

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
GULF COAST HEALTH CARE, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 21-11336 (KBO)
	)	
Debtors.	)	Jointly Administered
	)	
	)	<b>Related to Docket Nos. 124, 898, 934,</b>
	)	<b>1085, 1133, 1217, 1383, 1385, 1408</b>

**NOTICE OF FILING OF MODIFICATIONS TO  
DEBTORS' SECOND AMENDED JOINT PLAN OF LIQUIDATION  
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

**PLEASE TAKE NOTICE** that, on October 28, 2021, the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) filed the *Debtors’ Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* [Docket No. 124] (the “**Original Plan**”).

**PLEASE TAKE FURTHER NOTICE** that, on March 1, 2022, the Debtors filed a revised version of the Original Plan [Docket No. 898-1] (the “**Revised Plan**”).

**PLEASE TAKE FURTHER NOTICE** that, on March 7, 2022, the Debtors filed a revised version of the Revised Plan [Docket No. 934] (the “**First Amended Plan**”).

**PLEASE TAKE FURTHER NOTICE** that, on April 1, 2022, the Debtors filed the *Plan Supplement to the Debtors' First Amended Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* [Docket No. 1085] (the “**Initial Plan Supplement**”).

The last four digits of Gulf Coast Health Care, LLC's federal tax identification number are 9281. There are 62 Debtors in these chapter 11 cases, which cases are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/GulfCoastHealthCare>. The location of Gulf Coast Health Care, LLC's corporate headquarters and the Debtors' service address is 9511 Holsberry Lane, Suite B11, Pensacola, FL 32534.

**PLEASE TAKE FURTHER NOTICE** that, on April 14, 2022, the Debtors filed the *Notice of Filing of Non-Material Modifications to Debtors' First Amended Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* [Docket No. 1133] (the “**Modified First Amended Plan**”).

**PLEASE TAKE FURTHER NOTICE** that, on May 3, 2022, the Debtors filed the *Notice of Filing of Additional Non-Material Modifications to Debtors' First Amended Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* [Docket No. 1217] (the “**Further Modified First Amended Plan**”), reflecting additional non-material modifications to the First Amended Plan.

**PLEASE TAKE FURTHER NOTICE** that, on June 10, 2022, the Debtors filed (i) the *Notice of Filing of Debtors' Second Amended Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* [Docket No. 1383] (the “**Second Amended Plan**”) and (ii) the *Notice of Filing of First Amended Plan Supplement with Respect to the Debtors' Second Amended Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* [Docket No. 1385] (the “**First Amended Plan Supplement**”).

**PLEASE TAKE FURTHER NOTICE** that, on June 24, 2022, the Debtors filed the *Notice of Filing of Second Amended Plan Supplement with Respect to the Debtors' Second Amended Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* [Docket No. 1408] (the “**Second Amended Plan Supplement**”).

**PLEASE TAKE FURTHER NOTICE** that all revisions to the Second Amended Plan since its filing on June 10, 2022 are reflected in the blackline attached hereto as **Exhibit A**.

Dated: Wilmington, Delaware  
June 26, 2022

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**EXHIBIT A**

**Blackline of Second Amended Plan**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GULF COAST HEALTH CARE, LLC, *et al.*,<sup>1</sup>

Debtors.

## Chapter 11

Case No. 21-11336 (KBO)

## Jointly Administered

**DEBTORS' SECOND AMENDED JOINT PLAN OF  
LIQUIDATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

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### *Counsel for Debtors and Debtors-in-Possession*

Dated: Wilmington, Delaware

June 1026, 2022

<sup>1</sup> The last four digits of Gulf Coast Health Care, LLC's federal tax identification number are 9281. There are 62 Debtors in these chapter 11 cases, which cases are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/GulfCoastHealthCare>. The location of Gulf Coast Health Care, LLC's corporate headquarters and the Debtors' service address is 9511 Holsberry Lane, Suite B11, Pensacola, FL 32534.

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## **INTRODUCTION**<sup>2</sup>

Gulf Coast Health Care, LLC and the 61 of its affiliates that are debtors and debtors-in-possession in the above-captioned Chapter 11 Cases propose the following plan of liquidation. The Plan contemplates the liquidation of the Debtors and the resolution of outstanding Claims against and Interests in the Debtors pursuant to Bankruptcy Code section 1121(a). The Debtors are the proponents of the Plan within the meaning Bankruptcy Code section 1129.

For a discussion of the Debtors' history, businesses, properties, operations, the Chapter 11 Cases, risk factors, a summary of the Plan, and certain other related matters, reference is made to the Disclosure Statement that was filed at Docket No. 935. In the event of any inconsistencies between the Plan and the Disclosure Statement, the terms and provisions of the Plan shall control.

Subject to certain restrictions and requirements set forth in Bankruptcy Code section 1127, Bankruptcy Rule 3019, and Article XII.A, the Debtors reserve the right to further alter, amend, modify (one or more times), revoke, or withdraw the Plan prior to its substantial consummation.

## **ARTICLE I. DEFINITIONS AND RULES OF INTERPRETATION**

### **A. Rules of Construction**

For purposes of the Plan, except as expressly provided herein or unless the context otherwise requires, all capitalized terms not otherwise defined shall have the meanings ascribed to them in this Article I. Any term used in the Plan that is not defined herein, but is defined in the Bankruptcy Code or the Bankruptcy Rules, shall have the meaning ascribed to that term in the Bankruptcy Code or the Bankruptcy Rules, as applicable. Whenever the context requires, such terms shall include the plural as well as the singular number, the masculine gender shall include the feminine, and the feminine gender shall include the masculine.

### **B. Definitions**

**1.1 “503(b)(9) Claim”** means a Claim arising under Bankruptcy Code section 503(b)(9) against the Debtors.

**1.2 “A/R Working Capital Line”** means the revolving credit facility of up to \$15,000,000 provided through the Credit Agreement.

**1.3 “Actual PLGL Settlement Cure Amount”** means the amount necessary to cure all Assumed PLGL Settlements, which amount shall not exceed the Maximum PLGL Settlement Cure Amount.

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<sup>2</sup> Capitalized terms used in this Introduction shall have the meanings ascribed to such terms in Article I hereof.

**1.4 “Administrative Claim”** means a Claim (other than a DIP Facility Claim) for payment of an administrative expense of a kind specified in Bankruptcy Code sections 503(b) or 1111(e)(2) and entitled to priority in payment under Bankruptcy Code sections 507(a)(2) or 507(b), including (a) the actual and necessary costs and expenses incurred after the Petition Date of preserving the Estates and operating the businesses of the Debtors (such as wages, salaries, or commissions for services and payments for goods and other services and leased premises) and Claims by Governmental Units for taxes accruing after the Petition Date (but excluding Claims related to taxes accruing on or before the Petition Date); (b) Professional Fee Claims; (c) all fees and charges assessed against the Estates under 28 U.S.C. § 1930; (d) obligations designated as Administrative Claims pursuant to an order of the Court; and (e) 503(b)(9) Claims.

**1.5 “Administrative Claims Bar Date”** means the deadline for Filing Proofs of Claim for payment of Administrative Claims, which shall be (a) January 31, 2022 for Administrative Claims that (i) arose between the Petition Date and December 1, 2021 and (ii) were required to be filed by January 31, 2022 pursuant to Court order dated December 16, 2021 [Docket No. 581]; or (b) 30 days after the Effective Date for Administrative Claims (other than Professional Fee Claims, which shall be filed by the Professional Fee Claims Bar Date) that arose after December 1, 2021, unless otherwise ordered by the Court.

**1.6 “Administrative Claims Objection Deadline”** means the deadline for Filing objections to requests for payment of Administrative Claims Filed on or before the Administrative Claims Bar Date, which deadline shall be 180 days after the Effective Date, unless otherwise ordered by the Court.

**1.7 “Affiliate”** has the meaning ascribed to such term in Bankruptcy Code section 101(2).

**1.8 “Affiliate Debtors”** means all of the Debtors, except Gulf Coast.

**1.9 “Allowed”** means, when used in reference to a Claim or Interest within a particular Class, an Allowed Claim or Interest in the specified Class or of a specified type.

**1.10 “Allowed Claim”** means a Claim or any portion thereof (a) that has been allowed by a Final Order of the Court; (b) that has been Scheduled as a liquidated, non-contingent, and undisputed Claim in an amount greater than zero in the Schedules, and the Schedules have not been amended with respect to such Claim on or before the Claims Objection Deadline or the expiration of such other applicable period fixed by the Court; (c) that is the subject of a Proof of Claim and either (i) no objection to its allowance has been Filed on or before the Claims Objection Deadline or the expiration of such other applicable period fixed by the Court or (ii) any objection to its allowance has been settled, waived through payment, or withdrawn, or has been denied by a Final Order; or (d) that is expressly allowed in a liquidated amount (x) in the Plan or (y) after the Effective Date, by the Liquidating Trustee, GUC Trustee, or Litigation Claimants Trustee, as applicable, in writing; *provided, however*, that with respect to an Administrative Claim, “Allowed Claim” means an Administrative Claim as to which a timely written request for payment has been made in accordance with applicable bar dates for such requests set by the Court (if such written request is required) in each case as to which (a) the Debtors or the Liquidating Trustee, as applicable, or any other party-in-interest (x) has not Filed an objection on or before the Administrative Claims Objection Deadline or the expiration of such

other applicable period fixed by the Court or (y) has interposed a timely objection and such objection has been settled, waived through payment, or withdrawn, or has been denied by a Final Order; or (b) after the Effective Date, the Liquidating Trustee has expressly allowed in a liquidated amount in writing. For purposes of computing Distributions under the Plan, a Claim that has been deemed “Allowed” shall not include interest, fees, costs, or charges on such Claim from and after the Petition Date, except as provided in Bankruptcy Code section 506(b), Bankruptcy Code section 507(a)(8)(G), or as otherwise expressly set forth in the Plan.

**1.11 “Argent APA”** means that certain asset purchase agreement, dated March 18, 2020, by and among the entities listed as “Owner” on Schedule 1 attached thereto, Gulf Coast Master Tenant I, LLC, and BME Florida RealCo Holdings, LLC, as amended, restated, consolidated, superseded, modified, or supplemented from time to time, including by that certain First Amendment to Asset Purchase Agreement, dated as of April 30, 2020, that certain Second Amendment to Asset Purchase Agreement, dated as of July 31, 2020, that certain Third Amendment to Asset Purchase Agreement, dated as of August 21, 2020, and that certain Fourth Amended to Asset Purchase Agreement, dated as of October 31, 2020.

**1.12 “Assignment Agreement”** means that certain Loan, Commitment and Agency Assignment Agreement between New Ark and Wells Fargo, dated November 2, 2020, through which Wells Fargo assigned its interests and obligations under the Credit Agreement and related documents to New Ark.

**1.13 “Assumed PLGL Settlements”** means those prepetition release agreements with certain personal injury claimants designated by the Contribution Parties in their sole discretion to be assumed by the Debtors, and which were identified in the Plan Supplement.

**1.14 “Avoidance Actions”** means any and all claims and causes of action of the Debtors arising under chapter 5 of the Bankruptcy Code, including, without limitation, sections 544, 545, 547, 548, 549, and 550 thereof, or their state law analogs.

**1.15 “Ballot”** means each of the ballot forms distributed with the Disclosure Statement to Holders of Impaired Claims entitled to vote under Article IV.D hereof in connection with the solicitation of acceptances of the Plan.

**1.16 “Bankruptcy Code”** means title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*, as such title has been, or may be, amended from time to time, to the extent that any such amendment is applicable to the Chapter 11 Cases.

**1.17 “Bankruptcy Rules”** means the Federal Rules of Bankruptcy Procedure, the Official Bankruptcy Forms, and the Local Rules, as each has been, or may be, amended from time to time, to the extent that any such amendment is applicable to the Chapter 11 Cases.

**1.18 “Blue Mountain”** means Eagle Arc Partners LLC (f/k/a Blue Mountain Holdings).

**1.19 “Blue Mountain Cobblestone OTA Order”** means the *Order (I) Authorizing Transfer of Operations and Related Assets of the Cobblestone Facility Free and Clear of All Liens, Claims, Encumbrances, and Interests; (II) Approving Rejection and Termination of the Cobblestone Sublease; (III) Approving Form of Operations Transfer Agreement; and (IV) Granting Related Relief* [Docket No. 823].

**1.20 “Blue Mountain Facilities”** means, collectively, the Blue Mountain Non-HUD Facilities and the Blue Mountain HUD Facilities.

**1.21 “Blue Mountain HUD Facilities”** means Singing River Health and Rehabilitation Center and Lakeside Health and Rehabilitation Center.

**1.22 “Blue Mountain HUD Landlords”** means those parties identified as “Landlords” in the Blue Mountain HUD Master Lease.

**1.23 “Blue Mountain HUD Master Lease”** means that certain Master Lease (as may be amended, modified, renewed, or restated from time to time) dated as of April 6, 2021 by and among Gulf Coast Master Tenant II, LLC and the Blue Mountain HUD Landlords.

**1.24 “Blue Mountain Landlords”** means, collectively, the Blue Mountain Non-HUD Landlords and the Blue Mountain HUD Landlords.

**1.25 “Blue Mountain Leased Property”** means all or any portion or portions of the property subject to the Blue Mountain Non-HUD Master Lease or Blue Mountain HUD Master Lease.

**1.26 “Blue Mountain MS OTA Order”** means the *Order (I) Approving Settlement Between and Among the Debtors and the Blue Mountain Landlords; (II) Authorizing Transfer of Operations and Related Assets of the Blue Mountain MS Facilities Free and Clear of All Liens, Claims, Encumbrances, and Interests; (III) Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (IV) Approving Rejection and Termination of the Blue Mountain Master Leases and Blue Mountain MS Subleases; (V) Approving Form of Operations Transfer Agreement; and (VI) Granting Related Relief* [Docket No. 1042].

**1.27 “Blue Mountain Non-HUD Facilities”** means Shelby Health and Rehabilitation Center and Cobblestone Rehabilitation and Healthcare Center.

**1.28 “Blue Mountain Non-HUD Landlords”** means those parties identified as “Landlords” in the Blue Mountain Non-HUD Master Lease.

**1.29 “Blue Mountain Non-HUD Master Lease”** means that certain Master Lease dated as of November 2, 2020 (as may be amended, modified, renewed, or restated from time to time) by and among Gulf Coast Master Tenant III, LLC and the Blue Mountain Non-HUD Landlords.

**1.30 “Blue Mountain OTA Orders”** means, collectively, the Blue Mountain Cobblestone OTA Order and the Blue Mountain MS OTA Order.

**1.31 “Blue Mountain OTAs”** means one or more operations transfer agreements satisfactory to the Debtors and one or more New Blue Mountain Operators and reasonably acceptable to the Committee, and customary for similar transactions, and under which New Blue Mountain Operators shall be responsible for funding all operating costs of and shall be entitled to all payments generated by the Blue Mountain Leased Property on and after the date the New Blue Mountain Operators assume responsibility for operating the Blue Mountain Leased Property.

**1.32 “Books and Records”** means any and all books and records of any of the Debtors, including any and all documents and any and all computer generated or computer maintained books and records and computer data, as well as electronically generated or maintained books and records or data, along with books and records of any Debtor maintained by or in the possession of third parties, wherever located.

**1.33 “Borrowers”** has the meaning ascribed to such term in the DIP Term Sheet.

**1.34 “Business Day”** means any day, other than a Saturday, Sunday, or legal holiday (as that term is defined in Bankruptcy Rule 9006(a)).

**1.35 “Business Interruption Claims”** means those certain claims filed by the Debtors for damage sustained at certain of their Facilities following Hurricane Michael, which total not less than \$3,586,302 plus additional amounts for evacuation and other expenses.

**1.36 “Cash”** means legal tender of the United States of America or equivalents thereof.

**1.37 “Cash Collateral”** has the meaning ascribed to it under Bankruptcy Code section 363(a).

**1.38 “Causes of Action”** means any claims, interests, damages, remedies, causes of action, demands, rights, actions, suits, obligations, liabilities, accounts, defenses, offsets, powers, privileges, licenses, liens, indemnities, guaranties, and franchises of any kind or character whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, contingent or non-contingent, liquidated or unliquidated, secured or unsecured, assertable, directly or derivatively, matured or unmatured, suspected or unsuspected, in contract, tort, law, equity, or otherwise. Causes of Action also include: (a) all rights of setoff, counterclaim, or recoupment and claims under contracts or for breaches of duties imposed by law; (b) the right to object to or otherwise contest Claims or Interests; (c) claims pursuant to Bankruptcy Code sections 362, 510, 542, 543, 544 through 550, or 553; and (d) such claims and defenses as fraud, mistake, duress, and usury, and any other defenses set forth in Bankruptcy Code section 558.

**1.39 “Chapter 11 Cases”** means the chapter 11 cases commenced by the Debtors and jointly administered under case number 21-11336 (KBO) in the Court.

**1.40 “Claim”** means a claim against any Debtor, whether or not asserted, as such term is defined in Bankruptcy Code section 101(5).

**1.41 “Claims Agent”** means Epiq Corporate Restructuring, LLC or any successor thereto.

**1.42 “Claims Objection Deadline”** means the last day for filing objections to Claims (other than Disallowed Claims for which no objection or request for estimation is required or Administrative Claims for which the deadline is the Administrative Claims Objection Deadline), which day shall be 180 days after the Effective Date, or such other date as may be ordered by the Court.

**1.43 “Claims Purchase Agreements”** mean those certain claims purchase agreements entered into by and between one or more of the Contribution Parties, on the one hand, and those holders of Third-Party Litigation Claims pursuant to the Other Third-Party Plaintiffs’ Litigation Claims Settlement Stipulation.



**1.44 “Class”** means each category or group of Holders of Claims or Interests that has been designated as a class in Article III.

**1.45 “Collateral”** means any property or interest in property of a Debtor’s Estate subject to a Lien to secure the payment or performance of a Claim, which Lien is not subject to avoidance under the Bankruptcy Code or otherwise invalid under the Bankruptcy Code or applicable state law.

**1.46 “Committee”** means the Official Committee of Unsecured Creditors.

**1.47 “Confirmation”** means the entry of the Confirmation Order, subject to all conditions specified in Article VIII.A having been satisfied or waived pursuant to Article VIII.C.

**1.48 “Confirmation Date”** means the date of entry of the Confirmation Order on the docket of the Chapter 11 Cases within the meaning of Bankruptcy Rules 5003 and 9021.

**1.49 “Confirmation Hearing”** means the hearing(s) before the Court to consider Confirmation of the Plan and related matters pursuant to Bankruptcy Code section 1128, as such hearing(s) may be adjourned or continued from time to time.

**1.50 “Confirmation Order”** means the order entered by the Court confirming the Plan pursuant to Bankruptcy Code section 1129.

**1.51 “Consummation”** means the occurrence of the Effective Date.

**1.52 “Contingent”** means, with reference to a Claim, a Claim that has not accrued or is not otherwise payable and the accrual of which, or the obligation to make payment on which, is dependent upon a future event that may or may not occur.

**1.53 “Contribution Parties”** means New Ark, the Service Providers, and the Equity Sponsors.

**1.54 “Court”** means the United States Bankruptcy Court for the District of Delaware or such other court as may have jurisdiction over the Chapter 11 Cases.

**1.55 “Credit Agreement”** means that certain Credit Agreement, effective July 6, 2018 (as amended, modified, renewed, or restated from time to time, including by the Assignment Agreement), among Gulf Coast, certain of its subsidiaries, and Wells Fargo.

**1.56 “Creditor”** means any Person or Entity that holds a Claim against one or more of the Debtors.

**1.57 “D&O Proceeds”** means those proceeds received by the Debtors under that certain directors and officers insurance policy issued by Zurich American Insurance Company to Gulf Coast, Policy No. MPL 9384395-11.

**1.58 “Debtors”** means, together, Gulf Coast and the Affiliate Debtors.

**1.59 “Debtor Defendants”** means Gulf Coast Health Care, LLC, Pensacola Administrative Services, LLC, Gulf Coast Master Tenant I, LLC, Gulf Coast Master Tenant II, LLC, HUD Facilities, LLC, Gulf Coast Facilities, LLC, and Florida Facilities, LLC.

**1.60 “Debtor Litigation Claim”** means any Litigation Claim other than a Third-Party Litigation Claim, which shall be treated as a Class 7.B Debtor Litigation Claim for all purposes under this Plan.

**1.61 “Debtor Litigation Claims Business Interruption Proceeds”** means 37% of the Unsecured Claims Business Interruption Proceeds, if any.

**1.62 “Debtor Released Claims”** has the meaning ascribed to such term in Article X.D.1 hereof.

**1.63 “Definitive Documents”** means, collectively, (a) all first-day pleadings; (b) the Plan; (c) the Confirmation Order and any motion or other pleading related to the Plan or to Confirmation of the Plan; (d) the Disclosure Statement; (e) the motion seeking approval of the Disclosure Statement and the related solicitation materials; (f) the Solicitation Procedures Order; (g) the DIP Orders; (h) the DIP Promissory Note; (i) the Omega MOTAs, the Omega MOTA Order, and any motion or other pleadings related to seeking entry of the Omega MOTA Order; (j) the Debtors’ organizational documents as modified to satisfy the requirements of the Bankruptcy Code; and (k) any documents included in the Plan Supplement.

**1.64 “Delta Health Noteholders”** means, collectively, Delta Health Group, LLC, Cordova Rehab, LLC, and Pensacola Health Trust, LLC.

**1.65 “Delta Health Noteholders Adversary Proceeding”** means that certain adversary proceeding filed by the Delta Health Noteholders against the Debtor Defendants and the Omega Landlords, Adv. Proc. No. 22-50061 (KBO).

**1.66 “DIP Agent”** means OHI Asset Funding (DE), LLC, as administrative agent and collateral agent of the DIP Facility.

**1.67 “DIP Budget”** means the budget depicting on a 13-week basis cash revenue, receipts, expenses, and disbursements in connection with the DIP Facility, which must be approved in accordance with the terms of the DIP Term Sheet.

**1.68 “DIP Facility”** means the \$25,000,000 debtor-in-possession credit facility provided to the Borrowers by the DIP Lender on the terms of, and subject to the conditions set forth in, the DIP Promissory Note and DIP Term Sheet.

**1.69 “DIP Facility Claim”** means the Allowed Claim by the DIP Lender arising under or as a result of the DIP Term Sheet, DIP Promissory Note, and/or Final DIP Order.

**1.70 “DIP Lender(s)”** has the meaning set forth in the DIP Term Sheet and the DIP Promissory Note.

**1.71 “DIP Orders”** means the Interim DIP Order and Final DIP Order.

**1.72 “DIP Promissory Note”** means that certain debtor-in-possession secured multi-draw term promissory note (as amended, restated, supplemented, or otherwise modified in accordance with its terms), dated December 2, 2021 by and among Borrowers, each of the guarantors named therein, and the lenders from time to time party thereto, consistent in all respects with the terms set forth in DIP Term Sheet and otherwise reasonably acceptable to the Debtors and the DIP Lender.

**1.73 “DIP Term Sheet”** means that certain term sheet labeled “Gulf Coast Health Care, LLC and Certain Affiliates and Subsidiaries Thereof Summary of Terms and Conditions up to \$25 Million Secured Debtor-in-Possession Credit Facility”, dated as of October 14, 2021, and originally filed at Docket No. 16-1, as amended, modified, restated, or supplemented.

**1.74 “Disallowed”** means, when used in reference to a Claim, a Claim or any portion thereof that (a) has been disallowed by a Final Order; (b) is Scheduled at zero or as contingent, disputed, or unliquidated and as to which no Proof of Claim has been Filed; (c) is not Scheduled, and as to which (i) no Proof of Claim has been Filed; and (ii) no request for payment of an Administrative Claim has been Filed by the Administrative Claims Bar Date or deemed timely Filed with the Court pursuant to either the Bankruptcy Code or any Final Order or under applicable law, or (d) after the Effective Date, has been disallowed in a written agreement by and between the Liquidating Trustee, the GUC Trustee, or the Litigation Claimants Trustee, as applicable, and the Holder of such Claim.

**1.75 “Disbursing Agent”** means (a) on or prior to the Effective Date, the Debtors, and (b) after the Effective Date, (i) the GUC Trustee, with respect to Distributions on Allowed General Unsecured Claims, (ii) the Litigation Claimants Trustee, with respect to Distributions on Allowed Litigation Claims, and (iii) the Liquidating Trustee, with respect to all other Distributions made under the Plan; *provided, however*, that the Debtors, the Liquidating Trustee, the GUC Trustee, or the Litigation Claimants Trustee may, in their discretion, retain a third party to act as Disbursing Agent.

**1.76 “Disclosure Statement”** means the written disclosure statement (including all exhibits and schedules thereto) that relates to the Plan, as the same may be amended, supplemented, revised, or modified from time to time, as approved by the Court pursuant to the Solicitation Procedures Order.

**1.77 “Disputed”** means, when used in reference to a Claim, a Claim or any portion thereof, that is neither an Allowed Claim nor a Disallowed Claim.

**1.78 “Disputed Claim Amount”** means (a) if a liquidated amount is set forth in the Proof of Claim relating to a Disputed Claim, (i) the liquidated amount set forth in the Proof of Claim relating to a Disputed Claim; (ii) an amount agreed to by the Debtors, the Liquidating Trustee, the GUC Trustee, or the Litigation Claimants Trustee, as applicable, and the Holder of such Disputed Claim; or (iii) if a request for estimation is Filed by any party, the amount at which such Claim is estimated by the Court; (b) if no liquidated amount is set forth in the Proof of Claim relating to a Disputed Claim, (i) an amount agreed to by the Debtors, the Liquidating Trustee, the GUC Trustee, or the Litigation Claimants Trustee, as applicable, and the Holder of such Disputed Claim; or (ii) the amount estimated by the Court with respect to such Disputed Claim; or (c) if the Claim is a Disallowed Claim, zero.



