

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO

In re: ) Chapter 11  
)  
Hopedale Mining LLC, et al.,<sup>1</sup> ) Case No. 20-12043 (GRH)  
)  
) (Jointly Administered)  
)  
Debtors. ) Honorable Guy R. Humphrey

**NOTICE OF (A) POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES AND (B) CURE COSTS**

**You are receiving this notice because you may be a counterparty to an executory contract or unexpired lease with the above-captioned Debtors. Please read this notice carefully as your rights may be affected by the transactions described herein. The following is a summary and in the event of any conflict, the terms of the Bidding Procedures Motion and Bidding Procedures Order govern. You should read those documents. Instructions on how to obtain them free of cost are at the end of this Notice.**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On July 22, 2020 (the "**Petition Date**"), the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") each filed a voluntary petition for relief pursuant to chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of Ohio (the "**Bankruptcy Court**").

2. On July 22, 2020, the Debtors filed the *Debtors' Motion for Entry of (I) An Order (A) Approving Bidding and Sale Procedures with Respect to the Sale of Substantially All of the Debtors' Assets, (B) Authorizing the Entry Into A Stalking Horse Agreement and the Provision of Stalking Horse Protections, (C) Scheduling an Auction and Sale Hearing and Approving the Form and Manner of Notice Thereof, (D) Approving the Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (E) Granting Related Relief; and (II) An Order Approving the Sale of Such Assets and Related Relief* (the "**Bidding Procedures Motion**").<sup>2</sup> Pursuant to the Bidding Procedures Motion, the Debtors are seeking to sell substantially all Assets of the Debtors or a subset thereof, including certain executory contracts and unexpired leases. The Bidding Procedures Motion was approved by the

<sup>1</sup> The Debtors in these Chapter 11 cases are (with the last four digits of their federal tax identification numbers in parentheses): Rhino GP LLC (8619), Rhino Resource Partners LP (7517), Rhino Energy LLC (6320), Rhino Trucking LLC (8773), Rhino Exploration LLC (8863), Triad Roof Support Systems LLC (1183), Springdale Land LLC (9816), McClane Canyon Mining LLC (3783), Rhino Northern Holdings LLC (1858), CAM-Ohio Real Estate LLC (1859), CAM-Colorado LLC (4269), Taylorville Mining LLC (5106), CAM Coal Trading LLC (4143), Castle Valley Mining LLC (9495), Jewell Valley Mining LLC (0270), Rhino Services LLC (3356), Rhino Oilfield Services LLC (8938), Rhino Technologies LLC (0994), CAM Mining LLC (2498), Rhino Coalfield Services LLC (3924), Hopedale Mining LLC (9060), CAM-Kentucky Real Estate LLC (9089), CAM-BB LLC (9097), Leesville Land LLC (7794), CAM Aircraft LLC (5467), Pennyrile Energy LLC (6095), Rhino Eastern LLC (1457), Rockhouse Land LLC (7702).

<sup>2</sup> Capitalized terms used herein that are otherwise not defined shall have the meaning given to them in the Bidding Procedures Motion or the Bidding Procedures Order (as defined herein), as applicable.

Bankruptcy Court on August 12, 2020 (Docket No. 232) (the “**Bidding Procedures Order**”). The Bidding Procedures Order contemplates that a sale (or sales) of the Assets or a subset thereof will take place via an auction (the “**Auction**”) governed by the Bidding Procedures attached to the Bidding Procedures Order as Annex 1 (the “**Bidding Procedures**”). Pursuant to the Bidding Procedures, interested potential purchasers must fulfill certain requirements to, among other things, (a) participate in the bidding process, (b) become “**Qualified Bidders**” and (c) submit “**Qualified Bids**.” A bid shall not constitute a Qualified Bid unless it is submitted in accordance with the Bidding Procedures, and a bidder shall not constitute a Qualified Bidder unless it submits a Qualified Bid. The Debtors will determine the winner of the Auction (the “**Successful Bidder**”) pursuant to the terms of the Bidding Procedures.

3. Pursuant to the Bidding Procedures Order, the Debtors may, in accordance with section 365 of the Bankruptcy Code, seek to assume and assign to a Successful Bidder some or all Assigned Contracts listed on the attached Exhibit 1 hereto (the “**Cure Schedule**”); **provided, however**, that the inclusion of an executory contract or unexpired lease on the attached Exhibit 1 (*i.e.*, an Assigned Contract) does not mean that (a) a Successful Bidder will ultimately identify such agreement as an executory contract or unexpired lease to be assumed and assigned or (b) such contract or lease is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. If any Assigned Contracts are assumed and assigned to a Successful Bidder, the Debtors have identified on the attached Exhibit 1 the Cure Costs that the Debtors believe must be paid by the Successful Bidder to cure all defaults as required by section 365 of the Bankruptcy Code.

4. Counterparties to proposed Assigned Contracts may request copies of any evidence provided by a Qualified Bidder regarding its commitment to and ability to comply with section 365 of the Bankruptcy Code, including adequate assurance provided by such Qualified Bidder of its ability to perform in the future under those Assigned Contracts proposed to be acquired under its bid. If requested by notifying counsel for the Debtors via email (dlutz@fbtlaw.com, pburgess@fbtlaw.com, awebb@fbtlaw.com, and eseverini@fbtlaw.com) and providing contact information to counsel for the Debtors, such evidence provided by a Qualified Bidder shall be provided to the applicable counterparties or their legal advisors by **August 28, 2020 at 2:00 p.m. (prevailing Eastern Time)** via email.

5. Objections to: (i) the Cure Costs set forth on Exhibit 1 or the assumption and assignment of any Assigned Contract; or (ii) the Sale Transaction must be in writing, state the basis of such objection with specificity including, without limitation, any supporting documentation to support the cure amount and be filed with the Bankruptcy Court and actually received by the Objection Notice Parties on or before **September 1, 2020 at 4:00 p.m. (prevailing Eastern Time)** (the “**Global Objection Deadline**”). If the Debtors file an amended Cure Schedule, the Global Objection Deadline shall be extended to the earlier of: (i) seven calendar days from the filing of an amended Cure Schedule; and (ii) the Sale Hearing **solely with respect to the Cure Costs set forth on the Cure Schedule**.

6. If no objection is timely and properly filed and served in accordance with the objection procedures in Paragraph 4 of this notice, as provided in more detail by the terms of the Bidding Procedures Order and any final Sale Order: (a) the Cure Costs set forth in Exhibit 1 shall be controlling, notwithstanding anything to the contrary in any contract or lease or other document, and the non-Debtor party to the contract or lease shall be forever barred from asserting any other claim against the Debtors or the Successful Bidder, and (b) the purchaser’s promise to perform under the contract or lease shall be deemed adequate assurance under the contract or lease within the meaning of section 365 of the Bankruptcy Code. Procedures governing a Disputed Cure Amount are provided by Paragraph 19 of the Bidding Procedures Order and shall be governed in accordance therewith.

7. Following the designation of a Successful Bid, the Debtors shall file a notice of the Successful Bid, along with copies of the asset purchase agreement associated with the Successful Bid and Sale Order (a “**Successful Bid Notice**”). No further notice will be provided.

8. If you agree with the Cure Cost(s) indicated on Exhibit 1, and otherwise do not object to the Debtors’ assignment of your lease or contract, you need not take any further action.

9. **The Debtors’ decision to assume and assign executory contracts and unexpired leases is subject to Bankruptcy Court approval and consummation of the Sale Transaction. Accordingly, the Debtors shall be deemed to have assumed and assigned each of the executory contracts and unexpired leases only as of the date of, and effective and conditioned upon, the closing of the Sale Transaction. Absent such closing, the executory contracts and unexpired leases shall neither be deemed assumed nor assigned and shall in all respects be subject to further administration under the Bankruptcy Code. The Debtors fully reserve all rights to amend, modify, or supplement Exhibit 1 in accordance with the Bidding Procedures Order.**

10. Copies. Copies of the Bidding Procedures and Sale Motion, the Bidding Procedures Order, the Bidding Procedures, and the proposed Sale Order may be accessed free of charge on the website of the Debtors’ claims and noticing agent, at <https://dm.epiq11.com/Hopedale>.

Dated: August 12, 2020

Respectfully submitted,

/s/ A.J. Webb

Douglas L. Lutz

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**ATTORNEYS FOR DEBTORS AND  
DEBTORS-IN-POSSESSION**

# EXHIBIT 1

Rhino Energy LLC, et al.  
 Consolidated Schedule of Executory Contracts and Unexpired Leases  
 (Actual 5)

