

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	)	Chapter 11
	)	
GULFPORT ENERGY CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 20-35562 (DRJ)
	)	
Reorganized Debtors.	)	(Jointly Administered)
	)	
	)	

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**SUMMARY COVER SHEET  
TO THE AMENDED SECOND INTERIM AND FINAL FEE  
APPLICATION OF PERELLA WEINBERG PARTNERS LP,  
INVESTMENT BANKER TO THE DEBTORS AND DEBTORS IN  
POSSESSION FOR THE PERIOD FROM NOVEMBER 13, 2020 TO APRIL 28, 2021**

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In accordance with the Local Bankruptcy Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), Perella Weinberg Partners (“PWP”), Investment Banker to the Debtors, submits this summary of fees and expenses (the “Summary”) sought as actual, reasonable, and necessary in the fee Application to which this Summary is attached (the “Application”) for the period from November 13, 2020 through April 28, 2021.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Gulfport Energy Corporation (1290); Gator Marine, Inc. (1710); Gator Marine Ivanhoe, Inc. (4897); Grizzly Holdings, Inc. (9108); Gulfport Appalachia, LLC (N/A); Gulfport MidCon, LLC (N/A); Gulfport Midstream Holdings, LLC (N/A); Jaguar Resources LLC (N/A); Mule Sky LLC (6808); Puma Resources, Inc. (6507); and Westhawk Minerals LLC (N/A). The location of the Debtors’ service address is: 3001 Quail Springs Parkway, Oklahoma City, Oklahoma 73134.

<b>Name of Applicant</b>		<b>Perella Weinberg Partners LP</b>
<b>Applicant's professional role in case</b>		Investment Banker to the Debtors and Debtors in Possession
<b>Effective date of order approving professional's retention</b>		November 13, 2020, pursuant to an Order dated 03/02/2021 [Docket No. 855]
	<b>Beginning of Period</b>	<b>End of Period</b>
<b>Time period covered in this Application</b>	February 1, 2021	April 28, 2021
<b>Time period covered in prior Application</b>	November 13, 2020	January 31, 2021
<b>Total fees requested in this Application</b>		\$7,776,118.41
<b>Total professional fees requested in this Application</b>		\$7,771,917.81
<b>Total actual professional hours covered by this Application</b>		1,036.5
<b>Reimbursable expenses sought by this Application</b>		\$4,200.60
<b>Total to be paid to priority unsecured creditors under the Plan</b>		<p>Holder of Allowed Class 2 Other Priority Claims shall receive, in full and final satisfaction of such Claim, treatment in a manner consistent with section 1129(a)(9) of the Bankruptcy Code. See Plan, Article III.B.2. The Debtors currently estimate that distributions to Holders of Allowed Class 2 Claims will total approximately \$0, as such Claims have been paid in the ordinary course of business in these chapter 11 cases.</p>
<b>Percentage dividend to priority unsecured creditors under the Plan</b>		100%

<b>Name of Applicant</b>	<b>Perella Weinberg Partners LP</b>
<b>Total to be paid to general unsecured creditors under the Plan</b>	<p>Holder of Allowed Class 4A General Unsecured Claims against Gulfport Parent and Allowed Class 5A Notes Claims against Gulfport Parent shall receive, in full and final satisfaction of such Claims, their Pro Rata share of the Gulfport Parent</p>

	Equity Pool, subject to provisions of the Plan. See Plan, Arts. III.B.4A, III.B.5A. Holders of Allowed Class 4B General Unsecured Claims against Gulfport Subsidiaries and Allowed Class 5B Notes Claims against Gulfport Subsidiaries shall receive, in full and final satisfaction of such Claims, their Pro Rata share of the: (i) Gulfport Subsidiaries Equity Pool; (ii) Rights Offering Subscription Rights; and (iii) New Unsecured Notes. See Plan, Arts. III.B.4B, III.B.5B.
<b>Percentage dividend to general unsecured creditors under the Plan</b>	<p><u>Class 4A</u>: approximately 12%</p> <p><u>Class 4B</u>: approximately 57%</p> <p><u>Class 5A</u>: approximately 57% (including on account of Class 5B Claims)</p> <p><u>Class 5B</u>: approximately 57% (including on account of Class 5A Claims)</p>
<b>Date of Confirmation Hearing</b>	April 27, 2021
<b>Indicated whether Plan has been confirmed</b>	Yes
<b>This is a(n):</b> ___ Monthly Application ___ <input checked="" type="checkbox"/> Interim Application ___ <input checked="" type="checkbox"/> Final Application	

**SUMMARY OF FEES DURING THE  
FIRST AND SECOND INTERIM PERIODS  
NOVEMBER 13, 2020 THROUGH APRIL 28, 2021**

Date Filed; Docket No.	Period Covered	Requested		Paid		Amount Outstanding
		Fees	Expenses	Fees	Expenses	
<b>FIRST INTERIM FEE PERIOD</b>						
3/04/2021; Docket No. 865	November 13, 2020 - December 31, 2020	\$240,000.00	\$17,094.63	\$197,000.00	\$17,094.63	\$43,000.00
3/09/2021; Docket No. 895	January 1, 2021 - January 31, 2021	\$150,000.00	\$89.44	\$120,000.00	\$89.44	\$30,000.00
<b>Total</b>		<b>\$390,000.00</b>	<b>\$17,184.07</b>	<b>\$217,000.00</b>	<b>\$17,184.07</b>	<b>\$73,000.00</b>
<b>SECOND INTERIM FEE PERIOD</b>						
3/31/2021; Docket No. 1053	February 1, 2021 - February 28, 2021	\$150,000.00	\$257.70	\$120,000.00	\$257.70	\$30,000.00
4/26/2021; Docket No. 1232	March 1, 2021 - March 31, 2021	\$150,000.00	\$3,942.90	\$120,000.00	\$3,942.90	\$30,000.00
N/A	April 1, 2021 - April 28, 2021	\$7,471,917.81	N/A	N/A	N/A	\$7,471,917.81
<b>Total</b>		<b>\$7,771,917.81</b>	<b>\$4,200.60</b>	<b>\$240,000.00</b>	<b>\$4,200.60</b>	<b>\$7,531,917.81</b>

<sup>2</sup> Fees requested from the time period of April 1, 2021 to April 28, 2021 include transaction fees of \$7,321,917.81 and the April monthly fee of \$150,000

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

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In re:	)	Chapter 11
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GULFPORT ENERGY CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 20-35562 (DRJ)
	)	
Reorganized Debtors.	)	(Jointly Administered)
	)	
	)	

**AMENDED SECOND INTERIM  
AND FINAL FEE APPLICATION  
OF PERELLA WEINBERG PARTNERS LP,  
INVESTMENT BANKER TO THE DEBTORS, FOR THE PERIOD  
FROM NOVEMBER 13, 2020 THROUGH AND INCLUDING APRIL 28, 2021**

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**This Application seeks an order that may adversely affect you. If you oppose the Application, you should immediately contact the moving party to resolve the dispute. If you and the moving party cannot agree, you must file a response and send a copy to the moving party. You must file and serve your response within 21 days of the date this was served on you. Your response must state why the Application should not be granted. If you do not file a timely response, the relief may be granted without further notice to you. If you oppose the Application and have not reached an agreement, you must attend the hearing. Unless the parties agree otherwise, the Court may consider evidence at the hearing and may decide the Application at the hearing.**

**Represented parties should act through their attorney.**

Perella Weinberg Partners (“PWP”), as Investment Banker to the above captioned Debtors (the “Debtors” or the “Reorganized Debtors”), hereby submits this *Amended Second Interim and Final Fee Application of Perella Weinberg Partners, LP, Investment Banker to the Debtors, for*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Gulfport Energy Corporation (1290); Gator Marine, Inc. (1710); Gator Marine Ivanhoe, Inc. (4897); Grizzly Holdings, Inc. (9108); Gulfport Appalachia, LLC (N/A); Gulfport MidCon, LLC (N/A); Gulfport Midstream Holdings, LLC (N/A); Jaguar Resources LLC (N/A); Mule Sky LLC (6808); Puma Resources, Inc. (6507); and Westhawk Minerals LLC (N/A). The location of the Debtors’ service address is: 3001 Quail Springs Parkway, Oklahoma City, Oklahoma 73134.