**1.79 “Distribution”** means the distributions to be made by the Disbursing Agent in accordance with the Plan of, as the case may be: (a) Cash or (b) any other consideration or residual value distributed to Holders of Allowed Claims under the terms and provisions of the Plan.

**1.80 “Distribution Date”** means the Effective Date or the date, occurring as soon as practicable after the Effective Date, on which the initial Distributions are made to Holders of Allowed Claims.

**1.81 “Distribution Record Date”** means the record date for the purpose of determining Holders of Allowed Claims entitled to receive Distributions under the Plan on account of Allowed Claims, which date shall be the Confirmation Date or such other date designated in the Confirmation Order or any subsequent Court order.

**1.82 “Effective Date”** means the first Business Day on which all conditions to the Consummation of the Plan set forth in Article VIII.B have been satisfied or waived in accordance with Article VIII.C.

**1.83 “Entity”** has the meaning ascribed to such term in Bankruptcy Code section 101(15).

**1.84 “Equity Sponsors”** means, collectively, (a)(i) Gulf Coast Health Care Holdings, LLC, PAH II, LLC, and GCMTH II, LLC, as the existing direct Holders of equity interests in the Debtors, and (ii) their direct and indirect equity owners, including Barrow Street Capital LLC, BSREF III Parallel Investor I, LLC, BSREF III Parallel Investor II, L.P., BSREF III Parallel Investor III, L.P., BSREF III Parallel Investor IV, LLC, BSREF III Parallel Investor V, L.P., and Barrow Street Real Estate Fund III, L.P., and (b) Argent Properties 2012, LLC and Barrow Argent LLC, as affiliates of the foregoing equity sponsors.

**1.85 “Estate(s)”** means, individually, the estate of any Debtor in the Chapter 11 Cases and, collectively, the estates of the Debtors created under Bankruptcy Code section 541 upon the commencement of the Chapter 11 Cases on the Petition Date.

**1.86 “Executory Contract”** means a contract to which a Debtor is a party that is subject to assumption or rejection under Bankruptcy Code section 365.

**1.87 “Exhibit”** means an exhibit attached either to the Plan or the Disclosure Statement.

**1.88 “Existing Equity Interests”** means any and all Interests in the Debtors.

**1.89 “Existing Operators”** means the subsidiaries of Gulf Coast currently operating the Facilities.

**1.90 “Face Amount”** means (a) when used in referenced to a Disputed Claim or Disallowed Claim, the Disputed Claim Amount; and (b) when used in reference to an Allowed Claim, the Allowed amount of such Claim.

**1.91 “Facilities”** means various skilled nursing or similar facilities operated by the Existing Operators.

**1.92 “File”, “Filed”, or “Filing”** means, respectively, file, filed, or filing with the Court or its authorized designee in the Chapter 11 Cases.

**1.93 “Final DIP Order”** means the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* [Docket No. 491].

**1.94 “Final Fee Applications”** has the meaning ascribed to such term in Article IX.A.1 hereof.

**1.95 “Final Order”** means an order of the Court (a) as to which the time to appeal, petition for certiorari, or move for reargument, rehearing, or new trial has expired and as to which no appeal, petition for certiorari, or other proceedings for reargument, rehearing, or new trial shall then be pending; (b) as to which any right to appeal, petition for certiorari, reargue, rehear, or retry shall have been waived in writing; or (c) in the event that an appeal, writ of certiorari, reargument, rehearing, or new trial has been sought, as to which (i) such order of the Court shall have been affirmed by the highest court to which such order is appealed; (ii) certiorari has been denied as to such order; or (iii) reargument or rehearing or new trial from such order shall have been denied, and the time to take any further appeal, petition for certiorari, or move for reargument, rehearing, or new trial shall have expired without such actions having been taken.

**1.96 “General Bar Date”** means January 7, 2022 or the deadline for Filing Proofs of Claim for payment of Claims other than Administrative Claims set by order of the Court.

**1.97 “General Unsecured Claim”** means a Claim against any or all of the Debtors that is not a DIP Facility Claim, Administrative Claim, Priority Tax Claim, New Ark Secured Claim, Other Secured Claim, Other Priority Claim, Omega Unsecured Claim, Subordinated Seller Note Claim, Service Provider Claim, Litigation Claim, Subordinated Claim, or Intercompany Claim. A list of Holders of Class 7.A General Unsecured Claims shall be filed with the Plan Supplement.

**1.98 “Governmental Unit”** has the meaning ascribed to such term in Bankruptcy Code section 101(27).

**1.99 “GUC Settlement Contribution”** means the aggregate sum of \$11,250,000, to be funded in Cash, or, to the extent available, New Ark’s Cash Collateral, which will be funded on the Effective Date to the Debtors by the Contribution Parties.

**1.100 “GUC Trust”** means the trust described in Article V.H hereof to be established under Delaware trust law that, among other things, shall make Distributions to Holders of Allowed Class 7.A General Unsecured Claims pursuant to the terms of the Plan and the GUC Trust Agreement. With respect to any action required or permitted to be taken by the GUC Trust, the term includes the GUC Trustee or any other Person or Entity authorized to take such action in accordance with the GUC Trust Agreement.

**1.101 “GUC Trust Agreement”** means the agreement establishing the GUC Trust in conformity with the provisions of the Plan, and approved in the Confirmation Order and entered into by the Debtors, on behalf of the beneficiaries, and the GUC Trustee on the Effective Date

pursuant to the terms of the Plan. A copy of the GUC Trust Agreement ~~shall be~~was included in the Plan Supplement.

**1.102 “GUC Trust Assets”** means the (i) GUC Trust Cash Amount and (ii) GUC Trust Business Interruption Proceeds, if any.

**1.103 “GUC Trust Business Interruption Proceeds”** means 63% of the Unsecured Claims Business Interruption Proceeds.

**1.104 “GUC Trust Cash Amount”** means an amount equal to 63% of the Unsecured Claims Cash Amount.

**1.105 “GUC Trust Interests”** means the uncertificated beneficial interests in the GUC Trust representing the right of Holders of Allowed General Unsecured Claims to receive Distributions from the GUC Trust in accordance with the Plan and the GUC Trust Agreement.

**1.106 “GUC Trustee”** means Narendra Ganti, as the Person designated by the Committee, and reasonably acceptable to the Debtors, to administer the GUC Trust in accordance with the terms of the Plan ~~and~~, the GUC Trust Agreement, and the Confirmation Order.

**1.107 “Gulf Coast”** means Gulf Coast Health Care, LLC.

**1.108 “Holder”** means a Person or Entity holding a Claim or Interest.

**1.109 “Impaired”** means, when used in reference to a Claim or Interest, a Claim or Interest that is impaired within the meaning of Bankruptcy Code section 1124.

**1.110 “Impaired Class”** means a Class of Claims or Interests that is Impaired.

**1.111 “Insured Claim”** means any Claim or portion of a Claim that is insured under the Debtors’ insurance policies and any Zurich Insurance Contract (other than a Workers’ Compensation Claim), but only to the extent of such coverage.

**1.112 “Intercompany Claims”** means any Claim held by a Debtor against another Debtor, including, without limitation, (a) any account reflecting intercompany book entries with respect to another Debtor; (b) any Claim not reflected in such book entries that is held by a Debtor against another Debtor; and (c) any derivative Claim asserted by or on behalf of one Debtor against another Debtor.

**1.113 “Interests”** means the legal interests, equitable interests, contractual interests, equity interests, or ownership interests, or other rights of any Person or Entity in the Debtors, including all partnership interests, limited liability company or membership interests, rights, investment securities, subscriptions or other agreements and contractual rights to acquire or obtain such an interest in the Debtors, subscription rights and liquidation preferences, and commitments of any character whatsoever relating to any such equity or ownership interests or obligating the Debtors to issue, transfer, or sell any interests whether or not certificated, transferable, voting, or denominated security.

**1.114 “Interim DIP Order”** means *Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 72].

**1.115 “Lien”** has the meaning ascribed to such term in Bankruptcy Code section 101(37).

**1.116 “Liquidating Debtors”** means the Debtors on or after the Effective Date.

**1.117 “Liquidating Trust”** means the trust described in Article V.G hereof to be established under Delaware trust law that, among other things, shall effectuate the wind down of the Liquidating Debtors and make Distributions pursuant to the terms of the Plan and the Liquidating Trust Agreement. With respect to any action required or permitted to be taken by the Liquidating Trust, the term includes the Liquidating Trustee or any other Person or Entity authorized to take such action in accordance with the Liquidating Trust Agreement.

**1.118 “Liquidating Trust Agreement”** means the agreement establishing the Liquidating Trust in conformity with the provisions of the Plan, which shall be reasonably acceptable to the Omega Entities and approved in the Confirmation Order and entered into by the Debtors, on behalf of the beneficiaries, and the Liquidating Trustee on the Effective Date pursuant to the terms of the Plan. A copy of the Liquidating Trust Agreement was included in the Plan Supplement.

**1.119 “Liquidating Trust Assets”** means, collectively, (a) the Debtors’ Cash on the Effective Date; (b) the Debtors’ accounts receivable existing as of the Effective Date; (c) proceeds of the Retained Causes of Action, if any; and (d) all other assets of the Debtors, except the Prepetition A/R Reserve, the Unsecured Claims Cash Amount, and the Unsecured Claims Business Interruption Proceeds; *provided, however*, that any funds remaining in the Prepetition A/R Reserve after payment in full of the New Ark Secured Claim shall be Liquidating Trust Assets.

**1.120 “Liquidating Trustee”** means Scott A. Rinaldi, as the Person designated by the DIP Agent, in consultation with the Debtors and the Committee, to administer the Liquidating Trust in accordance with the terms of the Plan ~~and~~, the Liquidating Trust Agreement, and the Confirmation Order.

**1.121 “Litigation Claim”** means any Claim, demand, suit, cause of action, proceeding, or any other right or asserted right to payment, whether existing heretofore, now, or hereafter based upon or in any manner arising from or related to the Debtors’ operation, provision of services or care to residents, or management of any of the Facilities, including, without limitation, for (i) PLGL Claims, (ii) damages, including punitive damages, on account of PLGL Claims, (iii) attorney’s fees and other expenses, fees, or costs on account of PLGL Claims, (iv) any possible economic loss or loss of consortium on account of PLGL Claims, (v) for any equitable remedy on account of any PLGL Claims, (vi) any other tort or negligence, (vii) any employment or discrimination, or (viii) other litigation claim, which such Claims will be treated as either a Class 7.B Debtor Litigation Claim or Class 7.C Third-Party Litigation Claim for all purposes under the Plan. For the avoidance of doubt, a complete list of Holders of Class 7.B Debtor Litigation Claims is attached hereto as **Exhibit A** and a complete list of Holders of Class 7.C Third-Party Litigation Claims is attached hereto as **Exhibit B**.

**1.122 “Litigation Claim Procedures”** means the submission, resolution, and distribution procedures in respect of all Litigation Claims, which shall be filed as part of the Plan Supplement.

**1.123 “Litigation Claimants Trust”** means the trust described in Article V.I hereof to be established under Delaware trust law that, among other things, shall make Distributions to Holders of Debtor Litigation Claims pursuant to the terms of the Plan and the Litigation Claimants Trust Agreement. With respect to any action required or permitted to be taken by the Litigation Claimants Trust, the term includes the Litigation Claimants Trustee or any other Person or Entity authorized to take such action in accordance with the Litigation Claimants Trust Agreement.

**1.124 “Litigation Claimants Trust Agreement”** means the agreement establishing the Litigation Claimants Trust in conformity with the provisions of the Plan, and approved in the Confirmation Order and entered into by the Debtors, on behalf of the beneficiaries, and the Litigation Claimants Trustee on the Effective Date pursuant to the terms of the Plan. A copy of the Litigation Claimants Trust Agreement ~~shall be~~was included in the Plan Supplement.

**1.125 “Litigation Claimants Trust Assets”** means the (i) the portion of the Litigation Claims Cash Amount allocated to Class 7.B Debtor Litigation Claims and (ii) Debtor Litigation Claims Business Interruption Proceeds.

**1.126 “Litigation Claimants Trust Interests”** means the uncertificated beneficial interests in the Litigation Claimants Trust representing the right of Holders of Allowed Class 7.B Debtor Litigation Claims to receive Distributions from the Litigation Claimants Trust in accordance with the Plan and the Litigation Claimants Trust Agreement.

**1.127 “Litigation Claimants Trustee”** means Anthony M. Saccullo, as the Person designated by the Debtors, and reasonably acceptable to the Committee, to administer the Litigation Claimants Trust in accordance with the terms of the Plan, the Litigation Claimants Trust Agreement and the Confirmation Order.

**1.128 “Litigation Claims Cash Amount”** means an amount equal to 37% of the Unsecured Claims Cash Amount, of which 20.4% of the Unsecured Claims Cash Amount shall be allocated for Class 7.B Debtor Litigation Claims, and 16.6% of the Unsecured Claims Cash Amount shall be allocated for Class 7.C Third-Party Litigation Claims.

**1.129 “Local Rules”** means the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware.

**1.130 “Master Tenant I”** means Gulf Coast Master Tenant I, LLC.

**1.131 “Maximum PLGL Settlement Cure Amount”** means \$1,200,000.

**1.132 “Minimum Unsecured Claims Cash Amount”** means \$10,000,000. For the avoidance of doubt, the calculation of the Minimum Unsecured Claims Cash Amount shall be determined by the sum of the GUC Trust Cash Amount and the Litigation Claims Cash Amount.

**1.133 “New Ark”** means New Ark Capital, LLC.



**1.134 “New Ark/Delta Subordination Agreement”** means that certain Intercreditor and Subordination Agreement between the Delta Health Noteholders and Wells Fargo (as assigned to New Ark under the Assignment Agreement) dated as of July 6, 2018.

**1.135 “New Ark Budget”** means the budget associated with the New Ark Funding.

**1.136 “New Ark Funding”** means the use of Cash Collateral of the Prepetition Lenders solely to the extent necessary to provide funding for those amounts and during the applicable period set forth in the New Ark Budget, subject to permitted variances thereto, which amounts shall be withdrawn from the Prepetition Loan Account and deposited into the Professional Fee Reserve Account on a weekly basis to reserve for Professional Fee Claims and other expenses set forth in the New Ark Budget and disbursed by the Debtors or the Liquidating Trust, as applicable, to the respective beneficiaries thereof on the terms and subject to the conditions substantially set forth in the DIP Term Sheet and the DIP Orders.

**1.137 “New Ark Secured Claim”** means New Ark’s Allowed secured Claim against the Debtors for amounts owed under the Credit Agreement, which the Debtors stipulate and agree is an allowed senior secured Claim for the outstanding obligations under the A/R Working Capital Line in an amount equal to \$14,343,316.85 as of October 13, 2021, inclusive of fees, interest, and attorneys’ fees (in each case accrued prior to the Petition Date) due and owing under the Credit Agreement, plus interest accruing postpetition.

**1.138 “New Blue Mountain Operators”** means the parties designated by the Blue Mountain Landlords, in their sole and absolute discretion, to effectuate the Blue Mountain OTAs and the transactions contemplated thereunder.

**1.139 “New Manager”** means NSPRMC II, LLC, a Florida limited liability company.

**1.140 “New Membership Interests”** has the meaning ascribed to such term in Article V.C.1 hereof.

**1.141 “New Omega Operators”** means the New Manager and/or its assignees designated to effectuate the Omega MOTAs and the transactions contemplated thereunder.

**1.142 “Notice of Intent”** means a pre-suit notice of intent, as required under applicable state law to be served on prospective defendants prior to initiation of a lawsuit relating to an incident occurring at one of the Debtors’ skilled nursing facilities.

**1.143 “Objecting Parties’ Third-Party Litigation Claims Settlement Stipulation”** means that certain *Stipulation By and Among the Debtors, the Florida Plaintiffs, the Plaintiff-Creditors, the Contribution Parties, the Omega Entities, and the Official Committee of Unsecured Creditors Regarding Settlement of the Florida Plaintiffs’ and the Plaintiff-Creditors’ Third-Party Litigation Claims and Confirmation of the Modified Plan*, dated June 10, 2022.

**1.144 “Objection(s)”** means any objection, application, motion, complaint, or other legal proceeding seeking, in whole or in part, to disallow, determine, liquidate, classify, reclassify, or establish the priority, expunge, subordinate, or estimate any Claim (including the resolution of any request for payment of any Administrative Claim).

**1.145 “Official Bankruptcy Forms”** means the Official Bankruptcy Forms, prescribed by the Judicial Conference of the United States, the observance and use of which is required pursuant to Bankruptcy Rule 9009, as such forms may be amended, revised, or supplemented from time to time.

**1.146 “Omega Contribution”** means up to an aggregate \$1,750,000 of the DIP Lender’s Collateral, which shall be provided as follows: (i) \$500,000, which was funded from Cash Collateral of the Debtors (without the need for a further draw on the DIP Facility) to the Professional Fee Reserve Account and was carved out of the DIP Lender’s Collateral; (ii) \$750,000, which shall be allocated for the benefit of Holders of Class 7.C. Third-Party Litigation Claims, subject to the terms of the Objecting Parties’ Third-Party Litigation Claims Settlement Stipulation, and funded from either (a) Cash Collateral of the Debtors or carved out of the DIP Lender’s Collateral, or, if necessary, (b) the DIP Facility; *provided, however*, that in no event shall indebtedness under the DIP Facility exceed \$22,750,000.00; and (iii) such amount necessary to fund additional Allowed Professional Fee Claims, not to exceed an additional \$500,000, which shall be funded to the Professional Fee Reserve Account on the Effective Date subject to satisfaction of the Omega Terms and Conditions; *provided that* the portion of the Omega Contribution to be funded on the Effective Date shall be funded from the following Collateral: (a) *first*, from the utility deposits set aside in the Debtors’ bank accounts, to the extent such deposits have been released pursuant to Court order; (b) *second*, from Cash Collateral securing the Debtors’ self-insurance policies, once returned to the Debtors; and (c) *third*, to the extent the Collateral in (a) and (b) is not available on the Effective Date, from Cash Collateral in the amount necessary to satisfy the Omega Contribution, subject to a representation (with an accompanying schedule) from the Debtors at the time of each funding that the utility deposits and Cash Collateral securing the Debtors’ insurance policies are collectible by the Debtors and/or the Liquidating Trust.

**1.147 “Omega Entities”** means, collectively, the DIP Agent, the DIP Lender, and the Omega Landlords.

**1.148 “Omega Facilities”** means the Facilities leased from the Omega Landlords.

**1.149 “Omega Landlords”** means the affiliates of the DIP Agent identified as “Landlords” under the Omega Master Lease.

**1.150 “Omega Leased Property”** means all or any portion or portions of the property subject to the Omega Master Lease.

**1.151 “Omega Master Lease”** means, collectively, that certain Second Consolidated Amended and Restated Master Lease Agreement, effective July 1, 2013, as amended by that certain First Amendment to Second Consolidated Amended and Restated Master Lease Agreement, dated as of October 2, 2013, that certain Second Amendment to Second Consolidated Amended and Restated Master Lease Agreement, dated as of October 1, 2014, that certain Third Amendment to Second Consolidated Amended and Restated Master Lease Agreement, dated as of September 29, 2015, that certain Fourth Amendment to Second Consolidated Amended and Restated Master Lease Agreement, dated as of February 25, 2016, that certain Fifth Amendment to Second Consolidated Amended and Restated Master Lease Agreement, dated as of May 26, 2016, that

certain Sixth Amendment to Second Consolidated Amended and Restated Master Lease Agreement, dated as of December 15, 2016, that certain Seventh Amendment to Second Consolidated Amended and Restated Master Lease Agreement, dated as of January 26, 2017, that certain Eighth Amendment to Second Consolidated Amended and Restated Master Lease Agreement, dated as of June 8, 2017, that certain Ninth Amendment to Second Consolidated Amended and Restated Master Lease Agreement, dated as of December 19, 2017, that certain Tenth Amendment to Second Consolidated Amended and Restated Master Lease Agreement, dated as of July 6, 2018, and that certain Eleventh Amendment to Second Consolidated Amended and Restated Master Lease Agreement, dated as of August 19, 2019 between Master Tenant I and the Omega Landlords.

**1.152 “Omega MOTA Order”** means the *Order (I) Authorizing Transfer of the Management, Operations, and Related Assets of the Omega Facilities Free and Clear of All Liens, Claims, Encumbrances, and Interests, (II) Approving Procedures for the Debtors’ Future Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (III) Approving Rejection and Termination of the Master Lease, and the Allowance of the Omega Rejection Damages Claim in Connection Therewith; (IV) Approving Form of Management and Operations Transfer Agreement; and (V) Granting Related Relief* [Docket No. 336].

**1.153 “Omega MOTAs”** means one or more management and operations transfer agreements satisfactory to the Debtors, the Omega Entities (including the DIP Agent), and one or more New Omega Operators and reasonably acceptable to New Ark, and customary for similar transactions, and under which New Omega Operators shall be, in accordance with the terms of the Omega MOTAs, responsible for funding all operating costs of and shall be entitled to all payments generated by the Omega Leased Property on and after the date the New Omega Operators assume responsibility for operating the Omega Leased Property.

**1.154 “Omega Noteholders”** means REIT Solutions II, LLC (f/k/a REIT Solutions, Inc.), SJB No. 2, LLC, JJT No. 1, LLC, Wet One, LLC, and DLF No. 3, LLC.

**1.155 “Omega Noteholders Claims”** means Claims against the Debtors, if any, arising under or in connection with those certain Subordinated Promissory Notes issued by CSE Mortgage LLC (“CSE”) on or about November 30, 2006 in favor of the Omega Noteholders and subsequently assigned by CSE and assumed by OHI Asset HUD Delta, LLC, effective as of June 29, 2010.

**1.156 “Omega Prepetition Rent Claim”** means a claim in the amount of \$237,711,978, which is the amount of accrued prepetition rent and other payments, charges, and impositions due and owing under the Omega Master Lease as of the Petition Date.

**1.157 “Omega Rejection Damages Claim”** means a claim in the amount of \$35,904,343, which is the amount of rejection damages arising upon the rejection of the Omega Master Lease, as capped under Bankruptcy Code section 502(b)(6).

**1.158 “Omega Terms and Conditions”** means the terms and conditions to the Omega Contribution, which are attached as Exhibit F to the Disclosure Statement.



**1.159 “Omega Unsecured Claim”** means the Omega Entities’ Allowed Claim against the Debtors in the amount of \$49,001,457 for amounts owed under the Omega Master Lease, comprising (a) an Allowed unsecured Claim for the Omega Prepetition Rent Claim; and (b) an Allowed unsecured Claim for the Omega Rejection Damages Claim. For the avoidance of doubt, the Omega Unsecured Claim is an Allowed Claim in the amount of \$49,001,457.

**1.160 “Omega/Delta Subordination Agreement”** that certain Amended and Restated Subordination Agreement between certain of the Debtors, the Omega Landlords, and the Delta Health Noteholders dated as of July 6, 2018.

**1.161 “Ordinary Course Professionals”** means those professionals authorized to be paid by the Debtors pursuant to a Final Order of the Court authorizing the payment and employment of professionals used in the ordinary course of business.

**1.162 “Other Priority Claims”** means any Claim accorded priority in right of payment under Bankruptcy Code section 507(a), other than a Priority Tax Claim or an Administrative Claim.

**1.163 “Other Secured Claim”** means a Claim, other than a DIP Facility Claim, New Ark Secured Claim, or Subordinated Seller Note Claim, (a) that is secured by a Lien on property in which an Estate has an interest, which Lien is valid, perfected, and enforceable under applicable law or by reason of a Final Order; or (b) that is subject to setoff under Bankruptcy Code section 553 and such right of setoff has been asserted by the holder of such right prior to the Confirmation Date in a properly Filed motion for relief from the automatic stay, to the extent of the value of the Holders’ interest in the Estate’s interest in such property or to the extent of the amount subject to setoff, as applicable, as determined pursuant to Bankruptcy Code section 506(a).

**1.164 “Other Third-Party Plaintiffs’ Litigation Claims Settlement Stipulation”** means that certain *Stipulation By and Among the Debtors, Certain Other Third-Party Plaintiffs, and the Contribution Parties Regarding Settlement of the Other Third-Party Plaintiffs’ Litigation Claims and Confirmation of the Modified Plan*, dated June 10, 2022.

**1.165 “Patient Care Ombudsman”** means Daniel McMurray, who was appointed to serve as the patient care ombudsman in these Chapter 11 Cases by order of the Bankruptcy Court [Docket No. 91] (the “PCO Order”).

**1.166 “Periodic Distribution Date”** means the date selected by the Liquidating Trustee, the GUC Trustee, or the Litigation Claimants Trustee, as applicable, for making a Distribution to Holders of Allowed Claims in accordance with the Liquidating Trust Agreement, the GUC Trust Agreement, or the Litigation Claimants Trust Agreement, respectively.

**1.167 “Person”** has the meaning ascribed to such term in Bankruptcy Code section 101(41).

**1.168 “Petition Date”** means October 14, 2021, the date on which the Debtors Filed their petitions for relief commencing the Chapter 11 Cases.