Counterparty	Debtor	Contract Category	Contract ID	Contract Date	Contract Name	Contract Description	Final Cure Amount (7/21/2020)
Royal Energy Resources, Inc.	Rhino Resource Partners LP	Affiliate Contracts		12/5/2017	Guaranty Fee and Indemnity Agreement	JNIC Issues Surety Bonds to Royal and its controlled companies, including Rhino and its subsidiaries. Rhino must pay guaranty fee. Royal must maintain 10% equity ownership of Rhino	\$ 415,867.52
Royal Energy Resources, Inc.	Rhino Energy LLC	Affiliate Contracts		12/5/2017	Coal Sales Fee Agency Agreement	Rhino appoints Royal as its agent to market and sell Coal to the Covered Buyers (Buyers outside of any customer Rhino has sold to within the past 2 years)	\$ 129,960.13
Caterpillar Financial Services Corporation	Rhino Energy LLC	Equipment and Operating Leases	3546322	10/16/2018	Tax Lease	Tax Lease, Transaction Number 3546322 - New 992X Caterpillar Wheel Loader	\$ 31,623.35
Caterpillar Financial Services Corporation	Rhino Energy LLC	Equipment and Operating Leases	3749247	10/29/2019	Promissory Note and Security Agreement	Promissory Note and Security Agreement, Transaction Number 3749247	\$ 0.00
Caterpillar Financial Services Corporation	Rhino Energy LLC	Equipment and Operating Leases	3801620	12/29/2019	Cross-Collateral / Cross-Default Agreement	Promissory Note and Security Agreement, Transaction Number 3801620	\$ 0.00
Caterpillar Financial Services Corporation	Rhino Energy LLC	Equipment and Operating Leases	3479594	6/8/2018	CAT Lease 777G #1-2018 SIGNED	Tax Lease, Transaction Number 3479594, Caterpillar Off Highway Truck	\$ 11,397.58
Caterpillar Financial Services Corporation	Rhino Energy LLC	Equipment and Operating Leases	3479593	6/8/2018	CAT Lease 777G #2-2018 SIGNED	Tax Lease, Transaction Number 3479593, Caterpillar Off Highway Truck	\$ 13,895.04
Caterpillar Financial Services Corporation	Rhino Energy LLC	Equipment and Operating Leases	3469644	6/8/2018	CAT Lease 777G #3-2018 SIGNED	Tax Lease, Transaction Number 3469644, Caterpillar Off Highway Truck	\$ 13,895.04
Caterpillar Financial Services Corporation	Rhino Energy LLC	Equipment and Operating Leases	3495972	6/8/2018	CAT Lease D107-2018 SIGNED	Tax Lease, Transaction Number 3495972, Caterpillar Track Type Tractor	\$ 15,385.14
Caterpillar Financial Services Corporation	Rhino Energy LLC	Equipment and Operating Leases	3478366	6/8/2018	CAT Lease D111-2018 SIGNED	Tax Lease, Transaction Number 3478366 Caterpillar Track Type Tractor	\$ 62,052.17
De Lage Landen Financial Services, Inc.	Castle Valley Mining LLC	Equipment and Operating Leases	FLV1733T - 001	3/27/2019	Lease Agreement	CVM Sharp Copier Lease	\$ 0.00
FGX SepTech, LLC	Rhino Energy LLC	Equipment and Operating Leases		3/22/2019	Sales Agreement	Purchase of dry coal separator system. Contract includes terms surrounding regular inspections and erection of machine	\$ 0.00
Komatsu Financial	Rhino Energy LLC	Equipment and Operating Leases		1/1/2020	Security Agreement - Conditional Sales Contract	Financing arrangement for purchase of Crawler Dozer	\$ 0.00
LEAF Capital Funding, LLC	Cam Mining LLC	Equipment and Operating Leases		1/31/2018	Lease Agreement	Toshiba 3505AC Copier lease	\$ 0.00
LEAF Capital Funding, LLC	Cam Mining LLC	Equipment and Operating Leases		4/11/2017	Lease Agreement	Toshiba 3505AC Copier Finance lease	\$ 464.76
MailFinance	Rhino Energy LLC	Equipment and Operating Leases	N16022047	2/12/2018	Product Lease Agreement	Postage Meter Lease	\$ 0.00
MailFinance	CAM Mining LLC	Equipment and Operating Leases		10/30/2018	Product Lease Agreement	Postage Meter Lease	\$ 0.00
Marlin Capital Solutions	Rhino Energy LLC	Equipment and Operating Leases		3/13/2019	Equipment Lease Agreement	Toshiba eStudio 3015AC copier lease for Pennyrile	\$ 0.00
Pitney Bowes Global Financial Services LLC	CAM-Ohio Real Estate LLC	Equipment and Operating Leases		11/19/2018	Lease Agreement	Printer and Software Lease	\$ 0.00
Richardson Copy Concepts	Hopedale Mining LLC	Equipment and Operating Leases		3/15/2020	Service and Lease Agreement	Toshiba eStudio 3515AC Color Copier	\$ 471.92
Simmons Equipment Company	Jewell Valley Mining LLC	Equipment and Operating Leases		1/23/2020	Equipment Lease Agreement	CAT Scoop Serial # 482 -2276 lease	\$ 15,450.00
Tanner Industries, Inc.	Hopedale Mining LLC	Equipment and Operating Leases		1/1/2020	Equipment Lease Agreement	One (1) 1,000 water gallon anhydrous ammonia storage tank N8# 64217 Serial# 704074	\$ 0.00
Toshiba Financial Services	Rhino Energy LLC	Equipment and Operating Leases		11/15/2018	Lease with Maintenance Agreement	Toshiba eStudio 3005AC copier leases	\$ 1,007.93
Wellmore Energy Company, LLC	Jewell Valley Mining LLC	Equipment and Operating Leases		5/6/2020	Equipment Lease	Leases equipment as part of the CMA contract with Wellmore. Specific equipment listed in Exhibit A of Equipment Lease	\$ 0.00
David Shelton Trucking, Inc.	Jewell Valley Mining LLC	Freight Contracts		11/1/2019	Trucking Agreement	Coal Hauling Services	\$ 7,885.92
Eberhart Service Center, Inc.	Hopedale Mining LLC	Freight Contracts		1/1/2020	Hopedale Mining LLC Trucking Agreement	ESC provides coal transportation from Hopedale mine	\$ 178,575.91
Gerald Fields Trucking Co. Inc.	CAM Mining LLC	Freight Contracts		5/1/2010	Coal Hauling Service Agreement	Coal Hauling Services	\$ 218,244.39
Norfolk Southern Railway	Central Appalachia Mining, LLC	Freight Contracts		10/9/2000	Siding Agreement	NS to provide rail services on track at Jamboree, Pike County, Kentucky. NS will lease 6,050 feet of industrial track. Original agreement assigned by Solomons Mining Company to CAM	\$ 0.00
Savage Services Corporation	Castle Valley Mining LLC	Freight Contracts		1/1/2020	Savage Rate Agreement	Coal transloading at the Savage Energy Terminal and trucking from the Castle Valley Mine Complex to SET.	\$ 334,854.25
Anthem Blue Cross and Blue Shield	Rhino Energy LLC	HR Contracts		6/1/2020	Administrative Services Agreement	Renews and establishes ASO insurance agreement	\$ 112,495.04
Brian Aug	Rhino GP LLC	HR Contracts		1/1/2020	Employment Agreement	Employs Brian Aug as Vice President of Sales	\$ 0.00
Elizabeth Branham	Rhino GP LLC	HR Contracts		1/1/2019	Employment Agreement	Employs Elizabeth Branham as Vice President, Controller, and Assistant Secretary	\$ 0.00
Empower Retirement	Rhino Energy LLC	HR Contracts		7/16/2003	Rhino Energy LLC 401(k) Plan	Provides 401k services	\$ 0.01
MCF Advisors LLC	Rhino Resource Partners LP	HR Contracts		7/1/2014	Investment Advisory Agreement	MCF to provide Rhino with investment services in connection with its 401(k) plan	\$ 0.00
Metropolitan Life Insurance Company	Rhino Energy LLC	HR Contracts		6/1/2020	Policy Endorsement	Establishes MetLife policy for Supplemental Life and Voluntary Accidental Death and Dismemberment Benefits for Full-Time Employees	\$ 5,733.28
Metropolitan Life Insurance Company	Rhino Energy LLC	HR Contracts		6/1/2019	Policy Endorsement	Establishes MetLife policy for Life Benefits for all Active Employees	See footnote 1
Midwest Series of Lockton Companies, LLC	Rhino Resource Partners LP	HR Contracts		6/1/2020	Fee for Services Agreement	Establishes fee for insurance broker	\$ 0.00
Richard A. Boone	Rhino GP LLC	HR Contracts	30401	1/1/2020	Employment Agreement	Employs Richard A. Boone to serve as CEO and President of Rhino	\$ 0.00
Rockwood Casualty Insurance Company	Rhino Energy LLC	HR Contracts		5/1/2020	Renewal Agreement	Extends original agreement dated 04/30/2007	\$ 748,964.04
Scott Morris	Rhino GP LLC	HR Contracts		1/1/2020	Employment Agreement	Employs Scott Morris as Chief Financial Officer and Senior Vice President	\$ 0.00
USI Insurance Services	Rhino Energy LLC	HR Contracts		5/1/2019	Brokerage Service Fee Agreement	Appoints USI as broker of record for its insurance program, specifically workers compensation	\$ 0.00
Whitney Kegley	Rhino Energy LLC	HR Contracts		7/18/2020	Consulting Agreement	Appoints Kegley as a consultant to advise Rhino in connection with providing information for preparation of schedules and related information associated with the potential bankruptcy filing and sale(s) of assets of Rhino and certain of its affiliates.	\$ 0.00
William Tuorto	Rhino GP LLC	HR Contracts		12/30/2016	Employment Agreement	Employs William Tuorto to serve as Chairman of the Board of the Partnership	\$ 0.00
ADP, LLC	Rhino Energy LLC	IT/Software/Subscriptions		6/15/2015	Master Account Services - Master Services Agreement	Payroll and HR processing software subscription order form	\$ 0.00
Altec Products Inc.	Rhino Energy LLC	IT/Software/Subscriptions		3/25/2008	Software License, Maintenance and Services Agreement	Agreement to sell and buy Software, Maintenance, and Services	\$ 0.00
CDW Direct	Rhino Energy LLC	IT/Software/Subscriptions		4/1/2020	Confirmation Notice	Agreement Details for Microsoft licenses	\$ 730.44
DC Communications	Rhino Resource Partners LP	IT/Software/Subscriptions		4/28/2016	Telephone Contract	Establishes DCC as primary carrier for mine numbers	\$ 0.00
Eastern Telephone & Technologies	CAM Mining LLC	IT/Software/Subscriptions	101518	10/12/2018	Communications Service Proposal	36 month contract for 25 x 25 Mbps Fiber DIA to Rob Fork Mine (Includes 5 Static IPs)	\$ 3,633.08

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 (Actual 5)

Counterparty	Dubior	Contract Category	Contract ID	Contract Date	Contract Name	Contract Description	Final Cure Amount (7/21/2020)
Eastern Telephone & Technologies	CAM Mining LLC	IT/Software/Subscriptions		3/1/2017	Communications Service Proposal	36 month contract for 5x5 Mbps Point to Point from Rob Fork Mine to Pikeville, KY.	See footnote 1
Fitsoft, Inc	Rhino Energy LLC	IT/Software/Subscriptions		10/29/2019	General Terms	References the "Ordering Document"	\$ 0.00
Granite Telecommunications, LLC	Pennyrille Energy LLC	IT/Software/Subscriptions		4/11/2016	Commercial Account Form and Letter of Agency	Engages Granite to provide voice services for mines located in Calhoun, KY	\$ 0.00
Granite Telecommunications, LLC	CAM Mining LLC	IT/Software/Subscriptions		4/11/2016	Commercial Account Form and Letter of Agency	Engages Granite to provide voice services for mines located in Ashcamp, KY	\$ 0.00
KK Systems, Inc.	Rhino Resource Partners LP	IT/Software/Subscriptions		12/28/2019	Supplemental End User License Agreement	Service description	\$ 0.00
Kronos Incorporated	Rhino Resource Partners LP	IT/Software/Subscriptions		5/1/2018	Order Form	Kronos Workforce Ready Software Service – Terms and Conditions included	\$ 0.00
LeaseQuery, LLC	Rhino Resource Partners LP	IT/Software/Subscriptions		6/26/2018	Sales Order	LeaseQuery Enterprise Edition	\$ 0.00
Mimecast North America, Inc	Rhino Resource Partners LP	IT/Software/Subscriptions		4/23/2013	Services Agreement	Mimecast software agreement	\$ 875.00
NAVEX Global, Inc.	Rhino Energy LLC	IT/Software/Subscriptions		6/21/2020	Invoice	Invoice for Policy Tech software	\$ 0.00
Policy Technologies International, Inc	Rhino Energy LLC	IT/Software/Subscriptions		6/20/2020	Order to Purchase Software and Acknowledgement of Software License & Services Agreement	Order confirmation	\$ 0.00
Proxy Networks, Inc.	Rhino Energy LLC	IT/Software/Subscriptions		3/23/2020	Customer Contract	Proxy Pro Remote Desktop Software – Purchase confirmation	\$ 0.00
SecureDocs Inc.	Rhino Resource Partners LP	IT/Software/Subscriptions		3/16/2015	Order Form	SecureDocs 12 Month Subscription	\$ 0.00
SkyStem LLC	Rhino Resource Partners LP	IT/Software/Subscriptions		10/15/2014	Order Form	Hosted web-enabled Close Solution – order form and contract details	\$ 0.00
Spectrum Enterprise	Jewell Valley Mining LLC	IT/Software/Subscriptions		9/26/2019	Spectrum Enterprise Service Agreement	Service contract surrounding Fiber Internet Access to Jewell Valley Mining	\$ 0.00
Spectrum Enterprise	Rhino Resource Partners LP	IT/Software/Subscriptions		4/26/2019	Customer Service Order	Service order surrounding Fiber Internet Access to Rhino Resource Partners LP	\$ 0.00
TimeWarner Cable Enterprises LLC	Rhino Resource Partners LP	IT/Software/Subscriptions		4/26/2019	Service Agreement	Establishes details and terms surrounding internet access and other services	\$ 1,338.61
TimeWarner Cable Enterprises LLC	Rhino Resource Partners LP	IT/Software/Subscriptions		9/26/2019	Service Agreement	Establishes details and terms surrounding internet access and other services	See footnote 1
ACIN	Jewell Valley Mining LLC	Land Contracts		8/24/1998; 9/17/2009; 1/6/2012; 1/9/2012; 4/1/2016	Lease	Lease dated August 24, 1998, by and between PPKS and Jewell Smokeless Coal Corporation, with respect to the Haggy coal seam in Buchanan County, Virginia, as affected by Lease Supplement and Amendment dated September 17, 2009, between ACIN LLC, successor to PPKS, and Jewell Smokeless Coal Corporation, as affected by Agreement dated January 6, 2012, by and between Alpha Land and Reserves, LLC, and Jewell Smokeless Coal Corporation; as affected by Lease Supplement and Amendment dated January 9, 2012 between ACIN LLC, successor to PPKS, and Jewell Smokeless Coal Corporation. As amended by that certain Amended and Restated Lease effective as of April 1, 2016 by and between ACIN LLC and Revelation Energy, LLC.	\$ 0.00
AEP Kentucky Coal	CAM-Kentucky Real Estate LLC	Land Contracts	154	3/2/2006	Surface Lease Agreement	Three Mile Creek - Tract 127-50- Lester Tract	\$ 0.00
AEP Kentucky Coal	CAM-Kentucky LLC	Land Contracts		4/16/2004	Joint Use Agreement	Agreement for shared rights relating to Three Mile and Bowling Fork properties	\$ 0.00
Albert D. Haggy Lorraine Haggy Daniel B. Haggy Lou Haggy	Jewell Valley Mining LLC	Land Contracts		5/23/1961	Contract	Contract dated May 23, 1961 between Albert D. and Lorraine Haggy and Daniel B. and Lou Haggy as parties of the first part and Vansant Mining Corporation as party of the second part with respect to property in Buchanan County, Virginia.	\$ 0.00
Aldon M. Rowe Gladys Roe	Jewell Valley Mining LLC	Land Contracts		7/11/1966	Wheelage Agreement	Wheelage Agreement dated July 11, 1966, between Aldon M. Rowe and Gladys Roe and Jewell Smokeless Coal Corporation with respect to property in Buchanan County, Virginia.	\$ 0.00
Anderson, Gary Michael & Madonna	CAM-Kentucky Real Estate LLC	Land Contracts	DB905 p 167	5/30/2007	Surface Lease Agreement	Anderson Branch of Elkhorn Creek	\$ 0.00
Anderson, Reuben and Reva	CAM-Kentucky Real Estate LLC	Land Contracts	5184-SKL	6/6/2006	Prepaid Lease Agreement	Cane Branch and Anderson Branch of Elkhorn Creek	\$ 0.00
Anderson, Reuben and Reva	CAM-Kentucky Real Estate LLC	Land Contracts	5183-SKL	7/20/2005	Prepaid Surface Lease Agreement	Anderson Branch of Elkhorn Creek	\$ 0.00
ANR Company, Inc.	Castle Valley Mining LLC	Land Contracts		1/30/2019	Extension and Amendment of Coal Operating Agreement	Operating Agreement for federal coal leases in Utah.	\$ 0.00
Appalachian Land	CAM Mining LLC	Land Contracts		2/20/2004	Coal Loading Facilities Lease Agreement	Left Fork of Peter Creek	\$ 0.00
Arnold Childress Beuna Childress	Jewell Valley Mining LLC	Land Contracts		2/28/1979	Surface Lease	Surface Lease dated February 28, 1979, between Arnold Childress and Beuna Childress as Lessors and Jewell Smokeless Coal Corporation as Lessee with respect to property at the head of Pigeon Root Branch and/or Mott Branch of Big Preter Creek, in Buchanan County, Virginia.	\$ 0.00
Arthur Nuckles Faye Nuckles	Jewell Valley Mining LLC	Land Contracts		9/5/1978	Easement Agreement	Easement Agreement dated September 5, 1978, between Arthur Nuckles and Faye Nuckles and Jewell Smokeless Coal Corporation with respect to property on the waters of Back Hurricane Creek or Russell Fork River in Buchanan County, Virginia.	\$ 0.00
Auty Colman Eva Coleman	Jewell Valley Mining LLC	Land Contracts		7/11/1980	Agreement	Agreement dated July 11, 1980, between Auty Colman and Eva Coleman and Vansant Coal Company and Jewell Smokeless Coal Corporation with respect to property in Buchanan County, Virginia.	\$ 0.00
Basil Compton	Jewell Valley Mining LLC	Land Contracts		6/17/1967	Lease Agreement	Lease Agreement dated June 17, 1967, between Basil Compton as Lessor and Jewell Smokeless Coal Corporation as Lessee with respect to Splashdam coal seam in Buchanan County, Virginia.	\$ 2,800.00
BASS Ventures	Taylorville Mining LLC	Land Contracts		12/29/2015	Lease	See Map	\$ 0.00
Bentley, Charles Kermit & Lila Sue	CAM Mining LLC	Land Contracts		7/23/2003	Surface Lease Agreement	Little Creek of Shelby Creek	\$ 0.00
Betty Miller Smith	Jewell Valley Mining LLC	Land Contracts		8/10/1987	Coal Lease	Coal Lease dated August 10, 1987, between Betty Miller Smith as Lessor and Jewell Smokeless Coal Corporation as Lessee with respect to Tiller coal seam and above in Buchanan County, Virginia.	\$ 400.00
Big Sandy Company	CAM Mining LLC	Land Contracts	M2.460	3/14/2000	Lease No. M2.460	Beth Numbers: 3289, 3288, 3287, 3286, 3285, 3284, 3282, 3298, 3304	\$ 14,623.17
Big Sandy Company	CAM-Kentucky Real Estate LLC	Land Contracts	M2.474	3/1/2005	Lease Agreement No. M2.474	Millard Seam between Caney and Marrowbone Creeks	\$ 166,836.41
Branch, Tom & Betty Lee	CAM Mining LLC	Land Contracts		12/29/1977	private coal lease	und. int.; CAM 50%, Branch 25%, Hedman 8.3%; Henry 16.7%	\$ 0.00
Bray, Delphia Heirs - Brittney & Troy W. Bray	CAM-Kentucky Real Estate LLC	Land Contracts		7/2/2007	Prepaid Surface Lease	Mill Branch of Island Creek	\$ 0.00
Bray, Delphia Heirs - Carl Bray	CAM-Kentucky Real Estate LLC	Land Contracts		3/6/2007	Prepaid Surface Lease	Mill Branch, Left Fork of Island Creek	\$ 0.00
Bray, Delphia Heirs - James Bray	CAM-Kentucky Real Estate LLC	Land Contracts		2/14/2007	Prepaid Surface Lease Agreement	Mill Branch, Left Fork of Island Creek	\$ 0.00
Bray, Delphia Heirs - John L. Bray	CAM-Kentucky Real Estate LLC	Land Contracts		3/6/2007	Prepaid Surface Lease	Mill Branch, Left Fork of Island Creek	\$ 0.00
Bray, Delphia Heirs - Ransom Bray	CAM-Kentucky Real Estate LLC	Land Contracts		2/6/2007	Prepaid Surface Lease Agreement	Mill Branch, Left Fork of Island Creek	\$ 0.00
Bray, Delphia Heirs - Troy Bray	CAM-Kentucky Real Estate LLC	Land Contracts		2/16/2007	Prepaid Surface Lease Agreement	Mill Branch, Left Fork of Island Creek	\$ 0.00