*the Period From November 13, 2020 Through and Including April 28, 2021* (this “Application”) for (a) interim allowance of compensation for professional services provided in the amount of \$7,771,917.81, and reimbursement of actual and necessary expenses in the amount of \$4,200.60 for the period February 1, 2021 through April 28, 2021 (“Second Interim Period”) and (b) final allowance of compensation for professional service provided in the amount of \$8,161,917.81, and reimbursement of actual and necessary expenses in the amount of \$21,384.67 that PWP incurred for the period from November 13, 2020 to April 28, 2021 (the “Final Period”). In support of this Application, PWP respectfully states as follows:

### **Jurisdiction and Venue**

1. The United States Bankruptcy Court for the Southern District of Texas (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b). The Debtors confirm their consent to the entry of a final order by the Court.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 327, 328, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”).

### **Background**

4. On November 13, 2020 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

5. On December 11, 2020, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 387]

(the “Fee Procedures Order”), which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

6. The following exhibits are attached in support of this Application, and are fully incorporated herein for all purposes:

<b>Exhibit</b>	<b>Description</b>
A	Summary of Time Detail by Professional
B	Summary of Time Detail by Task
C	Time Detail by Professional

#### **Retention of PWP and Billing History**

7. On December 11, 2020, the Debtors submitted to the Court the *Debtors’ Application For Entry of An Order Authorizing the Retention and Employment of Perella Weinberg Partners LP as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 384] (the “Retention Application”). On March 2, 2021, the Court entered the *Order Authorizing the Retention and Employment of Perella Weinberg Partners LP as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 855].

8. Pursuant to the Fee Procedures Order, on March 19, 2021, PWP filed the *First Interim Fee Application of Perella Weinberg Partners LP, Investment Banker to the Debtors and Debtors in Possession for the Period from November 13, 2020 to January 13, 2021* (the “First Interim Application”) [Docket No. 951]. The Court has not yet entered the order approving the First Interim Application, which remains pending.

9. A summary of the total hours expended during the Second Interim Period per professional, is attached hereto as **Exhibit A**.

**Summary of Professional Services Rendered**

10. In conjunction with its engagement as Investment Banker for the Debtors, PWP established the following categories relating to the various subject matter categories of work performed (the “Categories”) by PWP’s professionals in conjunction with these chapter 11 cases:

CODE	DESCRIPTION
1	Correspondence with Debtors and Counsel
2	Analysis, Presentation and Due Diligence
3	General Case Administration
4	Correspondence with Creditors / UCC / Special Committee
5	Court Hearings
6	Board Meetings

11. During the Second Interim Period, and in conjunction with the various and complex issues involved in the administration of the chapter 11 cases, PWP expended time and rendered services to the Debtors for each of the Categories that were both necessary and beneficial to the Debtors and their estates, creditors, and other parties in interest. PWP’s professionals performed work and billed time for each of the Categories as set forth below and as shown in the attached **Exhibit B**. In further support of the Application, a more detailed and itemized description of the services provided by PWP for each of the Categories is set forth in **Exhibit C**.

**A. Correspondence with Debtors and Counsel**

12. PWP’s services performed relating to this Category included, among other things, communications with the Debtors and counsel regarding case strategy, the scheduling of internal updates and discussions, and other internal coordination with the Debtors’ advisors.



**B. Analysis, Presentation, and Due Diligence**

13. PWP's services performed relating to this Category included, among other things, general research, analysis, due diligence, and preparation of analysis related to the Debtors' disclosure statement and valuation.

**C. General Case Administration**

14. PWP's services performed relating to this Category included, among other things, compilation of time records, preparation and reconciliation of invoices, and the preparation and submission of monthly and interim fee Applications.

**D. Correspondence with Creditors / UCC / Special Committee**

15. PWP's services performed relating to this Category included, among other things, correspondence with the creditors, the UCC, the Special Committees, and their respective advisors.

**E. Court Hearings**

16. PWP's services performed relating to this Category included, among other things, participation in court hearings.

**F. Board Meetings**

17. PWP's services performed relating to this Category included, among other things, review, preparation for, and participation in the Debtors' board meetings.

**Basis for Allowance of Compensation and Expenses**

18. Section 330 of the Bankruptcy Code provides that a court may award to a professional person, reasonable compensation for actual, necessary services. *See* 11 U.S.C. § 330(a)(1)(A). In determining the amount of reasonable compensation to award, the court must take into account all relevant factors, including: (a) the time spent; (b) rates charged; (c) whether the services were necessary or beneficial in the bankruptcy case; (d) whether the time expended was commensurate with the complexity, importance, and nature of the issues or tasks; (e) whether the professional is board certified or has otherwise demonstrated skill and experience in the bankruptcy field; and (f) whether the compensation is reasonable based on customary charges of comparable practitioners in other bankruptcy cases. 11 U.S.C. § 330(a)(3)(A).

19. Among the *Johnson* factors that courts may consider in adjusting compensation for professionals are: (i) time and labor required for the task; (ii) the novelty and difficulty of the issues involved; (iii) the skill required to properly perform the services; (iv) any resulting preclusion from other employment; (v) customary fees; (vi) whether the professional's fee is fixed or contingent; (vii) time limitations imposed by the client or other circumstances; (viii) the results achieved; (ix) the nature and length of the professional relationship with the client; and (xi) awards in similar cases. *See Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974); *see also Cooper Liquor, Inc. v. Adolph Coors Co.*, 684 F.2d 1087 (5th Cir. 1987).

20. In light of the above factors listed in section 330 of the Bankruptcy Code and the *Johnson* factors, PWP submits that the fees and expenses incurred for the Second Interim Period were reasonable, necessary, and should be allowed in their entirety.

**A. PWP's Time and Labor Expended was Reasonable, Necessary, and Commensurate with the Tasks and Issues Involved and the Complexity of the Bankruptcy Cases.**

21. *Time and labor required.* PWP billed a total of 1,036.5 hours through April 28, 2021 in conjunction with their engagement as the Debtors' Investment Banker. A summary of the hours worked during the Second Interim Period for each Category is attached hereto as **Exhibit B**, and a summary of the tasks performed in conjunction with each Category is set forth above. A more detailed itemization of the daily tasks performed is submitted as **Exhibit C** to this Application.

22. *Novelty and difficulty of the questions addressed.* PWP additionally submits that the time it spent in conjunction with the matters and issues addressed in each Category was commensurate with the importance, novelty, and difficulty of the issues and questions addressed. The size of the Debtors' businesses and the large number of creditors and parties in interest in the chapter 11 cases contributed to the complexity of the financial matters involved and the time and efforts required from PWP professionals.

23. *Skill requisite to perform services properly.* Due to the size and complexity of the chapter 11 cases, the services performed by PWP professionals on behalf of the Debtors during the Second Interim Period have required the services of skilled professionals with expertise and specialized background in complex chapter 11 bankruptcy cases.

**B. PWP's Rates are Reasonable and Comparable to Rates of Investment Bankers with Similar Skill and Reputation.**

24. *Fees customarily charged.* As disclosed more fully in PWP's retention Application, PWP does not customarily charge for its services on an hourly basis nor does it ordinarily track the amount of time spent by employees on a particular task. However, as a

condition of its retention, PWP has agreed to record time spent on this engagement. A summary of the number of hours expended per professional is attached hereto as **Exhibit C**.

