

Section 6.11 Counterparts. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original and all of which, when taken together, will be deemed to constitute one and the same agreement. In the event that any signature to this Agreement is delivered by facsimile transmission or by e-mail delivery of a portable document format (.pdf or similar format) data file, such signature shall create a valid and binding obligation of the Party executing (or on whose behalf such signature is executed) with the same force and effect as if such facsimile or “.pdf” signature page were an original thereof.

Section 6.12 Enforcement of Certain Rights. Nothing expressed or implied herein is intended, or shall be construed, to confer upon or give any Person other than the Parties, and their successors or permitted assigns, any right, remedy, obligation or liability under or by reason of this Agreement, or result in such Person being deemed a third-party beneficiary hereof.

Section 6.13 Waiver. Any agreement on the part of a Party to any extension or waiver of any provision hereof shall be valid only if set forth in an instrument in writing signed on behalf of such Party. A waiver by a Party of the performance of any covenant, agreement, obligation, condition, representation or warranty shall not be construed as a waiver of any other covenant, agreement, obligation, condition, representation or warranty. A waiver by any Party of the

performance of any act shall not constitute a waiver of the performance of any other act or an identical act required to be performed at a later time.


Section 6.14 Integration. This Agreement and the documents executed pursuant hereto represent the entire understanding and agreement between the Parties with respect to the subject matter hereto and thereto, and supersede all negotiations, agreements and understandings among the Parties with respect to the subject matter hereof and constitute the entire agreement among the Parties with respect thereto.

[Signature page follows.]


IN WITNESS WHEREOF, the Parties have caused this Agreement to be duly executed,
as of the date first above written.

SELLERS

GenCanna Global, Inc., a Delaware corporation


By: 
Name: Gary Broadbent
Title: Executive Vice President and Secretary

GenCanna Global USA, Inc., a Delaware
corporation

By: 
Name: Gary Broadbent
Title: Executive Vice President and Secretary

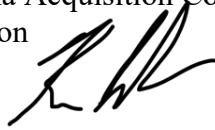
Hemp Kentucky LLC, a Kentucky limited liability
company

By: GenCanna Global, Inc., its sole member

By: 
Gary Broadbent its Executive Vice
President and Secretary

PURCHASER

GenCanna Acquisition Corp., a Delaware
corporation



By: _____

Name: Kevin Griffin

Title: President

SERVICES SCHEDULE

[to be attached hereto]

Services Schedule to Transition Services Agreement

Capitalized terms not defined in this Services Schedule have the meaning ascribed to them in the Transition Services Agreement by and among Purchaser and Sellers (the “Agreement”). Huron Consulting Services, LLC will help facilitate the provision of the Services as described in this Services Schedule. Without limiting the obligations of Sellers under the Agreement, Purchaser acknowledges that certain of the services listed in this Services Schedule may not be required by the GenCanna Business after Closing and, where mutually agreed by the Parties, such services shall not be provided as part of the Services under the Agreement.

Services:

Service Name	Service Description	Service Term (if different from Term of Agreement)
SET UP NEW ORGANIZATION		
Infrastructure	Prepare organization structure, including Board governance	
Infrastructure	Set up and coordinate new Tax / Employer Identification Numbers	
Infrastructure	Receive bids and build out office space required at consolidated locations	
Infrastructure	Evaluate leases and enter negotiations for new terms with landlords	
Infrastructure	Determine shared space agreement between Sellers and Purchaser during transition and determine appropriate allocation	
Infrastructure	Obtain proper facility permits and licenses (HRC, Tierney Way, The Farm)	
Organization	Identify Legal Name and/or “DBA”	
Organization	Assist to prepare documentation of beginning capital structure of Purchaser’s new GenCanna Business entity and Purchaser’s or one of its Affiliates’ ownership thereof	
Organization	Assist with executive recruitment – includes onboarding and knowledge transfer	
Organization	Facilitate introductions of transferring employees to new owners	
Organization	Help facilitate the hiring of or transfer to Purchaser of existing employees	
Insurance	Assist with asset segregation between Sellers/Purchaser, with respective insurance coverage – NEW policies for insurance that is not assignable/transferrable	
Company Policies and SOP’s	Finance & Accounting: - T&E, procurement, financial reporting, and respective approval thresholds	