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 (Actual 5)

Counterparty	Debtor	Contract Category	Contract ID	Contract Date	Contract Name	Contract Description	Final Cure Amount (7/21/2020)
Brian C. Grothwohl Revocable Trust	Taylorville Mining LLC	Land Contracts		12/29/2015	Lease	See Map	\$ 0.00
Buchanan Production Company	Jewell Valley Mining LLC	Land Contracts		10/11/1999	Oil, Gas and Coalseam Gas Lease	Oil, Gas and Coalseam Gas Lease dated October 11, 1999 between Jewell Smokeless Coal Corporation and Buchanan Production Company with respect to property located on the waters of Lewis River in Buchanan County, Virginia.	\$ 0.00
Buchanan Production Company	Jewell Valley Mining LLC	Land Contracts		10/11/1999	Oil, Gas and Coalseam Lease	14.2 Acres Garden District, Buchanan County, VA	\$ 0.00
Buchanan Realty Corporation	Jewell Valley Mining LLC	Land Contracts		10/19/1956	Deed of Lease	Deed of Lease dated October 19, 1956 between Buchanan Realty Corporation as Lessor and H. J. Johnson and Jewell Smokeless Coal Corporation as Lessee with respect to property in Buchanan County, Virginia.	\$ 0.00
Buchanan Realty Corporation	Jewell Valley Mining LLC	Land Contracts		11/5/1982	Agreement	Agreement dated November 5, 1982 between Buchanan Realty Corporation and Jewell Smokeless Coal Corporation with respect to property in Buchanan County, Virginia.	\$ 6,806.76
Buck Jewell Resources OGI Properties I, LLC	Jewell Valley Mining LLC	Land Contracts		3/27/2012	Coal Lease Agreement	Coal Lease Agreement dated March 27, 2012 between Buck Jewell Resources, L.L.C. and OGI Properties I, LLC as Lessor and Vansant Coal Corporation with respect to property in McDowell County, West Virginia.	\$ 60,000.00
Bucky Jean McConnell Polly Ann Mallory Ronnie Mallory Nancy Lee Lowe Wade Lowe Artemus Bernard Jewell, Jr. Frances Jewell	Jewell Valley Mining LLC	Land Contracts		10/29/2004	Agreement	Agreement dated October 29, 2004, between Bucky Jean McConnell and Polly Ann Mallory and Ronnie Mallory and Nancy Lee Lowe and Wade Lowe and Artemus Bernard Jewell, Jr., and Frances Jewell, as Grantors, and Jewell Smokeless Coal Corporation, as Grantee, with respect to property situate on the waters of Betts Branch, Mill Branch and Dry Branch of Dismal Creek in Buchanan County, Virginia.	\$ 0.00
Bureau of Land Management	CAM Mining LLC	Land Contracts		5/1/1968	Lease No. C-0125439	various tracts totaling 2402.68 acres	\$ 0.00
Bureau of Land Management	CAM Mining LLC	Land Contracts		5/1/1968	Lease No. C-0125515	various tracts totaling 2555.98 acres	\$ 0.00
Bureau of Land Management	CAM Mining LLC	Land Contracts		7/30/1982	Lease No. COC 30962	R/W for Coal Haul Road	\$ 0.00
Bureau of Land Management	CAM Mining LLC	Land Contracts		5/1/1968	Lease No. C-0125516	various tracts totaling 2522.72 acres	\$ 0.00
Bureau of Land Management	Rhino Energy LLC	Land Contracts		12/1/2004	Lease No. COC 66514	McClane Canyon	\$ 0.00
Bureau of Land Management	CAM Mining LLC	Land Contracts		7/1/1983	Lease No. COC 36761	20' Wide R/W for 1320' Power Line	\$ 0.00
Bureau of Land Management (BLM) - US Dept Interior	CAM Mining LLC	Land Contracts		8/6/2004	Right-of-Way Grant	6th Principal Meridian - 20' wide, 42,240' long - 19.4 acres +/-	\$ 0.00
C & G Farms	Taylorville Mining LLC	Land Contracts		12/29/2015	Lease	See Map	\$ 0.00
C.M. Ellis	Jewell Valley Mining LLC	Land Contracts		1/30/1973	Lease	Lease dated January 30, 1973 between C.M. Ellis as Lessor and Vansant Coal Corporation as Lessee with respect to property in Buchanan County, Virginia.	\$ 0.00
C.O.P. Coal Development Company	Castle Valley Mining LLC	Land Contracts		1/30/2019	Extension and Amendment of Coal Operating Agreement	Operating Agreement for property and federal coal leases in Energy County, UT.	\$ 334,726.47
Cable, Julia	CAM Mining LLC	Land Contracts		5/15/1992	Lease Agreement	Big Branch of Elkhorn Creek AEP # P-111-FL	\$ 0.00
CAM-Illinois LLC (buyer)	Taylorville Mining LLC	Land Contracts		6/15/2005	Overriding Royalty Agreement	Norfolk Southern lease area 21,311.52 acres near Taylorville, IL	\$ 0.00
Carl R. Bolling Diamond Energy, Inc. Eagle Investments, Inc.	Jewell Valley Mining LLC	Land Contracts		1/6/1988	Sublease and Assignment	Sublease and Assignment dated January 6, 1988, between Eagle Investments, Inc., as Lessor and Jewell Smokeless Coal Corporation, as Lessee, and as affected by Settlement Agreement and Release dated January 6, 1988, between Emerald Mining, Inc., and Blue Diamond Energy, Inc., and Eagle Investments, Inc., and Carl R. Bolling, and Jewell Smokeless Coal Corporation.	\$ 0.00
Carman, Walter et al	CAM-Ohio Real Estate LLC	Land Contracts		4/26/2013	Lease Agreement	Carman Heirs	\$ 0.00
Carmel Deel Phyllis Deel Ernie Lee Deel Katie Deel Gregory V. Deel Stephanie Deel	Jewell Valley Mining LLC	Land Contracts		12/28/1994; 10/20/1995	Surface Rights Agreement	Surface Rights Agreement dated December 28, 1994, between Carmel Deel and Phyllis Deel and Ernie Lee Deel and Katie Deel and Gregory V. Deel and Stephanie Deel, as Owner, and Motivation Coal Company, as Lessee, with respect to property in Buchanan County, Virginia; as affected by Assignment and Assumption Agreement dated October 20, 1995, between Jewell Smokeless Coal Corporation and Motivation Coal Company.	\$ 0.00
Carson, James H.	CAM-Ohio Real Estate LLC	Land Contracts		9/28/2009	Amendment and Extension of Lease	Carson Lease #2	\$ 600.00
Ceres Consulting, L.L.C.	Hopedale Mining LLC	Land Contracts		5/1/2018	Commercial Property Lease	Ceres barge pays Rhino \$25k per month for rental on the facility at Kanauga Dock.	\$ 0.00
Charles Edwin Robinson Steven Wayne Robinson Mark Stilwell Robinson	Jewell Valley Mining LLC	Land Contracts		1/10/2003	Lease	Lease dated January 10, 2003 between Charles Edwin Robinson, Steven Wayne Robinson and Mark Stilwell Robinson as Lessor and Energy Resources, LLC as Lessee with respect to property in Russell County, Virginia.	\$ 15,000.00
Charles H. Gent Jr. Robert A. Gent	Jewell Valley Mining LLC	Land Contracts		1/8/2011	Deed of Lease	Deed of Lease dated January 8, 2011 between Charles H. Gent Jr. and Robert A. Gent as Lessor and Harold Keene Coal Co., Inc. as Lessee with respect to property in Russell County, Virginia.	\$ 30,000.00
Clarence G. Ratliff Olson P. Ratliff	Jewell Valley Mining LLC	Land Contracts		9/17/1957	Deed of Lease	Deed of Lease dated September 17, 1957, between Clarence G. Ratliff and Olson P. Ratliff, as Lessors, and Jewell Smokeless Coal Corporation, as Lessee, with respect to Jawbone and two top coal seams in Buchanan County, Virginia.	\$ 0.00
Claude Fuller Dorothy Fuller Margaret Wyatt Greg Wyatt Lucille Salyers Curtis Salyers Carson Fuller Nancy Fuller Robert Fuller Ruth Vance Trula Wallace Jack Wallace Harless Fuller Nansie Fuller Roy Franklin Fuller Mazie H. Fuller Dewey Lee Fuller Linda Fuller Georgia Thompson Herbert Thompson	Jewell Valley Mining LLC	Land Contracts		3/1/2004	Lease	Lease dated March 1, 2004 between Claude and Dorothy Fuller, Margaret and Grat Wyatt, Lucille and Curtis Salyers, Carson and Nancy Fuller, Robert Fuller, Ruth Vance, Trula and Jack Wallace, Harless and Nansie Fuller, Roy Franklin Fuller, Mazie H. Fuller, Dewey Lee and Linda Fuller, and Georgia and Herbert Thompson as Lessor and Energy Resources, LLC as Lessee with respect to property in Russell County, Virginia.	\$ 0.00
Claude Hart	Jewell Valley Mining LLC	Land Contracts		1/11/2011	Lease	Lease dated January 11, 2011 between Claude Hart as Lessor and Harold Keene Coal Co., Inc. as Lessee with respect to property in Russell County, Virginia.	\$ 0.00
Claude Looney Pearl Looney Gurvis Looney Ernest Looney Clarence Looney	Jewell Valley Mining LLC	Land Contracts		3/6/1979	Surface Lease	Surface Lease dated March 6, 1979, between Claude Looney and Pearl Looney and Gurvis Looney and Ernest Looney and Clarence Looney, as Lessors, and Jewell Smokeless Coal Corporation, as Lessee, with respect to property in Buchanan County, Virginia.	\$ 0.00
Compton, Robert & Lovada	CAM Mining LLC	Land Contracts		6/14/2005	Agreement	Island Creek	\$ 0.00
Consolidation Coal	Hopedale Mining LLC	Land Contracts		7/9/1981	Agreement and Lease	Consolidation/Chambers Tracts	\$ 800,000.00
Damron, Daniel & Brenda	CAM-Kentucky Real Estate LLC	Land Contracts		4/19/1994	Lease Agreement	Deadenin Fork	\$ 0.00
Damron, Daniel & Brenda	CAM Mining LLC	Land Contracts		4/9/1993	Lease Agreement	Deadenin Fork	\$ 0.00
Damron, Robert & Betty	CAM Mining LLC	Land Contracts		4/9/1993	Lease Agreement	Deadenin Fork	\$ 0.00