**1.169 “Plan”** means this second amended chapter 11 plan of liquidation proposed by the Debtors, including all exhibits and schedules attached hereto or otherwise incorporated herein, as

such Plan may be altered, amended, modified, or supplemented from time to time, including in accordance with its terms, the Bankruptcy Code, and the Bankruptcy Rules.

**1.170 “Plan Modification Order”** means the Order (I) ~~Authorizing Modification of the Debtors’ Approving Modified First Amended Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code Pursuant to Bankruptcy Code Section 1127(a);~~ (II) Determining that no Further Disclosure ~~and/or~~ Resolicitation of Votes ~~are Notis~~ Required Pursuant to Bankruptcy Code Section 1127(c); (III) Binding Certain Holders of Claims ~~and Interests~~ to Their Prior Ballots Pursuant to Bankruptcy ~~Code Section 1127 and Bankruptcy~~ Rule 3019(a); (IV) Determining that Holders of Class 7.C Third-Party Litigation Claims are Deemed to Vote to Accept the Modified Plan; and (V) Granting Related Relief ~~[Docket No. [ ]]~~.

**1.171 “Plan Settlement”** has the meaning ascribed to in Article V.A hereof.

**1.172 “Plan Supplement”** means the compilation(s) of documents and forms of documents, including any exhibits to the Plan not included herewith, that the Debtors shall file with the Court on or before the Plan Supplement Filing Date and may be amended from time to time prior to the Effective Date.

**1.173 “Plan Supplement Filing Date”** means the date on which the Plan Supplement ~~shall be~~ was filed with the Court, which date ~~shall be~~ was at least five days prior to the Voting Deadline ~~or such other date as may be approved by the Court without further notice to parties in interest.~~

**1.174 “PLGL Claims”** means any Claim, demand, suit, cause of action, proceeding, or any other right or asserted right to payment, whether existing heretofore, now, or asserted based upon or in any manner arising from or related to the Debtors’ ownership, operation, provision of services or care to residents, or management of any of the Facilities for death or personal injuries, including emotional distress.

**1.175 “PLGL Co-Defendants”** means any defendant in a Prepetition PLGL Action other than the Debtors.

**1.176 “Prepetition A/R Reserve”** means Cash in the amount of all accounts receivable collected by the Debtors on or after the Petition Date on account of services rendered prior to the Petition Date, including, without limitation, cash in the Prepetition Loan Account and any excess funds in the Professional Fee Reserve Account.

**1.177 “Prepetition Lenders”** means the lenders from time to time party to the Credit Agreement.

**1.178 “Prepetition Loan Account”** means a segregated account acceptable to New Ark in its sole discretion, holding accounts receivable collected by the Debtors on or after the Petition Date on account of services rendered prior to the Petition Date.

**1.179 “Prepetition PLGL Actions”** means the judicial or other actions or proceedings or causes of action that were or could have been commenced before the commencement of the Chapter 11 Cases against any of the Debtors or the PLGL Co-Defendants, including, without limitation, those identified on Exhibit E to the Disclosure Statement, alleging or based on

substantially similar facts or causes of action as those alleged in the actions identified on such exhibit.

**1.180 “Priority Tax Claim”** means any Claim accorded priority in right of payment under Bankruptcy Code section 507(a)(8).

**1.181 “Pro Rata”** means, at any time, the proportion that the Face Amount of a Claim in a particular Class bears to the aggregate Face Amount of all Claims (including Disputed Claims, but excluding Disallowed Claims) in such Class, unless the Plan provides otherwise.

**1.182 “Professional”** means (a) any professional employed by the Debtors, the Committee, or the Patient Care Ombudsman in the Chapter 11 Cases pursuant to Bankruptcy Code sections 327, 328, 363, or 1103, (b) the Patient Care Ombudsman, and (c) professionals seeking compensation or reimbursement of expenses in connection with the Chapter 11 Cases pursuant to Bankruptcy Code section 503(b)(4), other than Ordinary Course Professionals.

**1.183 “Professional Fee Bar Date”** means the deadline for Filing all applications for Professional Fee Claims, which shall be 45 days after the Effective Date, as set forth in Article IX.A.1 hereof.

**1.184 “Professional Fee Claim”** means a Claim of a Professional pursuant to Bankruptcy Code sections 327, 328, 330, 331, or 503(b) for compensation or reimbursement of costs and expenses relating to services performed after the Petition Date and prior to and including the Effective Date.

**1.185 “Professional Fee Order”** means the Final Order establishing procedures for the interim compensation and reimbursement of Professionals.

**1.186 “Professional Fee Reserve Account”** means the segregated escrow account maintained by the Debtors for the New Ark Funding that serves as a reserve for Professional Fee Claims and other expenses set forth in the New Ark Budget, with such additional amounts contributed thereto as provided under Article V.J hereof.

**1.187 “Professional Fee Settlement Contribution”** means the aggregate sum of \$2,000,000 to be funded in Cash, or, to the extent available, New Ark’s Cash Collateral, by one or more of the Contribution Parties, of which \$1,300,000 ~~shall have been~~was made available under the New Ark Budget and the remainder of which shall be funded on the Effective Date.

**1.188 “Proof of Claim”** means the proof of claim that must be Filed before the applicable bar date, which term shall include a request for payment of an Administrative Claim.

**1.189 “Rejection Bar Date”** means the deadline by which a counterparty to a rejected Executory Contract or Unexpired Lease of the Debtor must File a Proof of Claim for damages resulting from the rejection of such Executory Contract or Unexpired Lease by the Debtor, which deadline shall be the later of: (a) the General Bar Date; (b) 30 days after the entry of an order by the Court authorizing such rejection; or (c) such other date, if any, as the Court may fix in the order authorizing such rejection.

**1.190 “Related Parties”** means, each of the following, in each case only in its capacity as such: predecessors, successors, affiliates, subsidiaries, direct and indirect equity holders, members (including managing members), management committee members, directors, managers, officers, principals, employees, independent contractors, agents, representatives, managed accounts or funds, professionals, attorneys, consultants and advisors.

**1.191 “Released Parties”** means (a) the Debtors; (b) New Ark; (c) the Omega Entities; (d) the Equity Sponsors; (e) the Service Providers; (f) the Committee, and each of the members thereof (solely in their capacity as such); and (g) each of the Related Parties of each Person or Entity in the foregoing clauses (a) through (f).

**1.192 “Restructuring Support Agreement”** means that certain Restructuring Support Agreement, and all of the schedules, documents, and exhibits contained therein and attached thereto, entered into on October 14, 2021 by and among the Debtors, the Omega Entities, the Equity Sponsors, the Service Providers, and New Ark, as filed at Docket No. 16-1.

**1.193 “Retained Causes of Action”** means all Causes of Action, other than those released by Article X.D.1.

**1.194 “RSA Parties”** means the Debtors, the Omega Entities, the Equity Sponsors, the Service Providers, and New Ark.

**1.195 “Scheduled”** means, with respect to any Claim, the status and amount, if any, of that Claim as set forth in the Schedules.

**1.196 “Schedules”** means the schedules of assets and liabilities, schedules of executory contracts, and statements of financial affairs Filed by each Debtor pursuant to Bankruptcy Code section 521, Bankruptcy Rule 1007, and the Official Bankruptcy Forms of the Bankruptcy Rules, as such schedules and statements have been or may be supplemented or amended from time to time in accordance with Bankruptcy Rule 1009 or any orders of the Court.

**1.197 “Service Provider Claims”** means, collectively, (a) the Allowed unsecured Claim of Health Care Navigator, LLC in the amount of \$2,405,990.80, (b) the Allowed unsecured Claim of Halcyon Rehabilitation, LLC in the amount of \$3,662,733.53, and (c) the Allowed unsecured Claim of HMS Purchasing, LLC in the amount of \$339,194.15.

**1.198 “Service Providers”** means, collectively, Health Care Navigator, LLC, Halcyon Rehabilitation, LLC, and HMS Purchasing, LLC.

**1.199 “Settlement Term Sheet”** means that certain term sheet between the Debtors, the Committee, and the RSA Parties, setting forth the terms agreed among the parties in connection with mediation proceedings before the Honorable (Ret.) James M. Peck.

**1.200 “Solicitation Procedures Order”** means the *Order (A) Approving Disclosure Statement; (B) Scheduling Hearing on Confirmation of Plan; (C) Establishing Deadlines and Procedures for (I) Filing Objections to Confirmation of Plan, (II) Claim Objections, and (III) Temporary Allowance of Claims for Voting Purposes; (D) Determining Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notice, Voting, and Distribution Purposes; (E) Setting*

*Record Date; (F) Approving (I) Solicitation Packages and Procedures for Distribution, (II) Form of Notice of Hearing on Confirmation and Related Matters, and (III) Forms of Ballots; (G) Establishing Voting Deadline and Procedures for Tabulation of Votes; and (H) Granting Related Relief* [Docket No. 929].

**1.201 “Subordinated Claim”** means any Claim that is subject to (i) subordination under Bankruptcy Code section 510(b); (ii) subordination under Bankruptcy Code section 509(c) on account of subrogation; or (iii) equitable subordination as determined by the Court in a Final Order, including, without limitation, any Claim for or arising from the rescission of a purchase, sale, issuance, or offer of a security of any Debtor; for damages arising from the purchase or sale of such a security; or for reimbursement, indemnification, or contribution allowed under Bankruptcy Code section 502 on account of such Claim. The Omega Noteholders Claims shall be deemed Subordinated Claims for all purposes contained in the Plan.

**1.202 “Subordinated Seller Note”** means that certain promissory note, dated as of July 6, 2018, by and between certain of the Debtors and the Delta Health Noteholders (as amended, restated, consolidated, superseded, modified, or supplemented from time to time).

**1.203 “Subordinated Seller Note Claims”** means Claims arising under the Subordinated Seller Note.

**1.204 “Substantial Contribution Claim”** means a Claim under Bankruptcy Code subsections 503(b)(3), (b)(4), or (b)(5) for compensation or reimbursement of expenses incurred in making a substantial contribution in the Chapter 11 Cases.

**1.205 “Substantive Consolidation Order”** means the order of the Court, which may be the Confirmation Order, authorizing substantive consolidation of the Estates pursuant to Article V.A.

**1.206 “Tax” or “Taxes”** means all income, gross receipts, sales, use, transfer, payroll, employment, franchise, profits, property, excise or other similar taxes, estimated import duties, fees, stamp taxes and duties, value added taxes, levies, assessments or charges of any kind whatsoever (whether payable directly or by withholding), together with any interest and any penalties, additions to tax, or additional amounts imposed by any taxing authority with respect thereto.

**1.207 “Third-Party Litigation Claim”** means any Litigation Claim which, as of May 4, 2022, names one or more of the Contribution Parties in a filed complaint, Notice of Intent, or medical records request, which such Litigation Claim shall be treated as a Class 7.C Third-Party Litigation Claim for all purposes under this Plan in exchange for such Holder of a Third-Party Litigation Claim voting to accept the Plan.

**1.208 “Third-Party Litigation Claims Cash Amount”** means \$5,400,000, which shall be inclusive of amounts funded pursuant to the Assumed PLGL Settlements but shall be exclusive of any amounts required to be funded under the applicable Claims Purchase Agreements, in accordance with the Third-Party Litigation Claims Settlement Stipulations.



**1.209 “Third-Party Litigation Claims Settlement Stipulations”** means the Objecting Parties’ Third-Party Litigation Claims Settlement Stipulation and the Other Third-Party Plaintiffs’ Litigation Claims Settlement Stipulation.

**1.210 “Third-Party Released Claims”** has the meaning ascribed to such term in Article X.D.3 hereof.

**1.211 “Third-Party Released Parties”** means (a) New Ark; (b) the Omega Entities; (c) the Equity Sponsors; (d) the Service Providers; (e) the PLGL Co-Defendants; and (f) each of the Related Parties of each Person or Entity in the foregoing clauses (a) through (e); *provided, however*, Third-Party Released Parties do not include the Debtors.

**1.212 “Third-Party Releasing Parties”** means the Holders of Claims who vote to accept the Plan, which shall include the Holders of Class 7.C Third-Party Litigation Claims, ~~which are~~ who have agreed to have their votes deemed to ~~have voted in favor of~~ be votes to accept the Plan pursuant to the Third-Party Litigation Claim Settlement Stipulations ~~and the Plan Modification Order~~.

**1.213 “Top Level Debtors”** has the meaning ascribed to such term in Article V.C.1 hereof.

**1.214 “Trust Interests”** means the GUC Trust Interests and the Litigation Claimants Trust Interests.

**1.215 “U.S. Trustee”** means the Office of the United States Trustee for the District of Delaware.

**1.216 “U.S. Trustee Fees”** means fees payable pursuant to 28 U.S.C. § 1930.

**1.217 “Unexpired Lease(s)”** means a lease to which any Debtor is a party that is subject to assumption or rejection under Bankruptcy Code section 365.

**1.218 “Unimpaired”** means, when used in reference to a Claim or a Class, a Claim or a Class that is not impaired within the meaning of Bankruptcy Code section 1124.

**1.219 “Unsecured Claims Business Interruption Proceeds”** has the meaning ascribed to such term in Article V.K hereof.

**1.220 “Unsecured Claims Cash Amount”** means the GUC Settlement Contribution, plus the D&O Proceeds, which amount shall be decreased to the extent that the Allowed Professional Fee Claims to be paid (or reserved for) under the Plan exceed the amounts deposited in the Professional Fee Reserve Account; *provided, however*, that in no event shall the Unsecured Claims Cash Amount be less than the Minimum Unsecured Claims Cash Amount.

**1.221 “Voting Deadline”** means the date and time by which all Ballots to accept or reject the Plan must be received in order to be counted, as set forth by the Solicitation Procedures Order.

**1.222 “Wells Fargo”** means Wells Fargo Bank, N.A.

**1.223 “Workers’ Compensation Claim”** means a Claim held by an employee of the Debtors for workers’ compensation coverage under the workers’ compensation program applicable in the particular state in which the employee is employed by the Debtors.

**1.224 “Zurich Insurance Contract”** means all insurance policies that have been issued by Zurich American Insurance Company and any of its affiliates, any third party administrator, and any respective predecessors and/or affiliates, to provide coverage to any of the Debtors and all agreements, documents, or instruments relating thereto.

### **C. Rules of Interpretation**

For purposes of the Plan, (a) any reference in the Plan to a contract, instrument, release, indenture, or other agreement or document being in a particular form or on particular terms and conditions means that such document shall be substantially in such form or substantially on such terms and conditions; (b) any reference in the Plan to an existing document or exhibit Filed or to be Filed means such document or exhibit as it may have been or may be amended, modified, or supplemented; (c) unless otherwise specified, all references in the Plan to Sections, Articles, schedules, and Exhibits are references to Sections, Articles, schedules, and Exhibits of or to the Plan; (d) the words “herein,” “hereof,” “hereto,” “hereunder,” and other words of similar import refer to the Plan in its entirety rather than to a particular portion of the Plan; (e) captions and headings to Articles and Sections are inserted for convenience of reference only and are not intended to be a part of or to affect the interpretation of the Plan; and (f) the rules of construction set forth in Bankruptcy Code section 102 and in the Bankruptcy Rules shall apply.

### **D. Computation of Time**

In computing any period of time prescribed or allowed by the Plan, the provisions of Bankruptcy Rule 9006(a) shall apply.

### **E. Governing Law**

Unless a rule of law or procedure is supplied by federal law (including the Bankruptcy Code and Bankruptcy Rules) and except as otherwise provided herein or therein, the laws of (a) the State of Delaware shall govern the construction and implementation of the Plan and any agreements, documents, and instruments executed in connection with the Plan and (b) the laws of the state of organization of each Debtor shall govern corporate governance matters with respect to such Debtor, in either case without giving effect to the principles of conflicts of law thereof.

### **F. Consent Rights**

All rights, including consent rights, provided under the Restructuring Support Agreement are not affected, modified, or vacated by the terms of the Plan and shall remain in full force and effect until the termination of the Restructuring Support Agreement or as otherwise provided by the Restructuring Support Agreement.

## ARTICLE II. UNCLASSIFIED CLAIMS

### A. DIP Facility Claim

On the Effective Date, each Holder of an Allowed DIP Facility Claim shall receive, on account of and in exchange for such Claim, its Pro Rata share of the Liquidating Trust Assets, after (i) satisfaction of Allowed Administrative Claims, Allowed Priority Tax Claims, Allowed Other Priority Claims, and Allowed Other Secured Claims, and (ii) paying, reserving against, or satisfying, among other things, the operating and administrative expenses of the Liquidating Trust, including but not limited to all reasonable and documented costs, expenses, and obligations incurred by the Liquidating Trustee (or professionals who may be employed by the Liquidating Trustee in administering the Liquidating Trust with the reasonable consent of the Omega Entities) in carrying out their responsibilities under the Liquidating Trust Agreement, or in any manner connected, incidental, or related thereto.

For the avoidance of doubt, to the extent that the Liquidating Trust Assets are insufficient to satisfy the DIP Lender in full on account of the DIP Facility Claim, the DIP Lender consents to Confirmation of the Plan under which it shall receive no additional consideration on account of the DIP Facility Claim, subject to Consummation of the Plan.

### B. Administrative Claims

Unless a Holder agrees to less favorable treatment, each Holder of an Allowed Administrative Claim (other than a Professional) shall have such Claim satisfied in full, in Cash. Such payment shall be made either (x) in the ordinary course of business by the Debtors pursuant to the DIP Budget or (y) on the later of the Effective Date and the date on which such Claim becomes an Allowed Claim (or as soon as reasonably practicable thereafter) by the Liquidating Trust out of the Liquidating Trust Assets, or otherwise receive treatment consistent with the provisions of Bankruptcy Code section 1129(a)(9)(2). Allowed Professional Fee Claims shall be paid from the Professional Fee Reserve Account pursuant to Article V.J and Article IX.A hereof.

Notwithstanding the foregoing, and subject to consummation of the Plan, (a) the Omega Entities consent to Confirmation of the Plan under which they shall not receive any recovery on account of any Administrative Claim of which an Omega Entity is the Holder; and (b) New Ark consents to Confirmation of the Plan under which it shall not receive any recovery on account of any Administrative Claim of which New Ark is the Holder; *provided, however*, that, for the avoidance of doubt, clause (a) of the foregoing sentence does not include or cover Allowed Administrative Claims of any New Omega Operators or the assignee of such claims, including an Omega Entity (in its capacity as assignee).

### C. Priority Tax Claims

Unless a Holder agrees to less favorable treatment, each Holder of an Allowed Priority Tax Claim shall receive treatment consistent with the provisions of Bankruptcy Code section 1129(a)(9)(C). Such payment shall be made either (x) in the ordinary course of business by the Debtors pursuant to the DIP Budget or (y) on the later of the Effective Date and the date on which such Claim becomes an Allowed Claim (or as soon as reasonably practicable thereafter) by the Liquidating Trust out of the Liquidating Trust Assets.



### ARTICLE III. TREATMENT OF CLAIMS AND INTERESTS

#### A. Introduction

All Claims and Interests, except the DIP Facility Claim, Administrative Claims, and Priority Tax Claims, are placed in the Classes set forth below. In accordance with Bankruptcy Code section 1123(a)(1), Administrative Claims and Priority Tax Claims, as described above, have not been classified.

A Claim or Interest is placed in a particular Class only to the extent that the Claim or Interest falls within the description of that Class, and is classified in other Classes to the extent that any portion of the Claim or Interest falls within the description of such other Classes. A Claim also is placed in a particular Class for the purpose of receiving Distributions pursuant to the Plan only to the extent that such Claim is an Allowed Claim in that Class and such Claim has not been paid, released, or otherwise settled prior to the Effective Date.

#### B. Summary

The categories of Claims and Interests listed below classify Claims and Interests for all purposes, including, without limitation, for voting, confirmation, and distribution pursuant hereto and pursuant to Bankruptcy Code sections 1122 and 1123(a)(1).

Class	Claim/Interest	Status	Voting Rights
1	New Ark Secured Claim	Impaired	<i>Entitled to Vote</i>
2	Other Secured Claims	Unimpaired	Deemed to Accept
3	Other Priority Claims	Unimpaired	Deemed to Accept
4	Omega Unsecured Claims	Impaired	<i>Entitled to Vote</i>
5	Subordinated Seller Note Claims	Impaired	<i>Entitled to Vote</i>
6	Service Provider Claims	Impaired	<i>Entitled to Vote</i>
7.A	General Unsecured Claims	Impaired	<i>Entitled to Vote</i>
7.B	Debtor Litigation Claims	Impaired	<i>Entitled to Vote</i>
7.C	Third-Party Litigation Claims	Impaired	<i>Entitled to Vote</i>
8	Subordinated Claims	Impaired	Deemed to Reject
9	Intercompany Claims	Impaired	Deemed to Reject
10	Existing Equity Interests	Unimpaired/Impaired	Deemed to Accept/ Deemed to Reject

#### C. Classification and Treatment of Claims and Interests

##### 1. Class 1: New Ark Secured Claim

Classification. Class 1 consists of the New Ark Secured Claim.

Treatment. On, or as soon as reasonably practicable after, the Effective Date, the Holder of the New Ark Secured Claim shall receive, on account of and in exchange for such Claim, payment from the Prepetition A/R Reserve in Cash in the amount of the New Ark Secured

Claim, less the amount of the New Ark Funding; *provided, however*, that if there are insufficient funds in the Prepetition A/R Reserve to provide payment in full of the New Ark Secured Claim (less the amount of the New Ark Funding), such unpaid amount shall be treated as an unsecured deficiency claim, and shall be entitled to receive a Pro Rata Distribution of the Unsecured Claims Cash Amount; *provided, further*, that subject to, and upon Consummation of the Plan, New Ark shall contribute (i) its Pro Rata Distribution of the Unsecured Claims Cash Amount to the Holders of Class 7.A General Unsecured Claims, Class 7.B Debtor Litigation Claims, and Class 7.C Third-Party Litigation Claims, each of whom shall receive their respective Pro Rata Distribution of all such amounts through their treatment under the Plan and (ii) any Cash Distribution received from the Holders of Subordinated Seller Note Claims pursuant to the New Ark/Delta Subordination Agreement and the treatment of Class 5, to the Holders of Class 7.A General Unsecured Claims, Class 7.B Debtor Litigation Claims, and Class 7.C Third-Party Litigation Claims, each of whom shall receive their respective Pro Rata Distribution of all such amounts through their treatment under the Plan.

Voting. Class 1 is Impaired, and the Holder of the Claim in Class 1 is entitled to vote to accept or reject the Plan.

## **2. Class 2: Other Secured Claims**

Classification. Class 2 consists of the Other Secured Claims.

Treatment. On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Other Secured Claim shall receive, on account of and in exchange for such Claims, in the sole discretion of the Liquidating Trust, (a) payment in full by the Liquidating Trust in Cash, including the payment of any interest Allowed and payable under Bankruptcy Code section 506(b); (b) delivery of the collateral securing such Allowed Other Secured Claim; or (c) treatment of such Allowed Other Secured Claim in any other matter that renders the Claim Unimpaired.

Voting. Class 2 is Unimpaired, and the Holders of Claims in Class 2 shall be conclusively deemed to have accepted the Plan pursuant to Bankruptcy Code section 1126(f). Therefore, Holders of Claims in Class 2 are not entitled to vote to accept or reject the Plan.

## **3. Class 3: Other Priority Claims**

Classification. Class 3 consists of the Other Priority Claims.

Treatment. On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Other Priority Claim shall receive, on account of and in exchange for such Claim, treatment in a manner consistent with Bankruptcy Code section 1129(a)(9).

Voting. Class 3 is Unimpaired, and the Holders of Claims in Class 3 shall be conclusively deemed to have accepted the Plan pursuant to Bankruptcy Code section 1126(f). Therefore, Holders of Claims in Class 3 are not entitled to vote to accept or reject the Plan.

## **4. Class 4: Omega Unsecured Claim**

Classification. Class 4 consists of the Omega Unsecured Claim.

Treatment. On the Effective Date, on account of and in exchange for such Claim, the Holders of the Omega Unsecured Claim shall be entitled to receive a Pro Rata Distribution of the Unsecured Claims Cash Amount; *provided, however*, that subject to, and upon Consummation of the Plan, the Holders of the Omega Unsecured Claim shall contribute (i) their Pro Rata Distribution of the Unsecured Claims Cash Amount and (ii) any Cash Distribution received from the Holders of Subordinated Seller Note Claims pursuant to the Omega/Delta Subordination Agreement and the treatment of Class 5, to the Holders of Class 7.A General Unsecured Claims, Class 7.B Debtor Litigation Claims, and Class 7.C Third-Party Litigation Claims, each of whom shall receive their respective Pro Rata Distribution of all such amounts through their treatment under the Plan.

Voting. Class 4 is Impaired, and Holders of Claims in Class 4 are entitled to vote to accept or reject the Plan.

## **5. Class 5: Subordinated Seller Note Claims**

Classification. Class 5 consists of Subordinated Seller Note Claims.

Treatment. On the Effective Date, on account of and in exchange for such Claims, each Holder of a Subordinated Seller Note Claim shall be entitled to receive a Pro Rata Distribution of the Unsecured Claims Cash Amount.