	- Sales order management and tracking	
Company Policies and SOP's	Human Resources: <ul style="list-style-type: none"> - Employee Handbooks, including Drug & Alcohol, Safety, Dress, Harassment - Employee Benefits, including Health/Life Insurance, Family/Dependent Coverage, Retirement, PTO/Leave, ST/LT Disability, Holidays - Employee Pay, including Schedule, Overtime, Bonus/Awards, Sales Incentives, Executive Performance Incentives - Recruiting, Professional Development and Training - HR Compliance Programs 	
Company Policies and SOP's	Operations – including but not limited to: <ul style="list-style-type: none"> - Processing, refinement, and formulation of product - Quality control - Logistics, including receiving and shipping/transportation, storage, etc. 	
Company Policies and SOP's	Information Technology: <ul style="list-style-type: none"> - Communication and Use of Technology - Security and Privacy 	
Company Policies and SOP's	Other: <ul style="list-style-type: none"> - Marketing - Communications and P/R - Quality Assurance & Risk Management - Records and Information Management 	
Treasury and Cash Management	Open operating bank accounts for new organization	
Treasury and Cash Management	Execute deposit account control agreements between Purchaser and MGG Investment Group LP (and any Affiliate thereof)	
Treasury and Cash Management	Establish appropriate funds flow structure between Sellers and Purchaser, and segregation of funds	
Financial Reporting	Establishment of Fresh Start Accounting	
Communications	Establish internal and external communications strategy, language and material	
MANAGE AND TRANSITION TRANSFERRED ASSETS		
Maintenance	Develop plan to maintain, store and preserve the Purchased Assets The Parties contemplate that Sellers will retain title and ownership of certain Purchased Assets, such as inventory, until a future date after Closing to be agreed upon by the Parties (the “Delayed Transfer Date”), and on the Delayed Transfer Date Sellers shall transfer ownership and title of such held-back assets to Purchaser for no additional consideration (the “Held-Back Assets”).	
Transition	Assist to develop the process and methodology for the transfer of the Purchased Assets (including Held-	

	Back Assets) and to cooperate in the transition of those assets to Purchaser, which may include assistance with the sale of excess assets to third parties	
Insurance	Sellers will obtain and maintain insurance for the Held-Back Assets in such amounts and against such losses, casualties or risks as is usual for such assets, required by any Law or required by any contract or commitment of Sellers or the GenCanna Business.	
Insurance Recoveries	Ensure proper recoveries on outstanding claims, including proceeds related to the HRC Fire	
MANUFACTURING AND SOURCING		
Manufacture and Package	Oversee the manufacture and packaging of products of the GenCanna Business, and enter into new contracts with existing CMOs required for order fulfillment	
Purchase Orders	Ensure POs have updated T&C with Purchaser company information	
Sourcing	Develop and implement processes for product sourcing, purchase orders and other requisitions in accordance with vendor, pricing and quantity guidelines	
Processing	Enter into contracts with third party processors, including drying, extracting, refining partners	
Processing	Continue search to identify and enter into agreements with additional processing partners	
CUSTOMER RELATIONS AND ORDERS		
Customer Relations	Ensure customer transition of payments to new bank accounts, along with other required communication	
Order Fulfillment	Manage all order input, processing, filling, invoicing and shipment functions	
Order Transition	Develop a transition plan to seamlessly transition order management and order fulfillment to Purchaser	
BUSINESS PLANNING AND SUPPORT		
Revenue Growth	Assist with establishing new revenue opportunities and growth plans	
Profitability and Expense Management	Help right size the organization in both payroll and other expenses to maintain a cash flow positive operation	
M&A / JV Support	Assist with diligence requests, management presentations and other similar support for potential M&A or JV opportunities	
FINANCE		
Cash Management	Implement cash flow forecasting and reporting / rolling 13 week forecast if needed	
Financial Planning	Help implement long and short-term financial planning (budgets)	

Accounts payable	Update new invoices with new company information	
Accounts payable	Ensure good controls on procurement processes and purchase orders	
Accounts payable	Assist with vendor inquiry and discrepancy resolution	
Accounts payable	Ensure account reconciliation is accurate on post-petition obligations only	
Accounts payable	Transition vendor database information	
Accounts payable	Oversee disbursements, including check and ACH payment	
Accounts payable	Deliver payment file to Purchaser for funding and positive pay, if applicable	
Accounts payable	Delivery AP aged subledger report monthly	
Accounts payable	Manage all aspects of time reporting to support contractor payments	
Accounts payable	Issue and maintain controls around employee credit cards	
Accounts payable	Help facilitate the 1099 preparation and support documents	
Accounts payable	Contractor master file (W9's)	
Accounts payable	Comply with mutually agreed upon authority matrix for authorizing payments	
Accounts receivables	Assist in the management of receivables, including preparation and distribution of statements, researching underpayments or overpayments, closing customer accounts, resolving customer disputes and collection	
Accounts receivable	Reconcile customer accounts	
Accounts receivable	Ensure transition of customer master data in CRM	
Accounts receivable	Deliver necessary accounts receivable reporting to Purchaser	
General ledger	Prepare and post journal entries	
General ledger	Provide GL detail monthly at the line level with Account, Organization and Project	
General ledger	Maintain chart of accounts, including project coding	
General ledger	Closing activities such as closing sub-ledgers, account reconciliations, accrual, and period end adjustments	
General ledger	Manage all aspects of the ERP in either existing or separate instance as agreed upon by the Parties	
General ledger	Provide custom report writing from ERP or other systems to support transition efforts, reporting needs, or audit requests	
General ledger	Provide login credentials for Purchaser personnel to access financial systems, or transition financial reporting to Purchaser's financial system	