**C. PWP's Professionals are Experienced and Well Qualified.**

25. *Experience, reputation, and ability.* PWP's professionals are well qualified for the work performed on behalf of the Debtors and specialize in the areas of general liability management and restructuring, capital markets knowledge, merger and acquisition capabilities, and other matters related to complex chapter 11 reorganizations. Accordingly, PWP has performed the services requested by the Debtors skillfully and efficiently, to the collective benefit of the Debtors, creditors, and all parties in interest in these chapter 11 cases. In conjunction with its engagement in the chapter 11 cases, and as indicated on **Exhibit A**, PWP has utilized the services of various professionals with a range of experience to employ the proper level of experience for the specific work performed.

**D. Nature of Case and PWP's Relationship with the Debtors.**

26. *Nature and length of the professional relationship with the Debtors.* PWP was engaged by the Debtors prior to the Petition Date to provide financial advisory services on various matters, including the evaluation of merger and acquisition opportunities, analysis of various liability management scenarios, and negotiation of key economic terms on the RSA. Accordingly, PWP has utilized its familiarity with the Debtors' businesses to further provide services in a most efficient and effective fashion.

27. *Awards in similar cases.* PWP believes that the amount requested pursuant to this Application is consistent with fees charged by similarly skilled professionals for comparable services in other complex chapter 11 bankruptcy cases. In addition, as set forth above, PWP submits that PWP's fee is within the range of rates customarily charged by other firms with comparable expertise, skills, and reputation.

WHEREFORE, PWP respectfully requests that the Court enter an order (a) interim allowance and payment of compensation for professional services provided in the amount of \$7,771,917.81 and reimbursement of actual, reasonable and necessary expenses in the amount of \$4,200.60 for the period February 1, 2021 through April 28, 2021, (b) final allowance and payment of compensation for professional services provided in the amount of \$8,161,917.81, and reimbursement of actual and necessary expenses in the amount of \$21,384.67 that PWP incurred for the period November 13, 2020 through April 28, 2021, (c) authorizing and directing the Debtors to remit payment to PWP for such fees and expenses not previously paid, and (d) granting such other relief as is appropriate under the circumstances.

Dated: June 4, 2021

*/s/ Douglas McGovern*

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Douglas McGovern  
Partner

INVESTMENT BANKER FOR  
DEBTORS

**Certificate of Service**

I certify that, on June 4, 2021, I caused a true and correct copy of the foregoing document to be furnished by electronic/ECF delivery to the Application Recipients (as defined in the Fee Procedures Order).

*/s/ Douglas McGovern*

\_\_\_\_\_  
Douglas McGovern

**Exhibit A**

**Summary of Time Detail by Professional**

**SUMMARY OF HOURS BY PROFESSIONAL DURING  
THE INTERIM FEE PERIOD FEBRUARY 1, 2021 THROUGH APRIL 28, 2021**

Name of Professional	Position	Total Hours
Doug McGovern	Partner	50.0
Cameron Alguire	Managing Director	53.0
Sam Tanzer	Managing Director	75.0
Warren Williamson	Executive Director	60.5
Mark Adomanis	Director	157.5
Kiryl Novikau	Associate	66.0
Maxwell Tobin	Associate	117.5
Kendyl Flinn	Associate	53.5
Saurabh Jha	Analyst	162.5
Christine Voneiff	Analyst	66.0
Devin Gu	Analyst	175.0
<b>TOTAL</b>		<b>1,036.5</b>



**Exhibit B**

**Summary of Hours by Task**

**SUMMARY OF HOURS BY MATTER CATEGORY DURING  
THE INTERIM FEE PERIOD FEBRUARY 1, 2021 THROUGH APRIL 28, 2021**

<b>Matter Code</b>		<b>Total Hours During Period</b>
1	Correspondence with Debtors and Counsel	287.5
2	Analysis, Presentation and Due Diligence	465.5
3	General Case Administration	91.0
4	Correspondence with Creditors / UCC / Special Committee	161.0
5	Court Hearings	31.5
6	Board Meetings	0.0
<b>TOTAL</b>		<b>1,036.5</b>

**Exhibit C**

**Time Detail by Professional**

Doug McGovern (Partner)

Strictly Private &amp; Confidential

## Doug McGovern (Partner) - Case Hours Summary

Categories	Hours
Correspondence with Debtors and Counsel	26.5
Analysis, Presentation and Due Diligence	3.5
General Case Administration	3.0
Correspondence with Creditors / UCC / Special Committee	14.0
Court Hearings	3.0
Board / Special Committee Meetings	0.0
<b>Total</b>	<b>50.0</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
02/01/21	Monday	0.5	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/02/21	Tuesday	0.5	Discussion with UCC Advisor	Correspondence with Creditors / UCC / Special Committee
02/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/04/21	Thursday	0.5	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/08/21	Monday	3.0	Response to UCC Diligence Requests	General Case Administration
02/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/18/21	Thursday	2.0	Discussions with Counsel on UCC Settlement Proposal	Correspondence with Debtors and Counsel
02/19/21	Friday	1.0	Discussion with UCC Advisors on Settlement Proposal	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	0.5	Ratings Discussion with Management	Correspondence with Debtors and Counsel
02/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/24/21	Wednesday	1.5	Disclosure Statement Hearing	Court Hearings
02/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/25/21	Thursday	2.5	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/01/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/10/21	Wednesday	1.0	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/18/21	Thursday	1.0	Management Presentation to UCC Advisors	Correspondence with Creditors / UCC / Special Committee
03/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/29/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/29/21	Monday	1.0	Discussion Related to UCC Settlement	Correspondence with Creditors / UCC / Special Committee
04/01/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/05/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/12/21	Monday	0.5	Exit Credit Agreement Discussion	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Exit Credit Agreement Discussion	Correspondence with Creditors / UCC / Special Committee
04/15/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/15/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/19/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/26/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/27/21	Tuesday	1.5	Confirmation Hearing	Court Hearings

Cameron Alguire (Managing Director)

Strictly Private &amp; Confidential

## Cameron Alguire (Managing Director) - Case Hours Summary

Categories	Hours
Correspondence with Debtors and Counsel	24.5
Analysis, Presentation and Due Diligence	8.5
General Case Administration	3.0
Correspondence with Creditors / UCC / Special Committee	14.0
Court Hearings	3.0
Board / Special Committee Meetings	0.0
<b>Total</b>	<b>53.0</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
02/01/21	Monday	0.5	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/02/21	Tuesday	0.5	Discussion with UCC Advisor	Correspondence with Creditors / UCC / Special Committee
02/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/04/21	Thursday	0.5	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/08/21	Monday	3.0	Response to UCC Diligence Requests	General Case Administration
02/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	1.0	Discussion with UCC Advisors on Settlement Proposal	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	0.5	Ratings Discussion with Management	Correspondence with Debtors and Counsel
02/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/24/21	Wednesday	1.5	Disclosure Statement Hearing	Court Hearings
02/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/25/21	Thursday	2.5	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/01/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/01/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/10/21	Wednesday	1.0	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/16/21	Tuesday	5.0	Preparation of Expert Reports	Analysis, Presentation and Due Diligence
03/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/18/21	Thursday	1.0	Management Presentation to UCC Advisors	Correspondence with Creditors / UCC / Special Committee
03/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/29/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/29/21	Monday	1.0	Discussion Related to UCC Settlement	Correspondence with Creditors / UCC / Special Committee
04/01/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/05/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/12/21	Monday	0.5	Exit Credit Agreement Discussion	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Exit Credit Agreement Discussion	Correspondence with Creditors / UCC / Special Committee
04/15/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/15/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/19/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/26/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/27/21	Tuesday	1.5	Confirmation Hearing	Court Hearings