Notwithstanding the foregoing or anything to the contrary contained in the Plan, pursuant to the Omega/Delta Subordination Agreement, the New Ark/Delta Subordination Agreement, and Bankruptcy Code section 510, the Cash Distributions allocated to the Holders of the Subordinated Seller Note Claims will be paid either (i) to the Holders of the Omega Unsecured Claim until the Omega Unsecured Claim is indefeasibly paid in full and the Omega Master Lease is terminated and all obligations thereunder (including indemnification obligations) are paid in full, or (ii) to the Holder of the New Ark Secured Claim until the New Ark Secured Claim is indefeasibly paid in full and the Credit Agreement is terminated and all obligations thereunder (including indemnification obligations) are paid in full, which such amounts will be contributed to Holders of Allowed Class 7.A General Unsecured Claims, Allowed Class 7.B Debtor Litigation Claims, and Allowed Class 7.C Third-Party Litigation Claims in accordance with the treatment of the Class 1 New Ark Secured Claim and Class 4 Omega Unsecured Claim, as applicable.

Voting. Class 5 is Impaired, and Holders of Claims in Class 5 are entitled to vote to accept or reject the Plan.

## **6. Class 6: Service Provider Claims**

Classification. Class 6 consists of Service Provider Claims.

Treatment. On the Effective Date, on account of and in exchange for such Claims, the Holders of Allowed Service Provider Claims shall be entitled to receive a Pro Rata Distribution of the Unsecured Claims Cash Amount; *provided, however*, that subject to, and upon Consummation of the Plan, each of the Service Providers shall contribute their Pro Rata Distribution of the Unsecured Claims Cash Amount to the Holders of Class 7.A General

Unsecured Claims, Class 7.B Debtor Litigation Claims and Class 7.C Third-Party Litigation Claims, each of whom shall receive their respective Pro Rata Distribution of all such amounts through their treatment under the Plan.

Voting. Class 6 is Impaired, and Holders of Claims in Class 6 are entitled to vote to accept or reject the Plan.

**7. Class 7.A: General Unsecured Claims**

Classification. Class 7.A consists of General Unsecured Claims.

Treatment. On, or as soon as reasonably practicable after, the Effective Date, on account of and in exchange for such Claims, each Holder of an Allowed General Unsecured Claim shall receive its Pro Rata Distribution of GUC Trust Interests, or such other less favorable treatment as to which the Debtors or GUC Trust, as applicable, and the Holder of such Allowed Class 7.A Claim shall have agreed upon in writing.

Voting. Class 7.A is Impaired, and Holders of Claims in Class 7.A are entitled to vote to accept or reject the Plan.

**8. Class 7.B: Debtor Litigation Claims**

Classification. Class 7.B consists of Debtor Litigation Claims.

Treatment. On, or as soon as reasonably practicable after, the Effective Date, and after each such Class 7.B Debtor Litigation Claim becomes an Allowed Class 7.B Debtor Litigation Claim subject to the Litigation Claim Procedures, the Holder of such Allowed Class 7.B Debtor Litigation Claim shall receive, on account of and in exchange for, such Allowed Class 7.B Debtor Litigation Claim, its Pro Rata Distribution of Litigation Claimants Trust Interests, or such other less favorable treatment as to which the Debtors or Litigation Claimants Trust, as applicable, and the Holder of such Allowed Class 7.B Debtor Litigation Claim shall have agreed upon in writing; *provided, however* that such treatment for Allowed Class 7.B Debtor Litigation Claims shall not include the Third-Party Litigation Claims Cash Amount.

Voting. Class 7.B is Impaired, and Holders of Claims in Class 7.B are entitled to vote to accept or reject the Plan.

**9. Class 7.C: Third-Party Litigation Claims**

Classification. Class 7.C consists of Third-Party Litigation Claims.

Treatment. On, or as soon as reasonably practicable after, the Effective Date (but in no event later than five business days following the Effective Date), following payment of the Assumed PLGL Settlements from the Third-Party Litigation Claims Cash Amount, the remaining Holders of Allowed Class 7.C Third-Party Litigation Claims shall receive, on account of and in exchange for, such Allowed Class 7.C Third-Party Litigation Claims, either, in accordance with the Third-Party Litigation Claims Settlement Stipulations and as set forth on **Exhibit B** attached hereto, (i) its Pro Rata Distribution of the remaining Third-Party Litigation

Claims Cash Amount which, after payment of the cure amounts associated with the Assumed PLGL Settlements, shall be an aggregate amount of \$4,200,000, or (ii) purchase of such Allowed Class 7.C Third-Party Litigation Claim pursuant to the applicable Claims Purchase Agreements, under which the purchaser of such Third-Party Litigation Claims shall waive recovery on account of such purchased claims against the Debtors and the Litigation ~~Claims~~Claimants Trust; *provided, however*, that any such amounts payable to Allowed Class 7.C Third-Party Litigation Claims shall be held in trust by counsel to such Holders pending entry of an order by the applicable state court dismissing each of the lawsuits against the Debtors and PLGL Co-Defendants. Pursuant to the terms of the Third-Party Litigation Claims Settlement Stipulations, as of the Effective Date, each Class 7.C Third-Party Litigation Claim shall be deemed Allowed for Distribution purposes under the Plan in the amounts identified under the Third-Party Litigation Claims Settlement Stipulations.

Voting. Class 7.C is Impaired, and Holders of Claims in Class 7.C are entitled to vote to accept or reject the Plan. Pursuant to the terms of the Third-Party Litigation Claims Settlement Stipulations and the Plan Modification Order, each Holder of a Class 7.C Third-Party Litigation Claim has ~~been agreed to have their vote~~ deemed to ~~have voted~~be a vote to accept the Plan.

#### **10. Class 8: Subordinated Claims**

Classification. Class 8 consists of Subordinated Claims.

Treatment. On the Effective Date, each Subordinated Claim shall be cancelled, released, and extinguished, and each Holder of a Subordinated Claim shall not be entitled to, and shall not receive or retain, any property or interest in property on account of such Subordinated Claim.

Voting. Class 8 is Impaired. Because the Holders of such Subordinated Claims will not receive any distributions pursuant to the Plan, they are therefore conclusively deemed, pursuant to Bankruptcy Code section 1126(g), to have rejected the Plan and are not entitled to vote to accept or reject the Plan.

#### **11. Class 9: Intercompany Claims**

Classification. Class 9 consists of Intercompany Claims.

Treatment. On the Effective Date, each Intercompany Claim shall be cancelled, released, and extinguished, and each Holder of an Intercompany Claim shall not be entitled to, and shall not receive or retain, any property or interest in property on account of such Intercompany Claim.

Voting. Class 9 is Impaired. Because the Holders of such Intercompany Claims will not receive any distributions pursuant to the Plan, they are therefore conclusively deemed, pursuant to Bankruptcy Code section 1126(g), to have rejected the Plan and are not entitled to vote to accept or reject the Plan.

#### **12. Class 10: Existing Equity Interests**

Classification. Class 10 consists of Existing Equity Interests.

Treatment. On the Effective Date, all Existing Equity Interests in the Top Level Debtors will be cancelled, released, and extinguished, and each such Holder of an Existing Equity Interest shall not be entitled to, and shall not receive or retain, any property or interest in property on account of such Existing Equity Interest.

On the Effective Date, all Existing Equity Interests in the Debtors other than the Top-Level Debtors shall be (a) reinstated solely to the extent necessary to maintain the Debtors' corporate structure post-Effective Date or (b) cancelled, released, or extinguished, as determined by the Debtors in their business judgment.

Voting. Holders of Existing Equity Interests are conclusively presumed to have accepted the Plan pursuant to Bankruptcy Code section 1126(f) or deemed to have rejected the Plan pursuant to Bankruptcy Code section 1126(g). Holders of Existing Equity Interests are not entitled to vote to accept or reject the Plan.

#### **D. Special Provision Regarding Unimpaired Claims**

Except as otherwise provided in the Plan, the Confirmation Order, any other order of the Court, or any document or agreement enforceable pursuant to the terms of the Plan, nothing shall affect the rights and defenses, both legal and equitable, of the Debtors and/or the Liquidating Trust with respect to any Unimpaired Claims, including, but not limited to, all rights with respect to legal and equitable defenses to setoffs or recoupments against Unimpaired Claims.

#### **E. Allowed Claims**

Notwithstanding any provision herein to the contrary, the Disbursing Agent shall only make Distributions to Holders of Allowed Claims. No Holder of a Disputed Claim shall receive any Distribution on account thereof until (and then only to the extent that) its Disputed Claim becomes an Allowed Claim. Other than Distributions to Holders of Class 7.C Third-Party Litigation Claims (which shall be made on, or as soon as reasonably practicable after, the Effective Date), the Liquidating Trustee, the GUC Trustee, and the Litigation Claimants Trustee may, in their discretion, withhold Distributions otherwise due hereunder to any Holder of a Claim until the Claims Objection Deadline, to enable a timely objection thereto to be Filed. Any Holder of a Claim that becomes an Allowed Claim after the Effective Date shall receive its Distribution in accordance with the terms and provisions of the Plan, the Liquidating Trust Agreement, the GUC Trust Agreement, and/or the Litigation Claimants Trust Agreement, as applicable.

#### **F. Special Provisions Regarding Insured Claims**

Distributions under the Plan to each Holder of an Insured Claim shall be in accordance with the treatment provided under the Plan for the Class in which such Insured Claim is classified; *provided, however*, that the maximum amount of any Distribution under the Plan on account of an Allowed Insured Claim shall be limited to an amount equal to: (a) the applicable deductible or self-insured retention under the relevant insurance policy minus (b) any reimbursement obligations of the Debtors to the insurance carrier for sums expended by the insurance carrier on account of such Claim (including defense costs); *provided further, however*, that, to the extent that a Holder of a Claim has an Allowed Insured Claim, the amount of which



exceeds the total coverage available from the relevant insurance policies of the Debtors, such Holders of Claims shall have an Allowed General Unsecured Claim in the amount by which such Allowed Insured Claim exceeds the coverage available from the relevant Debtor's insurance policies. Nothing in this Section shall constitute a waiver of any Cause of Action the Debtors may hold against any Person or Entity, including the Debtors' insurance carriers, or is intended to, shall, or shall be deemed to preclude any Holder of an Allowed Insured Claim from seeking and/or obtaining a distribution or other recovery from any insurer of the Debtors in addition to any Distribution such Holder may receive under the Plan; *provided, however*, that the Debtors do not waive, and expressly reserve their rights to assert that any insurance coverage is property of the Estates to which they are entitled.

The Plan shall not expand the scope of, or alter in any other way, the obligations of the Debtors' insurers under their policies, and the Debtors' insurers shall retain any and all defenses to coverage that such insurers may have. The Plan shall not operate as a waiver of any other Claims the Debtors' insurers have asserted or may assert in any Proof of Claim or the Debtors' rights and defenses to such Proofs of Claim.

#### **G. Special Provisions Regarding Workers' Compensation Claims.**

Notwithstanding anything to the contrary in the Disclosure Statement, the Plan, the Plan Supplement, or the Confirmation Order:

- (a) the definition of "Litigation Claim" and "PLGL Claim" shall not include any Workers' Compensation Claim;
- (b) all of the Zurich Insurance Contracts and all rights and obligations of the Debtors under the Zurich Insurance Contracts will automatically become vested, unaltered, in the Liquidating Trust as of the Effective Date without necessity for further approvals or orders, and, for the avoidance of doubt, to the extent that any of the rights of a Debtor, Debtors, or the Liquidating Trust in any of the Zurich Insurance Contracts are disputed in a court proceeding, or otherwise by an insurer that issued one or more of the Zurich Insurance Contracts, all rights of the Debtors or the Liquidating Trust under the Zurich Insurance Contracts will mean any such rights as are finally determined by the Court having jurisdiction over such dispute or by the terms of any settlement thereof;
- (c) to the extent that any Zurich Insurance Contracts are deemed Executory Contracts, this Plan will constitute a motion to assume and assign to the Liquidating Trust, permit to "ride through" and ratify such Zurich Insurance Contracts for which a Debtor is the first named insured or counterparty and, subject to the occurrence of the Effective Date, the entry of the Confirmation Order shall constitute both approval of such assumption and assignment pursuant to Bankruptcy Code sections 105 and 365 and the Confirmation Order shall include a finding by the Court that such assumption and assignment is in the best interests of the Estates; *provided, however*, and without limiting subparagraph (ivd) hereof, unless otherwise determined by the Court pursuant to a Final Order or agreed upon by the parties prior to the Effective Date, no payments will be

required to cure any defaults existing as of the Effective Date with respect to any Zurich Insurance Contract assumed and assigned to the Liquidating Trust;

- (d) nothing in the Plan or Confirmation Order shall alter, modify, amend, affect, impair, or prejudice the legal, equitable, or contractual rights, obligations, and defenses of any insurer, the Debtors (or, after the Effective Date, the Liquidating Trust), or any other individual or entity, as applicable, under (or affect the coverage under) any Zurich Insurance Contracts, except that after the Effective Date, the Liquidating Trust shall become liable in full for all of the Debtors' obligations under the Zurich Insurance Contracts, regardless of when such amounts are or shall become liquidated, due, or paid;
- (e) nothing alters or modifies the duty, if any, that any insurer has to pay claims covered by the Zurich Insurance Contracts and any insurers' right to seek payment or reimbursement from the Debtors (or, after the Effective Date, the Liquidating Trust) or draw on any Collateral or security therefor in accordance with the terms of the Zurich Insurance Contracts; and
- (f) the injunctions set forth in Article X hereof, if and to the extent applicable, shall be deemed inapplicable without further order of the Court, solely related to: (A) claimants with valid Workers' Compensation Claims or direct action claims against an insurer under applicable non-bankruptcy law proceeding with their claims; (B) an insurer administering, handling, defending, settling, and/or paying, in the ordinary course of business and without further order of the Court, (1) Workers' Compensation Claims, (2) claims where a claimant asserts a direct claim against any insurer under applicable non-bankruptcy law, or an order has been entered by the Court granting a claimant relief from the automatic stay or the injunctions set forth in Article X hereof to proceed with its claim, and (3) all costs in relation to each of the foregoing; (C) any insurers, subject to the provisions of the applicable Zurich Insurance Contract, drawing against any or all of the Collateral or security, regardless of when provided by or on behalf of the Debtors, and holding the proceeds thereof as security for the obligations of the Debtors (and the Liquidating Trust, as applicable) and/or applying such proceeds to the obligations of the Debtors (and the Liquidating Trust, as applicable) under the applicable Zurich Insurance Contracts, in such order as the applicable insurer may determine; and (D) any insurers canceling any Zurich Insurance Contracts, and taking other actions relating to the Zurich Insurance Contracts (including effectuating a setoff), to the extent permissible under applicable non-bankruptcy law, and in accordance with the terms of the Zurich Insurance Contracts.

#### **ARTICLE IV. ACCEPTANCE OR REJECTION OF THE PLAN**

##### **A. Acceptance by an Impaired Class**

In accordance with Bankruptcy Code section 1126(c) and except as provided in Bankruptcy Code section 1126(e), an Impaired Class of Claims shall have accepted the Plan if



the Plan is accepted by the Holders of at least 2/3 in dollar amount and more than 1/2 in number of the Allowed Claims of such Class that have timely and properly voted to accept or reject the Plan.

**B. Presumed Acceptances by Unimpaired Classes**

Class 2 and Class 3 are Unimpaired by the Plan. Under Bankruptcy Code section 1126(f), such Holders of Claims are conclusively presumed to accept the Plan, and the votes of Holders of such Claims shall not be solicited.

**C. Class Deemed to Reject Plan**

Holders of Claims in Class 8 and Class 9 are not entitled to receive or retain any property under the Plan. Under Bankruptcy Code section 1126(g), such Claim Holders are deemed to reject the Plan, and the votes of such Holders of Claims shall not be solicited.

**D. Impaired Classes of Claims Entitled to Vote**

Because Claims in Class 1, Class 4, Class 5, Class 6, Class 7.A, Class 7.B, and Class 7.C are Impaired under the Plan and Holders of such Claims shall receive or retain property under the Plan, Holders of Claims in such Classes are entitled to vote and shall be solicited with respect to the Plan. Pursuant to the terms of the Third-Party Litigation Claims Settlement Stipulations and the Plan Modification Order, each Holder of Class 7.C Third-Party Litigation Claim has been deemed to have voted to accept the Plan.

**E. Class Presumed to Accept or Deemed to Reject**

Holders of Interests in Class 10 are conclusively presumed to have accepted the Plan pursuant to [Bankruptcy Code](#) section 1126(f) or deemed to have rejected the Plan pursuant to Bankruptcy Code section 1126(g). Holders of Interests in Class 10 are not entitled to vote on the Plan.

**F. Vacant Classes**

Any Class or sub-Class of Claims or Interests that is not occupied as of the date of the commencement of the Confirmation Hearing by at least one Allowed Claim or Allowed Interest, as applicable, or at least one Claim or Interest, as applicable, temporarily Allowed under Bankruptcy Rule 3018, shall not be included for purposes of (a) voting on the acceptance or rejection of the Plan and (b) determining acceptance or rejection of the Plan by such Class under Bankruptcy Code section 1129(a)(8).

**G. Confirmation Pursuant to Bankruptcy Code Section 1129(b)**

Because Class 8 and Class 9 are deemed to reject the Plan, the Debtors shall (a) seek Confirmation of the Plan from the Court by employing the “cramdown” procedures set forth in Bankruptcy Code section 1129(b) and/or (b) modify the Plan in accordance with Article XII.A hereof. The Debtors reserve the right to alter, amend, modify, revoke, or withdraw the Plan or any Plan Exhibit or schedule, including to amend or modify the Plan or such Exhibits or schedules to satisfy the requirements of Bankruptcy Code section 1129(b), if necessary.

## H. Existing Equity Interests

To the extent reinstated under the Plan, distributions on account of Existing Equity Interests are not being received by Holders of such Existing Equity Interests on account of their Existing Equity Interests, but for the purposes of administrative convenience, in order to maintain the Debtors' corporate structure as the Liquidating Debtors post-Effective Date.

## ARTICLE V. MEANS FOR IMPLEMENTATION OF THE PLAN

### A. Plan Settlement

Pursuant to Bankruptcy Code section 1123 and Bankruptcy Rule 9019, and in exchange for the compromises contained in the Plan, including the releases, exculpations, injunctions, and other consideration as set forth below, and as further set forth in the Confirmation Order, the Debtors and the RSA Parties have agreed to, among other things: (i) support and vote in favor of the confirmation and consummation of the Plan; (ii) contribute certain amounts in Cash or Cash Collateral to be funded to the Debtors' Estates for the benefit of Holders of Allowed Class 7.A General Unsecured Claims, Allowed Class 7.B Debtor Litigation Claims and Allowed Class 7.C Third-Party Litigation Claims, as set forth below and on the terms set forth in the Third-Party Litigation Claims Settlement Stipulations; and (iii) allow the Claims held by Holders of Class 1 New Ark Secured Claim, Class 4 Omega Unsecured Claim, and Class 6 Service Provider Claims and redirect any proceeds received on account of such Allowed Claims for the benefit of Holders of Allowed Class 7.A General Unsecured Claims, Allowed Class 7.B Debtor Litigation Claims and Allowed Class 7.C Third-Party Litigation Claims. The Committee further agrees to support Confirmation and consummation of the Plan on the terms set forth in the Plan and the Objecting Parties' Third-Party Litigation Claims Settlement Stipulation (collectively, the "**Plan Settlement**"). Subject to the express terms of Article X.D hereof, the Plan Settlement is made as a settlement, without admitting any wrongdoing of any kind, of any potential Debtor Released Claims or Third-Party Released Claims, known or unknown, that could be asserted by the Debtors or the Third-Party Releasing Parties against the RSA Parties and any of its Related Parties.

#### 1. New Ark/Service Providers/Equity Sponsors' Contribution

Pursuant to the compromises contained in the Plan and in the Third-Party Litigation Claims Settlement Stipulations, the Contribution Parties agree to fund, in addition to such amounts required to be funded under the Claims Purchase Agreements, an aggregate contribution to the Debtors' estates of \$16,235,000, comprising (a) the GUC Settlement Contribution, to be funded on the Effective Date, (b) the Professional Fee Settlement Contribution, of which \$1,300,000 was funded into the Professional Fee Reserve Account and made available under the New Ark Budget prior to the Effective Date and the remainder of which shall be funded on the Effective Date, and (c) such amounts required to be funded by the Contribution Parties for treatment of Class 7.C Third-Party Litigation Claims as provided under the Third-Party Litigation Claims Settlement Stipulations. Further, subject to consummation of the Plan, New Ark and the Service Providers agree to the treatment contained in Article III.C.1 and Article III.C.6 hereof for the benefit of Holders of Class 7.A General Unsecured Claims, Class 7.B Debtor Litigation Claims, and Class 7.C Third-Party Litigation Claims.

## **2. Omega Contribution**

Pursuant to the compromises contained in the Plan and subject to the satisfaction of the Omega Terms and Conditions, the DIP Lender shall provide the Omega Contribution, which shall not limit the Debtors' ability prior to the Effective Date to use proceeds of the DIP Facility, so long as the aggregate indebtedness under the DIP Facility when combined with the Omega Contribution, does not exceed \$22,750,000, in a manner consistent with, and on the terms and conditions set forth in, the Final DIP Order and the DIP Budget (subject to permitted variances, carry-backs, and carry-forwards). Further, subject to consummation of the Plan, the Omega Entities agree to the treatment contained in Article III.C.4 hereof for the benefit of Holders of Class 7.A General Unsecured Claims, Class 7.B Debtor Litigation Claims and Class 7.C Third-Party Litigation Claims.

## **B. Substantive Consolidation**

### **1. Consolidation of the Chapter 11 Estates**

The Plan contemplates and is predicated upon entry of an order substantively consolidating the Debtors' Estates and Chapter 11 Cases for all purposes, including voting, Distribution, and Confirmation. On the Effective Date, (a) all Intercompany Claims between the Debtors shall be eliminated; (b) all assets and liabilities of the Affiliate Debtors shall be merged or treated as if they were merged with the assets and liabilities of Gulf Coast; (c) any obligation of a Debtor and any guarantee thereof by another Debtor shall be deemed to be one obligation of Gulf Coast, and any such guarantee shall be eliminated; (d) each Claim Filed or to be Filed against any Debtor shall be deemed Filed only against Gulf Coast and shall be deemed a single Claim against and a single obligation of Gulf Coast; and (e) any joint or several liability of the Debtors shall be deemed one obligation of Gulf Coast. On the Effective Date, and in accordance with the terms of the Plan and the consolidation of the assets and liabilities of the Debtors, all Claims based upon guarantees of collection, payment, or performance made by one Debtor as to the obligations of another Debtor shall be released and of no further force and effect.

The substantive consolidation effected pursuant to Article V.B.1 hereof (a) shall not affect the rights of any Holder of a secured Claim; and (b) shall not, and shall not be deemed to, prejudice the Causes of Action and the Avoidance Actions (subject to the releases set forth in Article X.D), which shall survive entry of the Substantive Consolidation Order, as if there had been no substantive consolidation.

### **2. Substantive Consolidation Order**

The Plan shall serve as, and shall be deemed to be, a motion for entry of an order substantively consolidating the Debtors' Chapter 11 Cases. If no objection to substantive consolidation is timely Filed and served by any Holder of an Impaired Claim affected by the Plan as provided herein on or before the deadline to object to Confirmation of the Plan, or such other date as may be fixed by the Court, the Substantive Consolidation Order (which may be the Confirmation Order) may be approved by the Court. If any such objections are timely Filed and served, a hearing with respect to the substantive consolidation of the Chapter 11 Cases and the objections thereto shall be scheduled by the Court, which hearing may, but is not required to, coincide with the Confirmation Hearing.

## C. Corporate Action

### 1. Distribution of New Membership Interests

On the Effective Date, (a) all membership interests in Debtors Gulf Coast, Pensacola Administrative Holdings, LLC, and Gulf Coast Master Tenant Holdings, LLC (collectively, the “**Top Level Debtors**”) shall be cancelled; (b) the Top Level Debtors’ managers, and all of the Debtors’ officers, shall be deemed to have resigned; (c) each of the Top Level Debtors shall issue one membership interest (collectively, the “**New Membership Interests**”) to the Liquidating Trust and the Liquidating Trust shall be the sole member of each Top Level Debtor; (d) the Liquidating Trustee shall serve as the sole manager of each Top Level Debtor, and the sole officer of each of the Liquidating Debtors.

### 2. Continued Corporate Existence

The Debtors shall continue to exist after the Effective Date for the limited purposes of disposing of the assets of the Debtors’ Estates, to the extent necessary, and complying with and fulfilling their obligations under the Liquidating Trust Agreement and the Plan. The organizational documents of the Debtors shall be amended as necessary to satisfy the provisions of the Plan and the Bankruptcy Code and shall include, among other things, pursuant to Bankruptcy Code section 1123(a)(6), a provision prohibiting the issuance of non-voting equity securities, but only to the extent required by Bankruptcy Code section 1123(a)(6).

The Debtors, the Liquidating Debtors, and the Liquidating Trustee acting pursuant to the terms and conditions of the Liquidating Trust Agreement, as applicable, shall be authorized to execute, deliver, file, or record such documents, instruments, releases, and other agreements and to take such actions as may be necessary or appropriate to effectuate and further evidence the terms and conditions of the Plan.