General ledger	Provide monthly detail ledger activity and closing P&L, including results by contract, and balance sheet to Purchaser	
General ledger	Assist Purchaser with new ERP by providing specifications for selection and working with external implementation team	
Time tracking	Maintain time tracking system to support project management and accounting. Update as reasonably necessary to support accounting requirements of post-close organization.	
Revenue recognition	Prepare back up support and schedules for revenue recognition	
Fixed Assets	Fixed asset accounting, including additions, retirements, depreciation and amortization, with detail register provided to Purchaser	
Tax & Risk	Provide schedules and respond to inquiries as required to support compliance with tax statutes, including federal and state income taxes, sales & use tax, and property tax	
Tax & Risk	Insurance plans - support as requested by broker to facilitate transition to Purchaser plans	
Tax & Risk	Provide support and information, as necessary, to support transition of legal oversight and analysis to Purchaser counsel and outside firms	
Audit & Reporting	Collaborate with Purchaser accounting as reasonable to determine, document and implement accounting policies and controls for post-close organization	
Audit & Reporting	Provide support and schedules to Purchaser external audit firm as required	
Audit & Reporting	Provide support and schedules to Purchaser financial reporting to support monthly reporting package, quarterly and year end financials, and bank reporting and conference calls	
Audit & Reporting	Provide support and schedules for budget and forecasting efforts	
CONTRACTS		
Contracts	Assist to identify vendors and subcontractors to support existing and new contracts	
Contracts	Review and negotiate contract terms under Purchaser's guidance	
Contracts	Manage compliance with existing and new contracts	
Contracts	Assist in the transition of GenCanna Business contracts from Sellers to Purchaser, including customer and vendor contracts	
HR/PAYROLL		
Payroll	Facilitate set up of new company code in ADP (or other Purchaser vendor) and transfer of employees, as necessary	
Payroll	Post payroll file into general ledger, including appropriate project accounting	

Payroll	Ensure seamless transition of employee master data	
Payroll	Support absence management, absence (including sick absence) authorization and recording, time and attendance tracking, annual leave / annual vacation, maternity and paternity leave, and other paid and unpaid leaves of absence authorization and tracking.	
Payroll	Assist HR with employee inquiries, as needed	
Payroll	Oversee HR to prepare W-2s	
Payroll	Transition of T&E processing and payment	
Employee relations	Support administration of compensation and benefits programs	
Employee relations	Broker of record agreements transition support, including exit clauses	
Employee relations	Onboarding and training of new employees, record set-up, initiating the onboarding process, confirming payroll and benefits enrollment, and providing initial orientation and training.	
Employee relations	Disability and workers compensation administration	
Employee relations	Manage H1B process and liaise with employees under H1B, as appropriate	
Employee relations	Manage internal training and third-party training contracts (e.g., LinkedIn)	
Recruiting	Support Company HR and Purchaser's recruiting efforts (e.g., facilitate interviews, as appropriate)	
IT		
Applications	Support and hosting for back office applications, including ERP, time tracking and HR systems, pending conversion	
Applications	Support and hosting for customer-facing applications and hardware	
Applications	Provide conversion data (including historical data) and support as back office and customer-facing systems transition to Purchaser systems	
Applications	Support data feeds and mapping as required into Purchaser systems	
Applications	Provide information security support and ensure compliance with regulations and contractual commitments	
Applications	Maintain end user access controls	
Applications	Manage third party licenses, and support ability to bifurcate licenses among Sellers and Purchaser employees	
Data Transfer	Support the transfer of all GenCanna Business data to the Purchaser	
IT Separation	Support the separation of IT systems and data between Sellers and Purchaser	
Employee support	Network support and connectivity	