Rhino Energy LLC, et al.  
 Consolidated Schedule of Executory Contracts and Unexpired Leases  
 (Actual 5)

Counterparty	Debtor	Contract Category	Contract ID	Contract Date	Contract Name	Contract Description	Final Cure Amount (7/21/2020)
Daniel M. Dameron	CAM-Kentucky Real Estate LLC	Land Contracts		7/24/1996	Tenant Lease	Deadening Fork of Little, Pike County	\$ 0.00
Dewey Cole Arizona M. Cole	Jewell Valley Mining LLC	Land Contracts		9/10/1979	Agreement and Lease	Agreement and Lease dated September 10, 1979, between Dewey Cole and Arizona M. Cole, as Lessors, and Jewell Smokeless Coal Corporation, as Lessee, with respect to property in Buchanan County, Virginia.	\$ 400.00
Dorby & Elitha Hopkins	CAM-Kentucky Real Estate LLC	Land Contracts		6/2/2000	Tenant Lease	Right Fork of Greasy Creek, Pike County	\$ 0.00
Duncan Fork Coal	Springdale Land LLC	Land Contracts		11/15/2006	Overriding Royalty Agreement	Y&O Tracts in Westmoreland and Fayette Counties, PA	\$ 0.00
Eagle Investments, Inc. Emerald Mining, Inc. Blue Diamond Energy, Inc. Carl R. Bolling	Jewell Valley Mining LLC	Land Contracts		1/6/1988	Sublease and Assignment	Sublease and Assignment dated January 6, 1988, between Eagle Investments, Inc., as Lessor and Jewell Smokeless Coal Corporation, as Lessee, and as affected by Settlement Agreement and Release dated January 6, 1988, between Emerald Mining, Inc., and Blue Diamond Energy, Inc., and Eagle Investments, Inc., and Carl R. Bolling, and Jewell Smokeless Coal Corporation.	\$ 0.00
Eagle Investments, Inc. John Porter Dye Teddy Coleman Neil Coleman Viola Coleman Lynwood Coleman Oweda Coleman Drexie Coleman Lester Ralph E. Coleman Ruby Coleman Iris Coleman Blankenship Clifford Blankenship Bobby Coleman	Jewell Valley Mining LLC	Land Contracts		1/6/1988; 1/4/1983	Partial Sublease and Assignment	Partial Sublease and Assignment dated January 6, 1988, between Eagle Investments, Inc., as Sublessor, and Jewell Smokeless Coal Corporation, as Sublessee, of that Lease dated January 4, 1983, from John Porter Dye, Teddy Coleman and Neil Coleman, his wife, Viola Coleman, widow, Lynwood Coleman and Oweda Coleman, his wife, Drexie Coleman Lester, widow, Ralph E. Coleman, Ruby Coleman, widow, Iris Coleman Blankenship and Clifford Blankenship, and Bobby Coleman, to Eagle Investments, Inc.	\$ 0.00
Eagle Investments, Inc. Welco Mining Co.	Jewell Valley Mining LLC	Land Contracts		1/6/1988; 10/11/1983	Partial Sublease and Assignment	Partial Sublease and Assignment dated January 6, 1988, between Eagle Investments, Inc., as Sublessor, and Jewell Smokeless Coal Corporation, as Sublessee, of that Lease dated October 11, 1983, from Welco Mining Company to Eagle Investments, Inc.	\$ 0.00
Earl E. Belcher, Agent W.G. Combs Lois McClanahan Thomas Belcher Florence Belcher Clayton Edward Belcher Mildred Belcher Magdalene Belcher Smith Eileen Belcher Glover Hassell Belcher Clemmie Belcher Neil Belcher Robinson Belcher Martha Belcher Mary Ruth Combs Lawrence Combs	Jewell Valley Mining LLC	Land Contracts		11/19/1970	Lease	Lease dated November 19, 1970 between Earl E. Belcher, Agent; W. G. Combs, Lois McClanahan and Thomas Belcher, Trustees; Florence Belcher, Clayton Edward and Mildred Belcher, Magdalene Belcher Smith, Eileen Belcher Glover, Hassell and Clemmie Belcher, Neil Belcher, Robinson and Martha Belcher, and Mary Ruth and Lawrence Combs as Lessors and Jewell Smokeless Coal Corporation as Lessee with respect to property in Buchanan County, Virginia.	\$ 19,666.00
Edith Plaster	Jewell Valley Mining LLC	Land Contracts		12/19/2005	Lease	Lease dated December 19, 2005 between Edith Plaster as Lessor and Energy Resources, LLC as Lessee with respect to property in Russell County, Virginia.	\$ 0.00
Elkins, Wendell	CAM Mining LLC	Land Contracts		11/30/2005	Prepaid Lease Agreement	William Vanover Branch near Shelby Gap	\$ 0.00
Elmer Church Jonnie Church	Jewell Valley Mining LLC	Land Contracts		6/26/1965	Agreement	Agreement dated June 26, 1965 between Elmer and Jonnie Church as parties of the first part and Vansant Coal Corporation as party of the second part with respect to property in Buchanan County, Virginia.	\$ 0.00
Emory College Henry College	Jewell Valley Mining LLC	Land Contracts		12/13/2010	Lease	Lease dated December 13, 2010 between Emory & Henry College as Lessor and Harold Keene Coal Co., Inc. as Lessee with respect to property in Buchanan County, Virginia.	\$ 145,035.00
Erma R. Runals James S. Thompson Patricia B. Thompson	Jewell Valley Mining LLC	Land Contracts		9/17/1976	Lease	Lease dated September 17, 1976, between Erma R. Runals and James S. Thompson and Patricia B. Thompson, as Lessors, and Jewell Smokeless Coal Corporation, as Lessee, with respect to property in Buchanan County, Virginia.	\$ 1,900.00
Ernest M. Looney Faye Looney	Jewell Valley Mining LLC	Land Contracts		10/19/1978	Agreement and Lease	Agreement and Lease dated October 19, 1978, between Ernest M. Looney and Faye Looney, as Lessors, and Jewell Smokeless Coal Company, as Lessee, with respect to property in Buchanan County, Virginia.	\$ 0.00
Evalena Mutter Lyle Mutter Lonzo Rife Alama Ruth Rife I.B. Rife Karen Ride Cornelius Ride Gusta Rife Ellis Stona Rife Ruby Rife	Jewell Valley Mining LLC	Land Contracts		6/26/1905	Coal Lease and Surface Rights Agreement	Coal Lease and Surface Rights Agreement undated in 2004, between Evalena Mutter and Lyle Mutter and Lonzo Rife and Alma Ruth Rife and J. B. Rife and Karen Rife and Cornelius Rife and Gusta Rife and Ellis Stona Rife and Ruby Rife as Lessor and Jewell Smokeless Coal Corporation as Lessee with respect to property in Buchanan County, Virginia.	\$ 4,000.00
Evalena Mutter Lyle Mutter Ronald Compton Jane Compton Georgia Matney Elmer Matney Ethal Matney Basil Matney Marie Matney Margaret Joyce Matney Marie Keen Elmer Keen Arland Dennis Matney Goddie Matney Otis Matney June Matney	Jewell Valley Mining LLC	Land Contracts		8/24/1995	Deed of Lease	Deed of Lease dated August 24, 1995, between Evalena Mutter and Lyle Mutter and Ronald Compton and Jane Compton and Georgia Matney and Elmer Matney and Ethal Matney and Basil Matney and Marie Matney and Margaret Joyce Matney and Marie Keen and Elmer Keen and Arland Dennis Matney and Goddie Matney and Otis Matney and June Matney, as Lessors, and Jewell Smokeless Coal Corporation, as Lessee, with respect to property on Hale Creek of the Dismal River in Buchanan County, Virginia.	\$ 4,000.00
Everett Childress Andy Granville Childress	Jewell Valley Mining LLC	Land Contracts		3/15/1979	Surface Lease	Surface Lease dated March 15, 1979, between Everett Childress and Andy Granville Childress as Lessors and Jewell Smokeless Coal Corporation as Lessee with respect to property at the head of Pigeon Root Branch and/or Mott Branch of Big Prater Creek, in Buchanan County, Virginia.	\$ 0.00
FBG II, LLC	Jewell Valley Mining LLC	Land Contracts		6/25/2008	Deed of Lease	Deed of Lease dated June 25, 2008 between FBG II, LLC as Lessor and Harold Keene Coal Co., Inc. as Lessee with respect to property in Russell County, Virginia.	\$ 40,000.00
Fon Rogers, II, Beneficiary	Jewell Valley Mining LLC	Land Contracts		5/11/1994	Wheelage Agreement	Wheelage Agreement dated May 11, 1994, from Fon Rogers, II, Beneficiary and Trustee of the Lon B. Rogers Bradshaw Trust No. 2, to Jewell Smokeless Coal Corporation.	\$ 0.00
France, Richard & Teresa	CAM Mining LLC	Land Contracts		12/9/2005	Lease Agreement	Parther Branch	\$ 0.00
Francis Carlson Stella McNeil Carlson	Jewell Valley Mining LLC	Land Contracts		12/29/1993	Agreement	Agreement dated December 29, 1993, between Francis Carlson and Stella McNeil Carlson as Grantor and Jewell Smokeless Coal Corporation with respect to property in Buchanan County, Virginia.	\$ 0.00
Garden Realty Corporation	Jewell Valley Mining LLC	Land Contracts		10/6/1987	Coal Lease	Coal Lease dated October 6, 1987, by and between Garden Realty Corporation, as Lessor, and Jewell Smokeless Coal Corporation, as Lessee, with respect to the Tiller seam of coal and above in Buchanan County, Virginia.	\$ 8,205.00
Garden Realty Corporation	Jewell Valley Mining LLC	Land Contracts		6/11/2010	Surface Lease Agreement	Surface Lease Agreement dated June 11, 2010 between Garden Realty Corporation as Lessor and Energy Resources, LLC as Lessee with respect to property in Russell County, Virginia.	\$ 10,000.00
Garden Realty Corporation	Jewell Valley Mining LLC	Land Contracts		8/2/1967	Deed of Lease	Deed of Lease dated August 2, 1967 between Garden Realty Corporation as Lessor and Vansant Coal Corporation as Lessee with respect to property in Buchanan County, Virginia.	\$ 5,700.00
Garden Realty Corporation	Jewell Valley Mining LLC	Land Contracts		2/26/1972	Deed of Lease	Deed of Lease dated February 26, 1972 between Garden Realty Corporation as Lessor and Vansant Coal Corporation as Lessee with respect to property in Buchanan County, Virginia.	\$ 1,500.00
Garnie Boyd Elswick Thurmond M. Elswick	Jewell Valley Mining LLC	Land Contracts		9/5/1978	Easement Agreement	Easement Agreement dated September 5, 1978, between Garnie Boyd Elswick and Thurmond M. Elswick and Jewell Smokeless Coal Company with respect to property in Buchanan County, Virginia.	\$ 0.00
Gent Enterprises, LLC	Jewell Valley Mining LLC	Land Contracts		1/8/2011	Surface Lease Agreement	Surface Lease Agreement dated January 8, 2011 between Gent Enterprises LLC as Lessor and Harold Keene Coal Co., Inc. as Lessee with respect to property in Russell County, Virginia.	\$ 0.00

Rhino Energy LLC, et al.  
 Consolidated Schedule of Executory Contracts and Unexpired Leases  
 (Actual 5)