### 3. Dissolution

As soon as practicable after the Liquidating Trust exhausts the assets of the Debtors’ Estates by making the final Distribution under the Plan and the Liquidating Trust Agreement and has complied with and fulfilled its obligations under the Plan, the Liquidating Trustee shall, (a) destroy the Books and Records, as authorized by Confirmation Order; (b) File a certification stating that the assets of the Debtors’ Estates have been exhausted and final Distributions have been made under the Plan; (c) file the necessary paperwork to effectuate the dissolution of the Liquidating Debtors in accordance with the laws of their respective states of organization; (d) resign as the sole manager and/or sole officer of the Liquidating Debtors. Upon the Filing of the certificate described in section (b) of the preceding sentence, the Liquidating Debtors shall be deemed dissolved for all purposes without the necessity for any other or further actions to be taken by or on behalf of the Liquidating Debtors or payments to be made in connection therewith.

### 4. Cancellation of Old Securities and Agreements

Except as otherwise provided in the Plan, and in any contract, instrument, or other agreement or document created in connection with the Plan, on the Effective Date and

concurrently with the applicable Distributions made pursuant to Article III hereof, any promissory notes, share certificates, whether for preferred or common stock (including treasury stock), other instruments evidencing any Claims or Interests, other than a Claim or Interest that is being reinstated and rendered unimpaired, and all options, warrants, calls, rights, puts, awards, commitments, or any other agreements of any character to acquire such Interests shall be deemed canceled and of no further force and effect, without any further act or action under any applicable agreement, law, regulation, order, or rule.

## **5. No Further Action**

Each of the matters provided for under the Plan involving the organizational structure of the Debtors or corporate or limited liability company action to be taken by or required of the Debtors shall, as of the Effective Date, be deemed to have occurred and be effective as provided herein, and shall be authorized and approved in all respects without any requirement of further action by any Person or Entity, including but not limited to, the Liquidating Trustee, Holders of Claims or Interests against or in the Debtors, or directors, managers, or officers of the Debtors or Liquidating Debtors.

## **D. Books and Records; Privilege Matters**

### **1. Access to Debtors' Books and Records**

On or as reasonably practicable after the Effective Date, the Liquidating Trust shall transfer, or otherwise provide access to, (a) the non-privileged Books and Records related to Claims to be liquidated by the GUC Trust to the GUC Trust and (b) the non-privileged Books and Records related to Litigation Claims to the Litigation Claimants Trust.

### **2. Transfer of Privilege**

On the Effective Date, the Liquidating Trust shall succeed to the evidentiary privileges (including attorney-client, joint-client, joint-defense, common interest and other privileges) formerly held by the Debtors. Accordingly, to the extent that documents are requested from current counsel to the Debtors by any Person or Entity, after the Effective Date, only the Liquidating Trust shall have the ability to waive such attorney-client privilege. Current counsel to the Debtors shall have no obligation to produce any documents currently in their possession as a result of or arising in any way out of their representation of the Debtors unless (i) required by applicable law, (ii) required by Court order, or (iii)(a) the Person or Entity requesting such documents serves their request on the Liquidating Trust; and (b) the Liquidating Trust consents in writing to such production and any waiver of the attorney-client privilege such production might cause. Upon the third anniversary of the termination of the Liquidating Trust Agreement, any and all documents in the possession of the Debtors' current counsel as a result of or arising in any way out of their representation of the Debtors, respectively, shall be deemed destroyed and no Person or Entity shall be entitled to obtain such documents.

On the Effective Date, the GUC Trust shall succeed to the evidentiary privileges (including attorney-client, joint-client, joint-defense, common interest and other privileges) formerly held by the Committee. Accordingly, to the extent that documents are requested from current counsel to the Committee by any Person or Entity, after the Effective Date, only the GUC



Trust shall have the ability to waive such attorney-client privilege. Current counsel to the Committee shall have no obligation to produce any documents currently in their possession as a result of or arising in any way out of their representation of the Committee unless (i) required by Court order or (ii)(a) the Person or Entity requesting such documents serves their request on the GUC Trust; and (b) the GUC Trust consents in writing to such production and any waiver of the attorney-client privilege such production might cause. Upon the third anniversary of the termination of the GUC Trust Agreement, any and all documents in the possession of the Committee's current counsel as a result of or arising in any way out of their representation of the Committee, respectively, shall be deemed destroyed and no Person or Entity shall be entitled to obtain such documents.

#### **E. Dissolution of the Committee**

The Committee shall continue in existence until the Effective Date to exercise those powers and perform those duties specified in Bankruptcy Code section 1103 and shall perform such other duties as it may have been assigned by the Court prior to the Effective Date. On the Effective Date, the Committee shall be dissolved and its members shall be deemed released of all their duties, responsibilities, and obligations in connection with the Chapter 11 Cases or the Plan and its implementation, and the retention or employment of the Committee's attorneys, financial advisors, and other agents shall terminate, except with respect to (a) all Professional Fee Claims; and (b) any appeals of the Confirmation Order. All expenses of Committee members and the reasonable fees and expenses of their Professionals through the Effective Date shall be paid in accordance with the terms and conditions of the Professional Fee Order. For the avoidance of doubt, and notwithstanding anything in the Plan, no member of the Committee shall be reimbursed for any attorneys' fees and expenses incurred by such member except by order of the Court upon a separate application Filed by such member and following a hearing upon proper notice.

#### **F. Termination of the Patient Care Ombudsman's Duties**

As set forth in the PCO Order, the duties, responsibilities, and obligations of the Patient Care Ombudsman in connection with the Chapter 11 Cases, to the extent not previously terminated under the PCO Order, and the retention or employment of the Patient Care Ombudsman's attorneys, financial advisors, and other agents, shall be terminated on the Effective Date, except with respect to all Professional Fee Claims related to the Patient Care Ombudsman and his Professionals. Upon termination, the Patient Care Ombudsman may dispose of any documents provided to him in the course of his reporting.

#### **G. Liquidating Trust**

##### **1. Establishment and Administration of the Liquidating Trust**

On the Effective Date, the Liquidating Trust shall be established pursuant to the Liquidating Trust Agreement for the purpose of, among other things, (a) holding and administering the Liquidating Trust Assets, including collecting all accounts receivable outstanding as of the Effective Date; (b) prosecuting any objections to Claims that the Liquidating Trustee deems appropriate and resolving such objections; (c) retaining professionals

or other advisors to assist in the performance of its duties; (d) making Distributions from the Liquidating Trust to Holders of Allowed Claims as provided for in the Plan and the Liquidating Trust Agreement; and (e) winding down the Liquidating Debtors. The Liquidating Trust Agreement may establish certain powers, duties, and authorities in addition to those explicitly stated herein, but only to the extent that such powers, duties, and authorities do not affect the status of the Liquidating Trust as a liquidating trust for United States federal income tax purposes.

In his or her sole discretion, the Liquidating Trustee may enter into one or more transition services agreements with the Service Providers on terms to be mutually agreed upon by the Liquidating Trustee and the Service Providers with the consent of the Omega Entities.

Upon execution of the Liquidating Trust Agreement, the Liquidating Trustee shall be authorized to take all steps necessary to complete the formation of the Liquidating Trust. The Liquidating Trust shall be administered by the Liquidating Trustee in accordance with the Liquidating Trust Agreement.

## **2. Assets of the Liquidating Trust**

On the Effective Date, the Debtors or Liquidating Debtors, as applicable, shall transfer and assign to the Liquidating Trust all of their right, title, and interest in and to all of the Liquidating Trust Assets, and in accordance with Bankruptcy Code section 1141, all such assets shall automatically vest in the Liquidating Trust free and clear of all Claims and Liens. Thereupon, neither the Debtors nor the Liquidating Debtors shall have any interest in or with respect to the Liquidating Trust Assets.

As set forth in the Liquidating Trust Agreement, Distributions from the Liquidating Trust shall be made from the Liquidating Trust Assets after paying, reserving against, or satisfying, among other things, the operating and administrative expenses of the Liquidating Trust, including but not limited to all costs, expenses, and obligations incurred by the Liquidating Trustee (or professionals who may be employed by the Liquidating Trustee in administering the Liquidating Trust) in carrying out their responsibilities to the Liquidating Trust under the Liquidating Trust Agreement, or in any manner connected, incidental, or related thereto.

## **3. Appointment of a Liquidating Trustee**

The identity of the Liquidating Trustee shall be disclosed pursuant to a notice filed in the Plan Supplement. The appointment of the Liquidating Trustee shall be approved in the Confirmation Order, and such appointment shall be effective as of the Effective Date. The Liquidating Trustee shall have and perform all of the duties, responsibilities, rights, and obligations set forth in the Plan and Liquidating Trust Agreement.

## **H. GUC Trust**

### **1. Establishment and Administration of the GUC Trust**

On the Effective Date, the GUC Trust shall be established pursuant to the GUC Trust Agreement for the purpose of, among other things, (a) holding and administering the GUC Trust



Assets; (b) prosecuting any objections to Claims that the GUC Trustee deems appropriate and resolving such objections; (c) retaining professionals or other advisors to assist in the performance of its duties; and (d) making Distributions from the GUC Trust to Holders of Allowed General Unsecured Claims as provided for in the Plan and the GUC Trust Agreement. The GUC Trust Agreement may establish certain powers, duties, and authorities in addition to those explicitly stated herein, but only to the extent that such powers, duties, and authorities do not affect the status of the GUC Trust as a liquidating trust for United States federal income tax purposes.

Upon execution of the GUC Trust Agreement, the GUC Trustee shall be authorized to take all steps necessary to complete the formation of the GUC Trust. The GUC Trust shall be administered by the GUC Trustee in accordance with the GUC Trust Agreement.

## **2. Assets of the GUC Trust**

On the Effective Date, the Debtors or Liquidating Debtors, as applicable, shall transfer and assign to the GUC Trust all of their right, title, and interest in and to all of the GUC Trust Assets, and in accordance with Bankruptcy Code section 1141, all such assets shall automatically vest in the GUC Trust free and clear of all Claims and Liens, subject only to the Allowed Claims of the Holders of GUC Trust Interests as set forth in the Plan and the expenses of the GUC Trust as set forth herein and in the GUC Trust Agreement. Thereupon, neither the Debtors nor the Liquidating Debtors shall have any interest in or with respect to the GUC Trust Assets.

## **3. GUC Trust Interests**

On the Effective Date, each Holder of an Allowed General Unsecured Claim shall, by operation of the Plan, be deemed to have received its uncertificated Pro Rata share of the GUC Trust Interests pursuant to the terms of the Plan. GUC Trust Interests shall be reserved for Holders of Disputed Claims and issued by the GUC Trust to, and held by, the GUC Trustee, pending allowance or disallowance of such Claims. No other Person or Entity shall have any interest, legal, beneficial, or otherwise, in the GUC Trust Assets upon the assignment and transfer of such assets to the GUC Trust.

As set forth in the GUC Trust Agreement, Distributions from the GUC Trust on account of GUC Trust Interests shall be made from the GUC Trust Assets after paying, reserving against, or satisfying, among other things, the operating and administrative expenses of the GUC Trust, including but not limited to all costs, expenses, and obligations incurred by the GUC Trustee (or professionals who may be employed by the GUC Trustee in administering the GUC Trust) in carrying out their responsibilities to the GUC Trust under the GUC Trust Agreement, or in any manner connected, incidental, or related thereto.

The GUC Trust Interests shall be uncertificated and shall be nontransferable except upon death of the Holder or by operation of law. Holders of GUC Trust Interests, in such capacity, shall have no voting rights or any authority over the activities of the GUC Trust.

#### **4. Appointment of a GUC Trustee**

The identity of the GUC Trustee shall be disclosed pursuant to a notice filed in the Plan Supplement. The appointment of the GUC Trustee shall be approved in the Confirmation Order, and such appointment shall be effective as of the Effective Date. The GUC Trustee shall have and perform all of the duties, responsibilities, rights, and obligations set forth in the Plan and GUC Trust Agreement.

### **I. Litigation Claimants Trust**

#### **1. Establishment and Administration of the Litigation Claimants Trust**

On the Effective Date, the Litigation Claimants Trust shall be established pursuant to the Litigation Claimants Trust Agreement for the purpose of, among other things, (a) holding and administering the Litigation Claimants Trust Assets; (b) administering, processing, settling, resolving and liquidating all Class 7.B Debtor Litigation Claims in accordance with the Litigation Claim Procedures and the Litigation Claimants Trust Agreement; (c) retaining professionals or other advisors to assist in the performance of its duties; and (d) making further Distributions from the Litigation Claimants Trust to Holders of Class 7.B Allowed Debtor Litigation Claims as provided for in the Plan and the Litigation Claimants Trust Agreement. The Litigation Claimants Trust Agreement may establish certain powers, duties, and authorities in addition to those explicitly stated herein, but only to the extent that such powers, duties, and authorities do not affect the status of the Litigation Claimants Trust as a liquidating trust for United States federal income tax purposes.

Upon execution of the Litigation Claimants Trust Agreement, the Litigation Claimants Trustee shall be authorized to take all steps necessary to complete the formation of the Litigation Claimants Trust. The Litigation Claimants Trust shall be administered by the Litigation Claimants Trustee in accordance with the Litigation Claimants Trust Agreement.

#### **2. Assets of the Litigation Claimants Trust**

On the Effective Date, the Debtors or Liquidating Debtors, as applicable, shall transfer and assign to the Litigation Claimants Trust all of their right, title, and interest in and to all of the Litigation Claimants Trust Assets, and in accordance with Bankruptcy Code section 1141, all such assets shall automatically vest in the Litigation Claimants Trust free and clear of all Claims and Liens, subject only to the Allowed Claims of the Holders of Litigation Claimants Trust Interests as set forth in the Plan and the expenses of the Litigation Claimants Trust as set forth herein and in the Litigation Claimants Trust Agreement. Thereupon, neither the Debtors nor the Liquidating Debtors shall have any interest in or with respect to the Litigation Claimants Trust Assets.

#### **3. Litigation Claimants Trust Interests**

On the Effective Date, each Holder of an Allowed Debtor Litigation Claim shall, by operation of the Plan, be deemed to have received its uncertificated Pro Rata share of the Litigation Claimants Trust Interests pursuant to the terms of the Plan. Litigation Claimants Trust Interests shall be reserved for Holders of Disputed Debtor Litigation Claims and issued by the

Litigation Claimants Trust to, and held by, the Litigation Claimants Trustee, pending allowance or disallowance of such Debtor Litigation Claims. No other Person or Entity shall have any interest, legal, beneficial, or otherwise, in the Litigation Claimants Trust Assets upon the assignment and transfer of such assets to the Litigation Claimants Trust.

As set forth in the Litigation Claimants Trust Agreement, Distributions from the Litigation Claimants Trust on account of Litigation Claimants Trust Interests issued to Holders of Class 7.B Debtor Litigation Claims shall be made from the Litigation Claimants Trust Assets after paying, reserving against, or satisfying, among other things, the operating and administrative expenses of the Litigation Claimants Trust, including but not limited to all costs, expenses, and obligations incurred by the Litigation Claimants Trustee (or professionals who may be employed by the Litigation Claimants Trustee in administering the Litigation Claimants Trust) in carrying out their responsibilities to the Litigation Claimants Trust under the Litigation Claimants Trust Agreement, or in any manner connected, incidental, or related thereto. As set forth in the Third-Party Litigation Claims Settlement Stipulations, the Third-Party Litigation Claims Cash Amount shall be paid in full, without reserve or reduction, to Holders of Allowed Class 7.C Third-Party Litigation Claims by the Debtors (or, as applicable, the Liquidating Debtors) on, or as soon as reasonably practicable after, the Effective Date.

The Litigation Claimants Trust Interests shall be uncertificated and shall be nontransferable except upon death of the Holder or by operation of law. Holders of Litigation Claimants Trust Interests, in such capacity, shall have no voting rights or any authority over the activities of the Litigation Claimants Trust.

#### **4. Appointment of a Litigation Claimants Trustee**

The identity of the Litigation Claimants Trustee shall be disclosed pursuant to a notice filed ~~prior to~~in the ~~Effective Date~~Plan Supplement. The appointment of the Litigation Claimants Trustee shall be approved ~~pursuant to the procedures contained~~ in the Confirmation Order, and such appointment shall be effective as of the Effective Date. The Litigation Claimants Trustee shall have and perform all of the duties, responsibilities, rights, and obligations set forth in the Plan and Litigation Claimants Trust Agreement.

#### **J. Funding and Transfer of Professional Fee Reserve Account**

On or before the Effective Date, the Debtors shall fund the Professional Fee Settlement Contribution (to the extent not otherwise funded) and the Omega Contribution to the Professional Fee Reserve Account. On the Effective Date, the Debtors shall fund from the ~~GUC Settlement Contribution~~Unsecured Claims Cash Amount to the Professional Fee Reserve Account such amounts necessary to pay, or otherwise reserve for, estimated Allowed Professional Fee Claims; *provided, however*, that such funding from the ~~GUC Settlement Contribution~~Unsecured Claims Cash Amount shall in no event result in the Unsecured Claims Cash Amount becoming less than the Minimum Unsecured Claims Cash Amount. To effectuate the foregoing and to the extent necessary, each of the Professionals may agree upon certain reductions to the amounts sought under Final Fee Applications. On the Effective Date, the Debtors shall transfer, from the Professional Fee Reserve Account to the Liquidating Trust, the amounts reserved on account of fees payable under 28 U.S.C. § 1930, which shall be payable by

the Liquidating Trust. As of the Effective Date, funds in the Professional Fee Reserve Account shall be held in trust solely for the Allowed Professional Fee Claims and maintained by the Liquidating Trustee. Funds in the Professional Fee Reserve Account shall not be considered property of the Estates. The Liquidating Trust shall not make any payments from the Professional Fee Reserve Account, other than Allowed Professional Fee Claims, and shall not make payments on account of Allowed Professional Fee Claims from any assets other than the funds in the Professional Fee Reserve Account at the time of the transfer of the Professional Fee Reserve Account to the Liquidating Trust. The Liquidating Trustee shall be authorized and directed to act or refrain from acting on the representations of the Professionals with respect to any payments made from the Professional Fee Reserve Account which are consistent with the Debtors' Books and Records and shall not be held liable for acting or refraining to act pursuant to any such representations. To the extent any funds remain in the Professional Fee Reserve Account following payment in full of Allowed Professional Fee Claims, such amounts shall be distributed to the GUC Trust and Litigation Claimants Trust as an increase to the Unsecured Claims Cash Amount.

#### **K. Business Interruption Insurance Proceeds**

To the extent that the Liquidating Trust obtains recovery on account of the Business Interruption Claims, such amounts shall be paid, (i) *first*, for the costs of pursuing and collecting on such Claims, and (ii) *second*, split between the Liquidating Trust, on the one hand, and the GUC Trust and Litigation Claimants Trust, on the other hand, such that the ratio of (x) funds to the Liquidating Trust and (y) aggregate funds to the GUC Trust and Litigation Claimants Trust is equal to 2.50:1.00. The portion of the funds allocated to the GUC Trust and Litigation Claimants Trust (the "**Unsecured Claims Business Interruption Proceeds**") shall be split between the GUC Trust and the Litigation Claimants Trust consistent with the definitions of GUC Trust Business Interruption Proceeds and Debtor Litigation Claims Business Interruption Proceeds. The Liquidating Trust shall have the sole right to pursue the Business Interruption Claims, with reasonable access to the Liquidating Debtors' non-privileged Books and Records related to the Business Interruption Claims (including any in the possession of Health Care Navigator LLC) as well as personnel at Health Care Navigator LLC with knowledge of the key components of the Business Interruption Claims as is reasonably necessary to aid the professionals retained by the Liquidating Trust (or, as applicable, the GUC Trust) to pursue such Business Interruption Claims (as no additional charge to the Liquidating Trust and without additional out-of-pocket cost to Health Care Navigator LLC). In the event that the Liquidating Trust determines in its sole discretion to not pursue the Business Interruption Claims, the Liquidating Trust shall transfer the right to pursue such claims (or, if applicable, the right to proceeds) to the GUC Trust to pursue such Business Interruption Claims on behalf of the GUC Trust and the Litigation Claimants Trust, and all proceeds of the Business Interruption Claims shall be included as Unsecured Claims Business Interruption Proceeds that are property of the GUC Trust and Litigation Claimants Trust, respectively, but not property of the Liquidating Trust. On a periodic basis following the Effective Date, the GUC Trustee may seek a status update from the Liquidating Trustee with respect to the status of the Business Interruption Claims, which the Liquidating Trustee shall take reasonable efforts to provide.

**L. Sources of Consideration for Plan Distributions**

The Liquidating Trust shall make Distributions under the Plan from the Liquidating Trust Assets; *provided, however*, that Allowed Professional Fee Claims shall be paid from the Professional Fee Reserve Account; *provided further* that Allowed Professional Fee Claims may be paid from the Unsecured Claims Cash Amount to the extent that such Claims exceed the amounts available in the Professional Fee Reserve Account. The Liquidating Trust shall not be required to make any payments on account of Professional Fee Claims in excess of the funds in the Professional Fee Reserve Account. The Liquidating Trust Assets shall be used to pay the costs of administration of the Liquidating Trust (including the compensation of the Liquidating Trustee and any professionals retained by the Liquidating Trust), and to satisfy DIP Facility Claims, Allowed Administrative Claims, Allowed Priority Tax Claims, Allowed Other Priority Claims, and Allowed Other Secured Claims as set forth in the Plan.

The GUC Trust shall make Distributions under the Plan from the GUC Trust Assets. The GUC Trust Assets shall be used to pay the costs of administration of the GUC Trust (including the compensation of the GUC Trustee and any professionals retained by the GUC Trust), and to satisfy Allowed Class 7.A General Unsecured Claims.

The Litigation Claimants Trust shall make Distributions under the Plan from the Litigation Claimants Trust Assets. The Litigation Claimants Trust Assets shall be used to pay the costs of administration of the Litigation Claimants Trust (including the compensation of the Litigation Claimants Trustee and any professionals retained by the Litigation Claimants Trust), and to satisfy Allowed Class 7.B Debtor Litigation Claims.

As set forth in the Third-Party Litigation Claims Settlement Stipulations, the Third-Party Litigation Claims Cash Amount shall be paid in full, without reserve or reduction, to Holders of Allowed Class 7.C Third-Party Litigation Claims (other than those Class 7.C Third-Party Litigation Claims subject to Claims Purchase Agreements) by the Debtors (or, as applicable, the Liquidating Debtors) on, or as soon as reasonably practicable after, the Effective Date; *provided, however*, that any such amounts payable to Allowed Class 7.C Third-Party Litigation Claims shall be held in trust by counsel to such Holders pending entry of an order by the applicable state court dismissing each of the lawsuits against the Debtors and PLGL Co-Defendants.

Each Distribution referred to in Article III hereof shall be governed by the terms and conditions set forth in the Plan applicable to such Distribution and by the terms and conditions of the instruments or other documents evidencing or relating to such Distribution, and which terms and conditions shall bind each Person or Entity receiving such Distribution.

**M. Revesting of Assets in Liquidating Debtors**

The property of the Debtors' Estates shall be vested in the Liquidating Debtors on or following the Effective Date and continue to be subject to the jurisdiction of the Court following Confirmation of the Plan until such property is distributed to Holders of Allowed Claims in accordance with the provisions of the Plan, the Liquidating Trust Agreement, and the Confirmation Order; *provided, however*, that the GUC Trust Assets shall not vest in the Liquidating Debtors on or following the Effective Date, but shall vest in the GUC Trust until



such property is distributed to Holders of Allowed Claims in accordance with the provisions of the Plan, the GUC Trust Agreement, and the Confirmation Order; *provided further* that the Litigation Claimants Trust Assets shall not vest in the Liquidating Debtors on or following the Effective Date, but shall vest in the Litigation Claimants Trust until such property is distributed to Holders of Allowed Litigation Claims in accordance with the provisions of the Plan, the Litigation Claimants Trust Agreement, and the Confirmation Order.

**N. Exemption from Certain Transfer Taxes**

Pursuant to Bankruptcy Code section 1146(a), any transfers of property pursuant to the Plan shall not be subject to any document recording tax, stamp tax, conveyance fee, intangibles or similar tax, mortgage tax, real estate transfer tax, mortgage recording tax, or other similar tax or governmental assessment, and the Confirmation Order shall direct the appropriate state or local governmental officials or agents to forego the collection of any such tax or governmental assessment and to accept for filing and recordation instruments or other documents without the payment of any such tax or governmental assessment.

**O. Applicability of Bankruptcy Code Sections 1145 and 1125(e)**

Under Bankruptcy Code section 1145, the issuance of any securities under the Plan shall be exempt from registration under the Securities Act of 1933, as amended, and all applicable state and local laws requiring registration of securities. If the Liquidating Trustee, GUC Trustee, or Litigation Claimants Trustee determines, with the advice of counsel, that the Liquidating Trust, GUC Trust, or Litigation Claimants Trust, respectively, is required to comply with the registration and reporting requirements of the Securities and Exchange Act of 1934, as amended, or the Investment Company Act of 1940, as amended, in connection with the distribution of any securities, then the Liquidating Trustee, GUC Trustee, or Litigation Claimants Trustee, as applicable, shall take any and all actions to comply with such reporting requirements and file necessary periodic reports with the Securities and Exchange Commission.