Employee support	Provide and maintain employee equipment including laptops	
Employee support	Phone and voice mail support and maintenance	
Employee support	Helpdesk support for employees	
Employee support	Support print servers, video conference, projectors, audio and meeting space equipment	
Employee support	Maintain active directory support	
IT Web hosting	Hosting and transition of websites located at the domain names currently used in the GenCanna Business that are Purchased Assets	
FACILITIES		
Facilities	Liaise with landlord to facilitate smooth transition and performance under facilities agreements	
Facilities	Ensure utility/CAM/shared tenant charges are accurate and in line with past usage	
Facilities	Order and maintain office supplies and coffee on an as needed basis in a manner consistent with prior practice	
Facilities	Manage office security and control of office access, including third party providers	
Facilities	Manage and maintain printers, copiers and mailroom in a manner consistent with prior practice	
Facility accounting	Evaluate allocation of rent, equipment and other charges between Purchaser and Sellers	
LEGAL SERVICES		
Legal Proceedings (Equipment / Other Deposits)	Sellers will, at the direction of Purchaser, institute legal proceedings, manage legal proceedings and/or take other actions to collect equipment and other deposits of the GenCanna Business, including from the following third parties: (i) Thar, (ii) Laidig Systems, (iii) Jenco Industrial Sale & Services LLC, (iv) Louisville Dryer, (v) Careddi Technology Co Ltd., (vi) LECORP, (vii) Wallace, (viii) Avtech Capital LLC, (ix) Firefly, (x) Southern Illinois Scale and Construction, (xi) QC Material Handling Equipment, (xii) Hanco Packaging and (xiii) Coherd Equipment	
Legal Proceedings (Accounts Receivable)	Sellers will, at the direction of Purchaser, institute legal proceedings, manage legal proceedings and/or take other actions to collect the accounts receivable, from debtors of the GenCanna Business, including from the following third parties: (i) MedTerra, (ii) MedTerra EU, (iii) Freyherr, (iv) Freyherr Medical Cannabis, (v) Blue Moon Hemp, (vi) GRW Distributors, (vii) Real Remedy, (viii) Theorem 12, (ix) CBD Unlimited, (x) Dushey, Ltd., (xi) Apotheca Biosciences, (xii) Bona Vida, Inc., (xiii) Phresh Products, (xiv) Satipharm, (xv) Base, Inc., (xvi) HH Alive, LLC, (xv) Vitamin Energy, (xvi) Natures	

	Purist, (xvii) Curaleafky, (xviii) LVR Consulting, (xix) pHountain Health, (xx) Potent Farms, (xxi) Full Impact LLC, (xxii) Elemental Processing, (xxiii) MCV Enterprises, and (xxiv) Janson Beckett Cosmeceutical	
Legal Proceedings (Pending Disputes)	Sellers will, at the direction of Purchaser, institute legal proceedings, manage legal proceedings and/or take other actions related to any pending disputes, including the following disputes: (i) Jenco Industrial Sales, (ii) Southern Tier Hemp LLC, and (iii) Fernwood Farms	
Regulatory (Licensing, Certification and Accreditations)	Help apply any operating/producing licenses, certifications and compliance certificates that may not be transferrable from Sellers <ul style="list-style-type: none"> - Agriculture licenses - Governmental certifications - Laboratory certifications Hemp and other industry related accreditations	
Intellectual Property	Help facilitate changes in or confirm ownership of any Registered Intellectual Property of the GenCanna Business	
Intellectual Property	Coordinate the transfer of any Intellectual Property, including current relationship with Univ. of Kentucky and Sellers	

EXHIBIT C

(Interim Permit Operating Agreement)

INTERIM PERMIT OPERATING AGREEMENT

BY AND AMONG

GENCANNA GLOBAL, INC.,

HEMP KENTUCKY, LLC,

GENCANNA GLOBAL USA, INC.

AND

GENCANNA ACQUISITION CORP.

DATED AS OF May 29, 2020

INTERIM PERMIT OPERATING AGREEMENT

This INTERIM PERMIT OPERATING AGREEMENT (“Agreement”) is dated as of May 29, 2020 (the “Effective Date”), by and among GENCANNA GLOBAL, INC., a Delaware corporation, HEMP KENTUCKY LLC, a Kentucky limited liability company and GENCANNA GLOBAL USA, INC., a Delaware corporation (each, a “Seller” and collectively, “Sellers”) and GENCANNA ACQUISITION CORP., a Delaware corporation (“Purchaser”). Sellers and Purchaser may be referred to herein individually as a “Party” and together as the “Parties.” Capitalized terms used in this Agreement and not otherwise defined shall have the meanings ascribed to such terms in the Asset Purchase Agreement (as defined below).

RECITALS

WHEREAS, Sellers and Purchaser entered into that certain Asset Purchase Agreement dated as of May 29, 2020 (the “Asset Purchase Agreement”), providing for Sellers’ sale to Purchaser of the Purchased Assets;

WHEREAS, Sellers are the holders of the Licenses set forth on Schedule 4.13(a) of the Asset Purchase Agreement and all other Licenses held by any Seller that are used or held for use in the GenCanna Business that will be transferred to or replaced by Purchaser in connection with the Closing under the Asset Purchase Agreement (collectively, the “Transferred Licenses”); and

WHEREAS, the Parties wish to enter into this Agreement (a) to allow Purchaser to continue to operate the Purchased Assets and the GenCanna Business under the Transferred Licenses during the Interim Period and (b) to set out the rights and obligations of the Parties with respect to the Transferred Licenses during the Interim Period.

NOW, THEREFORE, in consideration of the mutual agreements and covenants hereinafter set forth, and for good and valuable consideration, the receipt, sufficiency and adequacy of which are hereby acknowledged, the Parties hereby agree as follows:

ARTICLE I. RIGHTS AND OBLIGATIONS OF THE PARTIES DURING INTERIM PERIOD

1.1 Operations under the Transferred Licenses. Sellers hereby grant Purchaser the right during the Interim Period to conduct, at the sole cost and expense of Purchaser, all operations in accordance with and as allowed by the Transferred Licenses. To the extent allowed by applicable Law, Sellers hereby authorize Purchaser to deal directly with applicable Governmental Entities in connection with its operations of the Purchased Assets. At Purchaser’s request, Sellers agree to execute any additional notice, form, license or other document reasonably requested by Purchaser and required by Governmental Entities from time to time to further effectuate this Agreement.