Sam Tanzer (Managing Director)

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## Sam Tanzer (Managing Director) - Case Hours Summary

Categories	Hours
Correspondence with Debtors and Counsel	31.0
Analysis, Presentation and Due Diligence	22.0
General Case Administration	3.0
Correspondence with Creditors / UCC / Special Committee	16.0
Court Hearings	3.0
Board / Special Committee Meetings	0.0
<b>Total</b>	<b>75.0</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
02/01/21	Monday	0.5	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/01/21	Monday	2.0	Waterfall Recovery Analysis	Analysis, Presentation and Due Diligence
02/02/21	Tuesday	0.5	Discussion with UCC Advisor	Correspondence with Creditors / UCC / Special Committee
02/03/21	Wednesday	2.5	Waterfall Recovery Analysis	Analysis, Presentation and Due Diligence
02/04/21	Thursday	3.0	Internal Advisor Discussion	Correspondence with Debtors and Counsel
02/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/04/21	Thursday	0.5	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/08/21	Monday	3.0	Response to UCC Diligence Requests	General Case Administration
02/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/11/21	Thursday	4.0	Waterfall Recovery Analysis	Analysis, Presentation and Due Diligence
02/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/16/21	Tuesday	3.0	Analysis and Review of UCC Proposal	Analysis, Presentation and Due Diligence
02/17/21	Wednesday	3.0	Preparation of Materials for Settlement Discussions with UCC	Analysis, Presentation and Due Diligence
02/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/18/21	Thursday	2.0	Discussions with Counsel on UCC Settlement Proposal	Correspondence with Debtors and Counsel
02/19/21	Friday	1.0	Discussion with UCC Advisors on Settlement Proposal	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	0.5	Ratings Discussion with Management	Correspondence with Debtors and Counsel
02/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/24/21	Wednesday	1.5	Disclosure Statement Hearing	Court Hearings
02/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/25/21	Thursday	1.0	Initial Review of Proposed Exit Facility Documentation	Analysis, Presentation and Due Diligence
02/25/21	Thursday	2.5	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
02/26/21	Friday	1.0	Discussion with Special Committee Advisors	Correspondence with Creditors / UCC / Special Committee
02/26/21	Friday	0.5	Internal Discussion on Rights Offering Implementation	Correspondence with Debtors and Counsel
03/01/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/04/21	Thursday	1.0	Discussion w/ Special Committee Advisors	Correspondence with Creditors / UCC / Special Committee
03/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/10/21	Wednesday	1.0	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/15/21	Monday	3.0	Preparation of Materials for Settlement Discussions with UCC	Analysis, Presentation and Due Diligence
03/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/18/21	Thursday	1.0	Management Presentation to UCC Advisors	Correspondence with Creditors / UCC / Special Committee
03/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/24/21	Wednesday	0.5	Internal Discussion - Rights Offering	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/29/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/29/21	Monday	0.5	Internal Discussion - Rights Offering	Correspondence with Debtors and Counsel
03/29/21	Monday	1.0	Discussion Related to UCC Settlement	Correspondence with Creditors / UCC / Special Committee
04/01/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/05/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/12/21	Monday	0.5	Exit Credit Agreement Discussion	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Exit Credit Agreement Discussion	Correspondence with Creditors / UCC / Special Committee
04/15/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/15/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/19/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/26/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/27/21	Tuesday	1.5	Confirmation Hearing	Court Hearings

Warren Williamson (Executive Director)

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## Warren Williamson (Executive Director) - Case Hours Summary

Categories	Hours
Correspondence with Debtors and Counsel	24.5
Analysis, Presentation and Due Diligence	15.0
General Case Administration	3.0
Correspondence with Creditors / UCC / Special Committee	15.0
Court Hearings	3.0
Board / Special Committee Meetings	0.0
<b>Total</b>	<b>60.5</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
02/01/21	Monday	0.5	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/02/21	Tuesday	0.5	Discussion with UCC Advisor	Correspondence with Creditors / UCC / Special Committee
02/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/04/21	Thursday	0.5	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/08/21	Monday	3.0	Response to UCC Diligence Requests	General Case Administration
02/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	1.0	Discussion with UCC Advisors on Settlement Proposal	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	0.5	Ratings Discussion with Management	Correspondence with Debtors and Counsel
02/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/24/21	Wednesday	1.5	Disclosure Statement Hearing	Court Hearings
02/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/25/21	Thursday	2.5	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/01/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/03/21	Wednesday	1.5	Correspondence w/ and Preparation For Meeting w/ Special Committee Advisor	Analysis, Presentation and Due Diligence
03/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/04/21	Thursday	1.0	Discussion w/ Special Committee Advisors	Correspondence with Creditors / UCC / Special Committee
03/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/10/21	Wednesday	1.0	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/16/21	Tuesday	5.0	Preparation of Expert Reports	Analysis, Presentation and Due Diligence
03/17/21	Wednesday	5.0	Preparation of Expert Reports	Analysis, Presentation and Due Diligence
03/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/18/21	Thursday	1.0	Management Presentation to UCC Advisors	Correspondence with Creditors / UCC / Special Committee
03/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/29/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/29/21	Monday	1.0	Discussion Related to UCC Settlement	Correspondence with Creditors / UCC / Special Committee
04/01/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/05/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/12/21	Monday	0.5	Exit Credit Agreement Discussion	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Exit Credit Agreement Discussion	Correspondence with Creditors / UCC / Special Committee
04/15/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/15/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/19/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/26/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/27/21	Tuesday	1.5	Confirmation Hearing	Court Hearings



Mark Adomanis (Director)

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## Mark Adomanis (Director) - Case Hours Summary

