

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
VOYAGER DIGITAL HOLDINGS, <i>et al.</i> , ¹	:	Case No. 22-10943 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
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**APPELLANTS UNITED STATES OF AMERICA’S AND UNITED STATES TRUSTEE’S
STATEMENT OF THE ISSUES AND DESIGNATION OF ITEMS FOR RECORD
ON APPEAL OF CONFIRMATION ORDER**

Pursuant to Federal Rule of Bankruptcy Procedure 8009(a)(1), the United States of America (the “United States”)², by its attorney Damian Williams, United States Attorney for the Southern District of New York, and William K. Harrington, United States Trustee for Region 2 (the “U.S. Trustee” and together with the United States, the “Government”), by and through undersigned counsel, hereby submit the statement of the issues presented and designation of items to be included in the record on appeal. *See* Notice of Appeal, ECF Docket No. 1165; Amended Notice of Appeal, ECF Docket No. 1216.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (N/A); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the *Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (the “Plan”).

Issues on Appeal

The Government hereby identifies the following issues to be presented on appeal:

1. Whether the Exculpation Provision contained in the Plan confirmed by the bankruptcy court is lawful.
2. Whether the bankruptcy court had statutory or constitutional authority to enter an order which directs the exculpation of parties from civil and criminal liability for conduct already taken or for conduct that may occur in the future.
3. Whether the bankruptcy court's confirmation of the Voyager Plan was consistent with the Constitution, the Bankruptcy Code and applicable law, although it will effectively deprive the United States of the ability to fulfill its responsibility to enforce the law and protect the public interest.
4. Whether the bankruptcy court had statutory or constitutional authority (i) to require the Government to affirmatively demonstrate prior to confirmation that one or more proposed transactions were illegal, and (ii) if the Government was unable to so demonstrate, to then prospectively release parties from statutory and other liability to the Government for the implementation of those transactions.
5. Whether the bankruptcy court had the statutory and constitutional authority to exculpate parties that are not bankruptcy estate fiduciaries or parties that may not even come into existence until after the Voyager Plan's effective date, for post-effective date actions, including but not limited to criminal conduct.

Items to be Included in the Record on Appeal

In re Voyager Digital Holdings, Inc., et al., Bankr. No. 22-10943 (MEW)

Dkt. No.	DESCRIPTION
	Docket Report
1	Voluntary Petition
14	Amended Voluntary Petition
15	Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions
16	Declaration of Jared Dermont Regarding the Debtors' Marketing Process and in Support of the Debtors' Chapter 11 Petitions and First Day Motions
17	Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
18	Order Directing Joint Administration of Chapter 11 Cases
61	Transcript regarding Hearing Held on 07/08/2022 At 11:00 AM RE: Hearing On First Day Motions
98	Motion to Set Last Day to File Proofs of Claim /Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Submitting Proofs of Claim, (II) Approving Procedures for Submitting Proofs of Claim, and (III) Approving Notice Thereof
102	Appointment of Official Creditors' Committee Filed by Richard C. Morrissey on behalf of United States Trustee
106	Amended Appointment of Official Creditors' Committee Filed by Richard C. Morrissey on behalf of United States Trustee
126	Motion to Approve /Debtors' Motion Seeking Entry of an Order (I) Approving the Bidding Procedures and Related Dates and Deadlines, (II) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Sale, Disclosure Statement, and Plan Confirmation, and (III) Granting Related Relief
151	Declaration of Jared Dermont in Support of the Debtors' Motion Seeking Entry of an Order (I) Approving the Bidding Procedures and Related Dates and Deadlines, (II) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Sale, Disclosure Statement and Plan Confirmation, and (III) Granting Related Relief
159	Objection to Motion Limited Objection to Debtors Motion Seeking Entry of an Order (I) Approving the Bidding Procedures and Related Dates and Deadlines; (II) Scheduling Hearings and Objection Deadlines with Respect to the Debtors Sale, Disclosure Statement, and Plan Confirmation, and (III) Granting Related Relief