1.2 Obtaining Transfer Approval for Transferred Licenses. Purchaser, in consultation with Sellers and the applicable Governmental Entities, shall prepare, at Purchaser’s sole cost and expense, all applications required to transfer the Transferred Licenses. Sellers shall reasonably cooperate with and provide reasonable assistance to Purchaser in connection with such

preparation, and such applications shall be reasonably satisfactory to the Purchaser; provided that Purchaser shall promptly reimburse Sellers for their reasonable and documented out-of-pocket costs incurred in connection with such cooperation. Any applications required to transfer the Transferred Licenses from Sellers to Purchaser that have not already been filed with the appropriate Governmental Entities prior to the Effective Date shall be filed by Purchaser as promptly as practicable after the Effective Date. In connection with the applications to transfer the Transferred Licenses to Purchaser, Sellers agree to provide to Purchaser and to the applicable Governmental Entities such additional updated documents and information relating to the Transferred Licenses as such Governmental Entities deem reasonably necessary in connection with transfer thereof. Purchaser and Sellers shall use their respective reasonable best efforts to pursue the prompt transfer of the Transferred Licenses to Purchaser.

1.3 Decisions and Actions Regarding Operations; Cooperation. The Parties recognize that, under applicable Law (as hereafter defined), Sellers will continue to be recognized by the Governmental Entities having jurisdiction as the licensee under the Transferred Licenses until such time as transfer to Purchaser or replacement by Purchaser of the Transferred Licenses is approved. Notwithstanding the foregoing, during the Interim Period Purchaser shall have the right, in Purchaser's sole discretion, to make all decisions and take any and all actions with respect to any matters on the Real Property Locations or with respect to other Purchased Assets that, under the terms and conditions of the Transferred Licenses, a licensee may do, consistent with Law and existing permits, licenses and approvals. Except as otherwise specifically provided in this Agreement, Purchaser and Sellers shall reasonably cooperate in making all filings with each applicable Governmental Entity that are required under this Agreement or the Transferred Licenses or that may be necessary or desirable with respect to each of the Transferred Licenses including, without limitation, notices, periodic reports that may be due from time to time, and any amendments or modifications of any Transferred License or any exhibit thereto; provided, however, that for the avoidance of doubt, Purchaser shall be solely responsible for preparing drafts of any required filings and related documents. Each Seller agrees to reasonably cooperate with Purchaser, and as existing permittee to promptly execute and deliver to applicable Governmental Entities any instrument presented to such Seller by Purchaser for execution with respect to operations under the Transferred Licenses during the Interim Period; provided, however, that Purchaser shall make available to Seller any information reasonably requested by Seller in connection with an instrument that Purchaser presents to it for execution.

1.4 Maintenance of Transferred Licenses; Compliance with Law. During the Interim Period, Purchaser shall, and shall cause its Affiliates to: (i) maintain the Transferred Licenses and comply with all Laws governing, and all conditions and requirements of, or pertaining to, any such Transferred Licenses (which shall include the performance of all actions required by applicable Laws and all conditions and requirements of the Transferred License); and (ii) be solely responsible for all damages and incidents of violation, non-compliance, and similar occurrences related to the Transferred Licenses that arise from the actions of Purchaser and its Affiliates and their respective agents, transferees, Representatives (as hereafter defined) and business relations while operating under such Transferred Licenses during the Interim Period. Purchaser shall promptly deliver to Sellers written notice of any such incidents or occurrences. In the event Purchaser fails to cure any such matters, Sellers shall have the right, but not the obligation, to cure such matters (including right of entry onto the applicable Real Property

Locations). Purchaser shall promptly reimburse Sellers for the reasonable and documented costs of any such cure. Sellers shall have (and Purchaser shall grant) all reasonable rights of entry onto the Real Property Locations necessary for Sellers to maintain the Transferred Licenses in the event Purchaser fails to maintain the Transferred Licenses during the Interim Period.

1.5 Assumed Liabilities. Notwithstanding the terms of the Transferred Licenses, from and after the Closing, Purchaser shall remain liable for the Assumed Liabilities related to the Transferred Licenses even if any applicable Governmental Entity fails to approve the transfers of any of the Transferred Licenses to Purchaser.