Counterparty	Debtor	Contract Category	Contract ID	Contract Date	Contract Name	Contract Description	Final Cure Amount (7/21/2020)
Gent Royalty Partners, LLC	Jewell Valley Mining LLC	Land Contracts		5/6/2005	Deed of Lease	Deed of Lease dated May 6, 2005 between Gent Royalty Partners, LLC and Gent Enterprises, LLC as Lessor and Harold Keene Coal Co., Inc. as Lessee with respect to property in Russell County, Virginia.	\$ 6,108.12
Gent Royalty Partners, LLC	Jewell Valley Mining LLC	Land Contracts		8/31/2012	Lease Agreement	Lease Agreement dated August 31, 2012 between Gent Royalty Partners, LLC and Gent Enterprises, LLC as Lessor and Harold Keene Coal Co., Inc. as Lessee with respect to property in Russell County, Virginia.	\$ 0.00
George B. Harris Irene Harris	Jewell Valley Mining LLC	Land Contracts		11/16/1970	Lease	Lease dated November 16, 1970 between George B. and Irene Harris as Lessors and Jewell Smokeless Coal Corporation as Lessee with respect to property in Buchanan County, Virginia.	\$ 2,343.10
Gertie Arms Josh V. Arms Bill Arms Juanita A. Deel Kelsey L. Earp	Jewell Valley Mining LLC	Land Contracts		2/6/1980	Surface Lease	Surface Lease dated February 6, 1980, between Gertie Arms, Josh V. Arms, Bill Arms, Juanita A. Deel and Kelsey J. Earp, as Lessors, and Jewell Smokeless Coal Corporation, as Lessee, with respect to property in Buchanan County, Virginia.	\$ 0.00
Grace E. Deskins Billy Joe Deskins James S. Osborne Brenda Osborne Kyle S. Osborne Gail Osborne	Jewell Valley Mining LLC	Land Contracts		3/8/2004	Lease	Lease dated March 8, 2004 between Grace E. and Billy Joe Deskins, James S. and Brenda Osborne and Kyle S. and Gail Osborne as Lessor and Energy Resources, LLC as Lessee with respect to property in Russell County, Virginia.	\$ 0.00
Grand Valley Rural Power Lines, Inc.	CAM Mining LLC	Land Contracts		8/25/1992	Agreement	Township 7 South; Range 102 West 6th P.M. (Salt Creek Mine)	\$ 0.00
Hagans, Eugene & Peggy - Hagans, Kenneth & Barbara	CAM Mining LLC	Land Contracts		6/25/2005	Surface Lease Agreement	Raccoon Branch of Island Creek	\$ 5,000.00
Hall, David L. & Phyllis	CAM-Kentucky Real Estate LLC	Land Contracts		1/8/2002	Surface and Deep Mining Lease Agreement	4 tracts-Parther Branch; 100% surf except tract 4	\$ 0.00
Hampden Coal, LLC	CAM-Kentucky Real Estate LLC	Land Contracts		5/22/2020	Coal Sublease	Mudlick Fork, Mingo Co	\$ 33,894.48
Hannah, Everett & Diann	CAM Mining LLC	Land Contracts		11/19/2003	Coal Mining Lease	57.51 acres in Magnolia District - For reclamation purposes only	\$ 0.00
Harold Lynn Keene Charlotte M. Keene	Jewell Valley Mining LLC	Land Contracts		1/8/2013	Coal Lease Agreement	Coal Lease Agreement dated January 8, 2013 between Harold Lynn and Charlotte M. Keene as Lessor and Harold Keene Coal Co., Inc. as Lessee with respect to property in Russell County, Virginia.	\$ 0.00
Harold Lynn Keene Charlotte M. Keene	Jewell Valley Mining LLC	Land Contracts		1/8/2013	Surface Lease Agreement	Surface Lease Agreement dated January 8, 2013 between Harold Lynn and Charlotte M. Keene as Lessor and Harold Keene Coal Co., Inc. as Lessee with respect to property in Russell County, Virginia.	\$ 1,000.00
Harrison-Wyatt, L.L.C.	Jewell Valley Mining LLC	Land Contracts		6/14/1999	Lease Agreement	Lease Agreement dated June 14, 1999 between Harrison-Wyatt, L.L.C. as Lessor and Jewell Smokeless Coal Corporation as Lessee with respect to property in Buchanan County, Virginia.	\$ 3,689.81
Harrison-Wyatt, L.L.C.	Jewell Valley Mining LLC	Land Contracts		7/7/2006	Coal Lease Agreement	Coal Lease Agreement dated July 7, 2006 between Harrison-Wyatt, L.L.C. as Lessor and Energy Resources, LLC as Lessee with respect to property in Buchanan County, Virginia.	\$ 3,769.04
Heartwood Forestland Fund II LP	CAM-Kentucky Real Estate LLC	Land Contracts		9/1/2006	Surface Disturbance Lease	Surface Disturbance Lease	\$ 28,299.75
Helen M. Dorocha Hazel M. Jesse Charlene F. Hause Donald P. Hause Janet Martin Andrew Martin Catherine Martin Sharon Wilmoth Bill May Gary May Gerald May Richard May Randy May Lynn Lear Becky Francischetti Randy Honaker Sherie Iassone	Jewell Valley Mining LLC	Land Contracts		6/1/2007	Lease	Lease dated June 1, 2007 between Helen M. Dorocha, Hazel M. Jesse, Charlene F. Hause, by Donald P. Hause their Attorney in Fact, and Janet Martin, Andrew Martin, Catherine Martin, Sharon Wilmoth, Bill May, Gary May, Gerald May, Richard May, Randy May, Lynn Lear, Becky Francischetti, Randy Honaker and Sherie Iassone as Lessor and Harold Keene Coal Co., Inc. as Lessee with respect to property in Russell County, Virginia.	\$ 0.00
Henry, Katharyne & N. F. & Hedman, Andrew	CAM Mining LLC	Land Contracts		12/29/1977	private coal lease	und. int.; CAM 50%, Branch 25%, Hedman 8.3%; Henry 16.7%	\$ 0.00
Hunt, Roger L. & Phyllis H.	CAM Mining LLC	Land Contracts		5/12/2005	Agreement	CAM Building Lease Agreement- all property located at 265 Hambley Blvd	\$ 0.00
Island Creek Coal Company	Jewell Valley Mining LLC	Land Contracts		3/24/1976	Coal Lease	Coal Lease dated March 24, 1976 between Jewell Smokeless Coal Corporation as Lessor and Island Creek Coal Company as Lessee with respect to property in Buchanan County, Virginia.	\$ 0.00
Island Creek Coal Company	Jewell Valley Mining LLC	Land Contracts		3/24/1976	Coal Lease	Property located at Mouth of Dismal River, Buchanan County, VA.	\$ 0.00
J. W. Lambert, Jr. Jessie Pauley Harry R. Pauley Ava Spence Hugh Spence Helen L. James Frank P. James	Jewell Valley Mining LLC	Land Contracts		11/7/1973	Lease	Lease dated November 7, 1973, between J. W. Lambert, Jr., and Jessie Pauley and Harry R. Pauley and Ava Spence and Hugh Spence and Helen L. James and Frank P. James, as Lessors, and Jewell Smokeless Coal Corporation, as Lessee, with respect to Tiller coal seam in Buchanan County, Virginia.	\$ 800.00
Jack Stacy Adkins Nancy Bowe Adkins Allen Adkins	Jewell Valley Mining LLC	Land Contracts		2/26/1999	Deed of Lease	Deed of Lease dated February 26, 1999, between Jack Stacy Adkins and Nancy Bowe Adkins and Allen Adkins as Lessor and Jewell Smokeless Coal Corporation as Lessee with respect to Tiller coal seam in Buchanan County, Virginia.	\$ 7,500.00
James A. Fletcher Clara Mae Young's Branch Coal Corp.	Jewell Valley Mining LLC	Land Contracts		1/23/1976	Whealage Agreement	Whealage Agreement dated January 23, 1976, between James A. Fletcher and Clara Mae and Young's Branch Coal Corporation and Jewell Coal and Coke Company with respect to property in Buchanan County, Virginia.	\$ 0.00
James E. Daniels Belvie H. Danies	Jewell Valley Mining LLC	Land Contracts		2/26/1979	Coal Lease	Coal Lease dated February 26, 1979, between James E. Daniels and Belvie H. Daniels as Lessor and Jewell Smokeless Coal Company as Lessee with respect to property in Buchanan County, Virginia.	\$ 0.00
James O. Riffe Edna L. Riffe	Jewell Valley Mining LLC	Land Contracts		12/19/2000	Agreement of Release and Temporary Easement	Agreement of Release and Temporary Easement dated December 19, 2000 between James O. and Edna L. Riffe as party of the first part and Vansant Coal Corporation as party of the second part with respect to property in McDowell County, West Virginia.	\$ 0.00
James W. Estep Geneva B. Estep Wellmore Coal Corporation	Jewell Valley Mining LLC	Land Contracts		1/16/1985; 3/28/1994	Agreement	Agreement dated January 16, 1985, between James W. Estep and Geneva B. Estep as Lessors and Wellmore Coal Corporation as Lessee with respect to property at Little Prater Creek in Buchanan County, Virginia, as affected by Assignment dated March 28, 1994, between Wellmore Coal Corporation and James W. Estep and Jewell Smokeless Coal Corporation.	\$ 9,200.00
Jess O'Quinn Shelby O'Quinn	Jewell Valley Mining LLC	Land Contracts		12/1/2003	Surface Lease Agreement	Surface Lease Agreement dated December 1, 2003, between Jess O'Quinn and Shelby O'Quinn, as Lessors, and Jewell Smokeless Coal Corporation, as Lessee, with respect to property in Buchanan County, Virginia.	\$ 4,000.00
Jewell Ridge Coal Corporation	Jewell Valley Mining LLC	Land Contracts		2/17/1988	Coal Sublease Agreement	Coal Sublease Agreement dated February 17, 1988 by and between Jewell Ridge Coal Corporation as Sublessor and Vansant Coal Corporation as Sublessee with respect to property in Buchanan County, Virginia and McDowell County, West Virginia.	\$ 4,369.55
John G. Harris Maybelle Harris Humphrey W. Curtis, Jr. Ann Curtis	Jewell Valley Mining LLC	Land Contracts		11/16/1970	Lease	Lease dated November 16, 1970 between John G. and Maybelle Harris and Humphrey W. Curtis, Jr. and Ann Curtis as Lessors and Jewell Smokeless Coal Corporation as Lessee with respect to property in Buchanan County, Virginia.	\$ 23,428.97
Johnson, Jack & Anne (formerly Potter, AB & Cora)	CAM-Kentucky Real Estate LLC	Land Contracts		5/21/1998	Agreement of Easement and Right-of-Way	Little Creek-previously A B & Cora Potter	\$ 0.00
Johnson, Jeri Ann	CAM-Kentucky Real Estate LLC	Land Contracts		9/30/2007	Prepaid Surface Lease Agreement	Cane Branch of Elkhorn Creek	\$ 0.00
Jones, Christine S.	CAM-Kentucky Real Estate LLC	Land Contracts		12/13/2007	Surface Lease Agreement	Raccoon Branch of Island Creek	\$ 0.00
Jones, Lewis & Georgia Ann	CAM-Ohio Real Estate LLC	Land Contracts		4/26/2013	Lease Agreement	Carman Heirs	\$ 0.00
Josie C. Maxwell	Jewell Valley Mining LLC	Land Contracts		12/8/1981	Agreement	Agreement dated December 8, 1981, between Josie C. Maxwell and Jewell Smokeless Coal Corporation with respect to property in Buchanan County, Virginia.	\$ 0.00