Categories	Hours
Correspondence with Debtors and Counsel	32.5
Analysis, Presentation and Due Diligence	87.0
General Case Administration	16.5
Correspondence with Creditors / UCC / Special Committee	18.5
Court Hearings	3.0
Board / Special Committee Meetings	0.0
<b>Total</b>	<b>157.5</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
02/01/21	Monday	0.5	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/01/21	Monday	2.0	Waterfall Recovery Analysis	Analysis, Presentation and Due Diligence
02/02/21	Tuesday	0.5	Discussion with UCC Advisor	Correspondence with Creditors / UCC / Special Committee
02/03/21	Wednesday	6.0	Waterfall Recovery Analysis	Analysis, Presentation and Due Diligence
02/04/21	Thursday	3.0	Internal Advisor Discussion	Correspondence with Debtors and Counsel
02/04/21	Thursday	5.0	Waterfall Recovery Analysis	Analysis, Presentation and Due Diligence
02/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/04/21	Thursday	0.5	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/08/21	Monday	3.0	Response to UCC Diligence Requests	General Case Administration
02/09/21	Tuesday	5.0	Preparation of Analysis on Precedent Rights Offerings	Analysis, Presentation and Due Diligence
02/10/11	Thursday	1.5	Discussion with Bondholder Advisors	Correspondence with Creditors / UCC / Special Committee
02/10/21	Wednesday	1.0	Preparation of Analysis on Precedent Rights Offerings	Analysis, Presentation and Due Diligence
02/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/11/21	Thursday	6.0	Waterfall Recovery Analysis	Analysis, Presentation and Due Diligence
02/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/16/21	Tuesday	2.0	Preparation of Materials for Management	Analysis, Presentation and Due Diligence
02/16/21	Tuesday	2.0	Analysis and Review of UCC Proposal	Analysis, Presentation and Due Diligence
02/16/21	Tuesday	6.0	Preparation of Materials for Settlement Discussions with UCC	Analysis, Presentation and Due Diligence
02/17/21	Wednesday	2.0	Response to UCC Diligence Requests	General Case Administration
02/17/21	Wednesday	6.0	Preparation of Materials for Settlement Discussions with UCC	Analysis, Presentation and Due Diligence
02/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/18/21	Thursday	2.0	Discussions with Counsel on UCC Settlement Proposal	Correspondence with Debtors and Counsel
02/19/21	Friday	1.0	Discussion with UCC Advisors on Settlement Proposal	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	0.5	Ratings Discussion with Management	Correspondence with Debtors and Counsel
02/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/23/21	Tuesday	2.0	Review of Plan Recoveries with Counsel	Analysis, Presentation and Due Diligence
02/23/21	Tuesday	2.5	Preparation of Disclosure Statement Exhibits	Analysis, Presentation and Due Diligence
02/24/21	Wednesday	1.5	Disclosure Statement Hearing	Court Hearings
02/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/25/21	Thursday	1.0	Initial Review of Proposed Exit Facility Documentation	Analysis, Presentation and Due Diligence
02/25/21	Thursday	2.5	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
02/26/21	Friday	1.0	Discussion with Special Committee Advisors	Correspondence with Creditors / UCC / Special Committee
02/26/21	Friday	0.5	Internal Discussion on Rights Offering Implementation	Correspondence with Debtors and Counsel
03/01/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/02/21	Tuesday	4.0	Preparation of Fee Application	General Case Administration
03/03/21	Wednesday	6.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
03/03/21	Wednesday	6.0	Preparation of Management Presentation Materials	Analysis, Presentation and Due Diligence
03/03/21	Wednesday	2.0	Preparation of Fee Application	General Case Administration
03/03/21	Wednesday	1.5	Correspondence w/ and Preparation For Meeting w/ Special Committee Advisor	Analysis, Presentation and Due Diligence
03/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/04/21	Thursday	1.0	Discussion w/ Special Committee Advisors	Correspondence with Creditors / UCC / Special Committee
03/05/21	Friday	0.5	Analysis Related to TUSK	Analysis, Presentation and Due Diligence
03/08/21	Monday	0.5	Response to UCC Diligence Requests	General Case Administration
03/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/08/21	Monday	2.0	Preparation of Second Monthly Fee Application	General Case Administration
03/08/21	Monday	0.5	Internal Discussion - Rights Offering	Correspondence with Debtors and Counsel
03/09/21	Tuesday	0.5	Rights Offering Analysis	Analysis, Presentation and Due Diligence
03/10/21	Wednesday	1.0	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/12/21	Friday	0.5	Internal Discussion - Claims Settlement Framework	Correspondence with Debtors and Counsel
03/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/15/21	Monday	3.0	Preparation of Materials for Settlement Discussions with UCC	Analysis, Presentation and Due Diligence
03/15/21	Monday	3.0	Preparation of Interim Fee Application	General Case Administration
03/17/21	Wednesday	2.0	Analysis Related to Settlement Framework	Analysis, Presentation and Due Diligence
03/18/21	Thursday	5.0	Analysis Related to Settlement Framework	Analysis, Presentation and Due Diligence
03/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/18/21	Thursday	1.0	Management Presentation to UCC Advisors	Correspondence with Creditors / UCC / Special Committee
03/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/24/21	Wednesday	0.5	Internal Discussion - Rights Offering	Correspondence with Debtors and Counsel
03/24/21	Wednesday	2.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence



Mark Adomanis (Director)

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03/24/21	Wednesday	4.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
03/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/29/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/29/21	Monday	0.5	Internal Discussion - Rights Offering	Correspondence with Debtors and Counsel
03/29/21	Monday	1.0	Discussion Related to UCC Settlement	Correspondence with Creditors / UCC / Special Committee
03/30/21	Tuesday	1.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/01/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/05/21	Monday	0.5	Discussion Regarding Rights Offering	Correspondence with Creditors / UCC / Special Committee
04/05/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/08/21	Thursday	2.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/08/21	Thursday	3.0	Analysis Related to Noteholders	Analysis, Presentation and Due Diligence
04/09/21	Friday	0.5	Discussion Regarding Rights Offering	Correspondence with Creditors / UCC / Special Committee
04/12/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/12/21	Monday	0.5	Exit Credit Agreement Discussion	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Exit Credit Agreement Discussion	Correspondence with Creditors / UCC / Special Committee
04/15/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/15/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/19/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/26/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/26/21	Monday	0.5	Round Lot Holders Analysis	Analysis, Presentation and Due Diligence
04/27/21	Tuesday	1.5	Confirmation Hearing	Court Hearings
04/28/21	Wednesday	0.5	Internal Advisor Discussion	Correspondence with Debtors and Counsel

Maxwell Tobin (Associate)

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## Maxwell Tobin (Associate) - Case Hours Summary

Categories	Hours
Correspondence with Debtors and Counsel	21.0
Analysis, Presentation and Due Diligence	67.5
General Case Administration	16.5
Correspondence with Creditors / UCC / Special Committee	11.0
Court Hearings	1.5
Board / Special Committee Meetings	0.0
<b>Total</b>	<b>117.5</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
02/01/21	Monday	0.5	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/01/21	Monday	2.0	Waterfall Recovery Analysis	Analysis, Presentation and Due Diligence
02/02/21	Tuesday	0.5	Discussion with UCC Advisor	Correspondence with Creditors / UCC / Special Committee
02/03/21	Wednesday	5.0	Waterfall Recovery Analysis	Analysis, Presentation and Due Diligence
02/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/04/21	Thursday	0.5	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/08/21	Monday	3.0	Response to UCC Diligence Requests	General Case Administration
02/09/21	Tuesday	5.0	Preparation of Analysis on Precedent Rights Offerings	Analysis, Presentation and Due Diligence
02/10/21	Wednesday	1.0	Preparation of Analysis on Precedent Rights Offerings	Analysis, Presentation and Due Diligence
02/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/16/21	Tuesday	4.0	Preparation of Materials for Management	Analysis, Presentation and Due Diligence
02/16/21	Tuesday	5.0	Analysis and Review of UCC Proposal	Analysis, Presentation and Due Diligence
02/16/21	Tuesday	10.0	Preparation of Materials for Settlement Discussions with UCC	Analysis, Presentation and Due Diligence
02/17/21	Wednesday	2.0	Response to UCC Diligence Requests	General Case Administration
02/17/21	Wednesday	5.0	Preparation of Materials for Settlement Discussions with UCC	Analysis, Presentation and Due Diligence
02/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	1.0	Discussion with UCC Advisors on Settlement Proposal	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	0.5	Ratings Discussion with Management	Correspondence with Debtors and Counsel
02/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/24/21	Wednesday	1.5	Disclosure Statement Hearing	Court Hearings
02/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/25/21	Thursday	1.0	Initial Review of Proposed Exit Facility Documentation	Analysis, Presentation and Due Diligence
02/25/21	Thursday	2.5	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/01/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/02/21	Tuesday	4.0	Preparation of Fee Application	General Case Administration
03/03/21	Wednesday	6.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
03/03/21	Wednesday	2.0	Preparation of Fee Application	General Case Administration
03/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/05/21	Friday	0.5	Analysis Related to TUSK	Analysis, Presentation and Due Diligence
03/08/21	Monday	0.5	Response to UCC Diligence Requests	General Case Administration
03/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/08/21	Monday	2.0	Preparation of Second Monthly Fee Application	General Case Administration
03/08/21	Monday	0.5	Internal Discussion - Rights Offering	Correspondence with Debtors and Counsel
03/09/21	Tuesday	0.5	Rights Offering Analysis	Analysis, Presentation and Due Diligence
03/10/21	Wednesday	1.0	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/11/21	Thursday	1.0	Analysis Related to Settlement Framework	Analysis, Presentation and Due Diligence
03/11/21	Thursday	1.0	Preparation of Disclosure Statement	Analysis, Presentation and Due Diligence
03/12/21	Friday	0.5	Internal Discussion - Claims Settlement Framework	Correspondence with Debtors and Counsel
03/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/15/21	Monday	3.0	Preparation of Materials for Settlement Discussions with UCC	Analysis, Presentation and Due Diligence
03/15/21	Monday	3.0	Preparation of Interim Fee Application	General Case Administration
03/17/21	Wednesday	2.0	Analysis Related to Settlement Framework	Analysis, Presentation and Due Diligence
03/17/21	Wednesday	4.0	Analysis Related to Settlement Framework	Analysis, Presentation and Due Diligence
03/18/21	Thursday	5.0	Analysis Related to Settlement Framework	Analysis, Presentation and Due Diligence
03/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/18/21	Thursday	1.0	Management Presentation to UCC Advisors	Correspondence with Creditors / UCC / Special Committee
03/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/24/21	Wednesday	0.5	Internal Discussion - Rights Offering	Correspondence with Debtors and Counsel
03/24/21	Wednesday	2.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
03/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/29/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/29/21	Monday	0.5	Internal Discussion - Rights Offering	Correspondence with Debtors and Counsel
03/29/21	Monday	1.0	Discussion Related to UCC Settlement	Correspondence with Creditors / UCC / Special Committee
03/30/21	Tuesday	1.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/01/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/05/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel

Kiryl Novikau (Associate)

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## Kiryl Novikau (Associate) - Case Hours Summary

Categories	Hours
Correspondence with Debtors and Counsel	24.5
Analysis, Presentation and Due Diligence	21.5
General Case Administration	3.0
Correspondence with Creditors / UCC / Special Committee	14.0
Court Hearings	3.0
Board / Special Committee Meetings	0.0
<b>Total</b>	<b>66.0</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
02/01/21	Monday	0.5	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/02/21	Tuesday	0.5	Discussion with UCC Advisor	Correspondence with Creditors / UCC / Special Committee
02/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/04/21	Thursday	0.5	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/08/21	Monday	3.0	Response to UCC Diligence Requests	General Case Administration
02/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	1.0	Discussion with UCC Advisors on Settlement Proposal	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	0.5	Ratings Discussion with Management	Correspondence with Debtors and Counsel
02/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/24/21	Wednesday	1.5	Disclosure Statement Hearing	Court Hearings
02/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/25/21	Thursday	2.5	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/01/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/10/21	Wednesday	1.0	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/16/21	Tuesday	8.0	Preparation of Expert Reports	Analysis, Presentation and Due Diligence
03/17/21	Wednesday	8.0	Preparation of Expert Reports	Analysis, Presentation and Due Diligence
03/18/21	Thursday	2.0	Preparation of Expert Reports	Analysis, Presentation and Due Diligence
03/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/18/21	Thursday	1.0	Management Presentation to UCC Advisors	Correspondence with Creditors / UCC / Special Committee
03/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/29/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/29/21	Monday	1.0	Discussion Related to UCC Settlement	Correspondence with Creditors / UCC / Special Committee
04/01/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/05/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/12/21	Monday	0.5	Exit Credit Agreement Discussion	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Exit Credit Agreement Discussion	Correspondence with Creditors / UCC / Special Committee
04/15/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/15/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/19/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/26/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/27/21	Tuesday	1.5	Confirmation Hearing	Court Hearings

Kendyl Flynn (Associate)

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## Kendyl Flynn (Associate) - Case Hours Summary

Categories	Hours
Correspondence with Debtors and Counsel	24.5
Analysis, Presentation and Due Diligence	8.5
General Case Administration	3.0
Correspondence with Creditors / UCC / Special Committee	14.5
Court Hearings	3.0
Board / Special Committee Meetings	0.0
<b>Total</b>	<b>53.5</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
02/01/21	Monday	0.5	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/02/21	Tuesday	0.5	Discussion with UCC Advisor	Correspondence with Creditors / UCC / Special Committee
02/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/04/21	Thursday	0.5	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/08/21	Monday	3.0	Response to UCC Diligence Requests	General Case Administration
02/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	1.0	Discussion with UCC Advisors on Settlement Proposal	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	0.5	Ratings Discussion with Management	Correspondence with Debtors and Counsel
02/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/24/21	Wednesday	1.5	Disclosure Statement Hearing	Court Hearings
02/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/25/21	Thursday	2.5	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/01/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/09/21	Tuesday	0.5	Rights Offering Analysis	Analysis, Presentation and Due Diligence
03/10/21	Wednesday	1.0	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/18/21	Thursday	1.0	Management Presentation to UCC Advisors	Correspondence with Creditors / UCC / Special Committee
03/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/29/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/29/21	Monday	1.0	Discussion Related to UCC Settlement	Correspondence with Creditors / UCC / Special Committee
04/01/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/05/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/08/21	Thursday	3.0	Analysis Related to Noteholders	Analysis, Presentation and Due Diligence
04/09/21	Friday	0.5	Discussion Regarding Rights Offering	Correspondence with Creditors / UCC / Special Committee
04/12/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/12/21	Monday	0.5	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/12/21	Monday	0.5	Exit Credit Agreement Discussion	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Exit Credit Agreement Discussion	Correspondence with Creditors / UCC / Special Committee
04/12/21	Monday	1.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/15/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/15/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/19/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/26/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/27/21	Tuesday	1.5	Confirmation Hearing	Court Hearings

Saurabh Jha (Analyst)

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## Saurabh Jha (Analyst) - Case Hours Summary