160	Objection to Motion Limited Objection to Debtors' Motion Seeking Entry of an Order (I) Approving the Bidding Procedures and Related Dates and Deadlines, (II) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Sale, Disclosure Statement, and Plan Confirmation, and (III) Granting Related Relief
215	Response /Debtors' Omnibus Reply to Objections to Bidding Procedures Motion and FBO Motion
216	Declaration of Jared Dermont in Support of the Debtors' Omnibus Reply to Objections to Bidding Procedures Motion and FBO Motion
218	Order Signed on 8/3/2022 Setting Deadlines for Submitting Proofs of Claim
248	Order Signed on 8/5/2022 Approving the Bidding Procedures, Scheduling the Bid Deadlines and the Auction, Approving the Form and Manner of Notice Thereof, Scheduling Hearings and Objection Deadlines With Respect to the Debtors' Sale, Disclosure Statement, and Plan Confirmation and Granting Related Relief
287	First Amended Plan /Notice of Filing of First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
288	Disclosure Statement Relating to the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
289	Motion to Approve /Debtors' Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto
311	Schedules filed: Schedule A/B - Non-Individual, Schedule D - Non-Individual, Schedule E/F - Non-Individual, Schedule G - Non-Individual, Schedule H - Non-Individual Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.
312	Statement of Financial Affairs - Non-Individual Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.
321	Schedules filed: Schedule A/B - Non-Individual, Schedule D - Non-Individual, Schedule E/F - Non-Individual, Schedule G - Non-Individual, Schedule H - Non-Individual Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.
328	Statement / Notice of Filing Revised Bidding Procedures
429	Schedules filed:, Schedule E/F - Non-Individual, Schedule G - Non-Individual /Amended Schedules of Assets and Liabilities of Voyager Digital Holdings, Inc. (Case No. 22-10943) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.
430	Amended Statement of Financial Affairs - Non-Individual /Amended Statement of Financial Affairs of Voyager Digital Holdings, Inc.

457	Statement / Notice of Successful Bidder
459	Affidavit of Service re: Notice of Deadline Requiring Submission of Proofs of Claim on or Before October 3, 2022, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases
472	Motion to Authorize /Debtors' Motion for Entry of an Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.
476	Declaration of Brian Tichenor in Support of the Debtors' Motion for Entry of an Order (I) Authorizing Entry into the Asset Purchase Agreement, and (II) Granting Related Relief
496	Second Amended Plan /Notice of Filing of Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
498	First Amended Disclosure Statement / First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
507	Objection to Motion for Entry of an Order (I) Authorizing Entry Into the Asset Purchase Agreement and (II) Granting Related Relief
512	Supplemental Objection to Motion / Supplemental Objection of Pierce Robertson to First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
521	Objection To Second Amended Joint Plan of Voyager Digital Holdings, Inc. and First Amended Disclosure Statement
523	Objection to Motion (Limited Objection of the Ad Hoc Group of Equity Holders to Debtor's Motion for Entry of an Order (i) Authorizing Entry into the Asset Purchase Agreement and (ii) Granting Related Relief)
524	Objection of the Ad Hoc Group of Equity Holders to Debtors' Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto)
525	Declaration of Matthew Dundon in Support of the Objection of the Ad Hoc Group of Equity Holders to Debtors' Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto
526	Statement // Notice of Filing of Redacted Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order Approving (I) the Adequacy of the Amended Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto
530	Objection to Motion /Objection of the United States Trustee to First Amended Disclosure Statement Relating to Second Amended Joint Plan of Reorganization

	of Voyager Digital Holdings, Inc., and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
535	Objection to Motion Limited Objection of the Texas State Securities Board and the Texas Department of Banking to Debtors' Motion for Entry of an Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief
536	Declaration Declaration in support of Texas State Securities Board's and Texas Department of Banking's Limited Objection to the Debtors Motion for Entry of an Order
539	Second Amended Plan Notice of Filing of Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
540	First Amended Disclosure Statement /Notice of Filing of First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
546	Statement /Notice of Filing of Exhibits to the Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto
547	Statement /Notice of Filing of Exhibits to the First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
548	Statement /Notice of Filing of First Amendment to Asset Purchase Agreement
553	Document Under Seal Per Court Order. Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order Approving (I) the Adequacy of the Amended Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto
558	Response /Debtors' Omnibus Reply to Objections to APA Motion
559	Response /Debtors' Omnibus Reply to Objections to the Disclosure Statement Motion
560	Notice of Proposed Order /Notice of Filing of the Revised Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief
563	Notice of Proposed Order /Notice of Filing of the Revised Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto
564	Second Amended Plan /Notice of Filing of Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code