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Counterparty	Debtor	Contract Category	Contract ID	Contract Date	Contract Name	Contract Description	Final Cure Amount (7/21/2020)
Julie L. Viers	Jewell Valley Mining LLC	Land Contracts		11/8/1983	Easement Agreement	Easement Agreement dated November 8, 1983, between Julie L. Viers and Jewell Smokeless Coal Corporation with respect to property in Buchanan County, Virginia.	\$ 0.00
Julie Lester Viers	Jewell Valley Mining LLC	Land Contracts		4/21/2003	Deed of Easement and Maintenance Agreement	Deed of Easement and Maintenance Agreement dated April 21, 2003, between Julie Lester Viers, as Grantor, and Jewell Smokeless Coal Corporation, as Grantee, with respect to property in Buchanan County, Virginia.	\$ 0.00
June Ellen Tolbert Harris	Jewell Valley Mining LLC	Land Contracts		5/31/2001	Lease	Lease dated May 31, 2001 between June Ellen and Tolbert Harris as Lessor and Energy Resources, LLC as Lessee with respect to property in Russell County, Virginia.	\$ 0.00
Kelly, Dolph Jr.	CAM-Kentucky Real Estate LLC	Land Contracts		8/16/2006	Surface Lease Agreement	Cane Branch of Elk Horn Ck	\$ 0.00
Kirkland, William D. & Emily K.	CAM-Kentucky Real Estate LLC	Land Contracts		2/2/2005	Lease Agreement	40% Mineral on Big Br of Shelby Creek AEP # P-111-ML	\$ 0.00
Lauren Land Company	CAM-Kentucky Real Estate LLC	Land Contracts		11/18/2011	Surface Lease Agreement	Beech Creek, Mingo Co.	\$ 0.00
LBR Holdings, LLC	Jewell Valley Mining LLC	Land Contracts		3/10/2014	Coal Lease Agreement	Coal Lease Agreement dated March 10, 2014 between LBR Holdings, LLC as Lessor and Vansant Coal Corporation as Lessee with respect to property in McDowell County, West Virginia.	\$ 0.00
Leland Looney Margaret Ann Looney	Jewell Valley Mining LLC	Land Contracts		7/31/1980	Agreement	Agreement dated July 31, 1980, Leland Looney and Margaret Ann Looney and Vansant Coal Company and Jewell Smokeless Coal Corporation with respect to property in Buchanan County, Virginia.	\$ 9,200.00
Leonard Mullins Living Trust	Jewell Valley Mining LLC	Land Contracts		2/18/2008	Lease	Lease dated February 18, 2008 between Leonard Mullins Living Trust as Lessor and Energy Resources, LLC as Lessee with respect to property in Russell County, Virginia.	\$ 0.00
Letha VanDyke Mildred Jones J.M. Jones Bobbie Quinn Marvin Quinn William R. VanDyke Ruth VanDyke Mary Lynn Tharp Randal Tharp Geneva Crabtree Donald Crabtree	Jewell Valley Mining LLC	Land Contracts		1/31/2001	Lease	Lease dated January 31, 2001 between Letha VanDyke, Mildred and J. M. Jones, Bobbie and Marvin Quinn, William R. and Ruth VanDyke, Mary Lynn and Randal Tharp and Geneva and Donald Crabtree as Lessor and Harold Keene Coal Co., Inc. as Lessee with respect to property in Russell County, Virginia.	\$ 5,000.00
Levisa Coal Company	Jewell Valley Mining LLC	Land Contracts		7/25/1952	Deed of Lease	Deed of Lease dated July 25, 1952 between Levisa Coal Company as Lessor and Vansant Coal Corporation as Lessee with respect to property in Buchanan County, Virginia.	\$ 0.00
Lisa Martin Monica Martin	Jewell Valley Mining LLC	Land Contracts		12/19/2005	Lease	Lease dated December 19, 2005 between Lisa Martin and Monica Martin as Lessor and Energy Resources, LLC as Lessee with respect to property in Russell County, Virginia.	\$ 0.00
Logan Coal & Timber Corp et al	CAM Mining LLC	Land Contracts		9/20/1985	Lease	Thacker CR-1-01; T-05; T-02; T-04; T-12; T-05; T-06; T-02; T-04	\$ 442,899.45
Lola Bowie Dr. Roy Bowie Florence E. Walker James Walker Irma R. Runals John E. Runals Robert Stinson Carol Powers Amy Lee Powers	Jewell Valley Mining LLC	Land Contracts		10/26/1970	Lease	Lease dated October 26, 1970 between Lola and Dr. Roy Bowie, Florence E. and James Walker, Irma R. and John E. Runals, Robert Stinson and Carol Powers, and Amy Lee Powers in her own right and as Agent for the above persons as Lessors and Jewell Smokeless Coal Corporation as Lessee with respect to property in Buchanan County, Virginia.	\$ 34,863.16
Lula Crouse Sizemore	Jewell Valley Mining LLC	Land Contracts		4/29/2004	Surface Lease Agreement	Surface Lease Agreement dated April 29, 2004, between Lula Crouse Sizemore as Lessor and Jewell Smokeless Coal Corporation as Lessee with respect to property in Buchanan County, Virginia.	\$ 2,500.00
Lyme Mountaineer Timberlands II LLC	Rockhouse Land LLC	Land Contracts		5/12/2020	Surface Disturbance Lease Agreement	Tom Bailey Branch in Wyoming County	\$ 0.00
M.B. Elswick	Jewell Valley Mining LLC	Land Contracts		1/4/1955	Deed of Lease	Deed of Lease dated January 4, 1955 between M. B. Elswick as party of the first part and Vansant Coal Corporation as party of the second part with respect to property in Buchanan County, Virginia.	\$ 0.00
Magnolia Real Estate, LLC	CAM Mining LLC	Land Contracts		7/31/2003	Coal Mining Lease	Christian Tract, Stafford Siding, Mingo Co., WV	\$ 5,000.00
Mamie B. Anderson	Jewell Valley Mining LLC	Land Contracts		7/31/1980	Agreement	Agreement dated July 31, 1980, between Mamie B. Anderson and Vansant Coal Company and Jewell Smokeless Coal Corporation with respect to property in Buchanan County, Virginia.	\$ 0.00
Maple Meadow Land Company	Rockhouse Land LLC	Land Contracts		2/15/2017	Sublease Agreement	WV Mid-Vol Base Lease May terminate if mining hasn't commenced or permits not transferred by 10/1/2018	\$ 0.00
Marjorie L. Lindsay Winston S. Lindsay	Jewell Valley Mining LLC	Land Contracts		3/15/1971	Lease	Lease dated March 15, 1971 between Marjorie L. and Winston S. Lindsay as Lessors and Jewell Smokeless Coal Corporation as Lessee with respect to property in Buchanan County, Virginia.	\$ 2,343.10
Mark Fletcher	Jewell Valley Mining LLC	Land Contracts		6/25/1993	Limited Surface Easement	Limited Surface Easement dated June 25, 1993, between Mark Fletcher, as Grantor, and Jewell Smokeless Coal Corporation, as Grantee, with respect to property in Buchanan County, Virginia.	\$ 0.00
Mary Miller Smith	Jewell Valley Mining LLC	Land Contracts		8/10/1987	Coal Lease	Coal Lease dated August 10, 1987, between Mary Miller Smith as Lessor and Jewell Smokeless Coal Corporation as Lessee with respect to Tiller coal seam and above in Buchanan County, Virginia.	\$ 200.00
May Properties Partnership (Noah & Irene May Hrs)	CAM-Kentucky Real Estate LLC	Land Contracts		10/27/2006	Surface Lease Agreement	Peach Orchard Branch of Island Creek	\$ 0.00
Mead Township Park District	Leesville Land LLC	Land Contracts		10/7/2010	Lease Agreement	Lot 24 ShadySide	\$ 0.00
Muriel Short Sam D. Ray Joe Roy Ray Stephen Ray Donna C. Ray Virginia Ray Sanders James E. Sanders Inter Levisa Realty, LTD	Jewell Valley Mining LLC	Land Contracts		4/15/1993	Deed of Lease	Deed of Lease dated April 15, 1993, between Muriel Short and Sam D. Ray and Joe Roy Ray and Stephen Ray and Donna C. Ray and Virginia Ray Sanders and James E. Sanders and Inter Levisa Realty, LTD., as Lessors, Jewell Smokeless Coal Corporation, as Lessee, with respect to property in Buchanan County, Virginia.	\$ 5,000.00
New Rocky Valley Farms, Inc.	CAM-Ohio Real Estate LLC	Land Contracts		4/6/2015	Commercial Lease Agreement	Proposed Air Shaft	\$ 0.00
Newsom, Creed & Hazel	CAM-Kentucky Real Estate LLC	Land Contracts		8/31/2004	Surface Lease	Vanover Branch (aka Granny Branch)	\$ 0.00
Norfolk Southern Railway & Poachontas Land	Taylorville Mining LLC	Land Contracts		4/10/2000	Lease	Twp 13 N, Range 1 W, Sec 28--part of N 1/2 of NW 1/4 & more	\$ 32,647.75
Norfolk Southern Railway Company	CAM-Kentucky Real Estate LLC	Land Contracts		7/1/2008	Agreement	Annual lease for an existing private road crossing ("Crossing") at Milepost 2 plus 3,294 Eida, Mingo County, West Virginia	\$ 0.00
Norfolk Southern Railway Company	CAM-Kentucky Real Estate LLC	Land Contracts		7/1/2008	Agreement	Annual lease for an existing private road crossing ("Crossing") at Milepost 2 plus 3,312 Eida, Mingo County, West Virginia	\$ 0.00
NRP (formerly Plum Creek Timberlands)	CAM Mining LLC	Land Contracts		10/10/2001	Coal Mining Lease	Sulfur Creek - Fee Tract - 117.21 acres	\$ 0.00
Ola Gay Jewell David Clevinger Everett Delaney	Jewell Valley Mining LLC	Land Contracts		3/30/2001	Easement Agreement	Easement Agreement dated March 30, 2001 between Ola Gay Jewell, David Clevinger and Everett Delaney as Owners, Buckeye Coal Company, Inc. as party of the second part, C&B Mining, Inc. as party of third part, John D. Clevinger party of the fourth part and Vansant Coal Corporation as party of the fifth part with respect to property in McDowell County, West Virginia.	\$ 0.00
Onondaga Holding Company, LLC	CAM-Kentucky Real Estate LLC	Land Contracts		1/21/2014	Lease Agreement	Beech Creek, Mingo Co.	\$ 0.00
Osborne, Jackie Theo & Molly Mae	CAM-Kentucky Real Estate LLC	Land Contracts		7/23/2003	Surface Lease Agreement	Little Creek of Shelby Creek	\$ 0.00
Osborne, Kenneth & Lavon	CAM-Kentucky Real Estate LLC	Land Contracts		7/31/2003	Surface Easement and Waiver Agreement	Trace Fork of Dorton Creek	\$ 0.00
Osborne, Kenneth & Lavon	CAM-Kentucky Real Estate LLC	Land Contracts		7/31/2003	Surface Lease Agreement	Tract I - Trace Fork, Tract II - Trace Fork	\$ 0.00
Osborne, Kevin R. & Joy Beth	CAM-Kentucky Real Estate LLC	Land Contracts		7/31/2003	Surface Easement and Waiver Agreement	Trace Fork of Dorton Creek	\$ 0.00

Rhino Energy LLC, et al.  
 Consolidated Schedule of Executory Contracts and Unexpired Leases  
 (Actual 5)