Categories	Hours
Correspondence with Debtors and Counsel	27.0
Analysis, Presentation and Due Diligence	101.0
General Case Administration	16.5
Correspondence with Creditors / UCC / Special Committee	15.0
Court Hearings	3.0
Board / Special Committee Meetings	0.0
<b>Total</b>	<b>162.5</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
02/01/21	Monday	0.5	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/01/21	Monday	2.0	Waterfall Recovery Analysis	Analysis, Presentation and Due Diligence
02/02/21	Tuesday	0.5	Discussion with UCC Advisor	Correspondence with Creditors / UCC / Special Committee
02/03/21	Wednesday	5.0	Waterfall Recovery Analysis	Analysis, Presentation and Due Diligence
02/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/04/21	Thursday	0.5	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/08/21	Monday	3.0	Response to UCC Diligence Requests	General Case Administration
02/09/21	Tuesday	5.0	Preparation of Analysis on Precedent Rights Offerings	Analysis, Presentation and Due Diligence
02/10/21	Wednesday	1.0	Preparation of Analysis on Precedent Rights Offerings	Analysis, Presentation and Due Diligence
02/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/11/21	Thursday	8.0	Waterfall Recovery Analysis	Analysis, Presentation and Due Diligence
02/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/16/21	Tuesday	4.0	Preparation of Materials for Management	Analysis, Presentation and Due Diligence
02/16/21	Tuesday	5.0	Analysis and Review of UCC Proposal	Analysis, Presentation and Due Diligence
02/16/21	Tuesday	10.0	Preparation of Materials for Settlement Discussions with UCC	Analysis, Presentation and Due Diligence
02/17/21	Wednesday	2.0	Response to UCC Diligence Requests	General Case Administration
02/17/21	Wednesday	10.0	Preparation of Materials for Settlement Discussions with UCC	Analysis, Presentation and Due Diligence
02/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	1.0	Discussion with UCC Advisors on Settlement Proposal	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	0.5	Ratings Discussion with Management	Correspondence with Debtors and Counsel
02/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/23/21	Tuesday	2.5	Preparation of Disclosure Statement Exhibits	Analysis, Presentation and Due Diligence
02/24/21	Wednesday	1.5	Disclosure Statement Hearing	Court Hearings
02/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/25/21	Thursday	2.5	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/01/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/02/21	Tuesday	4.0	Preparation of Fee Application	General Case Administration
03/03/21	Wednesday	6.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
03/03/21	Wednesday	2.0	Preparation of Fee Application	General Case Administration
03/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/04/21	Thursday	3.0	Analysis Related to TUSK	Analysis, Presentation and Due Diligence
03/05/21	Friday	0.5	Analysis Related to TUSK	Analysis, Presentation and Due Diligence
03/08/21	Monday	0.5	Response to UCC Diligence Requests	General Case Administration
03/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/08/21	Monday	2.0	Preparation of Second Monthly Fee Application	General Case Administration
03/08/21	Monday	0.5	Internal Discussion - Rights Offering	Correspondence with Debtors and Counsel
03/09/21	Tuesday	0.5	Rights Offering Analysis	Analysis, Presentation and Due Diligence
03/09/21	Tuesday	2.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
03/10/21	Wednesday	1.0	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/11/21	Thursday	1.0	Preparation of Disclosure Statement	Analysis, Presentation and Due Diligence
03/11/21	Thursday	2.0	Preparation of Disclosure Statement	Analysis, Presentation and Due Diligence
03/12/21	Friday	0.5	Internal Discussion - Claims Settlement Framework	Correspondence with Debtors and Counsel
03/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/15/21	Monday	3.0	Preparation of Materials for Settlement Discussions with UCC	Analysis, Presentation and Due Diligence
03/15/21	Monday	3.0	Preparation of Interim Fee Application	General Case Administration
03/17/21	Wednesday	2.0	Analysis Related to Settlement Framework	Analysis, Presentation and Due Diligence
03/17/21	Wednesday	4.0	Analysis Related to Settlement Framework	Analysis, Presentation and Due Diligence
03/18/21	Thursday	5.0	Analysis Related to Settlement Framework	Analysis, Presentation and Due Diligence
03/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/18/21	Thursday	1.0	Management Presentation to UCC Advisors	Correspondence with Creditors / UCC / Special Committee
03/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/24/21	Wednesday	0.5	Internal Discussion - Rights Offering	Correspondence with Debtors and Counsel
03/24/21	Wednesday	2.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
03/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/29/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/29/21	Monday	0.5	Internal Discussion - Rights Offering	Correspondence with Debtors and Counsel
03/29/21	Monday	1.0	Discussion Related to UCC Settlement	Correspondence with Creditors / UCC / Special Committee
03/30/21	Tuesday	1.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence



Saurabh Jha (Analyst)

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04/01/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/05/21	Monday	0.5	Discussion Regarding Rights Offering	Correspondence with Creditors / UCC / Special Committee
04/05/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/08/21	Thursday	2.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/08/21	Thursday	3.0	Analysis Related to Noteholders	Analysis, Presentation and Due Diligence
04/09/21	Friday	0.5	Discussion Regarding Rights Offering	Correspondence with Creditors / UCC / Special Committee
04/12/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/12/21	Monday	0.5	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/12/21	Monday	0.5	Exit Credit Agreement Discussion	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Exit Credit Agreement Discussion	Correspondence with Creditors / UCC / Special Committee
04/12/21	Monday	1.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/13/21	Tuesday	2.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/15/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/15/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/19/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/20/21	Tuesday	2.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/22/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/26/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/26/21	Monday	0.5	Round Lot Holders Analysis	Analysis, Presentation and Due Diligence
04/27/21	Tuesday	2.0	Emergence Analysis	Analysis, Presentation and Due Diligence
04/27/21	Tuesday	1.5	Confirmation Hearing	Court Hearings
04/28/21	Wednesday	0.5	Internal Advisor Discussion	Correspondence with Debtors and Counsel

Christine Voneiff (Analyst)

Strictly Private &amp; Confidential

## Christine Voneiff (Analyst) - Case Hours Summary

Categories	Hours
Correspondence with Debtors and Counsel	24.5
Analysis, Presentation and Due Diligence	21.5
General Case Administration	3.0
Correspondence with Creditors / UCC / Special Committee	14.0
Court Hearings	3.0
Board / Special Committee Meetings	0.0
<b>Total</b>	<b>66.0</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
02/01/21	Monday	0.5	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/02/21	Tuesday	0.5	Discussion with UCC Advisor	Correspondence with Creditors / UCC / Special Committee
02/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/04/21	Thursday	0.5	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/08/21	Monday	3.0	Response to UCC Diligence Requests	General Case Administration
02/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	1.0	Discussion with UCC Advisors on Settlement Proposal	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	0.5	Ratings Discussion with Management	Correspondence with Debtors and Counsel
02/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/24/21	Wednesday	1.5	Disclosure Statement Hearing	Court Hearings
02/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/25/21	Thursday	2.5	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/01/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/10/21	Wednesday	1.0	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/16/21	Tuesday	8.0	Preparation of Expert Reports	Analysis, Presentation and Due Diligence
03/17/21	Wednesday	8.0	Preparation of Expert Reports	Analysis, Presentation and Due Diligence
03/18/21	Thursday	2.0	Preparation of Expert Reports	Analysis, Presentation and Due Diligence
03/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/18/21	Thursday	1.0	Management Presentation to UCC Advisors	Correspondence with Creditors / UCC / Special Committee
03/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/29/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/29/21	Monday	1.0	Discussion Related to UCC Settlement	Correspondence with Creditors / UCC / Special Committee
04/01/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/05/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/12/21	Monday	0.5	Exit Credit Agreement Discussion	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Exit Credit Agreement Discussion	Correspondence with Creditors / UCC / Special Committee
04/15/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/15/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/19/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/26/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/27/21	Tuesday	1.5	Confirmation Hearing	Court Hearings

Devin Gu (Analyst)

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## Devin Gu (Analyst) - Case Hours Summary