ARTICLE II. TERM AND TERMINATION

2.1 Term of Agreement. This Agreement shall remain in full force and effect until the earlier of (a) the date on which Purchaser receives notice from the applicable Governmental Entity that approval of transfer to Purchaser or replacement by Purchaser of the last of the Transferred Licenses has occurred (in which case Purchaser will promptly provide notice to Sellers), and (b) six months after the Effective Date (“Expiration Date”), provided, however, that if, notwithstanding Purchaser’s reasonable best efforts to effect transfer, approval of transfer of one or more of the Transferred Licenses remains pending at the end of such period, Purchaser may extend the Expiration Date of this Agreement for successive one month periods until approval of transfer to Purchaser or replacement by Purchaser of the last of the Transferred Licenses has occurred by providing written notice to Sellers prior to the Expiration Date or current extension thereof (the “Term”).

2.2 Termination.

(a) This Agreement is a contract entered into by Sellers post-petition, is not an executory contract, and is not subject to rejection by Sellers or any chapter 7 or chapter 11 trustee, wind-down administrator or other fiduciary appointed for the Debtors’ estates.

(b) This Agreement may be terminated by the mutual prior written agreement of all of the Parties.

(c) A Party’s obligations to another Party under Section 1.4 (Maintenance of Transferred Licenses; Compliance with Law), Article III (Indemnification) and Article IV (Miscellaneous) shall survive the termination of this Agreement.

ARTICLE III. INDEMNIFICATION

3.1 Indemnification.

(a) Sellers agree to, jointly and severally, release, discharge, defend, indemnify, save and hold harmless Purchaser, and its Affiliates and its or their respective directors, officers, employees, advisors and agents, and each of the foregoing’s respective heirs, executors, successors and permitted assigns (collectively, the “Purchaser Indemnified Parties”) from and against any and all losses, liabilities, claims, judgments, damages, costs, expenses or

obligations of any nature (collectively, “Losses”) imposed on, sustained by, incurred or suffered by, or asserted against, any of the Purchaser Indemnified Parties, whether in respect of third-party claims, claims between the Parties, or otherwise, arising from or related to the breach of this Agreement by Sellers or any of their respective Affiliates, except to the extent such Losses are caused by the gross negligence, fraud or willful misconduct of any of the Purchaser Indemnified Parties.

(b) Purchaser agrees to release, discharge, defend, indemnify, save and hold harmless Sellers, and their Affiliates and their respective directors, officers, employees and agents, and each of the foregoing’s respective heirs, executors, successors and permitted assigns (collectively, the “Seller Indemnified Parties”), from and against any and all Losses imposed on, sustained by, incurred or suffered by, or asserted against, any of the Seller Indemnified Parties, whether in respect of third-party claims, claims between the Parties, or otherwise, arising from or related to the breach of this Agreement by Purchaser, its successors or any of its Affiliates (including, but not limited to, the failure of Purchaser to comply with the terms of any Transferred License during the Interim Period), except to the extent such Losses are caused by (i) the gross negligence, fraud or willful misconduct of any of the Seller Indemnified Parties or (ii) a violation of Section 1.4(i) or (ii).

3.2 Limitation on Liability. EXCEPT WITH RESPECT TO A PARTY’S INDEMNIFICATION OBLIGATIONS OR A PARTY’S GROSS NEGLIGENCE, FRAUD OR WILLFUL MISCONDUCT, IN NO EVENT SHALL ANY PARTY, ITS AFFILIATE(S) OR ITS OR THEIR RESPECTIVE DIRECTORS, OFFICERS, EMPLOYEES, REPRESENTATIVES OR AGENTS BE LIABLE TO THE OTHER PARTY WITH RESPECT TO ANY CLAIM RELATING TO THE ACTIONS OR INACTIONS UNDER THIS AGREEMENT FOR LOSS OF USE, INTERRUPTION OF BUSINESS, ANY INDIRECT, SPECIAL, LIQUIDATED, INCIDENTAL, CONSEQUENTIAL, EXEMPLARY OR PUNITIVE DAMAGES (IN EACH CASE, OTHER THAN FOR DIRECT CLAIMS BY THIRD PARTIES), REGARDLESS OF THE LEGAL BASIS OF LIABILITY OR LEGAL OR EQUITABLE PRINCIPLE INVOLVED (INCLUDING VIOLATION OF A LAW, BREACH OF CONTRACT, BREACH OF EXPRESS OR IMPLIED WARRANTY, NEGLIGENCE, STRICT LIABILITY, STATUTORY LIABILITY, LIABILITY WITHOUT FAULT, OTHER TORT, PERSONAL INJURY, DEATH, DAMAGE TO OR LOSS OF PROPERTY OR EQUIPMENT, BUSINESS INTERRUPTION OR DOWNTIME COSTS, LOSS OF PROFITS, LOSS OF REVENUES OR OTHERWISE).