Counterparty	Debtor	Contract Category	Contract ID	Contract Date	Contract Name	Contract Description	Final Cure Amount (7/21/2020)
Pocahontas Land Corporation	CAM-Kentucky Real Estate LLC	Land Contracts		3/30/2012	Surface Lease	Millett Branch of Grapevine	\$ 0.00
Pocahontas Land Corporation	CAM-Kentucky Real Estate LLC	Land Contracts		6/30/2017	Letter Agreement - Right of Entry	Right of Entry for mining various seams in Mingo County, WV	\$ 50,734.83
Pocahontas Mining Company Limited Partnership, L.P.	Jewell Valley Mining LLC	Land Contracts		12/1/1998	Lease	Lease dated December 1, 1998 between Pocahontas Mining Company Limited Partnership, L.P. as Lessor and Jewell Smokeless Coal Corporation as Lessee with respect to property in Buchanan County, Virginia and Tazewell County, Virginia.	\$ 63,365.94
Poplar Creek Development	CAM Mining LLC	Land Contracts		4/1/2006	Surface Lease Agreement	Cedar, Magnolia District	\$ 0.00
Potter, Bobby and Reeda	CAM-Kentucky Real Estate LLC	Land Contracts		6/1/2006	Surface Lease Agreement	Mill Branch of Shelby Creek near Three Mile	\$ 0.00
Prime Met, Inc.	Rockhouse Land LLC	Land Contracts		8/21/2018	Sublease Agreement (Sewell Seam South)	WV Mid-Vol Base Lease May terminate if mining hasn't commenced or permits not transferred by August 2021	\$ 0.00
Quality Natural Gas Properties, LTD	CAM-Kentucky Real Estate LLC	Land Contracts		4/24/2008	Oil and Gas Lease	Big Branch of Elkhorn; S.O.T. DB 849 PG 340 Pike County	\$ 0.00
R.L. Anderson Maye Anderson	Jewell Valley Mining LLC	Land Contracts		3/11/1959	Contract	Contract dated March 11, 1959 between R. L. and Maye Anderson as parties of the first part and Vansant Mining as party of the second part with respect to property in Buchanan County, Virginia.	\$ 0.00
Ralph Eudell Virginia Katherine Bostic	Jewell Valley Mining LLC	Land Contracts		1/17/2006	Lease	Lease dated January 17, 2006 between Ralph Eudell and Virginia Katherine Bostic as Lessor and Energy Resources, LLC as Lessee with respect to property in Russell County, Virginia.	\$ 0.00
Ramac Resources Land Holdings, LLC	Jewell Valley Mining LLC	Land Contracts		7/17/2020	Easement (During Mining)	Property located on the Middle Fork of Bradshaw Creek of the Dry Fork River, McDowell County, WV	\$ 0.00
Randall Hillman Michael Hillman	Jewell Valley Mining LLC	Land Contracts		9/7/2012	Surface Lease Agreement	Surface Lease Agreement dated September 7, 2012 between Randall Hillman and Michael Hillman as Lessors and Harold Keene Coal Co., Inc. as Lessee with respect to property in Buchanan County, Virginia.	\$ 6,110.00
Ratiff, Ronnie & Janet Kaye & James Robert Ratiff	CAM-Kentucky Real Estate LLC	Land Contracts		7/25/2006	Prepaid Surface Lease Agreement	Anderson Branch, Elkhorn Creek	\$ 0.00
Ratiff, Virginia	CAM-Kentucky Real Estate LLC	Land Contracts		7/21/2006	Prepaid Surface Lease Agreement	Anderson Branch, Elkhorn Creek	\$ 0.00
Reserve Coal Properties Company	Jewell Valley Mining LLC	Land Contracts		9/15/2008	Coal Lease Agreement	Coal Lease Agreement dated September 15, 2008 between Reserve Coal Properties Company as Landlord and Harold Keene Coal Co., Inc. as Tenant with respect to property in Russell County, Virginia.	\$ 20,000.00
Robert S. Mullin Catherine Q. Mullin Margarite M. Valdo Alex R. Valdo	Jewell Valley Mining LLC	Land Contracts		5/25/1998	Deed of Lease	Deed of Lease dated May 25, 1998, between Robert S. Mullin and Catherine Q. Mullin and Margarite M. Valdo and Alex R. Valdo, as Lessor, and Jewell Smokeless Coal Corporation, as Lessee, with respect to property in Buchanan County, Virginia.	\$ 11,555.00
Rosalind M. Black Sydney L. Asbury	Jewell Valley Mining LLC	Land Contracts		12/6/2010	Lease	Lease dated December 6, 2010 between Rosalind M. Black and Sydney L. Asbury as Lessor and Harold Keene Coal Co., Inc. as Lessee with respect to property in Buchanan County, Virginia and Russell County, Virginia.	\$ 8,000.00
Rose, Margie Mullins & Bill, et al	CAM Mining LLC	Land Contracts		6/1/1993	Lease Agreement	Big Branch	\$ 0.00
Ruth Blanton Wilkie	Jewell Valley Mining LLC	Land Contracts		8/10/1987	Coal Lease	Coal Lease dated August 10, 1987, between Ruth Blanton Wilkie, as Lessor, and Jewell Smokeless Coal Corporation, as Lessee, with respect to Tiller coal seam in Buchanan County, Virginia.	\$ 1,200.00
Sarah Barton Catherine Barton	Jewell Valley Mining LLC	Land Contracts		1/1/1989	Agreement	Agreement dated January 3, 1989, between Sarah Barton and Catherine Barton and Vansant Coal Corporation and Jewell Smokeless Coal Corporation with respect to property on the headwaters of the left fork of Hurricane Creek of Russell Fork River in Buchanan County, Virginia.	\$ 0.00
Scott Cline Lydia Cline	Jewell Valley Mining LLC	Land Contracts		8/17/1960	Contract	Contract dated August 17, 1960 between Scott and Lydia Cline as parties of the first part and Vansant Mining Corporation as party of the second part with respect to property in Buchanan County, Virginia.	\$ 0.00
Slocum Land Corporation	Jewell Valley Mining LLC	Land Contracts		4/1/1974	Lease	Lease dated April 1, 1974, by and between Slocum Land Corporation, as Lessor, and Jewell Smokeless Coal Corporation, as Lessee, with respect to the Jabone Seam on all the land situated on the left hand side of Long Branch of Dismal Creek near Patterson, Virginia.	\$ 1,800.00
Smallwood, Aubrey & Neil	CAM-Kentucky Real Estate LLC	Land Contracts		8/11/2003	Coal Lease Agreement	Near Coal Branch	\$ 0.00
Smallwood, Roy & Sue	CAM-Kentucky Real Estate LLC	Land Contracts		7/7/2003	Coal Lease	Flatwoods	\$ 0.00
Sparks, Timothy & Sandra L	CAM-Kentucky Real Estate LLC	Land Contracts		10/10/2007	Surface Lease	Lying on or near Anderson Branch of Elkhorn Creek, Pike County	\$ 0.00
Tazewell Coal and Iron Company	Jewell Valley Mining LLC	Land Contracts		1/6/2011	Lease Agreement	Lease Agreement dated January 6, 2011 between Tazewell Coal and Iron Company as Lessor and Energy Resources, LLC as Lessee with respect to property in Buchanan County, Virginia.	\$ 147,635.00
Thacker, Jack D. and Billie A.	CAM-Kentucky Real Estate LLC	Land Contracts		5/15/2006	Surface Lease Agreement	Road Fork of Island Creek	\$ 0.00
Tipton, Lewis C. & Mary E.	Hopedale Mining LLC	Land Contracts		3/9/1982	Lease Agreement	Lewis Tipton Tract	\$ 0.00
Vernon R. Wimmer	Jewell Valley Mining LLC	Land Contracts		1/12/2001	Agreement of Release and Temporary Easement	Agreement of Release and Temporary Easement dated January 12, 2001 between Vernon R. Wimmer as party of the first part and Vansant Coal Corporation as party of the second part with respect to property in McDowell County, West Virginia.	\$ 0.00
Virginia Explosives & Drilling Company, Inc.	Jewell Valley Mining LLC	Land Contracts		2/10/2020	Lease Agreement	Property located at Grapevine Branch of Dismal River, Buchanan County, VA.	\$ 0.00
Virginia Resources, LLC	Jewell Valley Mining LLC	Land Contracts		1/8/2013	Coal Lease Agreement	Coal Lease Agreement dated January 8, 2013 between Virginia Resources, LLC as Lessor and Harold Keene Coal Co., Inc. as Lessee with respect to property in Russell County, Virginia.	\$ 0.00
Virginia Resources, LLC	Jewell Valley Mining LLC	Land Contracts		1/8/2013	Surface Lease Agreement	Surface Lease Agreement dated January 8, 2013 between Virginia Resources, LLC as Lessor and Harold Keene Coal Co., Inc. as Lessee with respect to property in Russell County, Virginia.	\$ 400.00
W. Clyde Dennis William B. Dennis Robert J. Dennis	Jewell Valley Mining LLC	Land Contracts		1/1/1972	Lease	Lease dated January 1, 1972 between W. Clyde Dennis, in his own right, and as Trustee for the benefit of William B. Dennis and Robert J. Dennis, William B. Dennis, in his own right, and Robert J. Dennis, in his own right, as Lessors and Vansant Coal Corporation as Lessee with respect to property in Buchanan County, Virginia.	\$ 0.00
W.H. Trivett Living Trust Dorothy Trivett Living Trust Mary McGlothlin	Jewell Valley Mining LLC	Land Contracts		9/19/2001	Lease	Surface Lease Agreement (Trivett/McGlothlin Properties) dated September 19, 2001, between W. H. Trivett Living Trust and Dorothy Trivett Living Trust and Mary McGlothlin, as Lessors, and Jewell Smokeless Coal Corporation, as Lessee, with respect to property in Buchanan County, Virginia.	\$ 11,434.97
Walter F. Boyd Charlie Boyd	Jewell Valley Mining LLC	Land Contracts		12/28/1976	Wheehage Easement Agreement	Wheehage Easement Agreement dated December 28, 1976, between Walter F. Boyd and Charlie Boyd and Jewell Smokeless Coal Corporation with respect to property in Buchanan County, Virginia, as affected by Addendum Wheehage Agreement dated September 11, 1984 between Walter F. Boyd and Charlie Boyd and Jewell Smokeless Coal Corporation.	\$ 0.00
Wellmore Coal Corporation Ronald A. Cyborne Kathryn S. C. Cyborne	Jewell Valley Mining LLC	Land Contracts		3/28/1994	Partial Assignment	Partial Assignment dated March 28, 1994, between Wellmore Coal Corporation, as Assignor, and Jewell Smokeless Coal Corporation, as Assignee, with respect to rights under Deed of Lease dated January 1, 1977, between Ronald A. Cyborne and Kathryn S. C. Cyborne as Lessors and Wellmore Coal Corporation as Lessee.	\$ 12,500.00
Wellmore Energy Company, LLC	Jewell Valley Mining LLC	Land Contracts		4/25/2020	Letter Agreement	Establishes Lendor's consent to allow Wellmore to mine and produce coal with Jewell Valley Mining LLC's Lease 7810 premises in return for monthly royalties as part of its CMA contract.	\$ 0.00
Wellmore Energy Company, LLC	Jewell Valley Mining LLC	Land Contracts		12/3/2019	Sublease Agreement (Airport Project)	Stinson/Williams Base Leases	\$ 0.00
Wendell, Betty J. Steinert	CAM-Kentucky Real Estate LLC	Land Contracts		6/29/2009	Mineral Lease	Scarberry Br a/2/a Steep Gut Br of Tug Fork of Big Sandy	\$ 0.00
West VA Mid Vol, Inc.	Rockhouse Land LLC	Land Contracts		8/17/2007	Lease Agreement	Waters of Laurel Fork & Franks Forks; Townsite of Glen Rogers	\$ 0.00

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 (Actual 5)