Categories	Hours
Correspondence with Debtors and Counsel	27.0
Analysis, Presentation and Due Diligence	109.5
General Case Administration	20.5
Correspondence with Creditors / UCC / Special Committee	15.0
Court Hearings	3.0
Board / Special Committee Meetings	0.0
<b>Total</b>	<b>175.0</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
02/01/21	Monday	0.5	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/01/21	Monday	2.0	Waterfall Recovery Analysis	Analysis, Presentation and Due Diligence
02/02/21	Tuesday	0.5	Discussion with UCC Advisor	Correspondence with Creditors / UCC / Special Committee
02/03/21	Wednesday	5.0	Waterfall Recovery Analysis	Analysis, Presentation and Due Diligence
02/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/04/21	Thursday	0.5	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/08/21	Monday	3.0	Response to UCC Diligence Requests	General Case Administration
02/09/21	Tuesday	5.0	Preparation of Analysis on Precedent Rights Offerings	Analysis, Presentation and Due Diligence
02/10/21	Wednesday	1.0	Preparation of Analysis on Precedent Rights Offerings	Analysis, Presentation and Due Diligence
02/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/11/21	Thursday	8.0	Waterfall Recovery Analysis	Analysis, Presentation and Due Diligence
02/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/16/21	Tuesday	4.0	Preparation of Materials for Management	Analysis, Presentation and Due Diligence
02/16/21	Tuesday	5.0	Analysis and Review of UCC Proposal	Analysis, Presentation and Due Diligence
02/16/21	Tuesday	10.0	Preparation of Materials for Settlement Discussions with UCC	Analysis, Presentation and Due Diligence
02/17/21	Wednesday	2.0	Response to UCC Diligence Requests	General Case Administration
02/17/21	Wednesday	10.0	Preparation of Materials for Settlement Discussions with UCC	Analysis, Presentation and Due Diligence
02/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	1.0	Discussion with UCC Advisors on Settlement Proposal	Correspondence with Creditors / UCC / Special Committee
02/19/21	Friday	0.5	Ratings Discussion with Management	Correspondence with Debtors and Counsel
02/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
02/24/21	Wednesday	1.5	Disclosure Statement Hearing	Court Hearings
02/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
02/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
02/25/21	Thursday	2.5	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/01/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/02/21	Tuesday	4.0	Preparation of Fee Application	General Case Administration
03/03/21	Wednesday	6.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
03/03/21	Wednesday	6.0	Preparation of Management Presentation Materials	Analysis, Presentation and Due Diligence
03/03/21	Wednesday	2.0	Preparation of Fee Application	General Case Administration
03/04/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/04/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/04/21	Thursday	3.0	Analysis Related to TUSK	Analysis, Presentation and Due Diligence
03/05/21	Friday	0.5	Analysis Related to TUSK	Analysis, Presentation and Due Diligence
03/08/21	Monday	0.5	Response to UCC Diligence Requests	General Case Administration
03/08/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/08/21	Monday	2.0	Preparation of Second Monthly Fee Application	General Case Administration
03/08/21	Monday	2.0	Preparation of Second Monthly Fee Application	General Case Administration
03/08/21	Monday	0.5	Internal Discussion - Rights Offering	Correspondence with Debtors and Counsel
03/09/21	Tuesday	0.5	Rights Offering Analysis	Analysis, Presentation and Due Diligence
03/10/21	Wednesday	1.0	Review of Exit Facility Documentation with Management and Advisors	Analysis, Presentation and Due Diligence
03/11/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/11/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/11/21	Thursday	1.0	Preparation of Disclosure Statement	Analysis, Presentation and Due Diligence
03/12/21	Friday	0.5	Internal Discussion - Claims Settlement Framework	Correspondence with Debtors and Counsel
03/15/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/15/21	Monday	3.0	Preparation of Materials for Settlement Discussions with UCC	Analysis, Presentation and Due Diligence
03/15/21	Monday	3.0	Preparation of Interim Fee Application	General Case Administration
03/17/21	Wednesday	2.0	Analysis Related to Settlement Framework	Analysis, Presentation and Due Diligence
03/18/21	Thursday	5.0	Analysis Related to Settlement Framework	Analysis, Presentation and Due Diligence
03/18/21	Thursday	2.0	Preparation of Interim Fee Application	General Case Administration
03/18/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/18/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/18/21	Thursday	1.0	Management Presentation to UCC Advisors	Correspondence with Creditors / UCC / Special Committee
03/22/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/24/21	Wednesday	0.5	Internal Discussion - Rights Offering	Correspondence with Debtors and Counsel
03/24/21	Wednesday	2.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
03/25/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
03/25/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
03/29/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
03/29/21	Monday	0.5	Internal Discussion - Rights Offering	Correspondence with Debtors and Counsel
03/29/21	Monday	1.0	Discussion Related to UCC Settlement	Correspondence with Creditors / UCC / Special Committee
03/30/21	Tuesday	1.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
03/31/21	Wednesday	1.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence



Devin Gu (Analyst)

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04/01/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/05/21	Monday	0.5	Discussion Regarding Rights Offering	Correspondence with Creditors / UCC / Special Committee
04/05/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/08/21	Thursday	2.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/08/21	Thursday	3.0	Analysis Related to Noteholders	Analysis, Presentation and Due Diligence
04/09/21	Friday	0.5	Discussion Regarding Rights Offering	Correspondence with Creditors / UCC / Special Committee
04/12/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/12/21	Monday	0.5	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/12/21	Monday	0.5	Exit Credit Agreement Discussion	Correspondence with Debtors and Counsel
04/12/21	Monday	1.0	Exit Credit Agreement Discussion	Correspondence with Creditors / UCC / Special Committee
04/12/21	Monday	1.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/14/21	Wednesday	2.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/15/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/15/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/19/21	Monday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/20/21	Tuesday	2.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/21/21	Wednesday	2.0	Rights Offering Analysis	Analysis, Presentation and Due Diligence
04/22/21	Thursday	1.0	Weekly Meeting with Management	Correspondence with Debtors and Counsel
04/22/21	Thursday	1.0	Weekly Bondholder Check-in	Correspondence with Creditors / UCC / Special Committee
04/23/21	Friday	5.0	Round Lot Holders Analysis	Analysis, Presentation and Due Diligence
04/25/21	Sunday	5.0	Round Lot Holders Analysis	Analysis, Presentation and Due Diligence
04/26/21	Monday	1.0	Weekly Advisor Meeting	Correspondence with Debtors and Counsel
04/26/21	Monday	0.5	Round Lot Holders Analysis	Analysis, Presentation and Due Diligence
04/27/21	Tuesday	2.0	Emergence Analysis	Analysis, Presentation and Due Diligence
04/27/21	Tuesday	1.5	Confirmation Hearing	Court Hearings
04/28/21	Wednesday	0.5	Internal Advisor Discussion	Correspondence with Debtors and Counsel

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	§	
	§	Chapter 11
	§	
GULFPORT ENERGY CORPORATION, <i>et al.</i> , <sup>1</sup>	§	Case No. 20-35562 (DRJ)
	§	
Reorganized Debtors.	§	(Jointly Administered)
	§	
	§	<b>Re: Docket No. ____</b>

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**ORDER GRANTING AMENDED SECOND INTERIM AND FINAL  
FEE APPLICATION OF PERELLA WEINBERG PARTNERS LP,  
INVESTMENT BANKER TO THE DEBTORS, FOR THE PERIOD  
FROM FEBRUARY 1, 2021 THROUGH AND INCLUDING APRIL 28, 2021**

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Upon the *Amended Second Interim and Final Fee Application of Perella Weinberg Partners LP, Investment Banker to the Debtors, for the Period from February 1, 2021 through and Including April 28, 2021* [Docket No. [●]] (the “Application”), filed by the Debtors; and the Court having reviewed the Application, the matters contained therein, and exhibits thereto and finding that the attorneys’ fees and expenses incurred should be allowed and paid by the Debtors, the Court orders as follows:

1. Compensation to Perella Weinberg Partners LP (“PWP”) for professional services rendered from the period from February 1, 2021 through April 28, 2021 is allowed on a final basis

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Gulfport Energy Corporation (1290); Gator Marine, Inc. (1710); Gator Marine Ivanhoe, Inc. (4897); Grizzly Holdings, Inc. (9108); Gulfport Appalachia, LLC (N/A); Gulfport MidCon, LLC (N/A); Gulfport Midstream Holdings, LLC (N/A); Jaguar Resources LLC (N/A); Mule Sky LLC (6808); Puma Resources, Inc. (6507); and Westhawk Minerals LLC (N/A). The location of the Debtors’ service address is: 3001 Quail Springs Parkway, Oklahoma City, Oklahoma 73134.

for the Debtors in the amount of \$7,771,917.81 and reimbursement of actual and necessary expenses in the amount of \$4,200.60.

2. Final compensation to PWP for professional services rendered from the period from November 13, 2020 through April 28, 2021 is allowed on a final basis for the Debtors in the amount of \$8,161,917.81 and reimbursement of actual and necessary expenses in the amount of \$21,384.67.

3. The Debtors are authorized and directed to pay PWP all unpaid fees and expenses allowed pursuant to this order:

Total Fees Requested:	\$8,161,917.81
Total Expenses Requested:	\$21,384.67
<b>Total Requested in this Application:</b>	<b>\$8,183,302.48</b>
Amount Paid for Monthly Fee Statements:	\$578,384.67
<b>Total Fees and Expenses Due:</b>	<b>\$7,604,917.81</b>

Houston, Texas

Dated: \_\_\_\_\_, 2021

\_\_\_\_\_  
DAVID R. JONES  
UNITED STATES BANKRUPTCY JUDGE