**P. Preservation of Causes of Action**

In accordance with Bankruptcy Code section 1123(b), the Liquidating Trust shall retain and may enforce all rights to commence and pursue, as appropriate, the Retained Causes of Action and the Liquidating Trust's rights to commence, prosecute, or settle such Retained Causes of Action shall be preserved notwithstanding the occurrence of the Effective Date or the dissolution of the Liquidating Debtors. The Liquidating Trust may pursue such Retained Causes of Action, as appropriate, in accordance with the best interests of the Liquidating Trust beneficiaries; *provided, however*, that the Debtors retain the right to resolve and settle all such Retained Causes of Action prior to Confirmation of the Plan. No Person or Entity may rely on the absence of a specific reference in the Plan or the Disclosure Statement to any Retained Causes of Action against them as any indication that the Liquidating Trust shall not pursue any and all available Retained Causes of Action against them. Unless any Retained Causes of Action against a Person or Entity are expressly waived, relinquished, exculpated, released, compromised, or settled in the Plan or a Court order, the Liquidating Trust expressly reserves all such Retained Causes of Action for later adjudication, and, therefore, no preclusion doctrine, including the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion,



estoppels (judicial, equitable, or otherwise), or laches, shall apply to such Retained Causes of Action upon, after, or as a consequence of the Confirmation or Consummation.

The substantive consolidation of the Debtors and their Estates pursuant to the Confirmation Order and Article V.A hereof shall not, and shall not be deemed to, prejudice any of the Retained Causes of Action, which shall survive entry of the Confirmation Order for the benefit of the Liquidating Debtors and the Liquidating Trust.

## **ARTICLE VI. PROVISIONS GOVERNING DISTRIBUTIONS**

### **A. Distributions on Allowed Claims**

Distributions to be made on account of Claims that are Allowed Claims as of the Effective Date or became Allowed Claims thereafter shall be made by the Disbursing Agent pursuant to the terms and conditions of the Plan, the Liquidating Trust Agreement, the GUC Trust Agreement, and the Litigation Claimants Trust Agreement. Except as otherwise provided under the Plan, no Distribution shall be made on account of any Allowed Claim or portion thereof that (a) has been satisfied after the Petition Date; (b) is listed in the Schedules as contingent, unliquidated, disputed, or in a zero amount, and for which a Proof of Claim has not been timely Filed; or (c) is evidenced by a Proof of Claim that has been amended by a subsequently Filed Proof of Claim.

### **B. Disbursing Agent**

The Disbursing Agent shall make all Distributions required under the Plan, subject to the terms and provisions of the Plan, the Liquidating Trust Agreement, the GUC Trust Agreement, and the Litigation Claimants Trust Agreement. If the Disbursing Agent is an independent third party designated to serve in such capacity, such Disbursing Agent shall receive, without further Court approval, reasonable compensation from the Liquidating Trust, GUC Trust, and/or Litigation Claimants Trust for distribution services rendered pursuant to the Plan and reimbursement of reasonable out-of-pocket expenses. No Disbursing Agent shall be required to give any bond or surety or other security for the performance of its duties. The Disbursing Agent shall be authorized and directed to rely upon the Debtors' Books and Records and the representatives and professionals of the Liquidating Trust, the GUC Trust, and the Litigation Claimants Trust in identifying Allowed Claims not entitled to Distributions under the Plan in accordance with the terms and conditions of the Plan.

### **C. Delivery of Distributions and Undeliverable or Unclaimed Distributions**

#### **1. Delivery of Distributions in General**

Distributions to Holders of Allowed Claims shall be made by the Disbursing Agent (a) at the addresses set forth on the Proofs of Claim Filed by such Holders (or at the last known addresses of such Holders if no Proof of Claim is Filed or if the Debtors have been notified of a change of address); (b) at the addresses set forth in any written notices of address changes delivered to the Disbursing Agent after the date of any related Proof of Claim, after sufficient evidence of such addresses as may be requested by the Disbursing Agent is provided; (c) at the

addresses reflected in the Schedules if no Proof of Claim has been Filed and the Disbursing Agent has not received a written notice of a change of address; (d) at the addresses set forth in the other records of the Debtors or the Disbursing Agent at the time of the Distribution or (e) in the case of the Holder of a Claim that is governed by an agreement and is administered by an agent or servicer, at the addresses contained in the official records of such agent or servicer.

In making Distributions under the Plan, the Disbursing Agent may rely upon the accuracy of the Claims register maintained by the Claims Agent in the Chapter 11 Cases, as modified by any Final Order of the Court disallowing Claims in whole or in part.

## **2. Undeliverable and Unclaimed Distributions**

If the Distribution to any Holder of an Allowed Claim is returned to the Disbursing Agent as undeliverable or is otherwise unclaimed, no further Distributions shall be made to such Holder unless and until the Disbursing Agent is notified in writing of such Holder's then-current address and such Holder provides sufficient evidence of such address as may be requested by the Disbursing Agent, at which time all missed Distributions shall be made to such Holder without interest, subject to the time limitations set forth below. Amounts in respect of undeliverable Distributions made by the Disbursing Agent shall be returned to the Disbursing Agent until such Distributions are claimed. The Disbursing Agent shall segregate and, with respect to Cash, deposit in a segregated account designated as an unclaimed Distribution reserve undeliverable and unclaimed Distributions for the benefit of all such similarly-situated Persons or Entities until such time as a Distribution becomes deliverable or is claimed, subject to the time limitations set forth below.

Any Holder of an Allowed Claim that does not assert a Claim pursuant to the Plan for an undeliverable or unclaimed Distribution within three months after the date such Distribution was returned undeliverable shall be deemed to have forfeited its Claim for such undeliverable or unclaimed Distribution and shall be forever barred and enjoined from asserting any such Claim for an undeliverable or unclaimed Distribution against the Debtors or the Liquidating Debtors, as applicable, the Debtors' Estates, the Liquidating Trustee, the Liquidating Trust, the GUC Trust, the GUC Trustee, the Litigation Claimants Trust, the Litigation Claimants Trustee, and their respective agents, attorneys, representatives, employees, or independent contractors, and/or any of its or their property. Nothing contained in the Plan, the Liquidating Trust Agreement, the GUC Trust Agreement, or the Litigation Claimants Trust Agreement shall require the Debtor, the Liquidating Trust, the Liquidating Trustee, the GUC Trust, the GUC Trustee, the Litigation Claimants Trust, the Litigation Claimants Trustee, or any Disbursing Agent to attempt to locate any Holder of an Allowed Claim.

## **D. Means of Cash Payment**

Cash payments made pursuant to the Plan shall be in U.S. dollars and shall be made at the option and in the sole discretion of the Disbursing Agent by (a) checks drawn on or (b) wire transfers from a domestic bank selected by the Disbursing Agent. In the case of foreign creditors, Cash payments may be made, at the option of the Disbursing Agent, in such funds and by such means as are necessary or customary in a particular jurisdiction; *provided* that the Disbursing Agent receives a signed receipt or otherwise verifiable record of any such Cash payment.

**E. Interest on Claims**

Unless otherwise specifically provided for in the DIP Orders, the Plan, or the Confirmation Order, or required by applicable bankruptcy law, postpetition interest shall not accrue or be paid on any Claims, and no Holder of a Claim shall be entitled to interest accruing on or after the Petition Date on any Claim. Interest shall not accrue or be paid upon any Disputed Claim in respect of the period from the Petition Date to the date a final Distribution is made thereon if and after such Disputed Claim becomes an Allowed Claim.

**F. Withholding and Reporting Requirements**

In accordance with Bankruptcy Code section 346 and in connection with the Plan and all Distributions hereunder, the Disbursing Agent shall, to the extent applicable, comply with all withholding and reporting requirements imposed by any federal, state, provincial, local, or foreign taxing authority. The Disbursing Agent shall be authorized to take any and all actions necessary and appropriate to comply with such requirements.

All Distributions hereunder shall be subject to withholding and reporting requirements. As a condition of making any Distribution under the Plan, each Person and Entity holding an Allowed Claim is required to provide any information necessary in writing, including returning W-9 statements, to effect the necessary information reporting and withholding of applicable taxes with respect to Distributions to be made under the Plan as the Disbursing Agent may request. The Disbursing Agent shall be entitled in its sole discretion to withhold any Distributions to a Holder of an Allowed Claim who fails to provide tax identification or social security information within the timeframe requested in writing by the Disbursing Agent to such Holder of an Allowed Claim, which timeframe shall not be less than 30 days. **The Distribution to any Holder of an Allowed Claim that fails to timely respond to the Disbursing Agent shall be treated as an undeliverable or unclaimed Distribution pursuant to Article VI.C.2 hereof.**

Notwithstanding any other provision of the Plan, each Person and Entity receiving a Distribution pursuant to the Plan shall have sole and exclusive responsibility for the satisfaction and payment of tax obligations on account of any such Distribution.

**G. Setoffs**

Subject to the terms and conditions of the Liquidating Trust Agreement, the GUC Trust Agreement, and the Litigation Claimants Trust Agreement, the Debtors, the Liquidating Trust, the GUC Trust, and/or the Litigation Claimants Trust may, but shall not be required to, setoff against any Claim and the payments or other Distributions to be made under the Plan on account of the Claim, claims of any nature whatsoever that the Debtors may have against the Holder thereof, *provided* that any such right of setoff that is exercised shall be allocated, first, to the principal amount of the related Claim, and thereafter to any interest portion thereof, but neither the failure to do so nor the allowance of any Claim hereunder shall constitute a waiver or release by the Debtors, the Liquidating Trust, the GUC Trust, and/or the Litigation Claimants Trust of any such claim that the Debtors may have against such Holder.

## **H. Procedure for Treating and Resolving Disputed, Contingent, and/or Unliquidated Claims**

### **1. Objection Deadline; Prosecution of Objection**

Except as set forth in the Plan with respect to Professional Fee Claims and Administrative Claims, all objections to Claims must be Filed and served on the Holders of such Claims by the Claims Objection Deadline, as the same may be extended by the Court. If an objection has not been Filed to a Proof of Claim or the Schedules have not been amended with respect to a Claim that (a) was Scheduled by the Debtors but (b) was not Scheduled as contingent, unliquidated, and/or disputed, by the Claims Objection Deadline, as the same may be extended by order of the Court, the Claim to which the Proof of Claim or Scheduled Claim relates shall be treated as an Allowed Claim if such Claim has not been Allowed earlier. Notice of any motion for an order extending the Claims Objection Deadline shall be required to be given only to those Persons or Entities that have requested notice in the Chapter 11 Cases in accordance with Bankruptcy Rule 2002.

Notwithstanding any requirements that may be imposed pursuant to Bankruptcy Rule 9019, on and after the Effective Date, the GUC Trust (with respect to General Unsecured Claims), the Litigation Claimants Trust (with respect to Litigation Claims), and the Liquidating Trust (for all other Claims) shall have the authority to: (a) File, withdraw, or litigate to judgment objections to and requests for estimation of Claims; (b) settle or compromise any Disputed Claim without any further notice to or action, order, or approval by the Court; and (c) administer and adjust the Claims register to reflect any such settlements or compromises without any further notice to or action, order, or approval by the Court; *provided, however*, that the objection to and settlement of Professional Fee Claims shall not be subject to Article VI.H hereof, but rather shall be governed by Article IX.A hereof. In the event that any objection Filed by the Committee or the Debtors remains pending as of the Effective Date, the GUC Trustee (with respect to General Unsecured Claims), the Litigation Claimants Trustee (with respect to Litigation Claims), and the Liquidating Trustee (for all other Claims) shall be deemed substituted for the Committee or the Debtor, respectively, as the objecting party.

Except as otherwise provided under the Plan, the Liquidating Trust shall be entitled to assert all of the Debtors' rights, claims, defenses, offsets, rights of recoupment, setoffs, rights of disallowance, subrogation, recharacterization, and/or equitable subordination and counter-claims with respect to Claims.

### **2. No Distributions Pending Allowance**

Notwithstanding any other provision of the Plan, the Liquidating Trust Agreement, the GUC Trust Agreement, or the Litigation Claimants Trust Agreement, no payments or Distributions shall be made with respect to all or any portion of a Disputed Claim unless and until all objections to such Disputed Claim have been settled or withdrawn or have been determined by Final Order, and the Disputed Claim, or some portion thereof, has become an Allowed Claim. To the extent that a Claim is not a Disputed Claim but is held by a Holder that is or may be liable to the Debtor on account of a Cause of Action, no payments or Distributions shall be made with respect to all or any portion of such Claim unless and until such Claim and

liability have been settled or withdrawn or have been determined by Final Order of the Court or such other court having jurisdiction over the matter.

### **3. Distributions After Allowance**

Payments and Distributions to Holders of Disputed Claims that ultimately become Allowed Claims shall be made in accordance with provisions of the Liquidating Trust Agreement, GUC Trust Agreement, and Litigation Claimants Trust Agreement that govern Distributions to Holders of Allowed Claims.

### **4. De Minimis Distributions**

The Liquidating Trust, GUC Trust, and Litigation Claimants Trust shall not be required to make any distributions to Holders of Allowed Claims aggregating less than \$50.00. The Liquidating Trust Assets, GUC Trust Assets, and Litigation Claimants Trust Assets that would be payable under the Plan to Holders of Claims but for Article VI.H.4 hereof shall remain Liquidating Trust Assets, GUC Trust Assets, or Litigation Claimants Trust Assets, as applicable, to be used in accordance with the Liquidating Trust Agreement, GUC Trust Agreement, or Litigation Claimants Trust Agreement, as applicable.

### **5. Fractional Dollars**

Any other provision of the Plan notwithstanding, the Disbursing Agent shall not be required to make Distributions or payments of fractions of dollars. Whenever any payment of a fraction of a dollar under the Plan would otherwise be called for, the actual payment shall reflect a rounding of such fraction to the nearest dollar (up or down), with half dollars being rounded down.

### **6. Allocation of Plan Distributions Between Principal and Interest**

To the extent that any Allowed Claim entitled to a Distribution under the Plan is composed of indebtedness and accrued but unpaid interest thereon, such Distribution shall, for all income tax purposes, be allocated to the principal amount of the Claim first and then, to the extent the consideration exceeds the principal amount of the Claim, to the portion of such Claim representing accrued but unpaid interest.

### **7. Distribution Record Date**

The Disbursing Agent shall have no obligation to recognize the transfer of or sale of any participation in any Allowed Claim that occurs after the close of business on the Distribution Record Date. Instead, the Disbursing Agent shall be entitled to recognize and deal for all purposes under the Plan with only those record Holders stated on the official Claims register or the Debtors' Books and Records, as applicable, as of the close of business on the Distribution Record Date.

**ARTICLE VII.**  
**TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

**A. Rejected Contracts and Leases**

Except as otherwise provided in the Plan or in any contract, instrument, release, or other agreement or document entered into in connection with the Plan, each of the Executory Contracts and Unexpired Leases to which any Debtor is a party shall be deemed automatically rejected by the applicable Debtor as of the Effective Date, unless such contract or lease (a) previously has been assumed or rejected by the Debtors; (b) expired or terminated pursuant to its own terms; (c) is the subject of a motion to assume or reject pending before the Court as of the Confirmation Date; (d) is identified in the Plan Supplement as an Executory Contract or Unexpired Lease to be assumed, including the Assumed PLGL Settlements; or (e) is an insurance policy providing coverage to any of the Debtors, including a Zurich Insurance Contract; *provided, however*, that nothing contained in the Plan shall constitute an admission by any Debtor that any such contract or lease is an Executory Contract or Unexpired Lease or that any Debtor or its successors and assigns has any liability thereunder; and, *provided further*, that the Debtors reserve their right, at any time before the Confirmation Date, to assume any Executory Contract or Unexpired Lease that was not already rejected prior to the Confirmation Date. The Confirmation Order shall constitute an order of the Court approving the rejections described in Article VII.A hereof, pursuant to Bankruptcy Code section 365, as of the Effective Date.

**B. Assumed PLGL Settlements**

The Debtors shall assume the Assumed PLGL Settlements, as identified in the Plan Supplement, which such underlying Claims shall be treated as Class 7.C Third-Party Litigation Claims for all purposes under the Plan, and the Debtors and/or the Litigation Claimants Trust shall fund such settlement payments up to the Maximum PLGL Settlement Cure Amount, which shall be payable from the Third-Party Litigation Claims Cash Amount.

**C. Rejection Damages Bar Date**

If the rejection of an Executory Contract or Unexpired Lease pursuant to Article VII.A gives rise to a Claim by the other party or parties to such contract or lease, such Claim shall be forever barred and shall not be enforceable against the applicable Debtor or its Estate, the Liquidating Trust, the GUC Trust, or their respective successors or properties unless a Proof of Claim is filed with the Court and served on counsel for the GUC Trust by the Rejection Bar Date.

**D. Indemnification Obligations**

Subject to the last sentence of this paragraph, any obligations of the Debtors pursuant to their organizational documents, including amendments, entered into any time prior to the Effective Date, to indemnify, reimburse, or limit the liability of any Person pursuant to the Debtors' organizational documents, policy of providing employee indemnification, applicable state law, or specific agreement in respect of any claims, demands, suits, causes of action, or proceedings against such Persons based upon any act or omission related to such Persons' service with, for, or on behalf of the Debtors prior to the Effective Date with respect to all present and future actions, suits, and proceedings relating to the Debtors shall survive



Confirmation of the Plan and except as set forth herein, remain unaffected thereby, and shall not be discharged, irrespective of whether such defense, indemnification, reimbursement, or limitation of liability accrued or is owed in connection with an occurrence before or after the Petition Date; *provided, however*, that all monetary obligations under this provision shall be limited solely to available insurance coverage and neither the Liquidating Debtors, the Liquidating Trust, the Liquidating Trustee, the GUC Trust, the GUC Trustee, the Litigation Claimants Trust, the Litigation Claimants Trustee, nor any of their assets shall be liable for any such obligations.

Any Claim based on the Debtors' indemnification obligations shall not be a Disputed Claim or subject to any objection under Bankruptcy Code section 502(e)(1)(B). The Debtors' indemnification obligations shall not apply to or cover any Claims, suits, or actions against a Person that result in a Final Order determining that such Person is liable for fraud, willful misconduct, gross negligence, bad faith, self-dealing, or breach of the duty of loyalty.

## **ARTICLE VIII. CONDITIONS PRECEDENT TO CONFIRMATION AND CONSUMMATION OF THE PLAN**

### **A. Conditions to Confirmation**

The following are conditions precedent to Confirmation of the Plan, each of which must be satisfied or waived in accordance with Article VIII.C hereof.

1. The Confirmation Order shall be in a form and substance consistent with the Settlement Term Sheet and otherwise reasonably acceptable to the Debtors, the Committee, and the RSA Parties, and shall have been entered by the Court.
2. The DIP Orders shall have been entered by the Court and shall not have been stayed, modified, or vacated on appeal.
3. The Definitive Documents shall be in form and substance reasonably acceptable to the Debtors, the Committee, and the RSA Parties.
4. The Omega MOTA Order shall not have been stayed, modified, or vacated on appeal.
5. The Blue Mountain MS OTA Order shall (i) include a provision, in form and substance reasonably acceptable to the Committee, waiving or disallowing all Claims held by Blue Mountain or any of its Affiliates, including the Blue Mountain Landlords, (ii) have been entered by the Court, and (iii) shall not have been stayed, modified, or vacated on appeal.

### **B. Conditions to Effective Date**

The following are conditions precedent to the occurrence of the Effective Date, each of which must be satisfied or waived in accordance with Article VIII.C hereof.

1. The Confirmation Order shall be in a form and substance reasonably acceptable to the Debtors, the Committee, and the RSA Parties and shall have become a Final Order.

2. The Restructuring Support Agreement, as modified by the Settlement Term Sheet, shall not have been terminated in accordance with its terms.

3. The Omega MOTA Order shall not have been stayed, modified, or vacated on appeal.

4. The Blue Mountain OTA Orders shall not have been stayed, modified, or vacated on appeal.

5. The “License Transfer Date” under the Omega MOTAs and the “Closing Date” under the Blue Mountain OTAs shall have occurred; *provided, however*, that the “License Transfer Date” with respect to the Omega MOTA for Chipola Health and Rehabilitation Center may occur after the Effective Date. For the avoidance of doubt, there is no contemplated License Transfer Date with respect to the Panama City Health and Rehabilitation Center.

6. The Debtors shall have obtained all authorizations, consents, regulatory approvals, rulings, or documents that are necessary to implement and effectuate the Plan.

7. The amounts set forth in Article V.A.1 shall have been funded by the Contribution Parties to the Debtors or the Liquidating Debtors, as applicable.

8. The Omega Terms and Conditions shall have been satisfied, taken place, or occurred, and the Omega Contribution shall have been funded.

9. The Professional Fee Settlement Contribution and the Omega Contribution shall have been funded by the Debtors or the Liquidating Debtors, as applicable, to the Professional Fee Reserve Account.

10. The Liquidating Trust Agreement shall have been executed and the Liquidating Trustee shall have been appointed.

11. The GUC Trust Agreement shall have been executed and the GUC Trustee shall have been appointed.

12. The Litigation Claimants Trust Agreement shall have been executed and the Litigation Claimants Trustee shall have been appointed.

13. The aggregate amount of the Unsecured Claims Cash Amount shall not be less than the Minimum Unsecured Claims Cash Amount.

14. The Third-Party Litigation Claims Cash Amount shall have been funded to the Debtors or Liquidating Debtors (as applicable), and the purchase of such Class 7.C Third-Party Litigation Claims subject to the Claims Purchase Agreements (as identified in the Third-Party Litigation Claims Settlement Stipulations) shall have occurred.

15. The Delta Health Noteholders Adversary Proceeding shall have been dismissed or an order entered denying the relief requested therein by the Delta Health Noteholders, in a manner that maximizes recoveries to the Omega Entities and/or New Ark, eliminates any

expenses or other payment by such parties, and is otherwise acceptable to the RSA Parties and the Committee, and the Omega/Delta Subordination Agreement shall remain intact.

**C. Waiver of Conditions**

The Debtors may, with the prior written consent of each of the RSA Parties and the Committee, waive in whole or in part each of the conditions to Confirmation set forth in Article VIII.A and each of the conditions to the Effective Date set forth in Article VIII.B, without any other notice to parties-in-interest or the Court (other than with respect to the Omega Entities in connection with obtaining the Omega Entities' consent); *provided, however*, that the condition contained in Article VIII.B.14 shall not be waived without the prior written consent of each of the Holders of Class 7.C Third-Party Litigation Claims. The failure of any party to exercise any of its foregoing rights shall not be deemed a waiver of any of its other rights, and each such right shall be deemed an ongoing right that may be asserted thereby at any time.

**D. Consequences of Non-Occurrence of Effective Date**

If the Effective Date does not occur within 90 days following the Confirmation Date, or by such later date after notice and hearing, as is proposed by the Debtors, then upon motion by the Debtors and upon notice to such parties-in-interest as the Court may direct, (a) the Plan shall be null and void in all respects; (b) any settlement of Claims shall be null and void without further order of the Court; and (c) the time within which the Debtors may assume and assign or reject all Executory Contracts shall be extended for a period of 30 days after such motion is granted.

**ARTICLE IX.**

**ALLOWANCE AND PAYMENT OF CERTAIN ADMINISTRATIVE CLAIMS**

**A. Professional Fee Claims**

**1. Final Fee Applications**

All final requests for payment of Professional Fee Claims (the “**Final Fee Applications**”) must be Filed and served no later than the Professional Fee Bar Date. Objections, if any, to Final Fee Applications of such Professionals must be Filed and served on the Liquidating Trust, the requesting Professional, and the U.S. Trustee no later than 21 days from the date on which each such Final Fee Application is Filed and served. Solely to the extent necessary, after notice and a hearing in accordance with the procedures established by the Bankruptcy Code and prior orders of the Court, the Allowed amounts of such Professional Fee Claims shall be determined by the Court.

The Professionals shall be entitled to reasonable compensation and reimbursement of actual, necessary expenses for post-Effective Date activities, including the preparation, filing, and prosecution of Final Fee Applications. Any time or expenses incurred in the preparation, filing, and prosecution of Final Fee Applications shall be disclosed by each Professional in its Final Fee Application and shall be subject to approval of the Bankruptcy Court.

**2. Employment of Professionals after the Effective Date**

From and after the Effective Date, any requirement that Professionals comply with Bankruptcy Code sections 327 through 331 or any order previously entered by the Court in seeking retention or compensation for services rendered or expenses incurred after such date shall terminate.

**B. Substantial Contribution Compensation and Expenses Bar Date**

Any Person or Entity that wishes to make a Substantial Contribution Claim based on facts or circumstances arising after the Petition Date must File an application with the Clerk of the Court, on or before the Administrative Claims Bar Date, and serve such application on the Liquidating Trust, the U.S. Trustee, and as otherwise required by the Court and the Bankruptcy Code, or be forever barred from seeking such compensation or expense reimbursement. Objections, if any, to the Substantial Contribution Claim must be Filed no later than the Administrative Claims Objection Deadline, unless otherwise extended by order of the Court.

**C. Other Administrative Claims**

All other requests for payment of an Administrative Claim arising after the Petition Date, other than Professional Fee Claims, must be Filed with the Court and served on the Liquidating Trust no later than the Administrative Claims Bar Date. Unless the Liquidating Trust or any other party-in-interest objects to an Administrative Claim by the Administrative Claims Objection Deadline, such Administrative Claim shall be deemed Allowed in the amount requested. In the event that the Liquidating Trust or any other party-in-interest objects to an Administrative Claim, the Court shall determine the Allowed amount of such Administrative Claim.

**ARTICLE X.  
EFFECTS OF CONFIRMATION**

**A. Compromise and Settlement of Claims and Controversies**

The entry of the Confirmation Order shall constitute the Court's approval of the Plan Settlement, and the Confirmation Order shall include a finding by the Court that such settlement is in the best interests of the Debtors, their Estates, and Holders of Claims and Interests and is fair, equitable, and reasonable.