Counterparty	Debtor	Contract Category	Contract ID	Contract Date	Contract Name	Contract Description	Final Cure Amount (7/21/2020)
West Virginia Mid Vol, Inc.	Springdale Land LLC	Land Contracts		6/22/2011	Letter Agreement	Letter Agreement dated June 22, 2011 between Springdale Land LLC and West Virginia Mid Vol, Inc. with respect to override payments related to property in Randolph and Upshur County, WV.	\$ 0.00
WPP LLC	Jewell Valley Mining LLC	Land Contracts		4/1/2016	Amended and Restated Coal Mining Lease	Amended and Restated Coal Mining Lease dated April 1, 2016 between WPP LLC as Lessor and Vansant Coal Corporation as Lessee with respect to property in McDowell County, West Virginia.	\$ 0.00
Wright, Bertha (from AEP)	CAM-Kentucky Real Estate LLC	Land Contracts		8/30/1995	Assignment of Easement	Dorton E-3 Haulroad	\$ 0.00
Wright, Bobby & Theresa	CAM-Kentucky Real Estate LLC	Land Contracts		6/30/2003	Surface Lease Agreement	Tract on Trace Fork of Dorton Creek	\$ 0.00
Wright, Walter	CAM-Kentucky Real Estate LLC	Land Contracts		6/30/2003	Surface Lease Agreement	Tract on Trace Fork of Dorton Creek	\$ 0.00
Wyatt Realty Corp.	Jewell Valley Mining LLC	Land Contracts		8/31/2010	Amendment to Deed of Lease Agreement	Amendment to Deed of Lease Agreement dated August 31, 2010 between Wyatt Realty Corp. as Lessor and Energy Resources, LLC as Lessee with respect to property in Russell County, Virginia.	\$ 63,932.00
Appalachian Land Company	CAM Mining LLC	Other Contracts		4/18/2017	Amended and Restated Third Amendment to Coal Loading Facilities Lease Agreement	Reinstated original coal loading facilities lease agreement dated February 20, 2014. Appalachiian to lease the Jamboose Facility to Rhino, with rental fees based on coal stored.	\$ 40,000.00
BankDirect Capital Finance	Rhino Resource Partners LP	Other Contracts		6/1/2020	Commercial Insurance Premium and Security Agreement	Financing agreement for insurance programs held by Rhino	\$ 0.00
Cheyenne Resources, Inc.	Rhino Resource Partners LP	Other Contracts		7/9/2019	Letter Agreement for Bonding Obligations	Cheyenne to replace the existing Surety Obligations of Rhino	\$ 0.00
Columbia Gas Transmission, LLC	CAM-Kentucky Real Estate LLC	Other Contracts		4/13/2020	Excess Excavated Materials Transfer Agreement	Columbia to relocate a portion of [gas] Line SM-116 to another location	\$ 0.00
Cortland Capital Market Services LLC	Rhino Energy LLC	Other Contracts		12/27/2017	Financing Agreement	Term Loan Credit Agreement	\$ 0.00
Dale Dotson	Rhino Energy LLC	Other Contracts		12/31/2019	Consulting Agreement	Dotson advises Rhino in connection with its business	\$ 0.00
Derek Jon Beagley and Connor Burke, d/b/a B and B Services	Rhino Energy LLC	Other Contracts		5/20/2020	Settlement and Release of Invoices and Claims and Agreement to Transfer and Deliver Work Product	Agreement to pay stated amount for costs incurred by B and B Services as part of construction services.	\$ 0.00
Electrical Contractors Inc.	Castle Valley Mining LLC	Other Contracts		5/28/2020	Work Performed Price Agreement	Agreement to verify scope and cost owed for work performed by EC.	\$ 1,022.15
Elk Horn Coal Company, LLC	Rhino Energy LLC	Other Contracts		10/31/2016	Office Space Agreement	Elk Horn to lease office space to Rhino	\$ 0.00
Host Agency, LLC.	Rhino Energy LLC	Other Contracts		7/30/2019	Coal Port Services - Rate Agreement	Host Agency LLC to provide "customary functions of a coal forwarding agent in the bulk coal export process"	\$ 0.00
Indemnity National Insurance Company	Rhino Resource Partners LP	Other Contracts	04171001	5/25/2017	Agreement for Coal Reclamation Bond	Indemnity v/o Cumberland Surety, Inc. agrees to provide surety bonds in favor of the "obligees". Rhino is obligated to pay a 2% annual premium on the face amount of all Surety Bonds and maintain a collateral escrow account.	\$ 81,228.00
Indemnity National Insurance Company	CAM Mining LLC	Other Contracts	04171001	5/25/2017	Agreement for Coal Reclamation Bond	Indemnity v/o Cumberland Surety, Inc. agrees to provide surety bonds in favor of the "obligees". Rhino is obligated to pay a 2% annual premium on the face amount of all Surety Bonds and maintain a collateral escrow account.	See footnote 1
Indemnity National Insurance Company	Rhino Eastern LLC	Other Contracts	04171001	5/25/2017	Agreement for Coal Reclamation Bond	Indemnity v/o Cumberland Surety, Inc. agrees to provide surety bonds in favor of the "obligees". Rhino is obligated to pay a 2% annual premium on the face amount of all Surety Bonds and maintain a collateral escrow account.	See footnote 1
Indemnity National Insurance Company	CAM Colorado LLC	Other Contracts	04171001	5/25/2017	Agreement for Coal Reclamation Bond	Indemnity v/o Cumberland Surety, Inc. agrees to provide surety bonds in favor of the "obligees". Rhino is obligated to pay a 2% annual premium on the face amount of all Surety Bonds and maintain a collateral escrow account.	See footnote 1
Indemnity National Insurance Company	McClane Canyon Mining LLC	Other Contracts	04171001	5/25/2017	Agreement for Coal Reclamation Bond	Indemnity v/o Cumberland Surety, Inc. agrees to provide surety bonds in favor of the "obligees". Rhino is obligated to pay a 2% annual premium on the face amount of all Surety Bonds and maintain a collateral escrow account.	See footnote 1
Indemnity National Insurance Company	Castle Valley Mining LLC	Other Contracts	04171001	5/25/2017	Agreement for Coal Reclamation Bond	Indemnity v/o Cumberland Surety, Inc. agrees to provide surety bonds in favor of the "obligees". Rhino is obligated to pay a 2% annual premium on the face amount of all Surety Bonds and maintain a collateral escrow account.	See footnote 1
Indemnity National Insurance Company	Taylorville Mining LLC	Other Contracts	04171001	5/25/2017	Agreement for Coal Reclamation Bond	Indemnity v/o Cumberland Surety, Inc. agrees to provide surety bonds in favor of the "obligees". Rhino is obligated to pay a 2% annual premium on the face amount of all Surety Bonds and maintain a collateral escrow account.	See footnote 1
Indemnity National Insurance Company	Hopedale Mining LLC	Other Contracts	04171001	5/25/2017	Agreement for Coal Reclamation Bond	Indemnity v/o Cumberland Surety, Inc. agrees to provide surety bonds in favor of the "obligees". Rhino is obligated to pay a 2% annual premium on the face amount of all Surety Bonds and maintain a collateral escrow account.	See footnote 1
Indemnity National Insurance Company	Leesville Land LLC	Other Contracts	04171001	5/25/2017	Agreement for Coal Reclamation Bond	Indemnity v/o Cumberland Surety, Inc. agrees to provide surety bonds in favor of the "obligees". Rhino is obligated to pay a 2% annual premium on the face amount of all Surety Bonds and maintain a collateral escrow account.	See footnote 1
Indemnity National Insurance Company	Sands Hill Mining LLC	Other Contracts	04171001	5/25/2017	Agreement for Coal Reclamation Bond	Indemnity v/o Cumberland Surety, Inc. agrees to provide surety bonds in favor of the "obligees". Rhino is obligated to pay a 2% annual premium on the face amount of all Surety Bonds and maintain a collateral escrow account.	See footnote 1
Indemnity National Insurance Company	Pennyrille Energy LLC	Other Contracts	04171001	5/25/2017	Agreement for Coal Reclamation Bond	Indemnity v/o Cumberland Surety, Inc. agrees to provide surety bonds in favor of the "obligees". Rhino is obligated to pay a 2% annual premium on the face amount of all Surety Bonds and maintain a collateral escrow account.	See footnote 1
Indemnity National Insurance Company	Deane Mining LLC	Other Contracts	04171001	5/25/2017	Agreement for Coal Reclamation Bond	Indemnity v/o Cumberland Surety, Inc. agrees to provide surety bonds in favor of the "obligees". Rhino is obligated to pay a 2% annual premium on the face amount of all Surety Bonds and maintain a collateral escrow account.	See footnote 1
Quiet Place, LLC	Rhino Energy LLC	Other Contracts		5/27/2008	Office Lease	Corporate Office Lease	\$ 0.00
Ramaco Resources Land Holdings, LLC	Jewell Valley Mining LLC	Other Contracts		10/28/2019	Coal Processing and Loading Agreement	Ramaco to perform services related to processing Raw Coal and, provide unloading, storage and loading areas and services	\$ 0.00
Summit Engineering, Inc.	CAM Mining LLC	Other Contracts		3/31/2016	Sublease Agreement	Pikeville Office Sublease Lease	\$ 0.00
Terrain Development and Consulting, LLC	Rhino Energy LLC	Other Contracts		6/27/2020	Professional Services Agreement	TDC advises company about operational strategies and asset sales and provide assistance as may be reasonably requested by the President and CEO of company.	\$ 0.00
Wellmore Coal Company, LLC	Jewell Valley Mining LLC	Other Contracts		12/3/2019	Mine Rescue Services Agreement	Wellmore to provide mine rescue services as part of the Contract Mining Agreement "CMA".	\$ 0.00
Wellmore Energy Company, LLC	Jewell Valley Mining LLC	Other Contracts		5/6/2020	Contract Mining Agreement	Wellmore to engage as an independent contract miner to deep mine coal within the Premises from that certain seam area of the Haggy Seam.	\$ 0.00
Wintrust Commercial Finance Inc.	Rhino Energy LLC	Sale Leasebacks		5/17/2018	Master Lease Agreement	Master Lease Agreement	\$ 0.00
Wintrust Commercial Finance Inc.	Rhino Energy LLC	Sale Leasebacks		6/1/2018	Equipment Schedule Series 001 No. 01	\$3.65mm equipment lease of Haul Trucks and Crawler Dozers	\$ 0.00
ABC Coke	Rhino Energy LLC	Sales Contracts	ABC-039-2020	1/1/2020	Coal Supply Agreement	Coal sales contract	\$ 0.00
AEP Generation Resources Inc.	Rhino Energy LLC	Sales Contracts		12/12/2019	Master Coal Purchase and Sale Agreement	Governs all purchase and sales of coal between parties	\$ 0.00
American Electric Power	Rhino Energy LLC	Sales Contracts	22-23-20-9M3	1/1/2021	Coal Sales Contract	Coal Sales Contract for Hopedale.	\$ 0.00
Bluegrass Commodities LP	Rhino Energy LLC	Sales Contracts	RH19(TP)008	7/16/2020	Purchase and Sale Confirmation	Coal Purchase Agreement	\$ 0.00
Buckeye Power, Inc.	Rhino Energy LLC	Sales Contracts	22-24-20-9M0	1/1/2020	Coal Sales Contract	Terms defined in Master Coal Purchase and Sale Agreement BPH-RE-19-901	\$ 0.00
Buckeye Power, Inc.	Rhino Energy LLC	Sales Contracts	BPH-RE-19-901	12/5/2019	Master Sales Agreement	Governs all "confirmations" (subsequent contracts with Buckeye Power, Inc.)	\$ 0.00
Coal Network, LLC	Rhino Energy LLC	Sales Contracts	13109	1/1/2020	Carneuse #13109	Purchase Order	\$ 0.00
Haverhill North Coke Company	Rhino Energy LLC	Sales Contracts	#2019-1010	1/1/2020	Purchase Order (Coal)	Coal Purchase agreement	\$ 0.00

Rhino Energy LLC, et al.  
 Consolidated Schedule of Executory Contracts and Unexpired Leases  
 (Actual \$)

Counterparty	Debtor	Contract Category	Contract ID	Contract Date	Contract Name	Contract Description	Final Cure Amount (7/21/2020)
Intermountain Power Agency	Rhino Energy LLC	Sales Contracts	714	1/1/2020	Coal Supply Agreement No. 714	Coal Sales Contract	\$ 0.00
Javelin Global Commodities (UK) Ltd	Rhino Resource Partners LP	Sales Contracts		11/15/2019	Javelin Marketing and Working Capital Agreement	Javelin to provide marketing services and working capital to Rhino	\$ 0.00
Javelin Global Commodities (UK) Ltd	Rhino Energy LLC	Sales Contracts		9/6/2017	Master Coal Purchase and Sale Agreement (Thermal Coal - Domestic US Rail)	Governs all individual Transactions/Confirmation letter/document for all Parties	\$ 0.00
Javelin Global Commodities (UK) Ltd	Rhino Energy LLC	Sales Contracts	#RH20(TP)0001	1/1/2020	Transaction Confirmation	Coal sales and option contract	\$ 0.00
Javelin Global Commodities (UK) Ltd	Rhino Energy LLC	Sales Contracts	#RH19(TP)0007	1/1/2020	Transaction Confirmation (Option)	Option to buy Rhino coal	\$ 0.00
Javelin Global Commodities (UK) Ltd	Rhino Energy LLC	Sales Contracts	#RH20(TP)0002	1/1/2020	Transaction Confirmation	Coal Purchase Agreement	\$ 0.00
Jewell Coke Company	Rhino Energy LLC	Sales Contracts	#2019-1121	1/1/2020	Purchase Order (Coal)	Coal Purchase agreement	\$ 0.00
PacificCorp	Rhino Energy LLC	Sales Contracts	#PCE121511	12/15/2011	Agreement for purchase and sale of coal	Coal Purchase agreement, amended for longer term	\$ 0.00
Roanoke Cement Company	Rhino Energy LLC	Sales Contracts	#1382	1/1/2020	Coal Purchase Order	Coal Purchase agreement	\$ 0.00
Virginia Electric and Power Company	Rhino Energy LLC	Sales Contracts	#2724 PO 35270	8/1/2018	Confirmation - VCHEC	Coal Purchase agreement	\$ 0.00
Wellmore Coal Company LLC	Jewell Valley Mining LLC	Sales Contracts		5/6/2020	Purchase Order (Clean Coal Tonnage)	Coal Purchase agreement	\$ 0.00
Zentralkoherei Saar GmbH	Rhino Energy LLC	Sales Contracts	#ZKS052818	5/28/2018	Contract for the sale and purchase of coal	Coal Purchase agreement	\$ 0.00
Appalachian Power Company	CAM Mining LLC	Utilities Contracts		10/27/2011	Grapevine Electric Contract	Appalachian to furnish all electricity for the premises located at Rhino's Grapevine Hollow operation in Trucker, WV	\$ 0.00
City Sanitation Inc.	Castle Valley Mining LLC	Utilities Contracts		8/26/2010	Service Agreement	Waste Storage Agreement - Bath House	\$ 1,760.90
City Sanitation Inc.	Castle Valley Mining LLC	Utilities Contracts		8/26/2010	Service Agreement	Waste Storage Agreement - Shop	See footnote 1
City Sanitation Inc.	Castle Valley Mining LLC	Utilities Contracts		8/26/2010	Service Agreement	Waste Storage Agreement - Top #3	See footnote 1
Direct Energy Business, LLC	Hopedale Mining LLC	Utilities Contracts	3566755	2/6/2018	Commodity Master Agreement	Direct Energy Business to supply electric power and/or natural gas	\$ 145,576.68
Kentucky Power Company	CAM Mining LLC	Utilities Contracts		4/28/2020	Electric Utility Agreement	Kentucky Power Company to furnish all electricity for the premises located at Rhino's Deep Mine at Rob Fork of Caney Creek at Robinson Creek, Pike County, KY	\$ 116,728.29
Kentucky Power Company	CAM Mining LLC	Utilities Contracts		1/24/2006	Electric Utility Agreement	Kentucky Power Company to furnish all electricity for the premises located at Rhino's Unit Train Loadout located on Left Fork of Peter Creek, Jamboree, Pike Co., KY	See footnote 1
Kentucky Power Company	Cam Mining LLC	Utilities Contracts		12/21/2015	Electric Utility Agreement	Kentucky Power Company to furnish all electricity for the premises located at Rhino's Unit Train Loadout located on Rob Fork Processing at Rob Fork of Caney Creek at Robinson Creek, Pike County, KY	See footnote 1
Waste Management of West Virginia, Inc.	CAM Mining LLC	Utilities Contracts		6/1/2020	Service Agreement	Waste Disposal Agreement - CAM Mining Remining 3	\$ 0.00
Waste Management of West Virginia, Inc.	CAM Mining LLC	Utilities Contracts		6/1/2020	Service Agreement	Waste Disposal Agreement - CAM Mining (Tug Fork Prep Plant)	\$ 0.00
<b>Total</b>							<b>\$ 5,455,039.40</b>

<sup>(1)</sup> For multiple contracts with a particular Counterparty appearing on this schedule, the Final Cure Amount represents the total Final Cure Amount for all such contracts and is set forth on the first such contract to appear.