565	First Amended Disclosure Statement /Notice of Filing of First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
566	Statement // Notice of Filing of Letter of the Official Committee of Unsecured Creditors in Support of Joint Chapter 11 Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates
567	Statement of the Official Committee of Unsecured Creditors in Response to Objection of the Ad Hoc Group of Equity Holders to Debtors' Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto
568	Notice of Proposed Order /Notice of Filing of the Revised Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief
581	Order Signed on 10/20/2022 Authorizing Entry into the Asset Purchase Agreement and Granting Related Relief
582	Statement / Notice of Filing of First Amendment to Asset Purchase Agreement
584	Second Amended Plan / Notice of Filing of Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
585	First Amended Disclosure Statement / Notice of Filing of First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
586	Order Signed on 10/21/2022 Approving the Adequacy of the Disclosure Statement, the Solicitation and Notice Procedures, the Forms of Ballots and Notices in Connection Therewith, and Certain Dates with Respect Thereto
590	Second Amended Plan /Notice of Filing of Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
591	First Amended Disclosure Statement/Notice of Filing of First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
592	Statement /Notice of Filing of Exhibits to the Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto
604	Stipulation and Agreed Order Extending Time to Take Action, to the Extent Necessary, to Determine the Nondischargeability of a Debt Owing to a Governmental Unit Pursuant to 11 U.S.C. § 1141(D)(6)
646	Statement / Notice of Deadlines Related to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code

717	Stipulation / Joint Stipulation and Agreed Order Between the Debtors and FTX US
748	Statement /Notice of Successful Bidder
775	Motion to Authorize / Debtors' Motion for Entry of an Order (I) Authorizing Entry into the Binance US Purchase Agreement and (II) Granting Related Relief
777	Third Amended Plan / Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
778	Second Amended Disclosure Statement / Notice of Filing of Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
779	Motion to Approve / Notice of Debtors' Motion for Entry of an Order (I) Scheduling A Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors' Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections, and (IV) Granting Related Relief
797	Statement Notice of the United States of America Concerning the Review of Certain Transactions by the Committee on Foreign Investment in the United States filed by Jean-David Barnea on behalf of United States of America
807	Objection to Motion Limited Objection and Reservation of Rights of the U.S. Securities and Exchange Commission to Debtors' Motions (I) Authorizing Entry into the Binance US Purchase Agreement and (II) Conditionally Approving the Adequacy of the Debtors' Disclosure Statement
808	Response to Motion The New Jersey Bureau of Securities Response and Reservation of Rights to 1) Debtors Motion for Entry of an Order (I) Authorizing Entry into the Binance.US Purchase Agreement and (II) Granting Related Relief [Doc. No. 775], and 2) Debtors Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections, and (IV) Granting Related Relief [Doc. No. 779]
809	Objection to Motion to Approve the Adequacy of Debtors' Second Amended Disclosure Statement
810	Objection to Motion for Entry of an Order Authorizing Binance US Asset Purchase Agreement
811	Objection to Motion /Objection of the United States Trustee to Debtors' Motions for Entry of Orders (A) (I) Authorizing Entry into the Binance.US Purchase Agreement and (II) Granting Related Relief [Doc. No. 775], and (B) (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots

	and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections, and (IV) Granting Related Relief
812	Objection to Motion / Limited Objection of New York State Department of Financial Services to Debtors' Motion to Authorize Entry into Binance US Purchase Agreement
813	Objection to Motion of Debtors for Entry of an Order filed by Brian D. Glueckstein on behalf of Alameda Research LLC
814	Objection of the Texas State Securities Board and the Texas Department of Banking to Debtors' Second Amended Disclosure Statement
815	Objection of the Texas State Securities Board and the Texas Department of Banking to Debtors' Motion for Entry of an Order
817	Declaration Supplemental Declaration to the Texas State Securities Board and the Texas Department of Banking's Objection to Debtors' Second Amended Disclosure Statement and Objection to Debtors' Motion for Entry of an Order
829	Amended Plan /Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
830	Amended Disclosure Statement /Notice of Filing of Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
831	Response /Debtors' Omnibus Reply to Objections to APA Motion
832	Response /Debtors' Omnibus Reply to Objections to the Disclosure Statement Motion
833	Notice of Proposed Order /Notice of Filing of the Revised Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief
834	Notice of Proposed Order /Notice of Filing of the Revised Order (I) Scheduling a Combined Disclosure Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors' Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections
835	Statement /Notice of Filing of First Amendment to Asset Purchase Agreement
836	Declaration of Brian Tichenor in Support of the Debtors' Motion for Entry of an Order (I) Authorizing Entry into the Binance US Purchase Agreement, and (II) Granting Related Relief
837	Statement of the Official Committee of Unsecured Creditors in Support of (A) Debtors' Motion for Entry of an Order (I) Authorizing Entry into the Binance US Purchase Agreement and (II) Granting Related Relief; and (B) Submission of the Committee's Solicitation Letter in Support of the Debtors' Third Amended Joint Plan
850	Notice of Proposed Order /Notice of Filing of the Revised Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief

851	Notice of Proposed Order /Notice of Filing of the Revised Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors' Disclosure Statement, and (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections
852	Amended Plan /Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
853	Amended Disclosure Statement /Notice of Filing of Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
860	Order signed on 1/13/2023 Granting Motion (I) Authorizing Entry Into the Binance US Purchase Agreement and (II) Granting Related Relief
861	Order signed on 1/13/2023 Granting Motion (I) Scheduling A Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors' Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections
863	Amended Disclosure Statement /Notice of Filing of Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Solicitation Version)
864	Transcript regarding Hearing Held on 1/10/2023 at 2:03pm RE: Motion Authorizing entry into the Binance.US purchase agreement, and granting related relief; et al.
943	Statement / Notice of Filing of Plan Supplement
977	Statement // Notice of Filing of Unredacted Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order Approving (I) the Adequacy of the Amended Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto
986	Statement /Notice of Filing of First Amended Plan Supplement
1006	Statement / Notice of Filing of Second Amended Plan Supplement
1035	Statement / Notice of Filing of Third Amended Plan Supplement
1042	Objection to Confirmation of Plan (Related Document(s) [863]) filed by Katherine Johnson on behalf of Federal Trade Commission.
1047	Objection to Confirmation of Plan (Related Document(s) [863]) filed by Therese Scheuer on behalf of U.S. Securities and Exchange Commission.

1050	Objection of the Ad Hoc Group of Equity Holders to Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1051	Objection of the New York State Department of Financial Services to the Debtors' Plan
1052	Objection to Confirmation of Amended Plan Joinder to Objection of the New York Department of Financial Services filed by Tatyana Trakht on behalf of New York State Office of Attorney General
1078	Objection to Confirmation of Plan filed by Phillip Andrew Raymond on behalf of THE BANK OF NEW YORK MELLON FKA THE BANK OF NEW YORK
1085	Objection to Motion /Objection of the United States Trustee to Final Approval of Second Amended Disclosure Statement and to Confirmation of Third Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1086	Objection to Motion for Final Approval of DS and Confirmation of Plan filed by Abigail Ryan on behalf of Texas Department of Banking, Texas State Securities Board
1087	Objection to Motion to confirm Disclosure Statement and Plan filed by Jeffrey Bernstein on behalf of New Jersey Bureau of Securities
1097	Opposition (Supplemental Objection of the Ad Hoc Group of Equity Holders to Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code)
1108	Certification of Ballots / Declaration of Leticia Sanchez Regarding the Solicitation and Tabulation of Votes on the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1109	Statement of the Official Committee of Unsecured Creditors in Support of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1110	Memorandum of Law / Debtors' Memorandum of Law in Support of (I) Final Approval of the Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) an Order Confirming the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1111	Declaration of Timothy R. Pohl, Independent Director and Member of the Special Committee of the Board of Directors of Voyager Digital, LLC, in Support of Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1113	Declaration of Brian Tichenor in Support of Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1115	Statement /Notice of Filing of Fourth Amended Plan Supplement