ARTICLE IV. MISCELLANEOUS

4.1 Notices. All notices, communications and deliveries hereunder shall be made in writing signed by or on behalf of the Party making the same and shall be delivered personally, via next day courier or registered or certified mail (with evidence of delivery and postage and other fees prepaid) or via email (with written confirmation of transmission) as follows:

To the Purchaser:

GenCanna Acquisition Corp.
c/o MGG Investment Group LP
One Penn Plaza, 53rd Floor
New York, NY 10119
Attention: Patrick Flynn; Mier Wang
Email: pflynn@mgginv.com;
mwang@mgginv.com

with a copy (which shall
not constitute notice) to:

Schulte Roth & Zabel LLP
919 Third Avenue
New York, NY 10022
Attention: Adam Harris; Andrew Fadale
Email: Adam.Harris@srz.com;
Andrew.Fadale@srz.com

To the Sellers:

GenCanna Global, Inc.
321 Venable Road
Winchester, KY 40391
Attention: Gary Broadbent
Email: gary.broadbent@gencanna.com

with a copy (which shall
not constitute notice) to:

Benesch, Friedlander, Coplan & Aronoff LLP
200 Public Square, Suite 2300
Cleveland, OH 44114
Attention: Gregg Eisenberg
Email: geisenberg@beneschlaw.com

or to such other representative or at such other address of a party as such party may furnish to the other party in writing. Any such notice, communication or delivery shall be deemed given or made (a) on the date of delivery, if delivered in person, (b) on the first Business Day following delivery to an overnight courier service, (c) on the fifth Business Day following it being mailed by registered or certified mail, or (d) upon receipt of written confirmation of transmission, if sent via email.

4.2 Assignment and Delegation. A Party shall not assign, delegate or subcontract its rights, duties or obligations under this Agreement without the written consent of the other Party, except that Purchaser may, in its sole discretion, retain third party advisors to direct operations under the Transferred Licenses, and following such retention may, in its sole discretion, assign, delegate or subcontract its rights, duties or obligations under this Agreement to such third party advisor, and that Purchaser shall, without the obligation to obtain the prior written consent of the other Party, be entitled to assign this Agreement or all or any part of its rights or obligations hereunder to one or more Affiliates of the Purchaser; provided further that the Purchaser shall remain obligated and liable pursuant to the Agreement.

4.3 Independent Contractor. Purchaser is and shall remain at all times an independent contractor of Sellers in its performance with respect to the Transferred Licenses under this Agreement; and all persons employed by a Purchaser or under contract or agreement with Purchaser in connection with operation of the Purchased Assets shall be and remain employees or contractors solely of Purchaser and subject only to the supervision and control of such Purchaser's supervisory personnel.

4.4 Severability. Any provision hereof that is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions hereof, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction. Upon determination that any provision is prohibited or unenforceable, the Parties shall negotiate in good faith to modify this Agreement so as to effect the original intent of the Parties as closely as possible in an acceptable manner. To the extent permitted by Law, each Party hereby waives any provision of law that renders any such provision prohibited or unenforceable in any respect.

4.5 No Recourse. Notwithstanding anything that may be expressed or implied in this Agreement, each Party covenants, agrees and acknowledges that no recourse under this Agreement or any documents or instruments delivered in connection with this Agreement shall be had against any of the Parties' or any of their respective Affiliates' former, current or future direct or indirect equity holders, controlling persons, stockholders, directors, officers, employees, agents, members, managers, general or limited partners or assignees (each a "Related Party" and collectively, the "Related Parties"), in each case other than Purchaser, Sellers or any of their respective successors and permitted assigns under this Agreement, whether by the enforcement of any assessment or by any legal or equitable proceeding, or by virtue of any applicable Law, whether based on contract, tort, fraud, strict liability, other Laws or otherwise and whether by piercing the corporate veil, by a claim by or on behalf of a Party or another Person or otherwise, it being expressly agreed and acknowledged that no personal liability whatsoever shall attach to, be imposed on or otherwise be incurred by any of the Related Parties, as such, for any obligation or liability of Purchaser, Sellers or any of their Affiliates under this Agreement or any documents or instruments delivered in connection herewith for any claim based on, in respect of or by reason of such obligations or liabilities or their creation; provided, however, nothing in this Section 4.5 shall relieve or otherwise limit the liability of Purchaser or Sellers for any breach or violation of its obligations under such agreements, documents or instruments.

4.6 Amendment. This Agreement may not be amended, modified or supplemented in any manner, whether by course of conduct or otherwise, except by an instrument in writing signed on behalf of each Party and otherwise as expressly set forth herein.

4.7 Waiver. Any agreement on the part of a Party to any extension or waiver of any provision hereof shall be valid only if set forth in an instrument in writing signed on behalf of such Party. A waiver by a Party of the performance of any agreement or obligation shall not be construed as a waiver of any other agreement or obligation. A waiver by any Party of the performance of any act shall not constitute a waiver of the performance of any other act or an identical act required to be performed at a later time.