**B. Binding Effect**

The Plan shall be binding upon and inure to the benefit of the Debtors, all present and former Holders of Claims and Interests, whether or not such Holders shall receive or retain any property or interest in property under the Plan, and their respective successors and assigns, including, but not limited to, the Liquidating Trust, the GUC Trust, the Litigation Claimants Trust, and all other parties-in-interest in the Chapter 11 Cases.

### C. Discharge of the Debtors

Pursuant to Bankruptcy Code section 1141(d)(3), Confirmation shall not discharge Claims against the Debtors; *provided, however*, that no Holder of a Claim or Interest may, on account of such Claim or Interest, seek or receive any payment or other Distribution from, or seek recourse against, any Debtor or its respective successors, assigns, and/or property, except as expressly provided in the Plan.

### D. Releases

#### 1. Releases by the Debtors

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, the Debtors, and any Person or Entity seeking to exercise the rights or assert Claims or Causes of Action of or through the Debtors' Estates, including, without limitation, any successor to the Debtors, any Estate representative appointed or selected pursuant to Bankruptcy Code section 1123(b)(3), the Liquidating Trust, the GUC Trust, or the Litigation Claimants Trust, shall be deemed to forever release, waive, and discharge each of the Released Parties for all liabilities, Claims, actions, proceedings, Causes of Action, Avoidance Actions, suits, accounts, controversies, agreements, promises, rights to legal remedies, right to equitable remedies, rights to payment, or Claims whatsoever, including any derivative claims, asserted or assertible on behalf of or through the Debtors, or by way of subrogation, that the Debtors would have been or may be entitled to assert in their own right (whether individually or collectively) or on behalf of the holder of any Claim against or Interest in a Debtor, or that any holder of any Claim against or Interest in a Debtor could have asserted or may assert on behalf of any Debtor, in connection with or related to the Debtors, the Debtors' operations, patient or resident care, PLGL Claims and other Litigation Claims, the Debtors' in-or out-of-court financing, restructuring, reorganization, or liquidation efforts, the Credit Agreement, the Omega Master Lease, the Omega MOTAs, the Blue Mountain Non-HUD Master Lease, the Blue Mountain HUD Master Lease, the Blue Mountain OTAs, any contract, agreement, understanding, or course of dealing between and among a Debtor or Debtors and one or more Service Providers, the Argent APA, the Restructuring Support Agreement, the DIP Promissory Note, the Definitive Documents, the Chapter 11 Cases, the Plan Settlement, or the Plan (other than the rights of the Debtors, the Liquidating Trustee, the GUC Trustee, and the Litigation Claimants Trustee to enforce the Plan and the contracts, instruments, releases, and other agreements or documents delivered thereunder), and the formulation, preparation, dissemination, solicitation, negotiation, consummation, and implementation of any of the foregoing or any contract, instrument, release, or other agreement, understanding, accord, course of dealing, or document created or entered into in connection with or evidencing any of the foregoing, whether or not accrued, arising or having occurred, liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereafter arising, in law, equity, mixed, or otherwise, that may be based in whole or part on any act, omission, transaction, agreement, understanding, course of dealing, event or other occurrence or omission taking place on or prior to the Effective Date (collectively, the "**Debtor Released Claims**"); *provided, however*, that nothing in this Article X.D.1 shall be a waiver of any defense, offset, or objection to any Claim filed against the Debtors and their Estates by any Person or Entity; *provided further, however*, that this Article X.D.1 shall not release the Debtors for acts or omissions which are the result of

fraud, gross negligence, or willful misconduct (in each case as determined by a Final Order entered by a court of competent jurisdiction). For the avoidance of doubt, the releases set forth in this Article X.D.1 include any and all Claims related to the foregoing that might be asserted against any insurance policy issued to any Contribution Party.

## **2. Mutual Releases by Released Parties**

As of the Effective Date, to the maximum extent permitted by applicable law, for good and valuable consideration, the adequacy of which is hereby confirmed, the Debtors, New Ark, the Omega Entities, the Equity Sponsors, the Service Providers, and the Committee and each of its members, solely in their capacity as such, shall be deemed to forever release, waive, and discharge the Debtors, New Ark, the Omega Entities, the Equity Sponsors, the Service Providers, the Committee and each of its members, solely in their capacity as such, and each of the Related Parties of the foregoing for all Debtor Released Claims (other than the rights of the Holders of Claims and Interests to enforce the Plan and the contracts, instruments, releases, and other agreements or documents delivered thereunder); *provided, however*, that members of the Committee are providing and receiving the release described in this Article X.D.2 only in their capacities as members of the Committee and not in their individual capacities as creditors; *provided further, however*, that this Article X.D.2 shall not release the Debtors for acts or omissions which are the result of fraud, gross negligence, or willful misconduct (in each case as determined by a Final Order entered by a court of competent jurisdiction).

Entry of the Confirmation Order shall constitute the Court's approval of the release described in this Article X.D.2, which includes by reference each of the related provisions and definitions contained in the Plan.

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THIS ARTICLE X.D.2, NO PARTY SHALL BE RELEASED FROM ITS OBLIGATIONS UNDER THE OMEGA MOTAS OR THE BLUE MOUNTAIN OTAS, AS APPLICABLE, THAT EXPRESSLY SURVIVE CONFIRMATION AND CONSUMMATION OF A CHAPTER 11 PLAN IN ACCORDANCE WITH THE TERMS OF THE OMEGA MOTAS AND THE BLUE MOUNTAIN OTAS.

## **3. Releases by Third-Party Releasing Parties**

As of the Effective Date, to the maximum extent permitted by applicable law, for good and valuable consideration, the adequacy of which is hereby confirmed, each Third-Party Releasing Party shall be deemed to forever release, waive, and discharge each of the Third-Party Released Parties from all liabilities, claims, actions, proceedings, suits, accounts, controversies, agreements, promises, rights to legal remedies, right to equitable remedies, or rights to payment whatsoever in connection with or related to the Debtors, the Debtors' operations, patient or resident care, PLGL Claims and other Litigation Claims, payments to Service Providers, payments or dividends paid to any Equity Sponsor, the Debtors' in-or out-of-court financing, restructuring, reorganization, or liquidation efforts, any contract, agreement, understanding, or course of dealing between and among a Debtor or Debtors and one or more Service Providers, the Argent APA, the Restructuring Support Agreement, the DIP Promissory Note, the Definitive Documents, the Chapter 11 Cases, the Plan Settlement, or the Plan, and the formulation,



preparation, dissemination, solicitation, negotiation, consummation, and implementation of any of the foregoing or any contract, instrument, release, or other agreement, understanding, accord, course of dealing, or document created or entered into in connection with or evidencing any of the foregoing, whether or not accrued, arising or having occurred, liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereafter arising, in law, equity, mixed, or otherwise, that may be based in whole or part on any act, omission, transaction, agreement, understanding, course of dealing, event or other occurrence or omission taking place on or prior to the Effective Date (collectively, the **“Third-Party Released Claims”**). For the avoidance of doubt, the releases set forth in this Article X.D.3 include any and all Claims related to the foregoing that might be asserted against any insurance policy issued to any Contribution Party.

Entry of the Confirmation Order shall constitute the Court’s approval of the release described in this Article X.D.3, which includes by reference each of the related provisions and definitions contained in the Plan.

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THIS ARTICLE X.D.3, NO PARTY SHALL BE RELEASED FROM ITS OBLIGATIONS UNDER THE OMEGA MOTAS OR THE BLUE MOUNTAIN OTAS, AS APPLICABLE, THAT EXPRESSLY SURVIVE CONFIRMATION AND CONSUMMATION OF A CHAPTER 11 PLAN IN ACCORDANCE WITH THE TERMS OF THE OMEGA MOTAS AND THE BLUE MOUNTAIN OTAS.

#### **4. Releases of Holders of General Unsecured Claims and Litigation Claims**

Pursuant to Bankruptcy Rule 9019(a) and in exchange for the compromises contained in the Plan, including, without limitation, the Plan’s release, exculpation and injunction provisions, the GUC Settlement Contribution, the Professional Fee Settlement Contribution, and the Omega Contribution, each of the Debtors release each of the Holders of General Unsecured Claims and Litigation Claims of any and all potential Avoidance Actions against such Holders.

#### **E. Exculpation and Limitation of Liability**

None of (a) the Debtors, (b) the managers, officers, or directors of any of the Debtors serving at any time during the pendency of the Chapter 11 Cases, (c) the professionals retained by the Debtors in the Chapter 11 Cases, (d) the Committee and its professionals retained in the Chapter 11 Cases, and, solely in their respective capacities as members or representatives of the Committee, each member of the Committee, or (e) the Patient Care Ombudsman and its professionals retained in these cases shall have or incur any liability to any Holder of a Claim or an Interest, or any other party-in-interest for any act or omission in connection with, relating to or arising out of, the Chapter 11 Cases, the DIP Facility, the Omega MOTAs, the Blue Mountain OTAs, the Patient Care Ombudsman’s evaluations, reports, pleadings, or other writings filed by or on behalf of the Patient Care Ombudsman in or in connection with the Chapter 11 Cases, the Restructuring Support Agreement, the formulation, negotiation, or implementation of the Plan, the solicitation of acceptances of the Plan, the pursuit of Confirmation of the Plan, the Confirmation of the Plan, the Consummation of the Plan, or the administration of the Plan or the property to be distributed under the Plan, except for acts or omissions which are the result of

fraud, gross negligence, or willful misconduct (in each case as determined by a Final Order entered by a court of competent jurisdiction), and such parties in all respects shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities under the Plan. For the avoidance of doubt, nothing contained in this paragraph shall exculpate prepetition or post-Effective Date acts or omissions.

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THIS ARTICLE X.E, NO PARTY SHALL BE RELEASED FROM ITS OBLIGATIONS UNDER THE OMEGA MOTAS OR THE BLUE MOUNTAIN OTAS, AS APPLICABLE, THAT EXPRESSLY SURVIVE CONFIRMATION AND CONSUMMATION OF A CHAPTER 11 PLAN IN ACCORDANCE WITH THE TERMS OF THE OMEGA MOTAS AND THE BLUE MOUNTAIN OTAS.

#### **F. Injunction**

Confirmation of the Plan shall have the effect of, among other things, permanently enjoining (a) all Persons and Entities that have held, hold, or may hold or have asserted, assert, or may assert Claims against or Interests in the Debtors with respect to any such Claim or Interest, and (b) respecting subsections (vi)(A), (vi)(B), and (vi)(C) of this paragraph, the Liquidating Debtors, the Liquidating Trust, the GUC Trust, and the Litigation Claimants Trust, from and after the Effective Date, from taking any of the following actions (other than actions to enforce any rights or obligations under the Plan): (i) commencing, conducting, or continuing in any manner, directly or indirectly, any suit, action, or other proceeding of any kind (including, without limitation, any proceeding in a judicial, arbitral, administrative, or other forum) against or affecting the Liquidating Debtors, the Liquidating Trust, the GUC Trust, or the Litigation Claimants Trust or any of its or their respective property; (ii) enforcing, levying, attaching (including, without limitation, any pre-judgment attachment), collecting, or otherwise recovering by any manner or means, whether directly or indirectly, any judgment, award, decree, or order against the Liquidating Debtors, the Liquidating Trust, the GUC Trust, the Litigation Claimants Trust, or any of its or their respective property; (iii) creating, perfecting, or otherwise enforcing in any manner, directly or indirectly, any encumbrance of any kind against the Liquidating Debtors, the Liquidating Trust, the GUC Trust, or the Litigation Claimants Trust, or any of its or their respective property; (iv) asserting any right of setoff, directly or indirectly, against any obligation due the Liquidating Debtors, the Liquidating Trust, the GUC Trust, or the Litigation Claimants Trust, or any of its or their respective property, except with respect to any right of setoff asserted prior to the entry of the Confirmation Order, whether asserted in a Proof of Claim or otherwise, or as otherwise contemplated, impaired, or allowed by the Plan; (v) acting or proceeding in any manner, in any place whatsoever, that does not conform to or comply with the provisions of the Plan; and (vi) prosecuting or otherwise asserting (A) any Claim or Interest, including any right, claim, or Cause of Action released pursuant to the Plan, (B) any form of objection to any Claim that is Allowed by the Plan and Confirmation Order, or (C) Avoidance Actions against any Holder of a Claim that is Allowed or any Avoidance Action released by the Plan. Additionally, unless otherwise explicitly stated in the Plan, in furtherance of the Releases granted by the Plan or Confirmation Order, the injunction contemplated by this paragraph shall prohibit the assertion against the Liquidating Trust, the Liquidating Trustee, the GUC Trust, the GUC Trustee, the Litigation Claimants Trust, and the Litigation Claimants Trustee of all Claims or Interests, if any, related to the Debtors.

For the avoidance of doubt, no party bound by the releases in Article X.D.1, Article X.D.2, or Article X.D.3 of the Plan may commence, continue, or otherwise pursue, join in, or otherwise support any other party commencing, continuing, or pursuing, a claim or cause of action of any kind against any Released Party or any Third-Party Released Party that ~~arose or arises from or is related to the~~are Debtor Released Claims or ~~the~~ Third-Party Released Claims.

Confirmation of the Plan shall further have the effect of permanently enjoining all Persons and Entities from obtaining (a) any documents or other materials from current counsel for the Debtors that are in the possession of such counsel as a result of or arising in any way out of its representation of the Debtors, (b) any documents or other materials from current counsel for the Committee that are in the possession of such counsel as a result of or arising in any way out of its representation of the Committee, or (c) Books and Records, except in accordance with Article V.D hereof.

#### **G. Compromises and Settlements**

Pursuant to Bankruptcy Rule 9019(a), the Debtors may compromise and settle (a) Claims against them and (b) claims that they have against other Persons or Entities. The Debtors expressly reserve the right (with Court approval, following appropriate notice and opportunity for a hearing) to compromise and settle Claims against them and claims that they may have against other Persons and Entities at any time up to and including the Effective Date.

After the Effective Date, such right shall pass to the Liquidating Trust, the GUC Trust (solely for Claims by Holders of GUC Trust Interests), and the Litigation Claimants Trust (solely for Litigation Claims) and shall be governed by the terms of Article VI.H hereof, the Liquidating Trust Agreement, the GUC Trust Agreement, and the Litigation Claimants Trust Agreement, as applicable.

#### **H. Satisfaction of Subordination Rights**

Except as otherwise set forth in the Restructuring Support Agreement or herein, all Claims against the Debtors and all rights and claims between or among Holders of Claims relating in any manner whatsoever to Distributions on account of Claims against the Debtors based upon any subordination rights, including under Bankruptcy Code section 509(c) or otherwise, whether asserted or unasserted, legal or equitable, shall be deemed satisfied by the Distributions under the Plan to Holders of Claims having such subordination rights, and such subordination rights shall be deemed waived, released, and terminated as of the Effective Date. Distributions to the various Classes of Claims hereunder shall not be subject to levy, garnishment, attachment, or like legal process by any Holder of Claims by reason of any subordination rights or otherwise, so that each Holder of Claims shall have and receive the benefit of the Distributions in the manner set forth in the Plan.

**ARTICLE XI.  
RETENTION OF JURISDICTION**

**A. Retention of Jurisdiction by the Court**

Under Bankruptcy Code sections 105(a) and 1142, and notwithstanding entry of the Confirmation Order, substantial Consummation of the Plan, and occurrence of the Effective Date, the Court shall retain exclusive jurisdiction over all matters arising out of, and related to, the Chapter 11 Cases, the Delta Noteholders Adversary Proceeding (including any issues, claims, counterclaims, or defenses relating thereto), the Plan, the Liquidating Trust Agreement, the Liquidating Trust, the GUC Trust Agreement, the GUC Trust, the Litigation Claimants Trust Agreement, and the Litigation Claimants Trust to the fullest extent permitted by law, including, among other things, jurisdiction:

1. To the extent not otherwise determined by the Plan, to determine (a) the allowance, classification, or priority of Claims upon objection by any party-in-interest entitled to file an objection, or (b) the validity, extent, priority, and nonavoidability of consensual and nonconsensual Liens and other encumbrances against assets of the Estates, the Liquidating Debtors, the Liquidating Trust, the GUC Trust, or the Litigation Claimants Trust;

2. To issue injunctions or take such other actions or make such other orders as may be necessary or appropriate to restrain interference with the Plan or its execution or implementation by any Person or Entity, to construe and to take any other action to enforce and execute the Plan, the Confirmation Order, or any other order of the Court, to issue such orders as may be necessary for the implementation, execution, performance, and Consummation of the Plan and all matters referred to herein, and to determine all matters that may be pending before the Court in the Chapter 11 Cases on or before the Effective Date with respect to any Person or Entity;

3. To protect the assets or property of the Estates, the Liquidating Debtors, the Liquidating Trust, the GUC Trust, and/or the Litigation Claimants Trust, including Causes of Action, from claims against, or interference with, such assets or property, including actions to quiet or otherwise clear title to such property or to resolve any dispute concerning Liens or other encumbrances on any assets of the Estates, the Liquidating Debtors, the Liquidating Trust, the GUC Trust, and/or the Litigation Claimants Trust;

4. To determine any and all applications for allowance of Professional Fee Claims;

5. To determine any Priority Tax Claims, Other Priority Claims, or Administrative Claims, entitled to priority under Bankruptcy Code section 507(a);

6. To resolve any dispute arising under or related to the implementation, execution, Consummation, or interpretation of the Plan and the making of Distributions hereunder;

7. To determine any and all motions related to the rejection, assumption, or assignment of Executory Contracts or Unexpired Leases or determine any issues arising from the deemed rejection of Executory Contracts and Unexpired Leases set forth in Article VII hereof;

8. To resolve any dispute related to the Omega MOTAs or the Blue Mountain OTAs;
9. Except as otherwise provided herein, to determine all applications, motions, adversary proceedings, contested matters, actions, and any other litigated matters instituted in and prior to the closing of the Chapter 11 Cases, including any remands;
10. To enter a Final Order closing each the Chapter 11 Cases;
11. To modify the Plan under Bankruptcy Code section 1127, remedy any defect, cure any omission, or reconcile any inconsistency in the Plan or the Confirmation Order so as to carry out their intent and purposes;
12. To issue such orders in aid of consummation of the Plan and the Confirmation Order notwithstanding any otherwise applicable non-bankruptcy law, with respect to any Person or Entity, to the full extent authorized by the Bankruptcy Code;
13. To determine any tax liability pursuant to Bankruptcy Code section 505;
14. To enter and implement such orders as may be appropriate in the event the Confirmation Order is for any reason stayed, revoked, modified, or vacated;
15. To resolve any disputes concerning whether a Person or Entity had sufficient notice of the Chapter 11 Cases, the applicable bar date, the hearing to consider approval of the Disclosure Statement, or the Confirmation Hearing, or for any other purpose;
16. To resolve any dispute or matter arising under or in connection with any order of the Court entered in the Chapter 11 Cases;
17. To authorize, as may be necessary or appropriate, sales of assets as necessary or desirable and resolve objections, if any, to such sales;
18. To resolve any disputes concerning, or to otherwise interpret, any release, injunction, exculpation, or other waiver or protection provided in the Plan, including the release, exculpation, and injunction provisions set forth in Article X.D, Article X.E, and Article X.F hereof;
19. To approve, if necessary, any Distributions, or objections thereto, under the Plan;
20. To approve, as may be necessary or appropriate, any Claims settlement entered into or setoff exercised by the Liquidating Trust, the GUC Trust, or the Litigation Claimants Trust;
21. To resolve any dispute or matter arising under or in connection with the Liquidating Trust, the GUC Trust, or the Litigation Claimants Trust;
22. To order the production of documents, disclosures or information, or to appear for deposition demanded pursuant to Bankruptcy Rule 2004; and

23. To determine such other matters, and for such other purposes, as may be provided in the Confirmation Order or as may be authorized under provisions of the Bankruptcy Code.

**B. Retention of Non-Exclusive Jurisdiction by the Court**

Notwithstanding anything else in the Plan, the Court shall retain non-exclusive jurisdiction over all Retained Causes of Action prosecuted by the Liquidating Trust.

**C. Failure of Court to Exercise Jurisdiction**

If the Court abstains from exercising, or declines to exercise, jurisdiction or is otherwise without jurisdiction over any matter arising in, arising under, or related to the Chapter 11 Cases, including the matters set forth in Article XI.A hereof, the provisions of Article XI hereof shall have no effect upon and shall not control, prohibit, or limit the exercise of jurisdiction by any other court having jurisdiction with respect to such matter.

**ARTICLE XII.  
MISCELLANEOUS PROVISIONS**

**A. Modifications and Amendments**

The Debtors may alter, amend, or modify the Plan or any Exhibits thereto under Bankruptcy Code section 1127(a) and/or Bankruptcy Rule 3019 at any time prior to the Confirmation Date; *provided, however*, that, subject in all respects to the Restructuring Support Agreement, the Omega Entities may change their votes, in their sole discretion, if the treatment of Holders of Class 4 Omega Unsecured Claims set forth herein is modified or changed. After the Confirmation Date and prior to the Effective Date, the Debtors may under Bankruptcy Code section 1127(b), institute proceedings in the Court to remedy any defect or omission or reconcile any inconsistencies in the Plan, the Disclosure Statement, or the Confirmation Order, and such matters as may be necessary to carry out the purpose and effect of the Plan so long as such proceedings do not adversely affect the treatment of Holders of Claims under the Plan or the agreements contained in the Plan Settlement; *provided, however*, that prior notice of such proceedings shall be served in accordance with the Bankruptcy Rules or order of the Court.

**B. Severability of Plan Provisions**

If, prior to Confirmation, any term or provision of the Plan is held by the Court to be invalid, void, or unenforceable, then the Court, at the request of the Debtors, shall have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or provision held to be invalid, void, or unenforceable, and such term or provision shall then be applicable as altered or interpreted. Notwithstanding any such holding, alteration, or interpretation, the remainder of the terms and provisions of the Plan shall remain in full force and effect and shall in no way be affected, impaired, or invalidated by such holding, alteration, or interpretation. The Confirmation Order shall constitute a judicial determination and shall provide that each term and provision of the Plan, as it may have been altered or interpreted in accordance with the foregoing, is valid and enforceable pursuant to its terms.



**C. Successors and Assigns**

The rights, benefits, and obligations of any Person or Entity named or referred to in the Plan shall be binding on, and inure to the benefit of, any heir, executor, administrator, successor, or assign of that Person or Entity.

**D. Payment of Statutory Fees**

All fees payable through the Effective Date pursuant to 28 U.S.C. § 1930 shall be paid on or as soon as practicable after the Effective Date by the Liquidating Trust.

After the Effective Date, quarterly fees shall continue to accrue and be timely paid until the Liquidating Debtors' cases are closed, dismissed, or converted. Subject to the following paragraph, such fees shall be allocated between the parties as follows: the Liquidating Trust shall fund the quarterly fees payable on account of the Liquidating Trust's and the Liquidating Debtors' disbursements, the GUC Trust shall fund any additional incremental fees payable on account of the GUC Trust's disbursements, and the Litigation Claimants Trust shall fund any additional incremental fees payable on account of the Litigation Claimants Trust's disbursements; and the GUC Trust and the Litigation Claimants Trust, as applicable, shall timely transfer their portion of the quarterly fees to the Liquidating Trust when such fees become due. The Liquidating Trust and Liquidating Debtors shall File any pre-confirmation monthly operating reports not Filed as of the Confirmation Hearing in conformance with the U.S. Trustee Guidelines. The U.S. Trustee shall not be required to File a request for payment of its quarterly fees, which shall be deemed an Administrative Claim against the Debtors and their Estates.

The Liquidating Debtors, the Liquidating Trust, the GUC Trust, and the Litigation Claimants Trust shall File post-confirmation quarterly reports in conformance with the U.S. Trustee Guidelines.

If the GUC Trust or the Litigation Claimants Trust requests in writing that the Liquidating Debtors delay in the Filing of a motion to close the Chapter 11 Cases, the GUC Trust or the Litigation Claimants Trust, as applicable, shall fund any additional quarterly fees required solely as a consequence of the delayed closure of the Chapter 11 Cases; and the GUC Trust and/or the Litigation Claimants Trust, as applicable, shall timely transfer such amounts to the Liquidating Trust when such quarterly fees become due.

Notwithstanding the foregoing, the U.S. Trustee fee obligations as to each Debtor under 28 U.S.C. § 1930 shall be paid until the earlier of the time such Debtor's Chapter 11 Case is closed, dismissed, or converted.

**E. Revocation, Withdrawal, or Non-Consummation**

Subject to the Restructuring Support Agreement, the Debtors reserve the right to revoke or withdraw the Plan as to any or all of the Debtors prior to the Confirmation Date and to File subsequent plans. If the Debtors revoke or withdraw the Plan as to any or all of the Debtors, or if Confirmation or Consummation of the Plan as to any or all of the Debtors does not occur, then, with respect to such Debtors, (a) the Plan shall be null and void in all respects; (b) any settlement or compromise embodied in the Plan (including the fixing or limiting to an amount certain any Claim or Class of Claims), assumption or rejection of Executory Contracts or Unexpired Leases effected by the Plan, and any document or agreement executed pursuant to the Plan, shall be

deemed null and void; and (c) nothing contained in the Plan, and no acts taken in preparation for Consummation of the Plan, shall (i) constitute or be deemed to constitute a waiver or release of any Claims by or against, or any Interests in, such Debtors or any other Person or Entity; (ii) prejudice in any manner the rights of such Debtors or any other Person or Entity; or (iii) constitute an admission of any sort by such Debtors or any other Person or Entity.