1116	Statement / Reservation of Rights by Voyager Digital Ltd., at the Direction of its Independent Director, Regarding Objections Filed by Ad Hoc Group of Equity Holders
1117	Amended Plan /Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1118	Declaration of Mark A. Renzi in Support of Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1119	Declaration of Mark A. Renzi in Support of Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1120	Notice of Proposed Order / Order (I) Approving the Second Amended Disclosure Statement and (II) Confirming the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1123	Amended Schedules filed:, Schedule E/F - Non-Individual /Notice of Filing Amended Schedule F and Supplemental Deadline to Submit Proofs of Claim
1125	Third Amended Plan / Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1126	Statement / Notice of Filing of First Amendment to Asset Purchase Agreement
1127	Certification of Ballots / Amended Declaration of Leticia Sanchez Regarding the Solicitation and Tabulation of Votes on the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1130	Amended Notice of Proposed Order / Order (I) Approving the Second Amended Disclosure Statement and (II) Confirming the Third Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1132	Objection to Motion Revised Order Confirming the Third Amended Joint Plan filed by Jean-David Barnea on behalf of United States Of America
1134	Letter Joinder to U.S. Department of Justice's Objection to Proposed Confirmation Order (related document(s)[1132]) Filed by Jeffrey Bernstein on behalf of New Jersey Bureau of Securities
1135	Letter FTC's Joinder and Objection to Debtors' Notice of Proposed Confirmation Order (related document(s)[1130], [1132]) Filed by Katherine Johnson on behalf of Federal Trade Commission
1136	Letter (Related Document(s) [1130], [1086]) Filed by Abigail Ryan on behalf of Texas Department of Banking, Texas State Securities Board
1138	Amended Plan /Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code

1139	Declaration /Supplemental Declaration of Mark A. Renzi in Support of Confirmation of the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1140	Notice of Proposed Order /Notice of Filing of the Revised Order (I) Approving the Second Amended Disclosure Statement and (II) Confirming the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1141	Supplemental Objection to Confirmation of Amended Plan (Related Document(s) [1130], [1138], [1140]) filed by William Matthew Uptegrove on behalf of U.S. Securities and Exchange Commission
1143	Statement / Notice of Filing of Fifth Amended Plan Supplement
1144	Objection to Confirmation of Amended Plan
1149	Statement /Notice of Filing of Revised Fifth Amended Plan Supplement
1150	Supplemental Objection to Confirmation of Plan regarding the 14-day stay of Rule 3020(e) (related document(s)[863]) filed by Peter M. Aronoff on behalf of United States Of America
1157	Order Signed on 3/8/2023 Approving the Second Amended Disclosure Statement and Confirming the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code
1159	Amended Order signed on 3/8/2023 approving the second amended disclosure statement and confirming the third amended joint plan of Voyager Digital Holdings, Inc. and its Debtor affiliates pursuant to Chapter 11 of the Bankruptcy Code
1161	Statement /Notice of Filing of Sixth Amended Plan Supplement
1165	Notice of Appeal of United States and U.S. Trustee Region 2 of order confirming debtors' chapter 11 plan filed by Peter M. Aronoff on behalf of United States Of America, United States Trustee
1166	Corrected and Amended Order signed on 3/10/2023 approving the second amended disclosure statement and confirming the third amended joint plan of Voyager Digital Holdings, Inc. and its Debtor affiliates pursuant to Chapter 11 of the Bankruptcy Code
1169	Order Signed on 3/11/2023 Extending the Stay of the Confirmation Order
1170	Decision Signed on 3/11/2023 Regarding Approval of the Debtors' Disclosure Statement, Confirmation of the Debtors' Plan of Reorganization, Motions Seeking the Appointment of a Trustee, Motions Requesting Full Customer Access to Account Holdings, and Related Matters
1171	Order Signed on 3/11/2023 Denying Certain Motions