4.8 No Third-Party Beneficiaries. Except as otherwise expressly provided in this Agreement, this Agreement is for the sole benefit of the Parties and their respective successors and permitted assigns, other than any chapter 7 trustee of any of the Sellers (unless consented to by the other Parties hereto), and nothing in this Agreement expressed or implied shall give or be construed to give to any person, other than the Parties, other than any chapter 7 trustee of any of the Sellers (unless consented to by the other Parties hereto), any legal or equitable rights under this Agreement. Notwithstanding anything to the contrary contained in this Agreement, (i) the Seller Indemnified Parties shall be third party beneficiaries of the provisions set forth in Section 3.1(b), (ii) the Purchaser Indemnified Parties shall be third party beneficiaries of the provisions set forth in Section 3.1(a) and (iii) the Related Parties shall be third party beneficiaries of the provisions set forth in Section 4.5.

4.9 Governing Law; Jurisdiction.

(a) Except to the extent the mandatory provisions of the Bankruptcy Code apply, this Agreement shall be governed by, and construed in accordance with, the laws of the State of Delaware applicable to contracts made and performed in such state, and the Laws of the State of Kentucky applicable to Licenses issued or administered by a Governmental Entity under the jurisdiction of the State of Kentucky.

(b) Without limiting any Party's right to appeal any Order of the Bankruptcy Court, (i) the Bankruptcy Court will retain exclusive jurisdiction to enforce the terms of this Agreement and to decide any claims or disputes, which may arise or result from, or be connected with, this Agreement, any breach or default hereunder, or the Transactions, and (ii) any and all proceedings related to the foregoing will be filed and maintained only in the Bankruptcy Court, and the Parties hereby consent to and submit to the jurisdiction and venue of the Bankruptcy Court for such purposes and will receive notices at such locations as indicated in Section 4.1; provided, however, that if any Bankruptcy Case has been closed pursuant to Section 350 of the Bankruptcy Code, the Parties agree to unconditionally and irrevocably submit to the exclusive jurisdiction of the Delaware Court of Chancery and any state appellate court therefrom within the State of Delaware (or in the event (but only in the event) that such court does not have subject matter jurisdiction over such Legal Proceeding in the United States District Court for the District of Delaware) and any appellate court from any thereof, for the resolution of any such claim or dispute. The Parties hereby irrevocably waive, to the fullest extent permitted by applicable Law, any objection which they may now or hereafter have to the laying of venue of any such dispute brought in such court or any defense of inconvenient forum for the maintenance of such dispute. Each of the Parties agrees that a judgment in any such dispute may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by Law.

(c) Each of the Parties hereby consents to process being served by any other Party in any suit, action or proceeding by delivery of a copy thereof in accordance with the provisions of Section 4.1; provided, however, that such service will not be effective until the actual receipt thereof by the Party being served.

(d) Each Party to this Agreement waives any right to trial by jury in any action, matter or proceeding regarding this Agreement or any provision hereof.

4.10 Providing Agreement to Governmental Entities. The Parties specifically agree that Purchaser shall have the right to provide copies of this Agreement to any Governmental Entity that Purchaser deems appropriate in order to evidence the terms and conditions associated with Purchaser's right to continue to operate under the Transferred Licenses during the Interim Period.

4.11 Entire Agreement; Conflict. This Agreement and the Asset Purchase Agreement and the Sale Order supersede all prior agreements between Purchaser, on the one hand, and Sellers, on the other hand, with respect to its subject matter and constitute a complete and exclusive statement of the terms of the agreements between Purchaser, on the one hand, and Sellers, on the other hand, with respect to their subject matter. In the event of any conflict between the terms of this Agreement and the Asset Purchase Agreement and/or the Sale Order, the terms of the Asset Purchase Agreement shall govern over the terms of this Agreement, and the terms of the Sale Order shall govern over the terms of the Asset Purchase Agreement. In the event of any conflict between the terms of this Agreement and the Exhibits hereto, the terms of the exhibits shall govern.


4.12 Execution of Agreement. This Agreement and any amendment hereto may be executed in two or more counterparts, each of which shall be deemed to be an original of this Agreement or such amendment and all of which, when taken together, shall constitute one and the same instrument. Delivery of an executed counterpart of a signature page to this Agreement or any amendment hereto by telecopier, facsimile or email attachment that contains a portable document format (.pdf) file of an executed signature shall be effective as delivery of a manually executed counterpart of this Agreement or such amendment, as applicable.

[signature pages follow]


IN WITNESS WHEREOF, the Parties have caused this Agreement to be duly executed,
as of the date first above written.

SELLERS

GenCanna Global, Inc., a Delaware corporation


By: 
Name: Gary Broadbent
Title: Executive Vice President and Secretary

GenCanna Global USA, Inc., a Delaware
corporation

By: 
Name: Gary Broadbent
Title: Executive Vice President and Secretary

Hemp Kentucky LLC, a Kentucky limited liability
company

By: GenCanna Global, Inc., its sole member

By: 
Gary Broadbent its Executive Vice
President and Secretary

PURCHASER

GenCanna Acquisition Corp., a Delaware
corporation

By: 
Name: Kevin Griffin
Title: President