**F. Service of Documents**

Any notice, request, or demand required or permitted to be made or provided to or upon a Debtor or Liquidating Debtor, the Liquidating Trust, the GUC Trust, or the Litigation Claimants Trust shall be (a) in writing; (b) served by (i) certified mail, return receipt requested, (ii) hand delivery, (iii) overnight delivery service, (iv) first class mail, or (v) facsimile transmission; (c) deemed to have been duly given or made when actually delivered or, in the case of notice by facsimile transmission, when received and telephonically confirmed; and (d) addressed as follows:

***The Debtors and Liquidating Debtors***

Gulf Coast Health Care, LLC  
c/o Ankura Consulting Group, LLC  
485 Lexington Avenue, 10th Floor  
New York, NY 10017  
Attn: M. Benjamin Jones (ben.jones@ankura.com)

with copies to:

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Washington, D.C. 20006

***The GUC Trust***

Narendra Ganti (Narendra.Ganti@fticonsulting.com)  
c/o FTI Consulting  
8251 Greensboro Drive  
McLean, VA 22102

***The Litigation Claimants Trust***

Anthony M. Saccullo (ams@saccullolegal.com with a copy to dspych@sacculloconsulting.com)  
c/o Saccullo Business Consulting, LLC  
27 Crimson King Dr.  
Bear, DE 19701

**G. Plan Supplement(s)**

Exhibits to the Plan not attached hereto shall be Filed in one or more Plan Supplements by the Plan Supplement Filing Date. Any Plan Supplement (and amendments thereto) Filed by the Debtors shall be deemed an integral part of the Plan and shall be incorporated by reference as if fully set forth herein. Substantially contemporaneously with their Filing, the Plan Supplements may be viewed at the Debtors' case website ([https://dm.epiq11.com/ GulfCoastHealthCare](https://dm.epiq11.com/GulfCoastHealthCare)) or the Court's website (<http://www.deb.uscourts.gov>). Unless otherwise ordered by the Bankruptcy Court, to the extent any exhibit or document in the Plan Supplement is inconsistent with the terms of any part of the Plan that does not constitute the Plan Supplement, the Plan Supplement shall control. The documents considered in the Plan Supplement are an integral part of the Plan and shall be deemed approved by the Bankruptcy Court pursuant to the Confirmation Order.

*[Remainder of Page Intentionally Left Blank]*

Dated: Wilmington, Delaware  
June ~~10~~26, 2022

GULF COAST HEALTH CARE, LLC, *et al.*,  
Debtors and Debtors-in-Possession

By: /s/ DRAFT  
M. Benjamin Jones  
Chief Restructuring Officer

MCDERMOTT WILL & EMERY LLP

By: /s/ DRAFT  
David R. Hurst (I.D. No. 3743)  
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Telephone: (312) 372-2000

*Counsel for the Debtors and Debtors-in-Possession*

**EXHIBIT A****Holders of Class 7.B Debtor Litigation Claims**

<b>Schedule Number</b>	<b>Claim Number</b>	<b>Claimant Name</b>
	20047	ARVELO, ESPERANZA
	20020	BABER, ROSELLA
397000070		BALUCH, NATALIA
	20030	BALUCH, NATALIA
	20003	BANE, SHARON
349000050		BARKER, KATLYN
	20305	BEASLEY, MONA
	20306	BEASLEY, MONA
	20535	BELFOR USA GROUP INC
	20536	BELFOR USA GROUP INC
	20300	BELL, JOHN
	20529	BENEFICIARIES OF BONNIE JEAN MAHALAK
	19	BERNER, HELENE AND IRWIN
387000050		BERNER, HELENE
354000210	193	BUCK, DERRIS
	20321	BUSH, JAMES AND MARGARET
	20010	CARR, DONALD C JR
376000160		CARR, DONALD
	20042	CASON, SIDNEY
	380	CATHY SHEA IN HER IND CAPACITY AND AS PR
	953	CHAPPELL, VANESSA
	20005	CILINKSI, ANNA
350000270		CILINSKI, ANNA
387000150	20491	COHEN, NURITH
	20492	COHEN, NURITH
	20028	COLLINS, LOIS
	20012	CRAFT, SHIRLEY
381000440		CRAFT, SHIRLEY
	196	CUEVAS, ERMELINDO
	20283	CURRY, BARBARA
	20289	CURTIS, LUBERTA
	20007	DALLAS, MARY
	894	ESTATE OF ANTOINETTE LAURIA
	203	ESTATE OF ARLENE THOMPSON, THE
349000080	223	ESTATE OF BARBARA SUE BIRNIE
	392	ESTATE OF BEATRICE JONES BY AND THROUGH
388001140	373	ESTATE OF BOBBIE JO TORRES



Schedule Number	Claim Number	Claimant Name
	190	ESTATE OF BRIAN FITZGERALD, THE
	191	ESTATE OF CARLOS J COLOM COLON, THE
354000940	293	ESTATE OF CARLOS LABO
	192	ESTATE OF DIANE D BERRY, THE
	195	ESTATE OF DONALD STEPHENS, THE
	20120	ESTATE OF ESTHER DAVIS TORN, THE
	20531	ESTATE OF EUGENE A JOHNSON SR
	197	ESTATE OF EVELYN V REYNOLDS, THE
	393	ESTATE OF HELEN BIEGALSKI BY AND THROUGH
	198	ESTATE OF HUBERT PEARSON, THE
	20027	ESTATE OF JAMES DIAL
	204	ESTATE OF KATHY L WRIGHT, THE
	20839	ESTATE OF KATHLEEN VALDEZ (SUZANNE ROSADO)
	20840	ESTATE OF KATHLEEN VALDEZ (SUZANNE ROSADO)
	20841	ESTATE OF KATHLEEN VALDEZ (SUZANNE ROSADO)
372001200	386	ESTATE OF LEOLA WASHINGTON BY AND
	20015	ESTATE OF LEO WILLIAMS, THE
381000550	20838	ESTATE OF LOIS DIXON (CLEVELAND DIXON)
	20073	ESTATE OF LOUIS COLLINS
	20532	ESTATE OF LULA HOLMES
	20533	ESTATE OF MARGOT FREDERICK
	184	ESTATE OF MARIE RAYMOND, THE
	185	ESTATE OF MARIE RAYMOND, THE
359000560	280	ESTATE OF MARY JANE JOHNSON
	200	ESTATE OF MARY LEE DOUGLAS, THE
	495	ESTATE OF MARY TURK, THE
	496	ESTATE OF MARY TURK, THE
	20396	ESTATE OF M THOMAS
	202	ESTATE OF OUIDA GIBSON, THE
372000190	385	ESTATE OF PENOLA COFFEY BY AND THROUGH
	20500	ESTATE OF R JENKINS
336002720	464	ESTATE OF ROBERT JOHNSON
337000090	465	ESTATE OF ROBERT JOHNSON
339000100	466	ESTATE OF ROBERT JOHNSON
366000660	467	ESTATE OF ROBERT JOHNSON
	49	ESTATE OF RUTH ROBINSON & BENEFICIARIES
	20631	ESTATE OF SARA ULLAURY
	133	ESTATE OF SUE HUGHLETT
	135	ESTATE OF SUE HUGHLETT
	188	ESTATE OF VIOLA MAY DAY, THE

Schedule Number	Claim Number	Claimant Name
	189	ESTATE OF VIOLA MAY DAY, THE
	20017	ESTATE OF VIOLET TRUCKENBRODT
	20121	ESTATE OF WILLIAM ALBECK, THE
	20361	FLANDERS, MALISHA
352000600	281	FOOTE-JOHNSON, CAROLINE
382000170		GIBSON, OUIDA
	20024	GORGAL, CARMEN
396000330		GORGAL, CARMEN
	20602	GREEN, DARREN
	20279	GREENE, AMBROSINE
	20539	GROVES, SANDRA
	20550	GROVES, SANDRA
	20552	GROVES, SANDRA
	20459	HANES, GERALDINE
	20072	HAZELTON, SHELANA
	152	HEMSLEY, SCOTT K (DECEASED)
	20596	HENKEL, ERICH
	194	HERBERT, DANIEL
	20019	HILL, ARJEWEL HILL
	20071	HILL, KIA
	20029	HRABOVSKY, MARY
396000430		HRABOVSKY, MARY
361000380		HUGHLETT, SUE
	20360	IKE, RICHARD J JR
367000770		JOHNSON, FREDDIE
	20039	JOHNSON, JOSEPH
	20043	JOHNSON, LILLIE
	20018	JOHNSON, ROBERT
352000880		JOHNSON, ROBERT
	20051	JOHN, VIRGINIA
389000950		JONES, CRISTAL
	20023	JONES, CRISTAL
	20004	JURCEKA, CHARLES
	20527	KING, EVELYN
	20006	KINTZ, JOANNE
	20048	KITCHELL, IRENE
	20104	LEE, ROBIN AND BRUCE
	20326	LEFILES, EDDIE H
	20008	LEONARD, RODNEY
355000940		LOTT, JIMMY

Schedule Number	Claim Number	Claimant Name
	20014	LOTT, JIMMY
	20767	LYONS, AQUATIA
	20013	MALONE, MARSELLIA
	20304	MARION PARKER BY LAROSE WANTLAND-BUSBY
	20269	MCCLAIN, DEBRA
	20288	MCCLELTON, QUEBELL
336003310		MILLENIA
350001040		MILLENIA
352001110		MILLENIA
353001060		MILLENIA
354001120		MILLENIA
355001050		MILLENIA
358000670		MILLENIA
359000670		MILLENIA
361000550		MILLENIA
367000940		MILLENIA
370000600		MILLENIA
372000770		MILLENIA
376000790		MILLENIA
381001150		MILLENIA
382000320		MILLENIA
383001200		MILLENIA
384000620		MILLENIA
387000580		MILLENIA
389001130		MILLENIA
396000570		MILLENIA
397000590		MILLENIA
398000320		MILLENIA
	20088	MILSAP, ZELLA MAE
	20324	MITCHELL, JAMES
	20328	MITCHELL, JAMES
	20444	MONTANA, ARTHUR
	20040	MOORE, KENDALL
	20046	MOORER, LUZELL
	20041	NUTTER, GLENNA
389001330		PERTESIS JAMES, LOUIS
	20025	PERTESIS, LOUIS JAMES PERTESIS
	20086	POLNITZ, EVA MAY
	20044	PORTAL, CECILIA
	20059	RAY, WILLIE

Schedule Number	Claim Number	Claimant Name
	201	REILLY, ANDREW R
	374	RITENOUR, JOHN AND SUSAN
	20045	ROSS, JOAN
	20330	ROSTCHILD, KADIJAH
	289	SANDERS, EDWARD
	20329	SCHOLZ, EDWARD PAUL
	182	SEALS, PATRICIA
	183	SEALS, PATRICIA
	20319	SELF, ROBERT
	214	SHIVE, KAREN A
394000850		SMITH, DAVID
	20021	SPENCE, MARY
	20433	SPEZIALE, KAREN
	20705	STACY GEIGER AS PERSONAL REPRESENTATIVE
384000860		STEPHENS, DONALD
	20285	TAMMY MOLONEY OBO MICHAEL MOLONEY
354001800	20122	TAYLOR, SHARON
	199	TERRACUSO, JOSE
	20745	TREACE, TABITHA
381001860		TRUCKENBRODT, VIOLET
338000330		VOIGT, GLENN
353001540	186	VOIGT, GLENN
336005620	187	VOIGT, GLENN
	20011	WALLER, GEORGE
374000670		WARD, KEITH
	20016	WARD, KEITH
367001820		WEBB, MARWEEDA
	20001	WEBB, PHILLIP
	20009	WRIGHT, STEPHANIE

**EXHIBIT B****Holders of Class 7.C Third-Party Litigation Claims**

<b>Schedule Number</b>	<b>Claim Number</b>	<b>Claimant Name</b>	<b>Plan Treatment</b>
	20168	BRESSAN, YOLEN RAMON	Third-Party Litigation Claims Cash Amount
	20169	BRESSAN, YOLEN RAMON	
	20170	BRESSAN, YOLEN RAMON	
	20462	CAROLYN HAMM BY AND THROUGH POA	Third-Party Litigation Claims Cash Amount
	20463	CAROLYN HAMM BY AND THROUGH POA	
	20464	CAROLYN HAMM BY AND THROUGH POA	
	20171	CLARK, JANIE	Third-Party Litigation Claims Cash Amount
	20172	CLARK, JANIE	
	20173	CLARK, JANIE	
	20174	CLARK, JANIE	
	20175	CLARK, JANIE	
	20176	COLVIN, SANDRA	Third-Party Litigation Claims Cash Amount
	20177	COLVIN, SANDRA	
	20178	COLVIN, SANDRA	
	20179	COLVIN, SANDRA	
	20182	DOUGLAS, ANNE F	Third-Party Litigation Claims Cash Amount
	20183	DOUGLAS, ANNE F	
	20184	DOUGLAS, ANNE F	
	20185	DOUGLAS, ANNE F	
	20424	ESTATE OF ALMA TOBAR	Third-Party Litigation Claims Cash Amount
	20425	ESTATE OF ALMA TOBAR	
	20186	ESTATE OF ALVERDA DUNN	Third-Party Litigation Claims Cash Amount
	20187	ESTATE OF ALVERDA DUNN	
	20188	ESTATE OF ALVERDA DUNN	
	20189	ESTATE OF ALVERDA DUNN	
	20389	ESTATE OF BETTY LEE JACKSON	Third-Party Litigation Claims Cash Amount
	20390	ESTATE OF BETTY LEE JACKSON	
	20391	ESTATE OF BETTY LEE JACKSON	
	20203	ESTATE OF CALVIN LANIER	Third-Party Litigation Claims Cash Amount
	20204	ESTATE OF CALVIN LANIER	
	20205	ESTATE OF CALVIN LANIER	
	20206	ESTATE OF CALVIN LANIER	
	20242	ESTATE OF CARMEN TOLLINCHI	Third-Party Litigation Claims Cash Amount
	20243	ESTATE OF CARMEN TOLLINCHI	
	20244	ESTATE OF CARMEN TOLLINCHI	
	20245	ESTATE OF CARMEN TOLLINCHI	
	20246	ESTATE OF CAROLYN TURNER	Third-Party Litigation Claims Cash

Schedule Number	Claim Number	Claimant Name	Plan Treatment
	20247	ESTATE OF CAROLYN TURNER	Amount
	20248	ESTATE OF CAROLYN TURNER	
	20249	ESTATE OF CAROLYN TURNER	
	20180	ESTATE OF DEBORAH DELEEUW	Third-Party Litigation Claims Cash Amount
	20181	ESTATE OF DEBORAH DELEEUW	
	20672	ESTATE OF DOMENICA B CASTELLANO	Claim Purchase Agreement
	20682	ESTATE OF DOMENICA B CASTELLANO	
	20688	ESTATE OF DOMENICA B CASTELLANO	
	20698	ESTATE OF DOMENICA B CASTELLANO	
	20701	ESTATE OF DOMENICA B CASTELLANO	
	20635	ESTATE OF DOMENICA B CASTELLANO	
	20412	ESTATE OF DOMENICA B CASTELLANO	Third-Party Litigation Claims Cash Amount
	20254	ESTATE OF DOROTHY WEBER	
	20255	ESTATE OF DOROTHY WEBER	
	20257	ESTATE OF DOROTHY WEBER	
	20258	ESTATE OF DOROTHY WEBER	Third-Party Litigation Claims Cash Amount
	20216	ESTATE OF EARLENE REGISTER	
	20215	ESTATE OF EARLENE REGISTER	Claim Purchase Agreement
337000140	381	ESTATE OF EDDIE G LEWIS SR	
338000190	382	ESTATE OF EDDIE G LEWIS SR	
373000680	383	ESTATE OF EDDIE G LEWIS SR	
336002910	384	ESTATE OF EDDIE G LEWIS SR	Third-Party Litigation Claims Cash Amount
	20259	ESTATE OF ERIC WERY	
	20260	ESTATE OF ERIC WERY	Assumed PLGL Settlement
361000080	20540	ESTATE OF FLORA BROWN	
340000020	20541	ESTATE OF FLORA BROWN	
	20542	ESTATE OF FLORA BROWN	Claim Purchase Agreement
	20710	ESTATE OF FRANCES I EINSTEIN	
	20714	ESTATE OF FRANCES I EINSTEIN	
	20719	ESTATE OF FRANCES I EINSTEIN	
	20418	ESTATE OF FRANCES I EINSTEIN	Third-Party Litigation Claims Cash Amount
	20147	ESTATE OF GERALD HARTMAN	
	20148	ESTATE OF GERALD HARTMAN	
	20149	ESTATE OF GERALD HARTMAN	Third-Party Litigation Claims Cash Amount
	20150	ESTATE OF GRACE A HALL	
	20151	ESTATE OF GRACE A HALL	
	20152	ESTATE OF GRACE A HALL	Third-Party Litigation Claims Cash Amount
	20240	ESTATE OF HAZEL STANSEL	
	20241	ESTATE OF HAZEL STANSEL	
	20237	ESTATE OF HAZEL STANSEL	



Schedule Number	Claim Number	Claimant Name	Plan Treatment
	20238	ESTATE OF HAZEL STANSEL	Claim Purchase Agreement
	20239	ESTATE OF HAZEL STANSEL	
372000030	398	ESTATE OF HELEN ANN ALDRIDGE	
339000010	399	ESTATE OF HELEN ANN ALDRIDGE	
337000010	400	ESTATE OF HELEN ANN ALDRIDGE	
336000180	401	ESTATE OF HELEN ANN ALDRIDGE	Third-Party Litigation Claims Cash Amount
	20212	ESTATE OF HENRY NORMAN	
	20213	ESTATE OF HENRY NORMAN	
	20214	ESTATE OF HENRY NORMAN	Third-Party Litigation Claims Cash Amount
	20165	ESTATE OF HERBERT BEHREND	
	20166	ESTATE OF HERBERT BEHREND	
	20167	ESTATE OF HERBERT BEHREND	Third-Party Litigation Claims Cash Amount
	20137	ESTATE OF JAMES E KELLY II	
	20138	ESTATE OF JAMES E KELLY II	
	20139	ESTATE OF JAMES E KELLY II	Third-Party Litigation Claims Cash Amount
	20140	ESTATE OF JAMES E KELLY II	
	20210	ESTATE OF JAMES MOORE	
	20211	ESTATE OF JAMES MOORE	Third-Party Litigation Claims Cash Amount
	20200	ESTATE OF JAMES T JOHNSON	
	20201	ESTATE OF JAMES T JOHNSON	
	20202	ESTATE OF JAMES T JOHNSON	Assumed PLGL Settlement
398000400	20549	ESTATE OF JOHN ALLEN PERRY	
340000190	20551	ESTATE OF JOHN ALLEN PERRY	
336003980	20553	ESTATE OF JOHN ALLEN PERRY	
338000290	20567	ESTATE OF JOHN ALLEN PERRY	Assumed PLGL Settlement
	20562	ESTATE OF JOHNNIE WRIGHT	
	20563	ESTATE OF JOHNNIE WRIGHT	
	20564	ESTATE OF JOHNNIE WRIGHT	
336005780	20565	ESTATE OF JOHNNIE WRIGHT	Assumed PLGL Settlement
396000920	20554	ESTATE OF JON-FAYE TINSLEY	
340000260	20555	ESTATE OF JON-FAYE TINSLEY	
342000230	20556	ESTATE OF JON-FAYE TINSLEY	
336005350	20557	ESTATE OF JON-FAYE TINSLEY	Third-Party Litigation Claims Cash Amount
	20217	ESTATE OF JUDITH RISNER	
	20218	ESTATE OF JUDITH RISNER	Third-Party Litigation Claims Cash Amount
	20160	ESTATE OF KENNETH BARROW	
	20161	ESTATE OF KENNETH BARROW	
	20162	ESTATE OF KENNETH BARROW	
	20163	ESTATE OF KENNETH BARROW	
	20164	ESTATE OF KENNETH BARROW	
	20156	ESTATE OF LOUISE BRANOM	Third-Party Litigation Claims Cash

Schedule Number	Claim Number	Claimant Name	Plan Treatment
	20157	ESTATE OF LOUISE BRANOM	Amount
	20158	ESTATE OF LOUISE BRANOM	
338000160	N/A	ESTATE OF LOUIS KRAUS	Assumed PLGL Settlement
361000470	20546	ESTATE OF LOUIS KRAUS	
340000130	20547	ESTATE OF LOUIS KRAUS	
336002810	20548	ESTATE OF LOUIS KRAUS	
	20194	ESTATE OF MICHAEL GORDON	Third-Party Litigation Claims Cash Amount
	20195	ESTATE OF MICHAEL GORDON	
	20196	ESTATE OF MICHAEL GORDON	
	20197	ESTATE OF MICHAEL GORDON	
383000200	20543	ESTATE OF NORVELL BROWN	Assumed PLGL Settlement
339000020	20544	ESTATE OF NORVELL BROWN	
	20545	ESTATE OF NORVELL BROWN	
	20221	ESTATE OF OLLIE ROBINSON	Third-Party Litigation Claims Cash Amount
	20219	ESTATE OF OLLIE ROBINSON	
	20220	ESTATE OF OLLIE ROBINSON	
	20222	ESTATE OF OLLIE ROBINSON	
	20223	ESTATE OF OLLIE ROBINSON	
	20207	ESTATE OF PATRICIA MILLER	Third-Party Litigation Claims Cash Amount
	20208	ESTATE OF PATRICIA MILLER	
	20209	ESTATE OF PATRICIA MILLER	
	20190	ESTATE OF PAUL ESKEW	Third-Party Litigation Claims Cash Amount
	20191	ESTATE OF PAUL ESKEW	
	20192	ESTATE OF PAUL ESKEW	
	20193	ESTATE OF PAUL ESKEW	
	20723	ESTATE OF ROBERT F EINSTEIN SR	Claim Purchase Agreement
	20725	ESTATE OF ROBERT F EINSTEIN SR	
	20729	ESTATE OF ROBERT F EINSTEIN SR	
359001090	20558	ESTATE OF ROBERT WILSHER	Assumed PLGL Settlement
340000310	20559	ESTATE OF ROBERT WILSHER	
342000290	20560	ESTATE OF ROBERT WILSHER	
336005760	20561	ESTATE OF ROBERT WILSHER	
	20132	ESTATE OF SADIE MAE MORRIS	Third-Party Litigation Claims Cash Amount
	20133	ESTATE OF SADIE MAE MORRIS	
	20134	ESTATE OF SADIE MAE MORRIS	
	20135	ESTATE OF SADIE MAE MORRIS	
	20136	ESTATE OF SADIE MAE MORRIS	
	20224	ESTATE OF SANDRA SANTIAGO	Third-Party Litigation Claims Cash Amount
	20225	ESTATE OF SANDRA SANTIAGO	
	20226	ESTATE OF SANDRA SANTIAGO	

Schedule Number	Claim Number	Claimant Name	Plan Treatment
	20227	ESTATE OF SANDRA SANTIAGO	
	20730	ESTATE OF SHELLEY A TAMBLING	Claim Purchase Agreement
	20731	ESTATE OF SHELLEY A TAMBLING	
	20732	ESTATE OF SHELLEY A TAMBLING	
	20144	ESTATE OF STEPHEN BROWN MCCOWN	
	20145	ESTATE OF STEPHEN BROWN MCCOWN	Third-Party Litigation Claims Cash Amount
	20146	ESTATE OF STEPHEN BROWN MCCOWN	
	20153	ESTATE OF WANDA F BOOTH	
	20154	ESTATE OF WANDA F BOOTH	Third-Party Litigation Claims Cash Amount
	20155	ESTATE OF WANDA F BOOTH	
	20141	ESTATE OF WILLIAM DEWITT ROBERSON JR	
	20142	ESTATE OF WILLIAM DEWITT ROBERSON JR	Third-Party Litigation Claims Cash Amount
	20143	ESTATE OF WILLIAM DEWITT ROBERSON JR	
	20198	GRAMLING, JOHN	Third-Party Litigation Claims Cash Amount
	20199	GRAMLING, JOHN	
	20228	SCHUBERT, BARBARA	Third-Party Litigation Claims Cash Amount
	20229	SCHUBERT, BARBARA	
	20230	SCHUBERT, BARBARA	
	20231	SCHUBERT, BARBARA	
	20232	SCHUBERT, BARBARA	
	20236	SMART, HENRY	Third-Party Litigation Claims Cash Amount
	20233	SMART, HENRY	
	20234	SMART, HENRY	
	20235	SMART, HENRY	
	20128	TOLBERT, VIRGINIA ANN	Third-Party Litigation Claims Cash Amount
	20129	TOLBERT, VIRGINIA ANN	
	20130	TOLBERT, VIRGINIA ANN	
	20131	TOLBERT, VIRGINIA ANN	
	20250	VAZQUEZ, MIRNA	Third-Party Litigation Claims Cash Amount
	20251	VAZQUEZ, MIRNA	
	20252	VAZQUEZ, MIRNA	
	20253	VAZQUEZ, MIRNA	

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Description	GC - Second Amended Ch. 11 Plan (MWE Draft 6-26-22)(186138270.38)
Rendering set	Standard

Legend:	
<u>Insertion</u>	
<del>Deletion</del>	
<u>Moved from</u>	
<u>Moved to</u>	
Style change	
Format change	
<del>Moved deletion</del>	
Inserted cell	
Deleted cell	
Moved cell	
Split/Merged cell	
Padding cell	

Statistics:	
	Count
Insertions	30
Deletions	34
Moved from	0
Moved to	0
Style changes	0
Format changes	0

Total changes	64
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