XXXX	Transcript Regarding Hearing Held on 3/2/2023 at 9:58am Re: Confirmation
XXXX	Transcript Regarding Hearing Held on 3/3/2023 at 10:00am Re: Confirmation
XXXX	Transcript Regarding Hearing Held on 3/6/2023 at 10:13am Re: Confirmation
1172	Transcript Regarding Hearing Held on 3/7/2023 at 2:10pm Re: Court Reading Decision Into the Record
1173	Errata Order Signed on 3/14/2023 for Decision Regarding Approval of the Debtors' Disclosure Statement, Confirmation of the Debtors' Plan of Reorganization, Motions Seeking the Appointment of a Trustee, Motions Requesting Full Customer Access to Account Holdings, and Related Matters
1179	Civil Cover Sheet from U.S. District Court, Case Number: 23-cv-2171 Judge Jennifer H. Rearden
1181	Motion for Stay Pending Appeal Notice of Motion filed by Lawrence Fogelman on behalf of United States Of America
1182	Motion for Stay Pending Appeal Memorandum of Law filed by Lawrence Fogelman on behalf of United States Of America
1186	Memorandum of Law /Debtors' Memorandum of Law in Opposition to the Government's Motion to Stay
1187	Opposition of the Official Committee of Unsecured Creditors to Motion for Stay Pending Appeal
1188	Order signed on 3/15/2023 extending the stay of the confirmation order
1190	Decision and Order signed on 3/15/2023 denying the Government's motion for a stay of the confirmation order pending appeal
1196	Transcript regarding Hearing Held on 03/14/2023 At 11:02 AM RE: Conference To Discuss Scheduling Of Possible Motion For A Stay Pending Appeal
1197	Transcript regarding Hearing Held on 03/15/2023 At 2:03 PM RE: Motion For Stay Pending Appeal
1216	Amended Notice of Appeal
JX-25 ³	Letter from Congress

³ Items designated as "JX-____" are documents included in the parties' joint trial exhibits for the confirmation hearing. These items have not been filed on the docket of these proceedings. Due to the collective size of the documents and because certain of the documents are subject to protective orders, pursuant to Local Bankruptcy Rule 8009-1(b), the Government will maintain custody of the trial exhibits it has designated and assume responsibility for transporting them to the appellate court.

In re Voyager Digital Ltd, Bankr. No. 22-10944 (MEW)

Dkt. No.	DESCRIPTION
	Docket Report
1	Voluntary Petition
3	Amended Voluntary Petition
6	Schedules filed: Schedule A/B - Non-Individual, Schedule D - Non-Individual, Schedule E/F - Non-Individual, Schedule G - Non-Individual, Schedule H - Non-Individual Filed by Joshua Sussberg on behalf of Voyager Digital Ltd.
8	Schedules filed: Schedule A/B - Non-Individual, Schedule D - Non-Individual, Schedule E/F - Non-Individual, Schedule G - Non-Individual, Schedule H - Non-Individual Filed by Joshua Sussberg on behalf of Voyager Digital Ltd.
9	Schedules filed:, Schedule E/F - Non-Individual, Schedule G - Non-Individual /Amended Schedules of Assets and Liabilities of Voyager Digital Ltd. (Case No. 22-10944) Filed by Joshua Sussberg on behalf of Voyager Digital Ltd.

In re Voyager Digital LLC, Bankr. No. 22-10945 (MEW)

Dkt. No.	DESCRIPTION
	Docket Report
1	Voluntary Petition
3	Amended Voluntary Petition
7	Schedules filed: Schedule A/B - Non-Individual, Schedule D - Non-Individual, Schedule E/F - Non-Individual, Schedule G - Non-Individual, Schedule H - Non-Individual Filed by Joshua Sussberg on behalf of Voyager Digital, LLC
9	Schedules filed: Schedule A/B - Non-Individual, Schedule D - Non-Individual, Schedule E/F - Non-Individual, Schedule G - Non-Individual, Schedule H - Non-Individual Filed by Joshua Sussberg on behalf of Voyager Digital, LLC
10	Schedules filed:, Schedule E/F - Non-Individual, Schedule G - Non-Individual /Amended Schedules of Assets and Liabilities of Voyager Digital, LLC (Case No. 22-10945) Filed by Joshua Sussberg on behalf of Voyager Digital, LLC
18	Amended Schedules filed:, Schedule E/F - Non-Individual /Second Amended Schedules of Assets and Liabilities of Voyager Digital, LLC (Case No. 22-10945) Filed by Joshua Sussberg on behalf of Voyager Digital, LLC

25	Amended Schedules filed:, Schedule E/F - Non-Individual /Notice of Filing Amended Schedule F and Supplemental Deadline to Submit Proofs of Claim Filed by Joshua Sussberg on behalf of Voyager Digital, LLC
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Dated: March 23, 2023
New York, New York

Respectfully Submitted,

DAMIAN WILLIAMS

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Southern District of New York

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